



**County Council of
Beaufort County
County Council Meeting**

Chairman

Joseph F. Passiment, JR.

Vice Chairman

D. Paul Sommerville

Council Members

Michael E. Covert

Gerald Dawson

Brian E. Flewelling

York Glover, SR.

Chris Hervochon

Alice G. Howard

Mark Lawson

Lawrence P. McElynn

Stu Rodman

County Administrator

Eric Greenway

Clerk to Council

Sarah W. Brock

Administration Building

Robert Smalls Complex

100 Ribaut Road

Contact

Post Office Drawer 1228

Beaufort, South Carolina 29901-1228

(843) 255-2180

www.beaufortcountysc.gov

County Council Agenda

Monday, December 14, 2020 at 6:00 PM

[This meeting is being held virtually in accordance with Beaufort County Resolution 2020-05]

ALL OF OUR MEETINGS ARE AVAILABLE FOR VIEWING ONLINE AT WWW.BEAUFORTCOUNTYSC.GOV AND CAN ALSO BE VIEWED ON HARGRAY CHANNELS 9 AND 113, COMCAST CHANNEL 2, AND SPECTRUM CHANNEL 1304

1. CALL TO ORDER
2. INVOCATION TO PLEDGE OF ALLEGIANCE
3. *PUBLIC NOTIFICATION OF THIS MEETING HAS BEEN PUBLISHED, POSTED, AND DISTRIBUTED IN COMPLIANCE WITH THE SOUTH CAROLINA FREEDOM OF INFORMATION ACT*
4. APPROVAL OF AGENDA
5. APPROVAL OF MINUTES - October 9, 2020, October 12, 2020, and October 13, 2020
6. RECOGNITION OF COUNCIL MEMBER MICHAEL COVERT FOR HIS YEARS OF SERVICE ON BEAUFORT COUNTY COUNCIL
7. PROCLAMATION PRESENTED TO FIREFIGHTER HEIDI CHAREST WITH LADY'S ISLAND- ST. HELENA FIRE DEPARTMENT.
8. ADMINISTRATOR'S REPORT

CITIZEN COMMENTS

9. **CITIZENS COMMENTS** – CITIZENS MAY JOIN VIA WEBEX USING THE LINK AND MEETING INFORMATION BELOW:

[MEETING LINK](#)

Meeting number: 179 872 3462

Password: BC123

(ANYONE who wishes to speak during the Citizen Comment portion of the meeting will limit their comments to no longer than three (3) minutes (a total of 15 minutes) and will address Council in a respectful manner appropriate to the decorum of the meeting, refraining from the use of profane, abusive, or obscene language)

COMMITTEE REPORTS

10. LIAISON AND COMMITTEE REPORTS

CONSENT AGENDA

11. CONSENT AGENDA (Page 3)
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TIME SENSITIVE ITEMS ARISING FROM THE FINANCE COMMITTEE MEETING HELD ON DECEMBER 14TH AT 1:00PM

- [12.](#) EMERGENCY MEDICAL SERVICES (EMS) CONTRACT AWARD RECOMMENDATION TO PURCHASE ONE NEW 2020 AMBULANCE FROM THE HGAC BUY COOPERATIVE CONTRACT
- [13.](#) FIRST READING OF AN ORDINANCE TO ISSUE A TAX ANTICIPATION NOTE (TAN) DUE TO A DELAY TAX COLLECTIONS.
-

PUBLIC HEARINGS AND ACTION ITEMS

- [14.](#) CONSIDERATION OF APPROVAL OF WEDNESDAY, DECEMBER 23RD, 2020 AS AN ADDITIONAL CHRISTMAS HOLIDAY FOR THE BEAUFORT COUNTY EMPLOYEES.
- [15.](#) FIRST READING OF AN ORDINANCE TO REQUIRE INDIVIDUALS TO WEAR FACE COVERINGS IN CERTAIN CIRCUMSTANCES AND LOCATIONS IN THE UNINCORPORATED LIMITS OF THE COUNTY PROVIDING FOR SEVERABILITY AND AN EFFECTIVE DATE
- [16.](#) FIRST READING OF AN ORDINANCE REPEALING AND REPLACING BEAUFORT COUNTY ORDINANCE 2020/36 REGARDING NOISE
- [17.](#) FIRST READING OF AN ORDINANCE FOR A STATE ACCOMMODATIONS TAX BUDGET AMENDMENT
- [18.](#) 2119-1808 WORK AUTHORIZATION OFF AIRPORT MITIGATION AND SUMMIT DRIVE MITIGATION-CA AMENDMENT 1
- [19.](#) SECOND READING AND PUBLIC HEARING OF AN ORDINANCE ADOPTING THE REQUIRED CHAPTER 99 STORMWATER ORDINANCE CHANGES TO IMPLEMENT THE SOUTHERN LOWCOUNTRY DESIGN MANUAL.
- [20.](#) SECOND READING AND PUBLIC HEARING AN ORDINANCE REGARDING A TEXT AMENDMENT TO THE COMMUNITY DEVELOPMENT CODE (CDC): SECTION 5.12.20 TO MAKE COMMUNITY DEVELOPMENT CODE CONSISTENT WITH PENDING SOUTHERN LOWCOUNTRY STORMWATER ORDINANCE AND DESIGN MANUAL
- [21.](#) SECOND READING AND PUBLIC HEARING AN ORDINANCE ADOPTING THE SOUTHERN LOWCOUNTRY DESIGN MANUAL AS THE STORMWATER MANAGEMENT STANDARD TO REPLACE THE CURRENT BEAUFORT COUNTY BEST MANAGEMENT PRACTICES MANUAL
- [22.](#) SECOND READING AND PUBLIC HEARING CONSIDERATION OF AN ORDINANCE REGARDING A TEXT AMENDMENT TO BEAUFORT COUNTY ORDINANCE, CHAPTER 78: FLOODS, TO ESTABLISH THE IMPLEMENTATION DATE OF MARCH 23, 2021
- [23.](#) SECOND READING AND PUBLIC HEARING OF AN ORDINANCE REGARDING A TEXT AMENDMENT FOR ACCESSORY DWELLING UNITS AND GUEST HOUSES
- [24.](#) PUBLIC HEARING AND THIRD READING OF AN ORDINANCE TO AMEND BEAUFORT COUNTY NO. 2020/12 TO REFLECT THE APPROPRIATE DOLLAR AMOUNT FOR PURCHASING REAL PROPERTY KNOWN AS THE PORT ROYAL BATTLEFIELD
- [25.](#) PUBLIC HEARING AND THIRD READING OF AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF A SPECIAL SOURCE REVENUE CREDIT AGREEMENT BY AND AMONG BEAUFORT COUNTY, SOUTH CAROLINA

AND PROJECT STONE, PROVIDING FOR THE ISSUANCE OF SPECIAL SOURCE REVENUE CREDITS AND OTHER MATTERS RELATED THERETO

- [26.](#) PUBLIC HEARING AND THIRD READING OF AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF AN SSR AGREEMENT (*NOTE CHANGE IN AGREEMENT TYPE*) BY AND BETWEEN BEAUFORT COUNTY, SOUTH CAROLINA AND PROJECT GARDEN PROVIDING FOR A PAYMENT OF A FEE IN LIEU OF TAXES AND OTHER MATTERS RELATED THERETO. ***BCEDC Recommends sending Project Garden back to Second Reading to amend the ordinance accordingly***
- [27.](#) PUBLIC HEARING AND THIRD READING OF AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF A FEE AGREEMENT BY AND BETWEEN BEAUFORT COUNTY, SOUTH CAROLINA AND PROJECT BURGER PROVIDING FOR A PAYMENT OF A FEE IN LIEU OF TAXES AND OTHER MATTERS RELATED THERETO. ***BCEDC recommends sending Project Burger back to Second Reading to amend the ordinance accordingly***
- [28.](#) PUBLIC HEARING AND THIRD READING OF AN ORDINANCE TO AUTHORIZE AND APPROVE A MULTI-COUNTY PARK AGREEMENT BY AND BETWEEN BEAUFORT COUNTY AND JASPER COUNTY (PROJECTS STONE, GARDEN, GLASS, AND BURGER); TO REQUIRE THE PAYMENT OF A FEE IN LIEU OF AD VALOREM TAXES BY BUSINESSES AND INDUSTRIES LOCATED IN THE PARK; TO APPLY ZONING AND OTHER LAWS IN THE PARK; TO PROVIDE FOR LAW ENFORCEMENT JURISDICTION IN THE PARK; AND TO PROVIDE FOR THE DISTRIBUTION OF PARK REVENUES WITHIN JASPER COUNTY
- [29.](#) PUBLIC HEARING AND THIRD READING OF AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF A FEE AGREEMENT BY AND BETWEEN BEAUFORT COUNTY, SOUTH CAROLINA AND PROJECT GLASS PROVIDING FOR A PAYMENT OF A FEE IN LIEU OF TAXES AND OTHER MATTERS RELATED THERETO

CITIZEN COMMENTS

30. **CITIZENS COMMENTS** – CITIZENS MAY JOIN VIA WEBEX USING THE LINK AND MEETING INFORMATION BELOW:

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(ANYONE who wishes to speak during the Citizen Comment portion of the meeting will limit their comments to no longer than three (3) minutes and will address Council in a respectful manner appropriate to the decorum of the meeting, refraining from the use of profane, abusive, or obscene language)

31. ADJOURNMENT

CONSENT AGENDA

Items Originating from the Community Services Committee

- [1.](#) CONTRACT RENEWAL FOR ANNUAL BIBLIOTHECA SERVICE AND MAINTENANCE/EXTENDED WARRANTY AGREEMENT FOR BEAUFORT COUNTY LIBRARIES.
- [2.](#) RESOLUTION TO APPLY FOR FEDERAL TRANSIT ADMINISTRATION GRANT FUNDING
- [3.](#) RESOLUTION TO COMMISSION AN ANIMAL SERVICE OFFICER TO ENFORCE BEAUFORT COUNTY ANIMAL CONTROL ORDINANCES
- [4.](#) CONSIDERATION OF THE APPOINTMENT OF DR. SOPHIA ALSTON TO LCOG
- [5.](#) CONSIDERATION OF THE REAPPOINTMENTS OF WAYNE BLANKENSHIP, JOHN B. SENO, AND DONNIE PHILLIPS TO THE SHELDON FIRE DISTRICT
- [6.](#) CONSIDERATION OF THE REAPPOINTMENTS OF RONALD CAMPBELL, MICHAEL MANESIOTIS, WILL MCCULLOUGH TO THE PARKS AND RECREATION BOARD
- [7.](#) CONSIDERATION OF THE REAPPOINTMENT OF GEOFFREY BRUNNING AND GEORGE RAFFERTY TO THE DAUFUSKIE ISLAND FIRE DISTRICT
- [8.](#) CONSIDERATION OF THE REAPPOINTMENTS OF THOMAS PEEPLES, HERBERT BURNES, JR., GAY BRIGHT AND MADISON CHISUM TO THE BURTON FIRE DISTRICT COMMISSION
- [9.](#) CONSIDERATION OF THE REAPPOINTMENT OF TRACEY ROBINSON TO LIBRARY BOARD

Items Originating from the Executive Committee

- [10.](#) ADOPTION OF THE 2021 COMMITTEE AND COUNCIL MEETING SCHEDULE

Items Originating from the Finance Committee

- [11.](#) THIRD READING OF A BEAUFORT COUNTY BUSINESS LICENSE TAX STANDARDIZATION (ORDINANCE)
- [12.](#) CONSIDERATION OF THE REAPPOINTMENT OF LESLIE A. FLORY TO THE AIRPORTS BOARD

Items Originating from the Natural Resources Committee

- [13.](#) CONSIDERATION OF THE APPOINTMENT OF JIMMIE LAWRENCE TO THE PLANNING COMMISSION

Items Originating from the Public Facilities Committee

- [14.](#) FIRST READING OF AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF AN EASEMENT TO BJWSA ENCUMBERING PROPERTY OWNED BY BEAUFORT COUNTY AT 88 SHANKLIN ROAD, SOUTH CAROLINA

END OF CONSENT AGENDA



**County Council of
Beaufort County**
County Council Meeting

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Joseph F. Passiment, JR.

Vice Chairman

D. Paul Sommerville

Council Members

Michael E. Covert
Gerald Dawson
Brian E. Flewelling
York Glover, SR.
Chris Hervocho
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Special Meeting of County Council Minutes

County Council of Beaufort County

Monday, October 9, 2020 at 6:00 PM

[This meeting is being held virtually in accordance with Beaufort County Resolution 2020-05] CITIZEN COMMENTS AND PUBLIC HEARING COMMENTS WILL BE ACCEPTED IN WRITING VIA EMAIL TO THE CLERK TO COUNCIL AT SBROCK@BCGOV.NET OR PO DRAWER 1228, BEAUFORT SC 29901. CITIZENS MAY ALSO COMMENT DURING THE MEETING THROUGH FACEBOOK LIVE

CALLED TO ORDER

Chairman Passiment called the meeting to order at 6:00 P.M.

PRESENT

Chairman Joseph F. Passiment
Vice Chairman D. Paul Sommerville
Council Member Michael Covert
Council Member Gerald Dawson
Council Member Brian Flewelling
Council Member York Glover
Council Member Stu Rodman
Council Member Chris Hervocho
Council Member Alice Howard
Council Member Mark Lawson
Council Member Lawrence McElynn

PLEDGE OF ALLEGIANCE AND INVOCATION

Chairman Passiment led the Pledge of Allegiance and gave the invocation.

FOIA

Chairman Passiment noted that the Public Notification of this meeting has been published, posted, and distributed in compliance with the South Carolina Freedom of Information Act.

APPROVAL OF AGENDA

Motion: It was moved by Council Member McElynn, seconded by Council Member Lawson to approve the agenda. The Votes: without objection. The motion passed. 11:0

Chairman Passiment stated that this special meeting tonight is because several actions need to be taken as a result of what we thought was the approval of Emergency Ordinance 2020/07 on October 5, 2020. 1st the emergency

ordinance that was approved did not meet the council's required votes of 2/3 being present and the votes 7 yes and 4 no and 8 votes were required.

2nd the ordinance as written and approved did not comply with what is required by rule 4.6 titled Rules and Ordinances of Beaufort County Rules and Procedures. This rule requires the Ordinance to automatically expire after the 61st day of enactment.

This meeting is to correct the actions taken on October 5, 2020.

CITIZEN COMMENTS

There were no citizen comments per Sarah Brock, Clerk to Council.

ACTION ITEMS

Consideration of an Ordinance extending the State of Emergency in Beaufort County.

Motion: It was moved by Council Member McElynn, seconded by Council Member Glover.

Council Member Covert has questions for legal, stating that he had someone ask for clarification and was unable to find it, where 4.9.130 in the SC Code of Laws, calls for the extension of an emergency ordinance but from his understanding, they cannot be extended rather renewed or a new emergency ordinance would be passed and would like clarification.

Mr. Taylor stated that the enactment of each of these emergency ordinances is the extension. Council had to pass another ordinance after the expiration of the earlier ones in order to extend it, but that is a separate standalone ordinance and that's what Council has been doing.

Council Member Covert asked the Chairman, if the ordinance gets approved the next piece would be to amend the ordinance to meet the rules and procedures requirement and would like everyone to understand what does this State of Emergency do for the Beaufort County Council.

Chairman Passiment responded that it allows the council to meet remotely and without this Ordinance passed this way, Council would have no authority to meet remotely.

Council Member Covert stated that he had the pleasure of meeting with several people today and they mentioned two things that actually made a lot of sense. Recently there was a meeting about Bay Point with the ZBOA and the final meeting was held open and in public, with a crowd larger than Council has even on the most contentious nights, but yet County Council can't meet in public. Also, recently the property tax sale was held by the Treasurer and they had a crowd six to seven times than the reported size of the bay point meeting. His question is, why Council cannot meet in an open public setting, observing all the social distancing protocols, etc. and allow the public to have face to face conversations with Council?

Chairman Passiment stated that Council would have to have every meeting, not just of county council, but every committee meeting, during covid-19 without proper, protocols in place and that puts employees at risk.

Council Member Covert stated that the Bay Point meeting and the Property Tax sale didn't do that.

County Administrator, Ashley Jacobs addressed Council Member Covert stating that the ZBOA meeting was held in public, in comparison, because they needed to get input from the public and a virtual meeting was just not going to be sufficient for that type of even, same with the Tax Sale, that just wasn't possible to be done virtually. She also stated that Council could meet in person with the public and could maintain social distancing by spreading out seats and having dividers along with other protective measures.

Council Member Hervochon stated that the ordinance is not necessarily all that compelling by itself to go through all this, if it is only for the purpose of Council meeting virtually, and has a few questions. One, for the ZBOA meeting and for the Tax Sale, what were the precautionary measures put in place so that the employees were protected as the set up for the meeting? Two, is his concern for how the public comment is being handled. If Council is to go forward with

this, there needs to be an adequate policy and procedure in place so that the public can give public comment in a way that is meaningful.

Chairman Passiment stated that he has already discussed with Administration, a new protocol and procedure of how public will address the Council and they are working on that now and will take this up as soon as possible.

Council Member Hervochon also addressed his concern for the population that aren't technology savvy.

Chairman Passiment stated that they will be able to call in.

Council Member Covert asked if that is going to be instituted strictly for virtual meetings or is being put together for all other meetings too?

Chairman Passiment stated that he suspects that if it is on the County website, any meeting will have that feature and the public would be able to participate in a virtual meeting.

Council Member Covert asked if there are any intentions of going back to a physical meeting anytime soon?

Chairman Passiment stated that if there was something so pressing that Council had to have public input, it would be considered.

Council Member Covert expressed his concerns for the public in the more rural parts of the county who don't have internet or cell service and therefore cannot participate. This has been since March, and believes that people are being inconvenienced and Council is doing it for their own good and doesn't agree.

Motion: It was moved by Council Member Flewelling, seconded by Council Member McElynn to approve the proposed amendments to Ordinance 2020/07.

Discussion: (See back up material for redlined items being removed and what is being inserted to replace redlined items)

Council Member Flewelling stated that although he is the maker of this motion he has an issue with the whole purpose of the Ordinance. Its purpose is to address an Emergency and since COVID-19 has been around since January, it can no longer be considered an emergency. He suggests that Council needs to address the issues that need to be fixed by a way of a permanent Ordinance, that's three readings and a public hearing so that Council can conduct business whatever way is needed too, in this situation that is not an emergency and there is nothing urgent about it anymore. He further stated that he was going to vote against this and believes it to be bad policy.

Council Member Rodman stated he had two questions, First, at a prior meeting it was voted to make the Ordinance to run concurrent with the Governor's State of Emergency and expiration and wanted to know if that was in the current language.

Chairman Passiment stated that it is not in the language and cannot be because the rules and procedures specifically say, which is why it needed to be change, that it has to automatically expires as of the 61st day following the date of enactment.

Council Member Hervochon stated that he was going to vote against this, that meeting virtually is not a compelling reason to pass this and would like to know what needs to happen for things to back to normal. At some point there needs to be some facts and circumstances that Council is willing to accept to migrate back to normalcy.

Council Member Lawson stated that he is confused on where everyone is coming from because we want to protect the public. Meetings need to be held in public in a place where everyone can show up, and doesn't think Council can limit the number of people that comes to the meetings, which would mean a new venue would be needed. This Ordinance would allow as many people as possible to attend, without having to attend in person, it would be to do it virtually. He also understands where everyone is coming from when thinking that Council needs to meet in person so the public can show up however, if the public is worried about the COVID virus, and worried about catching it or giving it to someone, then they would not be coming to those meetings. He believes that there needs to be a way Council can hear the public in a way the public can still voice their opinion. The Council can choose anytime to meet in person, this Ordinance doesn't make it where Council can only meet virtually. Council is not being limited with this.

Council Member Coverts stated that this type of Ordinance is supposed to protect the citizens by yet want Council to find a way to meet together but not have the citizens there in front for Council, sounds like both sides of the fence. He also stated that he doesn't really believe that anyone expects the public to believe that the Council will meet in person and believes as long as this Ordinance is in effect, Council will continue to meet virtually.

Call to question:

Motion: It was moved by Council Member Flewelling, seconded by Council Member McElynn to approve the proposed amendments to Ordinance 2020/07. The Votes: Yea: Council Member McElynn, Council Member Dawson, Council Member Howard, Council Member Lawson, Council Member Lawson, Council Member Rodman, Vice-Chairman Sommerville, Chairman Passiment. Nay: Council Member Flewelling, Council Member Covert, Council Member Hervochoch. The motion passed. 8:3.

Council Member Rodman goes back to his second question and suggested the way to move forward is to start to meet face to face. He understands that the public doesn't have to be present if they are not comfortable and is also give Council Members the opportunity to participate virtually if they are not comfortable and would like to see how Council can get to that point.

Chairman Passiment feels that meeting in person without the public there would defeat the purpose.

Council Member Rodman mentioned that he thought the County Administrator said Council could in fact meet in person and exclude the public.

Ms. Jacobs explained that she didn't see any reason why Council couldn't meet in person and just restrict the public access and make is accessible to the public through broadcasting and through the form that was created.

Motion: It was moved by Council Member McElynn, seconded by Council Member Glover to extended Emergency Ordinance 2020/07 as amended. The Votes: Yea: Chairman Passiment, Vice Chairman Sommerville, Council Member Rodman, Council Member Rodman, Council Member Howard, Council Member Lawson, Council Member Dawson. Voting Nay: Council Member Covert, Council Member Hervochoch, Council Member Flewelling. The motion passed. 8:3.

ADJOURNMENT

The meeting adjourned at 6:41 p.m.

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____
Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

Ratified:



**County Council of
Beaufort County
Caucus**

Chairman

JOSEPH F. PASSIMENT, JR.

Vice Chairman

D. PAUL SOMMERVILLE

Council Members

- MICHAEL E. COVERT
- GERALD DAWSON
- BRIAN E. FLEWELLING
- YORK GLOVER, SR.
- CHRIS HERVOCHON
- ALICE G. HOWARD
- MARK LAWSON
- LAWRENCE P. MCELYNN
- STU RODMAN

County Administrator

ASHLEY JACOBS

Clerk to Council

SARAH W. BROCK

Administration Building

Beaufort County Government
Robert Smalls Complex
100 Ribaut Road

Contact

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County Council Caucus Minutes

Monday, October 12, 2020 at 5:00 PM

[This meeting was held virtually in accordance with Beaufort County Resolution 2020-05]

CALL TO ORDER

Chairman Passiment called the meeting to order at 5:00PM

PRESENT

- Chairman Joseph F. Passiment
- Vice Chairman D. Paul Sommerville
- Council Member Michael Covert
- Council Member Gerald Dawson
- Council Member Brian Flewelling
- Council Member York Glover
- Council Member Stu Rodman
- Council Member Chris Hervocho
- Council Member Alice Howard
- Council Member Mark Lawson
- Council Member Lawrence McElynn

PLEDGE OF ALLEGIANCE

Chairman Passiment led the Pledge of Allegiance.

FOIA

Chairman Passiment stated notification of this meeting had been published, posted and distributed in compliance with the South Carolina Freedom of Information Act.

APPROVAL OF AGENDA

Motion: It was moved by Council Member McElynn, seconded by Vice Chairman Sommerville to approved agenda. The motion was approved without objection.

ADMINISTRATOR'S REPORT

Ashley Jacobs stated that absentee voting precincts were open and the last day for in-person absentee voting is November 2, 2020. She announced that Whitney Richland had accepted the position of CFO for Beaufort County and ended her report announcing the cancelation of the Veterans Day Parade.

Senator Tom Davis stated he sent a letter about the scope of work that was prepared with comments from the community in reference to the quantitative estimate of cost, a public oversight committee, and landscape architect.

Alex Brown, 278 Committee, stated there is support of a 3rd party consultant being brought forward concerning the scope of work for 278 Corridor.

Council Member Rodman asked what the path is going forward since the estimated cost is \$120,000 and \$40,000 was approved.

Jared Fralix, Assistant County Administrator, stated HTR is on an existing contract, this will be an extension of that.

AGENDA REVIEW

Chairman Passiment stated the consent agenda had several second readings and resolutions and that Public Hearing would have to be done at third reading due to the lack of time for proper notice. He further stated the agenda also included the mask ordinance and school impact fee.

Ashley Jacobs stated the IGA from the school is not done.

Chairman Passiment stated this item will be removed from the agenda with a recommendation.

NEW BUSINESS ITEMS

Chairman Passiment stated there is no new business to discuss.

EXECUTIVE SESSION

Motion: It was moved by Council Member Rodman, seconded Council Member Glover by to go into executive session to discuss investigative proceedings regarding allegations of criminal misconduct; discussion of employment, appointment, compensation, promotion, demotion, discipline, or release of an employee, a student, or a person regulated by a public body; for the receipt of legal advice where the legal advice relates to a pending, threatened, or potential claim or other matters covered by the attorney-client privilege, settlement of legal claims in the Whitehall matter and with regard to retiree health insurance.

The motion was approved without objection.

ADJOURNMENT

The meeting adjourned at 6 PM

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____

Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

Ratified:



**County Council of
Beaufort County
County Council Meeting**

Chairman

Joseph F. Passiment, JR.

Vice Chairman

D. Paul Sommerville

Council Members

- Michael E. Covert
- Gerald Dawson
- Brian E. Flewelling
- York Glover, SR.
- Chris Hervocho
- Alice G. Howard
- Mark Lawson
- Lawrence P. McElynn
- Stu Rodman

Acting County Administrator

Ashley Jacobs

Clerk to Council

Sarah W. Brock

Administration Building

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County Council Agenda

County Council of Beaufort County

Monday, September 14, 2020 at 6:00 PM

[This meeting is being held virtually in accordance with Beaufort County Resolution 2020-05]

CALLED TO ORDER

Chairman Passiment called the meeting to order at 6:00 PM

PRESENT

- Chairman Joseph F. Passiment
- Vice Chairman D. Paul Sommerville
- Council Member Michael Covert
- Council Member Gerald Dawson
- Council Member Brian Flewelling
- Council Member York Glover
- Council Member Stu Rodman
- Council Member Chris Hervocho
- Council Member Alice Howard
- Council Member Mark Lawson
- Council Member Lawrence McElynn

PLEDGE OF ALLEGIANCE AND INVOCATION

Council Member Glover, led the Pledge of Allegiance and gave the Invocation.

There was a moment of silence for Deacon James Garfield Smalls who passed away October 11, 2020, at the age of 100.

FOIA

Chairman Passiment noted that the Public Notification of this meeting has been published, posted, and distributed in compliance with the South Carolina Freedom of Information Act.

APPROVAL OF AGENDA

Motion: It was moved by Council Member Flewelling, seconded by Council Member Glover to have item 13 removed from the agenda. The motion was approved without objection 11:0.

Motion: It was moved by Council Member Flewelling, seconded by Council Member Glover to approve the amended agenda. The motion was approved without objection. 11:0

APPROVAL OF MINUTES

Motion: It was moved by Council Member Flewelling, seconded by Council Member Howard to approve the minutes from August 17, 2020, and August 24, 2020. The motion was approved without objection. 11:0

PROCLAMATION PRESENTED TO YOUNG MARINES

Council Member McElynn presented a Proclamation to the Young Marines for Red Ribbon Week.

PRESENTATION OF A PROCLAMATION RECOGNIZING THE BEAUFORT COUNTY ALCOHOL AND DRUG ABUSE PREVENTION DEPARTMENT

Council Member McElynn presented a Proclamation to the Beaufort County Alcohol and Drug Abuse Prevention Department for Red Ribbon Week.

CITIZEN COMMENT

(Every member of the public who is recognized to speak shall limit comments to three minutes - Citizens may email sbrock@bcgov.net, or comment on our Facebook Live stream to participate in Citizen Comment)

Chairman Passiment read emails. Please view the Public Comments at:

<https://beaufortcountysc.new.swagit.com/videos/87054>

COMMITTEE REPORTS**LIAISON AND COMMITTEE REPORTS**

Chairman Passiment spoke regarding voting absentee by mail-in ballot noting that a witnessing signature is now needed. If you have mailed it in without a signature, please contact the Board of Elections.

CONSENT AGENDA**ITEMS ORIGINATING FROM THE COMMUNITY SERVICES COMMITTEE:****A Resolution to Appropriate \$398,000 from the Community Services Grant Program Funds**

Motion: It was moved by Council Member Hervochon, seconded by Council Member Howard to approve a Resolution to Appropriate \$398,000 from the Community Services Grant Program Funds. This motion was approved without objection. 11:0

A Second Reading of an Ordinance Establishing the Beaufort County Distance Learning Fund and Other Matters Related Thereto

Motion: It was moved by Council Member Hervochon, seconded by Council Member Howard to approve the Second Reading of an Ordinance Establishing the Beaufort County Distance Learning Fund and Other Matters Related Thereto. This motion was approved without objection. 11:0

ITEMS ORIGINATING FROM THE FINANCE COMMITTEE:**Second Reading of an Ordinance Regarding Accommodations Tax/Hospitality Tax Reserve Fund**

Motion: It was moved by Council Member Hervochon, seconded by Council Member Howard to approve the Second Reading of an Ordinance Regarding Accommodation Tax/Hospitality Tax Reserve Fund. This motion was approved without objection. 11:0

Second Reading of an Ordinance to Amend Ordinance 2019/56 Penn Center Renovations

Motion: It was moved by Council Member Hervochon, seconded by Council Member Howard to approve the Second Reading of an Ordinance to Amend Ordinance 2019/56 Penn Center Renovations. This motion was approved without objection. 11:0

ITEMS ORIGINATING FROM THE NATURAL RESOURCES COMMITTEE:**Fort Freemont Battery National Register Nomination Form Amendment to Include Battery Fornance**

Motion: It was moved by Council Member Hervochoch, seconded by Council Member Howard to approve Fort Freemont Battery National Register Nomination Form Amendment to Include Battery Fornance. This motion was approved without objection. 11:0

Resolution Amending Resolution 2019/49 for Public Access and Passive Recreation Projects- Phase II

Motion: It was moved by Council Member Hervochoch, seconded by Council Member Howard to approve the Resolution Amending Resolution 2019/49 for Public Access and Passive Recreation Projects- Phase II. This motion was approved without objection. 11:0

ITEMS ORIGINATING FROM THE PUBLIC FACILITIES COMMITTEE:

Second Reading of an Ordinance for the Beaufort County Airport (AWR) Hanger Ground Lease Agreement

Motion: It was moved by Council Member Hervochoch, seconded by Council Member Howard to approve the Second Reading of an Ordinance for the Beaufort County Airport (AWR) Hanger Ground Lease Agreement. This motion was approved without objection. 11:0

END OF CONSENT AGENDA

PUBLIC HEARING AND ACTION ITEMS

An Emergency Ordinance to Require Individuals to Wear Face Coverings in Certain Circumstances and Locations in the Limits of the County of Beaufort, South Carolina, and Providing for Severability and an Effective Date

Council Member McElynn provided Council with COVID-19 data throughout, the County, State, Nationally, and Worldwide.

Council Member Flewelling stated that he disagrees that it is incumbent upon the government to mandate any kind of behavior like this and it is time to be done with this.

Council Member Rodman mentioned that the Ordinance pertains to masking inside buildings and leaving it up to the business establishments to decide to service patrons without a mask or not, and maybe that would bridge the gap between the two positions.

Council Member Hervochoch stated that the pandemic is a hard time for everyone and right now we need to be empathetic with each other. There is since on both sides of the issue and it can be argued but Council needs a definitive metric on when we can go back to normal. If this Ordinance fails, it doesn't mean businesses can't require customers a mask.

Council Member Covert stated that he would support Council Member Rodman if he wanted to make that suggestion a motion and it is not proper for the government to be mandating the citizens with this Ordinance. He also quotes the Barrington Document.

Council Member Lawson believes it is about public safety, there are rules in place to protect people and doesn't believe the County is ready for "unmasking".

Council Member Glover stated that he is following the science and the right thing to do is to continue to wear masks until the pandemic has subsided.

Motion: It was moved by Council Member McElynn, seconded by Council Member Glover to approve the extension of Emergency Ordinance 2020/03. The Votes: Yea: Chairman Passiment, Vice Chairman Sommerville, Council Member Glover, Council Member Howard, Council Member Lawson, Council Member McElynn, Council Member Dawson. Nay: Council Member Covert, Council Member Hervochoch, Council Member Rodman, Council Member Flewelling. The motion is defeated. 7:4 (2/3 majority vote was needed for Emergency Ordinance to be extended which would require 8 Yea Votes)

First Reading of an Amendment to the 2020-2021 Beaufort County Budget Ordinance

The original Ordinance 2020/22 had a mathematical error necessitating a correction in Section 2 Millage; Paragraph 1; Sentence 1, the 65.2 mills on the dollar was calculated on the original mills that were proposed that had two digits past the decimal point (hundredth). The County Auditor has billed 5.8 mills for the purchase of real property which is 1 mill higher than the Original 4.8. An analysis of the millage of 4.8, 5.1 and 5.8 mills will be presented. If the 5.1 mill scenario is approved, this will produce additional revenues of approximately \$626,000.00. If the 5.8 mill scenario is approved, this will produce additional revenues of approximately \$2,085,000.00. The council needs to decide on an amended millage rate, and approve the amended Ordinance.

Chairman Passiment stated that in August, the Auditor sent a message to Council that the Rural and Critical Lands were going to change and the reasoning behind the change.

Council Member Sommerville stated that this error cannot be justified as a scrivener's error but yet requires an amendment with three readings and a public hearing.

Motion: It was moved by Council Member Sommerville, seconded by County Council Glover to amend the language to correct 65.22 to 64.2 millage rate to be billed as specified mathematically in the original Ordinance.

Council Member Flewelling asked when keeping the revenues neutral where the Rural and Critical Land Bonds included.

Mr. Williams stated yes.

Mr. Beckert, the Auditor, stated that when the Budget Book came out that the debt payment for Rural and Critical land was \$10M. There was a bond that was agreed to be sold in November and finally sold in August and the bond amount from the Attorney was added into the total bond schedule. Looking into the numbers 65.2 was the millage that was to be levied. It increased the debt obligation by 1 mill. The Auditor levied what was in the Ordinance.

County Administrator Ashley Jacobs responded that when the budget book process was started there was no concern of COVID and what impact it would have on the budget. Right now on the tax bill, it is an increase from what Council has approved and according to the Treasure, collections are doing very well. The staff has taken into account what the costs will be for the bond and are planning to use the fund balance to pay all that off. There are adequate revenues to pay for the bond and anything over that is a tax increase.

Mr. Beckert stated that he communicated with Administration regarding the millage increase and never received any questions regarding the change and or concerns that it didn't need to happen. If the levies were not enough, it would have been the Auditor's responsibility.

Council Member Rodman explained that he is concerned that there would not be a tax increase this year, yet what the Auditor is doing is increasing based on a voter-approved by referendum debt therefore, that type of increase is a function of something voters have already approved so it isn't technically an increase. If you separate the two, if the debt is voter-approved we do not have a tax increase.

Mr. Beckert replied yes, that is very well stated.

Council Member Flewelling stated that there isn't a way to back out of this without a substantial delay in tax billing. To keep the process moving along would be to amend the Ordinance.

Council Member Lawson asked the Auditor when did he realize that the final Ordinance was not correct?

Mr. Beckert doesn't recall an exact date but stated that when he received the Ordinance it was 65.22 and the same thing happened in 2019 when the taxing authorities went to that second digits after the decimal, it was dropped.

Mr. Williams stated that was incorrect. The Ordinance from 2019 was to the hundredths.

Council Member Covert asked if the motion on the table will increase taxes compared to what we are voted on?

Chairman Passiment stated that the 65.22 in the paragraph doesn't equal the math figured because it is the prior year's figures and the choice is, does Council keep that language in there and make the two numbers equal and if that happens, is it going to be 65.2 and then is Council going to change Rural and Critical Lands to 5.8 to match the tax mill. or change it to 64.2 and redo all the bills.

Council Member Covert stated that if Council approved something and it was an error, that isn't the citizens' fault, it needs to be corrected.

Mr. Beckert stated that the County Council is not responsible for debt millage, it is the Auditor's responsibility to calculate and levy the millage.

Motion: It was moved by Council Member Rodman, seconded Council Member Hervochon to extend the meeting past the 8:00 pm hour. The Vote: Yea: Council Member Rodman, Council Member Hervochon, Council Member McElynn, Council Member Dawson, Council Member Howard, Council Member Lawson, Vice Chairman Sommerville, Chairman Passiment. Nays: Council Member Flewelling, Council Member Glover. The motion passed. 9/2.

Treasurer, Maria Walls stated that the Auditor has the authority to set a debt millage but the County Administrator explained how the 65.2 came to be and she believes that Council's intentions to further the millage rate was the breakdown mathematically but there was a scrivener's error. Collections right now are well over 98% and do not anticipate a 20% decline. The Treasurer's office had the lowest number of properties go to tax sale. The taxpayers are entitled to look at their bill and know exactly where the figures came from and just because they voted for a debt doesn't mean that they are required to pay an excess millage or a millage that is not necessary.

Council Member Hervochon asked how Council Member Sommerville's motion will affect the Auditor's office and if it is even legal, and how it is going to affect the taxpayers?

County Attorney Kurt Taylor stated he would consult with a Tax Lawyer and get those questions answered.

Treasurer, Maria Walls, stated that she doesn't feel like Council is getting the full picture of what can be done procedurally, that it can be changed based on special circumstances.

Motion: It was moved by Council Member Flewelling, seconded by Council Member Rodman to amend the Ordinance to show Rural and Critical lands at 5.8 mills. The Votes: Yea: Council Member Rodman, Council Member Flewelling. Voting Nay: Chairman Passiment, Vice Chairman Sommerville, Council Member Covert, Council Member Glover, Council Member Hervochon, Council Member Howard, Council Member Lawson, Council Member McElynn, Council Member Dawson. The Motion failed 2/8.

Original Motion: It was moved by Council Member Sommerville, seconded by County Council Glover to amend the language to correct 65.22 to 64.2 millage rate to be billed as specified mathematically in the original Ordinance. The Votes: Yea: Vice Chairman Sommerville, Council Member Glover, Council Member Covert, Council Member Dawson, Council Member Hervochon, Council Member Howard, Council Member Lawson, Chairman Passiment. Nay: Council Member Flewelling, Council Member McElynn, Council Member Rodman. The motion passed. 8:3.

Public Hearing and Second Reading of an Ordinance- Text Amendment to the Community Development Code (CDC): Appendix B to Remove the Maximum Lot Size Requirement for Minor Residential Subdivisions in the D3 General Neighborhood (D3GN), The D4 Mixed-Use (D4MU); The Village Center (D5VC), and the Gateway Corridor (D5GC) Districts on Daufuskie Island

Motion: It was moved by Council Member Flewelling, seconded by Council Member Howard to approve the Second Reading of an Ordinance- Text Amendment to the Community Development Code (CDC): Appendix B to Remove the Maximum Lot Size Requirement for Minor Residential Subdivisions in the D3 General

Neighborhood (D3GN), The D4 Mixed-Use (D4MU), The Village Center (D5VC), and the Gateway Corridor (D5GC) Districts on Daufuskie Island. Motion was approved without objection. 11:0.

Public Hearing and Third Reading of an Ordinance Authorizing the Abandonment of an Existing Drainage Easement and the Acceptance of a Relocated Drainage Easement on Property Owned by the Grantor

Motion: It was moved by Council Member Dawson, seconded by Council Member Flewelling to approve an Ordinance Authorizing the Abandonment of an Existing Drainage Easement and the Acceptance of a Relocated Drainage Easement on Property Owned by the Grantor. The motion was approved without objection. 11:0

Third Reading of an Ordinance Authorizing the County Administrator to Negotiate and Execute a Lease Agreement with Mobile Communications America

Motion: It was moved by Council Member Flewelling, seconded by Council Member Dawson to approve an Ordinance Authorizing the County Administrator to Negotiate and Execute a Lease Agreement with Mobile Communications America. The motion was approved without objection. 11:0

Public Hearing and Third Reading of an Ordinance for a Zoning Map Amendment/Rezoning Request for 3 parcels (R600 021 000 0003 0000; R600 021 000 002A 0000; R600 021 000 003A 0000) on Graves Road from T2 Rural to C3 Neighborhood Mixed-Use; Applicant: Judy Graves, Kevin Graves, Jan McKim.

Motion: It was moved by Council Member Howard, seconded by Council Member Flewelling to approve an Ordinance for a Zoning Map Amendment/Rezoning Request for 3 parcels (R600 021 000 0003 0000; R600 021 000 002A 0000; R600 021 000 003A 0000) on Graves Road from T2 Rural to C3 Neighborhood Mixed-Use; Applicant: Judy Graves, Kevin Graves, Jan McKim. The Votes: Yea: Chairman Passiment, Vice Chairman Sommerville, Council Member Rodman, Council Member Howard, Council Member Lawson, Council Member Dawson. Nay: Council Member Covert, Council Member Glover, Council Member Hervochon, Council Member McElynn, Council Member Flewelling. The motion was approved. 6:5.

Public Hearing and Third Reading of an Ordinance to Authorize and Approve a Multi-County Park Agreement by and between Beaufort County and Jasper County Relating to The Trask East Solar, LLC, Project.

Motion: It was moved by Council Member Flewelling, seconded by Council Member Glover to approve an Ordinance to Authorize and Approve a Multi-County Park Agreement by and between Beaufort County and Jasper County Relating to The Trask East Solar, LLC, Project. The motion was approved without objection. 11:0

Public Hearing and Third Reading of an Ordinance- Zoning Map Amendment/Rezoning Request for 18.3 acres (R100 024 000 032A 0000, R100 024 000 0276 0000, R100 024 000 030C 0000, and R100 024 000 033A 0000) at the Intersection of Bay Pines Road and Laurel Bay Road from T2 Rural and S1 Industrial to C4-Community Center Mixed-Use District

Motion: It was moved by Council Member Howard, seconded by Council Member Dawson to approve an Ordinance- Zoning Map Amendment/Rezoning Request for 18.3 acres (R100 024 000 032A 0000, R100 024 000 0276 0000, R100 024 000 030C 0000, and R100 024 000 033A 0000) at the Intersection of Bay Pines Road and Laurel Bay Road from T2 Rural and S1 Industrial to C4-Community Center Mixed-Use District. The motion was approved without objection. 11:0

Public Hearing and Third Reading of an Ordinance Declaring Loud and Unnecessary Vehicular Noise a Public Nuisance and Providing That Violations Are a Misdemeanor

Public Comment: The Thompsons commented that they are in support of this Ordinance.

Discussion: Council Member Covert stated that he believes this Ordinance to be arbitrary and capricious. It targets certain demographics within the County.

Motion: It was moved by Council Member McElynn, seconded by Council Member Dawson to approve an Ordinance Declaring Loud and Unnecessary Vehicular Noise a Public Nuisance and Providing That Violations

Are a Misdemeanor. The Votes: Yea: Chairman Passiment, Vice Chairman Sommerville, Council Member Glover, Council Member Rodman, Council Member Howard, Council Member Lawson, Council Member McElynn, Council Member Dawson, Council Member Flewelling. Nay: Council Member Covert, Council Member Hervochoch. The motion passed. 9:2

Council Member Rodman wanted to discuss the school millage.

Chairman Passiment, stated that it is separate and apart and is a component part of the debt and his assumption is that the Auditor takes what is needed and develops the amount of millage to cover that debt.

Council Member Howard stated that she was told that they were \$600,000.00 short for that.

Chairman Passiment mentioned that the Auditor has taken the millage from 36.6 to 36.3 for millage because the School District has more money than they think they have.

Council Member Sommerville stated that this item is between the Auditor and the School District.

Chairman Passiment said that Council Member Sommerville is correct and this doesn't affect the County's budget.

Council Member Rodman believes that it is the County's responsibility because the Council approves the budget.

Mr. Taylor stated that the School District is the primary party of interest here but since Council does approve the budget for the School District, the Council would play a role in this situation. It depends on how far this Council would want to go by pushing the issue.

CITIZEN COMMENTS

Per Chairman Passiment, there were not more citizen comments pertaining to the agenda.

ADJOURNMENT

The meeting adjourned at 8:35 PM

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____
Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

Ratified:



**County Council of
Beaufort County**

**Special Called Meeting
of County Council**

Chairman

Joseph F. Passiment, JR.

Vice Chairman

D. Paul Sommerville

Council Members

- Michael E. Covert
- Gerald Dawson
- Brian E. Flewelling
- York Glover, SR.
- Chris Hervochon
- Alice G. Howard
- Mark Lawson
- Lawrence P. McElynn
- Stu Rodman

County Administrator

Eric Greenway

Clerk to Council

Sarah W. Brock

Administration Building

Robert Smalls Complex
100 Ribaut Road

Contact

Post Office Drawer 1228
Beaufort, South Carolina 29901-1228
1842) 255-2180

County Council Agenda

County Council of Beaufort County

Tuesday, October 13, 2020 at 3:00 PM

Conference Room, Buckwalter Recreation Center, Buckwalter Regional Park, 905 Buckwalter Parkway, Bluffton

PRESENT

- Chairman Joseph F. Passiment
- Vice Chairman D. Paul Sommerville
- Council Member Michael Covert
- Council Member York Glover
- Council Member Chris Hervochon
- Council Member Stu Rodman
- Council Member Alice Howard
- Council Member Mark Lawson
- Council Member Lawrence McElynn
- Council Member Gerald Dawson
- Council Member Brian Flewelling

CALL TO ORDER

Chairman Passiment called the meeting to order at 3:00 P.M.

PLEDGE OF ALLEGIANCE AND INVOCATION

Chairman Passiment led the Pledge of Allegiance.

FOIA

Chairman Passiment noted that the Public Notification of this meeting has been published, posted, and distributed in compliance with the South Carolina Freedom of Information Act.

APPROVAL OF AGENDA

Motion: It was moved by Council Member Flewelling, seconded by Council Member Rodman to amend the agenda to add a second executive session item for discussion of employment, appointment, compensation, promotion, demotion, discipline or release of an employee, student or person regulated by a public body. The motion was approved without objection.

Motion: It was moved by Council Member Flewelling, seconded by Council Member Rodman to approve amended agenda. The motion was approved without objection.

EXECUTIVE SESSION

UNDER SC CODE SECTION 30-4-70(a)(1) DISCUSSION OF MATTERS RELATED TO AN EMPLOYEE REGULATED BY COUNTY COUNCIL.

DISCUSSION OF EMPLOYMENT, APPOINTMENT, COMPENSATION, PROMOTION, DEMOTION, DISCIPLINE OR RELEASE OF AN EMPLOYEE, STUDENT OR PERSON REGULATED BY A PUBLIC BODY

Motion: It was moved by Council Member McElynn, seconded by Council Member Hervochon to go into executive session. The motion was approved without objection.

Matters Arising Out of the Executive Session

None

ADJOURNMENT

The meeting adjourned at

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____

Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

Ratified:

~ Proclamation ~

Whereas, Beaufort County Council recognizes Firefighter Heidi Charest on her accomplishment of winning World Championships in Overall Female Individual, Over 40 Female Individual, and Male/Female Tandem; and

Whereas, Firefighter Heidi Charest has served the Lady's Island- St. Helena Fire District for seven years; and

Whereas, the purpose of the Firefighter Combat Challenge is to promote physical fitness and designed to be a rigorous test of firefighting skills. ESPN has called the Firefighter Combat Challenge "the toughest two minutes in sports."; and

Whereas, Firefighter Charest is the first firefighter from the state of South Carolina to ever win a World Championship in the Firefighter Combat Challenge; and

Whereas, Heidi has proven herself to be one of the top female athletes in the world; and

Whereas, in 2012, Firefighter Heidi Charest received the Grand National Championship Award from Scott Firefighter Combat Challenge; and

Whereas, Firefighter Charest possesses a Master's Degree in Nutrition, is a Power Lifting Coach and Yoga Instructor and is currently working on a Bachelor's in Exercise Science; and

Whereas, Firefighter Charest serves our community on and off-duty as a part of the Lady's Island-St. Helena Fire District's Fire Investigation Team and as a member of Santa Clause's Community Outreach Team; and

Whereas, Fire Fighter Charest became one of the select few Firefighters chosen to appear in the 2011 Female Firefighter Calendar, supporting burn victims; and

Now, therefore, be it resolved, by the County Council of Beaufort, that the Council hereby offers its admiration, congratulations, and very best wishes to Firefighter Heidi Charest for bringing three World Championship titles to Beaufort County and the Citizens of the Lady's Island-St. Helena Fire District.



Dated this 14th Day of December 2020

Joseph Passiment, Chairman
Beaufort County Council



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:	
Emergency Medical Services (EMS) Contract Award Recommendation to purchase one new 2020 Ambulance from the HGAC Buy Cooperative Contract	
MEETING NAME AND DATE:	
Finance Committee meeting on December 14, 2020	
PRESENTER INFORMATION:	
Dave Thomas, Purchasing Director (Five Minutes Needed for Item Discussion)	
ITEM BACKGROUND:	
<p>The Purchasing Department received a request from Beaufort County’s Emergency Medical Services Department to purchase one new 2020 Ford F450 4X2 Ambulance Conversion package to replace an Ambulance that was damaged in an accident. This purchase request will use the HGAC Buy Cooperative Contract, a National Cooperative contract used by state and local governments. The EMS Department along with First Vehicle Services recommends the purchase of the Ford Ambulances due to their overall performance and the close proximity of the factory to Beaufort County.</p> <p>The HGAC Buy contract will provide a new 2020 Ford F450, 4X2 Type I Ambulance. The ambulance will be delivered to the County before the end of the fiscal year.</p>	
PROJECT / ITEM NARRATIVE:	
VENDOR INFORMATION:	COST:
Northwestern Emergency Vehicles, Jefferson, NC	\$205,326.00
AEV Ambulance	
SC Sales Tax	\$500.00
Grand Total	\$205,826.00
FISCAL IMPACT:	
Account #10401230-54000, Vehicle Purchases. The insurance check will cover the cost. Insurance reimbursement to account 10001230-51301-Total \$207,589.40, see the attachment.	
STAFF RECOMMENDATIONS TO COUNCIL:	
The Finance Committee approve and recommend to County Council the contract award to purchase one new 2020 Ford F450 4x2 Ambulance Conversion package from the aforementioned contractor for a total cost of \$205,826.00.	
OPTIONS FOR COUNCIL MOTION:	
Deny or approve the contract award and send to County Council for approval.	

HGACBuy	CONTRACT PRICING WORKSHEET For MOTOR VEHICLES Only	Contract No.:	AM10-20	Date Prepared:	11/19/2020
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This Worksheet is prepared by Contractor and given to End User. If a PO is issued, both documents MUST be faxed to H-GAC @ 713-993-4548. Therefore please type or print legibly.

Buying Agency:	Beaufort County Council	Contractor:	AEV / NORTHWESTERN EMERGENCY VEHICLES
Contact Person:	Howell Youmaus	Prepared By:	David Hudler
Phone:	843-812-8030	Phone:	336-977-1015 (cell)
Fax:		Fax:	336-246-8978
Email:	howelly@bcgov.net	Email:	david@nwev.com

Product Code:	AM20AA03	Description:	Type I Ford F-450 4X2 AEV Ambulance
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A. Product Item Base Unit Price Per Contractor's H-GAC Contract:	\$170,780.00
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B. Published Options - Itemize below - Attach additional sheet(s) if necessary - Include Option Code in description if applicable.
(Note: Published Options are options which were submitted and priced in Contractor's bid.)

Description	Cost	Description	Cost	
04-SU-170E Liquid Spring Suspension	3,445.00	05-EL-2424-Stop/Tail Whelen M9	618.00	
05-HA-13HX Condenser ACC X717	937.00	05-EL-2430 Turn Whelen M9	702.00	
02-BC-0500 Walk through Cab High	877.00	05-EL-2436 Back up Whelen M9	702.00	
04-EA-14A8 Running Boards	1,547.00	05-EL-256B Entry Door Lights	355.00	
04-BW-ABYA Rear Bumper	1,037.00	05-EL-45L4 Left Scene Light	565.00	
06-IG-0310 Vanner 20-1050 CUL	1,480.00	05-EL-45TA Right Scene Light	565.00	
07-01-SEIV Wise Child Seat	738.00	05-EL-46R4 Rear Load Lights	780.00	
07-CA-48ZT Solid Surface	914.00	05PM-LRK3 Whelen M9 Warning Lights	2,898.00	
04-HA-1310 Arctic Wedge	1,705.00	04-BW-DP7724	539.00	
02-B8-1D80 Body Mod	1,469.00	04-BW-DP2D Aluminum Rear Kick Plate	684.00	
04-EA-31C0 Electric Zico Step	2,330.00	Subtotal From Additional Sheet(s):	11,528.00	
			Subtotal B:	24,887.00

C. Unpublished Options - Itemize below / attach additional sheet(s) if necessary.
(Note: Unpublished options are items which were not submitted and priced in Contractor's bid.)

Description	Cost	Description	Cost	
GTT Opticom GPS Preemption High Priority Series	4,183.00			
EVS 1790 Seat Slide System ILO /SB	2,948.00	Subtotal From Additional Sheet(s):		
			Subtotal C:	7,131.00

Check: Total cost of Unpublished Options (C) cannot exceed 25% of the total of the Base Unit Price plus Published Options (A+B).	For this transaction the percentage is:	4%
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D. Total Cost Before Any Applicable Trade-In / Other Allowances / Discounts (A+B+C)

Quantity Ordered:	1	X Subtotal of A + B + C:	\$214,326.00	=	Subtotal D:	\$214,326.00
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E. H-GAC Order Processing Charge (Amount Per Current Policy)	Subtotal E:	\$1,000.00
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F. Trade-Ins / Special Discounts / Other Allowances / Freight / Installation / Miscellaneous Charges

Description	Cost	Description	Cost	
Change Chassis to Extended Cab	NA			
Discount	-10,000			
			Subtotal F:	-10000

Delivery Date:	TBD	G. Total Purchase Price (D+E+F):	\$205,326.00
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Periodic Cash Report

FY2020

Risk Management Dept. # 10001115

Prepared by: Tonya Brown

Date: 11/17/2020

ACCOUNT #	INSURANCE DESCRIPTION	CASH	CHECK #	CHECK AMOUNT	TOTAL
10001230-51301	Insurance Reimbursement - Asset 41993 Hit concrete overhang	\$0.00	ACH Credit 0134350	\$226,489.40	\$226,489.40
10001202-51301	Insurance Reimbursement - Asset 41864 Hit a deer	\$0.00	ACH Credit 0134493	\$11,439.80	\$11,439.80
50250011-51301	Insurance Reimbursement - Asset 23543 Rear ended	\$0.00	ACH Credit 0133639	\$414.24	\$414.24

TOTAL: \$238,343.44





State Treasurer of South Carolina
CURTIS M. LOFTIS JR.

**ONLINE
 Vendor Payment Search**

[Home](#) › [Search](#) › Details

EMS 1230

Invoice Record Details

Only the state agency listed below is able to provide detailed information about this payment. To inquire about the payment, please locate the phone number for the agency in the [SC State Phone Directory](#).

If you need further assistance, you may [email the State Treasurer's Office](#) or call us at 803.734.2686.

You searched for *EIN / SSN: 0311, Issued amount: 226489.40*

Item Summary:

Issue Date 10/28/2020
Issue Amount \$226,489.40
Check Payee BEAUFORT COUNTY RISK MANAGMENT
EDI Reference Number 1001222008
EDI Identifier 121000240000406
Clearing Doc Number 3419881069
Warrant Number
Fiscal Year 2021
Agency Number E550
Agency Name STATE FISCAL ACCT AUTHORITY

Item Details:

Invoice Record	Invoice Number	Invoice Date	Invoice Amount	Customer Reference Number	Account Reference
1	0134350	10/20/2020	\$226,489.40		E0116

- 198,900 Total reimbursement is \$207,589.40

Contact Information

For discrepancies with search results, please contact the [State Treasurer's Office](#): 803.734.2101

For technical questions concerning this application, contact [SC.gov](#):

Email: support@portal.sc.gov

Phone: 866.340.7105 | M-F, 8a.m.-5p.m.

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ORDINANCE NO. _____

AN ORDINANCE APPROVING THE ISSUANCE AND SALE OF NOT EXCEEDING \$ _____ TAXABLE OR TAX-EXEMPT TAX ANTICIPATION NOTES, SERIES 2021; PRESCRIBING THE TERMS AND CONDITIONS UNDER WHICH THE NOTES MAY BE ISSUED; PROVIDING FOR THE PAYMENT THEREOF; AND OTHER MATTERS RELATING THERETO.

BE IT ORDAINED BY THE COUNTY COUNCIL (THE "COUNCIL") OF BEAUFORT COUNTY, SOUTH CAROLINA (THE "COUNTY", AS FOLLOWS:

SECTION 1. Findings and Determinations. The Council hereby finds and determines:

(a) Pursuant to Section 4-9-10, Code of Laws of South Carolina, 1976, as amended (the "S. C. Code"), and the results of a referendum held in accordance therewith the Council-Administrator form of government was selected and the Council constitutes the governing body of the County.

(b) Article X, Section 14, of the Constitution of the State of South Carolina, 1895, as amended (the "Constitution"), empowers counties to incur general obligation debt in anticipation of the collection of ad valorem taxes (tax anticipation Notes) under such terms and conditions as the General Assembly may prescribe by law.

(c) Section 11-27-40(5) of the S.C. Code authorizes and empowers counties to incur general obligation debt in anticipation of the collection of ad valorem taxes (tax anticipation notes). Tax anticipation notes shall be expressed to mature not later than ninety days from the date as of which such taxes may be paid without penalty.

(d) Due to pending litigation, the notices for the collection of ad valorem taxes (the "Tax Notices") have not been mailed to the respective taxpayers of the County as of _____. The County administration has advised Council that there is a significant delay in the mailing of the Tax Notices so it is likely that receipt of tax revenue will also be delayed. The County administration has further advised the Council that funds for operational expenditures of the County may be insufficient to meet its necessary operational expenditures. The cost of conducting the operations of the County must be met pending the collection of the aforesaid ad valorem taxes. No previous moneys have been borrowed by the County in anticipation of the collection of ad valorem taxes herein mentioned, and no pledge of the proceeds of such ad valorem taxes has heretofore been made.

(e) It is necessary and in the best interest of the County to provide for the issuance of tax anticipation notes in the principal amount of not exceeding \$ _____ in anticipation of the collection of the ad valorem taxes for the 2020-2021 fiscal year.

(f) Pursuant to Ordinance No. 2012/10 adopted on August 13, 2012, the Council adopted Written Procedures related to Tax-Exempt Debt.

SECTION 2. Authorization of Notes. Pursuant to the aforesaid provisions of the Constitution and laws of the State of South Carolina (the "State"), there is hereby authorized to be issued not exceeding \$ _____ tax anticipation notes of the County (the "Notes") in anticipation of the collection of ad valorem taxes to be levied but not yet collected, on all taxable property within the County for the fiscal year beginning July 1, 2020 and ending June 30, 2021.

SECTION 3. Details of the Notes. The Notes shall be issued as fully-registered notes; shall be dated the date of its delivery; and shall mature no later than ninety (90) days from the date on which ad valorem taxes may be paid without penalty. Both the principal of and interest on the Notes shall be payable in any coin or currency of the United States of America which is, at the time of payment, legal tender for public and private debts.

SECTION 4. Delegation of Authority to Determine Certain Matters Relating to the Notes. The Council hereby delegates to the Interim County Administrator or his lawfully-authorized designee (the "Administrator") the authority to offer the Notes for sale at such time or times as deemed to be in the best interest of the County. A Request for Proposals to purchase the Notes shall be distributed in a manner deemed advisable by the Administrator. The Council further delegates the authority to the Administrator to award the Notes to the bidders offering to purchase such Notes at the lowest net interest cost to the County.

SECTION 5. Registration, Transfer and Exchange of Notes. The County shall cause books (herein referred to as the "registry books") to be kept at the offices of the Registrar/Paying Agent, for the registration and transfer of the Notes. Upon presentation at its office for such purpose the Registrar/Paying Agent shall register or transfer, or cause to be registered or transferred, on such registry books, the Notes under such reasonable regulations as the Registrar/Paying Agent may prescribe.

Each Note shall be transferable only upon the registry books of the County, which shall be kept for such purpose at the principal office of the Registrar/Paying Agent, by the registered owner thereof in person or by his duly authorized attorney upon surrender thereof together with a written instrument of transfer satisfactory to the Registrar/Paying Agent duly executed by the registered owner or his duly authorized attorney. Upon the transfer of any such Note the Registrar/Paying Agent on behalf of the County shall issue in the name of the transferee a new fully registered Note or Notes, of the same aggregate principal amount, interest rate, and maturity as the surrendered Note. Any Note surrendered in exchange for a new registered Note pursuant to this Section shall be canceled by the Registrar/Paying Agent.

The County and the Registrar/Paying Agent may deem or treat the person in whose name any fully registered Note shall be registered upon the registry books as the absolute owner of such Note, whether such Note shall be overdue or not, for the purpose of receiving payment of the principal of and interest on such Note and for all other purposes and all such payments so made to any such registered owner or upon his order shall be valid and effectual to satisfy and discharge the liability upon such Note to the extent of the sum or sums so paid, and neither the County nor the Registrar/Paying Agent shall be affected by any notice to the contrary. In all cases in which the privilege of transferring Notes is exercised, the County shall execute and the Registrar/Paying Agent shall authenticate and deliver Notes in accordance with the provisions of this Ordinance. Neither the County nor the Registrar/Paying Agent shall be obliged to make any such transfer of Notes during the fifteen (15) days preceding an interest payment date on such Notes.

SECTION 6. Record Date. The County hereby establishes a record date for the payment of interest or for the giving of notice of any proposed redemption of Notes, and such record date shall be the fifteenth (15th) day (whether or not a business day) preceding an interest payment date on such Note or in the case of any proposed redemption of Notes, such record date shall be the fifteenth (15th) day (whether or not a business day) prior to the giving of notice of redemption of Notes.

SECTION 7. Mutilation, Loss, Theft or Destruction of Notes. In case any Note shall at any time become mutilated in whole or in part, or be lost, stolen or destroyed, or be so defaced as to impair the value thereof to the owner, the County shall execute and the Registrar shall authenticate and deliver at the principal office of the Registrar, or send by registered mail to the owner thereof at his request, risk and expense a new Note of the same series, interest rate and maturity and of like tenor and effect in exchange or substitution for and upon the surrender for cancellation of such defaced, mutilated or partly destroyed Note, or in lieu of or in

substitution for such lost, stolen or destroyed Note. In any such event the applicant for the issuance of a substitute Note shall furnish the County and the Registrar evidence or proof satisfactory to the County and the Registrar of the loss, destruction, mutilation, defacement or theft of the original Note, and of the ownership thereof, and also such security and indemnity in an amount as may be required by the laws of the State or such greater amount as may be required by the County and the Registrar. Any duplicate Note issued under the provisions of this Section in exchange and substitution for any defaced, mutilated or partly destroyed Note or in substitution for any allegedly lost, stolen or wholly destroyed Note shall be entitled to the identical benefits under this Ordinance as was the original Note in lieu of which such duplicate Note is issued, and shall be entitled to equal and proportionate benefits with all the other Notes of the same series issued hereunder.

All expenses necessary for the providing of any duplicate Note shall be borne by the applicant therefor.

SECTION 8. Execution of Notes. The Notes shall be executed in the name of the County with the manual or facsimile signature of the Chair of the Council attested by the manual or facsimile signature of the Clerk to the Council under a facsimile of the seal of the County impressed, imprinted or reproduced thereon; provided, however, the facsimile signatures appearing on the Notes may be those of the officers who are in office on the date of enactment of this Ordinance. The execution of the Notes in such fashion shall be valid and effectual, notwithstanding any subsequent change in such offices. The Notes shall not be valid or become obligatory for any purpose unless there shall have been endorsed thereon a certificate of authentication. Each Note shall bear a certificate of authentication manually executed by the Registrar in substantially the form set forth herein.

SECTION 9. Form of Notes. The Notes including the certificate of authentication shall be in substantially the form set forth in Exhibit A attached hereto and incorporated herein by reference.

SECTION 10. Security for Notes. For the payment of the principal of and interest on the Notes as the same respectively mature there is hereby pledged (a) the ad valorem taxes authorized to be levied pursuant to the corporate actions as described in Section 1(d) hereof, and (b) the full faith, credit and taxing power of the County.

SECTION 11. Notice of Public Hearing. The Council hereby ratifies and approves the publication of a notice of public hearing regarding the Notes and this Ordinance, such notice in substantially the form attached hereto as Exhibit B, having been published in *The Island Packet* and **The Beaufort Gazette**, newspapers of general circulation in the County, not less than 15 days prior to the date of such public hearing.

SECTION 12. Exemption from State Taxes. In accordance with the provisions of Section 12-2-50 of the S.C. Code, both the principal and interest of the Notes are exempt from all State, county, municipal, school district, and all other taxes or assessments, except estate or other transfer taxes, direct or indirect, general or special, whether imposed for the purpose of general revenue or otherwise.

SECTION 13. Federal Tax Covenants (Tax-Exempt Notes Only). The County hereby covenants and agrees with the holders of the Notes that it will not take any action which will, or fail to take any action which failure will, cause interest on the Notes to become includable in the gross income of the holders of the Notes for federal income tax purposes pursuant to the provisions of the Internal Revenue Code of 1986, as amended (the “IRC”), and regulations promulgated thereunder in effect on the date of original issuance of the Notes. The County further covenants and agrees with the holders of the Notes that no use of the proceeds of the Notes shall be made which, if such use had been reasonably expected on the date of issue of the Notes would have caused the Notes to be “arbitrage bonds,” as defined in Section 148 of the IRC, and to that end the County hereby shall:

- (a) comply with the applicable provisions of Sections 103 and 141 through 150 of the IRC and any regulations promulgated thereunder so long as the Notes are outstanding;
- (b) establish such funds, make such calculations and pay such amounts, in the manner and at the times required in order to comply with the requirements of the IRC relating to required rebates of certain amounts to the United States; and
- (c) make such reports of such information at the time and places required by the IRC.

SECTION 14. Issuance of Other Notes. The County covenants that it has not issued, nor will it cause to be issued, any Notes or certificates of indebtedness of any type in anticipation of the collection of the ad valorem taxes pledged to the payment of the Notes, except the Notes authorized by this Ordinance; provided, the County may issue tax anticipation notes or other certificates of indebtedness junior, inferior and subordinate in all respects to the pledge herein made to secure the Notes.

SECTION 15. Eligible Securities. The Notes initially issued (the “Initial Notes”) will be eligible securities for the purposes of the book-entry system of transfer maintained by The Depository Trust Company, New York, New York (“DTC”), and transfers of beneficial ownership of the Initial Notes shall be made only through DTC and its participants in accordance with rules specified by DTC. Such beneficial ownership must be of \$100,000 principal amount of Notes of the same maturity or any integral multiple of \$1,000 in excess of \$100,000.

The Initial Notes shall be issued in fully-registered form, one Note for each of the maturities of the Notes, in the name of Cede & Co., as the nominee of DTC. When any principal of or interest on the Initial Notes becomes due, the Paying Agent, on behalf of the County, shall transmit to DTC an amount equal to such installment of principal and interest. DTC shall remit such payments to the beneficial owners of the Notes or their nominees in accordance with its rules and regulations.

Notices of redemption of the Initial Notes or any portion thereof shall be sent to DTC in accordance with the provisions of the Ordinance.

If (a) DTC determines not to continue to act as securities depository for the Notes, or (b) the County has advised DTC of its determination that DTC is incapable of discharging its duties, the County shall attempt to retain another qualified securities depository to replace DTC. Upon receipt by the County the Initial Notes together with an assignment duly executed by DTC, the County shall execute and deliver to the successor securities depository Notes of the same principal amount, interest rate, and maturity registered in the name of such successor.

If the County is unable to retain a qualified successor to DTC or the County has determined that it is in its best interest not to continue the book-entry system of transfer or that interests of the beneficial owners of the Notes might be adversely affected if the book-entry system of transfer is continued (the County undertakes no obligation to make any investigation to determine the occurrence of any events that would permit it to make any such determination), and has made provision to so notify beneficial owners of the Notes by mailing an appropriate notice to DTC, upon receipt by the County the Initial Notes together with an assignment duly executed by DTC, the County shall execute, authenticate and deliver to the DTC participants Notes in fully-registered form, in substantially the form set forth on Exhibit A attached to this Ordinance in denominations of \$100,000 and integral multiples of \$1,000 in excess of \$100,000.

Notwithstanding the foregoing, at the request of the purchaser, the Notes will be issued as one single fully-registered note and not issued through the book-entry system.

SECTION 16. Sale of Notes, Form of Notice of Sale. The Notes shall be offered for public sale on the date and at the time designated by the Administrator. A Notice of Sale in substantially the form set forth as Exhibit C attached hereto and incorporated herein by reference shall be distributed to prospective bidders and a summary of such Notice of Sale shall be published in a newspaper of general circulation in the State and/or in a financial publication published in the City of New York not less than seven (7) days prior to the date set for such sale.

SECTION 17. Preliminary and Final Official Statement. The Council hereby authorizes and directs the Administrator to prepare, or cause to be prepared, a Preliminary Official Statement to be distributed to prospective purchasers of the Notes together with the Notice of Sale. The Council authorizes the Administrator to designate the Preliminary Official Statement as “final” for purposes of Rule 15c2-12 promulgated by the Securities Exchange Commission. The Administrator is further authorized to see to the completion of the final form of the Official Statement upon the sale of the Notes so that it may be provided to the purchaser of the Notes.

SECTION 18. Filings with Central Repository. In compliance with Section 11-1-85 of the S.C. Code, the County covenants that it will file or cause to be filed with a central repository for availability in the secondary bond market when requested: (a) a copy of the annual financial report of the County within thirty (30) days from the County’s receipt thereof; and (b) within thirty (30) days of the occurrence thereof, relevant information of an event which adversely affects more than five (5%) percent of the revenues of the County or the County’s tax base.

SECTION 19. Bank Placement. In the event it is determined that the Notes should be sold to a bank pursuant to Section 16 above, the requirements of Sections 15 and 17 hereof shall not be applicable, and the County may serve as Registrar/Paying Agent as described in Section 5 hereof. Also, final versions of the forms of the attachments to this Ordinance will be revised as necessary and appropriate.

SECTION 20. Deposit and Use of Proceeds. The proceeds derived from the sale of the Notes shall be deposited with the County Treasurer in a special fund to the credit of the County and shall be applied solely to the purposes for which the Notes have been issued, including payment of costs of issuance of the Notes.

SECTION 21. Initiative and Referendum. The Council hereby delegates to the Administrator the authority to determine whether the notice prescribed under the provisions of Section 11-27-40 of the S.C. Code relating to the initiative and referendum provisions contained in Title 4, Chapter 9, Article 13 of the S.C. Code shall be given with respect to this Ordinance. If said notice is given, the Administrator is authorized to cause such notice to be published in a newspaper of general circulation in the County in substantially the form attached hereto as Exhibit D.

SECTION 22. Defeasance. The obligations of the County under this Ordinance and the pledges, covenants and agreements of the County herein made or provided for, shall be fully discharged and satisfied as to any portion of the Notes, and such Note or Notes shall no longer be deemed to be outstanding hereunder when:

(a) such Note or Notes shall have been purchased by the County and surrendered to the County for cancellation or otherwise surrendered to the County or the Paying Agent and is canceled or subject to cancellation by the County or the Paying Agent; or

(b) payment of the principal of and interest on such Notes either (i) shall have been made or caused to be made in accordance with the terms thereof, or (ii) shall have been provided for by irrevocably depositing with a corporate trustee in trust and irrevocably set aside exclusively for such payment, (1) moneys sufficient to make such payment, or (2) Government Obligations (hereinafter defined) maturing as to principal and interest in such amounts and at such times as will ensure the availability of sufficient moneys to make such payment and all necessary and proper fees, compensation and expenses of the corporate trustee. At such time as the Notes shall no longer be deemed to be outstanding hereunder, such Notes shall cease to draw interest from the due date thereof and, except for the purposes of any such payment from such moneys or Government Obligations, shall no longer be secured by or entitled to the benefits of this Ordinance.

“Government Obligations” shall mean any of the following:

(i) direct obligations of the United States of America or agencies thereof or obligations, the payment of principal or interest on which, in the opinion of the Attorney General of the United States, is fully and unconditionally guaranteed by the United States of America; and

(ii) non-callable, U. S. Treasury Securities - State and Local Government Series (“SLGS”).

SECTION 23. Severability. The provisions of this Ordinance are hereby declared to be separable and if any section, phrase or provision shall for any reason be declared by a court of competent jurisdiction to be invalid or unenforceable, such declaration shall not affect the validity of the remainder of the sections, phrases and provisions hereunder.

SECTION 24. Miscellaneous. The Council hereby authorizes the Chair of Council, the Vice-Chair of Council, the Administrator and the Clerk to Council to execute such documents and instruments as may be necessary to effect the issuance of the Notes. The Council hereby retains Burr & Forman, LLP, as Bond Counsel, and Hilltop Securities, as Financial Advisor, in connection with the issuance of the Notes. The Administrator is authorized to execute such contracts, documents or engagement letters as may be necessary and appropriate to effectuate these engagements.

All rules, regulations, resolutions and parts thereof, procedural or otherwise, in conflict herewith or the proceedings authorizing the issuance of the Notes are, to the extent of such conflict, hereby repealed and this Ordinance shall take effect and be in full force from and after its adoption.

Enacted this ____ day of _____, 2021.

BEAUFORT COUNTY, SOUTH CAROLINA

Chair, County Council

(SEAL)

ATTEST:

Clerk, County Council

First Reading: December 14, 2020
Second Reading:
Public Hearing:
Third and Final Reading:

EXHIBITS

(TO BE PROVIDED PRIOR TO SECOND READING)



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
<i>First reading of an ordinance to issue a Tax Anticipation Note (TAN) due to a delay tax collections.</i>
MEETING NAME AND DATE:
County Council 12/14/2020
PRESENTER INFORMATION:
<i>Whitney Richland Chief Financial Officer 20 Minutes</i>
ITEM BACKGROUND:
<i>Due to a delay in tax bills being sent out, and thus, the delayed receipt of tax revenue, the County's cash position continues to decrease. A TAN may be needed to maintain cash flows for operations until the receipt of tax revenues is substantially complete.</i>
PROJECT / ITEM NARRATIVE:
<i>In a typical year, a material amount of tax revenue and cash needed for operations by the County and the other taxing districts located in the County would be being received by the Treasurer during December. Since the tax bills have not yet been mailed, cash flows and operations for all related parties may be significantly affected. Although the County has investments that could be converted to cash in order to meet operational needs, the County stands to forfeit interest earnings on those investments. The County's bond council advised Staff to proceed with the issuance of a TAN at a lower interest rate in order to meet cash flow needs, maintain adequate liquidity and preserve the earnings potential of investments.</i>
FISCAL IMPACT:
<i>Projections by the County Treasurer have the cash being depleted by mid-December with liquidation of investments to carry the County and related taxing districts through January of 2021. Staff believes the interest expense incurred on the issuance of a TAN will be less than interest earned on investments.</i>
STAFF RECOMMENDATIONS TO COUNCIL:
Allow Staff to continue working with the Treasurer and outside counsel toward the issuance of a TAN.
OPTIONS FOR COUNCIL MOTION:
<i>Proceed with the required readings toward issuance. Discontinue the process of issuing the TAN.</i>



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
Consideration of approval of Wednesday, December 23rd, 2020 as an additional Christmas Holiday for the Beaufort County Employees.
MEETING NAME AND DATE:
December 14 th , 2020
PRESENTER INFORMATION:
<i>Eric Greenway, Interim County Administrator</i> 5-10 minutes
ITEM BACKGROUND:
N/A
PROJECT / ITEM NARRATIVE:
County Administration is recommending that Council consider approving Wednesday, December 23 rd 2020 as a 3 rd paid Christmas break holiday for the employees.
FISCAL IMPACT:
<i>Any fiscal impact is negligible.</i>
STAFF RECOMMENDATIONS TO COUNCIL:
Staff recommends that Council approve Wednesday, December 23 rd 2020 as a 3 rd paid Christmas break holiday for the employees.
OPTIONS FOR COUNCIL MOTION:
Motion to approve Wednesday, December 23rd, 2020 as an additional Christmas Holiday for the Beaufort County Employees. Motion to deny Wednesday, December 23rd, 2020 as an additional Christmas Holiday for the Beaufort County Employees.

**AN ORDINANCE TO REQUIRE INDIVIDUALS TO WEAR FACE COVERINGS
IN CERTAIN CIRCUMSTANCES AND LOCATIONS IN THE
UNINCORPORATED LIMITS OF THE COUNTY PROVIDING FOR
SEVERABILITY AND AN EFFECTIVE DATE**

WHEREAS, on March 13, 2020, the Governor of the State of South Carolina Henry McMaster declared a State of Emergency for the State of South Carolina as a result of the COVID-19 impacts and the State of Emergency still exists, and

WHEREAS, this Ordinance does not relieve business establishments and restaurants from other social distancing requirements imposed by the Governor's Executive Orders.

WHEREAS, on March 16, 2020, Beaufort County Council (the "County") adopted Emergency Ordinance 2020-01, declaring that a State of Emergency exists throughout the County as a result of impacts arising from the COVID-19 pandemic and it was renewed on June ____, on August _____ and on October ____, and

WHEREAS, it is well recognized the SARS-CoV-2, the virus that causes the disease COVID-19, presents a public health concern that requires extraordinary protective measures and vigilance and reported COVID-19 daily cases are on the rise in the County, and

WHEREAS, there exists considerable debate among the medical community regarding the efficacy of masks in combating the spread of the virus, yet well recognized and respected institutions such as the Center for Disease Control and Prevention ("CDC") and South Carolina Department of Health and Environmental Control ("SCDHEC") encourage the use of face coverings (Masks) nevertheless and medical data and statistics indicate that incidence of the virus is lower in communities which require social distancing and the wearing of face masks; and

WHEREAS, the CDC has determined that COVID-19 is spread mainly by person to person contact and that the best means of slowing the spread of the virus is through practicing social distancing and by minimizing personal contact with environments where the virus may be spread, and

WHEREAS, the CDC has stated that COVID-19 symptoms may appear as many as fourteen (14) days after exposure and has confirmed that a significant number of people are asymptomatic and that avoiding exposure to these two groups is essential in the reduction of the spread of the virus; and

WHEREAS, SCDHEC continues to urge all residents of the state to limit activities outside of the home and to practice social distancing at all times to limit the spread of this highly contagious and potentially deadly virus; and

WHEREAS, the County has received a strong message from its medical community, that unless citizens curb the rising spread of COVID-19 through wearing face coverings and

following social distancing protocols established by the CDC and included in the Executive Orders of the Governor of South Carolina, the virus could spread more broadly, and, Item 15.

WHEREAS, notwithstanding the spread of COVID-19, businesses remain open and some of their employees must physically be present at the work site, requiring further measures to keep such employees safe,

WHEREAS, there are currently large numbers of people who patronize grocery stores, pharmacies, restaurants, retail establishments and other businesses and buildings open to the public within the unincorporated limits of the County; and

WHEREAS, education and voluntary compliance are the desired means of enforcement.

WHEREAS, repeated violations of this Ordinance at any business or establishment that is subject to this Ordinance are hereby declared a nuisance, and the County may seek a restraining order, preliminary injunction, permanent injunction or any other means authorized under the Laws of the State of South Carolina to abate the nuisance. The County may also seek suspension or revocation of the business license issued by the County to any business or establishment where repeated violations of the Ordinance occur, under the authority of Section 18-62 of the County Code of Ordinances. Each day of a continuing violation of this ordinance shall be considered a separate and distinct offense.

WHEREAS, in order to protect, preserve, and promote the general health, safety, welfare, and the peace and order of the community, the County has, and will continue, to take steps to try and protect the citizens, employers, and employees within the County from an increased risk of exposure to and transmission of COVID-19; and,

WHEREAS, the County Council finds it is necessary and in the best interest of the County and its citizens that an Ordinance requiring the wearing of cloth or other types of face coverings in certain circumstances be adopted by the County Council;

NOW, THEREFORE, BE IT ORDAINED BY THE COUNTY COUNCIL FOR THE COUNTY OF BEAUFORT, SOUTH CAROLINA, IN MEETING DULY ASSEMBLED AND BY THE AUTHORITY OF THE SAME, AS FOLLOWS FOR THE UNINCORPORATED PORTIONS OF THE COUNTY:

1. The recitals above are incorporated herein as findings of fact.
2. All persons entering any commercial or public buildings open in the County must wear a face covering and maintain social distancing where possible while inside the building.

3. The following individuals are exempt from this Ordinance: any person under the age of two or at the discretion of the parent, custodian or guardian, or who is unable to safely wear a Face Covering due to age or an underlying health condition, or who is unable to remove the Face Covering without the assistance of others; and any person traveling in a personal vehicle, or when a person is alone or is in the presence of only household members in an enclosed space, and people who are actively drinking or eating inside. Persons, in consultation with their health care provider may remove their mask while receiving medical treatment; and persons actively swimming.
4. Business Owners and Operators shall have responsibility for informing patrons of the above requirements and shall post conspicuous signage at all entrances informing its patrons of the requirements of this Ordinance.
5. All restaurants, retail establishments of every description, salons, grocery stores, and pharmacies in the limits of the County shall require their employees to wear a Face Covering at all times when employees are within the social distance of the general public, or when the employees must be in close proximity to one another, except as noted in Section. This requirement also applies to all persons providing or utilizing public or commercial transportation, including tours; and all businesses or employees while interacting with people in outdoor spaces, including, but not limited to, curbside pickup, delivery, and service calls. Nothing shall prevent an employee from fashioning his or her own cloth facemask. If a worker or customer refuses to wear a cloth face covering for other than medical reasons, a business may decline entry or service to that individual.
6. This ordinance shall not include or apply to the normal operations of public or private schools and institutions of higher education or to religious activities or organizations including those conducted at or by churches, synagogues or other houses of worship all of which are encouraged to adopt their own standards of protection from the virus as the deem fit.
7. Should any provision, section, paragraph, sentence, or word of this Ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences, or words of this Ordinance as hereby adopted shall remain in full force and effect.
- 6 This ordinance will expire the sooner of 1) 61 days or 2) the Governor lifting the State of Emergency.

ADOPTED THIS _____ DAY OF DECEMBER, 2020.

Beaufort County

Joseph F. Passiment, Chairman

ATTEST

Sarah Brock
Clerk to Council

DRAFT**ORDINANCE 2020 / ____**

AN ORDINANCE DECLARING LOUD, OBNOXIOUS, UNNECESSARY OR EXCESSIVE NOISE A PUBLIC NUISANCE AND PROVIDING THAT VIOLATIONS ARE A MISDEMEANOR, AND REPEALING ORDINANCE NO 2020-36.

WHEREAS, Beaufort County Council finds and declares that loud, obnoxious, unnecessary or excessive noise is a serious hazard to the public health, welfare, peace and safety of Beaufort County residents and visitors; and

WHEREAS, residents and visitors of Beaufort County have a right to the peaceful enjoyment of their property and without exposure to loud, obnoxious, unnecessary, or excessive noises; and

WHEREAS, loud, obnoxious, unnecessary or excessive noises adversely impact residents' quality of life and are thus a public nuisance; and

WHEREAS, County Council is in receipt of citizens' concerns about the increased proliferation of excessively loud, obnoxious, unnecessary noises in the unincorporated areas of Beaufort County; and

WHEREAS, it is in the best interest of Beaufort County residents and visitors to declare loud, obnoxious, unnecessary or excessive noises a public nuisance and provide for penalties for violations in the interest of protecting citizens' public health, welfare, peace and safety as well as protecting the quality of life in Beaufort County.

NOW, THEREFORE, BE IT ORDAINED by Beaufort County Council, duly assembled, does hereby amend the Beaufort County Code of Ordinances Article VI Loud and Unnecessary Noises Declared a Public Nuisance:

Article I. – Loud, Obnoxious, Unnecessary or Excessive Noises Declared a Public Nuisance.

Sec. 101. – Loud, obnoxious, unnecessary or excessive noise.

- (a) Beaufort County Council finds that loud, obnoxious, unnecessary or excessive noise is a serious hazard to the public health, welfare, peace, and safety of Beaufort County residents and visitors. Therefore, Beaufort County Council declares loud, obnoxious, unnecessary or excessive noise a public nuisance.
- (b) Noise in violation of this ordinance shall mean, loud, obnoxious, unnecessary, or excessive noise which disturbs the peaceful enjoyment of private or public property which exceeds 60 decibels measured using a digital sound meter and with enforcement officers' discretion. Noises exceeding this number of decibels between the hours of 10:00 pm – 6:00 am shall be a violation. During the hours of 6am to 10 pm, noises exceeding 80 decibels using a digital sound meter and with enforcement officers' discretion shall be a violation of this ordinance.

Sec. 102- Exceptions.

- (a) This article I shall not be construed or interpreted in any way so as to interfere with or discourage the “Sound of Freedom” emanating from airplanes associated with the Marine Corps Air Station, Beaufort.
- (b) Nothing herein should be construed to prohibit the use of a vehicular horn for the purpose of notifying those nearby of the presence of another vehicle or a potential hazard.
- (c) All equipment owned or operated by Federal, State, or local government including, but not limited to emergency response vehicles, law enforcement vehicles, EMS vehicles and Fire District response vehicles shall be exempt from this Article I.

Sec. 103. – Enforcement and penalties.

- (a) All violations of this Article I shall be heard by the Beaufort County Magistrate Court. Nothing herein shall be construed to prevent Beaufort County Code Enforcement officers, duly commissioned by County Council, from enforcing the provisions of this Article I.
- (b) Any person who violates the provision of this chapter shall be deemed guilty of a misdemeanor and, upon conviction, shall be subject to a fine not exceeding the maximum allowed within the jurisdiction of the Beaufort Count Magistrate Court, or imprisonment not exceeding 30 days, or both.

Sec.104- Repealer

Ordinance 2020-36 and any ordinance in conflict with the terms hereof are hereby repealed.

Adopted this _____ day of _____, 202_____.

COUNTY COUNCIL OF BEAUFORT COUNTY

By : _____
Joseph F. Passiment, Chairman
Beaufort County Council

ATTEST:

By: _____
Sarah W. Brock, Clerk to Council



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
<i>Ordinance for a State Accommodations Tax Budget Amendment</i>
MEETING NAME AND DATE:
County Council 12/14/2020
PRESENTER INFORMATION:
<i>Hayes Williams Finance Director 10 Minutes</i>
ITEM BACKGROUND:
<i>County Council originally approved the FY 2021 budget Ordinance 2020/22 Approved on June 22, 2020.</i>
PROJECT / ITEM NARRATIVE:
The original budget was a reduced budget due to the unknown affects of the COVID-19 virus. Beaufort County did not have an idea of how COVID-19 virus could positively or adversely affect the State Accommodations Funding. On October 27, 2020, Beaufort County received \$416,300 for first quarter funding for FY 2021 State Accommodations Tax. This amount was approximately \$133,000 higher than the average first quarter payments received in 2020, 2019 and 2018. Finance believes that this positive affect on revenues will be a continued trend, and that State Accommodations tax revenues should be closer to \$800,000 that the original projection of \$425,000.
FISCAL IMPACT:
<i>The projected additional revenues and distributions are included in Attachment A – Amended Budget column. The Funding for the distributions would be from State Accommodations Tax Funding.</i>
STAFF RECOMMENDATIONS TO COUNCIL:
Staff recommends approving the amended budget for State Accommodations Tax (Fund 2000).
OPTIONS FOR COUNCIL MOTION:
<i>The County Council can approve or deny the amended budget. Council First Reading on December 14, 2020.</i>

Beaufort County
 State Accommodations Tax Fund 2000
 Budget for FY 06/30/2021

ATTACHMENT A

Org	Object	Decription	Original Budget	Amended Budget
20000001	43320	ACCOMMD'TN TX FNDS-STATE	(425,000.00)	(800,000.00)
20000011	55000	DIRECT SUBSIDIES	250,000.00	500,000.00
20000011	55240	BFT CHAMBER OF COMMERCE	61,625.00	115,385.00
20000011	55280	HHI - BLUFFTON CHAMBER OF COMM	61,625.00	115,385.00
20000011	59100	XFER TO GENERAL FUND	45,000.00	63,750.00
		Net revenue over expenses	<u>(6,750.00)</u>	<u>(5,480.00)</u>



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
2119-1808 Work Authorization Off Airport Mitigation and Summit Drive Mitigation-CA Amendment 1
MEETING NAME AND DATE:
County Council Meeting – December 14, 2020
PRESENTER INFORMATION:
Jared Fralix, P.E. ACA – Engineering Jon Rembold, C.M. Airports Director (Alternate) (5 minutes)
ITEM BACKGROUND:
Airports Board Members Meeting – Approved on October 15, 2020 Finance Committee – Approved on November 16, 2020
PROJECT / ITEM NARRATIVE:
Since the project involved mitigation tree planting, there is a monitoring and maintenance requirement of three years. The original FAA grant is being closed but the FAA has approved the inclusion of this task in another grant. Due to unexpected issues with some of the landscaping, more inspection and oversight is needed, therefore, the amendment, to address the schedule and budget.
FISCAL IMPACT:
This amended work authorization has been funded 100% by the FAA.
STAFF RECOMMENDATIONS TO COUNCIL:
Approve recommendation for the 2119-1808 Work Authorization Off Airport Mitigation and Summit Drive Mitigation – CA Amendment 1.
OPTIONS FOR COUNCIL MOTION:
Motion to approve the 2119-1808 Work Authorization Off Airport Mitigation and Summit Drive Mitigation-CA Amendment 1. Motion to deny the 2119-1808 Work Authorization Off Airport Mitigation and Summit Drive Mitigation-CA Amendment 1. <i>(Next Step – Staff to execute change order with contractor)</i>



County Council of Beaufort County
 Hilton Head Island Airport
 120 Beach City Road
 Hilton Head Island, South Carolina 29926
 Phone: (843) 255-2952 Fax: (843) 255-9424
 www.hiltonheadairport.com



Item 18.

**BEAUFORT COUNTY HILTON HEAD ISLAND AIRPORT
 WA 18-08 Amendment 1
 CHANGE ORDER #**

To: Dave Thomas, Purchasing Director
 From: Jon Rembolds, Airports Director
 Date: 10/26/2020

Vendor: Talbert, Bright & Ellington, WA 18-08 Amendment 1
 Project: TBI No. 2119-1808
 Account No.: Grant 3-45-0030-046-2020
 PO No.: 20191430

ORIGINAL CONTRACT AMOUNT	\$ 118,626.00
TOTAL PREVIOUS CONTRACT CHANGES.....	\$ 0
TOTAL PRIOR TO CURRENT CHANGE ORDER	\$ 118,626.00
CURRENT CHANGE ORDER AMOUNT	\$ 25,120.00
REVISED CONTRACT TO DATE	\$ 143,716.00

TO WHOM IT MAY CONCERN:

This CHANGE ORDER to WA 18-01 Amendment 1 includes the construction administration, full time Resident Project Representative (RPR) services, and project arborist for the Summit Drive-Runway 03-21 Off-Airport Tree Mitigation - CA at the Hilton Head Island Airport: see attached detail.

APPROVALS:

BEAUFORT COUNTY

 SIGNATURE OF AIRPORTS DIRECTOR

 DATE

CONTRACTOR'S REPRESENTATIVE

Carl M. Elly

 AUTHORIZED SIGNATURE

October 08, 2020

 DATE

**HILTON HEAD ISLAND AIRPORT
HILTON HEAD ISLAND, SOUTH CAROLINA
WORK AUTHORIZATION 18-08
AMENDMENT 1
October 9, 2020
PROJECT NO.: TBI NO. 2119-1808**

It is agreed to undertake the following work in accordance with the provisions of our Contract for Professional Services.

Original Description of Work Authorized: This project will include the construction administration, full time Resident Project Representative (RPR) services, and project arborist for the Summit Drive-Runway 03-21 Off-Airport Tree Mitigation - CA at the Hilton Head Island Airport.

The construction phase services for this project includes coordination with the Owner for award of the construction contract, preparation and distribution of contract documents and Released For Construction plans and specifications to the Contractor, follow up with FAA on approval of 7460, coordinating and conducting the Preconstruction Conference and preparation of minutes, review of project schedule submitted by Contractor, coordination and review of Contractor submittals, monthly Construction visits/Progress Meetings outlines and meeting minutes, review field change requests and related correspondence, prepare and distribute general construction correspondence throughout the project, review quality acceptance test results, review and process Contractor pay requests, conduct a Final Inspection and prepare/distribute punch list items letter, develop record drawings, assist Beaufort County with Grant Closeout and prepare Grant closeout paperwork.

BASIC SERVICES

CONSTRUCTION PHASE:

The construction phase services for this project includes coordination with the Owner for award of the construction contract, preparation and distribution of contract documents and Released For Construction plans and specifications to the Contractor, follow up with FAA on approval of 7460, coordinating and conducting the Preconstruction Conference and preparation of minutes, review of project schedule submitted by Contractor, coordination and review of Contractor submittals, Construction visits/Progress Meetings outlines and meeting minutes, review field change requests and related correspondence, prepare and distribute general construction correspondence throughout the project, review quality acceptance test results, review and process Contractor pay requests, conduct a Final Inspection and prepare/distribute punch list items letter, develop record drawings, assist Beaufort County with Grant Closeout and prepare Grant closeout paperwork.

The intended deliverables for this submittal shall include:

- PDF versions of record drawing plan sheets and technical specifications.
- PDF version of final Engineer's Report

SPECIAL SERVICES

Task 1 – Full-Time Resident Project Representative (RPR)

A full-time resident project representative will be provided to observe the construction and other responsibilities.

Task 2 – Project Arborist

Pre-Construction coordination on the Summit Drive mitigation, preconstruction site visit for proposed RW 3/RW 21 Off Airport Tree Removal Mitigation planting work, and construction site visits to oversee crews performing the planting work. Also included in assistance with the final project inspection and punchlist identification.

E-Verify Requirement. The Engineer shall comply with the requirements of the "South Carolina Illegal Immigration and Reform Act". Further, if the Engineer utilizes a subcontractor, the Engineer shall require the subcontractor to comply with the requirements of the "South Carolina Illegal Immigration and Reform Act".

Iran Divestment Act Certification. The Contractor shall comply with the requirements of N.C.G.S. 147-86.59. The Contractor certifies that, as of the date of this contract, it is not listed on the Final Divestment List created by the State Treasurer pursuant to N.C.G.S. 147-86.58. Further, the Contractor shall not utilize any subcontractor found on the State Treasurer's Final Divestment List.

Amendment 1 Description of Work Authorized: As part of Grant 3-45-0030-037-2015, the off-airport tree mitigation for Summit Drive and the properties in the Runway 03/21 approaches was performed. However, because of the age of the grant (which has been closed) and requirements for mitigation maintenance and watering for three years after the planting of replacement trees, HXD and the FAA agreed that the remaining portion of the project (annual inspection and replacement as necessary) could be included in a future grant. This project includes the annual inspections and replacement costs for both the consultant and contractor to complete the project as required by the Town of Hilton Head Island Land Management Ordinance.

Estimated Time Schedule: Work shall be completed in accordance with the schedule established and agreed upon by the Owner and Engineer.

Cost of Services: The method of payment shall be in accordance with Article 6 of the contract. The work shall be performed in accordance with the Master Contract as a lump sum of **\$4,192.00** including expenses. Special services shall be performed on a not to

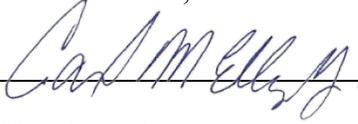
exceed basis with a budget of **\$20,928.00**, which includes reimbursable expenses. For a total of **\$25,120.00**.

Original Contract (February 28, 2019) – Grant 3-45-0030-037-2015	\$118,626.00
Amendment 1 – Grant 3-45-0030-046-2020	\$25,120.00
TOTAL	\$143,746.00

Agreed as to Scope of Services, Time Schedule and Budget:

APPROVED:
BEAUFORT COUNTY

APPROVED:
TALBERT, BRIGHT &
ELLINGTON, INC.



Vice President

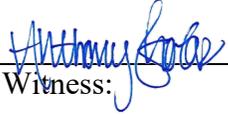
Title

Title:

October 28, 2020

Date:

Date:



Witness:



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
AN ORDINANCE ADOPTING THE REQUIRED CHAPTER 99 STORMWATER ORDINANCE CHANGES TO IMPLEMENT THE SOUTHERN LOWCOUNTRY DESIGN MANUAL.
MEETING NAME AND DATE:
County Council– November 9th, 2020
PRESENTER INFORMATION
Jared Fralix, P.E. ACA- Engineering (10 min)
ITEM BACKGROUND:
November 2ND, 2020– Item was approved by the Natural Resources Committee
PROJECT / ITEM NARRATIVE:
As the Lowcountry of South Carolina experiences development pressures, Beaufort County recognized there is a need for consistent Stormwater design standards amongst the municipalities within Beaufort County and Jasper County. Beaufort County Stormwater would like replace the current Beaufort County Best Management Practices Manual and adopt the Southern Lowcountry Design Manual. To adopt the new manual, Beaufort County needs to update Chapter 99 of the Beaufort County Code of Ordinances to reflect changes within the manual.
FISCAL IMPACT:
The funding for the contract has already been approved, the funds have been distributed, and all contractual obligations have been met. No future fiscal impacts will be necessary for implementation.
STAFF RECOMMENDATIONS TO COMMITTEE:
Approve the required updates to Chapter 99 of the Beaufort County Ordinance.
OPTIONS FOR COMMITTEE MOTION:
Motion to recommend the approval of the adoption of Beaufort County Stormwater Ordinance updates.
Motion to deny the adoption of the Beaufort County Stormwater Ordinance updates.
(Next Step – Bring to next County Council meeting for 2nd reading.)

ORDINANCE 2020/_____

AN ORDINANCE TO AMEND THE TEXT OF THE STORMWATER MANAGEMENT UTILITY ORDINANCE TO ADDRESS THE ADOPTION OF THE SOUTHERN LOWCOUNTRY DESIGN MANUAL AND OTHER STANDARDS REQUIRED BY THE MUNICIPAL SEPARATE STORMSEWER SYSTEM

WHEREAS, Chapter 99, Article II, “Stormwater Management Utility” was adopted on August 27, 2001, establishing the Stormwater Management Utility for the purpose of managing, acquiring, constructing, protecting, operating, maintaining, enhancing, controlling, and regulating the use of stormwater drainage systems in the county; and

WHEREAS, pursuant to the requirements mandated by the Municipal Separate Stormsewer System (MS4) permit issued by the South Carolina Department of Health and Environmental Control (DHEC) on December 1, 2015, Beaufort County is required to adopt standards related to Stormwater management and create a regulatory framework to enforce the same; and

WHEREAS, the Beaufort County Utility Board on October 14, 2020, approved the Southern Lowcountry Design Manual as the source of the technical stormwater standards used in the development of Stormwater Plans; and

WHEREAS, to incorporate the Southern Lowcountry Design Manual and other standards as required by the MS4 the added text is underlined and deleted text is struck through.

NOW THEREFORE, BE IT ORDAINED BY BEAUFORT COUNTY COUNCIL, in a meeting duly assembled, does hereby amend the Stormwater Management Utility Ordinance as provided for in Exhibit A attached hereto and incorporated herein by reference.

ADOPTED, this ___ day of _____, 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____
Joseph Passiment, Chairman

ATTEST:

Sarah Brock, Clerk of Council

Chapter 99 - STORMWATER MANAGEMENT¹¹

Footnotes:

--- (1) ---

Editor's note— [Ord. No. 2015/24](#), adopted Sept. 28, 2015, amended and replaced ch. 99 to read as herein set out. Former ch. 99 pertained to the same subject matter, and derived from [Ord. No. 2005/33](#), adopted Sept. 22, 2005; and [Ord. No. 2009/21](#), adopted May 26, 2009.

ARTICLE I. - IN GENERAL Secs. 99-1—99-100. - Reserved.

ARTICLE II. - STORMWATER MANAGEMENT UTILITY Sec. 99-101. - Findings of fact.

The county council of Beaufort County, South Carolina, makes the following findings of fact:

- (a) The professional engineering and financial analyses conducted on behalf of and submitted to the county properly assesses and defines the stormwater management problems, needs, goals, program priorities, costs of service, need for interlocal cooperation, and funding opportunities of the county.
- (b) Given the problems, needs, goals, program priorities, costs of service, needs for interlocal cooperation, and funding opportunities identified in the professional engineering and financial analyses submitted to the county, it is appropriate to authorize the establishment of a separate enterprise accounting unit which shall be dedicated specifically to the management, construction, maintenance, protection, control, regulation, use, and enhancement of stormwater systems and programs in Beaufort County in concert with other water resource management programs.
- (c) Stormwater management is applicable and needed throughout the unincorporated portions of Beaufort County, but interlocal cooperation between the county and the incorporated cities and towns within the county is also essential to the efficient provision of stormwater programs, services, systems, and facilities. Intense urban development in some portions of the county has radically altered the natural hydrology of the area and the hydraulics of stormwater systems, with many natural elements having been replaced or augmented by manmade facilities. Other areas of the county remain very rural in character, with natural stormwater systems predominating except along roads where ditches and culverts have been installed. As a result, the specific program, service, system, and facility demands differ from area to area in the county. While the county manages, operates, and improves stormwater programs, services, systems and facilities in the rural as well as urban areas, the need for improved stormwater management is greatest in the urban areas and nearby, including areas within incorporated cities and towns. Therefore, a stormwater utility service area subject to stormwater service fees should encompass, in so far as possible through interlocal agreements, the entirety of Beaufort County and the stormwater management utility service fee rate structure should reflect the amount of impervious area on individual properties and the runoff impact from water quantity and water quality.
- (d) The stormwater needs in Beaufort County include, but are not limited to, protecting the public health, safety, and welfare. Provision of stormwater management programs, services, systems, and facilities therefore renders and/or results in both service and benefit to individual properties, property owners, citizens, and residents of the county and to properties, property owners, citizens, and residents of the county concurrently in a variety of ways as identified in the professional engineering and financial analyses.
- (e) The service and benefit rendered or resulting from the provision of stormwater management programs, services, systems, and facilities may differ over time depending on many factors and considerations, including, but not limited to, location, demands and impacts imposed on the stormwater programs, systems, and facilities, and risk exposure. It is not practical to allocate the cost of the county's stormwater management programs, services, systems, and facilities in direct and precise relationship to the services or benefits rendered to or received by individual properties or persons over a brief span of time, but it is both practical and equitable to allocate the cost of stormwater management among properties and persons in proportion to the long-term demands they impose on the county's stormwater programs, services, systems, and facilities which render or result in services and benefits.

- (f) Beaufort County presently owns and operates stormwater management systems and facilities that have been developed, installed, and acquired through various mechanisms over many years. The future usefulness and value of the existing stormwater systems and facilities owned and operated by Beaufort County, and of future additions and improvements thereto, rests on the ability of the county to effectively manage, construct, protect, operate, maintain, control, regulate, use, and enhance the stormwater systems and facilities in the county, in concert with the management of other water resources in the county and in cooperation with the incorporated cities and towns. In order to do so, the county must have adequate and stable funding for its stormwater management program operating and capital investment needs.
- (g) The county council finds, concludes, and determines that a stormwater management utility provides the most practical and appropriate means of properly delivering stormwater management services and benefits throughout the county, and the most equitable means to fund stormwater services in the county through stormwater service fees and other mechanisms as described in the professional engineering and financial analyses prepared for the county.
- (h) The county council finds, concludes, and determines that a schedule of stormwater utility service fees be levied upon and collected from the owners of all lots, parcels of real estate, and buildings that discharge stormwater or subsurface waters, directly or indirectly, to the county stormwater management system and that the proceeds of such charges so derived be used for the stormwater management system.
- (i) The county council finds that adjustments and credits against stormwater utility service fees are an appropriate means to grant properties providing stormwater management program services that would otherwise be provided by the county and will afford Beaufort County cost savings. These reductions will be developed by the [Public Works Director](#) and will be reviewed on an annual basis to allow for any modifications to practices required by Beaufort County.

The county council finds that both the total gross area and impervious area on each property are the most important factors influencing the cost of stormwater management in Beaufort County and, the runoff impact from water quantity and water quality.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-102. - Establishment of a stormwater management utility and a utility enterprise fund.

There is hereby established within the environmental engineering division of Beaufort County a stormwater management utility for the purpose of conducting the county's stormwater management program. The county administrator shall establish and maintain a stormwater management utility enterprise fund in the county budget and accounting system, which shall be and remain separate from other funds. All revenues of the utility shall be placed into the stormwater management utility enterprise fund and all expenses of the utility shall be paid from the fund, except that other revenues, receipts, and resources not accounted for in the stormwater management utility enterprise fund may be applied to stormwater management programs, services, systems, and facilities as deemed appropriate by the Beaufort County Council. The county administrator may designate within the stormwater management utility enterprise fund such sub-units as necessary for the purpose of accounting for the geographical generation of revenues and allocation of expenditures pursuant to interlocal governmental agreements with the cities and towns of Beaufort County.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2020/18, 5-26-2020](#))

Sec. 99-103. - Purpose and responsibility of the utility.

The Beaufort County Stormwater Management Utility is established for the purpose of managing, acquiring, constructing, protecting, operating, maintaining, enhancing, controlling, and regulating the use of stormwater drainage systems in the county. The utility shall, on behalf of the county and the citizens of the county: administer the stormwater management program; perform studies and analyses as required; collect service fees; system development fees, in-lieu of construction fees and other funding as allowed

by law, and obtain and administer grants and loans as authorized by the county council; prepare capital improvement plans and designs; perform routine maintenance and remedial repair of the stormwater systems; acquire, construct, and improve stormwater systems; acquire necessary lands, easements, rights-of-way, rights-of-entry and use, and other means of access to properties to perform its duties; regulate the on-site control, conveyance, and discharge of stormwater from properties; obtain federal and state permits required to carry out its purpose; enter into operating agreements with other agencies; allocate funds pursuant to interlocal governmental agreements; educate and inform the public about stormwater management; and perform, without limitation except by law, any stormwater management functions and activities necessary to ensure the public safety, protect private and public properties and habitat, and enhance the natural environment and waters of the county.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-104. - Limitation of scope of responsibility.

The purpose and responsibility of the stormwater management utility shall be limited by the following legal and practical considerations:

- (a) Beaufort County owns or has legal access for purposes of operation, maintenance and improvement only to those stormwater systems and facilities which:
 - (1) Are located within public streets, other rights-of-way, and easements;
 - (2) Are subject to easements, rights-of-entry, rights-of-access, rights-of-use, or other permanent provisions for adequate access for operation, maintenance, monitoring, and/or improvement of systems and facilities; or
 - (3) Are located on public lands to which the county has adequate access for operation, maintenance, and/or improvement of systems and facilities.
- (b) Operation, maintenance, and/or improvement of stormwater systems and facilities which are located on private property or public property not owned by Beaufort County and for which there has been no public dedication of such systems and facilities for operation, maintenance, monitoring, and/or improvement of the systems and facilities shall be and remain the legal responsibility of the property owner, except as that responsibility may be otherwise affected by the laws of the State of South Carolina and the United States of America.
- (c) It is the express intent of this article to protect the public health, safety, and welfare of all properties and persons in general, but not to create any special duty or relationship with any individual person or to any specific property within or outside the boundaries of the county. Beaufort County expressly reserves the right to assert all available immunities and defenses in any action seeking to impose monetary damages upon the county, its officers, employees and agents arising out of any alleged failure or breach of duty or relationship as may now exist or hereafter be created.
- (d) To the extent any permit, plan approval, inspection or similar act is required by the county as a condition precedent to any activity or change upon property not owned by the county, pursuant to this or any other regulatory ordinance, regulation, or rule of the county or under federal or state law, the issuance of such permit, plan approval, or inspection shall not be deemed to constitute a warranty, express or implied, nor shall it afford the basis for any action, including any action based on failure to permit or negligent issuance of a permit, seeking the imposition of money damages against the county, its officers, employees, or agents.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-105. - Boundaries and jurisdiction.

The boundaries and jurisdiction of the stormwater management utility shall encompass all those portions of unincorporated Beaufort County, as they may exist from time to time and such additional areas lying inside the corporate limits of those cities and towns in Beaufort County as shall be subject to

interlocal agreements for stormwater management as approved by county council and participating municipal councils.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-106. - Definitions.

Unless the context specifically indicates otherwise, the meaning of words and terms used in this article shall be as set forth in S.C. Code § 48-14-20, and 26 S.C. Code Regulation 72-301, mutatis mutandis.

Abatement. Any action deemed necessary by the county or its officers or agents to remedy, correct, control, or eliminate a condition within, associated with, or impacting a stormwater drainage system or the water quality of receiving waters shall be deemed an abatement action.

Adjustments. Adjustments shall mean a change in the amount of a stormwater service fee predicated upon the determination reached by the [Public Works Director](#) and referenced to the Adjustments and Credit Manual.

Bill class. Every property falls into one of several bill classes. The bill class determines the fee calculation of that property.

Condominiums. Properties with individual ownership of a particular dwelling unit in a building and the common right to share, with other co-owners, in the general and limited common elements of the real property.

Countywide infrastructure operation and maintenance and capital projects. The county maintains some typically larger infrastructure within each of the four municipalities in addition to within the unincorporated area. The rate structure will allocate the costs for the county to maintain just the countywide drainage infrastructure across the entire rate base in all jurisdictions based on infrastructure linear feet per jurisdiction.

Customers of the stormwater management utility. Customers of the stormwater management utility shall be broadly defined to include all persons, properties, and entities served by and/or benefiting, directly and indirectly, from the utility's acquisition, management, construction, improvement, operation, maintenance, extension, and enhancement of the stormwater management programs, services, systems, and facilities in the county, and by its control and regulation of public and private stormwater systems, facilities, and activities related thereto.

Developed land. Developed land shall mean property altered from its natural state by construction or installation of improvements such as buildings, structures, or other impervious surfaces, or by other alteration of the property that results in a meaningful change in the hydrology of the property during and following rainfall events. Existing county maintained dirt roads which are improved and/or paved as part of Beaufort County's Dirt Road Paving Program as set forth in Beaufort County Policy Statement 15 and Policy Statement 17 and existing private dirt roads which are improved or paved and where the project is not related to a pending or proposed development of adjacent land are deemed not to constitute "developed land".

Exemption. Exemption shall mean not applying to or removing the application of the stormwater management utility service fee from a property. No permanent exemption shall be granted based on taxable or non-taxable status or economic status of the property owner.

Fixed costs. Costs associated with the public service provided equally to each property owner. These costs include, but are not limited to, the following: billing and collections, data management and updating, programming, and customer support.

Gross area. Gross area is the acreage of a parcel as identified by the Beaufort County Assessor records.

Hydrologic response. The hydrologic response of a property is the manner whereby stormwater collects, remains, infiltrates, and is conveyed from a property. It is dependent on several factors including,

but not limited to, the size and overall intensity of development of each property, its impervious area, shape, topographic, vegetative, and geologic conditions, antecedent moisture conditions, and groundwater conditions and the nature of precipitation events. Extremely large undeveloped properties naturally attenuate but do not eliminate entirely the discharge of stormwater during and following rainfall events.

Jurisdictional infrastructure operations, maintenance and capital projects. Each of the five jurisdictions maintains its own stormwater drainage infrastructure and funds those costs from utility revenue. Revenue from this fee component will be returned to the service provider, the individual jurisdiction.

Impervious surfaces. Impervious surfaces shall be a consideration in the determination of the development intensity factor. Impervious surfaces are those areas that prevent or impede the infiltration of stormwater into the soil as it entered in natural conditions prior to development. Common impervious surfaces include, but are not limited to, rooftops, sidewalks, walkways, patio areas, driveways, parking lots, storage areas, compacted gravel and soil surfaces, awnings and other fabric or plastic coverings, and other surfaces that prevent or impede the natural infiltration of stormwater runoff that existed prior to development.

Minimum charge. A charge that reflects the minimum amount of demand a property will place on the service provider.

MS4 permit. Each jurisdiction within Beaufort County will be subject to the federally mandated MS4 permit requirements. Compliance requirements include, but are not limited to, monitoring, plan review, inspections, outreach and public education.

Nonresidential properties. Properties developed for uses other than permanent residential dwelling units and designated by the assigned land use code in the Beaufort County tax data system.

Other developed lands. Other developed lands shall mean, but not be limited to, mobile home parks, commercial and office buildings, public buildings and structures, industrial and manufacturing buildings, storage buildings and storage areas covered with impervious surfaces, parking lots, parks, recreation properties, public and private schools and universities, research facilities and stations, hospitals and convalescent centers, airports, agricultural uses covered by impervious surfaces, water and wastewater treatment plants, and lands in other uses which alter the hydrology of the property from that which would exist in a natural state. Properties that are used for other than single-family residential use shall be deemed other developed lands for the purpose of calculating stormwater service fees.

Residential dwelling classifications. The following categories will identify the appropriate dwelling unit classifications to be utilized in applying the stormwater utility fee structure to the designations contained in the Beaufort County tax data system:

Single-family

Apartments

Townhouses

Condominiums

Mobile home

Salt water marsh. Those parcels, typically contiguous to water, identified as inundated daily due to tidal action and unbuildable. These properties are 100 percent below mean high tide and/or beyond established critical line as defined by the South Carolina Department of Health and Environmental Control's Office of Coastal Resource Management (DHEC-OCRM). The county tax assessor's office shall make this determination based on best available data.

Stormwater management programs, services, systems and facilities. Stormwater management programs, services, systems and facilities are those administrative, engineering, operational, regulatory, and capital improvement activities and functions performed in the course of managing the stormwater

systems of the county, plus all other activities and functions necessary to support the provision of such programs and services. Stormwater management systems and facilities are those natural and manmade channels, swales, ditches, swamps, rivers, streams, creeks, branches, reservoirs, ponds, drainage ways, inlets, catch basins, pipes, head walls, storm sewers, lakes, and other physical works, properties, and improvements which transfer, control, convey or otherwise influence the movement of stormwater runoff and its discharge to and impact upon receiving waters.

Stormwater service fees. Stormwater service fees shall mean the service fee imposed pursuant to this article for the purpose of funding costs related to stormwater programs, services, systems, and facilities. These fees will be calculated based upon the impervious and gross area at an 80/20 allocation; stormwater service fee categories; any state agricultural exemptions or caps; an account administrative fee, countywide jurisdiction operation maintenance and capital project fees; and jurisdictional operation, maintenance and capital project fee.

Single-family unit (SFU). The single-family unit shall be defined as the impervious area measurements obtained from a statistically representative sample of all detached single-family structures within Beaufort County. The representative value will be 4,906 square feet.

Stormwater service fee categories. The appropriate categories for determining SFUs will be as follows:

	SFU Calculation (SFUs equal)
Tier 1: Single-family unit (≤2,521 square feet)	Dwelling units x 0.5
Tier 2: Single-family unit (2,522 to 7,265 square feet)	Dwelling units x 1
Tier 3: Single-family unit (≥7,266 square feet)	Dwelling units x 1.5
Mobile home	Dwelling units x 0.36
Apartments	Dwelling units x 0.39
Townhouses	Dwelling units x 0.60
Condominiums	Dwelling units x 0.27
Commercial	Impervious area ÷ 4,906 sq. ft.*

* Commercial billed at a rate of one SFU per 4,906 square feet or a portion thereof.

Submerged property. Those parcels, typically contiguous to water, identified as eroded due to tidal action and unbuildable. These properties are 100 percent below mean low tide and/or beyond established critical line as defined by South Carolina Department of Health and Environment Control's Office of Coastal Resource Management (DHEC-OCRM). The county tax assessor's office shall make this determination based on best available data.

Townhomes. See Condominiums.

Variable costs. An impervious and gross area rate structure that allocates some cost to each of the two variables based on the amount of impervious surface and gross area.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2016/26, 9-26-2016](#) ; [Ord. No. 2018/6, 3-12-2018](#))

Sec. 99-107. - Reserved.

Editor's note— [Ord. No. 2016/38, adopted Oct. 24, 2016](#), deleted § 99-107, which pertained to requirements for on-site stormwater systems; enforcement, methods, and inspections, and derived from [Ord. No. 2015/24, adopted Sept. 28, 2015](#).

Sec. 99-108. - General funding policy.

- (a) It shall be the policy of Beaufort County that funding for the stormwater management utility program, services, systems, and facilities shall be equitably derived through methods which have a demonstrable relationship to the varied demands and impacts imposed on the stormwater program, services, systems, and facilities by individual properties or persons and/or the level of service rendered by or resulting from the provision of stormwater programs, systems and facilities. Stormwater service fee rates shall be structured so as to be fair and reasonable, and the resultant service fees shall bear a substantial relationship to the cost of providing services and facilities throughout the county. Similarly situated properties shall be charged similar rentals, rates, fees, or licenses. Service fee rates shall be structured to be consistent in their application and shall be coordinated with the use of any other funding methods employed for stormwater management within the county, whether wholly or partially within the unincorporated portions of the county or within the cities and towns. Plan review and inspection fees, special fees for services, fees in-lieu of regulatory requirements, impact fees, system development fees, special assessments, general obligation and revenue bonding, and other funding methods and mechanisms available to the county may be used in concert with stormwater service fees and shall be coordinated with such fees in their application to ensure a fair and reasonable service fee rate structure and overall allocation of the cost of services and facilities.
- (b) The cost of stormwater management programs, systems, and facilities subject to stormwater service fees may include operating, capital investment, and non-operating expenses, prudent operational and emergency reserve expenses, and stormwater quality as well as stormwater quantity management programs, needs, and requirements.
- (c) To the extent practicable, adjustments to the stormwater service fees will be calculated by the Beaufort County [Public Works Director](#) or his/her designee in accordance with the standards and procedures adopted by the [Public Works Director's](#) office.
- (d) The stormwater service fee rate may be determined and modified from time to time by the Beaufort County Council so that the total revenue generated by said fees and any other sources of revenues or other resources allocated to stormwater management by the county council to the stormwater management utility shall be sufficient to meet the cost of stormwater management services, systems, and facilities, including, but not limited to, the payment of principle and interest on debt obligations, operating expense, capital outlays, nonoperating expense, provisions for prudent reserves, and other costs as deemed appropriate by the county council.

Beaufort County service fee rate will be based on impervious and gross area at an 80/20 allocation; stormwater service fee categories; any state agricultural exemptions or caps; an account administrative fee, countywide jurisdiction operation maintenance and jurisdictional operation, maintenance and capital project fee. The rates are set by the Beaufort County Stormwater Rate Study adopted August 24, 2015.

The gross area charge for all parcels, except master account properties for condominiums, is calculated in equivalent units as follows:

First 2 acres	\$X
For every acre above 2 acres and up to 10 acres	0.5 x \$X
For every acre above 10 acres, and up to 100 acres	0.4 x \$X
For every acre above 100 acres	0.3 x \$X

Condominium accounts will receive a minimum gross area charge of $0.2 \times \$X$. The master account associated with the condominium subdivision will not receive a gross area charge.

Each municipal jurisdiction may have a different fee predicated upon the municipal jurisdiction's revenue needs. The stormwater service fee rates shall be adopted by the municipal jurisdictions and may be amended from time to time by the individual governing body.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2016/26, 9-26-2016](#))

Sec. 99-109. - Exemptions and credits applicable to stormwater service fees.

Except as provided in this section, no public or private property shall be exempt from stormwater utility service fees. No exemption, credit, offset, or other reduction in stormwater service fees shall be granted based on the age, tax, or economic status, race, or religion of the customer, or other condition unrelated to the stormwater management utility's cost of providing stormwater programs, services, systems, and facilities. A stormwater management utility service fee credit manual shall be prepared by the **Public Works Director** specifying the design and performance standards of on-site stormwater services, systems, facilities, and activities that qualify for application of a service fee credit, and how such credits shall be calculated.

(a) *Credits*. The following types of credits against stormwater service fees shall be available:

- (1) Freshwater wetlands. All properties except those classified as detached single-family dwelling units may receive a credit against the stormwater service fee applicable to the property based on granting and dedicating a perpetual conservation easement on those portions of the property that are classified as freshwater wetlands and as detailed in the stormwater management utility service fee credit manual. The conservation easement shall remove that portion of the subject property from any future development.
- (2) Salt water marsh. All properties except those classified as detached single-family dwelling units may receive a credit against the stormwater service fee applicable to the property based on those portions of the property that are classified as salt water marsh and as detailed in the stormwater management utility service fee credit manual.
- (3) Submerged properties. All properties may receive a credit against the stormwater service fee applicable to the property based on those portions of the property that are classified as submerged and as detailed in the stormwater management utility service fee credit manual.
- (4) Those properties that apply for consideration of an adjustment shall satisfy the requirements established by the Beaufort County **Public Works Director or his/her designee** and approved reduced stormwater service fee.

(b) *Exemptions*. The following exemptions from the stormwater service fees shall be allowed:

- (1) Improved public road rights-of-way that have been conveyed to and accepted for maintenance by the state department of transportation and are available for use in common for vehicular transportation by the general public.
- (2) Improved public road rights-of-way that have been conveyed to and accepted for maintenance by Beaufort County and are available for use in common for vehicular transportation by the general public.
- (3) Improved private roadways that are shown as a separate parcel of land on the most current Beaufort County tax maps and are used by more than one property owner to access their property.
- (4) Improved private roadways that are not shown as a separate parcel of land on the most current Beaufort County tax maps but are used by more than one property owner to access their property.

- (5) Railroad tracks shall be exempt from stormwater service fees. However, railroad stations, maintenance buildings, or other developed land used for railroad purposes shall not be exempt from stormwater service fees.
- (6) Condominium boat slips shall be exempt from stormwater service fees.
- (7) Properties determined by the assessor having 100 percent of the gross area of the property submerged, salt water marsh, or freshwater wetland will not receive an administrative charge, if applicable in the utility rate structure, after the applicable credit defined in paragraph (a) above has been applied to the account.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2016/26, 9-26-2016](#) ; [Ord. No. 2020/18, 5-26-2020](#))

Sec. 99-110. - Stormwater service fee billing, delinquencies and collections.

- (a) *Method of billing.* A stormwater service fee bill may be attached as a separate line item to the county's property tax billing or may be sent through the United States mail or by alternative means, notifying the customer of the amount of the bill, the date the fee is due (January 15), and the date when past due (March 17 - see Title 12, Section 45-180 of the South Carolina State Code). The stormwater service fee bill may be billed and collected along with other fees, including, but not limited to, the Beaufort County property tax billing, other Beaufort County utility bills, or assessments as deemed most effective and efficient by the Beaufort County Council. Failure to receive a bill is not justification for non-payment. Regardless of the party to whom the bill is initially directed, the owner of each parcel of land shall be ultimately obligated to pay such fees and any associated fines or penalties, including, but not limited to, interest on delinquent service fees. If a customer is under-billed or if no bill is sent for a particular property, Beaufort County may retroactively bill for a period of up to one-year, but shall not assess penalties for any delinquency during that previous unbilled period.
- (b) *Declaration of delinquency.* A stormwater service fee shall be declared delinquent if not paid within 60 days of the date of billing or upon the date (March 17) of delinquency of the annual property tax billing if the stormwater service fee is placed upon the annual property tax billing or enclosed with or attached to the annual property tax billing.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-111. - Appeals.

Any customer who believes the provisions of this article have been applied in error may appeal in the following manner and sequence.

- (a) An appeal of a stormwater service fee must be filed in writing with the Beaufort County [Public Works Director](#) or his/her designee within 30 days of the fee being mailed or delivered to the property owner and stating the reasons for the appeal. In the case of stormwater service fee appeals, the appeal shall include a survey prepared by a registered land surveyor or professional engineer containing information on the impervious surface area and any other feature or conditions that influence the development of the property and its hydrologic response to rainfall events.
- (b) Using information provided by the appellant, the [County Public Works Director](#) or his/her designee shall conduct a technical review of the conditions on the property and respond to the appeal in writing within 30 days after receipt of the appeal. In response to an appeal, the [County Public Works Director or his/her designee](#) may adjust the stormwater service fee applicable to the property in conformance with the general purposes and intent of this article.
- (c) A decision of the [Public Works Director or his/her designee](#) that is adverse to an appellant may be further appealed to the county administrator or his/her designee within 30 days of the adverse decision. The appellant, stating the grounds for further appeal, shall deliver notice of the appeal to the county administrator or his designee. The county administrator or his designee shall issue a written decision on the appeal within 30 days. All decisions by the county administrator or his

designee shall be served on the customer personally or by registered or certified mail, sent to the billing address of the customer. All decisions of the county administrator or his designee shall be final.

- (d) The appeal process contained in this section shall be a condition precedent to an aggrieved customer seeking judicial relief. Any decisions of the county administrator or his designee may be reviewed upon application for writ of certiorari before a court of competent jurisdiction, filed within 30 days of the date of the service of the decision.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-112. - No suspension of due date.

No provision of this article allowing for an administrative appeal shall be deemed to suspend the due date of the service fee with payment in full. Any adjustment in the service fee for the person pursuing an appeal shall be made by refund of the amount due.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-113. - Enforcement and penalties.

Any person who violates any provision of this article may be subject to a civil penalty of not more than \$1,000.00, or such additional maximum amount as may become authorized by state law, provided the owner or other person deemed to be in violation has been notified of a violation. Notice shall be deemed achieved when sent by regular United States mail to the last known address reflected on the county tax records, or such other address as has been provided by the person to the county. Each day of a continuing violation may be deemed a separate violation. If payment is not received or equitable settlement reached within 30 days after demand for payment is made, a civil action may be filed on behalf of the county in the circuit court to recover the full amount of the penalty. This provision on penalties shall be in addition to and not in lieu of other provisions on penalties, civil or criminal, remedies and enforcement that may otherwise apply.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-114. - Investment and reinvestment of funds and borrowing.

Funds generated for the stormwater management utility from service fees, fees, rentals, rates, bond issues, other borrowing, grants, loans, and other sources shall be utilized only for those purposes for which the utility has been established as specified in this article, including, but not limited to: regulation; planning; acquisition of interests in land, including easements; design and construction of facilities; maintenance of the stormwater system; billing and administration; water quantity and water quality management, including monitoring, surveillance, private maintenance inspection, construction inspection; public information and education, and other activities which are reasonably required. Such funds shall be invested and reinvested pursuant to the same procedures and practices established by Title 12, Section 45-70 of the South Carolina State Code for investment and reinvestment of funds. County council may use any form of borrowing authorized by the laws of the State of South Carolina to fund capital acquisitions or expenditures for the stormwater management utility. County council, in its discretion and pursuant to standard budgetary procedures, may supplement such funds with amounts from the general fund.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-115. - Responsibilities of the stormwater management utility.

The county stormwater management utility shall perform adequate studies throughout the area served by the utility to determine the following:

- (1) Baseline study of water quality in the receiving waters;

- (2) Identification of pollutants carried by stormwater runoff into the receiving waters;
- (3) Recommended mitigation efforts to address pollutants carried by stormwater runoff into the receiving waters;
- (4) Inventory of the existing drainage system;
- (5) Recommended maintenance practices and standards of the existing drainage system;
- (6) Identification of capital improvements to the system to include construction or installation of appropriate BMPs;
- (7) A five-year spending plan;
- (8) Ensure compliance with the federally mandated MS4 permit requirements;
- (9) Efficient utility administration including, but not limited to, billing, collection, defining rate structures, data management and customer support.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-116. - Stormwater **Management Utility** board.

- (1) *Purpose.* In compliance with and under authority of Beaufort County Ordinance 2001/23, the Beaufort County Council hereby establishes the stormwater management utility board (hereinafter referred to as the "SWU board") to advise the council as follows:
 - (a) To determine appropriate levels of public stormwater management services for residential, commercial, industrial and governmental entities within Beaufort County;
 - (b) To recommend appropriate funding levels for provision of services in the aforementioned sectors;
 - (c) To advise the staff of the stormwater management utility on master planning efforts and cost of service/rate studies; and
 - (d) To support and promote sound stormwater management practices that mitigates non-point source pollution and enhances area drainage within Beaufort County.

Municipal councils are encouraged to organize similar boards to advise them on stormwater management programs and priorities within their boundaries.

In keeping with discussions held during the formation of the stormwater utility, it is anticipated that the municipalities will appoint staff professionals as their representative on the advisory board.

- (2) *Stormwater districts.* Stormwater districts are hereby established as follows:

District 1 - City of Beaufort

District 2 - Town of Port Royal

District 3 - Town of Hilton Head Island

District 4 - Town of Bluffton

District 5 - Unincorporated Sheldon Township

District 6 - Unincorporated Port Royal Island

District 7 - Unincorporated Lady's Island

District 8 - Unincorporated St. Helena Island Islands East

District 9 - Unincorporated Bluffton Township and Daufuskie Island

- (3) *Membership.*

- (a) The SWU board is formed in accordance with Beaufort County Ordinance 92-28 and shall consist of a total of seven voting representatives from each of the following districts as noted below:

No. of Reps.	Stormwater District	Area
1	5	Unincorporated Sheldon Township
1	6	Unincorporated Port Royal Island
1	7	Unincorporated Lady's Island
1	8	Unincorporated St. Helena Island Islands East
2	9	Unincorporated Bluffton Township and Daufuskie Island
1	—	"At large"

All members of the SWU board will be appointed by county council and shall be residents of those districts or "at large" members from unincorporated Beaufort County.

- (b) The SWU board shall also consist of one nonvoting (ex officio) representative from the following districts:

Stormwater District	Municipality
1	City of Beaufort
2	Town of Port Royal
3	Town of Hilton Head Island
4	Town of Bluffton

All ex officio members from municipalities shall be appointed by their respective municipal councils for four-year terms.

- (c) All citizen members shall be appointed for a term of four years. The terms shall be staggered with one or two members appointed each year.
- (d) While no other eligibility criteria is established, it is recommended that members possess experience in one or more of the following areas: Stormwater management (drainage and water quality) issues, strategic planning, budget and finance issues or established professional qualifications in engineering, construction, civil engineering, architectural experience, commercial contractor or similar professions.

(4) *Officers.*

- (a) *Officers.* Selection of officers and their duties as follows:

1. *Chairperson and vice-chair.* At an annual organizational meeting, the members of the SWU board shall elect a chairperson and vice-chairperson from among its members. The chair's and vice-chair's terms shall be for one year with eligibility for reelection. The chair shall be in charge of all procedures before the SWU board, may administer oaths, may compel the attendance of witnesses, and shall take such action as shall be necessary to preserve order and the integrity of all proceedings before the SWU board. In the absence of the chair, the vice-chair shall act as chairperson.

2. *Secretary.* The county professional staff member shall appoint a secretary for the SWU board. The secretary shall keep minutes of all proceedings. The minutes shall contain a summary of all proceedings before the SWU board, which include the vote of all members upon every question, and its recommendations, resolutions, findings and determinations, and shall be attested to by the secretary. The minutes shall be approved by a majority of the SWU board members voting. In addition, the secretary shall maintain a public record of SWU board meetings, hearings, proceedings, and correspondence.
 3. *Staff.* The Public Works Director shall be the SWU board's professional staff.
- (b) *Quorum and voting.* Four SWU board members shall constitute a quorum of the SWU board necessary to take action and transact business. All actions shall require a simple majority of the number of SWU board members present.
- (c) *Removal from office.* The county council, by a simple majority vote, shall terminate the appointment of any member of the SWU board and appoint a new member for the following reasons:
1. Absent from more than one-third of the SWU board meetings per annum, whether excused or unexcused;
 2. Is no longer a resident of the county;
 3. Is convicted of a felony; or
 4. Violated conflict of interest rules
- Moreover, a member shall be removed automatically for failing to attend any three consecutive regular meetings.
- (d) *Vacancy.* Whenever a vacancy occurs on the SWU board, the county council shall appoint a new member within 60 days of the vacancy, subject to the provisions of this section. A new member shall serve out the former member's term.
- (e) *Compensation.* The SWU board members shall serve without compensation, but may be reimbursed for such travel, mileage and/or per diem expenses as may be authorized by the County Council-approved budget.
- (5) *Responsibilities and duties.*
- (a) Review and recommend to the county council for approval, a comprehensive Beaufort County Stormwater Management Master Plan and appropriate utility rate study which is in accordance with the South Carolina Stormwater Management and Sediment Reduction Act; and
 - (b) Review and comment to the county administrator on the annual stormwater management utility enterprise fund budget; and
 - (c) Cooperate with the South Carolina Department of Health and Environmental Control (DHEC), Office of Coastal Resource Management (OCRM), the Oversight Committee of the Special Area Management Plan (SAMP), the Beaufort County Clean Water Task Force as well as other public and private agencies having programs directed toward stormwater management programs; and
 - (d) Review and make recommendations concerning development of a multiyear stormwater management capital improvement project (CIP) plan; and
 - (e) Review and advise on proposed stormwater management plans and procurement procedures; and
 - (f) Provide review and recommendations on studies conducted and/or funded by the utility; and
 - (g) Review and advise on actions and programs to comply with regulatory requirements, including permits issued under the State of South Carolina National Pollutant Discharge Elimination System (NPDES) General Permit for Stormwater Discharges from Regulated Small Municipal Separate Storm Sewer Systems (MS4).

- (6) *Meetings.* Meetings of the SWU board shall be held as established by the SWU board and County Staff on a quarterly and an as needed basis and a calendar will be prepared giving the date, time and location of such meetings. Additionally, meetings may be called by the chairperson or at the request of County Staff. The location of all SWU board meetings shall be held in a public building in a place accessible to the public. The following shall apply to the conduct of all meetings:
- (a) *Meeting records.* The SWU board shall keep a record of meetings, resolutions, findings, and determinations. The SWU board may provide for transcription of such hearings and proceedings, or portions of hearings and proceedings, as may be deemed necessary.
 - (b) *Open to public.* All meetings and public hearings of the SWU board shall be open to the public.
 - (c) *Recommendations or decisions.* All recommendations shall be by show of hands of all members present. A tie vote or failure to take action shall constitute a denial recommendation. All recommendations shall be accompanied by a written summary of the action and recommendations.
 - (d) *Notice and agenda.* The SWU board must give written public notice of regular meetings at the beginning of each calendar year. The SWU board must post regular meeting agendas at the meeting place 24 hours before any meeting. Notices and agenda for call, special or rescheduled meetings must be posted at least 24 hours before such meetings. The SWU board must notify any persons, organizations and news media that request such notification of meetings.

([Ord. No. 2015/24, 9-28-2015](#))

Secs. 99-117—99-199. - Reserved.

ARTICLE III. - REGULATORY GENERAL PROVISIONS

Sec. 99-200. - Authority.

This article is adopted pursuant to the authority conferred upon the Beaufort County (county) by the South Carolina Constitution, the South Carolina General Assembly and in accordance with Federal Clean Water Act, the South Carolina Pollution Control Act, and regulations promulgated there under.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-201. - Findings.

The county council makes the following findings:

- (a) Beaufort County's waters contain some of the few remaining pristine shellfish harvesting areas in the southern coastal counties of South Carolina. Many of its waters have been designated by the State of South Carolina as Outstanding Resource Waters. This use has historical and traditional significance to the area. It is in the public interest that the condition of these areas be maintained and preserved for future generations. Uncontrolled stormwater runoff may have significant, adverse impact on the health, safety and general welfare of the county and the quality of life of its citizens by transporting pollutants into receiving waters and by causing erosion and/or flooding. Development and redevelopment may alter the hydrologic response of local watersheds and increases stormwater runoff rates and volumes, flooding, soil erosion, stream channel erosion, non-point pollution, and sediment transport and deposition, as well as reducing groundwater recharge. These changes in stormwater runoff may contribute to increased quantities of water-borne pollutants and alterations in hydrology which are harmful to public health, safety, and welfare, as well as to the natural environment.
- (b) Point source pollution may have significant, adverse impact on the health, safety and general welfare of the county and the quality of life of its citizens by transporting pollutants into receiving waters. The allowance of discharge pipes and outfalls for non-stormwater discharges, illegal dumping, and improper handling of accidental spills and intentional disposals increase the quantities of water-borne pollutants which are harmful to public health, safety, and welfare, as well as to the natural environment.

- (c) The effects of point and non-point source pollution, such as uncontrolled runoff, have shown evidence of degradation of the county's receiving waters; thereby adversely affecting the unique qualities of the county's receiving waters, its recreational opportunities and commercial, oystering, boating and fishing, the ecosystem's ability to naturally reproduce and thrive, and the general ability of the area to sustain its natural estuarine resources.
- (d) These deleterious effects can be managed and minimized by applying proper design and well-planned controls to manage stormwater runoff from development and redevelopment sites, manage existing natural features that maintain hydrology and provide water quality control, and eliminate potential sources of pollution to receiving waters. Public education regarding the cause and effect of these types of pollutions and the implementation of the controls and management policies is key to fundamentally changing public behavior.
- (e) This article is not in conflict with any development agreements to which the county is a party and does not prevent the development set forth in any development agreement unless impairments to the county's receiving waters is linked to this development.(e)
- (f) This article is essential to the public health, safety or welfare and shall apply to any development that is subject to a development agreement.
- (g) Laws of general application throughout the county necessary to protect health, safety and welfare are anticipated and are provided for in development agreements.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-202. - Purpose.

- (a) It is the purpose of this article to guide development in Beaufort County to protect, maintain, and enhance the environment of the county and the short- and long-term public health, safety, and general welfare of the citizens of the county by establishing requirements and procedures to control the potential adverse effects of increased stormwater runoff associated with both future development, re-development, and existing developed land. Proper management of stormwater runoff will minimize damage to public and private property, ensure a functional drainage system, reduce the effects of development on land and stream channel erosion, attain and maintain water quality standards, enhance the local environment associated with the drainage system, reduce local flooding, reduce pollutant loading to the maximum extent practicable and maintain to the extent practicable the pre-developed runoff characteristics of the area, and facilitate economic development while minimizing associated pollutant, flooding, and drainage impacts.
- (b) This article specifically authorizes and enables the county to:
 - (1) Prohibit illicit discharges to the stormwater system and receiving waters.
 - (2) Define procedures for site plan design, review, inspection, and enforcement relative to stormwater management. Establish decision-making processes surrounding land development or redevelopment activities that protect the integrity of local aquatic resources
 - (3) Control the discharge of spills, dumping or disposal of materials other than stormwater to the stormwater system and receiving waters.
 - (4) Address specific categories of non-stormwater discharges and similar other incidental non-stormwater discharges.
 - (5) Control importation of water that adversely impacts our receiving waters.
 - (6) Require temporary erosion and sediment controls to protect water quality to the maximum extent practicable during construction activities, in accordance with current state regulations.
 - (7) Define procedures for receipt and consideration of information submitted by the public.

- (8) Address runoff, particularly volume, rate, and quality through the control and treatment of stormwater with stormwater management facilities and/or best management practices (BMPs).
- (9) Develop post-construction stormwater quality performance standards, through enforcement of minimum design standards for BMPs.
- (10) Ensure effective long-term operation and maintenance of BMPs.
- (11) Carry out all inspection, surveillance, monitoring, and enforcement procedures necessary to determine compliance and noncompliance with this article and stormwater permit conditions including the prohibition of illicit discharges to the county's stormwater system and the protection of water quality of the receiving waters.
- (12) Development, implement, and enforce regulations any and all other programs or policies to comply with the Municipal Separate Stormsewer System (MS4) permit issued by South Carolina Department of Health and Environmental Control (DHEC).

(13) Establish design criteria in the *Southern Lowcountry Stormwater Design Manual* for structural and nonstructural stormwater management practices that can be used to meet the minimum post-development stormwater management standards and design criteria;

(14) Establish that Better Site Design (BSD) and site planning has been incorporated, documented, and presented in the development/redevelopment design process.

(15) Maintain structural and nonstructural stormwater management practices to ensure that they continue to function as designed and pose no threat to public safety; and,

(16) Streamline administrative procedures for the submission, review, approval and disapproval of stormwater management plans and for the inspection of approved land development projects.

(17) If any of the stormwater management standards, as defined in this Ordinance and in the *Southern Lowcountry Stormwater Design Manual* cannot be attained on the site (due to impractical site characteristics or constraints), a Maximum Extent Practicable analysis shall be prepared and submitted by the applicant for review, discussion, and ultimate approval or rejection of the jurisdiction. Any uncontrolled post-development stormwater quantity or quality volume shall be intercepted and treated in one or more off-site stormwater management practices or a fee-in-lieu shall be required.

(18) The stormwater management practices of approved plans shall provide volume control and at least an eighty (80) percent reduction in total suspended solids loads, thirty (30) percent reduction of total nitrogen load, and sixty (60) percent reduction in bacteria load.

(c) The article requires prudent site planning, including special considerations for the purposes of preserving natural drainage ways incorporating on-site stormwater detention and infiltration to minimize runoff from individual sites to receiving waters by use of effective runoff management, structural and non-structural BMPs, drainage structures, and stormwater facilities. Establish that Better Site Design (BSD) and site planning has been incorporated, documented, and presented in the development/redevelopment design process.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-203. - Definitions.

The following definitions shall apply in articles III, IV, V, and VI this chapter. Any term not herein defined shall be given the definition, if any, as is found elsewhere in the Code of Articles of Beaufort County, including the community development code (CDC) ordinance.

Administrators. The Public Works Director, the stormwater manager and other individuals designated by the county administrator, from time to time, to administer interpret and enforce this article. *Best management practices ("BMP").* Stormwater management practices, either structural, non-structural or natural that has been demonstrated to effectively control movement of stormwater, pollutants, prevent degradation of soil and water resources, and that are compatible with the planned land use.

~~BMP manual~~ Southern Lowcountry Stormwater Design Manual. "The Manual for Stormwater Best Management and Design Practices (BMP)" establishes technical standards as referenced and incorporated into the Community Development Code (CDC).

Clean Water Act. The Federal Water Pollution Control Act, as amended, codified at 33 U.S.C §1251 et seq.

Community development code ("CDC"). A form based code to regulate zoning and development in Beaufort County.

County. The Beaufort County, South Carolina.

County council. The publicly elected official of Beaufort County, South Carolina.

Department. The stormwater department, or any duly authorized representatives thereof as designated by the county administrator.

Development. All project construction, modification, or use of any lot, parcel, building, or structure on land and on water. Existing dirt roads which are improved and/or paved as part of Beaufort County's Dirt Road Paving Program as set forth in Beaufort County Policy Statement 15 and Policy Statement 17 and existing private dirt roads which are improved or paved and where the project is not related to a pending or proposed development of adjacent land are deemed not to constitute "development".

Disconnected impervious areas or disconnected impervious surfaces. Those non-contiguous impervious areas or impervious surfaces which produce stormwater runoff that discharges through or across a pervious area or surface (i.e. vegetated cover), of sufficient width to reduce or eliminate pollutants associated with stormwater runoff, prior to discharge to the stormwater system.

Environment. The complex of physical, chemical, and biotic factors that act upon an ecological community and ultimately determine its form and survival.

Evapotranspiration. The sum of evaporation and plant transpiration from the earth's land surface to atmosphere.

Excess stormwater volume. The additional volume of stormwater runoff leaving the site over and above the runoff volume which existed pre-development.

Illicit connection. A connection to the county's stormwater system or receiving water which results in a discharge that is not composed entirely of stormwater runoff and has a detrimental effect on the stormwater system or receiving water except, those granted coverage by an active NPDES permit.

Illicit discharge. Any activity, which results in a discharge to the county's stormwater system or receiving waters that is not composed entirely of stormwater except:

- (a) Discharge pursuant to an NPDES permit; and
- (b) Other allowable discharges as defined and exempted in this article.

Impervious surface. As defined in the county's best management practices (BMP) manual.

Improper disposal. Any disposal through an illicit discharge, including, but not limited to, the disposal of used oil and toxic materials resulting from the improper management of such substances.

Land disturbance or land disturbing activity. The use of land by any person that results in a change in the natural vegetated cover or topography, including clearing that may contribute to or alters the quantity and/or quality of stormwater runoff.

Maintenance. Any action necessary to preserve stormwater management facilities in proper working condition, in order to serve the intended purposes set forth in this article and to prevent structural failure of such facilities.

MS4. Municipal separate storm sewer system.

NPDES. National Pollutant Discharge Elimination System (see "Clean Water Act.")

Natural resources. Land, fish, wildlife, biota, air, water, ground water, drinking water supplies, and other such resources.

Outfall. The point where county's stormwater system discharges to waters of the United States or the State of South Carolina.

Person. Any and all persons, natural or artificial and includes any individual, association, firm, corporation, business trust, estate, trust, partnership, two or more persons having a joint or common interest, or an agent or employee thereof, or any other legal entity.

Pollutant. Those manmade or naturally occurring constituents that when introduced to a specific environment creates a deleterious effect. Typical pollutants found in stormwater include, but are not limited to, sediment (suspended and dissolved), nutrients (nitrogen and phosphorus, etc.), oxygen demanding organic matter, heavy metals (iron, lead, manganese, etc.), bacteria and other pathogens, oil and grease, household hazardous waste (insecticide, pesticide, solvents, paints, etc.) and polycyclic aromatic hydrocarbons (PAHs).

Property owner or owner. The legal or equitable owner of land.

Receiving waters. All natural water bodies, including oceans, salt and freshwater marsh areas, lakes, rivers, streams, ponds, wetlands, and groundwater which are located within the jurisdictional boundaries of the county. Stormwater management ponds, manmade wetlands, ditches, and swales constructed for the sole purpose of controlling and treating stormwater are not considered receiving waters.

Record drawings. A set of drawings prepared by and certified by a South Carolina registered professional engineer or landscape architect that accurately represents the actual final configuration of the stormwater and other related infrastructure constructed in a development.

Redevelopment. As defined in the county's best management practices (BMP) manual.

Regulation. Any regulation, rule or requirement and promulgated by the county pursuant to this article.

Stormwater. Stormwater runoff, precipitation runoff, and surface runoff.

Stormwater management. The collection, conveyance, storage, treatment and disposal of stormwater in a manner to meet the objectives of this article and its terms, including, but not limited to, measures that control the increased volume and rate of stormwater runoff and water quality impacts caused by manmade changes to the land.

Stormwater management program, services, systems facilities. Those administrative, engineering, operational, regulatory, and capital improvement activities and functions performed in the course of managing the stormwater systems of the county, plus all services. Stormwater management systems and facilities are those natural and manmade channels, swales, ditches, swamps, rivers, streams, creeks, branches, reservoirs, ponds, drainage ways, inlets, catch basins, pipes, head walls, storm sewers, lakes, and other physical works, properties, and improvements which transfer, control, convey or otherwise influence the movement of stormwater runoff and its discharge to and impact upon receiving waters.

Stormwater management plan or SWMP. The set of drawings and other documents that comprise all of the information and specifications for the programs, drainage systems, structures, BMPs, concepts, and techniques for the control of stormwater.

Stormwater pollution prevention plan or SWPPP. Erosion prevention and sediment control (EPSC). Also see "stormwater management plan".

Stormwater system. The conveyance or system of conveyances (including roads with drainage systems, highways, right-of-way, private streets, catch basins, curbs, gutters, ditches, manmade channels, storm drains, detention ponds, and other stormwater facilities) which is designed or used for collecting or conveying stormwater.

Structural best management practices ("BMP"). A device designed and constructed to trap and filter pollutants from runoff.

Total impervious surface. All impervious surfaces on a site regardless if they are directly connected to another and that is not constructed using permeable pavement technology.

Utility. Beaufort County Stormwater Utility as established by county article chapter 99, article II.

Waiver. The modification of the minimum stormwater management requirements contained in these articles and the ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#) for specific circumstances where strict adherence of the requirements would result in unnecessary hardship and not fulfill the intent of this article.

Water quality. Those characteristics of stormwater runoff that relate to the physical, chemical, biological, or radiological integrity of water.

Water quantity. Those characteristics of stormwater runoff that relate to the rate and volume of the stormwater runoff.

Wetlands. As defined by the Army Corps of Engineers and generally means those areas that are inundated or saturated by surface or ground water at a frequency and duration sufficient to support, and that under normal circumstances do support, a prevalence of vegetation typically adapted for life in saturated soil conditions. Wetlands generally include swamps, marshes, bogs and similar type areas.

Working day. Monday through Friday, excluding all county-observed holidays.

([Ord. No. 2016/38, 10-24-2016](#) ; [Ord. No. 2018/6, 3-12-2018](#) ; [Ord. No. 2020/18, 5-26-2020](#))

Sec. 99-204. - Applicability.

Beginning with and subsequent to its effective date, this article shall be applicable to:

- (a) All development and redevelopment.
- (b) Any illicit discharges.
- (c) The provisions of this article shall apply throughout the unincorporated areas of the county.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-205. - Regulations.

The county council, may, in its discretion, amend or change this article, or adopt additional regulations to implement this article in order to comply with the state regulations, administer the stormwater management department, or to otherwise further the goal of protecting the quality of the receiving waters into which the stormwater system discharges.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-206. - County stormwater management administration.

Stormwater management will be administered by [the Public Works Department and the stormwater department](#) to administer and implement the regulations of this article as set forth in the ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#). [The Manual may include design standards, procedures and criteria for conducting](#)

hydrologic, hydraulic, pollutant load evaluations, and downstream impact for all components of the stormwater management system. It is the intention of the Manual to establish uniform design practices; however, it neither replaces the need for engineering judgment nor precludes the use of information not submitted. Other accepted engineering procedures may be used to conduct hydrologic, hydraulic and pollutant load studies if approved by the Public Works Director.

The Manual will contain at a minimum the following components:

- (a) Construction Activity Application contents and approval procedures;
- (b) Construction Completion and Closeout processes;
- (c) Hydrologic, hydraulic, and water quality design criteria (i.e., design standards) for the purposes of controlling the runoff rate, volume, and pollutant load. Suggested reference material shall be included for guidance in computations needed to meet the design standards;
- (d) Information and requirements for new and re-development projects in special protection areas necessary to address TMDLs, known problem areas and other areas necessary to protect, maintain, and enhance water quality and the environment of Beaufort County and the public health, safety, and general welfare of the citizens of Beaufort County.
- (e) Construction document requirements;
- (f) Long-term Maintenance & Maintenance Plan
- (g) Minimum easement requirements;
- (h) Required and recommended inspection schedules and activities for all components of the stormwater management system, including construction related BMPs.

The Manual will be updated periodically to reflect the advances in technology and Experience.

([Ord. No. 2016/38, 10-24-2016](#) ; [Ord. No. 2020/18, 5-26-2020](#))

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Sec. 99-207. - Administrators of operations, power and duties.

- (a) The administrators, or designee, shall administer, implement, and enforce provisions of this article on behalf of the county.
- (b) In addition to the powers and duties that may be conferred by other provisions of the county and other laws, the administrators shall have the following powers and duties under this article:
 - (1) To create the ~~BMP manual~~ **Southern Lowcountry Stormwater Design Manual**. The Manual may be used to convey design and engineering standards, construction management processes and procedures, and other aspects necessary for compliance with this Ordinance.
 - (2) To review and approve, approve with conditions, or disapprove applications for approval of a stormwater management plan pursuant to this article;
 - (3) To make determinations and render interpretations of this article;
 - (4) To establish application requirements, schedules and fees for submittal and review of applications, receipt of appeals, in accordance with the standards for county development permits and stormwater permits under the county's CDC ordinance and this article;

- (5) To review and make recommendations to the applications for development or redevelopment approvals;
- (6) To enforce the provisions of this article in accordance with its enforcement provisions;
- (7) To maintain records, maps, and official materials related enforcement, or administration of this article;
- (8) To provide expertise and technical assistance;
- (9) To take any other action necessary to administer the provisions of this article.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-208. - Coordination with other agencies.

The administrators will coordinate the county's activities with other federal, state, and local agencies, which manage and perform functions relating to the protection of receiving waters.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-209. - Cooperation with other governments.

The county may enter into agreements with other governmental and private entities to carry out the purposes of this article. These agreements may include, but are not limited to, enforcement, resolution of disputes, cooperative monitoring, and cooperative management of stormwater systems and cooperative implementation of stormwater management programs.

Nothing in this article or in this section shall be construed as limitation or repeal of any ordinances of these local governments or of the powers granted to these local governments by the South Carolina Constitution or statutes, including, without limitation, the power to require additional or more stringent stormwater management requirements within their jurisdictional boundaries.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-210. - Stormwater management standards.

- (a) *Reference to best management practices* can be found in the ~~(BMP) manual~~ [Southern Lowcountry Stormwater Design Manual](#). The administrators shall use the policy, criteria, and information, including technical specifications and standards, in the ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#) as the basis for decisions about stormwater plans and about the design, implementation and performance of structural and non-structural stormwater systems. The stormwater management standards shall describe in detail how post-development stormwater runoff will be controlled and managed, the design of all stormwater facilities and practices, and how the proposed project will meet the requirements of this article. The ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#) includes a list of acceptable stormwater treatment practices, including the specific design criteria for each stormwater practice. These standards will be updated as technology improves.
- (b) *Relationship of stormwater management standards to other laws and regulations*. If the specifications or guidelines of the standards are more restrictive or apply a higher standard than other laws or regulations, that fact shall not prevent application of the specifications or guidelines in the standards.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-211. - Review of stormwater management plans.

Stormwater management plans shall be reviewed as a component of the development plan review process by the administrators. They will be reviewed for compliance with standards in this article and

requirements in the CDC and ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#). Procedures are outlined in ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#). Requests for meetings and submission of plans will be submitted to stormwater department. The expected process will be [in accordance with](#) the standard procedures for applications described in [the Community Development Code](#).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-212. - Approvals. S

- (a) *Effect of approval.* Approval authorizes the applicant to go forward with only the specific plans and activity authorized in the plan. The approval shall not be construed to exempt the applicant from obtaining other applicable approvals from local, state, and federal authorities.
- (b) *Time limit/expiration.* Time limit, expiration and extensions shall be in accordance with the county's [Community Development Code](#).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-213. - Appeals.

- (a) *Scope of appeal.* Any person aggrieved by a decision of the administrators may appeal the same by filing an interim written notice of appeal, with the administrators within 30 days of the issuance of said decision or notice of violation. The interim notice of appeal must specify with reasonable practicality the grounds of the appeal and relief sought. The Stormwater [Management Utility](#) board (SWUB) will review and provide a decision within 15 days after the next scheduled board meeting following the appeal. The decision of the SWUB shall be final. Appeals to SWUB's decision shall be processed in accordance with state law.
- (b) *Standards.*
 - (1) The SWUB is limited to the following determinations for an administrative appeal:
 - a. The administrators made an error in reviewing whether a standard was met. The record must indicate that an error in judgment occurred or facts, plans, or regulations were misread in determining whether the particular standard was met.
 - b. Where conflicting evidence exists, the appeal is limited to determining what evidence or testimony bears the greatest credibility in terms of documentation and qualifications of those making the determination.
 - c. The administrators made the decision on standards not contained in this chapter or other county ordinances, regulations, or state law, or a standard more strict or broad was applied. This chapter does not permit administrators to consider or create standards not officially adopted.
 - d. An error in applying a standard or measuring a standard was made.
 - (2) The board, on an appeal, shall not hear any evidence or make any decision based on financial hardships

([Ord. No. 2016/38, 10-24-2016](#))

Secs. 99-214—99-299. - Reserved.

ARTICLE IV. - STORMWATER MANAGEMENT STANDARDS TO BE APPLIED

Sec. 99-300. - General requirements.

- (a) All development and redevelopment, including highways, shall use site planning, design, construction, and maintenance strategies for the property to maintain or restore, to the maximum extent technically

feasible, the predevelopment hydrology of the property with regard to the temperature, rate, volume and duration of flow.

- (b) All development shall connect impervious surfaces to vegetative surfaces to the maximum extent practicable.
- (c) Stormwater runoff shall be controlled in a manner that:
 - (1) Promotes positive drainage from structures resulting from development.
 - (2) Includes the use of vegetated conveyances, such as swales and existing natural channels to promote infiltration and evapotranspiration.
 - (3) Reduces runoff velocities and maintains sheet flow condition to prevent erosion and promote infiltration.
 - (4) Limits its interaction with potential pollutant sources that may become water-borne and create non-point source pollution.
 - (5) Promotes reuse of excess stormwater volume to increase evapotranspiration.
- (d) Natural vegetative buffers play an integral part in minimizing the volume of stormwater runoff by promoting infiltration and increasing evapotranspiration to reduce stormwater volume to receiving waters and acting as a first line of treatment of water quality pollution. Development shall observe the buffer requirements of the county's CDC ordinance or if applicable the relevant development agreement, concept plan, and/or approved master plan.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-301. - Stormwater design requirements for development.

- (a) Developments which incorporates engineered stormwater collection, conveyance, and storage systems shall be designed to the criteria established in the latest version of county's ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-302. - BMP requirements.

- (a) Effectiveness of infiltration practices is dependent on the site conditions. The ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual outlines guidance for properly siting infiltration practices and shall be reviewed prior to the design phase.
- (b) The owners of all new developments that receive a stormwater permit from the county shall be required to perform stormwater quantity monitoring at their expense to ensure compliance with the provisions of this article and ensure that volume reduction plans are operated as intended.
- (c) All construction and implementation of erosion and sediment control BMPs shall comply with the requirements of the South Carolina Stormwater Management and Sediment Reduction Act and submit reports in accordance with the ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual.
- (d) The county reserves the right to perform other monitoring as it deems appropriate to determine compliance with the State Sediment and Erosion Control Act.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-303. - Reserved.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-304. - Waiver.

Individuals seeking a waiver in connection with a stormwater plan may submit to the [Public Works Director](#) a request for a waiver from the requirements of this article if exceptional circumstances applicable to a site exist, such that the [applicant can provide rational documentation and justification to support a waiver.](#)

[1. Waivers may be granted for water quantity control only and best management practices to achieve water quality goals will still be required.](#)

- (a) *Request of waiver at staff level.* A written request for a waiver is required and shall state the specific waiver sought and the reasons, with supporting data, a waiver should be granted. The request shall include all information necessary to evaluate the proposed waiver. Requests must outline the need for such a waiver, such as site constraints, soil characteristics, or similar engineering limitations. Cost shall not be considered cause for a waiver. The applicant will address the four areas of consideration for waiver approval as follows:
- (1) What exceptional circumstances to the site are evident?
 - (2) What unnecessary hardship is being caused?
 - (3) How will denial of the waiver be inconsistent with the intent of the ordinance?
 - (4) How will granting waiver comply with intent of ordinance?
- (b) *Review of waivers.* The administrators will conduct a review of the request and will issue a decision [within](#) 15 working days of receiving the request.
- (c) *Appeal of decision.* Any person aggrieved by the decision of the administrators concerning a waiver request may appeal such decision in accordance with section 99-213 above.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-305. - Maintenance; general requirements.

- (a) *Function of BMPs as intended.* The owner of each structural BMP installed pursuant to this article shall maintain and operate it to preserve and continue its function in controlling stormwater quality and quantity at the degree or amount of function for which the structural BMP was designed.
- (b) *Right of county to inspection.* Every structural BMP installed pursuant to this article shall be made accessible for adequate inspection by the county.
- (c) *Annual maintenance inspection and report.* The person responsible for maintenance of any structural BMP installed pursuant to this article shall submit to the administrator(s) an inspection report from a registered South Carolina Professional Engineer. The inspection report, at a minimum, shall contain all of the following:
- (1) The name and address of the land owner;
 - (2) The recorded book and page number of the lot of each structural BMP or a digital representation of the geographic location of each structural BMP;
 - (3) A statement that an inspection was made of all structural BMPs;
 - (4) The date the inspection was made;
 - (5) A statement that all inspected structural BMPs are performing properly and comply with the terms and conditions of the approved maintenance agreement required by this article;
 - (6) The original signature and seal of the engineer inspecting the structural BMPs; and
 - (7) Digital photographs of the structural BMPs and pertinent components integral to its operation, including, but not limited to, inlet/outlet control structures, downstream receiving channel/area, embankments and spillways, safety features, and vegetation.

. An original inspection report shall be provided to the administrators beginning one year from the date of final inspection of the completed structural BMP and each year thereafter on or before the date of the record drawings certification.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-306. - Operation and maintenance agreement.

- (a) Prior to the conveyance or transfer of any lot or building site requiring a structural BMP pursuant to this article, the applicant or owner of the site must execute an operation and maintenance agreement (see ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#) for form) that shall be binding on all subsequent owners of the site, portions of the site, and lots or parcels served by the structural BMP. Until the transference of all property, sites, or lots served by the structural BMP, the original owner or applicant shall have primary responsibility for carrying out the provisions of the maintenance agreement.
- (b) The operation and maintenance agreement must be approved by the administrators prior to plan approval, and it shall be referenced on the final plat and shall be recorded with the county register of deeds upon final plat approval. If no subdivision plat is recorded for the site, then the operations and maintenance agreement shall be recorded upon the approval of a certificate of completion with the county register of deeds to appear in the chain of title of all subsequent purchasers under generally accepted searching principles. A copy of the recorded maintenance agreement shall be given to the administrators within 14 days following its recordation.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-307. - Deed recordation and indications on plat.

The applicable operations and maintenance agreement pertaining to every structural BMP shall be referenced on the final plat and in covenants and shall be recorded with the county register of deeds upon final plat approval.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-308. - Records of installation and maintenance activities.

The owner of each structural BMP shall keep records of inspections, maintenance, and repairs for at least five years from the date of the record and shall submit the same upon reasonable request to the administrator(s).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-309. - Nuisance.

The owner of each stormwater BMP shall maintain it so as not to create or result in a nuisance condition, such as, but not limited to, flooding, erosion, excessive algal growth, overgrown vegetation, mosquito breeding habitat, existence of unsightly debris, or impairments to public safety and health. Maintenance practices must not lead to discharges of harmful pollutants.

([Ord. No. 2016/38, 10-24-2016](#))

Secs. 99-310—99-399. - Reserved.

ARTICLE V. - ILLICIT DISCHARGES AND CONNECTIONS TO THE STORMWATER SYSTEM

Sec. 99-400. - Illicit discharges.

No person shall cause or allow the discharge, emission, disposal, pouring, or pumping directly or indirectly to any stormwater conveyance, receiving water, or upon the land in manner and amount that the

substance is likely to reach a stormwater conveyance or the receiving waters, any liquid, solid, gas, or other substance (including animal waste), other than stormwater.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-401. - Non-stormwater discharges.

(a) Non-stormwater discharges associated with the following activities are allowed provided that acceptable BMPs are followed:

- (1) Water line and hydrant flushing;
- (2) Landscape irrigation, unless it leads to excess SW volume discharge;
- (3) Diverted stream flows;
- (4) Rising ground waters;
- (5) Uncontaminated ground water infiltration (as defined at 40 CFR 35.2005(20));
- (6) Uncontaminated pumped ground water;
- (7) Discharges from potable water sources (with dechlorination BMP utilized);
- (8) Foundation drains;
- (9) Air conditioning condensation;
- (10) Reuse water;
- (11) Springs;
- (12) Water from crawl space pumps;
- (13) Footing drains;
- (14) Individual residential car washing;
- (15) Flows from riparian habitats and wetlands;
- (16) Dechlorinated swimming pool discharges; typically less than one part per million;
- (17) Street wash water;
- (18) Other non-stormwater discharge permitted under an NPDES permit, waiver, or waste discharge order issued to the discharger and administered under EPA authority, provided that the discharger is in full compliance with all requirements of the permit, waiver, or order and other applicable laws and regulations, and provided that written approval has been granted for any discharge to the storm drain system;
- (19) Discharges specified in writing by the authorized [agency/entity](#) as being necessary to protect public health and safety;
- (20) Dye testing is an allowable discharge, but requires a verbal notification to the authorized enforcement agency prior to the test; and
- (21) Firefighting.
- (22) [The Public Works Director may develop procedures for allowing other nonstormwater discharges.](#)

(b) Prohibited substances include, but are not limited to: Oil, anti-freeze, chemicals, animal waste, paints, garbage, and litter.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-402. - Illicit connections.

- (a) Connections to a receiving water and/or stormwater conveyance system that allow the discharge of non-stormwater, other than the exclusions described in subsection 99-401(a) above are unlawful. Prohibited connections include, but are not limited to, floor drains, waste water from washing machines or sanitary sewers, wash water from commercial vehicle washing or steam cleaning, and waste water from septic systems.
- (b) Where such connections exist in violation of this section and said connections were made prior to the adoption of this article or any other article prohibiting such connections, the property owner or the person using said connection shall remove or correct the connection immediately upon notice.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-403. - Spills.

- (a) Spills or leaks of polluting substances released, discharged to, or having the potential to released or discharged to a receiving water or the stormwater conveyance system, shall be immediately contained, controlled, collected, and properly disposed. All affected areas shall be restored to their preexisting condition.
- (b) Persons in control of the polluting substances shall immediately report the release or discharge to persons owning the property on which the substances were released or discharged, shall within two hours of such an event notify the nearest fire department ([which](#) will also notify the administrators), and all required federal and state agencies of the release or discharge. Notification shall not relieve any person of any expenses related to the restoration, loss, damage, or any other liability which may be incurred as a result of said spill or leak, nor shall such notification relieve any person from other liability which may be imposed by state or other law.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-404. - Nuisance.

Illicit discharges and illicit connections which exist within the unincorporated county are hereby found, deemed, and declared to be dangerous and prejudicial to the public health, and welfare, and are found, deemed, and declared to be public nuisances. Such public nuisances shall be abated in accordance with the procedures set forth in subsection 99-503(c) and (d).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-405. - Suspension of a MS4 discharge due to an illicit discharge.

- (a) Any person discharging to the MS4 in violation of this article may have their MS4 access terminated if such termination would abate or reduce an illicit discharge. The authorized [administrators](#) notify a violator of the proposed termination of its MS4 access. The violator may petition the authorized enforcement agency for a reconsideration and hearing.
- (b) A person commits a violation if the person reinstates MS4 access to premises terminated pursuant to this section, without the prior approval of the authorized [administrators](#).
- (c) The Beaufort County, South Carolina ~~staff~~ [administrators](#) may, without prior notice, suspend MS4 discharge access to a person when such suspension is necessary to stop an actual or threatened discharge that presents or may present imminent and substantial danger to the environment, or to the health or welfare of persons, or to the MS4 or waters of the United States. If the violator fails to comply with a suspension order issued in an emergency, the authorized enforcement agency may take such steps as deemed necessary to prevent or minimize damage to the MS4 or waters of the United States, or to minimize danger to persons.

([Ord. No. 2016/38, 10-24-2016](#))

Secs. 99-406—99-499. - Reserved.

ARTICLE VI. - INSPECTION, ENFORCEMENT, AND CORRECTION

Sec. 99-500. - Inspections.

The county administrators will maintain the right to inspect any and all stormwater systems within its jurisdiction as outlined below:

- (a) An inspector designated by the administrators, bearing proper credentials and identification, may enter and inspect all properties for regular inspections, periodic investigations, monitoring, observation measurement, enforcement, sampling and testing, to ensure compliance with the provisions of this article.
- (b) Upon refusal by any property owner to permit an inspector to enter or continue an inspection, the inspector may terminate the inspection or confine the inspection to areas concerning which no objection is raised. The inspector shall immediately report the refusal and the grounds to the administrators. The administrators will promptly seek the appropriate compulsory process.
- (c) In the event that the administrators or inspector reasonably believes that discharges from the property into the county's stormwater system or receiving waters may cause an imminent and substantial threat to human health or the environment, the inspection may take place at any time after an initial attempt to notify the owner of the property or a representative on site. The inspector shall present proper credentials upon reasonable request by the owner or representative.
- (d) The Beaufort County, South Carolina, [administrators](#) shall have the right to set up on any permitted facility such devices as are necessary in the opinion of the authorized enforcement agency to conduct monitoring and/or sampling of the facility's stormwater discharge.
- (e) The Beaufort County, South Carolina, [administrators](#) have the right to require the discharger to install monitoring equipment as necessary. The facility's sampling and monitoring equipment shall be maintained at all times in a safe and proper operating condition by the discharger at its own expense. All devices used to measure stormwater flow and quality shall be calibrated to ensure their accuracy.
- (f) Any temporary or permanent obstruction to safe and easy access to the facility to be inspected and/or sampled shall be promptly removed by the operator at the written or oral request of the authorized [administrators](#) and shall not be replaced. The costs of clearing such access shall be borne by the operator.
- (g) Unreasonable delays in allowing the Beaufort County, South Carolina, [administrators](#) access to a permitted facility is a violation of a stormwater discharge permit and of this article. A person who is the operator of a facility with a NPDES permit to discharge stormwater associated with industrial activity commits an offense if the person denies the authorized enforcement agency reasonable access to the permitted facility for the purpose of conducting any activity authorized or required by this article.
- (h) Inspection reports will be maintained in a permanent file at the offices of the [administrators](#).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-501. - Notice and warning.

- (a) Upon the county's attention to a violation of this article, the administrators shall investigate the violation and prepare a report concerning the violation. If a violation exists, a [Notice of Violation](#) shall be delivered within five working days to any person occupying the property or linked to a discharge, whether the person is the owner, renter, or lessee. If the nature of the violation is not correctable, a stop work order shall be issued immediately. If no one is present or refuses to accept the notice, the administrators shall post the [Notice of Violation](#) on the residence or building entrance.
- (b) The [Notice of Violation](#) shall contain the following:
 - (1) The address and [tax ID number of the property](#).

- (2) The section of this chapter being violated.
 - (3) The nature and location of the violation and the date by which such violation shall be removed or abated.
 - (4) A notice of the penalty for failing to remove or abate the violation, stating that if the nuisance recurs by the same apparent occupant, owner, or person in charge, a notice of violation, stop work order, or notice to appear will be issued without further notice.
 - (5) The notice shall specify the number of days in which the violation shall be removed or abated, which time shall be not less than three days nor more than ten days, except in emergency cases.
- (c) If the violation occurs where the residence or building is unoccupied, the property may be posted as provided in this section. If the property is unimproved, the notice may be placed on a tree, a stake, or other such object as available.
- (d) A written notice containing the same information as the [Notice of Violation](#) shall be sent to the owner or any other person having control of the property at the last known address of the owner, or at the address of the person having control, by ~~ordinary mail~~ [U.S. mail or email](#).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-502. - Recurring violations.

Once a notice has been delivered pursuant to [this article](#) and the same violation recurs on the same lot or tract of land by the same person previously responsible, no further [Notice of Violation](#) need be given. Each day a violation continues after the expiration of the warning period to abate such a violation shall constitute a separate offence. Thereafter, the county may issue a [stop work order](#), or such person deemed responsible may be notified to appear in court to answer to the charge against such person.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-503. - Failure to act upon [Notice of Violation](#).

Upon neglect or failure to act upon the [notice of violation](#), and/or stop work order given as provided in sections 99-501 and 99-502, the county shall issue a notice to appear and shall follow the procedures as follows:

- (a) *Service of notice to appear.* If a [stop work order](#) is given and, after the time for removal or abatement has lapsed, the property is reinspected and the [administrator or designee](#) finds and determines the violation has not been removed or abated, the [administrator or designee](#) shall fill out and sign, as the complainant, a complaint and information form or a notice to appear. The notice to appear shall include the following:
- (1) Name of the occupant, owner, or person in charge of the property.
 - (2) The address or [tax ID number](#) of the property on which the violation is occurring.
 - (3) This chapter section or other reference the action or condition violates.
 - (4) The date on which the case will be on the court docket for hearing.
 - (5) Any other information deemed pertinent by the county official.

The original copy of the notice to appear shall be forwarded to the clerk of the court for inclusion on the court's docket for the date indicated on the notice to appear.

- (b) *Notice to appear; delivery by mail.* If no one is found at the property to accept a notice to appear for failure to remove or abate a violation, the [administrator or designee](#) shall fill out and sign the notice to appear as the complainant and deliver the original plus one copy to the clerk of the court. The clerk shall verify or insert the date the case has been set for hearing before the court. The

clerk shall mail the copy by certified mail to the person named in the notice to appear at that person's last known address.

- (c) *Abatement by county; costs assessed to person responsible.* If the occupant, owner, or person in charge of the property for which a warning notice has been given fails to remove or abate the violation in the time specified in the notice, whether on public or private property, the administrator or designee may, if severe conditions exist that affect health, welfare, safety or severe environmental degradation, remove the violation and thereby abate the violation. If such conditions exist, the administrator or designee may lawfully enter upon the property on which the violation remains unabated to remove or abate such violation at the cost of the person responsible for creating or maintaining the violation. The violation will be subject to civil fines reflecting the cost to the county, as prosecuted by the county attorney.
- (d) *Payment of costs; special tax bill or judgment.* All costs and expenses incurred by the county in removing or abating any violation on any private property may be assessed against the property as a lien on the property. Alternatively, the cost of removing or abating the violation may be made part of the judgment by the judge, in addition to any other penalties and costs imposed if the person charged either pleads or is found guilty of causing, creating, or maintaining a violation.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-504. - Penalty for violation.

- (a) Enforcement of this article shall fall under the jurisdiction of both the Beaufort County Public Works Department and Beaufort County Codes Enforcement. Officers and inspectors shall have the authority to exercise full discretion in deciding whether to issue a Notice of Violation, Stop Work order, or fine when investigating complains that arise under this article.
- (b) Any person, group, firm, association, or corporation violating any section of this chapter or the requirements of an approved Beaufort County Stormwater Permit, shall be guilty of a misdemeanor and, upon conviction thereof, shall pay such penalties as the court may decide, as prescribed by state law, not to exceed \$500.00 or 30 days' imprisonment for each violation. Each day during which such conduct shall continue shall subject the offender to the liability prescribed in this article.
- (c) In addition to the penalties established and authorized in subsection (a) of this section, the county attorney may take other actions at law or in equity as may be required to halt, terminate, remove, or otherwise eliminate any violations of this chapter.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-505. - Interpretation.

- (a) *Meaning and intent.* All provisions, terms, phrases, and expressions contained in this article shall be construed according to the general and specific purposes set forth in section 99-202, purpose. If a different or more specific meaning is given for a term defined elsewhere in county's Code of Ordinances or in an existing development agreement, the meaning and application of the term in this article shall control for purposes of application of this article.
- (b) *Text controls in event of conflict.* In the event of a conflict or inconsistency between the text of this article and any heading, caption, figure, illustration, table, or map, the text shall control.
- (c) *Authority for interpretation.* The administrators have, after consultation with county attorney, authority to determine the interpretation of this article. Any person may request an interpretation by submitting a written request to the administrators who shall respond in writing within 30 days. The administrators shall keep on file a record of all written interpretations of this article.
- (d) *References to statutes, regulations, and documents.* Whenever reference is made to a resolution, article, statute, regulation, manual (including the ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual), or document, it shall be construed as a reference to the most recent edition of such

that has been finalized and published with due provision for notice and comment, unless otherwise specifically stated.

- (e) *Delegation of authority.* Any act authorized by this article to be carried out by the county administrator may be carried out by his or her designee.
- (f) *Usage.*
 - (1) Mandatory and discretionary terms. The words "shall," "must," and "will" are mandatory in nature, establishing an obligation or duty to comply with the particular provision. The words "may" and "should" are permissive in nature.
 - (2) Conjunctions. Unless the context clearly indicates the contrary, conjunctions shall be interpreted as follows: The word "and" indicates that all connected items, conditions, provisions or events apply. The word "or" indicates that one or more of the connected items, conditions, provisions or events apply.
 - (3) Tense, plurals, and gender words used in the present tense include the future tense. Words used in the singular number include the plural number and the plural number includes the singular number, unless the context of the particular usage clearly indicates otherwise. Words used in the masculine gender include the feminine gender, and vice versa.
- (g) *Measurement and computation.* Lot area refers to the amount of horizontal land area contained inside the lot lines of a lot or site.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-506. - Conflict of laws.

This article is not intended to modify or repeal any other ordinance, rule, regulation or other provision of law. The requirements of this article are in addition to the requirements of any other ordinance, rule, regulation or other provision of law, and where any provision of this article imposes restrictions different from those imposed by any other ordinance, rule, regulation or other provision of law, whichever provision is more restrictive or imposes higher protective standards for human or environmental health, safety, and welfare, shall control.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-507. - Severability.

If the provisions of any section, subsection, paragraph, subdivision or clause of this article shall be adjudged invalid by a court of competent jurisdiction, such judgment shall not affect or invalidate the remainder of any section, subsection, paragraph, subdivision or clause of this article.

([Ord. No. 2016/38, 10-24-2016](#))



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
<i>Text Amendment To The Community Development Code (CDC): Section 5.12.20 to Make Community Development Code Consistent with Pending Southern Lowcountry Stormwater Ordinance and Design Manual</i>
MEETING NAME AND DATE:
<i>County Council – November 9, 2020</i>
PRESENTER INFORMATION:
<i>Robert Merchant, AICP, Community Development Director (3 minutes)</i>
ITEM BACKGROUND:
<i>Planning Commission voted 6 for and one against to recommend the amendment at their October 5, 2020 meeting.</i>
PROJECT / ITEM NARRATIVE:
<i>These amendments are proposed to accompany the pending Southern Lowcountry (SOLOCO) Stormwater Ordinance and Design Manual. The SOLOCO Stormwater Manual is currently in the process of being reviewed by County Council. If the manual is adopted, these proposed amendments will be necessary to make the Community Development Code consistent with the draft manual. Staff recommends that these amendments be timed so that they are adopted concurrently with the adoption of the SOLOCO Stormwater Manual.</i>
FISCAL IMPACT:
<i>None</i>
STAFF RECOMMENDATIONS TO COUNCIL:
<i>Staff recommends approval</i>
OPTIONS FOR COUNCIL MOTION:
<i>Approve the rezoning or Deny the amendment. At 11/02/20 NRC meeting, adopted with no opposition from members.</i>

ORDINANCE 2020 / __

**TEXT AMENDMENT TO THE COMMUNITY DEVELOPMENT CODE (CDC):
SECTION 5.12.20 TO MAKE COMMUNITY DEVELOPMENT CODE CONSISTENT
WITH PENDING SOUTHERN LOWCOUNTRY STORMWATER ORDINANCE AND
DESIGN MANUAL**

WHEREAS, added text is highlighted in yellow and underlined.

Adopted this ___ day of _____ 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

By: _____
Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, JD, Clerk to Council

Division 5.12: Stormwater Standards

Sections:

5.12.10	Purpose
5.12.20	Applicability
5.12.30	Stormwater Standards
5.12.40	Enforcement

5.12.10 Purpose

The purpose of these standards is to protect the County's water resources by ensuring that development and redevelopment, including highways, shall use site planning, design, construction, and maintenance strategies for the property to maintain or restore, to the maximum extent technically feasible, the pre-development hydrology of the property with regard to the temperature, rate, volume, quality and duration of the water flow. No development or redevelopment shall cause post-development stormwater rates, quality, or volume to increase above predevelopment levels or to cause an adverse increase in the surface runoff reaching adjacent or surrounding property or receiving waters.

5.12.20 Applicability

- A. **Exemptions.** The standards established in this Division shall apply to all proposed development within the County, except for the following exemptions:
1. Any maintenance, alteration, renewal use or improvement to an existing drainage structure as approved by the County Engineer which does not create adverse environmental or water quality impacts and does not increase the temperature, rate, quality, or volume or location of stormwater runoff discharge;
 2. Development where adequate drainage exists of fewer than four residential dwelling units that are not part of a phase of a larger development, not involving a main drainage canal;
 3. Site work on existing one-acre sites or less where impervious area is increased by less than two percent;
 4. Site work on existing one-acre sites or less where impervious area is increased by less than two percent, and any earthwork that does not increase runoff and/ or eliminate detention/retention facilities and/or stormwater storage or alter stormwater flow rates or discharge location(s);
 5. Agricultural activity not involving relocation of drainage canals; or
 6. Work by agencies or property owners required to mitigate emergency flooding conditions. If possible, emergency work should be approved by the duly appointed officials in charge of emergency preparedness or emergency relief. Property owners performing emergency work will be responsible for any damage or injury to persons or property caused by their unauthorized actions. Property owners will restore the site of the emergency work to its approximate pre-emergency condition within a period of 60 days following the end of the emergency period.
 7. Golf courses are required to comply with the latest version of the County's **Southern Lowcountry Design Manual (SoLoCo manual) Manual for Stormwater BMPs** and all site runoff volume and water quality control and drainage planning and design requirements. However, both golf courses and private lagoons shall be exempt from

the flood control requirements of **SoLoCo BMP** Manual Control Design, subject to clear demonstration by the design engineer that no damaging flooding will occur during the 100-year/24-hour storm and that all other safety concerns are addressed.

- B. **Private Drainage Systems Not County Responsibility.** Where private drainage systems and easements have been previously approved as private facilities, prior to 4/26/1999, as well as all new development and redevelopment, and have not been accepted by the County, such facilities shall not become County responsibility, and are to be so noted on any new subdivision plat or land development plan, as well as in the respective covenants and agreements which control or follow the property.
- C. **On-Lot Volume Control.** If single-family homes are not covered by an approved development volume control, the Building Permit will require controls as specified in the current edition of the County’s Stormwater BMP manual.

5.12.30 Stormwater Standards

- A. All development and redevelopment require both stormwater runoff volume control and runoff pollution load control as well as peak runoff rate controls. Standards for volume and runoff pollution load control are based on anti-degradation goals tied to “effective imperviousness” values. Current standards are as follows:

Table 5.12.30.A Effective Imperviousness Values	
Loads	Equivalent Effective Imperviousness
Runoff Volume Control	10%
Phosphorus and Nitrogen Loads	10%
Bacteria	5%

- B. Standards for peak runoff rate control are that peak post-development flows for the 25 year design storm is less than or equal to the peak pre-development flow for the same design storm. Currently the 24 hour/ 25 year design storm is 8.0 inches. All these standards are to be achieved in accordance with the latest version of the County’s Manual for Stormwater Best Management and Design Practices (BMP), which is incorporated herein by reference.
- C. All development and redevelopment shall utilize and integrate Stormwater BMPs which are appropriate to their location and environment, sized to accommodate the expected runoff, and contribute to the overall character of a proposal. Stormwater facilities may not be utilized to circumvent other requirements in this Code. BMPs implemented at the development scale shall be integrated into civic and open space networks to the maximum extent technically feasible in accordance with standards found in Division 2.8, Civic and Open Space Types. Stormwater BMPs should be selected in keeping with the applicable transect zone or conventional zone, as indicated in Table 5.12.30.V. BMPs may be designed as a singular practice or as part of various supplemental pre-treatment BMPs in a series to achieve the runoff volume, runoff pollution load, and peak runoff rate control standards.
- D. Planning for stormwater should commence at project inception. As the requirements set forth above and elsewhere in **SoLoCo BMP** manual will require stormwater management to become a vital aspect of all development and redevelopment projects within the County, planning for stormwater management, in accordance with this Section shall commence at the time of initial project inception and presentation to the Director. Review of stormwater management for development and redevelopment projects will be undertaken during all phases of the development review proce



MEMORANDUM

To: Natural Resources Committee of Beaufort County Council

From: Robert Merchant, AICP, Deputy Director

Subject: Text Amendment To The Community Development Code (CDC): Section 5.12.20 to Make Community Development Code Consistent with Pending Southern Lowcountry Stormwater Ordinance and Design Manual

Date: November 2, 2020

A. BACKGROUND: The following amendments are proposed to accompany the pending Southern Lowcountry (SOLOCO) Stormwater Ordinance and Design Manual. The SOLOCO Stormwater Manual is currently in the process of being reviewed by County Council. If the manual is adopted, these proposed amendments will be necessary to make the Community Development Code consistent with the draft manual. Staff recommends that the Planning Commission approve and forward their recommendation to Council. If adoption of the SOLOCO Manual is delayed or unsuccessful, staff will direct Council to delay or discard these proposed amendments.

The Southern Lowcountry Stormwater Ordinance and Design Manual was developed by a committee represented by Beaufort County, Jasper County, the City of Beaufort, the Town of Bluffton, the City of Hardeeville, and the Town of Port Royal. The proposed Ordinance and Design Manual is intended to provide a consistent approach to post-construction stormwater management across jurisdictional boundaries. Success will be contingent upon each local jurisdiction adopting the manual.

B. PLANNING COMMISSION RECOMMENDATION: At the October 5, 2020 meeting the Planning Commission recommended to approve the text amendment as written.



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
AN ORDINANCE ADOPTING THE SOUTHERN LOWCOUNTRY DESIGN MANUAL AS THE STORMWATER MANAGEMENT STANDARD TO REPLACE THE CURRENT BEAUFORT COUNTY BEST MANAGEMENT PRACTICES MANUAL
MEETING NAME AND DATE:
County Council – November 9th, 2020
PRESENTER INFORMATION
Jared Fralix, P.E. ACA- Engineering (10 min)
ITEM BACKGROUND:
November 2nd, 2020 – Item was approved by the Natural Resources Committee.
PROJECT / ITEM NARRATIVE:
As the Lowcountry of South Carolina experiences development pressures, Beaufort County recognized there is a need for consistent Stormwater design standards amongst the municipalities within Beaufort County and Jasper County. Beaufort County, and participating municipalities, contracted with the Center for Watershed Protection to design a regional stormwater standard called the Southern Lowcountry Design Manual. Beaufort County Stormwater would like to replace the current Beaufort County Best Management Practices Manual and adopt the Southern Lowcountry Design Manual.
FISCAL IMPACT:
The funding for the contract has already been approved, the funds have been distributed, and all contractual obligations have been met. No future fiscal impacts will be necessary for implementation.
STAFF RECOMMENDATIONS TO COMMITTEE:
Approve the adoption of new Stormwater design standards set forth in the Southern Lowcountry Design Manual.
OPTIONS FOR COMMITTEE MOTION:
Motion to recommend the approval of the adoption of the Southern Lowcountry Design Manual. Motion to deny the adoption of the Southern Lowcountry Design Manual. (Next Step – Bring to next County Council meeting for 2nd reading.)

ORDINANCE 2020/ _____

**AN ORDINANCE ADOPTING THE SOUTHERN LOWCOUNTRY DESIGN MANUAL
AS THE STORMWATER MANAGEMENT STANDARD TO REPLACE THE
CURRENT BEAUFORT COUNTY BEST MANAGEMENT PRACTICES MANUAL**

WHEREAS, Act 283 of 1975, The Home Rule Act, vested Beaufort County Council (“County Council”) with the independent authority to control all acts and powers of local governmental authority that are not expressly prohibited by South Carolina law; and

WHEREAS, Chapter 99, Article II, “Stormwater Management Utility” was adopted on August 27, 2001, establishing the Stormwater Management Utility for the purpose of managing, acquiring, constructing, protecting, operating, maintaining, enhancing, controlling, and regulating the use of stormwater drainage systems in the county; and

WHEREAS, pursuant to the requirements mandated by the Municipal Separate Storm Sewer System (MS4) permit issued by the South Carolina Department of Health and Environmental Control (DHEC) on December 1, 2015, Beaufort County is required to adopt standards related to stormwater management and create a regulatory framework to enforce the same; and

WHEREAS, Chapter 99 of the Beaufort County Ordinances was amended on September 26, 2016, to adopt the current Beaufort County Best Management Practices Manual to establish standards related to stormwater management as required by its MS4; and

WHEREAS, Beaufort County recognizes a need for consistent stormwater design standards within Beaufort County and the surrounding area of Jasper County; and

WHEREAS, the Beaufort County Utility Board on October 14, 2020, approved the Southern Lowcountry Design Manual attached hereto and incorporated by reference as “Exhibit A”, which establishes a regional stormwater standard and will be the source of the technical stormwater standards used in the development of Stormwater Plans; and

WHEREAS, the County Council finds that it will benefit the citizens and residents of Beaufort County to replace the current Beaufort County Best Management Practices Manual and adopt the Southern Lowcountry Design Manual as shown in the attached Exhibit A.

NOW THEREFORE, BE IT ORDAINED BY BEAUFORT COUNTY COUNCIL, in a meeting duly assembled, does hereby amend Chapter 99 of the Beaufort County Ordinances to adopt and implement the Southern Lowcountry Design Manual attached hereto as Exhibit A.

ADOPTED, this ____ day of _____, 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____
Joseph Passiment, Chairman

ATTEST:

Sarah Brock, Clerk to Council

Chapter 1. Introduction, Background, Purpose, and Administration

1.1 Introduction

Upon passage of the Southern Lowcountry Stormwater Ordinance as amended and adopted by Beaufort County Public Works Department, participating municipalities/jurisdictions will follow the design and permitting requirements of the *Southern Lowcountry Stormwater Design Manual*. The Ordinance directs residents, land developers, redevelopment, and government permit applicants to submit details and plans that comply with this Manual. It is the intent of the Ordinance that all proposed development, redevelopment, and major substantial improvement shall provide stormwater quality control for the stormwater retention volume (SWRv) for Watershed Protection Areas and/or Special Watershed Protection Areas. In the following chapters, Better Site Design (BSD) practices, green infrastructure/low impact development practices (GI/LID), and stormwater best management practices (BMPs) are described in detail to support the stormwater retention requirements. Through in-line and off-line application of these practices, the cumulative impact is reduction of the runoff and the retention on site of design storms.

This Manual and the design criteria presented within represent good engineering practice and should be used in the preparation of stormwater management plans. The criteria are intended to establish requirements, minimum standards, and methods for a sound planning, design, and review process. It is intended to guide the stormwater design review of proposed work done by developers, private parties, and governmental agencies.

1.2 Background

The U.S. Environmental Protection Agency (EPA) recommends that the Phase II Small Municipal Separate Storm Sewer System (MS4) permit require the permittee to adopt a planning process that identifies the municipality's program goals (e.g., minimize water quality impacts resulting from post-construction runoff from new development and redevelopment), implementation strategies (e.g., adopt a combination of structural and/or non-structural BMPs), operation and maintenance policies and procedures, and enforcement procedures. In developing the program, EPA states that the permit should also require the permittee to assess existing ordinances, policies, programs and studies that address stormwater runoff quality. These policy assessments should include the following:

- Policies and ordinances that:
 - provide requirements and standards to direct growth to identified areas,
 - protect sensitive areas such as wetlands and riparian areas,
 - maintain and/or increase open space (including a dedicated funding source for open space acquisition),
 - provide buffers along sensitive water bodies,
 - minimize impervious surfaces, and
 - minimize disturbance of soils and vegetation;
- Policies or ordinances that encourage infill development in higher density urban areas and areas with existing infrastructure;
- Education programs for developers and the public about project designs that minimize water quality impacts; and
- Measures such as minimization of percent impervious area after development and minimization of directly connected impervious areas (81 Federal Register 237).

1.3 Purpose

This Manual's purpose is to provide a framework for designing a stormwater management system to:

- Improve water quality through runoff reduction to the maximum extent practicable (MEP);
- Prevent downstream stream bank and channel erosion;
- Reduce downstream overbank flooding; and
- Safely pass or reduce the runoff from extreme storm events.

This Manual presents a unified approach for sizing stormwater best management practices (BMPs) in the Southern Lowcountry to meet pollutant removal goals, reduce peak discharges, and pass extreme floods. Additionally, it follows a watershed approach for their size and specification. Based on the site's watershed, stormwater design criteria specific to each must be met for development permit approval.

1.4 Applicability and Exemptions

1.4.1 Applicability

Design criteria in this Manual are applicable to any new development or redevelopment activity that meets one or more of the following criteria, or is a major substantial improvement, unless exempt pursuant to Section 1.4.2 below:

1. New development that involves the creation of 5,000 square feet of land disturbance.
2. Redevelopment that involves the creation, addition, or replacement of 5,000 square feet or more of land disturbance.
3. New development or redevelopment, regardless of size, that is part of a larger common plan of development, even though multiple, separate and distinct land disturbing activities may take place at different times and on different schedules.
4. A major substantial improvement of an existing property, which is defined as a renovation or addition to a structure that meets both of the following cost and size thresholds: a) construction costs for the building renovation/addition are greater than or equal to 50% of the pre-project assessed value of the structure as developed using current Building Valuation Data of the International Code Council, and b) project size where the combined footprint of structure(s) exceeding the cost threshold and any land disturbance is greater than or equal to 5,000 square feet.

The design criteria are applicable for infill development of platted lots, whether they are new development or redevelopment sites if the work involves creation, addition or replacement of 5,000 square feet or more of land disturbance

1.4.2 Exemptions

The following activities are exempt from the permitting requirements of this Manual:

1. Any maintenance, alteration, renewal, or improvement as approved by Beaufort County Public Works Department which does not alter existing drainage pattern, does not result in change or adverse impact on adjacent property and/or downstream properties, or create adverse environmental or water quality impacts, and does not increase the temperature, rate, quality, volume, or location of stormwater runoff discharge.
2. Projects that are exclusively for agricultural or silvicultural activities within areas zoned for these agricultural and silvicultural uses;
3. Agricultural activity not involving relocation of drainage canals;

4. Redevelopment that constitutes the replacement of the original square footage of impervious cover and original acreage of other land development activity when the original development is wholly or partially lost due to natural disaster or other acts of God occurring after January 31st, 2021,
5. Work by agencies or property owners required to mitigate emergency flooding conditions. If possible, emergency work should be approved by the duly appointed officials in charge of emergency preparedness or emergency relief. Property owners performing emergency work will be responsible for any damage or injury to persons or property caused by their unauthorized actions. Property owners will stabilize the site of the emergency work within 60 days, or as soon as reasonable, following the end of the emergency period;
6. Golf courses are required to comply with all site runoff volume and water quality and drainage planning and design requirements. However, both golf courses and private lagoons shall be exempt from the peak attenuation requirements.
7. Existing dirt roads which are improved or paved as part of Beaufort County's Dirt Road Paving Program as set forth in Beaufort County Policy Statement 15 and Policy Statement 17 are deemed not to constitute "development" under the County Code of Ordinance Chapter 99 (Stormwater Utility Ordinance), MS4 Program, or this manual and are, therefore, exempt from the provisions and requirements herein.
8. Small subdivisions may be exempt from the permitting requirements of this manual, and shall be handled on a case by case basis and to be approved by the Public Works Director.

1.5 Administration

1.5.1 Approval Requirements

Before the Beaufort County Public Works Department may issue a stormwater permit for any project requiring stormwater management, the Beaufort County Public Works Department must approve a Stormwater Management Plan (SWMP) meeting the requirements of the Southern Lowcountry Stormwater Ordinance and receive all fees required by the Beaufort County Public Works Department for site and building development plans.

A complete SWMP submittal includes a completed engineer's certification statement, a submittal checklist, plans and design that are signed and sealed by a registered professional engineer licensed in South Carolina. Erosion and sediment control for sites below the South Carolina Department of Health and Environmental Control (SC DHEC) National Pollutant Discharge Elimination System (NPDES) General Permit for Stormwater Discharges from Construction Activities (SCR100000) thresholds must obtain permit coverage under this stormwater permit. All construction stormwater permit applications above the SC DHEC thresholds are reviewed by the DHEC Office of Coastal Resources Management, or the reviews are delegated to the Beaufort County Public Works Department to determine compliance with the requirements of SCDHEC's NPDES General Permit for Stormwater Discharges from Construction Activities (SCR100000) and of the Construction Stormwater Pollution Prevention Plan (C-SWPPP). These permit applications must be approved, issued, and provided to Beaufort County Public Works Department prior to the issuance of the stormwater management plan approval.

1.5.2 Fees

An applicant is responsible for paying fees that provide for the cost of review, administration, and management of the stormwater permitting process and inspection of all projects subject to the requirements of Beaufort County Public Works. These fees are posted by the Beaufort County Public Works Department.

Chapter 2. Design, Review, & Permitting Process

2.1 Satisfying the Stormwater Management, Site Planning, & Design Criteria

2.1.1 Overview

This chapter presents a comprehensive set of site planning and design and post-construction criteria that must be applied to new development and redevelopment activities occurring within the Southern Lowcountry region. Satisfying these criteria promotes the systematic development of acceptable stormwater management plans, and a successful integration of natural resource protection and stormwater management through the site planning and design process (Figure 2.2).

Through the use of Better Site Design, as described in detail below, the integration of natural resource protection and stormwater management can be achieved by:

- Identifying and protecting valuable natural resources;
- Limiting land disturbance, new impervious cover, and disturbed pervious cover; and
- Reducing and managing post-construction stormwater runoff rates, volumes, and pollutant loads.

This approach involves the use of two distinct but complementary groups of natural resource protection and stormwater management techniques:

- **Green Infrastructure Practices:** Natural resource protection and stormwater management practices and techniques (i.e., better site planning and design techniques, low impact development practices) that can be used to help prevent increases in post-construction stormwater runoff rates, volumes and pollutant loads.
- **Stormwater Management Practices:** Stormwater management practices (e.g., wet ponds, swales) that can be used to manage post-construction stormwater runoff rates, volumes and pollutant loads.

Natural resource protection and stormwater management techniques help control and minimize the negative impacts of the land development process while retaining and, perhaps, even enhancing a developer's vision for a development site. When applied during the site planning and design process, they can be used to create more natural and aesthetically pleasing development projects and create more cost-effective post-construction stormwater management systems (ARC, 2001). The use of these techniques, particularly the green infrastructure practices, can even reduce overall development costs while maintaining or increasing the resale value of a development project (MacMullan and Reich, 2007; US EPA, 2007; Winer-Skonovd et al., 2006).

2.1.2 Better Site Design in the Planning Process (The following is highly recommended)

Better Site Design (BSD) refers to encouraged planning land development using certain principles to minimize stormwater impacts. Integral to low impact development design, proper application of BSD principles can allow for smaller required stormwater BMP storage and retention volumes, and can help provide significant reductions in post-construction peak flows and pollutant loads. These principles include reduction/restoration of impervious cover, conservation of natural cover areas, stream restoration, and integration of both structural and non-structural stormwater management within site design. The principles of Better Site Design are referenced in the sections below. To note, any design standards in conflict with the Beaufort County Community Development Code (CDC) will be superseded by the CDC.

Fundamental to the application of Better Site Design is the correlation between impervious surface area in a watershed and negative impacts on receiving water resources. On a national level, the Impervious Cover Model (ICM) estimates stream quality based on percentage of impervious cover (Schueler and Fraley-McNeal, 2009). This model demonstrates that streams follow a continuous gradient of degradation in response to increasing impervious cover in a watershed. Local studies have supported this paradigm, and report that changes in the rate and volume of stormwater runoff were primary causes of ecological impairment in headwater tidal creeks, such as those found in Beaufort and Jasper Counties. These studies have shown that physical and chemical characteristics such as altered hydrography, increased salinity variance, increased chemical contaminants, and increased fecal coliform loadings of tidal creeks were negatively impacted with as little as 10 to 20% impervious cover. When impervious cover exceeded 30% of the watershed, measurable impacts to living resources were observed, indicating the ecological processes in the creek ecosystems were impaired (Holland et al., 2004).

Such findings are of consequence to Beaufort and Jasper Counties. Increasing pressure for development in response to population growth, and land development practices of the Lowcountry result in significant tree removal and loss of vegetative cover from land grading and storm pond construction and increases in impervious surfaces. According to the NOAA C-CAP Land Cover Analysis (<https://coast.noaa.gov/ccapatlas/>), from 1996 to 2010, the percent net increase in impervious surface area was 60% for Beaufort County and 59% for Jasper County. Table 2. 1. Summary of land cover changes in Southern Lowcountry from 1996 to 2010. below summarizes the findings of this NOAA report. Although the percentage of total wetlands lost is relatively low for both counties, the actual wetland types have been converted from palustrine forested wetlands to palustrine scrub/shrub and palustrine emergent wetlands, which may alter ecosystem processes and hydrology in these areas.

Table 2. 1. Summary of land cover changes in Southern Lowcountry from 1996 to 2010.

Land Cover %	Beaufort County ¹			Jasper County ¹		
	1996	2010	% Change	1996	2010	% Change
Development	3.87	6.16	+59.12	1.62	2.52	+55.15
Forested Area	25.28	21.5	-14.98	62.50	48.37	-22.60
Wetlands	33.85	33.20	-1.93	45.24	44.74	-1.11

¹ Percent of County under each land cover type.

Given the rapid growth the Southern Lowcountry experienced in the past 20 years, the goals of Better Site Design should resonate with those charged with managing stormwater and its release into the area watersheds. Succinctly, the goals of Better Site Design include the following:

- Preventing stormwater impacts rather than mitigating them;
- Managing stormwater (quantity and quality) as close to the point of origin as possible and minimizing collection and conveyance;
- Utilizing simple, nonstructural methods for stormwater management that are lower cost and lower maintenance than structural controls;
- Creating a multifunctional landscape; and
- Using hydrology as a framework for site design.

The Center for Watershed Protection's Better Site Design Handbook outlines 22 model development principles for site design that act to reduce impervious cover, conserve open space, prevent stormwater pollution, and reduce the overall cost of development (CWP, 2017). The principles can provide notable reductions in post-construction stormwater runoff rates, volumes and pollutant loads (ARC, 2001). Better Site Design across the country is implemented through review of existing planning and development codes, and streets, parking and stormwater engineering criteria. Within the context of a stormwater management document and this Manual, the Better Site Design techniques of greatest application include protection of existing natural areas, incorporation of open space into new development, effective sediment and erosion control practices, and stormwater management that mimics natural systems. The following sections apply Better Site Design to the Southern Lowcountry Watershed Protection Areas and Special Watershed Protection Areas to help mitigate the effects of development to the watersheds. Therefore, the conservation principles below are part of an overall watershed approach to stormwater management and will complement the Watershed Protection Area approach in this Manual. Their application is subject to Beaufort County Public Works Department requirements and/or standards.

2.1.3 Site Planning & Design Process

Figure 2.2 depicts the site planning and design process that is captured in *Low Impact Development in Coastal South Carolina: A Planning and Design Guide* (Ellis et al., 2014) and is applicable to the Beaufort County Public Works Department. The site planning and design checklist of the Southern Lowcountry Design Manual does not make each of the phases of the process a submittal requirement. The checklist, however, gives the Beaufort County Public Works Department the opportunity to ask whether each of these steps have been considered. Required steps for the Beaufort County Public Works Stormwater Permit submittal are the conceptual plan and final plan, with construction and final inspections occurring after final plan has been approved. The actual document submittal begins with the preliminary plan when considered in context of the planning process below:

- Site Prospecting:** During the site prospecting phase, some basic information is used to evaluate the feasibility of completing a development or redevelopment project. A *feasibility study* is typically used to evaluate the many factors that influence a developer's decision about whether or not to move forward with a potential development project. Factors that are typically evaluated during a *feasibility study* include information about site characteristics and constraints, applicable local, state and federal stormwater management and site planning and design requirements, adjacent land uses and access to local infrastructure (e.g., water, sanitary sewer).
- Site Assessment:** Once a potential development or redevelopment project has been deemed feasible, a more thorough assessment of the development site is completed. The site assessment, which is typically completed using acceptable site reconnaissance and surveying techniques, provides additional information about a development site's characteristics, its natural resource inventory and constraints. Once the assessment is complete, a developer can identify and analyze the natural, man-made, economic and social aspects of a potential development project, define the actual buildable area available on the development site and begin making some preliminary decisions about the layout of the proposed development project.

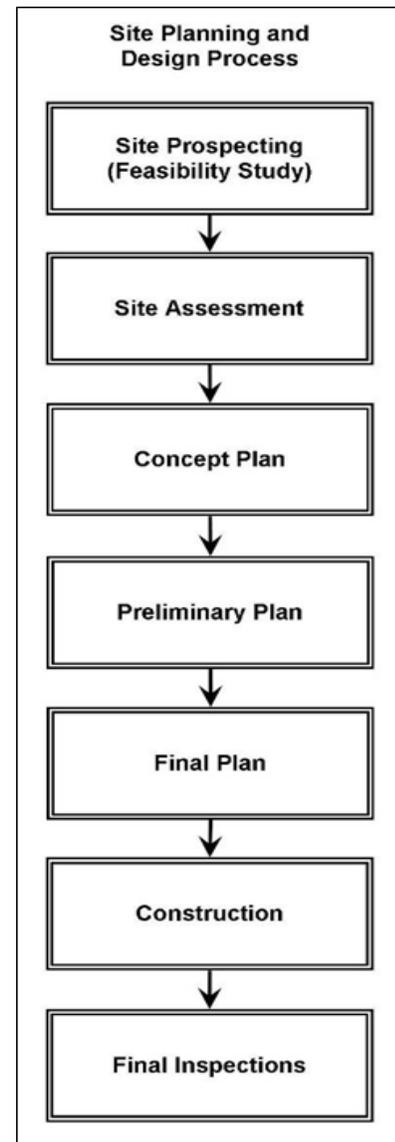


Figure 2.1. Site planning & design process

- **Concept Plan:** The results of the site assessment are typically used to create a concept plan for the proposed development project. A concept plan is used to illustrate the basic layout of the proposed development project, including lots and roadways, and is usually reviewed with the local development review authority before additional resources are used to create a more detailed plan of development. During this phase, several alternative concept plans can be created and compared with one another to craft a plan of development that best “fits” the character of the development site (Figure 2.3, Figure 2.4, and Figure 2.5). It is at this point in the planning and design process that a Maximum Extent Practicable demonstration described in Section 3.9 is required for development projects that will seek a waiver from requirements of this Manual.
- **Preliminary Plan:** A preliminary plan presents a more detailed layout of a proposed development project. It typically includes information about lots, buildings, roadways, parking areas, sidewalks, conservation areas, utilities and other infrastructure, including the post-construction stormwater management system. After the preliminary plan has been reviewed and approved by the local development review authority, a final plan may be prepared. There may be several iterations of the preliminary plan between the time that it is submitted and the time that it is approved by the local development review authority.
- **Final Plan:** The final plan adds further detail to the preliminary plan and reflects any changes to the plan of development that were requested or required by the local development review authority. The final plan typically includes all of the information that was included in the preliminary plan, as well as information about landscaping, pollution prevention, erosion and sediment control and long-term operation and maintenance of the site’s post-construction stormwater management system. There may be several iterations of the final plan between the time that it is submitted and the time that it is approved by the local development review authority.
- **Construction:** Once the final plan has been reviewed and approved, performance bonds are set and placed, contractors are retained, and construction begins. During the construction phase, a development project may be inspected on a regular basis by the local development review authority to ensure that all roadways, parking areas, buildings, utilities and other infrastructure, including the post-construction stormwater management system, are being built in accordance with the approved final plan and that all primary and secondary conservation areas have been protected from any land disturbing activities.
- **Final Inspections:** Once construction is complete, final inspections take place to ensure that all roadways, parking areas, buildings, utilities and other infrastructure, including the post-construction stormwater management system, were built according to the approved final plan. As-built plans are also typically prepared and executed during this phase. If a development project passes all final inspections, an occupancy permit may be issued for the project.

2.1.4 Natural Resources Inventory

The first step to conserve natural resources is properly documenting existing assets. An up-to-date natural resources inventory map can provide geospatial information for water resources, soils, sensitive natural resource areas, critical habitats, and other unique resources (Ellis et al., 2014).

An application for new development requires a natural resources inventory prior to the start of any land disturbing activities. A natural resources inventory prepared by a qualified person shall be used to identify and map the most critical natural resources identified on the property that would be best to preserve, such as those listed in Table 2.2, as they exist predevelopment. Qualified persons include individuals with a working knowledge of hydrology, wetlands, plant taxonomy, and field survey methods. Qualified individuals include but are not limited to licensed foresters, professional wetland scientists, and geographic information professionals. A thorough assessment of the natural resources, both terrestrial and aquatic, found on a development site shall be submitted in the development application.

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Table 2.2. Resources to be identified and mapped during the Natural Resources Inventory.

Resource Group	Resource Type
General Resources	<ul style="list-style-type: none"> • Topography • Natural Drainage Divides • Natural Drainage Patterns • Natural Drainage Features (e.g., Swales, Basins, Depressional Areas) • Soils • Erodible Soils • Steep Slopes (e.g., Areas with Slopes Greater Than 15%) • Trees and Other Existing Vegetation • Rivers
Freshwater Resources	<ul style="list-style-type: none"> • Perennial and Intermittent Streams • Freshwater Wetlands • Tidal Rivers and Streams • Tidal Creeks
Estuarine Resources	<ul style="list-style-type: none"> • Coastal Marshlands • Tidal Flats • Scrub-Shrub Wetlands • Near Coastal Waters
Marine Resources	<ul style="list-style-type: none"> • Beaches
Groundwater Resources	<ul style="list-style-type: none"> • Groundwater Recharge Areas • Wellhead Protection Areas • Dunes • Maritime Forests • Marsh Hammocks
Terrestrial Resources	<ul style="list-style-type: none"> • Evergreen Hammocks • Canebrakes • Bottomland Hardwood Forests • Beech-Magnolia Forests

Other Resources

- Pine Flatwoods
- Longleaf Pine-Wiregrass Savannas
- Longleaf Pine-Scrub Oak Woodlands
- Shellfish Harvesting Areas
- Floodplains
- Aquatic Buffers
- Other High Priority Habitat Areas as described by South Carolina Department of Natural Resources

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2.1.5 Conservation Development

Conservation development, also known as open space development or cluster development, is a site planning and design technique used to concentrate structures and impervious surfaces in a small portion of a development site, leaving room for larger conservation areas and managed open spaces elsewhere on the site (Figure 2.2). Alternative lot designs are typically used to “cluster” structures and other impervious surfaces within these conservation developments.

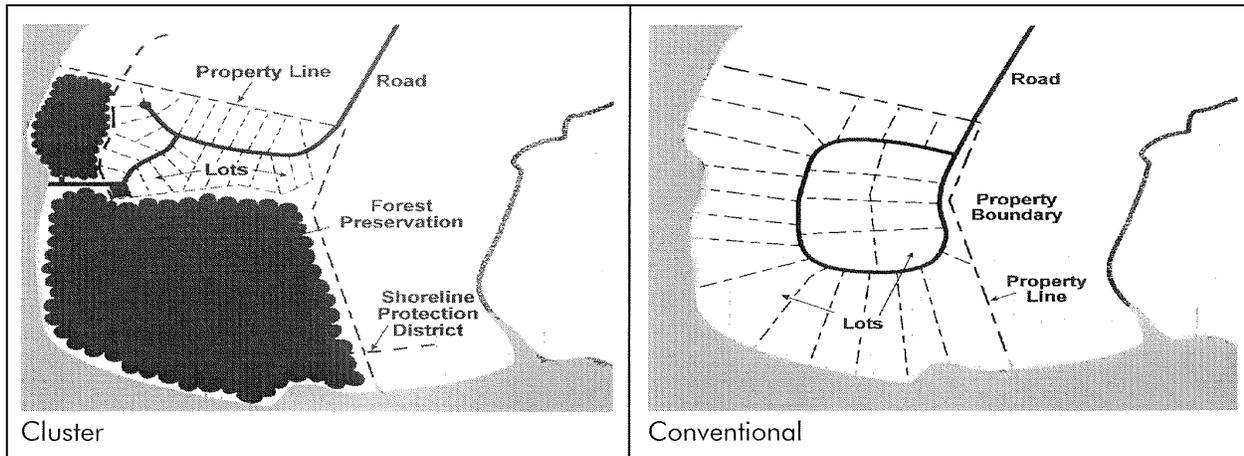


Figure 2.2. Conservation (i.e., cluster) development versus conventional development.

Conservation development projects provide a host of environmental benefits that are typically more difficult to achieve with conventional site design techniques. They provide for better natural resource protection on development sites and inherently limit increases in site imperviousness, sometimes by as much as 40 to 60 percent. Reduced site imperviousness results in reduced post-construction stormwater runoff rates, volumes and pollutant loads, which helps better protect both on-site and downstream aquatic resources from the negative impacts of the land development process. Reduced stormwater runoff rates, volumes and pollutant loads also help reduce the size of and need for storm drain systems and stormwater management practices on development sites.

As a number of recent studies have shown conservation development projects can also be significantly less expensive to build than more conventional development projects. Most of the cost savings can be attributed to the reduced amount of infrastructure (e.g., roads, sidewalks, post-construction stormwater management practices) needed on these development projects. And while these projects are frequently less expensive to build, developers often find that the lots located within conservation developments command higher prices and sell more quickly than those located within more conventional developments (ARC, 2001).

Table 2. 3 provides suggestions for Better Site Design techniques that will help protect valuable resources such as buffers, trees, wetlands, and open space.

Table 2. 3. Better Site Design principles for conservation.

Principle	Description
Vegetated Buffer System	Create a variable width, naturally vegetated buffer system along all streams that also encompasses critical environmental features such as the 100-year floodplain, steep slopes, and freshwater wetlands. <i>Recommended buffer widths are included in Table 3.2-4 in Ellis et al., 2014</i>
Buffer Maintenance	The riparian buffer should be preserved or restored with native vegetation that can be maintained through delineation, plan review, construction, and occupancy stages of development.
Clearing and Grading	Clearing and grading of forests and native vegetation should be limited to the minimum amount needed to build lots, allow access, and provide fire protection. A fixed portion of any community open space should be managed as protected green space in a consolidated manner.
Tree Conservation	Conserve trees and other vegetation at each site by planting additional vegetation, clustering tree areas, and promoting the use of native plants. Wherever practical, manage community open space, street rights-of-way, parking lot islands, and other landscaped areas to promote natural vegetation.
Land Conservation	Open space development should be encouraged to promote conservation of stream buffers, forests, meadows, and other areas of environmental value. In addition, off-site mitigation consistent with locally-adopted watershed plans should be encouraged.
Stormwater Outfalls	New stormwater outfalls should not discharge unmanaged into jurisdictional wetlands, sole-source aquifers, or sensitive areas.

2.1.6 Residential Streets & Parking Lots

Up to 65% of the total impervious cover in a watershed can be attributed to streets, parking lots, and driveways (CWP, 1998). Table 2.4 describes Better Site Design principles related to techniques to reduce the impervious surfaces associated with these hardscapes.

Table 2.4. Better Site Design principles for streets and parking to meet Beaufort County Community Development Code requirements.

Principle	Description
Street Width	Design residential streets for the minimum required pavement width needed to support travel lanes; on-street parking; and emergency, maintenance, and service vehicles.
Street Length	Reduce the total length of residential streets by examining alternative street layouts to determine the best option for increasing the number of homes per unit length.

Right-of-Way Width	Wherever possible, residential street right-of-way widths should reflect the minimum required to accommodate the travel-way, the sidewalk, and vegetated open channels. Utilities and storm drains should be located within the pavement section of the right-of-way wherever feasible.
Cul-de-sacs	Minimize the number of residential cul-de-sacs and incorporate landscaped areas to reduce their impervious cover. The radius of cul-de-sacs should be the minimum required to accommodate emergency and maintenance vehicles. Alternative turnarounds should be considered.
Vegetated Open Channels	Where density, topography, soils, and slope permit, vegetated open channels should be used in the street right-of-way to convey and treat stormwater runoff.
Parking Ratios	The required parking ratio governing a particular land use or activity should be enforced as both a maximum and a minimum in order to curb excess parking space construction. Existing parking ratios should be reviewed for conformance, taking into account local and national experience to see if lower ratio is warranted and feasible.
Parking Lots	Reduce the overall imperviousness associated with parking lots by providing compact car spaces, minimizing stall dimensions, incorporating efficient parking lanes, and using pervious materials in spillover parking areas.
Structured Parking	Utilize structured (e.g., parking garage) and shared parking to reduce impervious surface area.
Parking Lot Runoff	Wherever possible, provide stormwater treatment for parking lot runoff using bioretention areas, filter strips, and/or other practices that can be integrated into required landscaping areas and traffic islands.

2.1.7 Lot Development Principles to Meet Requirements

Development of lots follows similar guidelines for reducing impervious cover and protecting natural areas, such as open space.

Table 2. 5 summarizes Better Site Design principles for lot development. Preserving open space is critical to maintaining water quality at the regional level. Compared to traditional development, open space development can reduce the annual runoff volume from a site by 40%–60%, nitrogen loads by 42%–81%, and phosphorus loads by 42%–69% (CWP, 1998). Large, continuous areas of open space reduce and slow runoff, absorb sediments, serve as flood control, and help maintain aquatic communities. Open space can be provided by minimizing lot sizes, setbacks, and frontage distances.

Table 2. 5. Better Site Design principles for lot development.

Principle	Description
Open Space Development	Utilize open space development that incorporates smaller lot sizes to minimize total impervious area, reduce total construction costs, conserve natural areas, provide community recreational space, and promote watershed protection.
Setbacks and Frontages	Consider minimum setbacks allowed by Beaufort County Community Development Code. Relax side yard setbacks and allow narrower frontages to reduce total road length in the community and overall site imperviousness. Relax front setback requirements to minimize driveway lengths and reduce overall lot imperviousness.
Sidewalks	Where practical, consider locating sidewalks on only one side of the street and providing common walkways linking pedestrian areas.
Driveways	Reduce overall lot imperviousness by promoting alternative driveway surfaces and shared driveways that connect two or more homes together.
Rooftop Runoff	Direct rooftop runoff to pervious areas such as yards, open channels, or vegetated areas and should avoid routing rooftop runoff to the roadway and the stormwater conveyance system.
Open Space Management	Clearly specify how community open space will be managed and designate a sustainable legal entity responsible for managing both natural and recreational open space.

For more detailed descriptions of these techniques, please reference *Better Site Design: A Handbook for Changing Development Rules in Your Community* (CWP, 1998) and Chapter 3 of *Low Impact Development in Coastal South Carolina: A Planning and Design Guide* (Ellis et al., 2014).

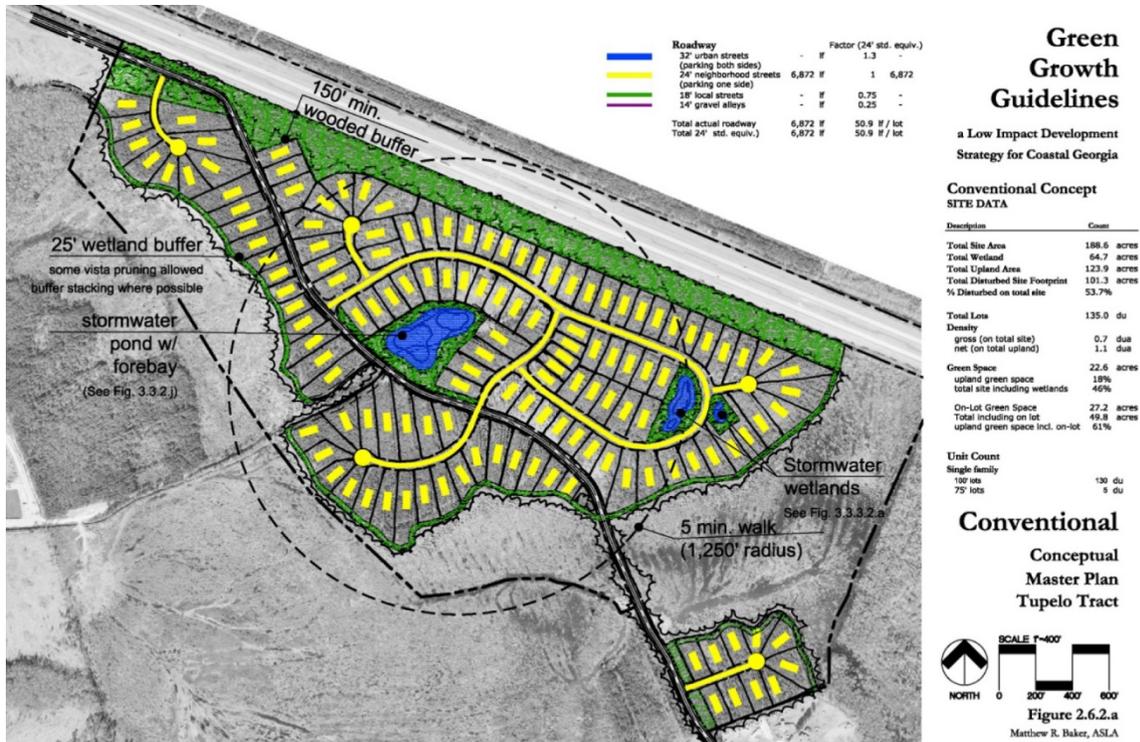


Figure 2.3. Conventional Site Design (source: Merrill et al., 2006).



Figure 2.4. Conservation Site Design (source: Merrill et al., 2006).



Figure 2.5. New Urbanist Site Design (source: Merrill et al., 2006).

2.1.8 Integrating Natural Resource Protection & Stormwater Management with the Site Planning & Design Process

In order to successfully *integrate* natural resource protection and stormwater management with the site planning and design process, site planning and design teams are encouraged to consider following questions at the beginning of the process:

- What valuable natural resources, both terrestrial and aquatic, can be found on the development site?
- How can better site planning techniques be used to protect these valuable natural resources from the direct impacts of the land development process?
- How can better site design techniques be used to minimize land disturbance and the creation of new impervious and disturbed pervious cover?
- What low impact development practices can be used to help preserve pre-development site hydrology and *reduce* post-construction stormwater runoff rates, volumes and pollutant loads?
- What stormwater management practices can be used to *manage* post-construction stormwater runoff rates, volumes and pollutant loads?
- Are there any site characteristics or constraints that prevent the use of any particular low impact development or stormwater management practices on the development site?

Although answering these questions is no easy task, they can be readily obtained within the context of the six-step *stormwater management planning and design process* outlined in Figure 2.1, and the steps are described in more detail below.

- **Step 1: Pre-Application Meeting**

It is recommended that a pre-application meeting between the applicant's site planning and design team and the Beaufort County Staff Review Team with development review authority occur at the very beginning of the stormwater management planning and design process. This meeting, which should occur during the site prospecting phase of the overall site planning and design process (Figure 2.6), helps establish a relationship between the site planning and design team and the Beaufort County Staff Review Team with development review authority. The pre-application meeting also provides an opportunity to discuss the local site planning and stormwater management design criteria that will apply to the proposed development project, which increases the likelihood that the remainder of the site planning and design process will proceed both quickly and smoothly.

- **Step 2: Review of Local, State, and Federal Stormwater Management, Site Planning, & Design Requirements**

Once a pre-application meeting has been completed, it is recommended that the site planning and design team review the local, state and federal requirements that will apply to the proposed development project. This review should occur during the site prospecting phase of the overall site planning and design process (Figure 2.6), while the feasibility study is still being completed.

During their review of stormwater management and site planning and design requirements, the applicant's site planning and design teams should also investigate opportunities and incentives for land conservation, and opportunities and incentives for conservation development as illustrated earlier in Figure 2.1.

- **Step 3: Natural Resources Inventory**

Once the potential development or redevelopment project has been deemed feasible, acceptable site reconnaissance and surveying techniques must be used to complete a thorough assessment of the natural resources, both terrestrial and aquatic, found on the development site. The identification and subsequent preservation and/or restoration of these natural resources helps reduce the negative impacts of the land development process "by design." The natural resources inventory should be completed during the site assessment phase of the overall site planning and design process (Figure 2.6). A map that is created to illustrate the results of the natural resources inventory, known as a site fingerprint, should be used to prepare a stormwater management concept plan for the proposed development project.

Once the natural resources inventory has been completed and a site fingerprint has been created, the site planning and design team should have a better understanding of a development site's characteristics and constraints. This information can be used to identify primary and secondary conservation areas (Figure 2.6. Buildable Area and Primary/Secondary Conservation Areas (source: Merrill et al., 2006).) and define the actual buildable area available on the development site. Along with information about adjacent land uses and available infrastructure (e.g., roads, utilities), the site

fingerprint can also be used to make some preliminary decisions about the layout of the proposed development project and to guide the creation of the stormwater management concept plan.

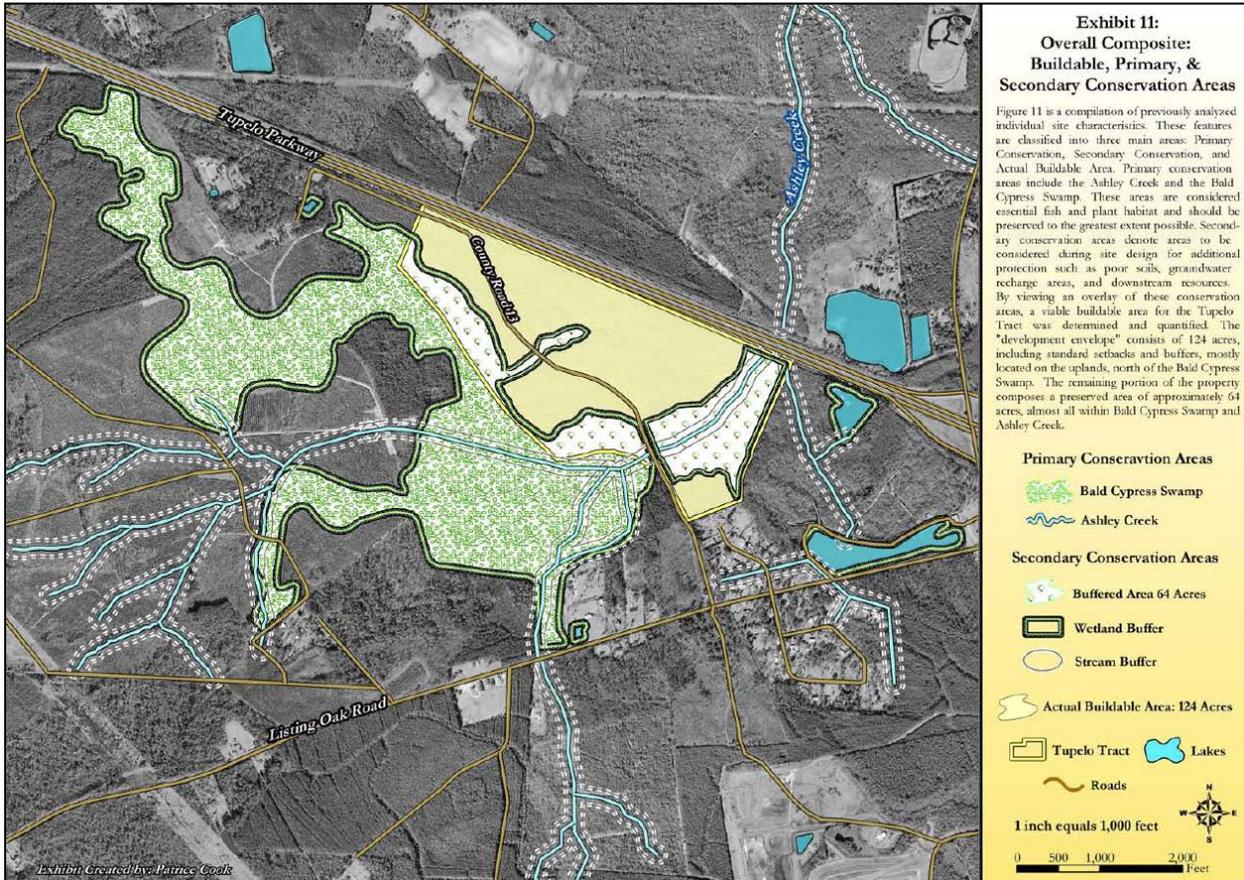


Figure 2.6. Buildable Area and Primary/Secondary Conservation Areas (source: Merrill et al., 2006).

- **Step 4: Prepare Stormwater Management Concept Plan**

After the natural resources inventory has been completed, it is recommended that the site fingerprint be used to develop a stormwater management concept plan for the proposed development project. The stormwater management concept plan should illustrate the layout of the proposed development project and should show, in general, how post-construction stormwater runoff will be managed on the development site.

The creation of a stormwater management concept plan allows the applicant's site planning and design team to make some preliminary decisions about the layout of the proposed development project. If it is submitted to the local development review authority prior to the preparation and submittal of the stormwater management design plan, it can also be used to solicit early feedback on the project and on the green infrastructure and stormwater management practices that will be used to manage post-construction stormwater runoff on the development site.

During the creation of the stormwater management concept plan, most of the site layout, including the layout of lots, buildings, roadways, parking areas, sidewalks and green infrastructure and stormwater management practices, will be completed. Therefore, it is very important that natural resource protection and stormwater management be considered throughout this part of the stormwater management planning and design process.

- **Step 5: Consultation Meeting**

Once a stormwater management concept plan has been created, it is recommended that the applicant's site planning and design team hold a consultation meeting with the Beaufort County Public Works Department development review authority. This meeting, which should occur right after completion of the stormwater management concept plan, provides an opportunity to discuss the proposed development project and the approach that was used to satisfy the stormwater management and site planning and design criteria that apply to the development site. It may be advantageous for the consultation meeting to take place on the development site after the concept plan submittal, but prior to approval. This meeting can be used to verify site conditions and feasibility of the proposed stormwater management concept plan.

- **Step 6: Prepare Stormwater Management Design Plan**

Subsequent to review and approval of the stormwater management concept plan, the site planning and design team should prepare a stormwater management design plan. The stormwater management design plan should detail how post-construction stormwater runoff will be managed on the development site and should include maps, narrative descriptions and design calculations (e.g., hydrologic and hydraulic calculations) that show how the stormwater management and site planning and design criteria that apply to the development project have been met. The stormwater management design plan should be submitted to the local development review authority for review and approval.

2.2 Submittal & Review Process of Stormwater Management Plans

The Stormwater Management Plan (SWMP) consists of the entire submittal package and includes the following components:

- Project description and narrative;
- Description of selected stormwater management systems;
- Erosion and sediment control plans;
- Sufficient information to evaluate the environmental characteristics of the affected areas, the potential impacts of the proposed development on water resources, the effectiveness and acceptability of stormwater best management practices (BMPs), and land covers for managing stormwater runoff;
- Supporting computations and drawings; and
- Construction, inspection, and maintenance schedules.

All SWMPs must include the Stormwater submittal checklist (Appendix D) and calculations summary. The plans must include the calculated stormwater retention volume (SWRv) for each BMP and for the overall project, the pre and post development peak flow comparison, extreme flood requirements, and any off-site retention or detention volume obligation.

The SWMP and accompanying documentation may be submitted according to the Beaufort County Public Works Department process, but the applicant must also submit one paper copy of the SWMP carrying the stamp of a registered professional engineer licensed in the State of South Carolina with all supporting documentation to Beaufort County Public Works Department.

Upon acceptance of a complete application (which includes payment of filing fees), the Beaufort County Public Works Department will review the SWMP and make a determination to approve, approve with conditions, or disapprove the SWMP. Relatively large and/or complicated projects tend to require a longer review time than smaller and less complicated projects. A written response of approval or disapproval will be provided to the applicant. If it is determined that more information is needed or that a significant number of changes must be made before the SWMP can be approved, the applicant must resubmit the applications with the revisions required and certified by the registered professional engineer according to the plan resubmittal process of the Beaufort County Public Works Department.

When a SWMP approval is granted, a final submission package is required, including the following:

- One PDF copy of the SWMP, certified by a registered professional engineer licensed in the State of South Carolina,
- A declaration of covenants that has been approved for legal sufficiency by the Beaufort County Public Works Department, and
- All supporting documents specified within this Manual or as requested during the review process according to the Beaufort County Public Works Department requirements.

2.2.1 Components of a Stormwater Management Plan

As itemized in the SWMP checklist in Appendix D Design Checklists, a SWMP includes the following:

Site Plan

The following information must be formatted to print as a standard drawing size of 24 by 36 inches. The site drawing will provide details of existing and proposed conditions:

- A cover page that contains a blank space measuring 7 inches wide by 9.5 inches high. The blank space must be located 1 inch below the top edge and 1 inch from the left edge of the page;
- A plan showing property boundaries and the complete address of the property;
- Lot number or property identification number designation (if applicable);
- North arrow, scale, and date;
- Property lines (include longitude and latitude);
- Location of easements (if applicable);
- Existing and proposed structures, utilities, roads, and other paved areas;
- Existing and proposed topographic contours;
- Soil information for design purposes;
- Area(s) of soil disturbance;
- Drainage area(s) within the limits of disturbance (LOD) and contributing to the LOD;
- Contributing drainage area (CDA) to each BMP;
- Location(s) of BMPs, marked with the BMP ID Numbers to agree with the BMP design summary list;
- Delineation of existing and proposed land covers including natural cover, compacted cover, and impervious surfaces. Consult Appendix G Compliance Calculator Instructions for details;
- Natural resources inventory with site fingerprint map;

- All plans and profiles must be drawn at a scale of 1 in. = 10 ft, 1 in. = 20 ft, 1 in. = 30 ft, 1 in. = 40 ft, 1 in. = 50 ft, or 1 in. = 100 ft. Although, 1 in. = 10 ft, 1 in. = 20 ft, and 1 in. = 30 ft, are the most commonly used scales. Vertical scale for profiles must be 1 in. = 2 ft, 1 in. = 4 ft, 1 in. = 5 ft, or 1 in. = 10 ft;
- Drafting media that yield first- or second-generation, reproducible drawings with a minimum letter size of No. 4 (1/8 inch);
- Location and size of existing utility lines including gas lines, sanitary lines, telephone lines or poles, electric utilities and water mains;
- A legend identifying all symbols used on the plan;
- Applicable flood boundaries and FEMA map identification number for sites lying wholly or partially within the 100-year floodplain;
- Site development plan and stormwater management narrative;
- Assess potential application of green infrastructure practices in the form of better site planning and design techniques. Low impact development practice should be used to the maximum extent practicable during the creation of a stormwater management concept plan. A demonstration of better site planning is required. The following site information and practices shall be considered:
 - Soil type (from Soil Study);
 - Depth of ground water on site;
 - Whether the type of development proposed is a hotspot as defined by the Ordinance and Design Manual and address how this influences the concept proposal;
 - Protection of primary and secondary conservation areas;
 - Reduced clearing and grading limits;
 - Reduced roadway lengths and widths;
 - Reduced parking lot and building footprints to minimize impervious surface;
 - Soil restoration;
 - Site reforestation/revegetation;
 - Impervious area disconnection;
 - Green roof (for redevelopment, infill and major substantial improvement projects); and
 - Permeable pavements.
- Stormwater Pollution Prevention Plan (SWPPP) or Erosion and Sediment Control narrative (for projects disturbing over an acre);
- Information regarding the mitigation of any off-site impacts anticipated as a result of the proposed development;
- Construction specifications;
- Design and As-Built Certification, including the following:
 - i Certification by a registered professional engineer licensed in the State of South Carolina seal that the site design, land covers, and design of the BMPs conforms to the standard of care applicable to the treatment and disposal of stormwater pollutants and that the Facility has been designed in accordance with the specifications required under the stormwater ordinance of the Beaufort County Public Works Department.
 - ii Submission one set of the As-Built drawings sealed by a registered professional engineer licensed in the State of South Carolina within 21 days after completion of construction of the site, all BMPs, land covers, and stormwater conveyances.
 - iii For a project consisting entirely of work in the public right-of-way (PROW), the submission of a Record Drawing certified by an officer of the project contracting company is acceptable if it details the as-built construction of the BMP and related stormwater infrastructure.

- Maintenance sheet for stormwater BMPs, including the following:
 - i A maintenance plan that identifies routine and long-term maintenance needs and a maintenance schedule;
 - ii A maintenance agreement and schedule for all post construction best management practices in a form and manner that meets the Beaufort County Public Works Department requirements.
 - iii For applicants using Rainwater Harvesting, submission of third-party testing of end-use water quality may be required at equipment commissioning as determined by the requirements in Appendix J Rainwater Harvesting Treatment and Management Requirements. Additional regular water quality reports certifying compliance for the life of the BMP may also be required in Appendix J Rainwater Harvesting Treatment and Management Requirements.

Stormwater Retention Volume Computations

The following summary calculations must be included on the plan set. Supporting documentation and the South Carolina DHEC C-SWPPP are not in the plan set but provided separately.

- Calculation(s) of the required SWRv for the entire site within the LOD and each site drainage area (SDA) within the LOD;
- Calculation(s) for each proposed BMP demonstrating retention value towards SWRv in accordance with Chapters 2 and 4;
- For Rainwater Harvesting BMP, calculations demonstrating the annual water balance between collection, storage, and demand, as determined using the Rainwater Harvesting Retention Calculator;
- For proprietary and non-proprietary BMPs follow the guidance in Chapter 4.13 to identify/receive approval or denial to use these practice(s); and
- Off-site stormwater volume requirement.

Pre-/Post-Development Hydrologic Computations

Include in the plan set a summary of the pre-/post-runoff analysis with the following information at a minimum:

- A summary of soil conditions and field data;
- Pre- and post-project curve number summary table;
- Pre and post construction peak flow summary table for the 2-, 10-, 25-, 50-, 100-year 24-hour storm events for each SDA within the project's LOD; and
- Flow control structure elevations.

Hydraulic Computations

Hydraulic computations for the final design of water quality and quantity control structures may be accomplished by hand or through the use of software using equations/formulae as noted in Chapters 3 and 4. The summary of collection or management systems will include the following:

- Existing and proposed SDA must be delineated on separate plans with the flow paths used for calculation of the times of concentration;
- Hydraulic capacity and flow velocity for drainage conveyances, including ditches, swales, pipes, inlets, and gutters. Plan profiles for all open conveyances and pipelines, with energy and hydraulic gradients for the 2-, 10-, 25-, 50-, 100-year, 24-hour storms;

- The proposed development layout including the following:
 - Location and design of BMP(s) on site, marked with the BMP ID Numbers;
 - Stormwater lines and inlets;
 - A list of design assumptions (e.g., design basis, 2 through 50-year return periods);
 - The boundary of the CDA to the BMP;
 - Schedule of structures (a listing of the structures, details, or elevations including inverts); and
 - Manhole to manhole profile, listing of pipe size, pipe type, slope, (i.e., a storm drain pipe schedule) computed velocity, and computed flow rate, energy grade line (EGL) and hydraulic grade line (HGL).

Supporting Documentation

Provide a written report with the following supporting documentation:

- Pre- and post-project curve number selection
- Time of concentration calculation;
- Travel time calculation;
- Hydrologic computations supporting peak discharges assumed for each SDA within the project's LOD for the 2-, 10-, 25-, 50-, and 100-year, 24-hour storm events;
- SC DHEC's Construction Stormwater Pollution Prevention Plan (C-SWPPP).

A professional engineer registered in the State of South Carolina must also submit the following:

1. Elevation and topographic data illustrating changes in topography and drainage;
2. Impacts upon local flood flows (2-, 10-, 25-, 50-, and 100-year storm events);
3. Identify areas where stormwater flows are discharged off-site or off-property;
4. For proposed off-site/property discharge points, perform analysis of receiving off-site conveyance systems to confirm safe conveyance from the proposed developed property, no negative impact to adjacent properties, and adequacy of the receiving, existing conveyance system for 25-yr storm flows. Such analysis shall be taken to point where the 25-yr storm conveyance is determined to be adequate in the public stormwater conveyance/infrastructure system; and
5. Documentation supporting safe passage of the 100-yr post development flow according to the 10% Rule (see Section 3.8);

2.2.2 Resubmission of Stormwater Management Plans

If changes occur in the design or construction of an accepted SWMP, the applicant may be required to resubmit the SWMP for approval. Examples of changes during design and construction that will require SWMP resubmission for review include, but may not be limited to the following:

1. Revision to the property boundary, property size, or LOD boundaries that may require redesigning BMPs;
2. Any change to SWRv through land cover designation change;
3. Change in compaction or infiltration rates due to construction activities;
4. Encountering contaminated soil or other underground source of contamination;
5. Changes to floodplain designation or requirements;
6. Changes in any component of the BMP that may adversely affect the intended capacity of the approved BMP, such as the following:

- a. Modification to approved BMP selection, dimensions, or location
 - b. Modification to approved material specification
 - c. Changes to the size, invert, elevation, and slopes of pipes and conveyances
 - d. Installation of new drains and conveyance structures
 - e. Need for a new storm sewer outlet connection to the sanitary/storm sewer main
 - f. Changes to the amount of off-site requirements
 - g. Changes to the CDA to a BMP
7. Revision to the approved grading and drainage divides and that may require redesigning BMPs;
 8. Relocation of an on-site storm sewer or conveyance; or
 9. Abandonment, removal, or demolition of a BMP.

If the applicant resubmits an SWMP after making changes, the resubmission must contain a list of the changes made and may be in the form of a response to comments. The resubmittal plans and calculations must include the stamp of the registered professional engineer in South Carolina.

However, if any of the following minor changes are made to the SWMP, resubmission is not required. These minor changes may be made anytime during inspection or at the as-built submittal by Beaufort County Public Works Department.

1. Changes to SWM components that do not adversely affect BMP capacity while in consultation with Beaufort County Public Works Department. The inspector should review the appropriate manufacturer's documentation to his/her satisfaction before approving such a change and should ensure that such changes are recorded as red line changes or deviations in the as-built plans. These changes include the following:
 - a. Changes to parts type of similar function (e.g. dewatering valve)
 - b. Change in hole pattern or size of underdrain pipe perforations
 - c. Change in project address, ownership, permit status, or zoning

Design Certifications

The engineer shall certify that this Plan satisfies all requirements of the Southern Lowcountry Ordinance and Stormwater Design Manual. The following statement with engineer's seal is required in the Plan submittal.

The engineering features of all stormwater best management practices (BMPs), stormwater infrastructure, and land covers (collectively the "Facility") have been designed/examined by me and found to be in conformity with the standard of care applicable to the treatment and disposal of stormwater pollutants. The Facility has been designed in accordance with the specification required under of Beaufort County Stormwater Ordinance.

2.3 Construction Inspection Requirements

2.3.1 Inspection Schedule & Reports

Prior to the approval of a SWMP, the applicant will submit a proposed construction inspection schedule. Beaufort County Public Works Department will review the schedule to determine if changes are required. The construction schedule should reflect the construction sequences defined in each BMP section Stormwater Best Management Practices (BMPs) of this Manual. The construction and inspection schedule must be included in the SWMP. Beaufort County Public Works Department may conduct inspections and file reports of inspections during construction of BMPs and site stormwater conveyance systems to ensure compliance with the approved plans.

Note: No stormwater management work may proceed past the stage of construction that Beaufort County Public Works Department has identified as requiring an inspection unless

- Beaufort County Public Works Department has issued an “approved” or “passed” report;
- Beaufort County Public Works Department has approved a plan modification that eliminates the inspection requirement; or
- Beaufort County Public Works Department has eliminated or modified the inspection requirement in writing.

Beaufort County Public Works Department may require that the professional engineer responsible for sealing the approved SWMP, the professional engineer responsible for certifying the as-built SWMP, or, for a project entirely in the PROW, the officer of the contracting company responsible for certifying the Record Drawing be present during inspections.

If Beaufort County Public Works Department conducts an inspection and finds work that is not in compliance with the SWMP, Beaufort County Public Works Department may issue a Notice of Violation, and the applicant must take prompt corrective action. The written notice provides details on the nature of corrections required and the time frame within which corrections must be made.

2.3.2 Inspection Requirements Before & During Construction

Beaufort County Public Works Department construction stormwater inspection form is provided in Appendix E Construction Inspection Form.

Preconstruction Meetings. These meetings are required prior to the commencement of any land-disturbing activities and prior to the construction of any BMPs. The applicant is required to contact Beaufort County Public Works Department to schedule preconstruction meetings three (3) days prior to beginning any construction activity subject to the requirements Beaufort County Public Works Department.

Inspections During Construction. The applicant is required to contact Beaufort County Public Works Department to schedule inspection three (3) days prior to any stage of BMP construction, or other construction activity, requiring an inspection. For large, complicated projects, the applicant and Beaufort County Public Works Department may agree during the preconstruction meeting to an alternative approach such as a weekly notification schedule. Any such agreement must be made in writing and signed by all parties. Beaufort County Public Works Department will revert to the 3-day notification procedure if the agreement is not followed.

During construction, Beaufort County Public Works Department may require the presence of the professional engineer responsible for sealing the approved SWMP; the professional engineer responsible for certifying the as-built SWMP; or for a project entirely in the PROW, the officer of the contracting company responsible for certifying the Record Drawing.

Final Inspection. The applicant is required to contact Beaufort County Public Works Department to schedule a final inspection one week prior to the completion of a BMP construction to schedule a final inspection of the BMP. Upon completion of the BMP, Beaufort County Public Works Department will conduct a final inspection to determine if the completed work was constructed in accordance with approved plans.

Inspection Requirements by BMP Type. Chapter 4 Stormwater Best Management Practices (BMPs) of this Manual provides details about the construction sequences for each BMP. After holding a preconstruction meeting, regular inspections will be made at the following specified stages of construction:

- **Infiltration Systems and Bioretention Areas** may be inspected at the following stages to ensure proper placement and allow for infiltration into the subgrade:
 - During on-site or off-site percolation or infiltration tests;
 - Upon completion of stripping, stockpiling, or construction of temporary sediment control and drainage facilities;
 - Upon completion of excavation to the subgrade;
 - Throughout the placement of perforated PVC/HDPE pipes (for underdrains and observation wells) including bypass pipes (where applicable), geotextile materials, gravel, or crushed stone course and backfill; and
 - Upon completion of final grading and establishment of permanent stabilization;
- **Flow Attenuation Devices**, such as open vegetated swales upon completion of construction;
- **Retention and Detention Structures**, at the following stages:
 - Upon completion of excavation to the sub-foundation and, where required, installation of structural supports or reinforcement for structures, including but not limited to the following:
 - During testing of the structure for water tightness;
 - During placement of structural fill and concrete and installation of piping and catch basins;
 - During backfill of foundations and trenches;
 - During embankment construction; and
 - Upon completion of final grading and establishment of permanent stabilization.
- **Stormwater Filtering Systems**, at the following stages:
 - Upon completion of excavation to the sub-foundation and installation of structural supports or reinforcement for the structure;
 - During testing of the structure for water tightness;
 - During placement of concrete and installation of piping and catch basins;
 - During backfill around the structure;
 - During prefabrication of the structure at the manufacturing plant;
 - During pouring of floors, walls, and top slab;
 - During installation of manholes/trap doors, steps, orifices/weirs, bypass pipes, and sump pit (when applicable);
 - During placement of the filter bed; and
 - Upon completion of final grading and establishment of permanent stabilization.

- **Green Roof Systems**, at the following stages:
 - During placement of the waterproofing layer, to ensure that it is properly installed and watertight;
 - During placement of the drainage layer and drainage system;
 - During placement of the growing media, to confirm that it meets the specifications and is applied to the correct depth (certification for vendor or source must be provided);
 - Upon installation of plants, to ensure they conform to the planting plan (certification from vendor or source must be provided); and
 - At the end of the first or second growing season, to ensure desired surface cover specified in the Care and Replacement Warranty has been achieved.

2.3.3 Final Construction Inspection Reports

Beaufort County Public Works Department will conduct a final inspection to determine if the completed work is constructed in accordance with approved plans and the intent of this Manual and the Stormwater Ordinance. Within 21 days of the final inspection, the applicant must submit an as-built package, including one PDF copy of the as-built SWMP certified by a registered professional engineer licensed in the State of South Carolina. For a project consisting entirely of work in the PROW, the submission of a Record Drawing certified by an officer of the project contracting company is acceptable if it details the as-built construction of the BMPs, related stormwater infrastructure, and land covers.

A registered professional engineer licensed in South Carolina is required to certify as-built SWMPs and state that all activities including clearing, grading, site stabilization, the preservation or creation of pervious land cover, the construction of drainage conveyance systems, the construction of BMPs, and all other stormwater-related components of the project were accomplished in strict accordance with the approved SWMP and specifications. As stated in Section 2.2.2 Resubmission of Stormwater Management Plans, all plan changes are subject to Beaufort County Public Works Department approval. The as-built certification must be on the original SWMP.

Upon completion, these plans will be submitted to Beaufort County Public Works Department for processing. The estimated time for processing will be two weeks (10 working days), after which the plans will be returned to the engineer. Beaufort County Public Works Department will provide the applicant with written notification of the final inspection results.

2.3.4 Inspection for Preventative Maintenance

The Stormwater Ordinance requires maintenance inspections for BMPs and land covers to ensure their ongoing performance is in compliance with their original design. The inspection will occur at least once every three (3) years. Maintenance inspection forms are provided in Appendix F Maintenance Inspection Checklists. Beaufort County Public Works Department may conduct these maintenance inspections, though it may, in certain circumstances, allow a property to self-inspect and provide documentation.

Beaufort County Public Works Department will maintain maintenance inspection reports for all BMPs that they inspect and are provided by the landowner. The reports will evaluate BMP functionality based on the detailed BMP requirements of Stormwater Best Management Practices (BMPs) and inspection forms found in Appendix F Maintenance Inspection Checklists.

If, after an inspection by Beaufort County Public Works Department, the condition of a BMP presents an immediate danger to the public safety or health because of an unsafe condition or improper maintenance, Beaufort County Public Works Department may take such action as may be necessary to

protect the public and make the BMP safe. Any costs incurred by Beaufort County Public Works Department may be assessed against the owner(s).

2.4 Inspections & Maintenance

2.4.1 Inspections & Maintenance Responsibilities

A site with an approved SWMP must also have a responsible party inspect and maintain the BMPs and land covers according to the inspections and maintenance schedule in the SWMP and this Manual. Land covers must be maintained in type and extent as approved. Approved BMPs must be kept in good condition, including all the engineered and natural elements of each practice, as well as conveyance features (e.g., grade surfaces, walls, drains, structures, vegetation, soil erosion and sediment control measures, and other protective devices). All repairs or restorations must be in accordance with the approved SWMP.

A Maintenance Agreement including an exhibit stating the owner's specific maintenance responsibilities must be recorded with the property deed at the Record of Deeds. An inspection and maintenance schedule for any BMP will be developed for the life of the project and shall state the inspection and maintenance to be completed, the time for completion, and who will perform the inspections and maintenance. The schedule will be printed on the SWMP and will appear as an exhibit in the Maintenance Agreement.

2.4.2 Inspection & Maintenance Agreements

Inspection and maintenance obligations are binding on current and future owners of a property subject to recorded covenants. Beaufort County Public Works Department ~~will~~ not issue final approval of a complete set of the SWMP for private parcels until the applicant has executed a stormwater maintenance agreement providing notice of this obligation to current and subsequent owners of the land served by the BMP(s) and land covers. Inspection and maintenance agreements by regulated projects include providing access to the site and the BMP(s) at reasonable times for regular inspection by Beaufort County Public Works Department and for regular or special assessments of property owners, as needed, to ensure that the BMP(s) is maintained in proper working condition and the land covers are retained as approved in the SWMP. An example of the declaration of covenants/maintenance agreement for a site with BMPs and designated land covers is provided at the end of this chapter.

The applicant must record the agreement as a declaration of covenants with Beaufort County Public Works Department Recorder of Deeds. The agreement must also provide that, if after written notice by Beaufort County Public Works Department to correct a violation requiring maintenance work, satisfactory corrections are not made by the owner(s) of the land served by the BMP within a reasonable period of time, not to exceed 45 to 60 days unless an extension is approved in writing by Beaufort County Public Works Department. Beaufort County Public Works Department may perform all necessary work to place the BMP in proper working condition. The owner(s) of property served by the BMP will be assessed the cost of the work and any potential penalties/fines.

As-Built Submittals

One set of As-Built drawings sealed by a registered professional engineer licensed in the State of South Carolina must be submitted as required by the procedure for handling close out documents for private development projects by Beaufort County Planning and Zoning department.

The following items must be completed and provided:

General Information:

- Words As-Built in or near the project title
- As-Built Signature/Approval block on each sheet
- As-builts shall have a coordinate system based on the South Carolina Coordinate System North American Datum of 1983 (NAD83).
- Elevations shown shall be based on the North American Vertical Datum of 1988 (NAVD88).
- Vicinity map
- Sheets numbered correctly
- Project ID number, Project Name, Permit number and name, address and contact information of project engineer
- All measurements and coordinates shall be shown on all drainage structures, detention and BMP structure outlets, outlet control structures and manholes.
- Any change to BMP capacities, dimensions, specifications or location shall be shown as mark-through of the original design on the drawings
- Elevations to the nearest 0.1 ft.

Basins:

- At least two benchmarks on the plans
- Profile of the top of berm
- Cross-section of emergency spillway at the control section
- Profile along the centerline of the emergency spillway
- Cross-section of berm at the principle spillway
- Elevation of the principle spillway crest or top of structure elevations
- Elevation of the principle spillway inlet and outlet invert
- Riser diameter/dimensions and riser base size
- Diameter, invert elevation and sizes of any stage orifices, weirs or storm drain pipes
- Barrel diameter, length, and slope
- Types of material used
- Outfall protection length, width, depth, size of rip rap and filter cloth
- Size, location, and type of anti-vortex and trash rack device (height and diameter, elevations and spacing)
- Pipe cradle information
- On plan view show length, width and depth of pond and contours of the basin area so that design volume is specified
- As-built spot elevations with the disturbed area required for basin construction in sufficient detail to provide accurate as-built contours
- Core trench limits and elevations of bottom of cut off trench
- Show length width and depth of outfall rip rap
- Certification by a Geotechnical Engineer for compact and unified soil classes
- Vegetation cover certification
- Show location of planted landscaping
- Utility locations and elevations encountered, test pitted and/or relocation during contract work

Storm Drain Piping:

- At least two benchmarks on the plans
- Diameter and class of pipe
- Invert of pipe at outfall, structures and/or field connections

- Slope of pipe
- Pipe lengths (show stationing)
- Types of materials
- Location of all pipes and structures horizontally on the plan
- Length, width and depth of all rip rap and other outfall protection as specified
- Elevation of rip rap at outfall and at changes in grade
- Utility locations and elevations encountered, test pitted and/or relocation during contract work

Post construction BMP Specific details:

- Provide as-built details as described for each best management practice in Chapter 4.

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Chapter 3. Minimum Control Requirements

3.1 Introduction

This chapter establishes the minimum stormwater control standards necessary to implement the Southern Lowcountry Stormwater Ordinance within Beaufort County Public Works Department. The term “runoff reduction” is used throughout this chapter to describe the retention of the stormwater on site. The SWRV is used to describe the volume of stormwater to be retained on site.

Two levels of stormwater retention are prescribed, the 85th and the 95th percentile storm, and are assigned based on a site’s subwatershed as identified by the U.S. Geological Survey Hydrologic Unit Code 12 (HUC-12) presented in Section 3.5.1 below. In addition, peak discharge control of the post-development 2-, 10-, 25-, 50-, 100-year, 24-hour storms to their predevelopment flow shall be provided by a combination of structural controls, GI/LID practices and other non-structural BMPs. As well, requirements to manage the 100-yr, 24-hour storm event are provided in the extreme flood event section below. Further, this Manual and Appendices provide the framework and necessary tools to document the methods proposed by development plans to comply with these requirements. It should be noted that stormwater ponds are considered the least favorable structural best management practice to meet the SWRV and water quality requirements of this Manual.

3.2 Regulated Site Definition

According to the Stormwater Ordinance, the design criteria of this Manual shall be applicable to any new development, redevelopment or major substantial improvement activity, including, but not limited to, site plan applications, public improvement projects, and subdivision applications that meet the applicability standards found in Chapter 1.4.

The Southern Lowcountry stormwater design requirements are applied according to the flow chart in Figure 3.1 and should be determined as follows:

- 1) In sequence, first determine which HUC-12 watershed that the project is in according to Table 3.1. Stormwater design criteria for the development follows the watershed area in which it is located. Next, determine the square feet of impervious area to be created, added or replaced as a part of the development or redevelopment. Will the project disturb greater than 5000 sq feet If the answer is “yes”, the project plan must meet the requirements for stormwater management in this Manual for their respective watershed area.
- 2) If a project is a major substantial improvement, refer to section 1.4.1 it must meet the water quality criteria for its respective watershed protection area to the maximum extent practicable (MEP) or obtain off-site stormwater credit. The terms MEP and off-site stormwater credit are further explained in Section 3.9 and 3.10 below. A waiver to meet Peak control requirements for major substantial improvement projects may be applied for. Approval is at the discretion of the Public Works Director or their designee.

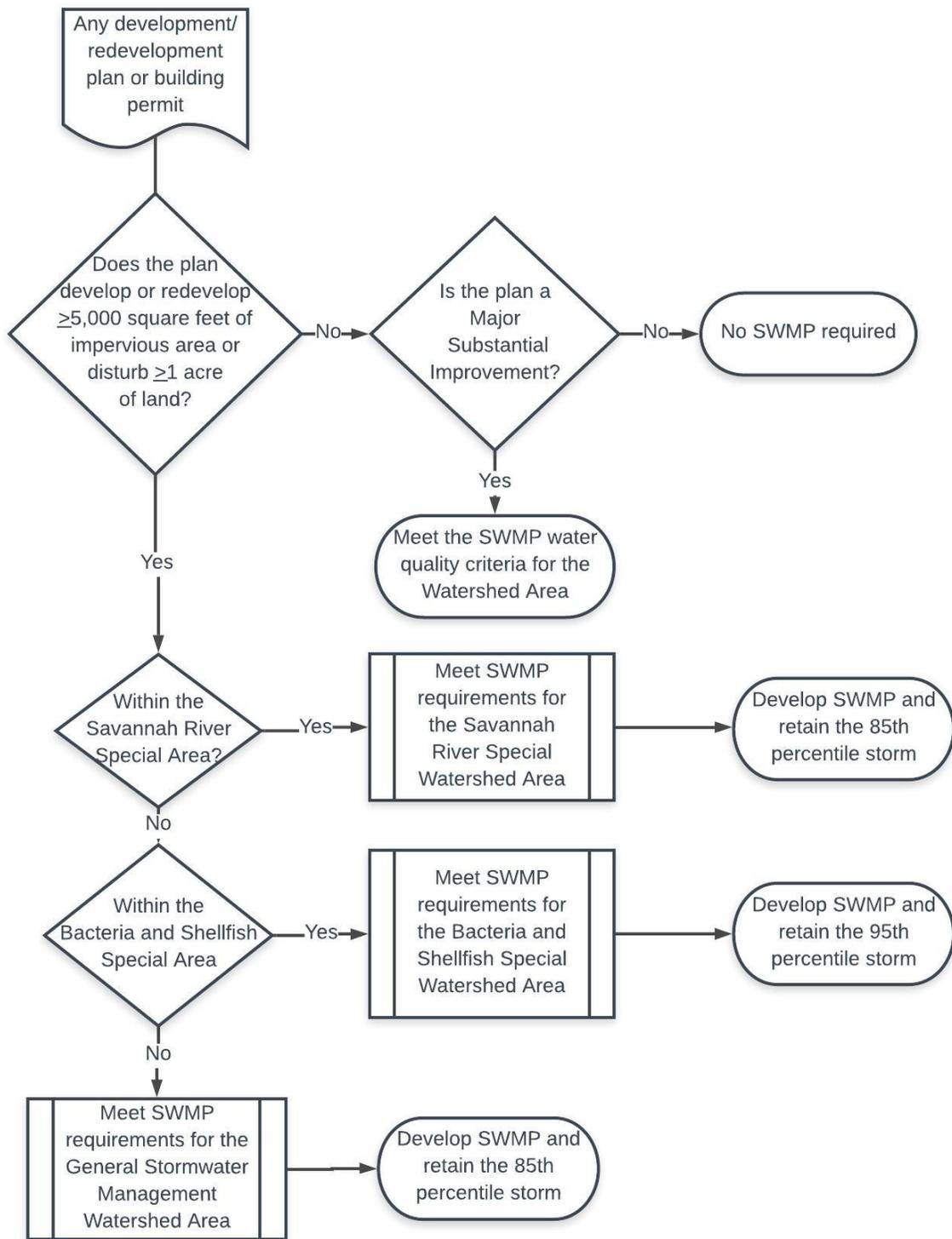


Figure 3.1. Southern Lowcountry Stormwater Design Manual applicability diagram.

3.3 Infill & Redevelopment

An infill project is one on a previously platted property that may or may not have stormwater management capacity in its original development plan. Regardless of size, infill that is part of a larger common plan of development, even through multiple, separate, and distinct land disturbing activities that may take place at different times and on different schedules must comply with this Manual. Such projects may include Planned Unit Developments (PUDs) that have stormwater systems built that do not meet the requirements of this Manual. If the proposed project meets the applicability criteria of Section 1.4.1, the stormwater plan review in this Manual is necessary. If the development's original stormwater management plan is sufficient to meet the current requirements of this Manual and is documented through approved plans and as-built drawings, or current field measurements and engineering calculations, no further stormwater requirements must be met. When the infill project is part of an original plan that does not meet the current stormwater requirements, the level of stormwater management that is provided in the current development may be credited toward the current volume and hydrologic analysis. Infill locations that, due to the municipal jurisdiction's zoning or land use requirements or site conditions, cannot meet the requirements of this Manual must complete the maximum extent practicable (MEP) evaluation in Section 3.9 for approval by the Public Works Director and/or their designee for project advancement/approval.

Similarly, redevelopment may be credited for the level of stormwater in place. If the redevelopment's original stormwater management plan is sufficient to meet the current requirements of this Manual and is documented through approved plans and as-built drawings, or current field measurements and engineering calculations, no further stormwater requirements must be met. When the redevelopment is part of an original plan that does not meet the current stormwater requirements, the level of stormwater management that is provided in the current development may be credited toward the current volume and hydrologic analysis. Redevelopment projects that, due to the municipal jurisdiction's zoning or land use requirements or site conditions, cannot meet the requirements of this Manual must complete the maximum extent practicable (MEP) evaluation in Section 3.9 for project approval.

3.4 Stormwater Runoff Quality & Peak Discharge Control

Since its inception, the Clean Water Act was designed to address the water quality impacts of stormwater runoff. As it has been applied through successive stormwater permit cycles, the Act's requirements have been interpreted to mean application of stormwater best management practices to the maximum extent practicable. The U.S. Environmental Protection Agency (EPA) has stated that such conditions include specific tasks or best management practices (BMPs), BMP design requirements, and performance requirements (EPA, 81 Fed. Reg. 3).

Consistent with the EPA's Phase II MS4 permit, this Manual requires that stormwater runoff shall be adequately treated before it is discharged from a development site. A stormwater management system is assumed to meet the stormwater runoff quality criteria by satisfying the stormwater runoff volume criteria for its respective Watershed Area presented in this Manual. If any of the required stormwater runoff volume cannot be reduced on the site, due to impractical site characteristics or constraints, the following questions shall be addressed in the permitting process:

1. Can the required stormwater volume be obtained from an adjacent site owned or available for stormwater retention purposes;
2. Is there available stormwater retention volume within the adjacent right-of-way and available through fee-in-lieu arrangements within this jurisdiction; and
3. Is a waiver granted based on a maximum extent practicable evaluation?

Further, a stormwater management system is presumed to comply with these criteria if:

- It intercepts and treats stormwater runoff in stormwater management practices that have been selected, designed, constructed and maintained in accordance with this Manual;
- It is provided with documentation to show that total suspended solids, nitrogen and bacteria removal were considered during the selection of the stormwater management practices that will be used to intercept and treat stormwater runoff on the development site;
- It is designed to provide the amount of stormwater load reduction specified in the latest edition of this Manual; and
- It manages the peak flow and extreme flood event storms in accordance with this Manual.

3.5 Southern Lowcountry Stormwater Management Performance Requirements

Stormwater management requirements of this Manual are intended to enhance the quality of development, protect and enhance stormwater quality and management, protect aquatic resources from the negative impacts of the land development process, address water quality impairments or a total maximum daily load, as identified by the South Carolina Department of Health and Environmental Control (DHEC), or address localized flooding issues.

3.5.1 Watershed Protection Area Designations

Not all watersheds of the Southern Lowcountry region require the same level of post-construction stormwater management. Currently, three watershed protection areas are designated with specific unique stormwater management requirements based on the current and anticipated water quality control measures for their contributing watersheds. The Southern Lowcountry Stormwater Ordinance provides Beaufort County Public Works Department the flexibility and authority to designate sub watersheds or drainage areas as Special Watershed Protection Areas that may lead to more restrictive requirements or special criteria. Such special designations and criteria will be provided as a future appendix to this manual.

In the Southern Lowcountry, impairments include recreational water use impairment from bacteria (*Enterococcus* for saltwater and *E. coli* for freshwater), aquatic life use impairment from turbidity or dissolved oxygen, and shellfish harvesting use impairment from fecal coliform bacteria. Stormwater best management practices for these types of impairments include erosion and sediment control for turbidity impairments, illicit discharge detection, vegetated conveyances, vegetated buffers, pet waste programs, and post-construction runoff control. Currently, Southern Lowcountry water quality impairments do not include nutrient impairments, but nutrients can also be addressed through erosion and sediment control and the stormwater best management practices outlined in this Manual.

Most of Beaufort County and the lower reaches of the Jasper County watersheds have shellfish receiving waters or are recreational waters and are therefore sensitive to bacteria impairments. Land development and redevelopment projects in these watersheds require greater scrutiny to ensure that

low impact development methods are designed, implemented and maintained to be protective of these water uses.

Watersheds tributary to the Savannah River in the Southern Lowcountry include most of the freshwater wetlands of the region. River water quality is excellent and is a supply for drinking water for the City of Savannah and the Beaufort Jasper Water and Sewer Authority. Savannah River impairments downstream of the I-95 bridge are primarily aquatic life use due to low dissolved oxygen. Since the Savannah River is the boundary of Georgia and South Carolina, it is reasonable to align stormwater requirements within Jasper County with those in Chatham and Effingham Counties, GA. Stormwater permits for the Georgia jurisdictions require use of the Georgia Coastal Stormwater Supplement to the Georgia Stormwater Management Manual, which is primarily a green infrastructure/low impact development (GI/LID) design Manual with requirements specific to the Georgia coastal counties.

The remaining watersheds of the Southern Lowcountry are more upland areas and in agricultural or silvicultural use or are conservation lands. For these areas new development is subject to stormwater management requirements similar to previous county requirements. This Manual unifies stormwater management standards across the designated watersheds rather than differing across county or jurisdictional lines.

The map in Figure 3.2 outlines the boundaries of the three watershed protection areas of the Southern Lowcountry. Requirements specific to each area are further developed in this chapter. Table 3.1 lists the US Geological Survey 12-Digit Hydrologic Unit Code (HUC-12) for the watersheds in each area. To identify a site's HUC-12, refer to the South Carolina DHEC Watershed Atlas, available online at <https://gis.dhec.sc.gov/watersheds/>. After identifying the site's HUC 12, use Table 3.2 to identify the watershed protection area.

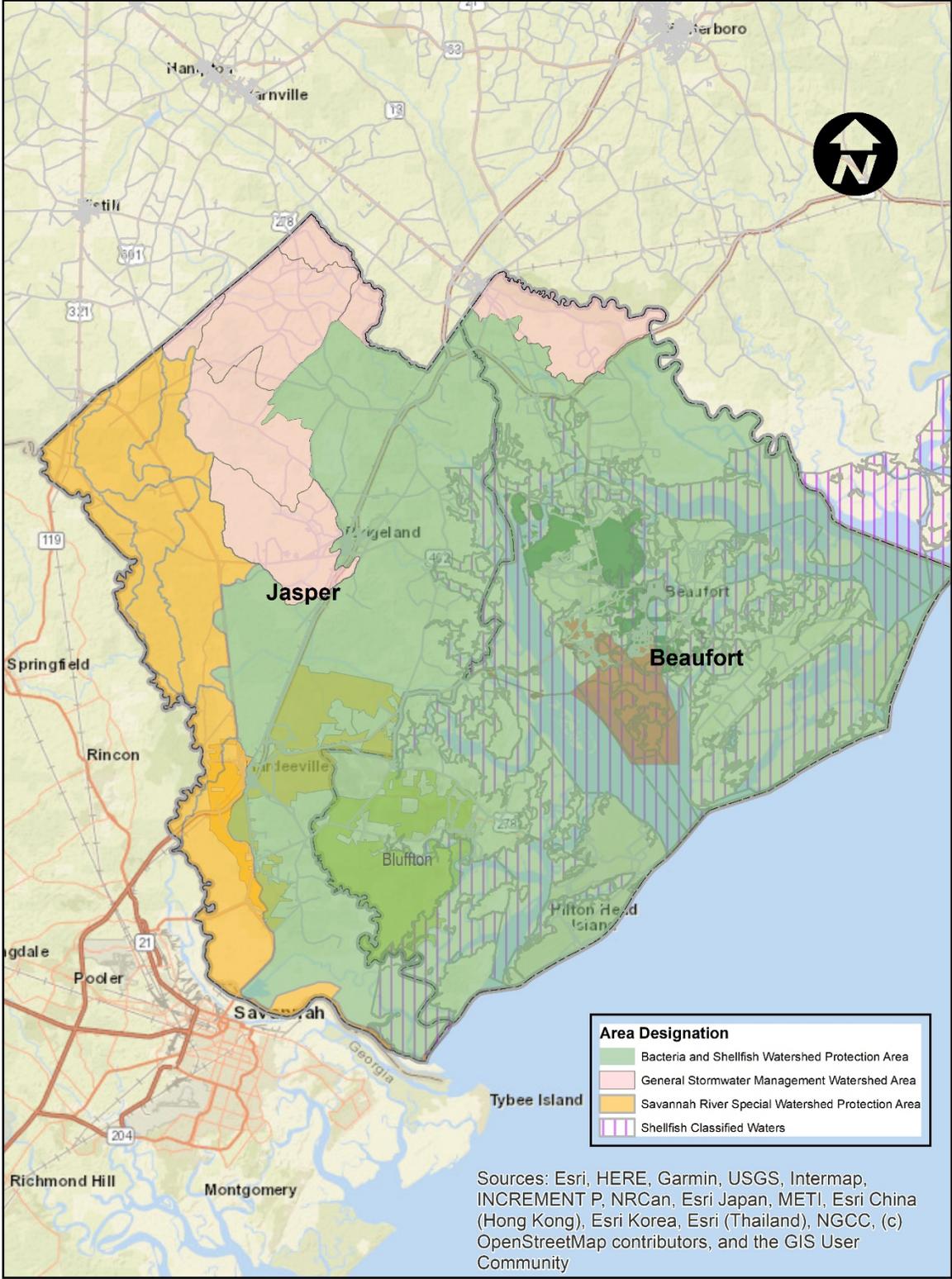


Figure 3.2. Watershed Protection Areas of the Southern Lowcountry.

Table 3.1. Watershed Protection Area HUC-12 Codes.

General Stormwater Management Watershed Areas		Savannah River Watershed Protection Area	
HUC-12 No.	Watershed Name	HUC-12 No.	Watershed Name
030502070704	Middle Combahee River	030601090107	Hog Branch-Savannah River
030502080301	Johns Pen Creek	030601090301	Cypress Branch
030502080302	Cypress Creek	030601090302	Black Swamp
030502080404	Mcpherson Creek-Coosawhatchie River	030601090303	Coleman Run
030502080405	Early Branch-Coosawhatchie River	030601090304	Sand Branch
030601100101	Gillison Branch	030601090305	Dasher Creek-Savannah River
030601100102	Upper Great Swamp	030601090307	Outlet Savannah River
Bacteria and Shellfish Watershed Protection Area			
HUC-12 No.	Watershed Name	HUC-12 No.	Watershed Name
030502070706	Lower Combahee River	030502080605	Boyd Creek-Broad River
030502071101	Wimbee Creek	030502080606	Colleton River
030502071102	Coosaw River	030502080607	Chechessee River
030502071103	Morgan River	030502080608	Broad River-Port Royal Sound
030502071104	Coosaw River-St. Helena Sound	030502100101	Harbor River-St. Helena Sound
030502080406	Bees Creek	030502100102	Harbor River-Trenchards Inlet
030502080407	Tulifiny River-Coosawhatchie River	030601090306	Wright River
030502080501	Battery Creek	030601100103	Lower Great Swamp
030502080502	Upper Beaufort River-Atlantic Intracoastal Waterway	030601100201	Upper New River-Atlantic Intracoastal Waterway
030502080503	Lower Beaufort River-Atlantic Intracoastal Waterway	030601100202	Lower New River-Atlantic Intracoastal Waterway
030502080601	Pocotaligo River-Broad River	030601100301	May River
030502080602	Huspa Creek	030601100302	Broad Creek
030502080603	Whale Branch	030601100303	Cooper River-Calibogue Sound
030502080604	Euhaw Creek	030601100304	Calibogue Sound

3.5.2 Overall Performance Requirements

Based on the watershed water quality criteria, its impairment status, or stormwater permit requirements, development and redevelopment stormwater management performance requirements will differ. These requirements are interpreted in terms of sizing and performance criteria. Table 3.2 presents a summary of the sizing criteria used to achieve the stormwater management performance requirements for each watershed protection area.

Table 3.2. Watershed Area Overall Performance Requirements.

General Stormwater Management Watershed Protection Areas	Savannah River Watershed Protection Area
Overall Performance Requirements	Overall Performance Requirements
<ul style="list-style-type: none"> • Water Quality: Implement Better Site Design, maintain pre-development hydrology of the site to the Maximum Extent Practicable (MEP) for the 85th percentile storm event. • Peak Control: Control post-development peak runoff discharge rate to pre-development rate for: 2-, 10- and 25-year, 24-hour design storm events. • Accommodate the 100-year, 24-hour storm event conveyance through the site and downstream without causing damage/inundation to structures. Provide 10% rule analysis. • As a pollutant removal minimum, intercept and treat stormwater runoff volume to at least an 80 percent reduction in total suspended solids load, 30 percent reduction of total nitrogen load and 60 percent reduction in bacteria load. • Complete a natural resources inventory for new site development applications. 	<ul style="list-style-type: none"> • Water Quality: Implement Better Site Design, retain the 85th percentile storm event on-site to the MEP or obtain off-site credit. • Peak Control: Control post-development peak runoff discharge rate to pre-development rate for: 2-, 10- and 25-year, 24-hour design storm events. • Accommodate the 100-year, 24-hour storm event conveyance through the site and downstream without causing damage/inundation to structures. Provide 10% rule analysis. • As a pollutant removal minimum, intercept and treat stormwater runoff volume to at least an 80 percent reduction in total suspended solids load, 30 percent reduction of total nitrogen load and 60 percent reduction in bacteria load. • Complete a natural resources inventory for new site development applications.
Rationale	Rationale
The previous Jasper County stormwater design manual specified these overall performance requirements.	The Savannah River watershed adjoins Georgia counties that are subject to similar overall performance requirements as outlined in the Georgia Coastal Stormwater Supplement.
Bacteria and Shellfish Watershed Protection Area	
Overall Performance Requirements	
<ul style="list-style-type: none"> • Water Quality: Implement Better Site Design and retain the 95th percentile storm on-site with approved infiltration/filtering BMPs. Fulfill MEP requirements or, as a last resort, fulfill off-site credit and/or fee-in-lieu requirements. • As a pollutant removal minimum, intercept and treat stormwater runoff volume to at least an 80 percent reduction in total suspended solids load, 30 percent reduction of total nitrogen load and 60 percent reduction in bacteria load. 	<ul style="list-style-type: none"> • Peak control: Control the post-development peak runoff discharge rate for the 2, 10, 25, 50, 100-year, 24-hour design storm events to the pre-development discharge rates. • Accommodate the 100-year, 24-hour storm event conveyance through the site and downstream without causing damage/inundation to structures. Provide 10% rule analysis. • Complete a natural resources inventory for new site development applications.
Rationale	
The Bacteria and Shellfish Watershed Protection Areas are either impaired or have TMDLs, or the receiving waters are classified for shellfish harvesting. These watersheds require greater protection due to their Clean Water Act status or water quality classification. The site’s natural resource inventory is a necessary component of permit application.	

3.5.3 Southern Lowcountry Stormwater Precipitation & Runoff

As in the natural environment, a site's stormwater runoff volume depends upon soil conditions and land cover. To evaluate each site's development plan, this Manual relies on the rainfall runoff estimating methods of the Natural Resources Conservation Service National Engineering Handbook (NEH). Sometimes referred to as the curve number method or soil cover complex method, NEH chapter 9 describes the runoff response to rainfall events based on hydrologic soil group (HSG A, B, C or D) and land cover type with an integer between 29 and 100 (NRCS, 2004). Accordingly, information documenting the site's soils, their permeability, predeveloped land use or natural cover, and post-developed land cover, as well as the shallow groundwater table, are required in development plans in order to review and permit the development activity.

Precipitation event size and distribution are set by this Manual for the three watershed protection areas that make up the Southern Lowcountry.

The precipitation event distribution terms used in this Manual are defined as follows:

85th Percentile Storm is the 24-hour rainfall amount that according to the National Oceanic and Atmospheric Administration records for the past 30 years in which 85% of all rainfall events do not exceed at the nearest US Weather Service station to the County seat. For the General Stormwater Management Watershed Areas and the Savannah River Watershed Protection Areas, this number is 1.16 inches of rainfall.

95th Percentile Storm is the 24-hour rainfall amount that according to the National Oceanic and Atmospheric Administration records for the past 30 years in which 95% of all rainfall events do not exceed at the nearest US Weather Service station to the County seat. For the Bacteria and Shellfish Watershed Protection Areas this is 1.95 inches of rainfall.

Plans submitted for new development or redevelopment must demonstrate through accepted hydrologic methods that the development at post-construction will attenuate and treat the prescribed storm events. This includes volume reduction, peak flow management and extreme flood protection both on site and downstream.

3.5.4 Savannah River Watershed Protection Area

Upon implementation of this Manual, any applicable new development, redevelopment or major substantial improvement in the designated HUC-12 watersheds that are part of the Savannah River watershed shall meet the following requirements:

- Complete a natural resources inventory for new site development applications.
- Document use of Better Site Design.
- Retain the 85th percentile storm event on-site to the MEP or obtain off-site credit.
- Control the post-development peak runoff discharge rate for the 2, 10 and 25-year, 24-hour design storm events to the pre-development discharge rates.
- Accommodate 100-year, 24-hour storm event through the development without causing damage to the on-site and offsite structures. Provide 10% rule analysis.
- At a minimum, intercept and treat stormwater runoff volume to at least an 80 percent reduction in total suspended solids load, 30 percent reduction of total nitrogen load and 60 percent reduction in bacteria load.

3.5.5 Bacteria & Shellfish Watershed Protection Area

Upon implementation of this Manual, any applicable new development, redevelopment or major substantial improvement in the designated HUC-12 watersheds that are part of the Bacteria and Shellfish Watershed Protection Area shall meet the following requirements:

- Complete a natural resources inventory for new site development applications.
- Document use of Better Site Design.
- Retain the 95th percentile storm on-site with approved infiltration/filtering BMPs.
- Fulfill MEP requirements or, as a last resort, fulfill off-site credit and/or fee-in-lieu requirements.
- At a minimum, intercept and treat stormwater runoff volume to at least an 80 percent reduction in total suspended solids load, 30 percent reduction of total nitrogen load and 60 percent reduction in bacteria load.
- Control the post-development peak runoff discharge rate for the 2, 10, 25, 50, and 100-year, 24-hour design storm events to the pre-development discharge rates.
- Accommodate the 100-year, 24-hour storm event conveyance through the site and downstream without causing damage/inundation to structures. Provide 10% rule analysis.

3.5.6 General Stormwater Management Watershed Area

Upon implementation of this Manual, any applicable new development, redevelopment or major substantial improvement in the designated HUC-12 watersheds for the General Stormwater Management Watershed Area shall meet the following requirements:

- Complete a natural resources inventory for new site development applications.
- Document use of Better Site Design.
- Maintain pre-development hydrology of the site to the Maximum Extent Practicable (MEP) for the 85th percentile storm event.
- Control post-development peak runoff discharge rate for the 2, 10, 25, 50, and 100-year, 24-hour design storm events to pre-development discharge rates.
- Accommodate 100-year, 24-hour storm event through the development without causing damage to the on-site and offsite structures. Provide 10% rule analysis.
- As a pollutant removal minimum, intercept and treat stormwater runoff volume to at least an 80 percent reduction in total suspended solids load, 30 percent reduction of total nitrogen load and 60 percent reduction in bacteria load.

3.5.7 Runoff Reduction & Pollutant Removal

It is the minimum criteria of this Manual that a site's stormwater best management practices shall retain the precipitation event size for its watershed protection area as summarized in Section 3.5.2. Through successive application of the practices below and that are described in detail in Chapter 4, provide at least an 80% reduction in total suspended solids loads, 30% reduction of total nitrogen load, and 60% reduction in bacteria load (Jasper County, 2011).

Stormwater best management practices, when built according to the standards in Chapter 4 and maintained according to the site's maintenance agreement, can be expected to achieve runoff reduction and pollutant removal efficiencies according to Table 3.3. These values are to be used in the pollutant removal documentation and are used within the stormwater runoff reduction calculator in Appendix H. Other water quality credits may be assigned for BMPs based on the determination by Beaufort County Public Works Department and valid study results presented with the Stormwater Management Plan submittal.

Table 3.3. Pollutant Removal Efficiencies of Structural BMPs.

BMP	Water Quality Credits			
	Runoff Reduction	TSS % Removal	Total N % Removal	Bacteria % Removal
Bioretention - No Underdrain	100% ¹	100% ¹	100% ⁶	100% ⁶
Bioretention – Internal Water Storage	75% ¹	85% ¹	85% ⁴	80% ⁵
Bioretention - Standard	60% ²	85% ¹	75% ⁴	80% ⁵
Permeable Pavement - Enhanced	100% ¹	100% ¹	100% ⁶	100% ⁶
Permeable Pavement - Standard	30% ²	80% ¹	45% ⁴	30% ⁶
Infiltration	100% ¹	100% ¹	100% ⁶	100% ⁶
Green Roof	100% ³	100% ⁶	100% ⁶	100% ⁶
Green Roof - Irrigated	50% ³	50% ⁶	50% ⁶	50% ⁶
Rainwater Harvesting	100% ³	100% ⁶	100% ⁶	100% ⁶
Impervious Surface Disconnection	40% ²	80% ¹	40% ⁴	40% ⁶
Grass Channel	10% ²	50% ¹	25% ⁴	30% ⁵
Grass Channel - Amended Soils	20% ²	50% ¹	35% ⁴	30% ⁵
Dry Swale	60% ²	85%	70% ⁴	80% ⁵
Wet Swale	0% ¹	80% ¹	25% ⁴	60% ⁵
Regenerative Stormwater Conveyance	0% ¹	80% ¹	40% ⁶	80% ⁶
Filtering Systems	0% ³	80% ¹	30% ⁴	80% ⁶
Storage Practices	0% ³	60% ¹	10% ⁴	60% ⁵
Stormwater Ponds	0% ¹	80% ¹	30% ⁴	60% ⁵
Stormwater Wetlands	0% ¹	80% ¹	25% ⁴	60% ⁵
Tree Planting and Preservation	see section 4.12			
Proprietary Practices	see section 4.13			
Conservation Areas	see section 4.14			

Notes:

The following resources were used to develop the runoff reduction and pollutant removal values in the above table.

1. (ARC, 2016).
2. (Hirschman, 2018).
3. (DOEE, 2013)
4. (Hirschman, 2018). Nitrogen removal values from this source were applied to the remaining volume after runoff reduction was applied. The values provided in the table above represent the results of this application.
5. (Chesapeake Stormwater Network, 2018)
6. Best professional judgement was used where a BMP's pollutant removal values were not available in the above sources, or conflicts were present. In all cases, a BMP's pollutant removal value must be at least as high as its runoff reduction values (for example, if a BMP is assigned a runoff reduction value of 100%, it will also have TSS, nitrogen, and bacteria removal rates of 100%). In addition, it was assumed that a Regenerative Stormwater Conveyance (RSC) will have similar nitrogen removal to bioretention systems, so the nitrogen removal value from the Runoff Reduction Method was applied as described in reference 4, above. It was also assumed that both RSCs and filtering systems will have the same bacterial removal rate as bioretention (with no runoff reduction).

3.6 Erosion & Sediment Control (ESC) Requirements

The design and management of construction site runoff control measures for all qualifying developments as defined in the Ordinance shall be in accordance with SCDHEC NPDES General Permit for Stormwater Discharges from Construction Activities, the SCDHEC Erosion and Sediment Reduction and Stormwater Management regulations and its most current version of standards, where applicable. Beaufort County Public Works Department reserves the right to require additional erosion and sediment control or a higher standard of measure and make their requirement a condition of a development permit approval.

3.7 Retention Standard & Volume

This section provides the formulas and rationale for use of the runoff reduction method to compare predeveloped and post-development hydrology for projects submitted for approval to the Southern Lowcountry jurisdictions.

Runoff reduction is defined as “the total annual runoff volume reduced through canopy interception, soil infiltration, evaporation, transpiration, rainfall harvesting, engineered infiltration, or extended infiltration” (Hirschman, 2008). The formula to calculate the volume reduced through successive application of stormwater best management practices originates with the Natural Resources Conservation Service (NRCS) method of estimating direct runoff from storm rainfall and the curve number method of NEH Chapter 9 (NEH, 2004). As shown in Equation 3.1, rainfall event runoff (Q) is a function of depth of event rainfall (P) over the watershed, the initial abstraction (I_a) and the maximum potential retention (S).

Equation 3.1. Curve number runoff equation.

$$Q = \frac{(P - I_a)^2}{(P - I_a) + S}$$

$$I_a = 0.2S$$

$$Q = \frac{(P - 0.2S)^2}{(P + 0.8S)}$$

$$Q - R = \frac{(P - 0.2S)^2}{(P + 0.8S)}$$

$$S = \frac{100}{CN} - 1$$

Where:

- Q = Runoff depth (in)
- P = Depth of rainfall event for the designated watershed protection area (85th or 95th percentile rain event)
- I_a = Initial abstraction (in)
- S = Potential maximum retention after runoff begins (in)
- CN = Runoff curve number
- R = Retention storage provided by runoff reduction practices (in)

Not all stormwater BMPs provide runoff reduction equally. Through the crediting procedures of the Compliance Calculator found in Appendix H and the retention volumes required in this section, designers will be able to evaluate their proposed designs and submit for approval in a unified process across the Southern Lowcountry jurisdictions.¹

Supplemental information on the terms below can be found in the *Low Impact Development in Coastal South Carolina: Planning and Design Guide*, and the Georgia Stormwater Management Manual (Ellis, K. et al., 2014; ARC, 2016).

The Stormwater Retention Volume (SWRv) is the volume of stormwater runoff that is required to be retained, post-development. It is calculated as shown in Equation 3.2 for the entire site and for each site drainage area (SDA). The SDA is defined as the area that drains to a single discharge point from the site or sheet flows from a single area of the site. A development site may have multiple SDAs and runoff coefficients.

Equation 3.2. Stormwater retention volume (SWRv) equation

$$SWRv = \frac{P \times [(Rv_I \times I) + (Rv_C \times C) + (Rv_N \times N)]}{12}$$

Where:

- $SWRv$ = Volume required to be retained (cubic feet)
 P = Depth of rainfall event for the designated watershed protection area (85th or 95th percentile rain event)
 Rv_I = Runoff coefficient for impervious cover and BMP cover based on SCS hydrologic soil group (HSG) or soil type
 I = Impervious cover surface area (square feet)
 Rv_C = Runoff coefficient for compacted cover based on soil type
 C = Compacted cover surface area (square feet)
 Rv_N = Runoff coefficient for forest/open space based on soil type
 N = Natural cover surface area (square feet)
 12 = Conversion factor (inches to feet)

	Rv Coefficients			
	A soils	B Soils	C Soils	D Soils
Forest/Open Space (Rv_N)	0.02	0.03	0.04	0.05
Managed Turf (Rv_C)	0.15	0.20	0.22	0.25
Impervious Cover (Rv_I)	0.95	0.95	0.95	0.95
BMP	0.95	0.95	0.95	0.95

The Compliance Calculator in Appendix H uses best available pollutant removal efficiencies for total suspended solids, total nitrogen and fecal indicator bacteria. Use of the compliance calculator allows the designer to evaluate alternative designs to arrive at compliance with the runoff reduction and pollutant removal requirements and clearly summarize them for the local plan reviewer. The compliance

¹ Compliance Calculator instructions are found in Appendix G

calculator output is a necessary submittal for a plan reviewer to evaluate selected BMPs to demonstrate compliance with the watershed protection area standards of this Manual.

3.7.1 Total Suspended Solids, Nutrients, & Bacteria

The minimum pollutant removal performance requirements for all watersheds of the Southern Lowcountry include the interception and treatment of stormwater runoff volume to at least an 80% reduction in total suspended solids load, 30% reduction of total nitrogen load, and 60% reduction in bacteria load. These requirements are established for the following reasons.

Stormwater in the Lowcountry conveys the plant nutrients nitrogen and phosphorus. Nitrogen tends to dissolve in water, but phosphorus is adsorbed to suspended solids predominantly. Control of total suspended solids through the BMPs in this Manual will also remove a proportional amount of phosphorus. Relying on the judgement of stormwater researchers and other state design manuals, the approach for the Southern Lowcountry is similar. If a BMP is effective at runoff reduction or retention of stormwater, it is similarly effective at removal of the initial volume of suspended solids (NCDEQ, 2014).

Many of the Southern Lowcountry watersheds at the HUC-12 size are directly tributary to bacteria and shellfish impaired waters. As these watersheds develop with rooftops, roads and other impervious surfaces, there is an increasing potential for bacteria in the stormwater from wildlife populations (deer, racoons, waterfowl), pet waste, septic system discharges and sanitary sewer system malfunctions. Similarly, nutrients can be expected to increase due to fertilizer use in erosion control practices, managed turf and landscaping, septic system leachate, and atmospheric deposition on impervious surfaces. Best management practices, along with better site design practices, can be used to reduce bacteria and nutrients in stormwater to the benefit and restoration of Southern Lowcountry water quality.

3.7.2 Hydrologic & Hydraulic Analysis

In order to prevent an increase in the duration, frequency and magnitude of downstream overbank flooding and scouring, this Manual requires that enough stormwater detention be provided on a development site to control the post-development peak runoff discharge to the predevelopment runoff rates for the 2, 10, 25, 50, and 100 -year, 24-hour storm events. The capacity of the existing downstream receiving conveyance system for all off-site discharge points must be determined to be adequate. An analysis of the downstream conveyance capacity to accommodate the site's post development 25- and 100-year, 24-hour peak flow shall be provided in the engineering report. Discharge to the public right-of-way of the SC State highway system shall comply with the SCDOT Requirements for Hydraulic Design Studies. Necessary upgrades within the public right-of-way due to inadequate capacity for the post-development 25-yr flow must be identified during the permit application process. Upgrades to the downstream system to accommodate the 100-yr 24-hour flow must be considered through the MEP process outlined in Section 3.9. Documentation supporting safe passage of the 100-yr post development flow to the downstream point where the detention or storage area comprises 10% of the total drainage area, and an analysis of the surrounding neighborhood area to identify any existing capacity shortfalls or drainage blockages is required for plan approval. This analysis is called the 10% analysis rule in Section 3.8 of this Manual.

The recommended 2, 10, 25, and 100-year, 24-hour storm event values from Appendix F of the South Carolina DHEC Storm Water Management BMP Handbook, July 31, 2005 for Beaufort and Jasper Counties are in Table 3.4².

Table 3.4. Rainfall depth (inches) for the Southern Lowcountry.

County	Return Period (years)			
	2	10	25	100
Beaufort	4.5	6.9	8.4	11.0
Jasper	4.2	6.4	7.8	10.2

In this Manual, Appendix I General Design Criteria and Guidelines provides the acceptable methodologies and computer models for estimating runoff hydrographs before and after development, as well as design criteria for stormwater collection systems and land cover designations. The following are the acceptable methodologies and computer models for estimating runoff hydrographs before and after development. These methods are used to predict the runoff response from given rainfall information and site surface characteristic conditions. The design storm frequencies used in all of the hydrologic engineering calculations will be based on design storms required in this Manual unless circumstances make consideration of another storm intensity criterion appropriate:

- Rational Method (limited to sites under 10 acres)
- Urban Hydrology for Small Watersheds TR-55
- Storage-Indication Routing
- HEC-1, WinTR-55, TR-20, ICPR v3 or 4 and SWMM computer models

These methods are given as valid in principle and are applicable to most stormwater management design situations in the Southern Lowcountry.

The following conditions should be assumed when developing predevelopment, pre-project, and post-development hydrology, as applicable:

- The design storm duration shall be the 24-hour rainfall event, using the NRCS (SCS) Type III rainfall distribution with a maximum six-minute time increment.
- The predeveloped peaking factor shall be 200 for new development (Blair et al., 2012).
- The post development peaking factor shall be 400.
- For new development sites the predeveloped condition shall be calculated as a composite CN based on the HSG and meadow conditions (NEH, 2004).
- For infill and redevelopment sites, the predeveloped condition shall be calculated as a composite CN based on the HSG and the land cover type and hydrologic condition at the time of the project's initial submittal.

² Until SCDHEC updates its Stormwater Management BMP Handbook rainfall table to the NOAA Atlas 14 values, the Southern Lowcountry region shall use the Handbook Appendix F rainfall table for 24 hour storm events.

- Antecedent Runoff Condition (ARC) II is the average adjustment factor for calculations using TR-55. ARC III is to be used for wetter conditions such as areas that receive irrigation water harvested from stormwater ponds and for poorly drained soils.

Project designs must include supporting data and source information. All storm sewer systems shall be analyzed for both inlet and outlet control (including tailwater effects) by using the following:

- Equations and nomographs as shown in the Federal Highway Administration (FHWA) Hydraulic Design Services (HDS) publication No. 5.
- Computer programs that calculate the actual hydraulic grade line for the storm sewer system can be used, provided all losses (friction, bend, junction, etc.) are taken into account using the appropriate loss coefficient (K) values.
- Design tailwater condition elevation shall be supported by a reasonable resource and/or analysis.
- Allowable headwater. The allowable headwater of all culverts, pipe systems, open channels, bridges and roadway culverts shall be established following the SCDOT Requirements for Hydraulic Design Studies.

All culverts, pipe systems, and open channel flow systems shall be sized in accordance with the design criteria found in Appendix I Hydrology and Hydraulics Design Requirements.

3.7.3 Maintenance Easements

Maintenance easements are provided for the protection and legal maintenance of stormwater management facilities not within a right-of-way. Drainage easements shall be required in subdivisions over any portion of a stormwater management facilities not within a right-of-way and necessary for the functioning of the system. Drainage easements for all facilities must be shown on construction drawings and approved by the stormwater manager. The easements shall be designated on the plan prior to issuance of a development permit and recorded in public records with copy of recorded easement submitted prior to Beaufort County Public Works Department permit termination. The minimum allowable width of drainage easements may be as shown in Table 3.5.

Table 3.5. Drainage maintenance access easements.

Stormwater Management Facility	Minimum Easement Width
Closed systems (storm sewers/pipes/culverts)	diameter + 4 ft + 2D(20-ft minimum)*
Open drainage systems	
Bottom width 20 ft or less	15 ft + BW + 2SD (30 ft minimum)**
Bottom width 20 ft to 40 ft	30 ft + BW + 2SD**
Bottom width greater than 40 ft	40 ft + BW + 2SD**
Retention/detention BMPs	20 ft around facility***
Pond Maintenance Access	A 20' maintenance access easement between lot lines and top of bank shall be provided for stormwater ponds with a permanent pool. The easement shall be provided for boat trailer access, and for all structure maintenance and repair. No permanent structures (mechanical, electrical, phone, fences) or landscaping are allowed within the 20' pond maintenance access easement.

***Where:**

D = Depth from grade to pipe invert

****Where:**

BW = Bottom width

S = Side slope

D = Depth of opening

Note: The minimum required width and configuration of drainage easements may be modified if deemed necessary by the stormwater manager for justifiable reasons.

3.8 Extreme Flood Requirement: 10% Rule

The peak discharge generated by the 100-year, 24-hour storm event under post-development conditions is considered the extreme peak discharge. The intent of the extreme flood protection is to prevent flood damage from infrequent but large storm events, maintain the boundaries of the mapped 100-year floodplain, and protect the physical integrity of the best management practices as well as downstream stormwater and flood control facilities. The 100-yr flow is to be used in the routing of runoff through the drainage system and stormwater management facilities to determine the effects on the facilities, adjacent property, and downstream. Emergency spillways of best management practices should be designed appropriately to pass the resulting flows safely.

Documentation supporting safe passage of the 100-year post-development flow shall be provided by the applicant/engineer. In order to prevent an increase in the duration, frequency and magnitude of downstream extreme flooding over existing conditions, an evaluation must be provided to include downstream analysis to the point where the project comprises 10% of the total contributing drainage area. The 10% rule evaluation must address existing conveyance system capacity and “pinch points” where a pipe/culvert would be overtopped and where the pipe/culvert will need to be upgraded or the peak discharge rate will need to be limited to the capacity of the downstream system.

The 10% rule recognizes the fact that a structural BMP control providing detention has a “zone of influence” downstream where its effectiveness can be felt. Beyond this zone of influence, the structural control becomes relatively small and insignificant compared to the runoff from the total drainage area at that point. Based on studies and master planning results from a large number of sites, that zone of influence is considered to be the point where the drainage area controlled by the detention or storage facility comprises 10% of the total drainage area. For example, if the drainage control drains 10 acres, the zone of influence ends at a point where the total drainage area is 100 acres or greater (ARC, 2016).

Demonstration of safe passage of the 100-year, 24-hour storm shall include a stage storage analysis of the system, an inflow/outflow comparison of the system, and construction of a table showing peak stage elevations in comparison to safe freeboards to structures of the system and adjacent buildings/structures/infrastructure. Safe passage to the receiving water also requires that there be no additional downstream flooding or other environmental impacts (e.g., stream channel enlargement, degradation of habitat).

Typical steps in the application of the 10% rule are:

1. Determine the target peak flow for the site for predevelopment conditions.
2. Using a topographic map, determine the lower limit of the zone of influence (10% point)

3. Using a hydrologic model, determine the predevelopment peak flows and timing of those peaks at each tributary junction beginning at the pond outlet and ending at the next tributary junction beyond the 10% point.
4. Change land use on the site to post-development and rerun the model.
5. Design the structural control facility such that the overbank flood protection (25-year) post-development flow is adequately conveyed to the lower limit of the zone of influence and the Extreme Flood (100-year) post-development flow does not impact any existing structures within the area of zone of influence.
6. If the overbank flood protection (25-year) post-development flow is not adequately conveyed to the lower limit of the zone of influence and/or Extreme Flood (100-year) post-development flow is shown to impact any structure, the structural control facility must be redesigned or one of the following options considered:
 - a. Work with Beaufort County Public Works Department to reduce the flow elevation through channel or flow conveyance structure improvements downstream.
 - b. Obtain a flow easement from downstream property owners to the 10% point.
 - c. Request a detention waiver from Beaufort County Public Works Department. This waiver would be for water quantity control only and best management practices to achieve water quality goals will still be required.

3.9 Maximum Extent Practicable

Maximum extent practicable (MEP) is the language of the Clean Water Act that sets the standards to evaluate efforts pursued to achieve pollution reduction to the Waters of the United States. The MEP refers to management practices; control techniques; and system, design, and engineering methods for the control of pollutants. It allows for considerations of public health risks, societal concerns, and social benefits, along with the gravity of the problem and the technical feasibility of solutions. The MEP for stormwater management is achieved, in part, through a process of selecting and implementing different design options with various structural and non-structural stormwater best management practices (BMPs), where ineffective BMP options may be rejected, and replaced when more effective BMP options are found (DOEE, 2019).

There must be a serious and demonstrated attempt to comply with this Manual, and practical solutions may not be lightly rejected. If project applicants implement and demonstrate only a few of the least expensive BMPs, and the regulated volume has not been retained, it is likely that the MEP standard has not been met. If, on the other hand, a project applicant implements all applicable and effective BMPs except those shown to be technically infeasible, then the project applicant would have achieved retention to the MEP.

Major land-disturbing activities, infill and redevelopment projects, and projects in the existing public right-of-way, must achieve the SWRv, and meet peak flow requirements for channel and extreme flood protection to the MEP. Through application of stormwater best management practices on site or at an off-site property within the same stormwater drainage catchment, land development projects should be able to comply with the Southern Lowcountry Stormwater Ordinance. It is the applicant's responsibility to demonstrate to the greatest extent that the requirements of this Manual can be met for the proposed development. The applicant must fully demonstrate that the requirements of the Manual are not possible or feasible before entering into a MEP analysis, and only after the concurrence and

approval of the Public Works director and/or their designee of Beaufort County Public Works Department based on the project submittals, documentation and discussions. The applicant must realize that if the requirements of the Manual cannot be met, the site may not be conducive for development, as proposed, in the interest of public safety and welfare.

When a new land development project, infill or redevelopment cannot meet the volume and peak flow requirements of this Manual, the following design and review process is required to comply with the MEP requirement. This evaluation is intended to be completed during the concept review stage of plan development.

- 1) Demonstrate how BSD has been implemented to the maximum extent practicable or document site restrictions that prevent BSD application.
- 2) List the site restrictions that prevent the on-site use of the stormwater BMPs of this Manual.
- 3) Cite justification for not being able to retain the SWRv and attain the required peak discharge limits.
- 4) Is there off-site capacity in the same drainage catchment as defined by Beaufort County Public Works Department to meet the volume and/or peak flow requirements for the site's contributing drainage area(s)?
- 5) Does the publicly maintained stormwater drainage system have sufficient capacity for the development site's extreme flood peak flow?
- 6) Develop a cost versus aggregated stormwater retention volume achieved curve for the site's contributing drainage area. A minimum of five cost points with three of the BMP alternatives in series as a treatment train are necessary for the curve. Include the evaluation off-site capacity cost. Identify the inflection point of the cost curve to identify the optimal solution where increased cost does not result in increased effectiveness.
- 7) The optimum aggregated retention value and BMP selection and size analysis must be submitted as a part of the stormwater management plan for the project.
- 8) Offsite stormwater volume retention credit or fee-in-lieu documents will be required for project completion.

The MEP submittal must provide documentable evidence of the process the applicant has performed that demonstrates the restrictions to the use and implementation of BMPs and approved by the Beaufort County Public Works Director and/or their designee and to meet the requirements of this Manual in whole or in part.

3.10 Off-Site Stormwater Management

All stormwater management design plans shall include on-site stormwater management practices, unless post-construction stormwater runoff in an off-site or regional stormwater management practice is approved according to this Section.

The off-site or regional stormwater management practice must be located on property legally dedicated to that purpose, be designed and sized to meet the post-construction stormwater management criteria presented in this Manual, provide a level of stormwater quality and quantity control that is equal to or greater than that which would be provided by on-site green infrastructure and stormwater management practices, be in the same drainage catchment, as defined by Beaufort County Public Works Department, as the project area, and have an associated inspection and maintenance agreement and plan. In addition, appropriate stormwater management practices shall be installed, where necessary, to protect

properties and drainage channels that are located between the development site and the location of the off-site or regional stormwater management practice.

To be eligible for compliance through the use of off-site stormwater management practices, the applicant must submit a stormwater management design plan to Beaufort County Stormwater Department that demonstrates the adequacy of the off-site or regional stormwater management practice, and demonstrates, to the satisfaction of the Beaufort County Public Works Department that the off-site or regional stormwater management practice will not result in any of the following impacts:

- (1) Increased threat of flood damage or endangerment to public health or safety;
- (2) Deterioration of existing culverts, bridges, dams, and other structures;
- (3) Accelerated streambank or streambed erosion or siltation;
- (4) Degradation of in-stream biological functions or habitat; or,
- (5) Water quality impairment in violation of state water quality standards and/or violation of any other state or federal regulations.

3.11 Waivers

Individuals seeking a waiver from the requirements of this Ordinance may submit to the (*administrator*) a request for a waiver in accordance with the Southern Lowcountry Stormwater Design Manual.

(1) Request of a Waiver at Staff Level

A written request for a waiver is required and shall state the specific waiver sought and the reasons, with supporting data, a waiver should be granted. The request shall include all information necessary to evaluate the proposed waiver. Requests must outline the need for such a waiver, such as site constraints, soil characteristics, or similar engineering limitations. Cost shall not be considered cause for a waiver. This waiver would be for water quantity control only and best management practices to achieve water quality goals will still be required. The applicant will address the criteria below for consideration of a waiver approval:

- a. What exceptional circumstances to the site are evident that on-site or off-site stormwater management requirements cannot be met?
- b. What unnecessary hardship is being caused?
- c. How will denial of the waiver be inconsistent with the intent of the Ordinance?
- d. How will granting the waiver comply with the intent of the Ordinance?
- e. How are state and federal regulations still being met?

(2) Review of Waivers

The Public Works Director and/or their designee will conduct a review of the request and will issue a decision within thirty (30) working days of receiving the request.

Chapter 4. Stormwater Best Management Practices (BMPs)

4.1 Standard Stormwater BMP Design Sections

This chapter summarizes and outlines performance criteria for 13 stormwater best management practice (BMP) categories that include:

- Bioretention (4.3)
- Permeable Pavements (4.4)
- Infiltration (4.5)
- Green Roofs (4.6)
- Rainwater Harvesting (4.7)
- Impervious Surface Disconnection (4.8)
- Open Channel Systems (4.9)
- Filtering Systems (4.10)
- Storage Practices (4.11)
- Ponds (4.12)
- Stormwater Wetlands (4.13)
- Tree Planting and Preservation (4.14)
- Proprietary Practices (4.15)

Following these criteria is the criteria to credit for stormwater benefit the use of conservation areas and open space preservation.

4.1.1 Format of Standard Stormwater BMP Design Sections

BMP performance criteria are based on several critical design factors to ensure effective and long-lived BMPs. For each BMP, the following factors are discussed:

- General Feasibility
- Conveyance
- Pretreatment
- Design and Sizing
- Landscaping
- Construction Sequencing
- Maintenance
- Stormwater Compliance Calculations

Design components that differ from these specifications, but meet their intent, may be included at Beaufort County Public Works Department's discretion.

4.1.2 Standard Nomenclature

In this chapter, and throughout the guidebook, the terms, *must* or *shall*, denote required aspects of BMPs or their design and implementation. The term, *should*, denotes a recommendation, however, justification may be necessary for design or implementation that does not correspond to certain recommendations.

4.2 Summary of BMP Stormwater Management Capabilities, Site Applicability, & Physical Feasibility

Stormwater management requirements for a given site vary based on the site's location, and minimum control requirements discussed in detail in Section 3.5.

4.2.1 Stormwater Retention & Water Quality Treatment

It is important to note that this Manual, and the associated compliance calculators, make a distinction between stormwater retention volume and stormwater water quality treatment. Not all BMPs achieve stormwater retention and/or water quality treatment equally, as was summarized in Table 3.3. The level to which a BMP provides stormwater retention and water quality treatment is provided in the BMP summary table of each BMP. The stormwater runoff reduction (SWRv) rates are expressed as a percentage of the storage volume provided by the BMP. Calculations for determining storage volume are included in each BMP's specifications. Each BMP's performance on the water quality parameters of total suspended solids, nitrogen and bacteria are also included in the BMP summary table. Note that many BMPs whose main purpose is water quality treatment typically do not have enough volume control to manage larger storm events.

4.2.2 Site Applicability

Certain BMPs are more appropriate than others in certain land uses. Table 4.1 describes the site applicability for each BMP for the following factors:

- Rural Use: This column indicates whether or not the stormwater management practice is typically suited for use in rural areas and on low-density development sites.

- **Suburban Use:** This column indicates whether or not the stormwater management practice is typically suited for use in suburban areas and on medium-density development sites.
- **Urban Use:** This column identifies the stormwater management practices that are typically suited for use in urban and ultra-urban areas where space is at a premium.
- **Construction Cost:** This column assesses the relative construction cost of each of the stormwater management practices.
- **Maintenance:** This column assesses the relative maintenance burden associated with each stormwater management practice. Note that all stormwater management practices require routine inspection and maintenance.

Table 4.1. Site applicability for BMPs.

BMP	Rural Use	Suburban Use	Urban Use	Construction Cost	Maintenance
Bioretention	Yes	Yes	Yes	Medium	Medium
Permeable Pavement	Maybe	Yes	Yes	High	High
Infiltration	Yes	Yes	Yes	Medium	Medium
Green Roof	Maybe	Yes	Yes	High	Low
Rainwater Harvesting	Yes	Yes	Yes	Medium	Medium
Disconnection	Yes	Yes	Maybe	Low	Low
Open Channels	Yes	Yes	No	Low-Medium	Medium
Filtration	Maybe	Yes	Yes	High	High
Dry Ponds	Yes	Yes	No	Low	Low
Wet Ponds	Yes	Yes	No	Low	Low
Stormwater Wetlands	Yes	Yes	No	Low	Medium

4.2.3 Site Conditions & Physical Feasibility

While some BMPs can be applied almost anywhere, others require specific conditions to be most effective. Physical feasibility refers to the physical site conditions necessary to effectively design and install a BMP. Table 4.2 includes the feasibility factors listed below.

- **Contributing Drainage Area (CDA):** Volume of water received by a practice can affect BMP performance. This column indicates the contributing drainage areas that typically apply for each BMP.
- **Slope:** This column describes the influence that site slope can have on the performance of the BMP. It indicates the maximum slope on which the BMP should be installed.
- **Minimum Head:** This column provides an estimate of the minimum amount of elevation difference needed within the BMP, from the inflow to the outflow, to allow for gravity operation.
- **Minimum Depth to Seasonal High Water Table:** This column indicates the minimum distance that should be provided between the bottom of the stormwater management practice and the top of the water table.
- **Soils:** This column describes the influence that the underlying soils (i.e., hydrologic soil groups) can have on the performance of the stormwater management practice.

Table 4.2. Feasibility limitations for BMPs.

BMP	Contributing Drainage Area	Slope	Minimum Head	Minimum Depth to Water Table	Soils
Bioretention	Up to 2.5 acres	Up to 5% ²	4 - 5 feet	0.5 feet	All soils ³
Permeable Pavement	Up to 5 times practice surface area	Up to 5%	1 – 4 feet	0.5 feet	All soils ³
Infiltration	Up to 2 acres	Up to 6% ²	2 feet	0.5 feet	Must drain within 72 hours
Green Roof	Green roof area + 100%	Up to 30% ⁴	N/A	N/A	N/A
Rainwater Harvesting	No limit	No limit	N/A	N/A	N/A
Disconnection	Up to 1,000 ft ² per downspout	Up to 5%	N/A	N/A	All soils
Open Channels	Up to 2.5 acres	Up to 4% ²	Varies	Varies	All soils

Filtration	Up to 5 acres	Up to 6%	2 – 10 feet	0.5 feet	All soils
Storage Practices	Varies	No limit	5 feet	0.5 feet	All soils
Ponds	Greater than 10 acres ¹	Up to 15%	6 – 8 feet	No limit	Slow-draining soils preferred
Stormwater Wetlands	Varies	Up to 8% ²	2 – 4 feet	No limit	Slow-draining soils preferred
¹ CDA can be smaller if practice intersects the water table. ² Check dams may be necessary to create sufficient ponding volume. ³ Slow-draining soils may require an underdrain. ⁴ Roof slope.					

Irrigation from ponds is not included as a specific best management practice in this *Manual* but is included as Rainwater Harvesting (§4.5). Requirements and guidance for irrigation use of retained stormwater have been included in Hydrologic and Hydraulic Analysis (ARC requirements in §3.7.2); Ponds (§4.10); and Rainwater Harvesting Treatment and Management Requirements (Appendix J). The Rainwater Harvesting Calculator in Appendix K will be used to determine the SWRv credit for ponds used for irrigation, and then these ponds are entered in the Compliance Calculator in Appendix H as rainwater harvesting. Instructions for these entries are included in Appendix G Compliance Calculator Instructions.

4.3 Bioretention

Bioretention				
Definition: Practices that capture and store stormwater runoff and pass it through a filter bed of engineered filter media composed of sand, soil, and organic matter. Filtered runoff may be collected and returned to the conveyance system or allowed to infiltrate into the soil.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Small to Large	TSS¹	Total N¹	Bacteria^{1,2}
		85%–100%	75%–100%	80%–100%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
Moderate	Moderate	High		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	No Underdrain	IWS	Standard
Quarterly	Every 2–3 years	100% of Sv	75% of Sv	60%
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Easily incorporated into new development ▪ High community acceptance ▪ Good for small, highly paved drainage areas (i.e. parking lots) 		<ul style="list-style-type: none"> ▪ Maximum CDA is 1 to 2.5 acres ▪ Requires pretreatment to prevent clogging ▪ Requires detailed landscape planning ▪ Not appropriate for steep slopes 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Pretreatment ▪ Conveyance system ▪ Ponding area ▪ Soils/Filter Media/Mulch ▪ Observation Well/Monitoring Port ▪ Plants 		<ul style="list-style-type: none"> ▪ Maximum ponding depth 18 inches ▪ Minimum filter media bed depth 18 inches ▪ Depth to seasonal high water table must be at least 6 inches below bottom of practice ▪ Underdrain system may be needed 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Mow turf cover periodically ▪ Replace mulch as needed to maintain depth of mulch 		<ul style="list-style-type: none"> ▪ Replace plant material, as needed ▪ Replace soil if it becomes clogged ▪ Clean conveyance system(s) 		

Credited pollutant load removal

Bioretention areas, shallow depressional areas that are filled with an engineered soil media and are planted with trees, shrubs, and other herbaceous vegetation, are one of the most effective stormwater management practices that can be used to reduce post-construction stormwater runoff rates, volumes, and pollutant loads. They also provide a number of other benefits, including improved aesthetics, wildlife habitat, urban heat island mitigation, and improved air quality. See Figure 4.1 for an example image.

They are designed to capture and temporarily store stormwater runoff in the engineered soil media, where it is subjected to the hydrologic processes of evaporation and transpiration, before being

conveyed back into the storm drain system through an underdrain or allowed to infiltrate into the surrounding soils. The engineered soil media is comprised of sand, soil, and organic matter.

Typically, bioretention systems are not designed to provide stormwater detention of larger storms (e.g., 2-, 10-, 25-year), but in some circumstances that may be possible. Bioretention practices should generally be combined with a separate facility to provide those controls.



Figure 4.1. Bioretention in parking lot (photo credit: Center for Watershed Protection, Inc.).

Definition. Practices that capture and store stormwater runoff and pass it through a filter bed of engineered filter media composed of sand, soil, and organic matter. Filtered runoff may be collected and returned to the conveyance system or allowed to infiltrate into the soil. Design variants include the following:

- B-1 Bioretention
- B-2 Streetscape bioretention
- B-3 Engineered tree pits
- B-4 Stormwater planters
- B-5 Residential rain gardens (for single family homes)

There are three different bioretention design configurations:

- **No Underdrain.** Practices that can infiltrate the design storm volume within 72 hours, and therefore need no underdrain (see Figure 4.2).
- **Internal Water Storage (IWS).** Practices that include an infiltration sump/storage layer (see) below the underdrain.
- **Standard.** Practices with underdrains (see Figure 4.4).

The particular design configuration to be implemented on a site is typically dependent on specific site conditions and the characteristics of the underlying soils. These criteria are further discussed in this chapter.

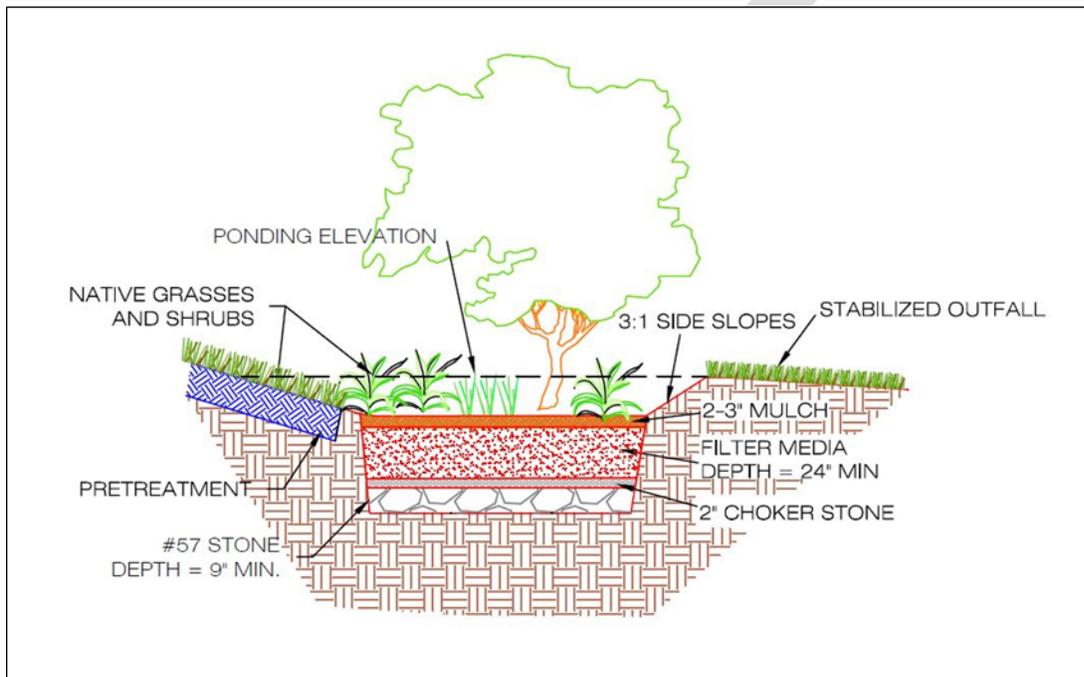


Figure 4.2. Example bioretention design without an underdrain.

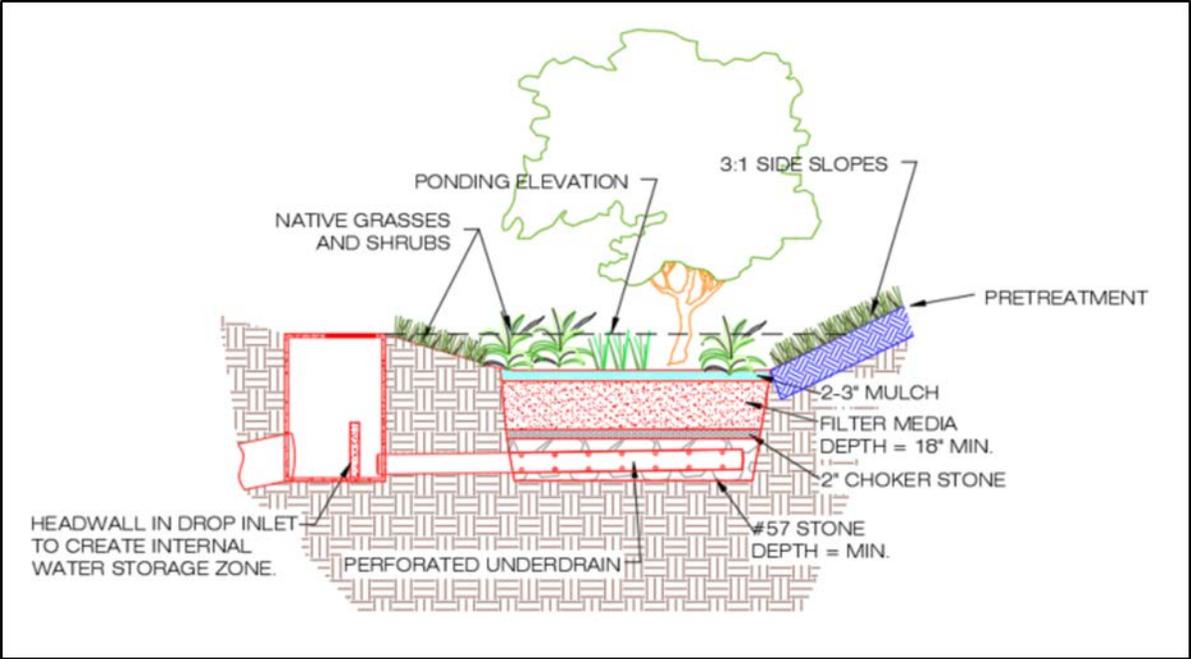


Figure 4.3. Example bioretention design with internal water storage (IWS).

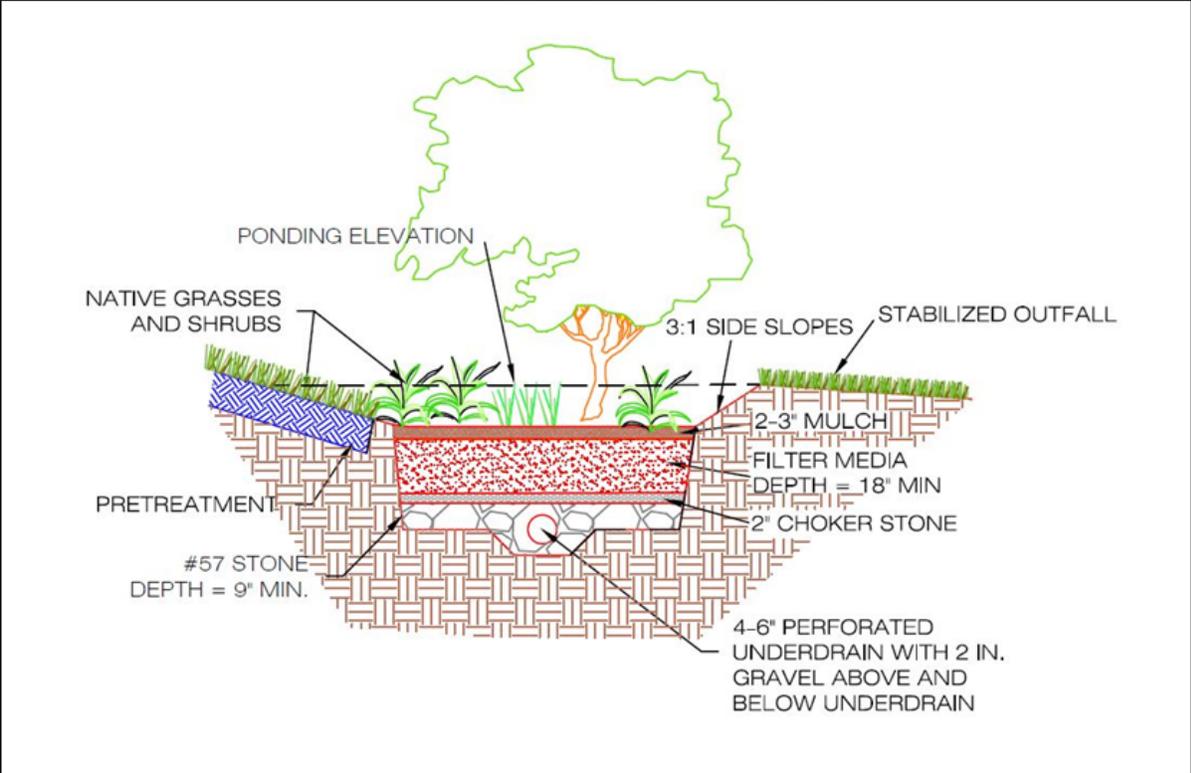


Figure 4.4. Example standard bioretention design.



Figure 4.5. Example streetscape bioretention.

4.3.1 Bioretention Feasibility Criteria

Bioretention can be applied in most soils or topography, since runoff simply percolates through an engineered soil bed and is infiltrated or returned to the stormwater system via an underdrain. Key constraints with bioretention include the following:

Required Space

Planners and designers can assess the feasibility of using bioretention facilities based on a simple relationship between the CDA and the corresponding bioretention surface area. The surface area is recommended to be approximately 3 to 6% of CDA, depending on the imperviousness of the CDA and the desired bioretention ponding depth.

Site Topography

Bioretention can be used for sites with a variety of topographic conditions, but it is best applied when the grade of the area immediately adjacent to the bioretention practice (within approximately 15 to 20 feet) is greater than 1% and less than 5%.

Available Hydraulic Head

Bioretention is fundamentally constrained by the invert elevation of the existing conveyance system to which the practice discharges (i.e., the bottom elevation needed to tie the underdrain from the bioretention area into the storm drain system). In general, 4 to 5 feet of elevation above this invert is

needed to accommodate the required ponding and filter media depths. If the practice does not include an underdrain or if an inverted or elevated underdrain design is used, less hydraulic head may be adequate.

Water Table

Bioretention must be separated from the water table to ensure that groundwater does not intersect the filter bed. Mixing can lead to possible groundwater contamination or failure of the bioretention facility. A separation distance of no less than 0.5 feet is required between the bottom of the excavated bioretention area and the seasonally high groundwater table.

Tidal Impacts

For systems with an underdrain, the underdrain should be located above the tidal mean high water elevation. For entirely infiltration-based systems, the bottom of the stone reservoir should be located above the mean high water elevation. Where this is not possible, portions of the practice below the tidal mean high water elevation cannot be included in the volume calculations. Also, salt-tolerant vegetation may be necessary in these areas.

Soils and Underdrains

Soil conditions do not typically constrain the use of bioretention, although they do determine whether an underdrain is needed. Underdrains may be required if the measured permeability of the underlying soils is less than 0.3 inches per hour. When designing a bioretention practice, designers must verify soil permeability by using the on-site soil investigation methods provided in Appendix B for Geotechnical Information Requirements for Underground BMPs. Impermeable soils will require an underdrain.

For fill soil locations, geotechnical investigations are required to determine if it is necessary to use an impermeable liner and underdrain.

Contributing Drainage Area

Bioretention cells work best with smaller CDAs, where it is easier to achieve flow distribution over the filter bed. The maximum CDA to a standard bioretention area (B-1) is 2.5 acres and can consist of up to 100% impervious cover. The CDA for smaller bioretention practices (B-2, B-3, B-4, and B-5) is a maximum of 1 acre. However, if hydraulic considerations are adequately addressed to manage the potentially large peak inflow of larger CDAs, such as off-line or low-flow diversions, or forebays, there may be case-by-case instances where the maximum CDAs can be adjusted. summarizes typical recommendations for bioretention CDAs.

Table 4.3. Maximum contributing drainage area (CDA) to bioretention.

Bioretention Type	Design Variants	Maximum CDA (acres of impervious cover)
Standard	B-1	2.5
Small-scale bioretention	B-2, B-3, B-4, and B-5	1.0

Pollutant Hotspot Land Uses

Bioretention may not be an appropriate stormwater management practice for certain pollutant-generating sites. In areas where higher pollutant loading is likely (i.e. oils and greases from fueling stations or vehicle storage areas, sediment from un-stabilized pervious areas, or other pollutants from

industrial processes), appropriate pretreatment, such as an oil- water separator or filtering device must be provided. These pretreatment facilities should be monitored and maintained frequently to avoid negative impacts to the bioretention area and subsequent water bodies.

On sites with existing contaminated soils, infiltration is not allowed. An impermeable bottom liner and an underdrain system must be employed when a bioretention area will receive untreated hotspot runoff, and the No Underdrain design configuration cannot be used.

Bioretention can still be used to treat parts of the site that are outside of the hotspot area. For instance, roof runoff can go to bioretention while vehicular maintenance areas would be treated by a more appropriate hotspot practice.

No Irrigation or Baseflow

The planned bioretention area should not receive baseflow, irrigation water, chlorinated wash-water or any other flows not related to stormwater. During the establishment period of the bioretention area, irrigation is allowed, however, to ensure plant survival. In addition, rain gardens or bioretention practices may be incorporated into the design of a Rainwater Harvesting System (See Section 4.7).

Setbacks

To avoid the risk of seepage, stormwater cannot flow from the bioretention area reservoir layer to the traditional pavement base layer, existing structure foundations, or future foundations which may be built on adjacent properties.

Bioretention areas should be located at least:

- 10 feet from building foundations*
- 10 feet from property lines
- 150 feet from private water supply wells
- 50 feet from septic systems

*For building foundations, where the 10-foot setback is not possible, an impermeable liner may be used along the sides and bottom of the bioretention area (extending from the surface to the bottom of the practice and outward to meet the 10-foot setback) to prevent seepage or foundation damage.

Proximity to Utilities

Designers should ensure that future tree canopy growth in the bioretention area will not interfere with existing overhead utility lines. When large site development is undertaken the expectation of achieving avoidance will be high. Conflicts may be commonplace on smaller sites and in the PROW. Consult with each utility company on recommended offsets, which will allow utility maintenance work with minimal disturbance to the bioretention system. Where conflicts cannot be avoided, follow these guidelines:

- Consider altering the location or sizing of the bioretention to avoid or minimize the utility conflict. Consider an alternate BMP type to avoid conflict.
- Use design features to mitigate the impacts of conflicts that may arise by allowing the bioretention and the utility to coexist. The bioretention design may need to incorporate impervious areas, through geotextiles or compaction, to protect utility crossings.
- Work with the utility to evaluate the relocation of the existing utility and install the optimum placement and sizing of the bioretention.

- If utility functionality, longevity, and vehicular access to manholes can be assured, accept the bioretention design and location with the existing utility. Incorporate into the bioretention design sufficient soil coverage over the utility or general clearances or other features such as an impermeable liner to assure all entities the conflict is limited to maintenance.

When accepting utility conflict into the bioretention location and design, it is understood the bioretention will be temporarily impacted during utility work but the utility owner will replace the bioretention or, alternatively, install a functionally comparable bioretention according to the specifications in the current version of this Manual. If the bioretention is located in the PROW, the bioretention restoration will also conform with the State of South Carolina Department of Transportation design specifications.

Minimizing External Impacts

Urban bioretention practices may be subject to higher public visibility, greater trash loads, pedestrian traffic, vandalism, and even vehicular loads. Designers should design these practices in ways that prevent, or at least minimize, such impacts. In addition, designers should clearly recognize the need to perform frequent landscaping maintenance to remove trash, check for clogging, and maintain vigorous vegetation. The urban landscape context may feature naturalized landscaping or a more formal design. When urban bioretention is used in sidewalk areas of high foot traffic, designers should not impede pedestrian movement or create a safety hazard. Designers may also install low fences, grates, or other measures to prevent damage from pedestrian short-cutting across the practices.

When bioretention will be included in public rights-of-way or spaces, design manuals and guidance developed by agencies or organizations other than Beaufort County Public Works Department may also apply (e.g., State Department of Transportation).

Economic Considerations

Bioretention areas can be particularly cost effective when they are included in areas of the site already planned for landscaping.

4.3.2 Bioretention Conveyance Criteria

There are two basic design approaches for conveying runoff into, through, and around bioretention practices:

1. Off-line: Flow is split or diverted so that only the design storm or design flow enters the bioretention area. Larger flows bypass the bioretention treatment.
2. On-line: All runoff from the CDA flows into the practice. Flows that exceed the design capacity exit the practice via an overflow structure or weir.

If runoff is delivered by a storm drain pipe or is along the main conveyance system, the bioretention area should be designed off-line so that flows do not overwhelm or damage the practice.

Off-line Bioretention

Overflows are diverted from entering the bioretention cell. Optional diversion methods include the following:

- Create an alternate flow path at the inflow point into the structure such that when the maximum ponding depth is reached, the incoming flow is diverted past the facility. In this case, the higher

flows do not pass over the filter bed and through the facility, and additional flow is able to enter as the ponding water filters through the filter media. With this design configuration, an overflow structure in the bioretention area is not required.

- Utilize a low-flow diversion or flow splitter at the inlet to allow only the design storm volume (i.e., the SWRV) to enter the facility (calculations must be made to determine the peak flow from the 85th or 95th percentile storm). This may be achieved with a weir, curb opening, or orifice for the target flow, in combination with a bypass channel or pipe. Using a weir or curb opening helps minimize clogging and reduces the maintenance frequency. With this design configuration, an overflow structure in the bioretention area is required (see on-line bioretention below).

On-line Bioretention

An overflow structure must be incorporated into on-line designs to safely convey larger storms through the bioretention area (see Figure 4.6). The following criteria apply to overflow structures:

- An overflow shall be provided within the practice to pass storms greater than the design storm storage to a stabilized water course. A portion of larger events may be managed by the bioretention area so long as the maximum depth of ponding in the bioretention cell does not exceed 18 inches.
- The overflow device must convey runoff to a storm sewer, stream, or the existing stormwater conveyance infrastructure, such as curb and gutter or an existing channel.
- Common overflow systems within bioretention practices consist of an inlet structure, where the top of the structure is placed at the maximum ponding depth of the bioretention area, which is typically 6 to 18 inches above the surface of the filter bed.
- The overflow device should be scaled to the application. This may be a landscape grate or yard inlet for small practices or a commercial-type structure for larger installations.
- Sufficient depth must be provided between the top of the overflow device and the top of the bioretention area to ensure that the 25-year storm can be safely conveyed through the overflow device.
- The overflow associated with the 2- to 25-year design storms must be controlled so that velocities are non-erosive (generally less than 6 feet per second) at the outlet point, to prevent downstream erosion.

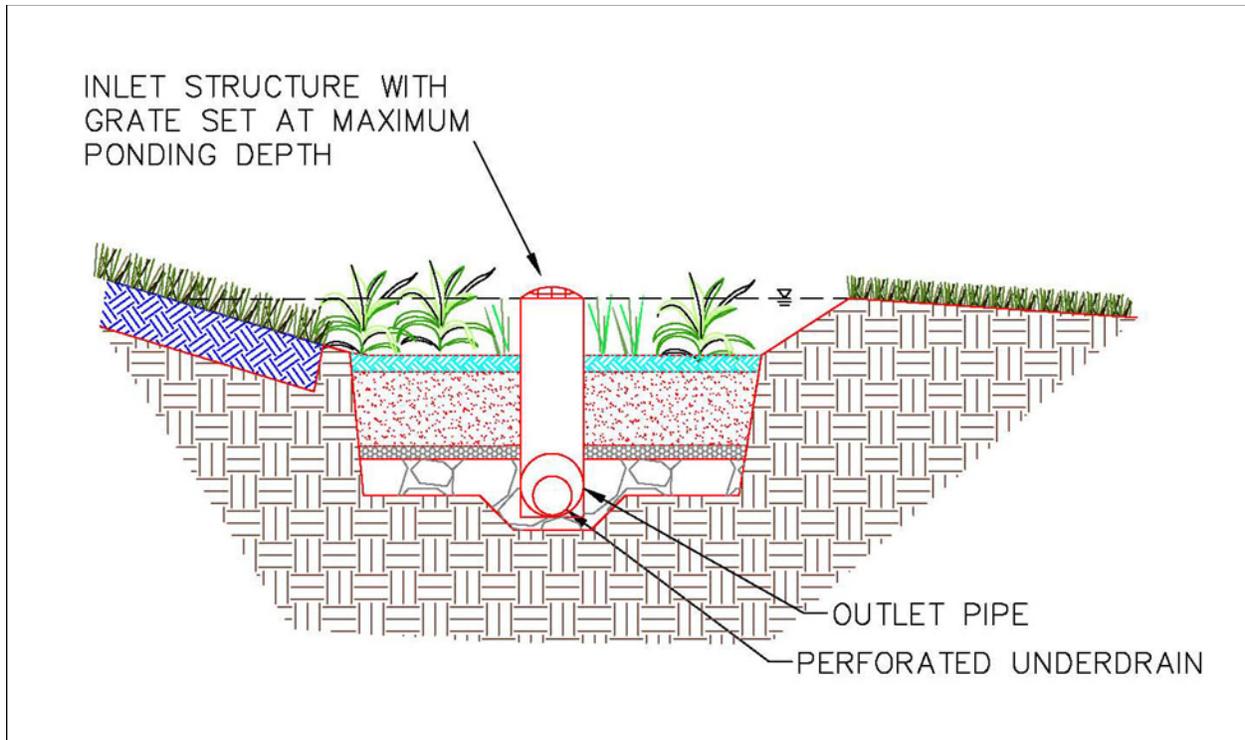


Figure 4.6. Example design of an on-line bioretention with an overflow structure.

4.3.3 Bioretention Pretreatment Criteria

Pretreatment of runoff entering bioretention areas is necessary to trap coarse sediment particles before they reach and prematurely clog the filter bed. Pretreatment measures must be designed to evenly spread runoff across the entire width of the bioretention area. Several pretreatment measures are feasible, depending on the type of the bioretention practice and whether it receives sheet flow, shallow concentrated flow, or deeper concentrated flows. The following are appropriate pretreatment options:

Standard Bioretention (B-1)

- **Pretreatment Cells** (for channel flow). Similar to a forebay, this cell is located at piped inlets or curb cuts leading to the bioretention area and consists of an energy dissipator sized for the expected rates of discharge. It has a storage volume equivalent to at least 15% of the total storage volume (inclusive) with a recommended 2:1 length-to-width ratio. The cell may be formed by a wooden or stone check dam or an earthen or rock berm. Pretreatment cells do not need underlying engineered filter media, in contrast to the main bioretention cell. However, if the volume of the pretreatment cell will be included as part of the bioretention storage volume, the pretreatment cell must de-water between storm events. It cannot have a permanent ponded volume.
- **Grass Filter Strips** (for sheet flow). Grass filter strips that are perpendicular to incoming sheet flow extend from the edge of pavement, with a slight drop at the pavement edge, to the bottom of the bioretention basin at a 5H:1V slope or flatter. Alternatively, if the bioretention basin has side slopes that are 3H:1V or flatter, a 5-foot grass filter strip can be used at a maximum 5% (20H:1V) slope.
- **Stone Diaphragms** (for sheet flow). A stone diaphragm located at the edge of the pavement should be oriented perpendicular to the flow path to pretreat lateral runoff, with a 2- to 4-inch drop from

the pavement edge to the top of the stone. The stone must be sized according to the expected rate of discharge.

- **Gravel or Stone Flow Spreaders** (for concentrated flow). The gravel flow spreader is located at curb cuts, downspouts, or other concentrated inflow points, and should have a 2- to 4-inch elevation drop from a hard-edged surface into a gravel or stone diaphragm. The gravel must extend the entire width of the opening and create a level stone weir at the bottom or treatment elevation of the basin.
- **Filter System** (see Section 4.10 Filtering Systems). If using a filter system as a pretreatment facility, the filter will not require a separate pretreatment facility.
- **Innovative or Proprietary Structure**. An approved proprietary structure with demonstrated capability of reducing sediment and hydrocarbons may be used to provide pretreatment. Refer to Section 0 Proprietary Practices for information on approved proprietary structures.

Other pretreatment options may be appropriate, but they must trap coarse sediment particles and evenly spread runoff across the entire width of the bioretention area.

Small-Scale Bioretention (B-2, B-3, B-4, and B-5)

- **Leaf Screens**. A leaf screen serves as part of the gutter system to keep the heavy loading of organic debris from accumulating in the bioretention cell.
- **Pretreatment Cells** (for channel flow). Pretreatment cells are located above ground or covered by a manhole or grate. Pretreatment cells are atypical in small-scale bioretention and are not recommended for residential rain gardens (B-5).
- **Grass Filter Strips** (for sheet flow). Grass filter strips are applied on residential lots, where the lawn area can serve as a grass filter strip adjacent to a rain garden.
- **Stone Diaphragm** (for either sheet flow or concentrated flow). The stone diaphragm at the end of a downspout or other concentrated inflow point should run perpendicular to the flow path to promote settling.

Note: stone diaphragms are not recommended for school settings.

- **Trash Racks** (for either sheet flow or concentrated flow). Trash racks are located between the pretreatment cell and the main filter bed or across curb cuts to allow trash to collect in specific locations and make maintenance easier.

4.3.4 Bioretention Design Criteria

Design Geometry

Bioretention basins must be designed with an internal flow path geometry such that the treatment mechanisms provided by the bioretention are not bypassed or short-circuited. So that the bioretention area to have an acceptable internal geometry, the travel time from each inlet to the outlet should be maximized by locating the inlets and outlets as far apart as possible. In addition, incoming flow must be distributed as evenly as possible across the entire filter surface area.

Inlets and Energy Dissipation

Where appropriate, the inlet(s) to streetscape bioretention (B-2), engineered tree boxes (B-3), and stormwater planters (B-4) should be stabilized using No. 3 stone, splash block, river stone, or other acceptable energy dissipation measures. The following types of inlets are recommended:

- Downspouts to stone energy dissipators.
- Sheet flow over a depressed curb with a 3-inch drop.
- Curb cuts allowing runoff into the bioretention area.
- Covered drains that convey flows across sidewalks from the curb or downspouts.
- Grates or trench drains that capture runoff from a sidewalk or plaza area.
- Drop structures that appropriately dissipate water energy.

Inlets must be designed with sufficient width and slope to avoid unintended bypass. This is of particular concern for curb cuts on streetscape bioretention designs.

Ponding Depth

The recommended surface ponding depth is 6 to 12 inches. Minimum surface ponding depth is 3 inches (averaged over the surface area of the BMP). Ponding depths can be increased to a maximum of 18 inches. However, when higher ponding depths are utilized, the design must consider carefully issues such as safety, fencing requirements, aesthetics, the viability and survival of plants, and erosion and scour of side slopes. This is especially true where bioretention areas are built next to sidewalks or other areas where pedestrians or bicyclists travel. Shallower ponding depths (typically 6 to 12 inches) are recommended for streetscape bioretention (B-2), engineered tree boxes (B-3), and stormwater planters (B-4).

Side Slopes

Traditional bioretention areas (B-1) and residential rain gardens (B-5) should be constructed with side slopes of 3H:1V or flatter. In space-constrained areas, a drop curb design or a precast structure can be used to create a stable, vertical side wall. These drop curb designs should not exceed a vertical drop of more than 12 inches, unless safety precautions, such as railings, walls, grates, etc. are included.

Filter Media

The filter media of a bioretention practice consists of an engineered soil mixture that has been carefully blended to create a filter media that maintains long-term permeability while also providing enough nutrients to support plant growth. The final filter media shall consist of a well-blended mixture of medium to coarse **sand, loam soil**, and an **organic amendment** (compost). The sand maintains the desired permeability of the media while the limited amount of loam soil and organic amendments are considered adequate to help support initial plant growth. It is anticipated that the gradual increase of organic material through natural processes will continue to support plant growth without the need to add fertilizer, and the root structure of maturing plants and the biological activity of the media will maintain sufficient long-term permeability.

The following is the recommended composition of the three media ingredients:

- **Sand (Fine Aggregate).** Sand should consist of silica-based medium to coarse sand and be angular or round in shape. The materials shall not be derived from serpentine, shall be free of surface coatings or any other deleterious materials, and shall contain less than 0.5% mica by weight when tested with ASTM C295, Standard Guide for Petrographic Examination of Aggregates for Concrete.

ASTM C-33 concrete sand will typically meet the requirements for the sand to be used in filter media. However, some samples of ASTM C-33 sand may have too high a fraction of fine sand and silt- and clay-sized particles to meet the final filter media particle size distribution requirements. In general, coarser gradations of ASTM C-33 will better meet the filter media particle size distribution and hydraulic conductivity requirements.

Any other materials, such as manufactured sand, limestone-based sands, or crushed glass, shall meet the required particle size distribution (of final filter media mixture) and be demonstrated as adequately durable when tested by AASHTO T-103 or T-104.

- **Loam Soil.** Loam soil is generally defined as the combination of sand-sized material, fines (silt and clay), and any associated soil organic matter. Since the objective of the specification is to carefully establish the proper blend of these ingredients in the final filter media, the designer (or contractor or materials supplier) must carefully select the topsoil source material so as not exceed the amount of any one ingredient.

Generally, a natural loamy sand, sandy loam, or loam (per the USDA Textural Triangle) A-horizon topsoil free of subsoil, large stones, earth clods, sticks, stumps, clay lumps, roots, viable noxious weed seed, plant propagules, brush, or other objectionable, extraneous matter or debris is suitable for the loam soil source material.

- **Organic Amendments.** Organic amendments shall consist of stable, well-composted, natural, carbon-containing organic materials such as leaf mulch, peat moss, humus, or yard waste (consistent with the material specifications found in Appendix C Soil Compost Amendment Requirements). The material shall be free of debris such as plastics, metal, concrete, stones larger than ½ inch, larger branches and roots, and wood chips over 1 inch in length or diameter.

Complete Filter Media

The complete filter media shall consist of a pug milled or mechanically blended mix of the three source materials. Mixing the filter media on site with excavation or loading equipment is not sufficient to achieve the required blending. The resulting filter media must meet the following particle size composition:

- 80%–90% sand
- 10%–20% silt and clay
- Maximum 10% clay

The particle size analysis must be conducted on the mineral fraction only or following **appropriate treatments to remove organic matter before particle size analysis. Note: The above percentages are based on weight rather than volume.**

Additionally, the final filter media mix must either meet the grain size distribution indicated in Table 4.4, or have a saturated hydraulic conductivity of 2 to 6 inches per hour according to test procedure ASTM D2434 when compacted (at 60% to 80% optimum moisture content) to a minimum of 86% of the maximum density as determined by AASHTO T 99 (ASTM, 2006).

Table 4.4. Filter media grain size distribution.

Sieve Type	Particle Size (mm)	Percent Passing (%)
-	8.0	100
No. 5	4.0	92–100
No. 10	2.0	72–100
No. 18	1.0	43–95
No. 35	0.5	20–65
No. 60	0.25	11–37
No. 140	0.105	10–25
No. 270	0.053	10–20
-	0.002	0–10

The filter media shall also meet the following criteria (see summary in Table 4.5):

- Organic content shall be between 3.0% and 5.0% by weight;
- pH shall be between 6.0 and 7.5;
- Cation exchange capacity (CEC) shall be a minimum of 5 meq/100g or cmol+/kg;
- Phosphorus content shall meet one of the following:
 - P-Index between 10 and 30;
 - 15 mg/kg Mehlich I Extraction;
 - 18 to 40 mg/kg Mehlich III Extraction; and
- Soluble salts shall be less than 500 ppm or less than 0.5 mmhos/cm.

Notes:

1. P-Index is an agronomic test used in North Carolina to indicate the potential for P leaching from soil. The test method has been revised to add P concentration to facilitate local lab testing. The value of the P-Index is the correlation between the CEC and P concentrations: higher CEC indicates greater adsorption sites within the media, thus increasing the ability to fix P within the soil, thereby allowing higher P concentrations without leaching. While P-Index may be a better overall representation of P, the test method may not be readily available.

Tests for organic content, CEC, soluble salts, and pH are referenced to be in accordance with Recommended Soil Testing Procedures from the Southeastern United States, Current Edition, Southern Cooperative Series Bulletin No. 419. Use the following tests from Southern Cooperative Series Bulletin No. 419:

- (a) Test for soil content by loss of weight on ignition
- (b) Test for soil CEC by exchangeable acidity method
- (c) Test for soluble salts shall be by the 1:2 (v:v) soil:water Extract Method
- (d) Test for pH by the SMP method

Table 4.5. Summary of filter media criteria for bioretention.

Filter Media Criterion	Description	Standard(s)
General Composition	Filter media must have the proper proportions of sand, loam soil, and organic amendments to promote plant growth, drain at the proper rate, and filter pollutants.	80%–90% sand; 10%–20% soil fines; maximum of 10% clay; and 3%–5% organic content Must meet final filter media grain size distribution OR have a saturated hydraulic conductivity of 2–6 inches per hour
Sand	Medium to coarse aggregate	Based on final filter media grain size distribution
Loam Soil	Loamy sand, sandy loam, or loam	USDA Textural Triangle
Organic Amendments	Stable, well-composted, natural, carbon-containing organic materials such as leaf mulch, peat moss, humus, or yard waste.	Appendix C
P-Index or Phosphorus (P) Content	Filter media with high P levels will export P through the media and potentially to downstream conveyances or receiving waters.	P-Index of 10–30 or P content = 5–15 mg/kg (Mehlich I) or 18–40 mg/kg (Mehlich III)
Cation Exchange Capacity (CEC)	The CEC is determined by the amount of soil fines and organic matter. Higher CEC will promote pollutant removal.	CEC > 5 milliequivalents per 100 grams
pH	Soil pH influences nutrient availability and microbial populations.	Between 6.0 and 7.5
Soluble Salts	Filter media with high levels of soluble salts can injure or kill plants.	Less than 500 ppm or less than 0.5 mmhos/cm.

In cases where greater removal of specific pollutants is desired, additives with documented pollutant removal benefits, such as water treatment residuals, alum, iron, or other materials, may be included in the filter media if accepted by Beaufort County Public Works Department.

Filter Media Depth

The filter media bed depth must be a minimum of 18 inches for the No Underdrain or Standard designs. The media depth must be 24 inches or greater for the IWS design **In order to receive the full credit for bacteria removal a minimum media depth of 24" is required.** The media depth must not exceed 6.0

feet. Turf, perennials, or shrubs should be used instead of trees to landscape shallower filter beds. See Table 4.7 and Table 4.8 for a list of recommended native plants.

Surface Cover

Mulch is the recommended surface cover material, but other materials may be substituted, as described below:

- **Mulch.** A 2- to 3-inch layer of mulch on the surface of the filter bed enhances plant survival, suppresses weed growth, pretreats runoff before it reaches the filter media, and prevents rapid evaporation of rainwater. Shredded hardwood bark mulch, aged for at least 6 months, is recommended/required for surface cover, as it retains a significant amount of pollutants and typically will not float away. The maximum depth of the mulch layer is 3 inches.
- **Alternative to Mulch Cover.** In some situations, designers may consider alternative surface covers, such as turf, native groundcover, erosion control matting (e.g., coir or jute matting), river stone, or pea gravel. The decision regarding the type of surface cover to use should be based on function, expected pedestrian traffic, cost, and maintenance. When alternative surface covers are used, methods to discourage pedestrian traffic should be considered. Stone or gravel are not recommended in parking lot applications, since they increase soil temperature and have low water-holding capacity.
- **Media for Turf Cover.** One adaptation suggested for use with turf cover is to design the filter media primarily as a sand filter with organic content only at the top. Compost, as specified in Appendix C Soil Compost Amendment Requirements, tilled into the top layers will provide organic content for the vegetative cover. If grass is the only vegetation, the ratio of organic matter in the filter media composition may be reduced.

Choking Layer

A 2- to 4-inch layer of choker stone (e.g., typically ASTM D448 No. 8 or No. 89 washed gravel) should be placed beneath the filter media and over the underdrain stone.

Geotextile

If the available head is limited, or the depth of the practice is a concern, geotextile fabric may be used in place of the choking layer. An appropriate geotextile fabric that complies with AASHTO M-288 Class 2, latest edition, requirements, and has a permeability of at least an order of magnitude (10 times) higher than the soil subgrade permeability must be used. Geotextile fabric may be used on the sides of bioretention areas as well.

Underdrains

Many bioretention designs will require an underdrain (see Section 4.3.1 Bioretention Feasibility Criteria). The underdrain should be a 4- or 6-inch perforated schedule 40 PVC pipe, or equivalent corrugated HDPE for small bioretention BMPs, with three or four rows of 3/8-inch perforations at 6 inches on center. The underdrain must be encased in a layer of clean, double washed ASTM D448 No.57 or smaller (No. 68, 8, or 89) stone. The maximum depth of the underdrain stone layer combined with the choking layer is 12 inches, and it cannot extend beyond the surface dimensions of the bioretention filter media. The underdrain must be sized so that the bioretention BMP fully drains within 72 hours or less.

Multiple underdrains may be necessary for bioretention areas wider than 40 feet, and each underdrain is recommended to be located no more than 20 feet from the next pipe or the edge of the bioretention.

For long and narrow applications, a single underdrain running the length of the bioretention is sufficient. Each underdrain must include a cleanout pipe (minimum 4 inches in diameter).

All bioretention practices should include at least one observation well and/or cleanout pipe (minimum 4 inches in diameter). The observation wells should be tied into any of the Ts or Ys in the underdrain system and must extend upward above the surface of the bioretention area.

Internal Water Storage (IWS)

In cases where limited head is a site constraint and the bioretention must be designed to be relatively shallow (e.g., depth to groundwater, relatively flat sites, or other factors), or where increased nitrogen removal is desired, an internal water storage design that creates an infiltration sump below the underdrain can be used. The internal water storage zone may be created by an upturned elbow in the underdrain, a weir in the outlet structure, or other means that create a permanently saturated depth above the underdrain. The internal water storage zone must be kept at least 12 inches below the surface of the bioretention area. For more information on this design consult North Carolina Stormwater Design Manual Chapter C-2. (NCDEQ, 2017)

Observation Wells

All bioretention practices must include at least one observation well consisting of a well-anchored, 4- to 6-inch diameter PVC pipe (see Figure 4.7). For standard and IWS bioretention designs, the non-perforated observation wells should be tied into any of the Ts or Ys in the underdrain system and must extend upward above the ponding level. These observation wells can also double as cleanouts. Observation wells for bioretention designs without underdrains should be perforated in the gravel layer only and also must extend upward to the top of ponding.

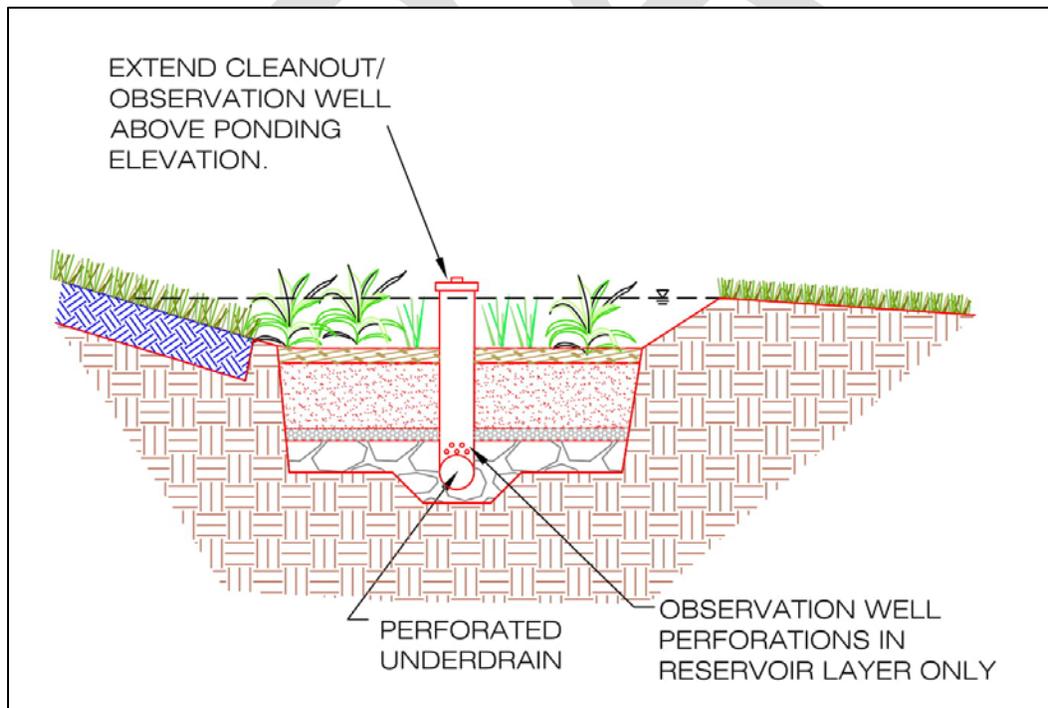


Figure 4.7. Example design of a bioretention with an observation well/cleanout device.

Underground Storage Layer (optional)

For IWS bioretention designs, an underground storage layer consisting of chambers, perforated pipe, stone, or other acceptable material can be incorporated below the filter media layer and underdrain to increase the storage for larger storm events. Unlike the underdrain stone layer, this storage layer can be extended beyond the surface dimensions of the bioretention filter media if additional storage volume is needed. The underground storage layer may be designed to provide detention for the 2- to 25-year, or 100-year storms, as needed. The depth and volume of the storage layer will depend on the target storage volumes needed to meet the applicable detention criteria. Suitable conveyance must also be provided to ensure that the storage is fully utilized without overflow of the bioretention area.

Impermeable Liner (optional)

An impermeable liner is not typically required, although it may be utilized for Standard designs in fill applications where deemed necessary by a geotechnical investigation, on sites with contaminated soils, or on the sides of the practice to protect adjacent structures from seepage. Use a PVC geomembrane liner or equivalent of an appropriate thickness (follow manufacturer's instructions for installation). Field seams must be sealed according to the liner manufacturer's specifications. A minimum 6-inch overlap of material is required at all seams.

Material Specifications

Recommended material specifications for bioretention areas are shown in Table 4. 6.

Table 4.6. Bioretention material specifications.

Material	Specification	Notes
Filter Media	<ul style="list-style-type: none"> See Table 4.5 and Table 4.6 	<p>Minimum depth of 24 inches (18 inches for standard design).</p> <p>To account for settling/compaction, it is recommended that 110% of the plan volume be utilized.</p>
Mulch Layer	Use aged, shredded hardwood bark mulch	Lay a 2- to 3-inch layer on the surface of the filter bed.
Alternative Surface Cover	Use river stone or pea gravel, coir and jute matting, or turf cover.	Lay a 2- to 3-inch layer of to suppress weed growth.
Topsoil for Turf Cover	Loamy sand or sandy loam texture, with less than 5% clay content, pH corrected to between 6 and 7, and an organic matter content of at least 2%.	3-inch tilled into surface layer.
Geotextile or Choking Layer	An appropriate geotextile fabric that complies with AASHTO M-288 Class 2, latest edition, requirements and has a permeability of at least an order of magnitude (10 times) higher than the soil subgrade permeability must be used	Can use in place of the choking layer where the depth of the practice is limited. Geotextile fabric may be used on the sides of bioretention areas as well.
	Lay a 2- to 4-inch layer of choker stone (e.g., typically No.8 or No.89 washed gravel) over the underdrain stone.	
Underdrain Stone	1-inch diameter stone must be double-washed and clean and free of all fines (e.g., ASTM D448 No. 57 or smaller stone).	At least 2 inches above and below the underdrain.
Storage Layer (optional)	To increase storage for larger storm events, chambers, perforated pipe, stone, or other acceptable material can be incorporated below the filter media layer.	
Impermeable Liner (optional)	Where appropriate, use a PVC Geomembrane liner or equivalent material of an appropriate thickness.	
Underdrains, Cleanouts, and Observation Wells	Use 4- or 6-inch rigid schedule 40 PVC pipe, or equivalent corrugated HDPE for small bioretention BMPs, with three or four rows of 3/8-inch perforations at 6 inches on center. Multiple underdrains may be necessary for bioretention areas wider than 40 feet, and each underdrain is recommended to be located no more than 20 feet from the next pipe or the edge of the bioretention.	Lay the perforated pipe under the length of the bioretention cell and install non-perforated pipe as needed to connect with the storm drain system or to daylight in a stabilized conveyance. Install T's and Y's as needed, depending on the underdrain configuration. Extend cleanout pipes to the surface of ponding.
Plant Materials	See Section 4.3.5 Bioretention Landscaping Criteria	Establish plant materials as specified in the landscaping plan and the recommended plant list.

Signage

Bioretention units in highly urbanized areas should be stenciled or otherwise permanently marked to designate it as a structural BMP. The stencil or plaque should indicate (1) its water quality purpose, (2) that it may pond briefly after a storm, and (3) that it is not to be disturbed except for required maintenance.

Specific Design Issues for Streetscape Bioretention (B-2)

Streetscape bioretention is installed in the road right-of-way either in the sidewalk area or in the road itself. In many cases, streetscape bioretention areas can also serve as traffic-calming or street-parking control devices. The basic design adaptation is to move the raised concrete curb closer to the street or in the street, and then create inlets or curb cuts that divert street runoff into depressed vegetated areas within the right-of-way. Roadway stability can be a design issue where streetscape bioretention practices are installed. Designers should consult design standards pertaining to roadway drainage. It may be necessary to provide an impermeable liner on the road-side of the bioretention area to keep water from saturating the road's sub-base. Streetscape bioretention in the PROW should comply with State Department of Transportation requirements, where applicable.

Specific Design Issues for Engineered Tree Boxes (B-3)

Engineered tree boxes are installed in the sidewalk zone near the street where urban street trees are normally installed (see Figure 4.8). The soil volume for the tree pit is increased and used to capture and treat stormwater. Treatment is increased by using a series of connected tree planting areas together in a row. The surface of the enlarged planting area may be mulch, grates, permeable pavers, or conventional pavement. The large and shared rooting space and a reliable water supply increase the growth and survival rates in this otherwise harsh planting environment. Engineered tree boxes in the PROW should comply with State Department of Transportation requirements, where applicable.

When designing engineered tree boxes, the following criteria may apply.

- Engineered tree box designs sometimes cover portions of the filter media with pervious pavers or cantilevered sidewalks (see Figure 4.9). In these situations, the following design considerations must be incorporated:
 - The filter media must be connected beneath the surface so that stormwater and tree roots can share this space.
 - As with all bioretention areas, a minimum surface ponding depth of 3 inches, averaged over the surface area of the bioretention area, is required. For example, if the additional surface area under the pavement doubles the overall surface area, then the ponding depth will need to be at least 6 inches.
 - Sand based structural soil (SBSS) may be considered as bioretention filter media if it meets the same phosphorus content limits. However, if the SBSS is to be compacted beyond the State Standards' maximum compaction for bioretention, it shall be assigned a porosity of 0.10. The State Standards call for bioretention soil to be compacted to 84% maximum dry density while SBSS is to be compacted to 93%.
- Installing an engineered tree pit grate over filter bed media is one possible solution to prevent pedestrian traffic and trash accumulation.

- Low, wrought iron fences can help restrict pedestrian traffic across the tree pit bed and serve as a protective barrier if there is a drop-off from the pavement to the micro-bioretenction cell.
- A removable grate may be used to allow the tree to grow through it.
- Each tree needs a minimum rootable soil volume as described in Section 4.14.4.12 Tree Planting and Preservation.
- See Section 4.14.2 Planting Trees for further guidance and requirements on tree planting.

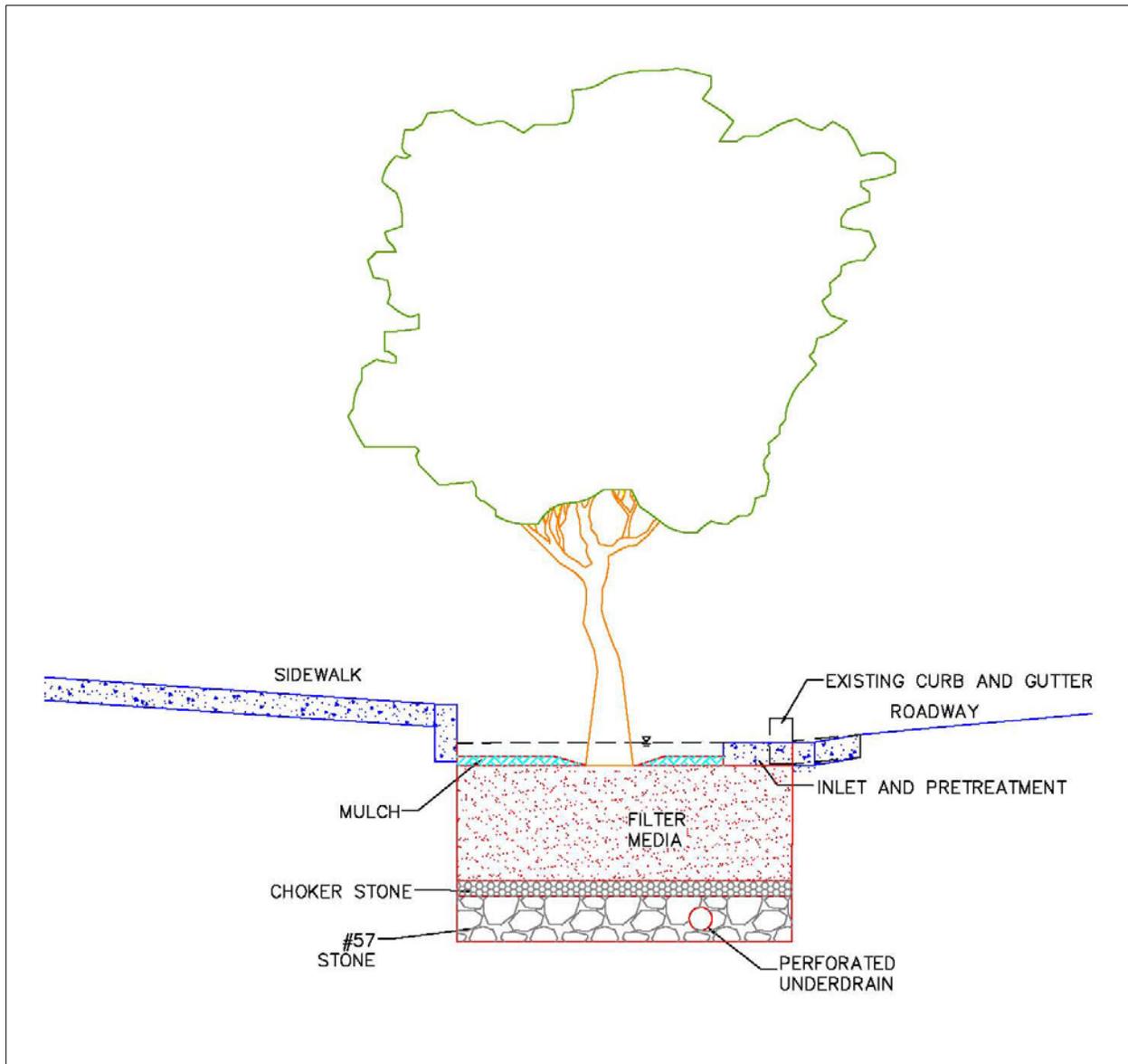


Figure 4.8. Example design of a tree box.

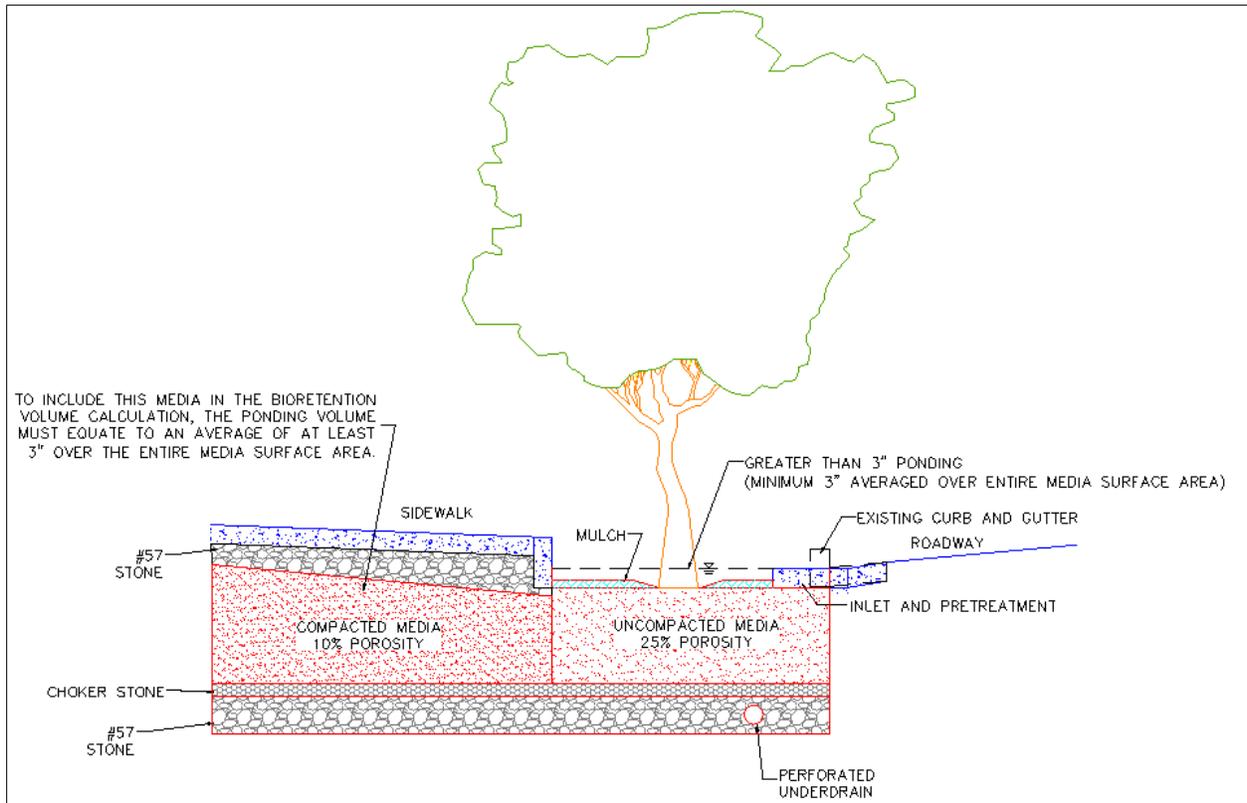


Figure 4.9. Example design of a tree box with compacted media extending below sidewalk.

Specific Design Issues for Stormwater Planters (B-4)

Stormwater planters are a useful option to disconnect and treat rooftop runoff, particularly in ultra-urban areas. Stormwater planters combine an aesthetic landscaping feature with a functional form of stormwater treatment. Stormwater planters generally receive runoff from adjacent rooftop downspouts and are landscaped with plants that tolerate periods of both drought and inundation. The two basic design variations for stormwater planters are the infiltration planter and the filter planter. A filter planter is illustrated in Figure 4.10.

An infiltration planter filters rooftop runoff through soil in the planter followed by infiltration into soils below the planter. Infiltration planters should be placed at least 10 feet away from a building to prevent possible flooding or basement seepage damage.

A filter planter does not allow for infiltration and is constructed with a watertight concrete shell or an impermeable liner on the bottom to prevent seepage. Since a filter planter is self-contained and does not infiltrate into the ground, it can be installed right next to a building. Runoff is captured and temporarily ponded above the planter bed. Overflow pipes are installed to discharge runoff when maximum ponding depths are exceeded, to avoid water spilling over the side of the planter. In addition, an underdrain is used to carry runoff to the storm sewer system.

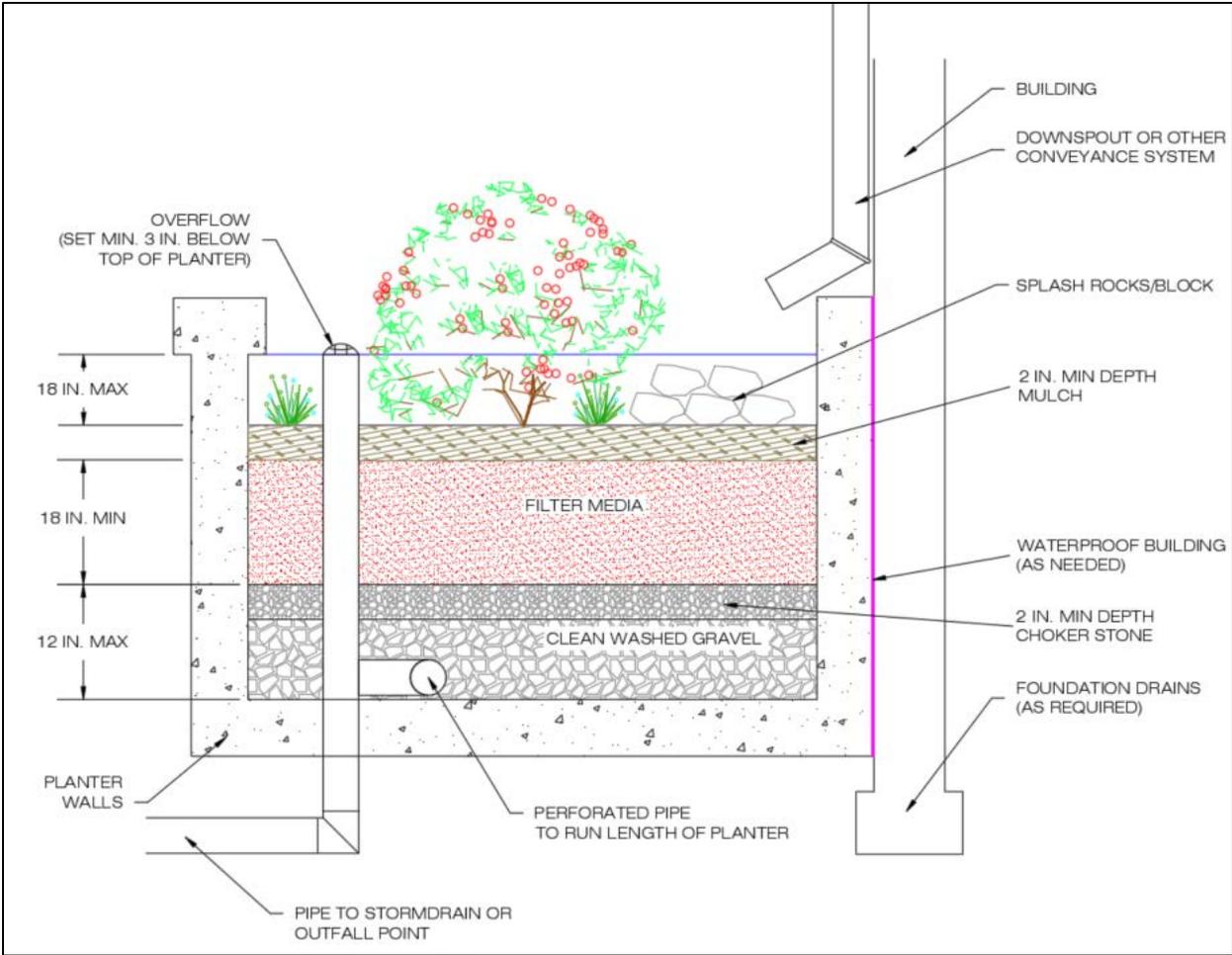


Figure 4.10. Example design of a stormwater planter (B-4).

Plant materials must be capable of withstanding moist and seasonally dry conditions. The planter can be constructed of stone, concrete, brick, wood, or other durable material. If treated wood is used, care should be taken so that trace metals and creosote do not leach out of the planter.

Specific Design Issues for Residential Rain Gardens (B-5)

For some residential applications, front, side, and/or rear yard bioretention may be an attractive option. This form of bioretention captures roof, lawn, and driveway runoff from low- to medium- density residential lots in a depressed area (i.e., 6 to 12 inches) between the home and the primary stormwater conveyance system (i.e., roadside ditch or pipe system).

BMP Sizing

Bioretention is typically sized to capture the SWR_v or larger design storm volumes in the surface ponding area, filter media, and gravel reservoir layers of the BMP.

Total storage volume of the BMP is calculated using Equation 4.1.

Equation 4.1. Bioretention storage volume.

$$S_v = SA_{\text{bottom}} \times [(d_{\text{media}} \times \eta_{\text{media}}) + (d_{\text{gravel}} \times \eta_{\text{gravel}})] + (SA_{\text{average}} \times d_{\text{ponding}})$$

Where:

- S_v = Total storage volume of bioretention (cubic feet)
- SA_{bottom} = Bottom surface area of bioretention (square feet)
- d_{media} = Depth of filter media, including mulch later (ft)
- η_{media} = Effective porosity of the filter media (typically 0.25)
- d_{gravel} = Depth of the underdrain and underground storage gravel layer, including choker stone (ft)
- η_{gravel} = Effective porosity of the gravel layer (typically 0.4)
- SA_{average} = Average surface area of the bioretention (square feet), where SA_{top} is the surface area of the top of the bioretention

$$SA_{\text{average}} = \frac{SA_{\text{bottom}} + SA_{\text{top}}}{2}$$

- d_{ponding} = Maximum ponding depth of bioretention (ft)

Equation 4.1 can be modified if the storage depths of the filter media, gravel layer, or ponded water vary in the actual design or with the addition of any surface or subsurface storage components (e.g., additional area of surface ponding, subsurface storage chambers, etc.). The maximum depth of ponding in the bioretention must not exceed 18 inches. If storage practices will be provided off-line or in series with the bioretention area, the storage practices should be sized using the guidance in Section 4.11, and section 4.9 Storage Practices.

Note: In order to increase the storage volume of a bioretention area, the ponding surface area may be increased beyond the filter media surface area. However, the top surface area of the practice (i.e., at the top of the ponding elevation) may not be more than twice the size of the surface area of the filter media (SA_{bottom}).

For bioretention designs without an underdrain, the storage volume must infiltrate within 72 hours, as in Equation 4.2.

Equation 4.2. Bioretention infiltration rate check equation.

$$S_{v_{\text{infiltrate}}} = \frac{SA_{\text{bottom}}(K_{\text{sat}} \times t_d)}{12}$$

$S_{v_{\text{infiltrate}}}$ =	Storage volume that will infiltration within 72 hours (cubic feet)
SA_{bottom} =	Bottom surface area of bioretention (square feet)
K_{sat} =	Field-verified saturated hydraulic conductivity for the native soils (ft/day)
t_d =	Drawdown time (3 days)

If $Sv_{infiltrate}$ is greater than or equal to Sv , then the entire Sv will infiltrate within 72 hours. If it is not, the storage volume of the bioretention area should be reduced accordingly.

Bioretention can be designed to address, in whole or in part, the detention storage needed to comply with channel protection and/or flood control requirements. The Sv can be counted as part of the 2- to 25-year runoff volumes to satisfy stormwater quantity control requirements.

4.3.5 Bioretention Landscaping Criteria

Landscaping is critical to the performance and function of bioretention areas. Therefore, a landscaping plan shall be provided for bioretention areas.

Minimum plan elements include the proposed bioretention template to be used, delineation of planting areas, and the planting plan including the following:

- Common and botanical names of the plants used
- Size of planted materials
- Mature size of the plants
- Light requirements
- Maintenance requirements
- Source of planting stock
- Any other specifications
- Planting sequence

It is recommended that the planting plan be prepared by a qualified landscape architect professional (e.g., licensed professional landscape architect, certified horticulturalist) to tailor the planting plan to the site-specific conditions.

Native plant species are preferred over non-native species, but some ornamental species may be used for landscaping effect if they are not aggressive or invasive. Some popular native species that work well in bioretention areas and are commercially available can be found in Table 4.7 and Table 4.8.

The degree of landscape maintenance that can be provided will determine some of the planting choices for urban bioretention areas. Plant selection differs if the area will be frequently mowed, pruned, and weeded, in contrast to a site that will receive minimum annual maintenance. In areas where less maintenance will be provided and where trash accumulation in shrubbery or herbaceous plants is a concern, consider a “turf and trees” landscaping model where the turf is mowed along with other turf areas on the site. Spaces for herbaceous flowering plants can be included.

Table 4.7. Bioretention-appropriate plants: perennial and grass

Scientific Name	Common Name	Wetland Indicator ¹	Inundation Tolerance	Salt Tolerance	Notes
<i>Aletris farinosa</i>	White Colicroot	FAC	Moist soil	None	
<i>Andropogon gerardii</i>	Big Bluestem	FAC	No	Moderate	
<i>Aquilegia canadensis</i>	Wild Columbine	FACU	No	None	
<i>Asclepias incarnata</i>	Swamp Milkweed	OBL	Saturated	None	
<i>Asclepias lanceolata</i>	Red Milkweed	OBL	Wet soils	Moderate / brackish	
<i>Aster novae-angliae</i>	New England Aster	FACW	Moist soils, yes	Yes	
<i>Athyrium filix-femina</i>	Lady Fern	FAC	Moist to wet soils	None	
<i>Canna glauca</i>	Water Canna	OBL	Moist to wet soils	None	
<i>Canna flaccida</i>	Golden Canna	OBL	Moist to wet soils	None	
<i>Carex stricta</i>	Tussock Sedge	OBL	Saturated, 0-6"	None	
<i>Chasmanthium latifolium</i>	River Oats	FAC	Moist soils	None	
<i>Chelone glabra</i>	White Turtlehead	OBL	Moist to wet soils		
<i>Conoclinium coelestinum</i>	Blue Mistflower	FAC	Moist to Wet soils		
<i>Crinum americanum</i>	Southern Swamp Lily	OBL	Saturated		
<i>Dulichium arundinaceum</i>	Threeway Sedge	OBL	Saturated, shallow	None	
<i>Echinodorus cordifolius</i>	Creeping Burhead	OBL	Saturated, shallow		
<i>Equisetum hyemale</i>	Scouring Rush	FACW	Saturated, shallow		
<i>Eupatorium fistulosum</i>	Joe Pye Weed	FACW	Moist to Wet Soils		
<i>Geranium maculatum</i>	Spotted Geranium	FACU	Moist Soils		

Scientific Name	Common Name	Wetland Indicator ₁	Inundation Tolerance	Salt Tolerance	Notes
<i>Helianthus angustifolius</i>	Swamp Sunflower, Narrowleaf Sunflower	FACW	Wet Soils		
<i>Hibiscus coccineus</i>	Scarlet Swamp Hibiscus	OBL	Saturated, shallow		
<i>Hibiscus moscheutos</i>	Rose Mallow, Hibiscus	OBL	Saturated, shallow	Low	
<i>Hymenocallis caroliniana</i>	Spider Lily	OBL	Saturated, shallow	None	
<i>Iris versicolor</i>	Virginia Iris	OBL	Shallow	None	
<i>Juncus effuses</i>	Common Rush	OBL	Shallow <6"	Low	
<i>Liatrix spicata</i>	Gayfeather, Blazing Star	FAC	Moist Soils	Low	
<i>Lobelia cardinalis</i>	Cardinal Flower	FACW	Moist to Wet Soils	None	
<i>Lobelia siphilitica</i>	Blue Lobelia	OBL	Moist to wet soils		
<i>Lysimachia ciliata</i>	Fringed Loosestrife	FACW	Moist to wet soils, seasonal flooding		
<i>Mimulus ringens</i>	Allegheny Monkeyflower	OBL	Saturated, shallow		
<i>Onoclea sensibilis</i>	Sensitive Fern	FACW	Moist to wet soils		
<i>Osmunda cinnamomea</i>	Cinnamon Fern	FACW	Moist to wet soils	Low	
<i>Osmunda spectabilis</i>	Royal Fern	OBL	Moist to wet soils	None	
<i>Orontium aquaticum</i>	Golden Club	OBL	Up to 10"		
<i>Panicum virgatum</i>	Switch Grass	FAC	Moist soil	Moderate	
<i>Peltandra virginica</i>	Green Arrow Arum	OBL	Shallow < 1'	Low (< 2 ppt)	
<i>Pontederia cordata</i>	Pickerelweed	OBL	Shallow < 1'	Low (< 3 ppt)	
<i>Physostegia virginiana</i>	Obedient Plant	FACW	Moist soil		
<i>Polygonatum biflorum</i>	Great Solomon's Seal	FACU	Moist soil		

Scientific Name	Common Name	Wetland Indicator ¹	Inundation Tolerance	Salt Tolerance	Notes
<i>Rhynchospora colorata</i>	Starrush Whitetop	FACW	Saturated		
<i>Rudbeckia laciniata</i>	Cutleaf Coneflower	FACW	Moist soil	None	
<i>Sagittaria latifolia</i>	Common Arrowhead, Duck Potato	OBL	Up to 2.0'	None	
<i>Saururus cernuus</i>	Lizard's Tail	OBL	Shallow < 4"	None	
<i>Schizachyrium scoparium</i>	Little Bluestem	FACU	Moist soil	None	
<i>Schoenoplectus tabernaemontani</i>	Softstem Bulrush	OBL	Wet soil to standing water	Fresh or Brackish	
<i>Solidago sempervirens</i>	Seaside Goldenrod	FACW	Yes	High	
<i>Sorghastrum nutans</i>	Indiangrass	FACU	Moist soil	Moderate	
<i>Spartina alterniflora</i>	Saltmarsh Cordgrass	OBL	Yes	High	
<i>Spartina bakeri</i>	Sand cordgrass	FACW	Moist to wet soils	Fresh - Saline	
<i>Spartina patens</i>	Saltmeadow Cordgrass	FACW	Wet soils	High	
<i>Thalia dealbata</i>	Powdery Alligator-flag	OBL	up to 1.5'	Yes	
<i>Tradescantia virginiana</i>	Virginia Spiderwort	FAC	Moist soils	None	
<i>Vernonia noveboracensis</i>	Ironweed	FACW	Moist soils	None	

1. Wetland Indicator Notes:

FAC = Facultative, equally likely to occur in wetlands or non-wetlands (estimated probability 34%–66%).

FACU = Facultative Upland, usually occurs in non-wetlands (estimated probability 67%–99%), but occasionally found on wetlands (estimated probability 1%–33%).

FACW = FACW Facultative Wetland, usually occurs in wetlands (estimated probability 67%–99%), but occasionally found in non-wetlands.

OBL = Obligate Wetland, occurs almost always (estimated probability 99%) under natural conditions in wetlands

Table 4.8. Bioretention-appropriate plants: shrubs and bushes

Scientific Name	Common Name	Wetland Indicator ¹	Inundation Tolerance	Salt Tolerance	Notes
<i>Baccharis halimifolia</i>	Groundsel Tree, Salt Myrtle	FAC	Wet soils	High	
<i>Callicarpa americana</i>	Beautyberry	FACU	Moist soils	None	
<i>Cephalanthus occidentalis</i>	Button Bush	OBL	Up to 3 ft	Low	
<i>Clethra alnifolia</i>	Summersweet Sweet Pepperbush	FACW	Moist to wet soils	None	
<i>Cyrilla racemiflora</i>	Swamp Titi	FACW	Moist to wet soils	Low	
<i>Hamamelis virginiana</i>	Witch Hazel	FACU	Moist to wet soils	None	
<i>Hypericum prolificum</i>	Shrubby St. John's Wort	FAC	Moist soils, flood tolerant	None	
<i>Ilex glabra</i>	Inkberry	FACW	Wet soils, flood tolerant	Moderate	
<i>Ilex verticillata</i>	Winterberry Holly	FACW	Moist to wet soils	None	
<i>Ilex vomitoria</i>	Yaupon Holly	FAC	Moist soils	Moderate	
<i>Itea virginica</i>	Virginia Sweetspire	FACW	Moist to wet soils	None	
<i>Kosteletzkya virginica</i>	Seashore Mallow	OBL	Moist to wet soils	Moderate	
<i>Lindera benzoin</i>	Spicebush	FACW	Seasonal inundation	None	
<i>Myrica cerifera</i>	Wax Myrtle	FAC	Moist to wet soils	Moderate	
<i>Photinia pyrifolia</i>	Red Chokeberry	FACW	Moist soils	Low	
<i>Rhododendron canescens</i>	Dwarf Azalea	FACW	Moist soils	None	
<i>Rhododendron viscosum</i>	Swamp Azalea	OBL	Wet soil	None	
<i>Rosa carolina</i>	Carolina Rose	FACU	Moist to wet soils	Moderate	
<i>Sabal minor</i>	Dwarf Palmetto	FACW	Moist to wet soils	None	
<i>Sambucus canadensis</i>	Elderberry	FACW	Moist to wet soils	None	

Scientific Name	Common Name	Wetland Indicator ¹	Inundation Tolerance	Salt Tolerance	Notes
<i>Serenoa repens</i>	Saw Palmetto	FACU	Occasionally wet	None	
<i>Vaccinium corymbosum</i>	Highbush Blueberry	FACW	Wet soil	High	
<i>Viburnum dentatum</i>	Arrowwood	FAC	Moist to wet	None	

1. Wetland Indicator Notes:

FAC = Facultative, equally likely to occur in wetlands or non-wetlands (estimated probability 34%–66%).

FACU = Facultative Upland, usually occurs in non-wetlands (estimated probability 67%–99%), but occasionally found on wetlands (estimated probability 1%–33%).

FACW = FACW Facultative Wetland, usually occurs in wetlands (estimated probability 67%–99%), but occasionally found in non-wetlands.

OBL = Obligate Wetland, occurs almost always (estimated probability 99%) under natural conditions in wetlands.

Planting recommendations for bioretention facilities are as follows:

- The primary objective of the planting plan is to cover as much of the surface areas of the filter bed as quickly as possible. Herbaceous or ground cover layers are as or more important than more widely spaced trees and shrubs.
- Native plant species should be specified over non-native species.
- Plants should be selected based on a specified zone of hydric tolerance and must be capable of surviving both wet and dry conditions (“Wet footed” species should be planted near the center, whereas upland species do better planted near the edge).
- Woody vegetation should not be located at points of inflow; trees should not be planted directly above underdrains but should be located closer to the perimeter.
- Shrubs and herbaceous vegetation should generally be planted in clusters and at higher densities (i.e., 5 feet on-center and 1 to 1.5 feet on-center, respectively).
- If trees are part of the planting plan, a tree density of approximately one tree per 250 square feet (i.e., 15 feet on-center) is recommended.
- Designers should also remember that planting holes for trees must be at least 3 feet deep to provide enough soil volume for the root structure of mature trees. This applies even if the remaining filter media layer is shallower than 3 feet.
- Tree species should be those that are known to survive well in the compacted soils and the polluted air and water of an urban landscape.
- If trees are used, plant shade-tolerant ground covers within the drip line.

4.3.6 Bioretention Construction Sequence

Soil Erosion and Sediment Controls

The following soil erosion and sediment control guidelines must be followed during construction:

- All bioretention areas must be fully protected by silt fence or construction fencing.
- Bioretention areas intended to infiltrate runoff must remain outside the limits of disturbance during construction to prevent soil compaction by heavy equipment and loss of design infiltration rate.
 - Where it is infeasible to keep the proposed bioretention areas outside of the limits of disturbance, there are several possible remedies for the impacted area. If excavation in the proposed bioretention area can be restricted, then the remediation can be achieved with deep tilling practices. This is only possible if in situ soils are not disturbed any deeper than 2 feet above the final design elevation of the bottom of the bioretention. In this case, when heavy equipment activity has ceased, the area is excavated to grade, and the impacted area must be tilled to a depth of 12 inches below the bottom of the bioretention.
 - Alternatively, if it is infeasible to keep the proposed bioretention areas outside of the limits of disturbance, and excavation of the area cannot be restricted, then infiltration tests will be required prior to installation of the bioretention to ensure that the design infiltration rate is still present. If tests reveal the loss of design infiltration rates, then deep tilling practices may be used in an effort to restore those rates. In this case further testing must be done to establish design rates exist before the bioretention area can be installed.
 - Finally, if it is infeasible to keep the proposed bioretention areas outside of the limits of disturbance, excavation of the area cannot be restricted, and infiltration tests reveal design rates cannot be restored, then a resubmission of the SWMP will be required.
- Bioretention areas must be clearly marked on all construction documents and grading plans.
- Large bioretention applications may be used as small sediment traps or basins during construction. However, these must be accompanied by notes and graphic details on the soil erosion and sediment control plan specifying that:
 - (1) the maximum excavation depth of the trap or basin at the construction stage must be at least 1 foot higher than the post-construction (final) invert (bottom of the facility), and
 - (2) the facility must contain an underdrain.

The plan must also show the proper procedures for converting the temporary sediment control practice to a permanent bioretention BMP, including dewatering, cleanout, and stabilization.

Bioretention Installation

The following is a typical construction sequence to properly install a bioretention basin. These steps may be modified to reflect different bioretention applications or expected site conditions:

1. Stabilize Contributing Drainage Area

Construction of the bioretention area may only begin after the entire CDA has been stabilized with vegetation. It may be necessary to block certain curb or other inlets while the bioretention area is being constructed. The proposed site should be checked for existing utilities prior to any excavation.

2. Preconstruction Meeting

The designer, the installer, and Beaufort County Public Works Department inspector may have a preconstruction meeting, checking the boundaries of the CDA and the actual inlet elevations to ensure they conform to original design. Since other contractors may be responsible for constructing portions of the site, it is quite common to find subtle differences in site grading, drainage and paving elevations that can produce hydraulically important differences for the proposed bioretention area. The designer should clearly communicate, in writing, any project changes determined during the preconstruction meeting to the installer and the inspector. Material certifications for aggregate, filter media, and any geotextiles should be submitted for approval to the inspector at the preconstruction meeting.

3. Install Soil Erosion and Sediment Control Measures to Protect the Bioretention

Temporary soil erosion and sediment controls (e.g., diversion dikes, reinforced silt fences) are needed during construction of the bioretention area to divert stormwater away from the bioretention area until it is completed. Special protection measures, such as erosion control fabrics, may be needed to protect vulnerable side slopes from erosion during the construction process.

4. Install Pretreatment Cells

Any pretreatment cells should be excavated first and then sealed to trap sediment.

5. Avoid Impact of Heavy Installation Equipment

Excavators or backhoes should work from the sides to excavate the bioretention area to its appropriate design depth and dimensions. Excavating equipment should have scoops with adequate reach so they do not have to sit inside the footprint of the bioretention area. Contractors should use a cell construction approach in larger bioretention basins, whereby the basin is split into 500- to 1,000-square foot temporary cells with a 10- to 15-foot earth bridge in between, so that cells can be excavated from the side.

6. Promote Infiltration Rate

It may be necessary to rip the bottom soils to a depth of 6 to 12 inches to promote greater infiltration.

7. Order of Materials

If using a geotextile fabric, place the fabric on the sides of the bioretention area with a 6-inch overlap on the sides. If a stone storage layer will be used, place the appropriate depth of No. 57 stone (clean, double washed) on the bottom, install the perforated underdrain pipe, pack No. 57 stone at least 2 inches above the underdrain pipe, and add the choking layer or appropriate geotextile layer as a filter between the underdrain and the filter media layer. If no stone storage layer is used, start with at least 2 inches of No. 57 stone on the bottom and proceed with the layering as described above.

8. Layered Installation of Media

Apply the media in 12-inch lifts until the desired top elevation of the bioretention area is achieved. Wait a few days to check for settlement and add additional media, as needed, to achieve the design elevation.

Note: The batch receipt confirming the source of the filter media should be submitted to the Beaufort County Public Works Department inspector.

9. Prepare Filter Media for Plants

Prepare planting holes for any trees and shrubs, install the vegetation, and water accordingly. Install any temporary irrigation.

10. Planting

Install the plant materials as shown in the landscaping plan, and water them as needed.

11. Secure Surface Area

Place the surface cover (i.e., mulch, river stone, or turf) in both cells, depending on the design. If coir or jute matting will be used in lieu of mulch, the matting will need to be installed prior to planting (Step 10), and holes or slits will have to be cut in the matting to install the plants.

12. Inflows

If curb cuts or inlets are blocked during bioretention installation, unblock these after the CDA and side slopes have good vegetative cover. It is recommended that unblocking curb cuts and inlets take place after two to three storm events if the CDA includes newly installed asphalt, since new asphalt tends to produce a lot of fines and grit during the first several storms.

13. Final Inspection

Conduct the final construction inspection using a qualified professional, providing Beaufort County Public Works Department with an as-built, then log the GPS coordinates for each bioretention facility, and submit them for entry into the maintenance tracking database.

14. Construction Supervision

Supervision during construction is recommended to ensure that the bioretention area is built in accordance with the approved design and this specification. Qualified individuals should use detailed inspection checklists that include sign-offs at critical stages of construction, to ensure that the contractor's interpretation of the plan is consistent with the designer's intentions.

Construction phase inspection checklist can be found in Appendix E Construction Inspection Checklists.

4.3.7 Bioretention Maintenance Criteria

When bioretention practices are installed, it is the owner's responsibility to ensure they, or those managing the practice:

- (1) be educated about their routine maintenance needs,
- (2) understand the long-term maintenance plan, and
- (3) be subject to a maintenance covenant or agreement, as described below.

Maintenance of bioretention areas should be integrated into routine landscape maintenance tasks. If landscaping contractors will be expected to perform maintenance, their contracts should contain specifics on unique bioretention landscaping needs, such as maintaining elevation differences needed for ponding, proper mulching, sediment and trash removal, and limited use of fertilizers and pesticides.

Maintenance tasks and frequency will vary depending on the size and location of the bioretention, the landscaping template chosen, and the type of surface cover in the practice. A generalized summary of common maintenance tasks and their frequency is provided in Table 4.9.

Table 4.9. Typical maintenance tasks for bioretention practices.

Frequency	Maintenance Tasks
Upon establishment	<ul style="list-style-type: none"> ▪ For the first 6 months following construction, the practice and CDA should be inspected at least twice after storm events that exceed 0.5 inch of rainfall. Conduct any needed repairs or stabilization. ▪ Inspectors should look for bare or eroding areas in the CDA or around the bioretention area and make sure they are immediately stabilized with grass cover. ▪ One-time, spot fertilization may be needed for initial plantings. ▪ Watering is needed once a week during the first 2 months, and then as needed during first growing season (April through October), depending on rainfall. ▪ Remove and replace dead plants. Up to 10% of the plant stock may die off in the first year, so construction contracts should include a care and replacement warranty to ensure that vegetation is properly established and survives during the first growing season following construction.
At least 4 times per year	<ul style="list-style-type: none"> ▪ Mow grass filter strips and bioretention with turf cover ▪ Check curb cuts and inlets for accumulated grit, leaves, and debris that may block inflow
Twice during growing season	<ul style="list-style-type: none"> ▪ Spot weed, remove trash, and rake the mulch
Annually	<ul style="list-style-type: none"> ▪ Conduct a maintenance inspection ▪ Supplement mulch in devoid areas to maintain a 3-inch layer ▪ Prune trees and shrubs ▪ Remove sediment in pretreatment cells and inflow points
Once every 2–3 years	<ul style="list-style-type: none"> ▪ Remove sediment in pretreatment cells and inflow points ▪ Remove and replace the mulch layer
As needed	<ul style="list-style-type: none"> ▪ Add reinforcement planting to maintain desired vegetation density ▪ Remove invasive plants using recommended control methods ▪ Remove any dead or diseased plants ▪ Stabilize the CDA to prevent erosion

Standing water is the most common problem outside of routine maintenance. If water remains on the surface for more than 72 hours after a storm, adjustments to the grading may be needed or underdrain repairs may be needed. The surface of the filter bed should also be checked for accumulated sediment or a fine crust that builds up after the first several storm events. There are several methods that can be used to rehabilitate the filter. These are listed below, starting with the simplest approach and ranging to more involved procedures (i.e., if the simpler actions do not solve the problem):

- Open the underdrain observation well or cleanout and pour in water to verify that the underdrains are functioning and not clogged or otherwise in need of repair. The purpose of this check is to see if there is standing water all the way down through the soil. If there is standing water on top, but not in the underdrain, then there is a clogged soil layer. If the underdrain and stand pipe indicates standing water, then the underdrain must be clogged and will need to be cleaned out.
- Remove accumulated sediment and till 2 to 3 inches of sand into the upper 6 to 12 inches of soil.

- Install sand wicks from 3 inches below the surface to the underdrain layer. This reduces the average concentration of fines in the media bed and promotes quicker drawdown times. Sand wicks can be installed by excavating or auguring (i.e., using a tree auger or similar tool) down to the top of the underdrain layer to create vertical columns that are then filled with a clean open-graded coarse sand material (e.g., ASTM C-33 concrete sand or similar approved sand mix for bioretention media). A sufficient number of wick drains of sufficient dimension should be installed to meet the design dewatering time for the facility.
- Remove and replace some or all of the filter media.

Maintenance Inspections

It is recommended that a qualified professional: state law states anyone that can stamp a set of plans (surveyors, engineers, landscape architects) conduct a spring maintenance inspection and cleanup at each bioretention area. Maintenance inspections should include information about the inlets, the actual bioretention facility (sediment buildup, outlet conditions, etc.), and the state of vegetation (water stressed, dead, etc.) and are intended to highlight any issues that need or may need attention to maintain stormwater management functionality. Reporting to the Beaufort County Public Works Department may be required to be submitted on an annual basis.

Maintenance inspection checklists for bioretention areas and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material

Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.3.8 Bioretention Stormwater Compliance Calculations

Bioretention performance varies depending on the design configuration of the system.

No Underdrain

Bioretention designs with no underdrain are credited with 100% retention for the storage volume (Sv) provided by the practice as well as 100% TSS, TN, and bacteria removal (Table 4.10).

Table 4.10. Retention and pollutant removal for bioretention practices without underdrains.

Retention	= 100%
TSS Removal	= 100%
TN Removal	= 100%
Bacteria Removal	= 100%

Internal Water Storage (IWS)

Bioretention designs with IWS are credited with 75% retention for the storage volume (Sv) provided by the practice as well as 85% TSS, 85% TN, and 80% bacteria removal (Table 4.11).

Table 4.11. Retention and pollutant removal for bioretention practices with IWS design.

Retention	= 75%
TSS Removal	= 85%
TN Removal	= 85%
Bacteria Removal	= 80%

Standard

Standard bioretention designs are credited with 60% retention for the storage volume (Sv) provided as well as 85% TSS, 75% TN, and 80% bacteria removal. (Table 4.12).

Table 4.12. Retention and pollutant removal for standard bioretention practices.

Retention	= 60%
TSS Removal	= 85%
TN Removal	= 75%
Bacteria Removal	= 80%

The practice must be sized using the guidance detailed in Section 4.1.4 Bioretention Design Criteria.

Note: Additional retention can be achieved if trees are utilized as part of a bioretention area (see Section 4.14 Tree Planting and Preservation).

Bioretention also contributes to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume (Sv) from the total runoff volume for the 2-year through the 100-year storm events. The resulting reduced runoff volumes can then be used to calculate a reduced NRCS CN for the site or SDA. The reduced NRCS CN can then be used to calculate peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

4.4 Permeable Pavement Systems

Permeable Pavement Systems				
Definition: Paving systems that capture and temporarily store the SWR _v by filtering runoff through voids in an alternative pavement surface into an underlying stone reservoir. Filtered runoff may be collected and returned to the conveyance system or allowed to partially (or fully) infiltrate into the soil.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Small	TSS ¹	Total N ¹	Bacteria ¹
		80-100%	45-100%	30-100%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
High	High	Moderate		
Maintenance Frequency:		SWR _v		
Routine	Non-Routine	Standard Design	Enhanced Design	
2-4 times per year	Every 2-3 years	30%	100%	
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Reduces runoff volume, attenuates peak runoff rate and outflow ▪ Reduces slick surfaces during rain ▪ Water quality enhancement from filtration of stormwater 		<ul style="list-style-type: none"> ▪ Sediment-laden runoff can clog pervious pavement, causing it to fail ▪ Incorrect installation practices can clog pores 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Open graded pavement mix or pavers with open surfaces ▪ Bedding course ▪ Open-graded base material ▪ Underdrain (where required) ▪ Subgrade with minimal compaction 		<ul style="list-style-type: none"> ▪ Same basic considerations as any paved area ▪ Infiltration rate of native soil determines applicability and need for underdrain ▪ Depth to seasonal high water table must be at least 6 inches below bottom of practice ▪ Not appropriate for heavy or high traffic areas ▪ Accessibility, aesthetics, maintainability 		
Installation Considerations		Maintenance Activities		
<ul style="list-style-type: none"> ▪ Proper construction sequencing and installation is crucial to ensure proper functioning ▪ Subgrade cannot be overly compacted 		<ul style="list-style-type: none"> ▪ Vacuum or jet wash to increase pavement life and avoid clogging ▪ Ensure that contributing area is clear of debris and sediment. 		

¹Credited pollutant load removal

Permeable pavement systems represent alternative paving surfaces that capture and temporarily store the design volume by filtering runoff through voids in the pavement surface into an underlying stone reservoir (see Figure 4.11). Filtered runoff may be collected and returned to the conveyance system, or it may be allowed to infiltrate into the soil.

Permeable pavement systems may also provide stormwater detention of larger storms (e.g., 2- to 25-year).

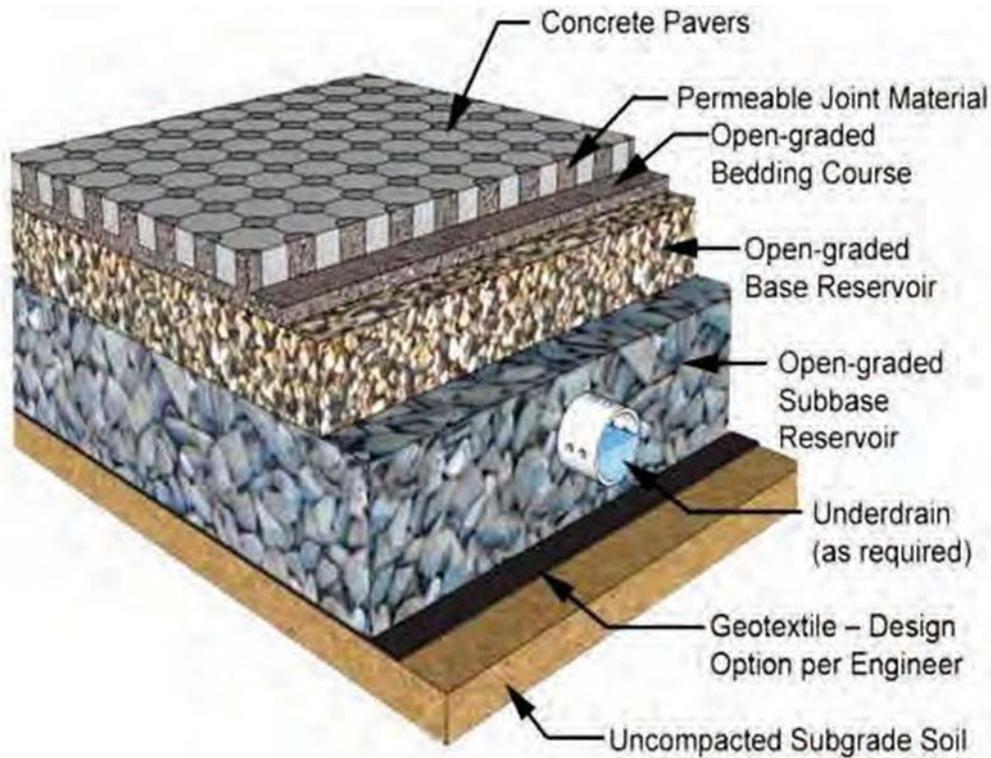


Figure 4.11. Cross-section of permeable pavement (source: ICPI).

Definition

This is a paving system that captures and temporarily stores the SWRV by filtering runoff through voids in an alternative pavement surface into an underlying stone reservoir. Filtered runoff may be collected and returned to the conveyance system or allowed to infiltrate into the soil.

Design variants include the following:

- P-1 Porous asphalt (PA)
- P-2 Pervious concrete (PC)
- P-3 Permeable pavers (PP)

Other surface material variations of permeable pavement that can be part of a permeable pavement system, such as porous rubber, plastic grid pavers, and synthetic turf systems are also encompassed in this section.

Porous Asphalt

Porous asphalt (also known as pervious asphalt) consists of a special open-graded surface course bound together by asphalt cement. The open-graded surface course in a typical porous asphalt installation is 3 to 7 inches thick and has a void ratio of between 15% and 20%. Porous asphalt is thought to have a limited ability to maintain its structure and permeability during hot summer months and, consequently,

is currently not recommended for use in coastal South Carolina. If it is used on a development site in the coastal region, it should be carefully monitored and maintained over time.

Pervious Concrete

Pervious concrete (also known as porous concrete) is similar to conventional concrete in structure and form but consists of a special open-graded surface course, typically 4 to 8 inches thick, that is bound together with Portland cement. This open-graded surface course has a void ratio of 15% to 25% (conventional concrete pavement has a void ratio of between 3% and 5%), which gives it a high permeability that is often many times more than that of the underlying native soils, and allows rainwater and stormwater runoff to rapidly pass through it and into the underlying stone reservoir. Although this particular type of permeable pavement surface may not require an underlying base layer to support traffic loads, site planning and design teams may wish to provide it to increase the stormwater storage capacity provided by a pervious concrete system.

Permeable Pavers

Permeable pavers (PP) are solid structural units (e.g., blocks, bricks) that are installed in a way that provides regularly spaced openings through which stormwater runoff can rapidly pass through the pavement surface and into the underlying stone reservoir. The regularly spaced openings, which generally make up between 8% and 20% of the total pavement surface, are typically filled with pea gravel (i.e., ASTM D 448 Size No. 8, 3/8 inch to 1/8 inch). Typical PP systems consist of the pavers, a 1.5- to 3-inch thick fine gravel bedding layer and an underlying stone reservoir.

Design Configurations

There are two types of permeable pavement design configurations:

- **Standard Design**
Practice with a standard underdrain design and no infiltration sump or water quality filter (see Figure 4.12).
- **Enhanced Design**
Practice with underdrains that contain a water quality filter layer and an infiltration sump beneath the underdrain sized to drain the design storm in 48 hours (see Figure 4.13) or practices with no underdrains that can infiltrate the entire design storm volume in 48 hours (see Figure 4.14).

The particular design configuration to be implemented on a site is typically dependent on specific site conditions and the characteristics of the underlying soils. These criteria are further discussed below.

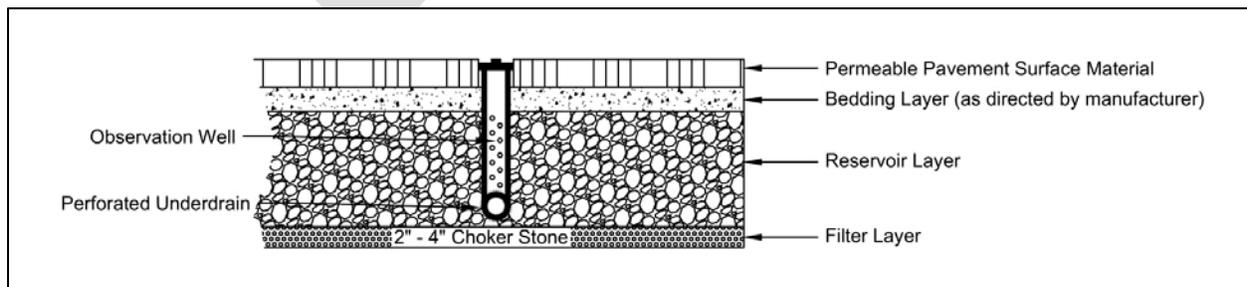


Figure 4.12. Cross-section of a standard permeable pavement design.

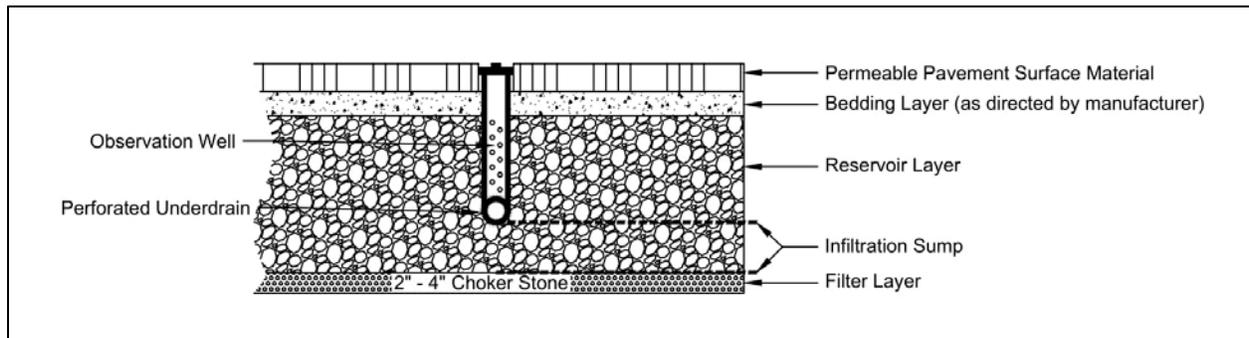


Figure 4.13. Cross-section of an enhanced permeable pavement design with an underdrain.

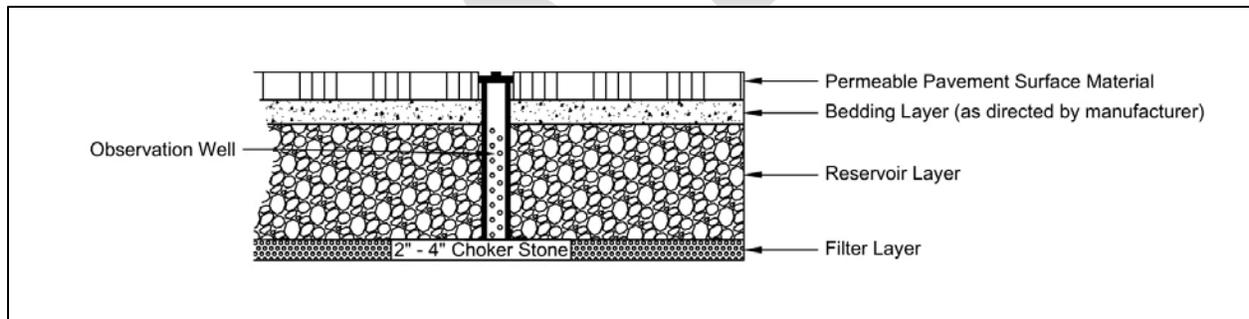


Figure 4.14. Cross-section of an enhanced permeable pavement design without an underdrain.

4.4.1 Permeable Pavement Feasibility Criteria

Since permeable pavement has a very high retention capability, it should always be considered as an alternative to conventional pavement. Permeable pavement is subject to the same feasibility constraints as most infiltration practices, as described below.

Required Space

A prime advantage of permeable pavement is that it does not normally require additional space at a new development or redevelopment site, which can be important for tight sites or areas where land prices are high.

Soils

Soil conditions do not typically constrain the use of permeable pavement, although they do determine whether an underdrain is needed. Underdrains may be required if the measured permeability of the underlying soils is less than 0.5 inches per hour (although utilization of an infiltration sump may still be feasible). When designing an infiltrating permeable pavement practice, designers must verify soil

permeability by using the on-site soil investigation methods provided in Appendix B Geotechnical Information Requirements for Underground BMPs. Impermeable soils will require an underdrain.

In fill soil locations, geotechnical investigations are required to determine if the use of an impermeable liner and underdrain are necessary or if the use of an infiltration sump is permissible (see Section 4.4.4 Permeable Pavement Design Criteria).

Contributing Drainage Area

The portion of the CDA that does not include the permeable pavement may not exceed 5 times the surface area of the permeable pavement (2 times is recommended) and it should be as close to 100% impervious as possible to reduce sediment loading.

Pavement Surface Slope

Steep pavement surface slopes can reduce the stormwater storage capability of permeable pavement and may cause shifting of the pavement surface and base materials. The permeable pavement slope must be less than 5%. Designers may consider using a terraced design for permeable pavement in areas with steeper slopes (3%–5%). In all cases, designs must ensure that the slope of the pavement does not lead to flow occurring out of the stone reservoir layer onto lower portions of the pavement surface.

Minimum Hydraulic Head

The elevation difference needed for permeable pavement to function properly is generally nominal, although 1 to 4 feet of head from the pavement surface to the underdrain outlet is typically necessary. This value may vary based on several design factors, such as required storage depth and underdrain location.

Minimum Depth to Water Table

A high groundwater table may cause runoff to pond at the bottom of the permeable pavement system. Therefore, a minimum vertical distance of 0.5 feet (preferably 2 feet) must be provided between the bottom of the permeable pavement installation (i.e., the bottom invert of the reservoir layer) and the seasonal high water table.

Tidal Impacts

For systems with an underdrain, the underdrain should be located above the tidal mean high water elevation. For entirely infiltration-based systems, the bottom of the stone reservoir should be located above the mean high water elevation. Where this is not possible, portions of the practice below the tidal mean high water elevation cannot be included in the volume calculations.

Setbacks

To avoid the risk of seepage, stormwater cannot flow from the permeable pavement reservoir layer to the traditional pavement base layer, existing structure foundations, or future foundations which may be built on adjacent properties. Setbacks to structures and property lines must be at least 10 feet and adequate waterproofing protection must be provided for foundations and basements. Where the 10-foot setback is not possible, an impermeable liner may be used along the sides and bottom of the permeable pavement practice (extending from the surface to the bottom of the practice and outward to meet the 10-foot setback).

Proximity to Utilities

Interference with underground utilities should be avoided if possible. When large site development is undertaken the expectation of achieving avoidance will be high. Conflicts may be commonplace on smaller sites and in the public right-of-way (PROW). Consult with each utility company on recommended offsets, which will allow utility maintenance work with minimal disturbance to the permeable pavement. Permeable pavement in the public right-of-way (PROW) must conform with the State of South Carolina Department of Transportation design specifications. Where conflicts cannot be avoided, follow these guidelines:

- Consider altering the location or sizing of the permeable pavement to avoid or minimize the utility conflict. Consider an alternate BMP type to avoid conflict.
- Use design features to mitigate the impacts of conflicts that may arise by allowing the permeable pavement and the utility to coexist. The permeable pavement design may need to incorporate impervious areas, through geotextiles or compaction, to protect utility crossings.
- Work with the utility company to evaluate the relocation of the existing utility and install the optimum placement and sizing of the permeable pavement.
- If utility functionality, longevity, and vehicular access to manholes can be assured, accept the permeable pavement design and location with the existing utility. Design sufficient soil coverage over the utility or general clearances or other features, such as an impermeable liner, to assure all entities that the conflict is limited to maintenance.

When accepting utility conflict into the permeable pavement location and design, it is understood the permeable pavement will be temporarily impacted during utility work, but the utility owner will replace the permeable pavement or, alternatively, install functionally comparable permeable pavement according to the specifications in the current version of this guidebook. Restoration of permeable pavement that is located in the PROW will also conform with the State of South Carolina Department of Transportation design specifications.

Pollutant Hotspot Land Uses

Permeable pavement is not appropriate for certain pollutant-generating sites. In areas where higher pollutant loading is likely (i.e. oils and greases from fueling stations or vehicle storage areas, sediment from un-stabilized pervious areas, or other pollutants from industrial processes), appropriate pretreatment, such as an oil-water separator or filtering device must be provided, or the areas should be diverted from the permeable pavement.

On sites with existing contaminated soils, infiltration is not allowed. Permeable pavement areas must include an impermeable liner, and the Enhanced Design configuration cannot be used.

High Loading Situations

Permeable pavement is not intended to treat sites with high sediment or trash/debris loads, since such loads will cause the practice to clog and fail. Sites with considerable pervious area (e.g., newly established turf and landscaping) can be considered high loading sites and the pervious areas should be diverted if possible, from the permeable pavement area. If unavoidable, pretreatment measures, such as a gravel or a sod filter strip should be employed (see Section 4.4.3 Permeable Pavement Pretreatment Criteria).

High Speed Roads

Permeable pavement should not be used for high speed roads, although it has been successfully applied for low speed residential streets, parking lanes, and roadway shoulders.

Economic Considerations

Permeable pavement tends to be expensive relative to other practices, but when the cost of land and traditional paving are included in the calculations, permeable pavement becomes much more competitive. Permeable pavement is very space-efficient, since it combines a useful pavement surface with stormwater management for runoff and, in standard design configurations, water quality treatment.

4.4.2 Permeable Pavement Conveyance Criteria

Permeable pavement designs must include methods to convey larger storms (e.g., 2- to 25-year) to the storm drain system. Conveyance methods include the following:

- Place an overdrain—a horizontal perforated pipe near the top of the reservoir layer—to pass excess flows after water has filled the base.
- Increase the thickness of the top of the reservoir layer by as much as 6 inches to increase storage (i.e., create freeboard). The design computations used to size the reservoir layer often assume that no freeboard is present.
- Create underground detention within the reservoir layer of the permeable pavement system. Reservoir storage may be augmented by corrugated metal pipes, plastic or concrete arch structures, etc.
- Route overflows to another detention or conveyance system.
- Set the storm drain inlets flush with the elevation of the permeable pavement surface to effectively convey excess stormwater runoff past the system. The design should also make allowances for relief of unacceptable ponding depths during larger rainfall events.

4.4.3 Permeable Pavement Pretreatment Criteria

Pretreatment for most permeable pavement applications is not necessary. Additional pretreatment is recommended if the pavement receives runoff from adjacent pervious areas. For example, a gravel or sod filter strip can be placed adjacent to pervious (landscaped) areas to trap coarse sediment particles before they reach the pavement surface in order to reduce clogging.

4.4.4 Permeable Pavement Design Criteria

Type of Surface Pavement

The type of pavement should be selected based on a review of the pavement specifications and properties and designed according to the product manufacturer's recommendations.

Pavement Bottom Slope

For unlined designs, the bottom slope of a permeable pavement installation should be as flat as possible (i.e., 0% longitudinal and lateral slopes) to enable even distribution and infiltration of stormwater. On sloped sites, internal check dams or barriers, as shown in Figure 4.15 can be incorporated into the subsurface to encourage infiltration. Barriers may be constructed of concrete, earthen berms, impermeable membranes, or low permeability geotextile. In this type of design, the depth of the infiltration sump would be the depth behind the check dams. The depth and spacing of the barriers are

dependent upon the underlying slope and the saturated hydraulic conductivity, as any water retained by the flow barriers must infiltrate within 48 hours. If an underdrain will be used in conjunction with the flow barriers, it can be installed over the top of the barriers, or parallel to the barriers with an underdrain in each cell.

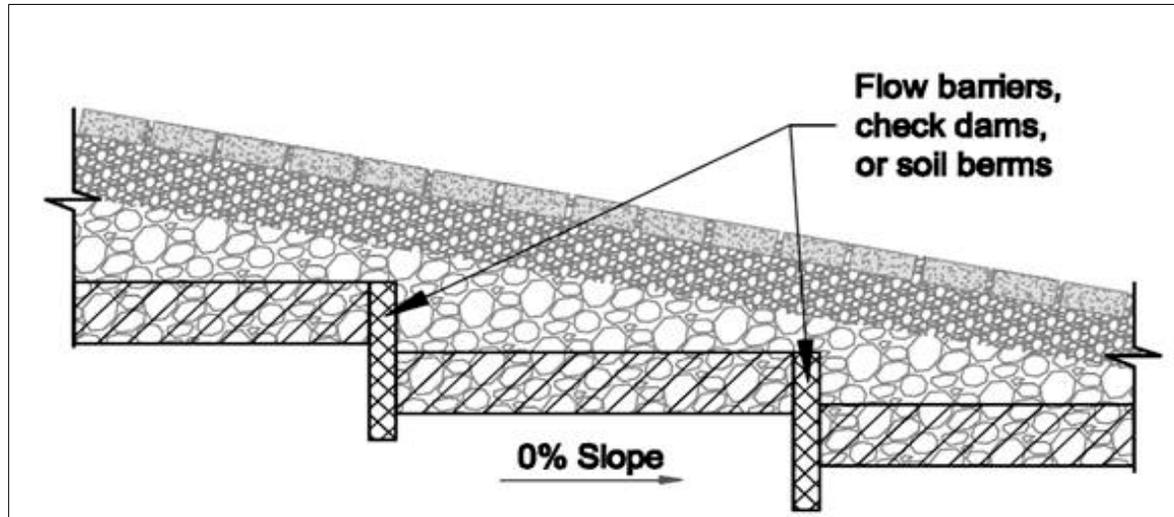


Figure 4.15. Use of flow barriers to encourage infiltration on sloped sites.

Internal Geometry and Drawdowns

▪ **Rapid Drawdown**

Permeable pavement must be designed so that the target storage volume is detained in the reservoir for as long as possible, 36 to 48 hours, before completely discharging through an underdrain. A minimum orifice size of 1 inch is recommended regardless of the calculated drawdown time.

Note: A 48-hour maximum drawdown time is utilized for permeable pavement rather than the 72-hour value used for other BMPs. This shorter drawdown time, in accordance with industry standards, is intended to ensure that the subgrade does not stay saturated for too long and cause problems with the pavement.

▪ **Infiltration Sump**

To promote greater retention for permeable pavement located on marginal soils, an infiltration sump can be installed to create a storage layer below the underdrain invert. This design configuration is discussed further below.

Reservoir Layer

The reservoir layer consists of the stone underneath the pavement section and above the bottom filter layer or underlying soils, including the optional infiltration sump. The total thickness of the reservoir layer is determined by runoff storage needs, the saturated hydraulic conductivity of in-situ soils, structural requirements of the pavement sub-base, depth to water table, and frost depth conditions (see Section 4.4.1 Permeable Pavement Feasibility Criteria). A geotechnical engineer should be consulted regarding the suitability of the soil subgrade.

- The reservoir below the permeable pavement surface should be composed of clean, double-washed stone aggregate and sized for both the storm event to be treated and the structural requirements of

the expected traffic loading. Additional chamber structures may also be used to create larger storage volumes.

- The storage layer may consist of clean, double-washed No. 57 stone, although No. 2 stone is preferred because it provides additional structural stability. Other appropriate materials may be used if accepted by the Beaufort County Public Works Department.
- The bottom of the reservoir layer should be completely flat so that runoff will be able to infiltrate evenly through the entire surface. The use of terracing and check dams is permissible.

Underdrains

Most permeable pavement designs will require an underdrain (see Section 4.4.1 Permeable Pavement Feasibility Criteria). Underdrains can also be used to keep detained stormwater from flooding permeable pavement during extreme rain events. Multiple underdrains are typically necessary for permeable pavement wider than 40 feet, and each underdrain is recommended to be located 20 feet or less from the next pipe or the edge of the permeable pavement. For long and narrow applications, a single underdrain running the length of the permeable pavement is sufficient. The underdrain should be perforated schedule 40 PVC pipe (corrugated HDPE may be used for smaller load-bearing applications), with three or four rows of 3/8-inch perforations at 6 inches on center. The underdrain must be encased in a layer of clean, double-washed No. 57 stone, with a minimum 2-inch cover over the top of the underdrain. The underdrain system must include a flow control to ensure that the reservoir layer drains slowly (within 36 to 48 hours).

- The underdrain outlet can be fitted with a flow-reduction orifice within a weir or other easily inspected and maintained configuration in the downstream manhole as a means of regulating the stormwater detention time. The minimum diameter of any orifice is 1 inch. The designer should verify that the volume will draw down completely within 36 to 48 hours.
- On infiltration designs, an underdrain(s) can be installed and capped at the downstream structure as an option for future use if maintenance observations indicate a reduction in the soil permeability.

Observation Wells

All permeable pavement practices must include observation wells. The observation well is used to observe the rate of drawdown within the reservoir layer following a storm event and to facilitate periodic inspection and maintenance. The observation well should consist of a well-anchored, perforated 4- to 6-inch diameter PVC pipe. There should be no perforation within 1 foot of the surface. If the permeable pavement has an underdrain, tie the observation well into any Ts or Ys in the underdrain system. The observation well should extend vertically to the bottom of the reservoir layer and extend upwards to be flush with the surface (or just under pavers) with a lockable cap.

Infiltration Sump (optional, required for enhanced designs with an underdrain)

For unlined permeable pavement systems, an optional upturned elbow or elevated underdrain configuration can be used to promote greater retention for permeable pavement located on marginal soils. The infiltration sump must be installed to create a storage layer below the underdrain or upturned elbow invert. The depth of this layer must be sized so that the design storm can infiltrate into the subsoils in a 48-hour period. The bottom of the infiltration sump must be at least 0.5 feet above the seasonally high water table. The inclusion of an infiltration sump is not permitted for designs with an impermeable liner. In fill soil locations, geotechnical investigations are required to determine if the use of an infiltration sump is permissible.

Filter Layer (optional)

To protect the bottom of the reservoir layer from intrusion by underlying soils, a filter layer can be used. The underlying native soils should be separated from the stone reservoir by a 2- to 4-inch layer of choker stone (e.g., No. 8).

Geotextile (optional)

Geotextile fabric is another option to protect the bottom of the reservoir layer from intrusion by underlying soils, although some practitioners recommend avoiding the use of fabric beneath permeable pavements since it may become a future plane of clogging within the system. Geotextile fabric is still recommended to protect the excavated sides of the reservoir layer, in order to prevent soil piping. An appropriate geotextile fabric that complies with AASHTO M-288 Class 2, latest edition, requirements and has a permeability of at least an order of magnitude higher (10 times) than the soil subgrade permeability must be used.

Impermeable Liner

An impermeable liner is not typically required, although it may be utilized in fill applications where deemed necessary by a geotechnical investigation, on sites with contaminated soils, or on the sides of the practice to protect adjacent structures from seepage. Use a PVC geomembrane liner or equivalent of an appropriate thickness (follow manufacturer's instructions for installation). Field seams must be sealed according to the liner manufacturer's specifications. A minimum 6-inch overlap of material is required at all seams.

Material Specifications

Permeable pavement material specifications vary according to the specific pavement product selected. A general comparison of different permeable pavements is provided in Table 4.13, but designers should consult manufacturer's technical specifications for specific criteria and guidance. Table 4.14 provides general material specifications for the component structures installed beneath the permeable pavement. Note that the size of stone materials used in the reservoir and filter layers may differ depending on the type of surface material.

Table 4.13. Permeable pavement specifications for a variety of typical surface materials.

Material	Specification	Notes
Permeable Pavers (PP)	Void content, thickness, and compressive strength vary based on type and manufacturer Open void fill media: aggregate, topsoil and grass, coarse sand, etc.	Reservoir layer required to support the structural load.
Pervious Concrete (PC)	Void content: 15–20% Thickness: Typically 4–8 inches Compressive strength: 2.8–28 MPa Open void fill media: None	May not require a reservoir layer to support the structural load, but a layer may be included to increase the storage or infiltration. Requires certified supplier and installer.
Porous Asphalt (PA)	Void content: 15–20% Thickness: Typically 3–7 inches (depending on traffic load) Open void fill media: None	Reservoir layer required to support the structural load. Requires certified supplier and installer.

Table 4.14. Material specifications for typical layers beneath the surface of permeable pavements.

Material	Specification	Notes
Bedding Layer	PC: 3–4 inches of No. 57 stone if No. 2 stone is used for Reservoir Layer PA: 3–4 inches of No. 57 stone PP: Follow manufacturer specifications	ASTM D448 size No. 57 stone (i.e., 1/2 to 1 1/2 inches in size). Must be double-washed and clean and free of all fines.
Reservoir Layer	PC: No. 57 stone or No. 2 stone PA: No. 2 stone PP: Follow manufacturer specifications	ASTM D448 size No. 57 stone (i.e., 1/2 to 1 1/2 inches in size); No. 2 Stone (i.e., 3/4 to 3 inches in size). Depth is based on the pavement structural and hydraulic requirements. Must be double-washed and clean and free of all fines. Other appropriate materials may be used if accepted by Beaufort County Public Works Department.
Underdrain	Use 4- to 6-inch diameter perforated PVC pipe (or equivalent corrugated HDPE may be used for smaller load-bearing applications), with 3 or 4 rows of 3/8-inch perforations at 6 inches on center. Perforated pipe installed for the full length of the permeable pavement cell, and non-perforated pipe, as needed, is used to connect with the storm drain system. T's and Y's should be installed as needed, depending on the underdrain configuration. Extend cleanout pipes to the surface.	
Infiltration Sump (optional)	An aggregate storage layer below the underdrain invert. The material specifications are the same as Reservoir Layer.	
Filter Layer (optional)	The underlying native soils should be separated from the stone reservoir by a 2- to 4-inch layer of choker stone (e.g., No. 8).	
Geotextile (optional)	Use an appropriate geotextile fabric for both sides and/or bottom that complies with AASHTO M-288 Class 2, latest edition, requirements and has a permeability of at least an order of magnitude higher than (10 times) the soil subgrade permeability. Low-permeability geotextile fabric may be used as a check dam material.	
Impermeable Liner (optional)	Where appropriate, use PVC geomembrane liner or equivalent.	
Observation Well	Use a perforated 4- to 6-inch vertical PVC pipe (AASHTO M-252) with a lockable cap, installed flush with the surface.	

Permeable Pavement Sizing

The thickness of the reservoir layer is determined by both a structural and hydraulic design analysis. The reservoir layer serves to retain stormwater and to support the design traffic loads for the pavement. Permeable pavement structural and hydraulic sizing criteria are discussed below.

Structural Design

If permeable pavement will be used in a parking lot or other setting that involves vehicles, the pavement surface must be able to support the maximum anticipated traffic load. The structural design process will vary according to the type of pavement selected, and the manufacturer's specific recommendations should be consulted. The thickness of the permeable pavement and reservoir layer must be sized to support structural loads and to temporarily store the design storm volume (i.e., the water quality, channel protection, and/or flood control volumes). On most new development and redevelopment sites, the structural support requirements will dictate the depth of the underlying stone reservoir.

The structural design of permeable pavements involves consideration of four main site elements:

- Total traffic
- In situ soil strength
- Environmental elements
- Bedding and reservoir layer design

The resulting structural requirements may include the thickness of the pavement, filter, and reservoir layer. Designers should note that if the underlying soils have a low California Bearing Ratio (less than 4%), they may need to be compacted to at least 95% of the Standard Proctor Density, which may limit their use for infiltration.

Designers should determine structural design requirements by consulting transportation design guidance sources, such as the following:

- ASCE/T&D/ICPI 68-18 Permeable Interlocking Concrete Pavement (2018)
- AASHTO Guide for Design of Pavement Structures (1993)
- AASHTO Supplement to the Guide for Design of Pavement Structures (1998)

Hydraulic Design. Permeable pavement is typically sized to store the SWRV or larger design storm volumes in the reservoir layer. The storage volume in the pavements must account for the underlying saturated hydraulic conductivity and outflow through any underdrains. The design storm should be routed through the pavement to accurately determine the required reservoir depth. The depth of the reservoir layer or infiltration sump needed to store the design storm can be determined by using Equation 4.3.

Equation 4.3. Reservoir layer or infiltration sump depth.

$$d_p = \frac{\left(\frac{P \times Rv_1 \times CDA}{A_p}\right) - (K_{sat} \times t_f)}{\eta_r}$$

Where:

- d_p = Depth of the reservoir layer, or depth of the infiltration sump for enhanced designs with underdrains (ft)
- P = Rainfall depth for the SWRV or other design storm (ft)
- Rv_1 = 0.95 (runoff coefficient for impervious cover)

- CDA = Total contributing drainage area, including permeable pavement surface area (square feet)
- A_p = Permeable pavement surface area (square feet)
- K_{sat} = Field-verified saturated hydraulic conductivity for subgrade soils (ft/day). If an impermeable liner is used in the design, then this value is 0
- t_f = Time to fill the reservoir layer (days; assume 2 hours or 0.083 day)
- η_r = 0.4 (effective porosity for the reservoir layer)

This equation makes the following design assumptions:

- The CDA does not contain pervious areas.
- If the subgrade will be compacted to meet structural design requirements of the pavement section, the measured saturated hydraulic conductivity shall be based on measurement of the subgrade soil subjected to the compaction requirements.

The depth of the reservoir layer cannot be less than the depth required to meet the pavement structural requirement. The depth of the reservoir layer may need to be increased to meet structural or larger storage requirements.

For infiltration designs without underdrains or designs with infiltration sumps, the captured volume must drain from the practice within 48 hours. Equation 4.4 can be used to determine the drawdown time in the reservoir layer or infiltration sump.

Equation 4.4. Drawdown time.

$$t_d = \frac{d_p \times \eta_r}{K_{sat}}$$

Where:

- t_d = Drawdown time (days)
- d_p = Depth of the reservoir layer, or depth of the infiltration sump for enhanced designs with underdrains (ft)
- η_r = 0.4 (effective porosity for the reservoir layer)
- K_{sat} = Field-verified saturated hydraulic conductivity for subgrade soils (ft/day). If an impermeable liner is used in the design, then this value is 0

For designs with underdrains, the captured volume must drain in 36-48 hours. The drawdown time should be determined using the hydrologic routing or modeling procedures used for detention systems with the depth and head adjusted for the porosity of the aggregate.

The total storage volume provided by the practice, S_v , should be determined using Equation 4.5.

Equation 4.5. Permeable pavement storage volume.

$$S_v = A_p [(d_p \times \eta_r) + K_{sat} \times t_f]$$

Where:

- S_v = Storage volume (cubic feet)
 d_p = Depth of the reservoir layer, or depth of the infiltration sump for enhanced designs with underdrains (ft)
 η_r = 0.4 (effective porosity for the reservoir layer)
 A_p = Permeable pavement surface area (square feet)
 K_{sat} = Field-verified saturated hydraulic conductivity for subgrade soils (ft/day). If an impermeable liner is used in the design, then this value is 0
 t_f = Time to fill the reservoir layer (days; assume 2 hours or 0.083 day)

Detention Storage Design

Permeable pavement can also be designed to address, in whole or in part, the detention storage for larger storm events. The designer can model various approaches by factoring in storage within the stone aggregate layer (including chamber structures that increase the available storage volume), expected infiltration, and any outlet structures used as part of the design. Routing calculations can also be used to provide a more accurate solution of the peak discharge and required storage volume.

Once runoff passes through the surface of the permeable pavement system, designers should calculate outflow pathways to handle subsurface flows. Subsurface flows can be regulated using underdrains, the volume of storage in the reservoir layer, the bed slope of the reservoir layer, and/or a control structure at the outlet (see Section 4.4.2 Permeable Pavement Conveyance Criteria).

4.4.5 Permeable Pavement Landscaping Criteria

Permeable pavement does not have any landscaping needs. However, large-scale permeable pavement applications should be carefully planned to integrate the typical landscaping features of a parking lot, such as trees and islands, in a manner that maximizes runoff treatment and minimizes the risk that sediment, mulch, grass clippings, leaves, and other plant matter will inadvertently clog the paving surface. Bioretention areas (see Section 4.3 Bioretention) may be a good design option to meet these landscaping goals.

4.4.6 Permeable Pavement Construction Sequence

Experience has shown that proper installation is critical to the effective operation of a permeable pavement system.

Soil Erosion and Sediment Controls

The following soil erosion and sediment control guidelines must be followed during construction:

- All permeable pavement areas must be fully protected from sediment intrusion by silt fence or construction fencing, particularly if they are intended to infiltrate runoff.
- Permeable pavement areas intended to infiltrate runoff must remain outside the limits of disturbance during construction to prevent soil compaction by heavy equipment and loss of design infiltration rate (unless the area has been determined to have a low California Bearing Ratio and will require compaction during the permeable pavement construction phase). Where it is infeasible to keep the proposed permeable pavement areas outside of the limits of disturbance, there are several possible remedies for the impacted area.
 - If excavation in the proposed permeable pavement areas can be restricted, then remediation can be achieved with deep tilling practices. This is only possible if in situ soils

- are not disturbed any deeper than 2 feet above the final design elevation of the bottom of the aggregate reservoir course. In this case, when heavy equipment activity has ceased, the area is excavated to grade, and the impacted area must be tilled to a depth of 12 inches below the bottom of the reservoir layer.
- Alternatively, if it is infeasible to keep the proposed permeable pavement areas outside of the limits of disturbance, and excavation of the area cannot be restricted, then infiltration tests will be required prior to installation of the permeable pavement to ensure that the design infiltration rate is still present. If tests reveal the loss of design infiltration rates, then deep tilling practices may be used in an effort to restore those rates. In this case, further testing must be done before the permeable pavement can be installed to establish that design rates have been achieved.
 - Finally, if it is infeasible to keep the proposed permeable pavement areas outside of the limits of disturbance, excavation of the area cannot be restricted, and infiltration tests reveal design rates cannot be restored, then a resubmission of the SWMP will be required.
- Permeable pavement areas must be clearly marked on all construction documents and grading plans.
 - During construction, care should be taken to avoid tracking sediments onto any permeable pavement surface to avoid post-construction clogging and long-term maintenance issues.
 - Any area of the site intended ultimately to be a permeable pavement area with an infiltration component should not be used as the site of a temporary sediment trap or basin. If locating a temporary sediment trap or basin on an area intended for permeable pavement is unavoidable, the remedies are similar to those discussed for heavy equipment compaction.
 - If it is possible, restrict the invert of the sediment trap or basin to at least 1 foot above the final design elevation of the bottom of the aggregate reservoir course of the proposed permeable pavement. Then remediation can be achieved with proper removal of trapped sediments and deep tilling practices.
 - An alternate approach to deep tilling is to use an impermeable liner to protect the in situ soils from sedimentation while the sediment trap or basin is in use.
 - In each case, all sediment deposits in the excavated area must be carefully removed prior to installing the sub-base, base, and surface materials. The plan must also show the proper procedures for converting the temporary sediment control practice to a permeable pavement BMP, including dewatering, cleanout, and stabilization.

Permeable Pavement Installation

The following is a typical construction sequence to properly install permeable pavement, which may need to be modified depending on the particular type of permeable pavement that is being installed.

1. Stabilize Contributing Drainage Area

Construction of the permeable pavement should only begin after the entire CDA has been stabilized. The proposed site should be checked for existing utilities prior to any excavation. Do not install the system in rain.

2. Install Soil Erosion and Sediment Control Measures for the Permeable Pavement

As noted above, temporary soil erosion and sediment controls are needed during installation to divert stormwater away from the permeable pavement area until it is completed. Special protection measures,

such as erosion control fabrics, may be needed to protect vulnerable side slopes from erosion during the excavation process. The proposed permeable pavement area must be kept free from sediment during the entire construction process. Construction materials contaminated by sediment must be removed and replaced with clean material.

3. Minimize Impact of Heavy Installation Equipment

Where possible, excavators or backhoes should work from the sides to excavate the reservoir layer to its appropriate design depth and dimensions. For small pavement applications, excavating equipment should have arms with adequate extension so they do not have to work inside the footprint of the permeable pavement area (to avoid compaction). Contractors can utilize a cell construction approach, whereby the proposed permeable pavement area is split into 500- to 1,000-square foot temporary cells with a 10- to 15-foot-wide earth bridge in between, so cells can be excavated from the side. Excavated material should be placed away from the open excavation so as to not jeopardize the stability of the side walls.

4. Promote Infiltration Rate

The native soils along the bottom of the permeable pavement system should be scarified or tilled to a depth of 3 to 4 inches prior to the placement of the filter layer or geotextile fabric. In large-scale paving applications with weak soils, the soil subgrade may need to be compacted to 95% of the Standard Proctor Density to achieve the desired load-bearing capacity.

Note: This may reduce or eliminate the infiltration function of the installation, and it must be addressed during hydrologic design.

5. Order of Materials

Geotextile fabric should be installed on the sides of the reservoir layer (and the bottom if the design calls for it). Geotextile fabric strips should overlap down-slope by a minimum of 2 feet and be secured a minimum of 4 feet beyond the edge of the excavation. Where the filter layer extends beyond the edge of the pavement (to convey runoff to the reservoir layer), install an additional layer of geotextile fabric 1 foot below the surface to prevent sediment from entering into the reservoir layer. Excess geotextile fabric should not be trimmed until the site is fully stabilized.

6. Install Base Material Components

Provide a minimum of 2 inches of aggregate above and below the underdrains. The up-gradient end of underdrains in the reservoir layer should be capped. Where an underdrain pipe is connected to a structure, there shall be no perforations within 1 foot of the structure. Ensure there are no perforations in clean-outs and observation wells within 1 foot of the surface.

7. Stone Media

Spread 6-inch lifts of the appropriate clean, double-washed stone aggregate (usually No. 2 or No. 57 stone). Place at least 4 inches of additional aggregate above the underdrain, and then compact it using a vibratory roller in static mode until there is no visible movement of the aggregate. Do not crush the aggregate with the roller.

8. Reservoir Media

Install the desired depth of the bedding layer, depending on the type of pavement, as indicated in Table 4.14.

9. Paving Media

Paving materials shall be installed in accordance with manufacturer or industry specifications for the particular type of pavement.

10. Installation of Porous Asphalt

The following has been excerpted from various documents, most notably Jackson (2007):

- Install porous asphalt pavement similarly to regular asphalt pavement. The pavement should be laid in a single lift over the filter course. The laying temperature should be between 230°F and 260°F, with a minimum air temperature of 50°F, to ensure the surface does not stiffen before compaction.
- Complete compaction of the surface course when the surface is cool enough to resist a 10-ton roller. One or two passes of the roller are required for proper compaction. More rolling could cause a reduction in the porosity of the pavement.
- The mixing plant must provide certification of the aggregate mix, abrasion loss factor, and asphalt content in the mix. Test the asphalt mix for its resistance to stripping by water using ASTM D1664. If the estimated coating area is not above 95%, additional anti-stripping agents must be added to the mix.
- Transport the mix to the site in a clean vehicle with smooth dump beds sprayed with a non-petroleum release agent. The mix shall be covered during transportation to control cooling.
- Test the full permeability of the pavement surface by application of clean water at a rate of at least 5 gallons per minute over the entire surface. All water must infiltrate directly, without puddle formation or surface runoff.
- Inspect the facility 18 to 30 hours after a significant rainfall (0.5 inch or greater) or artificial flooding to determine if the facility is draining properly.

11. Pervious Concrete Installation

The basic installation sequence for pervious concrete is outlined by the National Ready Mixed Concrete Association (NRMCA; NRMCA, 2004). Concrete installers are required to be certified by a recognized pervious concrete installers training program, such as the Pervious Concrete Contractor Certification Program offered by the NRMCA. The basic installation procedure is as follows:

- Drive the concrete truck as close to the project site as possible.
- Water the underlying aggregate (reservoir layer) before the concrete is placed, so the aggregate does not draw moisture from the freshly laid pervious concrete.
- After the concrete is placed, approximately 3/8 to 1/2 inches is struck off, using a vibratory screed. This is to allow for compaction of the concrete pavement.
- Compact the pavement with a steel pipe roller. Care should be taken to ensure over-compaction does not occur.
- Cut joints for the concrete to a depth of 1/4 inch.
- The curing process is very important for pervious concrete. Concrete installers should follow manufacturer specifications to the extent allowed by on-site conditions when curing pervious concrete. This typically requires covering the pavement with plastic sheeting within 20 minutes of the strike-off and may require keeping it covered for at least 7 days. Do not allow traffic on the pavement during the curing period.
- Remove the plastic sheeting only after the proper curing time. Inspect the facility 18 to 30 hours after a significant rainfall (0.5 inch or greater) or artificial flooding, to determine if the facility is draining properly.

12. Permeable Interlocking Concrete Paver Installation

The basic installation process is described in greater detail by Smith (2006):

- Place edge restraints for open-jointed pavement blocks before the bedding layer and pavement blocks are installed. Permeable interlocking concrete pavement systems require edge restraints to prevent vehicle loads from moving the paver blocks. Edge restraints may be standard curbs or gutter pans, or precast or cast-in-place reinforced concrete borders a minimum of 6 inches wide and 18 inches deep, constructed with Class A3 concrete. Edge restraints along the traffic side of a permeable pavement block system are recommended.
- Place the double-washed No. 57 stone in a single lift. Level the filter course and compact it into the reservoir course beneath with at least four passes of a 10-ton steel drum static roller until there is no visible movement. The first two passes are in vibratory mode, with the final two passes in static mode. The filter aggregate should be moist to facilitate movement into the reservoir course.
- Place and screed the bedding course material (typically No. 8 stone).
- Fill gaps at the edge of the paved areas with cut pavers or edge units. When cut pavers are needed, cut the pavers with a paver splitter or masonry saw. Cut pavers no smaller than 1/3 of the full unit size.
- Pavers may be placed by hand or with mechanical installers. Fill the joints and openings with stone. Joint openings must be filled with ASTM D448 No. 8 stone; although, No. 8P or No. 9 stone may be used where needed to fill narrower joints. Remove excess stones from the paver surface.
- Compact and seat the pavers into the bedding course with a minimum low-amplitude 5,000-pound-foot, 75- to 95-Hz plate compactor.
- Do not compact within 6 feet of the unrestrained edges of the pavers.
- The system must be thoroughly swept by a mechanical sweeper or vacuumed immediately after construction to remove any sediment or excess aggregate.
- Inspect the area for settlement. Any blocks that settle must be reset and re-inspected.
- Inspect the facility 18 to 30 hours after a significant rainfall (0.5 inch or greater) or artificial flooding to determine whether the facility is draining properly.

13. Construction Supervision

Supervision before, during, and after construction by a qualified professional is recommended to ensure permeable pavement is built in accordance with these specifications. ASTM test C1781 or C1701 must be performed to ensure initial pavement permeability of at least 6 inches per hour. Inspection checklists that require sign-offs by qualified individuals should be used at critical stages of construction to ensure the contractor's interpretation of the plan is consistent with the designer's intent.

Construction phase inspection checklist for permeable pavement practices can be found in Appendix E Construction Inspection Checklists.

Some common pitfalls can be avoided by careful construction supervision that focuses on the following key aspects of permeable pavement installation:

- Store materials in a protected area to keep them free from mud, dirt, and other foreign materials.
- The CDA should be stabilized prior to directing water to the permeable pavement area.
- Check the aggregate material to confirm it is clean and washed, meets specifications and is installed to the correct depth. Aggregate loads that do not meet the specifications or do not appear to be sufficiently washed may be rejected.
- Check elevations (i.e., the invert of the underdrain, inverts for the inflow, and outflow points) and the surface slope.
- Make sure the permeable pavement surface is even, runoff spreads evenly across it, and the storage bed drains within 48 hours.
- Ensure caps are placed on the upstream (but not the downstream) ends of the underdrains.
- Inspect the pretreatment structures (if applicable) to make sure they are properly installed and working effectively.
- Once the final construction inspection has been completed, log the GPS coordinates for each facility and submit them for entry into the BMP maintenance tracking database.

Runoff diversion structures are recommended to protect larger permeable pavement applications from early runoff-producing storms, particularly when up-gradient conventional asphalt areas drain to the permeable pavement. This can help reduce the input of fine particles often produced shortly after conventional asphalt is laid.

4.4.7 Permeable Pavement Maintenance Criteria

Maintenance is a required and crucial element to ensure the long-term performance of permeable pavement. The most frequently cited maintenance problem is surface clogging caused by organic matter and sediment. Periodic street sweeping will remove accumulated sediment and help prevent clogging; however, it is also critical to ensure that surrounding land areas remain stabilized.

The following tasks must be avoided on all permeable pavements:

- Sanding
- Resealing
- Resurfacing
- Power washing
- Storage of mulch or soil materials
- Construction staging on unprotected pavement

It is difficult to prescribe the specific types or frequency of maintenance tasks that are needed to maintain the hydrologic function of permeable pavement systems over time. The frequency of maintenance will depend largely on the pavement use, traffic loads, and the surrounding land use.

One preventative maintenance task for large-scale applications (e.g., parking lots) involves vacuum sweeping on a frequency consistent with the use and loadings encountered in the site. Many experts

consider an annual, dry-weather sweeping in the spring months to be important. The contract for sweeping should specify that a vacuum sweeper be used that does not use water spray, since spraying may lead to subsurface clogging. Typical maintenance tasks are outlined in Table 4.15.

Table 4.15. Typical maintenance tasks for permeable pavement practices.

Frequency	Maintenance Tasks
After installation	<ul style="list-style-type: none"> For the first 6 months following construction, the practice and CDA should be inspected at least twice after storm events that exceed 0.5 inch of rainfall. Conduct any needed repairs or stabilization.
Once every 1–2 months during the growing season	<ul style="list-style-type: none"> Mow grass in grid paver applications (clippings should be removed from the pavement area).
As needed	<ul style="list-style-type: none"> Stabilize the CDA to prevent erosion. Remove any soil or sediment deposited on pavement. Replace or repair any pavement surfaces that are degenerating or spalling.
2–4 times per year (depending on use)	<ul style="list-style-type: none"> Mechanically sweep pavement with a standard street sweeper to prevent clogging.
Annually	<ul style="list-style-type: none"> Conduct a maintenance inspection Remove weeds as needed.
Once every 2–3 years	<ul style="list-style-type: none"> Remove any accumulated sediment in pretreatment cells and inflow points.
If clogged	<ul style="list-style-type: none"> Conduct maintenance using a regenerative street sweeper or a vacuum sweeper Replace any necessary joint material.

When permeable pavements are installed on private residential lots, homeowners will need to (1) be educated about their routine maintenance needs and (2) understand the long-term maintenance plan.

It is recommended that a qualified professional conduct a spring maintenance inspection and cleanup at each permeable pavement site, particularly at large-scale applications. Maintenance inspection checklists for permeable pavements and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material

Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.4.8 Permeable Pavement Stormwater Compliance Calculations

Permeable pavement retention credit varies depending on the design configuration of the system.

Enhanced Designs

These permeable pavement applications have an infiltration sump and water-quality filter, but no underdrain. Enhanced designs are credited with 100% retention for the storage volume (S_v) provided by the practice as well as 100% TSS, TN, and bacteria removal (Table 4.16).

Table 4.16. Retention and pollutant removal for enhanced permeable pavement practices.

Retention	= 100%
TSS Removal	= 100%
TN Removal	= 100%
Bacteria Removal	= 100%

Note: If using an infiltration sump design, only the volume stored in the sump can be counted as the Enhanced Design Storage Volume (Sv). Any volume stored in the practice above the sump is counted as a standard design. When using the SoLoCo Compliance Calculator, the Sv of the infiltration sump should be entered into the cell "Storage Volume Provided by BMP" in the Permeable Pavement – Enhanced row. Permeable Pavement – Standard should then be selected as the downstream practice. Next, in the Permeable Pavement - Standard row, the Sv provided above the infiltration sump should be entered into the cell "Storage Volume Provided by BMP."

Standard Designs

These permeable pavement applications have an underdrain, but no infiltration sump or water quality filter. Standard designs are credited with 30% retention for the storage volume (Sv) provided as well as 80% TSS, 45% TN, and 30% bacteria removal. (Table 4.17).

Table 4.17. Retention and pollutant removal for standard permeable pavement practices.

Retention	= 30%
TSS Removal	= 80%
TN Removal	= 45%
Bacteria Removal	= 30%

The practice must be sized using the guidance detailed in Section 4.2.4 Permeable Pavement Design Criteria.

Permeable pavement also contributes to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume (Sv) achieved by the practice from the total runoff volumes for the 2-year through the 100-year storm events. The resulting reduced runoff volumes can then be used to calculate a reduced NRCS CN for the site or SDA. The reduced NRCS CN can then be used to calculate peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

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4.74.5 Infiltration Practices

Infiltration				
Definition: Practices that capture and temporarily store the design storm volume before allowing it to infiltrate into the soil over a three-day period.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Small	TSS ¹	Total N ¹	Bacteria ¹
		100%	100%	100%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
Moderate	Moderate	High		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	Basin	Trench	
Quarterly	Every 5-10 years	100%	100%	
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Excellent in impervious CDAs ▪ Helps restore pre-development hydrologic conditions through groundwater recharge ▪ Reduces runoff rates, volumes, and pollutant loads ▪ Attractive landscaping features ▪ Good for small sites with porous soils 		<ul style="list-style-type: none"> ▪ CDA should be less than 2 acres. ▪ Potential for groundwater contamination ▪ High clogging potential; ▪ Not for sites with fine soils (clays/silts) in CDA ▪ Geotechnical testing required 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Pretreatment ▪ Conveyance system ▪ Ponding area ▪ Soils/Filter Media/Mulch ▪ Observation Well/Monitoring Port ▪ Plants 		<ul style="list-style-type: none"> ▪ Depth to seasonal high water table must be at least 6 inches below bottom of practice ▪ Must infiltrate within 72 hours 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Inspect for clogging 		<ul style="list-style-type: none"> ▪ Replace soil/stone if it becomes clogged ▪ Clean conveyance system(s) 		

¹Credited pollutant load removal

Infiltration practices are suitable for use in residential and other urban areas where field measured soil infiltration rates are sufficient. To prevent possible groundwater contamination, infiltration must not be utilized at sites designated as stormwater hotspots. If properly designed, they can provide significant reductions in post-construction stormwater runoff rates, volumes, and pollutant loads on development sites (Figure 4.16)



Figure 4.16. Infiltration practice in median strip.

Definition

Practices that capture and temporarily store the design storm volume before allowing it to infiltrate into the soil over a three-day period. Infiltration practices use temporary surface or underground storage to allow incoming stormwater runoff to exfiltrate into underlying soils. Runoff first passes through multiple pretreatment mechanisms to trap sediment and organic matter before it reaches the practice. As the stormwater penetrates the underlying soil, chemical and physical adsorption processes remove pollutants. Infiltration practices are suitable for use in residential and other urban areas where field-verified saturated hydraulic conductivity is sufficient.

Design variants include the following:

- I-1 Infiltration trench
- I-2 Infiltration basin

Infiltration Trenches

Infiltration trenches are excavated trenches filled with stone. Stormwater runoff is captured and temporarily stored in the stone reservoir, where it is allowed to infiltrate into the surrounding and underlying native soils. Infiltration trenches can be used to “receive” stormwater runoff from contributing drainage areas of up to 2 acres in size and should only be used on development sites where sediment loads can be kept relatively low (see Figure 4.17 and Figure 4.18).

Infiltration Basins

Infiltration basins are shallow, landscaped excavations filled with an engineered soil mix. They are designed to capture and temporarily store stormwater runoff in the engineered soil mix, where it is subjected to the hydrologic processes of evaporation and transpiration, before being allowed to infiltrate into the surrounding soils. They are essentially non-underdrained bioretention areas and should also only be used on drainage areas up to 5 acres where sediment loads can be kept relatively low (Figure 4.19).

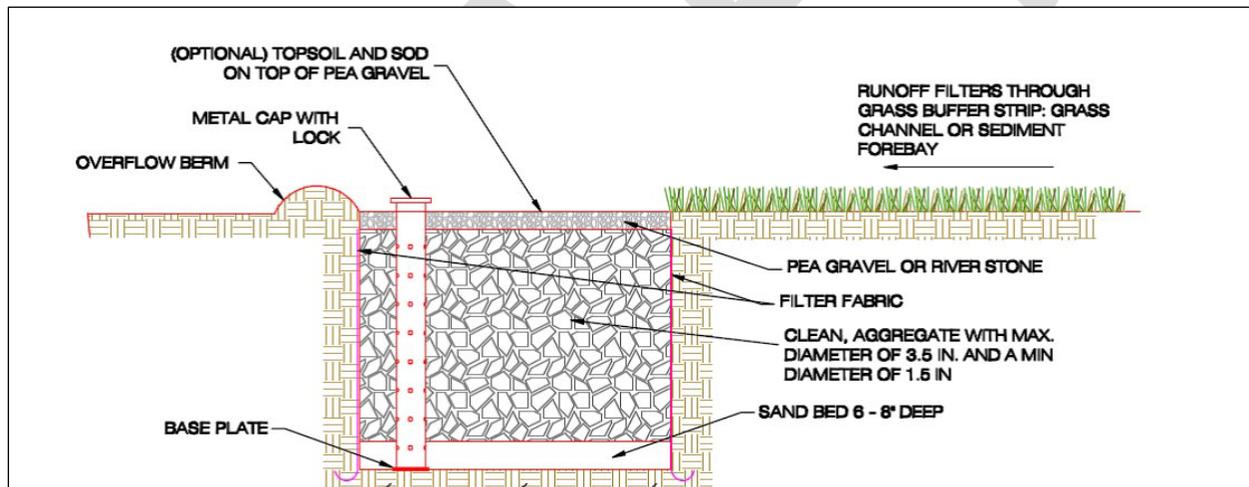


Figure 4.17. Example design of an infiltration trench.

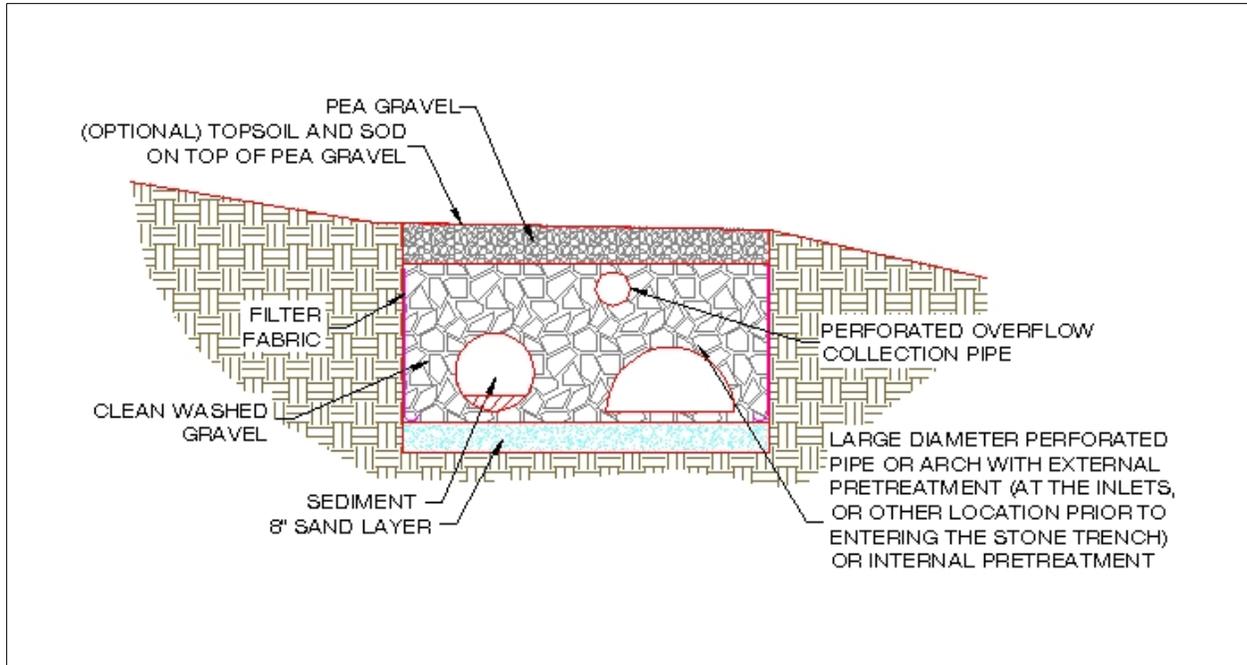


Figure 4.18. Example design of an infiltration practice with supplemental pipe storage.

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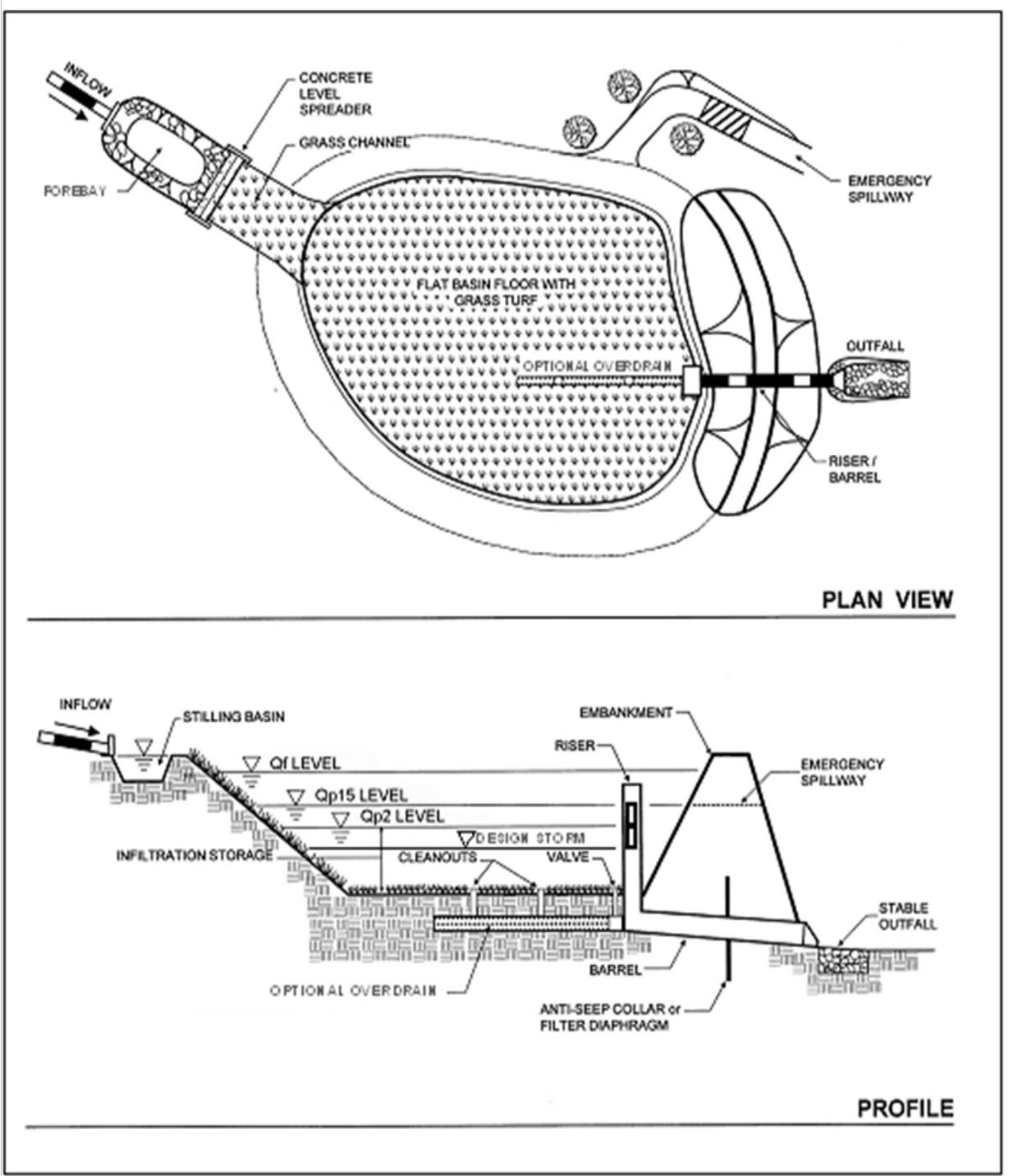


Figure 4.19. Example design of an infiltration basin.

4.7.14.5.1 Infiltration Feasibility Criteria

Infiltration practices have very high storage and retention capabilities when sited and designed appropriately. Designers should evaluate the range of soil properties during initial site layout and seek to configure the site to conserve and protect the soils with the greatest recharge and infiltration rates. In particular, areas of HSG A or B soils, shown on the U.S. Department of Agriculture's NRCS soil surveys, should be considered as primary locations for infiltration practices. Additional information about soil and infiltration are described in more detail later in this section. During initial design phases, designers should carefully identify and evaluate constraints on infiltration, as follows:

Underground Injection Control for Class V Wells

In order for an infiltration practice to avoid classification as a Class V well, which is subject to regulation under the Federal Underground Injection Control program, the practice must be wider than the practice is deep. If an infiltration practice is "deeper than its widest surface dimension" or if it includes an underground distribution system, then it will likely be considered a Class V injection well. Class V injection wells are subject to permit approval by the U.S. Environmental Protection Agency (EPA).

Contributing Drainage Area

The maximum CDA to an individual infiltration practice should be less than 2 acres and as close to 100% impervious as possible. The design, pretreatment, and maintenance requirements will differ depending on the size of the infiltration practice.

Site Topography

The infiltration practice shall not be located on slopes greater than 6%, although check dams or other devices may be employed to reduce the effective slope of the practice. Further, unless slope stability calculations demonstrate otherwise, infiltration practices should be located a minimum horizontal distance of 200 feet from down-gradient slopes greater than 20%.

Minimum Hydraulic Head

Two or more feet of head may be needed to promote flow through infiltration practices.

Minimum Depth to Water Table

A minimum vertical distance of 0.5 feet must be provided between the bottom of the infiltration practice.

Tidal Impacts

The bottom of an infiltration practice should be located above the tidal mean high water elevation. Where this is not possible, portions of the practice below the tidal mean high water elevation cannot be included in the volume calculations.

Soils

Initially, soil infiltration rates can be estimated from NRCS soil data for feasibility purposes, but designers must verify soil permeability by using the on-site soil investigation methods provided in Appendix B Geotechnical Information Requirements for Underground BMPs for their design.

Use on Urban Fill Soils/Redevelopment Sites

Sites that have been previously graded or disturbed do not typically retain their original soil permeability due to compaction. Therefore, such sites are often not good candidates for infiltration practices unless the geotechnical investigation shows that a sufficient saturated hydraulic conductivity exists.

Dry Weather Flows

Infiltration practices should not be used on sites receiving regular dry-weather flows from sump pumps, irrigation water, chlorinated wash-water, or flows other than stormwater.

Setbacks

To avoid the risk of seepage, stormwater cannot flow from infiltration practices to traditional pavement base layer, existing structure foundations, or future foundations which may be built on adjacent properties. Setbacks to structures and property lines must be at least 10 feet and adequate waterproofing protection must be provided for foundations and basements. Where the 10-foot setback is not possible, an impermeable liner may be used along the sides and bottom of the infiltration area (extending from the surface to the bottom of the practice and outward to meet the 10-foot setback). Areas where the liner blocks infiltration should be excluded from surface area calculations for the practice. In locations where the surface soil consists of highly permeable soils with little separation of the infiltration trench or basin bottom, the extent of ground water mounding should be considered. Mounding can occur in areas where infiltrating water intersects a groundwater table and the rate of water entering the subsurface is greater than the rate at which water is conveyed away from the infiltration system (MPCA, 2019). Ground water mounding may impact building foundations, soil stability, underground utilities and potentially on-site treatment systems (septic leach beds).

All setbacks must be verified by a professional geotechnical engineer registered in the State of South Carolina.

Proximity to Utilities

Interference with underground utilities should be avoided, if possible. When large site development is undertaken the expectation of achieving avoidance will be high. Conflicts may be commonplace on smaller sites and in the PROW. Consult with each utility company on recommended offsets, which will allow utility maintenance work with minimal disturbance to the infiltration BMP. Infiltration BMPs in the PROW will also conform with the State of South Carolina Department of Transportation design specifications. Where conflicts cannot be avoided, follow these guidelines:

- Consider altering the location or sizing of the infiltration BMP to avoid or minimize the utility conflict. Consider an alternate BMP type to avoid conflict.
- Use design features to mitigate the impacts of conflicts that may arise by allowing the infiltration BMP and the utility to coexist. The infiltration BMP design may need to incorporate impervious areas, through geotextiles or compaction, to protect utility crossings. Other key design features may need to be moved, added, or deleted.
- Evaluate the relocation of the existing utility and install an optimally placed and sized infiltration BMP.
- If utility functionality, longevity and vehicular access to manholes can be assured, accept the infiltration BMP design and location with the existing utility. Incorporate into the infiltration BMP design sufficient soil coverage over the utility or general clearances or other features such as an impermeable linear to assure all entities the conflict is limited to maintenance.

Note: When accepting utility conflict into the infiltration BMP location and design, it is understood the infiltration BMP will be temporarily impacted during utility work. At the conclusion of this work, the utility owner will replace the infiltration BMP or, alternatively, install a functionally comparable infiltration BMP according to the specifications in the current version of this guidebook. If the infiltration BMP is located in the PROW the infiltration BMP restoration will also conform with the State of South Carolina Department of Transportation design specification.

Pollutant Hotspots and High Loading Situations

Infiltration practices are not intended to treat sites with high sediment or trash or debris loads, because such loads will cause the practice to clog and fail. Infiltration practices must be avoided at potential stormwater hotspots that pose a risk of groundwater contamination. In areas where higher pollutant loading is likely (i.e. oils and greases from fueling stations or vehicle storage areas, sediment from un-stabilized pervious areas, or other pollutants from industrial processes), appropriate pretreatment, such as an oil-water separator or filtering device must be provided. These pretreatment facilities should be monitored and maintained frequently to avoid negative impacts to the infiltration area and groundwater.

On sites with existing contaminated soils, infiltration is not allowed.

Economic Considerations

Infiltration practices do require a designated space on the site, which in space-constrained areas, may reduce available building space. However, infiltration practices have a relatively low construction cost, and high space efficiency. In some cases, they can even be incorporated into the detention design or landscaped areas

4.7.24.5.2 Infiltration Conveyance Criteria

The nature of the conveyance and overflow to an infiltration practice depends on the scale of infiltration and whether the facility is on-line or off-line. Where possible, conventional infiltration practices should be designed off-line to avoid damage from the erosive velocities of larger design storms. If runoff is delivered by a storm drain pipe or along the main conveyance system, the infiltration practice shall be designed as an off-line practice. Pretreatment shall be provided for storm drain pipes and conveyance systems discharging directly to infiltration systems.

Off-line Infiltration

Overflows can either be diverted from entering the infiltration practice or dealt with via an overflow inlet. Optional overflow methods include the following:

- Utilize a low-flow diversion or flow splitter at the inlet to allow only the design SWRV to enter the facility. This may be achieved with a weir or curb opening sized for the target flow, in combination with a bypass channel. Using a weir or curb opening helps minimize clogging and reduces the maintenance frequency (further guidance on determining the peak flow rate will be necessary in order to ensure proper design of the diversion structure).
- Use landscaping type inlets or standpipes with trash guards as overflow devices.

On-line Infiltration

An overflow structure must be incorporated into on-line designs to safely convey the 25-year storm through the infiltration area. Mechanisms such as elevated drop inlets and overflow weirs are examples of how to direct high flows to a non-erosive down-slope overflow channel, stabilized water course, or storm sewer system designed to convey the 25-year design storm.

4.7.34.5.3 Infiltration Pretreatment Criteria

Every infiltration system shall have pretreatment mechanisms to protect the long-term integrity of the infiltration rate. One of the following techniques must be installed to pretreat 100% of the inflow in every facility:

- Grass channel
- Grass filter strip (minimum 20 feet and only if sheet flow is established and maintained)
- Forebay or sump pit (must accommodate a minimum 15% of the design storm volume)
- Gravel diaphragm (minimum 1 foot deep and 2 feet wide and only if sheet flow is established and maintained)
- Filter system (see Section 4.10 Filtering Systems) If using a filter system as a pretreatment facility, the sand filter will not require its own separate pretreatment facility.
- A proprietary structure with demonstrated capability of reducing sediment and hydrocarbons may be used to provide pretreatment. Refer to Section 0 Proprietary Practices.

If the basin serves a CDA greater than 20,000 square feet, a forebay, sump pit, filter system, or proprietary practice must be used for pretreatment.

Exit velocities from the pretreatment chamber shall not be erosive (above 6 fps) during the 25-year design storm and flow from the pretreatment chamber should be evenly distributed across the width of the practice (e.g., using a level spreader).

4.7.44.5.4 Infiltration Design Criteria

Geometry

Where possible, an infiltration practice should be designed to be wider than it is deep, to avoid classification as a Class V injection well.

Practice Slope

The bottom of an infiltration practice should be flat (i.e., 0% longitudinal and lateral slopes) to enable even distribution and infiltration of stormwater.

Infiltration Basin Geometry

The maximum vertical depth to which runoff may be ponded over an infiltration basin is 24 inches. The side-slopes should be no steeper than 4H:1V.

Surface Cover (optional)

Designers may choose to install a layer of topsoil and grass above the infiltration practice.

Surface Stone

A 3-inch layer of clean, washed river stone or No. 8 or 89 stone should be installed over the stone layer.

Stone Layer

Stone layers must consist of clean, washed aggregate with a maximum diameter of 3.5 inches and a minimum diameter of 1.5 inches.

Observation Wells

All infiltration practices must include at least one observation well. The observation well is used to observe the rate of drawdown within the infiltration practice following a storm event and to facilitate periodic inspection and maintenance. The observation well should consist of a well-anchored, perforated 4- to 6-inch diameter PVC pipe. There should be no perforation within 1 foot of the surface. The observation well should extend vertically to the bottom of the stone layer and extend upward to the top of ponding.

Underground Storage (optional)

In the underground mode, runoff is stored in the voids of the stones and infiltrates into the underlying soil matrix. Perforated corrugated metal pipe, plastic pipe, concrete arch pipe, or comparable materials can be used in conjunction with the stone to increase the available temporary underground storage. In some instances, a combination of filtration and infiltration cells can be installed in the floor of a dry extended detention (ED) pond.

Overflow Collection Pipe (Overdrain)

An optional overflow collection pipe can be installed in the stone layer to convey collected runoff from larger storm events to a downstream conveyance system.

Trench Bottom

To protect the bottom of an infiltration trench from intrusion by underlying soils, a sand layer must be used. The underlying native soils must be separated from the stone layer by a 6- to 8-inch layer of coarse sand (e.g., ASTM C-33, 0.02–0.04 inches in diameter).

Geotextile Fabric

An appropriate geotextile fabric that complies with AASHTO M-288 Class 2, latest edition, requirements and has a permeability of at least an order of magnitude (10 times) higher than the soil subgrade permeability must be used. This layer should be applied only to the sides of the practice.

Material Specifications

Recommended material specifications for infiltration areas are shown in Table 4.18.

Table 4.18. Infiltration practice material specifications.

Material	Specification	Notes
Surface Layer (optional)	Topsoil and grass layer	
Surface Stone	Install a 3-inch layer of river stone or pea gravel.	Provides an attractive surface cover that can suppress weed growth.
Stone Layer	Clean, double-washed aggregate with a maximum diameter of 3.5 inches and a minimum diameter of 1.5 inches.	
Observation Well	Install a vertical 6-inch Schedule 40 PVC perforated pipe, with a lockable cap and anchor plate.	Install one per 50 feet of length of infiltration practice.
Overflow Collection Pipe (optional)	Use 4- or 6-inch rigid schedule 40 PVC pipe, with three or four rows of 3/8-inch perforations at 6 inches on center.	
Trench Bottom	Install a 6- to 8-inch sand layer (e.g., ASTM C-33, 0.02–0.04 inches in diameter)	
Geotextile Fabric (sides only)	An appropriate geotextile fabric that complies with AASHTO M-288 Class 2, latest edition, requirements and has a permeability of at least an order of magnitude (10 times) higher than the soil subgrade permeability must be used.	

Practice Sizing

The proper approach for designing infiltration practices is to avoid forcing a large amount of infiltration into a small area. Therefore, individual infiltration practices that are limited in size due to soil permeability and available space need not be sized to achieve the full design storm volume (SWR_v) for the CDA, as long as other stormwater treatment practices are applied at the site to meet the remainder of the design storm volume.

Several equations (see following page) are needed to size infiltration practices. The first equations establish the maximum depth of the infiltration practice, depending on whether it is a surface basin (Equation 4.6) or trench with an underground reservoir (Equation 4.7)

Equation 4.6. Maximum surface basin depth for infiltration basins.

$$d_{\max} = K_{\text{sat}} \times t_d$$

Equation 4.7. Maximum underground reservoir depth for infiltration trenches.

$$d_{\max} = \frac{(K_{\text{sat}} \times t_d)}{\eta_r}$$

Where:

- d_{\max} = Maximum depth of the infiltration practice (ft)
- K_{sat} = Field-verified saturated hydraulic conductivity for the native soils (ft/day)
- t_d = Maximum drawdown time (days, normally 3 days)
- η_r = Available porosity of the stone reservoir (assume 0.4)

These equations make the following design assumptions:

- **Stone Layer Porosity**

A porosity value of 0.4 shall be used in the design of stone reservoirs, although a larger value may be used if perforated corrugated metal pipe, plastic pipe, concrete arch pipe, or comparable materials are installed within the reservoir.

- **Rapid Drawdown**

Infiltration practices must be sized so that the design volume infiltrates within 72 hours, to prevent nuisance ponding conditions.

Designers should compare these results to the maximum allowable depths in Table 4.19 and use whichever value is less for the subsequent design.

Table 4.19. Maximum facility depth for infiltration practices.

Mode of Entry	Scale of Infiltration		
	Micro Infiltration (250–2,500 ft ²)	Small Scale Infiltration (2,500–20,000 ft ²)	Conventional Infiltration (20,000–100,000 ft ²)
Surface Basin	1.0	1.5	2.0
Underground Reservoir	3.0	5.0	varies

Once the maximum depth is known, calculate the surface area needed for an infiltration practice using Equation 4.8 or Equation 4.9.

Equation 4.8. Surface basin surface area for infiltration basins.

$$SA = \frac{\text{DesignStorm}}{d + (K_{\text{sat}} \times t_f)}$$

Equation 4.9. Underground reservoir surface area for infiltration trenches.

$$SA = \frac{\text{DesignStorm}}{(\eta_r \times d) + (0.5 \times K_{\text{sat}} \times t_f)}$$

Where:

SA = Surface area (square feet)

DesignStorm = SWRV or other design storm volume (e.g., portion of the SWRV; cubic feet)

η_r = Available porosity of the stone reservoir (assume 0.4)

d = Infiltration depth (feet; maximum depends on the scale of infiltration and the results of Equation 4.6 or Equation 4.7)

K_{sat} = Field-verified saturated hydraulic conductivity for the native soils (ft/day)

t_f = Time to fill the infiltration facility (days; typically 2 hours or 0.083 days)

The storage volume (S_v) captured by the infiltration practice is defined as the volume of water that is fully infiltrated through the practice (i.e., no overflow). Designers may choose to infiltrate less than the full design storm (SWRV). In this case, the design volume captured must be treated as the S_v of the

practice (see Section 4.5.4 Infiltration Design Criteria). S_v can be determined by rearranging Equation 4.8 and Equation 4.9 to yield Equation 4.10 and Equation 4.11.

Equation 4.10. Storage volume for surface basin area for infiltration basins.

$$S_v = SA \times [d + (K_{sat} \times t_f)]$$

Equation 4.11. Storage volume for underground reservoir surface area for infiltration trenches.

$$S_v = SA \times [(\eta_r \times d) + (K_{sat} \times t_f)]$$

Infiltration practices can also be designed to address, in whole or in part, the detention storage needed to comply with channel protection and/or flood control requirements. The designer can model various approaches by factoring in storage within the stone aggregate layer, any perforated corrugated metal pipe, plastic pipe, concrete arch pipe, or comparable materials installed within the reservoir, expected infiltration, and any outlet structures used as part of the design. Routing calculations can also be used to provide a more accurate solution of the peak discharge and required storage volume.

4.7.5.5 Infiltration Landscaping Criteria

Infiltration trenches can be effectively integrated into the site plan and aesthetically designed with adjacent native landscaping or turf cover, subject to the following additional design considerations:

- Infiltration practices should not be installed until all up-gradient construction is completed and pervious areas are stabilized with dense and healthy vegetation, unless the practice can be kept off-line so it receives no runoff until construction and stabilization is complete.
- Vegetation associated with the infiltration practice buffers should be regularly maintained to limit organic matter in the infiltration device and maintain enough vegetation to prevent soil erosion from occurring.

4.7.6.5.6 Infiltration Construction Sequence

Infiltration practices are particularly vulnerable to failure during the construction phase for two reasons. First, if the construction sequence is not followed correctly, construction sediment can clog the practice. Second, loading from heavy construction equipment can result in compaction of the soil, which can then reduce the soil's infiltration rate. For this reason, a careful construction sequence needs to be followed.

During site construction, the following protective measures are absolutely critical:

- All areas proposed for infiltration practices should be fully protected from sediment intrusion by silt fence or construction fencing, particularly if they are intended to infiltrate runoff.
- Avoid excessive compaction by preventing construction equipment and vehicles from traveling over the proposed location of the infiltration practice. To accomplish this, areas intended to infiltrate runoff must remain outside the limits of disturbance during construction.
- When this is unavoidable, there are several possible remedies for the impacted area.
 - If excavation at the impacted area can be restricted then remediation can be achieved with deep tilling practices. This is only possible if in situ soils are not disturbed below 2 feet above the final design elevation of the bottom of the infiltration practice. In this case, when heavy equipment activity has ceased, the area is excavated to grade, and the impacted area must be tilled a minimum of 12 inches below the bottom of the infiltration practice.

- Alternatively, if it is infeasible to keep the proposed infiltration practice outside of the limits of disturbance, and excavation of the area cannot be restricted, then infiltration tests will be required prior to installation of the infiltration practice to ensure that the design infiltration rate is still present. If tests reveal the loss of design infiltration rates then deep tilling practices may be used in an effort to restore those rates. In this case further testing must be done to establish design rates exist before the infiltration practice can be installed.
- Finally, if it is infeasible to keep the proposed permeable pavement areas outside of the limits of disturbance, excavation of the area cannot be restricted, and infiltration tests reveal design rates cannot be restored, then a resubmission of the SWMP will be required.
- Any area of the site intended ultimately to be an infiltration practice should not be used as the site of a temporary sediment trap or basin. If locating a sediment trap or basin on an area intended for infiltration is unavoidable, the remedies are similar to those discussed for heavy equipment compaction. If it is possible, restrict the invert of the sediment trap or basin to at least 2 feet above the final design elevation of the bottom of the proposed infiltration practice. Then remediation can be achieved with proper removal of trapped sediments and deep tilling practices. An alternate approach to deep tilling is to use an impermeable liner to protect the in situ soils from sedimentation while the sediment trap or basin is in use. In each case, all sediment deposits must be carefully removed prior to installing the infiltration practice.
- Keep the infiltration practice off-line until construction is complete. Prevent sediment from entering the infiltration site by using silt fence, diversion berms, or other means. In the soil erosion and sediment control plan, indicate the earliest time at which stormwater runoff may be directed to a conventional infiltration basin. The soil erosion and sediment control plan must also indicate the specific methods to be used to temporarily keep runoff from the infiltration site.
- Upland CDAs need to be completely stabilized with a well-established layer of vegetation prior to commencing excavation for an infiltration practice.

Infiltration Installation

The actual installation of an infiltration practice is done using the following steps:

1. Avoid Impact of Heavy Installation Equipment

Excavate the infiltration practice to the design dimensions from the side using a backhoe or excavator. The floor of the pit should be completely level, but equipment should be kept off the floor area to prevent soil compaction.

2. Hang Geotextile Walls

Install geotextile fabric on the trench sides. Large tree roots should be trimmed flush with the sides of infiltration trenches to prevent puncturing or tearing of the geotextile fabric during subsequent installation procedures. When laying out the geotextile, the width should include sufficient material to compensate for perimeter irregularities in the trench and for a 6-inch minimum overlap at the top of the trench. The geotextile fabric itself should be tucked under the sand layer on the bottom of the infiltration trench. Stones or other anchoring objects should be placed on the fabric at the trench sides, to keep the trench open during windy periods. Voids may occur between the fabric and the excavated sides of a trench. Natural soils should be placed in all voids, to ensure the fabric conforms smoothly to the sides of excavation.

3. Promote Infiltration Rate

Scarify the bottom of the infiltration practice and spread 6 inches of sand on the bottom as a filter layer.

4. Observation Wells

Anchor the observation well(s) and add stone to the practice in 1-foot lifts.

5. Stabilize Surrounding Area

Use sod, where applicable, to establish a dense turf cover for at least 10 feet around the sides of the infiltration practice, to reduce erosion and sloughing.

Construction Supervision

Supervision during construction is recommended to ensure that the infiltration practice is built in accordance with the approved design and this specification. Qualified individuals should use detailed inspection checklists to include sign-offs at critical stages of construction, to ensure that the contractor's interpretation of the plan is consistent with the designer's intentions.

4.7.74.5.7 Infiltration Maintenance Criteria

Maintenance is a crucial and required element that ensures the long-term performance of infiltration practices. The most frequently cited maintenance problem for infiltration practices is clogging of the stone layer by organic matter and sediment. The following design features can minimize the risk of clogging:

Stabilized CDA

Infiltration systems may not receive runoff until the entire CDA has been completely stabilized.

Observation Well

Infiltration practices must include an observation well to facilitate periodic inspection and maintenance. Design criteria must include an anchored 6-inch diameter perforated PVC pipe fitted with a lockable cap installed flush with the ground surface.

No Geotextile Fabric on Bottom

Avoid installing geotextile fabric along the bottom of infiltration practices. Experience has shown that geotextile fabric is prone to clogging. However, permeable geotextile fabric should be installed on the trench sides to prevent soil piping.

Direct Maintenance Access

Access must be provided to allow personnel and heavy equipment to perform atypical maintenance tasks, such as practice reconstruction or rehabilitation. While a turf cover is permissible for small-scale infiltration practices, the surface must never be covered by an impermeable material, such as asphalt or concrete.

Maintenance Inspections

Effective long-term operation of infiltration practices requires a dedicated and routine maintenance inspection schedule with clear guidelines and schedules, as shown in Table 4.20. Where possible, facility maintenance should be integrated into routine landscaping maintenance tasks.

Table 4.20. Typical maintenance activities for infiltration practices.

Schedule	Maintenance Activity
Quarterly	<ul style="list-style-type: none"> ▪ Ensure that the CDA, inlets, and facility surface are clear of debris. ▪ Ensure that the CDA is stabilized. Perform spot-reseeding if where needed. ▪ Remove sediment and oil/grease from inlets, pretreatment devices, flow diversion structures, and overflow structures. ▪ Repair undercut and eroded areas at inflow and outflow structures.
Semi-annual inspection	<ul style="list-style-type: none"> ▪ Check observation wells 3 days after a storm event in excess of 0.5 inch in depth. Standing water observed in the well after 3 days is a clear indication of clogging. ▪ Inspect pretreatment devices and diversion structures for sediment build-up and structural damage.
Annually	<ul style="list-style-type: none"> ▪ Clean out accumulated sediment from the pretreatment cell.
As needed	<ul style="list-style-type: none"> ▪ Replace pea gravel/topsoil and top surface geotextile fabric (when clogged). ▪ Mow vegetated filter strips as necessary and remove the clippings.

It is highly recommended that a qualified professional conduct annual site inspections for infiltration practices to ensure the practice performance and longevity of infiltration practices.

Beaufort County Public Works Departments's maintenance inspection checklist for infiltration systems and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.7.8.4.5.8 Infiltration Stormwater Compliance Calculations

Infiltration practices are credited with 100% retention for the storage volume (Sv) provided by the practice as well as 100% TSS, TN, and bacteria removal (Table 4.21).

Table 4.21. Retention and pollutant removal for infiltration practices.

Retention	= 100%
TSS Removal	= 100%
TN Removal	= 100%
Bacteria Removal	= 100%

The practice must be sized using the guidance detailed in Section 4.3.4 Infiltration Design Criteria.

Infiltration practices also contribute to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume (Sv) from the total runoff volume for the 2-year through the 100-year storm events. The resulting reduced runoff volumes can then be used to calculate a reduced NRCS CN for the site or SDA. The reduced NRCS CN can then be used to calculate

peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

DRAFT

4.84.6 Green Roofs

Green Roofs				
Definition: Practices that capture and store rainfall in an engineered growing media installed over a waterproof membrane that is designed to support plant growth on the roof of a building or other structure.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban 	Small	TSS ¹	Total N ¹	Bacteria ¹
		100%	100%	100%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
High	Low	High		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	100% of Sv		
Semi-annually	As needed			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Reduces runoff volume and pollutant loads ▪ Energy savings: keep buildings cool, prolongs roof life ▪ Possible amenity space for public or users ▪ Sound absorption ▪ Life cycle costs comparable to traditional roof 		<ul style="list-style-type: none"> ▪ For retrofits, strengthening structure may be required ▪ If roof leaks occur, may be harder to trace ▪ Design and installation require specialized knowledge ▪ Typically applied on flat roofs (1%–2% pitch) ▪ Installation costs higher than for traditional roof 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Vegetation that thrives in rooftop climate. ▪ Engineered planting medium (not soil). ▪ Containment (Modular systems - plant containers; Non-modular systems - barriers at roof perimeter/drainage structures). ▪ Drainage layer, sometimes with built-in water reservoirs. ▪ Water proofing layer or roof membrane with root repellent. 		<ul style="list-style-type: none"> ▪ Good waterproofing material and installation are essential. ▪ Materials used must be lightweight. ▪ Building structure must be able to support saturated weight. ▪ Roofs with moderate to flat slopes are most appropriate. Maximum roof slope of 30%. 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Watering and fertilization until well-established ▪ Occasional weeding 		<ul style="list-style-type: none"> ▪ Inspection for proper drainage and plant health ▪ Ordinary life cycle roof replacement 		

¹Credited pollutant load removal

Green roofs are practices that capture and store rainfall in an engineered growing media that is designed to support plant growth (see Figure 4.20). A portion of the captured rainfall evaporates or is taken up by plants, which helps reduce runoff volumes, peak runoff rates, and pollutant loads on development sites. Green roofs typically contain a layered system of roofing, which is designed to support plant growth and retain water for plant uptake while preventing ponding on the roof surface. The roofs are designed so that water drains vertically through the media and then horizontally along a waterproofing layer towards the outlet. Extensive green roofs are designed to have minimal maintenance requirements. Plant species are selected so that the roof does not need supplemental irrigation or fertilization after vegetation is initially established.

Green roofs are typically not designed to provide stormwater detention of larger storms (e.g., 2 - 25-year) although some intensive green roof systems may be designed to meet these criteria. Green roof designs should generally be combined with a separate facility to provide large storm controls.



Figure 4.20. Green roof (photo: Center for Watershed Protection, Inc.)

Definition

Practices that capture and store rainfall in an engineered growing media installed over a waterproof membrane that is designed to support plant growth on the roof of a building or other structure. A portion of the captured rainfall evaporates or is taken up by plants, which helps reduce runoff volumes, peak runoff rates, and pollutant loads on development sites. Green roofs typically contain a layered system of roofing, which is designed to support plant growth and retain water for plant uptake while preventing ponding on the roof surface. The roofs are designed so that water drains vertically through the media and then horizontally along a waterproofing layer towards the outlet. Plant species are selected so that the roof does not need supplemental irrigation and requires minimal, infrequent fertilization after vegetation is initially established.

Design variants include extensive and intensive green roofs.

- G-1 Extensive green roofs have a much shallower growing media layer that typically ranges from 3 to 8 inches thick and are designed to have minimal maintenance requirements.
- G-2 Intensive green roofs have a growing media layer that typically ranges from 8 to 48 inches thick.

Green roofs are typically not designed to provide stormwater detention of larger storms (e.g., 2 - 25-year) although some intensive green roof systems may be designed to meet these criteria. Most green roof designs shall generally be combined with a separate facility to provide large storm controls.

This specification is intended for situations where the primary design objective of the green roof is stormwater management and, unless specified otherwise, addresses the design of extensive roof systems. While rooftop practices such as urban agriculture may provide some retention, their primary design objective is not stormwater management and is not addressed in this specification.

4.8.14.6.1 Green Roof Feasibility Criteria

Green roofs are ideal for use on commercial, institutional, municipal, and multi-family residential buildings. They are particularly well-suited for use on ultra-urban development and redevelopment sites. Key constraints with green roofs include the following:

Structural Capacity of the Roof

When designing a green roof, designers must not only consider the stormwater storage capacity of the green roof but also its structural capacity to support the weight of the additional water. A conventional rooftop should typically be designed to support an additional 15 to 30 pounds per square foot (psf) for an extensive green roof. As a result, a structural engineer, architect, or other qualified professional should be involved with all green roof designs to ensure that the building has enough structural capacity to support a green roof. See Section 4.6.4 Green Roof Design Criteria for more information on structural design considerations.

Hurricane-Prone Areas

As South Carolina is subject to hurricanes, some may be concerned about the durability of green roofs in high winds. Having good vegetative cover and root growth in the growing media is the most effective way to reduce wind erosion of the media during high winds. New green roofs where the plants have not yet deeply rooted are the most susceptible to plant damage and media blow-off in a hurricane. Therefore, it is best to install a green roof three or more months prior to hurricane season, to allow enough time for the plants to be established.

Roof Pitch

Green roof storage volume is maximized on relatively flat roofs (a pitch of 1% to 2%). Some pitch is needed to promote positive drainage and prevent ponding and/or saturation of the growing media. Green roofs can be installed on rooftops with slopes up to 30% if baffles, grids, or strips are used to prevent slippage of the media. These baffles must be designed to ensure the roof provides adequate storage for the design storm. Slopes greater than 30% would be considered a green wall, which is not specifically identified as a stormwater BMP. Green walls can be used to receive cistern discharge (calculations are necessary to determine demand).

Roof Access

Adequate, permanent access to the roof must be available to deliver construction materials and perform routine maintenance. A temporary ladder is not sufficient for access to the roof. Roof access can be achieved either by an interior stairway through a penthouse or by an alternating tread device with a roof hatch or trap door not less than 16 square feet in area and with a minimum dimension of 24 inches (NVRC, 2007). Designers should also consider how they will get construction materials up to the roof (e.g., by elevator or crane) and how the roof structure can accommodate material stockpiles and equipment loads. If material and equipment storage is required, rooftop storage areas must be identified and clearly marked based on structural load capacity of the roof.

Roof Type

Green roofs can be applied to most roof surfaces. Certain roof materials, such as exposed treated wood and uncoated galvanized metal, may not be appropriate for green rooftops due to pollutant leaching through the media (Clark et al., 2008).

Setbacks

Green roofs should not be located near rooftop electrical and HVAC systems. A 2-foot-wide vegetation-free zone is recommended along the perimeter of the roof with a 1-foot vegetation-free zone around all roof penetrations, to act as a firebreak. The 2-foot setback may be relaxed for small or low green roof applications where parapets have been properly designed.

Contributing Drainage Area

It is recommended that the contributing drainage area (CDA) to a green roof be limited to the green roof itself. In cases where there will be additional CDA, the designer must provide sufficient design detail showing distribution of this additional runoff throughout the green roof area to prevent erosion or overloading of the roof growing media with the use of level spreaders, splash pads, perforated piping, or other flow dissipation techniques. The absolute maximum CDA to a green roof shall be no more than 100% larger than the area of the green roof (e.g., a 1,000-square-foot green roof can have no more than 1,000 square feet of additional impervious cover draining to it).

Local Building Codes

The green roof design must comply with the local building codes with respect to roof drains and emergency overflow devices. Additionally, a structural engineer should certify that the design complies with structural building codes. For green roofs installed on historic buildings or in historic districts, consult local building codes and architectural review criteria to determine if any special requirements exist for green roof design or maintenance.

Additionally, a State of South Carolina registered structural engineer must certify that the design complies with State building structural codes. This is true for new construction as well as retrofit projects.

Economic Considerations

Green roofs tend to be one of the most expensive BMPs on a per cubic foot captured basis. However, a green roof allows stormwater management to be achieved in otherwise unused space, a major benefit in space-constrained locations. Further, green roofs provide many other non-stormwater services with economic benefits, including increased insulation and roof life expectancy

4.8.24.6.2 Green Roof Conveyance Criteria

The green roof drainage layer (refer to Section 4.6.4 Green Roof Design Criteria) must convey flow from under the growing media directly to an outlet or overflow system such as a traditional rooftop downspout drainage system. The green roof drainage layer must be adequate to convey the volume of stormwater equal to the flow capacity of the overflow or downspout system without backing water up onto the rooftop or into the green roof media. Roof drains immediately adjacent to the growing media should be boxed and protected by flashing extending at least 3 inches above the growing media to prevent clogging. However, an adequate number of roof drains that are not immediately adjacent to the growing media must be provided so as to allow the roof to drain without 3 inches of ponding above the growing media.

4.8.34.6.3 Green Roof Pretreatment Criteria

Pretreatment is not necessary for green roofs.

4.8.44.6.4 Green Roof Design Criteria

Structural Capacity of the Roof

Green roofs can be limited by the additional weight of the fully saturated soil and plants, in terms of the physical capacity of the roof to bear structural loads. The designer shall consult with a licensed structural engineer to ensure that the building will be able to support the additional live and dead structural load and to determine the maximum depth of the green roof system and any needed structural reinforcement. Typically, the green roof manufacturer can provide specific background specifications and information on their product for planning and design.

In most cases, fully saturated extensive green roofs have loads of about 15 to 30 pounds per square foot, which is fairly similar to traditional new rooftops (12 to 15 pounds per square foot) that have a waterproofing layer anchored with stone ballast.

Functional Elements of a Green Roof System

A green roof is composed of up to nine different systems or layers that combine to protect the roof and maintain a vigorous cover (see Figure 4.21).

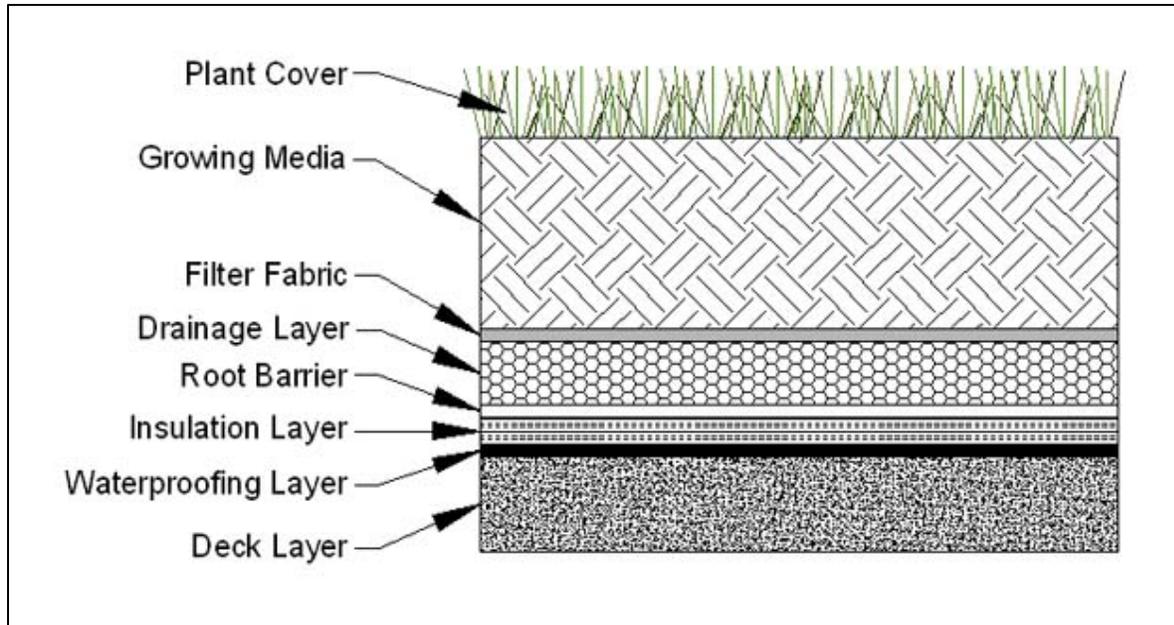


Figure 4.21. Green roof layers (note: the relative placement of various layers may vary depending on the type and design of the green roof system).

The design layers include the following:

1. **Deck Layer.** The roof deck layer is the foundation of a green roof. It may be composed of concrete, wood, metal, plastic, gypsum, or a composite material. The type of deck material determines the strength, load bearing capacity, longevity, and potential need for insulation in the green roof system.
2. **Leak Detection System (optional).** Leak detection systems are often installed above the deck layer to identify leaks, minimize leak damage through timely detection, and locate leak locations. Electric Field Vector Mapping (EFVM[®]) or other leak detection techniques are strongly recommended as part of the green roof installation process. In the case of EFVM, the deck material must be conductive. If it is not, an additional conductive medium may need to be added on top of the deck. Other leak detection systems may require additional materials between the deck layer and the waterproofing layer.
3. **Waterproofing Layer.** All green roof systems must include an effective and reliable waterproofing layer to prevent water damage through the deck layer. A wide range of waterproofing materials can be used, including hot applied rubberized asphalt, built up bitumen, modified bitumen, thermoplastic membranes, polyvinyl chloride (PVC), thermoplastic olefin membrane (TPO), and elastomeric membranes (EPDM) (see Weiler and Scholz-Barth, 2009, and Snodgrass and Snodgrass, 2006). The waterproofing layer must be 100% waterproof and have an expected life span as long as any other element of the green roof system. The waterproofing material may be loose laid or bonded (recommended). If loose laid, overlapping and additional construction techniques should be used to avoid water migration.
4. **Insulation Layer.** Many green rooftops contain an insulation layer, usually located above, but sometimes below, the waterproofing layer. The insulation increases the energy efficiency of the building and/or protects the roof deck (particularly for metal roofs). According to Snodgrass and Snodgrass (2006), the trend is to install insulation on the outside of the building, in part to avoid

mildew problems. The designer should consider the use of open or closed cell insulation depending on whether the insulation layer is above or below the waterproofing layer (and thus exposed to wetness), with closed cell insulation recommended for use above the waterproofing layer.

5. **Root Barrier.** Another layer of a green roof system, which can be either above or below the insulation layer depending on the system, is a root barrier that protects the waterproofing membrane from root penetration. Chemical root barriers or physical root barriers that have been impregnated with pesticides, metals, or other chemicals that could leach into stormwater runoff must be avoided in systems where the root barrier layer will come in contact with water or allow water to pass through the barrier.
6. **Drainage Layer and Drainage System.** A drainage layer is placed between the root barrier and the growing media to quickly remove excess water from the vegetation root zone. The selection and thickness of the drainage layer type is an important design decision that is governed by the desired stormwater storage capacity, the required conveyance capacity, and the structural capacity of the rooftop. The effective depth of the drainage layer is generally 0.25–1.5 inches thick for extensive green roof system and increases for intensive designs. The drainage layer should consist of synthetic or inorganic materials (e.g., 1–2-inch layer of clean, washed granular material (ASTM D448 size No. 8 stone or lightweight granular mix), high density polyethylene (HDPE)) that are capable of retaining water and providing efficient drainage (ASTM, 2017). A wide range of prefabricated water cups or plastic modules can be used, as well as a traditional system of protected roof drains, conductors, and roof leaders. ASTM E2396 and E2398 can be used to evaluate alternative material specifications (ASTM E2396, 2015 and ASTM E2398, 2015).
7. **Root-Permeable Filter Fabric.** A semi-permeable needled polypropylene filter fabric is normally placed between the drainage layer and the growing media to prevent the media from migrating into the drainage layer and clogging it. The filter fabric must not impede the downward migration of water into the drainage layer.
8. **Growing Media.** The next layer in an extensive green roof is the growing media, which is typically 3–8 inches deep. The recommended growing media for extensive green roofs is typically composed of approximately 70%–80% lightweight inorganic materials, such as expanded slates, shales or clays; pumice; scoria; or other similar materials. The media must contain no more than 30% organic matter, normally well-aged compost (see Appendix C Soil Compost Amendment Requirements). The percentage of organic matter should be limited, since it can leach nutrients into the runoff from the roof and clog the permeable filter fabric. It is advisable to mix the media in a batch facility prior to delivery to the roof. Manufacturer's specifications should be followed for all proprietary roof systems.

The composition of growing media for intensive green roofs may be different (although the organic material limit still applies), and it is often much greater in depth (e.g., 8–48 inches). If trees are included in the green roof planting plan, the growing media must be sufficient to provide enough soil volume for the root structure of mature trees.

9. **Plant Cover.** The top layer of an extensive green roof typically consists of plants that are slow-growing, shallow-rooted, perennial, and succulent. These plants are chosen for their ability to withstand harsh conditions at the roof surface. Guidance on selecting the appropriate green roof plants can often be provided by green roof manufacturers and can also be found in Snodgrass and Snodgrass (2006). A mix of base ground covers (usually *Sedum* species) and accent plants can be used to enhance the visual amenity value of a green roof. See Section 4.6.4 Green Roof Design Criteria for additional plant information. The design must provide for temporary, manual, and/or

permanent irrigation or watering systems, depending on the green roof system and types of plants. For most applications, some type of watering system should be accessible for initial establishment or drought periods. The use of water efficient designs and/or use of non-potable sources are strongly encouraged.

Material Specifications

Standard specifications for North American green roofs continue to evolve, and no universal material specifications exist that cover the wide range of roof types and system components currently available. The ASTM has recently issued several overarching green roof standards, which are described and referenced in Table 4.22 below.

Designers and reviewers should also fully understand manufacturer specifications for each system component, particularly if they choose to install proprietary “complete” green roof systems or modules.

Table 4.22. Extensive Green Roof Material Specifications

Material	Specification
Roof	Structural capacity must conform to ASTM E2397, <i>Standard Practice for Determination of Dead Loads and Live Loads Associated with Vegetative (Green) Roof Systems</i> . In addition, use standard test methods ASTM E2398, <i>Standard Test Method for Water Capture and Media Retention of Geocomposite Drain Layers for Vegetated (Green) Roof Systems</i> and ASTM E2399, <i>Standard Test Method for Maximum Media Density for Dead Load Analysis of Vegetative (Green) Roof Systems</i> .
Leak Detection System	Optional system to detect and locate leaks in the waterproof membrane.
Waterproof Membrane	See Chapter 6 of Weiler and Scholz-Barth (2009) for waterproofing options that are designed to convey water horizontally across the roof surface to drains or gutter. This layer may sometimes act as a root barrier.
Root Barrier	Impermeable liner that impedes root penetration of the membrane.
Drainage Layer	Depth of the drainage layer is generally 0.25–1.5 inches thick for extensive designs. The drainage layer should consist of synthetic or inorganic materials (e.g., gravel, HDPE, etc.) that are capable of retaining water and providing efficient drainage. A wide range of prefabricated water cups or plastic modules can be used, as well as a traditional system of protected roof drains, conductors, and roof leaders. Designers should consult the material specifications as outlined in ASTM E2396 and E2398. Roof drains and emergency overflow must be designed in accordance with the local construction codes.

Material	Specification
Filter Fabric	<p>Generally, needle-punched, non-woven, polypropylene geotextile, with the following qualities:</p> <ul style="list-style-type: none"> ▪ Strong enough and adequate puncture resistance to withstand stresses of installing other layers of the green roof. Density as per ASTM D3776 ≥ 8 oz/yd². Puncture resistance as per ASTM D4833 ≥ 130 lb. These values can be reduced with submission of a Product Data Sheet and other documentation that demonstrates applicability for the intended use. ▪ Adequate tensile strength and tear resistance for long-term performance. ▪ Allows a good flow of water to the drainage layer. Apparent Opening Size, as per ASTM D4751, of $\geq 0.06\text{mm} \leq 0.2\text{mm}$, with other values based on Product Data Sheet and other documentation as noted above. ▪ Allows at least fine roots to penetrate. ▪ Adequate resistance to soil borne chemicals or microbial growth both during construction and after completion since the fabric will be in contact with moisture and possibly fertilizer compounds.
Growth Media	<p>70%–80% lightweight inorganic materials and a maximum of 30% organic matter (e.g., well-aged compost). Material makeup of the growing media must be provided. Media must provide sufficient nutrient and water holding capacity to support the proposed plant materials. Determine acceptable saturated water permeability using ASTM E2396. An acceptable emerging industry practice combines the drainage layer with the growing media layer.</p>
Plant Materials	<p><i>Sedum</i>, herbaceous plants, and perennial grasses that are shallow-rooted, low maintenance, and tolerant of full and direct sunlight, drought, wind, and frost. See ASTM E2400, <i>Standard Guide for Selection, Installation, and Maintenance of Plants for Green Roof Systems</i>.</p>

Solar Panels and Other Structures

Occasionally, structures such as solar panels or HVAC systems must be installed above a green roof. These structures can be incorporated into a green roof design with no adverse effects to the retention credit assigned to the green roof if specific design requirements for runoff disbursement, maintenance access, and sun/wind exposure are incorporated, including the following:

- Structures above the green roof must be no more than 6.5 feet wide.
- Structures must have a minimum 3-foot separation between them.
- The lower edge of the structure must be at least 1 foot above the top of the green roof, and the upper edge must be at least 2.5 feet above the top of the green roof. This allows for at least a 15-degree tilt. For flatter installations, the lower edge would need to be raised to ensure that the 2.5-foot minimum for the upper edge is met.

These design requirements are illustrated in Figure 4.22.

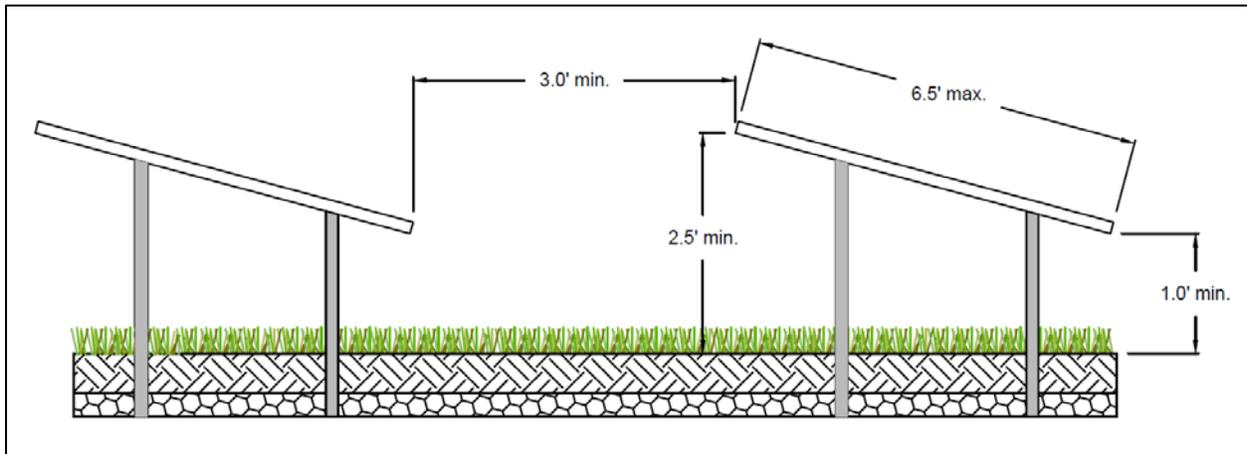


Figure 4.22. Design requirements for structures constructed above green roofs.

Green Roof Sizing

Green roof areas can be designed to capture the entire Stormwater Retention Volume (SWR_v). In some cases, they could be designed to capture larger design storm volumes as well. The required size of a green roof will depend on several factors, including maximum water retention of the growing media and the underlying drainage and storage layer materials, if present (e.g., prefabricated water cups or plastic modules). As maximum water retention can vary significantly between green roof products, verification of this value must be included with the Stormwater Management Plan (SWMP). Verification shall be provided by an ASTM-certified lab using the methods described by ASTM tests E2396, E2397, E2398, or E2399, as appropriate. In the absence of laboratory test results, the baseline default values must be used. Equation 4.12 below shall be used to determine the storage volume retained by a green roof.

Equation 4.12. Storage Volume for Green Roofs

$$S_v = \frac{SA \times [(d \times MWR_1) + (DL \times MWR_2)]}{12} \times IF$$

Where:

- S_v = green roof storage volume (ft³)
- S_A = green roof area (ft²)
- d = media depth (in.) (minimum 3 in.)
- MWR₁ = verified media maximum water retention (use 0.10 as a baseline default in the absence of verification data)
- DL = drainage layer depth (in.) (if the drainage layer is combined with the media layer, then this value is 0)
- MWR₂ = verified drainage layer maximum water retention (use 0.0 as a baseline default in the absence of verification data)
- IF = irrigation factor (0.5 for irrigated green roofs, 1.0 for unirrigated green roofs)

The appropriate S_v can then be compared to the required SWR_v for the entire rooftop area (including all conventional roof areas) to determine the portion of the design storm captured.

Green roofs can have dramatic rate attenuation effects on larger storm events and may be used, in part, to manage a portion of the 2- to 25-year events. Designers can model various approaches by factoring in storage within the drainage layer. Routing calculations can also be used to provide a more accurate solution of the peak discharge and required storage volume.

4.8.5.4.6.5 Green Roof Landscaping Criteria

Plant selection, landscaping, and maintenance are critical to the performance and function of green roofs. Therefore, a landscaping plan shall be provided for green roofs.

A planting plan must be prepared for a green roof by a landscape architect, botanist, or other professional experienced with green roofs and submitted with the SWMP.

Plant selection for green roofs is an integral design consideration, which is governed by local climate and design objectives. The primary ground cover for most green roof installations is a hardy, low-growing succulent, such as *Sedum*, *Delosperma*, *Talinum*, *Semperivum*, or *Hieracium* that is matched to the local climate conditions and can tolerate the difficult growing conditions found on building rooftops (Snodgrass and Snodgrass, 2006).

A list of some common green roof plant species that work well in the can South Lowcountry region be found in Table 4.23 below.

Table 4.23. Ground Covers Appropriate for Green Roofs in the State of South Carolina

Plant	Light	Moisture Requirement	Notes
<i>Delosperma cooperii</i>	Full Sun	Dry	Pink flowers; grows rapidly
<i>Delosperma 'Kelaidis'</i>	Full Sun	Dry	Salmon flowers; grows rapidly
<i>Delosperma nubigenum 'Basutoland'</i>	Full Sun	Moist-Dry	Yellow flowers; very hardy
<i>Sedum album</i>	Full Sun	Dry	White flowers; hardy
<i>Sedum lanceolatum</i>	Full Sun	Dry	Yellow flowers; native to U.S.
<i>Sedum oreganum</i>	Part Shade	Moist	Yellow flowers; native to U.S.
<i>Sedum stoloniferum</i>	Sun	Moist	Pink flowers; drought tolerant
<i>Sedum telephiodes</i>	Sun	Dry	Blue green foliage; native to region
<i>Sedum ternatum</i>	Part Shade	Dry-Moist	White flowers; grows in shade
<i>Talinum calycinum</i>	Sun	Dry	Pink flowers; self-sows

Note: Designers should choose species based on shade tolerance, ability to sow or not, foliage height, and spreading rate. See Snodgrass and Snodgrass (2006) for a definitive list of green roof plants, including accent plants.

- Plant choices can be much more diverse for deeper intensive green roof systems. Herbs, forbs, grasses, shrubs, and even trees can be used, but designers should understand they may have higher watering, weeding, and landscape maintenance requirements.
- The species and layout of the planting plan must reflect the location of the building, in terms of its height, exposure to wind, heat stress, orientation to the sun, and impacts from surrounding buildings. Wind scour and solar burning have been observed on green roof installations that failed to adequately account for neighboring building heights and surrounding window reflectivity. In addition, plants must be selected that are fire resistant and able to withstand heat, cold, and high winds.
- Designers should also match species to the expected rooting depth of the growing media, which can also provide enough lateral growth to stabilize the growing media surface. The planting plan should usually include several accent plants to provide diversity and seasonal color. For a comprehensive resource on green roof plant selection, consult Snodgrass and Snodgrass (2006).
- It is also important to note that most green roof plant species will not be native to the Chesapeake Bay watershed (which contrasts with native plant recommendations for other stormwater practices, such as bioretention and constructed wetlands).
- Given the limited number of green roof plant nurseries in the region, it may be necessary for designers to order plants 6 to 12 months prior to the expected planting date. It is also advisable to have plant materials contract grown.
- Plants can be established using cuttings, plugs, mats, and, more rarely, containers. Several vendors also sell mats, rolls, or proprietary green roof planting modules. For the pros and cons of each method, see Snodgrass and Snodgrass (2006). To achieve 50% coverage after 1 year and 80% coverage after 2 years, the recommended minimum spacing for succulent plantings is 2 plugs per square foot and 10 pounds per 100 square feet.
- When planting cuttings, plugs, and mats, the planting window extends from the spring to early fall; although, it is important to allow plants to root thoroughly before the first killing frost. Green roof manufacturers and plant suppliers may provide guidance on planting windows as well as winter care. Proper planting and care may also be required for plant warranty eligibility.
- When appropriate species are selected, most green roofs will not require supplemental irrigation, except for temporary irrigation during drought or initial establishment. The use of water-efficient designs and/or use of non-potable sources is strongly encouraged. Permanent irrigation of extensive roof designs is prohibited. For intensive roofs, permanent irrigation may be included. However, permanent irrigation can adversely impact the rainfall retention capacity of the green roof. For this reason, soil moisture monitors are a required part of the irrigation system for all irrigated green roofs, and the calculated storage volume for green roofs with permanent irrigation must be reduced by 50%.
- The goal for green roof systems designed for stormwater management is to establish a full and vigorous cover of low-maintenance vegetation that is self-sustaining (not requiring fertilizer inputs) and requires minimal mowing, trimming, and weeding.

The green roof design should include non-vegetated walkways (e.g., paver blocks) to allow for easy access to the roof for weeding and making spot repairs (see Section 4.6.4 Green Roof Design Criteria).

4.8.6.4.6.6 Green Roof Construction Sequence

Green Roof Installation

Given the diversity of extensive vegetated roof designs, there is no typical step-by-step construction sequence for proper installation. The following general construction considerations are noted:

- Construct the roof deck with the appropriate slope and material.
- Install the waterproofing method, according to manufacturer's specifications.
- Conduct electric field vector mapping (EVFM[®]) or flood testing to ensure the system is watertight. Where possible, EVFM[®] is strongly recommended over the flood test, but not all impermeable membranes and deck systems are compatible with this method. Problems have been noted with the use of EVFM on black ethylene propylene diene terpolymer (EPDM) and with aluminized protective coatings commonly used in conjunction with modified bituminous membranes. If EVFM[®] or other leak detection systems are not possible, a flood test should be performed instead. The flood test is done by placing at least 2 inches of water over the membrane for 48 hours to confirm the integrity of the waterproofing system.
- Add additional system components (e.g., insulation, root barrier, drainage layer and interior drainage system, and filter fabric) per the manufacturer's specifications, taking care not to damage the waterproofing. Any damage occurring must be reported immediately. Drain collars and protective flashing should be installed to ensure free flow of excess stormwater.
- The growing media should be mixed prior to delivery to the site. Media must be spread evenly over the filter fabric surface as required by the manufacturer. If a delay between the installation of the growing media and the plants is required, adequate efforts must be taken to secure the growing media from erosion and the seeding of weeds. The growing media must be covered and anchored in place until planting. Sheets of exterior grade plywood can also be laid over the growing media to accommodate foot or wheelbarrow traffic. Foot traffic and equipment traffic should be limited over the growing media to reduce compaction beyond manufacturer's recommendations.
- The growing media should be moistened prior to planting, and then planted with the ground cover and other plant materials, per the planting plan or in accordance with ASTM E2400 (2015). Plants should be watered immediately after installation and routinely during establishment.
- It generally takes 2 to 3 growing seasons to fully establish the vegetated roof. The growing medium should contain enough organic matter to support plants for the first growing season, so initial fertilization is not required. Extensive green roofs may require supplemental irrigation during the first few months of establishment. Hand weeding is also critical in the first 2 years (see Table 10.1 of Weiler & Scholz-Barth (2009) for a photo guide of common rooftop weeds).
- Most construction contracts should contain a care and replacement warranty that specifies at least 50% coverage after 1 year and 80% coverage after 2 years for plugs and cuttings, and 90% coverage after 1 year for *Sedum* carpet/tile.

Construction Supervision

Supervision during construction is recommended to ensure that the vegetated roof is built in accordance with these specifications. Inspection checklists should be used that include sign-offs by qualified individuals at critical stages of construction and confirm that the contractor's interpretation of the plan is consistent with the intent of the designer and/or manufacturer.

An experienced installer should be retained to construct the vegetated roof system. The vegetated roof should be constructed in sections for easier inspection and maintenance access to the membrane and roof drains. Careful construction supervision/inspection is needed throughout the installation of a vegetated roof, as follows:

- During placement of the waterproofing layer, to ensure that it is properly installed and watertight.
- During placement of the drainage layer and drainage system.
- During placement of the growing media, to confirm that it meets the specifications and is applied to the correct depth (certification for vendor or source should be provided).
- Upon installation of plants, to ensure they conform to the planting plan (certification from vendor or source should be provided).
- Before issuing use and occupancy approvals.
- At the end of the first or second growing season to ensure desired surface cover specified in the Care and Replacement Warranty has been achieved.

Construction phase inspection checklist for green roof practices can be found in Appendix E Construction Inspection Checklists.

4.8.74.6.7 Green Roof Maintenance Criteria

Maintenance Inspections

A green roof should be inspected by a qualified professional twice a year during the growing season to assess vegetative cover and to look for leaks, drainage problems, and any rooftop structural concerns (see Table 4.24). In addition, the green roof should be hand weeded to remove invasive or volunteer plants, and plants and/or media should be added to repair bare areas (refer to ASTM E2400; ASTM, 2015).

If a roof leak is suspected, it is advisable to perform an electric leak survey (e.g., EVFM®), if applicable, to pinpoint the exact location, make localized repairs, and then reestablish system components and ground cover.

The use of herbicides, insecticides, and fungicides should be avoided, since their presence could hasten degradation of some waterproofing membranes. Check with the membrane manufacturer for approval and warranty information. Also, power washing and other exterior maintenance operations should be avoided so that cleaning agents and other chemicals do not harm the green roof plant communities.

Fertilization is generally not recommended due to the potential for leaching of nutrients from the green roof. Supplemental fertilization may be required following the first growing season, but only if plants show signs of nutrient deficiencies and a media test indicates a specific deficiency. Addressing this issue with the holder of the vegetation warranty is recommended. If fertilizer is to be applied, it must be a slow-release type, rather than liquid or gaseous form.

Maintenance inspection checklist for green roofs and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Table 4.24. Typical Maintenance Activities Associated with Green Roofs

Schedule (following construction)	Activity
As needed or As required by manufacturer	<ul style="list-style-type: none"> ▪ Water to promote plant growth and survival. ▪ Inspect the green roof and replace any dead or dying vegetation.
Semi-annually	<ul style="list-style-type: none"> ▪ Inspect the waterproof membrane for leaks and cracks. ▪ Weed to remove invasive plants and tree seedlings (do not dig or use pointed tools where there is potential to harm the root barrier or waterproof membrane). ▪ Inspect roof drains, scuppers, and gutters to ensure they are not overgrown and have not accumulated organic matter deposits. Remove any accumulated organic matter or debris. ▪ Inspect the green roof for dead, dying, or invasive vegetation. Plant replacement vegetation as needed.

Waste Material

Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.8.84.6.8 Green Roof Stormwater Compliance Calculations

Green roofs are credited with 100% retention for the storage volume (S_v) provided by the practice as well as 100% TSS, TN, and bacteria removal (see Table 4.25).

Table 4.25. Retention and pollutant removal of green roofs.

Retention	= 100%
TSS Removal	= 100%
TN Removal	= 100%
Bacteria Removal	= 100%

The practice must be designed using the guidance detailed in Section 4.6.4 Green Roof Design Criteria.

Green roofs also contribute to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume (S_v) from the total runoff volume for the design storms. The resulting reduced runoff volumes can then be used to calculate a reduced Natural Resource Conservation Service (NRCS) curve number (CN) for the site or site drainage area (SDA). The reduced NRCS CN can then be used to calculate peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

4.9.4.7 Rainwater Harvesting

Rainwater Harvesting				
Definition: Rainwater harvesting systems store rainfall and release it for future use. Rainwater that falls on a rooftop or other impervious surface is collected and conveyed into an above- or below-ground tank (also referred to as a cistern) or settling pond, where it is stored for non-potable uses.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Small	TSS ¹	Total N ¹	Bacteria ¹
		Varies*	Varies*	Varies*
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
Low to Moderate	Moderate	Varies*		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	100% of Available Storage Volume		
Quarterly	Every 3 years			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Reduces runoff rates and volume ▪ Can provide for/supplement irrigation needs 		<ul style="list-style-type: none"> ▪ Stored water must be used on regular basis to maintain capacity ▪ Stagnant water can breed mosquitos 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Pretreatment ▪ Conveyance ▪ First flush diverter ▪ Cistern (storage tank) ▪ Overflow ▪ Low water cutoff 		<ul style="list-style-type: none"> ▪ Plumbing codes (for indoor tanks) ▪ Size based on CDA, local rainfall patterns, and projected harvest rainwater demand ▪ Location and elevation of cistern ▪ Tank manufacturer's specifications ▪ Irrigation system and application rates 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Inspect/clean pretreatment devices and first flush diverts ▪ Clear gutter/downspouts 		<ul style="list-style-type: none"> ▪ Inspect and clean storage tank ▪ Maintenance log required 		

¹Credited pollutant load removal

*Varies according to rainwater harvesting storage capacity and demand

Rainwater harvesting systems store rainfall for future, non-potable water uses and on-site stormwater disposal/infiltration. By providing a reliable and renewable source of water to end users, rainwater harvesting systems can also have environmental and economic benefits beyond stormwater management (e.g. increased water conservation, water supply during drought and mandatory municipal water supply restrictions, decreased demand on municipal or groundwater supply, decreased water costs for the end-user, potential for increased groundwater recharge, supply of water post storm/hurricane in case of failed municipal infrastructure etc.).

Definition

Rainwater harvesting systems store rainfall and release it for future use. Rainwater that falls on a rooftop or other impervious surface is collected and conveyed into an above- or below-ground tank (also referred to as a cistern) or settling pond where it is stored for non-potable uses or for on-site disposal or infiltration as stormwater. Cisterns can be sized for commercial as well as residential purposes (see Figure 4.23). Residential cisterns are commonly called rain barrels.



Figure 4.23. Example cistern application (photo: Marty Morganello).

The design includes the following:

R-1 Rainwater harvesting for non-potable uses

Non-potable uses of harvested rainwater may include the following:

- Landscape irrigation,
- Exterior washing (e.g., car washes, building facades, sidewalks, street sweepers, and fire trucks),
- Flushing of toilets and urinals,
- Fire suppression (e.g., sprinkler systems),
- Supply for cooling towers, evaporative coolers, fluid coolers, and chillers,
- Supplemental water for closed loop systems and steam boilers,
- Replenishment of water features and water fountains,
- Distribution to a green wall or living wall system, and
- Laundry.

Rainwater stored in a settling pond may only be used for landscape irrigation. Pond design criteria in Section 4.10 and landscaping criteria of Section 4.5.5 shall be followed.

The seven primary components of an enclosed rainwater harvesting system are discussed in detail in Section 4.5.4 Rainwater Harvesting Design Criteria. Some are depicted in Figure 4.25 . The components include the following:

- CDA surface,
- Collection and conveyance system (e.g., gutter and downspouts; number 1 in Figure 4.24)
- Pretreatment, including prescreening and first flush diverters (number 2 in Figure 4.24)
- Cistern (no number, but depicted in Figure 4.24)
- Water quality treatment (as required by Appendix J Rainwater Harvesting Treatment and Management Requirements)
- Distribution system
- Overflow, filter path, or secondary stormwater retention practice (number 8 in Figure 4.24)

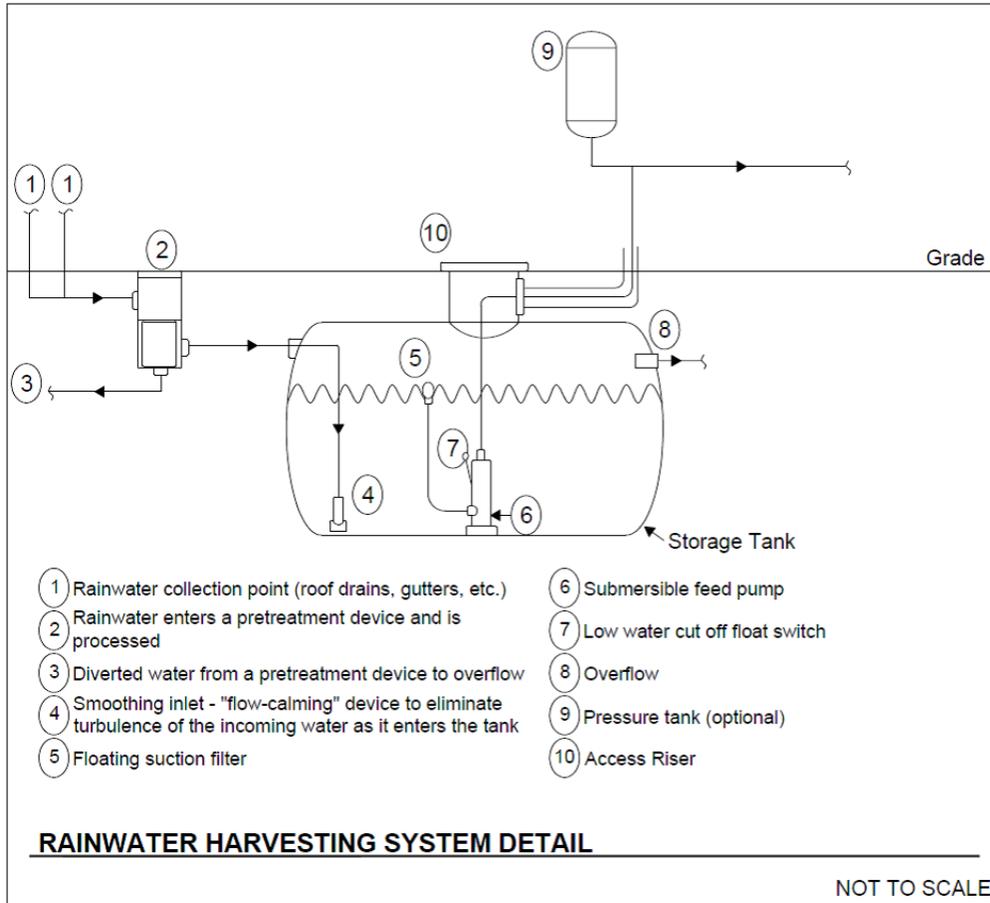


Figure 4.24. Example of a rainwater harvesting system detail.

4.9.14.7.1 Rainwater Harvesting Feasibility Criteria

Several site-specific features influence how rainwater harvesting systems are designed and/or utilized. The following are key considerations for rainwater harvesting feasibility. They are not comprehensive or conclusive; rather, they are recommendations to consider during the planning process to incorporate rainwater harvesting systems into the site design.

Plumbing Code

Designers and plan reviewers should consult with local construction codes to determine the allowable indoor uses and required treatment for harvested rainwater. This specification does not address indoor plumbing or disinfection issues. Designers and plan reviewers should refer to the 2012 Uniform Plumbing Code - Chapter 17 Non-potable Rainwater Catchment Systems, or local plumbing codes, as applicable.

Mechanical, Electrical, Plumbing

For systems that call for indoor use of harvested rainwater, the seal of a mechanical, electrical, and plumbing engineer is required.

Water Use

When rainwater harvesting will be used, the requirements in Appendix J Rainwater Harvesting Treatment and Management Requirements must be followed. This will outline the design assumptions and provide water quality end use standards.

Available Space

Adequate space is needed to house the cistern and any overflow. Space limitations are rarely a concern with rainwater harvesting systems if they are considered during the initial building design and site layout of a residential or commercial development. Cisterns can be placed underground, indoors, adjacent to buildings, and on rooftops that are structurally designed to support the added weight. Designers can work with architects and landscape architects to creatively site the cisterns. Underground utilities or other obstructions should always be identified prior to final determination of the cistern location.

Site Topography

Site topography and cistern location should be considered as they relate to every inlet and outlet invert elevation in the rainwater harvesting system.

The final invert of the cistern outlet pipe at the discharge point must match the invert of the receiving mechanism (e.g., natural channel, storm drain system) and be sufficiently sloped to adequately convey this overflow. The elevation drops associated with the various components of a rainwater harvesting system and the resulting invert elevations should be considered early in the design, to ensure that the rainwater harvesting system is feasible for the particular site.

Site topography and cistern location will also affect pumping requirements. Locating cisterns in low areas will make it easier to get water into the cisterns; however, it will increase the amount of pumping needed to distribute the harvested rainwater back into the building or to irrigated areas situated on higher ground. Conversely, placing cisterns at higher elevations may require larger diameter pipes with smaller slopes but will generally reduce the amount of pumping needed for distribution. It is often best to locate a cistern close to the building or SDA, to limit the amount of pipe needed.

Available Hydraulic Head

The required hydraulic head depends on the intended use of the water. For residential landscaping uses, the cistern may be sited up-gradient of the landscaping areas or on a raised stand. Pumps are commonly used to convey stored rainwater to the end use to provide the required head. When the water is being routed from the cistern to the inside of a building for non-potable use, often a pump is used to feed a much smaller pressure tank inside the building, which then serves the internal water demands. Cisterns can also use gravity to accomplish indoor residential uses (e.g., laundry) that do not require high water pressure.

Water Table

Underground storage tanks are most appropriate in areas where the tank can be buried above the water table. The tank should be located in a manner that does not subject it to flooding. In areas where the tank is to be buried partially below the water table, special design features must be employed, such as sufficiently securing the tank (to keep it from floating) and conducting buoyancy calculations when the tank is empty. The tank may need to be secured appropriately with fasteners or weighted to avoid uplift buoyancy. The combined weight of the tank and hold-down ballast must meet or exceed the buoyancy force of the cistern. The cistern must also be installed according to the cistern manufacturer's specifications.

Soils

Cisterns should only be placed on native soils or on fill in accordance with the manufacturer's guidelines. The bearing capacity of the soil upon which the cistern will be placed must be considered, as full cisterns can be very heavy. This is particularly important for above-ground cisterns, as significant settling could

cause the cistern to lean or in some cases to potentially topple. A sufficient aggregate, or concrete foundation, may be appropriate depending on the soils and cistern characteristics. Where the installation requires a foundation, the foundation must be designed to support the cistern's weight when the cistern is full, consistent with the bearing capacity of the soil and good engineering practice. The pH of the soil should also be considered in relation to its interaction with the cistern material.

Proximity of Underground Utilities

All underground utilities must be taken into consideration during the design of underground rainwater harvesting systems, treating all of the rainwater harvesting system components and storm drains as typical stormwater facilities and pipes. The underground utilities must be marked and avoided during the installation of underground cisterns and piping associated with the system.

Contributing Drainage Area

The CDA to the cistern is the area draining to the cistern. Rooftop surfaces are what typically make up the CDA, but paved areas can be used with appropriate treatment (oil/water separators and/or debris excluders).

Contributing Drainage Area Material

The quality of the harvested rainwater will vary according to the roof material or CDA over which it flows. Water harvested from certain types of rooftops and CDAs, such as asphalt sealcoats, tar and gravel, painted roofs, galvanized metal roofs, sheet metal, or any material that may contain asbestos may leach trace metals and other toxic compounds. In general, harvesting rainwater from such surfaces should be avoided. If harvesting from a sealed or painted roof surface is desired, it is recommended that the sealant or paint be certified for such purposes to the NSF International NSF Protocol P151 standard.

Water Quality of Rainwater

Designers should also note that the pH of rainfall in the State tends to be acidic (ranging from 4.5 to 5.0), which may result in leaching of metals from roof surfaces, cistern lining, or water laterals, to interior connections. Once rainfall leaves rooftop surfaces, pH levels tend to be slightly higher, ranging from 5.5 to 6.0. Limestone or other materials may be added in the cistern to buffer acidity, if desired.

Pollutant Hotspot Land Uses

Harvesting rainwater can be an effective method to prevent contamination of rooftop runoff that would result from its mixing with ground-level runoff from a stormwater hotspot operation.

Setbacks from Buildings

Cistern overflow devices must be designed to avoid causing ponding or soil saturation within 10 feet of building foundations. While most systems are generally sited underground and more than 10 feet laterally from the building foundation wall, some cisterns are incorporated into the basement of a building or underground parking areas. In any case, cisterns must be designed to be watertight to prevent water damage when placed near building foundations.

Vehicle Loading

Whenever possible, underground rainwater harvesting systems should be placed in areas without vehicle traffic or other heavy loading, such as deep earth fill. If site constraints dictate otherwise, systems must be designed to support the loads to which they will be subjected.

Feasibility

Rainwater harvesting systems are very well suited to the warm environment of South Carolina and may help to relieve some of the pressure on drinking water aquifers, if applied on a wide scale. In areas with a high-water table, above ground installations will often be more appropriate.

Economic Considerations

Rainwater harvesting systems can provide cost savings by replacing or augmenting municipal water supply needs.

4.9.24.7.2 Rainwater Harvesting Conveyance Criteria**Collection and Conveyance**

The collection and conveyance systems consist of the gutters, downspouts, and pipes that channel rainfall into cisterns. Gutters and downspouts should be designed as they would for a building without a rainwater harvesting system.

Pipes, which connect downspouts to the cistern, should be at a minimum slope of 1.5% and sized/ designed to convey the intended design storm, as specified above. In some cases, a steeper slope and larger sizes may be recommended and/or necessary to convey the required runoff, depending on the design objective and design storm intensity. Gutters and downspouts should be kept clean and free of debris and rust.

Overflow

An overflow mechanism must be included in the rainwater harvesting system design in order to handle an individual storm event or multiple storms in succession that exceed the capacity of the cistern. The overflow pipe(s) must have a capacity greater than or equal to the inflow pipe(s) and have a diameter and slope sufficient to drain the cistern while maintaining an adequate freeboard height. The overflow pipe(s) must be screened to prevent access to the cistern by small mammals and birds and must include a backflow preventer if it connects directly to the combined sewer or storm sewer. All overflow from the system must be directed to an acceptable flow path that will not cause erosion during a 2-year storm event.

4.9.34.7.3 Rainwater Harvesting Pretreatment Criteria

Prefiltration is required to keep sediment, leaves, contaminants, and other debris from the system. Leaf screens and gutter guards meet the minimal requirement for prefiltration of small systems, although direct water filtration is preferred. The purpose of prefiltration is to significantly cut down on maintenance by preventing organic buildup in the cistern, thereby decreasing microbial food sources.

Various pretreatment devices are described below. In addition to the initial first flush diversion, filters have an associated efficiency curve that estimates the percentage of rooftop runoff that will be conveyed through the filter to the cistern. If filters are not sized properly, a large portion of the rooftop runoff may be diverted and not conveyed to the cistern at all. A design intensity of 1 inch per hour (for design storm = SWRV) must be used for the purposes of sizing pre-cistern conveyance and filter components. This design intensity captures a significant portion of the total rainfall during a large majority of rainfall events (NOAA, 2004). If the system will be used for channel and flood protection, the 2- to 25-year storm intensities must be used for the design of the conveyance and pretreatment portion of the system. The Appendix K Rainwater Harvesting Storage Volume Calculator, discussed in Section 4.7.44.5.4 Rainwater Harvesting Design Criteria, allows for input of variable filter efficiency rates for the

design storm. To meet the requirements to manage the 2- to 25-year storms, a minimum filter efficiency of 90% must be met.

- **First Flush Diverters.** First flush diverters (see Figure 4.25) direct the initial pulse of rainfall away from the cistern. While leaf screens effectively remove larger debris such as leaves, twigs, and blooms from harvested rainwater, first flush diverters can be used to remove smaller contaminants such as dust, pollen, and bird and rodent feces.
- **Leaf Screens.** Leaf screens are mesh screens installed over either the gutter or downspout to separate leaves and other large debris from rooftop runoff. Leaf screens must be regularly cleaned to be effective; if not maintained, they can become clogged and prevent rainwater from flowing into the cisterns. Built-up debris can also harbor bacterial growth within gutters or downspouts (Texas Water Development Board, 2005).
- **Roof Washers.** Roof washers are placed just ahead of cisterns and are used to filter small debris from harvested rainwater (see Figure 4.26). Roof washers consist of a cistern, usually between 25 and 50 gallons in size, with leaf strainers and a filter with openings as small as 30 microns. The filter functions to remove very small particulate matter from harvested rainwater. All roof washers must be cleaned on a regular basis.
- **Hydrodynamic Separator.** For large-scale applications, hydrodynamic separators and other devices can be used to filter rainwater from larger CDAs.

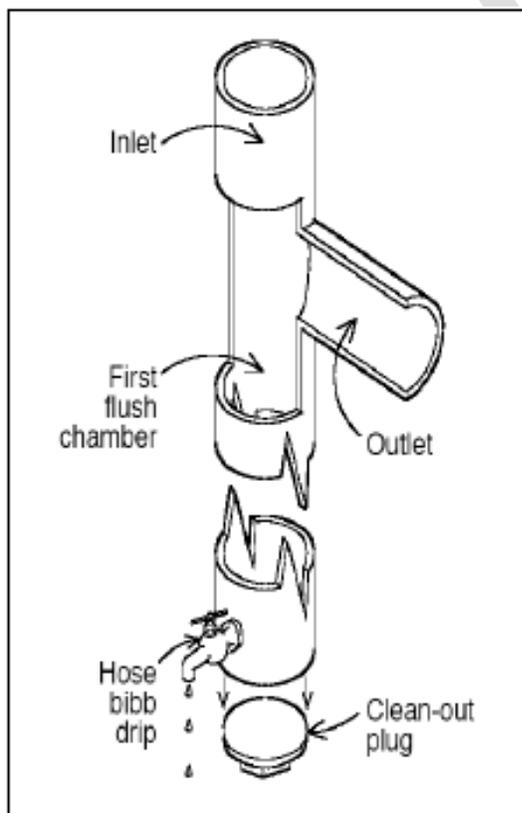


Figure 4.25. Diagram of a first flush diverter (photo: Texas Water Development Board, 2005).

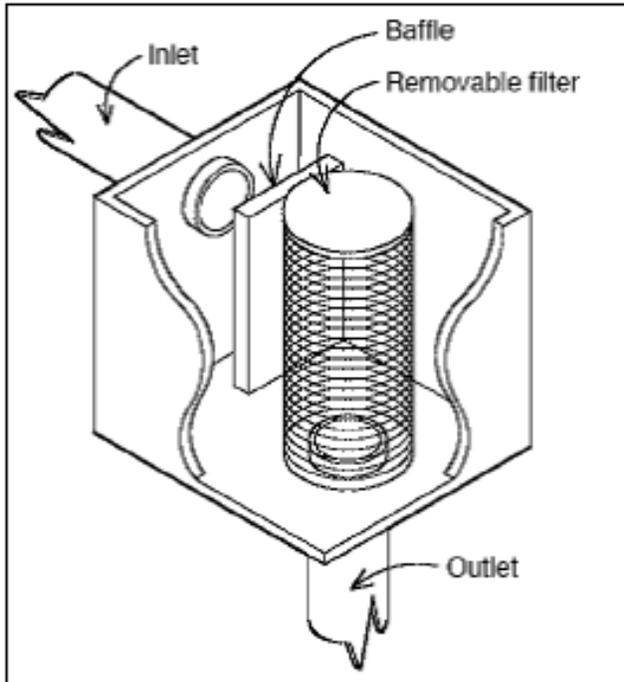


Figure 4.26. Diagram of a roof washer (photo: Texas Water Development Board, 2005).

4.9.4.7.4 Rainwater Harvesting Design Criteria

System Components: Seven primary components of a rainwater harvesting system require special considerations:

- CDA or CDA surface
- Collection and conveyance system (i.e., gutter and downspouts)
- Cisterns (Storage Tank)
- Pretreatment, including prescreening and first flush diverters
- Water quality treatment (as described in Appendix J Rainwater Harvesting Treatment and Management Requirements)
- Distribution systems
- Overflow, filter path, or secondary stormwater retention practice

The system components are discussed below:

CDA Surface

When considering CDA surfaces, smooth, non-porous materials will drain more efficiently. Slow drainage of the CDA leads to poor rinsing and a prolonged first flush, which can decrease water quality.

Rainwater can also be harvested from other impervious surfaces, such as parking lots and driveways; however, this practice requires more extensive pretreatment and treatment prior to use.

Collection and Conveyance System

See Section 1544.7.2 Rainwater Harvesting Conveyance Criteria.

Pretreatment

See Section 4.7.3 Rainwater Harvesting Pretreatment Criteria.

Cisterns (Storage Tank)

Also known as the storage tank, the cistern is the most important and typically the most expensive component of a rainwater harvesting system. Cistern capacities generally range from 250 to 30,000 gallons, but they can be as large as 100,000 gallons or more for larger projects. Multiple cisterns can be placed adjacent to each other and connected with pipes to balance water levels and to tailor the storage volume needed. Typical rainwater harvesting system capacities for residential use range from 1,500 to 5,000 gallons. Cistern volumes are calculated to meet the water demand and stormwater storage volume retention objectives, as described further below in this specification.

While many of the graphics and photos in this specification depict cisterns with a cylindrical shape, the cisterns can be made of many materials and configured in various shapes, depending on the type used and the site conditions where the cisterns will be installed. For example, configurations can be rectangular, L-shaped, or step vertically to match the topography of a site. The following factors should be considered when designing a rainwater harvesting system and selecting a cistern:

- Aboveground cisterns should be ultraviolet and impact resistant.
- Underground cisterns must be designed to support the overlying sediment and any other anticipated loads (e.g., vehicles, pedestrian traffic).
- Underground rainwater harvesting systems must have a standard size manhole or equivalent opening to allow access for cleaning, inspection, and maintenance purposes. The access opening must be installed in such a way as to prevent surface- or groundwater from entering through the top of any fittings, and it must be secured/locked to prevent unwanted entry. Confined space safety precautions/requirements should be observed during cleaning, inspection, and maintenance.
- All rainwater harvesting systems must be sealed using a water-safe, non-toxic substance.
- Rainwater harvesting systems may be ordered from a manufacturer or can be constructed on site from a variety of materials. Table 4. 26 compares the advantages and disadvantages of different cistern materials.
- Cisterns must be opaque or otherwise protected from direct sunlight to inhibit growth of algae, and they must be screened to discourage mosquito breeding.
- Dead storage below the outlet to the distribution system and an air gap at the top of the cistern must be included in the total cistern volume. For gravity-fed systems, a minimum of 6 inches of dead storage must be provided. For systems using a pump, the dead storage depth will be based on the pump specifications.
- Any hookup to a municipal backup water supply must have a backflow prevention device to keep municipal water separate from stored rainwater; this may include incorporating an air gap to separate the two supplies.

Table 4. 26. Advantages and Disadvantages of Typical Cistern Materials

Cistern Material	Advantages	Disadvantages
Fiberglass	Commercially available, alterable and moveable; durable with little maintenance; light weight; integral fittings (no leaks); broad application	Must be installed on smooth, solid, level footing; pressure proof for below-ground installation; expensive in smaller sizes
Polyethylene	Commercially available, alterable, moveable, affordable; available in wide range of sizes; can install above or below ground; little maintenance; broad application	Can be UV-degradable; must be painted or tinted for above-ground installations; pressure-proof for below-ground installation
Modular Storage	Can modify to topography; can alter footprint and create various shapes to fit site; relatively inexpensive	Longevity may be less than other materials; higher risk of puncturing of watertight membrane during construction
Plastic Barrels	Commercially available; inexpensive	Low storage capacity (20–50 gallons); limited application
Galvanized Steel	Commercially available, alterable, and moveable; available in a range of sizes; film develops inside to prevent corrosion	Possible external corrosion and rust; must be lined for potable use; can only install above ground; soil pH may limit underground applications
Steel Drums	Commercially available, alterable, and moveable	Small storage capacity; prone to corrosion, and rust can lead to leaching of metals; verify prior to reuse for toxics; water pH and soil pH may also limit applications
FerroConcrete	Durable and immovable; suitable for above or below ground installations; neutralizes acid rain	Potential to crack and leak; expensive
Cast-in-Place Concrete	Durable, immovable, and versatile; suitable for above or below ground installations; neutralizes acid rain	Potential to crack and leak; permanent; will need to provide adequate platform and design for placement in clay soils
Stone or Concrete Block	Durable and immovable; keeps water cool in summer months	Difficult to maintain; expensive to build

Source: Cabell Brand Center, 2007; Cabell Brand Center, 2009

- **Water Quality Treatment**

Depending upon the collection surface, method of dispersal, and proposed use for the harvested rainwater, a water quality treatment device may be required. Treatment requirements are described in Appendix J Rainwater Harvesting Treatment and Management Requirements.

- **Distribution Systems**

Most distribution systems require a pump to convey harvested rainwater from the cistern to its final destination, whether inside the building, an automated irrigation system, or gradually discharged to a secondary stormwater treatment practice. The rainwater harvesting system should be equipped with an appropriately sized pump that produces sufficient pressure for all end-uses.

The typical pump and pressure tank arrangement consists of a multi-stage, centrifugal pump, which draws water out of the cistern and sends it into the pressure tank, where it is stored for distribution. Some systems will not require this two-tank arrangement (e.g., low-pressure and gravel systems). When water is drawn out of the pressure tank, the pump activates to supply additional water to the distribution system. The backflow preventer is required to separate harvested rainwater from the main potable water distribution lines.

A drain plug or cleanout sump must be installed to allow the system to be completely emptied, if needed. Above-ground outdoor pipes must be insulated or heat-wrapped to prevent freezing and ensure uninterrupted operation during winter if winter use is planned.

- **Overflow**

See Section 4.7.2 Rainwater Harvesting Conveyance Criteria.

Rainwater Harvesting Material Specifications

The basic material specifications for rainwater harvesting systems are presented in Table 4.27. Designers should consult with experienced rainwater harvesting system and irrigation installers on the choice of recommended manufacturers of prefabricated cisterns and other system components.

Table 4.27. Design Specifications for Rainwater Harvesting Systems

Item	Specification
Gutters and Downspouts	<p>Materials commonly used for gutters and downspouts include polyvinylchloride (PVC) pipe, vinyl, aluminum, and galvanized steel. Lead must not be used as gutter and downspout solder, since rainwater can dissolve the lead and contaminate the water supply.</p> <ul style="list-style-type: none"> ▪ The length of gutters and downspouts is determined by the size and layout of the catchment and the location of the cisterns. ▪ Include needed bends and tees.
Pretreatment	<p>At least one of the following (all rainwater to pass through pretreatment):</p> <ul style="list-style-type: none"> ▪ First flush diverter ▪ Hydrodynamic separator ▪ Roof washer ▪ Leaf and mosquito screen (1 mm mesh size)
Cisterns	<ul style="list-style-type: none"> ▪ Materials used to construct cisterns must be structurally sound. ▪ Cisterns should be constructed in areas of the site where soils can support the load associated with stored water. ▪ Cisterns must be watertight and sealed using a water-safe, non-toxic substance. ▪ Cisterns must be opaque or otherwise shielded to prevent the growth of algae. ▪ The size of the rainwater harvesting system(s) is determined through design calculations.

Note: This table does not address indoor systems or pumps.

Design Objectives and System Configuration

Rainwater harvesting systems can have many design variations that meet user demand and stormwater objectives. This specification provides a design framework to achieve the SWRv objectives that are required to comply with the regulations, and it adheres to the following concepts:

- Give preference to use of rainwater as a resource to meet on-site demand or in conjunction with other stormwater retention practices.
- Reduce peak flow by achieving volume reduction and temporary storage of runoff.

Based on these concepts, this specification focuses on system design configurations that harvest rainwater for internal building uses, seasonal irrigation, and other activities, such as cooling tower use and vehicle washing. While harvested rainwater will be in year-round demand for many internal building uses, some other uses will have varied demand depending on the time of year (e.g., cooling towers and seasonal irrigation). Thus, a lower retention volume is assigned to a type of use that has reduced demand.

Design Objectives & Cistern Design Set-Ups

Prefabricated rainwater harvesting cisterns typically range in size from 250 to over 30,000 gallons. Three basic cistern designs meet the various rainwater harvesting system configurations in this section.

Cistern Design 1. The first cistern set-up (Figure 4.27) maximizes the available storage volume to meet the desired level of stormwater retention. This layout also maximizes the storage that can be used to meet a demand. An emergency overflow exists near the top of the cistern as the only gravity release outlet device (not including the pump, manway, or inlets). It should be noted that it is possible to address 2- to 25-year storm volumes with this cistern configuration, but the primary purpose is to address the smaller SWRv design storm.

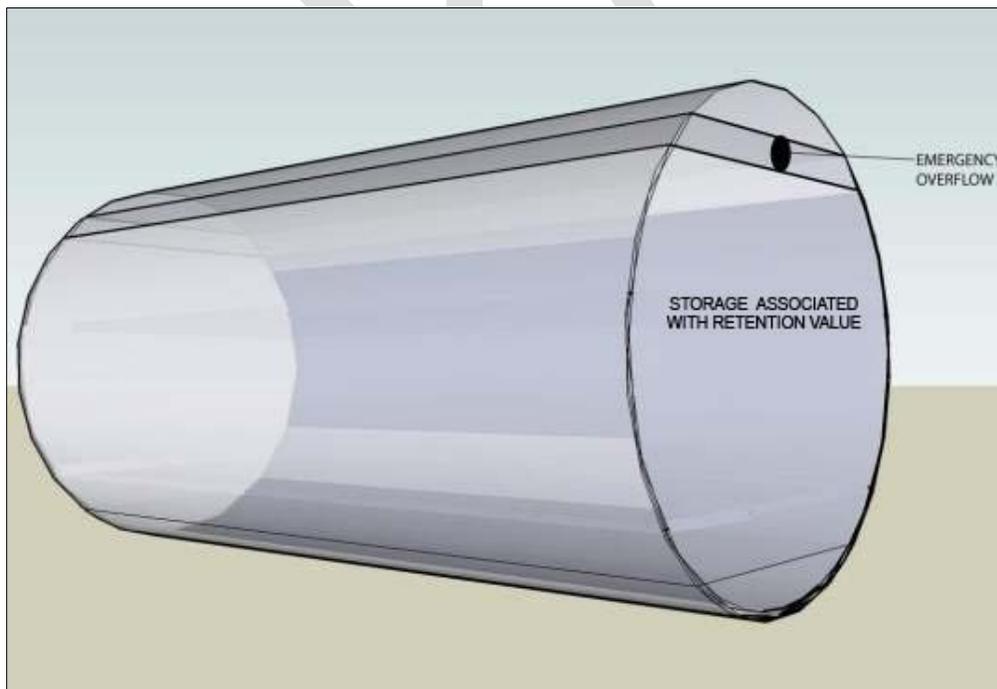


Figure 4.27. Cistern Design 1: Storage associated with the design storm volume only.

Cistern Design 2. The second cistern set-up (Figure 4.28) uses cistern storage to meet the SWRv retention objectives and also uses additional detention volume to meet some or all of the 2- to 25-year storm volume requirements. An orifice outlet is provided at the top of the design storage for the SWRv level, and an emergency overflow is located at the top of the detention volume level.

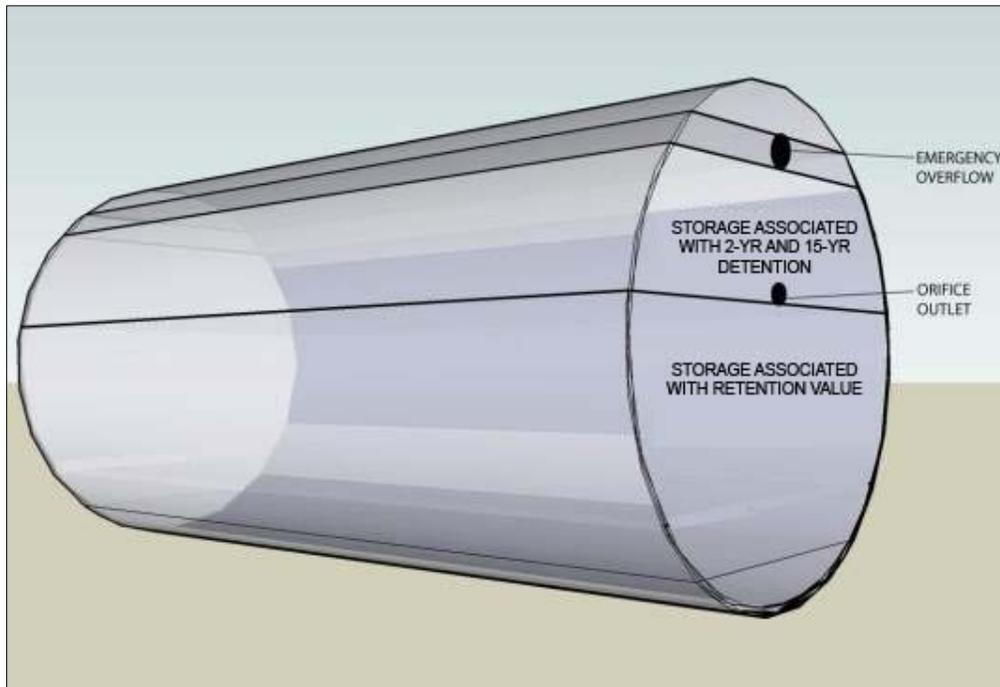


Figure 4.28. Cistern Design 2: Storage associated with design storm, channel protection, and flood volume.

Cistern Design 3. The third cistern set-up (Figure 4.29) creates a constant drawdown within the system. The small orifice at the bottom of the cistern needs to be routed to an appropriately designed secondary practice (i.e., bioretention, stormwater infiltration) that will allow the rainwater to be treated and allow for groundwater recharge over time. The release must not be discharged to a receiving channel or storm drain without treatment, and maximum specified drawdown rates from this constant drawdown should be adhered to, since the primary function of the system is not intended to be detention.

While a small orifice is shown at the bottom of the cistern in Figure 4.29, the orifice could be replaced with a pump that would serve the same purpose, conveying a limited amount of water to a secondary practice on a routine basis.

For this design, the secondary practice must be considered a component of the rainwater harvesting system with regard to the storage volume calculated in the General Retention Compliance Calculator in Appendix H. In other words, the storage volume associated with the secondary practice must not be included as a separate BMP because the secondary practice is an integral part of a rainwater harvesting system with a constant drawdown.

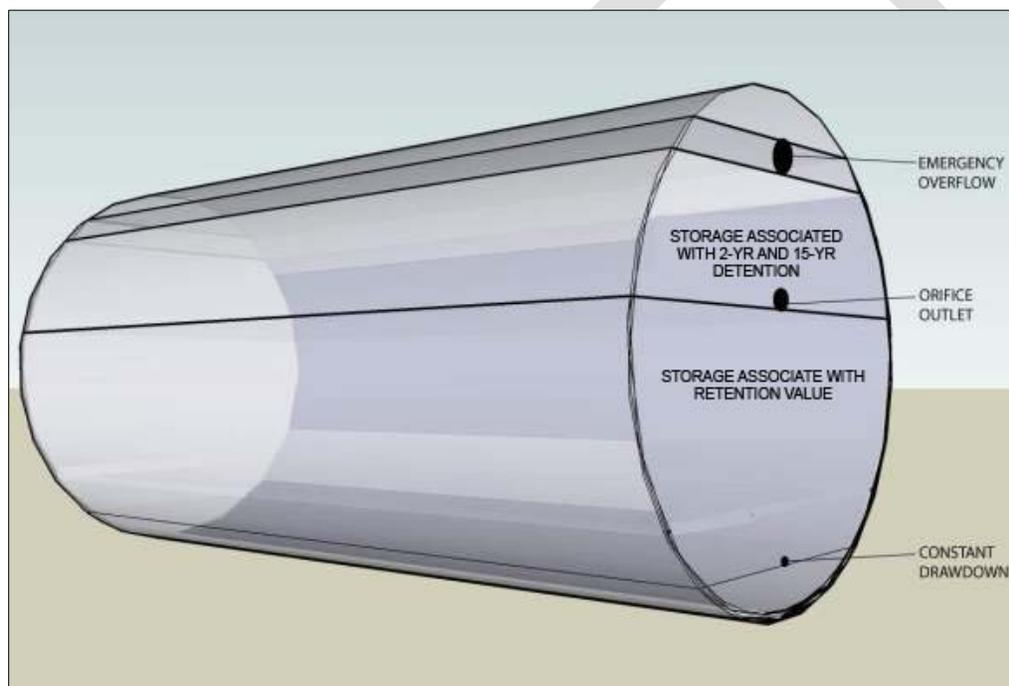


Figure 4.29. Cistern Design 3: Constant drawdown version where storage is associated with design storm, channel protection, and flood volume.

Sizing of Rainwater Harvesting Systems

The rainwater harvesting cistern sizing criteria presented in this section were developed using a spreadsheet model that used best estimates of indoor and outdoor water demand, long-term rainfall data, and CDA capture area data (Forasté 2011). The Rainwater Harvesting Storage Volume Calculator in Appendix J1 is used for cistern sizing guidance and to quantify the available storage volume achieved. This storage volume value is required for input into the General Retention Compliance Calculator and is part of the submission of a SWMP using rainwater harvesting systems for compliance. A secondary objective of the spreadsheet is to increase the beneficial uses of the stored stormwater, treating it as a valuable natural resource.

Rainwater Harvesting Storage Volume Calculator

The design specification provided in this section is follows the Rainwater Harvesting Storage Volume Calculator Appendix J1. The spreadsheet uses daily rainfall data from January 1, 2007 to December 31, 2019 to model performance parameters of the cistern under varying CDAs, demands on the system and cistern size.

The size of ponds used for irrigation, their irrigation area and characteristics of soil and land use can be entered in the calculator to determine stormwater volume retained. The runoff that reaches the cistern each day is added to the water level that existed in the cistern the previous day, with all of the total demands subtracted on a daily basis. If any overflow is realized, the volume is quantified and recorded. If the cistern runs dry (reaches the cut-off volume level), then the volume in the cistern is fixed at the low level. A summary of the water balance for the system is provided below.

Incremental Design Volumes within Cistern

Rainwater cistern sizing is determined by accounting for varying precipitation levels, captured CDA runoff, first flush diversion (through filters) and filter efficiency, low water cut-off volume, dynamic water levels at the beginning of various storms, storage needed for the design storm (permanent storage), storage needed for 2- to 25-year volume (temporary detention storage), seasonal and year-round demand use and objectives, overflow volume, and freeboard volumes above high water levels during very large storms. See Figure 4. 30 for a graphical representation of these various incremental design volumes.

The design specification described in this section does not provide guidance for sizing larger storms, but rather provides guidance on sizing for the 85th and 95th percentile design storms.

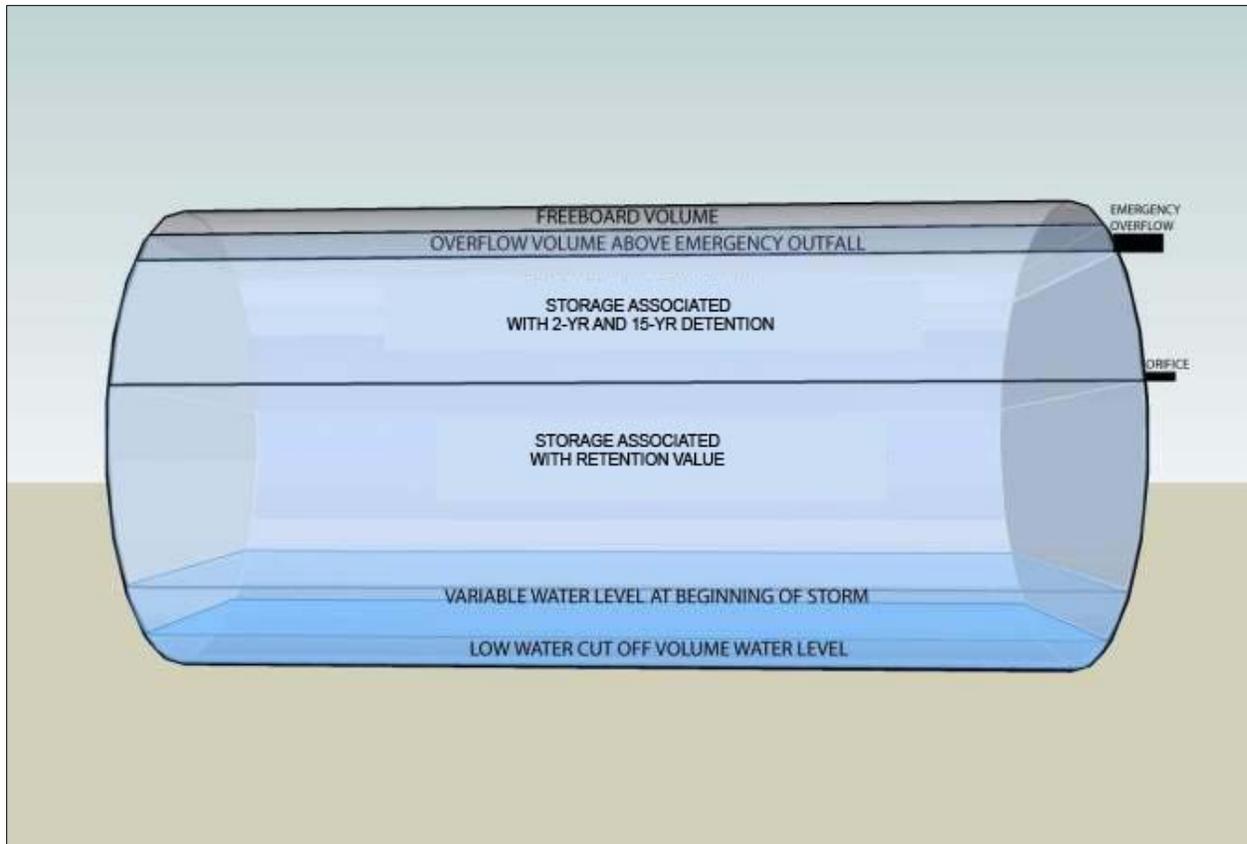


Figure 4.30. Incremental design volumes associated with cistern sizing.

The “Average Available Storage Volume” is the average storage within the cistern that is modeled and available to retain rainfall. While the SWRV will remain the same for a specific CDA, the “Average Available Storage Volume” is dependent on demand and cistern volume. It is the available space in the cistern between the average level at the beginning of a storm and the orifice outflow.

Water Contribution

- **Precipitation**
The volume of water contributing to the rainwater harvesting system is a function of the rainfall and CDA, as defined by the designer.
- **Municipal Backup (optional)**
In some cases, the designer may choose to install a municipal backup water supply to supplement cistern levels. Note that municipal backups may also be connected post-cistern (i.e., a connection is made to the non-potable water line that is used for pumping water from the cistern for reuse), thereby not contributing any additional volume to the cistern. Municipal backup designs that supply water directly to the cistern are not accounted for in the Rainwater Harvesting Storage Volume Calculator.

Water Losses

- Contributing Drainage Area Runoff Coefficient**
 The CDA is assumed to convey 95% of the rainfall that lands on its surface (i.e., $Rv = 0.95$).
- First Flush Diversion**
 The first 0.02 to 0.06 inches of rainfall that is directed to filters is diverted from the system in order to prevent clogging it with debris. This value is assumed to be contained within the filter efficiency rate.
- Filter Efficiency**
 It is assumed that, after the first flush diversion and loss of water due to filter inefficiencies, the remainder of the design storm will be captured successfully. For the 85th or 95th percentile storms, a minimum of 95% of the runoff should be conveyed into the cistern. The minimum values are included as the filter efficiencies in the Rainwater Harvesting Storage Volume Calculator, although they can be altered (increased) if appropriate. The Rainwater Harvesting Storage Volume Calculator applies these filter efficiencies, or interpolated values, to the daily rainfall record to determine the volume of runoff that reaches the cistern. For the purposes of selecting an appropriately sized filter, a rainfall intensity of 1 inch per hour shall be used when the design storm is the SWRv. The appropriate rainfall intensity values for the 2- to 25-year storms shall be used when designing for larger storm events.
- Drawdown (Storage Volume)**
 This is the stored water within the cistern that is reused or directed to a secondary stormwater practice. It is the volume of runoff that is reduced from the CDA. This is the water loss that translates into the achievable storage volume retention.

Overflow

For the purposes of addressing the SWRv (not for addressing larger storm volumes), orifice outlets for both detention and emergency overflows are treated the same. This is the volume of water that may be lost during large storm events or successive precipitation events.

Storage Volume Results

The Rainwater Harvesting Storage Volume Calculator determines the average daily volume of water in the cistern for a range of cistern sizes. From this value, the available storage volume for the 85th and 95th percentile storm can be calculated; it is simply the difference between the cistern size and the average daily volume. The available storage volume for the selected cistern size should be used as an input to the General Retention Compliance Calculator. Similarly, the pond used for irrigation stormwater volume is entered in the General Retention Compliance Calculator in the rainwater harvesting row rather than the stormwater pond row to produce runoff reduction and pollutant removal credit with the other BMPs for the stormwater plan.

- Available Storage Volume (Sv)**
 The volume available for storage of the 85th and 95th percentile storm is calculated for multiple sizes of cisterns. A trade-off curve plots these results, which allows for a comparison of the retention achieved versus cistern size. While larger cisterns yield more retention, they are more expensive. The curve helps the user to choose the appropriate cistern size, based on the design objectives and site needs.

- **Overflow Volume**

The volume of the overflows resulting from the 85th or 95th percentile precipitation event is also reported in this sheet. The overflow volume is also plotted to illustrate the effects of cistern size on overflow volume. An example chart is shown in Figure 4.31. The effect of diminishing returns is clear. Beyond a cistern size of 9,000 gallons, the overflow volume drops to zero. So, while the available storage continues to increase, the 85th or 95th percentile storm is entirely retained, and no additional retention will be possible.

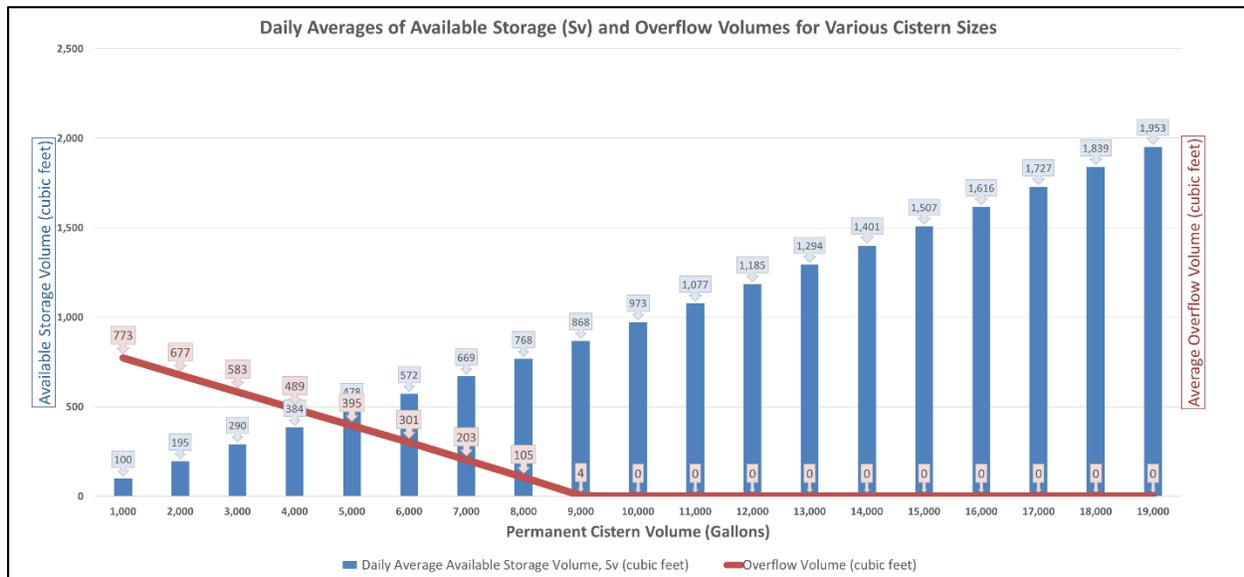


Figure 4.31. Example of graph showing Average Available Storage Volume and Overflow Volume for an example cistern design.

Results from the Rainwater Harvesting Storage Volume Calculator to be Transferred to the Compliance Calculator

There are two results from the Rainwater Harvesting Storage Volume Calculator that are to be transferred to the Compliance Calculator as follows:

- **Contributing Drainage Area**

Enter the CDA that was used in the Rainwater Harvesting Storage Volume Calculator into the appropriate columns in the “Rainwater Harvesting” row of the Compliance Calculator BMP sheet.

- **Available Storage Volume**

Once a cistern has been selected, enter the Available Storage Volume (ft³) associated with that cistern into the Compliance Calculator column called “Storage Volume Provided by BMP” in the “Rainwater Harvesting” row of the BMP sheet.

Completing the Sizing Design of the Cistern

The total size of the cistern is the sum of the following four volume components:

- **Low Water Cutoff Volume (Included)**

A dead storage area must be included so the pump will not run the cistern dry. This volume is included in the Rainwater Harvesting Storage Volume Calculator’s modeled volume.

- **Cistern Storage Associated with Design Volume (Included)**
This is the cistern design volume from the Rainwater Harvesting Storage Volume Calculator.
- **Adding Channel Protection and Flood Volumes (Optional)**
Additional detention volume may be added above and beyond the cistern storage associated with the design storm volumes for the 2- to 25-year events. Typical routing software programs may be used to design for this additional volume.
- **Adding Overflow and Freeboard Volumes (Required)**
An additional volume above the emergency overflow must be provided in order for the cistern to allow very large storms to pass. Above this overflow water level, there will be an associated freeboard volume that should account for at least 5% of the overall cistern size. Sufficient freeboard must be verified for large storms, and these volumes must be included in the overall size of the cistern.

4.9.54.7.5 Rainwater Harvesting Landscaping Criteria

If the harvested water is to be used for irrigation, the design plan elements must include the proposed delineation of planting areas to be irrigated, the planting plan, and quantification of the expected water demand. The default water demand for irrigation is 1.0 inches per week over the area to be irrigated during the months of May through October only. Justification must be provided if larger volumes are to be used.

4.9.64.7.6 Rainwater Harvesting Construction Sequence

Installation

It is advisable to have a single contractor to install the rainwater harvesting system, outdoor irrigation system, and secondary retention practices. The contractor should be familiar with rainwater harvesting system sizing, installation, and placement. A licensed plumber is required to install the rainwater harvesting system components to the plumbing system.

A standard construction sequence for proper rainwater harvesting system installation is provided below. This can be modified to reflect different rainwater harvesting system applications or expected site conditions.

1. Choose the cistern location on the site.
2. Route all downspouts or pipes to prescreening devices and first flush diverters.
3. Properly install the cistern.
4. Install the pump (if needed) and piping to end uses (indoor, outdoor irrigation, or cistern dewatering release).
5. Route all pipes to the cistern.
6. Stormwater must not be diverted to the rainwater harvesting system until the overflow filter path has been stabilized with vegetation.

Construction Supervision

The following items should be inspected by a qualified professional in the mechanical, electrical, or plumbing fields prior to final sign-off and acceptance of a rainwater harvesting system:

- Rooftop area matches plans

- Diversion system is properly sized and installed
- Pretreatment system is installed
- Mosquito screens are installed on all openings
- Overflow device is directed as shown on plans
- Rainwater harvesting system foundation is constructed as shown on plans
- Catchment area and overflow area are stabilized
- Secondary stormwater treatment practice(s) is installed as shown on plans
- System commissioning

Construction phase inspection checklist for rainwater harvesting practices and the Stormwater Facility Leak Test form can be found in Appendix E Construction Inspection Checklists.

4.9.74.7.7 Rainwater Harvesting Maintenance Criteria

Maintenance Inspections

Periodic inspections and maintenance shall be conducted for each system by a qualified professional.

Maintenance inspection checklists for rainwater harvesting systems and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Maintenance Schedule

Maintenance requirements for rainwater harvesting systems vary according to use. Systems that are used to provide supplemental irrigation water have relatively low maintenance requirements, while systems designed for indoor uses have much higher maintenance requirements. Table 4.28 describes routine maintenance tasks necessary to keep rainwater harvesting systems in working condition. It is recommended that maintenance tasks be performed by an "Inspector Specialist," certified by the American Rainwater Catchment Association. Maintenance tasks must be documented and substantially comply with the maintenance responsibilities outlined in the maintenance agreement.

Table 4.28. Typical Maintenance Tasks for Rainwater Harvesting Systems

Responsible Person	Frequency	Activity
Owner	Four times a year	Inspect and clean prescreening devices and first flush diverters
	Twice a year	Keep gutters and downspouts free of leaves and other debris
	Once a year	<ul style="list-style-type: none"> ▪ Inspect and clean storage cistern lids, paying special attention to vents and screens on inflow and outflow spigots. Check mosquito screens and patch holes or gaps immediately ▪ Inspect condition of overflow pipes, overflow filter path, and/or secondary stormwater treatment practices
	Every third year	Clear overhanging vegetation and trees over roof surface
Qualified	According to Manufacturer	Inspect water quality devices

Responsible Person	Frequency	Activity
Third-Party Inspector	As indicated in Appendix J Rainwater Harvesting Treatment and Management Requirements	Field verification and data logs must be available at all times and annual reports should be sent to the Public Works Department.
	Every third year	<ul style="list-style-type: none"> ▪ Inspect cistern for sediment buildup ▪ Check integrity of backflow preventer ▪ Inspect structural integrity of cistern, pump, pipe and electrical system ▪ Replace damaged or defective system components

Mosquitoes

In some situations, poorly designed rainwater harvesting systems can create habitat suitable for mosquito breeding. Designers must provide screens on above- and below-ground cisterns to prevent mosquitoes and other insects from entering the cisterns. If screening is not sufficient in deterring mosquitoes, dunks or pellets containing larvicide can be added to cisterns when water is intended for landscaping use.

Waste Material

Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.9.84.7.8 Rainwater Harvesting Stormwater Compliance Calculations

Rainwater harvesting practices are credited with 100% retention for the average available storage volume (Sv) available in the cistern as well as 100% TSS, TN, and bacteria removal (see Table 4.29). This average available storage volume is determined by using the Rainwater Harvesting Storage Volume Calculator, as described in Section 4.5.4 Rainwater Harvesting Design Criteria.

Table 4.29. Rainwater Harvesting Retention and Pollutant Removal

Retention	= 100%
TSS Removal	= 100%
TN Removal	= 100%
Bacteria Removal	= 100%

Rainwater harvesting practices also contribute to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume from the total runoff volume for the 2-year through the 100-year storm events. The resulting reduced runoff volumes can then be used to calculate a reduced NRCS CN for the site or SDA. The reduced NRCS CN can then be used to calculate peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

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4.104.8 Impervious Surface Disconnection

Impervious Surface Disconnection				
Definition: This strategy involves managing runoff close to its source by directing it from rooftops and other impervious surfaces to pervious areas.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Suburban ▪ Rural 	Small	TSS ¹	Total N ¹	Bacteria ¹
		80%	40%	40%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
Low	Low	Low		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	40%		
At least annually	As needed			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Low cost construction and maintenance ▪ Reduces runoff volume ▪ Helps restore pre-development hydrologic conditions 		<ul style="list-style-type: none"> ▪ Only applicable to small drainage areas ▪ Difficult to apply to treatment trains ▪ Requires pervious receiving area 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Conveyance ▪ Receiving area ▪ Vegetation ▪ Receiving soils 		<ul style="list-style-type: none"> ▪ Maximum CDA of 1,000 ft² per disconnection ▪ Disconnection area should be at least 35 feet long and 10 feet wide. ▪ Slope of receiving area should be < 2% (with turf reinforcement, <5%) ▪ Building setback for areas with < 1% slope 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Typical lawn/landscaping maintenance 		<ul style="list-style-type: none"> ▪ Ensure receiving area remains uncompacted and pervious 		

¹Credited pollutant load removal

In this practice, runoff from a rooftop or other small impervious surface is directed to a pervious surface or small practice to provide infiltration, filtering, or reuse (Figure 4.32)



Figure 4.32. Rooftop disconnection (photo: Center for Watershed Protection, Inc.)

Definition

This strategy involves managing runoff close to its source by directing it from rooftops and other impervious surfaces to pervious areas. Disconnection practices can be used to reduce the volume of runoff that enters the combined or separate sewer systems. Applicable practices include the following:

- D-1 Disconnection to pervious areas with the compacted cover designation
- D-2 Disconnection to conservation areas

Disconnection practices reduce a portion of the SWRV. In order to fully meet retention requirements, , disconnection practices must be combined with additional practices.

4.10.14.8.1 Impervious Surface Disconnection Feasibility Criteria

Impervious surface disconnections are ideal for use on commercial, institutional, municipal, multi-family residential, and single-family residential buildings. Key constraints with impervious surface disconnections include available space, soil permeability, and soil compaction. These and other feasibility criteria are described below and summarized in Table 4. 30.

- **Contributing Drainage Area.** For rooftop impervious areas, the maximum impervious area treated cannot exceed 1,000 square feet per disconnection. For impervious areas other than rooftop, the longest contributing impervious area flow path cannot exceed 75 feet.
- **Sizing.** The available disconnection area must be at least 10 feet wide and 35 feet long. For sheet flow from impervious areas, the disconnection area must be as wide as the area draining to it.
- **Site Topography.** Disconnection is best applied when the grade of the receiving pervious area is less than 2%, or less than 5% with turf reinforcement. The slope of the receiving areas must be graded away from any building foundations. Turf reinforcement may include erosion control matting or other appropriate reinforcing materials that are confirmed by the designer to be erosion resistant for the specific characteristics and flow rates anticipated at each individual application, and acceptable to the plan-approving authority.

- **Soils.** Impervious surface disconnection can be used on any post-construction hydrologic soil group (HSG). The disconnection area must be kept well-vegetated with minimal bare spots—at least 95% soil cover.
- **Building Setbacks.** If the grade of the receiving area is less than 1%, downspouts must be extended 5 feet away from building.

Discharge Across Property Lines. Disconnection areas must be designed such that runoff is not directed across property lines toward other sites.

Economic Considerations. Disconnection is one of the least expensive BMPs available.

Table 4.30. Feasibility Criteria for Disconnection

Design Factor	Disconnection Design
Contributing Drainage Area	1,000 square feet per rooftop disconnection. For impervious areas other than rooftop, the longest contributing impervious area flow path cannot exceed 75 feet.
Sizing	The available disconnection area must be at least 10 feet wide and 35 feet long. For sheet flow from impervious areas, the disconnection area must be as wide as the area draining to it.
Site Topography	Grade of the receiving pervious area is less than 2%, or less than 5% with turf reinforcement. The slope of the receiving areas must be graded away from any building foundations.
Soils	Impervious surface disconnection can be used on any post-construction HSG. The disconnection area must be kept well-vegetated with minimal bare spots.
Building Setbacks	5 feet away from building if the grade of the receiving area is less than 1%.

4.10.24.8.2 Impervious Surface Disconnection Conveyance Criteria

Receiving areas in disconnection practices (D-1, D-2, and D-3) require a design that safely conveys the 2- to 25-year storm events over the receiving area without causing erosion. In some applications, erosion control matting or other appropriate reinforcing materials may be needed to control flow rates anticipated for these larger design storms.

4.10.34.8.3 Impervious Surface Disconnection Pretreatment Criteria

Pretreatment is not needed for impervious surface disconnection.

4.10.44.8.4 Impervious Surface Disconnection Design Criteria

If the feasibility criteria presented in Section 4.6.1 are met for a disconnection area, the storage volume is equal to the SWRV for the impervious area draining to it. The disconnection area itself should be considered Compacted Cover or Open Space rather than BMP area and should not be considered as part of the contributing drainage area to the impervious surface disconnection.

The following additional design criteria apply to Disconnection to Conservation Areas:

- **(D-2) Disconnection to a Conservation Area.** Disconnection area cannot include regulated wetlands and buffer areas.

- Inflow must be conveyed via sheet flow or via a level spreader.
- If inflow is conveyed via a level spreader, the maximum flow path is 150 feet, and the level spreader must be designed with an appropriate width as specified below.

Level Spreaders. A level spreader can be used to disperse or “spread” concentrated flow thinly over a vegetated or forested area to promote greater runoff infiltration in the receiving area. A level spreader consists of a permanent linear structure constructed at a 0% grade that transects the slope. The influent concentrated runoff must be spread over an area wide enough area so that erosion of the receiving area does not result. Detailed information on the design and function of level spreaders can be found in Hathaway and Hunt (2006) and NCDWQ (2010).

The minimum required width of the level spreader is

- 13 linear feet per each 1 cubic foot/second of inflow if the receiving conservation area has a minimum 90% ground cover
- 40 linear feet per 1 cubic foot/second of inflow if the receiving conservation area is forested

4.10.5 4.8.5 Impervious Surface Disconnection Landscaping Criteria

All receiving disconnection areas must be stabilized to prevent erosion or transport of sediment to receiving practices or drainage systems according to the Erosion and Sediment Control seeding and vegetation requirements. Designers must ensure that the maximum flow velocities do not exceed the acceptable values for the selected grass species and the specific site slope.

4.10.6 4.8.6 Impervious Surface Disconnection Construction Sequence

Construction Sequence for Disconnection to Pervious Areas. For disconnection to a pervious area, the pervious area can be within the limits of disturbance (LOD) during construction. The following procedures should be followed during construction:

- Before site work begins, the receiving pervious disconnection area boundaries should be clearly marked.
- Construction traffic in the disconnection area should be limited to avoid compaction. The material stockpile area shall not be located in the disconnection area.
- Construction runoff should be directed away from the proposed disconnection area, using perimeter silt fence, or, preferably, a diversion dike.
- If existing topsoil is stripped during grading, it shall be stockpiled for later use.
- The disconnection area may require light grading to achieve desired elevations and slopes. This should be done with tracked vehicles to prevent compaction.
- Topsoil and or compost amendments should be incorporated evenly across the disconnection area, stabilized with seed, and protected by biodegradable erosion control matting or blankets.
- Stormwater must not be diverted into any topsoil or compost amended areas until the area is stabilized (establishment of 95% or greater groundcover).

Construction Sequence for Disconnection to Conservation Areas. For disconnection to a conservation area, the conservation area must be fully protected during the construction stage of development and kept outside the LOD on the soil erosion and sediment control plan.

- No staging, parking, clearing, grading, or heavy equipment access is allowed in the conservation area except temporary disturbances associated with incidental utility construction, restoration operations, or management of nuisance vegetation. Incidental utility construction includes protecting existing utilities, removing abandoned utilities, rearranging service lines, temporarily rearranging utilities, and adjusting utility appurtenances.
- Any conservation areas shall be protected by super silt fence, chain link fence, orange safety fence, or other measures to prevent sediment discharge consistent with soil erosion and sediment control standards and specifications.
- The LOD must be clearly shown on all construction drawings and identified and protected in the field by acceptable signage, silt fence or other protective barrier.
- If a level spreader is to be used in the design, construction of the level spreader shall not commence until the CDA has been stabilized and perimeter soil erosion and sediment control measures have been removed and cleaned out. Stormwater must not be diverted into the disconnection area until the level spreader is installed and stabilized.

Construction Supervision. Construction supervision is recommended to ensure compliance with design standards. A qualified professional should evaluate the performance of the disconnection after the first significant rainfall event to look for evidence of gullies, outflanking, undercutting, or sparse vegetative cover. Spot repairs should be made as needed.

Construction phase inspection checklist for impervious cover disconnection can be found in Appendix E Construction Inspection Checklists.

4.10.74.8.7 Impervious Surface Disconnection Maintenance Criteria

Maintenance of disconnected downspouts usually involves regular lawn or landscaping maintenance in the filter path from the roof to the street. In some cases, runoff from a disconnection may be directed to a more natural, undisturbed setting (i.e., where lot grading and clearing is “fingerprinted” and the proposed filter path is protected). Typical maintenance activities include erosion control of the receiving area and ensuring the receiving area remains uncompacted and pervious.

Maintenance inspection checklists for disconnection can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.10.84.8.8 Impervious Surface Disconnection Stormwater Compliance Calculations

Disconnection practices are credited with 40% retention for the SWRv as well as 80% TSS, 40% TN, and 40% bacteria removal (see Table 4.31).

Table 4.31. Disconnection Retention and Pollutant Removal

Retention	= 40%
TSS Removal	= 80%

TN Removal	= 40%
Bacteria Removal	= 40%

Impervious surface disconnection also contributes to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume from the total runoff volume for the 2- to 25-year, and 100-year storms. The resulting reduced runoff volumes can then be used to calculate a reduced NRCS CN for the site or SDA. The reduced NRCS CN can then be used to calculate peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

DRAFT

4.114.9 Open Channel Systems

Open Channel Systems						
Definition: Vegetated open channels that are designed to capture and treat or convey the design storm volume (SWRv).						
Site Applicability		BMP Performance Summary				
Land Uses	Required Footprint	WQ Improvement: Moderate to High				
<ul style="list-style-type: none"> ▪ Suburban ▪ Rural 	Moderate	TSS ¹	Total N ¹	Bacteria ¹		
		50-80%	25-70%	30-80%		
Construction Costs	Maintenance Burden	Runoff Reduction				
Low	Low	Volume				
		Low				
Maintenance Frequency:		SWRv				
Routine	Non-Routine	O-1a	O-1b	O-2	O-3	O-4
Quarterly	Every 10-15 years	10%	20%	60%	0%	0%
Advantages/Benefits		Disadvantages/Limitation				
<ul style="list-style-type: none"> ▪ Less expensive than curb and gutter ▪ Relatively low maintenance requirements ▪ Provides pretreatment if used as part of runoff conveyance system ▪ Provides partial infiltration of runoff in some soils ▪ Good for small drainage areas 		<ul style="list-style-type: none"> ▪ Must be carefully designed to achieve low flow rates in the channel (< 1.0 ft/s) ▪ May re-suspend sediment ▪ May not be acceptable for some areas because of standing water in channel 				
Components		Design considerations				
<ul style="list-style-type: none"> ▪ Channel geometry ▪ Dense vegetation ▪ Check dams, as needed) 		<ul style="list-style-type: none"> ▪ Maximum drainage area of 2.5 acres ▪ Slopes (<4% unless using O-4) ▪ Runoff velocities must be non-erosive ▪ Vegetation must withstand both relatively high velocity flows and wet/dry periods. 				
Maintenance Activities						
<ul style="list-style-type: none"> ▪ Mow grass to 3 or 4 inches high ▪ Inspect for, and correct, formation of rills and gullies 		<ul style="list-style-type: none"> ▪ Clean out sediment accumulation in channel ▪ Ensure that vegetation remains well established 				

¹Credited pollutant load removal

Often found along roadsides, parking lots, and property boundaries, open channels can provide stormwater conveyance, capture and/or treatment (Figure 4.33). One of the most visible stormwater BMPs, they are often part of stormwater conveyance systems.



Figure 4.33. Open channel (photo: Center for Watershed Protection, Inc.)

Definition. Vegetated open channels that are designed to capture and treat or convey the design storm volume (SWRv). Design variants include the following:

- O-1 Grass channels
- O-2 Dry swales/bioswales
- O-3 Wet swales
- O-4 Regenerative stormwater conveyance (RSC)

Open channel systems shall not be designed to provide stormwater detention except under extremely unusual conditions. Open channel systems must generally be combined with a separate facility to meet detention requirements.

Grass channels (O-1) can provide a modest amount of runoff filtering and volume attenuation within the stormwater conveyance system resulting in the delivery of less runoff and pollutants than a traditional system of curb and gutter, storm drain inlets, and pipes (see Figure 4.34). The performance of grass channels will vary depending on the underlying soil permeability. Grass channels, however, are not capable of providing the same stormwater functions as dry swales as they lack the storage volume associated with the engineered filter media. Their retention performance can be boosted when compost amendments are added to the bottom of the swale (see Appendix C Soil Compost Amendment Requirements). Grass channels are a preferable alternative to both curb and gutter and storm drains as a stormwater conveyance system, where development density, topography, and soils permit.

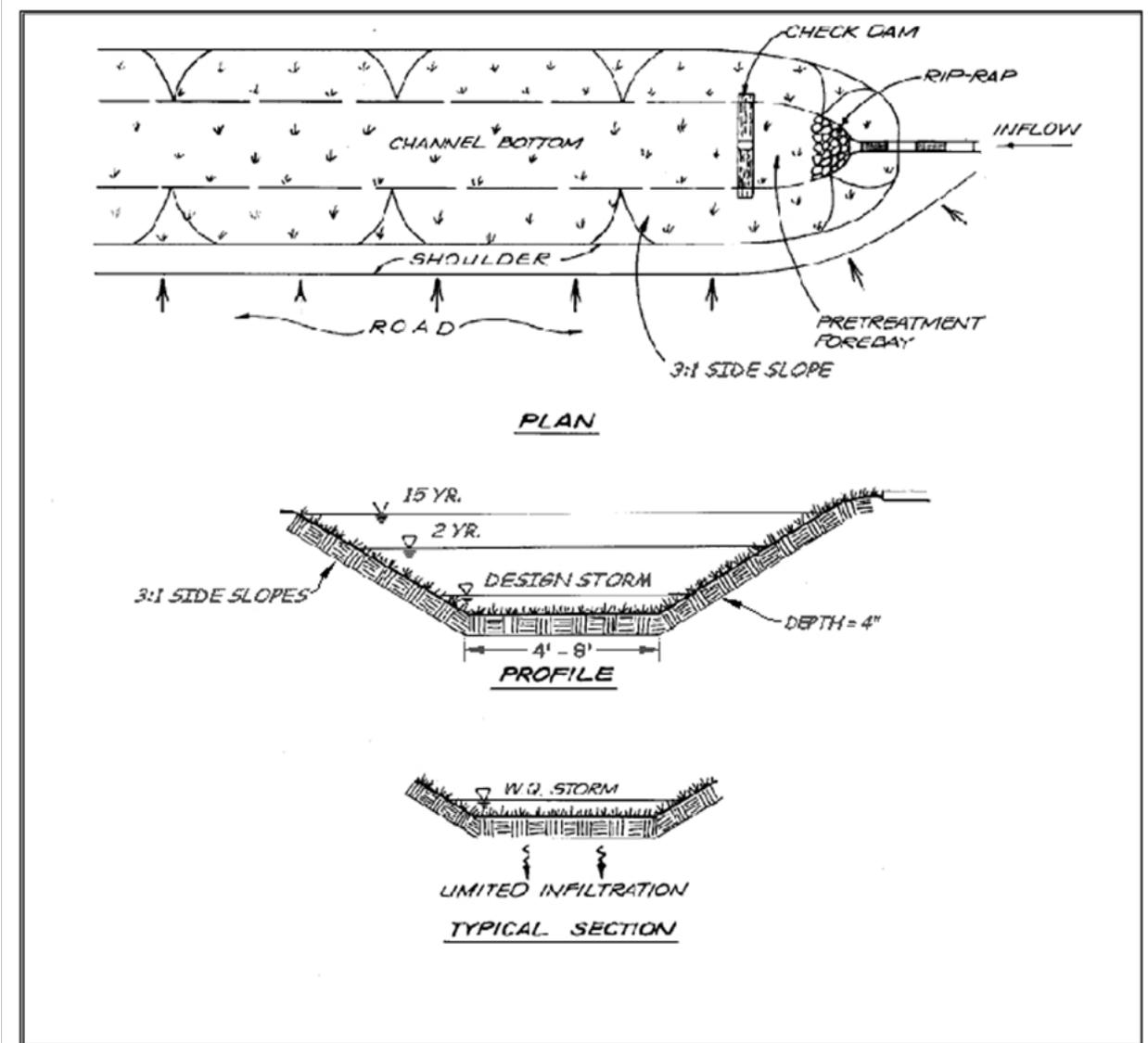


Figure 4.34. Grass channel typical plan, profile, and section views (O-1).

Dry swales (O-2), also known as bioswales, are essentially bioretention cells that are shallower, configured as linear channels, and covered with turf or other surface material (other than mulch and ornamental plants). The dry swale is a soil filter system that temporarily stores and then filters the desired design storm volume. Dry swales rely on a premixed filter media below the channel that is identical to that used for bioretention. In most cases, the runoff treated by the filter media flows into an underdrain, which conveys treated runoff back to the conveyance system further downstream. The underdrain system consists of a perforated pipe within a gravel layer on the bottom of the swale, beneath the filter media. However, if soils are permeable, runoff infiltrates into underlying soils and the dry swale can be designed without an underdrain as if it were an enhanced bioretention. In either case, check dams should be constructed to encourage ponding (see Site Topography). Dry swales may appear as simple grass channels with the same shape and turf cover, while others may have more elaborate landscaping. Swales can be planted with turf grass, tall meadow grasses, decorative herbaceous cover, or trees.

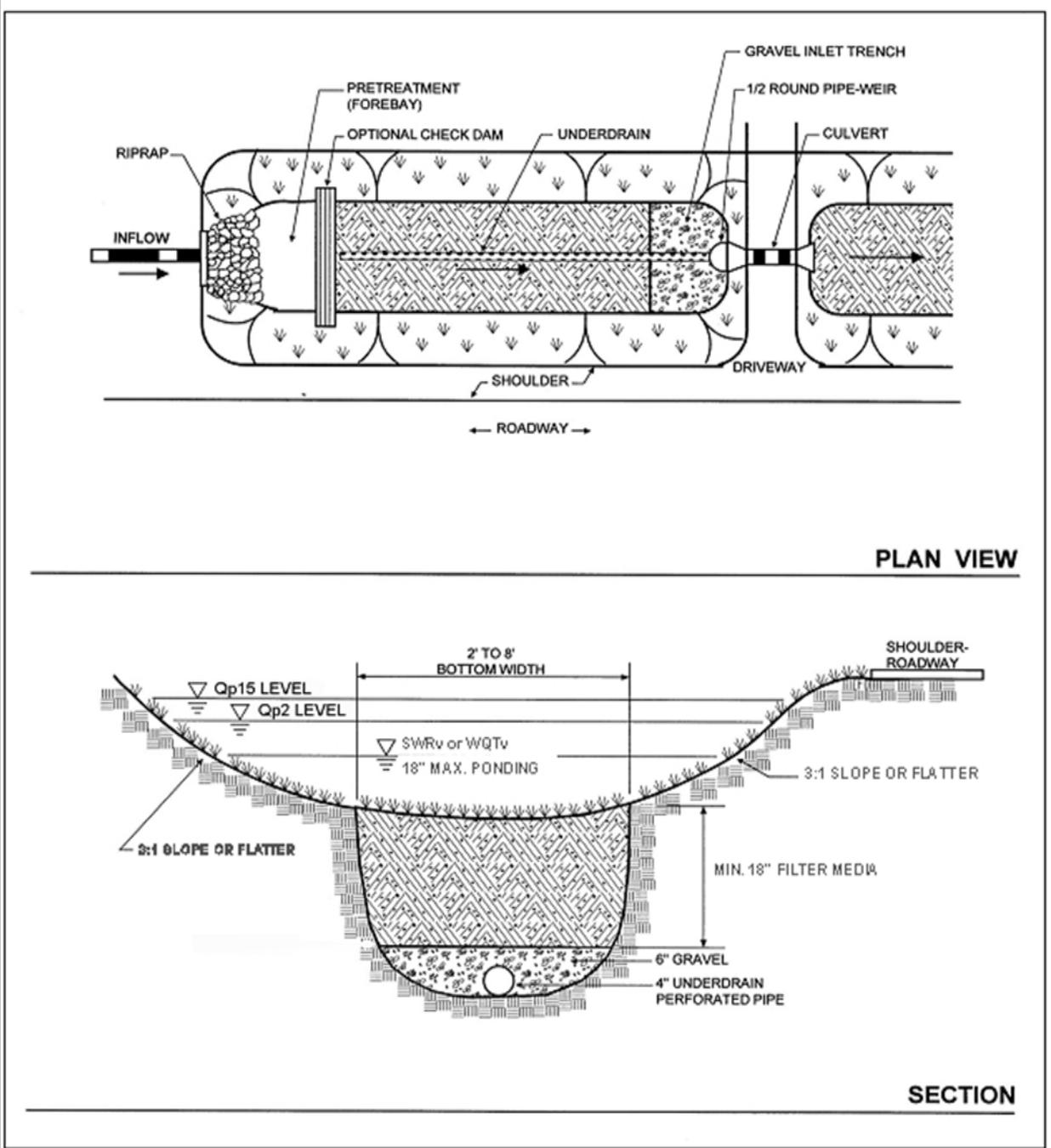


Figure 4.35. Example of a dry swale/bioswale (O-2).

Wet swales (O-3) can provide a modest amount of runoff filtering within the conveyance (see Figure 4.36). These linear wetland cells often intercept shallow groundwater to maintain a wetland plant community. The saturated soil and wetland vegetation provide an ideal environment for gravitational settling, biological uptake, and microbial activity. On-line or off-line cells are formed within the channel to create saturated soil or shallow standing water conditions (typically less than 6 inches deep).

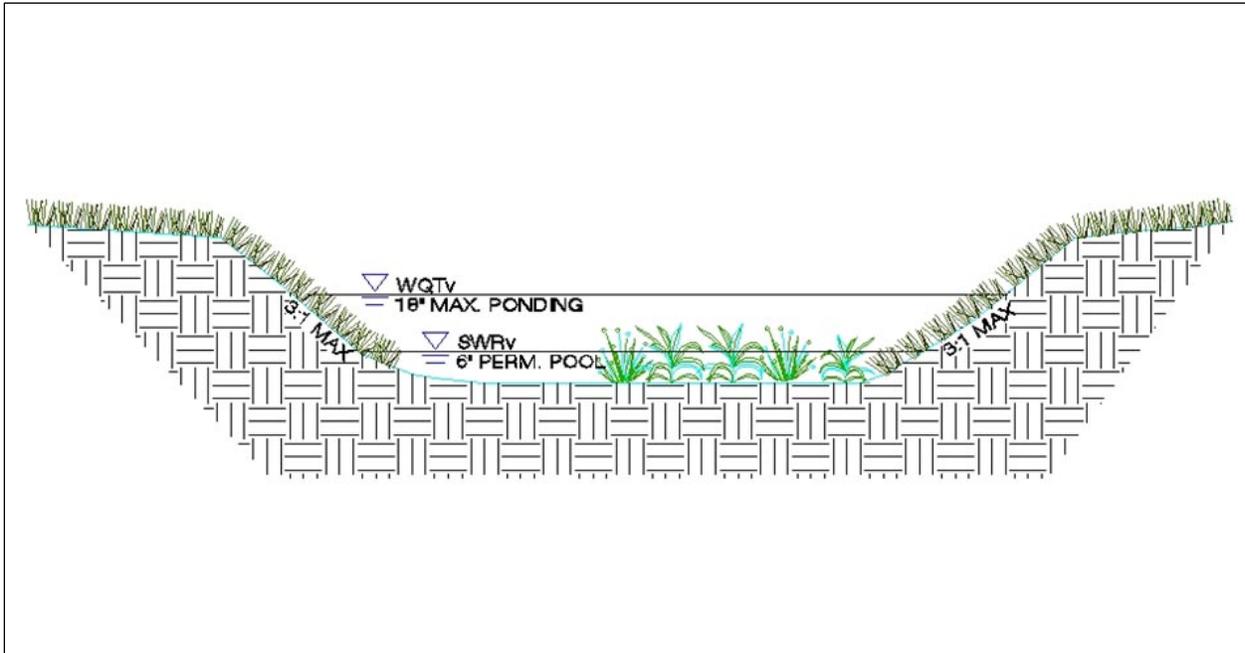


Figure 4.36. Example of a wet swale (O-3).

Regenerative Stormwater Conveyance (O-4). RSC is a unique conveyance practice that can be used in locations where other conveyance practices are infeasible, or as a restoration practice for eroded or degraded outfalls and drainage channels (Figure 4.37). RSC utilizes a series of shallow aquatic pools, riffle weir grade controls, native vegetation and underlying sand and woodchip beds to treat, detain, and convey storm flow. It can be used in places where grades make traditional stormwater practices difficult to implement. Because of the regional topography and waters of the state limitations, RSC Systems will have limited application in the Southern Lowcountry. RSC Systems combine features and treatment benefits of Swales, Infiltration, Filtering and Wetland practices. In addition, they are designed to convey flows associated with larger storm events in a non-erosive manner, which results in a reduction of channel erosion impacts commonly encountered at conventional stormwater outfalls and headwater stream channels.

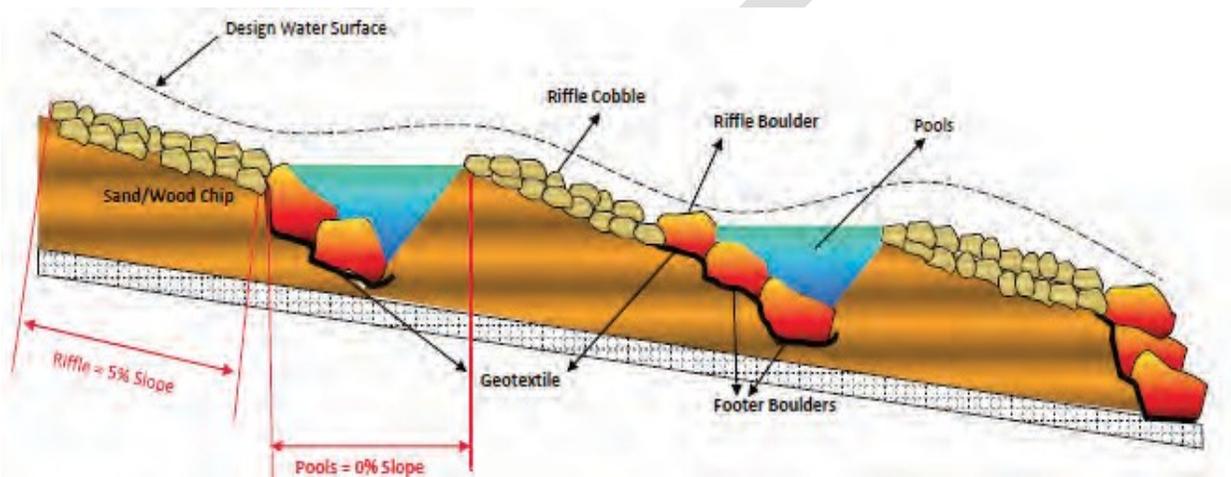


Figure 4.37. Example of Regenerative Stormwater Conveyance (O-4).

4.11.14.9.1 Open Channel Feasibility Criteria

Open channel systems are primarily applicable for land uses, such as roads, highways, and residential development. Some key feasibility issues for open channels include the following:

Contributing Drainage Area. The maximum CDA to an open channel should be 2.5 acres, preferably less. When open channels treat and convey runoff from CDAs greater than 2.5 acres, the velocity and flow depth through the channel often becomes too great to treat runoff or prevent erosion in the channel. The design criteria for maximum channel velocity and depth are applied along the entire length (see Section 4.9.4 Open Channel Design Criteria). Dry Swales should be approximately 3%–10% of the size of the CDA, depending on the amount of impervious cover. Wet swale footprints usually cover about 5%–15% of their CDA.

Available Space. Open channel footprints can fit into relatively narrow corridors between utilities, roads, parking areas, or other site constraints. Grass channels can be incorporated into linear development applications (e.g., roadways) by utilizing the footprint typically required for an open section drainage feature. The footprint required will likely be greater than that of a typical conveyance channel. However, the benefit of the retention may reduce the footprint requirements for stormwater management elsewhere on the development site.

Site Topography. Grass channels and wet swales should be used on sites with longitudinal slopes of less than 4%. Check dams can be used to reduce the effective slope of the channel and lengthen the contact time to enhance filtering and/or infiltration. Longitudinal slopes of less than 2% are ideal and may eliminate the need for check dams. However, channels designed with longitudinal slopes of less than 1% should be monitored carefully during construction to ensure a continuous grade so as to avoid flat areas with pockets of standing water.

For dry swales, check dams will be necessary regardless of the longitudinal slope to create the necessary ponding volume.

Land Uses. Open channels can be used in residential, commercial, or institutional development settings.

When open channels are used for both conveyance and water quality treatment, they should be applied only in linear configurations parallel to the contributing impervious cover, such as roads and small parking areas. The linear nature of open channels makes them well-suited to treat highway or low- and medium-density residential road runoff, if there is adequate right-of-way width and distance between driveways. Typical applications of open channels include the following, as long as CDA limitations and design criteria can be met:

- Within a roadway or bicycle path right-of-way;
- Along the margins of small parking lots;
- Oriented from the roof (downspout discharge) to the street;
- Disconnecting small impervious areas; and
- Used to treat the managed turf areas of parkland, sports fields, golf courses, and other turf-intensive land uses, or to treat CDAs with both impervious and managed turf cover (such as residential streets and yards).

Open channels are not recommended when residential density exceeds more than four (4) dwelling units per acre, due to a lack of available land and the frequency of driveway crossings along the channel.

Open channels can also provide pretreatment for other stormwater treatment practices.

Available Hydraulic Head. A minimum amount of hydraulic head is needed to implement open channels in order to ensure positive drainage and conveyance through the channel. The hydraulic head for wet swales and grass channels is measured as the elevation difference between the channel inflow and outflow point. The hydraulic head for dry swales is measured as the elevation difference between the inflow point and the storm drain invert (unless an infiltration-based design will be used). Dry swales typically require 3 to 5 feet of hydraulic head since they have both a filter bed and underdrain.

Hydraulic Capacity. Open channels are typically designed as on-line practices that must be designed with enough capacity to (1) convey runoff from the 25-year design storm at non-erosive velocities, and (2) contain the 25-year flow within the banks of the swale. This means that the swale's surface dimensions are more often determined by the need to pass the 25-year storm events, which can be a constraint in the siting of open channels within existing rights-of-way (e.g., constrained by sidewalks).

Depth to Water Table. The bottom of dry swales and grass channels must be at least 0.5 feet above the seasonally high groundwater table, to ensure that groundwater does not intersect the filter bed, since

this could lead to groundwater contamination or practice failure. It is permissible for wet swales to intersect the water table.

Soils. Soil conditions do not constrain the use of open channels, although they do dictate some design considerations:

- Dry swales in soils with low infiltration rates may need an underdrain. Designers must verify site-specific soil permeability at the proposed location using the methods for on-site soil investigation presented in Appendix B Geotechnical Information Requirements for Underground BMPs to eliminate the requirements for a dry swale underdrain.
- Grass channels situated on low-permeability soils may incorporate compost amendments to improve performance (see Appendix C Soil Compost Amendment Requirements).
- Wet swales work best on the more impermeable HSG C or D soils.
- At infill soil locations, geotechnical investigations are required to determine if the use of an impermeable liner and underdrain are necessary for open channel designs.

Utilities. Typically, utilities can cross linear channels if they are specially protected (e.g., double-casing). Interference with underground utilities should be avoided, if possible. When large site development is undertaken, the expectation of achieving avoidance will be high. Conflicts may be commonplace on smaller sites and in the PROW. Where conflicts cannot be avoided, these guidelines shall be followed:

- Consult with each utility company on recommended offsets that will allow utility maintenance work with minimal disturbance to the BMP.
- Whenever possible, coordinate with utility companies to allow them to replace or relocate their aging infrastructure while BMPs are being implemented.
- BMP and utility conflicts will be a common occurrence in PROW projects. However, the standard solution to utility conflict should be the acceptance of conflict provided sufficient soil coverage over the utility can be assured.
- Additionally, when accepting utility conflict into the BMP design, it is understood that the BMP will be temporarily impacted during utility maintenance but restored to its original condition.

Avoidance of Irrigation or Baseflow. Open channels should be located so as to avoid inputs of springs, irrigation systems, chlorinated wash-water, or other dry weather flows.

Setbacks. To avoid the risk of seepage, stormwater cannot flow from the open channel reservoir layer or via baseflow to the traditional pavement base layer, existing structure foundations, or future foundations which may be built on adjacent properties. Open channels should be set back at least 10 feet down-gradient from building foundations and property lines, 50 feet from septic system fields and 150 feet from public or private drinking water wells. The 10-foot building setback may be relaxed if an impermeable building liner is installed.

Pollutant Hotspot Land Use. In areas where higher pollutant loading is likely (i.e. oils and greases from fueling stations or vehicle storage areas, sediment from un-stabilized pervious areas, or other pollutants from industrial processes), appropriate pretreatment, such as an oil-water separator or filtering device must be provided. These pretreatment facilities should be monitored and maintained frequently to avoid negative impacts to the channel and subsequent water bodies.

Runoff from hotspot land uses must not be treated with infiltrating dry swales due to the potential interaction with the water table and the risk that hydrocarbons, trace metals, and other toxic pollutants could migrate into the groundwater. An impermeable liner must be used for filtration of hotspot runoff for dry swales.

Grass channels can typically be used to convey runoff from stormwater hotspots, but they do not qualify as a hotspot treatment mechanism. Wet swales are not recommended to treat stormwater hotspots, due to the potential interaction with the water table and the risk that hydrocarbons, trace metals, and other toxic pollutants could migrate into the groundwater.

On sites with existing contaminated soils, infiltration is not allowed; dry and wet swales on these hotspots must include an impermeable liner.

Feasibility. Open channels are ideally suited to the Southern Lowcountry environment, since open channel drainage is often the norm due to the flat topography. Depending on underlying soil and other characteristics, however, a specific open channel option may be the most appropriate. For example, the wet swale design option is most suited to areas with elevated groundwater tables, while dry swales and grassed channels are best suited for sandy soils of the coastal plain.

Economic Considerations. While most open channel designs provide relatively small water quality credits when compared with other stormwater practices, they nevertheless provide greater quality benefits than traditional conveyance designs, such as curb and gutter.

4.11.24.9.2 Open Channel Conveyance Criteria

The bottom width and slope of a grass channel must be designed such that the velocity of flow from the design storm provides a minimum hydraulic residence time (average travel time for a particle of water through a waterbody) of 9 minutes for the peak flows from the SWRv or design storm. Check dams may be used to achieve the needed retention volume, as well as to reduce the flow velocity. Check dams must be spaced based on channel slope and ponding requirements, consistent with the criteria in Section 4.9.4 Open Channel Design Criteria.

Open channels must also convey the 25-year storm at non-erosive velocities (generally less than 6 feet per second) for the soil and vegetative cover provided. The final designed channel shall provide 6 inches minimum freeboard above the designated water surface profile of the channel. The analysis must evaluate the flow profile through the channel at normal depth, as well as the flow depth over top of the check dams.

RSC systems are typically designed to convey larger storm events, up to and including the 100- year storm event.

4.11.34.9.3 Open Channel Pretreatment Criteria

Pretreatment is required for open channels to dissipate energy, trap sediments, and slow down the runoff velocity.

The selection of a pretreatment method depends on whether the channel will experience sheet flow or concentrated flow. Several options are as follows:

- **Check Dams (channel flow).** These energy dissipation devices are acceptable as pretreatment on small open channels with CDAs of less than 1 acre. The most common form is the use of wooden or stone check dams. The pretreatment volume stored must be 15% of the design volume.
- **Tree Check Dams (channel flow).** These are street tree mounds that are placed within the bottom of grass channels up to an elevation of 9 to 12 inches above the channel invert. One side has a gravel or river stone bypass to allow runoff to percolate through (Cappiella et al, 2006). The pretreatment volume stored must be 15% of the design volume.
- **Grass Filter Strip (sheet flow).** Grass filter strips extend from the edge of the pavement to the bottom of the open channel at a slope of 5H:1V or flatter. Alternatively, provide a combined 5 feet of grass filter strip at a maximum 5% (20H:1V) cross slope and 3H:1V or flatter side slopes on the open channel.
- **Gravel or Stone Diaphragm (sheet flow).** The gravel diaphragm is located at the edge of the pavement or the edge of the roadway shoulder and extends the length of the channel to pretreat lateral runoff. This requires a 2- to 4-inch elevation drop from a hard-edged surface into a gravel or stone diaphragm. The stone must be sized according to the expected rate of discharge.
- **Gravel or Stone Flow Spreaders (concentrated flow).** The gravel flow spreader is located at curb cuts, downspouts, or other concentrated inflow points, and should have a 2- to 4-inch elevation drop from a hard-edged surface into a gravel or stone diaphragm. The gravel should extend the entire width of the opening and create a level stone weir at the bottom or treatment elevation of the channel.
- **Initial Sediment Forebay (channel flow).** This grassed cell is located at the upper end of the open channel segment with a recommended 2:1 length to width ratio and a storage volume equivalent to at least 15% of the total design storm volume. If the volume of the forebay will be included as part of the dry swale storage volume, the forebay must de-water between storm events. It cannot have a permanent ponded volume.

4.11.4.9.4 Open Channel Design Criteria

Channel Geometry. Design guidance regarding the geometry and layout of open channels is provided below:

- Open channels should generally be aligned adjacent to and the same length as the CDA identified for treatment.
- Open channels should be designed with a trapezoidal or parabolic cross section. A parabolic shape is preferred for aesthetic, maintenance, and hydraulic reasons.
- The bottom width of the channel should be between 4 to 8 feet wide to ensure that an adequate surface area exists along the bottom of the swale for filtering. If a channel will be wider than 8 feet, the designer must incorporate benches, check dams, level spreaders, or multi-level cross sections to prevent braiding and erosion along the channel bottom.
- Open-channel side slopes should be no steeper than 3H:1V for ease of mowing and routine maintenance. Flatter slopes are encouraged, where adequate space is available, to enhance pretreatment of sheet flows entering the channel.
- RSC has several specific geometry requirements, which are outlined in RSC Sizing below.

Check dams. Check dams may be used for pretreatment, to break up slopes, and to increase the hydraulic residence time in the channel. Design requirements for check dams are as follows:

- Check dams should be spaced based on the channel slope, as needed to increase residence time, provide design storm storage volume, or any additional volume attenuation requirements. In typical spacing, the ponded water at a downhill check dam should not touch the toe of the upstream check dam. More frequent spacing may be desirable in dry swales to increase the ponding volume.
- The maximum desired check dam height is 12 inches, for maintenance purposes. However, for some sites, a maximum of 18 inches can be allowed, with additional design elements to ensure the stability of the check dam and the adjacent and underlying soils.
- Armoring may be needed at the downstream toe of the check dam to prevent erosion.
- Check dams must be firmly anchored into the side-slopes to prevent outflanking; check dams must also be anchored into the channel bottom so as to prevent hydrostatic head from pushing out the underlying soils.
- Check dams must be designed with a center weir sized to pass the channel design storm peak flow (25-year storm event for man-made channels).
- For grass channels, each check dam must have a weep hole, or similar drainage feature, so it can dewater after storms. This is not appropriate for dry swales.
- Check dams should be composed of wood, concrete, stone, compacted soil, or other non-erodible material, or should be configured with elevated driveway culverts.
- Individual channel segments formed by check dams or driveways should generally be at least 25 to 40 feet in length.

Check dams for grass channels must be spaced to reduce the effective slope to less than 2%, as indicated in Table 4.32.

Table 4.32. Typical Check Dam Spacing to Achieve Effective Channel Slope

Channel Longitudinal Slope (%)	Check Dam Spacing to Achieve Effective Slope ^{a, b, c}	
	Effective Slope of 2% (ft)	Effective Slope of 0%–1% (ft)
0.5	–	
1.0	–	
1.5	–	67–200
2.0	–	50–100
2.5	200	40–67
3.0	100	33–50
3.5	67	30–40
4.0	50	25–33

4.5 ^d	40	20–30
5.0 ^d	40	20–30

^a All check dams require a stone energy dissipator at the downstream toe.

^b Check dams require weep holes at the channel invert. Swales with slopes less than 2% will require multiple weep holes (at least 3) in each check dam.

^c Assumed check dam height is 12 inches. The spacing dimension is half of the above distances if a 6-inch check dam is used.

^d Open channels with slopes greater than 4% require special design considerations, such as drop structures to accommodate greater than 12-inch high check dams (and therefore a flatter effective slope), in order to ensure non-erosive flows.

Ponding Depth. Check dams must be used in dry swales to create ponding cells along the length of the channel. The maximum ponding depth in a dry swale must not exceed 18 inches. Minimum surface ponding depth is 3 inches (averaged over the surface area of the open channel). In order to increase the ponding depth, it may be necessary or desirable to space check dams more frequently than is shown in Table 4.32.

Dry Swale Filter Media. Dry swales require replacement of native soils with a prepared filter media. The filter media provides adequate drainage, supports plant growth, and facilitates pollutant removal within the dry swale. At least 18 inches of filter media must be added above the choker stone layer (and no more than 6 feet) to create an acceptable filter. The recipe for the filter media is identical to that used for bioretention and is provided in Section 4.1 Bioretention. The batch receipt confirming the source of the filter media should be submitted to the Beaufort County Public Works Department inspector. One acceptable design adaptation is to use 100% sand for the first 18 inches of the filter and add a combination of topsoil and compost, as specified in Appendix C Soil Compost Amendment Requirements, for the top 4 inches, where turf cover will be maintained.

Dry Swale Drawdown. Dry swales must be designed so that the desired design storm volume is completely filtered within 72 hours, using the equations specified in Section 4.9.6 Open Channel Construction Sequence.

Dry Swale Underdrain. Some dry swale designs will not use an underdrain (where soil infiltration rates meet minimum standards). See Section 4.9.1 Open Channel Feasibility Criteria for more details. When underdrains are necessary, they should have a minimum diameter of 4 to 6 inches and be encased in a 12-inch deep gravel bed. Two layers of stone should be used. A choker stone layer, consisting of No. 8 or No. 89 stone at least 3 inches deep, must be installed immediately below the filter media. Below the choker stone layer, the underdrain must be encased (a minimum of 2 inches above and below the underdrain) in a layer of clean, double-washed ASTM D448 No.57 or smaller (No. 68, 8, or 89) stone. The maximum depth of the underdrain stone layer combined with the choking layer is 12 inches, and it cannot extend beyond the surface dimensions of the dry swale filter media.

Impermeable Liner. An impermeable liner is not typically required, although it may be utilized in fill applications where deemed necessary by a geotechnical investigation, on sites with contaminated soils, or on the sides of the practice to protect adjacent structures from seepage. Use a PVC geomembrane liner or an equivalent of an appropriate thickness (follow manufacturer's instructions for installation). Field seams must be sealed according to the liner manufacturer's specifications. A minimum 6-inch overlap of material is required at all seams.

Dry Swale Observation Well. A dry swale must include well-anchored, 4- to 6-inch diameter PVC pipe observation wells along the length of the swale. For a dry swale with an underdrain, the wells should be tied into any Ts or Ys in the underdrain system and must extend upward above the surface of the ponding. These observation wells may double as clean outs. For an infiltrating dry swale, the observation well should be perforated in the gravel layer only.

Grass Channel Material Specifications. The basic material specifications for grass channels are outlined in Table 4.33.

Table 4.33. Grass Channel Material Specifications

Component	Specification
Grass	<p>A dense cover of water-tolerant, erosion-resistant grass. The selection of an appropriate species or mixture of species is based on several factors including climate, soil type, topography, and sun or shade tolerance.</p> <p>Grass species should have the following characteristics:</p> <ul style="list-style-type: none"> ▪ A deep root system to resist scouring; ▪ A high stem density with well-branched top growth; ▪ Water-tolerance; ▪ Resistance to being flattened by runoff; ▪ An ability to recover growth following inundation; and
Check Dams	<p>Check dams should be constructed of a non-erodible material such as wood, gabions, riprap, or concrete.</p> <p>Wood used for check dams should consist of pressure-treated logs or timbers or water-resistant tree species such as cedar, hemlock, swamp oak, or locust.</p> <p>Computation of check dam material is necessary, based on the surface area and depth used in the design computations.</p>
Diaphragm	<p>Pea gravel used to construct pretreatment diaphragms must consist of washed, open-graded, course aggregate between 3 and 10 mm in diameter.</p>
Erosion Control Fabric	<p>Where flow velocities dictate, biodegradable erosion control netting or mats that are durable enough to last at least two growing seasons must be used.</p>

Dry Swale Material Specifications. For additional material specifications pertaining to dry swales, designers should consult Section 4.1.4 Bioretention Design Criteria and Table 4.34.

Table 4.34. Dry Swale Material Specifications

Material	Specification	Notes
Filter Media Composition	<p>Filter Media to contain:</p> <ul style="list-style-type: none"> ☐ 80%–90% sand ☐ 10%–20% soil fines ☐ Maximum 10% clay 	<p>To account for settling/compaction, it is recommended that 110% of the plan volume be utilized.</p>

Material	Specification	Notes
	☑ 3%–5% organic matter	
Filter Media Testing	P content = 5 to 15 mg/kg (Mehlich I) or 18 to 40 mg/kg (Mehlich III) CEC > 5 milliequivalents per 100 grams	See Section 4.3.4 Bioretention, for additional filter media information.
Geotextile	Geotextile fabric meeting the following specifications: ☑ AASHTO M-288 Class 2, latest edition ☑ Has a permeability of at least an order of magnitude (10 times) higher than the soil subgrade permeability. ☑ Apply along sides of the filter media only and do not apply along the swale bottom.	
Choking Layer	A 2- to 4-inch layer of choker stone (typically No. 8 or No. 89 washed gravel) laid above the underdrain stone.	
Underdrain Stone Layer	Stone must be double-washed and clean and free of all fines (ASTM D448 No. 57 or smaller stone).	
Underdrains and Cleanouts	4-inch or 6-inch rigid schedule 40 PVC pipe, with 3 or 4 rows of 3/8-inch perforations at 6 inches on center.	Install perforated pipe for the full length of the dry swale cell. Use non-perforated pipe, as needed, to connect with the storm drain system.
Observation Wells	4-inch or 6-inch rigid schedule 40 PVC pipe	For dry swales with underdrains, tie the non-perforated observation well to the underdrain via T or Y connection. This observation well can double as a cleanout. For dry swales without an underdrain, the pipe should only be perforated in the gravel layer. The observation wells should extend to the top of ponding.
Impermeable Liner	Where appropriate, use a PVC geomembrane liner or equivalent.	
Vegetation	Plant species as specified on the landscaping plan.	
Check Dams	Use non-erosive material, such as wood, gabions, riprap, or concrete. Wood used for check dams should consist of pressure-treated logs or timbers, or water-resistant tree species, such as cedar, hemlock, swamp oak, or locust.	
Erosion Control Fabric	Where flow velocities dictate, use woven biodegradable erosion control fabric or mats (EC2) that are durable enough to last at least 2 growing seasons.	

RSC Material Specifications. RSC has several design elements that are unique to this practice. The practice includes riffle and pool segments, underlain with a sand/ wood chip bed, and with a top dressing of compost and plant material. Table 4.35 outlines the materials needed for this practice.

Table 4.35. Regenerative Stormwater Conveyance System Material Specifications

Material	Specification
Footer Boulders	Should have a natural appearance and be equivalent in size to Class 3 Rip Rap (average diameter 26.4 inches)
Cobble	Should have a natural appearance and a minimum diameter of 6"
Sand/ Woodchip Bed	The sand component of the sand/wood chip bed should meet the AASHTO- M-6 or ASTM-C-33, 0.02 inches to 0.04 inches in size. Sand shall be a silica-based coarse aggregate. Substitutions such as Diabase and Gray-stone (AASHTO) #10 are not acceptable. No calcium carbonate or dolomitic sand substitutions are acceptable. No "rock dust" can be used for sand. Locally-approved pulverized glass may be substituted if the local authority undertakes testing to verify compliance with the particle size specification. No art glass shall be used for a pulverized glass material. For woodchips, use aged, shredded hardwood chips/mulch. The woodchips should be added to the sand mix, approximately 20 percent by volume, to increase the organic content and promote plant growth and sustainability.
Choker Stone	The choker stone layer between the sand bed and the bank run gravel should be clean, washed #8 or #78 stone.
Bank Run Gravel	The bank run gravel layer that is placed beneath and above the sand bed/choker stone layers should be constructed using clean, washed # 5 or # 57 coarse aggregate.
Compost	The compost used as a top dressing over the RSC System should consist of a 100% organic compost, with a pH of between 6.0 and 7.0, a moisture content of between 30 and 55%, and a particle size of 0.25 inches or less. (See Appendix C for compost specifications)
Wood Chips	The wood chips used within the sand bed should consist of double-shredded or double-ground hardwood mulch that is free of dyes, chromated copper arsenate and other preservatives.
Plant Materials	Plants should be native species, appropriate to the planting/wetness zone where they are located.

Wet Swale Design Issues. The following criteria apply to the design of wet swales:

- The average normal pool depth (dry weather) throughout the swale must be 6 inches or less.
- The maximum temporary ponding depth in any single wet swale cell must not exceed 18 inches at the most downstream point (e.g., at a check dam or driveway culvert).
- Check dams should be spaced as needed to maintain the effective longitudinal slope.

- Individual wet swale segments formed by check dams or driveways should generally be at least 25 to 40 feet in length.
- Wet swale side slopes should be no steeper than 4H:1V to enable wetland plant growth. Flatter slopes are encouraged where adequate space is available, to enhance pretreatment of sheet flows entering the channel. Under no circumstances are side slopes to steeper than 3H:1V.

Grass Channel Enhancement using Compost Soil Amendments. Soil compost amendments serve to increase the retention capability of a grass channel. The following design criteria apply when compost amendments are used:

- The compost-amended strip must extend over the length and width of the channel bottom, and the compost must be incorporated to a depth as outlined in Appendix C Soil Compost Amendment Requirements.
- For grass channels on steep slopes, it may be necessary to install a protective biodegradable erosion control mat to protect the compost-amended soils. Care must be taken to consider the erosive characteristics of the amended soils when selecting an appropriate erosion control mat.

Grass Channel Sizing. Unlike other BMPs, grass channels are designed based on a peak rate of flow. Designers must demonstrate channel conveyance and treatment capacity in accordance with the following guidelines:

- Hydraulic capacity should be verified using Manning's Equation or an accepted equivalent method, such as erodibility factors and vegetal retardance.
- The flow depth for the peak flow generated by the SWRv must be maintained at 4 inches or less.
- Manning's "n" value for grass channels is 0.2 for flow depths up to 4 inches, decreasing to 0.03 at a depth of 12 inches and above, which would apply to the 2- to 25-year storms if an on-line application (Haan et. al, 1994).
- Peak flow rates for the 25-year frequency storm must be non-erosive, in accordance with Table 4. 37 (see Section 4.9.5 Open Channel Landscaping Criteria), or subject to a site-specific analysis of the channel lining material and vegetation; and the 25-year peak flow rate must be contained within the channel banks (with a minimum of 6 inches of freeboard).
- Calculations for peak flow depth and velocity must reflect any increase in flow along the length of the channel, as appropriate. If a single flow is used, the flow at the outlet must be used.
- The hydraulic residence time (e.g., the average travel time for a particle of water through a waterbody) must be a minimum of 9 minutes for the peak flows from the SWRv or design storm (Mar et al., 1982; Barrett et al., 1998; Washington State Department of Ecology, 2005). If flow enters the swale at several locations, a 9-minute minimum hydraulic residence time must be demonstrated for each entry point, using Equation 4.13 through Equation 4. 17.

The bottom width of the grass channel is therefore sized to maintain the appropriate flow geometry as follows:

Equation 4. 13 Manning's Equation

$$V = \left(\frac{1.49}{n}\right) \times D^{2/3} \times S^{1/2}$$

Where:

- V = flow velocity (ft/s)
- n = roughness coefficient (0.2, or as appropriate)
- D = flow depth (ft) (Note: D approximates hydraulic radius for shallow flows)
- S = channel slope (ft/ft)

Equation 4. 14 Continuity Equation

$$Q = V \times (W + 3 \times D) \times D$$

where:

- Q = design storm peak flow rate (cfs)
- V = design storm flow velocity (ft/s)
- W = channel bottom width (ft)
- D = flow depth (ft)

(Note: Channel width (W) plus 3 times the depth (D) represents the average width of a trapezoidal channel with 3H:1V side slopes. Average width multiplied by depth equals the cross-sectional flow area.)

Combining Equation 4.13 and Equation 4.14, and rewriting them provides a solution for the minimum width (Equation 4.15):

Equation 4. 15 Minimum Width

$$W = \frac{n \times Q}{1.49 \times D^{5/3} \times S^{1/2}} - (3 \times D)$$

where:

- W = channel bottom width (ft)
- n = roughness coefficient (0.2, or as appropriate)
- Q = design storm peak flow rate (cfs)
- D = flow depth (ft)
- S = channel slope (ft/ft)

Equation 4.16 provides the corresponding velocity:

Equation 4. 16 Corresponding Velocity

$$V = \frac{Q}{(W + 3 \times D) \times D}$$

where:

V	=	design storm flow velocity (ft/s)
Q	=	design storm peak flow rate (cfs)
W	=	channel bottom width (ft)
D	=	flow depth (ft)

The width, slope, or Manning's "n" value can be adjusted to provide an appropriate channel design for the site conditions. However, if a higher density of grass is used to increase the Manning's "n" value and decrease the resulting channel width, it is important to provide material specifications and construction oversight to ensure that the denser vegetation is actually established. Equation 4.17 can then be used to ensure adequate hydraulic residence time.

Equation 4. 17 Grass Channel Length for Hydraulic Residence Time of 9 minutes (540 seconds)

$$L = 540 \times V$$

where:

L	=	minimum swale length (ft)
V	=	flow velocity (ft/s)

The storage volume (S_v) provided by the grass channel is equal to the total runoff from the design storm (typically SWRv) used to size the channel (conveyed at a depth of 4 inches or less), as shown in Equation 4.18.

Equation 4. 18 Grass Channel Storage Volume

$$S_v = DesignStorm$$

where:

S_v	=	total storage volume of grass channel (ft ³)
$DesignStorm$	=	SWRv or other design storm volume (ft ³) (e.g., portion of the SWRv)

Dry Swale Sizing. Dry swales are typically sized to capture the SWRv or larger design storm volumes in the surface ponding area, filter media, and gravel reservoir layers of the dry swale.

Total storage volume of the BMP is calculated using Equation 4.19.

Equation 4. 19 Dry Swale Storage Volume

$$Sv = SA_{bottom} \times [(d_{media} \times \eta_{media}) + (d_{gravel} \times \eta_{gravel})] + (SA_{average} \times d_{ponding})$$

where:

Sv	=	total storage volume of dry swale (ft ³)
SA_{bottom}	=	bottom surface area of dry swale (ft ²)
d_{media}	=	depth of the filter media, including mulch layer (ft)
η_{media}	=	effective porosity of the filter media (typically 0.25)
d_{gravel}	=	depth of the underdrain and underground storage gravel layer, including choker stone (ft)
η_{gravel}	=	effective porosity of the gravel layer (typically 0.4)
$SA_{average}$	=	average surface area of the dry swale (ft ²) typically, where SA_{top} is the top surface area of dry swale,
		$SA_{average} = \frac{SA_{bottom} + SA_{top}}{2}$
$d_{ponding}$	=	the maximum ponding depth of the dry swale (ft)

Equation 4.19 can be modified if the storage depths of the filter media, gravel layer, or ponded water vary in the actual design or with the addition of any surface or subsurface storage components (e.g., additional area of surface ponding, subsurface storage chambers, etc.). The maximum depth of ponding in the dry swale must not exceed 18 inches. If storage practices will be provided off-line or in series with the dry swale, the storage practices should be sized using the guidance in Section 0 Storage Practices.

Dry swales can be designed to address, in whole or in part, the detention storage needed to comply with channel protection and/or flood control requirements. The Sv can be counted as part of the 2- to 25-year runoff volumes to satisfy stormwater quantity control requirements.

Note: To increase the storage volume of a dry swale, the ponding surface area may be increased beyond the filter media surface area. However, the top surface of the BMP (at the top of the ponding elevation) may not be more than twice the size of surface area of the filter media (SA_{bottom}).

Wet Swale Sizing. Wet swales can be designed to capture and treat the SWRv remaining from any upstream stormwater retention practices. The storage volume is made up of the temporary and permanent storage created within each wet swale cell. This includes the permanent pool volume and up to 12 inches of temporary storage created by check dams or other design features that has 24 hours extended detention.

The storage volume (Sv) of the practice is equal to the volume provided by the pond permanent pool plus the 24-hour extended detention (ED) volume provided by the practice (Equation 4.20). The total Sv cannot exceed the design SWRv.

Equation 4. 20 Wet Swale Storage Volume

$$Sv = \text{Pond permanent pool volume} + 24 \text{ hour ED volume}$$

RSC Sizing. RSC design is an iterative process in which the channel is sized to convey the 100-year storm event, using Manning's equation for parabolic channels.

Some key RSC sizing considerations include the following:

- One control structure and pool (riffle-pool) combination is needed for each foot of elevation difference along the channel.
- The length of each grade control structure or pool is determined by Equation 4.21

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Equation 4. 21 Riffle Pool Length

$$L_{pool} = \frac{L_{riffle}}{(Elevation\ Change) \times 2}$$

where:

L_{pool}	=	surface length of each pool (ft)
L_{riffle}	=	total length of riffle pool (ft)
<i>Elevation Change</i>	=	difference in elevation between pool and bottom pool (ft)

- In areas with steep slopes (10% or greater) the length of the pool or riffle may be small (<10'). In these locations, cascades may be needed as a part of the system design.
- The minimum width of grade control structures should be 8 ft and the width should be equal to 10 times the channel depth (Figure 4.38).
- The depth of flow in the riffle sections should be less than 4 inches.
- Cobbles in the riffle section should be sized so that the velocity of the 100-year storm is non-erosive (Table 4.36).

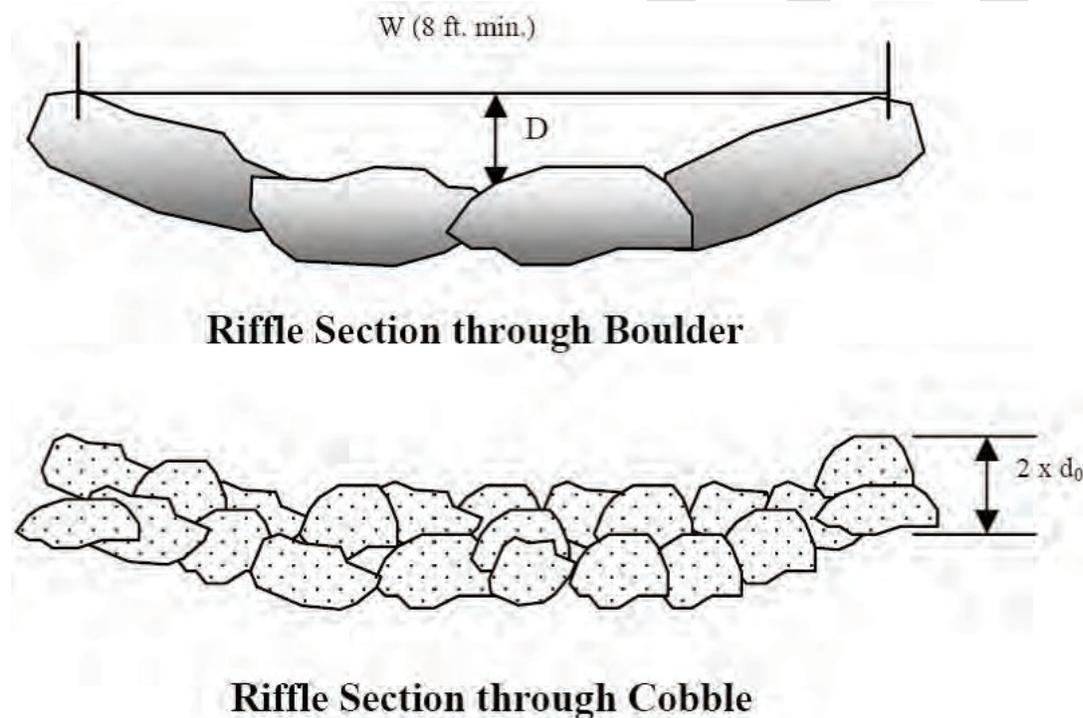


Figure 4.38. Typical Width and Depth of Riffle Sections (Anne Arundel County, 2011).

Table 4.36. Maximum Allowable Velocity

Cobble size (in)		Allowable velocity (ft/s)
4		5.8
5		6.4
6		6.9
7		7.4
8		7.9
9		8.4
10		8.8
11		9.2
12		9.6
15		10.4

- Pools should be between 1.5 and 3 feet deep, and equal to the width of the riffle sections.
- The RSC system is underlain with a sand bed with a 1–5 foot depth and a width between 4 and 14 feet.
- The downstream edge of the riffle should incorporate a series of boulders in a parabolic shape.
- Place a cobble apron below the riffle section to allow for a stable transition between the riffle section and the downstream pools when the pools are dry. The cobble apron should be approximately 5 feet wide and 3 feet long.

The total S_v in the RSC system (available for water quality treatment) is determined by Equation 4.22.

Equation 4.22 RSC Systems Storage Volume

$$S_v = V_{pool} + V_{sandbed}$$

where:

S_v	=	total storage volume of RSC system (ft ³)
V_{pool}	=	volume in pools (ft ³)
$V_{sandbed}$	=	volume in sand bed (ft ³), use effective porosity of 0.25

4.11.5.4.9.5 Open Channel Landscaping Criteria

All open channels must be stabilized to prevent erosion or transport of sediment to receiving practices or drainage systems. There are several types of grasses appropriate for dry open channels (grass channels and dry swales). These are listed in Table 4.37. Designers should choose plant species that can withstand both wet and dry periods and relatively high velocity flows for planting within the channel. Designers should ensure that the maximum flow velocities do not exceed the values listed in the table for the selected grass species and the specific site slope. For more information on stabilization seeding, see the Charleston County Stabilization Specifications.

Table 4.37. Recommended Vegetation for Open Channels

Vegetation Type	Slope (%)	Maximum Velocity (ft/s)	
		Erosion Resistant Soil	Easily Eroded Soil
Bermuda Grass	0–5	8	6
	5–10	7	5
	>10	6	4
Kentucky Bluegrass	0–5	7	5
	5–10	6	4
	>10	5	3
Tall Fescue Grass Mixture	0–5	6	4
	5–10	4	3
Annual and Perennial Rye	0–5	4	3
Sod		4	3

Source: USDA, TP-61, 1954; Roanoke Virginia, Stormwater Design Manual, 2008

Wet swales should be planted with grass and wetland plant species that can withstand both wet and dry periods as well as relatively high velocity flows within the channel. For a list of wetland plant species suitable for use in wet swales, refer to the wetland planting guidance and plant lists provided in Section 0 Stormwater Wetlands.

Landscape design shall specify proper grass species based on site-specific soils and hydric conditions present along the channel.

Open channels should be seeded at such a density to achieve a 90% vegetated cover after the second growing season. Taller and denser grasses are preferable, although the species is less important than good stabilization and dense vegetative cover.

Grass channels should be seeded and not sodded. Seeding establishes deeper roots and sod may have muck soil that is not conducive to infiltration. Grass channels should be protected by a biodegradable erosion control fabric to provide immediate stabilization of the channel bed and banks.

4.11.6.4.9.6 Open Channel Construction Sequence

Design Notes. Channel invert and tops of banks are to be shown in plan and profile views. A cross sectional view of each configuration and completed limits of grading must be shown for proposed channels. For proposed channels, the transition at the entrance and outfall is to be clearly shown on plan and profile views.

Open Channel Installation. The following is a typical construction sequence to properly install open channels, although steps may be modified to reflect different site conditions or design variations. Grass channels should be installed at a time of year that is best to establish turf cover without irrigation. For more specific information on the installation of wet swales, designers should consult the construction criteria outlined in Section 0 Stormwater Wetlands.

- 1. Protection During Site Construction.** Ideally, open channels should remain outside the limits of disturbance during construction to prevent soil compaction by heavy equipment. However, this is seldom practical, given that the channels are a key part of the drainage system at most sites. In these cases, temporary soil erosion and sediment controls such as dikes, silt fences, and other erosion control measures should be integrated into the swale design throughout the construction sequence. Specifically, barriers should be installed at key check dam locations, and erosion control fabric should be used to protect the channel. Dry swales that lack underdrains (and rely on infiltration) must be fully protected by silt fence or construction fencing to prevent compaction by heavy equipment during construction.
- 2. Installation.** Installation may only begin after the entire CDA has been stabilized with vegetation. Any accumulation of sediments that does occur within the channel must be removed during the final stages of grading to achieve the design cross section. Soil erosion and sediment controls for construction of the channel must be installed as specified in the soil erosion and sediment control plan. Stormwater flows must not be permitted into the channel until the bottom and side slopes are fully stabilized.
- 3. Grading.** Grade the grass channel to the final dimensions shown on the plan. Excavators or backhoes should work from the sides to grade and excavate the open channels to the appropriate design dimensions. Excavating equipment should have scoops with adequate reach so they do not have to sit inside the footprint of the open channel area. If constructing a dry swale, the bottom of the swale should be ripped, rototilled or otherwise scarified to promote greater infiltration.
- 4. Placing Stone Layer (for dry swales).** If constructing a dry swale, place an acceptable geotextile fabric on the underground (excavated) sides of the dry swale with a minimum 6-inch overlap. Place the stone needed for storage layer over the filter bed. Add the perforated underdrain pipe. Add the remaining stone jacket, and then pack No. 57 stone (clean, double-washed) to 3 inches above the top of the underdrain, and then add 3 inches of pea gravel as a filter layer. Add the filter media in 12-inch lifts until the desired top elevation of the dry swale is achieved. Water thoroughly and add additional media as needed where settlement has occurred.
- 5. Add Amendments (optional, for grass channels).** Add soil amendments as needed. Till the bottom of the grass channel to a depth of 1 foot and incorporate compost amendments according to Appendix C Soil Compost Amendment Requirements.
- 6. Install Check Dams.** Install check dams, driveway culverts and internal pretreatment features as shown on the plan. Fill material used to construct check dams should be placed in 8- to 12-inch lifts and compacted to prevent settlement. The top of each check dam must be constructed level at the design elevation.
- 7. Hydro-seed.** Hydro-seed the bottom and banks of the open channel, and peg in erosion control fabric or blanket where needed. After initial planting, a biodegradable erosion control fabric should be used, conforming the South Carolina BMP Handbook (SDHEC, 2005).
- 8. Plant.** Plant landscaping materials as shown in the landscaping plan, and water them weekly during the first 2 months. The construction contract should include a care and replacement warranty to ensure that vegetation is properly established and survives during the first growing season following construction.
- 9. Final Inspection.** A qualified professional should conduct the final construction inspection and develop a punch list for facility acceptance.

Open Channel Construction Supervision. Supervision during construction is recommended to ensure that the open channel is built in accordance with these specifications.

Construction phase inspection checklist is available in Appendix E Construction Inspection Checklists.

Some common pitfalls can be avoided by careful construction supervision that focuses on the following key aspects of dry swale installation:

- Make sure the desired coverage of turf or erosion control fabric has been achieved following construction, both on the channel beds and their contributing side-slopes.
- Inspect check dams and pretreatment structures to make sure they are at correct elevations, are properly installed, and are working effectively.
- For dry swale designs:
 - Check the filter media to confirm that it meets specifications and is installed to the correct depth.
 - Check elevations, such as the invert of the underdrain, inverts for the inflow and outflow points, and the ponding depth provided between the surface of the filter bed and the overflow structure.
 - Ensure that caps are placed on the upstream (but not the downstream) ends of the underdrains.
 - Check that outfall protection/energy dissipation measures at concentrated inflow and outflow points are stable.

The real test of an open channel occurs after its first big storm. The post-storm inspection should focus on whether the desired sheet flow, shallow concentrated flows or fully concentrated flows assumed in the plan actually occur in the field. Minor adjustments are normally needed as part of this post-storm inspection (e.g., spot reseeding, gully repair, added armoring at inlets, or realignment of outfalls and check dams). Also, a qualified professional should check that dry swale practices drain completely within the 72-hour drawdown period.

4.11.74.9.7 Open Channel Maintenance Criteria

Maintenance is a crucial and required element that ensures the long-term performance of open channels. Once established, grass channels have minimal maintenance needs outside of the spring cleanup, regular mowing, repair of check dams, and other measures to maintain the hydraulic efficiency of the channel and a dense, healthy grass cover. Dry swale designs may require regular pruning and management of trees and shrubs. The surface of dry swale filter beds can become clogged with fine sediment over time, but this can be alleviated through core aeration or deep tilling of the filter bed. Additional effort may be needed to repair check dams, stabilize inlet points, and remove deposited sediment from pretreatment cells. Table 4.38 provides a schedule of typical maintenance activities required for open channels.

Table 4.38. Typical Maintenance Activities and Schedule for Open Channels

Schedule	Maintenance Activity
As needed	<ul style="list-style-type: none"> ▪ Mow grass channels and dry swales during the growing season to maintain grass heights in the 4- to 6-inch range.
Quarterly	<ul style="list-style-type: none"> ▪ Ensure that the CDA, inlets, and facility surface are clear of debris. ▪ Ensure that the CDA is stabilized. Perform spot-reseeding if where needed. ▪ Remove accumulated sediment and oil/grease from inlets, pretreatment devices, flow diversion structures, and overflow structures. ▪ Repair undercut and eroded areas at inflow and outflow structures.
Annual inspection	<ul style="list-style-type: none"> ▪ Add reinforcement planting to maintain 90% turf cover. Reseed areas of dead vegetation. ▪ Remove any accumulated sand or sediment deposits behind check dams. ▪ Inspect upstream and downstream of check dams for evidence of undercutting or erosion. Remove trash or blockages at weep holes. ▪ Examine channel bottom for evidence of erosion, braiding, excessive ponding, or dead grass. ▪ Check inflow points for clogging and remove any sediment. ▪ Inspect side slopes and grass filter strips for evidence of any rill or gully erosion and repair. ▪ Look for any bare soil or sediment sources in the CDA and stabilize immediately.

Maintenance Inspections. Annual inspections by a qualified professional are used to trigger maintenance operations, such as sediment removal, spot revegetation, and inlet stabilization. Maintenance inspection checklists for disconnection and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.11.8 4.9.8 Open Channel Stormwater Compliance Calculations

Grass channels are credited with 10% retention for the storage volume (Sv) provided by the practice as well as 50% TSS, 25% TN, and 30% bacteria removal (see Table 4.39).

Table 4.39. Grass Channel Retention and Pollutant Removal

Retention	= 10%
TSS Removal	= 50%
TN Removal	= 25%
Bacteria Removal	= 30%

Grass channels with amended soils are credited with 20% retention for the storage volume (Sv) provided by the practice as well as 50% TSS, 35% TN, and 30% bacteria removal (Table 4.40).

Table 4.40. Grass Channel on Amended Soils Retention and Pollutant Removal

Retention	= 20%
TSS Removal	= 50%
TN Removal	= 35%
Bacteria Removal	= 30%

Dry swales are credited with 60% retention for the storage volume (Sv) provided by the practice as well as 85% TSS, 70% TN, and 80% bacteria removal (Table 4.41).

Table 4.41. Dry Swale Retention and Pollutant Removal

Retention	= 60%
TSS Removal	= 85%
TN Removal	= 70%
Bacteria Removal	= 80%

Wet Swales are credited with 0% retention, but they do receive 80% TSS, 25% TN, and 60% bacteria removal for the storage volume (Sv) provided by the practice (Table 4.42).

Table 4.42. Wet Swale Retention and Pollutant Removal

Retention	= 0%
TSS Removal	= 80%
TN Removal	= 25%
Bacteria Removal	= 60%

RSCs are credited with 0% retention, but they do receive 80% TSS, 40% TN, and 80% bacteria removal for the storage volume (Sv) provided by the practice (Table 4.43).

Table 4.43. RSC Retention and Pollutant Removal

Retention	= 0%
TSS Removal	= 80%
TN Removal	= 40%
Bacteria Removal	= 80%

All practices must be sized using the guidance detailed in Section 4.9.4 Open Channel Design Criteria.

Open channels also contribute to peak flow reduction. This contribution can be determined in several ways. One method is to subtract the storage volume from the total runoff volume for the 2-year through the 50-year storm events. The resulting reduced runoff volumes can then be used to calculate a reduced NRCS CN for the site or SDA. The reduced NRCS CN can then be used to calculate peak flow rates for the various storm events. Other hydrologic modeling tools that employ different procedures may be used as well.

4.124.10 Filtering Systems

Filtering Systems				
Definition: Practices that capture and temporarily store the design storm volume and pass it through a filter bed of sand media. Filtered runoff may be collected and returned to the conveyance system or allowed to partially infiltrate into the soil.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban 	Small	TSS ¹	Total N ¹	Bacteria ¹
		80%	30%	80%
		Runoff Reductions		
Construction Costs	Maintenance Burden	Volume		
High	High	Low		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	0%		
At least annually	Every 5 years			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Applicable to small drainage areas ▪ Good for highly impervious areas ▪ Good for water quality retrofits to existing developments 		<ul style="list-style-type: none"> ▪ High maintenance burden ▪ Not recommended for areas with high sediment content in stormwater or clay/silt runoff areas ▪ Relatively costly ▪ Possible odor problems, if not maintained ▪ Limited volume and rate control 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Conveyance ▪ Pretreatment ▪ Sand bed (or Filtration) chamber ▪ Spillway/outlet system(s) ▪ Liner, as needed 		<ul style="list-style-type: none"> ▪ Typically requires 2 to 10 feet of head ▪ Maximum CDA of 2-5 acres ▪ Must drain within 40 hours ▪ In karst areas, watertight structure required ▪ Maintenance access 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Inspect for clogging—rake first inch of sand ▪ Remove sediment from pretreatment areas 		<ul style="list-style-type: none"> ▪ Replace filter media as needed ▪ Clean spillway/outlet system(s) 		

¹Credited pollutant load removal

Stormwater filters are a useful practice to treat stormwater runoff from small, highly impervious sites. Stormwater filters capture, temporarily store, and treat stormwater runoff by passing it through an engineered filter media, collecting the filtered water in an underdrain, and then returning it back to the storm drainage system. Stormwater filters are a versatile option because they consume very little surface land and have few site restrictions. They provide moderate pollutant removal performance at small sites where space is limited.

Definition. Practices that capture and temporarily store the design storm volume and pass it through a filter bed of sand media. Filtered runoff may be collected and returned to the conveyance system or allowed to partially infiltrate into the soil. Design variants include the following:

- F-1 Nonstructural sand filter
- F-2 Surface sand filter
- F-3 Three-chamber underground sand filter
- F-4 Perimeter sand filter

Filters have no retention capability, so designers should consider using up-gradient retention practices, which have the effect of decreasing the design storm volume and size of the filtering practices. Filtering practices are also suitable to provide special treatment at designated stormwater hotspots.

Filtering systems are typically not designed to provide stormwater detention, but they may be in some circumstances. Filtering practices are generally combined with separate facilities to provide this type of control. However, the three-chamber underground sand filter can be modified by expanding the first (or settling) chamber, or by adding an extra chamber between the filter chamber and the clear well chamber to handle the detention volume, which is subsequently discharged at a predetermined rate through an orifice and weir combination.

A nonstructural or surface sand filter is depicted in Figure 4.39, while Figure 4.40 through Figure 4.45 depict three-chamber underground sand filters.

Perimeter sand filters (Figure 4.46) are enclosed stormwater management practices that are typically located just below grade in a trench along the perimeter of parking lot, driveway, or other impervious surface. Perimeter sand filters consist of a pretreatment forebay and a filter bed chamber. Stormwater runoff is conveyed into a perimeter sand filter through grate inlets located directly above the system

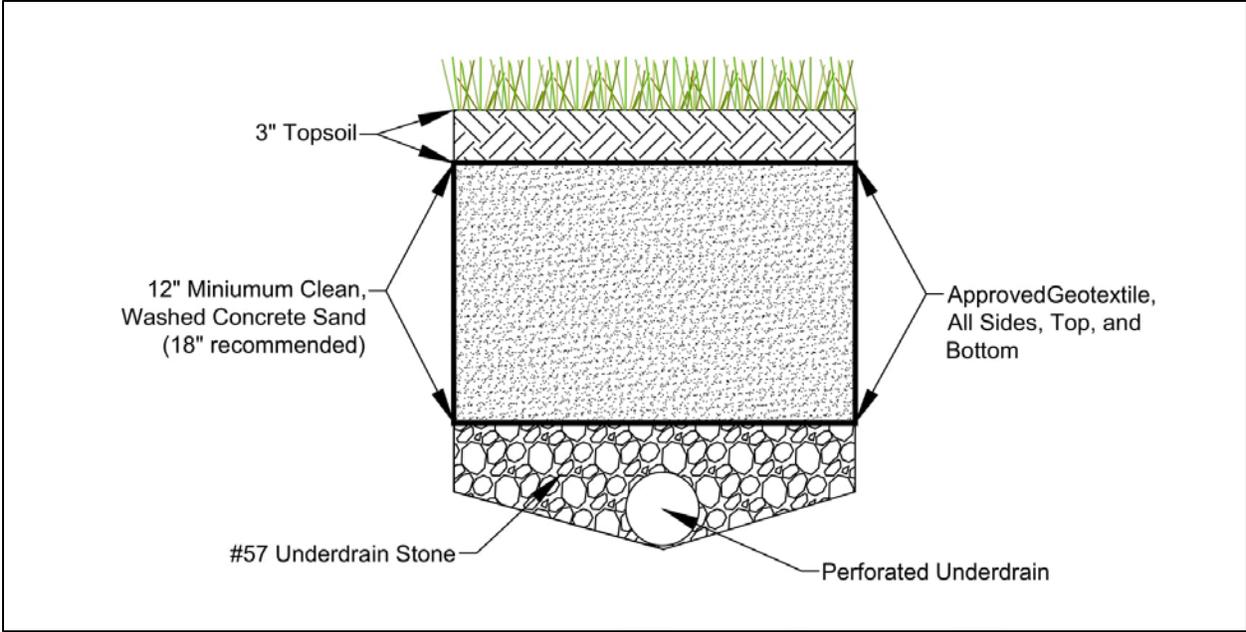


Figure 4.39. Typical schematic for a nonstructural or surface sand filter (note: material specifications are found in Table 4.44).

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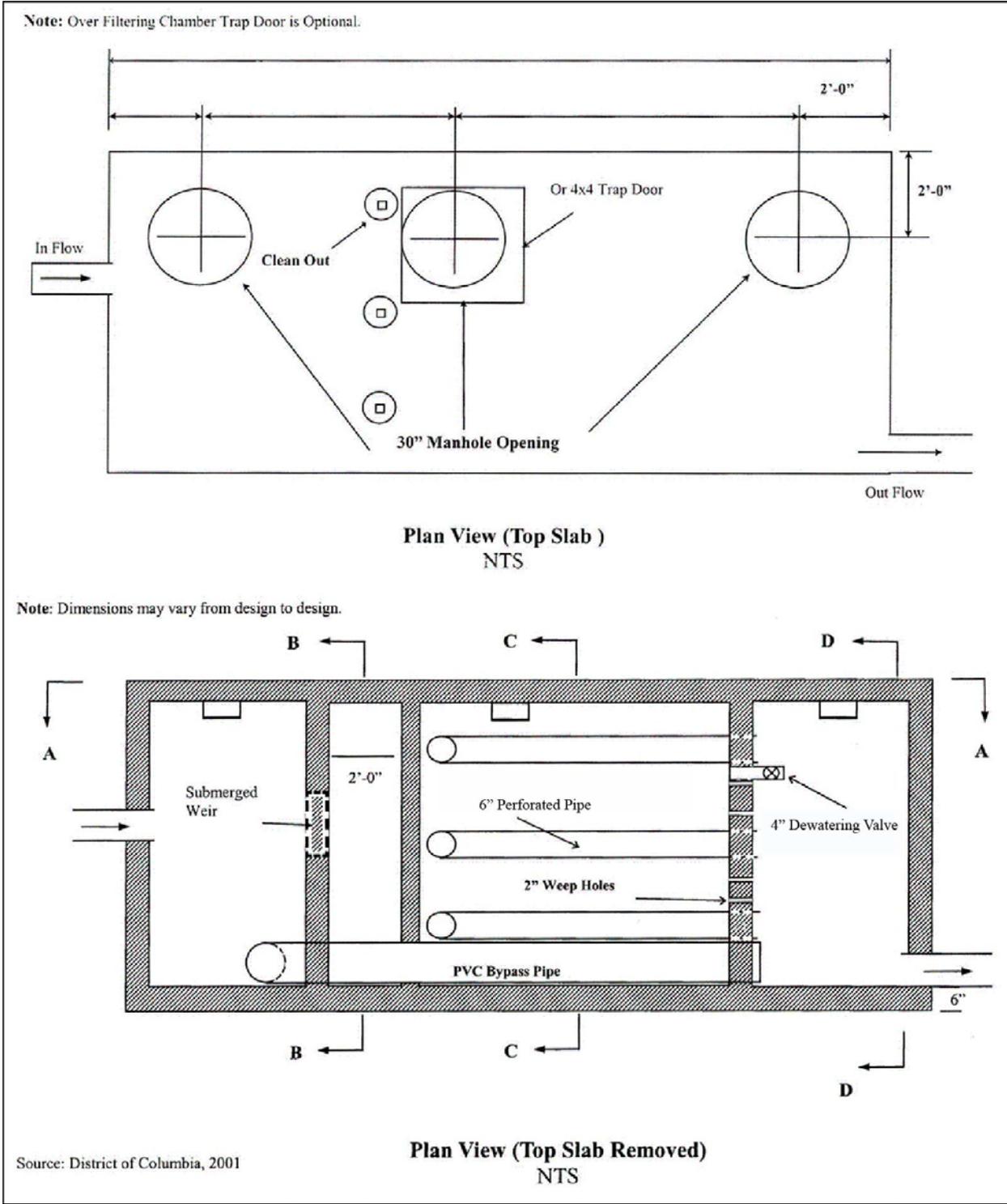


Figure 4.40. Example of a three-chamber underground sand filter (F-3) for separate sewer options. Part A. Note: material specifications are indicated in Table 4.44.

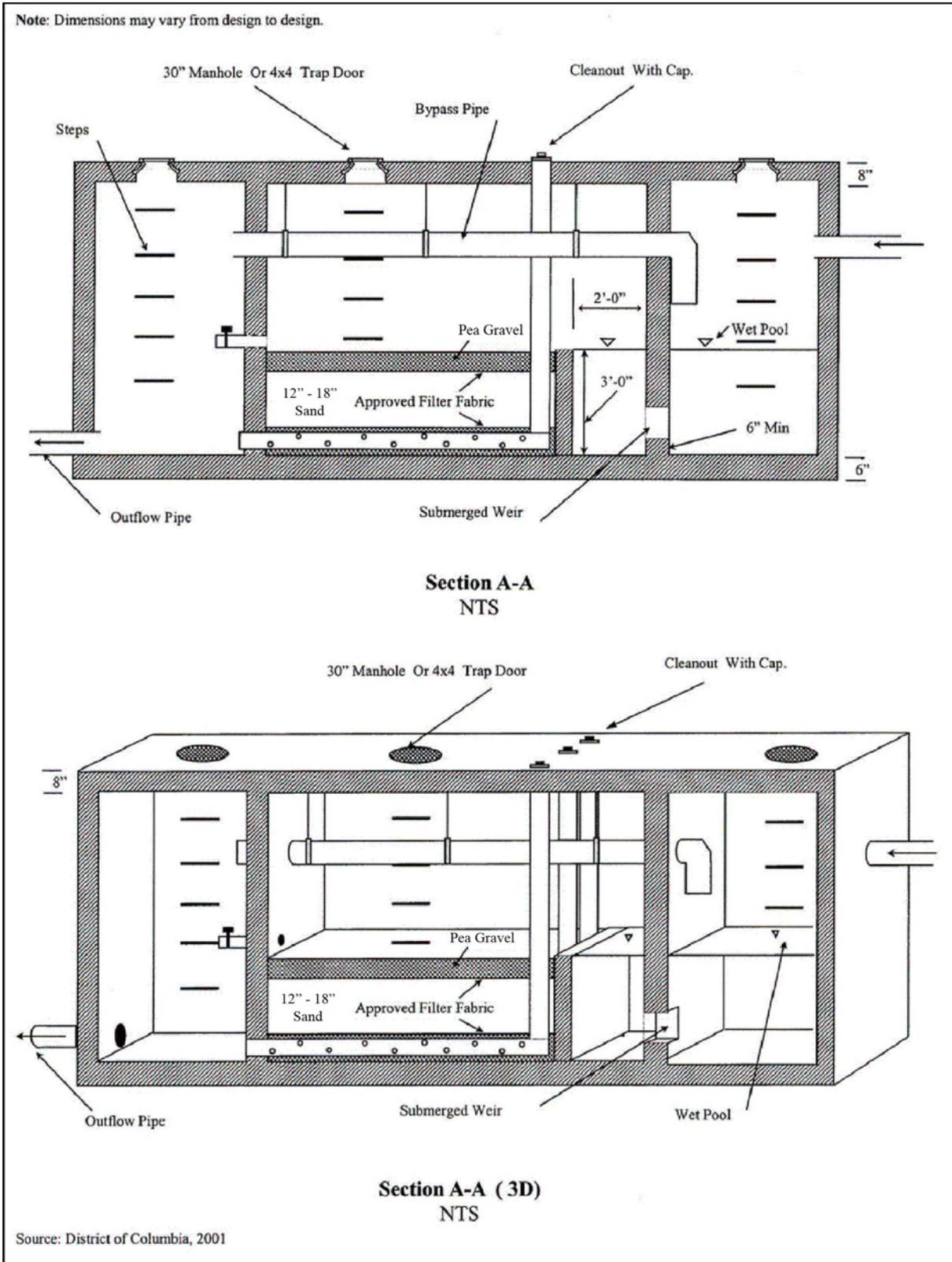


Figure 4.41. Example of a three-chamber underground sand filter (F-3) for separate sewer areas. Part B. Note: material specifications are indicated in Table 4.44.

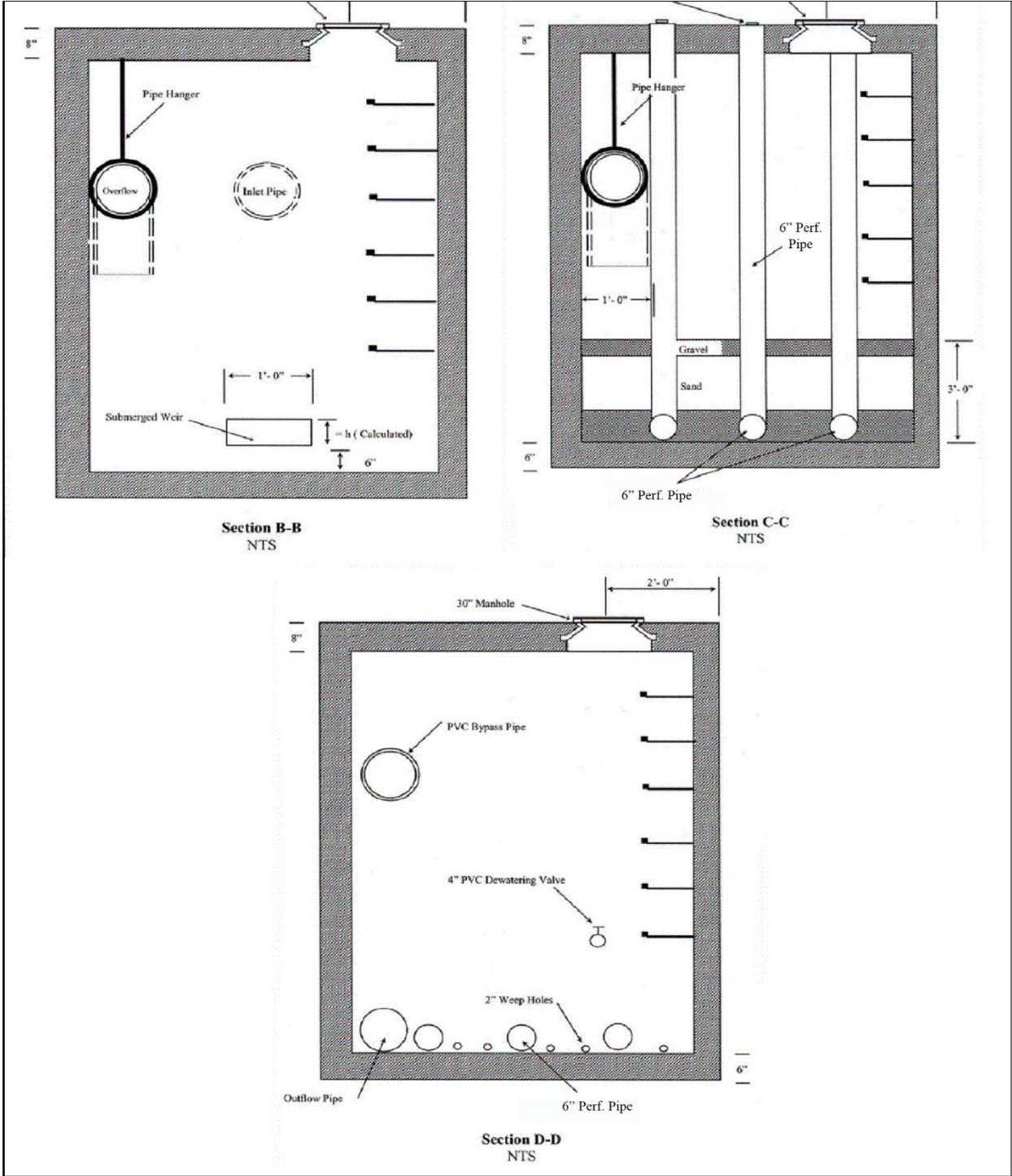


Figure 4. 42. Example of a three-chamber underground sand filter (F-3) for separate sewer areas. Part C. Note: material specifications are indicated in Table 4.44.

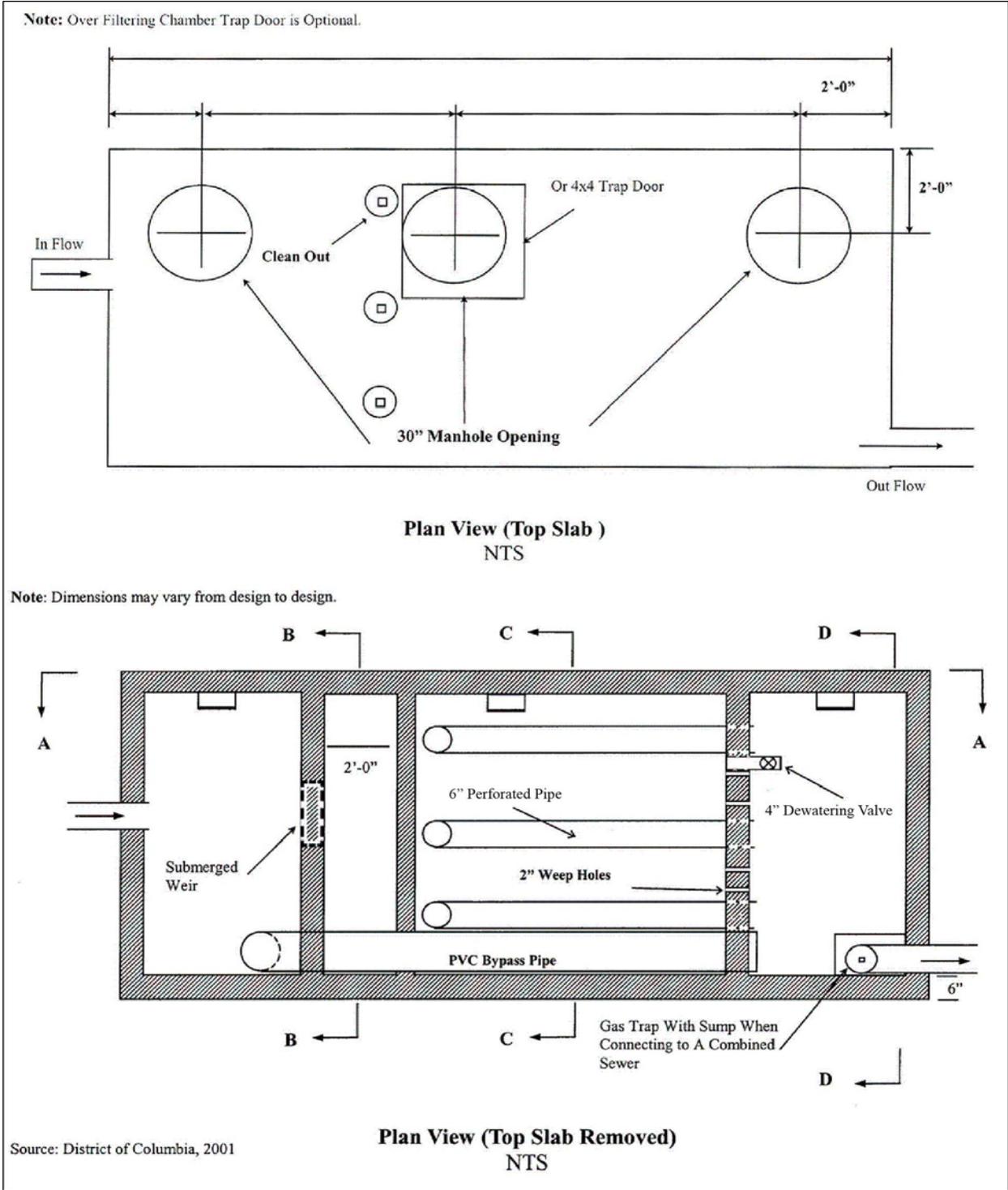


Figure 4.43. Example of a three-chamber underground sand filter (F-3) for combined sewer areas. Part A. Note: Material specifications are indicated in Table 4.44.

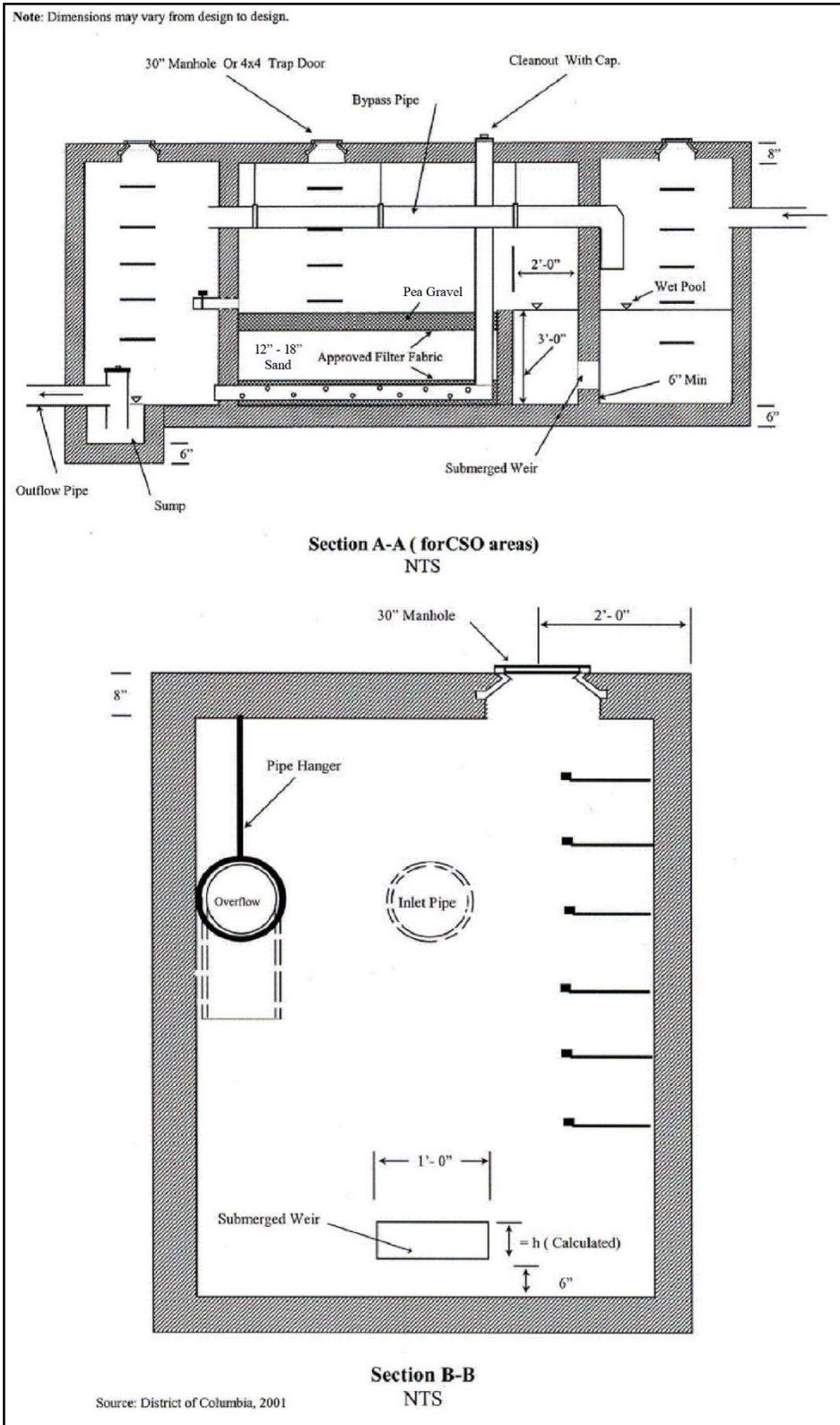


Figure 4. 44. Example of a three-chamber underground sand filter (F-3) for combined sewer areas. Part B. Note: Material specifications are indicated in Table 4.44.

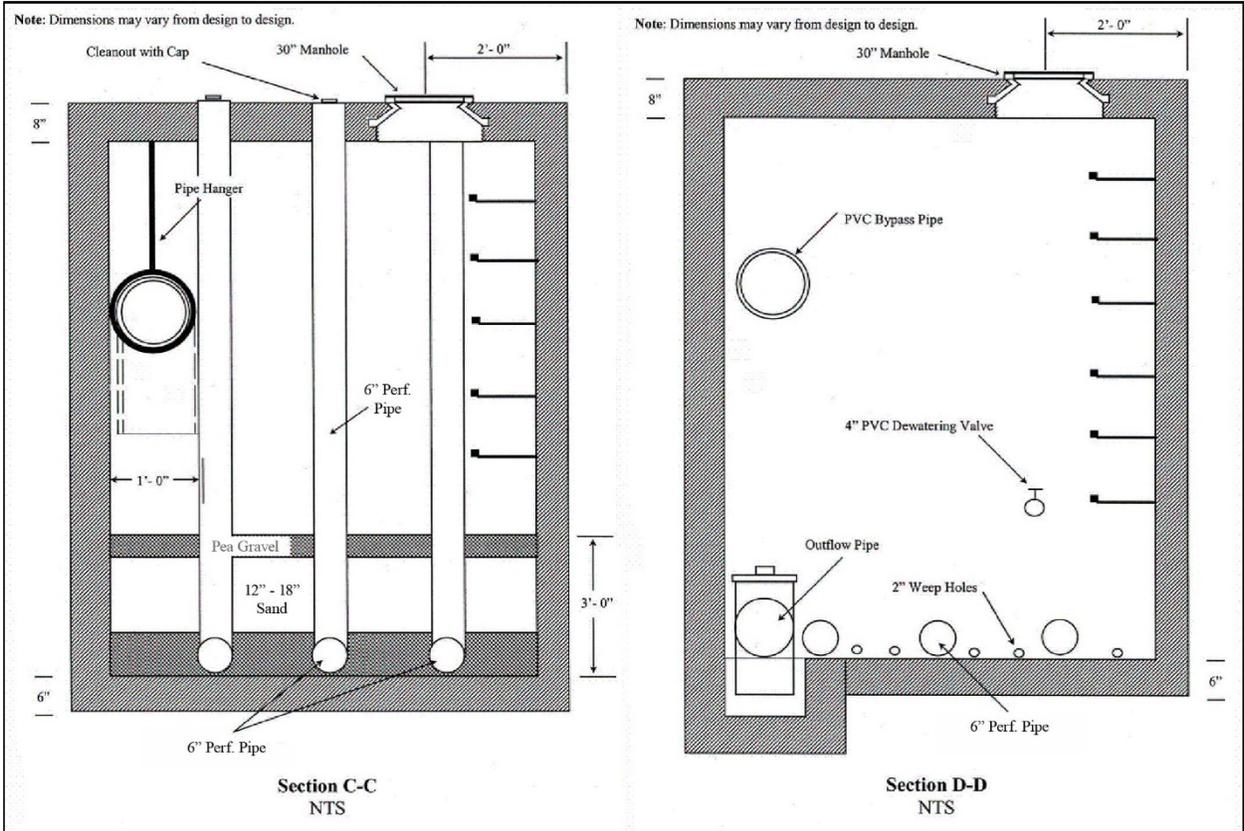


Figure 4.45. Example of a three-chamber underground sand filter (F-3) for combined sewer areas. Part C. Note: Material specifications are indicated in Table 4.44.

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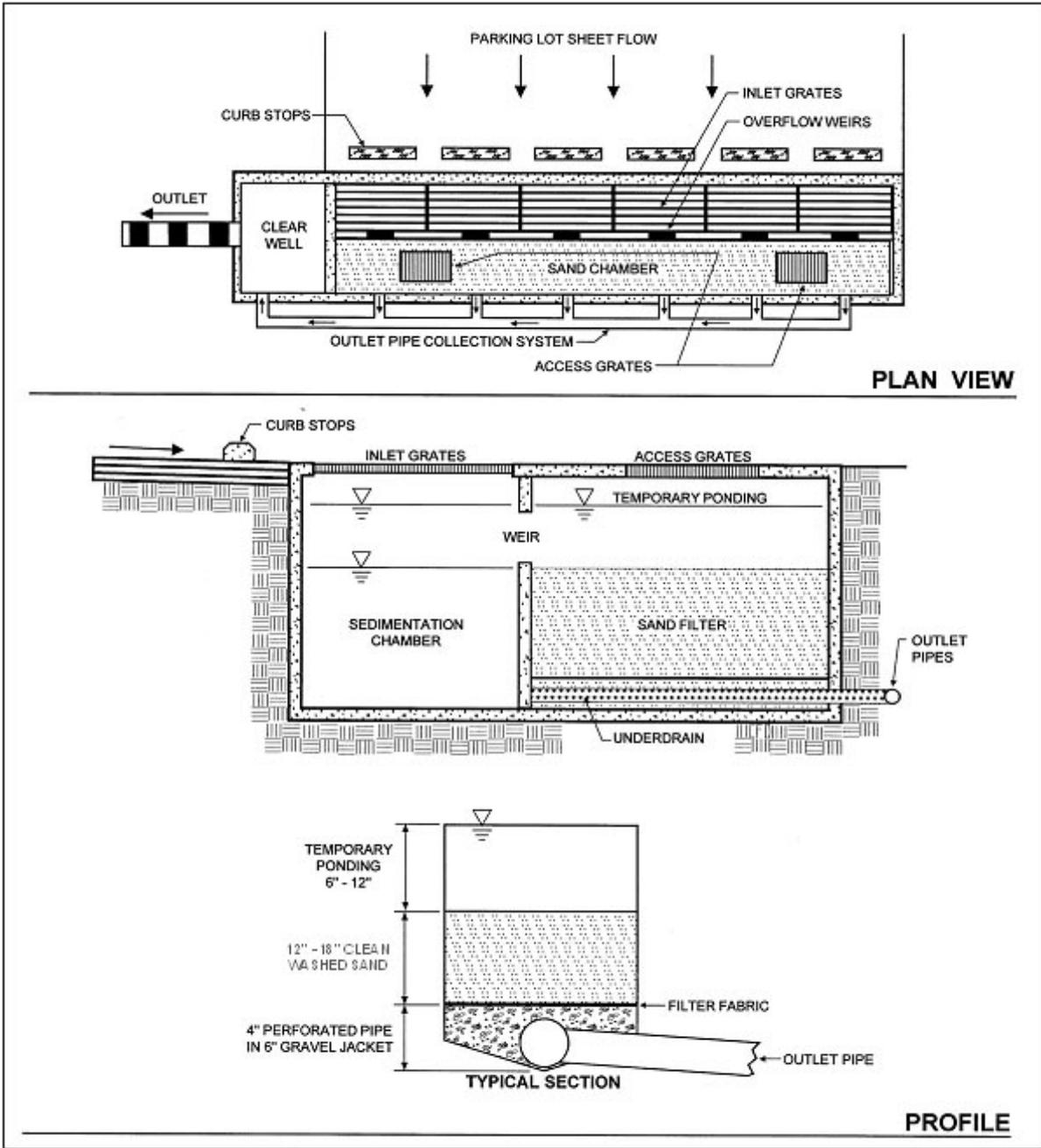


Figure 4.46. Example of a perimeter sand filter (F-4). Note: material specifications are indicated in Table 4.44.

4.12.14.10.1 Filtering System Feasibility Criteria

Stormwater filters can be applied to most types of urban land. They are not always cost-effective, given their high unit cost and small area served, but there are situations where they may clearly be the best option for stormwater treatment (e.g., hotspot runoff treatment, small parking lots, ultra-urban areas, etc.). The following criteria apply to filtering practices:

Available Hydraulic Head. The principal design constraint for stormwater filters is available hydraulic head, which is defined as the vertical distance between the top elevation of the filter and the bottom elevation of the existing storm drain system that receives its discharge. The head required for stormwater filters ranges from 2 to 10 feet, depending on the design variant. It is difficult to employ filters in extremely flat terrain, since they require gravity flow through the filter. The only exception is the perimeter sand filter, which can be applied at sites with as little as 2 feet of head.

Depth to Water Table. The designer must assure a standard separation distance of at least 0.5 feet between the groundwater table and the bottom invert of the filtering practice.

Contributing Drainage Area. Filters are best applied on small sites where the CDA is as close to 100% impervious as possible to reduce the risk that eroded sediment will clog the filter. If the CDA is pervious, then the vegetation must be dense and stable. Turf is acceptable (see Section 4.10.5 Filtering Landscaping Criteria). A maximum CDA of 5 acres is recommended for surface sand filters, and a maximum CDA of 2 acres is recommended for perimeter or underground filters. Filters have been used on larger CDAs in the past, but greater clogging problems have typically resulted.

Space Required. The amount of space required for a filter practice depends on the design variant selected. Surface sand filters typically consume about 2%–3% of the CDA, while perimeter sand filters typically consume less than 1%. Underground stormwater filters generally consume no surface area except their manholes.

Land Use. As noted above, filters are particularly well suited to treat runoff from stormwater hotspots and smaller parking lots. Other applications include redevelopment of commercial sites or when existing parking lots are renovated or expanded. Filters can work on most commercial, industrial, institutional, or municipal sites and can be located underground if surface area is not available.

Site Topography. Filters shall not be located on slopes greater than 6%.

Utilities. All utilities shall have a minimum 5-foot, horizontal clearance from the filtering practice.

Facility Access. All filtering systems shall be located in areas where they are accessible for inspection and for maintenance (by vacuum trucks).

Soils. Soil conditions do not constrain the use of filters. At least one soil boring must be taken at a low point within the footprint of the proposed filtering practice to establish the water table and evaluate soil suitability. A geotechnical investigation is required for all underground stormwater BMPs, including underground filtering systems. Geotechnical testing requirements are outlined in Appendix B Geotechnical Information Requirements for Underground BMPs.

Setbacks. Filters should be set back at least 10 feet from the property line, and the bottom of the practice should be separated from groundwater by at least 0.5 feet.

Economic Considerations. Perimeter sand filters are expensive relative to other treatment practices, but may be the only option to treat small hotspot drainage areas.

4.12.24.10.2 Filtering System Conveyance Criteria

Most filtering practices are designed as off-line systems so that all flows enter the filter storage chamber until it reaches capacity, at which point larger flows are then diverted or bypassed around the filter to an

outlet chamber and are not treated. Runoff from larger storm events must be bypassed using an overflow structure or a flow splitter.

Some underground filters will be designed and constructed as on-line BMPs. In these cases, designers must indicate how the device will safely pass larger storm events (e.g., the 25-year event) to a stabilized water course without resuspending or flushing previously trapped material.

All stormwater filters must be designed to drain or dewater within 40 hours (1.67 days) after a storm event to reduce the potential for nuisance conditions.

4.12.34.10.3 Filtering System Pretreatment Criteria

Adequate pretreatment is needed to prevent premature filter clogging and ensure filter longevity. Dry or wet pretreatment shall be provided prior to filter media. Pretreatment devices are subject to the following criteria:

- Sedimentation chambers are typically used for pretreatment to capture coarse sediment particles before they reach the filter bed.
- Sedimentation chambers may be wet or dry but must be sized to accommodate at least 25% of the total design storm volume (inclusive).
- Sediment chambers should be designed as level spreaders such that inflows to the filter bed have near zero velocity and spread runoff evenly across the bed.
- Non-structural and surface sand filters may use alternative pretreatment measures, such as a grass filter strip, forebay, gravel diaphragm, check dam, level spreader, or a combination of these. The grass filter strip must be a minimum length of 15 feet and have a slope of 3% or less. The check dam may be wooden or concrete and must be installed so that it extends only 2 inches above the filter strip and has lateral slots to allow runoff to be evenly distributed across the filter surface. Alternative pretreatment measures must contain a non-erosive flow path that distributes the flow evenly over the filter surface. If a forebay is used, it must be designed to accommodate at least 25% of the total design storm volume (inclusive).

4.12.44.10.4 Filtering System Design Criteria

Detention time. All filter systems must be designed to drain the design storm volume from the filter chamber within 40 hours (1.67 days) after each rainfall event.

Structural Requirements. If a filter will be located underground or experience traffic loads, a licensed structural engineer must certify the structural integrity of the design.

Geometry. Filters are gravity flow systems that normally require 2 to 5 feet of driving head to push the water through the filter media through the entire maintenance cycle; therefore, sufficient vertical clearance between the inverts of the inflow and outflow pipes is required.

Type of Filter Media. The normal filter media consists of clean, washed AASHTO M-6/ASTM C-33 medium aggregate concrete sand with individual grains 0.02 to 0.04 inches in diameter.

Depth of Filter Media. The depth of the filter media plays a role in how quickly stormwater moves through the filter bed and how well it removes pollutants. The recommended filter bed depth is 18 inches. An absolute minimum filter bed depth of 12 inches above underdrains is required; although,

designers should note that specifying the minimum depth of 12 inches will incur a more intensive maintenance schedule and possibly result in costlier maintenance.

Underdrain and Liner. Stormwater filters are normally designed with an impermeable liner and underdrain system that meet the criteria provided in Table 4. 44 below.

Underdrain Stone. The underdrain should be covered by a minimum 6-inch gravel layer consisting of clean, double washed No. 57 stone.

Type of Filter. There are several design variations of the basic filter that enable designers to use filters at challenging sites or to improve pollutant removal rates. The choice of which filter design to apply depends on available space, hydraulic head, and the level of pollutant removal desired. In ultra-urban situations where surface space is at a premium, underground sand filters are often the only design that can be used. Surface and perimeter filters are often a more economical choice when adequate surface area is available. The most common design variants include the following:

- **Non-Structural Sand Filter (F-1).** The non-structural sand filter is applied to sites less than 2 acres in size and is very similar to a bioretention practice (see Section 4.3 Bioretention), with the following exceptions:
 - The bottom is lined with an impermeable liner and always has an underdrain.
 - The surface cover is sand, turf, or pea gravel.
 - The filter media is 100% sand.
 - The filter surface is not planted with trees, shrubs, or herbaceous materials.
 - The filter has two cells, with a dry or wet sedimentation chamber preceding the sand filter bed.

The non-structural sand filter is the least expensive filter option for treating hotspot runoff. The use of bioretention areas is generally preferred at most other sites.

- **Surface Sand Filter (F-2).** The surface sand filter is designed with both the filter bed and sediment chamber located at ground level. The most common filter media is sand; however, a peat/sand mixture may be used to increase the removal efficiency of the system. In most cases, the filter chambers are created using precast or cast-in-place concrete. Surface sand filters are normally designed to be off-line facilities, so that only the desired design volume is directed to the filter for treatment. However, in some cases they can be installed on the bottom of a dry pond (see Section 4.11 Storage Practices).
- **Underground Sand Filter.** The underground sand filter is modified to install the filtering components underground and is often designed with an internal flow splitter or overflow device that bypasses runoff from larger stormwater events around the filter. Underground sand filters are expensive to construct, but they consume very little space and are well suited to ultra-urban areas.
- **Three-Chamber Underground Sand Filter (F-3).** The three-chamber underground sand filter is a gravity flow system. The facility may be precast or cast-in-place. The first chamber acts as a pretreatment facility removing any floating organic material such as oil, grease, and tree leaves. It should have a submerged orifice leading to a second chamber, and it should be designed to minimize the energy of incoming stormwater before the flow enters the second chamber (i.e., filtering or processing chamber).

The second chamber is the filtering or processing chamber. It should contain the filter material consisting of gravel and sand and should be situated behind a weir. Along the bottom of the structure should be a subsurface drainage system consisting of a parallel perforated PVC pipe system in a stone bed. A dewatering valve should be installed at the top of the filter layer for safety release in cases of emergency. A bypass pipe crossing the second chamber to carry overflow from the first chamber to the third chamber is required.

The third chamber is the discharge chamber. It should also receive the overflow from the first chamber through the bypass pipe when the storage volume is exceeded.

Water enters the first chamber of the system by gravity or by pumping. This chamber removes most of the heavy solid particles, floatable trash, leaves, and hydrocarbons. Then the water flows to the second chamber and enters the filter layer by overtopping a weir. The filtered stormwater is then picked up by the subsurface drainage system that empties it into the third chamber.

Whenever there is insufficient hydraulic head for a three-chamber underground sand filter, a well pump may be used to discharge the effluent from the third chamber into the receiving storm or combined sewer. For three-chamber sand filters in combined-sewer areas, a water trap shall be provided in the third chamber to prevent the back flow of odorous gas.

- **Perimeter Sand Filter (F-4).** The perimeter sand filter also includes the basic design elements of a sediment chamber and a filter bed. The perimeter sand filter typically consists of two parallel trenches connected by a series of overflow weir notches at the top of the partitioning wall, which allows water to enter the second trench as sheet flow. The first trench is a pretreatment chamber removing heavy sediment particles and debris. The second trench consists of the sand filter layer. A subsurface drainage pipe must be installed at the bottom of the second chamber to facilitate the filtering process and convey filter water into a receiving system.

In this design, flow enters the system through grates, usually at the edge of a parking lot. The perimeter sand filter is usually designed as an on-line practice (i.e., all flows enter the system), but larger events bypass treatment by entering an overflow chamber. One major advantage of the perimeter sand filter design is that it requires little hydraulic head and is therefore a good option for sites with low topographic relief.

Surface Cover. The surface cover for non-structural and surface sand filters should consist of a 3-inch layer of topsoil on top of the sand layer. The surface may also have pea gravel inlets in the topsoil layer to promote filtration. The pea gravel may be located where sheet flow enters the filter, around the margins of the filter bed, or at locations in the middle of the filter bed.

Underground sand filters should have a pea gravel or No. 57 stone layer on top of the sand layer. This gravel layer helps to prevent bio-fouling or blinding of the sand surface.

Maintenance Reduction Features. The following maintenance issues should be addressed during filter design to reduce future maintenance problems:

- **Observation Wells and Cleanouts.** Non-structural and surface sand filters must include an observation well consisting of a 6-inch diameter non-perforated PVC pipe fitted with a lockable cap. It should be installed flush with the ground surface to facilitate periodic inspection and maintenance. In most cases, a cleanout pipe will be tied into the end of all underdrain pipe runs. The portion of the cleanout pipe/observation well in the underdrain layer should be perforated. At least one cleanout pipe must be provided for every 2,000 square feet of filter surface area.

- **Access.** Good maintenance access is needed to allow crews to perform regular inspections and maintenance activities. “Sufficient access” is operationally defined as the ability to get a vacuum truck or similar equipment close enough to the sedimentation chamber and filter to enable cleanouts. Direct maintenance access shall be provided to the pretreatment area and the filter bed. For underground structures, sufficient headroom for maintenance should be provided. A minimum head space of 5 feet above the filter is recommended for maintenance of the structure. However, if 5 feet of headroom is not available, manhole access must be installed.
- **Manhole Access (for underground filters).** Access to the headbox and clearwell of Underground Filters must be provided by manholes at least 30 inches in diameter, along with steps to the areas where maintenance will occur.
- **Visibility.** Stormwater filters should be clearly visible at the site so inspectors and maintenance crews can easily find them. Adequate signs or markings must be provided at manhole access points for Underground Filters.
- **Confined Space Issues.** Underground filters are often classified as a confined space. Consequently, special OSHA rules apply, and training may be needed to protect the workers that access them. These procedures often involve training about confined space entry, venting, and the use of gas probes.

Filter Material Specifications. The basic material specifications for filtering practices that utilize sand as a filter media are outlined in Table 4.44.

Table 4.44. Filtering Practice Material Specifications

Material	Specification
Surface Cover	Non-structural and surface sand filters: 3-inch layer of topsoil on top of the sand layer. The surface may also have pea gravel inlets in the topsoil layer to promote filtration. Underground sand filters: Clean, double-washed pea gravel or No. 57 stone on top of the sand layer.
Sand	Clean AASHTO M-6/ASTM C-33 medium aggregate concrete sand with a particle size range of 0.02–0.04 inches in diameter.
Choker Stone and/or Geotextile/Filter Fabric	For choker stone, a 2- to 4-inch layer of choker stone (e.g., typically ASTM D448 No. 8 or No. 89 washed gravel) should be placed between the sand layer and the underdrain stone. Alternatively, if available head is limited, an appropriate geotextile fabric that meets AASHTO M-288 Class 2, latest edition, requirements may be used. The geotextile fabric must have a flow rate of > 125 gpm/ft ² (ASTM D4491) and an Apparent Opening Size (AOS) equivalent to a US No. 70 or No. 80 sieve.
Underdrain/Perforated Pipe	4- or 6-inch perforated schedule 40 PVC pipe, with three or four rows of 3/8-inch perforations at 6 inches on center.
Underdrain Stone	Use No. 57 stone or the ASTM equivalent (1-inch maximum).
Impermeable Liner	Where appropriate, use a PVC Geomembrane liner or equivalent.

Filter Sizing. Filtering devices are sized to accommodate a specified design storm volume (typically SWRV). The volume to be treated by the device is a function of the storage depth above the filter and the surface area of the filter. The storage volume is the volume of ponding above the filter. For a given design volume, Equation 4.23 is used to determine the required filter surface area.

Equation 4.23 Minimum Filter Surface Area for Filtering Practices

$$SA_{filter} = \frac{DesignVolume \times d_f}{k \times (h_{avg} + d_f) \times t_d}$$

where:

SA_{filter}	=	area of the filter surface (ft ²)
$DesignVolume$	=	design storm volume, typically the SWRV (ft ³)
d_f	=	filter media depth (thickness) (ft), with a minimum of 1 ft
k	=	coefficient of permeability (ft/day) (3.5 ft/day for partially clogged sand)
h_f	=	height of water above the filter bed (ft), with a maximum of 5 ft
h_{avg}	=	average height of water above the filter bed (ft), one half of the filter height (h_f)
t_d	=	allowable drawdown time (1.67 days)

The coefficient of permeability (ft/day) is intended to reflect the worst-case situation (i.e., the condition of the sand media at the point in its operational life where it is in need of replacement or maintenance). Filtering practices are therefore sized to function within the desired constraints at the end of the media's operational life cycle.

The entire filter treatment system, including pretreatment, shall temporarily hold at least 50% of the design storm volume prior to filtration (see Equation 4.24). This reduced volume takes into account the varying filtration rate of the water through the media, as a function of a gradually declining hydraulic head.

Equation 4. 24 Required Ponding Volume for Filtering Practices

$$V_{ponding} = 0.50 \times DesignVolume$$

where:

$V_{ponding}$	=	storage volume required prior to filtration (ft ³)
$DesignVolume$	=	design storm volume, typically the SWRV (ft ³)

The total storage volume for the practice (S_v) can be determined using Equation 4. 25 below.

Equation 4.25 Storage Volume for Filtering Practices

$$Sv = 2.0 \times V_{ponding}$$

where:

Sv	=	total storage volume for the practice (ft ³)
$V_{ponding}$	=	storage volume required prior to filtration (ft ³)

4.12.5 4.10.5 Filtering System Landscaping Criteria

A dense and vigorous vegetative cover shall be established over the contributing pervious drainage areas before runoff can be accepted into the facility. Filtering practices should be incorporated into site landscaping to increase their aesthetics and public appeal.

Surface filters (e.g., surface and non-structural sand filters) can have a grass cover to aid in pollutant adsorption. The grass should be capable of withstanding frequent periods of inundation and drought.

4.12.6 4.10.6 Filtering System Construction Sequence

Soil Erosion and Sediment Control. No runoff shall be allowed to enter the filter system prior to completion of all construction activities, including revegetation and final site stabilization. Construction runoff shall be treated in separate sedimentation basins and routed to bypass the filter system. Should construction runoff enter the filter system prior to final site stabilization, all contaminated materials must be removed and replaced with new clean filter materials before a regulatory inspector approves its completion. The approved soil erosion and sediment control plan shall include specific measures to provide for the protection of the filter system before the final stabilization of the site.

Filter Installation. The following is the typical construction sequence to properly install a structural sand filter. This sequence can be modified to reflect different filter designs, site conditions, and the size, complexity, and configuration of the proposed filtering application.

- 1. Stabilize Contributing Drainage Area.** Filtering practices should only be constructed after the CDA to the facility is completely stabilized, so sediment from the CDA does not flow into and clog the filter. If the proposed filtering area is used as a sediment trap or basin during the construction phase, the construction notes should clearly specify that, after site construction is complete, the sediment control facility will be dewatered, dredged, and regraded to design dimensions for the post-construction filter.
- 2. Install Soil Erosion and Sediment Control Measures for the Filtering Practice.** Stormwater should be diverted around filtering practices as they are being constructed. This is usually not difficult to accomplish for off-line filtering practices. It is extremely important to keep runoff and eroded sediment away from the filter throughout the construction process. Silt fence or other sediment controls should be installed around the perimeter of the filter, and erosion control fabric may be needed during construction on exposed side-slopes with gradients exceeding 4H:1V. Exposed soils in the vicinity of the filtering practice should be rapidly stabilized by hydro-seed, sod, mulch, or other method.
- 3. Assemble Construction Materials on Site.** Inspect construction materials to ensure they conform to design specifications and prepare any staging areas.
- 4. Clear and Strip.** Bring the project area to the desired subgrade.

5. **Excavate and Grade.** Survey to achieve the appropriate elevation and designed contours for the bottom and side slopes of the filtering practice.
6. **Install Filter Structure.** Install filter structure in design location and check all design elevations (i.e., concrete vaults for surface, underground, and perimeter sand filters). Upon completion of the filter structure shell, inlets and outlets must be temporarily plugged and the structure filled with water to the brim to demonstrate water tightness. Maximum allowable leakage is 5% of the water volume in a 24-hour period. See Appendix E Construction Inspection Checklists for the Stormwater Facility Leak Test form. If the structure fails the test, repairs must be performed to make the structure watertight before any sand is placed into it.
7. **Install Base Material Components.** Install the gravel, underdrains, and choker layers of the filter.
8. **Install Top Sand Component.** Spread sand across filter bed in 1-foot lifts up to the design elevation. Backhoes or other equipment can deliver the sand from outside the filter structure. Sand should be manually raked. Clean water is then added until the sedimentation chamber and filter bed are completely full. The facility is then allowed to drain, hydraulically compacting the sand layers. After 48 hours of drying, refill the structure to the final top elevation of the filter bed.
9. **Install Surface Layer (Surface Sand Filters only).** Add a 3-inch topsoil layer and pea gravel inlets and immediately seed with the permanent grass species. The grass should be watered, and the facility should not be switched on-line until a vigorous grass cover has become established.
10. **Stabilize Surrounding Areas.** Stabilize exposed soils on the perimeter of the structure with temporary seed mixtures appropriate for a buffer. All areas above the normal pool should be permanently stabilized by hydroseed, sod, or seeding and mulch.
11. **Final Inspection.** Conduct the final construction inspection. Multiple construction inspections by a qualified professional are critical to ensure that stormwater filters are properly constructed. Inspections are recommended during the following stages of construction:
 - Initial site preparation, including installation of soil erosion and sediment control measures;
 - Excavation/grading to design dimensions and elevations;
 - Installation of the filter structure, including the water tightness test;
 - Installation of the underdrain and filter bed;
 - Check that turf cover is vigorous enough to switch the facility on-line; and
 - Final inspection after a rainfall event to ensure that it drains properly and all pipe connections are watertight. Develop a punch list for facility acceptance. Log the filtering practice's GPS coordinates and submit them for entry into the BMP maintenance tracking database.

Construction phase inspection checklist for filters and the Stormwater Facility Leak Test form can be found in Appendix E Construction Inspection Checklists.

4.12.74.10.7 Filtering System Maintenance Criteria

Maintenance of filters is required and involves several routine maintenance tasks, which are outlined in Table 4.45. A cleanup should be scheduled at least once a year to remove trash and floatables that accumulate in the pretreatment cells and filter bed. Frequent sediment cleanouts in the dry and wet sedimentation chambers are recommended every 1 to 3 years to maintain the function and performance of the filter. If the filter treats runoff from a stormwater hotspot, crews may need to test

the filter bed media before disposing of the media and trapped pollutants. Petroleum hydrocarbon contaminated sand or filter cloth must be disposed of according to State solid waste disposal regulations. Testing is not needed if the filter does not receive runoff from a designated stormwater hotspot, in which case the media can be safely disposed of in a landfill.

Table 4.45. Typical Annual Maintenance Activities for Filtering Practices

Frequency	Maintenance Tasks
At least 4 times per growing season	<ul style="list-style-type: none"> Mow grass filter strips and perimeter turf around surface sand filters. Maximum grass heights should be less than 12 inches.
2 times per year (may be more or less frequently depending on land use)	<ul style="list-style-type: none"> Check to see if sediment accumulation in the sedimentation chamber has exceeded 6 inches. If so, schedule a cleanout.
Annually	<ul style="list-style-type: none"> Conduct inspection and cleanup. Dig a small test pit in the filter bed to determine whether the first 3 inches of sand are visibly discolored and need replacement. Check to see if inlets and flow splitters are clear of debris and are operating properly. Check concrete structures and outlets for any evidence of spalling, joint failure, leakage, corrosion, etc. Ensure that the filter bed is level and remove trash and debris from the filter bed. Sand or gravel covers should be raked to a depth of 3 inches.
Every 5 years	<ul style="list-style-type: none"> Replace top sand layer. Till or aerate surface to improve infiltration/grass cover.
As needed	<ul style="list-style-type: none"> Remove blockages and obstructions from inflows. Trash collected on the grates protecting the inlets shall be removed regularly to ensure the inflow capacity of the BMP is preserved. Stabilize CDA and side-slopes to prevent erosion. Filters with a turf cover should have 95% vegetative cover.
Upon failure	<ul style="list-style-type: none"> Corrective maintenance is required any time the sedimentation basin and sediment trap do not draw down completely after 72 hours (i.e., no standing water is allowed).

Maintenance Inspections. Regular inspections by a qualified professional are critical to schedule sediment removal operations, replace filter media, and relieve any surface clogging. Frequent inspections are especially needed for underground and perimeter filters, since they are out of sight and can be easily forgotten. Depending on the level of traffic or the particular land use, a filter system may either become clogged within a few months of normal rainfall or could possibly last several years with only routine maintenance. Maintenance inspections should be conducted within 24 hours following a storm that exceeds 0.5 inch of rainfall, to evaluate the condition and performance of the filtering practice.

Note: Without regular maintenance, reconditioning sand filters can be very expensive.

Maintenance inspection checklists for filters and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.12.8 4.10.8 Filtering System Stormwater Compliance Calculations

Filtering practices are credited with 0% retention, but they do receive 80% TSS, 30% TN, and 80% bacteria removal for the storage volume (Sv) provided by the (Table 4.46).

Table 4.46. Filter Retention and Pollutant Removal

Retention	= 0%
TSS Removal	= 80%
TN Removal	= 30%
Bacteria Removal	= 80%

The practice must be sized using the guidance detailed in Section 4.8.4 Filtering Design Criteria.

4.134.11 Storage Practices

Storage Practices				
Definition: Practices that are explicitly designed to provide stormwater detention (2- to 25-year, and/or flood control).				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Low		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Medium	TSS¹	Total N¹	Bacteria¹
		60%	10%	60%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
Moderate	Low	Low		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	0%		
Quarterly	Every 10–15 years			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Flood control ▪ Typically less costly than stormwater (wet) ponds for equivalent flood storage ▪ Provides recreational and other open space opportunities between storm runoff events 		<ul style="list-style-type: none"> ▪ Minimal water quality treatment ▪ Best suited to large CDAs (at least 10 acres) ▪ Tends to re-suspend sediment 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Conveyance ▪ Inlets/outlets ▪ Forebay ▪ Ponding area with available storage ▪ Micropool ▪ Spillway system(s) ▪ Liners, as needed 		<ul style="list-style-type: none"> ▪ Depth to seasonal high water table must be at least 6 inches below bottom of practice ▪ Drawdown of 24 to 48 hours ▪ Shallow pond with large surface area performs better than deep pond of same volume ▪ Maintenance access 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Remove debris (inlets/outlets/basin surface) ▪ Remove sediment buildup ▪ Repair and revegetate eroded areas. 		<ul style="list-style-type: none"> ▪ Perform structural repairs to inlet and outlets. ▪ Mow unwanted vegetation 		

¹Credited pollutant load removal

Storage practices are a common BMP used to temporarily detain runoff to reduce peak flows (Figure 4.47).



Figure 4.47. Dry Extended Detention Pond (Photo: Center for Watershed Protection, Inc.)

Definition. Storage practices are explicitly designed to provide stormwater detention (2- to 25-year, and/or flood control). Design variants include the following:

- S-1 Underground detention vaults and tanks
- S-2 Dry detention ponds
- S-3 Rooftop storage
- S-4 Stone storage under permeable pavement or other BMPs

Detention vaults are box-shaped underground stormwater storage facilities typically constructed with reinforced concrete. Detention tanks are underground storage facilities typically constructed with large diameter concrete or plastic pipe (see Figure 4.44). Both serve as an alternative to surface dry detention for stormwater quantity control, particularly for space-limited areas where there is not adequate land for a dry detention basin or multi-purpose detention area. Prefabricated concrete vaults are available from commercial vendors. In addition, several pipe manufacturers have developed packaged detention systems.

Dry detention ponds are widely applicable for most land uses and are best suited for larger SDAs. An outlet structure restricts stormwater flow, so it backs up and is stored within the basin (see Figure 4.

45). The temporary ponding reduces the maximum peak discharge to the downstream channel, thereby reducing the effective shear stress on the bed and banks of the receiving stream.

Storage practices do not receive any stormwater retention or treatment volume and should be considered only for management of larger storm events. Storage practices are not considered an acceptable practice to meet the SWRV. Storage practices must be combined with a separate facility to meet these requirements. Upland practices can be used to satisfy some, or all, of the stormwater retention requirements at many sites, which can help to reduce the footprint and volume of storage practices.

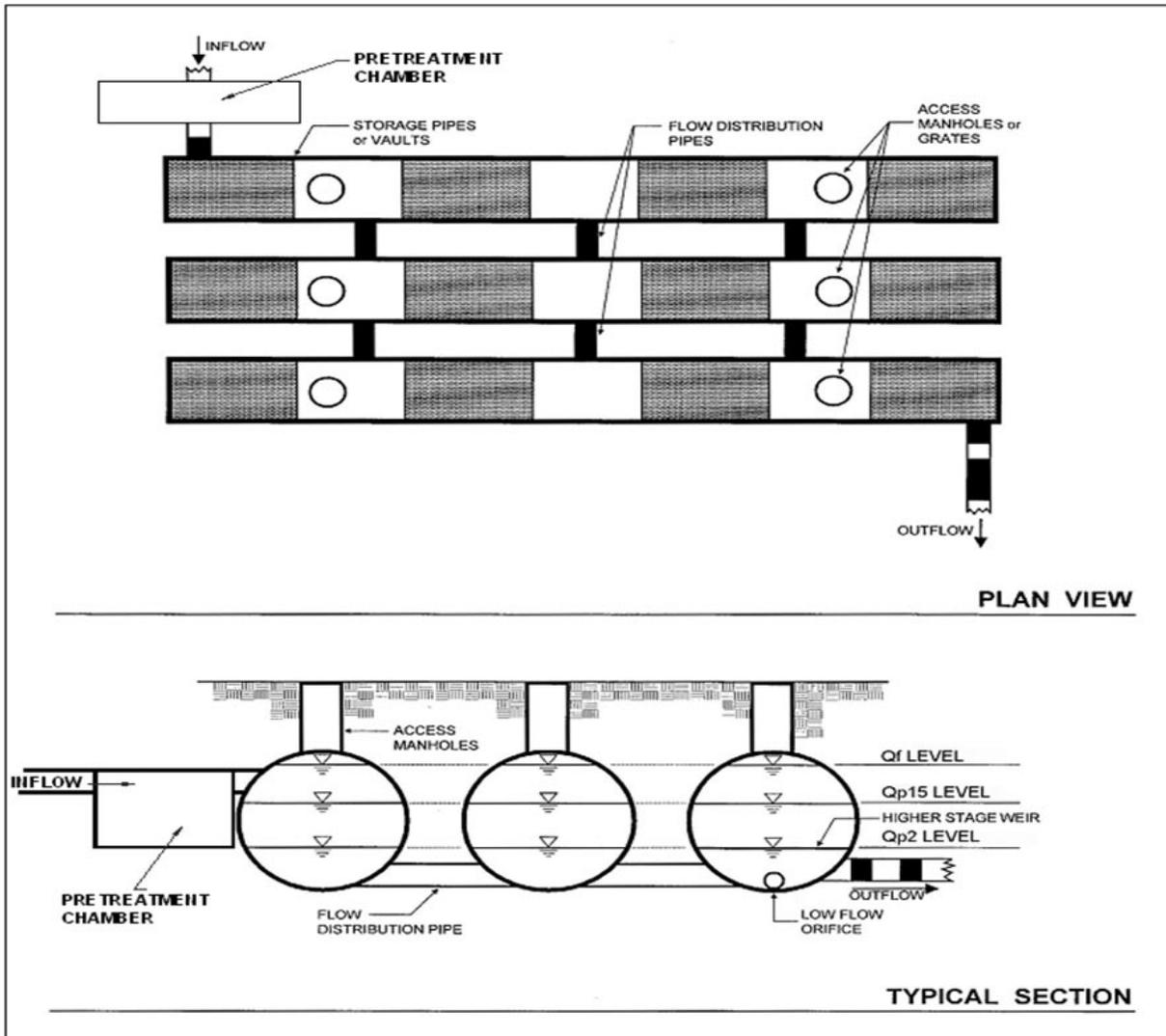


Figure 4.48 Example of an underground detention vault and/or tank (S-1).

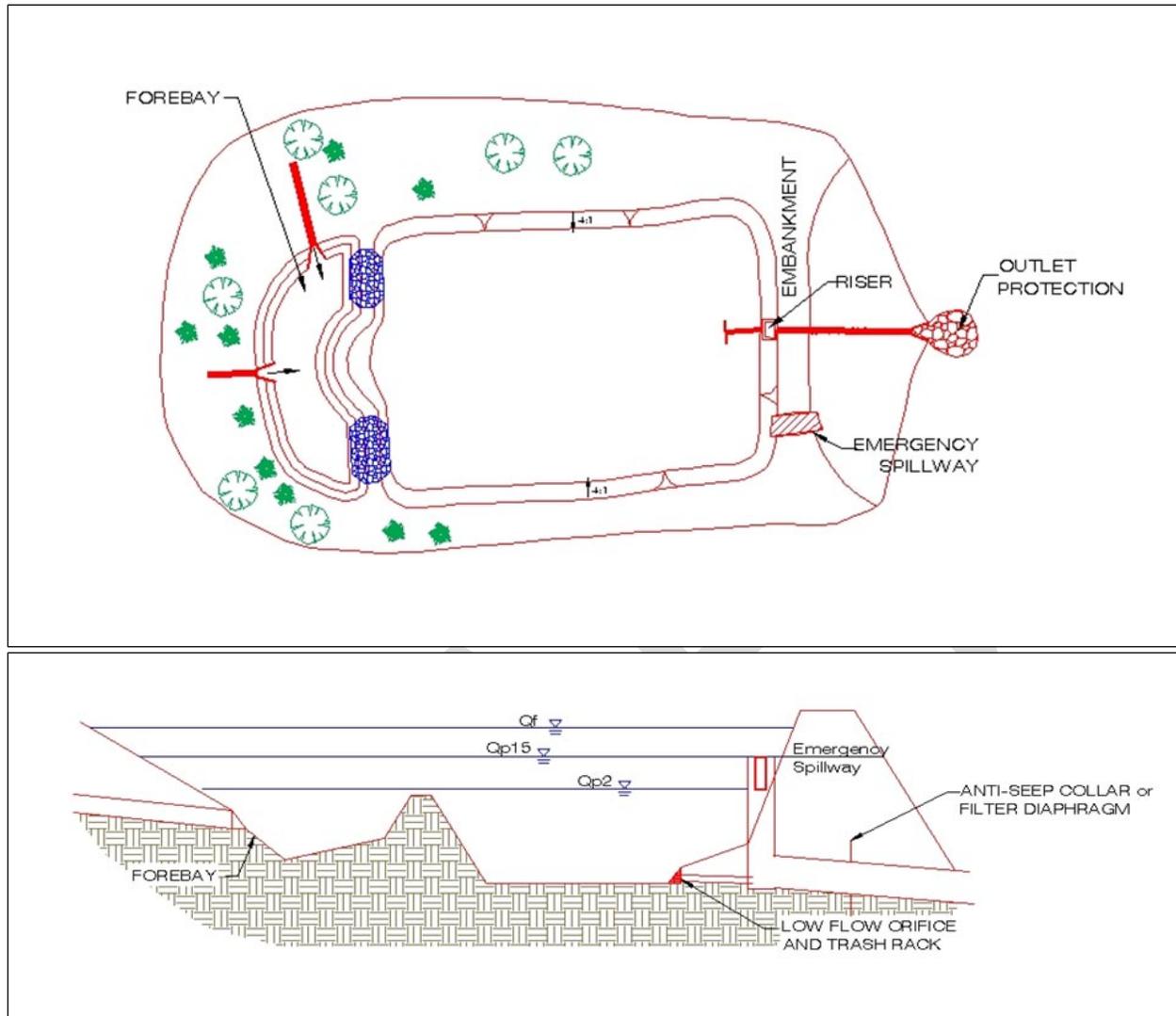


Figure 4.49 Example of a dry detention pond (S-2).

4.13.14.11.1 Storage Feasibility Criteria

The following feasibility issues need to be evaluated when storage practices are considered as the final practice in a treatment train:

Space Required. A typical storage practice requires a footprint of 1%–3% of its CDA, depending on the depth of the pond or storage vault (i.e., the deeper the practice, the smaller footprint needed).

Contributing Drainage Area. A CDA of at least 10 acres is preferred for dry ponds in order to keep the required orifice size from becoming a maintenance problem. Designers should be aware that small “pocket” ponds will typically (1) have very small orifices that will be prone to clogging, (2) experience fluctuating water levels such that proper stabilization with vegetation is very difficult, and (3) generate more significant maintenance problems.

Underground detention systems can be located downstream of other structural stormwater controls providing treatment of the design storm. For treatment train designs where upland practices are utilized

for treatment of the SWRv, designers can use a site-adjusted Rv or NRCS CN that reflects the volume reduction of upland practices and likely reduce the size and cost of detention (see Storage Practice Sizing in Section 4.8.4 Storage Design Criteria).

The maximum CDA to be served by a single underground detention vault or tank is 25 acres.

Available Hydraulic Head. The depth of a storage practice is usually determined by the amount of hydraulic head available at the site (dimension between the surface drainage and the bottom elevation of the site). The bottom elevation is normally the invert of the existing downstream conveyance system to which the storage practice discharges. Depending on the size of the development and the available surface area of the basin, as much as 6 to 8 feet of hydraulic head may be needed for a dry detention practice to function properly for storage. An underground storage practice will require sufficient head room to facilitate maintenance—at least 5 feet depending on the design configuration.

Setbacks. Setbacks to structures and property lines must be at least 10 feet, and adequate waterproofing protection must be provided for foundations and basements.

Depth to Water Table. Dry ponds are not allowed if the water table will be within 0.5 feet of the floor of the pond. For underground detention vaults and tanks, an anti-flotation analysis is required to check for buoyancy problems in high water table areas.

Tidal Impacts. The outlet of a dry detention practice should be located above the tidal mean high water elevation. In tidally impacted areas, detention practices may have minimal benefit, and requesting a variance for detention requirements may be an option.

Tailwater Conditions. The flow depth in the receiving channel should be considered when determining outlet elevations and discharge rates from the dry detention practice. Design tailwater condition elevation shall be supported by a reasonable resource and/or analysis. For direct discharges to tidal waters, a king tide evaluation shall accompany the tailwater condition evaluation.

Soils. The permeability of soils is seldom a design constraint for storage practices. Soil infiltration tests should be conducted at proposed dry pond sites to estimate infiltration rates and patterns, which can be significant in HSG A soils and some group B soils. Infiltration through the bottom of the pond is typically encouraged unless it may potentially migrate laterally through a soil layer and impair the integrity of the embankment or other structure.

Structural Stability. Underground detention vaults and tanks must meet structural requirements for overburden support and traffic loading if appropriate as verified by shop drawings signed by an appropriately licensed professional.

Geotechnical Tests. At least one soil boring must be taken at a low point within the footprint of any proposed storage practice to establish the water table elevations and evaluate soil suitability. A geotechnical investigation is required for all underground BMPs, including underground storage systems. Geotechnical testing requirements are outlined in Appendix B Geotechnical Information Requirements for Underground BMPs.

Utilities. For a dry pond system, no utility lines shall be permitted to cross any part of the embankment where the design water depth is greater than 2 feet. Typically, utilities require a minimum 5-foot horizontal clearance from storage facilities.

Perennial Streams. Locating dry ponds on perennial streams will require both a Section 401 and Section 404 permit from the appropriate state or federal regulatory agency.

Economic Considerations. Underground detention can be expensive, but often allows for greater use of a development site. Dry detention ponds are generally inexpensive to construct and maintain. Depending upon the type of development, dry detention practices may be required to treat a larger volume of water than other BMPs. Dry detention practices must store 1 inch of runoff from the site, whereas infiltration practices and other BMPs must capture 1 inch of runoff from only the impervious cover on a site.

4.13.24.11.2 Storage Conveyance Criteria

Designers must use accepted hydrologic and hydraulic routing calculations to determine the required storage volume and an appropriate outlet design for storage practices. See Section 3.7.2 Hydrologic and Hydraulic Analysis for a summary of acceptable hydrologic methodologies and models.

For management of the 2-year storm, a control structure with a trash rack designed to release the required predevelopment Q_{p2} must be provided. Ideally, the channel protection orifice should have a minimum diameter of 3 inches in order to pass minor trash and debris. However, where smaller orifices are required, the orifice must be adequately protected from clogging by an acceptable external trash rack.

As an alternative, the orifice diameter may be reduced if internal orifice protection is used (i.e., a perforated vertical stand pipe with 0.5-inch orifices or slots that are protected by wirecloth and a stone filtering jacket). Adjustable gate valves, weir manholes, and other structures designed for simple maintenance can also be used to achieve this equivalent diameter.

For overbank flood protection, an additional outlet is sized for 2- to 25-year frequency storm event control and can consist of a weir, orifice, outlet pipe, combination outlet, or other acceptable control structure.

Riprap, plunge pools or pads, or other energy dissipators are to be placed at the end of the outlet to prevent scouring and erosion and to provide a non-erosive velocity of flow from the structure to a water course. The design must specify an outfall that will be stable for the 25-year design storm event. The channel immediately below the storage practice outfall must be modified to prevent erosion. This is typically done by calculating channel velocities and flow depths, then placing appropriately sized riprap, over geotextile fabric, which can reduce flow velocities from the principal spillway to non-erosive levels (3.5 to 5.0 feet per second depending on the channel lining material). The storage practice geometry and outfall design may need to be altered in order to yield adequate channel velocities and flow.

Flared pipe sections that discharge at or near the stream invert or into a step pool arrangement should be used at the spillway outlet. An outfall analysis shall be included in the SWMP showing discharge velocities down to the nearest downstream water course. Where indicated, the developer/contractor must secure an off-site drainage easement for any improvements to the downstream channel.

When the discharge is to a manmade pipe or channel system, the system must be adequate to convey the required design storm peak discharge.

If discharge daylight to a channel with dry weather flow, care should be taken to minimize tree clearing along the downstream channel, and to reestablish a forested riparian zone in the shortest possible distance. Excessive use of riprap should be avoided.

The final release rate of the facility shall be modified if any increase in flooding or stream channel erosion would result at a downstream structure, highway, or natural point of restricted streamflow.

The following **additional** conveyance criteria apply to underground detention or ponds:

- **High Flow Bypass (underground detention).** An internal or external high flow bypass or overflow must be included in underground detention designs to safely pass the extreme flood flow.
- **Primary Spillway (dry ponds).** The primary spillway shall be designed with acceptable anti-flotation, anti-vortex, and trash rack devices. The spillway must generally be accessible from dry land. When reinforced concrete pipe is used for the principal spillway to increase its longevity, “O”-ring gaskets (ASTM C361) must be used to create watertight joints, and they should be inspected during installation.
- **Avoid Outlet Clogging (dry ponds).** The risk of clogging in outlet pipes with small orifices can be reduced by the following:
 - Providing a micropool at the outlet structure. For more information on micropool extended detention ponds see Section 4.12 Ponds.
 - Installing a trash rack to screen the low-flow orifice.
 - Using a perforated pipe under a gravel blanket with an orifice control at the end in the riser structure.
- **Emergency Spillway (dry ponds).** Dry ponds must be constructed with overflow capacity to safely pass the 100-year design storm event through either the primary spillway or a vegetated or armored emergency spillway unless waived by Beaufort County Public Works Department.
- **Inlet Protection (dry ponds).** Inflow points into dry pond systems must be stabilized to ensure that non-erosive conditions exist during storm events up to the overbank flood event (i.e., the 25-year storm event).

4.13.34.11.3 Storage Pretreatment Criteria

Dry Pond Pretreatment Forebay. A forebay must be located at each major inlet to a dry pond to trap sediment and preserve the capacity of the main treatment cell. The following criteria apply to dry pond forebay design:

- A major inlet is defined as an individual storm drain inlet pipe or open channel serving at least 10% of the storage practice’s CDA.
- The forebay consists of a separate cell, formed by an acceptable barrier (e.g., an earthen berm, concrete weir, gabion baskets, etc.).
- The forebay shall be sized to contain 0.1 inches per impervious acre of contributing drainage. The relative size of individual forebays should be proportional to the percentage of the total inflow to the dry pond.

- The forebay should be designed in such a manner that it acts as a level spreader to distribute runoff evenly across the entire bottom surface area of the main storage cell.
- Exit velocities from the forebay shall be non-erosive or an armored overflow shall be provided. Non-erosive velocities are 4 feet per second for the 2-year event and 6 feet per second for the 25-year event.
- The bottom of the forebay may be hardened (e.g., concrete, asphalt, or grouted riprap) in order to make sediment removal easier.
- Direct maintenance access for appropriate equipment shall be provided to the each forebay.

Underground Detention Pretreatment. A pretreatment structure to capture sediment, coarse trash, and debris must be placed upstream of any inflow points to underground detention. A separate sediment sump or vault chamber sized to capture 0.1 inches per impervious acre of contributing drainage, or a proprietary structure with demonstrated capability of removing sediment and trash, should be provided at the inlet for underground detention systems that are in a treatment train with off-line water quality treatment structural controls. Refer to Section 0 Proprietary Practices for information on approved proprietary practices.

4.13.4.11.4 Storage Design Criteria

Dry Pond Internal Design Features. The following apply to dry pond design:

- **No Pilot Channels.** Dry ponds shall not have a low-flow pilot channel, but instead must be constructed in a manner whereby flows are evenly distributed across the pond bottom, to avoid scour, promote attenuation and, where possible, infiltration.
- **Internal Slope.** The maximum longitudinal slope through the pond should be approximately 0.5%–1%.
- **Side Slopes.** Side slopes within the dry pond should generally have a gradient of 3H:1V to 4H:1V. The mild slopes promote better establishment and growth of vegetation and provide for easier maintenance and a more natural appearance. Ponds with side slopes steeper than 5H:1V must be fenced and include a lockable gate.
- **Long Flow Path.** Dry pond designs should have an irregular shape and a long flow path distance from inlet to outlet to increase water residence time, treatment pathways, pond performance, and to eliminate short-cutting. In terms of flow path geometry, there are two design considerations: (1) the overall flow path through the pond, and (2) the length of the shortest flow path (Hirschman et al., 2009):
 - The overall flow path can be represented as the length-to-width ratio OR the flow path ratio. These ratios must be at least 2L:1W (3L:1W preferred). Internal berms, baffles, or topography can be used to extend flow paths and/or create multiple pond cells.
 - The shortest flow path represents the distance from the closest inlet to the outlet. The ratio of the shortest flow to the overall length must be at least 0.4. In some cases—due to site geometry, storm sewer infrastructure, or other factors—some inlets may not be able to meet these ratios. However, the CDA served by these “closer” inlets must constitute no more than 20% of the total CDA.
- **Top of Bank.** Dry ponds shall be provided with a 20-ft maintenance access at the top of bank with a maximum cross slope of 48:1.

Safety Features. The following safety features must be considered for storage practices:

- The underground spillway access must be designed and constructed to prevent access by small children.
- End walls above pipe outfalls greater than 48 inches in diameter must be fenced at the top of the wall to prevent a falling hazard.
- Storage practices must incorporate an additional 1 foot of freeboard above the emergency spillway, or 2 feet of freeboard if design has no emergency spillway, for the 100-year storm.
- The emergency spillway must be located so that downstream structures will not be impacted by spillway discharges
- Underground maintenance access should be locked at all times.

Maintenance Access. All storage practices shall be designed so as to be accessible to annual maintenance. Unless waived by Beaufort County Public Works Department, a 5H:1V slope and 15-foot-wide entrance ramp is required for maintenance access to dry ponds. Adequate maintenance access must also be provided for all underground detention systems. Access must be provided over the inlet pipe and outflow structure with access steps. Access openings can consist of a standard 30-inch diameter frame, grate and solid cover, a hinged door, or removable panel. Removable panels must be designed with sufficient support so they cannot fall through the opening into the vault when removed.

Outlets. Trash racks shall be provided for low-flow pipes and for risers not having anti-vortex devices.

To reduce maintenance problems for small orifices, a standpipe design can be used that includes a smaller inner standpipe with the required orifice size, surrounded by a larger standpipe with multiple openings, and a gravel jacket surrounding the larger standpipe. This design will reduce the likelihood of the orifice being clogged by sediment.

Detention Vault and Tank Materials. Underground stormwater detention structures shall be composed of materials as approved by Beaufort County Public Works Department. All construction joints and pipe joints shall be soil-tight. Cast-in-place wall sections must be designed as retaining walls. The maximum depth from finished grade to the vault invert is 20 feet. The minimum pipe diameter for underground detention tanks is 24 inches unless otherwise approved by Beaufort County Public Works Department. Manufacturer's specifications should be consulted for underground detention structures.

Anti-floatation Analysis for Underground Detention. Anti-floatation analysis is required to check for buoyancy problems in high water table areas. Anchors shall be designed to counter the pipe and structure buoyancy by at least a 1.2 factor of safety.

Storage Practice Sizing. Storage facilities should be sized to control peak flow rates from the 2- to 25-year frequency storm event or other design storm. Design calculations must ensure that the post-development peak discharge does not exceed the predevelopment peak discharge. See Section 3.7.2 Hydrologic and Hydraulic Analysis for a summary of acceptable hydrologic methodologies and models.

For treatment train designs where upland practices are utilized for treatment of the SWRv, designers can use a site-adjusted Rv or NRCS CN that reflects the volume reduction of upland practices to compute the 2- 50-year frequency storm event that must be treated by the storage practice.

4.13.5 4.11.5 Storage Landscaping Criteria

No landscaping criteria apply to underground storage practices.

For dry ponds, a landscaping plan must be provided that indicates the methods used to establish and maintain vegetative coverage within the dry pond. Minimum elements of a plan include the following:

- Delineation of pondscaping zones within the pond.
- Selection of corresponding plant species.
- The planting plan.
- The sequence for preparing the wetland bed, if one is incorporated with the dry pond (including soil amendments, if needed).
- Sources of native plant material.
- The planting plan should allow the pond to mature into a native forest in the right places, but yet keep mowable turf along the embankment and all access areas. The wooded wetland concept proposed by Capiella et al. (2005) may be a good option for many dry ponds.
- Woody vegetation may not be planted or allowed to grow within 15 feet of the toe of the embankment nor within 25 feet from the principal spillway structure.

4.13.6 4.11.6 Storage Construction Sequence

Construction of underground storage systems must be in accordance with manufacturer's specifications. All runoff into the system should be blocked until the site is stabilized. The system must be inspected and cleaned of sediment after the site is stabilized.

The following is a typical construction sequence to properly install a dry pond. The steps may be modified to reflect different dry pond designs, site conditions, and the size, complexity, and configuration of the proposed facility.

1. **Use of Dry Pond for Soil Erosion and Sediment Control.** A dry pond may serve as a sediment basin during project construction. Installation of the permanent riser should be initiated during the construction phase, and design elevations should be set with final cleanout of the sediment basin and conversion to the post-construction dry pond in mind. The bottom elevation of the dry pond should be lower than the bottom elevation of the temporary sediment basin. Appropriate procedures must be implemented to prevent discharge of turbid waters when the basin is being converted into a dry pond.
2. **Stabilize the Contributing Drainage Area.** Dry ponds should only be constructed after the CDA to the pond is completely stabilized. If the propose dry pond site will be used as a sediment trap or basin during the construction phase, the construction notes must clearly indicate that the facility will be dewatered, dredged, and regraded to design dimensions after the original site construction is complete.
3. **Assemble Construction Materials on Site.** Inspect construction materials to ensure they conform to design specifications and prepare any staging areas.
4. **Clear and Grade.** Bring the project area to the desired subgrade.
5. **Soil Erosion and Sediment Controls.** Install soil erosion and sediment control measures prior to construction, including temporary stormwater diversion practices. All areas surrounding the pond that are graded or denuded during construction must be planted with turf grass, native plantings, or other approved methods of soil stabilization.

6. **Install the Spillway Pipe.** Ensure the top invert of the spillway pipe is set to design elevation.
7. **Install the Riser or Outflow Structure.** Once riser and outflow structures are installed, ensure the top invert of the overflow weir is constructed level and at the design elevation.
8. **Construct the Embankment and any Internal Berms.** Construct the embankment and berms in 8- to 12-inch lifts and compact the lifts with appropriate equipment.
9. **Excavate and Grade.** Survey to achieve the appropriate elevation and designed contours for the bottom and side slopes of the dry pond.
10. **Construct the Emergency Spillway.** The emergency spillway must be constructed in cut or structurally stabilized soils.
11. **Install Outlet Pipes.** The installation of outlet pipes must include a downstream riprap protection apron.
12. **Stabilize Exposed Soils.** All areas above the normal pool elevation should be permanently stabilized by hydroseeding or seeding over straw.

Dry Pond Construction Supervision. Ongoing construction supervision is recommended to ensure that stormwater ponds are properly constructed. Supervision/inspection is recommended during the following stages of construction:

- Preconstruction meeting
- Initial site preparation including the installation of soil erosion and sediment control measures
- Excavation/Grading (interim and final elevations)
- Installation of the embankment, the riser/primary spillway, and the outlet structure
- Implementation of the pondscaping plan and vegetative stabilization
- Immediately seed or install vegetated ground cover upon completion of sloping and grading of each storage practice, where applicable, within a project.
- Inspect within two weeks to ensure vegetation is in fact holding banks and slopes in place.
- Prior to completion of project, mechanically remove erosion deposition from ponds that occurred during the project. Criteria should be based on erosion of designed bank slopes and loss of storage capacity.
- Final inspection (develop a punch list for facility acceptance)

Construction phase inspection checklist for storage practices and the Stormwater Facility Leak Test form can be found in Appendix E Construction Inspection Checklists.

If the dry pond has a permanent pool, then to facilitate maintenance the contractor should measure the actual constructed dry pond depth at three areas within the permanent pool (forebay, mid-pond, and at the riser), and they should mark and geo-reference them on an as-built drawing. This simple data set will enable maintenance inspectors to determine pond sediment deposition rates in order to schedule sediment cleanouts.

4.13.74.11.7 Storage Maintenance Criteria

Typical maintenance activities for storage practices are outlined in Table 4.47. Maintenance requirements for underground storage facilities will generally require quarterly visual inspections from the manhole access points by a qualified professional to verify that there is no standing water or excessive sediment buildup. Entry into the system for a full inspection of the system components (pipe or vault joints, general structural soundness, etc.) should be conducted annually. Confined space entry credentials are typically required for this inspection.

Table 4.47. Typical Maintenance Activities for Storage Practices.

Schedule	Maintenance Activity
As needed	<ul style="list-style-type: none"> ▪ Water dry pond side slopes to promote vegetation growth and survival.
Quarterly	<ul style="list-style-type: none"> ▪ Remove sediment and oil/grease from inlets, pretreatment devices, flow diversion structures, storage practices, and overflow structures. ▪ Ensure that the CDA, inlets, and facility surface are clear of debris. ▪ Ensure that the CDA is stabilized. Perform spot-reseeding where needed. ▪ Repair undercut and eroded areas at inflow and outflow structures.
Annual inspection	<ul style="list-style-type: none"> ▪ Measure sediment accumulation levels in forebay. Remove sediment when 50% of the forebay capacity has been lost. ▪ Inspect the condition of stormwater inlets for material damage, erosion or undercutting. Repair as necessary. ▪ Inspect the banks of upstream and downstream channels for evidence of sloughing, animal burrows, boggy areas, woody growth, or gully erosion that may undermine pond embankment integrity. ▪ Inspect outfall channels for erosion, undercutting, riprap displacement, woody growth, etc. ▪ Inspect condition of principal spillway and riser for evidence of spalling, joint failure, leakage, corrosion, etc. ▪ Inspect condition of all trash racks, reverse sloped pipes, or flashboard risers for evidence of clogging, leakage, debris accumulation, etc. ▪ Inspect maintenance access to ensure it is free of debris or woody vegetation and check to see whether valves, manholes, and locks can be opened and operated. ▪ Inspect internal and external side slopes of dry ponds for evidence of sparse vegetative cover, erosion, or slumping, and make needed repairs immediately. ▪ Monitor the growth of wetlands, trees and shrubs planted in dry ponds. Remove invasive species and replant vegetation where necessary to ensure dense coverage.

Maintenance of storage practices is driven by annual inspections that evaluate the condition and performance of the storage practice. Based on inspection results, specific maintenance tasks will be triggered.

Maintenance inspection checklists for extended detention ponds and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.13.84.11.8 Storage Stormwater Compliance Calculations

Storage practices are credited with 0% retention, but they do receive 80% TSS, 30% TN, and 80% bacteria removal for the SWRv (Table 4.48).

Table 4.48. Storage Retention and Pollutant Removal

Retention	= 0%
TSS Removal	= 60%
TN Removal	= 10%
Bacteria Removal	= 60%

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4.144.12 Ponds

Ponds				
Definition: Stormwater storage practices that consist of a combination of a permanent pool, micropool, or shallow marsh that promote a good environment for gravitational settling, biological uptake, and microbial activity.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Medium	TSS ¹	Total N ¹	Bacteria ¹
		80%	30%	60%
		Runoff Reductions		
Construction Costs	Maintenance Burden	Volume		
Moderate	Moderate	Low		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	0%		
At least annually	Every 5–7 years			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ Moderate to high pollutant removal ▪ Can be designed as a multi-functional BMP ▪ Cost effective ▪ Good for sites with high water table and/or poorly drained soils ▪ Wildlife habitat potential ▪ High community acceptance when integrated into a development 		<ul style="list-style-type: none"> ▪ Requires large amount of flat land (1-3% of CDA) ▪ Must be properly designed, installed, and maintained to avoid nuisance problems ▪ Routine sediment cleanout may be needed ▪ Potential for thermal impacts downstream 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Conveyance ▪ Forebay ▪ Ponding area with available storage ▪ Micropool ▪ Spillway system(s) ▪ Liners, as needed 		<ul style="list-style-type: none"> ▪ CDA of at least 10 acres and slopes <15% ▪ Use CN adjustment factor ARC III for CDA that are irrigated with harvested rainwater ▪ Minimum length to width ratio = 3:1 ▪ Maximum depth of permanent pool = 8' ▪ 3:1 side slopes or flatter around pond perimeter 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Remove debris from inlet and outlet structures ▪ Maintain side slopes/remove invasive vegetation 		<ul style="list-style-type: none"> ▪ Monitor sediment accumulation and remove periodically 		

¹Credited pollutant load removal

Stormwater ponds are widely applicable for most land uses and are best suited for larger drainage areas (Figure 4.47); however, they should be considered for use after all other upland retention opportunities have been exhausted and there is still a remaining treatment volume or runoff from larger storms (i.e., 2- to 25-year or flood control events) to manage.

Stormwater ponds receive no retention credit and should be considered mainly for management of larger storm events. Stormwater ponds have both community and environmental concerns (see Section 4.12.1 Pond Feasibility Criteria) that should be considered before choosing stormwater ponds as the appropriate stormwater practice on site.



Figure 4.48 Wet Pond (photo: Denise Sanger)

Definition. Stormwater ponds are stormwater storage practices that consist of a combination of a permanent pool, micropool, or shallow marsh that promote a good environment for gravitational settling, biological uptake, and microbial activity. Ponds are best suited for larger SDAs. Runoff from each new storm enters the pond and partially displaces pool water from previous storms. The pool also acts as a barrier to resuspension of sediments and other pollutants deposited during prior storms. When sized properly, stormwater ponds have a residence time that ranges from many days to several weeks, which allows numerous pollutant removal mechanisms to operate. Stormwater ponds can also provide storage above the permanent pool to help meet stormwater management requirements for larger storms. Design variants include the following (see Figure 4. 47 and Figure 4. 48):

- C-1 Micropool extended detention pond
- C-2 Wet pond
- C-3 Wet extended detention pond

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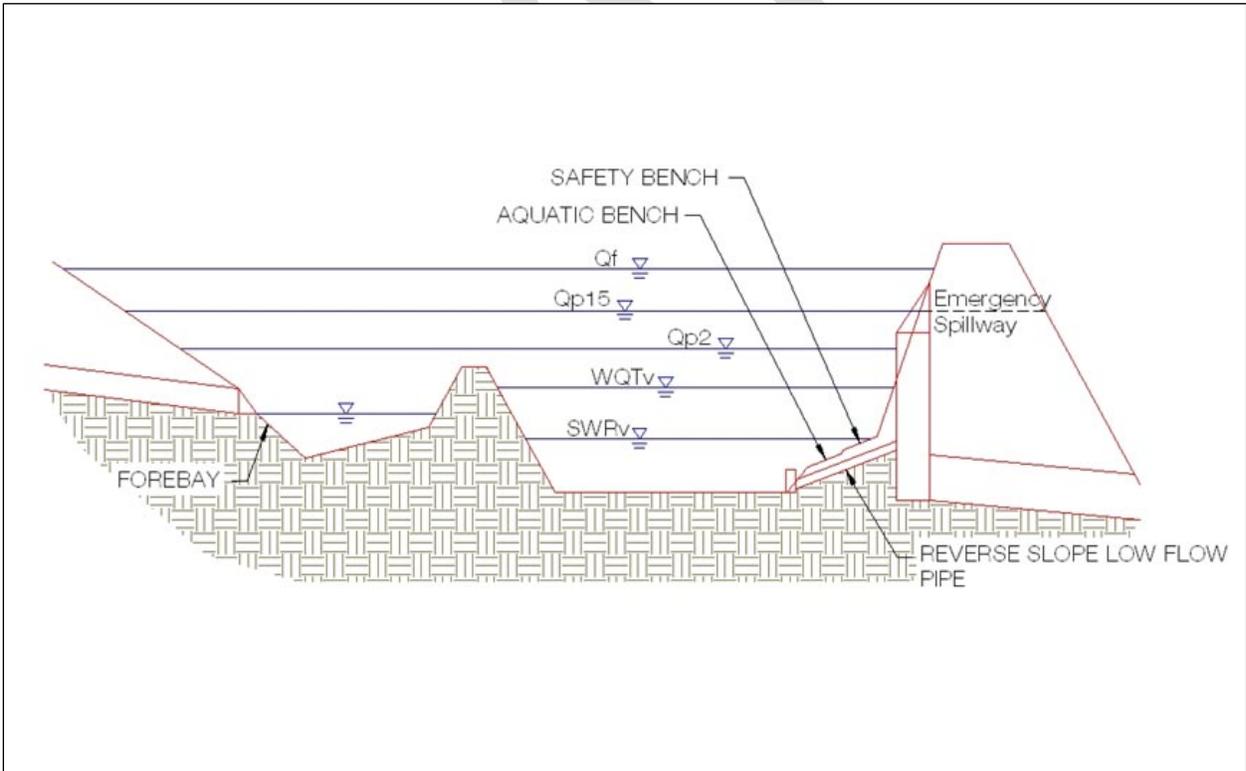
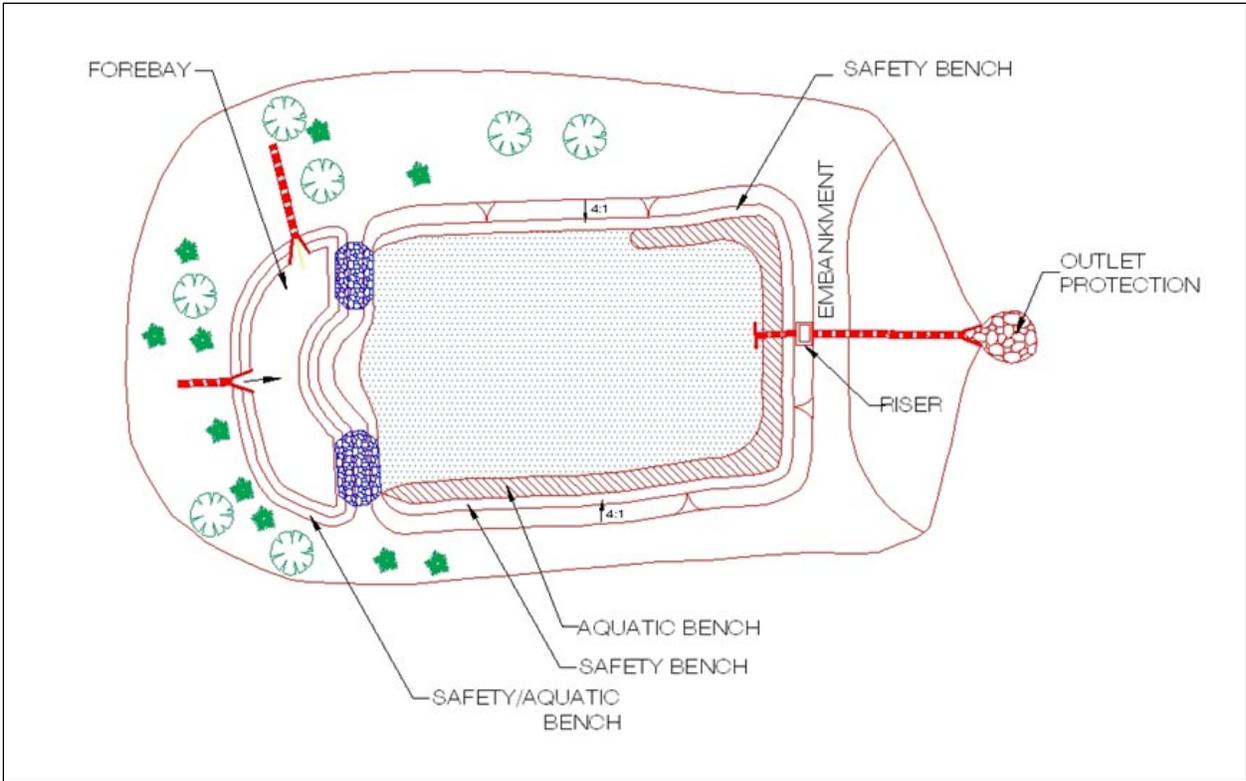


Figure 4. 50 Design schematics for a wet pond (C-2).

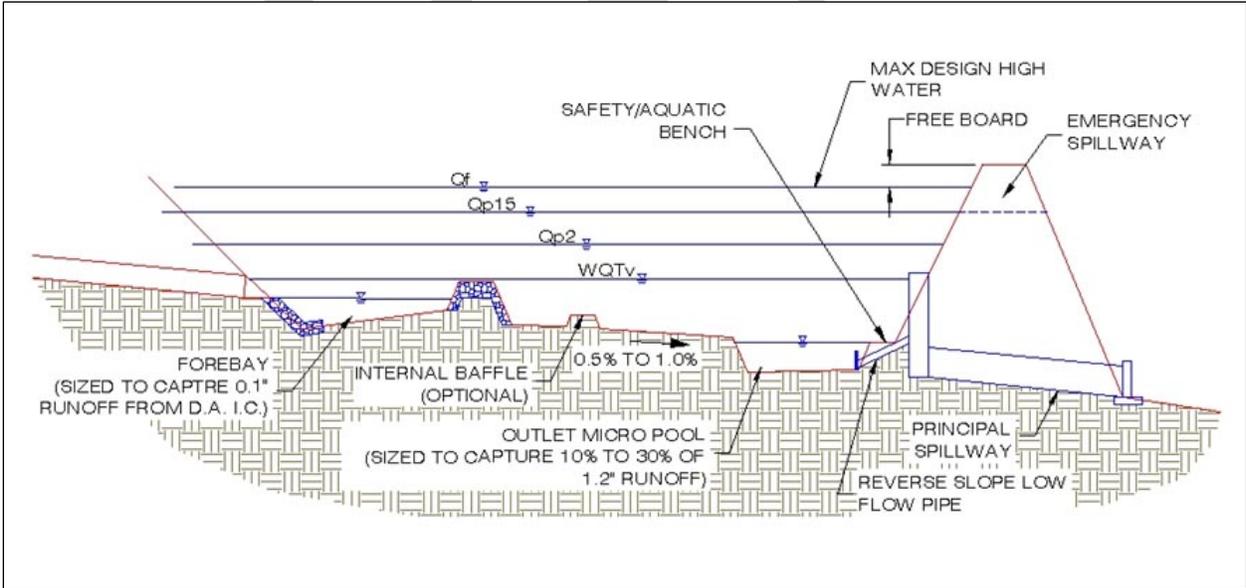
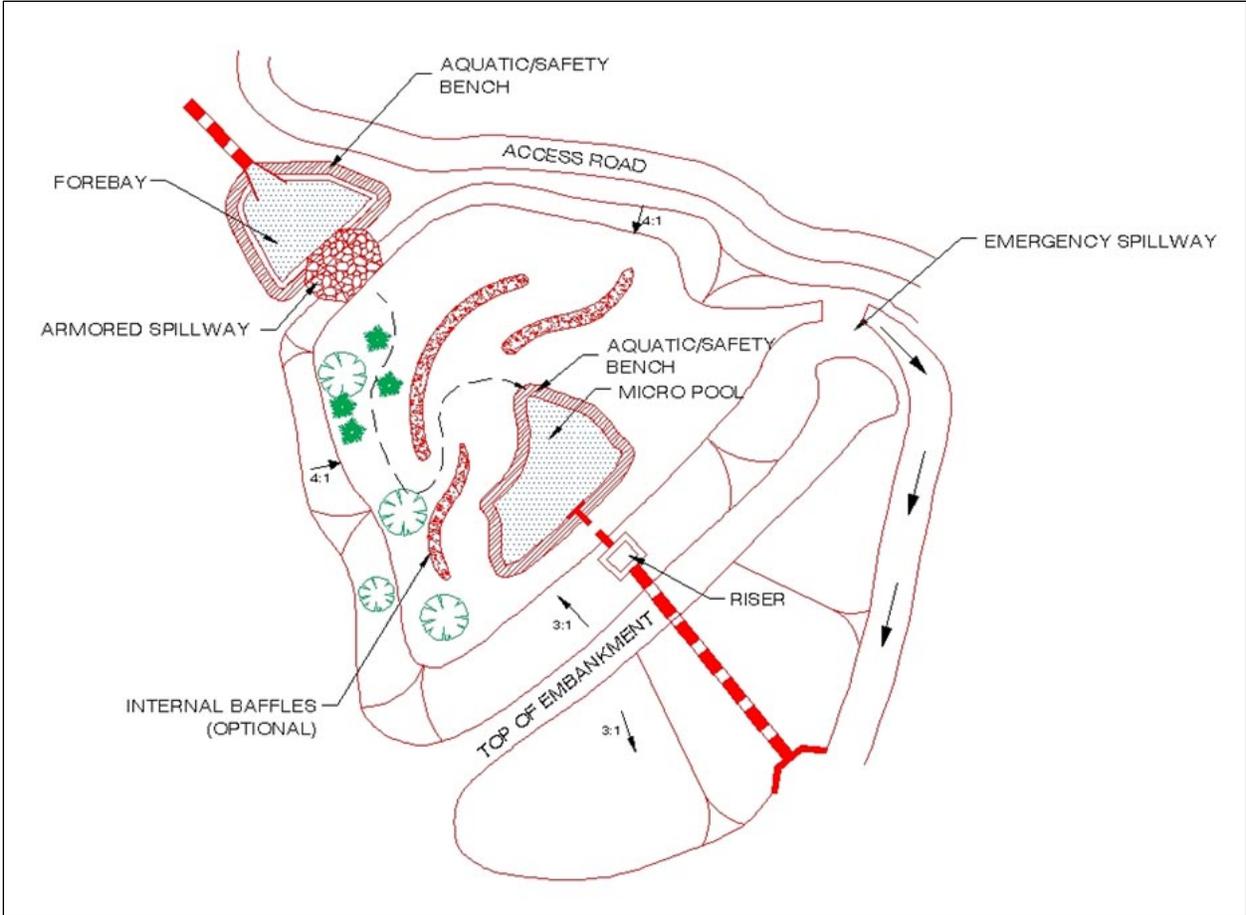


Figure 4. 51 Typical extended detention pond (C-3) details.

4.14.14.12.1 Pond Feasibility Criteria

The following feasibility issues need to be considered when ponds are considered a final stormwater management practice of the treatment train.

Adequate Water Balance. Wet ponds must have enough water supplied from groundwater, runoff, or baseflow so that the wet pools will not draw down by more than 2 feet after a 30-day summer drought. A simple water balance calculation must be performed using the Equation 4.27 in Section 4.10.4 Pond Design Criteria.

Contributing Drainage Area. A CDA of 10 to 25 acres is typically recommended for ponds to maintain constant water elevations. Ponds can still function with CDAs less than 10 acres, but designers should be aware that these “pocket” ponds will be prone to clogging, experience fluctuating water levels, and generate more nuisance conditions.

Space Requirements. The surface area of a pond will normally be at least 1%–3% of its CDA, depending on the pond’s depth.

Site Topography. Ponds are best applied when the grade of contributing slopes is less than 15%.

Available Hydraulic Head. The depth of a pond is usually determined by the hydraulic head available on the site. The bottom elevation is normally the invert of the existing downstream conveyance system to which the pond discharges. Typically, a minimum of 6 to 8 feet of head are needed to hold the wet pool and any additional large storm storage or overflow capacity for a pond to function.

Setbacks. Setbacks to structures and property lines must be at least 10 feet and adequate waterproofing protection must be provided for foundations and basements.

Proximity to Utilities. For an open pond system, no utility lines shall be permitted to cross any part of the embankment of a wet pool.

Depth to Water Table. The depth to the groundwater table is not a major constraint for stormwater ponds because a high water table can help maintain wetland conditions. However, groundwater inputs can also reduce the pollutant removal rates of ponds. Further, if the water table is close to the surface, it may make excavation difficult and expensive.

Tailwater Conditions. The flow depth in the receiving channel should be considered when determining outlet elevations and discharge rates from wet pond. Design tailwater condition elevation shall be supported by a reasonable resource and/or analysis. For direct discharges to tidal waters, a king tide evaluation shall accompany the tailwater condition evaluation.

Soils. Highly permeable soils will make it difficult to maintain a healthy permanent pool. Soil infiltration tests need to be conducted at proposed pond sites to determine the need for a pond liner or other method to ensure a constant water surface elevation. Underlying soils of HSG C or D should be adequate to maintain a permanent pool. Most HSG A soils and some HSG B soils will require a liner (see Table 3.42). Geotechnical tests should be conducted to determine the saturated hydraulic conductivity and other subsurface properties of the soils beneath the proposed pond.

Use of or Discharges to Natural Wetlands. Ponds cannot be located within State waters, including wetlands, without obtaining a Section 404 permit or other permissions from the appropriate state or federal regulatory agency. In addition, the designer should investigate the wetland status of adjacent areas to determine if the discharge from the pond will change the hydroperiod of a downstream natural wetland (see Cappiella et al., 2006, for guidance on minimizing stormwater discharges to existing wetlands).

Perennial Streams. Locating ponds on perennial streams will require both US Army COE permits under Clean Water Act Section 401 and Section 404 or other permissions from the appropriate state or federal regulatory agency.

Economic Considerations. Wet detention ponds tend to have low construction costs and low space demands (in terms of the land area needed to treat a given volume of water) relative to other LID practices. In addition, the soil excavated to construct ponds can be used as fill, which is often needed for construction on low-lying coastal areas.

Community and Environmental Concerns. Ponds can generate the following community and environmental concerns that need to be addressed during design:

- **Aesthetic Issues.** Many residents feel that ponds are an attractive landscape feature, promote a greater sense of community and are an attractive habitat for fish and wildlife. Designers should note that these benefits are often diminished where ponds are under-sized or have small CDAs.
- **Existing Forests.** Construction of a pond may involve extensive clearing of existing forest cover. Designers can expect a great deal of neighborhood opposition if they do not make a concerted effort to save mature trees during pond design and construction. Consideration of Better Site Design Principles is implicit with permitting decisions related to clearing of existing forest cover.
- **Safety Risk.** Pond safety is an important community concern, since both young children and adults have perished by drowning in ponds through a variety of accidents, including falling through thin ice cover. Gentle side slopes and safety benches should be provided to avoid potentially dangerous drop-offs, especially where ponds are located near residential areas.
- **Pollutant Concerns.** Ponds collect and store water and sediment to increase residence time that will increase the likelihood for contaminated water and sediments to be neutralized. However, poorly sized, maintained, and/or functioning ponds can export contaminated sediments and/or water to receiving waterbodies (Mallin, 2000; Mallin et al., 2001; Messersmith, 2007). Further, designers are cautioned that recent research on ponds has shown that some ponds can be hotspots or incubators for algae that generate harmful algal blooms (HABs).
- **Mosquito Risk.** Mosquitoes are not a major problem for larger ponds (Santana et al., 1994; Ladd and Frankenburg, 2003; Hunt et al., 2005). However, fluctuating water levels in smaller or under-sized ponds could pose some risk for mosquito breeding. Mosquito problems can be minimized through simple design features and maintenance operations described in MSSC (2005).
- **Geese and Waterfowl.** Ponds with extensive turf and shallow shorelines can attract nuisance populations of resident geese and other waterfowl, whose droppings add to the nutrient and bacteria loads, thus reducing the removal efficiency for those pollutants. Several design and landscaping features can make ponds much less attractive to geese (see Schueler, 1992).

4.14.24.12.2 Pond Conveyance Criteria

Internal Slope. The longitudinal slope of the pond bottom should be at least 0.5% to facilitate maintenance.

Primary Spillway. The spillway shall be designed with acceptable anti-flotation, anti-vortex and trash rack devices. The spillway must generally be accessible from dry land. When reinforced concrete pipe is used for the principal spillway to increase its longevity, "O-ring" gaskets (ASTM C361) shall be used to create watertight joints.

Non-Clogging Low-Flow Orifice. A low-flow orifice must be provided that is adequately protected from clogging by either an acceptable external trash rack or by internal orifice protection that may allow for smaller diameters. Orifices less than 3 inches in diameter may require extra attention during design to minimize the potential for clogging.

- One option is a submerged reverse-slope pipe that extends downward from the riser to an inflow point 1 foot below the normal pool elevation.
- Alternative methods must employ a broad crested rectangular V-notch (or proportional) weir, protected by a half-round CMP that extends at least 12 inches below the normal pool elevation.

Emergency Spillway. Ponds must be constructed with overflow capacity to pass the 100-year design storm event through either the primary spillway or a vegetated or armored emergency spillway unless waived by Beaufort County Public Works Department.

Adequate Outfall Protection. The design must specify an outfall that will be stable for the 25-year design storm event. The channel immediately below the pond outfall must be modified to prevent erosion and conform to natural dimensions in the shortest possible distance. This is typically done by placing appropriately sized riprap over geotextile fabric, which can reduce flow velocities from the principal spillway to non-erosive levels (3.5 to 5.0 feet per second) depending on the channel lining material. Flared pipe sections, which discharge at or near the stream invert or into a step pool arrangement, should be used at the spillway outlet.

When the discharge is to a manmade pipe or channel system, the system must be adequate to convey the required design storm peak discharge.

If a pond daylights to a channel with dry weather flow, care should be taken to minimize tree clearing along the downstream channel, and to reestablish a forested riparian zone in the shortest possible distance. Excessive use of riprap should be avoided.

The final release rate of the facility shall be modified if any increase in flooding or stream channel erosion would result at a downstream structure, highway, or natural point of restricted streamflow.

Inlet Protection. Inflow points into the pond must be stabilized to ensure that non-erosive conditions exist during storm events up to the overbank flood event (i.e., the 25-year storm event). Inlet pipe inverts should generally be located at or slightly below the permanent pool elevation. A forebay shall be provided at each inflow location, unless the inlet is submerged or inflow provides less than 10% of the total design storm inflow to the pond.

Dam Safety Permits. The designer must verify whether or not Dam Safety permits or approvals are required for the embankment.

4.14.34.12.3 Pond Pretreatment Criteria

Sediment forebays are considered to be an integral design feature to maintain the longevity of all ponds. A forebay must be located at each major inlet to trap sediment and preserve the capacity of the main treatment cell. The following criteria apply to forebay design:

- A major inlet is defined as an individual storm drain inlet pipe or open channel serving at least 10% of the pond's CDA.
- The forebay consists of a separate cell, formed by an acceptable barrier (e.g., an earthen berm, concrete weir, gabion baskets, etc.).
- The forebay should be between 4 and 6 feet deep and must be equipped with a variable width aquatic bench for safety purposes. The aquatic bench should be 4 to 6 feet wide at a depth of 1 to 2 feet below the water surface. Small forebays may require alternate geometry to achieve the goals of pretreatment and safety within a small area.
- The forebay shall be sized to contain 0.1 inches of runoff from the contributing drainage impervious area. The relative size of individual forebays should be proportional to the percentage of the total inflow to the pond.
- The bottom of the forebay may be hardened (e.g., with concrete, asphalt, or grouted riprap) to make sediment removal easier.
- The forebay must be equipped with a metered rod in the center of the pool (as measured lengthwise along the low-flow water travel path) for long-term monitoring of sediment accumulation.
- Exit velocities from the forebay shall be non-erosive or an armored overflow shall be provided. Non-erosive velocities are 4 feet per second for the 2-year event, and 6 feet per second for the 25-year event.
- Direct maintenance access for appropriate equipment shall be provided to each forebay.
- Designers of ponds that are used for irrigation should be mindful of pretreatment provisions that help prevent irrigation system pluggages and operational issues.

4.14.44.12.4 Pond Design Criteria

Pond Storage Design. The pond permanent pool must be sized to store a volume equivalent to the SWRV. Volume storage may be provided in multiple cells. Performance is enhanced when multiple treatment pathways are provided by using multiple cells, longer flowpaths, high surface area to volume ratios, complex microtopography, and/or redundant treatment methods (combinations of pool, ED, and marsh). Volume storage below the permanent pool is not considered in the detention calculations.

Pond Geometry. Pond designs should have an irregular shape and a long flow path from inlet to outlet to increase water residence time and pond performance. The minimum length to width ratio (i.e., length relative to width) for ponds is 1.5:1. Greater flowpaths and irregular shapes are recommended. Internal berms, baffles, or vegetated peninsulas can be used to extend flow paths and/or create multiple pond cells.

Permanent Pool Depth. The maximum depth of the permanent pool should not generally exceed 8 feet unless the pond is designed for multiple uses.

Micropool. A micropool is a 3- to 6-foot-deep pool used to protect the low-flow pipe from clogging and to prevent sediment resuspension. For micropool extended detention ponds, the micropool shall be designed to hold at least 10%–25% of the 85th or 95th percentile storm event.

Side Slopes. Side slopes for ponds should generally have a gradient no steeper than 3H:1V. Mild slopes promote better establishment and growth of vegetation and provide for easier maintenance and a more natural appearance.

Maximum Extended Detention Levels. The total storage, including any ponding for larger flooding events (100-year storm) should not extend more than 5 feet above the pond permanent pool unless specific design enhancements to ensure side slope stability, safety, and maintenance are identified and approved.

Top of Bank. Storm ponds shall be provided with a 20-ft maintenance access at the top of bank with a maximum cross slope of 48:1.

Stormwater Pond Benches. The perimeter of all pool areas greater than 4 feet in depth must be surrounded by two benches, as follows:

- **Safety Bench.** This is a flat bench located just outside of the perimeter of the permanent pool to allow for maintenance access and reduce safety risks. Except when the stormwater pond side slopes are 5H:1V or flatter, provide a safety bench that generally extends 8 to 15 feet outward from the normal water edge to the toe of the stormwater pond side slope. The maximum slope of the safety bench is 5%.
- **Aquatic Bench.** This is a shallow area just inside the perimeter of the normal pool that promotes growth of aquatic and wetland plants. The bench also serves as a safety feature, reduces shoreline erosion, and conceals floatable trash. Incorporate an aquatic bench that generally extends up to 10 feet inward from the normal shoreline, has an irregular configuration, and extends a maximum depth of 18 inches below the normal pool water surface elevation.

Linners. When a stormwater pond is located over highly permeable soils, a liner may be needed to sustain a permanent pool of water. If geotechnical tests confirm the need for a liner, acceptable options include the following:

1. a clay liner following the specifications outlined in Table 4.49;
2. a 30-mil- poly-liner;
3. bentonite;
4. use of chemical additives; or
5. an engineering design, as approved on a case-by-case basis by Beaufort County Public Works Department.

A clay liner must have a minimum thickness of 12 inches with an additional 12-inch layer of compacted soil above it, and it must meet the specifications outlined in Table 4.49. Other synthetic liners can be used if the designer can supply supporting documentation that the material will achieve the required performance.

Table 4.49. Clay Liner Specifications

Property	Test Method	Unit	Specification
Permeability	ASTM D2434	cm/s	1×10^{-6}
Plasticity Index of Clay	ASTM D4318	%	Not less than 15
Liquid Limit of Clay	ASTM D2216	%	Not less than 30
Clay Particles Passing	ASTM D422	%	Not less than 30
Clay Compaction	ASTM D2216	%	95% of standard proctor density

Source: DCR (1999). VA

Required Geotechnical Testing. Soil borings must be taken below the proposed embankment, in the vicinity of the proposed outlet area, and in at least two locations within the proposed pond treatment area. Soil boring data is needed to (1) determine the physical characteristics of the excavated material, (2) determine its adequacy for use as structural fill or spoil, (3) provide data for structural designs of the outlet works (e.g., bearing capacity and buoyancy), (4) determine compaction/composition needs for the embankment, (5) determine the depth to groundwater and (6) evaluate potential infiltration losses (and the potential need for a liner).

Non-clogging Low-Flow (Extended Detention) Orifice. The low-flow ED orifice shall be adequately protected from clogging by an acceptable external trash rack. The preferred method is a submerged reverse-slope pipe that extends downward from the riser to an inflow point 1 foot below the normal pool elevation. Alternative methods are to employ a broad crested rectangular, V-notch, or proportional weir, protected by a half-round CMP that extends at least 12 inches below the normal pool.

Riser in Embankment. The riser should be located within the embankment for maintenance access, safety, and aesthetics. Access to the riser is to be provided by lockable manhole covers and manhole steps within easy reach of valves and other controls. The principal spillway opening can be "fenced" with pipe or rebar at 8-inch intervals for safety purposes.

Trash Racks. Trash racks shall be provided for low-flow pipes and for riser openings not having anti-vortex devices.

Pond Drain. Ponds should have a drainpipe that can completely or partially drain the permanent pool. In cases where a low-level drain is not feasible (such as in an excavated pond), a pump well must be provided to accommodate a temporary pump intake when needed to drain the pond.

- The drain pipe must have an upturned elbow or protected intake within the pond to help keep it clear of sediment deposition, and a diameter capable of draining the pond within 24 hours.
- The pond drain must be equipped with an adjustable valve located within the riser, where it will not be normally inundated and can be operated in a safe manner.

Care must be exercised during pond drawdowns to prevent downstream discharge of sediments or anoxic water and rapid drawdown. The approving authority shall be notified before draining a pond.

Safety Features.

- The principal spillway opening must be designed and constructed to prevent access by small children.
- End walls above pipe outfalls greater than 48 inches in diameter must be fenced to prevent a falling hazard.
- Storage practices must incorporate an additional 1 foot of freeboard above the emergency spillway, or 2 feet of freeboard if design has no emergency spillway, for the 100-year storm.
- The emergency spillway must be located so that downstream structures will not be impacted by spillway discharges.
- Both the safety bench and the aquatic bench should be landscaped with vegetation that hinders or prevents access to the pool.
- Warning signs prohibiting swimming must be posted.
- Where permitted, fencing of the perimeter of ponds is discouraged. The preferred method to reduce risk is to manage the contours of the stormwater pond to eliminate drop-offs or other safety hazards. Fencing is required at or above the maximum water surface elevation in the rare situations when the pond slope is a vertical wall.
- Side slopes to the pond shall not be steeper than 3H:1V, and shall terminate on a 15-foot-wide safety bench. Both the safety bench and the aquatic bench may be landscaped to prevent access to the pool. The bench requirement may be waived if slopes are 4H:1V or flatter.

Maintenance Reduction Features. Many maintenance issues can be addressed through well designed access. All ponds must be designed for annual maintenance. Good access is needed so crews can remove sediments, make repairs, and preserve pond-treatment capacity. Design for the following:

- Adequate maintenance access must extend to the forebay, safety bench, riser, and outlet structure and must have sufficient area to allow vehicles to turn around.
- The riser should be located within the embankment for maintenance access, safety, and aesthetics. Access to the riser should be provided by lockable manhole covers and manhole steps within easy reach of valves and other controls.
- Access roads must (1) be constructed of load-bearing materials or be built to withstand the expected frequency of use, (2) have a minimum width of 20 feet, and (3) have a profile grade that does not exceed 5H:1V.
- A maintenance right-of-way or easement must extend to the stormwater pond from a public or private road.
- No permanent structures (mechanical, electrical, phone, fences) or landscaping are allowed within the 20' pond maintenance access easement.
- **Material Specifications.** ED ponds are generally constructed with materials obtained on site, except for the plant materials, inflow and outflow devices (e.g., piping and riser materials), possibly stone for inlet and outlet stabilization, and geotextile fabric for lining banks or berms.

- **Pond Sizing.** Stormwater ponds can be designed to capture and treat the remaining stormwater discharged from upstream practices from the design storm (SWR_v). Additionally, stormwater ponds may be sized to control peak flow rates from the 2- to 25-year frequency storm event or other design storms as required. Design calculations must ensure that the post-development peak discharge does not exceed the predevelopment peak discharge. See Section 3.7.2 Hydrologic and Hydraulic Analysis and Appendix I for a summary of acceptable hydrologic methodologies and models.

For treatment train designs where upland practices are utilized for treatment of the SWR_v, designers can use a site-adjusted R_v or NRSC CN that reflects the volume reduction of upland practices to compute the 2- 50-year frequency storm event that must be treated by the stormwater pond.

The pond permanent pool must be sized to store a volume equivalent to the SWR_v or design volume.

The storage volume (S_v) of the practice is equal to the volume provided by the pond permanent pool (Equation 4. 26). The total S_v cannot exceed the design SWR_v.

Equation 4. 26 Pond Storage Volume

$$S_v = \text{Pond permanent pool volume}$$

- **Water Balance Testing.** A water balance calculation is recommended to document that sufficient inflows to wet ponds and wet ED ponds exist to compensate for combined infiltration and evapotranspiration losses during a 30-day summer drought without creating unacceptable drawdowns (see Equation 4.27, adapted from Hunt et al., 2007). The recommended minimum pool depth to avoid nuisance conditions may vary; however, it is generally recommended that the water balance maintain a minimum 24-inch reservoir.

Equation 4. 27 Water Balance Equation for Acceptable Water Depth in a Wet Pond

$$DP > ET + INF + RES - MB$$

Where:

<i>DP</i>	=	average design depth of the permanent pool (in.)
<i>ET</i>	=	summer evapotranspiration rate (in.) (assume 8 in.)
<i>INF</i>	=	monthly infiltration loss (assume 7.2 inches at 0.01 in./hour)
<i>RES</i>	=	reservoir of water for a factor of safety (assume 24 in.)
<i>MB</i>	=	measured baseflow rate to the pond, if any convert to pond-inches (in.)

Design factors that will alter this equation are the measurements of seasonal base flow and infiltration rate. The use of a liner could eliminate or greatly reduce the influence of infiltration. Similarly, land use changes in the upstream watershed could alter the base flow conditions over time (e.g., urbanization and increased impervious cover).

Translating the baseflow to inches refers to the depth within the pond. Therefore, Equation 4. 28 can be used to convert the baseflow, measured in cubic feet per second (cfs), to pond-inches:

Equation 4. 28 Baseflow Conversion

$$\text{Pond} - \text{inches} = \frac{MB \times 2.592 \times 10^6 \times 12}{SA}$$

where:

<i>Pond – inches</i>	=	depth within the pond (in,)
<i>MB</i>	=	measured baseflow rate to the pond (cfs)
2.592×106	=	conversion factor, converting cfs to ft ³ /month
12	=	conversion factor, converting feet to inches
<i>SA</i>	=	surface area of pond (ft ²)

4.14.5.4.12.5 Pond Landscaping Criteria

Pond Benches. The perimeter of all deep pool areas (4 feet or greater in depth) must be surrounded by two benches:

- A safety bench that extends 8 to 15 feet outward from the normal water edge to the toe of the pond side slope. The maximum slope of the safety bench shall be 6%.
- An aquatic bench that extends up to 10 feet inward from the normal shoreline and has a maximum depth of 18 inches below the normal pool water surface elevation.

Landscaping and Planting Plan. A landscaping plan must be provided that indicates the methods used to establish and maintain vegetative coverage in the pond and its buffer (see Section 4.3.5 Bioretention Landscaping Criteria for extended landscaping and planting details). Minimum elements of a landscaping plan include the following:

- Delineation of pondscaping zones within both the pond and buffer.
- Selection of corresponding plant species.
- The planting plan.
- The sequence for preparing the wetland benches (including soil amendments, if needed).
- Sources of native plant material.
- The landscaping plan should provide elements that promote diverse wildlife and waterfowl use within the stormwater wetland and buffers.
- Woody vegetation may not be planted or allowed to grow within 15 feet of the toe of the embankment nor within 25 feet from the principal spillway structure.
- A vegetated buffer should be provided that extends at least 25 feet outward from the maximum water surface elevation of the pond. Permanent structures (e.g., buildings) should not be constructed within the buffer area. Existing trees should be preserved in the buffer area during construction.

- The soils in the stormwater buffer area are often severely compacted during the construction process, to ensure stability. The density of these compacted soils can be so great that it effectively prevents root penetration and, therefore, may lead to premature mortality or loss of vigor. As a rule of thumb, planting holes should be three times deeper and wider than the diameter of the root ball for bare root and ball-and-burlap stock, and five times deeper and wider for container-grown stock.
- Avoid species that require full shade or are prone to wind damage. Extra mulching around the base of trees and shrubs is strongly recommended as a means of conserving moisture and suppressing weeds.

For more guidance on planting trees and shrubs in pond buffers, consult Cappiella et al. (2006).

4.14.6 4.12.6 Pond Construction Sequence

The following is a typical construction sequence to properly install a stormwater pond. The steps may be modified to reflect different pond designs; site conditions; and the size, complexity and configuration of the proposed facility.

1. Use of Ponds for Soil Erosion and Sediment Control. A pond may serve as a sediment basin during project construction. If this is done, the volume should be based on the more stringent sizing rule (soil erosion and sediment control requirement versus storage volume requirement). Installation of the permanent riser should be initiated during the construction phase, and design elevations should be set with final cleanout of the sediment basin and conversion to the post-construction pond in mind. The bottom elevation of the pond should be lower than the bottom elevation of the temporary sediment basin. Appropriate procedures must be implemented to prevent discharge of turbid waters when the basin is being converted into a pond.

Approval from Beaufort County Public Works Department must be obtained before any sediment pond can be used for stormwater management.

2. Stabilize the Contributing Drainage Area. Ponds should only be constructed after the CDA to the pond is completely stabilized. If the proposed pond site will be used as a sediment trap or basin during the construction phase, the construction notes should clearly indicate that the facility will be de-watered, dredged, and regraded to design dimensions after the original site construction is complete.

3. Assemble Construction Materials on Site. Inspect construction materials to ensure they conform to design specifications and prepare any staging areas.

4. Clear and Strip. Bring the project area to the desired subgrade.

5. Soil Erosion and Sediment Controls. Install soil erosion and sediment control measures prior to construction, including temporary de-watering devices and stormwater diversion practices. All areas surrounding the pond that are graded or denuded during construction must be planted with turf grass, native plantings, or other approved methods of soil stabilization.

6. Excavate the Core Trench and Install the Spillway Pipe.

7. Install the Riser or Outflow Structure. Once riser and outflow structures are installed ensure the top invert of the overflow weir is constructed level at the design elevation.

8. Construct the Embankment and any Internal Berms. These features must be installed in 8- to 12-inch lifts; compact the lifts with appropriate equipment.

9. Excavate and Grade. Survey to achieve the appropriate elevation and designed contours for the bottom and side slopes of the pond.

- 10. Construct the Emergency Spillway.** The emergency spillway must be constructed in cut or structurally stabilized soils.
- 11. Install Outlet Pipes.** The installation of outlet pipes must include a downstream riprap protection apron.
- 12. Stabilize Exposed Soils.** Use temporary seed mixtures appropriate for the pond buffer to stabilize the exposed soils. All areas above the normal pool elevation must be permanently stabilized by hydroseeding or seeding over straw.
- 13. Plant the Pond Buffer Area.** Establish the planting areas according to the pondscaping plan (see Section 4.12.5 Pond Landscaping Criteria).

Construction Supervision. Supervision during construction is recommended to ensure that stormwater ponds are properly constructed, especially during the following stages of construction:

- Preconstruction meeting
- Initial site preparation including the installation of soil erosion and sediment control measures
- Excavation/Grading (interim and final elevations)
- Installation of the embankment, the riser/primary spillway, and the outlet structure
- Implementation of the pondscaping plan and vegetative stabilization
- Immediately seed or install vegetated ground cover upon completion of sloping and grading of each stormwater pond within a project.
- Inspect within two weeks to insure vegetation is in fact holding banks and slopes in place.
- Prior to completion of project, mechanically remove erosion deposition from ponds that occurred during the project. Criteria should be based on erosion of designed bank slopes and loss of storage capacity.
- Final inspection (develop a punch list for facility acceptance)

Construction phase inspection checklist for ponds can be found in Appendix E Construction Inspection Checklists.

To facilitate maintenance, contractors should measure the actual constructed pond depth at three areas within the permanent pool (forebay, mid-pond and at the riser), and they should mark and geo-reference them on an as-built drawing. This simple data set will enable maintenance inspectors to determine pond sediment deposition rates in order to schedule sediment cleanouts.

4.14.74.12.7 Pond Maintenance Criteria

Maintenance is needed so stormwater ponds continue to operate as designed on a long-term basis. Ponds normally have fewer routine maintenance requirements than other stormwater control measures. Stormwater pond maintenance activities vary regarding the level of effort and expertise required to perform them. Routine stormwater pond maintenance, such as mowing and removing debris and trash, is needed several times each year (see Table 4.50). More significant maintenance (e.g., removing accumulated sediment) is needed less frequently but requires more skilled labor and special equipment. Inspection and repair of critical structural features (e.g., embankments and risers) needs to

be performed by a qualified professional (e.g., a structural engineer) who has experience in the construction, inspection, and repair of these features.

Table 4.50. Pond Maintenance Tasks and Frequency.

Frequency	Maintenance Items
During establishment, as needed (first year)	<ul style="list-style-type: none"> ▪ Inspect the site at least twice after storm events that exceed a 1/2 inch of rainfall. ▪ Plant the aquatic benches with emergent wetland species, following the planting recommendations contained in Section 4.11.6 Stormwater Wetland Landscaping Criteria. ▪ Stabilize any bare or eroding areas in the CDA or around the pond buffer. ▪ Water trees and shrubs planted in the pond buffer during the first growing season. In general, consider watering every 3 days for first month, and then weekly during the remainder of the first growing season (April through October), depending on rainfall.
Quarterly or after major storms (>1 inch of rainfall)	<ul style="list-style-type: none"> ▪ Mowing (twice a year) ▪ Remove debris and blockages ▪ Repair undercut, eroded, and bare soil areas
Twice a year	<ul style="list-style-type: none"> ▪ Mowing of the buffer and pond embankment
Annually	<ul style="list-style-type: none"> ▪ Shoreline cleanup to remove trash, debris, and floatables ▪ A full maintenance inspection ▪ Open up the riser to access and test the valves ▪ Repair broken mechanical components, if needed
Once—during the second year following construction	<ul style="list-style-type: none"> ▪ Pond buffer and aquatic bench reinforcement plantings
Every 5 to 7 years	<ul style="list-style-type: none"> ▪ Forebay sediment removal
From 5 to 25 years	<ul style="list-style-type: none"> ▪ Repair pipes, the riser, and spillway, as needed

Sediment removal in the pond pretreatment forebay should occur every 5 to 7 years or after 50% of total forebay capacity has been lost. The designer should also check to see whether removed sediments can be spoiled on site or must be hauled away. Sediments excavated from ponds are not usually considered toxic or hazardous. They can be safely disposed of by either land application or land filling. Sediment testing may be needed prior to sediment disposal if the pond serves a pollutant hotspot land use, as the sediment could be potentially toxic or hazardous (Weinstein et al., 2008). In lieu of local regulations for sediment testing, the parameters in Table 4.51 may be used.

Table 4.51. Ceiling Levels Governing Management of Accumulated Sediment¹

Parameter	Ceiling Level (ppm or mg/kg)
Total Arsenic	8
Total Cadmium	10
Total Chromium	100

Total Lead	250
pH	Less than 5 or greater than 10 standard units
Electrical Conductivity	8 deciSiemens/meter (dS/m) at 25°C
¹ Excerpt from Wisconsin Administrative Code NR 528.03, Table 2	

Maintenance Plans. Maintenance plans must clearly outline how vegetation in the pond and its buffer will be managed or harvested in the future. Periodic mowing of the stormwater buffer is only required along maintenance rights-of-way and the embankment. The remaining buffer can be managed as a meadow (mowing every other year) or forest. The maintenance plan should schedule a shoreline cleanup at least once a year to remove trash and floatables. For information on chemical control methods for aquatic plants, consult Clemson’s fact sheet entitled “Aquatic Weed Control Overview” available online at <http://www.clemson.edu/extension/hgic/plants/other/landscaping/hgic1714.html>.

Maintenance Inspections. Maintenance of a pond is driven by annual inspections by a qualified professional who evaluates the condition and performance of the pond. Based on inspection results, specific maintenance tasks will be triggered.

Maintenance inspection checklist for stormwater ponds and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law. However, sediment testing may be needed prior to sediment disposal because sediments excavated from ponds could be contaminated.

4.14.84.12.8 Pond Stormwater Compliance Calculations

Stormwater ponds are credited with 0% retention, but they do receive 80% TSS, 30% TN, and 60% bacteria removal for the storage volume (Sv) provided by in the permanent pool (Table 4.52).

Table 4.52. Pond Retention and Pollutant Removal

Retention	= 0%
TSS Removal	= 80%
TN Removal	= 30%
Bacteria Removal	= 60%

4.154.13 Stormwater Wetlands

Stormwater Wetlands				
Definition: Practices that create shallow marsh areas to treat urban stormwater, which often incorporate small permanent pools and/or extended detention storage. Stormwater wetlands are explicitly designed to provide stormwater detention for larger storms (2- to 25-year, or flood control events) above the design storm (SWR _v) storage.				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Medium	TSS¹	Total N¹	Bacteria¹
		80%	25%	60%
		Runoff Reduction		
Construction Costs	Maintenance Burden	Volume		
Moderate	Moderate	Low		
Maintenance Frequency:		SWR _v		
Routine	Non-Routine	0%		
At least annually	Every 2 years			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ High removal of typical stormwater pollutants ▪ Provides habitat for wildlife ▪ Attractive when integrated into site development ▪ Good for sites with high water table and/or poorly drained soils 		<ul style="list-style-type: none"> ▪ Requires large amount of flat land (3% of CDA) ▪ Must be properly designed, installed, and maintained to avoid nuisance problems ▪ Needs constant source of water ▪ Routine sediment cleanout may be needed ▪ Potential for thermal impacts downstream 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Conveyance ▪ Forebay ▪ Deep ponding area ▪ High marsh and transition zones ▪ Micropool ▪ Spillway system(s) 		<ul style="list-style-type: none"> ▪ CDA must be large enough to sustain permanent water level ▪ Flow path through the wetland system should be at least 2L:1W ▪ 25% of pool depth should be 18-48 inches ▪ Water balance must be maintained 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Reinforce plantings as needed ▪ Remove accumulated sediments ▪ Remove invasive vegetation 		<ul style="list-style-type: none"> ▪ Thin/harvest vegetation every 2 years on embankments and access areas; elsewhere every 5–10 years 		

¹Credited pollutant load removal

Stormwater wetlands, sometimes called constructed wetlands, are shallow depressions that receive stormwater inputs for water quality treatment. Runoff from each new storm displaces runoff from previous storms, and the long residence time allows multiple pollutant removal processes to operate. The wetland environment provides an ideal environment for gravitational settling, biological uptake, and microbial activity. Wetlands include various design adaptations to allow them to be applied in specific settings. For example, some designs incorporate trees within the wetland area.

Stormwater wetlands should be considered for use after all other upland retention opportunities have been exhausted and there is still a remaining treatment volume or runoff from larger storms (i.e., 2- to 25-year or flood control events) to manage. Stormwater wetlands receive no stormwater retention credit and should be considered mainly for management of larger storm events. Stormwater wetlands have both community and environmental concerns (see Section 4.13.1 Stormwater Wetland Feasibility Criteria) that should be considered before choosing stormwater ponds for the appropriate stormwater practice on site.



Figure 4.52 Stormwater Wetland at Carolina Forest Recreation Center, Myrtle Beach (photo: Kathryn Ellis).

Definition. Practices that create shallow marsh areas to treat urban stormwater, which often incorporate small permanent pools and/or extended detention storage. Stormwater wetlands are explicitly designed to provide stormwater detention for larger storms (2 – 25-year, or flood control events) above the design storm (SWRv) storage. Wetlands are typically less than 1 foot deep (although they have greater depths at the forebay and in micropools) and possess variable microtopography to promote dense and diverse wetland cover. Design variants include the following:

W-1 Shallow wetland

W-2 Extended detention shallow wetland

Several stormwater wetland design features are illustrated in Figure 4. 48 through Figure 4. 52.

Note: All of the pond performance criteria presented in Section 4.10 Ponds also apply to the design of stormwater wetlands. Additional criteria that govern the geometry and establishment of created wetlands are presented in this section.

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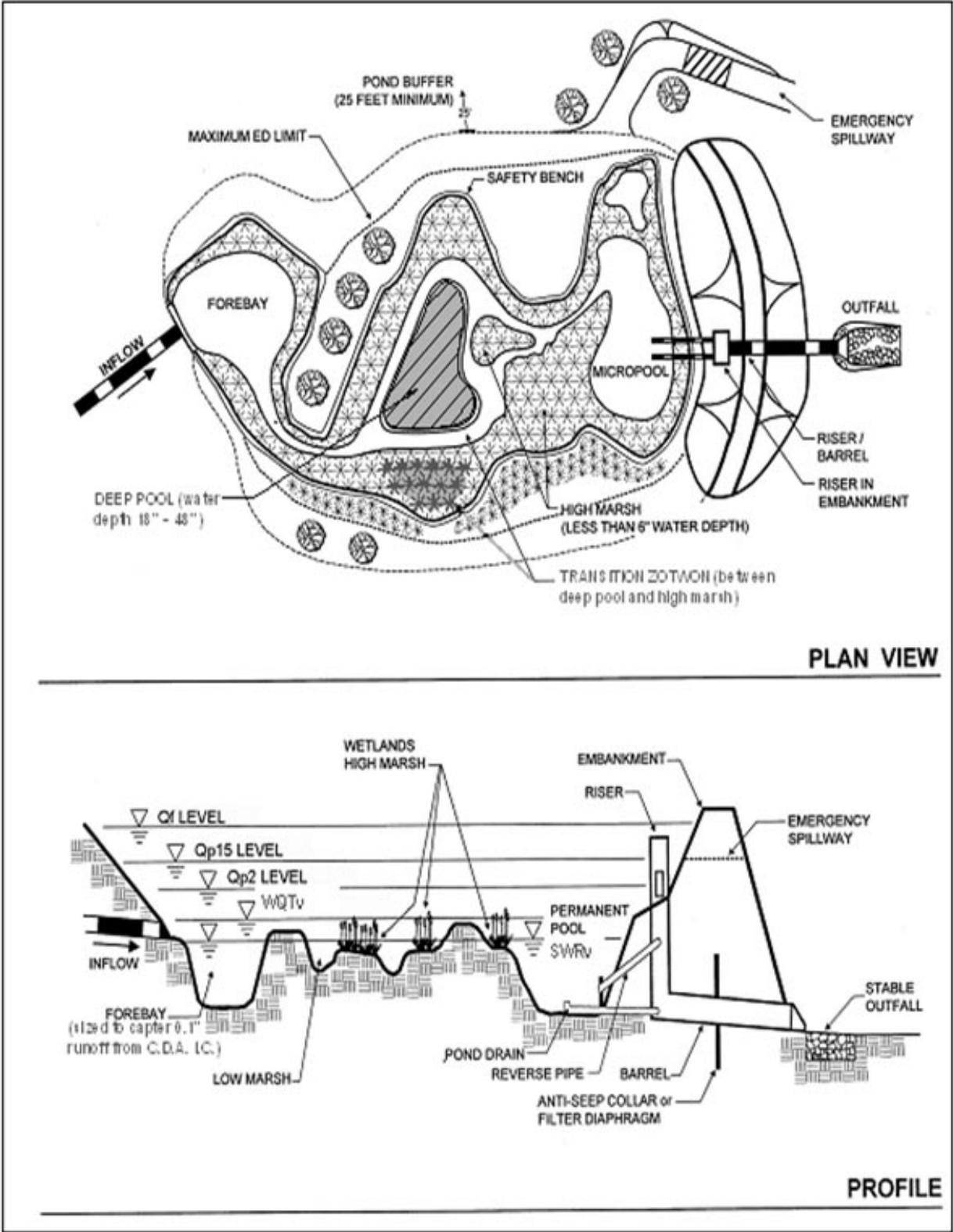


Figure 4. 53 Example of extended detention shallow wetland.

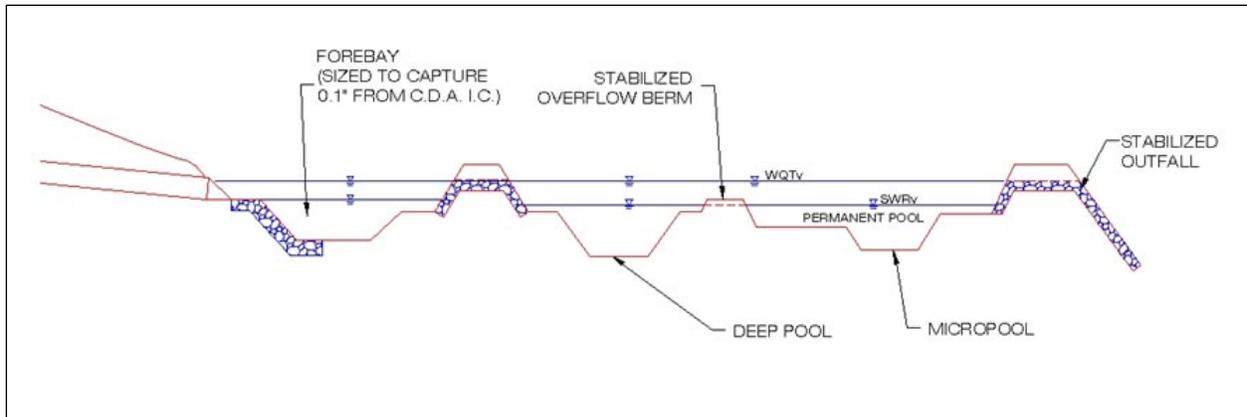


Figure 4.54 Cross section of a typical stormwater wetland.

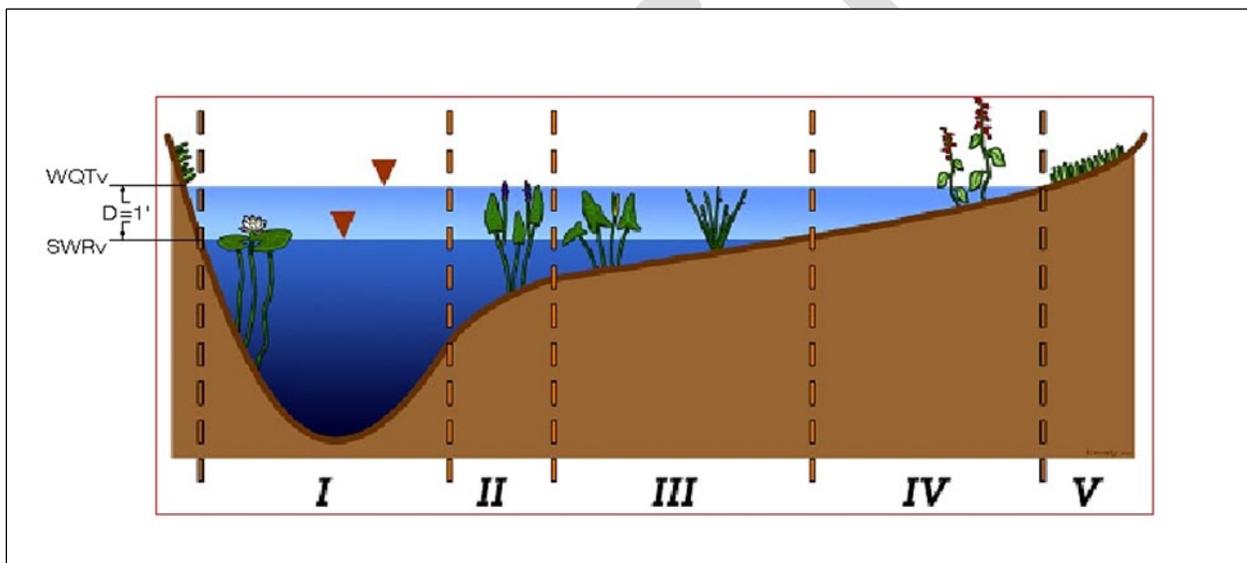


Figure 4.55 Interior wetland zones
 (I) Deep Pool (depth -48 to -18 inches),
 (II) Transition Zone (depth -18 to -6 inches),
 (III and IV) High Marsh Zone (depth -6 to +6 inches),
 (IV) Temporary Inundation Area, and
 (V) Upper Bank

Adapted from Hunt et al., 2007

4.15.14.13.1 Stormwater Wetland Feasibility Criteria

Constructed wetland designs are subject to the following site constraints:

Adequate Water Balance. Stormwater wetlands must have enough water supplied from groundwater, runoff, or baseflow so that the permanent pools will not draw down by more than 2 feet after a 30-day summer drought. A simple water balance calculation must be performed using the equation provided in Section 4.11.4 Stormwater Wetland Design Criteria.

Contributing Drainage Area. The CDA must be large enough to sustain a permanent water level within the stormwater wetland. If the only source of wetland hydrology is stormwater runoff, then several dozen acres of CDA are typically needed to maintain constant water elevations. Smaller CDAs are acceptable if the bottom of the stormwater wetland intercepts the groundwater table or if the designer or approving agency is willing to accept periodic wetland drawdown.

Space Requirements. Constructed wetlands normally require a footprint that takes up about 3% of the CDA, depending on the average depth of the wetland and the extent of its deep pool features.

Site Topography. Stormwater wetlands are best applied when the grade of contributing slopes is less than 8%.

Steep Slopes. A modification of the constructed wetland (and linear wetland or wet swale system) is the regenerative stormwater conveyance (RSC) or step pool storm conveyance channel. The RSC can be used to bring stormwater down steeper grades through a series of step pools. This can serve to bring stormwater down outfalls where steep drops on the edge of the tidal receiving system can create design challenges. A description of this practice is provided in Section 4.9 Open Channel Systems.

Available Hydraulic Head. The depth of a constructed wetland is usually constrained by the hydraulic head available on the site. The bottom elevation is fixed by the elevation of the existing downstream conveyance system to which the wetland will ultimately discharge. Because constructed wetlands are typically shallow, the amount of head needed (usually a minimum of 2 to 4 feet) is typically less than for wet ponds.

Setbacks. Setbacks to structures and property lines must be at least 10 feet and adequate waterproofing protection must be provided for foundations and basements.

Depth to Water Table. The depth to the groundwater table is not a major constraint for constructed wetlands, since a high water table can help maintain wetland conditions. However, designers should keep in mind that high groundwater inputs may increase excavation costs (refer to Section 4.12 Ponds).

Soils. Soil tests should be conducted to determine the saturated hydraulic conductivity and other subsurface properties of the soils underlying the proposed stormwater wetland. Highly permeable soils will make it difficult to maintain a healthy permanent pool. Underlying soils of HSG C or D should be adequate to maintain a permanent pool. Most HSG A soils and some HSG B soils will require a liner (see Table 4.49 in Section 4.12 Ponds).

Use of or Discharges to Natural Wetlands. Constructed wetlands may not be located within jurisdictional waters, including wetlands, without obtaining a Section 404 permit from the appropriate federal regulatory agency. In addition, designer should investigate the status of adjacent wetlands to determine if the discharge from the constructed wetland will change the hydroperiod of a downstream natural wetland. See Cappiella et al. (2006) for guidance on minimizing stormwater discharges to existing wetlands.

Regulatory Status. Constructed wetlands built for the express purpose of stormwater treatment are generally not considered jurisdictional wetlands, but designers should check with their wetland regulatory authorities to ensure the status.

Perennial Streams. Locating a constructed wetland along or within a perennial stream will require both Section 401 and Section 404 permits from the state or federal regulatory authority.

Economic Considerations. If space is available, wetlands can be a very cost-effective stormwater practice.

Community and Environmental Concerns. In addition to the community and environmental concerns that exist for stormwater ponds, the following must be addressed during design of stormwater wetlands:

- **Aesthetics and Habitat.** Constructed wetlands can create wildlife habitat and can also become an attractive community feature. Designers should think carefully about how the wetland plant community will evolve over time, since the future plant community seldom resembles the one initially planted.
- **Existing Forests.** Given the large footprint of a constructed wetland, there is a strong chance that the construction process may result in extensive tree clearing. The designer should preserve mature trees during the facility layout and may consider creating a wooded wetland (see Cappiella et al., 2006).
- **Safety Risk.** Constructed wetlands are safer than other types of ponds, although forebays and micropools must be designed with aquatic benches to reduce safety risks.
- **Mosquito Risk.** Mosquito control can be a concern for stormwater wetlands if they are under-sized or have a small CDA. Deepwater zones serve to keep mosquito populations in check by providing habitat for fish and other pond life that prey on mosquito larvae. Few mosquito problems are reported for well-designed, properly sized, and frequently maintained constructed wetlands; however, no design can eliminate them completely. Simple precautions can be taken to minimize mosquito breeding habitat within constructed wetlands (e.g., constant inflows, benches that create habitat for natural predators, and constant pool elevations—MSSC, 2005).

~~4.15.24.13.2~~ Stormwater Wetland Conveyance Criteria

- The slope profile within individual stormwater wetland cells should generally be flat from inlet to outlet (adjusting for microtopography). The recommended maximum elevation drop between wetland cells is 1 foot or less.
- Since most constructed wetlands are on-line facilities, they need to be designed to safely pass the maximum design storm (e.g., the 25-year and 100-year design storms). While the ponding depths for the more frequent 2-year storm are limited in order to avoid adverse impacts to the planting pallet, the overflow for the less frequent 25-100-year storms must likewise be carefully designed to minimize the depth of ponding. A maximum depth of 4 feet over the wetland pool is recommended.
- While many options are available for setting the normal pool elevation, it is strongly recommended that removable flashboard risers be used, given their greater operational flexibility to adjust water levels following construction (see Hunt et al., 2007). Also, a weir can be designed to accommodate passage of the larger storm flows at relatively low ponding depths.

~~4.15.34.13.3~~ Stormwater Wetland Pretreatment Criteria

Sediment regulation is critical to sustain stormwater wetlands. Consequently, a forebay shall be located at the inlet and a micropool shall be located at the outlet. A micropool is a 3- to 6-foot-deep pool used to protect the low-flow pipe from clogging and to prevent sediment resuspension. Forebays are

designed in the same manner as stormwater ponds (see Section 4.12.3 Pond Pretreatment Criteria). The design of forebays should consider the possibility of heavy trash loads from public areas.

4.15.4.13.4 Stormwater Wetland Design Criteria

Internal Design Geometry. Research and experience have shown that the internal design geometry and depth zones are critical in maintaining the pollutant removal capability and plant diversity of stormwater wetlands. Stormwater wetland performance is enhanced when the wetland has multiple cells, longer flowpaths, and a high ratio of surface area to volume. Whenever possible, constructed wetlands should be irregularly shaped with long, sinuous flow paths. The following design elements are required for stormwater wetlands:

Multiple-Cell Wetlands. Stormwater wetlands can be divided into at least four internal sub-cells of different elevations: the forebay, a micro-pool outlet, and two additional cells. Cells can be formed by sand berms (anchored by rock at each end), back-filled coir fiber logs, or forested peninsulas (extending as wedges across 95% of the wetland width). The vegetative target is to ultimately achieve a 50-50 mix of emergent and forested wetland vegetation within all four cells.

The first cell (the forebay) is deeper and is used to receive runoff from the pond cell or the inflow from a pipe or open channel and distribute it as sheetflow into successive wetland cells. The surface elevation of the second cell is the normal pool elevation. It may contain a forested island or a sand wedge channel to promote flows into the third cell, which is 3 to 6 inches lower than the normal pool elevation. The purpose of the wetland cells is to create an alternating sequence of aerobic and anaerobic conditions to maximize pollutant removal. The fourth wetland cell is located at the discharge point and serves as a micro-pool with an outlet structure or weir.

Extended Detention Ponding Depth. When extended detention is provided for management of larger storm events, the total ED volume shall not comprise more than 50% of the total volume stored by the stormwater wetland, and its maximum water surface elevation shall not extend more than 3 feet above the normal pool.

Deep Pools. Approximately 25% of the stormwater surface area must be provided in at least three deeper pools—located at the inlet (forebay), center, and outlet (micropool) of the wetland—with each pool having a depth of from 18 to 48 inches. Refer to the sizing based on water balance below for additional guidance on the minimum depth of the deep pools.

High Marsh Zone. Approximately 70% of the stormwater wetland surface area must exist in the high marsh zone (-6 inches to +6 inches, relative to the normal pool elevation).

Transition Zone. The low marsh zone is no longer an acceptable wetland zone, and is only allowed as a short transition zone from the deeper pools to the high marsh zone (-6 to -18 inches below the normal pool elevation). In general, this transition zone should have a maximum slope of 5H:1V (or preferably flatter) from the deep pool to the high marsh zone. It is advisable to install biodegradable erosion control fabrics or similar materials during construction to prevent erosion or slumping of this transition zone.

Flow Path. In terms of the flow path, there are two design objectives:

- The overall flow path through the stormwater wetland can be represented as the length-to-width ratio OR the flow path ratio. A minimum overall flow path of 2:1 must be provided across the stormwater wetland.
- The shortest flow path represents the distance from the closest inlet to the outlet. The ratio of the shortest flow path to the overall length must be at least 0.5. In some cases—due to site geometry, storm sewer infrastructure, or other factors—some inlets may not be able to meet these ratios. However, the CDA served by these “closer” inlets must constitute no more than 20% of the total CDA.

Side Slopes. Side slopes for the stormwater wetland should generally have gradients of 4H:1V or flatter. These mild slopes promote better establishment and growth of the wetland vegetation. They also contribute to easier maintenance and a more natural appearance.

Micro-Topographic Features. Stormwater wetlands must have internal structures that create variable micro-topography, which is defined as a mix of above-pool vegetation, shallow pools, and deep pools that promote dense and diverse vegetative cover.

Stormwater Wetland Material Specifications. Stormwater wetlands are generally constructed with materials obtained on site, except for the plant materials, inflow and outflow devices (e.g., piping and riser materials), possibly stone for inlet and outlet stabilization, and geotextile fabric for lining banks or berms. Plant stock should be nursery grown, unless otherwise approved (e.g. by the local regulatory authority), and must be healthy and vigorous native species free from defects, decay, disfiguring roots, sun-scald, injuries, abrasions, diseases, insects, pests, and all forms of infestations or objectionable disfigurements, as determined during the local plan review.

Stormwater Wetland Sizing. Stormwater wetlands can be designed to capture and treat the remaining stormwater discharged from upstream practices from the design storm (SWR_v). Additionally, stormwater wetlands can be sized to control peak flow rates from the 2- 50-year frequency storm event or other design storm. Design calculations must ensure that the post-development peak discharge does not exceed the predevelopment peak discharge. See Section 3.7.2 Hydrologic and Hydraulic Analysis for a summary of acceptable hydrologic methodologies and models.

For treatment train designs where upland practices are utilized for treatment of the SWR_v, designers can use a site-adjusted R_v or NRCS CN that reflects the volume reduction of upland practices to compute the 2- 100-year frequency storm event that must be treated by the stormwater wetland.

The wetland permanent pools (volume stored in deep pools and pool depths) must be sized to store a volume equivalent to the SWR_v or design volume.

The storage volume (S_v) of the practice is equal to the volume provided by the wetland permanent pool (Equation 4.29). The total S_v cannot exceed the SWR_v.

Equation 4. 29 Stormwater Wetland Storage Volume

$$S_v = \text{Stormwater wetland permanent pool volume}$$

Sizing for Minimum Pool Depth. Initially, it is recommended that there be no minimum CDA requirement for the system, although it may be necessary to calculate a water balance for the wet pond cell when its CDA is less than 10 acres (Refer to Section 4.12 Ponds).

Similarly, if the hydrology for the constructed wetland is not supplied by groundwater or dry weather flow inputs, a simple water balance calculation must be performed, using Equation 4.30 (Hunt et al., 2007), to assure the deep pools will not go completely dry during a 30-day summer drought.

Equation 4.30 Water Balance for Acceptable Water Depth in a Stormwater Wetland

$$DP = \left(RF_m \times EF \times \frac{WS}{WL} \right) - (ET - INF - RES)$$

Where:

<i>DP</i>	=	depth of pool (in.)
<i>RF_m</i>	=	monthly rainfall during drought (in.)
<i>EF</i>	=	fraction of rainfall that enters the stormwater wetland (in.) (CDA × Rv)
<i>WS/WL</i>	=	ratio of contributing drainage area to stormwater wetland surface area
<i>ET</i>	=	summer evapotranspiration rate (in.) (assume 8 in.)
<i>INF</i>	=	monthly infiltration loss (assume 7.2 inches at 0.01 in./hr)
<i>RES</i>	=	reservoir of water for a factor of safety (assume 6 in.)

Using Equation 4.30, setting the groundwater and (dry weather) base flow to zero and assuming a worst-case summer rainfall of 0 inches, the minimum depth of the pool calculates as follows (Equation 4.31):

Equation 4.31 Minimum Depth of the Permanent Pool

$$DP = RF_m - ET - INF - RES = 21.2$$

Where:

<i>DP</i>	=	depth of pool (in.)
<i>RF_m</i>	=	monthly rainfall during drought (in.)
<i>ET</i>	=	summer evapotranspiration rate (in.) (assume 8 in.)
<i>INF</i>	=	monthly infiltration loss (assume 7.2 inches at 0.01 in./hr)
<i>RES</i>	=	reservoir of water for a factor of safety (assume 6 in.)

Therefore, unless there is other input, such as base flow or groundwater, the minimum depth of the pool should be at least 22 inches (rather than the 18-inch minimum depth noted in Section 4.11.4 Stormwater Wetland Design Criteria).

4.15.54.13.5

Stormwater Wetland Construction Sequence

The construction sequence for stormwater wetlands depends on site conditions, design complexity, and the size and configuration of the proposed facility. The following two-stage construction sequence is recommended for installing an on-line stormwater wetland facility and establishing vigorous plant cover.

Stage 1 Construction Sequence: Wetland Facility Construction.

1. **Stabilize Contributing Drainage Area.** Stormwater wetlands should only be constructed after the CDA to the wetland is completely stabilized. If the proposed stormwater wetland site will be used as a sediment trap or basin during the construction phase, the construction notes must clearly indicate that the facility will be de-watered, dredged, and re-graded to design dimensions after the original site construction is complete.
2. **Assemble Construction Materials on Site.** Inspect construction materials to ensure they conform to design specifications and prepare any staging areas.
3. **Clear and Strip. Bring the project area** to the desired subgrade.
4. **Install Soil Erosion and Sediment Control Measures** prior to construction, including sediment basins and stormwater diversion practices. All areas surrounding the stormwater wetland that are graded or denuded during construction of the wetland are to be planted with turf grass, native plant materials, or other approved methods of soil stabilization. Grass sod is preferred over seed to reduce seed colonization of the stormwater wetland. During construction, the stormwater wetland must be separated from the CDA so that no sediment flows into the wetland areas. In some cases, a phased or staged soil erosion and sediment control plan may be necessary to divert flow around the stormwater wetland area until installation and stabilization are complete.
5. **Excavate the Core Trench for the Embankment and Install the Spillway Pipe.**
6. **Install the Riser or Outflow Structure** and ensure that the top invert of the overflow weir is constructed level and at the proper design elevation (flashboard risers are strongly recommended by Hunt et al., 2007).
7. **Construct the Embankment and any Internal Berms** in 8- to 12-inch lifts and compact them with appropriate equipment.
8. **Excavate and Grade.** Survey to achieve the appropriate elevation and designed contours for the bottom and side slopes of the stormwater wetland. This is normally done by “roughing up” the interim elevations with a skid loader or other similar equipment to achieve the desired topography across the wetland. Spot surveys should be made to ensure that the interim elevations are 3 to 6 inches below the final elevations for the wetland.
9. **Install Micro-Topographic Features and Soil Amendments** within the stormwater wetland area. Since most stormwater wetlands are excavated to deep sub-soils, they often lack the nutrients and organic matter needed to support vigorous growth of wetland plants. It is therefore essential to add sand, compost, topsoil, or wetland mulch to all depth zones in the stormwater wetland. The importance of soil amendments in excavated stormwater wetlands cannot be over-emphasized; poor survival and future wetland coverage are likely if soil amendments are not added. The planting soil should be a high organic content loam or sandy loam, placed by mechanical methods, and spread by hand. Planting soil depth should be at least 4 inches for shallow wetlands. No machinery should be allowed to traverse over the planting soil during or after construction. Planting soil should be tamped as directed in the design

specifications, but it should not be overly compacted. After the planting soil is placed, it should be saturated and allowed to settle for at least one week prior to installation of plant materials.

10. **Construct the Emergency Spillway** in cut or structurally stabilized soils.
11. **Install Outlet Pipes.** The installation of outlet pipes must include a downstream riprap protection apron.
12. **Stabilize Exposed Soils** with temporary seed mixtures appropriate for a wetland environment. All wetland features above the normal pool elevation should be temporarily stabilized by hydro-seeding or seeding over straw.

Stage 2 Construction Sequence: Establishing the Wetland Vegetation.

13. **Finalize the Stormwater Wetland Landscaping Plan.** At this stage the engineer, landscape architect, and wetland expert work jointly to refine the initial wetland landscaping plan after the stormwater wetland has been constructed. Several weeks of standing time is needed so that the designer can more precisely predict the following:

- Where the inundation zones are located in and around the stormwater wetland; and
- Whether the final grade and wetland microtopography will persist over time.

This allows the designer to select appropriate species and additional soil amendments, based on field confirmation of soils properties and the actual depths and inundation frequencies occurring within the stormwater wetland.

14. **Open Up the Stormwater Wetland Connection.** Once the final grades are attained, the pond and/or CDA connection should be opened to allow the wetland cell to fill up to the normal pool elevation. Gradually inundate the stormwater wetland to avoid erosion of unplanted features. Inundation must occur in stages so that deep pool and high marsh plant materials can be placed effectively and safely. Wetland planting areas should be at least partially inundated during planting to promote plant survivability.

15. **Measure and Stake Planting Depths** at the onset of the planting season. Depths in the stormwater wetland should be measured to the nearest inch to confirm the original planting depths of the planting zone. At this time, it may be necessary to modify the plan to reflect altered depths or a change in the availability of wetland plant stock. Surveyed planting zones should be marked on the as-built or design plan, and their locations should also be identified in the field, using stakes or flags.

16. **Propagate the Stormwater Wetland.** Two techniques are used in combination to propagate the emergent community over the wetland bed:

17. **Initial Planting of Container-Grown Wetland Plant Stock.** The transplanting window extends from early March through May. Planting after these dates can decrease the chance of survival, since emergent wetland plants need a full growing season to build the root reserves needed to get through the winter. It is recommended that plants be ordered at least 6 months in advance to ensure the availability and on-time delivery of desired species.

18. **Broadcasting Wetland Seed Mixes.** The higher wetland elevations should be established by broadcasting wetland seed mixes to establish diverse emergent wetlands. Seeding of switchgrass or wetland seed mixes as a ground cover is recommended for all zones above 3 inches below the normal pool elevation. Hand broadcasting or hydroseeding can be used to spread seed, depending on the size of the wetland cell.

19. Install Goose Protection to Protect Newly Planted or Newly Growing Vegetation. This is particularly critical for newly established emergent and herbaceous plants, as predation by Canada geese can quickly decimate wetland vegetation. Goose protection can consist of netting, webbing, or string installed in a crisscross pattern over the surface area of the stormwater wetland, above the level of the emergent plants.

20. Plant the Stormwater Wetland Fringe and Buffer Area. This zone generally extends from 1 to 3 feet above the normal pool elevation (from the shoreline fringe to about half of the maximum water surface elevation for the 2-year storm). Consequently, plants in this zone are infrequently inundated (5 to 10 times per year) and must be able to tolerate both wet and dry periods.

Construction Supervision. Supervision during construction is recommended to ensure that stormwater wetlands are properly constructed and established. Multiple site visits and inspections by a qualified professional are recommended during the following stages of the stormwater wetland construction process:

- Preconstruction meeting
- Initial site preparation including the installation of soil erosion and sediment control measures
- Excavation/Grading (interim and final elevations)
- Installation of the embankment, the riser/primary spillway, and the outlet structure
- Implementation of the pondscaping plan and vegetative stabilization
- Immediately seed or install vegetated ground cover upon completion of sloping and grading, where applicable, of each stormwater wetland within a project.
- Inspect within two weeks to ensure vegetation is in fact holding banks and slopes in place.
- Prior to completion of project, mechanically remove erosion deposition from ponds that occurred during the project. Criteria should be based on erosion of designed bank slopes and loss of storage capacity.
- Final inspection (develop a punch list for facility acceptance)

Construction inspection checklist for Stormwater Wetlands can be found in Appendix E Construction Inspection Checklists.

4.15.64.13.6 Stormwater Wetland Landscaping Criteria

An initial stormwater wetland landscaping plan is required for any stormwater wetland and should be jointly developed by the engineer and a wetlands expert or experienced landscape architect. The plan should outline a detailed schedule for the care, maintenance, and possible reinforcement of vegetation in the wetland and its buffer for up to 10 years after the original planting.

The plan should outline a realistic, long-term planting strategy to establish and maintain desired wetland vegetation. The plan should indicate how wetland plants will be established within each inundation zone (e.g., wetland plants, seed-mixes, volunteer colonization, and tree and shrub stock) and whether soil amendments are needed to get plants started. At a minimum, the plan should contain the following:

- Plan view(s) with topography at a contour interval of no more than 1 foot and spot elevations throughout the cell showing the stormwater wetland configuration, different planting zones (e.g.,

high marsh, deep water, upland), microtopography, grades, site preparation, and construction sequence.

- A plant schedule and planting plan specifying emergent, perennial, shrub and tree species, quantity of each species, stock size, type of root stock to be installed, and spacing. To the degree possible, the species list for the constructed wetland should contain plants found in similar local wetlands.

The following general guidance is provided:

- **Use Native Species Where Possible.** Table 4.53 provides a list of common native shrub and tree species and Table 4.54 provides a list of common native emergent, submergent, and perimeter plant species, all of which have proven to do well in stormwater wetlands in the mid-Atlantic region and are generally available from most commercial nurseries. Other native species can be used that appear in state-wide plant lists. The use of native species is strongly encouraged, but in some cases, non-native ornamental species may be added as long as they are not invasive. Invasive species such as cattails (*Typha latifolia*), common reed (*Phragmites australis*), and purple loosestrife (*Lythrum salicaria*) must not be planted.
- **Match Plants to Inundation Zones.** The various plant species shown in Table 4.53 and Table 4.54 should be matched to the appropriate inundation zone. The first four inundation zones are particularly applicable to stormwater wetlands, as follows:

Zone 1 -6 inches to -12 inches below the normal pool elevation

Zone 2 -6 inches to the normal pool elevation

Zone 3 From the normal pool elevation to +12 inches above

Zone 4 +12 inches to +36 inches above the normal pool elevation (i.e., above ED Zone)

Note: The Low Marsh Zone (-6 to -18 inches below the normal pool elevation) has been dropped since experience has shown that few emergent wetland plants flourish in this deeper zone.

- **Aggressive Colonizers.** To add diversity to the stormwater wetland, five to seven species of emergent wetland plants should be planted, using at least four emergent species designated as aggressive colonizers (shown in bold in Table 4.54). No more than 25% of the high marsh wetland surface area needs to be planted. If the appropriate planting depths are achieved, the entire stormwater wetland should be colonized within 3 years. Individual plants should be planted 18 inches on center within each single species "cluster."
- **Suitable Tree Species.** The major shift in stormwater wetland design is to integrate trees and shrubs into the design, in tree islands, peninsulas, and fringe buffer areas. Deeper-rooted trees and shrubs that can extend to the stormwater wetland's local water table are important for creating a mixed wetland community. Table 4.53 above presents some recommended tree and shrub species for different inundation zones. A good planting strategy includes varying the size and age of the plant stock to promote a diverse structure. Using locally grown container or bare root stock is usually the most successful approach if planting in the spring. It is recommended that buffer planting areas be over-planted with a small stock of fast-growing successional species to achieve quick canopy closure and shade out invasive plant species. Trees may be planted in clusters to share rooting space on compacted wetland side-slopes. Planting holes should be amended with compost (a 2:1 ratio of loose soil to compost) prior to planting.
- **Pre- and Post-Nursery Care.** Plants should be kept in containers of water or moist coverings to protect their root systems and keep them moist when in transporting them to the planting location.

As much as 6 to 9 months of lead time may be needed to fill orders for wetland plant stock from aquatic plant nurseries. Consult local regulatory authorities for information on area suppliers.

Table 4.53. Popular, Versatile, and Available Native Trees and Shrubs for Stormwater Wetlands

Shrubs		Trees	
Common and <i>Scientific</i> Names	Zone ¹	Common and <i>Scientific</i> Names	Zone ¹
Button Bush (<i>Cephalanthus occidentalis</i>)	2, 3	Atlantic White Cedar (<i>Chamaecyparis thyoides</i>)	2, 3
Common Winterberry (<i>Ilex verticillata</i>)	3, 4	Bald Cypress (<i>Taxodium distichum</i>)	2, 3
Elderberry (<i>Sambucus canadensis</i>)	3	Black Willow (<i>Salix nigra</i>)	3, 4
Indigo Bush (<i>Amorpha fruticosa</i>)	3	Box Elder (<i>Acer Negundo</i>)	2, 3
Inkberry (<i>Ilex glabra</i>)	2, 3	Green Ash (<i>Fraxinus pennsylvanica</i>)	3, 4
Smooth Alder (<i>Alnus serrulata</i>)	2, 3	Grey Birch (<i>Betula populifolia</i>)	3, 4
Spicebush (<i>Lindera benzoin</i>)	3, 4	Red Maple (<i>Acer rubrum</i>)	3, 4
Swamp Azalea (<i>Azalea viscosum</i>)	2, 3	River Birch (<i>Betula nigra</i>)	3, 4
Swamp Rose (<i>Rosa palustris</i>)	2, 3	Swamp Tupelo (<i>Nyssa biflora</i>)	2, 3
Sweet Pepperbush (<i>Clethra ainifolia</i>)	2, 3	Sweetbay Magnolia (<i>Magnolia virginiana</i>)	3, 4
		Sweetgum (<i>Liquidambar styraciflua</i>)	3, 4
		Sycamore (<i>Platanus occidentalis</i>)	3, 4
		Water Oak (<i>Quercus nigra</i>)	3, 4
		Willow Oak (<i>Quercus phellos</i>)	3,4

¹Zone 1: -6 to -12 inches below the normal pool elevation

Zone 2: -6 inches to the normal pool elevation

Zone 3: From the normal pool elevation to +12 inches

Zone 4: +12 to +36 inches; above ED zone

Source: Virginia DCR Stormwater Design Specification No. 13: Constructed Wetlands Version 1.8. 2010.

Table 4.54. Popular, Versatile, and Available Native Emergent and Submergent Vegetation for Stormwater Wetlands

Plant	Zone ¹	Form	Inundation Tolerance	Wildlife Value	Notes
Arrow Arum (<i>Peltandra virginica</i>)	2	Emergent	Up to 1 ft	High; berries are eaten by wood ducks	Full sun to partial shade
Broad-Leaf Arrowhead (Duck Potato) (<i>Sagittaria latifolia</i>)	2	Emergent	Up to 1 ft	Moderate; tubers and seeds eaten by ducks	Aggressive colonizer
Blueflag Iris* (<i>Iris versicolor</i>)	2, 3	Emergent	Up to 6 in.	Limited	Full sun (to flower) to partial shade
Broomsedge (<i>Andropogon virginianus</i>)	2, 3	Perimeter	Up to 3 in.	High; songbirds and browsers; winter food and cover	Tolerant of fluctuating water levels and partial shade
Bulltongue Arrowhead (<i>Sagittaria lancifolia</i>)	2, 3	Emergent	0 to 24 in.	Waterfowl, small mammals	Full sun to partial shade
Burreed (<i>Sparganium americanum</i>)	2, 3	Emergent	0 to 6 in.	Waterfowl, small mammals	Full sun to partial shade
Cardinal Flower* (<i>Lobelia cardinalis</i>)	3	Perimeter	Periodic inundation	Attracts hummingbirds	Full sun to partial shade
Common Rush (<i>Juncus spp.</i>)	2, 3	Emergent	Up to 12 in.	Moderate; small mammals, waterfowl, songbirds	Full sun to partial shade
Common Three Square (<i>Scirpus pungens</i>)	2	Emergent	Up to 6 in.	High; seeds, cover, waterfowl, songbirds	Fast colonizer; can tolerate periods of dryness; full sun; high metal removal
Duckweed (<i>Lemna sp.</i>)	1, 2	Submergent / Emergent	Yes	High; food for waterfowl and fish	May biomagnify metals beyond concentrations found in the water
Joe Pye Weed (<i>Eupatorium purpureum</i>)	2, 3	Emergent	Drier than other Joe-Pye Weeds; dry to moist areas; periodic inundation	Butterflies, songbirds, insects	Tolerates all light conditions
Lizard's Tail (<i>Saururus cernus</i>)	2	Emergent	Up to 1 ft	Low; except for wood ducks	Rapid growth; shade-tolerant

Plant	Zone ¹	Form	Inundation Tolerance	Wildlife Value	Notes
Marsh Hibiscus (<i>Hibiscus moscheutos</i>)	2, 3	Emergent	Up to 3 in.	Low; nectar	Full sun; can tolerate periodic dryness
Pickernelweed (<i>Pontederia cordata</i>)	2, 3	Emergent	Up to 1 ft	Moderate; ducks, nectar for butterflies	Full sun to partial shade
Pond Weed (<i>Potamogeton pectinatus</i>)	1	Submergent	Yes	Extremely high; waterfowl, marsh and shore birds	Removes heavy metals from the water
Rice Cutgrass (<i>Leersia oryzoides</i>)	2, 3	Emergent	Up to 3 in.	High; food and cover	Prefers full sun, although tolerant of shade; shoreline stabilization
Sedges (<i>Carex spp.</i>)	2, 3	Emergent	Up to 3 in.	High; waterfowl, songbirds	Wetland and upland species
Softstem Bulrush (<i>Scirpus validus</i>)	2, 3	Emergent	Up to 2 ft	Moderate; good cover and food	Full sun; aggressive colonizer; high pollutant removal
Smartweed (<i>Polygonum spp.</i>)	2	Emergent	Up to 1 ft	High; waterfowl, songbirds; seeds and cover	Fast colonizer; avoid weedy aliens, such as <i>P. Perfoliatum</i>
Spatdock (<i>Nuphar luteum</i>)	2	Emergent	Up to 1.5 ft	Moderate for food, but High for cover	Fast colonizer; tolerant of varying water levels
Switchgrass (<i>Panicum virgatum</i>)	2, 3, 4	Perimeter	Up to 3 in.	High; seeds, cover; waterfowl, songbirds	Tolerates wet/dry conditions
Sweet Flag* (<i>Acorus calamus</i>)	2, 3	Perimeter	Up to 3 in.	Low; tolerant of dry periods	Tolerates acidic conditions; not a rapid colonizer
Waterweed (<i>Elodea canadensis</i>)	1	Submergent	Yes	Low	Good water oxygenator; high nutrient, copper, manganese, and chromium removal
Wild celery (<i>Valisneria americana</i>)	1	Submergent	Yes	High; food for waterfowl; habitat for fish and invertebrates	Tolerant of murky water and high nutrient loads
Wild Rice (<i>Zizania aquatica</i>)	2	Emergent	Up to 1 ft	High; food, birds	Prefers full sun
Woolgrass Bulrush (<i>Scirpus cyperinus</i>)	3, 4	Emergent	Yes	High: waterfowl, small mammals	Fresh tidal and non-tidal, swamps, forested wetlands, meadows, ditches

Aggressive colonizers are shown in bold type

¹Zone 1: -6 to -12 inches below the normal pool elevation

Plant	Zone ¹	Form	Inundation Tolerance	Wildlife Value	Notes
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Zone 2: -6 inches to the normal pool elevation

Zone 3: From the normal pool elevation to +12 inches

Zone 4: +12 to +36 inches; above ED zone

*Not a major colonizer, but adds color

Source: Virginia DCR Stormwater Design Specification No. 13: Constructed Wetlands Version 1.8. 2010.

4.15.74.13.7 Stormwater Wetland Maintenance Criteria

Successful establishment of constructed wetland areas requires that the following tasks be undertaken in the first 2 years:

- **Initial Inspections.** During the first 6 months following construction, the site should be inspected by a qualified professional at least twice after storm events that exceed 0.5 inch of rainfall.
- **Spot Reseeding.** Inspections should include looking for bare or eroding areas in the CDA or around the wetland buffer and make sure they are immediately stabilized with grass cover.
- **Watering.** Trees planted in the buffer and on wetland islands and peninsulas need watering during the first growing season. In general, consider watering every 3 days for first month, and then weekly during the first growing season (April through October), depending on rainfall.
- **Reinforcement Plantings.** Regardless of the care taken during the initial planting of the stormwater wetland and buffer, it is probable that some areas will remain unvegetated and some species will not survive. Poor survival can result from many unforeseen factors, such as predation, poor quality plant stock, water level changes, and drought. Thus, it is advisable to budget for an additional round of reinforcement planting after one or two growing seasons. Construction contracts should include a care and replacement warranty extending at least two growing seasons after initial planting, to selectively replant portions of the stormwater wetland that fail to fill in or survive. If a minimum coverage of 50% is not achieved in the planted wetland zones after the second growing season, a reinforcement planting will be required.

Managing vegetation is an important ongoing maintenance task at every constructed wetland and for each inundation zone. Following the design criteria above should result in a reduced need for regular mowing of the embankment and access roads. Vegetation within the stormwater wetland, however, will require some annual maintenance.

Designers should expect significant changes in wetland species composition to occur over time. Inspections should carefully track changes in wetland plant species distribution over time. Invasive plants should be dealt with as soon as they begin to colonize the stormwater wetland. As a general rule, control of undesirable invasive species (e.g., cattails and Phragmites) should commence when their coverage exceeds more than 15% of a wetland cell area. Although the application of herbicides is not recommended, some types (e.g., Glyphosate) have been used to control cattails with some success. Extended periods of dewatering may also work, since early manual removal provides only short-term relief from invasive species. While it is difficult to exclude invasive species completely from stormwater wetlands, their ability to take over the entire wetland can be reduced if the designer creates a wide range of depth zones and a complex internal structure within the wetland.

- For more information on invasive plants, consult the South Carolina Exotic Pest Plant Council. Resources are available online at <http://www.se-eppc.org/southcarolina/invasivePlants.cfm>.
- For more information related to chemical control methods for aquatic plants, please review the fact sheet “Aquatic Weed Control Overview” provided by Clemson’s Cooperative Extension Service and available online at <http://www.clemson.edu/extension/hgic/plants/other/landscaping/hgic1714.html>.

Thinning or harvesting of excess forest growth may be periodically needed to guide the forested stormwater wetland into a more mature state. Vegetation may need to be harvested periodically if the constructed wetland becomes overgrown. Thinning or harvesting operations should be scheduled to occur approximately 5 and 10 years after the initial stormwater wetland construction. Removal of woody species on or near the embankment and maintenance access areas should be conducted every 2 years.

Designers should refer to Section 4.12.7 Pond Maintenance Criteria for additional maintenance responsibilities associated with stormwater wetlands. Ideally, maintenance of constructed wetlands should be driven by annual inspections by a qualified professional that evaluates the condition and performance of the stormwater wetland. Based on inspection results, specific maintenance tasks will be triggered.

Maintenance inspection checklist for stormwater wetlands and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.15.34.13.8 Stormwater Wetland Stormwater Compliance Calculations

Stormwater wetlands are credited with 0% retention, but they do receive 80% TSS, 30% TN, and 60% bacteria removal for the storage volume (Sv) provided by in the permanent pool (Table 4.55).

Table 4.55. Stormwater Wetland Retention and Pollutant Removal

Retention	= 0%
TSS Removal	= 80%
TN Removal	= 25%
Bacteria Removal	= 60%

4.164.14 Tree Planting & Preservation

Tree Planting and Preservation						
Definition: Existing trees can be preserved or new trees can be planted to reduce stormwater runoff.						
Site Applicability		BMP Performance Summary				
Land Uses	Required Footprint	WQ Improvement: Moderate to High				
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	Small	TSS ¹	Total N ¹	Bacteria ¹		
		N/A	N/A	N/A		
		Runoff Reductions				
Construction Costs	Maintenance Burden	Volume				
Low	Low	Low				
Maintenance Frequency:		SWR _v *				
Routine	Non-Routine	T-1 Small	T-1 Large	T-2 Small	T-2 Large	T-2 Special
At least annually	Every 10–15 years	5 ft ³	10 ft ³	10 ft ³	20 ft ³	30 ft ³
Advantages/Benefits		Disadvantages/Limitation				
<ul style="list-style-type: none"> ▪ High community acceptance ▪ Relatively low maintenance requirements ▪ Increases property value ▪ Easily incorporated with other practices ▪ Excellent for soils 		<ul style="list-style-type: none"> ▪ Preserved trees must be protected during construction ▪ Must be within LOD ▪ Must maintain tree health 				
Components		Design considerations				
<ul style="list-style-type: none"> ▪ Inventory of existing trees ▪ Identification of trees to preserve or plant ▪ Preference for Special trees ▪ Average tree spread 		<ul style="list-style-type: none"> ▪ Inventory of existing trees ▪ Identification of trees to preserve or plant ▪ Preference for Special trees ▪ Slope-steep slopes must be terraced/benched ▪ Maintenance access 				
Maintenance Activities						
<ul style="list-style-type: none"> ▪ If staked during establishment, remove stakes within 1 year of planting 		<ul style="list-style-type: none"> ▪ Maintain appropriate mulch cover ▪ Ensure tree health 				

¹Credited pollutant load removal

*Per planted/preserved tree

Easily combined with other practices, tree planting and preservation provide stormwater interception, beauty, and shade, thereby increasing aesthetics and property values. See Figure 4. 57



Figure 4. 56 Tree Planting and Preservation in Bioretention
Photo: Center for Watershed Protection

Definition. Existing trees can be preserved or new trees can be planted to reduce stormwater runoff. The design includes the following:

- T-1 Tree planting
- T-2 Tree preservation

Tree canopy can intercept a significant amount of rainfall before it becomes runoff, particularly if the tree canopy covers impervious surfaces, as in the case of street trees. Through the processes of evapotranspiration and nutrient uptake, trees—even when located on a development site—have the capacity to reduce stormwater runoff volumes and improve water quality. Further, through root growth, trees can improve the infiltration capacity of the soils in which they grow.

Both tree planting and tree preservation can contribute to stormwater management on a site. Note that retention credit is available for preserved trees only when they are within the limits of disturbance of a project. Preserved trees outside of the limits of disturbance may offer an opportunity for additional retention when they constitute an area of natural cover and stormwater is conveyed to that area.

4.16.14.14.1 Preserving Existing Trees during Construction

The preferred method for increasing tree cover at a development site is to preserve existing trees during construction, particularly where mature trees are present. Existing trees are preserved during construction through a four-step process:

1. Inventory existing trees.
2. Identify trees to preserve.
3. Protect trees and soil during construction.
4. Protect trees after construction.

Inventory Existing Trees. An inventory of existing trees and forested areas at the development site must be conducted before any site design, clearing, or construction takes place, as specified by the DDOT UFD. The inventory must be conducted by one of the following qualified professionals, which includes, but is not limited to:

- South Carolina Licensed Forester
- South Carolina Licensed Tree Expert
- South Carolina Experienced Forester
- South Carolina Licensed Landscape Architect
- International Society of Arboriculture (ISA) Certified Arborist

The inventory must include a survey of existing trees and determine their size, species, condition, and ecological value. Locations of trees and forest stands must be recorded.

Identify Trees to Preserve. From the tree inventory, individual trees can be identified for preservation and protection during site development. Preserved trees fall into three categories of retention credit: tree species with an average mature spread less than or equal to 40 feet (“small” trees) receive 10 cubic feet of retention credit; trees species with an average mature spread greater than or equal to 40 feet (“large” trees) receive 20 cubic feet of retention credit; and trees with an existing diameter greater than 14” (“Special” trees) receive 30 cubic feet of retention credit, regardless of mature spread size. Additional selection criteria may include tree species, size, condition, and location (see Table 4.56).

Table 4.56. Selecting Priority Trees and Forests for Preservation

Selection Criteria	Examples of Priority Tree and Forests to Conserve
Species	<ul style="list-style-type: none"> ▪ Rare, threatened, or endangered species ▪ Specimen trees ▪ High quality tree species (e.g., white oaks and sycamores because they are structurally strong and live longer than trees such as silver maple and cottonwood) ▪ Species that are tolerant of specific site conditions and soils
Size	<ul style="list-style-type: none"> ▪ Trees over a specified diameter at breast height (DBH) or other size measurement ▪ Trees designated as national, state, or local champions ▪ Contiguous forest stands

Selection Criteria	Examples of Priority Tree and Forests to Conserve
Condition	<ul style="list-style-type: none"> ▪ Healthy trees that are structurally sound in “fair” or better condition ▪ High quality forest stands with high forest structural diversity
Location	<ul style="list-style-type: none"> ▪ Trees located where they will provide direct benefits at the site (e.g., shading, privacy, windbreak, buffer from adjacent land use) ▪ Forest stands that are connected to off-site forests that create wildlife habitat and corridors ▪ Trees located in protected natural areas such as floodplains, stream buffers, wetlands, erodible soils, critical habitat areas, and steep slopes. ▪ Forest stands that are connected to off-site non-forested natural areas or protected land (e.g., has potential to provide wildlife habitat)

Trees selected for preservation and protection must be clearly marked both on construction drawings and at the actual site. Flagging or fencing is typically used to protect trees at the construction site. Areas of trees to preserve should be marked on the site map and walked during preconstruction meetings.

Protect Trees and Soil During Construction. Physical barriers must be properly installed around the Critical Root Zone (CRZ) of trees to be preserved. The CRZ shall be determined by a landscape professional from the above list, and in general is equal to 1.5 feet of tree protection (radius of circle) for every 1 inch in tree diameter. For example, a 10-inch diameter tree would have a CRZ radius extending 15 feet from the tree. The barriers must be maintained and enforced throughout the construction process. Tree protection barriers include highly visible, well-anchored temporary protection devices, such as 6-foot-tall chain link fencing.

All protection devices must remain in place throughout construction.

When excavation is proposed immediately adjacent to the CRZ, roots must first be pruned at the edge of the excavation with a trenching machine, vibratory knife or rock saw to a depth of 18 inches. Any requirements here may be superseded by the requirements of the CDC.

Protect Trees After Construction. Maintenance covenants, as described below, are required to ensure that preserved trees are protected.

4.16.24.14.2 Planting Trees

Considerations at Development Sites. New development sites provide many opportunities to plant new trees. Planting trees at development sites is done in three steps:

1. Select tree species.
2. Evaluate and improve planting sites.
3. Plant and maintain trees.

Tree Species. Planted trees fall into two categories of retention: tree species with an average mature spread less than or equal to 40 feet (“small” trees) receive 5 cubic feet of retention and trees species with an average mature spread greater than or equal to 40 feet (“large” trees) receive 10 cubic feet of retention. Trees to be planted must have a minimum caliper size of 1.5 inches.

Planting Sites. Ideal planting sites within a development are those that create interception opportunities around impervious surfaces. These include areas along pathways, roads, islands and median strips, and parking lot interiors and perimeters. Other areas of a development site may benefit from planting trees (including stream valleys and floodplains, areas adjacent to existing forest, steep slopes, and portions of the site where trees would provide buffers, screening, noise reduction, or shading).

It is important to evaluate and record the conditions, such as soil type, soil pH, soil compaction, and the hydrology of proposed planting sites to ensure they are suitable for planting. These evaluations provide a basis for species selection and determination of the need for any special site preparation techniques.

A minimum of 1,500 cubic feet of rootable soil volume must be provided per large tree. In planting arrangements that allow for shared rooting space amongst multiple trees, a minimum of 1,000 cubic feet of rootable soil volume must be provided for each large tree. Rootable soil volume must be within 3 feet of the surface.

Smaller trees with an average mature spread of less than or equal to 40 feet must have a minimum of 600 cubic feet of rootable soil volume. In planting arrangements that permit shared rooting space amongst multiple trees, a minimum of 400 cubic feet of rootable soil volume must be provided for each tree. Rootable soil volume must be within 3 feet of the surface.

Site characteristics determine what tree species will flourish there and whether any of the conditions, such as soils, can be improved through the addition of compost or other amendments. Table 4.57 presents methods for addressing common constraints to urban tree planting.

Table 4.57. Methods for Addressing Urban Planting Constraints

Potential Impact	Potential Resolution
Limited Soil Volume	<ul style="list-style-type: none"> ▪ Provide 1,500 cubic feet of rootable soil volume per large tree (greater than or equal to 40-foot spread) and 600 cubic feet of rootable soil volume per small tree (less than or equal to 40-foot spread). This soil must be within 3 feet of the surface. ▪ Use planting arrangements that allow shared rooting space. A minimum of 1,000 cubic feet of rootable soil volume must be provided for each tree in shared rooting space arrangements. A minimum of 400 cubic feet of rootable soil volume must be provided for each small tree in shared rooting arrangements.
Poor Soil Quality	<ul style="list-style-type: none"> ▪ Test soil and perform appropriate restoration. ▪ Select species tolerant of soil pH, compaction, drainage, etc. ▪ Replace very poor soils if necessary.
Air Pollution	<ul style="list-style-type: none"> ▪ Select species tolerant of air pollutants.
Damage from Lawnmowers	<ul style="list-style-type: none"> ▪ Use mulch to protect trees.
Damage from Vandalism	<ul style="list-style-type: none"> ▪ Use tree cages or benches to protect trees. ▪ Select species with inconspicuous bark or thorns. ▪ Install lighting nearby to discourage vandalism.
Damage from Vehicles	<ul style="list-style-type: none"> ▪ Provide adequate setbacks between vehicle parking stalls and trees.

Potential Impact	Potential Resolution
Damage from animals such as deer, rodents, rabbits, and other herbivores	<ul style="list-style-type: none"> Use protective fencing or chemical retardants.
Exposure to pollutants in stormwater runoff	<ul style="list-style-type: none"> Select species that are tolerant of specific pollutants, such as oils and metals.
Soil moisture extremes	<ul style="list-style-type: none"> Select species that are tolerant of inundation or drought. Install underdrains if necessary. Select appropriate backfill soil and mix thoroughly with site soil. Improve soil drainage with amendments and tillage if needed.
Increased temperature	<ul style="list-style-type: none"> Select drought tolerant species.
Increased wind	<ul style="list-style-type: none"> Select drought tolerant species.
Abundant populations of invasive species	<ul style="list-style-type: none"> Control invasive species prior to planting. Continually monitor for and remove invasive species.
Conflict with infrastructure	<ul style="list-style-type: none"> Design the site to keep trees and infrastructure separate. Provide appropriate setbacks from infrastructure. Select appropriate species for planting near infrastructure. Use alternative materials to reduce conflict.
Disease or insect infestation	<ul style="list-style-type: none"> Select resistant species

Planting trees at development sites requires prudent species selection, a maintenance plan, and careful planning to avoid impacts from nearby infrastructure, runoff, vehicles or other urban elements.

Trees Along Streets and in Parking Lots. When considering a location for planting, clear lines of sight must be provided, as well as safe travel surfaces, and overhead clearance for pedestrians and vehicles. Also, ensure enough soil volume for healthy tree growth. Usable soil must be uncompacted and may not be covered by impervious material. Having at least a 6-foot-wide planting strip or locating sidewalks between the trees and street allows more rooting space for trees in adjacent property.

Select tree species that are drought tolerant, can grow in poor or compacted soils, and are tolerant to typical urban pollutants (oil and grease, metals, and chlorides). Additionally, select species that do not produce excessive fruits, nuts, or leaf litter, that have fall color, spring flowers or some other aesthetic benefit, and can be limbed up to 6 feet to provide pedestrian and vehicle traffic underneath.

Planting Techniques. Prepare a hole no deeper than the root ball or mass but two to three times wider than the spread of the root ball or mass. The majority of the roots on a newly planted tree will develop in the top 12 inches of soil and spread out laterally. There are some additional considerations depending on the type of plant material being used (Table 4.58).

Table 4.58. Tree Planting Techniques

Plant Material	Planting Technique	Planting Season
Bare root	Hand plant	Spring or fall when tree is dormant
Container grown	Hand plant or use mechanical planting tools (e.g., auger)	Spring or fall, summer if irrigated
Balled and burlapped	Use backhoe (or other specialized equipment) or hand plant	Spring or fall

Sources: Palone and Todd (1998), WSAHGP (2002)

One of the most important planting guidelines is to make sure the tree is not planted too deeply. The root collar, the lowest few inches of trunk just above its junction with the roots (often indicated by a flare), should be exposed. Trees planted too deeply have buried root collars, and are weakened, stressed, and predisposed to pests and disease. Trees planted too deeply can also form adventitious roots (roots that form from non-root tissue) near the soil surface in an attempt to compensate for the lack of available oxygen to buried roots. Adventitious roots are not usually large enough to provide support for a large tree and may eventually lead to collapse. ISA (2005) provides additional guidance on how to avoid planting too deeply. It is generally better to plant the tree a little high, that is, with the base of the trunk flare 2 to 3 inches above the soil, rather than at or below the original growing level.

Proper handling during planting is essential to avoid prolonged transplant shock and ensure a healthy future for new trees and shrubs. Trees should always be handled by the root ball or container, never by the trunk. Specifications for planting a tree are illustrated in Figure 4.58. Trees must be watered well after planting.

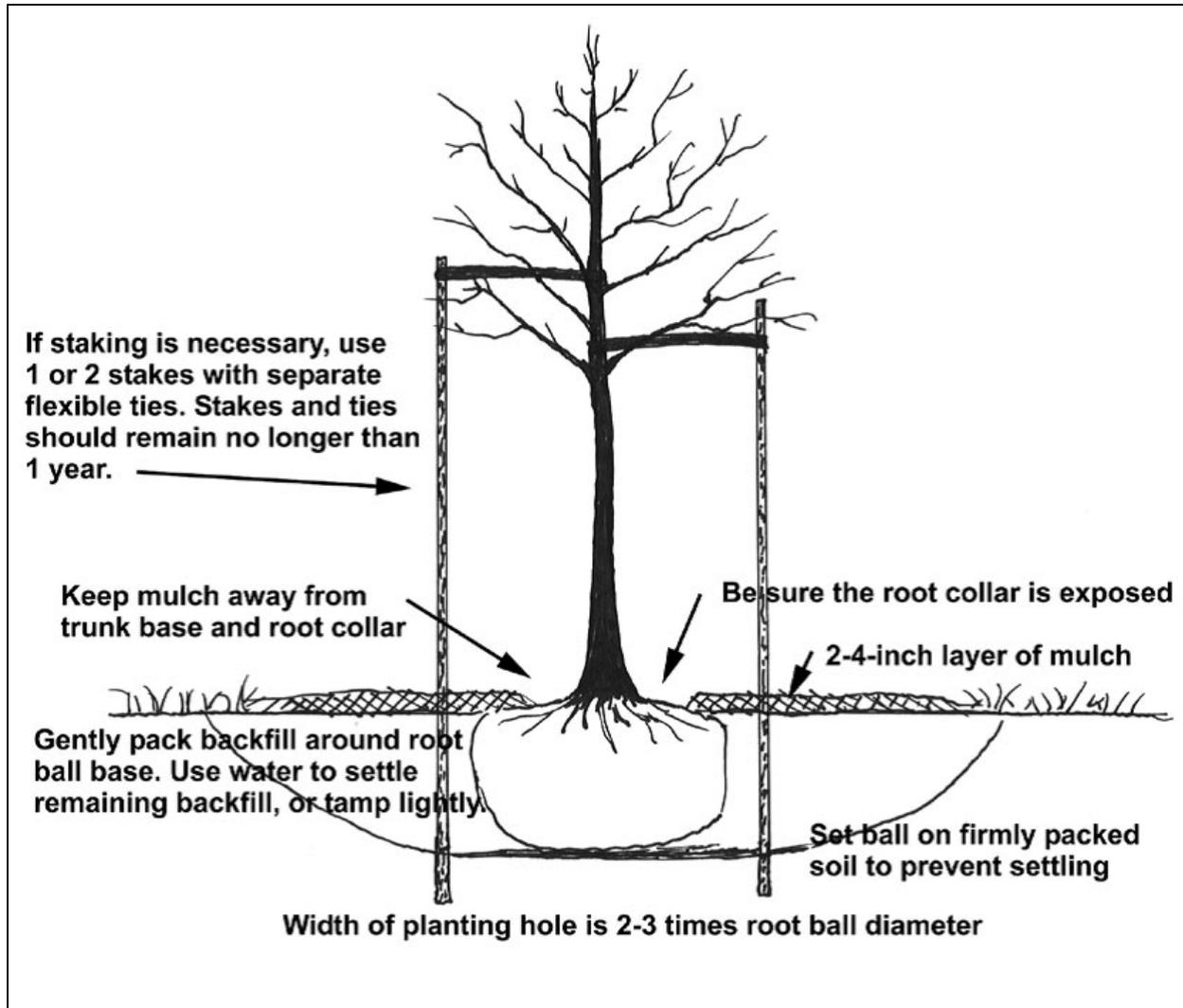


Figure 4.57. Tree planting guidelines. Adapted from Flott, 2004 and ISA, 2003b.

Steep slopes require additional measures to ensure planting success and reduce erosion, especially if the slope receives stormwater runoff from upland land uses. Depending on the steepness of the slope and the runoff volume, rill or gully erosion may occur on these slopes, requiring a twofold approach: controlling the stormwater and stabilizing the slope.

Erosion control blankets are recommended to temporarily stabilize soil on slopes until vegetation is established. Erosion control fabrics come in a variety of weights and types and should be combined with vegetation establishment such as seeding. Other options for stabilizing slopes include applying compost or bark mulch, plastic sheeting, or sodding.

Trees will add stability to slopes because of their deep roots, provided they are not planted by digging rows of pits across a slope. Required maintenance will include mowing (if slopes are not too steep) and establishing cover on bare or eroded areas.

Planting methods for slopes steeper than 3H:1V involve creating a level planting space on the slope (see Figure 4.59). A terrace can be dug into the slope in the shape of a step by cutting into the existing slope and using the excavated soil as fill to create the step area. A low soil berm (or rock berm) can be formed at the front edge of each step or terrace to slow the flow of water. Trees can also be planted in clusters on slopes (using the above method) to limit potential for desiccation. Staggering tree placement and mulching will prevent water from running straight downhill.

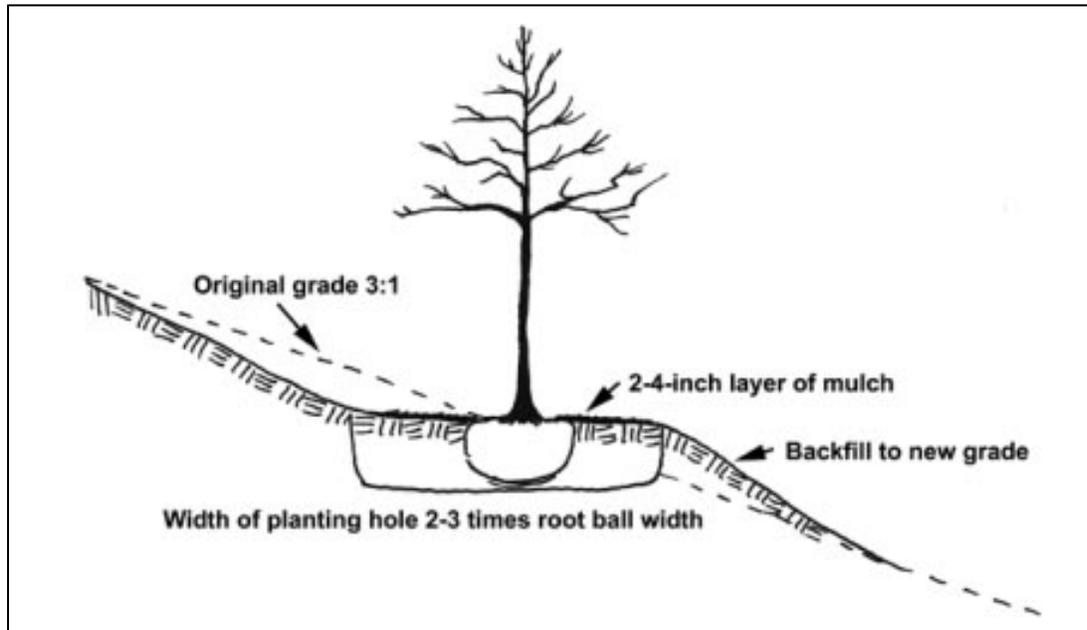


Figure 4.58 Trees planted on steep slopes require a constructed level planting surface.

Post-Planting Tree Protection

Mulching: Once the tree has been properly planted, 2 to 4 inches (maximum) of organic mulch must be spread over the soil surface out to the drip line (the outermost circumference of the tree canopy) of the tree. A mulch-free area, 2 to 3 inches wide at the base of the tree, must be provided to avoid moist bark conditions and prevent decay.

If planting a cluster of trees, mulch the entire planting area, ensuring a 2- to 3-inch wide mulch free area at the base of each tree.

Slow-decomposing organic mulches, such as shredded bark, compost, leaf mulch, or wood chips provide many added benefits for trees. Mulch that contains a combination of chips, leaves, bark, and twigs is ideal for reforestation sites. Grass clippings and sawdust are not recommended as mulches because they decompose rapidly and require frequent application, resulting in reduced benefits.

For well-drained sites, up to 4 inches of mulch may be applied. For poorly drained sites, a thinner layer of mulch should be applied. Mulch should never be more than 4 inches deep or applied right next to the tree trunk; however, a common sight in many landscaped areas is the “mulch volcano.” This over-mulching technique can cause oxygen and moisture-level problems, and decay of the living bark at the base of the tree.

Staking: Studies have shown that trees will establish more quickly and develop stronger trunk and root systems if they are not staked at the time of planting. Staking for support may be necessary only for top-heavy trees or at sites where vandalism or windy exposure are a concern.

If staking is necessary for support, two stakes used in conjunction with a wide flexible tie material will hold the tree upright, provide flexibility, and minimize injury to the trunk. To prevent damage to the root ball, stakes should be placed in undisturbed soil beyond the outer edges of the root ball.

Perhaps the most important part of staking is its removal. Over time, guy wires (or other tie material) can cut into the growing trunk bark and interfere with the movement of water and nutrients within the tree. Staking material should be removed within 1 year of planting.

4.16.34.14.3 Tree Inspection Criteria

An initial inspection by a qualified professional should be done to ensure the tree has been planted, watered, and protected correctly with locations flagged if appropriate. For newly planted trees, transplant shock is common and causes stress on the tree. For this reason, newly planted trees should be inspected more frequently than established trees. The time it takes for a tree to become established varies with the size at planting, species, stock, and site conditions, but generally, trees should be inspected every few months during the first 3 years after planting, to identify problems and implement repairs or modify maintenance strategies.

After the first 3 years, annual inspections are sufficient to check for problems. Trees should also be inspected after major storm events for any damage that may have occurred. The inspection should take only a few minutes per tree, but prompt action on any problems encountered results in healthier, stronger trees. Inspections should include an assessment of overall tree health, an assessment of survival rate of the species planted, cause of mortality, if maintenance is required, insect or disease problems, tree protection adjustment, and weed control condition.

Construction inspection checklist for tree planting and preservation can be found in Appendix E Construction Inspection Checklists.

4.16.44.14.4 Tree Maintenance Criteria

Water newly planted trees regularly (at least once a week) during the first growing season. Water trees less frequently (about once a month) during the next two growing seasons. After 3 growing seasons, water trees only during drought. The exact watering frequency will vary for each tree and site.

A general horticultural rule of thumb is that trees need 1 inch of rainfall per week during the growing season. This means new trees need a minimum of 25 gallons of water a week to stay alive (<http://caseytrees.org/get-involved/water/>). Water trees deeply and slowly near the roots. Light, frequent watering of the entire plant can encourage roots to grow at the surface. Soaker hoses and drip irrigation work best for deep watering of trees. It is recommended that slow leak watering bags or tree buckets are installed to make watering easier and more effective. Continue watering until mid-fall, tapering off during lower temperatures.

Pruning is usually not needed for newly planted trees but may be beneficial for tree structure. If necessary, prune only dead, diseased, broken or crossing branches at planting. As the tree grows, lower branches may be pruned to provide clearance above the ground, or to remove dead or damaged limbs.

Maintenance inspection checklist for tree planting and preservation and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

DRAFT

4.174.15 Proprietary Practices

Proprietary Practices				
<p>Definition: Manufactured stormwater treatment practices that utilize settling, filtration, absorptive/adsorptive materials, vortex separation, vegetative components, and/or other appropriate technology to manage the impacts stormwater runoff. Performance varies based on manufacturer's design.</p>				
Site Applicability		BMP Performance Summary		
Land Uses	Required Footprint	WQ Improvement: Moderate to High		
<ul style="list-style-type: none"> ▪ Urban ▪ Suburban ▪ Rural 	<p>Small</p>	TSS ¹	Total N ¹	Bacteria ¹
		Varies*	Varies*	Varies*
		Runoff Reductions		
Construction Costs	Maintenance Burden	Volume		
Moderate	Moderate	Varies*		
Maintenance Frequency:		SWRv		
Routine	Non-Routine	Refer to Device Manufacturers Specifications		
At least annually	Variable			
Advantages/Benefits		Disadvantages/Limitation		
<ul style="list-style-type: none"> ▪ On- or off-line treatment ▪ Useful in challenging stormwater site designs ▪ Water quality treatment 		<ul style="list-style-type: none"> ▪ Devices can be costly ▪ Most devices do not provide retention 		
Components		Design considerations		
<ul style="list-style-type: none"> ▪ Pretreatment ▪ Conveyance ▪ Bypass mechanism 		<ul style="list-style-type: none"> ▪ Must safely overflow or bypass flow from 2- to 25-year design storms. ▪ Manufacturer's specifications ▪ Adequate maintenance access required 		
Maintenance Activities				
<ul style="list-style-type: none"> ▪ Based on manufacturer's specifications 		<ul style="list-style-type: none"> ▪ Routine inspection for proper function 		

¹Credited pollutant load removal

*Varies according to proprietary practice

Definition. Proprietary practices are manufactured stormwater treatment practices that utilize settling, filtration, absorptive/adsorptive materials, vortex separation, vegetative components, and/or other appropriate technology to manage the impacts stormwater runoff. The design includes the following:

M-1 Proprietary practices

Proprietary practices may be used to achieve treatment compliance, provided they have been approved by the State and meet the performance criteria outlined in this specification. Historically, proprietary practices do not provide retention volume. A proprietary practice will not be valued for retention volume unless the practice can demonstrate the occurrence of retention processes.

~~4.17.1~~4.15.1 Proprietary Practice Feasibility Criteria

Individual proprietary practices will have different site constraints and limitations. Manufacturer's specifications should be consulted to ensure that proprietary practices are feasible for application on a site-by-site basis.

~~4.17.2~~4.15.2 Proprietary Practice Conveyance Criteria

All proprietary practices must be designed to safely overflow or bypass flows from larger storm events to downstream drainage systems. The overflow associated with the 2- to 25-year design storms must be controlled so that velocities are non-erosive at the outlet point (i.e., to prevent downstream erosion).

Manufactured treatment devices may be constructed on-line or off-line. On-line systems receive upstream runoff from all storms, providing runoff treatment for the stormwater quality design storm and conveying the runoff from larger storms through an overflow. In off-line devices, most, or all, of the runoff from storms larger than the stormwater quality design storm bypass the device through an upstream diversion or other mechanism.

~~4.17.3~~4.15.3 Proprietary Practice Pretreatment Criteria

Individual proprietary practices may require pretreatment or may be appropriate for use as pretreatment devices. Manufacturer's specifications should be consulted to determine the device-specific pretreatment requirements.

~~4.17.4~~4.15.4 Proprietary Practice Design Criteria

The basic design parameters for a proprietary practice will depend on the techniques it employs to control stormwater runoff and remove particulate and dissolved pollutants from runoff. In general, the design of devices that treat runoff with no significant storage and flow rate attenuation must be based upon the peak design flow rate. However, devices that do provide storage and flow rate attenuation must be based, at a minimum, on the design storm runoff volume and, in some instances, on a routing of the design runoff hydrograph. Hydrologic design is discussed further in Appendix I Hydrology and Hydraulics Design Requirements.

Proprietary practices approval is contingent on adherence to the New Jersey Department of Environmental Protection Certification (NJDEP) protocols and testing. The NJDEP Certification Process includes details of the verification process and the required data submittals for determination of proprietary practice performance. The current NJDEP version should be followed and is included in the References below.

Adequate maintenance access must be provided for all proprietary practice systems. Access, with access steps, as applicable, must be provided for the inlet pipe, outflow structure, and over any other functional components.

4.17.5 **4.15.5 Proprietary Practice Landscaping Criteria**

Proprietary devices may or may not require landscaping considerations. Manufacturer's specifications should be consulted to determine any landscaping requirements for the device.

4.17.6 **4.15.6 Proprietary Practice Construction Sequence**

The construction and installation of individual proprietary practices will vary based on the specific proprietary practice. Manufacturer's specifications should be consulted to determine the device specific construction sequencing requirements.

Construction inspection checklist for generic structural BMPs can be found in Appendix E Construction Inspection Checklists.

4.17.7 **4.15.7 Proprietary Practice Maintenance Criteria**

In order to ensure effective and long-term performance of a proprietary practice, regular maintenance tasks and inspections are required.

All proprietary practices should be inspected by a qualified professional and maintained in accordance with the manufacturer's instructions and/or recommendations and any maintenance requirements associated with the device's verification by Beaufort County Public Works Department.

Maintenance inspection checklist for generic structural BMPs and the Maintenance Service Completion Inspection form can be found in Appendix F Maintenance Inspection Checklists.

Waste Material. Waste material from the repair, maintenance, or removal of a BMP or land cover shall be removed and disposed of in compliance with applicable local, state, and federal law.

4.17.8 **4.15.8 Proprietary Practice Stormwater Compliance Calculations**

Proprietary practices receive retention credit when explicitly approved by the Beaufort County Public Works Department. Pollutant removal (TSS EMC reduction) may be awarded for specific practices provided they meet the performance criteria outlined in Section 4.15.4 Proprietary Practice Design Criteria.

4.18.4.16 Conservation Area

If a site includes a Conservation Area which is protected under a conservation easement or equivalent form of protection, a portion of the conservation area may be “removed” from the site for the purposes of calculating the stormwater retention volume (SWRv). There are four scenarios that could qualify for a conservation area credit.

4.18.4.16.1 Scenario 1: Natural Conservation Area

Scenario 1 is applicable if a portion of the post-developed area is left in its natural condition and protected, in perpetuity, by a conservation easement or equivalent form of protection. If this scenario is applicable, subtract 100% of the protected natural area from the total site area when calculating the SWRv.

4.18.4.16.2 Scenario 2: Reforestation/Revegetation

Scenario 2 is applicable if a portion of the post-developed area employs site reforestation/revegetation and is protected, in perpetuity, by a conservation easement or equivalent form of protection. If this application is used alone, subtract 50% of the reforested/revegetated area from the total site area when calculating the SWRv.

4.18.4.16.3 Scenario 3: Soil Restoration

Scenario 3 is applicable if a portion of the post-developed area employs soil restoration and is protected, in perpetuity, by a conservation easement or equivalent form of protection. If this application is used alone, subtract 50% of the soil restoration area from the total site area when calculating the SWRv.

4.18.4.16.4 Scenario 4: Reforestation/Revegetation & Soil Restoration

Scenario 4 is applicable if the same portion of the post-developed area employs site reforestation/revegetation as well as soil restoration and is protected, in perpetuity, by a conservation easement or equivalent form of protection, subtract 100% of the acres of development with restored soils in a reforested and revegetated area from the total site area when calculating the SW

Chapter 5. Erosion & Sediment Control

Sedimentation involves three basic geologic processes: erosion, transportation, and deposition. These are natural geologic phenomena; however, land development activities may initiate severe, highly undesirable and damaging alterations in the natural sedimentation cycle by drastically accelerating the erosion and transportation process. Receiving waters are the final destination for sediment transport and deposition. However, natural streams and lakes are not capable of handling the excessive sediments created by this accelerated cycle. Therefore, excessive sediment loads result in turbid waters and heavy deposition over the substrate. The impact of these events directly affects the propagation of aquatic life, which relies on clear substrates and water to feed and reproduce. Sediment-laden waters affect human activities through the degradation of waters used for aquatic recreation and sport fishing and complicate water treatment processes. Consequently, minimizing the occurrence of erosion and effective control of sediment transport is imperative to all.

5.1 Sedimentation Cycle

Soil erosion is usually caused by the impact force of raindrops and by the sheer stress of runoff flowing in rills and streams. Raindrops falling on bare or sparsely vegetated soil detach soil particles; runoff, in the form of sheet flow along the ground, picks up and carries these particles to surface waters. As the runoff gains velocity and concentration, it detaches more soil particles, cuts deeper rills and gullies into the surface of the soil, and adds to its own sediment load. Coalescing rivulets produce streams which have a larger volume and usually an increased velocity. These increasing streams have a greater capacity to remove sediment and transport it downstream. The further the runoff runs uncontrolled, the greater its erosive force and the greater the resulting damage. As the distance and volume of uncontrolled flow increase, the control becomes increasingly difficult. At some point, the energy in the stream dissipates to level that can no longer support the transport of the sediment. At this time, the sediment falls out of the water column and deposits. Over time the sediment will either be incorporated into the substrate or be re-suspended for further transport.

5.2 Factors Influencing Erosion

The erosion potential of a site is principally determined by the soil type, vegetative cover, topography, climate, and season. These factors contribute to the detachment of soil particles and their transport off-site.

- **Soil Type** – Erodibility, the amount of energy needed to break down soil structure, is dependent on soil composition and texture. Soils with high erodibility require less energy to detach soil particles.
- **Vegetative Cover** – Vegetation shields soils from the impact energy of raindrops and traps suspended sediment from runoff.
- **Topography** – Steeper and longer slopes generate runoff with more velocity and energy to erode and transport more sediment.
- **Climate** – Rainfall frequency and intensity cumulatively contribute energy in the form of raindrop impact and runoff volume to detach and transport soil particles.
- **Season** – Seasonal variations in wind, temperature, humidity, and rainfall may create more ideal conditions for erosion.

5.3 Concepts of Erosion & Sediment Control

Principles of erosion and sedimentation control are based on minimizing the effects of the soil and climatologic factors just discussed. None of the following concepts provide a singular solution for controlling those factors, nor can they all be performed at every site. However, the integration of as many concepts as possible provides the most effective erosion and sedimentation control:

- A. Compatible Site Planning
 - Minimize development within sensitive areas (e.g. highly erosive soils).
 - Limit the length and steepness of the designed slopes.
 - Maintain natural vegetative cover when possible.
- B. Disturbed Areas Reduction
 - Minimize the extent of the disturbed area and the duration of exposure.
 - Phase or stage development so that only the areas that are actively being developed are disturbed.
 - Minimize large or critical area grading during the season of maximum erosion potential.
- C. Disturbed Areas Protection
 - Complete grading as quickly as possible.
 - Establish permanent vegetation as soon as possible on disturbed areas.
 - Divert runoff from disturbed areas.
- D. Sediment Retention within Site Boundaries
 - Filter runoff as it flows from a disturbed area.
 - Impound sediment-laden runoff temporarily so that the soil particles are deposited onsite.

The NPDES Phase II storm water regulations enacted by the Clean Water Act of 1972 and promulgated by Stormwater Phase II Final Rule (1999) require that any activity disturbing an acre or greater of land, or a smaller project part of a larger common plan for development or sale, obtain NPDES construction permit coverage. This regulation differs somewhat from the South Carolina state regulations relating to areas of disturbance. Any land disturbing activity in the *Beaufort County* that meets the aforementioned criteria of one acre or more of disturbance will need to will comply with the state process for permitting. Application and issuance of an approved permit under the South Carolina state regulations for erosion and sedimentation control will meet the requirements for coverage under NPDES Phase II as well (DHEC, 2012).

5.4 General Criteria

All construction site activities must adhere to the SCDHEC General Permit SC0010000 for Large and Small Site Construction Activities. In addition, the *Beaufort County* will require as a minimum, implementation of the following construction site BMPs:

Single Family Development, not part of a larger common plan of development:

1. Silt Fencing buried a minimum of 6 inches below disturbed grade, where applicable;
2. In areas where more than two feet of fill material has been placed or in areas adjacent to all wetlands, silt fencing meeting the requirements of SCDOT must be used;

3. Temporary gravel driveways a minimum of 15 feet by 10 feet, where applicable; and
4. Sediment barriers surrounding all catch basins or drop inlets on site and sediment socks on all catch basins or drop inlets adjoining to the site.

Single Family and Multi-Family Development, part of a larger common plan of development, and Non-residential Development:

1. Silt Fencing buried a minimum of 6 inches below disturbed grade;
2. Temporary gravel driveways a minimum of 15 feet by 10 feet;
3. Sediment barriers surrounding all catch basins or drop inlets on site and sediment socks on all catch basins or drop inlets adjoining to the site;
4. Flow dissipation devices, such as check dams, in all swales and ditches;
5. Temporary stabilization shall be placed within 7 days after construction activity is complete unless construction activity is going to resume within 21 days;
6. Floating pump suction for all temporary or permanent ponds or pumping of excavations;
7. Discharge velocities shall be reduced to provide non-erosive flows from dewatering for all temporary or permanent ponds or pumping of excavations;
8. Site inspections must be performed by a *Beaufort County* qualified individual. Copies of inspection reports shall be provided to the *Beaufort County* within 7 days of inspection;
9. Temporary stockpile areas and appropriate BMPs to be identified on plans; and
10. Two rows of silt fence are required between land disturbing activities and adjacent wetlands.

Ch 6. Enforcement and Violations

Beaufort County is required to conform to the most recent revisions of the NPDES General Permit for Discharges from Regulated SMS4, permit #SCR03000, NPDES General Permit for Stormwater Discharges from Construction Activities, Permit #SCR100000, and the Southern Lowcountry Design Manual and Ordinance. Stormwater runoff can carry pollutants to our local waterways through a variety of means. In order to control these discharges, Beaufort County is required to enforce and issue violations to property owners, contractors, subcontractors, developers, etc that have land disturbance or BMP's installed on property to ensure they are maintained and in compliance with the permits and ordinances cited above.

The escalating enforcement plan (EEP) was developed to help contractors manage and reduce potential impacts on active construction sites to the maximum extent practicable (MEP) through effective enforcement procedures.

- Any deficiencies or non-compliance issues identified during a County inspection will be reported to the project contractor, on-site supervisor, property owner, and/or engineer for addressing. Some corrective measures may require immediate, 48-hr, 72-hr, or 96-hr action depending on the nature of the violation.
- BMP's experiencing frequent failures can be required by staff to be replaced with alternative control methods. All changes should be communicated with the Stormwater Management Department and documented in the OS-SWPPP.
- Failure to address concerns or implement required changes may result in notices of violation, stop work orders, or fines.
- Sites with repeated violations may be subject to additional compliance actions, special inspection schedules or inspections as determined by the Stormwater Management Department.

2. Enforcement

If the County determines a project is in noncompliance with the Stormwater Ordinance or SoLoCo Manual, then the inspector may direct conformity by proceeding with an appropriate enforcement action. The County uses enforcement actions that include verbal warnings, Notices of Violation, Stop Work Orders, and/or civil penalties. The enforcement mechanism to be utilized will depend on the circumstances as described in the following sections.

3. Notice of Violation

The inspector will issue a Notice of Violation (NOV) for the first offenses of non-compliance with the County Stormwater Ordinance. The purpose of the NOV is to give notice of the deficiencies, identify expected corrective results and provide a reasonable timeframe to the contractor/land owner/developer prior to the County taking further action to ensure compliance. All NOV's shall be issued shall be issued per the ordinance and noted in the project file. A Notice of Violation may be issued in the following cases, but not limited to, when there is:

- Failure to coordinate an initial inspection (residential) or pre-construction meeting (commercial) prior to construction.

- Failure comply with the approved Stormwater design plans to include failure to properly install and maintain BMP measures.
- Failure to properly maintain permanent Stormwater management structures.
- Failure to comply with any portion of the Stormwater ordinance.

The contractor and land owner will be informed the inspection has failed inspection within 48-hrs of the failure. The inspector may issue a verbal Notice of Violation, but will also make the NOV available via an emailed PDF. Based on the severity of the failure and the discretion of the inspector, the contractor will be given 48 – 96 hrs to make corrective actions. The contractor may request an on-site meeting within the specified time frame to review site deficiencies and corrective actions taken. The contractor may request an extension to resolve violation issues, but it is at the discretion of the inspector to approve the request.

NOV's do not have to be issued for the same compliance failures before escalating to a Stop Work Order. A NOV will be void upon the next passed inspection.

4. Stop Work Order

An inspector will issue a Stop Work Order if compliance cannot be obtained through the issuance of NOV's or a violation is so severe immediate action must be taken. These actions can include, but are not limited to, the following:

- Construction Activities are occurring without County permits and/or an approved SWPPP.
- Past enforcement actions taken by the County have not been addressed with appropriate and prompt action to the satisfaction of the Stormwater Manager.
- Non-compliance with the approved plans has resulted in a health or safety issue.
- Offsite sedimentation resulting from non-compliance with the approved SWPPP has eliminated or severely degraded a use in a downstream water body or that such degradation is imminent.
- Non-compliance with the approved SWPPP has caused severe damage to adjacent land.
- Failure to comply with any other provisions of the Stormwater Ordinance.

If a Stop Work Order is issued, a sign will be placed at the main entrance of the site. All construction activities must immediately cease and will not begin again until the violation has been mitigated. A Stop Work Order will remain in effect for a minimum of 24 hours. The contractor or land owner must call the inspector to schedule a re-inspection. In the event the inspector is not satisfied with efforts of compliance, a fine may be issued in accordance with the Stormwater Ordinance. A stop work order will be void after the next passed inspection.

5. Civil Penalties

Violations may be subject the contractor/land owner to civil penalties outlined in the Stormwater Ordinance for each violation. Each day a violation continues constitutes a new and separate violation.

6. Criminal Penalties

In addition to any applicable civil penalties, and person who negligently, willfully, or intentionally violates any provision of the Ordinance shall be guilty of a misdemeanor and shall be punished within the jurisdictional limits of the magistrate's court. The Stormwater Manager may issue a notice to appear

for a violation of this ordinance. Civil penalties imposed are outlined in the Stormwater Ordinance. Each day a violation continues constitutes a new and separate violation.

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Chapter 99 - STORMWATER MANAGEMENT¹¹

Footnotes:

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Editor's note— [Ord. No. 2015/24](#), adopted Sept. 28, 2015, amended and replaced ch. 99 to read as herein set out. Former ch. 99 pertained to the same subject matter, and derived from [Ord. No. 2005/33](#), adopted Sept. 22, 2005; and [Ord. No. 2009/21](#), adopted May 26, 2009.

ARTICLE I. - IN GENERAL

Secs. 99-1—99-100. - Reserved.

ARTICLE II. - STORMWATER MANAGEMENT UTILITY

Sec. 99-101. - Findings of fact.

The county council of Beaufort County, South Carolina, makes the following findings of fact:

- (a) The professional engineering and financial analyses conducted on behalf of and submitted to the county properly assesses and defines the stormwater management problems, needs, goals, program priorities, costs of service, need for interlocal cooperation, and funding opportunities of the county.
- (b) Given the problems, needs, goals, program priorities, costs of service, needs for interlocal cooperation, and funding opportunities identified in the professional engineering and financial analyses submitted to the county, it is appropriate to authorize the establishment of a separate enterprise accounting unit which shall be dedicated specifically to the management, construction, maintenance, protection, control, regulation, use, and enhancement of stormwater systems and programs in Beaufort County in concert with other water resource management programs.
- (c) Stormwater management is applicable and needed throughout the unincorporated portions of Beaufort County, but interlocal cooperation between the county and the incorporated cities and towns within the county is also essential to the efficient provision of stormwater programs, services, systems, and facilities. Intense urban development in some portions of the county has radically altered the natural hydrology of the area and the hydraulics of stormwater systems, with many natural elements having been replaced or augmented by manmade facilities. Other areas of the county remain very rural in character, with natural stormwater systems predominating except along roads where ditches and culverts have been installed. As a result, the specific program, service, system, and facility demands differ from area to area in the county. While the county manages, operates, and improves stormwater programs, services, systems and facilities in the rural as well as urban areas, the need for improved stormwater management is greatest in the urban areas and nearby, including areas within incorporated cities and towns. Therefore, a stormwater utility service area subject to stormwater service fees should encompass, in so far as possible through interlocal agreements, the entirety of Beaufort County and the stormwater management utility service fee rate structure should reflect the amount of impervious area on individual properties and the runoff impact from water quantity and water quality.
- (d) The stormwater needs in Beaufort County include, but are not limited to, protecting the public health, safety, and welfare. Provision of stormwater management programs, services, systems, and facilities therefore renders and/or results in both service and benefit to individual properties, property owners, citizens, and residents of the county and to properties, property owners, citizens, and residents of the county concurrently in a variety of ways as identified in the professional engineering and financial analyses.
- (e) The service and benefit rendered or resulting from the provision of stormwater management programs, services, systems, and facilities may differ over time depending on many factors and considerations, including, but not limited to, location, demands and impacts imposed on the stormwater programs, systems, and facilities, and risk exposure. It is not practical to allocate the cost of the county's stormwater management programs, services, systems, and facilities in direct and precise relationship to the services or benefits rendered to or received by individual properties or persons over a brief span of time, but it is both practical and equitable to allocate the cost of stormwater management among properties and persons in proportion to the long-term demands

Style Definition

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they impose on the county's stormwater programs, services, systems, and facilities which render or result in services and benefits.

- (f) Beaufort County presently owns and operates stormwater management systems and facilities that have been developed, installed, and acquired through various mechanisms over many years. The future usefulness and value of the existing stormwater systems and facilities owned and operated by Beaufort County, and of future additions and improvements thereto, rests on the ability of the county to effectively manage, construct, protect, operate, maintain, control, regulate, use, and enhance the stormwater systems and facilities in the county, in concert with the management of other water resources in the county and in cooperation with the incorporated cities and towns. In order to do so, the county must have adequate and stable funding for its stormwater management program operating and capital investment needs.
- (g) The county council finds, concludes, and determines that a stormwater management utility provides the most practical and appropriate means of properly delivering stormwater management services and benefits throughout the county, and the most equitable means to fund stormwater services in the county through stormwater service fees and other mechanisms as described in the professional engineering and financial analyses prepared for the county.
- (h) The county council finds, concludes, and determines that a schedule of stormwater utility service fees be levied upon and collected from the owners of all lots, parcels of real estate, and buildings that discharge stormwater or subsurface waters, directly or indirectly, to the county stormwater management system and that the proceeds of such charges so derived be used for the stormwater management system.
- (i) The county council finds that adjustments and credits against stormwater utility service fees are an appropriate means to grant properties providing stormwater management program services that would otherwise be provided by the county and will afford Beaufort County cost savings. These reductions will be developed by the ~~stormwater manager~~Public Works Director and will be reviewed on an annual basis to allow for any modifications to practices required by Beaufort County.

The county council finds that both the total gross area and impervious area on each property are the most important factors influencing the cost of stormwater management in Beaufort County and, the runoff impact from water quantity and water quality.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-102. - Establishment of a stormwater management utility and a utility enterprise fund.

There is hereby established within the environmental engineering division of Beaufort County a stormwater management utility for the purpose of conducting the county's stormwater management program. The county administrator shall establish and maintain a stormwater management utility enterprise fund in the county budget and accounting system, which shall be and remain separate from other funds. All revenues of the utility shall be placed into the stormwater management utility enterprise fund and all expenses of the utility shall be paid from the fund, except that other revenues, receipts, and resources not accounted for in the stormwater management utility enterprise fund may be applied to stormwater management programs, services, systems, and facilities as deemed appropriate by the Beaufort County Council. The county administrator may designate within the stormwater management utility enterprise fund such sub-units as necessary for the purpose of accounting for the geographical generation of revenues and allocation of expenditures pursuant to interlocal governmental agreements with the cities and towns of Beaufort County.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2020/18, 5-26-2020](#))

Sec. 99-103. - Purpose and responsibility of the utility.

The Beaufort County Stormwater Management Utility is established for the purpose of managing, acquiring, constructing, protecting, operating, maintaining, enhancing, controlling, and regulating the use

of stormwater drainage systems in the county. The utility shall, on behalf of the county and the citizens of the county: administer the stormwater management program; perform studies and analyses as required; collect service fees; system development fees, in-lieu of construction fees and other funding as allowed by law, and obtain and administer grants and loans as authorized by the county council; prepare capital improvement plans and designs; perform routine maintenance and remedial repair of the stormwater systems; acquire, construct, and improve stormwater systems; acquire necessary lands, easements, rights-of-way, rights-of-entry and use, and other means of access to properties to perform its duties; regulate the on-site control, conveyance, and discharge of stormwater from properties; obtain federal and state permits required to carry out its purpose; enter into operating agreements with other agencies; allocate funds pursuant to interlocal governmental agreements; educate and inform the public about stormwater management; and perform, without limitation except by law, any stormwater management functions and activities necessary to ensure the public safety, protect private and public properties and habitat, and enhance the natural environment and waters of the county.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-104. - Limitation of scope of responsibility.

The purpose and responsibility of the stormwater management utility shall be limited by the following legal and practical considerations:

- (a) Beaufort County owns or has legal access for purposes of operation, maintenance and improvement only to those stormwater systems and facilities which:
 - (1) Are located within public streets, other rights-of-way, and easements;
 - (2) Are subject to easements, rights-of-entry, rights-of-access, rights-of-use, or other permanent provisions for adequate access for operation, maintenance, monitoring, and/or improvement of systems and facilities; or
 - (3) Are located on public lands to which the county has adequate access for operation, maintenance, and/or improvement of systems and facilities.
- (b) Operation, maintenance, and/or improvement of stormwater systems and facilities which are located on private property or public property not owned by Beaufort County and for which there has been no public dedication of such systems and facilities for operation, maintenance, monitoring, and/or improvement of the systems and facilities shall be and remain the legal responsibility of the property owner, except as that responsibility may be otherwise affected by the laws of the State of South Carolina and the United States of America.
- (c) It is the express intent of this article to protect the public health, safety, and welfare of all properties and persons in general, but not to create any special duty or relationship with any individual person or to any specific property within or outside the boundaries of the county. Beaufort County expressly reserves the right to assert all available immunities and defenses in any action seeking to impose monetary damages upon the county, its officers, employees and agents arising out of any alleged failure or breach of duty or relationship as may now exist or hereafter be created.
- (d) To the extent any permit, plan approval, inspection or similar act is required by the county as a condition precedent to any activity or change upon property not owned by the county, pursuant to this or any other regulatory ordinance, regulation, or rule of the county or under federal or state law, the issuance of such permit, plan approval, or inspection shall not be deemed to constitute a warranty, express or implied, nor shall it afford the basis for any action, including any action based on failure to permit or negligent issuance of a permit, seeking the imposition of money damages against the county, its officers, employees, or agents.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-105. - Boundaries and jurisdiction.

The boundaries and jurisdiction of the stormwater management utility shall encompass all those portions of unincorporated Beaufort County, as they may exist from time to time and such additional areas lying inside the corporate limits of those cities and towns in Beaufort County as shall be subject to interlocal agreements for stormwater management as approved by county council and participating municipal councils.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-106. - Definitions.

Unless the context specifically indicates otherwise, the meaning of words and terms used in this article shall be as set forth in S.C. Code § 48-14-20, and 26 S.C. Code Regulation 72-301, mutatis mutandis.

Abatement. Any action deemed necessary by the county or its officers or agents to remedy, correct, control, or eliminate a condition within, associated with, or impacting a stormwater drainage system or the water quality of receiving waters shall be deemed an abatement action.

Adjustments. Adjustments shall mean a change in the amount of a stormwater service fee predicated upon the determination reached by the ~~stormwater manager~~ Public Works Director and referenced to the Adjustments and Credit Manual.

Bill class. Every property falls into one of several bill classes. The bill class determines the fee calculation of that property.

Condominiums. Properties with individual ownership of a particular dwelling unit in a building and the common right to share, with other co-owners, in the general and limited common elements of the real property.

Countywide infrastructure operation and maintenance and capital projects. The county maintains some typically larger infrastructure within each of the four municipalities in addition to within the unincorporated area. The rate structure will allocate the costs for the county to maintain just the countywide drainage infrastructure across the entire rate base in all jurisdictions based on infrastructure linear feet per jurisdiction.

Customers of the stormwater management utility. Customers of the stormwater management utility shall be broadly defined to include all persons, properties, and entities served by and/or benefiting, directly and indirectly, from the utility's acquisition, management, construction, improvement, operation, maintenance, extension, and enhancement of the stormwater management programs, services, systems, and facilities in the county, and by its control and regulation of public and private stormwater systems, facilities, and activities related thereto.

Developed land. Developed land shall mean property altered from its natural state by construction or installation of improvements such as buildings, structures, or other impervious surfaces, or by other alteration of the property that results in a meaningful change in the hydrology of the property during and following rainfall events. Existing county maintained dirt roads which are improved and/or paved as part of Beaufort County's Dirt Road Paving Program as set forth in Beaufort County Policy Statement 15 and Policy Statement 17 and existing private dirt roads which are improved or paved and where the project is not related to a pending or proposed development of adjacent land are deemed not to constitute "developed land".

Exemption. Exemption shall mean not applying to or removing the application of the stormwater management utility service fee from a property. No permanent exemption shall be granted based on taxable or non-taxable status or economic status of the property owner.

Fixed costs. Costs associated with the public service provided equally to each property owner. These costs include, but are not limited to, the following: billing and collections, data management and updating, programming, and customer support.

Gross area. Gross area is the acreage of a parcel as identified by the Beaufort County Assessor records.

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Hydrologic response. The hydrologic response of a property is the manner whereby stormwater collects, remains, infiltrates, and is conveyed from a property. It is dependent on several factors including, but not limited to, the size and overall intensity of development of each property, its impervious area, shape, topographic, vegetative, and geologic conditions, antecedent moisture conditions, and groundwater conditions and the nature of precipitation events. Extremely large undeveloped properties naturally attenuate but do not eliminate entirely the discharge of stormwater during and following rainfall events.

Jurisdictional infrastructure operations, maintenance and capital projects. Each of the five jurisdictions maintains its own stormwater drainage infrastructure and funds those costs from utility revenue. Revenue from this fee component will be returned to the service provider, the individual jurisdiction.

Impervious surfaces. Impervious surfaces shall be a consideration in the determination of the development intensity factor. Impervious surfaces are those areas that prevent or impede the infiltration of stormwater into the soil as it entered in natural conditions prior to development. Common impervious surfaces include, but are not limited to, rooftops, sidewalks, walkways, patio areas, driveways, parking lots, storage areas, compacted gravel and soil surfaces, awnings and other fabric or plastic coverings, and other surfaces that prevent or impede the natural infiltration of stormwater runoff that existed prior to development.

Minimum charge. A charge that reflects the minimum amount of demand a property will place on the service provider.

MS4 permit. Each jurisdiction within Beaufort County will be subject to the federally mandated MS4 permit requirements. Compliance requirements include, but are not limited to, monitoring, plan review, inspections, outreach and public education.

Nonresidential properties. Properties developed for uses other than permanent residential dwelling units and designated by the assigned land use code in the Beaufort County tax data system.

Other developed lands. Other developed lands shall mean, but not be limited to, mobile home parks, commercial and office buildings, public buildings and structures, industrial and manufacturing buildings, storage buildings and storage areas covered with impervious surfaces, parking lots, parks, recreation properties, public and private schools and universities, research facilities and stations, hospitals and convalescent centers, airports, agricultural uses covered by impervious surfaces, water and wastewater treatment plants, and lands in other uses which alter the hydrology of the property from that which would exist in a natural state. Properties that are used for other than single-family residential use shall be deemed other developed lands for the purpose of calculating stormwater service fees.

Residential dwelling classifications. The following categories will identify the appropriate dwelling unit classifications to be utilized in applying the stormwater utility fee structure to the designations contained in the Beaufort County tax data system:

- Single-family
- Apartments
- Townhouses
- Condominiums
- Mobile home

Salt water marsh. Those parcels, typically contiguous to water, identified as inundated daily due to tidal action and unbuildable. These properties are 100 percent below mean high tide and/or beyond established critical line as defined by the South Carolina Department of Health and Environmental Control's Office of Coastal Resource Management (DHEC-OCRM). The county tax assessor's office shall make this determination based on best available data.

Stormwater management programs, services, systems and facilities. Stormwater management programs, services, systems and facilities are those administrative, engineering, operational, regulatory, and capital improvement activities and functions performed in the course of managing the stormwater systems of the county, plus all other activities and functions necessary to support the provision of such programs and services. Stormwater management systems and facilities are those natural and manmade channels, swales, ditches, swamps, rivers, streams, creeks, branches, reservoirs, ponds, drainage ways, inlets, catch basins, pipes, head walls, storm sewers, lakes, and other physical works, properties, and improvements which transfer, control, convey or otherwise influence the movement of stormwater runoff and its discharge to and impact upon receiving waters.

Stormwater service fees. Stormwater service fees shall mean the service fee imposed pursuant to this article for the purpose of funding costs related to stormwater programs, services, systems, and facilities. These fees will be calculated based upon the impervious and gross area at an 80/20 allocation; stormwater service fee categories; any state agricultural exemptions or caps; an account administrative fee, countywide jurisdiction operation maintenance and capital project fees; and jurisdictional operation, maintenance and capital project fee.

Single-family unit (SFU). The single-family unit shall be defined as the impervious area measurements obtained from a statistically representative sample of all detached single-family structures within Beaufort County. The representative value will be 4,906 square feet.

Stormwater service fee categories. The appropriate categories for determining SFUs will be as follows:

	SFU Calculation (SFUs equal)
Tier 1: Single-family unit (≤2,521 square feet)	Dwelling units x 0.5
Tier 2: Single-family unit (2,522 to 7,265 square feet)	Dwelling units x 1
Tier 3: Single-family unit (≥7,266 square feet)	Dwelling units x 1.5
Mobile home	Dwelling units x 0.36
Apartments	Dwelling units x 0.39
Townhouses	Dwelling units x 0.60
Condominiums	Dwelling units x 0.27
Commercial	Impervious area ÷ 4,906 sq. ft.*

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* Commercial billed at a rate of one SFU per 4,906 square feet or a portion thereof.

Submerged property. Those parcels, typically contiguous to water, identified as eroded due to tidal action and unbuildable. These properties are 100 percent below mean low tide and/or beyond established critical line as defined by South Carolina Department of Health and Environment Control's Office of Coastal Resource Management (DHEC-OCRM). The county tax assessor's office shall make this determination based on best available data.

Townhomes. See Condominiums.

Variable costs. An impervious and gross area rate structure that allocates some cost to each of the two variables based on the amount of impervious surface and gross area.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2016/26, 9-26-2016](#) ; [Ord. No. 2018/6, 3-12-2018](#))

Sec. 99-107. - Reserved.

Editor's note— [Ord. No. 2016/38, adopted Oct. 24, 2016](#), deleted § 99-107, which pertained to requirements for on-site stormwater systems; enforcement, methods, and inspections, and derived from [Ord. No. 2015/24, adopted Sept. 28, 2015](#).

Sec. 99-108. - General funding policy.

- (a) It shall be the policy of Beaufort County that funding for the stormwater management utility program, services, systems, and facilities shall be equitably derived through methods which have a demonstrable relationship to the varied demands and impacts imposed on the stormwater program, services, systems, and facilities by individual properties or persons and/or the level of service rendered by or resulting from the provision of stormwater programs, systems and facilities. Stormwater service fee rates shall be structured so as to be fair and reasonable, and the resultant service fees shall bear a substantial relationship to the cost of providing services and facilities throughout the county. Similarly situated properties shall be charged similar rentals, rates, fees, or licenses. Service fee rates shall be structured to be consistent in their application and shall be coordinated with the use of any other funding methods employed for stormwater management within the county, whether wholly or partially within the unincorporated portions of the county or within the cities and towns. Plan review and inspection fees, special fees for services, fees in-lieu of regulatory requirements, impact fees, system development fees, special assessments, general obligation and revenue bonding, and other funding methods and mechanisms available to the county may be used in concert with stormwater service fees and shall be coordinated with such fees in their application to ensure a fair and reasonable service fee rate structure and overall allocation of the cost of services and facilities.
- (b) The cost of stormwater management programs, systems, and facilities subject to stormwater service fees may include operating, capital investment, and non-operating expenses, prudent operational and emergency reserve expenses, and stormwater quality as well as stormwater quantity management programs, needs, and requirements.
- (c) To the extent practicable, adjustments to the stormwater service fees will be calculated by the Beaufort County Stormwater Manager in Public Works Director or his/her designee in accordance with the standards and procedures adopted by the stormwater manager's Public Works Director's office.
- (d) The stormwater service fee rate may be determined and modified from time to time by the Beaufort County Council so that the total revenue generated by said fees and any other sources of revenues or other resources allocated to stormwater management by the county council to the stormwater management utility shall be sufficient to meet the cost of stormwater management services, systems, and facilities, including, but not limited to, the payment of principle and interest on debt obligations, operating expense, capital outlays, nonoperating expense, provisions for prudent reserves, and other costs as deemed appropriate by the county council.

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Beaufort County service fee rate will be based on impervious and gross area at an 80/20 allocation; stormwater service fee categories; any state agricultural exemptions or caps; an account administrative fee, countywide jurisdiction operation maintenance and jurisdictional operation, maintenance and capital project fee. The rates are set by the Beaufort County Stormwater Rate Study adopted August 24, 2015.

The gross area charge for all parcels, except master account properties for condominiums, is calculated in equivalent units as follows:

First 2 acres	\$X
For every acre above 2 acres and up to 10 acres	0.5 x \$X
For every acre above 10 acres, and up to 100 acres	0.4 x \$X
For every acre above 100 acres	0.3 x \$X

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Condominium accounts will receive a minimum gross area charge of 0.2 × \$X. The master account associated with the condominium subdivision will not receive a gross area charge.

Each municipal jurisdiction may have a different fee predicated upon the municipal jurisdiction's revenue needs. The stormwater service fee rates shall be adopted by the municipal jurisdictions and may be amended from time to time by the individual governing body.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2016/26, 9-26-2016](#))

Sec. 99-109. - Exemptions and credits applicable to stormwater service fees.

Except as provided in this section, no public or private property shall be exempt from stormwater utility service fees. No exemption, credit, offset, or other reduction in stormwater service fees shall be granted based on the age, tax, or economic status, race, or religion of the customer, or other condition unrelated to the stormwater management utility's cost of providing stormwater programs, services, systems, and facilities. A stormwater management utility service fee credit manual shall be prepared by the ~~stormwater manager~~Public Works Director specifying the design and performance standards of on-site stormwater services, systems, facilities, and activities that qualify for application of a service fee credit, and how such credits shall be calculated.

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(a) *Credits.* The following types of credits against stormwater service fees shall be available:

- (1) Freshwater wetlands. All properties except those classified as detached single-family dwelling units may receive a credit against the stormwater service fee applicable to the property based on granting and dedicating a perpetual conservation easement on those portions of the property that are classified as freshwater wetlands and as detailed in the stormwater management utility service fee credit manual. The conservation easement shall remove that portion of the subject property from any future development.
- (2) Salt water marsh. All properties except those classified as detached single-family dwelling units may receive a credit against the stormwater service fee applicable to the property based on those portions of the property that are classified as salt water marsh and as detailed in the stormwater management utility service fee credit manual.
- (3) Submerged properties. All properties may receive a credit against the stormwater service fee applicable to the property based on those portions of the property that are classified as submerged and as detailed in the stormwater management utility service fee credit manual.
- (4) Those properties that apply for consideration of an adjustment shall satisfy the requirements established by the Beaufort County ~~Stormwater Manager~~Public Works Director or his/her designee and approved reduced stormwater service fee.

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(b) *Exemptions.* The following exemptions from the stormwater service fees shall be allowed:

- (1) Improved public road rights-of-way that have been conveyed to and accepted for maintenance by the state department of transportation and are available for use in common for vehicular transportation by the general public.
- (2) Improved public road rights-of-way that have been conveyed to and accepted for maintenance by Beaufort County and are available for use in common for vehicular transportation by the general public.
- (3) Improved private roadways that are shown as a separate parcel of land on the most current Beaufort County tax maps and are used by more than one property owner to access their property.
- (4) Improved private roadways that are not shown as a separate parcel of land on the most current Beaufort County tax maps but are used by more than one property owner to access their property.

- (5) Railroad tracks shall be exempt from stormwater service fees. However, railroad stations, maintenance buildings, or other developed land used for railroad purposes shall not be exempt from stormwater service fees.
- (6) Condominium boat slips shall be exempt from stormwater service fees.
- (7) Properties determined by the assessor having 100 percent of the gross area of the property submerged, salt water marsh, or freshwater wetland will not receive an administrative charge, if applicable in the utility rate structure, after the applicable credit defined in paragraph (a) above has been applied to the account.

([Ord. No. 2015/24, 9-28-2015](#) ; [Ord. No. 2016/26, 9-26-2016](#) ; [Ord. No. 2020/18, 5-26-2020](#))

Sec. 99-110. - Stormwater service fee billing, delinquencies and collections.

- (a) *Method of billing.* A stormwater service fee bill may be attached as a separate line item to the county's property tax billing or may be sent through the United States mail or by alternative means, notifying the customer of the amount of the bill, the date the fee is due (January 15), and the date when past due (March 17 - see Title 12, Section 45-180 of the South Carolina State Code). The stormwater service fee bill may be billed and collected along with other fees, including, but not limited to, the Beaufort County property tax billing, other Beaufort County utility bills, or assessments as deemed most effective and efficient by the Beaufort County Council. Failure to receive a bill is not justification for non-payment. Regardless of the party to whom the bill is initially directed, the owner of each parcel of land shall be ultimately obligated to pay such fees and any associated fines or penalties, including, but not limited to, interest on delinquent service fees. If a customer is under-billed or if no bill is sent for a particular property, Beaufort County may retroactively bill for a period of up to one-year, but shall not assess penalties for any delinquency during that previous unbilled period.
- (b) *Declaration of delinquency.* A stormwater service fee shall be declared delinquent if not paid within 60 days of the date of billing or upon the date (March 17) of delinquency of the annual property tax billing if the stormwater service fee is placed upon the annual property tax billing or enclosed with or attached to the annual property tax billing.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-111. - Appeals.

Any customer who believes the provisions of this article have been applied in error may appeal in the following manner and sequence.

- (a) An appeal of a stormwater service fee must be filed in writing with the Beaufort County ~~Stormwater Manager~~Public Works Director, or his/her designee within 30 days of the fee being mailed or delivered to the property owner and stating the reasons for the appeal. In the case of stormwater service fee appeals, the appeal shall include a survey prepared by a registered land surveyor or professional engineer containing information on the impervious surface area and any other feature or conditions that influence the development of the property and its hydrologic response to rainfall events.
- (b) Using information provided by the appellant, the ~~county stormwater manager~~ County Public Works Director, or his ~~or~~/her designee shall conduct a technical review of the conditions on the property and respond to the appeal in writing within 30 days after receipt of the appeal. In response to an appeal, the ~~county stormwater manager may~~County Public Works Director or his/her designee may adjust the stormwater service fee applicable to the property in conformance with the general purposes and intent of this article.
- (c) A decision of the ~~county stormwater manager~~ Public Works Director or his/her designee that is adverse to an appellant may be further appealed to the county administrator or his/her designee within 30 days of the adverse decision. The appellant, stating the grounds for further appeal, shall deliver notice of the appeal to the county administrator or his designee. The county administrator

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or his designee shall issue a written decision on the appeal within 30 days. All decisions by the county administrator or his designee shall be served on the customer personally or by registered or certified mail, sent to the billing address of the customer. All decisions of the county administrator or his designee shall be final.

- (d) The appeal process contained in this section shall be a condition precedent to an aggrieved customer seeking judicial relief. Any decisions of the county administrator or his designee may be reviewed upon application for writ of certiorari before a court of competent jurisdiction, filed within 30 days of the date of the service of the decision.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-112. - No suspension of due date.

No provision of this article allowing for an administrative appeal shall be deemed to suspend the due date of the service fee with payment in full. Any adjustment in the service fee for the person pursuing an appeal shall be made by refund of the amount due.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-113. - Enforcement and penalties.

Any person who violates any provision of this article may be subject to a civil penalty of not more than \$1,000.00, or such additional maximum amount as may become authorized by state law, provided the owner or other person deemed to be in violation has been notified of a violation. Notice shall be deemed achieved when sent by regular United States mail to the last known address reflected on the county tax records, or such other address as has been provided by the person to the county. Each day of a continuing violation may be deemed a separate violation. If payment is not received or equitable settlement reached within 30 days after demand for payment is made, a civil action may be filed on behalf of the county in the circuit court to recover the full amount of the penalty. This provision on penalties shall be in addition to and not in lieu of other provisions on penalties, civil or criminal, remedies and enforcement that may otherwise apply.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-114. - Investment and reinvestment of funds and borrowing.

Funds generated for the stormwater management utility from service fees, fees, rentals, rates, bond issues, other borrowing, grants, loans, and other sources shall be utilized only for those purposes for which the utility has been established as specified in this article, including, but not limited to: regulation; planning; acquisition of interests in land, including easements; design and construction of facilities; maintenance of the stormwater system; billing and administration; water quantity and water quality management, including monitoring, surveillance, private maintenance inspection, construction inspection; public information and education, and other activities which are reasonably required. Such funds shall be invested and reinvested pursuant to the same procedures and practices established by Title 12, Section 45-70 of the South Carolina State Code for investment and reinvestment of funds. County council may use any form of borrowing authorized by the laws of the State of South Carolina to fund capital acquisitions or expenditures for the stormwater management utility. County council, in its discretion and pursuant to standard budgetary procedures, may supplement such funds with amounts from the general fund.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-115. - Responsibilities of the stormwater management utility.

The county stormwater management utility shall perform adequate studies throughout the area served by the utility to determine the following:

- (1) Baseline study of water quality in the receiving waters;
- (2) Identification of pollutants carried by stormwater runoff into the receiving waters;
- (3) Recommended mitigation efforts to address pollutants carried by stormwater runoff into the receiving waters;
- (4) Inventory of the existing drainage system;
- (5) Recommended maintenance practices and standards of the existing drainage system;
- (6) Identification of capital improvements to the system to include construction or installation of appropriate BMPs;
- (7) A five-year spending plan;
- (8) Ensure compliance with the federally mandated MS4 permit requirements;
- (9) Efficient utility administration including, but not limited to, billing, collection, defining rate structures, data management and customer support.

([Ord. No. 2015/24, 9-28-2015](#))

Sec. 99-116. - Stormwater ~~utility management~~Management Utility board.

- (1) *Purpose.* In compliance with and under authority of Beaufort County Ordinance 2001/23, the Beaufort County Council hereby establishes the stormwater management utility board (hereinafter referred to as the "SWU board") to advise the council as follows:
 - (a) To determine appropriate levels of public stormwater management services for residential, commercial, industrial and governmental entities within Beaufort County;
 - (b) To recommend appropriate funding levels for provision of services in the aforementioned sectors;
 - (c) To advise the staff of the stormwater management utility on master planning efforts and cost of service/rate studies; and
 - (d) To support and promote sound stormwater management practices that mitigates non-point source pollution and enhances area drainage within Beaufort County.

Municipal councils are encouraged to organize similar boards to advise them on stormwater management programs and priorities within their boundaries.

In keeping with discussions held during the formation of the stormwater utility, it is anticipated that the municipalities will appoint staff professionals as their representative on the advisory board.

- (2) *Stormwater districts.* Stormwater districts are hereby established as follows:

District 1 - City of Beaufort

District 2 - Town of Port Royal

District 3 - Town of Hilton Head Island

District 4 - Town of Bluffton

District 5 - Unincorporated Sheldon Township

District 6 - Unincorporated Port Royal Island

District 7 - Unincorporated Lady's Island

District 8 - Unincorporated St. Helena Island Islands East

District 9 - Unincorporated Bluffton Township and Daufuskie Island

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(3) *Membership.*

(a) The SWU board is formed in accordance with Beaufort County Ordinance 92-28 and shall consist of a total of seven voting representatives from each of the following districts as noted below:

No. of Reps.	Stormwater District	Area
1	5	Unincorporated Sheldon Township
1	6	Unincorporated Port Royal Island
1	7	Unincorporated Lady's Island
1	8	Unincorporated St. Helena Island Islands East
2	9	Unincorporated Bluffton Township and Daufuskie Island
1	—	"At large"

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All members of the SWU board will be appointed by county council and shall be residents of those districts or "at large" members from unincorporated Beaufort County.

(b) The SWU board shall also consist of one nonvoting (ex officio) representative from the following districts:

Stormwater District	Municipality
1	City of Beaufort
2	Town of Port Royal
3	Town of Hilton Head Island
4	Town of Bluffton

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All ex officio members from municipalities shall be appointed by their respective municipal councils for four-year terms.

(c) All citizen members shall be appointed for a term of four years. The terms shall be staggered with one or two members appointed each year.

(d) While no other eligibility criteria is established, it is recommended that members possess experience in one or more of the following areas: Stormwater management (drainage and water quality) issues, strategic planning, budget and finance issues or established professional qualifications in engineering, construction, civil engineering, architectural experience, commercial contractor or similar professions.

(4) *Officers.*

(a) *Officers.* Selection of officers and their duties as follows:

1. *Chairperson and vice-chair.* At an annual organizational meeting, the members of the SWU board shall elect a chairperson and vice-chairperson from among its members. The chair's and vice-chair's terms shall be for one year with eligibility for reelection. The chair shall be in charge of all procedures before the SWU board, may administer oaths, may compel the attendance of witnesses, and shall take such action as shall be necessary to preserve order

and the integrity of all proceedings before the SWU board. In the absence of the chair, the vice-chair shall act as chairperson.

2. *Secretary.* The county professional staff member shall appoint a secretary for the SWU board. The secretary shall keep minutes of all proceedings. The minutes shall contain a summary of all proceedings before the SWU board, which include the vote of all members upon every question, and its recommendations, resolutions, findings and determinations, and shall be attested to by the secretary. The minutes shall be approved by a majority of the SWU board members voting. In addition, the secretary shall maintain a public record of SWU board meetings, hearings, proceedings, and correspondence.
 3. *Staff.* The ~~stormwater manager~~Public Works Director shall be the SWU board's professional staff.
- (b) *Quorum and voting.* Four SWU board members shall constitute a quorum of the SWU board necessary to take action and transact business. All actions shall require a simple majority of the number of SWU board members present.
- (c) *Removal from office.* The county council, by a simple majority vote, shall terminate the appointment of any member of the SWU board and appoint a new member for the following reasons:
1. Absent from more than one-third of the SWU board meetings per annum, whether excused or unexcused;
 2. Is no longer a resident of the county;
 3. Is convicted of a felony; or
 4. Violated conflict of interest rules ~~according to the county-adopted template ordinance.~~
- Moreover, a member shall be removed automatically for failing to attend any three consecutive regular meetings.
- (d) *Vacancy.* Whenever a vacancy occurs on the SWU board, the county council shall appoint a new member within 60 days of the vacancy, subject to the provisions of this section. A new member shall serve out the former member's term.
- (e) *Compensation.* The SWU board members shall serve without compensation, but may be reimbursed for such travel, mileage and/or per diem expenses as may be authorized by the ~~SWU board~~County Council-approved budget.
- (5) *Responsibilities and duties.*
- (a) Review and recommend to the county council for approval, a comprehensive Beaufort County Stormwater Management Master Plan and appropriate utility rate study which is in accordance with the South Carolina Stormwater Management and Sediment Reduction Act; and
 - (b) Review and comment to the county administrator on the annual stormwater management utility enterprise fund budget; and
 - (c) Cooperate with the South Carolina Department of Health and Environmental Control (DHEC), Office of Coastal Resource Management (OCRM), the Oversight Committee of the Special Area Management Plan (SAMP), the Beaufort County Clean Water Task Force as well as other public and private agencies having programs directed toward stormwater management programs; and
 - (d) Review and make recommendations concerning development of a multiyear stormwater management capital improvement project (CIP) plan; and
 - (e) Review and advise on proposed stormwater management plans and procurement procedures; and
 - (f) Provide review and recommendations on studies conducted and/or funded by the utility; and

- (g) Review and advise on actions and programs to comply with regulatory requirements, including permits issued under the State of South Carolina National Pollutant Discharge Elimination System (NPDES) General Permit for Stormwater Discharges from Regulated Small Municipal Separate Storm Sewer Systems (MS4).
- (6) *Meetings.* Meetings of the SWU board shall be held as established by the SWU board ~~on a monthly~~ and County Staff on a quarterly and an as needed basis and a calendar will be prepared giving the date, time and location of such meetings. Additionally, meetings may be called by the chairperson or at the request of County Staff. The location of all SWU board meetings shall be held in a public building in a place accessible to the public. The following shall apply to the conduct of all meetings:
- (a) *Meeting records.* The SWU board shall keep a record of meetings, resolutions, findings, and determinations. The SWU board may provide for transcription of such hearings and proceedings, or portions of hearings and proceedings, as may be deemed necessary.
- (b) *Open to public.* All meetings and public hearings of the SWU board shall be open to the public.
- (c) *Recommendations or decisions.* All recommendations shall be by show of hands of all members present. A tie vote or failure to take action shall constitute a denial recommendation. All recommendations shall be accompanied by a written summary of the action and recommendations.
- (d) *Notice and agenda.* The SWU board must give written public notice of regular meetings at the beginning of each calendar year. The SWU board must post regular meeting agendas at the meeting place 24 hours before any meeting. Notices and agenda for call, special or rescheduled meetings must be posted at least 24 hours before such meetings. The SWU board must notify any persons, organizations and news media that request such notification of meetings.

([Ord. No. 2015/24, 9-28-2015](#))

Secs. 99-117—99-199. - Reserved.

ARTICLE III. - REGULATORY GENERAL PROVISIONS

Sec. 99-200. - Authority.

This article is adopted pursuant to the authority conferred upon the Beaufort County (county) by the South Carolina Constitution, the South Carolina General Assembly and in accordance with Federal Clean Water Act, the South Carolina Pollution Control Act, and regulations promulgated there under.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-201. - Findings.

The county council makes the following findings:

- (a) Beaufort County's waters contain some of the few remaining pristine shellfish harvesting areas in the southern coastal counties of South Carolina ~~many~~. Many of its waters have been designated by the State of South Carolina as ~~an~~ Outstanding Resource Waters. This use has historical and traditional significance to the area. It is in the public interest that the condition of these areas be maintained and preserved for future generations. Uncontrolled stormwater runoff may have significant, adverse impact on the health, safety and general welfare of the county and the quality of life of its citizens by transporting pollutants into receiving waters and by causing erosion and/or flooding. Development and redevelopment may alter the hydrologic response of local watersheds and increases stormwater runoff rates and volumes, flooding, soil erosion, stream channel erosion, non-point pollution, and sediment transport and deposition, as well as reducing groundwater recharge. These changes in stormwater runoff may contribute to increased quantities of water-borne pollutants and alterations in hydrology which are harmful to public health, safety, and welfare, as well as to the natural environment.
- (b) Point source pollution may have significant, adverse impact on the health, safety and general welfare of the county and the quality of life of its citizens by transporting pollutants into receiving

waters. The allowance of discharge pipes and outfalls for non-stormwater discharges, illegal dumping, and improper handling of accidental spills and intentional disposals increase the quantities of water-borne pollutants which are harmful to public health, safety, and welfare, as well as to the natural environment.

- (c) The effects of point and non-point source pollution, such as uncontrolled runoff, have shown evidence of degradation of the county's receiving waters; thereby adversely affecting the unique qualities of the county's receiving waters, its recreational opportunities and commercial, oystering, boating and fishing, the ecosystem's ability to naturally reproduce and thrive, and the general ability of the area to sustain its natural estuarine resources.
- (d) These deleterious effects can be managed and minimized by applying proper design and well-planned controls to manage stormwater runoff from development and redevelopment sites, manage existing natural features that maintain hydrology and provide water quality control, and eliminate potential sources of pollution to receiving waters. Public education regarding the cause and effect of these types of pollutions and the implementation of the controls and management policies is key to fundamentally changing public behavior.
- (e) This article is not in conflict with any development agreements to which the county is a party and does not prevent the development set forth in any development agreement unless impairments to the county's receiving waters is linked to this development.(e)
- (f) This article is essential to the public health, safety or welfare and shall apply to any development that is subject to a development agreement.
- (g) Laws of general application throughout the county necessary to protect health, safety and welfare are anticipated and are provided for in development agreements.

~~(h) Substantial changes in developmental impacts have occurred since the time the development agreements were signed, which changes, if not addressed in this article would pose a threat to public health, safety or welfare.~~

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-202. - Purpose.

- (a) It is the purpose of this article to guide development in Beaufort County to protect, maintain, and enhance the environment of the county and the short- and long-term public health, safety, and general welfare of the citizens of the county by establishing requirements and procedures to control the potential adverse effects of increased stormwater runoff associated with both future development, re-development, and existing developed land. Proper management of stormwater runoff will minimize damage to public and private property, ensure a functional drainage system, reduce the effects of development on land and stream channel erosion, attain and maintain water quality standards, enhance the local environment associated with the drainage system, reduce local flooding, reduce pollutant loading to the maximum extent practicable and maintain to the extent practicable the pre-developed runoff characteristics of the area, and facilitate economic development while minimizing associated pollutant, flooding, and drainage impacts.
- (b) This article specifically authorizes and enables the county to:
 - (1) Prohibit illicit discharges to the stormwater system and receiving waters.
 - (2) Define procedures for site plan design, review, inspection, and enforcement relative to stormwater management. Establish decision-making processes surrounding land development or redevelopment activities that protect the integrity of local aquatic resources
 - (3) Control the discharge of spills, dumping or disposal of materials other than stormwater to the stormwater system and receiving waters.

- (4) Address specific categories of non-stormwater discharges and similar other incidental non-stormwater discharges.
- (5) Control importation of water that adversely impacts our receiving waters.
- (6) Require temporary erosion and sediment controls to protect water quality to the maximum extent practicable during construction activities, in accordance with current state regulations.
- (7) Define procedures for receipt and consideration of information submitted by the public.
- (8) Address runoff, particularly volume, rate, and quality through the control and treatment of stormwater with stormwater management facilities and/or best management practices (BMPs).
- (9) Develop post-construction stormwater quality performance standards, through enforcement of minimum design standards for BMPs.
- (10) Ensure effective long-term operation and maintenance of BMPs.
- (11) Carry out all inspection, surveillance, monitoring, and enforcement procedures necessary to determine compliance and noncompliance with this article and stormwater permit conditions including the prohibition of illicit discharges to the county's stormwater system and the protection of water quality of the receiving waters.
- (12) Development, implement, and enforce regulations any and all other programs or policies to comply with the Municipal Separate Stormsewer System (MS4) permit issued by South Carolina Department of Health and Environmental Control (DHEC).

(13) Establish design criteria in the *Southern Lowcountry Stormwater Design Manual* for structural and nonstructural stormwater management practices that can be used to meet the minimum post-development stormwater management standards and design criteria;

(14) Establish that Better Site Design (BSD) and site planning has been incorporated, documented, and presented in the development/redevelopment design process.

(15) Maintain structural and nonstructural stormwater management practices to ensure that they continue to function as designed and pose no threat to public safety; and,

(16) Streamline administrative procedures for the submission, review, approval and disapproval of stormwater management plans and for the inspection of approved land development projects.

(17) If any of the stormwater management standards, as defined in this Ordinance and in the *Southern Lowcountry Stormwater Design Manual* cannot be attained on the site (due to impractical site characteristics or constraints), a Maximum Extent Practicable analysis shall be prepared and submitted by the applicant for review, discussion, and ultimate approval or rejection of the jurisdiction. Any uncontrolled post-development stormwater quantity or quality volume shall be intercepted and treated in one or more off-site stormwater management practices or a fee-in-lieu shall be required.

(18) The stormwater management practices of approved plans shall provide volume control and at least an eighty (80) percent reduction in total suspended solids loads, thirty (30) percent reduction of total nitrogen load, and sixty (60) percent reduction in bacteria load.

(c) The article requires prudent site planning, including special considerations for the purposes of preserving natural drainage ways incorporating on-site stormwater detention and infiltration to minimize runoff from individual sites to receiving waters by use of effective runoff management, structural and non-structural BMPs, drainage structures, and stormwater facilities. Establish that

Better Site Design (BSD) and site planning has been incorporated, documented, and presented in the development/redevelopment design process.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-203. - Definitions.

The following definitions shall apply in articles III, IV, V, and VI this chapter. Any term not herein defined shall be given the definition, if any, as is found elsewhere in the Code of Articles of Beaufort County, including the community development code (CDC) ordinance.

Administrators. Beaufort County~~The Public Works Director~~, the stormwater manager and other individuals designated by the county administrator, from time to time, to administer interpret and enforce this article.

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Best management practices ("BMP"). Stormwater management practices, either structural, non-structural or natural that has been demonstrated to effectively control movement of stormwater, pollutants, prevent degradation of soil and water resources, and that are compatible with the planned land use.

~~BMP manual~~ Southern Lowcountry Stormwater Design Manual. "The Manual for Stormwater Best Management and Design Practices (BMP)" establishes technical standards as referenced and incorporated into the ~~CDC~~Community Development Code (CDC).

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Clean Water Act. The Federal Water Pollution Control Act, as amended, codified at 33 U.S.C §1251 et seq.

Community development code ("CDC"). A form based code to regulate zoning and development in Beaufort County.

County. The Beaufort County, South Carolina.

County council. The publicly elected official of Beaufort County, South Carolina.

Department. The stormwater department, or any duly authorized representatives thereof as designated by the county administrator.

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Development. All project construction, modification, or use of any lot, parcel, building, or structure on land and on water. Existing dirt roads which are improved and/or paved as part of Beaufort County's Dirt Road Paving Program as set forth in Beaufort County Policy Statement 15 and Policy Statement 17 and existing private dirt roads which are improved or paved and where the project is not related to a pending or proposed development of adjacent land are deemed not to constitute "development".

Disconnected impervious areas or disconnected impervious surfaces. Those non-contiguous impervious areas or impervious surfaces which produce stormwater runoff that discharges through or across a pervious area or surface (i.e. vegetated cover), of sufficient width to reduce or eliminate pollutants associated with stormwater runoff, prior to discharge to the stormwater system.

Environment. The complex of physical, chemical, and biotic factors that act upon an ecological community and ultimately determine its form and survival.

Evapotranspiration. The sum of evaporation and plant transpiration from the earth's land surface to atmosphere.

Excess stormwater volume. The additional volume of stormwater runoff leaving the site over and above the runoff volume which existed pre-development.

Illicit connection. A connection to the county's stormwater system or receiving water which results in a discharge that is not composed entirely of stormwater runoff and has a detrimental effect on the stormwater system or receiving water except, those granted coverage by an active NPDES permit.

Illicit discharge. Any activity, which results in a discharge to the county's stormwater system or receiving waters that is not composed entirely of stormwater except:

- (a) Discharge pursuant to an NPDES permit; and
- (b) Other allowable discharges as defined and exempted in this article.

Impervious surface. As defined in the county's best management practices (BMP) manual.

Improper disposal. Any disposal through an illicit discharge, including, but not limited to, the disposal of used oil and toxic materials resulting from the improper management of such substances.

Land disturbance or land disturbing activity. The use of land by any person that results in a change in the natural vegetated cover or topography, including clearing that may contribute to or alters the quantity and/or quality of stormwater runoff.

Maintenance. Any action necessary to preserve stormwater management facilities in proper working condition, in order to serve the intended purposes set forth in this article and to prevent structural failure of such facilities.

MS4. Municipal separate storm sewer system.

NPDES. National Pollutant Discharge Elimination System (see "Clean Water Act.")

Natural resources. Land, fish, wildlife, biota, air, water, ground water, drinking water supplies, and other such resources.

Outfall. The point where county's stormwater system discharges to waters of the United States or the State of South Carolina.

Person. Any and all persons, natural or artificial and includes any individual, association, firm, corporation, business trust, estate, trust, partnership, two or more persons having a joint or common interest, or an agent or employee thereof, or any other legal entity.

Pollutant. Those manmade or naturally occurring constituents that when introduced to a specific environment creates a deleterious effect. Typical pollutants found in stormwater include, but are not limited to, sediment (suspended and dissolved), nutrients (nitrogen and phosphorus, etc.), oxygen demanding organic matter, heavy metals (iron, lead, manganese, etc.), bacteria and other pathogens, oil and grease, household hazardous waste (insecticide, pesticide, solvents, paints, etc.) and polycyclic aromatic hydrocarbons (PAHs).

Property owner or owner. The legal or equitable owner of land.

Receiving waters. All natural water bodies, including oceans, salt and freshwater marsh areas, lakes, rivers, streams, ponds, wetlands, and groundwater which are located within the jurisdictional boundaries of the county. Stormwater management ponds, manmade wetlands, ditches, and swales constructed for the sole purpose of controlling and treating stormwater are not considered receiving waters.

Record drawings. A set of drawings prepared by and certified by a South Carolina registered professional engineer or landscape architect that accurately represents the actual final configuration of the stormwater and other related infrastructure constructed in a development.

Redevelopment. As defined in the county's best management practices (BMP) manual.

Regulation. Any regulation, rule or requirement and promulgated by the county pursuant to this article.

Stormwater. Stormwater runoff, precipitation runoff, and surface runoff.

Stormwater management. The collection, conveyance, storage, treatment and disposal of stormwater in a manner to meet the objectives of this article and its terms, including, but not limited to, measures that control the increased volume and rate of stormwater runoff and water quality impacts caused by manmade changes to the land.

Stormwater management program, services, systems facilities. Those administrative, engineering, operational, regulatory, and capital improvement activities and functions performed in the course of managing the stormwater systems of the county, plus all services. Stormwater management systems and facilities are those natural and manmade channels, swales, ditches, swamps, rivers, streams, creeks, branches, reservoirs, ponds, drainage ways, inlets, catch basins, pipes, head walls, storm sewers, lakes, and other physical works, properties, and improvements which transfer, control, convey or otherwise influence the movement of stormwater runoff and its discharge to and impact upon receiving waters.

Stormwater management plan or SWMP. The set of drawings and other documents that comprise all of the information and specifications for the programs, drainage systems, structures, BMPs, concepts, and techniques for the control of stormwater.

Stormwater pollution prevention plan or SWPPP. Erosion prevention and sediment control (EPSC). Also see "stormwater management plan".

Stormwater system. The conveyance or system of conveyances (including roads with drainage systems, highways, right-of-way, private streets, catch basins, curbs, gutters, ditches, manmade channels, storm drains, detention ponds, and other stormwater facilities) which is designed or used for collecting or conveying stormwater.

Structural best management practices ("BMP"). A device designed and constructed to trap and filter pollutants from runoff.

Total impervious surface. All impervious surfaces on a site regardless if they are directly connected to another and that is not constructed using permeable pavement technology.

Utility. Beaufort County Stormwater Utility as established by county article chapter 99, article II.

Waiver. The modification of the minimum stormwater management requirements contained in these articles and the BMP manual [Southern Lowcountry Stormwater Design Manual](#) for specific circumstances where strict adherence of the requirements would result in unnecessary hardship and not fulfill the intent of this article.

Water quality. Those characteristics of stormwater runoff that relate to the physical, chemical, biological, or radiological integrity of water.

Water quantity. Those characteristics of stormwater runoff that relate to the rate and volume of the stormwater runoff.

Wetlands. As defined by the Army Corps of Engineers and generally means those areas that are inundated or saturated by surface or ground water at a frequency and duration sufficient to support, and that under normal circumstances do support, a prevalence of vegetation typically adapted for life in saturated soil conditions. Wetlands generally include swamps, marshes, bogs and similar type areas.

Working day. Monday through Friday, excluding all county-observed holidays.

([Ord. No. 2016/38, 10-24-2016](#) ; [Ord. No. 2018/6, 3-12-2018](#) ; [Ord. No. 2020/18, 5-26-2020](#))

Sec. 99-204. - Applicability.

Beginning with and subsequent to its effective date, this article shall be applicable to:

- (a) All development and redevelopment.
- (b) Any illicit discharges.
- (c) The provisions of this article shall apply throughout the unincorporated areas of the county.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-205. - Regulations.

The county council, may, in its discretion, amend or change this article, or adopt additional regulations to implement this article in order to comply with the state regulations, administer the stormwater management department, or to otherwise further the goal of protecting the quality of the receiving waters into which the stormwater system discharges.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-206. - County stormwater management administration.

Stormwater management will be administered by ~~Beaufort County~~the Public Works Department and the stormwater department to administer and implement the regulations of this article as set forth in the ~~CDC and BMP manual. BMP manual~~Southern Lowcountry Stormwater Design Manual. The Manual may include design standards, procedures and criteria for conducting hydrologic, hydraulic, pollutant load evaluations, and downstream impact for all components of the stormwater management system. It is the intention of the Manual to establish uniform design practices; however, it neither replaces the need for engineering judgment nor precludes the use of information not submitted. Other accepted engineering procedures may be used to conduct hydrologic, hydraulic and pollutant load studies if approved by the Public Works Director.

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The Manual will contain at a minimum the following components:

- (a) Construction Activity Application contents and approval procedures;
- (b) Construction Completion and Closeout processes;
- (c) Hydrologic, hydraulic, and water quality design criteria (i.e., design standards) for the purposes of controlling the runoff rate, volume, and pollutant load. Suggested reference material shall be included for guidance in computations needed to meet the design standards;
- (d) Information and requirements for new and re-development projects in special protection areas necessary to address TMDLs, known problem areas and other areas necessary to protect, maintain, and enhance water quality and the environment of Beaufort County and the public health, safety, and general welfare of the citizens of Beaufort County.
- (e) Construction document requirements;
- (f) Long-term Maintenance & Maintenance Plan
- (g) Minimum easement requirements;
- (h) Required and recommended inspection schedules and activities for all components of the stormwater management system, including construction related BMPs.

The Manual will be updated periodically to reflect the advances in technology and Experience.

([Ord. No. 2016/38, 10-24-2016](#) ; [Ord. No. 2020/18, 5-26-2020](#))

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Sec. 99-207. - Administrators of operations, power and duties.

- (a) The administrators, or designee, shall administer, implement, and enforce provisions of this article on behalf of the county.
- (b) In addition to the powers and duties that may be conferred by other provisions of the county and other laws, the administrators shall have the following powers and duties under this article:

- (1) To create the ~~BMP manual~~. Southern Lowcountry Stormwater Design Manual. The Manual may be used to convey design and engineering standards, construction management processes and procedures, and other aspects necessary for compliance with this Ordinance.
- (2) To review and approve, approve with conditions, or disapprove applications for approval of a stormwater management plan pursuant to this article;
- (3) To make determinations and render interpretations of this article;
- (4) To establish application requirements, schedules and fees for submittal and review of applications, receipt of appeals, in accordance with the standards for county development permits and stormwater permits under the county's CDC ordinance and this article;
- (5) To review and make recommendations to the applications for development or redevelopment approvals;
- (6) To enforce the provisions of this article in accordance with its enforcement provisions;
- (7) To maintain records, maps, and official materials related enforcement, or administration of this article;
- (8) To provide expertise and technical assistance;
- (9) To take any other action necessary to administer the provisions of this article.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-208. - Coordination with other agencies.

The administrators will coordinate the county's activities with other federal, state, and local agencies, which manage and perform functions relating to the protection of receiving waters.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-209. - Cooperation with other governments.

The county may enter into agreements with other governmental and private entities to carry out the purposes of this article. These agreements may include, but are not limited to, enforcement, resolution of disputes, cooperative monitoring, and cooperative management of stormwater systems and cooperative implementation of stormwater management programs.

Nothing in this article or in this section shall be construed as limitation or repeal of any ordinances of these local governments or of the powers granted to these local governments by the South Carolina Constitution or statues, including, without limitation, the power to require additional or more stringent stormwater management requirements within their jurisdictional boundaries.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-210. - Stormwater management standards.

- (a) *Reference to best management practices* can be found in the ~~(BMP) manual~~ Southern Lowcountry Stormwater Design Manual. The administrators shall use the policy, criteria, and information, including technical specifications and standards, in the ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual as the basis for decisions about stormwater plans and about the design, implementation and performance of structural and non-structural stormwater systems. The stormwater management standards shall describe in detail how post-development stormwater runoff will be controlled and managed, the design of all stormwater facilities and practices, and how the proposed project will meet the requirements of this article. The ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual

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includes a list of acceptable stormwater treatment practices, including the specific design criteria for each stormwater practice. These standards will be updated as technology improves.

- (b) *Relationship of stormwater management standards to other laws and regulations.* If the specifications or guidelines of the standards are more restrictive or apply a higher standard than other laws or regulations, that fact shall not prevent application of the specifications or guidelines in the standards.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-211. - Review of stormwater management plans.

Stormwater management plans shall be reviewed as a component of the development plan review process by the administrators. They will be reviewed for compliance with standards in this article and requirements in the CDC and ~~BMP manual~~, Southern Lowcountry Stormwater Design Manual. Procedures are outlined in ~~BMP manual~~, Southern Lowcountry Stormwater Design Manual. Requests for meetings and submission of plans will be submitted to stormwater department. The expected process will be ~~as follows:~~ in accordance with the standard procedures for applications described in the Community Development Code.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-212. - Approvals. S

- (a) *Effect of approval.* Approval authorizes the applicant to go forward with only the specific plans and activity authorized in the plan. The approval shall not be construed to exempt the applicant from obtaining other applicable approvals from local, state, and federal authorities.

- (b) *Time limit/expiration.* Time limit, expiration and extensions shall be in accordance with the county's ~~CDC ordinance~~, Community Development Code.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-213. - Appeals.

- (a) *Scope of appeal.* Any person aggrieved by a decision of the administrators may appeal the same by filing an interim written notice of appeal, with the administrators within 30 days of the issuance of said decision or notice of violation. The interim notice of appeal must specify with reasonable practicality the grounds of the appeal and relief sought. The Stormwater ~~utility management~~, Management Utility board (SWUB) will review and provide a decision within 15 ~~days of~~ days after the next scheduled board meeting following the appeal. The decision of the SWUB shall be final. Appeals to SWUB's decision shall be processed in accordance with state law.

- (b) *Standards.*

- (1) The SWUB is limited to the following determinations for an administrative appeal:
 - a. The administrators made an error in reviewing whether a standard was met. The record must indicate that an error in judgment occurred or facts, plans, or regulations were misread in determining whether the particular standard was met.
 - b. Where conflicting evidence exists, the appeal is limited to determining what evidence or testimony bears the greatest credibility in terms of documentation and qualifications of those making the determination.
 - c. The administrators made the decision on standards not contained in this chapter or other county ordinances, regulations, or state law, or a standard more strict or broad was applied. This chapter does not permit administrators to consider or create standards not officially adopted.
 - d. An error in applying a standard or measuring a standard was made.

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(2) The board, on an appeal, shall not hear any evidence or make any decision based on financial hardships ~~or special conditions.~~

([Ord. No. 2016/38, 10-24-2016](#))

Secs. 99-214—99-299. - Reserved.

ARTICLE IV. - STORMWATER MANAGEMENT STANDARDS TO BE APPLIED

Sec. 99-300. - General requirements.

- (a) All development and redevelopment, including highways, shall use site planning, design, construction, and maintenance strategies for the property to maintain or restore, to the maximum extent technically feasible, the predevelopment hydrology of the property with regard to the temperature, rate, volume and duration of flow.
- (b) All development shall connect impervious surfaces to vegetative surfaces to the maximum extent practicable.
- (c) Stormwater runoff shall be controlled in a manner that:
 - (1) Promotes positive drainage from structures resulting from development.
 - (2) Includes the use of vegetated conveyances, such as swales and existing natural channels to promote infiltration and evapotranspiration.
 - (3) Reduces runoff velocities and maintains sheet flow condition to prevent erosion and promote infiltration.
 - (4) Limits its interaction with potential pollutant sources that may become water-borne and create non-point source pollution.
 - (5) Promotes reuse of excess stormwater volume to increase evapotranspiration.
- (d) Natural vegetative buffers play an integral part in minimizing the volume of stormwater runoff by promoting infiltration and increasing evapotranspiration to reduce ~~SW~~ stormwater volume to receiving waters and acting as a first line of treatment of water quality pollution. Development shall observe the buffer requirements of the county's CDC ordinance or if applicable the relevant development agreement, concept plan, and/or approved master plan.

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([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-301. - Stormwater design requirements for development.

- (a) Developments which incorporates engineered stormwater collection, conveyance, and storage systems shall be designed to the criteria established in the latest version of county's ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual.

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([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-302. - BMP requirements.

- (a) Effectiveness of infiltration practices is dependent on the site conditions. The ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual outlines guidance for properly siting infiltration practices and shall be reviewed prior to the design phase.
- (b) The owners of all new developments that receive a stormwater permit from the county shall be required to perform stormwater quantity monitoring at their expense to ensure compliance with the provisions of this article and ensure that volume reduction plans are operated as intended.
- (c) All construction and implementation of erosion and sediment control BMPs shall comply with the requirements of the South Carolina Stormwater Management and Sediment Reduction Act and submit reports in accordance with the ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual.

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(d) The county reserves the right to perform other monitoring as it deems appropriate to determine compliance with the State Sediment and Erosion Control Act.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-303. - Reserved.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-304. - Waiver.

Individuals seeking a waiver in connection with a stormwater plan may submit to the ~~administrators~~Public Works Director a request for a waiver from the requirements of this article if exceptional circumstances applicable to a site exist, such that ~~adherence to the provisions of the article will result in unnecessary hardship~~applicant can provide rational documentation and will not fulfill the intent of the article. ~~justification to support a waiver.~~

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1. Waivers may be granted for water quantity control only and best management practices to achieve water quality goals will still be required.

(a) *Request of waiver at staff level.* A written request for a waiver is required and shall state the specific waiver sought and the reasons, with supporting data, a waiver should be granted. The request shall include all information necessary to evaluate the proposed waiver. Requests must outline the need for such a waiver, such as site constraints, soil characteristics, or similar engineering limitations. Cost shall not be considered cause for a waiver. The applicant will address the four areas of consideration for waiver approval as follows:

- (1) What exceptional circumstances to the site are evident?
- (2) What unnecessary hardship is being caused?
- (3) How will denial of the waiver be inconsistent with the intent of the ordinance?
- (4) How will granting waiver comply with intent of ordinance?

(b) *Review of waivers.* The administrators will conduct a review of the request and will issue a decision ~~15 within~~ 15 working days of receiving the request.

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(c) *Appeal of decision.* Any person aggrieved by the decision of the administrators concerning a waiver request may appeal such decision in accordance with section 99-213 above.

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([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-305. - Maintenance; general requirements.

(a) *Function of BMPs as intended.* The owner of each structural BMP installed pursuant to this article shall maintain and operate it to preserve and continue its function in controlling stormwater quality and quantity at the degree or amount of function for which the structural BMP was designed.

(b) *Right of county to inspection.* Every structural BMP installed pursuant to this article shall be made accessible for adequate inspection by the county.

(c) *Annual maintenance inspection and report.* The person responsible for maintenance of any structural BMP installed pursuant to this article shall submit to the administrator(s) an inspection report from a registered South Carolina Professional Engineer. The inspection report, at a minimum, shall contain all of the following:

- (1) The name and address of the land owner;
- (2) The recorded book and page number of the lot of each structural BMP or a digital representation of the geographic location of each structural BMP;

- (3) A statement that an inspection was made of all structural BMPs;
- (4) The date the inspection was made;
- (5) A statement that all inspected structural BMPs are performing properly and comply with the terms and conditions of the approved maintenance agreement required by this article;
- (6) The original signature and seal of the engineer inspecting the structural BMPs; and
- (7) Digital photographs of the structural BMPs and pertinent components integral to its operation, including, but not limited to, inlet/outlet control structures, downstream receiving channel/area, embankments and spillways, safety features, and vegetation.

~~All inspection reports shall be on forms supplied by the administrators.~~ An original inspection report shall be provided to the administrators beginning one year from the date of ~~record drawings certification~~ final inspection of the completed structural BMP and each year thereafter on or before the date of the record drawings certification.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-306. - Operation and maintenance agreement.

- (a) Prior to the conveyance or transfer of any lot or building site requiring a structural BMP pursuant to this article, the applicant or owner of the site must execute an operation and maintenance agreement (see ~~BMP manual~~ [Southern Lowcountry Stormwater Design Manual](#) for form) that shall be binding on all subsequent owners of the site, portions of the site, and lots or parcels served by the structural BMP. Until the transference of all property, sites, or lots served by the structural BMP, the original owner or applicant shall have primary responsibility for carrying out the provisions of the maintenance agreement.
- (b) The operation and maintenance agreement must be approved by the administrators prior to plan approval, and it shall be referenced on the final plat and shall be recorded with the county register of deeds upon final plat approval. If no subdivision plat is recorded for the site, then the operations and maintenance agreement shall be recorded upon the approval of a certificate of completion with the county register of deeds to appear in the chain of title of all subsequent purchasers under generally accepted searching principles. A copy of the recorded maintenance agreement shall be given to the administrators within 14 days following its recordation.

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([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-307. - Deed recordation and indications on plat.

The applicable operations and maintenance agreement pertaining to every structural BMP shall be referenced on the final plat and in covenants and shall be recorded with the county register of deeds upon final plat approval.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-308. - Records of installation and maintenance activities.

The owner of each structural BMP shall keep records of inspections, maintenance, and repairs for at least five years from the date of the record and shall submit the same upon reasonable request to the administrator(s).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-309. - Nuisance.

The owner of each stormwater BMP shall maintain it so as not to create or result in a nuisance condition, such as, but not limited to, flooding, erosion, excessive algal growth, overgrown vegetation,

mosquito breeding habitat, existence of unsightly debris, or impairments to public safety and health. Maintenance practices must not lead to discharges of harmful pollutants.

([Ord. No. 2016/38, 10-24-2016](#))

Secs. 99-310—99-399. - Reserved.

ARTICLE V. - ILLICIT DISCHARGES AND CONNECTIONS TO THE STORMWATER SYSTEM

Sec. 99-400. - Illicit discharges.

No person shall cause or allow the discharge, emission, disposal, pouring, or pumping directly or indirectly to any stormwater conveyance, receiving water, or upon the land in manner and amount that the substance is likely to reach a stormwater conveyance or the receiving waters, any liquid, solid, gas, or other substance (including animal waste), other than stormwater.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-401. - Non-stormwater discharges.

(a) Non-stormwater discharges associated with the following activities are allowed provided that acceptable BMPs are followed:

- (1) Water line and hydrant flushing;
- (2) Landscape irrigation, unless it leads to excess SW volume discharge;
- (3) Diverted stream flows;
- (4) Rising ground waters;
- (5) Uncontaminated ground water infiltration (as defined at 40 CFR 35.2005(20));
- (6) Uncontaminated pumped ground water;
- (7) Discharges from potable water sources (with dechlorination BMP utilized);
- (8) Foundation drains;
- (9) Air conditioning condensation;
- (10) Reuse water;
- (11) Springs;
- (12) Water from crawl space pumps;
- (13) Footing drains;
- (14) Individual residential car washing;
- (15) Flows from riparian habitats and wetlands;
- (16) Dechlorinated swimming pool discharges; typically less than one part per million;
- (17) Street wash water;
- (18) Other non-stormwater discharge permitted under an NPDES permit, waiver, or waste discharge order issued to the discharger and administered under EPA authority, provided that the discharger is in full compliance with all requirements of the permit, waiver, or order and other applicable laws and regulations, and provided that written approval has been granted for any discharge to the storm drain system;
- (19) Discharges specified in writing by the authorized enforcement agency/entity, as being necessary to protect public health and safety;
- (20) Dye testing is an allowable discharge, but requires a verbal notification to the authorized enforcement agency prior to the test; and

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(21) Firefighting.

(22) The Public Works Director may develop procedures for allowing other nonstormwater discharges.

- (b) Prohibited substances include, but are not limited to: Oil, anti-freeze, chemicals, animal waste, paints, garbage, and litter.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-402. - Illicit connections.

- (a) Connections to a receiving water and/or stormwater conveyance system that allow the discharge of non-stormwater, other than the exclusions described in subsection 99-401(a) above are unlawful. Prohibited connections include, but are not limited to, floor drains, waste water from washing machines or sanitary sewers, wash water from commercial vehicle washing or steam cleaning, and waste water from septic systems.
- (b) Where such connections exist in violation of this section and said connections were made prior to the adoption of this article or any other article prohibiting such connections, the property owner or the person using said connection shall remove or correct the connection: immediately upon notice.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-403. - Spills.

- (a) Spills or leaks of polluting substances released, discharged to, or having the potential to released or discharged to a receiving water or the stormwater conveyance system, shall be immediately contained, controlled, collected, and properly disposed. All affected areas shall be restored to their preexisting condition.
- (b) Persons in control of the polluting substances shall immediately report the release or discharge to persons owning the property on which the substances were released or discharged, shall within two hours of such an event ~~shall~~ notify the nearest fire department (~~whewhich~~ will also notify the administrators), and all required federal and state agencies of the release or discharge. Notification shall not relieve any person of any expenses related to the restoration, loss, damage, or any other liability which may be incurred as a result of said spill or leak, nor shall such notification relieve any person from other liability which may be imposed by state or other law.

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([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-404. - Nuisance.

Illicit discharges and illicit connections which exist within the unincorporated county are hereby found, deemed, and declared to be dangerous and prejudicial to the public health, and welfare, and are found, deemed, and declared to be public nuisances. Such public nuisances shall be abated in accordance with the procedures set forth in subsection 99-503(c) and (d).

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-405. - Suspension of a MS4 discharge due to an illicit discharge.

- (a) Any person discharging to the MS4 in violation of this article may have their MS4 access terminated if such termination would abate or reduce an illicit discharge. The authorized ~~enforcement agency~~ ~~will~~ administrators notify a violator of the proposed termination of its MS4 access. The violator may petition the authorized enforcement agency for a reconsideration and hearing.

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- (b) A person commits ~~an offense~~ a violation if the person reinstates MS4 access to premises terminated pursuant to this section, without the prior approval of the authorized ~~enforcement agency~~administrators.
- (c) The Beaufort County, South Carolina ~~staff~~ administrators may, without prior notice, suspend MS4 discharge access to a person when such suspension is necessary to stop an actual or threatened discharge that presents or may present imminent and substantial danger to the environment, or to the health or welfare of persons, or to the MS4 or waters of the United States. If the violator fails to comply with a suspension order issued in an emergency, the authorized enforcement agency may take such steps as deemed necessary to prevent or minimize damage to the MS4 or waters of the United States, or to minimize danger to persons.

([Ord. No. 2016/38, 10-24-2016](#))

Secs. 99-406—99-499. - Reserved.

ARTICLE VI. - INSPECTION, ENFORCEMENT, AND CORRECTION

Sec. 99-500. - Inspections.

The county administrators will maintain the right to inspect any and all stormwater systems within its jurisdiction as outlined below:

- (a) An inspector designated by the administrators, bearing proper credentials and identification, may enter and inspect all properties for regular inspections, periodic investigations, monitoring, observation measurement, enforcement, sampling and testing, to ensure compliance with the provisions of this article.
- (b) Upon refusal by any property owner to permit an inspector to enter or continue an inspection, the inspector may terminate the inspection or confine the inspection to areas concerning which no objection is raised. The inspector shall immediately report the refusal and the grounds to the administrators. The administrators will promptly seek the appropriate compulsory process.
- (c) In the event that the administrators or inspector reasonably believes that discharges from the property into the county's stormwater system or receiving waters may cause an imminent and substantial threat to human health or the environment, the inspection may take place at any time after an initial attempt to notify the owner of the property or a representative on site. The inspector shall present proper credentials upon reasonable request by the owner or representative.
- (d) The Beaufort County, South Carolina, ~~staff~~administrators shall have the right to set up on any permitted facility such devices as are necessary in the opinion of the authorized enforcement agency to conduct monitoring and/or sampling of the facility's stormwater discharge.
- (e) The Beaufort County, South Carolina, ~~staff has~~administrators have the right to require the discharger to install monitoring equipment as necessary. The facility's sampling and monitoring equipment shall be maintained at all times in a safe and proper operating condition by the discharger at its own expense. All devices used to measure stormwater flow and quality shall be calibrated to ensure their accuracy.
- (f) Any temporary or permanent obstruction to safe and easy access to the facility to be inspected and/or sampled shall be promptly removed by the operator at the written or oral request of the authorized ~~enforcement agency~~administrators and shall not be replaced. The costs of clearing such access shall be borne by the operator.
- (g) Unreasonable delays in allowing the Beaufort County, South Carolina, ~~staff~~administrators access to a permitted facility is a violation of a stormwater discharge permit and of this article. A person who is the operator of a facility with a NPDES permit to discharge stormwater associated with industrial activity commits an offense if the person denies the authorized enforcement agency reasonable access to the permitted facility for the purpose of conducting any activity authorized or required by this article.

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(h) Inspection reports will be maintained in a permanent file at the offices of the ~~county administrators.~~

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-501. - Notice and warning.

(a) Upon the county's attention to a violation of this article, the administrators shall investigate the violation and prepare a report concerning the violation. If a violation exists, a ~~warning notice~~Notice of Violation shall be delivered within five working days to any person occupying the property or linked to a discharge, whether the person is the owner, renter, or lessee. If the nature of the violation is not correctable, a stop work order shall be issued immediately. If no one is present or refuses to accept the notice, the administrators shall post the ~~warning notice~~Notice of Violation on the residence or building entrance.

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(b) The ~~warning notice~~Notice of Violation shall contain the following:

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(1) The address and ~~legal description of tax ID number of the property.~~

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(2) The section of this chapter being violated.

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(3) The nature and location of the violation and the date by which such violation shall be removed or abated.

(4) A notice of the penalty for failing to remove or abate the violation, stating that if the nuisance recurs by the same apparent occupant, owner, or person in charge, a notice of violation, stop work order, or notice to appear will be issued without further notice.

(5) The notice shall specify the number of days in which the violation shall be removed or abated, which time shall be not less than three days nor more than ten days, except in emergency cases.

(c) If the violation occurs where the residence or building is unoccupied, the property may be posted as provided in this section. If the property is unimproved, the notice may be placed on a tree, a stake, or other such object as available.

(d) A written notice containing the same information as the ~~warning notice~~Notice of Violation shall be sent to the owner or any other person having control of the property at the last known address of the owner, or at the address of the person having control, by ~~ordinary mail.~~ U.S. mail or email.

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Sec. 99-502. - Recurring violations.

Once a notice has been delivered pursuant to ~~county CDC~~this article and the same violation recurs on the same lot or tract of land by the same person previously responsible, no further ~~warning notice~~Notice of Violation need be given. Each day a violation continues after the expiration of the warning period to abate such a violation shall constitute a separate offence. Thereafter, the county may issue a ~~notice of violation, stop work order,~~ or such person deemed responsible may be notified to appear in court to answer to the charge against such person.

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Sec. 99-503. - Failure to act upon ~~warning notice~~Notice of Violation.

Upon neglect or failure to act upon the ~~warning notice of violation,~~ and/or stop work order given as provided in sections 99-501 and 99-502, the county shall issue a notice to appear and shall follow the procedures as follows:

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(a) *Service of notice to appear.* If a ~~warning notice~~stop work order is given and, after the time for removal or abatement has lapsed, the property is reinspected and the ~~county official~~administrator or designee finds and determines the violation has not been removed or abated, the ~~county~~

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official administrator or designee shall fill out and sign, as the complainant, a complaint and information form or a notice to appear. The notice to appear shall include the following:

- (1) Name of the occupant, owner, or person in charge of the property.
- (2) The address or legal description tax ID number of the property on which the violation is occurring.
- (3) This chapter section or other reference the action or condition violates.
- (4) The date on which the case will be on the court docket for hearing.
- (5) Any other information deemed pertinent by the county official.

The original copy of the notice to appear shall be forwarded to the clerk of the court for inclusion on the court's docket for the date indicated on the notice to appear.

- (b) *Notice to appear; delivery by mail.* If no one is found at the property to accept a notice to appear for failure to remove or abate a violation, the ~~county official~~ administrator or designee shall fill out and sign the notice to appear as the complainant and deliver the original plus one copy to the clerk of the court. The clerk shall verify or insert the date the case has been set for hearing before the court. The clerk shall mail the copy by certified mail to the person named in the notice to appear at that person's last known address.
- (c) *Abatement by county; costs assessed to person responsible.* If the occupant, owner, or person in charge of the property for which a warning notice has been given fails to remove or abate the violation in the time specified in the notice, whether on public or private property, the county administrator or designee may, if severe conditions exist that affect health, welfare, safety or severe environmental degradation, remove the violation and thereby abate the violation. If ~~necessary~~ such conditions exist, the county administrator or designee may lawfully enter upon the property on which the violation remains unabated to remove or abate such violation at the cost of the person responsible for creating or maintaining the violation. The violation will be subject to civil fines reflecting the cost to the county, as prosecuted by the county attorney.
- (d) *Payment of costs; special tax bill or judgment.* All costs and expenses incurred by the county in removing or abating any violation on any private property may be assessed against the property as a lien on the property. Alternatively, the cost of removing or abating the violation may be made part of the judgment by the judge, in addition to any other penalties and costs imposed if the person charged either pleads or is found guilty of causing, creating, or maintaining a violation.

([Ord. No. 2016/38, 10-24-2016](#))

Sec. 99-504. - Penalty for violation.

- (a) Enforcement of this article shall fall under the jurisdiction of both the Beaufort County Public Works Department and Beaufort County Codes Enforcement. Officers and inspectors shall have the authority to exercise full discretion in deciding whether to issue a Notice of Violation, Stop Work order, or fine when investigating complains that arise under this article.
- (b) Any person, group, firm, association, or corporation violating any section of this chapter, or the requirements of an approved Beaufort County Stormwater Permit, shall be guilty of a misdemeanor and, upon conviction thereof, shall pay such penalties as the court may decide, as prescribed by state law, not to exceed \$500.00 or 30 days' imprisonment for each violation. Each day during which such conduct shall continue shall subject the offender to the liability prescribed in this article.
- (c) In addition to the penalties established and authorized in subsection (a) of this section, the county attorney shall may take other actions at law or in equity as may be required to halt, terminate, remove, or otherwise eliminate any violations of this chapter.

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Sec. 99-505. - Interpretation.

- (a) *Meaning and intent.* All provisions, terms, phrases, and expressions contained in this article shall be construed according to the general and specific purposes set forth in section 99-202, purpose. If a different or more specific meaning is given for a term defined elsewhere in county's Code of Ordinances or in an existing development agreement, the meaning and application of the term in this article shall control for purposes of application of this article.
- (b) *Text controls in event of conflict.* In the event of a conflict or inconsistency between the text of this article and any heading, caption, figure, illustration, table, or map, the text shall control.
- (c) *Authority for interpretation.* The administrators have, after consultation with county attorney, authority to determine the interpretation of this article. Any person may request an interpretation by submitting a written request to the administrators who shall respond in writing within 30 days. The administrators shall keep on file a record of all written interpretations of this article.
- (d) *References to statutes, regulations, and documents.* Whenever reference is made to a resolution, article, statute, regulation, manual (including the ~~BMP manual~~ Southern Lowcountry Stormwater Design Manual), or document, it shall be construed as a reference to the most recent edition of such that has been finalized and published with due provision for notice and comment, unless otherwise specifically stated.
- (e) *Delegation of authority.* Any act authorized by this article to be carried out by the county administrator may be carried out by his or her designee.
- (f) *Usage.*
- (1) Mandatory and discretionary terms. The words "shall," "must," and "will" are mandatory in nature, establishing an obligation or duty to comply with the particular provision. The words "may" and "should" are permissive in nature.
 - (2) Conjunctions. Unless the context clearly indicates the contrary, conjunctions shall be interpreted as follows: The word "and" indicates that all connected items, conditions, provisions or events apply. The word "or" indicates that one or more of the connected items, conditions, provisions or events apply.
 - (3) Tense, plurals, and gender words used in the present tense include the future tense. Words used in the singular number include the plural number and the plural number includes the singular number, unless the context of the particular usage clearly indicates otherwise. Words used in the masculine gender include the feminine gender, and vice versa.
- (g) *Measurement and computation.* Lot area refers to the amount of horizontal land area contained inside the lot lines of a lot or site.

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Sec. 99-506. - Conflict of laws.

This article is not intended to modify or repeal any other ordinance, rule, regulation or other provision of law. The requirements of this article are in addition to the requirements of any other ordinance, rule, regulation or other provision of law, and where any provision of this article imposes restrictions different from those imposed by any other ordinance, rule, regulation or other provision of law, whichever provision is more restrictive or imposes higher protective standards for human or environmental health, safety, and welfare, shall control.

([Ord. No. 2016/38, 10-24-2016](#))

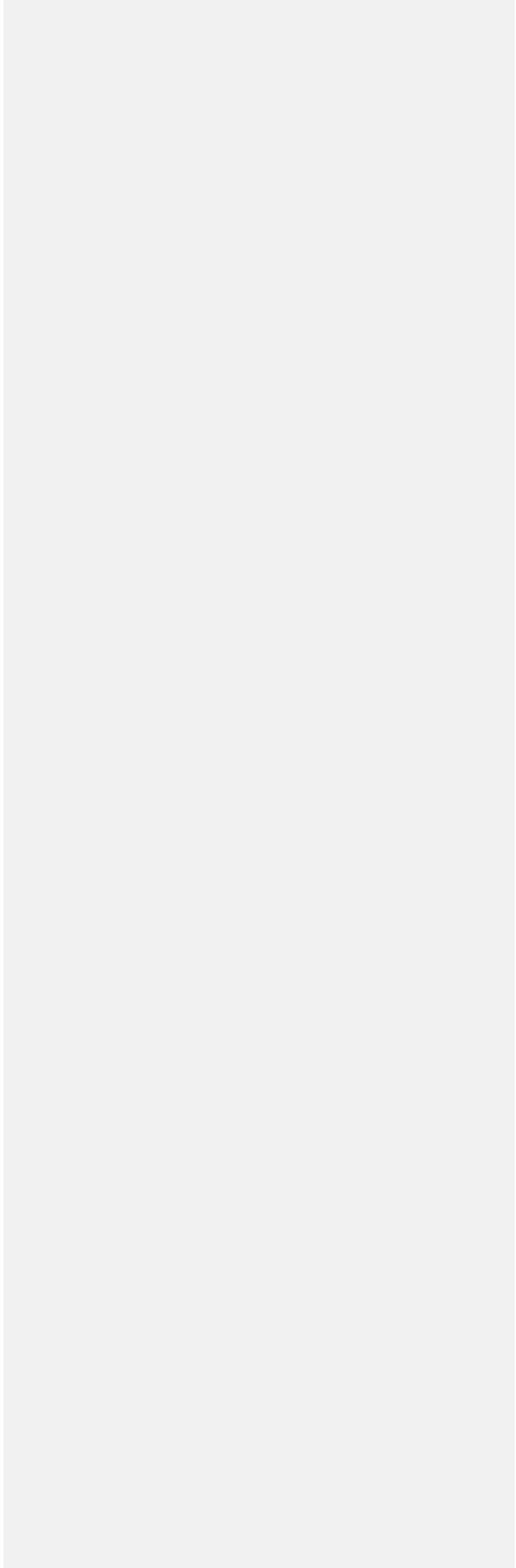
Sec. 99-507. - Severability.

If the provisions of any section, subsection, paragraph, subdivision or clause of this article shall be adjudged invalid by a court of competent jurisdiction, such judgment shall not affect or invalidate the remainder of any section, subsection, paragraph, subdivision or clause of this article.

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Appendix B: Infiltration Testing and Geotechnical Requirements

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B.1 General Notes Pertinent to All Geotechnical Testing

A geotechnical report may be required for all underground stormwater best management practices (BMPs), including infiltration-based practices, filtering systems, and storage practices, as well as stormwater ponds and wetlands. The following must be taken into account when producing this report.

- Testing is to be conducted at the direction of a qualified professional. This professional shall either be a registered professional engineer, soils scientist, or geologist and must be licensed in the State.
- Soil boring or test pit information is to be obtained from at least one location on the site. Additional borings or test pits are required within the proposed BMP facility under three conditions: (1) when the soils or slopes vary appreciably from the findings in the initial boring or test pit, (2) when the groundwater level is found to be significantly higher than the initial boring or test pit indicated, and (3) when the groundwater level may adversely affect the performance of the proposed BMP facilities. However, the location, number, and depth of borings or test pits shall be determined by a qualified professional, and be sufficient to accurately characterize the site soil conditions.
- Log any indications of water saturation to include both perched and groundwater table levels; include descriptions of soils that are mottled or gleyed. Depth to the groundwater table (with 24-hour readings) must be included in the boring logs/geotechnical report.
- Laboratory testing must include grain size analysis. Additional tests such as liquid limit and plastic limit tests, consolidation tests, shear tests and permeability tests may be necessary where foundation soils or slopes are potentially unstable based on the discretion of the qualified professional.
- The geotechnical report must include soil descriptions from each boring or test pit, and the laboratory test results for grain size. Based upon the proposed development, the geotechnical report may also include evaluation of settlement, bearing capacity and slope stability of soils supporting the proposed structures.
- All soil profile descriptions should provide enough detail to identify the boundary and elevations of any problem (boundary/restrictions) conditions such as fills and seepage zones, type and depth of rock, etc.

In addition to the testing requirements described above, infiltration tests must be performed for all BMPs in which infiltration will be relied upon, including permeable pavement systems, bioretention, infiltration, and dry swales. Specific requirements for infiltration testing are discussed below.

B.2 Initial Feasibility Assessment

The feasibility assessment is conducted to determine whether full-scale infiltration testing is necessary, screen unsuitable sites, and reduce testing costs. However, a designer or landowner may opt to skip the initial feasibility assessment at his or her discretion and begin with soil borings.

The initial feasibility assessment typically involves existing data, such as the following:

- On-site septic percolation testing, which can establish historic percolation rates, water table, and/or depth to bedrock. Percolation tests are different than tests for coefficient of permeability or infiltration rate;
- Previous geotechnical reports prepared for the site or adjacent properties; or
- Natural Resources Conservation Service (NRCS) Soil Mapping.

If the results of initial feasibility assessment show that a suitable infiltration rate (typically greater than 0.5 inches per hour) is possible or probable, then test pits must be dug or soil borings drilled to determine the saturated hydraulic conductivity (K_{sat}).

B.3 Test Pit/Boring Requirements for Infiltration Tests

- Excavate a test pit or drill a standard soil boring to a depth of 2 feet below the proposed BMP bottom.
- Do not construct, maintain or abandon a well in a manner that may create a point source or non-point source of pollutants to waters of the State, impair the beneficial uses of waters of the State, or pose a hazard to public health and safety or the environment.
- Determine depth to groundwater table if within 2 feet of proposed bottom.
- Determine Unified Soil Classification System (USCS) and/or United States Department of Agriculture (USDA) textures at the proposed bottom to 2 feet below the bottom of the BMP.
- Determine depth to bedrock (if within 2 feet of proposed bottom).
- Include the soil description in all soil horizons. Perform the infiltration test at the proposed bottom of the practice. If any of the soil horizons below the proposed bottom of the infiltration practice (within 2 feet) appear to be a confining layer, additional infiltration tests must be performed on this layer (or layers), following the procedure described below.
- The location of the test pits or borings shall correspond to the BMP locations; a map or plan that clearly and accurately indicates the locations(s) of the test pits or soil borings must be provided with the geotechnical report.

Table 1 indicates the number of test pits or soil borings and subsequent infiltration tests that must be performed per BMP. In cases where multiple BMPs are proposed in 1 area with generally uniform conditions, a circular shape that fully encompasses all of the BMPs may be substituted for the “area of practice” that determines the number of required infiltration tests.

Table 1. Number of Infiltration Tests Required per BMP.

Area of Practice (ft ²)	Minimum Number of Test Pits/Soil Borings
< 1,000	1
1,000–1,999	2
2,000–9,999	3
≥ 10,000	Add 1 test pit/soil boring for each additional 10,000 ft ² of BMP.

When one test pit or boring is required, it must be located as near to the testing area as possible. When more than one test pit or boring is necessary for a single BMP or area, the pit or boring locations must be equally spaced throughout the proposed area, as directed by the qualified professional. The reported saturated hydraulic conductivity for a BMP shall be the median or geometric mean (area-weighted average) of the observed results from the soil boring/test pit locations.

B.4 Infiltration Testing Requirements

The following tests are acceptable for use in determining soil infiltration rates. The geotechnical report shall include a detailed description of the test method and published source references:

- 1) Constant Head Bore-Hole Infiltration Tests (also referred to as bore-hole permeameter tests and constant-head well permeameter tests). These types of tests determine saturated hydraulic conductivity (coefficient of permeability) by measuring the rate of water flow to a borehole. Analytical solutions utilize principles of Darcy's Law, borehole geometry, and head (or multiple heads) of water in determining saturated hydraulic characteristics. Where the soil characteristics meet all of the above described requirements for infiltration BMPs, the hydraulic gradient element of Darcy's Law is often estimated as 1 for determining infiltration rate.

One published standard developed by the United States Bureau of Reclamation for this method is USBR 7300-89. Some of the commercially available equipment is listed below:

- Aardvark Permeameter
 - Amoozometer
 - Guelph Permeameter
 - Johnson Permeameter
- 2) Testing Requirements for Infiltration, Bioretention, and Sand Filter Subsoils, as modified below. The data obtained from this infiltration testing procedure shall be used to calculate the saturated hydraulic conductivity (see Section B.5 Saturated Hydraulic Conductivity Calculations).
 - a. Install solid casing in the boring or test pit to the proposed BMP bottom or other required test depth (i.e. confining layer encountered within 2 feet below the BMP bottom). When installing casing, drive the casing between 3 to 5 inches below the test surface to promote a good casing-to-soil seal.
 - b. Remove any smeared, soiled surfaces, and provide a natural soil interface into which water may infiltrate. Remove all loose material from the casing. At the tester's/registered professional's discretion, a 2-inch layer of coarse sand or fine gravel may be placed to protect the bottom from scouring and sediment. Fill the casing with clean, potable water 24 inches above the test surface (24 inches of head), and allow to presoak for 24 hours.

- c. Protect the open borehole with suitable cover such as a sanitary well cap and steel plate with surrounding sandbags to prevent the introduction of surface water runoff, trash, debris, and other pollutants.
- d. Twenty-four hours later, refill the casing with approximately 24 inches of clean water (24 inches of head), and monitor the water level for 1 hour, recording the depth of water at the beginning and end of the test.
- e. Repeat step 4 (filling the casing each time) three additional times, for a total of four observations. At the registered professional's discretion, the saturated hydraulic conductivity calculations may be performed based on the values recorded during the average of the four readings or the last observation. The testing interval can be increased at the discretion of the registered professional.

All soil borings and test pits shall be properly backfilled after conclusion of the tests. A person shall not construct, maintain or abandon a well in a manner that may create a point source or non-point source of pollutants to waters of the State, impair the beneficial uses of waters of the State, or pose a hazard to public health and safety or the environment. To prevent a soil boring from becoming a conduit for stormwater or other contaminants to enter groundwater and create a low-permeability seal against vertical fluid migration, follow these steps:

- 1) Use a positive displacement technique, inject a sodium-based bentonite slurry through a tremie pipe at least 1 inch in diameter starting at the bottom of the borehole. The slurry shall be composed of 2 pounds of sodium-based bentonite powder to 1 gallon of water.
- 2) If the borehole is too narrow to accommodate a tremie pipe or the borehole is less than 10 feet deep, slowly place uncoated, medium-sized, sodium-based bentonite chips in the borehole to create a 2-foot lift of chips measured from the bottom of the borehole.
- 3) Tamp down the bentonite chips to prevent bridging.
- 4) Using a ratio of 1 gallon of water to 12.5 pounds of bentonite chips, add potable water to the borehole and allow 15 to 30 minutes to elapse to ensure proper hydration of the bentonite chips.
- 5) Adjust these instructions as necessary in accordance with the manufacturer's instructions, providing that the resulting seal will have an effective hydraulic conductivity of no more than 1×10^{-7} cm/s.
- 6) The process should be repeated until the boring is filled 1 to 2 feet from the ground surface.
- 7) The remainder of the borehole should be backfilled with material to match the surrounding cover and must not include the use of a coal-tar product.

Further details are provided in SCDHEC Regulations R.61-71, Well Standards.

Note: If the infiltration testing procedure reveals smells or visual indications of soil or groundwater contamination then the boring or test hole must be filled in accordance with wellhead protection best practices, unless laboratory analysis determines groundwater or soil is not contaminated.

B.5 Saturated Hydraulic Conductivity Calculations

To convert the field infiltration measurements to a saturated hydraulic conductivity value (K_{sat}), the following calculations must be performed.

$$K_{sat} = \frac{\pi D}{11(t_2 - t_1)} \times \ln(H_1/H_2)$$

where:

- K_{sat} = saturated hydraulic conductivity (in/hr)
- D = casing diameter (in) (minimum 4 inches)
- t_2 = recorded end time of test (hr)
- t_1 = recorded beginning time of test (hr)
- H_1 = head in casing measured at time t_1 (ft)
- H_2 = head in casing measured at time t_2 (ft)

This equation was adapted by the U.S. Bureau of Reclamation in 1975 from Lambe and Whitman, 1969.

B.6 Infiltration Restrictions

If a Phase I Environmental Site Assessment identifies a Recognized Environmental Concern at a site indicating that site contamination is likely or present; or if DHEC is aware of upgradient or downgradient contaminant plumes, the presence of a brownfield or historic hotspot use, such as any of the following current or previous uses, then an impermeable liner must be used for BMPs, and infiltration is prohibited.

- Leaking underground storage tank (LUST),
- Above ground storage tanks (AST),
- Gas stations,
- Vehicle maintenance or repair facility,
- Dry cleaner,
- Transformer sub-station,
- Waste transfer or holding facility,
- Print shop,
- Chemical storage warehouse,
- Illicit hazardous wastes generator,
- Greenhouse with unlined floor,
- Septic system,
- Cement or asphalt plant, or
- Dump or landfill.

If an ASTM Phase II Environmental Site Assessment is performed based on a DHEC-approved workplan and DHEC reviews the results and determines that stormwater infiltration BMPs may impact on-site contamination by the following means, then an impermeable liner must be used for BMPs, and infiltration is prohibited.

- Spreading of contamination vertically or horizontally at the site,
- Increasing on-site groundwater contamination by leaching contaminants from the soil,

- Causing or enhancing contaminant migration to go offsite,
- Interfering with contaminant remedial activities,
- Decreasing or reversing the natural degradation of contaminants, or
- Causing a pollutant discharge to a surface water body.

If DHEC concludes there is no evidence of a Recognized Environmental Concern based on ASTM Phase I and II Environmental Site, and there is no current site use that could result in the foreseeable creation of a Recognized Environmental Concern, then impermeable liners are not required, and infiltration is not restricted.

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Appendix C: Soil Compost Amendment Requirements

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C.1 Introduction

Soil amendment (also called soil restoration) is a technique applied after construction to deeply till compacted soils and restore their porosity by amending them with compost. These soil amendments can be used to enhance the performance of impervious cover disconnections and grass channels.

C.2 Physical Feasibility and Design Applications

Amended soils are suitable for any pervious area where soils have been or will be compacted by the grading and construction process. They are particularly well suited when existing soils have low infiltration rates (HSG C and D) and when the pervious area will be used to filter runoff (downspout disconnections and grass channels). The area or strip of amended soils should be hydraulically connected to the stormwater conveyance system. Soil restoration is recommended for sites that will experience mass grading of more than a foot of cut and fill across the site.

Compost amendments are not recommended where any of the following exists:

- Existing soils have high infiltration rates (e.g., HSG A and B), although compost amendments may be needed at mass-graded B soils in order to maintain infiltration rates.
- The water table or bedrock is located within 1.5 feet of the soil surface.
- Slopes exceed 10% (compost can be used on slopes exceeding 10% as long as proper soil erosion and sediment control measures are included in the plan).
- Existing soils are saturated or seasonally wet.
- They would harm roots of existing trees (keep amendments outside the tree drip line).
- The downhill slope runs toward an existing or proposed building foundation.

- Areas that will be used for snow storage.

C.3 Design Criteria

C.3.1 Performance

When Used in Conjunction with Other Practices. As referenced in several of the Chapter 4 Stormwater Best Management Practices (BMPs) specifications, soil compost amendments can be used to enhance the performance of allied practices by improving runoff infiltration. The specifications for each of these practices contain design criteria for how compost amendments can be incorporated into those designs:

- Impermeable Surface Disconnection – See Section 4.6 Impervious Surface Disconnection.
- Grass Channels – See Section 4.7 Open Channel Systems.

C.3.2 Soil Testing

Soil tests are required during two stages of the compost amendment process. The first testing is done to ascertain preconstruction soil properties at proposed amendment areas. The initial testing is used to determine soil properties to a depth 1 foot below the proposed amendment area, with respect to bulk density, pH, salts, and soil nutrients. These tests should be conducted every 5,000 square feet and are used to characterize potential drainage problems and determine what, if any, further soil amendments are needed.

The second soil test is taken at least 1 week after the compost has been incorporated into the soils. This soil analysis should be conducted by a reputable laboratory to determine whether any further nutritional requirements, pH adjustment, and organic matter adjustments are necessary for plant growth. This soil analysis must be done in conjunction with the final construction inspection to ensure tilling or subsoiling has achieved design depths.

C.3.3 Determining Depth of Compost Incorporation

The depth of compost amendment is based on the relationship of the surface area of the soil amendment to the contributing area of impervious cover that it receives. Table C.1 presents some general guidance derived from soil modeling by Holman-Dodds (2004) that evaluates the required depth to which compost must be incorporated. Some adjustments to the recommended incorporation depth were made to reflect alternative recommendations of Roa Espinosa (2006), Balousek (2003), Chollak and Rosenfeld (1998), and others.

Table 1 indicates the number of test pits or soil borings and subsequent infiltration tests that must be performed per BMP. In cases where multiple BMPs are proposed in 1 area with generally uniform conditions, a circular shape that fully encompasses all of the BMPs may be substituted for the “area of practice” that determines the number of required infiltration tests.

Table 1. Method to Determine Compost and Incorporation Depths.

Ratio of Area of Contributing Impervious Cover to Soil Amendment ^a (IC/SA)	Compost Depth ^b (in.)	Incorporation Depth (in.)	Incorporation Method
0.5	3 ^c	12 ^c	Tiller
0.75	4 ^c	18 ^c	Subsoiler
1.0 ^d	6 ^c	24 ^c	Subsoiler

^a IC = contrib. impervious cover (ft²) and SA = surface area of compost amendment (ft²)

^b Average depth of compost added

^c Lower end for B soils, higher end for C/D soils

^d In general, IC/SA ratios greater than 1 should be avoided

Once the area and depth of the compost amendments are known, the designer can estimate the total amount of compost needed, using an estimator developed by TCC, (1997):

$$C = A \times D \times 0.0031$$

where:

C = compost needed (yd³)

A = area of soil amended (ft²)

D = depth of compost added (in)

C.3.4 Compost Specifications

The basic material specifications for compost amendments are outlined below:

- Compost shall be derived from plant material and provided by a member of the U.S. Composting Seal of Testing Assurance (STA) program. See <https://compostingcouncil.org/> for a list of local providers.
- Alternative specifications and/or certifications, such as Clemson University or the US Department of Agriculture, may be substituted, as authorized by <local jurisdiction>. In all cases, compost material must meet standards for chemical contamination and pathogen limits pertaining to source materials, as well as reasonable limits on phosphorus and nitrogen content to avoid excessive leaching of nutrients.
- The compost shall be the result of the biological degradation and transformation of plant-derived materials under conditions that promote anaerobic decomposition. The material shall be well composted, free of viable weed seeds, and stable with regard to oxygen consumption and carbon dioxide generation. The compost shall have a moisture content that has no visible free water or dust produced when handling the material. It shall meet the following criteria, as reported by the U.S. Composting Council STA Compost Technical Data Sheet provided by the vendor:
 - a. 100% of the material must pass through a half-inch screen
 - b. The pH of the material shall be between 6 and 8
 - c. Manufactured inlet material (plastic, concrete, ceramics, metal, etc.) shall be less than 1.0% by weight
 - d. The organic matter shall be between 35%–65%
 - e. Soluble salt content shall be less than 6.0 mmhos/cm
 - f. Maturity must be greater than 80%
 - g. Stability shall be 7 or less
 - h. Carbon/nitrogen ratio shall be less than 25:1
 - i. Trace metal test result must equal “pass”
 - j. The compost must have a dry bulk density ranging from 40–50 lb/ft³

C.4 Construction Sequence

The construction sequence for compost amendments differs depending whether the practice will be applied to a large area or a narrow filter strip, such as in a rooftop disconnection or grass channel. For larger areas, a typical construction sequence is as follows:

- 1) **Soil Erosion and Sediment Control.** When areas of compost amendments exceed 2,500 square feet install soil erosion and sediment control measures, such as silt fences, are required to secure the area until the surface is stabilized by vegetation.
- 2) **Deep Till.** Deep till to a depth of 12 to 18 inches after the final building lots have been graded prior to the addition of compost.
- 3) **Dry Conditions.** Wait for dry conditions at the site prior to incorporating compost.
- 4) **Compost.** Incorporate the required compost depth (as indicated in Table 1) into the tilled soil using the appropriate equipment. Level the site. Seeds or sod are required to establish a vigorous grass cover. To help the grass grow quickly, lime or irrigation is recommended.
- 5) **Vegetation.** Ensure surface area is stabilized with vegetation.
- 6) **Construction Inspection.** Construction inspection by a qualified professional involves digging a test pit to verify the depth of amended soil and scarification. A rod penetrometer should be used to establish the depth of uncompacted soil at a minimum of 1 location per 10,000 square feet.

C.5 Maintenance

C.5.1 First-Year Maintenance Operations

In order to ensure the success of soil compost amendments, the following tasks must be undertaken in the first year following soil restoration:

- **Initial inspections.** For the first 6 months following the incorporation of soil amendments, the site should be inspected by a qualified professional at least once after each storm event that exceeds 1/2-inch of rainfall.
- **Spot Reseeding.** Inspectors should look for bare or eroding areas in the contributing drainage area (CDA) or around the soil restoration area and make sure they are immediately stabilized with grass cover.
- **Fertilization.** Depending on the amended soils test, a one-time, spot fertilization may be needed in the fall after the first growing season to increase plant vigor.
- **Watering.** Water once every 3 days for the first month, and then weekly during the first year (April through October), depending on rainfall.

C.5.2 Ongoing Maintenance

There are no major ongoing maintenance needs associated with soil compost amendments, although the owners may want to de-thatch the turf every few years to increase permeability. The owner should also be aware that there are maintenance tasks needed for filter strips, grass channels, and reforestation areas. The maintenance inspection checklist for an area of Soil Compost Amendments can be accessed in Appendix F Maintenance Inspection Forms.

C.5.3 Maintenance Agreement

A Maintenance Agreement that includes all maintenance responsibilities to ensure the continued stormwater performance for the BMP is required. The Maintenance Agreement specifies the property owner's primary maintenance responsibilities and authorizes the Beaufort County Public Works staff to access the property for inspection or corrective action in the event the proper maintenance is not performed. The Maintenance Agreement is attached to the deed of the property as attached to the land. It is to be recorded in the Register of Deeds in the County office. Maintenance responsibilities on government properties must be defined through a partnership agreement or a memorandum of understanding.

DRAFT

Appendix D: Conceptual Design Checklist

D.1 Design Checklist

This checklist serves as a guide for the consultant in the preparation and for the reviewer in the evaluation of a Stormwater Management Plan (SWMP). Any questions regarding items contained herein should be referred to the *Beaufort County Public Works Department*. Applicable page number or section in the Southern Lowcountry Stormwater Design Manual is included for reference.

NOTE: PLANS SUBMITTED WITHOUT A COMPLETED CHECKLIST MAY BE RETURNED WITHOUT REVIEW

Site/Project Name: _____ Date: _____
 Consultant: _____ Applicant: _____
 Phone Number: _____ Phone Number: _____
 Email Address: _____ Email Address: _____

Conceptual Plan or Final Plan

Consultant: Please complete the checklist below. A box in the Conceptual or Final checklist columns indicates the item is required for a complete application submittal.

	Conceptual	Final
A. Narrative Information		
1. Cover Sheet with Project Name, Engineer's Contact Information, Developer's Contact Information, Contractors Contact Information. Information required: Name, mailing address, telephone, email.	<input type="checkbox"/>	<input type="checkbox"/>
2. Site development plan and stormwater management narrative	<input type="checkbox"/>	<input type="checkbox"/>
3. Assess potential application of green infrastructure practices in the form of better site planning and design techniques. Low impact development practice should be used to the maximum extent practicable during the creation of a stormwater management concept plan. A demonstration of better site planning is required. The following site information and practices shall be considered: <ul style="list-style-type: none"> a. Soil type (from Soil Study); b. Depth of ground water on site; c. Whether the type of development proposed is a hotspot as defined by the Ordinance and Design Manual and address how this influences the concept proposal; d. Protection of primary and secondary conservation areas; e. Reduced clearing and grading limits; f. Reduced roadway lengths and widths; g. Reduced parking lot and building footprints to minimize impervious surface; h. Soil restoration; i. Site reforestation/revegetation; j. Impervious area disconnection; 	<input type="checkbox"/>	

k. Green roof; and l. Permeable pavement		
4. Stormwater Pollution Prevention Plan (SWPPP) or Erosion and Sediment Control narrative (for projects disturbing over an acre)	<input type="checkbox"/>	<input type="checkbox"/>
5. Information regarding the mitigation of any off-site impacts anticipated as a result of the proposed development. Not applicable for all projects.		<input type="checkbox"/>
6. Construction specifications	<input type="checkbox"/>	<input type="checkbox"/>
B. Site Plan		
1. Standard drawing size (24 x 36 inches)	<input type="checkbox"/>	<input type="checkbox"/>
2. A plan showing property boundaries and the complete address of the property	<input type="checkbox"/>	<input type="checkbox"/>
3. Lot number or property identification number designation (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
4. Property lines (include longitude and latitude)	<input type="checkbox"/>	<input type="checkbox"/>
5. Location of easements (if applicable)		<input type="checkbox"/>
6. A legend identifying all symbols used on the plan	<input type="checkbox"/>	<input type="checkbox"/>
7. Location and size of existing and proposed utilities (including gas lines, sanitary lines, telephone lines or poles, electric utilities and water mains), structures, roads, and other paved areas		<input type="checkbox"/>
8. Existing and proposed topographic contours	<input type="checkbox"/>	<input type="checkbox"/>
9. Show drainage patterns, property ridge line(s) and building finish elevation on the grading plan.		<input type="checkbox"/>
10. Material and equipment staging areas	<input type="checkbox"/>	<input type="checkbox"/>
11. Clearly note on plans: <ul style="list-style-type: none"> - A right-of-way permit shall be obtained prior to performing construction activity in the <u>Beaufort County</u> right-of-way - Chlorinated disinfected water shall not be discharged into the stormwater system - Call before you dig note and number 		<input type="checkbox"/>
12. Soil information for design purposes	<input type="checkbox"/>	<input type="checkbox"/>
13. Area(s) of soil disturbance	<input type="checkbox"/>	<input type="checkbox"/>
14. Site drainage area(s) (SDAs) within the limits of disturbance (LOD) and contributing to the LOD		<input type="checkbox"/>
15. Contributing drainage area (CDA) to each BMP		<input type="checkbox"/>
16. Location(s) of BMPs, marked with the BMP ID Numbers to agree with the BMP design summary list		<input type="checkbox"/>
17. Delineation of existing and proposed land covers including natural cover, compacted cover, and impervious surfaces.	<input type="checkbox"/>	<input type="checkbox"/>

18. Site fingerprint map of the location of existing stream(s), wetlands, or other natural features within the project area; tree and vegetation survey; and preservation area(s)	<input type="checkbox"/>	<input type="checkbox"/>
19. All plans and profiles must be drawn at a scale of 1 in. = 10 ft, 1 in. = 20 ft, 1 in. = 30 ft, 1 in. = 40 ft, 1 in. = 50 ft, or 1 in. = 100 ft. Although, 1 in. = 10 ft, 1 in. = 20 ft, and 1 in. = 30 ft, are the most commonly used scales. Vertical scale for profiles must be 1 in. = 2 ft, 1 in. = 4 ft, 1 in. = 5 ft, or 1 in. = 10 ft	<input type="checkbox"/>	<input type="checkbox"/>
20. Drafting media that yield first- or second-generation, reproducible drawings with a minimum letter size of No. 4 (1/8 inch)	<input type="checkbox"/>	<input type="checkbox"/>
21. Applicable flood boundaries and FEMA map identification number for sites lying wholly or partially within the 100-year floodplain (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>
C. Design and As-Built Certification		
1. Statement and seal by a registered professional engineer licensed in the State of South Carolina that the site design, land covers, and design of the BMPs conform to engineering principles applicable to the treatment and disposal of stormwater pollutants		<input type="checkbox"/>
2. Submission one set of the As-Built drawings sealed by a registered professional engineer licensed in the State of South Carolina within 21 days after completion of construction of the site, all BMPs, land covers, and stormwater conveyances. *Comes at close out*		<input type="checkbox"/>
3. For a project consisting entirely of work in the public right-of-way (PROW), the submission of a Record Drawing certified by an officer of the project contracting company is acceptable if it details the as-built construction of the BMP and related stormwater infrastructure.		<input type="checkbox"/>
D. Maintenance of Stormwater BMPs		
1. BMP maintenance access easements shall not be located on pipe easements.		<input type="checkbox"/>
2. A minimum 20' wide maintenance access easement is provided around stormwater detention ponds and from publicly accessible road has been provided.		<input type="checkbox"/>
3. A maintenance plan that identifies routine and long-term maintenance needs and a maintenance schedule		<input type="checkbox"/>
4. For regulated projects, a maintenance agreement stating the owner's specific maintenance responsibilities identified in the maintenance plan and maintenance schedule. These must be exhibits recorded with the property deed at the Recorder of Deeds.		<input type="checkbox"/>
5. For applicants using Rainwater Harvesting, submission of third-party testing of end-use water quality may be required at equipment commissioning.		<input type="checkbox"/>
E. Stormwater Retention Volume Computations		

1. Calculation(s) of the required SWRv for the entire site within the LOD and each SDA within the LOD		<input type="checkbox"/>
2. Calculation(s) for each proposed BMP demonstrating retention value towards SWRv in accordance with Chapters 2 and 4 Stormwater Best Management Practices (BMPs)		<input type="checkbox"/>
3. For Rainwater Harvesting BMP, calculations demonstrating the annual water balance as determined using the Rainwater Harvesting Retention Calculator		<input type="checkbox"/>
4. For proprietary and non-proprietary BMPs outside Chapter 4, complete documentation defined in Chapter 4.15		<input type="checkbox"/>
5. Document off-site stormwater volume where required.		<input type="checkbox"/>
6. Document the 8-steps of the MEP process in Chapter 3.8.		<input type="checkbox"/>
F. Pre/Post-Development Hydrologic Computations		
1. A summary of soil conditions and field data		<input type="checkbox"/>
2. Pre- and post-project curve number summary table		<input type="checkbox"/>
3. Pre and post construction peak flow summary table for the 2, 10, 25, 50 and the 100-year 24-hour storm events for each SDA within the project's LOD		<input type="checkbox"/>
4. Flow control structure elevations		<input type="checkbox"/>
G. Hydraulic Computations		
1. Existing and proposed SDA must be delineated on separate plans with the flow paths used for calculation of the times of concentration		<input type="checkbox"/>
2. Hydraulic capacity and flow velocity for drainage conveyances, including ditches, swales, pipes, inlets.		<input type="checkbox"/>
3. Plan profiles for all open conveyances and pipelines, with energy (kinetic) and hydraulic gradients for the 25-year and 100-year, 24-hour storms		<input type="checkbox"/>
4. The proposed development layout including the following:		<input type="checkbox"/>
a) Location and design of BMP(s) on site, marked with the BMP ID Numbers		<input type="checkbox"/>
b) A list of design assumptions (e.g., design basis, 2 through 25-year return periods)		<input type="checkbox"/>
c) The boundary of the CDA to the BMP		<input type="checkbox"/>
d) Schedule of structures (a listing of the structures, details, or elevations including inverts)		<input type="checkbox"/>
e) Manhole to manhole listing of pipe size, pipe type, slope, computed velocity, and computed flow rate (i.e., a storm drain pipe schedule)		<input type="checkbox"/>
5. Demonstrate downstream conveyance system capacity for the development.		<input type="checkbox"/>

H. Erosion and Sediment Control Plans			
1. Provide erosion and sediment control drawings and detail sheets required by the CSWPPP		<input type="checkbox"/>	<input type="checkbox"/>
2. Show dewatering setup to ensure no negative off-site impacts result from the discharge		<input type="checkbox"/>	<input type="checkbox"/>
3. Provide erosion and sediment control inspection forms required by the CSWPPP			<input type="checkbox"/>
I. Supporting Documentation (written report)			
1. Pre- and Post-development curve number selection			<input type="checkbox"/>
2. Time of concentration calculation			<input type="checkbox"/>
3. Travel time calculation			<input type="checkbox"/>
4. Hydrologic computations supporting peak discharges assumed for each SDA within the project's LOD for the 2-, 10-, 25-, and 50-year, 24-hour storm events			<input type="checkbox"/>
5. Provide downstream and surrounding neighborhood area analysis to identify any existing capacity shortfalls or flooding based on the 10% rule.			<input type="checkbox"/>
6. SCDHEC's Construction Stormwater Pollution Prevention Plan (C-SWPPP)			<input type="checkbox"/>

The engineering features of all stormwater best management practices (BMPs), stormwater infrastructure, and land covers (collectively the "Facility") have been designed/examined by me and found to be in conformity with the standard of care applicable to the treatment and disposal of stormwater pollutants. The Facility has been designed in accordance with the specification required under Chapter 99 of the Beaufort County Ordinance.

<div style="display: flex; justify-content: space-between; margin-top: 10px;"> Seal Signed Date </div>			
License Number:		Expiration Date:	

Infiltration/Filtration/Bioretention/Dry Swale Practice Maintenance Inspection Checklist

Party Responsible for Maintenance: _____ Contact: _____ Phone Number: _____ E-mail: _____ Mailing Address: _____ _____	Practice ID: _____ Location: _____ GPS Coordinates: _____ Inspector(s): _____ _____ Date: _____ Time: _____
--	--

<i>Key Questions</i>		
Item	X	Comments
1. Type of practice (check all that apply)		
a. Bioretention	<input type="checkbox"/>	
b. Dry Swale	<input type="checkbox"/>	
d. Residential Rain Garden	<input type="checkbox"/>	
e. Infiltration Practice	<input type="checkbox"/>	
f. Filtration Practice	<input type="checkbox"/>	
2. For Bioretention		
a. Standard Design	<input type="checkbox"/>	
b. Enhanced Design	<input type="checkbox"/>	
3. Practice Location		
a. Open to Surface	<input type="checkbox"/>	
b. Underground	<input type="checkbox"/>	
4. Filtration Media		
a. No filtration media (e.g., stone reservoir only)	<input type="checkbox"/>	
b. Sand	<input type="checkbox"/>	
c. Bioretention Soil Mix	<input type="checkbox"/>	
d. Peat	<input type="checkbox"/>	
e. Other	<input type="checkbox"/>	
5. Hydraulic configuration		
a. On-line	<input type="checkbox"/>	
b. Off-line	<input type="checkbox"/>	
6. Type of pretreatment		
a. Separate pretreatment cell	<input type="checkbox"/>	
b. Sedimentation chamber/manhole	<input type="checkbox"/>	
c. Grass channel	<input type="checkbox"/>	
d. Grass filter strip	<input type="checkbox"/>	
e. Gravel or stone flow spreader	<input type="checkbox"/>	
f. Gravel diaphragm	<input type="checkbox"/>	
g. Other	<input type="checkbox"/>	Type of pretreatment:
7. If designed for infiltration (i.e., no underdrain OR infiltration sump below underdrain):		
a. Soil boring logs and infiltration testing report provided	<input type="checkbox"/>	
b. Field-measured infiltration rate of at least 0.5 in/hr (preferred 1-4 in/hr)	<input type="checkbox"/>	Field-measured rate:

A. Contributing Drainage Area
 0 = Good condition. Well maintained, no action required.

Infiltration/Filtration/Bioretention/Dry Swale Practice Maintenance Inspection Checklist

1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected							
<input type="checkbox"/>	Not Inspected							
Item		Comments						
1.	Excessive trash/debris	0	1	2	3	N/A		
2.	Bare/exposed soil	0	1	2	3	N/A		
3.	Evidence of erosion	0	1	2	3	N/A		
4.	Excessive landscape waste/yard clippings	0	1	2	3	N/A		

B. Pretreatment

0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected							
<input type="checkbox"/>	Not Inspected							
Item		Comments						
1.	Maintenance access to pretreatment facility	0	1	2	3	N/A		
2.	Excessive trash/debris/sediment	0	1	2	3	N/A		
3.	Evidence of standing water	0	1	2	3	N/A		
	a. Ponding	<input type="checkbox"/>						
	b. Noticeable odors	<input type="checkbox"/>						
	c. Water stains	<input type="checkbox"/>						
	d. Presence of algae or floating aquatic vegetation	<input type="checkbox"/>						
4.	Evidence of clogging	0	1	2	3	N/A		
5.	Dead vegetation/exposed soil	0	1	2	3	N/A		
6.	Evidence of erosion	0	1	2	3	N/A		

C. Inlets

0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected							
<input type="checkbox"/>	Not Inspected							
Item		Comments						
1.	Inlets provide stable conveyance into practice	0	1	2	3	N/A		
2.	Excessive trash/debris/sediment accumulation at inlet	0	1	2	3	N/A		
3.	Evidence of erosion at/around inlet	0	1	2	3	N/A		

D. Practice

**Infiltration/Filtration/Bioretention/Dry Swale Practice
Maintenance Inspection Checklist**

0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								
Item		Comments							
1.	Maintenance access	0	1	2	3	N/A			
2.	Condition of structural components	0	1	2	3	N/A			
3.	Condition of hydraulic control components	0	1	2	3	N/A			
4.	Excessive trash/debris/sediment	0	1	2	3	N/A			
5.	Evidence of erosion	0	1	2	3	N/A			
6.	Evidence of oil/chemical accumulation	0	1	2	3	N/A			
7.	Evidence of standing water:	0	1	2	3	N/A			
	a. Ponding	<input type="checkbox"/>							
	b. Noticeable odors	<input type="checkbox"/>							
	c. Water stains	<input type="checkbox"/>							
	d. Presence of algae or floating aquatic vegetation	<input type="checkbox"/>							
8.	Underdrain system (if equipped)	0	1	2	3	N/A			
	a. Broken	<input type="checkbox"/>							
	b. Clogged	<input type="checkbox"/>							
9.	Vegetation	0	1	2	3	N/A			
	a. Plant composition consistent with approved plans	<input type="checkbox"/>							
	b. Presence of invasive species/weeds	<input type="checkbox"/>							
	c. Dead vegetation/exposed soil	<input type="checkbox"/>							

E. Outlets

0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								
Item		Comments							
1.	Outlets provide stable conveyance out of practice	0	1	2	3	N/A			
2.	Excessive trash/debris/sediment accumulation at outlet	0	1	2	3	N/A			
3.	Evidence of erosion at/around outlet	0	1	2	3	N/A			
<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								

F. Miscellaneous

Infiltration/Filtration/Bioretention/Dry Swale Practice Maintenance Inspection Checklist

0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Item						Comments
1. Complaints from local residents	0	1	2	3	N/A	
2. Mosquito proliferation	0	1	2	3	N/A	
3. Encroachment on practice or easement by buildings or other structures	0	1	2	3	N/A	

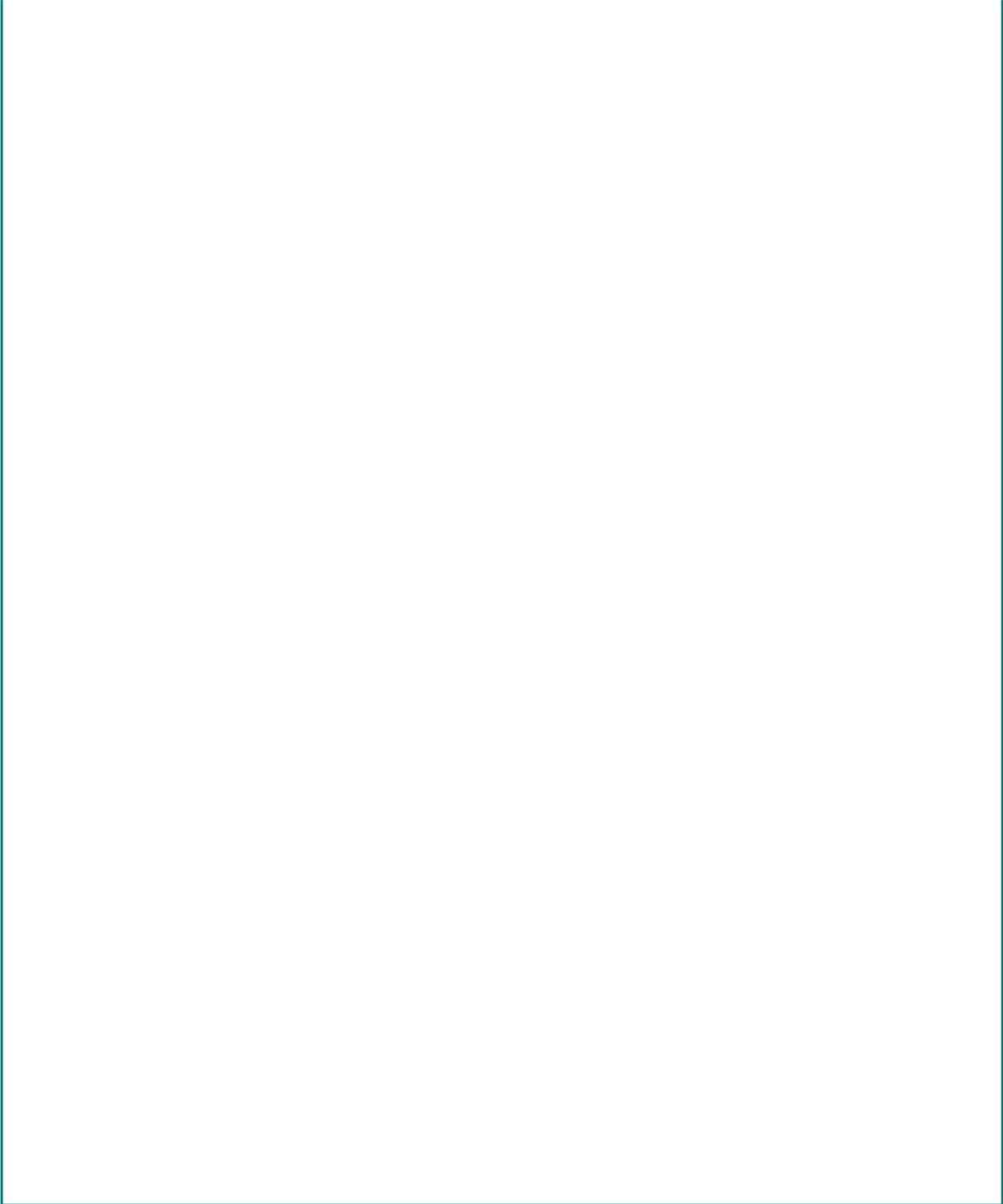
Inspector's Summary:

Photographs

Photo ID	Description
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

Sketch of Practice
(note problem areas)

**Infiltration/Filtration/Bioretention/Dry Swale Practice
Maintenance Inspection Checklist**



Permeable Pavement Maintenance Inspection Checklist

Party Responsible for Maintenance: _____ Contact: _____ Phone Number: _____ E-mail: _____ Mailing Address: _____ _____ _____	Practice ID: _____ Location: _____ GPS Coordinates: _____ Inspector(s): _____ _____ Date: _____ Time: _____
---	--

<i>Key Questions</i>		
Item	X	Comments
1. Type of practice (check all that apply)		
a. Standard design	<input type="checkbox"/>	
b. Infiltration design	<input type="checkbox"/>	
c. Infiltration sump design	<input type="checkbox"/>	
2. Pavement Type		
a. Pervious concrete	<input type="checkbox"/>	
b. Porous asphalt	<input type="checkbox"/>	
c. Concrete grid pavers	<input type="checkbox"/>	
d. Permeable interlocking concrete pavers	<input type="checkbox"/>	
e. Other:	<input type="checkbox"/>	
3. External drainage area?		
a. Yes	<input type="checkbox"/>	Ratio: _____
b. No	<input type="checkbox"/>	
4. Pretreatment (if landscaped/turf areas in drainage area)		
a. Yes	<input type="checkbox"/>	Type: _____
b. No	<input type="checkbox"/>	
5. If designed for infiltration (e.g., no underdrain OR infiltration sump below underdrain):		
b. Soil boring logs and infiltration testing report provided	<input type="checkbox"/>	
c. Field-measured infiltration rate indicated	<input type="checkbox"/>	Field-measured rate: _____

A. Contributing Drainage Area						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
	Item				Comments	
1.	Excessive trash/debris	0	1	2	3	N/A
2.	Bare/exposed soil	0	1	2	3	N/A
3.	Evidence of erosion	0	1	2	3	N/A
4.	Excessive landscape waste/yard clippings	0	1	2	3	N/A

**Permeable Pavement
Maintenance Inspection Checklist**

- | | | | | | |
|---|---|---|---|---|-----|
| 5 Excessive grit, sand, or other clogging agents on upgradient pavement that drains onto permeable pavement | 0 | 1 | 2 | 3 | N/A |
|---|---|---|---|---|-----|

B. Pretreatment (if applicable to landscaped/turf drainage area)

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item		Comments				
1.	Maintenance access to pretreatment facility	0	1	2	3	N/A
2.	Excessive trash/debris/sediment	0	1	2	3	N/A
3.	Evidence of standing water					
a.	Ponding	0	1	2	3	N/A
b.	Noticeable odors	0	1	2	3	N/A
c.	Water stains	0	1	2	3	N/A
d.	Presence of algae or floating aquatic vegetation	0	1	2	3	N/A
4.	Evidence of clogging	0	1	2	3	N/A
5.	Dead vegetation/exposed soil	0	1	2	3	N/A
6.	Evidence of erosion	0	1	2	3	N/A

C. Evidence of Materials Storage or Resurfacing of Permeable Pavement

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item		Comments				
1.	Evidence of storage of sand, mulch, soil, construction staging, power washing, or other activities that can clog pavement	0	1	2	3	N/A
2.	Evidence of resealing or resurfacing of permeable pavement surface	0	1	2	3	N/A

D. Practice

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item		Comments				
1.	Maintenance access to practice	0	1	2	3	N/A
2.	Condition of structural components	0	1	2	3	N/A

**Permeable Pavement
Maintenance Inspection Checklist**

3.	Condition of hydraulic control components	0	1	2	3	N/A
4.	Excessive trash/debris/sediment on pavement surface	0	1	2	3	N/A
5.	Evidence of damaged pavers and/or cracked/broken surface	0	1	2	3	N/A
6.	Evidence of oil/chemical accumulation	0	1	2	3	N/A
7.	Evidence of clogging:	<input type="checkbox"/>				
a.	Ponding/water standing in observation wells	0	1	2	3	N/A
b.	Noticeable odors	0	1	2	3	N/A
c.	Water stains	0	1	2	3	N/A
8.	Underdrain system (if equipped)	0	1	2	3	N/A
a.	Broken	0	1	2	3	N/A
b.	Clogged	0	1	2	3	N/A
9.	Vegetation (e.g., grass in grid pavers) if present	0	1	2	3	N/A
a.	Grass or vegetation needs mowing or maintenance	0	1	2	3	N/A
b.	Excessive growth of weeds	0	1	2	3	N/A
c.	Dead vegetation	0	1	2	3	N/A

E. Miscellaneous

0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected						
<input type="checkbox"/>	Not Inspected						
	Item	0	1	2	3	N/A	Comments
1.	Complaints from local residents	0	1	2	3	N/A	
2.	Spring clean-up conducted?	0	1	2	3	N/A	
3.	Vacuum sweeping without water spray (2 -- 4 time annually)	0	1	2	3	N/A	
4.	Encroachment on practice or easement by buildings or other structures	0	1	2	3	N/A	

Inspector's Summary:

Permeable Pavement Maintenance Inspection Checklist

<i>Photographs</i>	
Photo ID	Description
1.	
2.	
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Sketch of Practice
(note problem areas)

**Green Roof
Maintenance Inspection Checklist**

Party Responsible for Maintenance: _____ **Practice ID:** _____

Contact: _____ **Location:** _____

Phone Number: _____ **GPS Coordinates:** _____

E-mail: _____ **Inspector(s):** _____

Mailing Address: _____

Date: _____ **Time:** _____

<i>Key Questions</i>		
Item	X	Comments
1. Type of vegetated roof (check all that apply)		
a. Extensive - shallow soil	<input type="checkbox"/>	
b. Intensive - deep soil	<input type="checkbox"/>	
c. Other	<input type="checkbox"/>	Type: _____
2. Type of plant cover (check all that apply)		
a. Sedums	<input type="checkbox"/>	
b. Shrubs	<input type="checkbox"/>	
c. Trees	<input type="checkbox"/>	
d. Other	<input type="checkbox"/>	Type: _____

A. Practice						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item	0	1	2	3	N/A	Comments
1. Maintenance access to practice	<input type="checkbox"/>					
2. Condition of structural components	<input type="checkbox"/>					
3. Condition of hydraulic control components	<input type="checkbox"/>					
4. Excessive trash/debris/sediment	<input type="checkbox"/>					
5. Evidence of leaking in waterproof	<input type="checkbox"/>					
6. Evidence of perforated root barrier	<input type="checkbox"/>					
7. Evidence of standing water:	<input type="checkbox"/>					
a. Ponding	<input type="checkbox"/>					
b. Noticeable odors	<input type="checkbox"/>					
c. Water stains	<input type="checkbox"/>					
d. Presence of algae	<input type="checkbox"/>					
8. Roof drain system	<input type="checkbox"/>					
a. Broken	<input type="checkbox"/>					
b. Clogged	<input type="checkbox"/>					
9. Vegetation	<input type="checkbox"/>					
a. Plant composition consistent with approved plans	<input type="checkbox"/>					
b. Presence of invasive species/weeds	<input type="checkbox"/>					
c. Plants appear nutrient deficient	<input type="checkbox"/>					
d. Evidence of birds/pests removing plants	<input type="checkbox"/>					
e. Dead/sparse vegetation soil	<input type="checkbox"/>					

**Green Roof
Maintenance Inspection Checklist**

B. Outlets
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

Item	0	1	2	3	N/A	Comments
1. Roof drain conveyance is clogged	0	1	2	3	N/A	
2. Excessive trash/debris/sediment accumulation at roof drain outlets	0	1	2	3	N/A	
3. Evidence of erosion at/around outlet	0	1	2	3	N/A	

C. Miscellaneous
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

Item	0	1	2	3	N/A	Comments
1. Complaints from local residents	0	1	2	3	N/A	
2. Mosquito proliferation	0	1	2	3	N/A	

Inspector's Summary:

Photographs

Photo ID	Description
1.	
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Sketch of Practice

**Green Roof
Maintenance Inspection Checklist**

(note problem areas)

Rainwater Harvesting Maintenance Inspection Checklist

Party Responsible for Maintenance: _____

Practice ID: _____

Contact: _____

Location: _____

Phone Number: _____

GPS Coordinates: _____

E-mail: _____

Inspector(s): _____

Mailing Address: _____

Date: _____ **Time:** _____

A. Contributing Drainage Area (Roof Area)

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								
		Item							Comments
1.	Excessive leaves and debris in gutters/downspouts		0	1	2	3	N/A		
2.	Other materials/debris on roof surface (e.g., excessive bird droppings)		0	1	2	3	N/A		
3.	Clear overhanging trees/vegetation over roof surface		0	1	2	3	N/A		

B. Pretreatment

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								
		Item							Comments
1.	Maintenance access to pretreatment facility		0	1	2	3	N/A		
2.	Check first flush diverters/filters for proper functioning (e.g., not bypassing too much water). Clean debris from filter screens.		0	1	2	3	N/A	Sediment marker reading:	

C. Inlets

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								
		Item							Comments
1.	Check all conveyances into tank; remove debris; check for clogging		0	1	2	3	N/A		

Rainwater Harvesting Maintenance Inspection Checklist

2. Patch any holes or gaps. 0 1 2 3 N/A

D. Tank or Cistern

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

Inspected

Not Inspected

	Item						Comments
1.	Maintenance access to practice	0	1	2	3	N/A	
2.	Check storage tank lids	0	1	2	3	N/A	
	a. Vents and screens on inflow/outflow spigots	0	1	2	3	N/A	
	b. Lids in place, properly secured	0	1	2	3	N/A	
3.	Overflow pipes & downstream flow path	0	1	2	3	N/A	Cause:
	a. Debris/clogging in overflow pipes	0	1	2	3	N/A	Cause:
	b. Erosion, excessive debris, clogging of flow path	0	1	2	3	N/A	Cause:
	c. Condition of downstream secondary runoff reduction practice (see applicable checklist)	0	1	2	3	N/A	Cause:
4.	Sediment build-up in tank	0	1	2	3	N/A	
5.	Backflow preventer	0	1	2	3	N/A	
6.	Structural integrity	0	1	2	3	N/A	
	a. Tank and foundation	0	1	2	3	N/A	
	b. Pump and pump housing	0	1	2	3	N/A	
	c. Pipes	0	1	2	3	N/A	
	d. Electrical system and housing	0	1	2	3	N/A	
7.	Water Quality Devices	0	1	2	3	N/A	
8.	Mosquitos	0	1	2	3	N/A	
	a. Mosquito screens; check gaps and holes	0	1	2	3	N/A	
	b. Evidence of mosquito larvae in tank or manholes	0	1	2	3	N/A	

E. Miscellaneous

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

Inspected

Not Inspected

	Item						Comments
1.	Complaints from local residents	0	1	2	3	N/A	
2.	Mosquito proliferation	0	1	2	3	N/A	
3.	Encroachment on practice or easement by buildings or other structures	0	1	2	3	N/A	
4.	Adequate safety signage	0	1	2	3	N/A	

Inspector's Summary:

Rainwater Harvesting Maintenance Inspection Checklist

<i>Photographs</i>	
Photo ID	Description
1.	
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Sketch of Practice
(note problem areas)

**Rainwater Harvesting
Maintenance Inspection Checklist**



Impervious Surface Disconnection Maintenance Inspection Checklist

Party Responsible for Maintenance: _____
Contact: _____
Phone Number: _____
E-mail: _____
Mailing Address: _____

Practice ID: _____
Location: _____
GPS Coordinates: _____
Inspector(s): _____
Date: _____ **Time:** _____

Key Questions		
Item	X	Comments
1. Type of impervious area disconnected		
a. Rooftop	<input type="checkbox"/>	
b. Parking	<input type="checkbox"/>	
c. Other	<input type="checkbox"/>	
2. Type of disconnection surface		
a. Managed turf areas	<input type="checkbox"/>	
b. Forest cover or preserved open space	<input type="checkbox"/>	
c. Soil compost amended filter path	<input type="checkbox"/>	
3. Type of forest cover or open space (if applicable)		
a. Forest	<input type="checkbox"/>	
b. Meadow/Brush	<input type="checkbox"/>	
c. Other	<input type="checkbox"/>	
4. Vegetative Cover Condition		
a. Good	<input type="checkbox"/>	
b. Average	<input type="checkbox"/>	
c. Poor	<input type="checkbox"/>	
5. Meets width/length requirement	<input type="checkbox"/>	

A. Contributing Drainage Area						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item	0	1	2	3	N/A	Comments
1. Excessive trash/debris						
2. Excessive landscape waste/yard clippings						

B. Inflow Points						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					

Impervious Surface Disconnection Maintenance Inspection Checklist

<input type="checkbox"/>	Not Inspected						
	Item					Comments	
1.	Inflow points (e.g. downspouts, curb cuts, edge of pavement, level spreader) provide stable conveyance into practice	0	1	2	3	N/A	
2.	Runoff enters pervious area as sheet flow	0	1	2	3	N/A	
3.	Excessive trash/debris/sediment	0	1	2	3	N/A	
4.	Evidence of erosion at/around inflow points	0	1	2	3	N/A	
5.	Level spreader functional, if applicable	0	1	2	3	N/A	

C. Practice (Pervious Area Receiving Runoff)
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

<input type="checkbox"/>	Inspected						
<input type="checkbox"/>	Not Inspected						
	Item					Comments	
1.	Maintenance access to area	0	1	2	3	N/A	
2.	Downspouts or surface impervious area drains to the receiving pervious area (doesn't bypass)	0	1	2	3	N/A	
3.	Receiving pervious areas retain dimensions as shown on plans and are in good	0	1	2	3	N/A	
4.	Excessive trash/debris/sediment	0	1	2	3	N/A	
5.	Evidence of standing water:	0	1	2	3	N/A	
	a. Ponding	<input type="checkbox"/>					
	b. Noticeable odors	<input type="checkbox"/>					
	c. Water stains	<input type="checkbox"/>					
	d. Presence of algae or floating aquatic vegetation	<input type="checkbox"/>					
6.	Evidence of erosion	0	1	2	3	N/A	
7.	Evidence of oil/chemical accumulation	0	1	2	3	N/A	
8.	Vegetation	0	1	2	3	N/A	
	a. Plant composition consistent with approved plans	0	1	2	3	N/A	
	b. Presence of invasive species/weeds	0	1	2	3	N/A	
	c. Dead vegetation/exposed soil	0	1	2	3	N/A	
	d. Disturbance to natural vegetation or excessive maintenance (e.g. mowing, tree cutting)	0	1	2	3	N/A	
	e. Restoration planting survival, if	0	1	2	3	N/A	
9.	Conservation area signs (if applicable)	0	1	2	3	N/A	
10.	Level spreader (if applicable)	0	1	2	3	N/A	

D. Miscellaneous
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.

Impervious Surface Disconnection Maintenance Inspection Checklist

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
3 = Serious condition. Immediate need for repair or replacement.

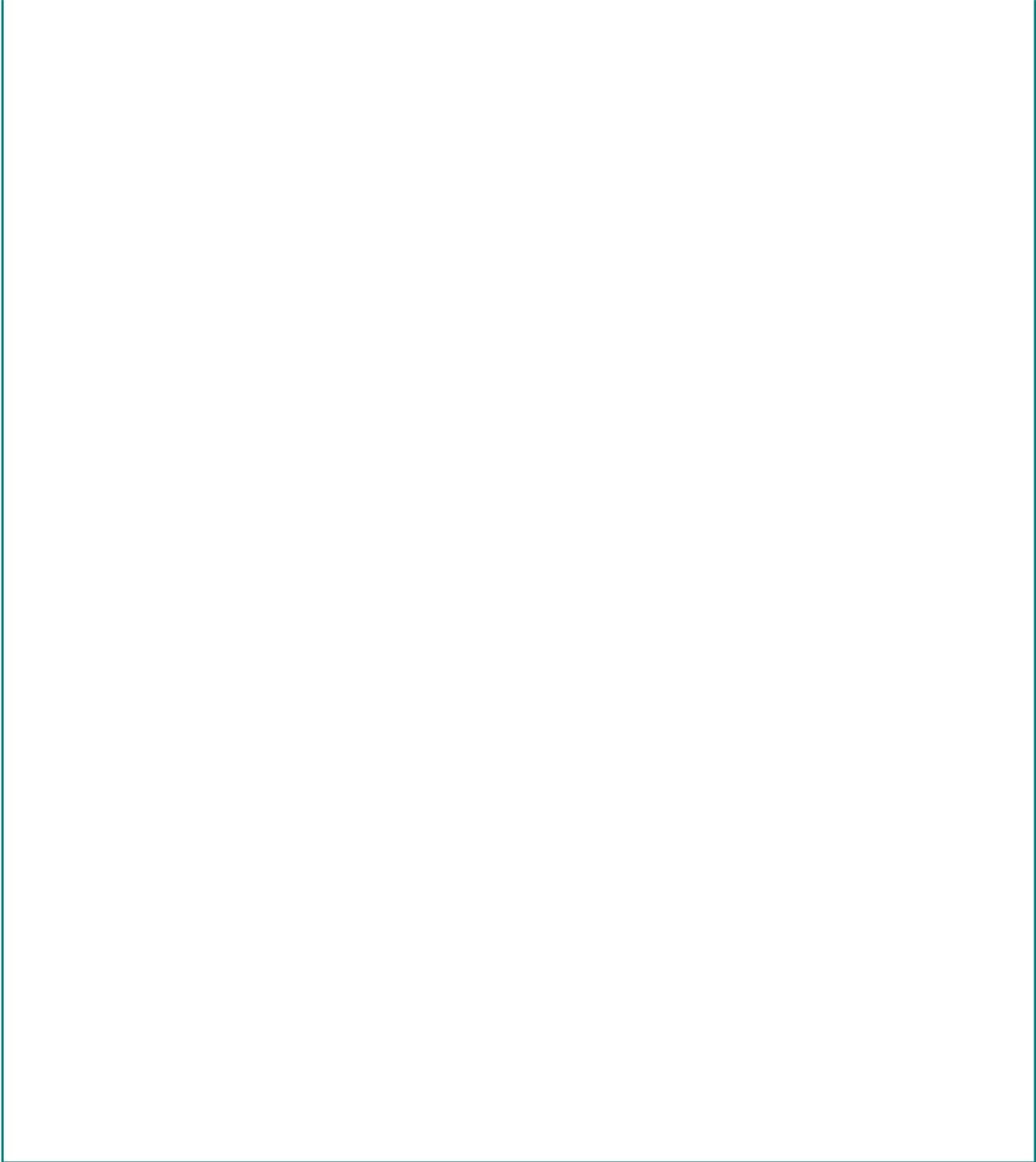
<input type="checkbox"/>	Inspected								
<input type="checkbox"/>	Not Inspected								
Item		Comments							
1.	Complaints from local residents	0	1	2	3	N/A			
2.	Mosquito proliferation	0	1	2	3	N/A			
3.	Encroachment on pervious area or easement by buildings or other structures	0	1	2	3	N/A			

Inspector's Summary:

Photographs	
Photo ID	Description
1.	
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Sketch of Practice
(note problem areas)

**Impervious Surface Disconnection
Maintenance Inspection Checklist**



**Dry Detention Practices
Maintenance Inspection Checklist**

Party Responsible for Maintenance: _____ **Practice ID:** _____

Contact: _____ **Location:** _____

Phone Number: _____ **GPS Coordinates:** _____

E-mail: _____ **Inspector(s):** _____

Mailing Address: _____

Date: _____ **Time:** _____

<i>Key Questions</i>		
Item	X	Comments
1. Type of detention practice		
a. Dry Pond	<input type="checkbox"/>	
b. Underground Detention Vault and/or Tank	<input type="checkbox"/>	
c. Other	<input type="checkbox"/>	Type: _____

A. Contributing Drainage Area						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item						Comments
1. Excessive trash/debris	0	1	2	3	N/A	
2. Bare/exposed soil	0	1	2	3	N/A	
3. Evidence of erosion	0	1	2	3	N/A	
4. Excessive landscape waste/yard clippings	0	1	2	3	N/A	
5. Oils, greases, paints and other harmful substances disposed of in drainage area.	0	1	2	3	N/A	

B. Forebay/Pretreatment						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item						Comments
1. Maintenance access to pretreatment facility	0	1	2	3	N/A	
2. Excessive trash/debris accumulation	0	1	2	3	N/A	
3. Excessive sediment accumulation	0	1	2	3	N/A	Sediment marker reading: _____
4. Evidence of clogging	0	1	2	3	N/A	
5. Dead vegetation/exposed soil	0	1	2	3	N/A	
6. Evidence of erosion	0	1	2	3	N/A	

**Dry Detention Practices
Maintenance Inspection Checklist**

C. Inlets

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

 Inspected Not Inspected

Item						Comments
1. Inlets provide stable conveyance into	0	1	2	3	N/A	
2. Excessive trash/debris/sediment accumulation at inlet	0	1	2	3	N/A	
3. Evidence of erosion at/around inlet	0	1	2	3	N/A	
4. Damaged pipes or components	0	1	2	3	N/A	
5. Inflow hindered by soil height, build up of sediment and/or grass	0	1	2	3	N/A	

D. Practice

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

 Inspected Not Inspected

Item						Comments
1. Maintenance access to practice	0	1	2	3	N/A	
2. Sediment accumulation	0	1	2	3	N/A	
3. Abnormally high or low water levels	0	1	2	3	N/A Cause:	
4. Evidence of pollution/hotspot runoff	0	1	2	3	N/A Cause:	
5. Berm(s)/embankment(s)	0	1	2	3	N/A	
a. Cracking, bulging, or sloughing	0	1	2	3	N/A	
b. Soft spots or sinkholes	0	1	2	3	N/A	
c. Evidence of erosion/bare spots	0	1	2	3	N/A	
d. Evidence of animal burrows	0	1	2	3	N/A	
e. Presence of woody vegetation	0	1	2	3	N/A	
6. Riser/outlet	0	1	2	3	N/A Type of riser:	
a. Maintenance access to riser	0	1	2	3	N/A	
b. Structural condition of riser	0	1	2	3	N/A	
c. Condition of joints	0	1	2	3	N/A	
d. Trash/debris accumulation	0	1	2	3	N/A	
e. Woody growth within 5 ft. of outlet	0	1	2	3	N/A	
f. Emergency spillway eroding or failing	0	1	2	3	N/A	
7. Low flow orifice	0	1	2	3	N/A	
a. Trash/debris accumulation	0	1	2	3	N/A	
b. Adjustable control valve accessible and operational	0	1	2	3	N/A	
9. Vegetation	0	1	2	3	N/A	
a. Plant composition consistent with approved plans	0	1	2	3	N/A	
b. Presence of invasive species/weeds	0	1	2	3	N/A	
c. Dead vegetation/exposed soil	0	1	2	3	N/A	

**Dry Detention Practices
Maintenance Inspection Checklist**

d. Reinforcement planting recommended

E. Outlets
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

	Item							Comments
1.	Outlets provide stable conveyance out of practice	0	1	2	3	N/A		
2.	Excessive trash/debris/sediment accumulation at outlet	0	1	2	3	N/A		
3.	Evidence of erosion at/around outlet/outfall	0	1	2	3	N/A		
4.	Evidence of leaking/clogging of trash racks or reversed slope pipes	0	1	2	3	N/A		

F. Miscellaneous
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

	Item							Comments
1.	Complaints from local residents	0	1	2	3	N/A		
2.	Mosquito proliferation	0	1	2	3	N/A		
3.	Encroachment on practice or easement by buildings or other structures	0	1	2	3	N/A		
4.	Adequate safety signage	0	1	2	3	N/A		

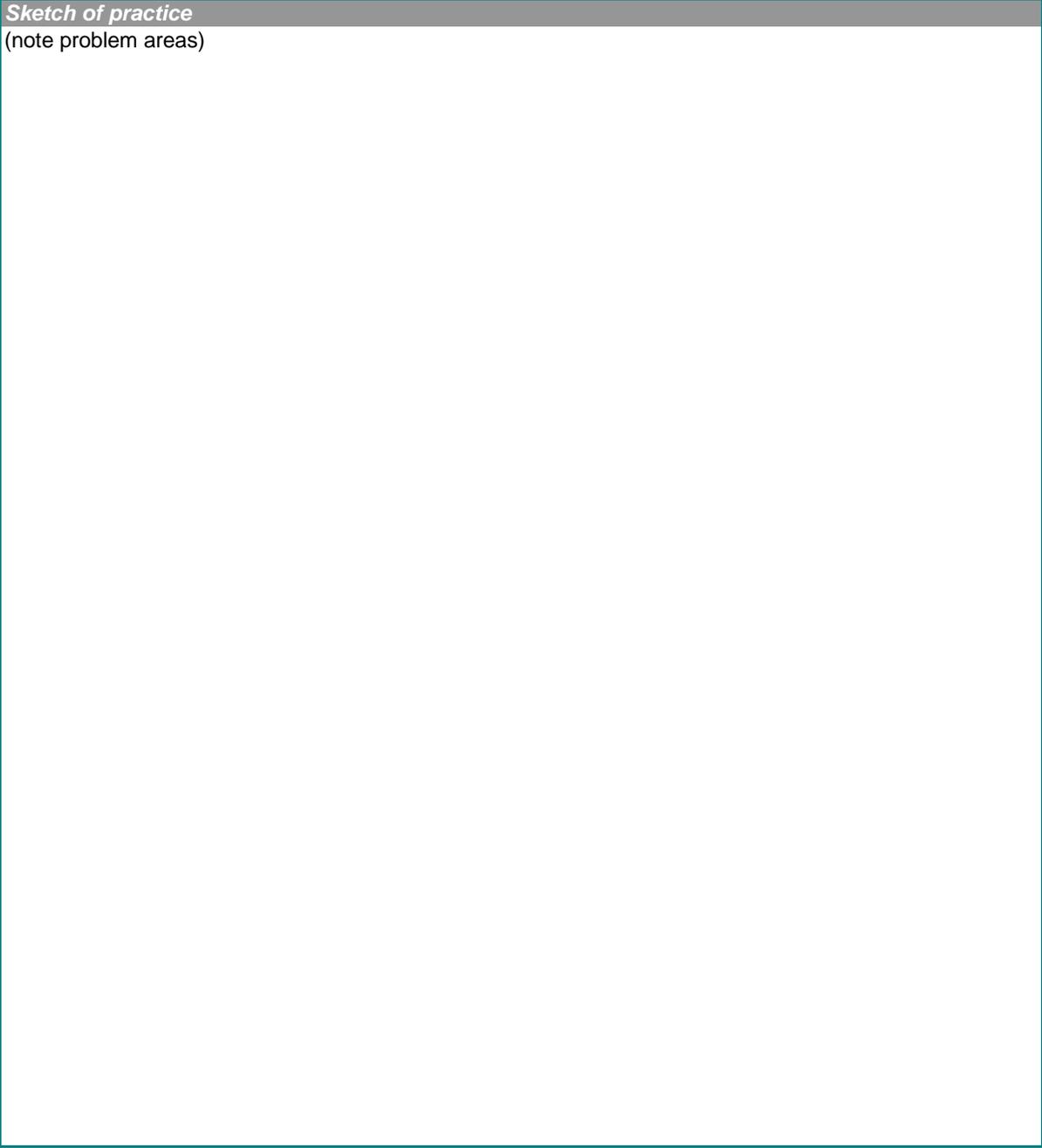
Inspector's Summary:

Photographs

**Dry Detention Practices
Maintenance Inspection Checklist**

Photo ID	Description
1.	
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Sketch of practice
(note problem areas)



Stormwater Wet Pond/Wetland Maintenance Inspection Checklist

Party Responsible for Maintenance: _____
Contact: _____
Phone Number: _____
E-mail: _____
Mailing Address: _____

Practice ID: _____
Location: _____
GPS Coordinates: _____
Inspector(s): _____
Date: _____ **Time:** _____

<i>Key Questions</i>		
Item	X	Comments
1. Type of stormwater practice (check all that apply)		
a. Stormwater wetland basin	<input type="checkbox"/>	
b. Stormwater multi-cell wetland or pond/wetland combination	<input type="checkbox"/>	
c. Subsurface gravel wetland	<input type="checkbox"/>	
d. Wet pond	<input type="checkbox"/>	
d. Other	<input type="checkbox"/>	Type: _____
2. Type of pretreatment facility (check all that apply) <i>Pretreatment must be provided</i>		
a. Sediment forebay	<input type="checkbox"/>	
b. Other	<input type="checkbox"/>	Type: _____

A. Contributing Drainage Area
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

Item	0	1	2	3	N/A	Comments
1. Excessive trash/debris						
2. Bare/exposed soil						
3. Evidence of erosion						
4. Excessive landscape waste/yard clippings						
5. Oils, greases, paints and other harmful substances disposed of in drainage area.						

B. Pretreatment
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

Item	Comments

**Stormwater Wet Pond/Wetland
Maintenance Inspection Checklist**

1. Maintenance access to pretreatment facility	0	1	2	3	N/A	
2. Excessive trash/debris accumulation	0	1	2	3	N/A	
3. Excessive sediment accumulation	0	1	2	3	N/A	Sediment marker reading:
4. Evidence of clogging	0	1	2	3	N/A	
5. Dead vegetation/exposed soil	0	1	2	3	N/A	
6. Evidence of erosion	0	1	2	3	N/A	

C. Inlets

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

 Inspected Not Inspected

Item						Comments
1. Inlets provide stable conveyance into	0	1	2	3	N/A	
2. Excessive trash/debris/sediment accumulation at inlet	0	1	2	3	N/A	
3. Evidence of erosion at/around inlet	0	1	2	3	N/A	
4. Damaged pipes or components	0	1	2	3	N/A	
5. Inflow hindered by soil height, build up of sediment and/or grass	0	1	2	3	N/A	
6. Asphalt/concrete crumbling at inlets	0	1	2	3	N/A	

D. Practice

0 = Good condition. Well maintained, no action required.

1 = Moderate condition. Adequately maintained, routine maintenance needed.

2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.

3 = Serious condition. Immediate need for repair or replacement.

 Inspected Not Inspected

Item						Comments
1. Maintenance access to practice	0	1	2	3	N/A	
2. Sediment accumulation	0	1	2	3	N/A	
Bathymetric study recommended	<input type="checkbox"/>					
3. Abnormally high or low water levels	0	1	2	3	N/A	Cause:
4. Evidence of pollution/hotspot runoff	0	1	2	3	N/A	Cause:
5. Berm(s)/embankment(s)	0	1	2	3	N/A	
a. Cracking, bulging, or sloughing	0	1	2	3	N/A	
b. Soft spots or sinkholes	0	1	2	3	N/A	
c. Evidence of erosion/bare spots	0	1	2	3	N/A	
d. Evidence of animal burrows	0	1	2	3	N/A	
e. Presence of woody vegetation	0	1	2	3	N/A	

Stormwater Wet Pond/Wetland Maintenance Inspection Checklist

6.	Riser/outlet	0	1	2	3	N/A	Type of riser:
	a. Maintenance access to riser	0	1	2	3	N/A	
	b. Structural condition of riser	0	1	2	3	N/A	
	c. Condition of joints	0	1	2	3	N/A	
	d. Trash/debris accumulation	0	1	2	3	N/A	
	e. Woody growth within 5 ft. of outlet	0	1	2	3	N/A	
	f. Emergency spillway eroding, or failing	0	1	2	3	N/A	
7.	Low flow orifice	0	1	2	3	N/A	
	a. Trash/debris accumulation	0	1	2	3	N/A	
	b. Adjustable control valve accessible and operational	0	1	2	3	N/A	
8.	Pond drain (underdrain) system (if applicable)	0	1	2	3	N/A	
	a. Broken	0	1	2	3	N/A	
	b. Clogged	0	1	2	3	N/A	
	c. Adjustable control valve accessible and operational	0	1	2	3	N/A	
9.	Vegetation	0	1	2	3	N/A	
	a. Plant composition consistent with approved plans	0	1	2	3	N/A	
	b. Presence of invasive species/weeds	0	1	2	3	N/A	
	c. Dead vegetation/exposed soil	0	1	2	3	N/A	
	d. Reinforcement planting recommended	<input type="checkbox"/>					

E. Outlets							
0 = Good condition. Well maintained, no action required.							
1 = Moderate condition. Adequately maintained, routine maintenance needed.							
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.							
3 = Serious condition. Immediate need for repair or replacement.							
<input type="checkbox"/>	Inspected						
<input type="checkbox"/>	Not Inspected						
	Item						Comments
1.	Outlets provide stable conveyance out of practice	0	1	2	3	N/A	
2.	Excessive trash/debris/sediment accumulation at outlet	0	1	2	3	N/A	
3.	Evidence of erosion at/around outlet/outfall	0	1	2	3	N/A	
4.	Evidence of polluted water being released – discoloration, odor, staining, etc.	0	1	2	3	N/A	

F. Miscellaneous							
0 = Good condition. Well maintained, no action required.							
1 = Moderate condition. Adequately maintained, routine maintenance needed.							
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.							
3 = Serious condition. Immediate need for repair or replacement.							

Stormwater Wet Pond/Wetland Maintenance Inspection Checklist

<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
Item		Comments				
1.	Complaints from local residents	0	1	2	3	N/A
2.	Mosquito proliferation	0	1	2	3	N/A
3.	Encroachment on practice or easement by buildings or other structures	0	1	2	3	N/A
4.	Adequate safety signage	0	1	2	3	N/A

Inspector's Summary:

<i>Photographs</i>	
	Photo ID
1.	Description
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

Sketch of practice
(note problem areas)

**Stormwater Wet Pond/Wetland
Maintenance Inspection Checklist**



Grass Swale Maintenance Inspection Checklist

Party Responsible for Maintenance: _____ **Practice ID:** _____

Contact: _____ **Location:** _____

Phone Number: _____ **GPS Coordinates:** _____

E-mail: _____ **Inspector(s):** _____

Mailing Address: _____

Date: _____ **Time:** _____

A. Contributing Drainage Area
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

	Item						Comments
1.	Excessive trash/debris	0	1	2	3	N/A	
2.	Bare/exposed soil	0	1	2	3	N/A	
3.	Evidence of erosion	0	1	2	3	N/A	
4.	Excessive landscape waste/yard clippings	0	1	2	3	N/A	
5.	Impervious area added	0	1	2	3	N/A	

B. Inflow Points
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected
 Not Inspected

	Item						Comments
1.	Inflow points (e.g. curb cuts, edge of pavement, pipes) provide stable conveyance into the channel	0	1	2	3	N/A	
2.	Excessive trash/debris/sediment accumulation at inflow points	0	1	2	3	N/A	
3.	Evidence of erosion at/around inflow points	0	1	2	3	N/A	

C. Practice (Grass Swale)
 0 = Good condition. Well maintained, no action required.
 1 = Moderate condition. Adequately maintained, routine maintenance needed.
 2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.
 3 = Serious condition. Immediate need for repair or replacement.

Inspected

Grass Swale Maintenance Inspection Checklist

<input type="checkbox"/>	Not Inspected					
	Item				Comments	
1.	Swale remains vegetated; no concrete, rip-rap, or other lining has been added	0	1	2	3	N/A
2.	Grade ensures positive flow	0	1	2	3	N/A
3.	Evidence of erosion	0	1	2	3	N/A
4.	Sediment accumulation	0	1	2	3	N/A
5.	Excessive trash/debris accumulation	0	1	2	3	N/A
6.	Evidence of oil/chemical accumulation	0	1	2	3	N/A
7.	Vegetation condition	0	1	2	3	N/A
	a. Mowing as needed to maintain 4"-6" grass height.	0	1	2	3	N/A
	b. 90% turf cover in practice.	0	1	2	3	N/A
8.	Check dams in place	0	1	2	3	N/A
9.	Signs of erosion around or under check dams	0	1	2	3	N/A

D. Miscellaneous						
0 = Good condition. Well maintained, no action required.						
1 = Moderate condition. Adequately maintained, routine maintenance needed.						
2 = Degraded condition. Poorly maintained, routine maintenance and repair needed.						
3 = Serious condition. Immediate need for repair or replacement.						
<input type="checkbox"/>	Inspected					
<input type="checkbox"/>	Not Inspected					
	Item				Comments	
1.	Complaints from local residents	0	1	2	3	N/A
2.	Mosquito breeding	0	1	2	3	N/A
3.	Encroachments (e.g. filling, fences, obstructions, etc.)	0	1	2	3	N/A

Inspector's Summary:

Grass Swale Maintenance Inspection Checklist

<i>Photographs</i>	
Photo ID	Description
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

Sketch of Practice
(note problem areas)

**Grass Swale
Maintenance Inspection Checklist**

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Appendix G: Compliance Calculator Spreadsheet Instructions

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G.1 Introduction

The compliance calculator spreadsheet (Appendix H) was created to allow a designer to quickly analyze multiple LID options and check them against the watershed area's water quality design requirements. As is clear from the specifications, each LID BMP has different design requirements, equations, and standards that determine its effectiveness. Depending upon the site, it can become difficult to determine which BMP(s) best meets the requirements. With the compliance calculator, it is easier to examine different combinations of BMPs in order to find the best option or set of options. The compliance calculator is also to be used by the plan reviewer to quickly verify the compliance status of a plan.

It is important to note that the compliance calculator is not a model, and while it can be used as a design tool, it does not replace the needed efforts of a competent designer. The numbers in the spreadsheet don't guarantee that a BMP meets the specifications, is appropriate for its location, or is generally well-designed.

G.2 Compliance Calculator Spreadsheet Guidance

The following guidance explains how to use each of the worksheets in the compliance calculator spreadsheet (Appendix H).

Note: All cells highlighted in blue are user input cells. Cells highlighted in gray are calculation cells, and cells highlighted in yellow are constant values that generally should not be changed.

Site Data Sheet

1. Enter the name of the proposed project on **line 9**.
2. Enter the pre-development land cover areas (in acres) of forest/open space cover, turf cover, impervious cover and BMP cover for the site for Natural Resource Conservation Service (NRCS) soil types A, B, C, and D in cells C24-C27, E24-E27, G24-G27, and I24-I27, respectively.
3. Verify/enter the NRCS runoff curve numbers for each land use/soil type combination in cells D24-D27, F24-F27, H24-H27, and J24-J27. Default values have already been included in these cells, but they can be changed if necessary.
4. Enter the post-development land cover areas (in acres) of forest cover/open space, turf cover, impervious cover and BMP cover on the site for Natural Resource Conservation Service (NRCS) soil types A, B, C, and D in cells C34-C37, E34-E37, G34-G37, and I34-I37, respectively.
5. Verify/enter the NRCS runoff curve numbers for each land use/soil type combination in cells D34-D37, F34-F37, H34-H37, and J34-J37. As with the pre-development entries, default values have already been included in these cells, but they can be changed if necessary.

BMP Sheet

1. Apply BMPs to the drainage area to address the required water quality volume by indicating the area in square feet (sf) of forest cover, turf cover, and impervious cover to be treated by a given BMP in **Columns B, C, and D**. This will likely be an iterative process. The available BMPs include the following:
 - Bioretention – No Underdrain
 - Bioretention - IWS
 - Bioretention - Standard
 - Permeable Pavement - Enhanced
 - Permeable Pavement - Standard
 - Infiltration
 - Green Roof
 - Green Roof – Irrigated
 - Rainwater Harvesting
 - Impervious Surface Disconnection
 - Grass Channel
 - Grass Channel – Amended Soils
 - Dry Swale
 - Wet Swale
 - Regenerative Stormwater Conveyance (RSC)
 - Filtering Systems
 - Storage Practices
 - Stormwater Ponds
 - Stormwater Wetlands
 - Proprietary Practice
 - Planted Tree
 - Preserved Tree
2. Enter the BMP's surface area (sf) in Column E and storage volume (cf) in Column F.
3. If a Stormwater Pond is used for irrigation the contributing drainage area and storage volume (determined from the Rainwater Harvesting Calculator) are entered in the Rainwater Harvesting cells B24, C24, D24, E24 and F24, respectively. The Stormwater Pond row remains empty unless there are other ponds used that are not used for irrigation.
4. If other Rainwater Harvesting BMPs are used, the Rainwater Harvesting Calculator is used to determine the contributing drainage area and storage volume inputs to the BMP worksheet.
5. The volume from direct drainage to the BMP is calculated and reported in **Column E**. Note that the total disturbed area is reflected as the sum of impervious cover (**Column D**), turf cover (**Column C**) and forest/open space cover (**Column B**) draining to the practice.
6. If more than one BMP will be employed in series, any overflow from upstream BMPs will be accounted for in **Column M**.

7. The total volume captured by the practice (V_{CAP}) is reported in **Column N** and is equal to the following:

$$V_{CAP} = \text{Minimum}(Sv, V_{US} + V_{DD})$$

Where:

WQv_{CAP}	=	Water Quality Volume captured by the practice (cf) (Column N)
Sv	=	Storage Volume (cf) (Column F)
V_{US}	=	Volume of runoff from upstream practice (cf) (Column M)
V_{DD}	=	Volume of runoff from direct discharge (cf) (Column L)

8. The Runoff Reduction or Pollutant Removal Efficiency (%) for each BMP (from Table 2.3) is reported in **Columns H-K**.
9. The Water Quality Volume Credited is calculated in **Column O**, and is equal to the following:

$$WQv_{CR} = \text{Minimum of } (Sv \times CR, V_{CAP})$$

Where:

WQv_{CR}	=	Water Quality Volume Credited (cf)
Sv	=	Storage Volume (cf) (Column F)
CR	=	Credit (fraction)
V_{CAP}	=	Volume Captured by the Practice (cf) (Column N)

10. The Remaining Water Quality Volume (**Column P**) is calculated as:

$$WQv_R = V_{US} + V_{DD} - WQv_{CR}$$

Where:

WQv_R	=	Water Quality Volume Remaining (cf) (Column O)
V_{US}	=	Volume from Upstream Practices (cf) (Column M)
V_{DD}	=	Volume from Direct Drainage (cf) (Column L)

11. Any runoff volume remaining can be directed to a downstream BMP by selecting a practice from the pull-down menu in **Column G**. Selecting a BMP from the menu will automatically direct the runoff volume remaining to **Column M (volume from upstream practices)** for the appropriate BMP.
12. Planted Trees. Input the number of planted and preserved trees of each size class in cells F38-F42 (retention values correspond to Table 4.62 and 4.63 in design manual).
13. The Target Retention Volume (WQv_T) is reported in **Cell B49**, from corresponding **Cell C42** on the **Site Data Tab**.
14. The Water Quality Volume Provided (WQv_P), is calculated in **Cell C49** as a combination of the retention values for all BMPs and trees (Cells O17-O42)
15. The fraction of target achieved (either by practice or by the entire site as appropriate) is calculated in **Cells F31-F35**. The % of target achieved is calculated as follows:

$$T = \text{Minimum of } \left(\frac{WQv_P}{WQv_T}, 1 \right)$$

Where:

T	=	Treatment (fraction)
---	---	----------------------

WQV_P = Water Quality Volume Provided (cf)
 WQV_T = Water Quality Volume Target (cf)

16. Cells **D49, 52, 54, 58, and 61** determine if the site target has been reached as follows:

- Overall Retention Goal
 - Target Retention Volume
- General Stormwater Management Watershed Area Minimum Requirements
 - Target Retention Volume (1.16 in storm)
 - Target TSS Removal
 - Target Nitrogen Removal
 - Target Bacteria Removal
- Savannah River Special Watershed Protection Area Minimum Requirements
 - Target Retention Volume (1.16 in storm)
 - Target TSS Removal
 - Target Nitrogen Removal
 - Target Bacteria Removal

Channel and Flood Protection

This sheet assists with calculation of Adjusted Curve Numbers that can be used to calculate peak flows associated with the 2- to 100-year storm events.

17. Enter the appropriate depths for the 2-year, 10-year, 25-year and 100-year 24-hour storms (as provided in Table 2.4) on **Line 5**.
18. The Total Site Area (from the **Site Data** Tab), is reported in **Cell C7**.
19. Detention Storage Volume (cf) is calculated in **Cell C8**, and refers to the total storage provided in all LID practices using the following equation:

$$V_{DS} = \sum_{LID\ BMPs} Sv_{BMP} \cdot IRD_{BMP}$$

Where:

- V_{DS} = Volume in Site Detention Storage (cf)
 Sv_{BMP} = Storage Volume Provided in Each BMP (cf)
 (from **Column F** of the **BMPs** Tab)
 IRD_{BMP} = Infiltration, Retention or Detention Credit for Each BMP
 (from **Column J** of the **BMPs** Tab)

Note that, while other practices such as ponds provide detention, it is assumed that design engineers will explicitly account for this detention in a Pond Routing program.

20. As indicated in the Site Data sheet, each cover type is associated with a NRCS curve number. **Cells D15–G22** show the pre-development land cover areas and curve numbers that were indicated on the Site Data Sheet. Using these curve numbers, a weighted curve number is calculated in **cell G24**.
21. **Cells D29–G36** show the post-development land cover areas and curve numbers that were indicated on the Site Data Sheet. Using these curve numbers, a weighted curve number is calculated in **cell G38**.
22. Using NRCS methodology, **Line 42** calculates the pre-development runoff volume (inches) for the various storm events.

Potential Abstraction

$$S = \frac{1000}{(CN - 10)}$$

Where:

- S = potential abstraction (in.)
 CN = weighted curve number

Runoff Volume

$$Q = \frac{(P - 0.2 \cdot S)^2}{(P + 0.8 \cdot S)}$$

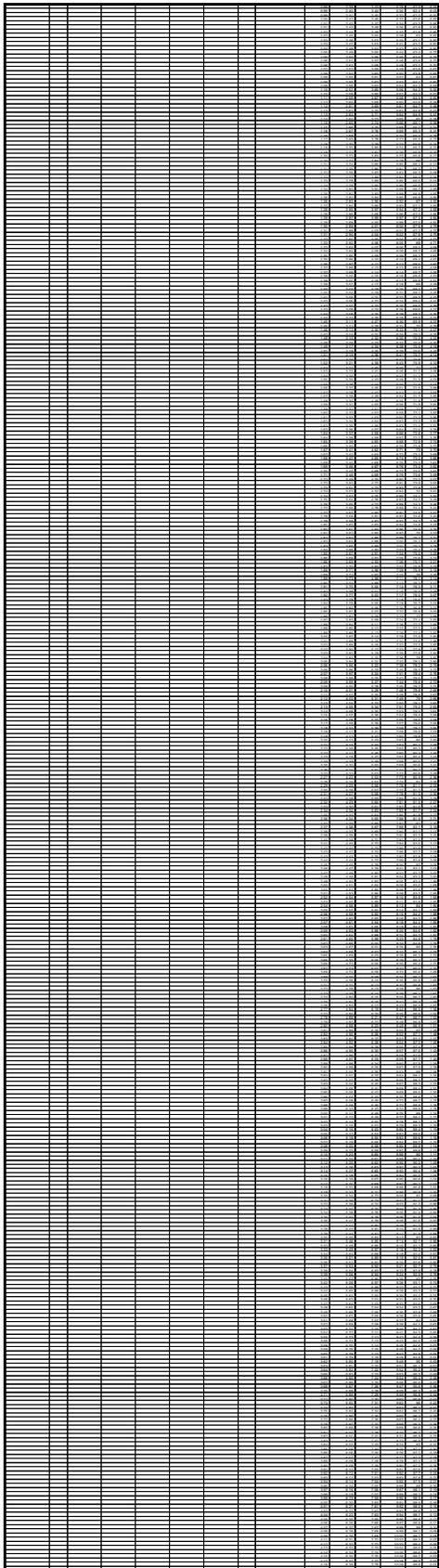
Where:

- Q = runoff volume (in.)
 P = precipitation depth for a given 24-hour storm (in.)
 S = potential abstraction (in.)

23. **Line 43** calculates the post-development runoff volume based solely on land cover (without regard to the BMPs selected on the BMP sheet). **Line 44** then subtracts the runoff reduction volume provided by BMPs, from **Cell C8**.
24. Based upon the reduced runoff volumes calculated in line 44, the spreadsheet then calculates corresponding reduced curve numbers for each storm event. This Adjusted Curve Number is reported on **Line 45**.
25. **Line 46** compares the pre-development runoff volume in line 42 with the post-development (with BMPs) runoff volume in line 44. If the post-development volume (with BMPs) is less than or equal to the pre-development volume for a given storm event, then it is assumed that detention will not be required. If the post-development volume (with BMPs) is greater than the pre-development volume for a given storm event, then detention will be necessary, and the Adjusted Curve Numbers from line 45 should be used to calculate the post-development peak runoff rates.

Southern Low Country Stormwater Compliance Calculator - Updated 8/20/20																			
Site Drainage Area 1																			
Indicate Post-Development Land Cover and Runoff Curve Numbers in the Site's Disturbed Area																			
Cover Type	Area (square feet)				Total	% Cover	Rv												
	Soil Type A	Soil Type B	Soil Type C	Soil Type D				Forest Cover Draining to BMP	Turf Cover Draining to BMP	Impervious Cover Draining to BMP	BMP Surface Area	Storage Volume Provided by BMP (cubic feet)	Downstream BMP	Runoff Reduction	TSS % Removal	Total N % Removal	Bacteria % Removal	Volume from Direct Drainage	Volume from Upstream Practices
Forest Cover/Open Space					0	0%	0												
Turf Cover					0	0%	0												
Impervious Cover					0	0%	0.95												
BMP					0	0%	0.95												
Total	0	0	0	0	0	0%	0												
BMPs																			
	Contributing Drainage Area				Storage Volume Provided by BMP (cubic feet)	Downstream BMP	Water Quality Credits				Retention (cf)								
	Forest Cover Draining to BMP	Turf Cover Draining to BMP	Impervious Cover Draining to BMP	BMP Surface Area			Runoff Reduction	TSS % Removal	Total N % Removal	Bacteria % Removal	Volume from Direct Drainage	Volume from Upstream Practices	Total Volume Captured by BMP	Volume Credited					
	Area (square feet)	Area (square feet)	Area (square feet)	Area (square feet)															
Bioretention - No Underdrain							100%	100%	100%	100%	#N/A	0	#N/A	#N/A					
Bioretention - IWS							75%	85%	85%	80%	#N/A	0	#N/A	#N/A					
Bioretention - Standard							60%	85%	75%	80%	#N/A	0	#N/A	#N/A					
Permeable Pavement - Enhanced							100%	100%	100%	100%	#N/A	0	#N/A	#N/A					
Permeable Pavement - Standard							30%	80%	45%	30%	#N/A	0	#N/A	#N/A					
Infiltration							100%	100%	100%	100%	#N/A	0	#N/A	#N/A					
Green Roof							100%	100%	100%	100%	#N/A	0	#N/A	#N/A					
Rainwater Harvesting							100%	100%	100%	100%	#N/A	0	#N/A	#N/A					
Impervious Surface Disconnection							40%	80%	40%	40%	#N/A	0	#N/A	#N/A					
Grass Channel							10%	50%	25%	30%	#N/A	0	#N/A	#N/A					
Grass Channel - Amended Soils							20%	50%	35%	30%	#N/A	0	#N/A	#N/A					
Dry Swale							60%	85%	70%	80%	#N/A	0	#N/A	#N/A					
Wet Swale							0%	80%	25%	60%	#N/A	0	#N/A	#N/A					
RSC							0%	80%	40%	80%	#N/A	0	#N/A	#N/A					
Filtering Systems							0%	80%	30%	80%	#N/A	0	#N/A	#N/A					
Storage Practices							0%	60%	10%	60%	#N/A	0	#N/A	#N/A					
Stormwater Ponds							0%	80%	30%	60%	#N/A	0	#N/A	#N/A					
Stormwater Wetlands							0%	80%	25%	60%	#N/A	0	#N/A	#N/A					
Proprietary Practice											#N/A	0	#N/A	#N/A					
					Input Number of Trees														
Planted Tree - Small							5 cf/tree	N/A	N/A	N/A	N/A	N/A	N/A	0					
Planted Tree - Large							10 cf/tree	N/A	N/A	N/A	N/A	N/A	N/A	0					
Preserved Tree - Small							10 cf/tree	N/A	N/A	N/A	N/A	N/A	N/A	0					
Preserved Tree - Large							20 cf/tree	N/A	N/A	N/A	N/A	N/A	N/A	0					
Preserved Tree - Special							30 cf/tree	N/A	N/A	N/A	N/A	N/A	N/A	0					
Totals	0.00	0.00	0.00		0.00														

General Ledger		Account		Balance		Debit		Credit	
Account	Description	Balance	Debit	Balance	Debit	Balance	Debit	Balance	Debit
1000	Assets								
1010	Current Assets								
1011	Cash								
1012	Accounts Receivable								
1013	Inventory								
1014	Prepaid Expenses								
1015	Other Current Assets								
1020	Non-current Assets								
1021	Property, Plant, and Equipment								
1022	Intangible Assets								
1023	Other Non-current Assets								
2000	Liabilities								
2010	Current Liabilities								
2011	Accounts Payable								
2012	Accrued Liabilities								
2013	Deferred Revenue								
2014	Other Current Liabilities								
2020	Non-current Liabilities								
2021	Long-term Debt								
2022	Other Non-current Liabilities								
3000	Equity								
3010	Common Stock								
3020	Retained Earnings								
3030	Other Equity								



A large grid of graph paper with 20 columns and 100 rows. The grid is empty and occupies the left side of the page.

Watershed Protection Area	Design Storm
General Stormwater Management Watershed Area	1.16
Savannah River Special Watershed Protection Area	1.16
Bacteria and Shellfish Special Watershed Protection Area	1.95

0%
100%

0%
80%

Appendix I: General Design Criteria and Guidelines

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I.1 Hydrology and Runoff Determination

I.1.1 Acceptable Hydrologic Methods and Models

The following are the acceptable methodologies and computer models for estimating runoff hydrographs before and after development. These methods are used to predict the runoff response from given rainfall information and site surface characteristic conditions. The design storm frequencies used in all of the hydrologic engineering calculations will be based on design storms required in this guidebook unless circumstances make consideration of another storm intensity criterion appropriate:

- Rational Method (limited to sites under 10 acres)
- Urban Hydrology for Small Watersheds TR-55 (TR-55)
- Storage-Indication Routing
- HEC-1, WinTR-55, TR-20, and SWMM Computer Models

These methods are given as valid in principle and are applicable to most stormwater management design situations in the Southern Lowcountry. Other methods may be used when the Southern Lowcountry reviewing authority approves their application.

Note: Of the above methods, TR-55 and SWMM allow for the easiest correlation of the benefits of retention BMPs used to meet the stormwater retention volume (SWRv) with peak flow detention requirements and are therefore strongly recommended.

The following conditions shall be assumed when developing predevelopment, pre-project, and post-development hydrology, as applicable:

- For new development sites the runoff conditions shall be computed independent of existing developed land uses and conditions and shall be based on “Meadow in good condition” or better, assuming good hydrologic conditions and land with grass cover (NEH, 2004).
- For infill and redevelopment sites the predeveloped condition is the condition at the time of project submittal.
- Post-development conditions shall be computed for future land use assuming good hydrologic and appropriate land use conditions. If an NRCS CN Method-based approach, such as TR-55, is used, this curve number (CN) may be reduced based upon the application of retention BMPs, as indicated in the General Retention Compliance Calculator (Appendix H). This CN reduction will reduce the required detention volume for a site, but it should not be used to reduce the size of conveyance infrastructure.
- The rainfall intensity - duration - frequency curve should be determined from the most recent version of the Hydrometeorological Design Studies Center’s Precipitation Frequency Data Server (NOAA Atlas 14, Volume 2).
- Predevelopment Time of Concentration (T_c) shall be based on the sum total of computed or estimated overland flow time and travel in natural swales, streams, creeks and rivers, but never less than 6 minutes.
- Post-development Time of Concentration shall be based on the sum total of the inlet time and travel time in improved channels or storm drains but shall not be less than 6 minutes.
- Site drainage areas exceeding 10 acres that are heterogeneous with respect to land use, soils, RCN or Time of Concentration (T_c) shall require a separate hydrologic analysis for each sub-area.
- Hydrologic soil groups (HSGs) approved for use in the <local jurisdiction> are contained in the US Department of Agriculture Web Soil Survey. Where the HSG is not available through the Soil Survey due to the listed soil type being “Urban Soils” or similar, an HSG of C shall be used.

I.1.1.1 Urban Hydrology for Small Watersheds TR-55

Chapter 6 of Urban Hydrology for Small Watersheds TR-55, Storage Volume for Detention Basins, or TR-55 shortcut procedure, is based on average storage and routing effects for many structures and can be used for multistage outflow devices. Refer to TR-55 for more detailed discussions and limitations.

Information Needed

To calculate the required storage volume using TR-55, the predevelopment hydrology, along with the post-development hydrology for the 2, 10 and 25-year, 24-hour storm events are needed. The predevelopment hydrology is based on natural conditions (meadow) and will determine the site’s predevelopment peak rate of discharge, or allowable release rate, q_o .

The post-development hydrology may be determined using the reduced CNs calculated in the General Retention Compliance Calculator or more detailed routing calculations. This will determine the site’s post-development peak rate of discharge, or inflow for the 2, 10 and 25-year, 24-hour storm events, and the site’s post-developed runoff in inches. Note that this method does not require a hydrograph. Once the above parameters are known, the TR-55 Manual can be used to approximate the storage volume required for each design storm.

Procedure

- 1) Determine the peak development inflows, q_i , and the allowable release rates, q_o , from the hydrology for the appropriate design storm.

Using the ratio of the allowable release rate (q_o) to the peak developed inflow (q_i)—or q_o/q_i —for the design storms, use Figure 1 to obtain the ratio of storage volume (V_S) to runoff volume (V_R)—for Type III storms.

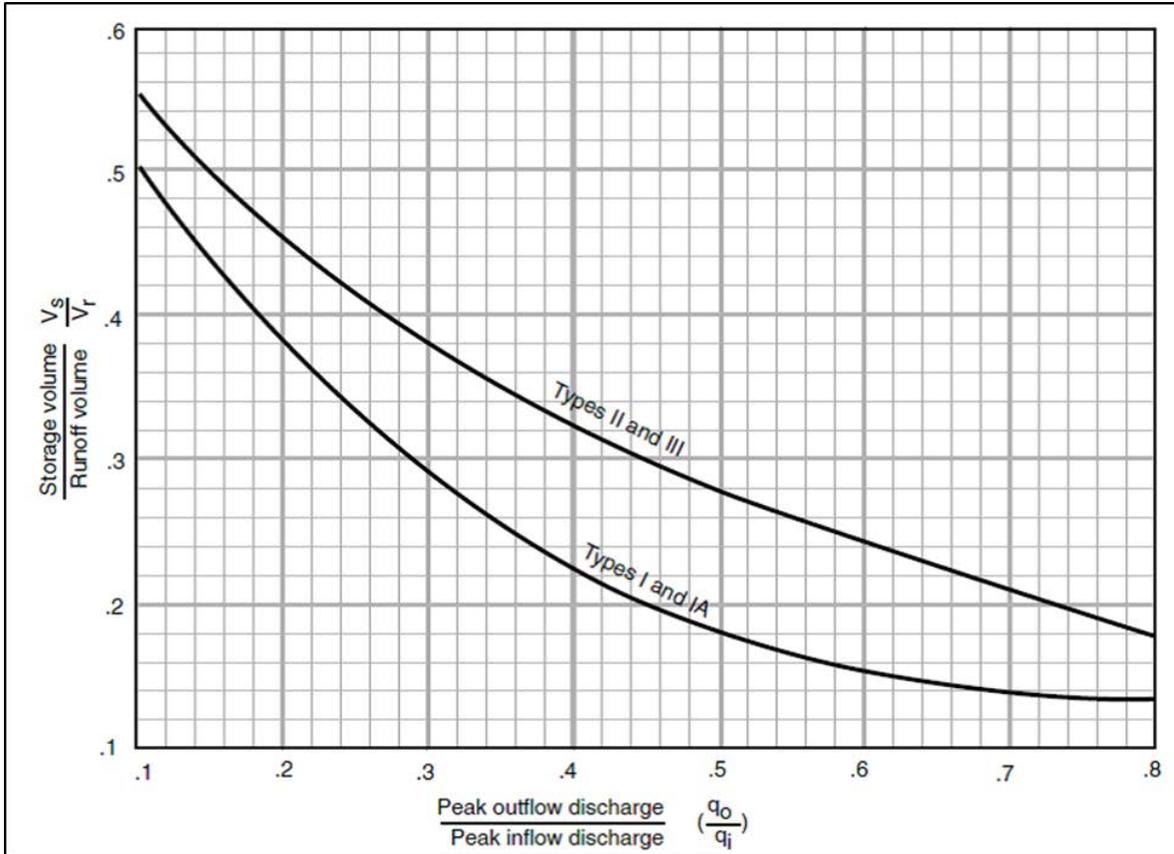


Figure 1. Approximate detention basin routing for rainfall Types I, IA, II, and III.

- 2) Determine the runoff volume V_R .

$$V_R = \frac{Q}{12} \times SDA$$

where:

- V_R = post-development runoff for the design storm (ft^3)
- Q = post-development runoff for the design storm (in)
- 12 = conversion factor (inches to feet)
- SDA = site drainage area (ft^2)

- 3) Multiply the V_S/V_R ratios from Step 1 by the runoff volume (V_R) from Step 2 to determine the required storage volumes (V_S) in acre-feet.

$$\left(\frac{V_S}{V_R}\right) V_R = V_S$$

The design procedure presented above may be used with Urban Hydrology for Small Watersheds TR-55 Worksheet 6a. The worksheet includes an area to plot the stage-storage curve, from which actual elevations corresponding to the required storage volumes can be derived. The characteristics of the stage-storage curve are dependent upon the topography of the proposed storage practice and the outlet structure, and it may be best developed using a spreadsheet or appropriate hydraulics software.

Limitations

This routing method is less accurate as the q_o/q_i ratio approaches the limits shown in Figure 1. The curves in Figure 1 depend on the relationship between available storage, outflow device, inflow volume, and shape of the inflow hydrograph. When storage volume (V_s) required is small, the shape of the outflow hydrograph is sensitive to the rate of the inflow hydrograph. Conversely, when V_s is large, the inflow hydrograph shape has little effect on the outflow hydrograph. In such instances, the outflow hydrograph is controlled by the hydraulics of the outflow device and the procedure therefore yields consistent results. When the peak outflow discharge (q_o) approaches the peak inflow discharge (q_i) parameters that affect the rate of rise of a hydrograph, such as rainfall volume, CN, and Time of Concentration, become especially significant.

The procedure should not be used to perform final design if an error in storage of 25% cannot be tolerated. Figure 1 is biased to prevent under-sizing of outflow devices, but it may significantly overestimate the required storage capacity. More detailed hydrograph development and storage indication routing will often pay for itself through reduced construction costs.

I.1.1.2 Storage-Indication Routing

Storage-Indication Routing may be used to analyze storage detention practices. This approach requires that the inflow hydrograph be developed through one of the methods listed in this appendix (TR-55, WinTR-55, SWMM, etc.), as well as the required maximum outflow, q_o . Using the stage-discharge relationship for a given combination outlet devices, the detention volume necessary to achieve the maximum outflows can be determined.

I.1.1.3 HEC-1, WinTR-55, TR-20, ICPR and SWMM Computer Models

If the application of the above computer models is needed, the complete input data file and print-out will be submitted with the Stormwater Management Plans (SWMPs). Submission of SWMPs shall include the following computer model documentation:

- For all computer models, supporting computations prepared for the data input file shall be submitted with the SWMPs.
- Inflow-outflow hydrographs shall be computed for each design storm presented graphically and submitted for all plans.
- Schematic (node) diagrams must be provided for all routings.

I.1.2 Stormwater Volume Peak Discharge

The peak rate of discharge for individual design storms may be required for several different components of water quality BMP design. While the primary design and sizing factor for most stormwater retention BMPs is the design Stormwater Retention Volume (SWRV), several design elements will require a peak rate of discharge for specified design storms. The design and sizing of pretreatment cells, level spreaders, by-pass diversion structures, overflow riser structures, grass swales

and water quality swale geometry, etc. all require a peak rate of discharge in order to ensure non-erosive conditions and flow capacity.

The peak rate of discharge from an SDA can be calculated from any one of several calculation methods discussed in this appendix. The two most commonly used methods of computing peak discharges for peak runoff calculations and drainage system design are NRCS TR-55 CN methods (NRCS TR-55, 1986) and the Rational Formula. The Rational Formula is limited to 10 acre drainage areas. It is highly sensitive to the Time of Concentration and rainfall intensity, and therefore should only be used with reliable Intensity-Duration-Frequency (IDF) curves or tables for the rainfall depth and region of interest (Claytor & Schueler, 1996).

The NRCS CN methods are very useful for characterizing complex sub-watersheds and SDAs and estimating the peak discharge from large storms (greater than 2 inches), but it can significantly underestimate the discharge from small storm events (Claytor and Schueler, 1996). Since the SWRv is based on smaller storm events, this underestimation of peak discharge can lead to undersized diversion and overflow structures, potentially bypassing a significant volume of the design SWRv around the retention practice. Undersized overflow structures and outlet channels can cause erosion of the BMP conveyance features that can lead to costly and frequent maintenance.

In order to maintain consistency and accuracy, the following Modified CN Method is recommended to calculate the peak discharge for the SWRv rain event. The method utilizes the Small Storm Hydrology Method (Pitt, 1994) and NRCS Graphical Peak Discharge Method (USDA, 1986) to provide an adjusted CN that is more reflective of the runoff volume from impervious areas within the SDA. The design rainfall is a NRCS Type III distribution, so the method incorporates the peak rainfall intensities common in the eastern United States, and the time of concentration is computed using the method outlined in TR-55.

The following steps describe how to calculate the SWRv peak rate of discharge (q_{pSWRv}) for the 85th percentile rain (1.16-inch) event.

1) Calculate the adjusted CN for the site or contributing drainage area (CDA).

The following equation is derived from the NRCS CN Method and is described in detail in the National Engineering Handbook Part 630 Chapter 10: Estimation of Direct Runoff from Storm Rainfall and NRCS TR-55 Chapter 2: Estimating Runoff:

$$CN = \frac{1,000}{10 + 5P + 10Q_a - 10(Q_a^2 + 1.25Q_aP)^{0.5}}$$

where:

CN = adjusted curve number

P = rainfall (in, 1.16 or 1.95 in)

Q_a = runoff volume (watershed inches), equal to SWRv/SDA

Note: When using hydraulic/hydrologic model for sizing a retention BMP or calculating the SWRv peak discharge, designers must use this modified CN for the CDA to generate runoff equal to the SWRv for the design rainfall event.

2) Compute the site drainage area's time of concentration (T_c).

TR-55 Chapter 3: Time of Concentration and Travel Time provides a detailed procedure for computing the T_c .

3) Calculate the stormwater retention volume peak discharge (q_{pSWRv}).

The q_{pSWRv} is computed using the following equation and the procedures outlined in TR-55, Chapter 4: Graphical Peak Discharge Method. Designers can also use WinTR-55 or an equivalent TR-55 spreadsheet to compute q_{pSWRv} :

- Read initial abstraction (I_a) from TR-55 Table 4.1 or calculate using $I_a = 200/CN - 2$
- Compute I_a/P ($P = 1.16$)
- Read the Unit Peak Discharge (q_u) from Exhibit 4-II using T_c and I_a/P
- Compute the q_{pSWRv} peak discharge:

$$q_{pSWRv} = q_u \times A \times Q_a$$

where:

- q_{pSWRv} = stormwater retention volume peak discharge (ft³/sec)
 q_u = unit peak discharge (ft³/sec/mi²/in)
 A = site drainage area (mi²)
 Q_a = runoff volume (watershed inches), equal to SWRv/SDA

This procedure is for computing the peak flow rate for the 85th and 95th percentile rainfall events. Calculations of peak discharge from larger storm events for the design of drainage systems, culverts, etc., should use published CNs and computational procedures.

I.2 Storm Sewer Collection System**I.2.1 Introduction**

The focus of the *Southern Lowcountry Stormwater Design Manual* is to define standards and specifications for design, construction and maintenance of BMPs required to meet post construction stormwater performance objectives. Design of the conveyance of stormwater runoff within the public right-of-way (PROW) must follow the current requirements in SCDOT's Requirements for Hydraulic Studies, Part 2 Requirements for Roadway Drainage (SCDOT, 2009). These are incorporated by reference with the following notes pertinent to the <local jurisdiction>.

I.2.2 Clearance with Other Utilities

- All proposed and existing utilities crossing or parallel to designed storm sewer systems must be shown on the plan and profile.
- Storm drain and utility crossings must not have less than a 45-degree angle between them.
- Minimum vertical and horizontal clearances, wall to wall, must be provided between storm drainage lines and other utilities as defined by the Beaufort-Jasper Water & Sewer Authority.

I.2.3 Pipe Systems

- The pipe sizes used for any part of the storm drainage system within the PROW must be designed in accordance with the current requirements in SCDOT's Requirements for Hydraulic Studies, Part 2 Requirements for Roadway Drainage. (SCDOT, 2009)

- The material and installation of the storm drain for any part of public storm sewer must be designed in accordance with the current requirements in SCDOT's Requirements for Hydraulic Studies, Part 2 Requirements for Roadway Drainage (SCDOT, 2009). An exception to the SCDOT list is spiral ribbed aluminum pipe (SRAP), which is not an acceptable pipe material for brackish waters. Materials shall be RCP, CAAP, HDPE or HP Storm per AASHTO standards for H20/H25 loading and installation per ASTM/AASHTO standards. Durability must be 100 years or greater per SCDOT standards.
- An alternative overflow path for the 100-year storm is to be shown on the plan view if the path is not directly over the pipe. Where applicable, proposed grading must ensure that overflow will be into attenuation facilities designed to control the 100-year storm.
- A pipe schedule tabulating pipe length by diameter and class is to be included on the drawings. Public and private systems must be shown separately.
- Profiles of the proposed storm drains must be shown on the drawings and indicate size, type, and class of pipe, percent grade, existing ground and proposed ground over the proposed system, and invert elevations at both ends of each pipe run. Pipe elevations and grades must be set to avoid hydrostatic surcharge during design conditions. Where hydrostatic surcharge greater than 1-foot of head cannot be avoided, a rubber gasket pipe is to be specified.

I.2.4 Hydraulic Grade Line

The existing grade line and proposed 25- and 100-year hydraulic grade lines (HGL) must be clearly indicated on the system profiles and identified with the initials HGL on the line and identified in the legend key. This grade line must take into consideration pipe and channel friction losses, computing structures losses, tailwater conditions and entrance losses. All pipe systems must be designed so that they will operate without building up a surcharged hydrostatic head under design flow conditions. It is recommended that the HGL be no more than 1 foot above the pipe crown. If pipes have a HGL more than 1 foot above the pipe crown, rubber gaskets are required. The 100-year HGL must not overtop the 6" curb of ingress/egress routes that would isolate interior parcels in the extreme flood event.

If the structural stormwater BMP discharges into a storm sewer, a detailed HGL analysis of the system including the receiving system must be submitted with the final Stormwater Management Plans (SWMPs) for 100-year storm event. Provide documentation supporting safe passage of the 100-yr post-development flow downstream and an analysis of the surrounding neighborhood area to identify any existing capacity shortfalls or drainage blockages based on the 10% rule in Section 3.8.

I.3 Open Channels

- Calculations must be provided for all channels, streams, ditches, swales, etc., including a typical section of each reach and a plan view with reach locations. In the case of existing natural streams/swales, a field survey of the stream (swale) cross sections may be required prior to the final approval.
- The final designed channel must safely pass the 100-yr storm event.
- If the base flow exists for a long period of time or velocities are more than 5 feet per second in earth and sodded channel linings, gabion or riprap protection must be provided at the intersection of the inverts and side slopes of the channels unless it can be demonstrated that the final bank and vegetation are sufficiently erosion-resistant to withstand the designed flows, and the channel will stay within the floodplain easement throughout the project life.

- Channel inverts and tops of bank are to be shown in plan and profile views.
- For a designed channel, a cross section view of each configuration must be shown.
- For proposed channels, a final grading plan must be provided.
- The limits of a recorded 100-year floodplain easement or surface water easement sufficient to convey the 100-year flow must be shown.
- The minimum 25-foot horizontal clearance between a residential structure and 100-year floodplain must be indicated in the plan.
- For designed channels, transition at the entrance and outfall is to be clearly shown on the site plan and profile views.

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Appendix J: Rainwater Harvesting Treatment and Management Requirements

This Appendix is provided as an example of requirements necessary for approval of use of reclaimed rainwater in non-potable water systems. It is not intended to regulate water retained by another BMP for use in irrigation and to meet stormwater retention volume requirements.

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J.1 Rainwater Harvesting Treatment and Management Requirements

J.1.1 Introduction

The majority of the information and requirements provided herein are excerpted from the 2017 Water Environment and Reuse Foundation Report: Risk-Based Framework for the Development of Public Health Guidance for Decentralized Non-Potable Water Systems (DNWS Report), and much of the text is directly quoted. In some cases, text from this report has been modified to conform to the Stormwater Design Manual and <local jurisdiction> review and inspection procedures.

The purpose of this appendix is to provide information and guidance through a risk-based framework to help designers and <local jurisdiction> ensure that all rainwater harvesting systems are adequately protective of public health. This appendix identifies pathogen reduction targets that must be met and various treatment systems that can be used to meet the targets, as well as volatile organic compound (VOC) limits that must be achieved storage and distribution management considerations, operation and maintenance as well as long-term monitoring and reporting requirements are also discussed.

J.1.2 Pathogen Reduction Targets

Risk-based pathogen reduction targets have been developed based on analysis of potential human health risks associated with exposure to microbial hazards, and are based on a “10⁻⁴ Per Person per Year Benchmark.” This means that the agreed-upon “tolerable” risk level is a probability of infection of 1 in 10,000 people per year. Pathogen reduction targets are expressed in terms of the 95th percentile Log₁₀ Reduction Target (LRT). LRTs were developed for each source water and end use addressed in this appendix based on attaining the “tolerable” infection risk. If a system can maintain this level of treatment performance at all times, then the predicted probability of infection across the population will be less than the 1 in 10,000 benchmark for each pathogen 95% of the time.

The LRT for each non-potable use scenario is presented in Table 1 for healthy adults (values are based on the DNWS Report, although additional uses have been added). A rainwater harvesting system must maintain this level of treatment performance at all times for all three pathogen types: viruses, protozoa, and bacteria. When both general runoff and roof runoff (as defined below in Table 1) are combined, the reduction targets for general runoff shall apply. Similarly, when multiple uses are proposed, the highest reduction targets shall apply.

Table 1. Ninety-fifth percentile log₁₀ pathogen reduction targets (LRT) to meet infection ppy benchmarks for healthy adults.

Water Source and Use	Log ₁₀ Reduction Targets for 10 ⁻⁴ Per Person Per Year Benchmarks		
	Enteric Viruses	Parasitic Protozoa	Enteric Bacteria
General Runoff ^a			
Cooling Towers ^b	–	–	–
Irrigation	5.0	4.5	4.0
Indoor Use	5.5	5.5	5.0
Roof Runoff ^c			
Cooling Towers ^b	–	–	–
Irrigation	N/A	Limited data available	3.5
Indoor Use	N/A	Limited data available	3.5
a. For the purposes of this appendix, general runoff means precipitation runoff from rain or snowmelt events that flows over land and/or impervious surfaces (e.g., streets, sidewalks, and parking lots). It also includes runoff from roofs or parking garages with frequent public access.			
b. The pathogen risks associated with cooling towers and other uses in which there is no public exposure can be controlled by post-treatment management practices rather than initial treatment. The reason is that greater microbial risks from this use is likely to result from not controlling the growth of water-based pathogens (e.g., Legionella pneumophila, Pseudomonas aeruginosa, and non-tuberculous mycobacteria) that may proliferate in stagnant piped water. Management practices are discussed in Section J.1.7 Storage and Distribution Management Practices.			
c. Roof runoff means precipitation from a rain event that is collected directly from a roof surface not subject to frequent public access.			

The non-potable uses and LRTs included in Table 1 assume that human contact with the harvested water will be infrequent, and ingestion unintentional. Uses where frequent human contact with the harvested water is intended, like fountains or splash pads, will be considered similar to swimming pools, and must meet the standards defined by the <local jurisdiction>. The remaining sections in this appendix only cover non-potable uses with infrequent human contact. Treatment and monitoring procedures for frequent contact uses will be reviewed on a case-by-case basis.

Treatment Process

A well-established and accepted concept in modern drinking water and water reuse practices is to attribute the log₁₀ reduction of pathogen groups to specific technologies that are operated within defined limits, coupled with appropriate control points to demonstrate the proper performance of the technology. This is referred to as the log₁₀ reduction value (LRV) and can be compared directly to the LRTs described in Section J.1.2 above. Various treatment processes and treatment trains can be used to obtain the LRT for each pathogen for a given combination of source water and end use. Sections J.1.5 and J.1.6 discuss a range of treatment processes and provide LRVs for each process.

J.1.3 Filtration

The removal of particulate matter, including pathogens, by size exclusion is of interest because filters can serve as a barrier to pathogens in water. Filtration is especially important because pathogens can be shielded by or embedded in particulate matter, reducing the effectiveness of subsequent disinfection processes. Typical values for pathogen group log₁₀ reduction by filtration processes are summarized in Table 2.

Table 2. Typical values for pathogen reduction using filtration processes.

Barrier	Typical Log ₁₀ Reduction Values		
	Virus	Protozoa	Bacteria
Slow sand filter	2	4	2
Dual media filter with coagulant	1	2	1
Cartridge/bag filter (5-10 microns)	0	0	0
Cartridge/bag filter (3 microns or less)	0	3	0
Cartridge/bag filter (1 micron)	0	4	0
Diatomaceous earth	1	4	2
Microfilter	1	6	6
Ultrafilter or Nanofilter	6	6	6
Reverse osmosis	6	6	6

J.1.4 Disinfection

Processes for pathogen inactivation include disinfection by chlorine, peracetic acid, ozone, ultraviolet (UV) radiation, advanced oxidation, and pasteurization. Particles in water can inhibit effective disinfection through shading (in the case of UV) and shielding embedded pathogens. Larger particles may require more time for a disinfecting agent to penetrate the particle and reach an embedded pathogen; therefore, for any disinfectant to be effective, particles larger than 10 microns must be removed.

Typical values for the inactivation of pathogens for disinfection processes in filtered water are given in Table 3, Table 4, and

Table 5. These values serve as a guide to the relative effectiveness of different disinfection technologies and are not for a specific microorganism.

Table 3. Typical values for various levels of the inactivation of enteric virus in filtered secondary effluent with selected disinfection processes.

Disinfectant	Unit ^b	Dose for Corresponding Log ₁₀ Reduction Value			
		1 Log ₁₀	2 Log ₁₀	3 Log ₁₀	4 Log ₁₀
Free chlorine	mg•min/L	–	1.5–1.8	2.2–2.6	3.0–3.5
Chloramine ^a	mg•min/L	–	370–400	550–600	750–800
Peracetic acid	mg•min/L	NA	NA	NA	NA
Ozone	mg•min/L	–	0.25–0.30	0.35–0.45	0.50–0.60
Ultraviolet radiation	mJ/cm ²	50–60	90–110	140–150	180–200
Advanced oxidation	mJ/cm ²	10–20	50–60	70–80	110–130
Pasteurization (60°C)	Second	140	280	420	560
a. Due to interferences with chloro-organic compounds, when chloramine is used as a disinfectant, log ₁₀ reductions can only be used if the actual dosage of monochloramine is known, not just the amount of combined chlorine.					
b. mg•min/L = Milligram-minutes per liter					
c. mJ/cm ² = Millijoules per square centimeter.					

Table 4. Typical values for various levels of the inactivation of parasitic protozoa in filtered secondary effluent with selected disinfection processes.

Disinfectant	Unit ^b	Dose for Corresponding Log ₁₀ Reduction Value			
		1 Log ₁₀	2 Log ₁₀	3 Log ₁₀	4 Log ₁₀
Free chlorine	mg•min/L	2,000–2,600	NA	NA	NA
Chloramine ^a	mg•min/L	NA	NA	NA	NA
Peracetic acid	mg•min/L	NA	NA	NA	NA
Ozone	mg•min/L	4.0–4.5	8.0–8.5	12–13	NA
Ultraviolet radiation	mJ/cm ²	2–3	5–6	11–12	20–25
Advanced oxidation	mJ/cm ²	2–3	5–6	10–12	20–25
Pasteurization (60°C)	Second	30	60	90	120
a. Due to interferences with chloro-organic compounds, when chloramine is used as a disinfectant, log ₁₀ reductions can only be used if the actual dosage of monochloramine is known, not just the amount of combined chlorine.					
b. mg•min/L = Milligram-minutes per liter.					
c. mJ/cm ² = Millijoules per square centimeter.					

Table 5. Typical values for various levels of the inactivation of enteric bacteria in filtered secondary effluent with selected disinfection processes.

Disinfectant	Unit ^b	Dose for Corresponding Log ₁₀ Reduction Value			
		1 Log ₁₀	2 Log ₁₀	3 Log ₁₀	4 Log ₁₀
Free chlorine	mg•min/L	0.4–0.6	0.8–1.2	1.2–1.8	1.6–2.4
Chloramine ^a	mg•min/L	50–70	95–150	140–220	200–300
Peracetic acid	mg•min/L	10–25	40–60	75–125	150–200
Ozone	mg•min/L	0.005–0.01	0.01–0.02	0.02–0.03	0.03–0.04
Ultraviolet radiation	mJ/cm ²	10–15	20–30	30–45	40–60
Advanced oxidation	mJ/cm ²	4–6	6–8	8–10	10–12
Pasteurization (60°C)	Second	50	100	150	200
a. Due to interferences with chloro-organic compounds, when chloramine is used as a disinfectant, log ₁₀ reductions can only be used if the actual dosage of monochloramine is known, not just the amount of combined chlorine.					
b. mg•min/L = Milligram-minutes per liter.					
c. mJ/cm ² = Millijoules per square centimeter.					

J.1.5 Treatment Trains

Most non-potable water systems use a number of unit processes in series to accomplish treatment, known commonly as the “multiple barrier” approach. Multiple barriers are used to improve the reliability of a treatment approach through process redundancy, robustness, and resiliency. When multiple treatment barriers are used to achieve the pathogen LRT, the contribution from each barrier is cumulative; therefore, a reduction in performance by one process is mitigated by other processes in the treatment train.

In addition to these treatment barriers, operational and management barriers are used to ensure that systems are in place to respond to non-routine operation. Treatment barriers can be monitored using sensors and instrumentation for continuous process monitoring. An important ability is to take the treatment train offline automatically in the event of process malfunction.

If each barrier in a treatment train is independent, the LRVs for each process in the treatment train can be added together to obtain the overall treatment train LRV.

J.1.6 Volatile Organic Compounds

For rainwater harvesting systems that use general runoff from vehicular access areas as a source and will have some level of public exposure risk, the treated water must be tested for the presence of volatile organic compounds (VOCs); however, this does not apply when the water will be used for cooling towers or other “no public exposure” uses. The test must be performed by the system operator prior to commissioning of the system (see Commissioning) and prior to subsequent <local jurisdiction> maintenance inspections (see Operational Monitoring and Reporting). VOC levels must be below the maximums indicated in Table 6. If any VOC levels exceed these limits, the rainwater harvesting system must not be utilized until the problem is satisfactorily addressed, and a successful test has been performed. VOC limit exceedances may be addressed through source controls or through provision of additional treatment devices.

Table 6. Volatile organic compound maximum concentrations.

VOC	Maximum Concentration (mg/L) ^a
Benzene	0.1
Carbon Tetrachloride	0.5
1,2-Dichlorobenzene	5.4
1,4-Dichlorobenzene	5.4
1,1 Dichloroethane	14.4
1,2 Dichloroethane	0.1
1,1-Dichloroethylene	0.1
cis-1,2-Dichloroethylene	28.4
trans-1,2-Dichloroethylene	28.4
Dichloromethane	3.1
1,2-Dichloropropane	12.6
1,3-Dichloropropene	0.2
Ethylbenzene	15.6
Methyl-tert-butyl ether	5.2
Monochlorobenzene	1.7
Styrene	7.7
1,1,2,2-Tetrachloroethane	0.3
Tetrachloroethylene	6.1
Toluene	6.8
1,2,4-Trichlorobenzene	1.4
1,1,1-Trichloroethane	68.2
1,1,2-Trichloroethane	1.6
Trichloroethylene	4.8
Trichlorofluoromethane	201.1
1,1,2-Trichloro-1,2,2-Trifluoroethane	272.9
Vinyl Chloride	0.1
Xylenes	15.6
a. Values determined by the San Francisco Department of Public Health based on U.S. Occupational Safety and Health Administration Permissible Exposure Limits for 8-hour inhalation exposures to selected VOCs.	

J.1.7 Storage and Distribution Management Practices

To achieve the desired objectives of public health protection, treated water must be properly stored and distributed to prevent compromising the quality of water after treatment. For example, opportunistic pathogens like Legionella could grow in the distribution system, sewage could contaminate treated water, or lead and copper (which cause toxicity) could leach from piping. Producing adequate quality non-potable water that meets all the pathogen control criteria set forth in this appendix is the first step in ensuring proper public health protection. The final step in quality control is to manage properly 1) storage and distribution systems and 2) the uses of non-potable water.

In rainwater harvesting systems, neither significant/routine ingestion nor direct contact with the treated water product is typically anticipated due to limited exposures to non-potable water. Nevertheless, the occurrence of aerosol inhalation and indirect contact requires the careful management of DNW system storage and distribution systems to control exposures to non-tuberculous mycobacterial and Legionella pathogens. For example, even clean drinking water may allow biofilm growth of Legionella (aerosol pathogen risk) if the water temperature is between 25°C and 45°C and stagnates, resulting in the presence of minimal residual chlorine.

A number of approaches are available to control microbial regrowth in distribution systems, each with varying benefits and drawbacks that depend on the characteristics and use of the system. Below are some recommended approaches for controlling microbial growth in distribution systems:

- **Producing non-potable water low in carbonaceous material and nutrient content**
The primary energy source for pathogen regrowth is organic carbon measured as assimilable organic carbon, biodegradable dissolved organic carbon, total organic carbon, and other essential nutrients, including nitrogen (N), phosphorous (P), and iron (Fe); therefore, the primary means to reduce the regrowth potential of pathogens is to provide highly treated water. Reducing the potential for regrowth is more important in large-scale buildings or neighborhood/district-scale projects where there will be more residence time (creating more opportunities for regrowth) in distribution systems that supply non-potable water.
- **Producing highly disinfected non-potable water**
Low concentrations of microbes resulting from filtration and advanced means of disinfection have a reduced potential for regrowth if organic carbon levels are low. Otherwise, there may be a need for a residual disinfectant to manage growth in larger community systems that produce aerosols. Post-treatment disinfection with UV radiation is a recommended means of disinfection that does not increase levels of assimilable organic carbon or biodegradable dissolved organic carbon.
- **Using non-reactive, biologically stable materials of construction**
Avoid the use of corrosive materials or organic materials that tend to protect microorganisms from disinfection and enhance the regrowth environment by the adsorption of organic compounds.
- **Maintaining a residual disinfectant**
Different disinfectants offer advantages and disadvantages to overall water quality and system management. In general, a higher disinfectant residual provides lower regrowth. Many design and operation considerations are available for each specific system. It is recommended that a free chlorine residual of 0.2 milligrams per liter (mg/L) or monochloramine residual of 2 to 3 mg/L be maintained at or near the point of use to control microbial growth. Chloramine provides a better residual duration as compared to chlorine. Various combinations of UV,

chlorine, chloramine, ozone, and hydrogen peroxide are beneficial for specific disinfection goals. Periodic shock treatments with disinfectants and continuous disinfection looping of reservoirs help reduce the potential for regrowth and manage issues with biofilms. Stagnation resulting from dead zones or prolonged periods of zero-flow or low flow that create long residence times and allow disinfectants to dissipate and sediments to deposit result in improved conditions for regrowth and should be avoided.

- **Cleaning storage tanks**

The required frequency of storage tank cleaning varies depending upon the quality of water stored, detention time in storage, temperature of the water, and nature of the tank. Tanks that are open to the atmosphere require more frequent cleaning.

- **Flushing the distribution system**

The required frequency of distribution system flushing varies depending upon the quality of water transmitted, detention time in the distribution system, temperature of the water, and nature of the distribution system components. Periodic flushing is a good means of both removing sediments and scouring pipe walls. System design must include means for easily flushing pipes as part of routine maintenance.

- **Controlling temperature**

Avoid the storage and distribution of non-potable water within 20°C to 45°C to reduce the potential for pathogen regrowth. Otherwise, consider a disinfection residual or point-of-use system, particularly if aerosols are generated.

The rainwater harvesting system designer and Person Responsible for Maintenance each should review published guidelines for the management of Legionella in distribution systems and implement as appropriate for each specific system. In particular, ANSI/ASHRAE Standard 188-2015 Legionellosis: Risk Management for Building Water Systems (2015) provides guidance on stormwater best management practices (BMPs) for both potable and non-potable water systems. It addresses management program responsibilities, system design, risk analysis, control mechanisms, monitoring, confirmation, and documentation. Although the ASHRAE Standard targets legionellosis, its rationales and approaches are applicable to all pathogens and health risks identified in this appendix.

J.1.8 Commissioning

In the process of initializing a rainwater harvesting system, the system must be evaluated for leaks in the storage unit and the performance of the components of the treatment and distribution system. A commissioning report of the evaluation is required at the initial startup of the system and anytime the system is brought back online after cleaning, flushing, and/or a hiatus of use (e.g., winter shutdown).

J.1.9 Operational Monitoring and Reporting

The Person Responsible for Maintenance, as identified in the Stormwater Management Plan (SWMP), must maintain the rainwater harvesting system in good working condition and assure adequate treatment of the harvested rainwater. All systems, with the exception of those installed in single-family homes, shall include continuous monitoring systems that are capable of determining if the rainwater harvesting system is operating within the design specification, and if all system components of the rainwater harvesting system are functional.

Data logs from continuous monitoring systems must be kept on file and produced upon request from <local jurisdiction>. In addition, annual reports must be generated that identify the following:

- Significant maintenance activities;
- Treatment modifications;
- Outages and malfunctions (including reasons and durations); and
- Steps taken to mitigate or eliminate recurrence of outages and malfunctions.

If there is a change of personnel—Person Responsible for Maintenance—it is the responsibility, within 15 business days, of the owner of the rainwater harvesting system or her/his agent to update the <local jurisdiction> with the name and contact information of the new personnel.

An operation and maintenance manual that includes a schematic drawing of the system, standard operating procedures for the system, and maintenance schedule(s), as well as commissioning reports, field verification reports, and annual reports must be on site and produced upon request from <local jurisdiction>.

J.1.10 Field Verification

Field verification is a performance confirmation of a rainwater harvesting system. It can be accomplished by physically observing the collection, storage, and distribution system, and the treatment process components. It can also be conducted using challenge testing, including surrogate microorganisms and/or other non-biological surrogates and typically involves manual collection of water samples for microbial analysis to check system performance in achieving LRTs. While not specifically required, <local jurisdiction> construction or maintenance inspections may include field verification testing to ensure that the rainwater harvesting system is achieving its LRTs, and that operational monitoring and control systems are functional.

J.1.11 Design Report

A design report must be submitted with each rainwater harvesting system that includes, at a minimum, the following:

- Pathogen log₁₀ reduction target
- Proposed treatment process and associated log₁₀ reduction value
- Proposed storage and distribution management practices
- Identification of the Person Responsible for Maintenance
 - Operation and Maintenance Manual
- Reliability analysis that identifies the following:
 - How the equipment used to monitor treatment, operations, and water quality enables determination of whether the system is working as planned.
 - How the monitoring and controls of the system will enable the operator or automatic controls to intervene in the event of the production of off-specification water.
 - Remedies and provisions for operation disruption (e.g., power failures, vandalism, and excessive source contamination)
 - Unauthorized access limitations for the rainwater harvesting and distribution system.

J.1.12 Treatment Design Examples

Example 1: Rooftop Runoff for Landscape Irrigation

1) Identify the \log_{10} reduction targets for the reference pathogen groups.

Since the roof will not allow frequent public access, the water source qualifies as roof runoff rather than general runoff. No LRT is provided for enteric bacteria or parasitic protozoa, but an LRT of 3.5 is defined for enteric bacteria.

2) Select a treatment process to achieve the \log_{10} reduction target.

An ozone system with a CT value (the product of concentration and contact time) of $0.04 \text{ mg} \cdot \text{min}/\text{L}$ can achieve $4\text{-}\log_{10}$ reduction of enteric bacteria. However, as all disinfection processes require removal of particles 10 microns or larger, a 10-micron cartridge filter or similar device will also be necessary (see Figure 1).

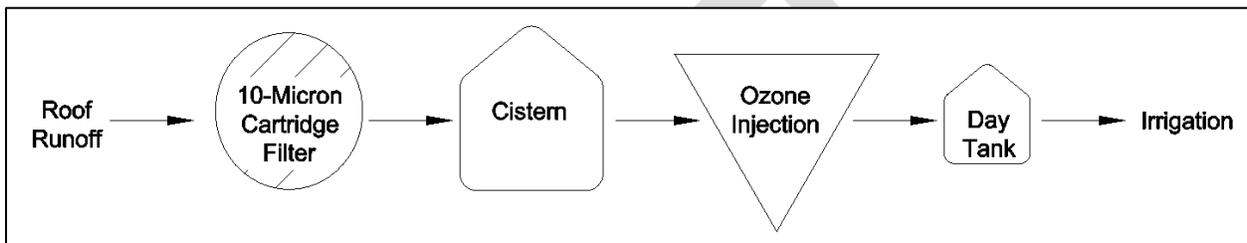


Figure 1. Example 1 treatment schematic.

Alternative treatment trains that also could meet the required LRT include the following:

- Microfiltration (i.e., $6\text{-}\log_{10}$ reduction of bacteria).
- Sand filter with an equivalent effluent particle size distribution of 10 microns, followed by UV radiation with a dose of 40 to 60 mJ/cm^2 (i.e., $4\text{-}\log_{10}$ inactivation of bacteria).
- Cartridge filtration (10 microns), followed by chlorination with free chlorine with a CT value of 1.6 to 2.4 $\text{mg} \cdot \text{min}/\text{L}$ (i.e., $4\text{-}\log_{10}$ inactivation of bacteria).

3) Determine storage and distribution management practices.

For non-potable water systems, consider the chemical characteristics of roof runoff and storage conditions, as follows:

- Due to its high purity, roof runoff may result in the corrosion of components and fixtures of the metallic distribution system. If any metallic pipe, fittings, solder, or fixtures are used that may be subject to corrosion from contact with aggressive water, then modify the water system or add a corrosion inhibitor to the non-potable water supply.
- If the temperature of water in the non-potable water distribution system exceeds 25°C (which is a condition that could promote the growth of opportunistic pathogens like Legionella), then maintain a free chlorine residual of 0.2 milligrams per liter (mg/L) or chloramine residual of 0.5 mg/L at or near the point of use.

4) Identify maintenance and monitoring requirements and schedule of activities.

These will vary based on the specific equipment and devices included in each design.

5) Submit design report and SWMP.

Example 2: General Runoff for Indoor Use

1) Identify the \log_{10} reduction targets for the reference pathogen groups.

The proposed rainwater harvesting system will capture runoff from two different areas on a rooftop. The first area will have no public access, but the second area includes a patio area that is designed for public access. The combined water from the two areas is therefore considered “general runoff,” and will need to be treated accordingly. The LRT for both enteric viruses and protozoa is 5.5, and the LRT for enteric bacteria is 5.0.

2) Select a treatment process to achieve the \log_{10} reduction target.

An ultrafiltration system can achieve 6- \log_{10} reduction of viruses, protozoa, and bacteria (see Figure 2).

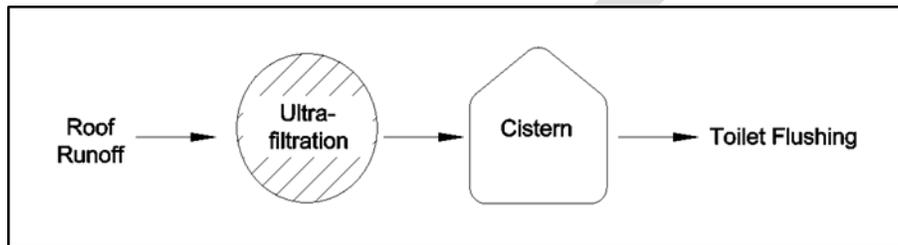


Figure 2. Example 2 treatment schematic.

The only alternative processes that can also meet the required LRTs are nanofiltration and reverse osmosis.

3) Determine storage and distribution management practices.

For non-potable water systems, consider the chemical characteristics of roof runoff and storage conditions, as follows:

- Due to its high purity, roof runoff may result in the corrosion of components and fixtures of the metallic distribution system. If any metallic pipe, fittings, solder, or fixtures are used that may be subject to corrosion from contact with aggressive water, then modify the water system or add a corrosion inhibitor to the non-potable water supply.
- If the temperature of water in the non-potable water distribution system exceeds 25°C (which is a condition that could promote the growth of opportunistic pathogens like Legionella), then maintain a free chlorine residual of 0.2 milligrams per liter (mg/L) or chloramine residual of 0.5 mg/L at or near the point of use.

4) Identify maintenance and monitoring requirements and schedule of activities.

These will vary based on the specific equipment and devices included in each design.

5) Submit design report and SWMP.

Example 3: Roof Runoff for Cooling Towers**1) Identify the \log_{10} reduction targets for the reference pathogen groups.**

As there is not public exposure to the harvested rainwater, there are not initial treatment requirements. Chlorination may still be required to control the growth of opportunistic pathogens however (see Step 2).

2) Determine storage and distribution management practices.

For non-potable water systems, consider the chemical characteristics of roof runoff and storage conditions, as follows:

- Due to its high purity, roof runoff may result in the corrosion of components and fixtures of the metallic distribution system. If any metallic pipe, fittings, solder, or fixtures are used that may be subject to corrosion from contact with aggressive water, then modify the water system or add a corrosion inhibitor to the non-potable water supply.
- If the temperature of water in the non-potable water distribution system exceeds 25°C (which is a condition that could promote the growth of opportunistic pathogens like Legionella), then maintain a free chlorine residual of 0.2 milligrams per liter (mg/L) or chloramine residual of 0.5 mg/L at or near the point of use.

3) Identify maintenance and monitoring requirements and schedule of activities.

These will vary based on the specific equipment and devices included in each design.

4) Submit design report and SWMP.**J.2 Rainwater Harvesting Storage Volume Calculator Instructions****Input Sheet**

The cells of the spreadsheet are color coded as follows:

Color Code

	Title/New Category
	Required Entry value
	Alternate Category Entry (if selected, do not enter value into "Required Entry value")
	Final Category Value

Design Storm (inches)

Cell L4 Choose either 1.16 inches or 1.95 inches depending on the Watershed Protection Area in which the project is located.

CONTRIBUTING DRAINAGE AREA (CDA)

Cell L7, L9, L11 Indicate the impervious CDA, the turf cover CDA, and the runoff coefficient (Rv) for the turf cover. The turf cover Rv should range between 0.15 and 0.25. The CDA is assumed to convey 95 percent of the rainfall that lands on its impervious surface and 15 - 25 percent of the rainfall that lands on its turf cover area.

CONTRIBUTING BMPs

Cell L17 Enter the retention volume as well as the overflow from the Design Storm for any BMPs that drain to the cistern. Both of these values can be found in the SoLoCo Compliance Calculator. The retention volume is in the "Volume Credited" column, and the overflow volume is in the "Remaining Volume" column.

The following instructions identify how the collected rainwater will be used. Only fill in the sections that are applicable to the site.

IRRIGATION

Cells L23, L25 Indicate the area to be irrigated in square feet and if the irrigation system as smart controls.

Row A31-L31 The spreadsheet allows for irrigation to be used in certain months. Indicate, for each month, the average weekly irrigation application rate in either inches per week or gallons per month.

The EPA WaterSense Water Budget Tool can be used to calculate Monthly Landscape Water Requirement (based on the site's peak watering month). The output for this calculation is found on the Part 2-LWA sheet, which can be found at the following link: <https://www.epa.gov/watersense/water-budget-tool>

INDOOR DEMAND - FLUSHING TOILETS/URINALS

Cell L35 Indicate the number of people using the building.

Cells L35, L37 The values in **lines 35 and 37** can be altered depending on how much water is used when flushing urinals or toilets. The default values are 0.80 gallons/flush and 1.60 gallons/flush for urinals and toilets, respectively.

Cell L39 If the user knows the daily toilet and urinal demand, that value can be input into **line 39** and the information in the rows above will not be used.

Cells L44, L46, L48 Indicate the first and last day of the week that the building will be in use and the number of hours each day the building will be occupied.

INDOOR DEMAND - LAUNDRY

Cell L54 Indicate the number of loads of laundry done each day.

Cell L54 The value in **line 54** can be altered depending on how much water is used for each load of laundry. The default value is 42 gallons per load.

Cell L56 If the user knows the daily laundry demand, the value can be input into **line 56** and the information in the rows above will not be used.

Cells L60, L62 Indicate the first and last day of the week when the water will be used.

ADDITIONAL DAILY USE

Row A71-L71 If there is any other additional daily use not covered in the spreadsheet, **line 69** can accommodate additional demand. Indicate, for each month, the average daily demand in gallons per day.

Cells L73, L75 Indicate the first and last day of the week when the water will be used.

COOLING TOWERS

Row A79-L79 If the rainwater collected is to be used for cooling towers, indicate in **line 79** the average daily demand in gallons per day for each month the cooling towers use the collected rainwater.

The following section allows for additional contribution to the cistern from sources other than rainwater.

CONTRIBUTION FROM OTHER SOURCES

Row A88-L88 If there are other sources of water that contribute to the cistern, indicate the average daily contribution in gallons per day for each month

Cells L90,
L92

Indicate the first and last day of the week when the water will be input.

FIRST FLUSH FILTER DIVERSION AND EFFICIENCY

This section accounts for the filter efficiency of the cistern. It is assumed that, after the first flush diversion and loss of water due to filter inefficiencies, the remainder of the SWRv storm will be successfully captured. These minimum values can be altered if appropriate.

Cell L98 **Line 98** indicates that for the 1.16-inch storm, a minimum of 95 percent of the runoff should be conveyed into the cistern.

Cell L100 **Line 100** indicates that for the 4.19-inch storm, a minimum of 90 percent of the runoff should be conveyed.

Storage Volume Results Sheets

These sheets give a range of possible cistern sizes and the corresponding storage volume available. Once a cistern size is chosen, the corresponding storage volume may be used in the Stormwater Database.

The table on this sheet has the following information.

- **Cistern Volume** (gallons) – This row gives a range of cistern sizes in gallons based on the CDA size.
- **Daily Average Available Storage Volume** (gallons or cubic feet) – This row shows the average available storage capacity of a given cistern (Sv). Use the Sv that corresponds to the cistern size selected for the site for the General Retention Calculator.
- **Overflow Volume (Sv)** (gallons or cubic feet) – This row shows the average overflow created by a 1.7" storm for various cistern sizes, based on average available storage volumes.

The graph shows a trade-off curve, which allows for a comparison of the retention achieved versus cistern size. While larger cisterns yield more retention, they are more costly. The curve helps the user to choose the appropriate cistern size, based on the design objectives and site needs. The overflow volume is also plotted to illustrate the effects of cistern size on overflow volume.

Southern Low Country -- RAINWATER HARVESTING STORAGE VOLUME CALCULATOR v1.1, August 26, 2020

Input Sheet

The cells of the spreadsheet are color coded as follows:

Color Code

Tile/New Category

Required Entry value

Alternate Category Entry (if selected, do not enter value into "Required Entry value")

Final Category Value

Design Storm (inches)

Choose either 1.16 inches or 1.95 inches depending on the Watershed Protection Area in which the project is located.

CONTRIBUTING DRAINAGE AREA (CDA)

Indicate the impervious CDA, the turf cover CDA, and the runoff coefficient (Rv) for the turf cover. The turf cover Rv should range between 0.15 and 0.25. The CDA is assumed to convey 95 percent of the rainfall that lands on its impervious surface and 15 - 25 percent of the rainfall that lands on its turf cover area.

CONTRIBUTING BMPs

Enter the retention volume as well as the overflow from the Design Storm for any BMPs that drain to the cistern. Both of these values can be found in the SoLCo Compliance Calculator. The retention volume is in the "Volume Credited" column, and the overflow volume is in the "Remaining Volume" column.

The following instructions identify how the collected rainwater will be used. Only fill in the sections that are applicable to the site.

IRRIGATION

Indicate the area to be irrigated in square feet and if the irrigation system is smart controls. The spreadsheet allows for irrigation to be used in certain months. Indicate, for each month, the average weekly irrigation application rate in either inches per week or gallons per month. The EPA WaterSense Water Budget Tool can be used to calculate Monthly Landscape Water Requirement (based on the site's peak watering month). The output for this calculation is found on the Part 2-LWA sheet, which can be found at the following link: <https://www.epa.gov/watersense/water-budget-tool>

INDOOR DEMAND - FLUSHING TOILETS/URINALS

Indicate the number of people using the building. The values in lines 35 and 37 can be altered depending on how much water is used when flushing urinals or toilets. The default values are 0.80 gallons/flush and 1.60 gallons/flush for urinals and toilets, respectively. If the user knows the daily toilet and urinal demand, that value can be input into line 39 and the information in the rows above will not be used. Indicate the first and last day of the week that the building will be in use and the number of hours each day the building will be occupied.

INDOOR DEMAND - LAUNDRY

Indicate the number of loads of laundry done each day. The value in line 54 can be altered depending on how much water is used for each load of laundry. The default value is 42 gallons per load. If the user knows the daily laundry demand, the value can be input into line 56 and the information in the rows above will not be used. Indicate the first and last day of the week when the water will be used.

ADDITIONAL DAILY USE

If there is any other additional daily use not covered in the spreadsheet, line 69 can accommodate additional demand. Indicate, for each month, the average daily demand in gallons per day. Indicate the first and last day of the week when the water will be used.

COOLING TOWERS

If the rainwater collected is to be used for cooling towers, indicate in line 79 the average daily demand in gallons per day for each month the cooling towers use the collected rainwater.

The following section allows for additional contribution to the cistern from sources other than rainwater.

CONTRIBUTION FROM OTHER SOURCES

If there are other sources of water that contribute to the cistern, indicate the average daily contribution in gallons per day for each month. Indicate the first and last day of the week when the water will be input.

FIRST FLUSH FILTER DIVERSION AND EFFICIENCY

This section accounts for the filter efficiency of the cistern. It is assumed that, after the first flush diversion and loss of water due to filter inefficiencies, the remainder of the SWR's storm will be successfully captured. These minimum values can be altered if appropriate.

Line 96 indicates that for the 1.16-inch storm, a minimum of 95 percent of the runoff should be conveyed into the cistern.
Line 98 indicates that for the 1.95-inch storm, a minimum of 90 percent of the runoff should be conveyed.

Storage Volume Results Sheets

These sheets give a range of possible cistern sizes and the corresponding storage volume available. Once a cistern size is chosen, the corresponding storage volume may be used in the Stormwater Database.

The table on this sheet has the following information.

- Cistern Volume (gallons)** - This row gives a range of cistern sizes in gallons based on the CDA size.
- Daily Average Available Storage Volume (gallons or cubic feet)** - This row shows the average available storage capacity of a given cistern (SV). Use the SV that corresponds to the cistern size selected for the site for the General Retention Calculator.
- Overflow Volume (SV) (gallons or cubic feet)** - This row shows the average overflow created by a 1.17" storm for various cistern sizes, based on average available storage volumes.

The graph shows a trade-off curve, which allows for a comparison of the retention achieved versus cistern size. While larger cisterns yield more retention, they are more costly. The curve helps the user to choose the appropriate cistern size, based on the design objectives and site needs. The overflow volume is also plotted to illustrate the effects of cistern size on overflow volume.

Storage Volume Summary

Average Daily Available Storage Volume by Month and Cistern Volume																			
Month Cistern Volume (gallons)	500	1,000	1,500	2,000	2,500	3,000	3,500	4,000	4,500	5,000	5,500	6,000	6,500	7,000	7,500	8,000	8,500	9,000	9,500
January	#DIV/0!																		
February	#DIV/0!																		
March	#DIV/0!																		
April	#DIV/0!																		
May	#DIV/0!																		
June	#DIV/0!																		
July	#DIV/0!																		
August	#DIV/0!																		
September	#DIV/0!																		
October	#DIV/0!																		
November	#DIV/0!																		
December	#DIV/0!																		
Daily Average Available Storage Volume, Sv (cubic feet)	#DIV/0!																		

Note: Cistern Volume does not include detention for larger storm events.
Detention volume that will be drawn down after each storm event should be modeled separately.

Overflow Volume from a 1.16-inch Rain Event by Cistern Volume																			
Cistern Volume (Gallons)	500	1,000	1,500	2,000	2,500	3,000	3,500	4,000	4,500	5,000	5,500	6,000	6,500	7,000	7,500	8,000	8,500	9,000	9,500
Overflow Volume (cubic feet)	#DIV/0!																		

Daily Averages of Available Storage (Sv) and Overflow Volume

1

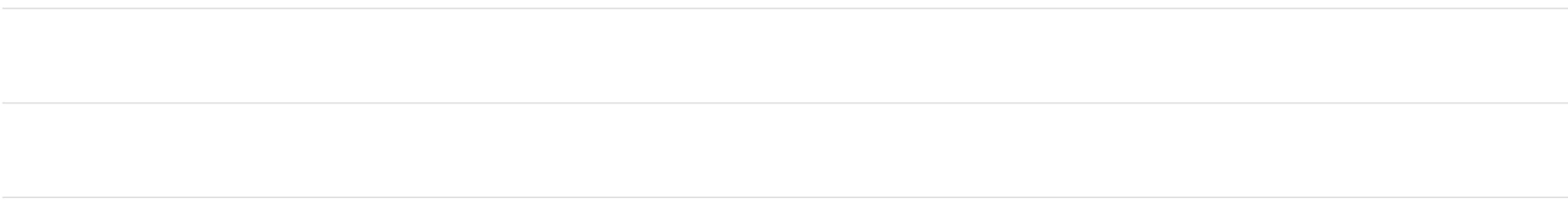
1

Time (cubic feet)

1

1

1



Appendix L: Glossary

A	
Advanced Design (AD)	<p>Detailed design for an area of a project described explicitly in the following:</p> <ul style="list-style-type: none"> • Stage II planned unit development (PUD) application to the District of Columbia Zoning Commission; • Application for design review under the Capitol Gateway Overlay District to the District Zoning Commission; and • Final design submission to the National Capital Planning Commission (NCPC)
Affordable housing	A single-family or two-family house that is built to be offered for rent or for sale for residential occupancy below market value and is made available to, and affordable to, a household whose income is equal to, or less than, eighty percent (80%) of the Area Median Income calculation provided by the United States Department of Housing and Urban Development
Animal confinement area	An area, including a structure, used to stable, kennel, enclose, or otherwise confine animals, not including confinement of a domestic animal on a residential property
Applicant	A person or their agent who applies for approval pursuant to this chapter
As-built plan	A set of architectural, engineering, or site drawings, sometimes including specifications that certify, describe, delineate, or present details of a completed construction project
Athletic playing fields	Compacted land cover and synthetic surfaces that are constructed primarily for use for athletic activities at public parks and schools. Compacted land cover and synthetic surfaces for which athletic activities are not the primary use are not considered athletic playing fields, unless these areas are necessary to support use of an adjacent area that is primarily used for athletic activities. Synthetic surfaces must have a minimum surface permeability of at least 10 inches per hour, in accordance with ASTM F2898 Standard Test Method for Permeability of Synthetic Turf Sports Field Base Stone and Surface System by Non-confined Area Flood Test Method
B	
Best management practice (BMP)	Structural or nonstructural practice that minimizes the impact of stormwater runoff on receiving waterbodies and other environmental resources, especially by reducing runoff volume and the pollutant loads carried in that runoff
Buffer	An area along a stream, river, or other natural feature that provides protection for that feature
Building permit	Authorization for construction activity issued by the <i><local jurisdiction></i>
C	

Clearing	The removal of trees and brush from the land excluding the ordinary mowing of grass, pruning of trees or other forms of long-term landscape maintenance
Combined sewer overflow (CSO)	The discharge of untreated effluent into a water body as a result of the combined volume of stormwater and sanitary water exceeding the capacity of the combined sewer system and wastewater treatment plant
Combined sewer system (CSS)	Sewer system in which stormwater runoff is conveyed together with sanitary wastewater through sewer lines to a wastewater treatment plant
Common plan of development	Multiple, separate, and distinct land-disturbing, substantial improvement, or other construction activities taking place under, or to further, a single, larger plan, although they may be taking place at different times on different schedules
Compacted cover	An area of land that is functionally permeable, but where permeability is impeded by increased soil bulk density as compared to natural cover, such as through grading, construction, or other activity and will require regular human inputs such as periodic planting, irrigation, mowing, or fertilization. Examples include landscaped planting beds, lawns, or managed turf
Conservation area	An area with a natural cover designation set aside to receive stormwater runoff as part of an impervious surface disconnection practice
Construction	Activity conducted for the following: <ul style="list-style-type: none"> • Building, renovating, modifying, or razing a structure; or • Moving or shaping of earth, sediment, or a natural or built feature
Contributing drainage area (CDA)	Area contributing runoff to a BMP
Control measure	Technique, method, device, or material used to prevent, reduce, or limit discharge
Critical area stabilization	Stabilization of areas highly susceptible to erosion, including down-slopes and side-slopes, through the use of brick bats, straw, erosion control blanket mats, gabions, vegetation, and other control measures
Cut	An act by which soil or rock is dug into, quarried, uncovered, removed, displaced, or relocated and the conditions resulting from those actions
D	
Demolition	The removal of part or all of a building, structure, or built land cover
Detention	Controlling the peak discharge rate of stormwater from a site
Dewatering	Removing water from an area or the environment using an approved technology or method, such as pumping
Director	The local administrator of the stormwater construction permits.
E	

Easement	A right acquired by a person to use another person's land for a special purpose
Electronic media	Means of communication via electronic equipment, including the internet
Energy Grade Line	The energy grade line represents the total energy at any point along the culvert (pipe) barrel.
Erosion	The process by which the ground surface, including soil and deposited material, is worn away by the action of wind, water, ice, or gravity
Excavation	An act by which soil or rock is cut into, dug, quarried, uncovered, removed, displaced or relocated and the conditions resulting from those actions
Exposed area	Land that has been disturbed or land over which unstabilized soil or other erodible material is placed
F	
G	
Grading	Causing disturbance of the earth, including excavating, filling, stockpiling of earth materials, grubbing, root mat or topsoil disturbance, or any combination of them
H	
Hydraulic Grade Line	The hydraulic grade line is the depth to which water would rise in vertical tubes connected to the side of the culvert (pipe) barrel.
I	
Impervious cover	A surface area that has been compacted or covered with a layer of material that impedes or prevents the infiltration of water into the ground, examples include conventional streets, parking lots, rooftops, sidewalks, pathways with compacted sub-base, and any concrete, asphalt, or compacted gravel surface and other similar surface
Infiltration	The passage or movement of surface water through the soil profile
J	
K	
L	
Land cover	Surface of land that is impervious, compacted, or natural
Land cover change	Conversion of land cover from one type to another, typically in order to comply with a requirement of this chapter.
Land-disturbing activity	Movement of earth, land, or sediment that disturbs the land surface and the related use of pervious land to support that movement. Land-disturbing activity includes stripping, grading, grubbing, trenching, excavating, transporting, and filling of land, as well as the use of pervious adjacent land for movement and storage of construction vehicles and materials. Land-disturbing activity does not include repaving or re-milling that does not expose the underlying soil

Low impact development (LID)	A land-planning and engineering-design approach to manage stormwater runoff within a development footprint. It emphasizes conservation, the use of on-site natural features, and structural stormwater BMPs to store, infiltrate, evapotranspire, retain, and detain rainfall as close to its source as possible with the goal of mimicking the runoff characteristics of natural cover
M	
Maintenance agreement	See Section 5.5.2 Maintenance Agreement
Maintenance contract	See “maintenance agreement”
Maintenance responsibility	See Section 5.5.1 Maintenance Responsibility
Maintenance plan	Planned scheduled maintenance for the life of the BMP
Maintenance schedule	See “maintenance plan”
Maintenance standards	Detailed maintenance plan laid out in Exhibit C within declaration of covenants
Major land-disturbing activity	<p>A distinct project or a part of a larger common plan of development that involves the creation, addition or replacement of 5000 square feet of impervious surface, or that involves one acre or greater of land disturbing activities. New development regardless of size, that is part of a larger common plan of development, even though multiple, separate and distinct land disturbing activities, may take place at different times and on different schedules.</p> <p>Multiple distinct areas that each disturb one acre of land, that are in separate, non-adjacent sites, and that are not part of a larger common plan of development do not constitute a major land-disturbing activity.</p>
Major Substantial Improvement	a renovation or addition to a structure or existing property that meets both of the following cost and size thresholds: a) construction costs for the building renovation/addition are greater than or equal to 50% of the pre-project assessed value of the structure as developed using current Building Valuation Data of the International Code Council, and b) combined footprint of structure(s) exceeding the cost threshold and any land disturbance are greater than or equal to 5,000 square feet.
N	
Natural cover	Land area that is dominated by vegetation and does not require regular human inputs such as irrigation, mowing, or fertilization to persist in a healthy condition. Examples include forest, meadow, or pasture
Non-structural BMP	A land use, development, or management strategy to minimize the impact of stormwater runoff, including conservation of natural cover or disconnection of impervious surface
O	
Off-site retention	Use of property not within the limits of disturbance of the project to comply with the stormwater retention volumes required by this Manual

Off-site retention volume (Off _v)	A portion of a required stormwater retention volume or required water quality treatment volume that is not retained on site
On-site retention	Retention of a site's stormwater on that site or via conveyance to a shared stormwater BMP on another site
On-site stormwater management	Retention, detention, or treatment of stormwater on site or via conveyance to a shared stormwater BMP
Owner	The person who owns real estate or other property, or that person's agent
P	
Peak discharge	The maximum rate of flow of water at a given point and time resulting from a storm event
Permeable athletic track	A surface, including a surface made of synthetic material, located at a school or public park that is used for athletic purposes including biking, running, and walking, and that allows the infiltration of water into the ground. The track must have a minimum surface permeability of at least 10 inches per hour, in accordance with the ASTM F2898 Standard Test Method for Permeability of Synthetic Turf Sports Field Base Stone and Surface System by Non-confined Area Flood Test Method
Permeable playground surface	A surface, including a surface made of synthetic material, located under a playground area at a school or public park, that allows the infiltration of water into the ground. The playground surface must have a minimum surface permeability of at least 10 inches per hour, in accordance with ASTM F2898 Standard Test Method for Permeability of Synthetic Turf Sports Field Base Stone and Surface System by Non-confined Area Flood Test Method
Person	A legal entity, including an individual, partnership, firm, association, joint venture, public or private corporation, trust, estate, commission, board, public or private institution, cooperative, the <local authority> and its agencies, the State of South Carolina and its agencies, and the federal government and its agencies
Pervious area	Area with a compacted cover designation set aside to receive stormwater runoff as part of an impervious surface disconnection practice
Post-development	Describing conditions that may be reasonably expected to exist after completion of land development activity on a site
Practice	A system, device, material, technique, process, or procedure that is used to control, reduce, or eliminate an impact from stormwater; except where the context indicates its more typical use as a term describing a custom, application, or usual way of doing something
Preconstruction meeting	The mandatory meeting occurring prior to any construction, including the owner, the designer, the installer, and the DHEC inspector. This meeting must contain an on-site component to evaluate the SWMP against existing site conditions. This should include, at a minimum, a visual examination of land cover types, the tree preservation plan, boundaries of the CDA(s), the existing inlet elevation(s) to ensure they conform to original design

Predevelopment	Describing conditions of meadow land and its relationship to stormwater before human disturbance of the land
Pre-project	Describing conditions, including land covers, on a site that exist before the construction described in a Stormwater Management Plan has begun
Publicly-owned or publicly-financed project	A project: <ul style="list-style-type: none"> a. That is municipally-owned or municipality-instrumentality-owned; b. Where at least 15% of the project's total cost is municipally-financed or municipality-instrumentality-financed; or c. That includes a gift, lease, or sale from municipally-owned or municipality-instrumentality-owned property to a private entity
Public right-of-way (PROW)	The surface, the air space above the surface (including air space immediately adjacent to a private structure located on public space or in a public right-of-way), and the area below the surface of any public street, bridge, tunnel, highway, railway track, lane, path, alley, sidewalk, or boulevard
Public space	All the publicly owned property between the property lines on a street, park, or other public property as such property lines are shown on the records of the State. This includes any roadway, tree space, sidewalk, or parking between such property lines, but it excludes adjacent parks and other public property that is not associated with the public right-of-way
Q	
R	
Raze	The complete removal of a building or other structure down to the ground or to its foundation
Responsible person	Construction personnel knowledgeable in the principles and practices of erosion and sediment control and certified by a Department-approved soil erosion and sedimentation control training program to assess conditions at the construction site that would impact the effectiveness of a soil-erosion or sediment-control measure on the site
Retention	Keeping a volume of stormwater runoff on site through infiltration, evapotranspiration, storage for non-potable use, or some combination of these
Retention capacity	The volume of stormwater that can be retained by a stormwater BMP or land cover
Retrofit	A stormwater BMP or land cover installed in a previously developed area to improve stormwater quality or reduce stormwater quantity relative to current conditions
Runoff	The portion of precipitation (including snow-melt) that travels over the land surface, and also from rooftops, either as sheetflow or as channel flow, in small trickles and streams, into the main water courses

S	
Savannah River Watershed Protection Area	
Sediment	Soil, including soil transported or deposited by human activity or the action of wind, water, ice, or gravity
Sedimentation	The deposition or transportation of soil or other surface materials from one place to another as a result of an erosion process
Shared BMP (S-BMP)	A stormwater BMP, or combination of BMPs, providing stormwater management for stormwater conveyed from another site or sites
Single- or two-family house	An individual house, townhouse, or rowhouse designed and used for occupancy by one or two families. An individual house, townhouse, or rowhouse that has been physically altered for use by more than one or two families is not considered a single- or two-family house
Site	A tract, lot or parcel of land, or a combination of tracts, lots, or parcels of land for which development is undertaken as part of a unit, sub-division, or project. The mere divestiture of ownership or control does not remove a property from inclusion in a site
Site drainage area (SDA)	The area that drains stormwater from the site to a single discharge point or sheet flows from a single area off the site
Soil	All earth material of whatever origin that overlies bedrock and may include the decomposed zone of bedrock that can be readily excavated by mechanical equipment
Soil erosion and sediment control plan	A set of drawings, calculations, specifications, details, and supporting documents related to minimizing or eliminating erosion and off-site sedimentation caused by stormwater on a construction site. It includes information on construction, installation, operation, and maintenance
Soils report	A geotechnical report addressing all soil erosion and sediment control-related soil attributes, including but not limited to site soil drainage and stability
Special watershed protection areas	Areas identified by US Geological Survey 12-digit Hydrologic Unit Code (HUC 12) in the Southern Low Country Stormwater Design Manual that require area-specific stormwater standards
Storm sewer	A system of pipes or other conduits that carries or stores intercepted surface runoff, street water, and other wash waters, or drainage, but excludes domestic sewage and industrial wastes
Stormwater	Flow of water that results from runoff, snow melt runoff, and surface runoff and drainage
Stormwater management	A system to control stormwater runoff with structural and non-structural stormwater BMPs, including the following: (a) quantitative control of volume and rate of surface runoff and (b) qualitative control to reduce or eliminate pollutants in runoff
Stormwater Management Plan (SWMP)	A set of drawings, calculations, specifications, details, and supporting documents related to the management of stormwater for a site. A SWMP includes information on construction, installation, operation, and maintenance

Stormwater Pollution Prevention Plan (SWPPP)	A document that identifies potential sources of stormwater pollution at a construction site, describes practices to reduce pollutants in stormwater discharge from the site, and may identify procedures to achieve compliance
Stormwater retention volume (SWRv)	Volume of stormwater from a site for which the site is required to achieve retention
Stripping	An activity that removes or significantly disturbs the vegetative surface cover including clearing, grubbing of stumps and rock mat, and top soil removal
Substantial improvement	A repair, alteration, addition, or improvement of a building or structure, the cost of which equals or exceeds 50% of the market value of the structure before the improvement or repair is started
Structural stormwater BMP	A practice engineered to minimize the impact of stormwater runoff, including a bioretention, green roof, permeable pavement, system to capture stormwater for non-potable uses, etc.
Supplemental review	A review that <i><local jurisdiction></i> conducts after the review it conducts for a first resubmission of a plan
Swale	A narrow low-lying stretch of land that gathers or carries surface water runoff
T	
Total suspended solids (TSS)	The entire amount of organic and inorganic particles dispersed in water. TSS is measured by several methods, which entail measuring the dry weight of sediment from a known volume of a subsample of the original
U	
V	
W	
Waste material	Construction debris, dredged spoils, solid waste, sewage, garbage, sludge, chemical wastes, biological materials, heat, wrecked or discarded equipment, rock, sand, cellar dirt, and industrial or municipal waste
X	
Y	
Z	

Appendix M: References and Resources

M.1 References

The following documents provide more detailed information on many aspects of BMP design than is found in this Manual. These resources may be useful for those looking to develop greater understanding of individual BMPs or stormwater design in general. Recommendations in these resources may be used to inform BMP designs; however, where conflicts occur between these resources and the Manual, the requirements of the Manual prevail.

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M.2 Resources for Natural Resources Survey

Resource Group	Resource Type	Sources for Information
General Resources	<ul style="list-style-type: none"> • Topography • Natural Drainage Divides • Natural Drainage Patterns • Natural Drainage Features (e.g., Swales, Basins, Depressional Areas) • Soils • Erodible Soils Comes with soil survey • Steep Slopes (e.g., Areas with Slopes Greater Than 15%) Can determine from DEM or query soil types with steep slopes. Recommend the former for accuracy. • Trees and Other Existing Vegetation – Can use NLCD data to get forest land cover • Impervious surfaces • Protected Lands 	<p>LiDAR: https://coast.noaa.gov/dataviewer/index.html#/lidar/search/</p> <p>Major basin boundaries: https://apps.dhec.sc.gov/GIS/ClearingHouse/</p> <p>Soils: https://websoilsurvey.sc.egov.usda.gov/App/WebSoilSurvey.aspx</p> <p>Land Cover (NLCD): https://www.mrlc.gov/data</p> <p>Land Cover (NOAA C-CAP): https://coast.noaa.gov/digitalcoast/data/ccapregional.html</p> <p>County Level LIDAR http://www.dnr.sc.gov/GIS/lidarstatus.html</p> <p>NLCD impervious surface - https://www.mrlc.gov/data/type/urban-imperviousness</p> <p>Protected Lands (PAD-US) - LINK TNC</p>
Freshwater Resources	<ul style="list-style-type: none"> • Rivers – NHD or state level data 	<p>NHD: https://www.usgs.gov/core-science-systems/ngp/national-hydrography</p>

	<p>should be available</p> <ul style="list-style-type: none"> •Perennial and Intermittent Streams – This distinction might not be available. •Freshwater Wetlands – National Wetland Inventory 	<p>Water classifications (view only): https://gis.dhec.sc.gov/watersheds/</p> <p>NWI: https://www.fws.gov/wetlands/index.html</p>
Estuarine Resources	<ul style="list-style-type: none"> •Tidal Rivers and Streams I think we can get all of this from NWI. Tidal influence might not be denoted. •Tidal Creeks •Coastal Marshlands •Tidal Flats •Scrub-Shrub Wetlands 	<p>NOAA C-CAP classification scheme includes palustrine forested wetland, palustrine scrub/shrub wetland, palustrine emergent wetland, estuarine forested wetland, estuarine scrub/shrub wetland, estuarine emergent wetland, palustrine aquatic bed, and estuarine aquatic bed</p> <p><u>County Level LIDAR Breaklines (with terrain dataset)</u> http://www.dnr.sc.gov/GIS/lidarstatus.html</p>
Marine Resources	<ul style="list-style-type: none"> •Near Coastal Waters •Beaches •Shoreline 	<p>NOAA C-CAP classification scheme includes unconsolidated shore</p> <p>DHEC OCRM - https://apps.dhec.sc.gov/GIS/ClearingHouse/ ←look under OCRM from drop down “List GIS Layers by DHEC...”</p>
Groundwater Resources	<ul style="list-style-type: none"> •Groundwater Recharge Areas •Wellhead Protection Areas 	<p>https://scdhec.gov/environment/bureau-water/groundwater-use-reporting/groundwater-management-planning/groundwater-2</p> <p>http://hydrology.dnr.sc.gov/well-database.html</p> <p>DHEC Watershed atlas - https://gis.dhec.sc.gov/watersheds/ Check under Public Water supply tab in layer contents for protection areas</p>

Resource Group	Resource Type	Sources for Information
Terrestrial Resources	<ul style="list-style-type: none"> •Dunes •Maritime Forests •Marsh Hammocks •Evergreen Hammocks •Canebrakes 	<ul style="list-style-type: none"> • Forest inventory analysis (FIA). The SC Forestry Commission would have that data •Natural Communities of SC https://dc.statelibrary.sc.gov/handle/10827/30179

	<ul style="list-style-type: none"> •Bottomland Hardwood Forests •Beech-Magnolia Forests •Pine Flatwoods •Longleaf Pine-Wiregrass Savannas •Longleaf Pine-Scrub Oak Woodlands 	
Other Resources	<ul style="list-style-type: none"> • Shellfish Harvesting Areas •Floodplains – FEMA data available nationally •Aquatic Buffers •Other High Priority Habitat Areas as described by South Carolina Department of Natural Resources 	<ul style="list-style-type: none"> •FEMA: https://msc.fema.gov/portal/home •SCDHEC: https://apps.dhec.sc.gov/GIS/ClearingHouse/ •GAP/species richness/habitat/etc. data http://www.dnr.sc.gov/GIS/gap/mapping.html •Intertidal Oyster Reefs - http://www.dnr.sc.gov/GIS/descoysterbed.html •Shellfish harvesting areas - Link

Appendix N: Summary of Federal and State Stormwater Regulations

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N.1 Summary of Federal Regulations

In general, Federal regulations and legislation have been applied at the State level to regulate stormwater runoff quality, whereas for many years local stormwater ordinances and regulations focused on regulating drainage, streets, peak stormwater runoff flow and flooding concerns.

Federal regulations that directly affect stormwater runoff control include the Coastal Zone Management Act and the National Pollutant Discharge Elimination System (NPDES) stormwater regulations of the Clean Water Act, administered by the U.S. Environmental Protection Agency (EPA). The Coastal Zone Management Act was designed to encourage and assist coastal states to develop and implement management programs. The State of South Carolina developed its own Coastal Zone Management Act in 1977, to protect coastal resources and promote responsible development in Beaufort County and seven other coastal counties. This will be discussed further in the following section on State regulations. The EPA NPDES requirements are presented below.

The 1987 amendments to the Federal Clean Water Act define specific stormwater discharges as point source discharges subject to NPDES regulations. These amendments required EPA to promulgate regulations pertaining to stormwater discharges via a phased approach.

The initial phase, promulgated by EPA on November 16, 1990, became known as the Phase I Stormwater NPDES regulations. These final regulations created two broad classes of stormwater discharges under the NPDES program:

- 1) Municipal Separate Storm Sewer System (MS4) discharges; and
- 2) Stormwater Discharges Associated with Industrial Activity.

The MS4 Program was divided into three categories (large, medium, and small populations) based on U.S. Census Bureau population estimates, with Phase I regulations including only large and medium MS4 stormwater discharges.

The Stormwater Discharges Associated with Industrial Activity program was divided into 11 categories of industrial activity. These included industrial manufacturing facilities, landfills, transportation facilities, construction (land clearing on 5 or more acres), etc., without consideration given to the type of facility owner or operator such that a publicly owned or operated facility could be included in one of the 11 categories.

On December 8, 1999, EPA adopted the Phase II stormwater regulations, which included small MS4 discharges located in an “Urbanized Area” per U.S. Census Bureau definitions and delineations. In addition, the land disturbance activity regulation with the threshold of 5 or more acres (as per the construction activity regulation) was reduced to 1 or more acres, with a provision that construction sites that disturb less than 1 acre could also be regulated if water quality concerns or problems related to the activity warrant permit coverage under the NPDES Program.

The State of South Carolina has been an EPA NPDES Program delegated authority for a number of years. The State agency that administers the Federal NPDES Program in South Carolina is the Department of Health and Environmental Control (DHEC). As such, DHEC oversees all NPDES Program related permitting, monitoring, and enforcement issues in the State of South Carolina. However, EPA does have authority over DHEC on NPDES Program issues and may, at its discretion, conduct independent audits of a DHEC-issued NPDES permit.

N.1.1 MS4 Program

Phase I of the NPDES Stormwater Program required large MS4s (with populations of 250,000 people or greater) and medium MS4s (with populations of 100,000 people or greater but less than 250,000) to apply for permit coverage in two parts. All permits issued under this phase were individual permits and required the development and implementation of a stormwater management program. At a minimum, this program had to address the following key elements:

- 1) Structural control maintenance
- 2) Areas of significant development and redevelopment
- 3) Roadway runoff management
- 4) Flood control related to water quality issues
- 5) Municipally owned operations, including landfills, wastewater treatment facilities, etc.
- 6) Hazardous waste treatment, storage or disposal sites, etc.
- 7) Application of pesticides, herbicides, and fertilizers
- 8) Illicit discharge detection and elimination
- 9) Regulation of sites classified as associated with industrial activity
- 10) Construction site and post-construction site runoff control
- 11) Public education and outreach

As of July 2007, the State of South Carolina has one large MS4 (South Carolina Department of Transportation) and four medium MS4s – the City of Columbia, Greenville County, Lexington County, and Richland County.

As of July 2007, there is a list of 70 regulated small MS4s, which did not specifically include Beaufort County. In 2014 this list was increased, and additional communities were added, including Beaufort County. These small MS4s are required to begin running programs to address stormwater runoff from construction sites and post-construction activities. These activities are two of the six components of a stormwater management program as defined by the NPDES Phase II Final Rule, as listed below:

- 1) Public education and outreach.

- 2) Public participation/involvement.
- 3) Illicit discharge detection and elimination.
- 4) Construction site runoff control.
- 5) Post-construction runoff control.
- 6) Pollution prevention/good housekeeping.

Several of these items are addressed by this document and will fulfill part of the NPDES Phase II requirements.

N.1.2 Industrial Activity Program

The NPDES Phase I stormwater regulations created 11 categories of Stormwater Discharges Associated with Industrial Activity. Categories “i” through “ix” and category “xi” became part of the Industrial Program, while category “x” became part of the Construction Program. Thus, the NPDES stormwater program is made up of three distinct program components: the MS4 Program, the Industrial Program, and the Construction Program. Although the Phase I included a provision for a no-exposure permit exemption to category “xi” (light industry) only, the Phase II regulations extended this no-exposure exemption to categories “i” through “ix.”

The no-exposure exemption applied to facilities that had no stormwater runoff exposed to raw materials, byproducts, waste products, intermediate products, final products, etc. Activities within the Industrial Program and the Construction Program can have NPDES stormwater permits issued as either individual permits or general permits; however, due to the nature and number of facilities that must be issued NPDES stormwater permits, general permits are typically utilized. On rare occasions, when water quality concerns become a permit issue, DHEC may require an individual permit in lieu of granting general permit coverage. The general permit under the Industrial Program requires the preparation and implementation of a Stormwater Pollution Prevention Plan (SWPPP) for each covered facility and requires monitoring and/or inspections. Although only certain facilities require both, inspections are required of all facilities.

Under the Construction Program, the construction activity category is divided into two phases, Phase I (for large construction sites) and Phase II (for small construction sites). On a case-by-case basis, a permit may also be required when a construction activity involves the disturbance of less than 1 acre of land. Stormwater discharges from construction activities that disturb less than 5 acres of land are called “small construction activities.” A Construction Activity permit can either be issued in the form of a general permit or an individual permit. Typically, the general permit is utilized unless specific water quality issues warrant the use of an individual permit. The general permit requires that a SWPPP be prepared and implemented for each construction site, but sampling of stormwater runoff from the site is not required.

Inspections must be conducted at all construction sites covered under the general permit. In addition, a provision in the MS4 program regulations requires that all regulated MS4s implement a program for controlling construction site runoff. This provision essentially requires that the construction site must receive a permit from the regulated MS4 in addition to having to be covered under an NPDES Stormwater Construction Activity permit.

It is important to note that with the March 10, 2003 initiation of the NPDES Phase II Stormwater Program implementation, considerable overlap exists between the Federal NPDES Stormwater Program and the State of South Carolina's Sediment, Erosion, and Stormwater Management Program as discussed below.

N.2 Summary of State Regulations

In addition to being an EPA NPDES Program delegated authority, the State of South Carolina also has its own relevant regulations. The South Carolina's Sediment, Erosion, and Stormwater Management Program was initiated in 1983, and required construction activities on State-owned and State-managed lands to control sediment and erosion. In 1991, via the South Carolina Stormwater Management and Sediment Reduction Act, the program was expanded to include all construction activities that disturbed more than 2 acres of land. Regulation 72-300, entitled "Standards for Stormwater Management and Sediment Reduction," describes the requirements for preparing a stormwater management and sediment and erosion control plan from land disturbance activities. Exemptions, Waivers, and Variances from the Law are explained in Section 72-302. The Bureau of Water of the Office of Environmental Quality Control (EQC) of DHEC is responsible for administering the Sediment, Erosion, and Stormwater Management Program, and by regulation the Office of Ocean and Coastal Resource management (OCRM) implements the program in the eight coastal county areas. A local government may become a State-delegated authority after submitting a request and receiving approval by the State. However, Federal, State, local government, and public school projects must be submitted to DHEC even if they are located within the jurisdiction of a State-delegated entity.

As indicated previously, the Federal NPDES Stormwater Construction Activity Program requires permit coverage for construction sites that disturb more than 1 acre of land and, on a case-by-case basis, even less than 1 acre of land. Consequently, an overlap exists currently between the State's Sediment, Erosion, and Stormwater Management Program and the NPDES Stormwater Construction Activity Program (that is, when more than 2 acres of land are disturbed due to a construction activity, permits must be secured under both programs). The State coordinates the various aspects of the two programs (i.e., permitting, compliance, monitoring, and enforcement) to minimize the overlapping responsibilities. The two programs are integrated into a comprehensive Stormwater Regulatory Program for the State of South Carolina.

The *South Carolina Stormwater Management and Sediment Control Handbook for Land Disturbance Activities* (DHEC, 2003) includes all existing South Carolina stormwater management regulations required for individuals to submit a stormwater management and sediment reduction permit application to DHEC. Elements of the Federal NPDES Stormwater Program, Coastal Zone Management Program, and the State's Stormwater Management and Sediment Reduction regulations are included in the handbook.

Table 1 summarizes the State regulatory requirements that are applicable to Southern Lowcountry, including jurisdictions in the State of South Carolina's Coastal Zone Management Program. For land disturbance of 0.5 acre or less that is within 0.5 mile of a receiving waterbody in the coastal zone, Section R.72-307H of the State Stormwater Management and Sediment Reduction Act of 1991 is applicable. Section R.72-307H is also applicable for land disturbance of less than 1 acre, at locations that are not within 0.5 mile of a coastal zone receiving water. If the land disturbance is at least 1 acre, but less than 2 acres, the NPDES General Permit and Section R.72-307H apply. Development is highly impervious or is located directly adjacent to a critical area, the more stringent R.72-307I regulations are applicable; otherwise, the less stringent R.72-307H regulations are appropriate.

Table 1. South Carolina Requirements for Land Development in Southern Lowcountry.

Extent of Land Disturbance (acres)	Applicable Regulatory Requirements
Less than 0.5 acre and within 0.5 acre of receiving waters	R.72-307H
Less than 1 acre and not within 0.5 acre of receiving waters	R.72-307H
At least 1 but less than 2 acres	R.72-307H, SCR100000
More than 2 and less than 5 acres	R.72-307I, SCR100000
5 acres or more	R.72-305, R.72-307, SCR100000

Section R.72-307I regulations are also applicable for developments of more than 2 and less than 5 acres. For developments of 5 acres or more, the applicable regulations include Sections R.72-305 and R.72-307 of the Stormwater Management and Sediment Reduction Act of 1991, plus the NPDES General Permit.

Features of the regulations highlighted in Table 1 are presented in

Table 2. The regulations under Section R.72-307H provide for a simplified stormwater management and sediment control plan that does not require approval by DHEC and does not require preparation or certification by a registered engineer, landscape architect or Tier B land surveyor (SCDHEC, 1997). However, DHEC staff does have the authority to conduct site inspections to ensure compliance with the submitted plan. Under Section R.72-307I, the stormwater management and sediment control plan must be approved by DHEC, and requires preparation and certification by a registered engineer, landscape architect or Tier B land surveyor. The plan must also include BMPs to control erosion and sediment, and measures to control peak discharge rates and peak velocities of stormwater runoff from the site.

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Table 2. South Carolina Sediment, Erosion, and Stormwater Management Program Land Development Regulatory Requirement Details Applicable to Non-Coastal Counties.

Plan Feature	Applicable Regulation(s)		
	R.72-307H	R.72-307I	R.72-305, R.72-307, SCR100000
Plan Approval by Implementing Agency	Not required	Required	Required
Plan Preparation / Certification by Registered Professional Engineers / Landscape Architects / Land Surveyors	Not required	Required	Required
BMPs to Control Erosion and Sediment	Not required	Required	Required
Measures to Control Stormwater Quantity	Not required	Required ¹	Required ¹
Measures to Control Stormwater Quality	Not required	Not required	Required ²
<p>1. Stormwater quantity control requirements include:</p> <ul style="list-style-type: none"> a. Post-development peak discharge rates shall not exceed pre-development discharge rates for the 2- and 10- year frequency, 24-hour duration storm events. Implementing agencies may utilize a less frequent storm event (e.g., 25-year, 24-hour storm) to address existing or future stormwater quantity or quality problems. b. Discharge velocities shall be reduced to provide a non-erosive velocity flow from a structure, channel, or other control measure or the velocity of the 10-year, 24-hour storm runoff in the receiving waterway prior to the land disturbance activity, whichever is greater. c. Watersheds other than “designated watersheds” that have well documented water quantity problems may have more stringent, or modified, design criteria determined by the local government that is responsive to the needs of that watershed. <p>2. See Table A-3 for a summary of stormwater quality requirements.</p>			

The State regulation requires that post-development peak flows shall not exceed the pre- development peak flow rate for the 2-year/24-hour and 10-year/24-hour design storms. Developments of 5 acres or more must meet all of the requirements listed above and must provide measures for stormwater quality control.

The current NPDES general permit SCR100000 (effective September 1, 2006) includes requirements for inspections on construction sites. Once construction begins, these inspections must be conducted at least once every 7 calendar days, or at least once every 14 calendar days and within 24 hours of the end of a storm event of 0.5 inches or greater. The inspections must be conducted by qualified personnel (as defined in the permit) and an inspection report must be completed for each inspection. The report must be retained for at least 3 years from the date that permit coverage expires or is terminated. For construction activities disturbing 10 acres or more, a monthly report must also be submitted to DHEC. Monthly reports may also be required on a case-by- case basis.

Stormwater runoff quality control measures required for developments of 5 acres or more are presented in Table 3. In general, the water quality storage requirements depend upon the type of BMP and, in some cases, the location of the development site.

Table 3. South Carolina Coastal Zone Management Program Stormwater Quality Bmp Requirements Beaufort County.

BMP Facility Type	Water Quality Volume Requirements		
	General	Within 0.5 Miles of a Receiving Waterbody in the Coastal Zone	Within 1,000 Ft of Shellfish Beds
Water quality facility with permanent pool of water (e.g., wet detention pond)	Permanent pool volume of 0.5 inches of runoff per acre of drainage; storage above permanent pool of 0.5 inches of runoff per acre of drainage, required to bleed down over a 24-hour period	Permanent pool volume of 0.5 inches of runoff per acre of drainage <u>or</u> 1.0 inches of runoff per impervious acre of drainage, whichever is greater; same general storage requirement above permanent pool	Permanent pool volume of 0.5 inches of runoff per acre of drainage <u>or</u> 1.5 inches of runoff per impervious acre of drainage, whichever is greater; same general storage requirement above permanent pool
Water quality facility without permanent pool of water (e.g., extended dry detention pond)	Storage of 1.0 inches of runoff from the entire drainage area, required to bleed down over a 24-hour period	General requirements apply	Not applicable
Infiltration practices	Storage of 1.0 inches of runoff per impervious acre of drainage, required to drain completely in 72 hours	General requirements apply	Storage of 1.5 inches of runoff per impervious acre of drainage, required to drain completely in 72 hours

The basic water quality volume requirements vary based on the type of BMP. A water quality facility with a permanent pool of water (e.g., a wet detention pond) has a required permanent pool volume equivalent to 0.5 inch of runoff per acre of drainage, as well as another 0.5 inch of storage above the permanent pool. The storage above the permanent pool is required to bleed down over a 24-hour period. In contrast, a water quality facility without a permanent pool of water (e.g., an extended dry detention pond) has a required water quality storage volume equivalent to 1.0 inch of runoff per acre of drainage, and this volume is required to bleed down over a 24-hour period. Infiltration facilities, which capture runoff and then release the captured runoff through evapotranspiration and infiltration into the underlying soil, are required to provide water quality storage equivalent to 1.0 inches of runoff per impervious acre of drainage.

Under existing State regulations, water quality control facilities with a permanent pool of water may have more stringent requirements if the development is within 0.5 mile of a receiving waterbody in the coastal zone. In this case, the required permanent pool volume is the greater of: (a) 0.5 inch of runoff from the entire drainage area, or (b) 1.0 inch of runoff per impervious acre of drainage. The latter condition will apply for commercial, industrial and high-density residential land uses with an imperviousness of more than 50 percent. There are no special requirements for infiltration facilities and facilities without a permanent pool of water.

Special considerations also apply when the development is within 1,000 ft of shellfish beds (determined from State mapping or by site inspection). In this case, the regulations require that 1.5 inches of runoff

per impervious acre of drainage must be retained. Of the three BMP types discussed above, only infiltration facilities are designed to retain runoff (i.e., captured runoff is depleted by storage through evapotranspiration and infiltration into the underlying soil, rather than released to a drainage channel or waterbody). In contrast, facilities such as ponds are designed to detain runoff (i.e., captured runoff is detained for treatment and is then released to a drainage channel or waterbody).

Table 3 shows how the shellfish bed regulation has been interpreted for this report. The requirement for infiltration facilities is 1.5 inches per impervious acre of drainage, which is 50 percent greater than the general requirements. For facilities with a permanent pool, it was presumed that the requirement would be met by providing a permanent pool volume equivalent to 1.5 inches of runoff per impervious acre. For storms producing runoff of 1.5 inches or less, the runoff will be stored in the permanent pool and an equal volume of water will be displaced from the pool and discharged to a drainage channel or waterbody. The table provides no interpretation of the shellfish bed requirements for other facilities without a permanent pool. Such a facility would actually be operating as an infiltration facility.

As mentioned previously, DHEC administers the Federal NPDES Program on behalf of EPA; therefore, along with having jurisdiction over the NPDES Construction Program, DHEC also has jurisdiction over the NPDES Industrial Program. Under the latter program, the general permit (SCR000000) covers all categories of stormwater discharges associated with industrial activity, except the construction activity, which is covered under the Construction Program. SCR000000 requires the development of a SWPPP, which identifies potential sources of stormwater pollution and describes practices to be implemented for reducing stormwater pollutant discharges. These practices may include structural BMPs (e.g., wet detention ponds), good housekeeping practices, spill prevention procedures, and employee training. Annual or semi-annual monitoring of stormwater discharge from the site is required for certain industrial facilities. The monitoring would include measurement of specific pollutants such as nutrients and metals, and acute whole effluent toxicity tests.

Information on the South Carolina Sediment, Erosion, and Stormwater Management Program can be found at: <http://www.scdhec.net/water/html/erfmain.html>

Information on NPDES Stormwater Program Implementation in South Carolina can be found at: <http://www.scdhec.net/eqc/water/html/swnhistory.html>

Appendix O: Maintenance Agreement Template

O.1 Maintenance Agreement Template

E.3 Sample Maintenance Agreement

State of South Carolina) **Permanent Stormwater Facility Maintenance**
) **and Responsibility Agreement**
 County of Beaufort) **Tax Map No. _____**

This Agreement is entered into this ____ day of _____, 20____, by and between _____, (hereinafter referred to as "Landowner") and the County of Beaufort, political subdivision of the State of South Carolina (hereinafter referred to as "County").

It is agreed as follows:

Landowner Responsible for Stormwater Facility:

The South Carolina Stormwater Management and Sediment Reduction Act of 1991 (§48-14-10, et. seq.) and Regulation 72-308 provide that a Landowner shall adequately establish and maintain stormwater management/Best Management Practices (BMP) facilities upon making certain improvements to the Landowner's property. This law applies to any individual, partnership, corporation or other entity, constructing a stormwater facility. It also applies to all subsequent owners of the property. The obligation applies to the maintenance of all pipes, equipment, and channels built to convey stormwater to a retention facility, as well as all structures, improvements, and vegetation provided to control the quantity and quality of the stormwater on the property. (All fixtures and graded or excavated improvements for controlling stormwater are herein the "Facility"). Adequate maintenance is herein defined as keeping the Facility in good working condition so that the Facility is performing all of its design functions in accordance with the purposes for which it is designed.

Maintenance Required:

The Landowner, its successors and assigns, will perform the maintenance, repair, and replacement necessary to keep the Facility in good working order. In the event a maintenance schedule for the Facility (including sediment removal) is outlined on the approved plans, the schedule must be followed.

Inspection Required:

The Landowner, its successors and assigns, shall regularly and periodically inspect the Facility in its entirety. Records shall be kept to identify the dates and maintenance performed and shall be made available to the County at the County's request. The purpose of the inspection is to assure safe and proper functioning of the Facility. The inspection shall cover all parts of the Facility including, but not limited to, berms, outlet structures, pond areas, and access roads. The Landowner's failure to inspect shall be treated as a breach of this Agreement just as much as a failure to repair if repair is needed after inspection.

Access Permitted:

The Landowner grants permission to the County, its authorized employees and agents, to enter upon the Property and to inspect the Facility whenever the County deems necessary. The purpose of inspection is to follow-up on reported or observed deficiencies, to respond to citizen complaints, or to make an inspection if a significant time has passed after the last inspection. The County shall provide the Landowner a copy of the inspection findings and a directive to commence with the repairs if necessary. In the case of multiple Landowners of a single property, notice to one shall suffice as notice to all.

No Duty on the County:

This Agreement creates no affirmative duty on the County to inspect, and it imposes no liability of any kind whatsoever on the County for omissions in inspecting. The Landowner agrees to hold the County harmless from any liability in the event the Facility fails to operate properly due to the Landowner's failure to abide by the terms of this Agreement.

Landowner Covenants:

The Landowner accepts responsibility for ownership and proper maintenance of the stormwater system, the Facility (pond, swales, etc.) on parcel # (R _____) located at _____, (see attached Site Map) Beaufort, South Carolina, per the approved maintenance plan. The specific BMPs on the property are listed below:

- 1) _____
- 2) _____
- 3) _____
- 4) _____
- 5) _____

Landowner will complete any necessary repairs and/or preventive maintenance procedures in a timely manner to ensure proper functioning as a stormwater management device(s).

Landowner understands that the maintenance plan may be amended or revised at any time by the County in order to address changed conditions or to address conditions not being effectively met by the Facility. Following the County's sending notice; Landowner will abide by any prescribed changes.

This covenant to maintain the Facility shall run with the land. Landowner will continue to own and maintain the Facility until the County is notified in writing of a transfer in ownership and maintenance responsibility. The notification will include a date for the transfer of responsibility which will become effective upon the County's receipt of a letter of acceptance from the new owner. Notwithstanding the provision for a letter of acceptance, any new Landowner shall be responsible for all duties and obligations created by this Permanent Stormwater Facility and Maintenance Responsibility Agreement upon it being executed and filed in the Register of Deeds Office for Beaufort County.

Landowner understands that failure to adhere to the signed Maintenance Agreement may result in fines of up to \$1,000.00 per day, per violation and /or the institution of a court action, or such other and additional penalties, fines, or assessments as shall be enacted and provided for by the general law of the state or by local regulation lawfully enacted.

(Signatures contained on the next page)

Appendix R: Land Cover Designation and Maintenance

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R.1 General Notes

The retention standard approach taken in this guidance manual for on-site stormwater management and the run-off reduction methodology recognizes the ability of pervious land covers to manage some, or most, of the rainwater that falls on it. This is termed "land abstraction" in this appendix and is assumed to be based on SCS Hydrologic Soil Group (HSG) or soil type and whether the land cover is best represented as Forest/Open Space (RvN), Managed Turf (RvC) or Impervious Cover (RvI). As noted in Section 3.7, Equation 3.2 Stormwater Retention Volume, the designation of Forest/Open Space with these lands will generate between 2-5% stormwater runoff for a design rain event. The designation of compacted cover assumes these lands will generate 15-25% stormwater runoff for a design rain event. Impervious cover will generate 95% stormwater runoff for the design rain event. The minimum area threshold for the natural cover designation is 1,500 square feet, with a minimum length of 30 feet. Areas not meeting the natural cover threshold will be considered compacted cover RvC. To ensure no loss of land abstraction, all land cover designations must be recorded in the maintenance agreement.

R.1.1 Existing Natural Cover Requirements

A site claiming natural cover based on the preservation of existing conditions must ensure conditions remain undisturbed to preserve hydrologic properties equal to or better than meadow in good condition. No credit will be given for areas that are cut and then replaced with planting. The intention of preserving areas is to allow for natural succession with saplings reaching maturity after a period of time.

Preservation areas for natural cover may include the following:

- Portions of residential yards in forest cover that will not be disturbed during construction;
- Community open space areas that will not be mowed routinely, but left in a natural vegetated state, as defined below (can include areas that will be rotary mowed no more than two times per year);
- Utility rights-of-way that will be left in a natural vegetated state (can include areas that will be rotary mowed no more than two times per year); or

- Other areas of existing forest and/or open space that will be protected during construction and that will remain undisturbed.

R.1.2 Planting Requirements for the Creation of Natural Cover

Every 1,500 square feet of created natural area shall be vegetated according to the following options of plant material quantity:

- 1 native understory tree: 1.5-inch caliper (minimum), and 2 native canopy trees: 2.5 inch caliper (minimum), or
- 6 native shrubs: 5 to 7-gallon container size (minimum), or
- 50 native perennial herbaceous or woody plants or clump-forming grasses: 1-gallon container size (minimum), or
- 1 native canopy tree: 2.5-inch caliper (minimum), and 25 native perennial herbaceous plants: 1-gallon container size (minimum), or
- 3 native shrubs: 5 to 7-gallon container size (minimum), and 25 native perennial herbaceous plants 1-gallon container size (minimum)

Plantings shall be indigenous to the immediate area and shall be arranged in a natural random pattern (e.g. not a formal composition). To ensure a resilient planting composition, diversity must be provided in the planting plan: at least 2 different species of trees, 3 different species of shrubs, and/or 5 different types of perennials/grasses shall be used in each planting.

If planting near marshes, vegetation should be elevated as much as possible to ease establishment from the saline environment and lessen the impacts of inundation from King Tide events.

Steep slopes greater than 6% grade will require additional plantings, soil stabilization, or a terracing system.

Whip and seedling stock may be used (when approved by *<local jurisdiction>*) as a site's natural cover creation if a stream bank stabilization opportunity falls within the site's footprint. In this instance, whips or seedlings must be planted at a minimum density of 700 plants per acre, and at least 55% of these plants must remain at the end of the 2-year management period.

Natural regeneration (i.e., allowing volunteer plants to propagate from surrounding natural cover as a cover creation technique) may be allowed by *<local jurisdiction>*, when 75% of the proposed planting area is located within 25 feet of adjoining forest, and the adjoining forest contains less than 20% cover of invasive exotic species (as documented by the South Carolina Exotic Pest Plant Council 2014 list here: https://www.se-eppc.org/southcarolina/SCEPPC_LIST2014finalOct.pdf). In this case, supplemental planting must ensure a density of 400 seedlings per acre.

All plant materials used must be native to the southeastern region and must be installed in areas suitable for their growth. There are several websites that may be consulted to select the most appropriate plantings for the Southern Lowcountry:

- Low Impact Development in Coastal South Carolina: A Planning and Design Guide; see suggested plant lists for bioretention (4.2), open channels (4.8) and stormwater wetlands (4.12) <http://www.northinlet.sc.edu/wp-content/uploads/2019/12/LID-in-Coastal-SC.pdf>

- South Carolina Wildlife Federation: <http://www.scwf.org/native-plant-list>
- South Carolina Native Plant Society: <https://scnps.org/wp-content/uploads/2012/04/CoastalNativePlantList.pdf>
- Carolina Yards Plant Database: <https://www.clemson.edu/extension/carolinayards/plant-database/index.html>
- Clemson University Cooperative Extension Services Home & Garden Information Center factsheet for freshwater shoreline landscaping: <https://hgic.clemson.edu/factsheet/shorescaping-freshwater-shorelines/>

Plant irrigation is recommended until established.

R.2 Stormwater Management Plans and Natural Cover

Sites using preservation of existing areas for the natural cover designation shall include on their Stormwater Management Plan (SWMP) their natural resources inventory, a tree and vegetation survey, identification of location, and extent of preservation areas. Depending on the extent of the preservation area, *<local jurisdiction>* may require the SWMP to include a more detailed schedule for retained trees, noting the tree species, size, canopy, condition, and location.

The SWMP will include the identification of material and equipment staging areas and parking areas. Material and equipment staging areas and parking areas must be sufficiently offset for preservation areas to ensure no adverse impacts.

For areas maintained as meadow in good condition, the SWMP shall document either the preservation of existing conditions or the creation of meadow conditions. A plan submission claiming meadow preservation will note the existing meadow boundaries and include a field survey of the richness and diversity of existing plant species and the existing soil conditions by a qualified individual (see Section 2.1.3). A plan submission claiming meadow creation will note the proposed meadow boundaries, the planting and/or seeding species methods, and provide a soil amendment plan as specified in Appendix C Soil Compost Amendment Requirements.

R.3 Construction Requirements for Natural Cover Designation

The preservation of lands designated as natural cover—such as undisturbed portions of yards, community open space, and any other areas designated on a site’s SWMP as preserved natural cover—must be shown outside the limits of disturbance on the site’s Soil Erosion and Sediment Control Plan. These areas must be clearly demarcated with signage prior to commencement of construction on the site on the site and with fencing during construction.

The creation of lands designated as natural cover as part of a public right-of-way (PROW) project and on sites where soils were not protected from compaction during construction the soils must be conditioned prior to planting with soil compost amendments as prescribed in Appendix C Soil Compost Amendment Requirements.

For maximum survivability, planting of trees, shrubs, and herbaceous vegetation for the creation of natural cover should occur only during the fall and early spring (i.e., September through November and March through May). The work should be done only under the supervision of someone qualified and skilled in landscape installation (see Section 4.14 Tree Planting and Preservation for details on qualifications). Proper maintenance of the materials after installation will be key in ensuring plants

survival. Prior to inspection, all trees and shrubs planted must be alive and in good health, and native grass and wildflower seeds must have been sown at adequate densities and at the right time of year for each species.

Once a natural cover designation has been assigned to a portion of regulated development site, that area will need to be recorded in the declaration of covenants, documented at the site prior to construction activities, protected during construction activities, and permanently protected/maintained for the life of the regulated site.

Root pruning and fertilizing are examples of preconstruction activities. These measures aim to increase the wellbeing of trees and prepare them for higher stress. Prior to beginning construction, temporary devices such as fences or sediment controls are installed and remain throughout the construction phase. Some devices, like retaining walls and root aeration systems may remain permanently. For example, if part of a root system is collapsed by a built road, permanent aeration may be necessary for the tree to remain healthy.

R.4 Maintenance Requirements for Natural Cover Designation

All areas that will be considered natural cover for stormwater purposes must have documentation that prescribes that the area will remain in a natural, vegetated state. Appropriate documentation includes subdivision covenants and restrictions; deeded operation and maintenance agreements and plans; parcels of common ownership with maintenance plans; third-party protective easements within the PROW; or other documentation approved by *<local jurisdiction>*.

While the goal is to have natural cover areas remain undisturbed, some activities may be prescribed in the appropriate documentation, as approved by *<local jurisdiction>*, such as forest management, control of invasive species, replanting and revegetation, passive recreation (e.g., trails), limited bush hogging to maintain desired vegetative community, etc.

R.5 Compacted Cover Designation

The compacted cover designation can apply to all site areas that are disturbed and/or graded for eventual use as managed turf or landscaping. Examples of compacted cover include lawns, portions of residential yards that are graded or disturbed and maintained as turf (including yard areas), residential utility connections, and PROW. Landscaping areas intended to be maintained as vegetation other than turf within residential, commercial, industrial, and institutional settings are also considered compacted cover if regular maintenance practices are employed.

Appendix S: Single Family On-Lot Volume Control

Step 2 On-Lot Volume Control

Beaufort County passed the On-Lot Volume Controls on June 13, 2011. This requires On-Lot Volume Control when constructing new homes in communities that do not meet current community-wide runoff volume control requirements. This section is applicable only for home lots of record platted but not yet developed. Worksheets are available in an online calculator format at <http://stormwaterworksheet.createandsolve.com/>.

Purpose

The purpose of this worksheet and web-based program is to help a homeowner or builder determine the amount of excess stormwater runoff that will come off the property after construction of the home.

It will also assist in selecting the controls necessary to control this excess runoff so that the County's water resources are not impacted. Scientists have determined that excess freshwater runoff into saltwater tidal waters can impact the area's fishery resources.

The worksheet and program will allow the user to print out a sheet that can be used to document satisfactory controls so a zoning permit can be obtained. This zoning permit is necessary for issuance of a building permit.

Step 1 – Lot Information

This information is used to compute the excess runoff after construction. If a homeowner is planning an irrigation system, (entered in Section 1), storage and reuse of stormwater from rooftop should be considered for a portion of the irrigation needs. Use of drinking water for irrigation is an expensive alternative for homeowners, and reduction of this can save money as well as reducing amount of water running off the parcel after construction. While this is recommended, storage and reuse is optional because of its initial cost.

Step 2 – Post Construction Stormwater Runoff Calculations

The amount of excess runoff in gallons can be computed using this web-based program. It will depend on whether the soil is sandy or clay (entered in Section 1). The rainfall event that is used to determine the amount of runoff to be controlled is a 1.95-inch rainfall (95th percentile of average events in a year) in a 24-hour period. Before construction, on sandy soils, generally no runoff will occur with the 1.95-inch rainfall event. For clay soils, more than 0.5 inch of a 1.95 rainfall will runoff before construction. Taking this into account, the program will determine the runoff to be controlled, in gallons, after construction.

Step 3 – Application of Best Management Practices

This section takes the gallons determined in the Step above and guides the user through three steps that will reduce these gallons until they are all being controlled. The first step is an optional

storage and reuse/infiltration practice. This practice will utilize a holding facility of some size and then the water can be utilized for reuse or infiltrated at a slow rate from the storage facility.

When storage is utilized, it will control a certain amount of rooftop impervious surface. The maximum storage allowed for credit is limited to the rooftop impervious surface (in square feet) times 1.15. Additional storage can be added but credit is limited to 1.15 gallon per square foot of rooftop surface. When storage is used, it decreases the amount of impervious surface that needs to be handled by the other practices. This is called unaddressed impervious surface.

The second practice is **disconnected impervious surface**. It can utilize the natural infiltration capacity of the lot to control water running off unaddressed impervious surfaces. It will require a determination of which way the water sheet flows across the lot. The program allows up to two directions to be selected. The user starts with an estimate of the impervious surfaces and pervious portion of the lot. If the lot flows in one direction, the estimate is easy. It would be the unaddressed impervious surface and the pervious surface it flows over to the end of the lot. If the ratio of unaddressed impervious surface to pervious area is greater than 5, there will be no credit, and runoff is better controlled by the next step. Figures 5-1 and 5-2 provide examples of one- and two-direction calculations to help in determining input figures for this practice.

If after the employing the first two practices there is still excess runoff to be handled, **rain gardens and other practices** will be used to control the remaining runoff. This will be computed for the user, who will be given a square foot size of a standard rain garden.

This standard size rain garden is 3 ft deep and can have special soil or sand and rock mixture that will store runoff and allow it to infiltrate. There is some flexibility between storage and reuse and rain gardens. If less rain garden is desired, storage can be increased, and vice-versa.

There is an attached sheet at the end of this help sheet that provides examples of alternative practices under this step.

It should be remembered that impervious surface on the property causes the excess volume that needs to be controlled. The amount of controls can be reduced by decreasing the impervious surface on the property by considering pervious driveways and walks, reducing rooftop size (two story versus one story), and other practices.

Step 4 – Summary of Volume Reduction Practices

This section is computed for the user to show a summary. This program allows the user to print a one-page sheet that summarizes entry and practices being used. This sheet would be attached to zoning and building permits and will be checked at completion of the project.

Definitions:

Impervious surface – hard surface that allows rainfall to run off and not infiltrate the soil.

Rooftop impervious surface – horizontal surface area of rooftops including overhangs and other detached buildings/sheds.

Other impervious – generally hard surfaces on the ground like paved driveways, patios, walkways and sidewalks.

Pervious surface – surface that is not hard, such as grass, garden or forest area. This also includes gravel and dirt driveways.

Irrigated area is area that would be served by an installed irrigation system. **Unaddressed impervious surface** – term used to determine amount of impervious surface or runoff gallons that had not been controlled by a previous practice.

Standard rain garden – rain garden that has 3 ft of fill material and a 6-inch maximum ponding depth. Different sizes can be constructed but then credits must be computed from Beaufort County BMP manual.

Conversions

Rainfall to gallons of runoff

Design storm is 1.95 inches, of which 1.85 inches is available to run off impervious surface. 1.85 inch on 1 sq ft of impervious surface is equivalent to 1.15 gallons of runoff

Preconstruction runoff

Clayey soils – 0.53 inches run off for a 1.95-inch storm. 0.53 inch on 1 sq ft is equivalent to 0.33 gallon of runoff.

Sandy soils – No runoff for a 1.95-inch storm

Storage and reuse – if irrigation is used on parcel then storage must be between 0.3 gallon/sq ft of rooftop impervious surface to maximum credit of 1.15 gallon/ sq ft of rooftop impervious surface. Storage can be larger but maximum credit is 1.15g/sq ft.

Rain garden

Square foot of impervious surface per square foot of standard rain garden

Clayey soils 4 sq ft of impervious surface to 1 sq ft of standard rain garden

Sandy soils 7 sq ft of impervious surface to 1 sq ft of standard rain garden

Disconnected imperviousness – is the practice of running uncontrolled stormwater flow from impervious surfaces over pervious surfaces to take advantage of natural infiltration of the soil. Credit is given in Table 5-8 based on ratio of impervious surface over pervious surface to compute a ratio.

Table 5-8 Credit Table for Disconnected Impervious Area

Disconnected Impervious Ratio	Runoff reduction (Gal/sq. ft-impervious area)	Runoff reduction (Gal/sq. ft-impervious area)
	Clayey	Sandy
0.1	.40	1.15
0.2	.40	1.12
0.4	.38	1.08
0.8	.33	1.01
1.0	.31	.98
2.0	.24	.84
3.0	.19	.74
4.0	.16	.67
5.0	.14	.60

DRAFT



Figure 5-1
Example of a One-Direction Calculation for Disconnected Impervious Surface

This is a home on a 16,000 sq ft lot with about 2,500 sq ft of living space.

In this example, runoff from 1,000 sq ft of impervious surface flows towards the front of the house. It can be made to sheet flow over 1,000 sq ft of lawn (pervious surface). Therefore, on the worksheet or web program, enter 1,000 in impervious area and 1,000 in pervious area of the first direction.

The second direction is to the back of the home, and this 1,900 sq ft of rooftop and other impervious surface flow over 10,000 sq ft of lawn and forest area.

Therefore, enter in the second direction 1,900 sq ft in impervious area and 10,000 in pervious area.

In this example, there is 200 sq ft (paved portion of driveway) that cannot sheet flow over enough pervious area to receive a credit and would not be included in calculations

If storage and reuse/infiltration was used in the first step (say two 500 cisterns/tanks in front of house) then the unaddressed impervious surface would be computed by reducing the first direction impervious surface.

Therefore, the in first direction, enter 130 in impervious surface (reduced by 870 sq ft = 1000 gal/1.15 gal/sq ft) and still 1,000 in pervious surface. See program printout for this example (with storage) in Appendix E.3



Figure 5-2
Example of a Two-Direction Calculation for Disconnected Impervious Surface

In this example, there would be 2,800 (3,100 to 300) sq ft of impervious surface sheet flowing over 11,000 sq ft of pervious surface out the back yard.

Therefore, enter 2,800 in the first impervious area and 11,000 in the pervious area. The second direction would have zero entered in both categories.

Again, if storage and reuse/infiltration was used, the impervious surface that included in the worksheet or web program would need to be reduced.

If, for example, two 500-gallon storage devices were used, the impervious surface needs to be reduced by 870 sq ft (1000 gal/1.15 gal/sq ft).

Therefore, enter 1,930 in first impervious area and 11,000 in pervious area. The second direction would have zero in both categories.

					
BEAUFORT COUNTY					
-STORMWATER PERMIT APPLICATION-					
DATE ACCEPTED	RECEIVED BY	FILING FEE	RECEIPT#	PERMIT#	PIN#
PROJECT NAME:			PROJECT TYPE:		
PROJECT LOCATION:					
APPLICANT/DEVELOPER NAME, ADDRESS, PHONE#			PROPERTY OWNER NAME, ADDRESS, PHONE#		
EMAIL			EMAIL		
SWPPP PREPARER NAME, ADDRESS, PHONE#			CONTRACTOR NAME, ADDRESS, PHONE#		
EMAIL			EMAIL		
QUALIFIED INSPECTOR NAME, ADDRESS, PHONE#			ADDITIONAL INFORMATION:		
EMAIL					
SW01 (Single Family Home)					
<input type="checkbox"/> COPY OF TIER I STORMWATER POLLUTION PREVENTION PLAN (SWPPP) – (See Appendix D) <input type="checkbox"/> PLOT PLAN SHOWING, VICINITY MAP, NORTH ARROW, GRAPHIC SCALE, PROPOSED IMPROVEMENTS <input type="checkbox"/> SITE PLAN SHOWING EXISTING GRADES/CONTOURS/ELEVATIONS AND PROPOSED GRADES/CONTOURS/ELEVATIONS, WITH OFFSITE DISCHARGE POINTS IDENTIFIED <input type="checkbox"/> NATURAL RESOURCE INVENTORY SHOWING TREES, WETLANDS, DRAINAGE COURSES, AND BUFFERS <input type="checkbox"/> GRADING AND DRAINAGE CERTIFICATION <input type="checkbox"/> STEP II VOLUME CONTROL (See Section 5.3) (http://stormwaterworksheet.createandsolve.com) <input type="checkbox"/> APPLICATION FEE					
SW02 (Non Residential and Attached Residential)					
<input type="checkbox"/> COPY OF TIER II STORMWATER POLLUTION PREVENTION PLAN (SWPPP) <input type="checkbox"/> POST CONSTRUCTION STORMWATER PLAN CHECKLIST WITH LOCATION OF ALL ITEMS INDICATED. <input type="checkbox"/> SITE PLAN: VICINITY MAP, PROJECT LOCATION, NORTH ARROW, GRAPHIC SCALE, PROPOSED IMPROVEMENTS <input type="checkbox"/> CONSTRUCTION PLANS <input type="checkbox"/> DRAINAGE CALCULATIONS (See Section 5.3) <input type="checkbox"/> APPLICATION FEE					

Application Affidavit

The applicant acknowledges that application and issuance of the local Beaufort County Stormwater Permit does not preclude the need to obtain a NPDES permit from SC-DHEC per the South Carolina Erosion and Sediment Reduction act of 1983 as promulgated via 72-300, Standards for Stormwater Management and Sediment Reduction. Any change to the SWPPP associated with this permit as a result of permitting by DHEC renders this permit void until revised by the applicant to match the DHEC approved plan. The applicant further acknowledges the County may refuse to conduct inspections and may issue Notices of Violation, Stop Work Orders, and/or Civil Penalties for failure to comply with DHEC requirements.

Signature _____ Date _____

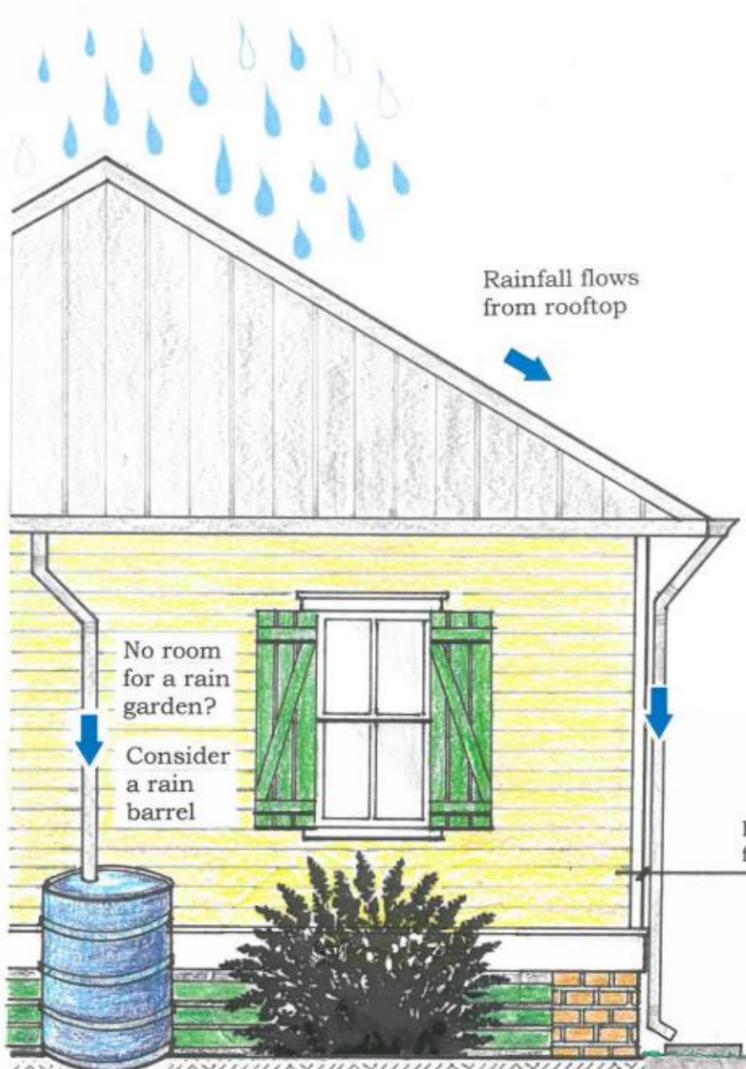
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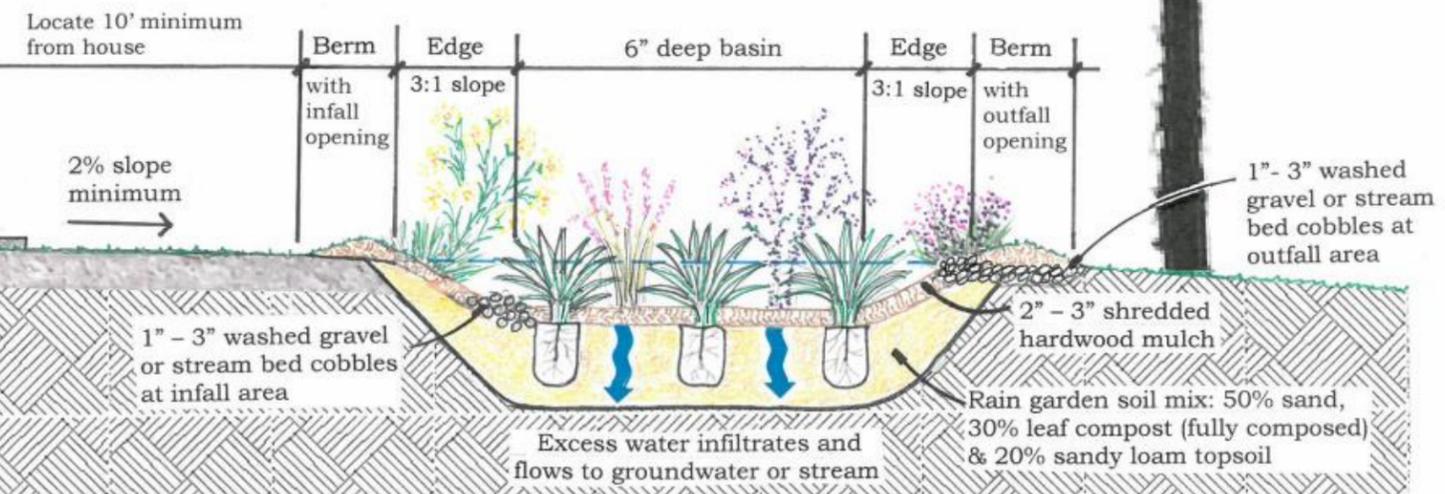
Residential Rain Garden Detail

SAMPLE RAIN GARDEN PLANT SCHEDULE

BOTANICAL NAME	COMMON NAME	HEIGHT AT MATURITY	SPREAD AT MATURITY	SUNLIGHT NEEDED
PERENNIALS				
<i>Asclepias tuberosa</i>	Butterfly Weed	12" - 30"	12" - 18"	Full Sun/Part Shade
<i>Coreopsis augustifolia</i>	Tickseed Coreopsis	3' - 5'	2' - 3'	Full Sun/Part Shade
<i>Echinacea purpurea</i>	Purple Coneflower	3' - 4'	1' - 2'	Full Sun/Part Shade
<i>Hibiscus moscheutos</i>	Swamp Rose Mallow	3' - 4'	3' - 4'	Full Sun/Part Shade
<i>Iris virginica</i>	Blue Flag Iris	1' - 2'	6" - 12"	Part Shade/Shade
<i>Liatris spicata</i>	Blazing Star	1' - 2'	6" - 12"	Full Sun
<i>Phlox carolina</i>	Carolina Phlox	1' - 3'	6" - 18"	Full Sun/Part Shade
<i>Salvia lurata</i>	Lyreleaf Sage	12"	12"	Full Sun/Shade
SEDGES AND GRASSES				
<i>Carex flaccoperma</i>	Blue Woodland Sedge	12"	18" - 24"	Part Shade/Shade
<i>Dichromena latifolia</i>	Whitetop Sedge	15"	36"	Full Sun/Part Shade
<i>Muhlenbergia filipes</i>	Muhly Grass	24" - 48"	12" - 24"	Full Sun
<i>Panicum virgatum</i>	Switch Grass	36" - 48"	12" - 24"	Full Sun/Part Shade
GROUNDCOVERS				
<i>Ajuga reptans</i>	Carpet Bugle	6"	6"	Full Sun/Shade
<i>Hexastylis arifolia</i>	Heart-leaf	6" - 12"	6" - 12"	Part Shade/Shade
<i>Liriope spicata</i>	Liriope	10" - 15"	6" - 15"	Full Sun/Part Shade
<i>Labelia spp.</i>	Blue Lobelia	12"	12"	Shade
<i>Phlox subulata</i>	Creeping Phlox	6"	6"	Full Sun/Part Shade



- Please install one of the options listed below to direct rooftop rain water sheet flow to a rain garden:
1. rainfall is captured by gutters & downspouts to splash blocks which directs the sheet flow toward the rain garden (illustrated in the detail); OR,
 2. carefully graded earth which directs the rain water sheet flow from the house toward the rain garden entrance; OR,
 3. rainwater is diverted from the roof into gutters & downspouts to splash blocks which direct the sheet flow through a graveled swale to the rain garden entrance; OR,
 4. rooftop rain water is collected in gutters and downspouts and funneled through underground piping which outfalls in the rain garden.



- Rain gardens should be located:
- between the source of all water runoff and its destination.
 - At least 10' from your house or building
 - At least 25' from a septic system
 - Within existing depressions
 - At the end of roof gutter/downspouts
 - In a sunny location, if possible
 - And have native perennials, ornamental grasses & groundcovers that are flood & drought tolerant, attracts wildlife and aesthetic

Residential Rain Garden Detail

DATE: 10/01/18
 SCALE: Not to Scale
 DRAWN BY: NRM
 REVISIONS: 10/10/18
 11/08/18
 11/26/18

RAIN GARDEN DETAIL

Illicit Discharge Detection and Elimination

1.1 Purpose

The purpose of this section is to provide for the health, safety, and general welfare of the citizens of Beaufort County, South Carolina, through regulation of non-storm-water discharges to the storm drainage system to the maximum extent practicable as required by Federal and State law. This ordinance establishes methods for controlling the introduction of pollutants into the MS4 in order to comply with requirements of the NPDES permit process. The objectives of this ordinance are:

1. To regulate the contribution of pollutants to the MS4 by stormwater discharges by any user.
2. To prohibit illicit connections and discharges to the MS4.
3. To establish legal authority to carry out all inspection, surveillance and monitoring procedures necessary to ensure compliance with this ordinance.

1.2 Program

The basic organization of this program is outlined below. The plan is developed around eight key components that are recommended by the U.S. Environmental Protection Agency (EPA) and the Center for Watershed Protection (CWP) for effective Illicit Discharge Detection and Elimination (IDDE) programs. These eight components are intended to help:

- Conduct an audit to understand community needs and capabilities
- Establish adequate legal authority
- Develop a tracking system to map outfalls and document reported illicit discharges
- Conduct desktop analyses to prioritize targets for illicit discharge control
- Conduct rapid reconnaissance of the stream corridor to find problem outfalls
- Apply new analytical and field methods to find and fix illicit discharges
- Educate municipal employees and the public to prevent discharges
- Estimate costs to run a program and conduct specific investigations

Technical information that addresses various aspects of the plan and references cited can be found in the following EPA sponsored publication produced by the CWP (<http://www.cwp.org/index.html>) and Robert Pitt from the University of Alabama:

Illicit Discharge Detection and Elimination:
A Guidance Manual for Program Development and Technical Assessments
October 2004

1.2.1 Ordinance

In 2016, the County adopted a revised stormwater ordinance that will prohibit illicit discharges along with the necessary enforcement capability. The County will review other potential codes and ordinances that may have potential links to IDDE and make necessary cross-references and statements of supersede as needed to establish consistency.

1.2.2 Reporting and Education

The County has a web application that will allow a person to report a suspecting IDDE to the County staff via the app. The app will allow the individual to provide the GPS location where the suspected discharge has occurred. Records are kept on each report, including the reporting mode (telephone, email, walk-in, etc.), location and nature of the problem, and any actions taken. Citizens can also call the stormwater department at 843.255.2805.

1.2.3 Monitoring

The County has established a dry weather screening program to proactively detect illicit discharge and eliminate them through sampling, testing and enforcement. The County has a separate monitoring plan document that can be found in Appendix C. Inspection protocol and enforcement actions are in the stormwater ordinance found in Appendix G.

1.3 Definition of Illicit Discharge

Illicit discharge is defined in Article V. of Chapter 99: Stormwater Ordinance. A copy of this ordinance is found in Appendix A.



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
CONSIDERATION OF AN ORDINANCE REGARDING A TEXT AMENDMENT TO BEAUFORT COUNTY ORDINANCE, CHAPTER 78: FLOODS, TO ESTABLISH THE IMPLEMENTATION DATE OF MARCH 23, 2021
MEETING NAME AND DATE:
County Council Meeting, Nov 9 th , 2020
PRESENTER INFORMATION:
<i>Chuck Atkinson, Interim ACA – Community Services Division</i> <i>5 Minutes</i>
ITEM BACKGROUND:
<i>Approved by Natural Resources Committee Nov 2nd, 2020</i>
PROJECT / ITEM NARRATIVE:
This text amendment updates Beaufort County’s flood ordinance with a new flood insurance rate map effective date and required verbiage as provided by FEMA and SC DNR. This change is mandatory and must be adopted in order for our county to continue participation in the National Flood Insurance Program beyond March 23, 2021.
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
Staff recommends approval of the text amendment
OPTIONS FOR COUNCIL MOTION:
<i>Motion to approve text amendment to Beaufort County Code of Ordinances, Chapter 78: Floods</i> <i>or</i> <i>Motion to deny text amendment to Beaufort County Code of Ordinances, Chapter 78: Floods</i>

ORDINANCE NO. 2021 / ____

TEXT AMENDMENT TO THE BEAUFORT COUNTY CODE OF ODINANCES, CHAPTER 78: FLOODS

WHEREAS, deleted text is ~~struck through~~ and added text is underlined.

DONE this ____ day of _____, 2021.

COUNTY COUNCIL OF BEAUFORT COUNTY

By: _____

Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

Sec. 78-31. - Basis for establishing areas of special flood hazard.

The areas of special flood hazard identified by the Federal Emergency Management Agency through a scientific and engineering report entitled "The Flood Insurance Study For The County of Beaufort," dated September 30, 1977, Federal Register Vol. 41, No. 207, pages 46962 through 46992, dated Tuesday, October 26, 1976, and subsequent supplement titled "Wave Height Analysis," dated June 4, 1984, with accompanying flood insurance rate maps and flood boundary maps, dated September 30, 1977, and subsequent maps adding wave height dated December 4, 1984 and September 29, 1986, November 4, 1992 and adopt current FIS and map of January 17, 1991. This ordinance shall apply to all areas of special flood hazard within the jurisdiction of Beaufort County as identified by the Federal Emergency Management Agency in its Flood Insurance Study, dated March 23, 2021 with accompanying maps and other supporting data that are hereby adopted by reference and declared to be a part of this ordinance.

Sec. 78-66. - General standards.

(a) In all areas of special flood hazard, the following are required:

- (1) All permit applications shall be reviewed to determine whether proposed building sites will be reasonably safe from flooding.
- (2) All new construction and substantial improvements shall be anchored to prevent flotation, collapse or lateral movement of the structure.
- (3) All new construction and substantial improvements shall be constructed with materials and utility equipment resistant to flood damage.
- (4) All new construction or substantial improvements shall be constructed by methods and practices that minimize flood damage.
- (5) All new replacement water supply systems shall be designed to minimize or eliminate infiltration of floodwaters into the systems.
- (6) New and replacement sanitary sewer systems shall be designed to minimize or eliminate infiltration of floodwaters into the systems and discharges from the systems into floodwaters.
- (7) On-site waste disposal systems shall be located and constructed to avoid impairment to them or contamination from them during flooding.
- (8) Electrical, ventilation, plumbing, heating and air conditioning equipment and other service facilities shall be designed and/or located so as to prevent water from entering or accumulating within the components during conditions of flooding. This requirement does not preclude outdoor faucets for

shower heads, sinks, hoses, etc., as long as cutoff devices and backflow devices are installed to prevent contamination to the service components and thereby minimize any flood damages to the building. No electrical distribution panel shall be allowed at an elevation lower than the base flood elevation.

(9) Any alteration, repair, reconstruction, or improvement to a structure which is in compliance with this article shall meet the requirements of new construction as contained in this article.

(10) Critical development shall be elevated to the 500-year flood elevation or be elevated to the highest known historical flood elevation (where records are available), whichever is greater. If no data exists establishing the 500-year flood elevation of the highest known historical flood elevation, the applicant shall provide a hydrologic and hydraulic engineering analysis that generates 500-year flood elevation.

(11) Nonconforming buildings or uses may not be enlarged, replaced, or rebuilt unless such enlargement or reconstruction is accomplished in conformance with the provisions of this chapter. Provided; however, nothing in this chapter shall prevent the repair, reconstruction, or replacement of an existing building or structure located totally or partially within the floodway, provided that the bulk of the building or structure below base flood elevation in the floodway is not increased and provided that such repair, reconstruction, or replacement meets all of the other requirements of this chapter.

(b) Streams with established base flood elevations but without floodways. Along rivers and streams where base flood elevation (BFE) data is provided but no floodway is identified for a special flood hazard area on the FIRM or in the FIS no encroachments, including fill, new construction, substantial improvements or other development shall be permitted unless certification with supporting technical data by a registered professional engineer is provided demonstrating that the cumulative effect of the proposed development, when combined with all other existing and anticipated development, will not increase the water surface elevation of the base flood more than one foot at any point within the community.

(c) Standards for Areas of Shallow Flooding (AO Zones). Located within the areas of special flood hazard established in Sec. 78-31, are areas designated as shallow flooding. The following provisions shall apply within such areas:

1. All new construction and substantial improvements of residential structures shall have the lowest floor elevated to at least as high as the depth number specified on the Flood Insurance Rate Map, in feet, above the highest adjacent grade. If no depth number is specified, the lowest floor shall be elevated at least three (3) feet above the highest adjacent grade.

2. All new construction and substantial improvements of non-residential structures shall:

a) Have the lowest floor elevated to at least as high as the depth number specified on the Flood Insurance Rate Map, in feet, above the highest adjacent grade. If no depth number is specified, the lowest floor shall be elevated at least three (3) feet above the highest adjacent grade; or,

b) Be completely flood-proofed together with attendant utility and sanitary facilities to or above that level so that any space below that level is watertight with walls substantially impermeable to the passage of water and with structural components having the capability of resisting hydrostatic and hydrodynamic loads and effects of buoyancy. Certification is required as stated in Sec. 78-38.

3. All structures on slopes must have drainage paths around them to guide water away from the structures.



Federal Emergency Management Agency

Washington, D.C. 20472

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

IN REPLY REFER TO:
19P

September 23, 2020

The Honorable Joseph Passiment
Chairman, Beaufort County Council
100 Ribaut Road
Beaufort, South Carolina 29902

Community: Beaufort County,
South Carolina
(Unincorporated Areas)
Community No.: 450025
Map Panels Affected: See FIRM Index

Dear Mr. Passiment:

This is to formally notify you of the final flood hazard determination for the Unincorporated Areas of Beaufort County, South Carolina and Incorporated Areas in compliance with Title 44, Chapter I, Part 67, Section 67.11, Code of Federal Regulations (CFR). This section requires that notice of final flood elevations shall be sent to the Chief Executive Officer of the community, all individual appellants, and the State Coordinating Agency, and shall be published in the *Federal Register*. The flood hazard determinations for you community may include addition of and/or modification to Base Flood Elevations (BFEs), base flood depths, Special Flood Hazard Areas (SFHAs), zone designations, and regulatory floodways. SFHAs are the areas subject to inundation by the flood having a 1-percent change of being equaled or exceeded in any given year (base flood).

On November 4, 1992, the Department of Homeland Security's Federal Emergency Management Agency (FEMA) issued a Flood Insurance Rate Map (FIRM) that identified the SFHAs, the areas subject to inundation by the base (1-percent-annual-chance) flood, in your community. Recently, FEMA completed a re-evaluation of flood hazards in your community. On June 30, 2017 and August 9, 2019, FEMA provided you with Preliminary copies of the Flood Insurance Study (FIS) report and FIRM that identify existing flood hazards in your community. A notification of the proposed flood hazard determinations for your community was published in *The Beaufort Gazette* and in *The Island Packet* on June 5, 2018 and June 12, 2018, and in the *Federal Register*, at Part 67, Volume 83, Page 14471 on April 4, 2018.

The statutory 90-day appeal period, which was initiated on the second newspaper publication date cited above, has ended. FEMA did not receive any appeals of the proposed flood hazard determinations during that time. Accordingly, the flood hazard determinations for your community are considered final. The final flood hazard determinations will be published in the *Federal Register* as soon as possible. The FIRM for your community will become effective on March 23, 2021. Before the effective date, FEMA will send you final printed copies of the FIRM and FIS report.

Because the FIS report establishing the flood hazard determinations for your community has been completed, certain additional requirements must be met under Section 1361 of the National Flood Insurance Act of 1968, as amended, within 6 months from the date of this letter. Prior to March 23, 2021, your community is required, as a condition of continued eligibility in the National Flood Insurance Program (NFIP), to adopt or show evidence of adoption of floodplain management regulations that meet the standards of Paragraph 60.3(e) of the NFIP regulations (44 CFR 59, etc.) by the effective date of the

FIRM. These standards are the minimum requirements and do not supersede any State or local requirements of a more stringent nature.

It must be emphasized that all the standards specified in Paragraph 60.3(e) of the NFIP regulations must be enacted in a legally enforceable document. This includes adoption of the current effective FIS report and FIRM to which the regulations apply and other modifications made by this map revision. Some of the standards should already have been enacted by your community in order to establish initial eligibility in the NFIP. Your community can meet any additional requirements by taking one of the following actions:

1. Amending existing regulations to incorporate any additional requirements of Paragraph 60.3(e);
2. Adopting all the standards of Paragraph 60.3(e) into one new, comprehensive set of regulations;
or
3. Showing evidence that regulations have previously been adopted that meet or exceed the minimum requirements of Paragraph 60.3(e).

Communities that fail to enact the necessary floodplain management regulations will be suspended from participation in the NFIP and subject to the prohibitions contained in Section 202(a) of the Flood Disaster Protection Act of 1973 (Public Law 93-234) as amended.

In addition to your community using the FIS report and FIRM to manage development in the floodplain, FEMA will use the FIS report and FIRM to establish appropriate flood insurance rates. On the effective date of the revised FIRM, actuarial rates for flood insurance will be charged for all new structures and substantial improvements to existing structures located in the identified SFHAs. These rates may be higher if structures are not built in compliance with the floodplain management standards of the NFIP. The actuarial flood insurance rates increase as the lowest elevations (including basement) of new structures decrease in relation to the BFEs established for your community. This is an important consideration for new construction because building at a higher elevation can greatly reduce the cost of flood insurance.

To assist your community in maintaining the FIRM, we have enclosed a Summary of Map Actions (SOMA) to document previous Letter of Map Change (LOMC) actions (i.e., Letters of Map Amendment [LOMAs], Letters of Map Revision [LOMRs]) that will be superseded when the revised FIRM panels referenced above become effective. Information on LOMCs is presented in the following four categories: (1) LOMCs for which results have been included on the revised FIRM panels; (2) LOMCs for which results could not be shown on the revised FIRM panels because of scale limitations or because the LOMC issued had determined that the lots or structures involved were outside the SFHA as shown on the FIRM; (3) LOMCs for which results have not been included on the revised FIRM panels because the flood hazard information on which the original determinations were based are being superseded by new flood hazard information; and (4) LOMCs issued for multiple lots or structures where the determination for one or more of the lots or structures cannot be revalidated through an administrative process like the LOMCs in Category 2 above. LOMCs in Category 2 will be revalidated through a single letter that reaffirms the validity of a previously issued LOMC; the letter will be sent to your community shortly before the effective date of the revised FIRM and will become effective 1 day after the revised FIRM becomes effective. For the LOMCs listed in Category 4, we will review the data previously submitted for the LOMA or LOMR request and issue a new determination for the affected properties after the revised FIRM becomes effective.

The FIRM and FIS report for your community have been prepared in our countywide format, which means that flood hazard information for all jurisdictions within Beaufort County has been combined into one FIRM and FIS report. When the FIRM and FIS report are printed and distributed, your community will receive only those panels that present flood hazard information for your community. We will provide complete sets of the FIRM panels to county officials, where they will be available for review by your community.

The FIRM panels have been computer-generated. Once the FIRM and FIS report are printed and distributed, the digital files containing the flood hazard data for the entire county can be provided to your community for use in a computer mapping system. These files can be used in conjunction with other thematic data for floodplain management purposes, insurance purchase and rating requirements, and many other planning applications. Copies of the digital files or paper copies of the FIRM panels may be obtained by calling our FEMA Mapping and Insurance eXchange (FMIX), toll free, at 1-877-FEMA MAP (1-877-336-2627). In addition, your community may be eligible for additional credits under our Community Rating System if you implement your activities using digital mapping files.

If your community is encountering difficulties in enacting the necessary floodplain management measures required to continue participation in the NFIP, we urge you to call the Director, Mitigation Division of FEMA, Region IV, in Atlanta, Georgia, at (770) 220-5200 for assistance. Additional information and resources your community may find helpful regarding the NFIP and floodplain management, such as *The National Flood Insurance Program Code of Federal Regulations*, *Answers to Questions About the National Flood Insurance Program*, *Frequently Asked Questions Regarding the Effects that Revised Flood Hazards have on Existing Structures*, *Use of Flood Insurance Study (FIS) Data as Available Data*, and *National Flood Insurance Program Elevation Certificate and Instructions*, can be found on our website at <http://www.floodmaps.fema.gov/dfd>. Paper copies of these documents may also be obtained by calling our FMIX.

Sincerely,



Luis Rodriguez, P.E., Director
Engineering and Modeling Division
Federal Insurance and Mitigation Administration

Enclosure:
Final SOMA

cc: Community Map Repository
Mr. Hakim Bayyoud, Plans and Floodplain Administrator, Beaufort County

FEMA FLOOD INSURANCE RATE MAP UPDATE

TIMELINE:

- PRELIMINARY MAPS WERE RECEIVED BY THE COUNTY IN SEPTEMBER 2017
- MAPS MADE AVAILABLE FOR REVIEW ON FEMA.GOV AND ON BEAUFORT COUNTY'S WEBSITE IN OCTOBER 2017.
- FEMA SPONSORED INFORMATIONAL MEETINGS WERE HELD AT THREE LOCATIONS NOVEMBER 28TH (HH), 29TH (BLUFFTON), 30TH (ST. HELENA) 2017
- ADDITIONAL COUNTY SPONSORED PRESENTATIONS WERE MADE SPRING AND FALL OF 2018. (COUNTY COUNCIL, COUNTY CHANNEL, NEWS ARTICLES, POA MEETINGS, ETC.)
- REQUIRED PUBLIC NOTICES WERE PUBLISHED IN THE GAZETTE ON JUNE 5 AND JUNE 12, 2018. NOTICE WAS ALSO PUBLISHED IN THE FEDERAL REGISTER ON APRIL 4, 2018.
- MAJOR UPDATE OF THE BEAUFORT COUNTY FLOOD ORDINANCE WAS COMPLETED JANUARY 2019.
- FEMA LETTER PROVIDING IMPLEMENTATION DATE FOR NEW MAPS RECEIVED OCTOBER 2020 - NEW MAPS MUST BE IMPLEMENTED ON 23 MARCH, 2021.



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
<i>Ordinance - Text Amendment To The Community Development Code (CDC): Section 3.1.60; 3.1.70; 4.2.20.A; 4.2.30; 4.2.70; 10.1.70; and A.1.40.A to Clarify the Definition and Conditions for Accessory Dwelling Units and Guest Houses</i>
MEETING NAME AND DATE:
<i>County Council – November 9, 2020</i>
PRESENTER INFORMATION:
<i>Robert Merchant, AICP, Community Development Director (3 minutes)</i>
ITEM BACKGROUND:
<i>Planning Commission voted 6 for and one against to recommend the amendment at their October 5, 2020 meeting.</i>
PROJECT / ITEM NARRATIVE:
<i>Currently, there are two separate uses in the CDC which allow secondary residential dwellings as an accessory to single-family detached dwelling units – these are Accessory Dwelling Units (ADUs) and Guest Houses. ADUs can be rented long-term to a third party, while Guest Houses are only for guests of the primary residents. The proposed amendment will simplify to one definition for Accessory Dwelling Unit. This minimal impact because each zoning district that currently allows a guest house also allows ADUs. The amendment would eliminate the possibility of the ordinance being interpreted that a primary residence could have both a guest house and an ADU, which could result in an adverse impact to surrounding residential properties.</i>
FISCAL IMPACT:
<i>None</i>
STAFF RECOMMENDATIONS TO COUNCIL:
<i>Staff recommends approval</i>
OPTIONS FOR COUNCIL MOTION:
<i>Approve the rezoning or Deny the amendment. At 11/02/20 NRC, motion to approve with no opposition from members.</i>

ORDINANCE 2020 / __

**TEXT AMENDMENT TO THE COMMUNITY DEVELOPMENT CODE (CDC):
SECTION 3.1.60; 3.1.70; 4.2.20.A; 4.2.30; 4.2.70; 10.1.70; AND A.1.40.A TO CLARIFY
THE DEFINITION AND CONDITIONS FOR ACCESSORY DWELLING UNITS AND
GUEST HOUSES**

WHEREAS, added text is highlighted in yellow and underlined.

Adopted this ___ day of _____ 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

By: _____
Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, JD, Clerk to Council

Amendments to Article 3

3.1.60 Consolidated Use Table

Table 3.1.60. Consolidated Use Table

Land Use Type	T1 N	T2R	T2 RL	T2 RN	T2 RNO	T2 RC	T3E	T3 HN	T3 N	T3 NO	T4 HC	T4 VC	T4 HCO	T4 NC	C3	C4	C5	SI
AGRICULTURE																		
1. Agriculture & Crop Harvesting	P	P	P	P	P	P	P	--	--	--	--	--	--	--	P	--	--	--
2. Agricultural Support Services	--	P	P	P	P	P	--	--	--	--	P	P	P	--	TCP	P	P	P
3. Animal Production	--	C	--	C	C	C	--	--	--	--	--	--	--	--	--	--	--	--
4. Animal Production: Factory Farming	--	S	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
5. Seasonal Farmworker Housing	--	C	C	C	C	C	C	--	--	--	--	--	--	--	C	--	--	--
6. Forestry	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
7. Commercial Stables	--	C	C	C	C	C	--	--	--	--	--	--	--	--	C	--	--	--
RESIDENTIAL																		
1. Dwelling: Single Family Detached Unit	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	TCP	TCP	--
2. Dwelling: Single Family Attached Unit	--	--	--	--	--	--	--	--	--	--	P	P	P	P	P	TCP	TCP	--
3. Dwelling: Two Family Unit (Duplex)	--	--	--	--	--	--	--	P	P	P	P	P	P	P	P	TCP	TCP	--
4. Dwelling: Multi-Family Unit	--	--	--	--	--	--	--	--	P	P	P	P	P	P	C	P	P	--
5. Dwelling: Accessory Unit	--	C	C	C	C	C	C	C	C	C	C	C	C	C	C	TCP	TCP	--
6. Dwelling: Family Compound	--	C	C	C	C	C	C	C	--	--	--	C	--	--	C	C	C	C
7. Dwelling: Group Home	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	TCP	TCP	--
8. Community Residence (dorms, convents, assisted living, temporary shelters)	--	--	--	--	--	P	P	P	P	P	P	P	P	P	TCP	TCP	TCP	--
9. Home Office	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C
10. Home Business	--	C	--	C	C	C	C	C	C	C	C	C	C	C	C	TCP	TCP	--
11. Cottage Industry	--	C	--	C	C	C	--	--	--	--	--	--	--	--	--	--	--	--
12. Live/Work	--	--	--	--	P	--	--	--	--	--	P	P	P	P	TCP	P	P	--
13. Manufactured Home Community	--	--	--	--	--	--	--	--	--	--	--	--	--	--	C	--	--	--
RETAIL & RESTAURANTS																		
1. General Retail 3,500 SF or less	--	C	--	--	P	P	--	--	--	--	P	P	P	P	TCP	P	P	C
2. General Retail 10,000 SF or less	--	--	--	--	--	P	--	--	--	--	--	P	P	P	--	P	P	C
3. General Retail 25,000 SF or less	--	--	--	--	--	P	--	--	--	--	--	P	P	P	--	P	P	C
4. General Retail 50,000 SF or less	--	--	--	--	--	--	--	--	--	--	--	P	P	P	--	P	P	--
Land Use Type	T1 N	T2R	T2 RL	T2 RN	T2 RNO	T2 RC	T3E	T3 HN	T3 N	T3 NO	T4 HC	T4 VC	T4 HCO	T4 NC	C3	C4	C5	SI

“P” indicates a Use that is Permitted By Right.

“C” indicates a Use that is Permitted with Conditions.

“S” indicates a Use that is Permitted as a Special Use.

“TCP” indicates a Use that is permitted only as part of a Traditional Community Plan under the requirements in Division 2.3

“--” indicates a Use that is not permitted.

3.1.70 Land Use Definitions

Table 3.1.70 Land Use Definitions

AGRICULTURE

This category is intended to encompass land uses connected with a business or activity involving farming, animal production, forestry, and other businesses serving primarily agricultural needs.

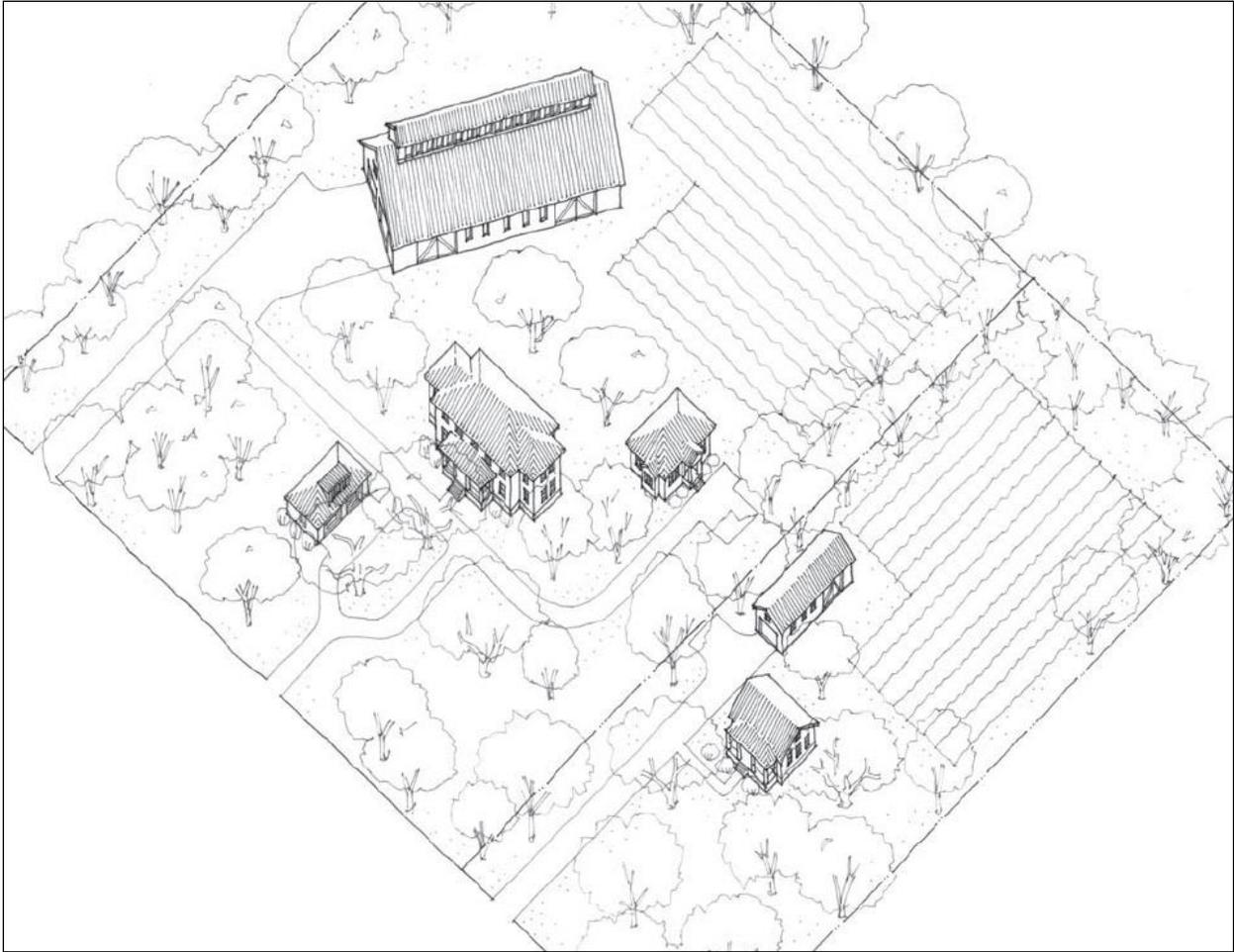
Land Use Type	Definition
1. Agriculture and Crop Harvesting	A nursery, orchard, or farm, greater than 10,000 SF, primarily engaged in the growth and harvesting of fruits, nuts, vegetables, plants, or sod. The premises may include agricultural accessory structures, plant nurseries, and secondary retail or wholesale sales.
2. Agricultural Support Services	Nursery, orchard, forestry, or farm supply and support services including, but not limited to: equipment dealers, support uses for agricultural, harvesting, and/or animal production, seasonal packing sheds, etc.
3. Animal Production	The raising, breeding, feeding, and/or keeping of animals for the principal purpose of commercially producing products for human use or consumption, including, but not limited to: cattle, pigs, sheep, goats, fish (aquaculture), bees, rabbits, and poultry. This does not include "Factory Farming" operations.
4. Animal Production: Factory Farming	The raising, breeding, feeding, and/or keeping of livestock (typically cows, pigs, turkeys, or chickens) in confinement at high stocking density for the purpose of commercially producing meat, milk, or eggs for human consumption.
5. Seasonal Farmworker Housing	Housing located on farmland for temporary occupancy during seasonal farming activity.
6. Forestry	Perpetual management, harvesting, replanting, and enhancement of forest resources for ultimate sale or use of wood products, subject to S.C. Forestry Commission BMPs.
7. Commercial Stables	Stabling, training, feeding of horses, mules, donkeys, or ponies, or the provision of riding facilities for use other than by the resident of the property, including riding academies. Also includes any structure or place where such animals are kept for riding, driving, or stabling for compensation or incidental to the operation of any club, association, ranch or similar purpose.

RESIDENTIAL

Dwelling Unit – A room or group of internally connected rooms that have sleeping, cooking, eating, and sanitation facilities, but not more than one kitchen, which constitute an independent housekeeping unit, designed to be occupied as a residence by one household.

Land Use Type	Definition
1. Dwelling: Single Family Detached Unit	A structure containing one dwelling unit on a single lot.
2. Dwelling: Single-Family Attached Unit	A structure containing one dwelling unit on a single lot and connected along a property line to another dwelling unit on an adjoining lot by a common wall or other integral part of the principal building such as a breezeway or carport.
3. Dwelling: Two Family Unit (Duplex)	A structure containing two dwelling units on a single lot.
4. Dwelling: Multi-Family Unit	A structure containing three or more dwelling units on a single lot.
5. Dwelling: Accessory Unit	An auxiliary dwelling unit, no larger than 800 SF attached to a principal dwelling unit or located within an accessory structure on the same lot.
6. Dwelling: Family Compound	A form of traditional rural development which provides for the placement of additional single-family detached dwelling units on, and/or subdivisions of, a single parcel of land owned by the same family for at least 50 years.
7. Dwelling: Group Home	Residential facility for nine or fewer mentally or physically handicapped persons providing care on a 24-hour basis and licensed by a state agency or department, or is under contract with a state agency or department, for that purpose.

3.2.40 T2 Rural (T2R) Standards



General Note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

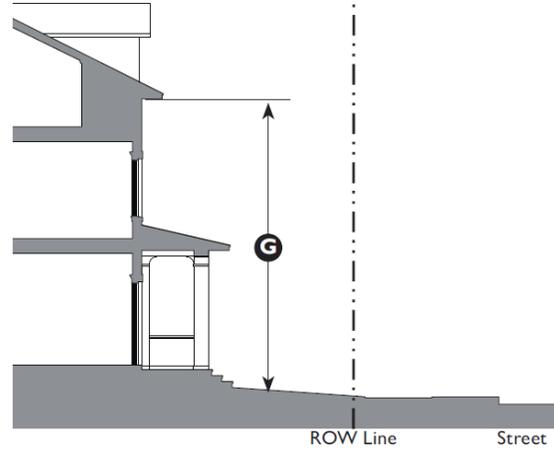
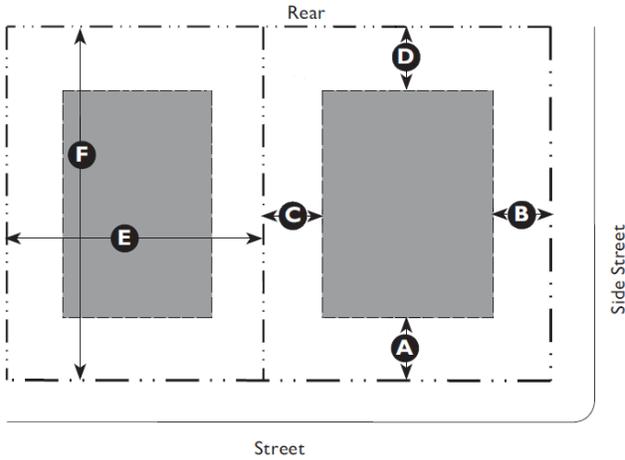
The Rural (T2R) Zone is intended to preserve the rural character of Beaufort County. This Zone applies to areas that consist of sparsely settled lands in an open or cultivated state. It may include large lot residential, farms where animals are raised or crops are grown, parks, woodland, grasslands, trails, and open space areas.

The T2 Rural Zone implements the Comprehensive Plan goals of preserving the rural character of portions of Beaufort County.

B. Subzones

T2R-L (Rural-Low)

The intent of the T2R-L Sub-Zone is to provide a more rural, sparsely-developed character.



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

C. Building Placement

Setback (Distance from ROW/Property Line)		
Front	50' min.	A
Side Street	50' min.	B
Side		
Side, Main Building	18' min.	C
Side, Ancillary Building	10' min.	
Rear	50' min.	D

Lot Size (Half Acre Minimum)		
Width	100' min.	E
Depth	n/a	F

Miscellaneous

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the facade of the front-most immediately adjacent property.

D. Building Form

Building Height		
Main Building	2 stories max.	G
Ancillary Building	2 stories max.	
Ground Floor Finish Level ¹	No minimum	
Footprint		
Maximum Lot Coverage ²	n/a	

Miscellaneous

Loading docks, overhead doors, and other service entries may not be located on street-facing facades.

Notes

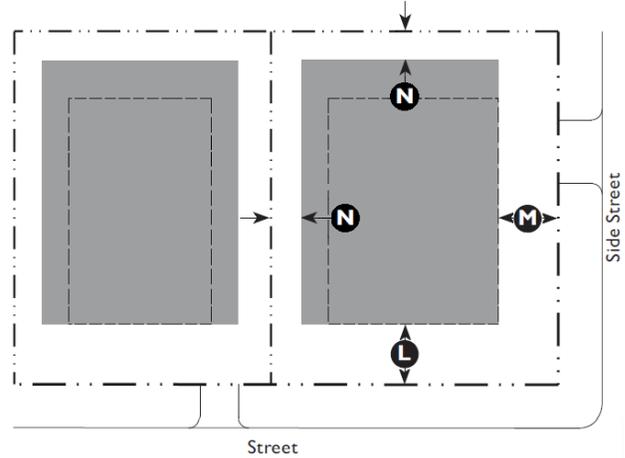
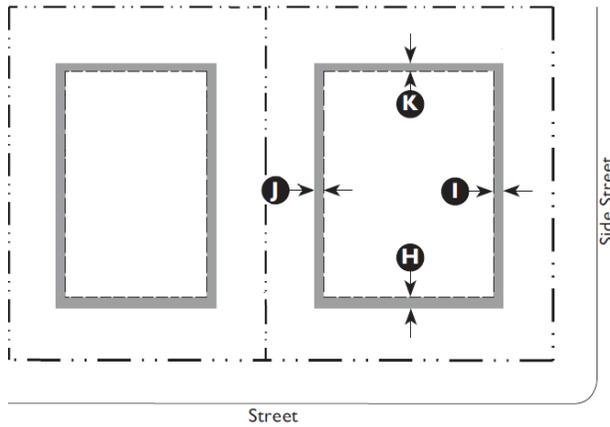
¹Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

²Lot coverage is the portion of a lot that is covered by any and all buildings including accessory buildings.

E. Gross Density³

	T2 Rural	T2 Rural-Low
Gross Density	0.34 d.u./acre	0.20 d.u./acre

³Gross Density is the total number of dwelling units on a site divided by the Base Site Area (Division 6.1.40.F)



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

F. Encroachments and Frontage Types

Encroachments		
Front	5' max.	(H)
Side Street	5' max.	(I)
Side	5' max.	(J)
Rear	5' max.	(K)

Encroachments are not allowed within a Street ROW/ Alley ROW, or across a property line.
See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Allowed Frontage Types

Common Yard	Porch: Engaged
Porch: Projecting	

G. Parking

Required Spaces: Residential Uses

Single Family Detached	3 per unit
Accessory Dwelling Unit	1 per unit

Required Spaces: Service or Retail Uses

Lodging: Bed and Breakfast	2 spaces plus 1 per guest room
Lodging: Inn	1 per room

For parking requirements for all other allowed uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	50' min.	(L)
Side Street	50' min.	(M)

Rear and interior side yard parking setbacks are governed by the applicable perimeter buffer (see Tables 5.8.90.D and 5.8.90.F) and any other required buffers. (N)

H. T2R Allowed Uses

Land Use Type ¹	Specific Use Regulations	T2R	T2RL
Agricultural			
Agriculture & Crop Harvesting		P	P
Agricultural Support Services		P	P
Animal Production	4.1.30	C	---
Animal Production: Factory Farming	4.1.30	S	---
Seasonal Farmworker Housing	4.1.90	C	C
Forestry		P	P
Commercial Stables	4.1.50	C	C
Residential			
Dwelling: Single Family Detached Unit		P	P
Dwelling: Accessory Unit	4.2.30	C	C
Dwelling: Family Compound	2.7.40	C	C
Dwelling: Group Home		P	P
Home Office	4.2.90	C	C
Home Business	4.2.80	C	---
Cottage Industry	4.2.40	C	---
Retail & Restaurants			
General Retail 3,500 SF or less	4.1.120	C	---
Gas Station/Fuel Sales	4.1.100	S	---
Offices & Services			
Animal Services: Kennel	4.1.40	C	---
Day Care: Family Home (up to 8 clients)		P	P
Lodging: Bed & Breakfast (5 rooms or less)	7.2.130	S	S
Lodging: Inn (up to 24 rooms)	7.2.130	S	---

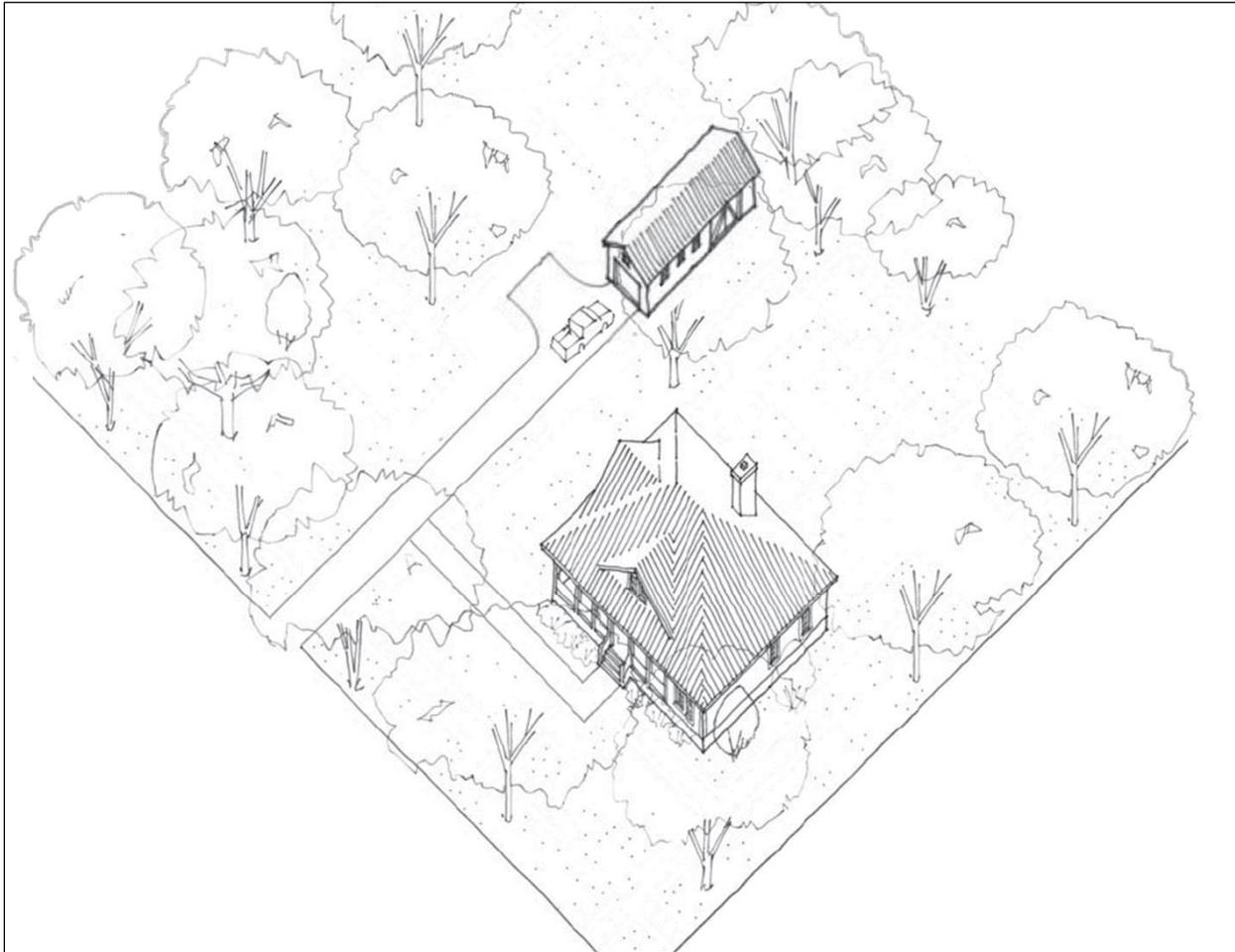
Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Land Use Type ¹	Specific Use Regulations	T2R	T2RL
Recreation, Education, Safety, Public Assembly			
Community Public Safety Facility		P	P
Institutional Care Facility	7.2.130	S	---
Detention Facility	7.2.130	S	---
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.150	C	---
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	S	---
Park, Playground, Outdoor Recreation Areas	2.8	P	P
Recreation Facility: Commercial Outdoor	4.1.200	S	---
Recreation Facility: Golf Course		P	---
Recreation Facility: Campground	4.1.190	C	---
Ecotourism	4.1.330	C	---
Infrastructure, Transportation, Communications			
Airport, Aviation Services	7.2.130	S	---
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C	C
Waste Management: Community Waste Collection & Recycling	4.1.290	C	---
Waste Management: Regional Waste Transfer & Recycling	4.1.300	S	---
Waste Management: Regional Waste Disposal	4.1.310	S	---

3.2.50 T2 Rural Neighborhood (T2RN) Standards



General Note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

The Rural Neighborhood (T2RN) Zone protects the residential character of existing communities and neighborhoods in the rural area. The district is intended to minimize non-conforming lots and provide owners of small clustered rural lots flexibility in the use of their land. The districts are established by identifying areas with five contiguous lots of five or fewer acres. It permits subdivision of existing lots to a maximum of 1.2 units to one acre gross density, with DHEC approval, for wastewater treatment. The district is not intended to promote tract development or to encourage rezoning.

The T2 Rural Neighborhood (T2RN) Zone implements the Comprehensive Plan goals of preserving the rural character of portions of Beaufort County.

B. Subzones

T2 Rural Neighborhood Open

The T2 Rural Neighborhood Open (T2RNO) Subzone provides rural residential areas with limited retail and service uses in the scale and character of the T2RN zone.

C. Allowed Building Types

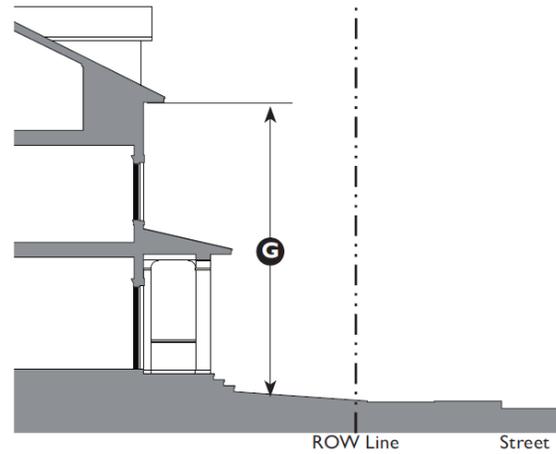
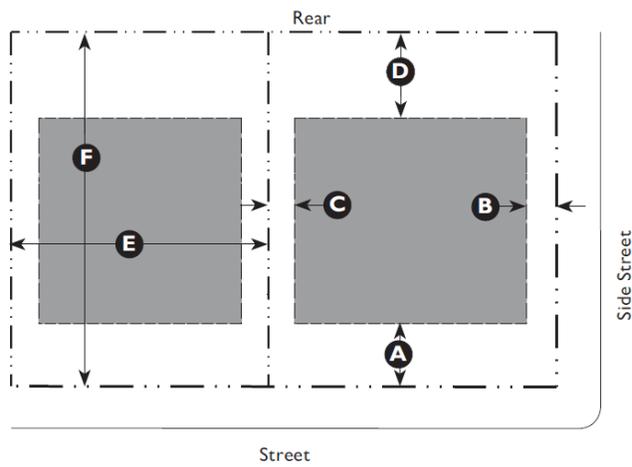
Building Type	Specific Regulations
Carriage House	5.1.40
Estate House	5.1.50
Village House	5.1.60

Miscellaneous

Building Type Standards only apply to T2 Rural Neighborhood Open

Existing manufactured homes that are being replaced with another manufactured home that does not exceed the size and/or setbacks of the existing unit are exempt from Building Type (Division 5.1) and Private Frontage (Division 5.2) Standards.

Division 3.2: Transect Zones
T2 Rural Neighborhood



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

D. Building Placement

Setback (Distance from ROW/Property Line)		
Front	35' min.	(A)
Side Street	20' min.	(B)
Side:		
Side, Main Building	12' min.	(C)
Side, Ancillary Building	10' min.	
Rear	50' min.	(D)

Lot Size (21,780 SF Minimum)		
Width	100' min.	(E)
Depth	n/a	(F)

Miscellaneous

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the façade of the front-most immediately adjacent property.

E. Building Form

Building Height		
Main Building	2 stories max.	(G)
Ancillary Building	2 stories max.	
Ground Floor Finish Level ¹	No Minimum	

Footprint		
Maximum Lot Coverage ²	25% of lot area	

Miscellaneous
 Loading docks, overhead doors, and other service entries may not be located on street-facing facades.

Notes

¹Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

²Lot coverage is the portion of a lot that is covered by any and all buildings including accessory buildings.

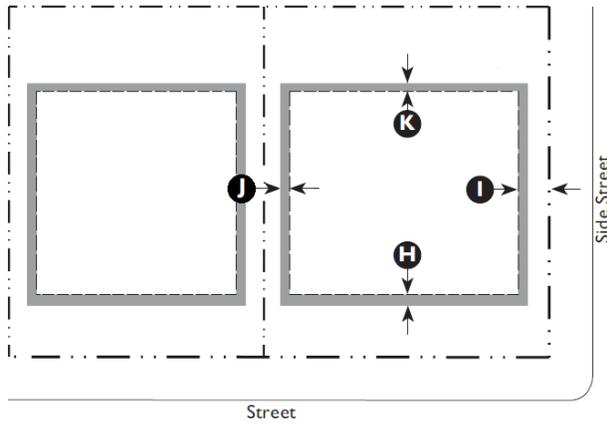
F. Gross Density³ and Floor Area Ratio⁴

Gross Density	1.2 d.u. per acre
Floor Area Ratio	0.25

³Gross Density is the total number of dwelling units on a site divided by the Base Site Area (Division 6.1.40.F)

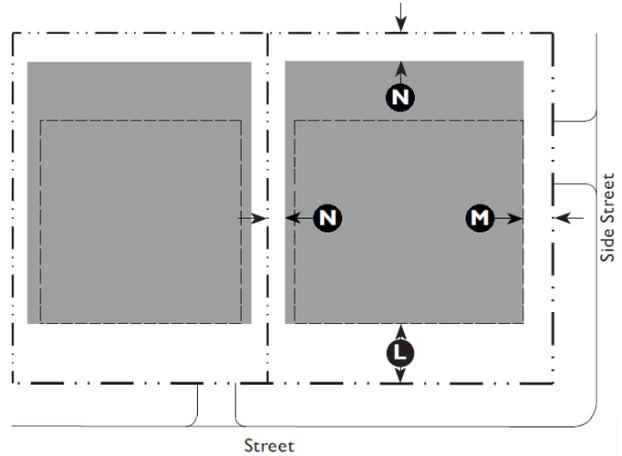
⁴Floor Area Ratio applies to non-residential buildings. Floor Area Ratio is the gross floor area of a building or structure divided by the Base Site Area (Division 6.1.40.F)

Division 3.2: Transect Zones
T2 Rural Neighborhood



Key

- ROW / Property Line
- Setback Line
- Encroachment Area



Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

G. Encroachments and Frontage Types

Encroachments		
Front	5' max.	(H)
Side Street	5' max.	(I)
Side	5' max.	(J)
Rear	5' max.	(K)

Encroachments are not allowed within a Street ROW/ Alley ROW

Buffers, or across a property line. See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Allowed Frontage Types

Common Yard	Porch: Engaged
Porch: Projecting	Shop front

H. Parking

Required Spaces: Residential Uses

Single family detached	3 per unit
Accessory dwelling unit	1 per unit

Required Spaces: Service or Retail Uses

Retail, Offices, Services	1 per 300 GSF
Restaurant, Café, Coffee Shop	1 per 150 GSF
Lodging: Bed and Breakfast	2 spaces plus 1 per guest room

For parking requirements for all other uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	35' min.	(L)
Side Street	20' min.	(M)

Rear and interior side yard parking setbacks are governed by the applicable perimeter buffer (see Tables 5.8.90.D and 5.8.90.F) and any other required buffers. (N)

Division 3.2: Transect Zones
T2 Rural Neighborhood

H. T2RN Allowed Uses

Land Use Type ¹	Specific Use Regulations	T2RN	T2RNO
Agricultural			
Agriculture & Crop Harvesting		P	P
Agricultural Support Services		P	P
Animal Production	4.1.30	C	C
Seasonal Farmworker Housing	4.1.90	C	C
Forestry		P	P
Commercial Stables	4.1.50	C	C
Residential			
Dwelling: Single Family Detached Unit		P	P
Dwelling: Accessory Unit	4.2.30	C	C
Dwelling: Family Compound	2.7.40	C	C
Dwelling: Group Home		P	P
Home Office	4.2.90	C	C
Home Business	4.2.80	C	C
Cottage Industry	4.2.40	C	C
Live/Work		---	P
Retail & Restaurants			
General Retail 3,500 SF or less		---	P
Restaurant, Café, Coffee Shop		---	P

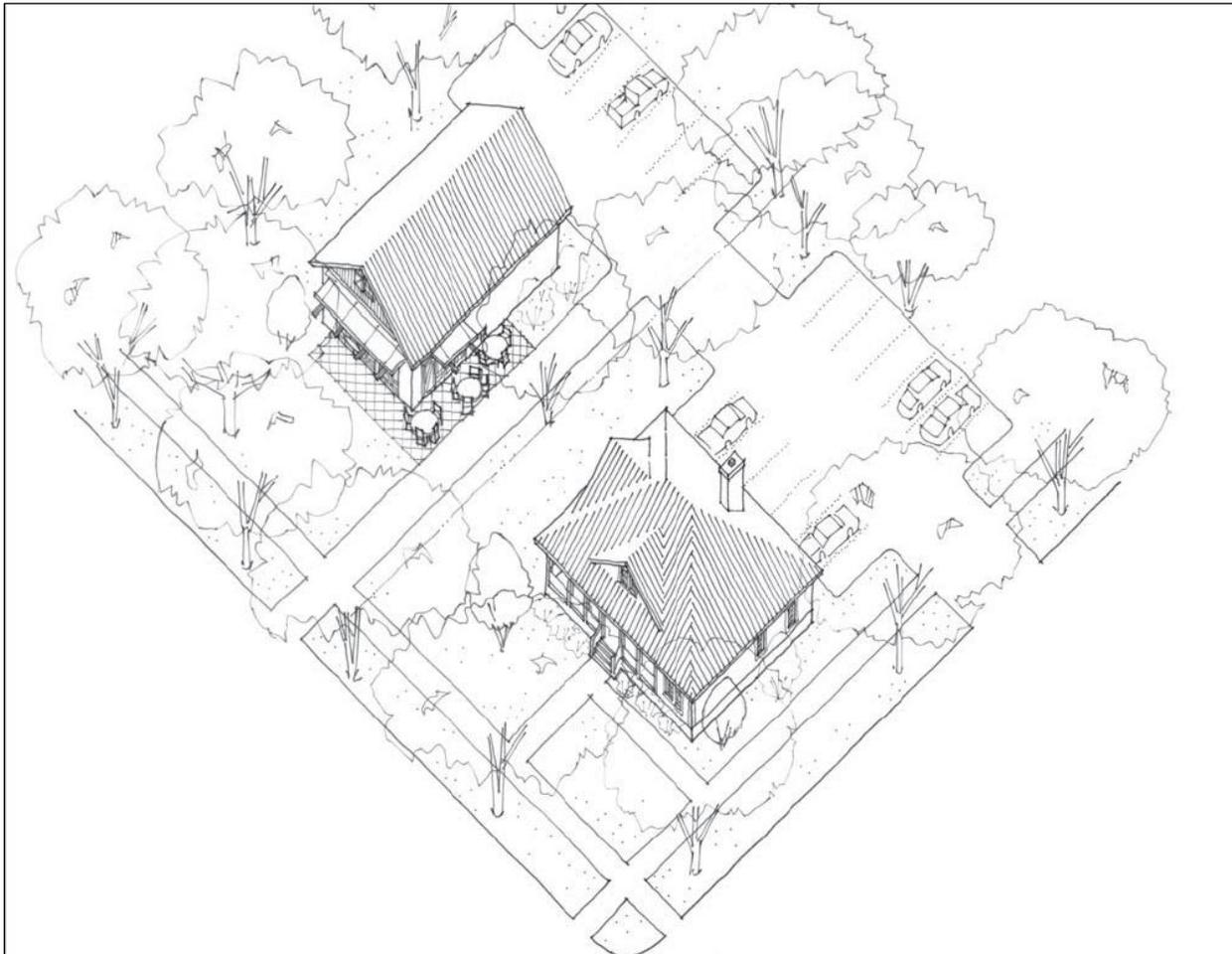
Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Land Use Type ¹	Specific Use Regulations	T2RN	T2RNO
Offices & Services			
General Offices & Services 3,500 SF or less		---	P
Day Care: Family Home (Up to 8 clients)		P	P
Day Care: Commercial Center (9 or more clients)	4.1.60	---	C
Lodging: Bed & Breakfast (5 rooms or less)		---	P
Medical Offices: Clinics/Offices		---	P
Recreation, Education, Safety, Public Assembly			
Community Public Safety Facility		P	P
Meeting Facility/Place of Worship (Less than 15,000 SF)	4.1.150	C	C
Park, Playground, Outdoor Recreation Areas		P	P
Ecotourism	4.1.330	C	C
Infrastructure, Transportation, Communications			
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C	C
Wireless Communication	4.1.320	S	S

3.2.60 T2 Rural Center (T2RC) Standards



General Note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

The Rural Center (T2RC) Zone applies to areas that are in the immediate vicinity of a Rural Crossroads or other important rural intersections, where service and limited commercial uses can cluster in more closely spaced buildings of residential character.

T2 Rural Center Zone implements the Comprehensive Plan goals of preserving the rural character of portions of Beaufort County.

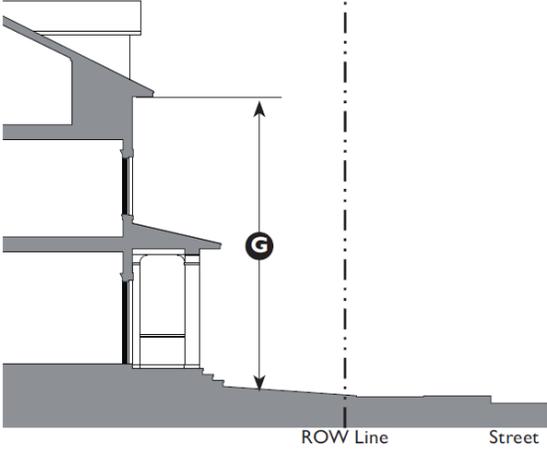
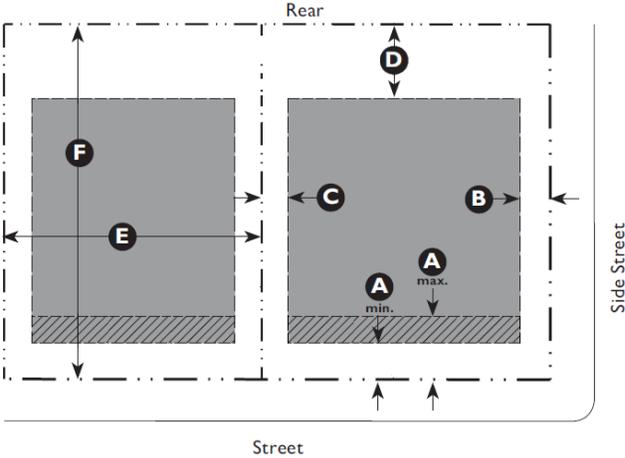
B. Allowed Building Types

Building Type	Specific Regulations
Carriage House	5.1.40
Estate House	5.1.50
Village House	5.1.60
Industrial/Agricultural	5.1.140

Miscellaneous

Existing manufactured homes that are being replaced with another manufactured home that does not exceed the size and/or setbacks of the existing unit are exempt from Building Type (Division 5.1) and Private Frontage (Division 5.2) Standards.

Division 3.2: Transect Zones
T2 Rural Center



Key

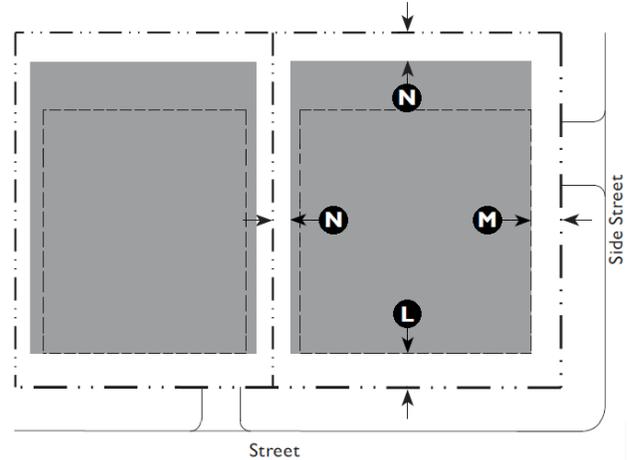
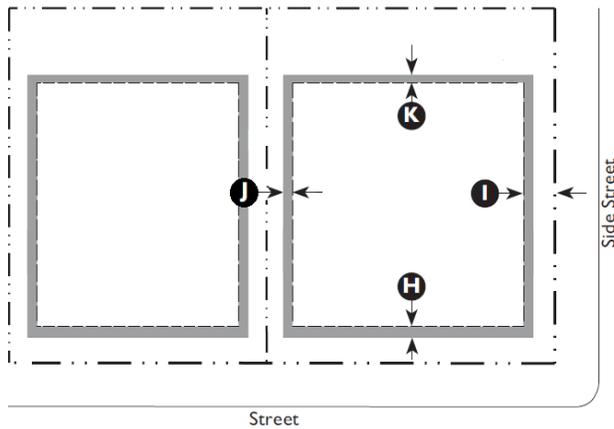
- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

C. Building Placement	
Setback (Distance from ROW/Property Line)	
Front	10' min. A 30' max.
Side Street	10' min. B
Side:	
Side, Main Building	15' min. C
Side, Ancillary Building	10' min.
Rear	25' min. D
Lot Size (21,780 SF Minimum)	
Width	50' min. E
Depth	100' min. F

Miscellaneous
 Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the façade of the front-most immediately adjacent property.

D. Building Form	
Building Height	
Main Building	2 stories max. G
Ancillary Building	2 stories max.
Ground Floor Finish Level: ¹	
Residential	18" min.
Commercial	6" min.
Footprint	
Maximum Lot Coverage ²	25% of lot area
Miscellaneous	
Loading docks, overhead doors, and other service entries may not be located on street-facing facades.	

Notes
¹Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.
²Lot coverage is the portion of a lot that is covered by any and all buildings including accessory buildings.



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

E. Encroachments and Frontage Types

Encroachments		
Front	5' max.	H
Side Street	5' max.	I
Side	5' max.	J
Rear	5' max.	K

Encroachments are not allowed within a Street ROW/Alley ROW, Buffers, or across a property line. See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Allowed Frontage Types

Common Yard	Porch: Engaged
Porch: Projecting	Shop front

F. Parking

Required Spaces: Residential Uses

Single family detached	3 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom

Service or Retail Uses:

Retail, offices, services	1 per 300 GSF
Restaurant, Café, Coffee Shop	1 per 150 GSF
Drive-through facility	Add 5 stacking spaces per drive-through
Lodging: Bed and breakfast	2 spaces plus 1 per guest room
Lodging: Inn	1 per room

For parking requirements for all other uses see Table uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	10' min.	L
Side Street	15' min.	M

Rear and interior side yard parking setbacks are governed by the applicable perimeter buffer (see Tables 5.8.90.D and 5.8.90.F) and any other required buffers.

Division 3.2: Transect Zones
T2 Rural Center

G. T2RC Allowed Uses

Land Use Type ¹	Specific Use Regulations	T2R C
Agricultural		
Agriculture & Crop Harvesting		P
Agricultural Support Services		P
Animal Production	4.1.30	C
Seasonal Farmworker Housing	4.1.90	C
Forestry		P
Commercial Stables	4.1.50	C
Residential		
Dwelling: Single Family Detached Unit		P
Dwelling: Accessory Unit	4.2.30	C
Dwelling: Family Compound	2.7.40	C
Dwelling: Group Home		P
Community Residence (dorms, Convents, assisted living, temporary shelters)		P
Home Office	4.2.90	C
Home Business	4.2.80	C
Cottage Industry	4.2.40	C
Retail & Restaurants		
General Retail 25,000 SF or less		P
Bar, Tavern, Nightclub		P
Gas Station/Fuel Sales	4.1.100	C
Open Air Retail		P
Restaurant, Café, Coffee Shop		P
Vehicle Sales and Rental: Light	4.1.260	C
Offices & Services		
General Offices & Services <10,000 SF		P
General Offices & Services: with Drive-Through Facilities	4.1.70	C
Animal Services: Clinic/Hospital		P
Animal Services: Kennel	4.1.40	C
Day Care: Family Home (up to 8 Clients)		P
Day Care: Commercial Center (9 or more clients)	4.1.60	C
Lodging: Bed & Breakfast (5 rooms or less)		P
Lodging: Inn (up to 24 rooms)		P
Medical Service: Clinics/Offices		P
Vehicle Services: Minor Maintenance And Repair	4.1.270	C
Vehicle Services: Major Maintenance And Repair	4.1.270	C

Land Use Type ¹	Specific Use Regulations	T2R C
Recreation, Education, Safety, Public Assembly		
Community Oriented Cultural Facility (less than 15,000 SF)		P
Community Oriented Cultural Facility (greater than 15,000 SF)	7.2.130	S
Community Public Safety Facility		P
Institutional Care Facility	7.2.130	S
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.150	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Recreation Facility: Community-Based		P
Ecotourism	4.1.330	C
School: Public or Private	7.2.130	S
School: Specialized Training/Studio	7.2.130	S
School: College or University	7.2.130	S
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C
Parking Facility, Public or Commercial		P
Transportation, Terminal	7.2.130	S
Waste Management: Community	4.1.290	C
Waste Collection & Recycling		P
Wireless Communications Facility	4.1.320	S
Industrial		
Manufacturing, Processing, and Packaging - Light (less than 15,000 SF)	4.1.140	C
Outdoor Maintenance / Storage Yard	4.1.180	C
Warehousing	4.1.280	C
Wholesaling and Distribution	4.1.280	C

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes
¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

3.2.70 T3 Edge (T3E) Standards



General Note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

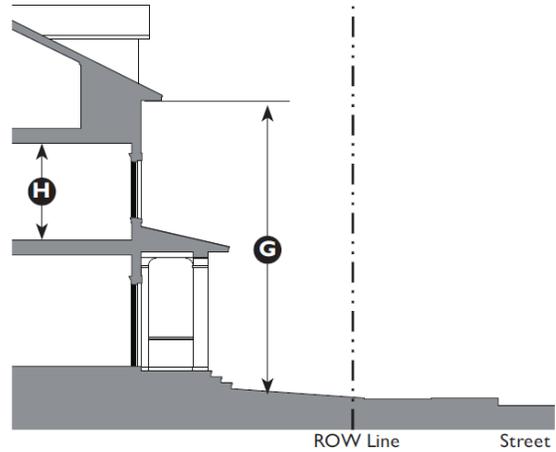
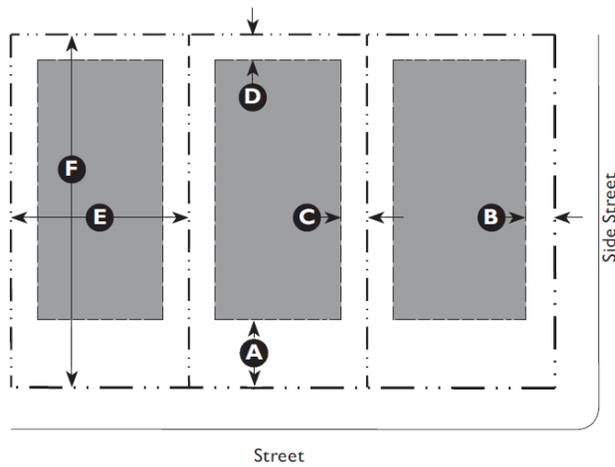
The Edge (T3E) Zone is intended to reinforce established neighborhoods, to maintain neighborhood stability and provide a transition between the walkable neighborhood and Natural Preserves and Waterways.

The T3 Edge Zone implements the Comprehensive Plan goals of preserving the rural residential character of portions of Beaufort County, the City of Beaufort and Town of Port Royal.

B. Allowed Building Types

Building Type	Specific Regulations
Carriage House	5.1.40
Estate House	5.1.50
Village House	5.1.60

Division 3.2: Transect Zones
T3 Edge



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

C. Building Placement

Setback (Distance from ROW/Property Line)

Front	25' min.	A
Side Street	15" min.	B
Side:		
Side, Main Building	10' min.	C
Side, Ancillary Building	5' min.	
Rear	15' min.	D

Lot Size (11,250 SF Minimum)

Width	75' min.	E
Depth	150' min.	F

Miscellaneous

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the façade of the front-most immediately adjacent property.

D. Building Form

Building Height

Main Building	2.5 stories max.	G
Ancillary Building	2 stories max.	
Ground Floor Finish Level ¹	18" min.	
Upper Floor(s) Ceiling	8' min. clear	H

Footprint

Maximum Lot Coverage ²	25% of lot area
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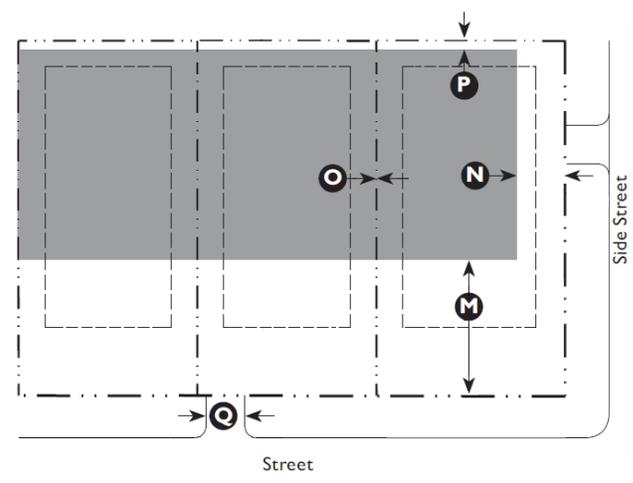
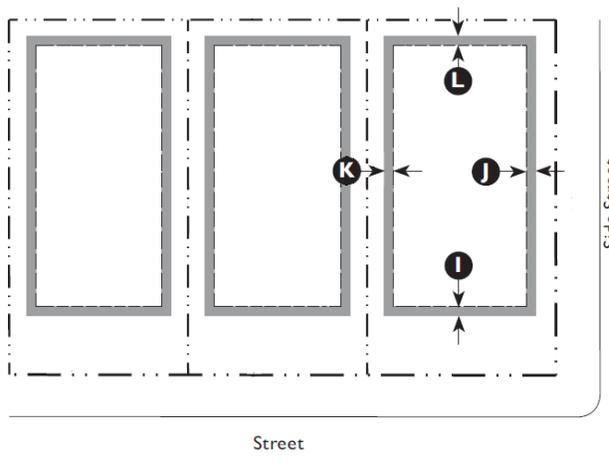
Miscellaneous

Loading docks, overhead doors, and other service entries may not be located on street-facing facades

Notes

¹Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

²Lot coverage is the portion of a lot that is covered by any and all buildings including accessory buildings.



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

E. Encroachments and Frontage Types

Encroachments		
Front	5' max.	Ⓛ
Side Street	5' max.	Ⓜ
Side	3' max.	Ⓚ
Rear	5' max.	Ⓛ

Encroachments are not allowed within a Street ROW/Alley ROW, Buffers, or across a property line. See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Allowed Frontage Types

Common Yard	Porch: Engaged
Porch: Projecting	Porch: Side Yard

F. Parking

Required Spaces

Residential Uses:	
All Allowed Uses	2 per unit
Service or Retail Uses:	
All Allowed Lodging Uses	1 per 2 rooms

For parking requirements for Agricultural, Recreation, Public Assembly, and Transportation, Communication, Infrastructure uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	50' min.	Ⓜ
Side Street	25' min.	Ⓝ
Side	0' min.	Ⓞ
Rear	5' min.	Ⓟ

Miscellaneous

12' maximum driveway width at the curb cut and within the front or side street parking setback. Community Residences and Meeting Facilities/Places of Worship are exempt from this requirement. Ⓞ

Division 3.2: Transect Zones
T3 Edge

G. T3 E Allowed Uses

Land Use Type ¹	Specific Use Regulations	T3E
Agricultural		
Agriculture & Crop Harvesting		P
Seasonal Farmworker Housing	4.1.90	C
Forestry		P
Residential		
Dwelling: Single Family Detached Unit		P
Dwelling: Accessory Unit	4.2.30	C
Dwelling: Family Compound	2.7.40	C
Dwelling: Group Home		P
Community Residence (dorms, convents, assisted living, temporary shelters)		P
Home Office	4.2.90	C
Home Business	4.2.80	C

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Land Use Type ¹	Specific Use Regulations	T3E
Offices & Services		
Day Care: Family Home (up to 8 clients)		P
Lodging: Bed & Breakfast (5 rooms or less)		P
Recreation, Education, Safety, Public Assembly		
Meeting Facility/Place of Worship (Less than 15,000SF)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	S

3.2.80 T3 Hamlet Neighborhood (T3HN) Standards



General note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

The Hamlet Neighborhood (T3HN) Zone is intended to reinforce established neighborhoods, to maintain neighborhood stability and provide a transition between the walkable neighborhood and rural areas.

The T3 Hamlet Neighborhood Zone implements the Comprehensive Plan goals of preserving the rural residential character of portions of Beaufort County, the City of Beaufort and Town of Port Royal.

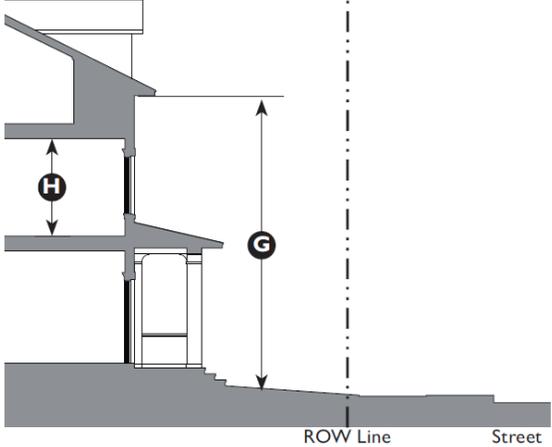
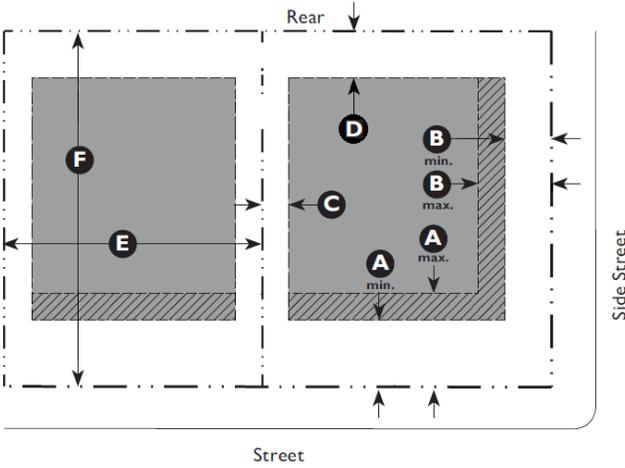
B. Allowed Building Types

Building Type	Specific Regulations
Carriage House	5.1.40
Estate House	5.1.50
Village House	5.1.60
Duplex	5.1.90

Miscellaneous

Existing manufactured homes that are being replaced with another manufactured home that does not exceed the size and/or setbacks of the existing unit are exempt from Building Type (Division 5.1) and Private Frontage (Division 5.2) Standards.

Division 3.2: Transect Zones
T3 Hamlet Neighborhood



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

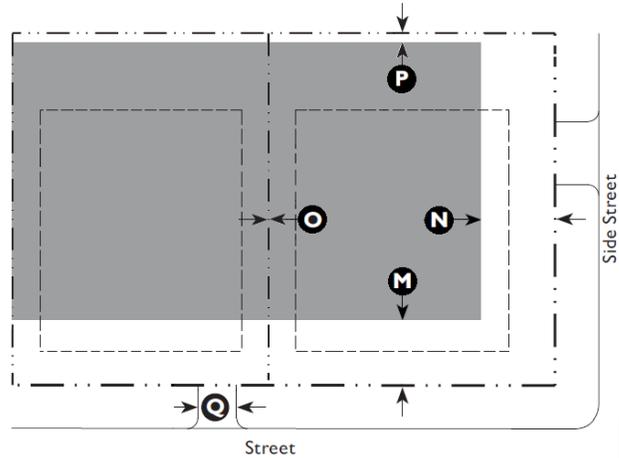
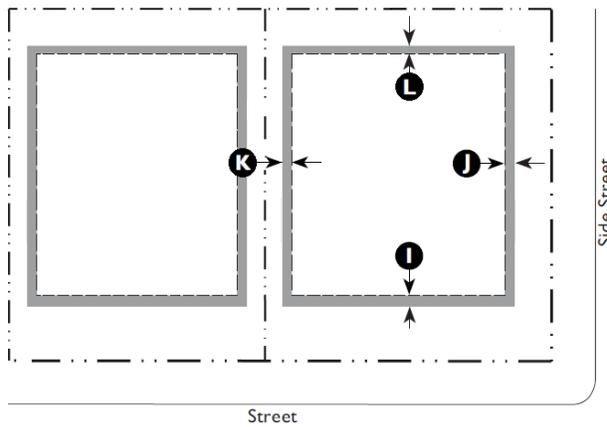
C. Building Placement		
Setback (Distance from ROW/Property Line)		
Front	25' min., 35' max.	A
Side Street	15' min, 25' max.	B
Side:		
Side, Main Building	10' min.	C
Side, Ancillary Building	5' min.	
Rear	15' min.	D
Lot Size (7,500 SF Minimum)		
Width	65' min.	E
Depth	100' min.	F
Miscellaneous		

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the façade of the front-most immediately adjacent property.

D. Building Form		
Building Height		
Main Building	2.5 stories max.	G
Ancillary Building	2 stories max.	
Ground Floor Finish Level ¹	18" min.	
Upper Floor(s) Ceiling	8' min. clear	H
Footprint		
Maximum Lot Coverage ²	30% of lot area	
Miscellaneous		
Loading docks, overhead doors, and other service entries may not be located on street-facing facades.		
Notes		

¹Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

²Lot coverage is the portion of a lot that is covered by any and all buildings including accessory buildings.



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

E. Encroachments and Frontage Types		
Encroachments		
Front	5' max.	Ⓛ
Side Street	5' max.	Ⓜ
Side	3' max.	Ⓚ
Rear	5' max.	Ⓝ
Encroachments are not allowed within a Street ROW/Alley ROW, buffers, or across a property line.		
See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.		
Allowed Frontage Types		
Common Yard	Porch: Engaged	
Porch: Projecting	Porch: Side Yard	

F. Parking		
Required Spaces: Residential Uses		
Single-family detached	2 per unit	
Two-family unit (duplex)	2 per unit	
Accessory dwelling unit	1 per unit	
Community residence	1 per bedroom	
Required Spaces: Service or Retail Uses		
Lodging: Bed and breakfast	2 spaces plus 1 per guest room	
For parking requirements for all other uses see Table 5.5.40.B (Parking Space Requirements).		
Location (Setback from Property Line)		
Front	50' min.	Ⓜ
Side Street	25' min.	Ⓝ
Side	0' min.	Ⓚ
Rear	5' min.	Ⓝ
Miscellaneous		
12' maximum driveway width at the curb cut and within the front or side street parking setback.		Ⓚ
Community Residences and Meeting Facilities/Places of Worship are exempt from this requirement.		

Division 3.2: Transect Zones
T3 Hamlet Neighborhood

G. T3 HN Allowed Uses

Land Use Type ¹	Specific Use Regulations	T3HN
Agricultural		
Forestry		P
Residential		
Dwelling: Single Family Detached Unit		P
Dwelling: Two Family Unit (Duplex)		P
Dwelling: Accessory Unit	4.2.30	C
Dwelling: Family Compound	2.7.40	C
Dwelling: Group Home		P
Community Residence (dorms, convents, assisted living, temporary shelters)		P
Home Office	4.2.90	C
Home Business	4.2.80	C

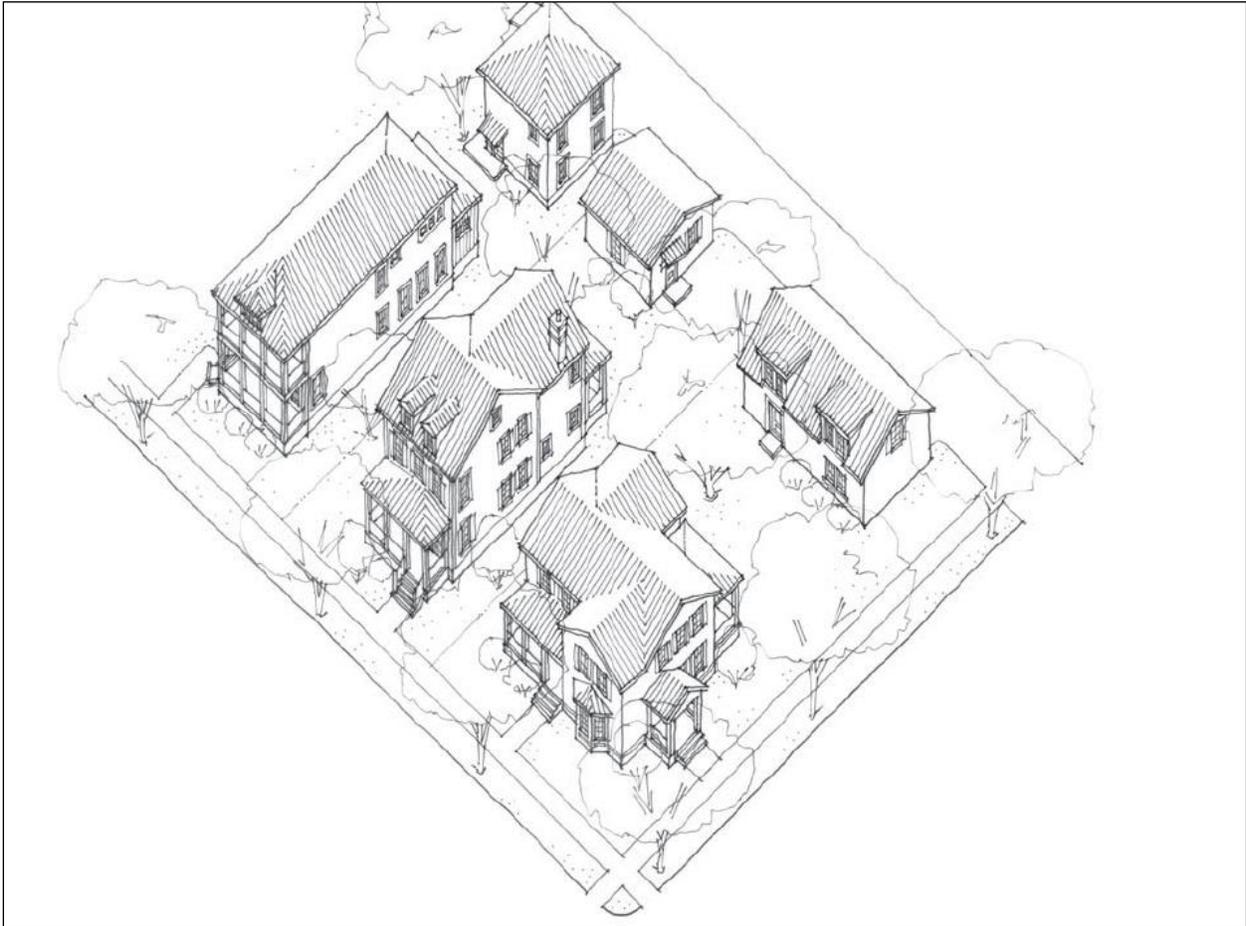
Land Use Type ¹	Specific Use Regulations	T3HN
Offices & Services		
Day Care: Family Home (up to 8 clients)		P
Lodging: Bed & Breakfast (5 rooms or less)		P
Recreation, Education, Safety, Public Assembly		
Meeting Facility/Place of Worship (Less than 15,000 SF)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	S

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

3.2.90 T3 Neighborhood (T3N) Standards



General note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

The Neighborhood (T3N) Zone is intended to provide a walkable, predominantly single-family neighborhood that integrates compatible multi-family housing types, such as duplexes and cottage courts within walking distance to transit and commercial areas.

The T3 Neighborhood Zone implements the Comprehensive Plan goals of preserving and building upon the walkable character of portions of Beaufort County, the City of Beaufort and Town of Port Royal.

B. Subzones

T3N-O (Open)

The intent of the T3N-O is to provide a more diverse set of allowed uses within a residential form in areas where residential uses are transitioning into commercial uses

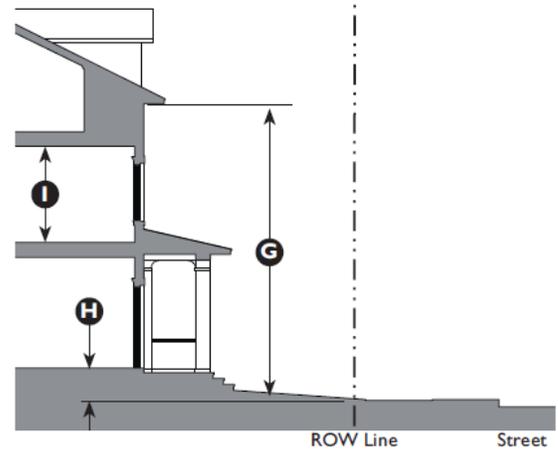
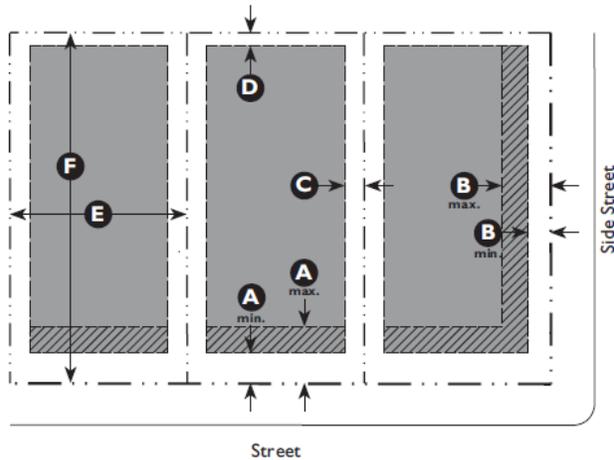
C. Allowed Building Types

Building Type	Specific Regulations
Carriage House	5.1.40
Estate House	5.1.50
Village House	5.1.60
Cottage Court	5.1.80
Duplex	5.1.90
Mansion Apartment	5.1.110

Miscellaneous

Existing manufactured homes that are being replaced with another manufactured home that does not exceed the size and/or setbacks of the existing unit are exempt from Building Type (Division 5.1) and Private Frontage (Division 5.2) Standards.

Division 3.2: Transect Zones
T3 Neighborhood



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

D. Building Placement

Setback (Distance from ROW/Property Line)

Front	15' min., 20' max.	A
Side Street	10' min., 20' max.	B
Side:		
Side, Main Building	7 1/2' min.	C
Side, Ancillary Building	5' min.	
Rear		
Rear, Main Building	15' min.	D
Rear, Ancillary Building	5' min.	

Façade within Façade Zone:

Front	75%
Side Street	50%

Lot Size (20,000 SF Maximum)

Width	100' max.	E
Depth	200' max.	F

Miscellaneous

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the façade of the front-most immediately adjacent property.

Maximum lot size does not apply to Recreation, Education, Safety, Public Assembly uses

E. Building Form

Building Height

Main Building	2.5 stories max.	G
Ancillary Building	2 stories max.	
Ground Floor Finish Level ¹	18" min.	H
Upper Floor(s) Ceiling	8' min. clear	I

Footprint

Maximum Lot Coverage ²	30% of lot area
-----------------------------------	-----------------

Miscellaneous

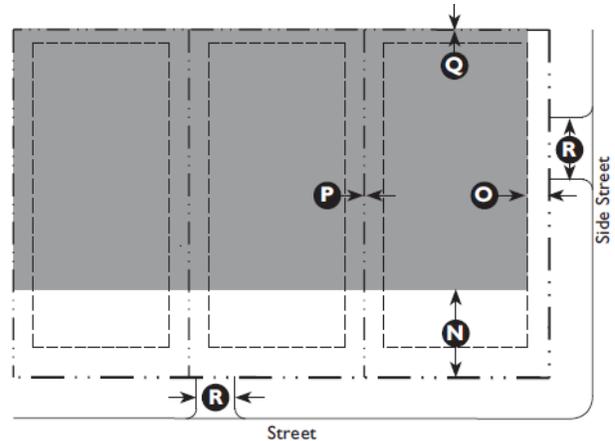
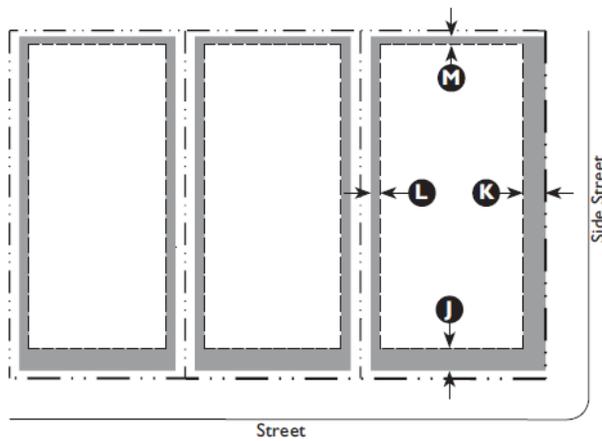
Loading docks, overhead doors, and other service entries may not be located on street-facing facades.

Notes

¹Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

²Lot coverage is the portion of a lot that is covered by any and all buildings including accessory buildings.

Division 3.2: Transect Zones
T3 Neighborhood



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

F. Encroachments and Frontage Types

Encroachments

Front	5' max.	Ⓜ
Side Street	5' max.	Ⓚ
Side	3' max.	Ⓛ
Rear	5' max.	Ⓝ

Encroachments are not allowed within a Street ROW/Alley ROW, buffers, or across a property line.

See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Allowed Frontage Types

Common Yard	Porch: Engaged
Porch: Projecting	Porch: Side Yard

G. Parking

Required Spaces: Residential Uses

Single-family detached	2 per unit
Two-family (duplex)	2 per unit
Multi-family units	1.25 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom

Required Spaces: Service or Retail Uses

Offices & services	1 per 300 GSF
Lodging: Bed and breakfast	2 spaces plus 1 per guest room

For parking requirements for Agricultural, Industrial, Recreation, Education, Public Assembly, and Transportation, Communication, Infrastructure uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	40' min.	Ⓝ
Side Street	15' min.	Ⓞ
Side	0' min.	Ⓟ
Rear	5' min.	Ⓠ

Miscellaneous

12' maximum driveway width at the curb cut and within the front or side street parking setback. Ⓡ

Division 3.2: Transect Zones
T3 Neighborhood

H. T3N Allowed Uses

Land Use Type ¹	Specific Use Regulations	T3N	T3N-O
Agricultural			
Forestry		P	P
Residential			
Dwelling: Single Family Detached Unit		P	P
Dwelling: Two Family Unit (Duplex)		P	P
Dwelling: Multi-Family Unit		P	P
Dwelling: Accessory Unit	4.2.30	C	C
Dwelling: Group Home		P	P
Community Residence: (dorms, convents, assisted living, temporary shelters)		P	P
Home Office	4.2.90	C	C
Home Business	4.2.80	C	C
Offices & Services			
General Offices & Services 10,000 SF or less		---	P
Animal Services: Clinic/Hospital		---	P
Day Care: Family Home (up to 8 clients)		P	P
Day Care: Commercial Center (9 or more clients)	4.1.60	---	C
Lodging: Bed & Breakfast (5 rooms or less)		P	P
Medical Services: Clinics/Offices		---	P

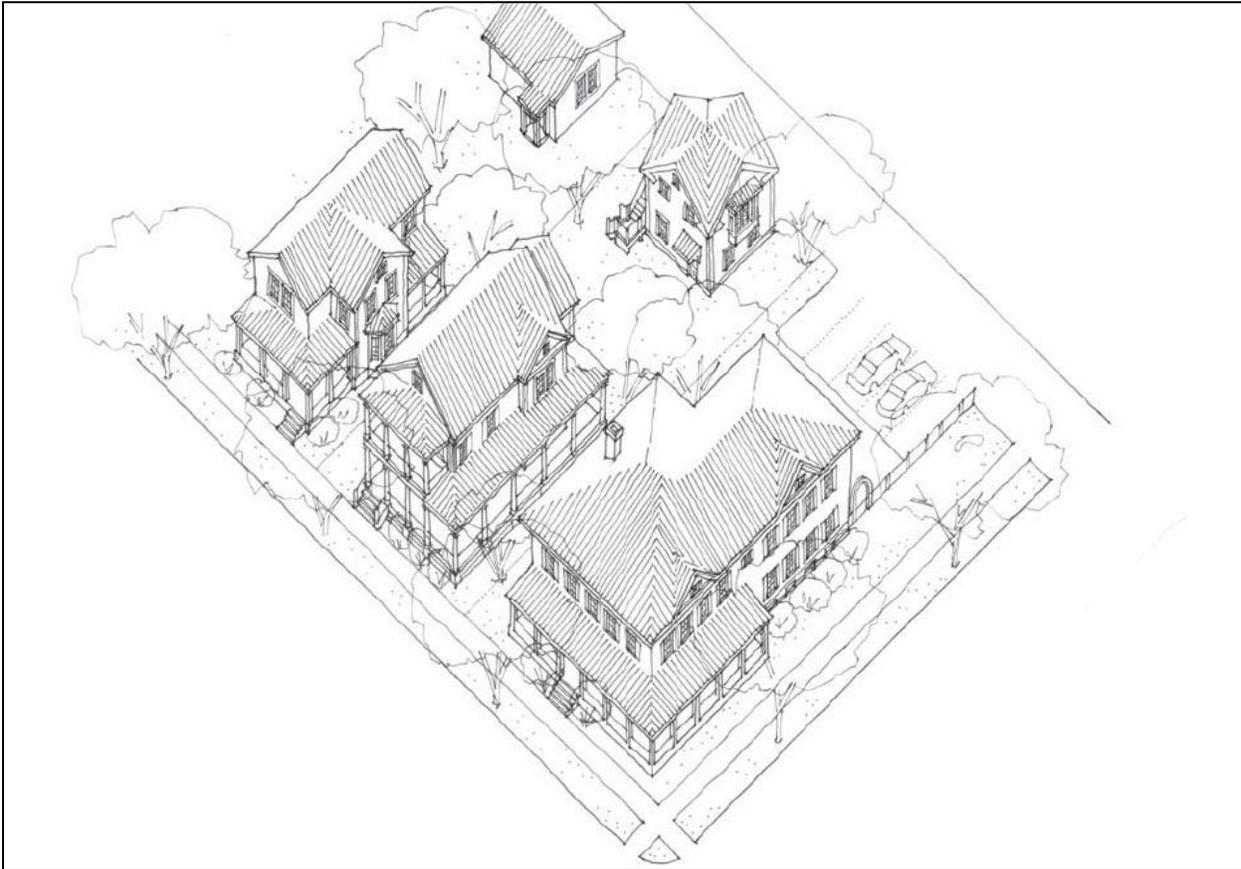
Land Use Type ¹	Specific Use Regulations	T3N	T3N-O
Recreation, Education, Safety, Public Assembly			
Community Public Safety Facility		P	P
Meeting Facility/Place of Worship (less than 15,000SF)	4.1.150	C	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	---	C
Park, Playground, Outdoor Recreation Areas		P	P
School: Public or Private	7.2.130	---	S
School: Specialized Training Studio		---	P
Infrastructure, Transportation, Communications			
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C	S

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

3.2.100 T4 Hamlet Center (T4HC) Standards



General note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

The Hamlet Center (T4HC) Zone is intended to integrate appropriate, medium-density residential building types, such as duplexes, townhouses, small courtyard housing, and mansion apartments in an environment conducive to walking and bicycling.

The T4 Hamlet Center is appropriate for more rural areas, implementing the Comprehensive Plan goals of creating areas of medium intensity residential in portions of Beaufort County, the City of Beaufort and Town of Port Royal.

B. Sub-Zones

T4HC-O (Open)

The intent of the T4HC-O Sub-Zone is to provide neighborhoods with a broader amount of retail and service uses in the scale and character of the T4HC zone.

T4VC (Village Center – St. Helena)

The Village Center (T4VC) Zone provides a tailored set of land uses for St. Helena Island.

C. Allowed Building Types

Building Type	Specific Regulations
Carriage House	5.1.40
Village House ¹	5.1.60
Small Lot House	5.1.70
Cottage Court	5.1.80
Duplex	5.1.90
Townhouse	5.1.100
Mansion Apartment	5.1.110
Apartment House	5.1.120
Industrial/Agricultural	5.1.140

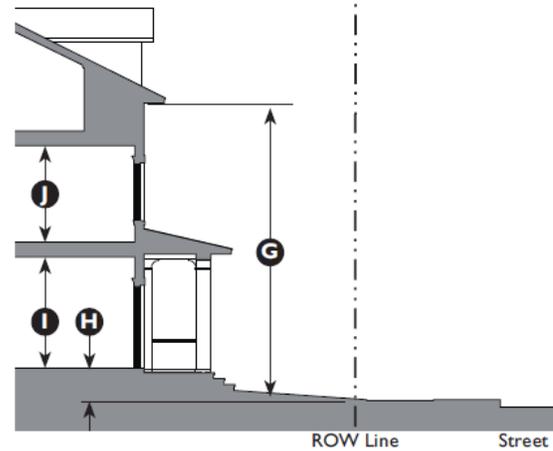
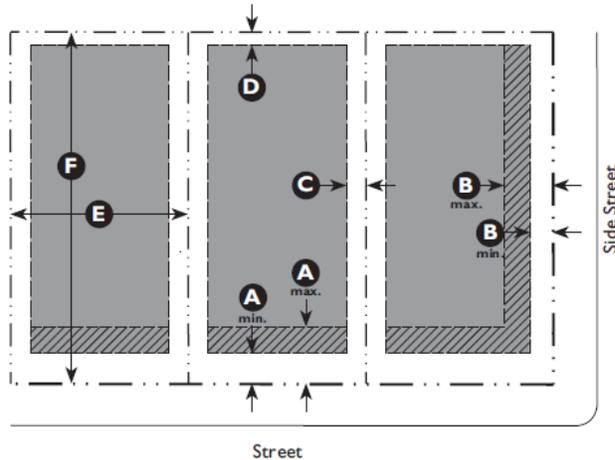
Miscellaneous

Existing manufactured homes that are being replaced with another manufactured home that does not exceed the size and/or setbacks of the existing unit are exempt from Building Type (Division 5.1) and Private Frontage (Division 5.2) Standards.

Notes

¹The use of this building type is limited to non-residential uses

Division 3.2: Transect Zones
T4 Hamlet Center



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

D. Building Placement

Setback (Distance from ROW/Property Line)		
Front	10' min., 25' max.	A
Side Street	10' min., 20' max.	B
Side:		
Side, Main Building	5' min.	C
Side, Ancillary Building	5' min.	C
Rear	5' min.	D
Façade within Façade Zone ¹ :		
Front	75%	
Side Street	50%	

Notes

¹A Parking Lot Perimeter Strip (Section 5.8.80.C utilizing a decorative fence or wall can substitute up to 50% of the required façade within the façade zone.

Lot Size (37,500 SF Maximum)

Width	150 ft. max.	E
Depth	250 ft. max.	F

Miscellaneous

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the façade of the front-most immediately adjacent property.

Maximum lot size does not apply to Recreation, Education, Safety, Public Assembly uses, and buildings with a footprint Exceeding 10,000 square feet.

E. Building Form

Building Height		
Main Building	2.5 stories max. ¹	G
Ancillary Building	2 stories max.	
Ground Floor Finish Level: ²		
Residential	18" min.	H
Commercial (T4HC-O)	6" max.	
Ground Floor Ceiling:		
Commercial (T4HC-O)	10' min.	I
Upper Floor(s) Ceiling	8' min.	J

Ground Floor lobbies and Common areas in multi-unit buildings may have a 0" to 6" ground floor finish level.

Within 25' of the rear property line, buildings may not be more than a half-story taller than the allowed height of adjacent buildings.

Footprint

Width: Main Building	100' max. ³
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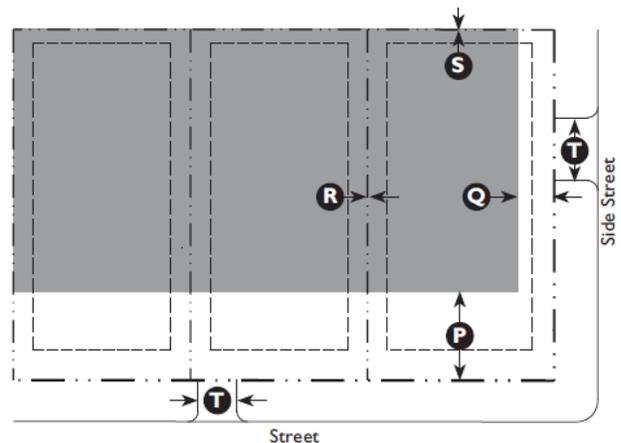
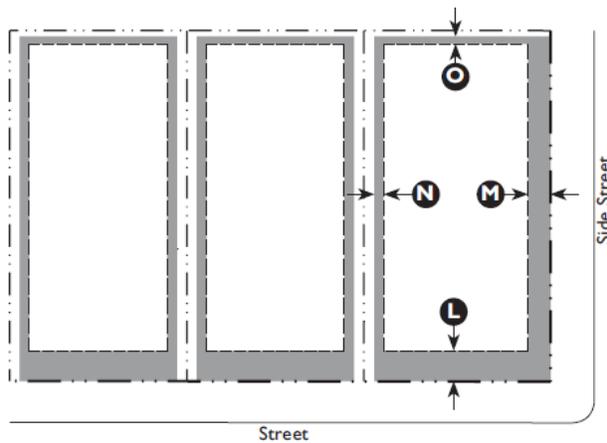
All upper floors may have a primary entrance along the front. Loading docks, overhead doors, and other service entries may not be located on street-facing façades.

Notes

¹Institutional buildings are exempt from this requirement provided that building height does not exceed 35 feet above grade.

²Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

³Buildings with a footprint exceeding 15,000 square feet are exempt from the maximum building width requirement.



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

F. Encroachments and Frontage Types

Encroachments		
Front	12' max.	L
Side Street	12' max.	M
Side	3' max.	N
Rear	3' max.	O

Encroachments are not allowed across a side or rear property line, or across a curb.

See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Allowed Frontage Types

Common Yard	Forecourt
Porch: Projecting	Dooryard
Porch: Engaged	Porch: Side Yard
Stoop	Shopfront ¹
Terrace ¹	

¹ Allowed in T4HC-O Sub-Zone only.

G. Parking

Required Spaces: Residential Uses

Single-family detached	2 per unit
Single family attached/ duplex	2 per unit
Multi-family units	1.25 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom

Required Spaces: Service or Retail Uses

Retail, Offices, Services	1 per 300 GSF
Restaurant, Café, Coffee Shop	1 per 150 GSF
Drive-through Facility	Add 5 stacking spaces per drive-through
Gas Station/Fuel Sales	1 per pump plus requirement for retail
Lodging: Bed and breakfast	2 spaces plus 1 per guest room
Lodging: Inn/hotel	1 per room

Required Spaces: Industrial Uses

Light manufacturing, processing and packaging	1 per 500 GSF
Warehousing/Distribution	1 per 2,000 GSF

For parking requirements other uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	5' behind front façade of main building	P
Side Street	5' behind front façade of main building	Q
Side	0' min.	R
Rear	5' min.	S

Miscellaneous

Parking Driveway Width		T
40 spaces or less	14' max.	
Greater than 40 spaces	18' max.	

Division 3.2: Transect Zones
T4 Hamlet Center

H. T4HC, T4VC, and T4 HCO Allowed Uses

Land Use Type ¹	Specific Use Regulations	T4HC	T4VC	T4HCO
Agricultural				
Agricultural Support Services		P	P	P
Forestry		P	P	P
Residential				
Dwelling: Single Family Detached		P	P	P
Dwelling: Single Family Attached		P	P	P
Dwelling: Two Family Unit (Duplex)		P	P	P
Dwelling: Multi Family Unit		P	P	P
Dwelling: Accessory Unit	4.2.30	C	C	C
Dwelling: Family Compound	4.1.80	---	C	---
Dwelling: Group Home		P	P	P
Community Residence (dorms, convents, assisted living, temporary shelters)		P	P	P
Home Office	4.2.90	C	C	C
Home Business	4.2.80	C	C	C
Live/Work		P	P	P

Land Use Type ¹	Specific Use Regulations	T4HC	T4VC	T4HCO
Retail & Restaurants				
General Retail 3,500 SF or less		P	P	P
General Retail 50,000 SF or less		---	P	P
Bar, Tavern, Nightclub		---	P	P
Gas Station/Fuel Sales	4.1.100	C	C	C
Restaurant, Café, Coffee Shop		P	P	P
Restaurant, Café, Coffee Shop with Drive-Thru Facilities	4.1.70	---	---	S
Vehicle Sales and Rental: Light	4.1.260	---	---	C
Offices & Services				
General Offices & Services 3,500 SF or less		P	P	P
General Offices & Services 10,000 SF or less		---	P	P
General Offices & Services 25,000 SF or less		---	---	P
General Offices & Services with Drive-Thru Facilities	4.1.110 4.1.70	---	---	C
Animal Services: Clinic/Hospital		P	P	P
Animal Services: Kennel	4.1.40	---	---	C
Day Care: Family Home (up to 8 clients)		P	P	P
Day Care: Commercial Center (9 or more clients)	4.1.60	C	C	C
Lodging: Bed & Breakfast (5 rooms or less)		P	P	P
Lodging: Inn (up to 24 rooms)		P	P	P
Lodging: Hotel		---	---	P
Medical Service: Clinics/Offices		P	P	P
Vehicle Services: Minor Maintenance & Repair	4.1.270	---	C	C
Vehicle Services: Major Maintenance & Repair	4.1.270	---	---	C

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

H. T4HC, T4VC, and T4 HCO Allowed Uses

Division 3.2: Transect Zones
T4 Hamlet Center

Land Use Type ¹	Specific Use Regulations	T4HC	T4VC	T4HCO
Recreation, Education, Safety, Public Assembly				
Community Oriented Cultural Facility (less than 15,000 SF)		P	P	P
Community Oriented Cultural Facility 15,000 SF or greater)	7.2.130	---	S	P
Community Public Safety Facility		P	P	P
Institutional Care Facility		---	---	P
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.140	C	C	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.140	C	C	C
Park, Playground, Outdoor Recreation Area		P	P	P
Recreation Facility: Commercial Indoor		---	P	P
Recreation Facility: Commercial Outdoor	4.1.200	---	C	C
Recreation Facility: Community-Based		---	P	P
School: Public or Private		P	P	P
School: Specialized Training/Studio		P	P	P
School: College or University	7.2.130	S	---	S

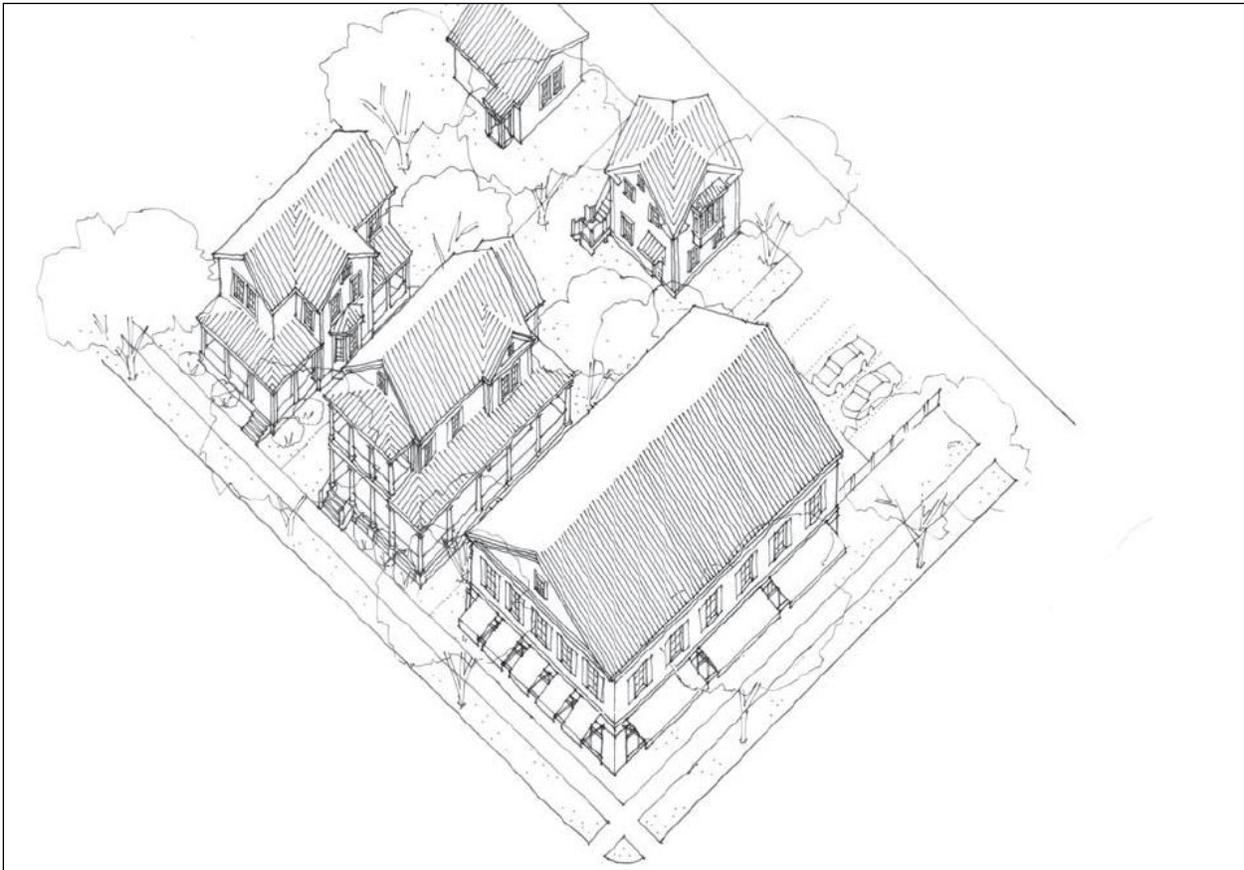
Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Land Use Type ¹	Specific Use Regulations	T4HC	T4VC	T4HCO
Infrastructure, Transportation, Communications				
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C	C	C
Parking Facility, Public or Commercial		---	P	P
Transportation Terminal		---	P	P
Wireless Communication Facility	4.1.320	S	S	S
Industrial				
Manufacturing, Processing & Packaging - Light (less than 15,000 SF)	4.1.140	C	C	C
Warehousing	4.1.280	---	---	C
Wholesaling and Distribution	4.1.280	---	---	C

3.2.110 T4 Neighborhood Center (T4NC) Standards



General note: The illustration above is intended to provide a brief overview of the transect zone and is descriptive in nature.

A. Purpose

The Neighborhood Center (T4NC) Zone is intended to integrate vibrant main-street commercial and retail environments into neighborhoods, providing access to day-to-day amenities within walking distance, creating potential for a transit stop, and serving as a focal point for the neighborhood.

The T4 Neighborhood Center Zone implements the Comprehensive Plan goals of creating areas of higher intensity residential and commercial uses in Beaufort County, the City of Beaufort and Town of Port Royal.

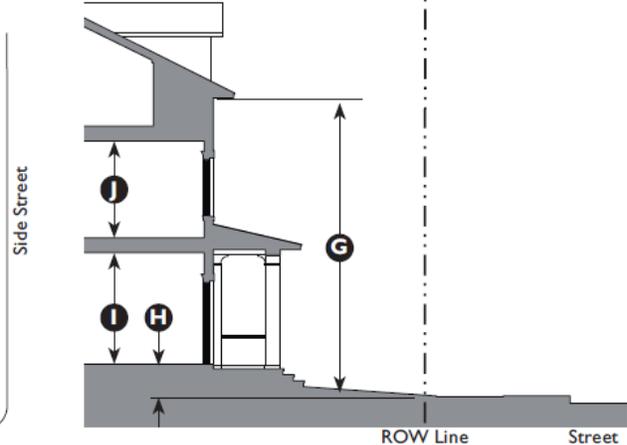
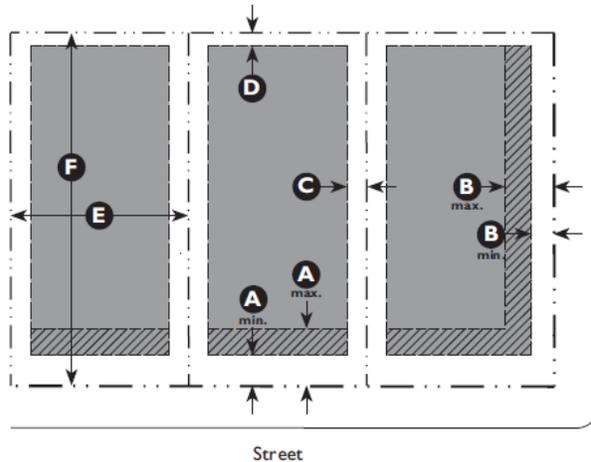
B. Allowed Building Types

Building Type	Specific Regulations
Carriage House	5.1.40
Small Lot House	5.1.70
Cottage Court	5.1.80
Duplex	5.1.90
Townhouse	5.1.100
Mansion Apartment	5.1.110
Apartment House	5.1.120
Main Street Mixed Use	5.1.130
Industrial/Agricultural	5.1.140

Miscellaneous

Existing manufactured homes that are being replaced with another manufactured home that does not exceed the size and/or setbacks of the existing unit are exempt from Building Type (Division 5.1) and Private Frontage (Division 5.2) Standards.

Division 3.2: Transect Zones
T4 Neighborhood Center



Key

- ROW / Property Line
- Setback Line
- Building Area
- ▨ Facade Zone

C. Building Placement

Setback (Distance from ROW/Property Line)		
Front	0' min., 15' max.	A
Side Street	0' min., 10' max	B
Side:		C
Main Building	3' min.	
Ancillary Building	0' min.	
Rear	5' min.	D
Façade within Façade Zone:		
Front	75%	
Side Street	50%	

Lot Size (62,500 SF Maximum)

Width	250' max.	E
Depth	250' max.	F

Miscellaneous

Where existing adjacent buildings are in front of the regulated BTL or front setback, the building may be set to align with the facade of the front-most immediately adjacent property.

No planting strips are allowed between sidewalk and building.

Maximum lot size does not apply to Recreation, Education, Safety, Public Assembly uses, and buildings with a footprint exceeding 20,000 square feet.

D. Building Form

Building Height		
Main Building	2 stories min., ¹ 4 stories max.	G
Ancillary Building	2 stories max.	
Ground Floor Finish Level: ²		
Residential	18" min.	H
Commercial	6" max.	
Ground Floor Ceiling:		
Commercial	10' min.	I
Upper Floor(s) Ceiling		
	8' min.	J

Ground floor lobbies and common areas in multi-unit buildings may have a 0" to 6" ground floor finish level. Within 25' of the rear property line, buildings may not be more than a half-story taller than the allowed height of adjacent buildings.

Footprint

Width: Main Building	250' max.
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Miscellaneous

Distance Between Entries, to	80'
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Upper Floor(s)

All upper floors must have a primary entrance along the front.

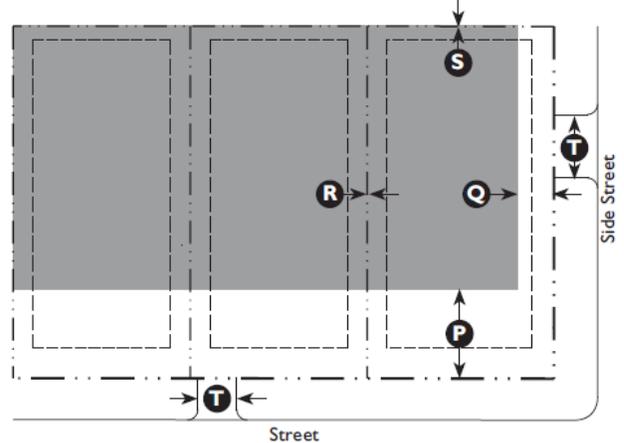
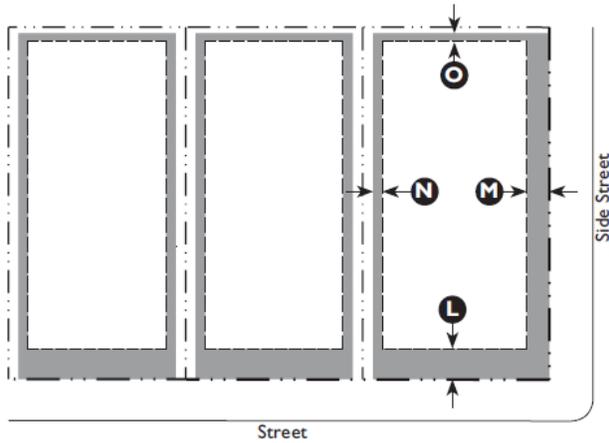
Loading docks, overhead doors, and other service entries may not be located on street-facing facades.

Notes

¹On Lady's Island, one-story buildings are permitted; multi-story buildings are recommended

²Buildings located in a flood hazard zone will be required to be built above base flood elevation in accordance with Beaufort County Building Codes.

Division 3.2: Transect Zones
T4 Neighborhood Center



Key

- ROW / Property Line
- Setback Line
- Encroachment Area

Key

- ROW / Property Line
- Setback Line
- Allowed Parking Area

E. Encroachments and Frontage Types

Encroachments

Front	12' max.	L
Side Street	12' max.	M
Side	3' max.	N
Rear	3' max.	O

Encroachments are not allowed across a side or rear property line, or across a curb.

See Division 5.2 (Private Frontage Standards) for further refinement of the allowed encroachments for frontage elements.

Awnings, Galleries and Arcades may encroach further into the street ROW to within 2' of the face of curb. Eaves may encroach up to 3' into the street ROW. All other encroachments are not allowed within street ROW.

Allowed Frontage Types

Porch: Projecting	Dooryard
Porch: Engaged	Porch: Side Yard
Stoop	Shop front
Forecourt	Terrace
Gallery	

F. Parking

Required Spaces: Residential Uses

Single family detached	2 per unit
Single-family attached/duplex	2 per unit
Multi-family units	1.25 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom
Live/work	2 per unit plus 1 per 300 GSF of work area

Required Spaces: Service or Retail Uses

Retail, offices, services	1 per 300 GSF
Restaurant, café, coffee shop	1 per 150 GSF
Drive-through facility	Add 5 stacking spaces per drive-through
Gas station/fuel sales	1 per pump plus requirement for retail
Lodging: Bed and breakfast	2 spaces plus 1 per guest room
Lodging: Inn/hotel	1 per room

Required Spaces: Industrial Uses

Light manufacturing, processing and packaging	1 per 500 GSF
Warehousing/Distribution	1 per 2,000 GSF

For parking requirements for all other allowed uses see Table 5.5.40.B (Parking Space Requirements).

Location (Setback from Property Line)

Front	40' min.	P
Side Street	15' min.	Q
Side	0' min.	R
Rear	5' min.	S

Miscellaneous

Parking Driveway Width:		T
40 spaces or less	14' max.	
Greater than 40 spaces	18' max.	

Division 3.2: Transect Zones
T4 Neighborhood Center

G. T4NC Allowed Uses

Land Use Type ¹	Specific Use Regulations	T4NC
Agricultural		
Forestry		P
Residential		
Dwelling: Single-Family Detached Unit		P
Dwelling: Single-Family Attached Unit		P
Dwelling: Two Family Unit (Duplex)		P
Dwelling: Multi-Family Unit		P
Dwelling: Accessory Unit	4.2.30	C
Dwelling: Group Home		P
Community Residence (dorms, convents, assisted living, temporary shelters)		P
Home Office	4.2.90	C
Home Business	4.2.80	C
Live/Work		P
Retail & Restaurants		
General Retail greater than 50,000 SF		P
General Retail with Drive-Through Facilities	4.1.120 4.1.70	C
Bar, Tavern, Nightclub		P
Gas Station/Fuel Sales	4.1.100	C
Restaurant, Café, Coffee Shop		P
Restaurant, Café, Coffee Shop With Drive-Through Facilities	4.1.70	S
Offices & Services		
General Offices & Services: greater than 50,000 SF		P
General Offices & Services: with Drive-Through Facilities	4.1.110 4.1.70	C
Animal Services: Clinic/Hospital		P
Animal Services: Kennel	4.1.40	C
Day Care: Family Home (up to 8 clients)		P
Day Care: Commercial Center (9 or more clients)	4.1.60	C
Lodging: Bed & Breakfast (5 rooms or Less)		P
Lodging: Inn (up to 24 rooms)		P
Lodging: Hotel		P
Medical Services: Clinics/Offices		P
Medical Services: Hospital	7.2.130	S
Vehicle Services: Minor Maintenance and Repair	4.1.270	C
Vehicle Services: Major Maintenance and Repair	4.1.270	C

Land Use Type ¹	Specific Use Regulations	T4NC
Recreation, Education, Safety, Public Assembly		
Community Oriented Cultural Facility (less than 15,000 SF)		P
Community Oriented Cultural Facility (15,000 SF or greater)		P
Community Public Safety Facility		P
Institutional Care Facility		P
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.150	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Recreation Facility: Commercial Indoor		P
Recreation Facility: Community-Based		P
School: Public or Private		P
School: Specialized Training/Studio		P
School: College or University	7.2.130	S
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C
Parking Facility: Public or Commercial		P
Transportation Terminal		P
Wireless Communication Facility	4.1.320	S
Industrial		
Manufacturing, Processing, and Packaging - Light (less than 15,000 SF)	4.1.140	C

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

3.3.30 Neighborhood Mixed Use (C3) Zone Standards

A. Purpose

The Neighborhood Mixed Use (C3) Zone provides for high-quality, moderate-density (averaging under three dwelling units per acre) residential development, with denser areas of multi-family and mixed-use development to provide walkability and affordable housing options. The design requirements are intended to provide a suburban character and encourage pedestrian, as well as automobile, access. Open spaces shall be provided in sufficient quantity to ensure an open quality with a predominance of green space. Non-residential uses shall be limited to parcels having access to arterial or collector streets or within a Traditional Community Plan. This Zone provides for the lower densities of areas designated Neighborhood Mixed-Use in the Comprehensive Plan. It is intended to support the development of communities with a diverse range of housing types and uses.

B. Building Placement

Setback (Distance from ROW/Property Line)

Front	30' min. ¹
Side:	
Side, Main Building	10' min.
Side, Ancillary Building	10' min.
Rear	50' min.

¹The minimum front setback for mansion apartments in a Multi-family community on internal streets is 15 feet.

Lot Size

Lot Size	10,890 SF min.
Width	70' min.

Minimum Site Area

Single Family and Duplex	10,890 SF
Multi-Family	21,780 SF

Note:

For development within a Traditional Community Plan meeting the requirements of Division 2.3, setback, minimum lot size and minimum site area requirements of the transect zone established and delineated on the regulating plan shall apply.

C. Building Form

Building Height

Single Family and Duplex	2.5 stories max.
Multi-Family	2.5 stories max.
Non-Residential Buildings	2 stories max.
Institutional Buildings	35 feet above grade
Ground Floor Finish Level	No minimum
Multi-Family housing shall utilize the Mansion Apartment Building Type requirements in 5.1.110.	

D. Gross Density¹ and Floor Area Ratio

Gross Density

Single Family Detached	2.6 d.u./acre
Single Family Attached/Duplex	2.6 d.u./acre
Multi-Family Unit	12 d.u./acre, Maximum of 80 dwelling units
Traditional Community Plan	3.5 d.u./acre ²

²Subject to the requirements in Division 2.3

Floor Area Ratio

Non-residential buildings	0.18 max.
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¹Gross Density is the total number of dwelling units on a site divided by the Base Site Area (Division 6.1.40.F)

E. Parking

Required Spaces: Residential Uses

Single-family detached	3 per unit
Single-family attached/duplex	2 per unit
Multi-family units	1.25 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom
Live/work	2 per unit plus 1 per 300 GSF of work area

Required Spaces: Service or Retail Uses

Retail, offices, services	1 per 300 GSF
Restaurant, Café, Coffee Shop	1 per 150 GSF
Gas station/fuel sales	1 per pump plus requirement for retail
Lodging: Bed and breakfast	2 spaces plus 1 per guest room
Lodging: Inn/hotel	1 per room

For parking requirements for all other allowed uses see Table 5.5.40.B (Parking Space Requirements).

Division 3.3: Conventional Zones
C3 Neighborhood Mixed-Use

G. C3 Allowed Uses		
Land Use Type¹	Specific Use Regulations	C3
Agricultural		
Agriculture & Crop Harvesting		P
Agricultural Support Services	2.3	TCP
Seasonal Farmworker Housing	4.1.90	C
Forestry		P
Commercial Stables	4.1.50	C
Residential		
Dwelling: Single Family Detached Unit		P
Dwelling: Single Family Attached Unit		P
Dwelling: Two Family Unit (Duplex)		P
Dwelling: Multi-Family Unit	4.1.170	C
Dwelling: Accessory Unit	4.2.30	C
Dwelling: Group Home		P
Dwelling: Family Compound	2.7.40	C
Community Residence (dorms, convents, assisted living, temporary shelters)	2.3	TCP
Home Office	4.2.90	C
Home Business	4.2.80	C
Live/Work	2.3	TCP
Manufactured Home Community	4.1.130	C
Retail & Restaurants		
General Retail 3,500 SF or less	2.3	TCP
Gas Station/Fuel Sales	4.1.100	C
Restaurant, Café, Coffee Shop	2.3	TCP
Offices & Services		
General Offices & Services 3,500 SF or less	4.1.110	C
Animal Services: Clinic/Hospital	2.3	TCP
Day Care: Family Home (up to 8 clients)		P
Day Care: Commercial Center (9 or More clients)	2.3	TCP
Lodging: Bed & Breakfast (5 rooms or less)	2.3	TCP
Lodging: Inn (up to 24 rooms)	2.3	TCP
Medical Service: Clinics/Offices	2.3	TCP
Recreation, Education, Safety, Public Assembly		
Community Oriented Cultural Facility (less than 15,000 SF)	2.3	TCP
Community Public Safety Facility		P
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.150	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Recreation Facility: Golf Course		P
School: Public or Private		P
School: Specialized Training/Studio		P
School: College or University	7.2.130	S
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C
Wireless Communications Facility	4.1.320	S

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
TCP	Permitted only as part of a Traditional Community Plan under the requirements in Division 2.3
---	Use Not Allowed

End Notes
¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

3.3.40 Community Center Mixed Use (C4) Zone Standards

A. Purpose

The Community Center Mixed Use (C4) Zone provides for a limited number of retail, service, and office uses intended to serve the surrounding neighborhood. These are smaller uses and not highway service types of uses. The intensity standards are set to ensure that the uses have the same suburban character as the surrounding suburban residential areas. They are intended to blend with the surrounding areas, not threaten the character of the area. This Zone shall not consist of strip developments but rather neighborhood centers with a sense of place.

B. Building Placement

Setback (Distance from ROW/Property Line)

Front	20' min.
Side:	
Side, Main Building	10' min.
Side, Ancillary Building	10' min.
Rear	15' min.

Lot Size

Lot Size	5,000 SF min.
Width	50' min.

Minimum Site Area

Single Family and Duplex	5,000 SF
Multi-Family	21,780 SF

Note:

For development within a Traditional Community Plan meeting the requirements of Division 2.3, setback, minimum lot size and minimum site area requirements of the transect zone established and delineated on the regulating plan shall apply.

C. Building Form

Building Height

Single Family and Duplex	2.5 stories max.
Multi-Family	3 stories max.
Non-Residential Buildings	2 stories max.
Ground Floor Finish Level	No minimum

D. Gross Density¹ and Floor Area Ratio

Gross Density	12 d.u./acre max.
Floor Area Ratio ²	0.23 max.

¹Gross Density is the total number of dwelling units on a site divided by the Base Site Area (Division 6.1.40.F)

²Requirement applies to non-residential buildings.

E. Parking

Required Spaces: Residential Uses

Single-family detached	3 per unit
Single-family attached/duplex	2 per unit
Multi-family units	1.25 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom
Live/work	2 per unit plus 1 per 300 GSF of work area

Required Spaces: Service or Retail Uses

Retail, offices, services	1 per 300 GSF
Restaurant, Café, Coffee Shop	1 per 150 GSF
Gas station/fuel sales	1 per pump plus requirement for retail
Lodging: Bed and breakfast	2 spaces plus 1 per guest room
Lodging: Inn/hotel	1 per room

Required Spaces: Industrial Uses

Light manufacturing, processing and packaging	1 per 500 GSF
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For parking requirements for all other allowed uses see Table 5.5.40.B (Parking Space Requirements).

Division 3.3: Conventional Zones
C4 Community Center Mixed-Use

E. C4 Allowed Uses

Land Use Type ¹	Specific Use Regulations	C4
Agriculture		
Agricultural Support Services		P
Forestry		P
Residential		
Dwelling: Single-Family Detached Unit	2.3	TCP
Dwelling: Single-Family Attached Unit	2.3	TCP
Dwelling: Two Family Unit (Duplex)	2.3	TCP
Dwelling: Multi-Family Unit		P
Dwelling: Accessory Unit	2.3	TCP
Dwelling: Family Compound	2.7.40	C
Dwelling: Group Home	2.3	TCP
Community Residence (dorms, convents, assisted living, temporary shelters)	2.3	TCP
Home Office	4.2.90	C
Home Business	2.3	TCP
Live/Work		P
Retail & Restaurants		
General Retail 50,000 SF or less		P
General Retail with Drive-Through Facilities	4.1.120 4.1.70	C
Bar, Tavern, Nightclub		P
Gas Station/Fuel Sales	4.1.100	C
Restaurant, Café, Coffee Shop		P
Restaurant, Café, Coffee Shop with Drive-Through Facilities	4.1.70	C
Vehicle Sales & Rental: Light	4.1.260	C
Offices & Services		
General Offices & Services 25,000 SF or less		P
General Offices & Services with Drive-Through Facilities	4.1.110 4.1.70	C
Animal Services: Clinic/Hospital		P
Animal Services: Kennel	4.1.40	C
Day Care: Family Home (up to 8 clients)	2.3	TCP
Day Care: Commercial Center (9 or more clients)	4.1.60	C
Lodging: Bed & Breakfast (5 rooms or less)	2.3	TCP
Lodging: Inn (up to 24 rooms)		P
Lodging: Hotel		P

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
TCP	Permitted only as part of a Traditional Community Plan under the requirements in Division 2.3
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Land Use Type ¹	Specific Use Regulations	C4
Offices & Services (Continued)		
Medical Services: Clinics/Offices		P
Residential Storage Facility	4.1.220	C
Vehicle Services: Minor Maintenance and Repair	4.1.270	C
Vehicle Services: Major Maintenance and Repair	4.1.270	C
Recreation, Education, Safety, Public Assembly		
Community Oriented Cultural Facility (Less than 15,000 SF)		P
Community Oriented Cultural Facility (15,000 SF or greater)		P
Community Public Safety Facility		P
Institutional Care Facility		P
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.150	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Recreation Facility: Commercial Indoor		P
Recreation Facility: Commercial Outdoor	4.1.200	C
Recreation Facility: Community-Based		P
School, Public or Private		P
School: Specialized Training/Studio		P
School: College or University	7.2.130	S
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C
Parking Facility, Public or Commercial		P
Transportation Terminal		P
Waste Management: Community	4.1.290	C
Waste Collection & Recycling		C
Wireless Communications Facility	4.1.320	S
Industrial		
Manufacturing, Processing, and Packaging - Light (Less than 15,000 SF)	4.1.140	C

3.3.50 Regional Center Mixed Use (C5) Zone Standards

A. Purpose

The Regional Center Mixed Use (C5) Zone permits a full range of retail, service, and office uses. The Zone’s intensity accommodates regional and community commercial and business activities. Uses include large, commercial activities that serve the entire County and highway-oriented businesses that need to be located on major highways. While this use intends high-quality, commercial character, the setback or build-to-line, landscaping and other design requirements provide a uniform streetscape that makes provision for pedestrian and transit access. The Zone is intended to be more attractive than commercial areas in other counties to maintain the attractive tourist and business environment and have minimal impact on surrounding residential areas.

The Zone is not intended to be a strip along all arterials and collectors. In developing areas, the minimum depth of a parcel along an arterial or collector shall be 600’. The minimum zone size shall be 20 acres. In the older, built-up areas, new uses shall have depths and areas equal to or greater than similar uses in the area. This Zone shall be located in areas designated “regional commercial” in the Comprehensive Plan.

B. Building Placement

Setback (Distance from ROW/Property Line)

Front	25’ min.
Side:	
Side, Main Building	15’ min.
Side, Ancillary Building	15’ min.
Rear	10’ min.

Lot Size

Lot Size	21,780 SF min.
Width	150’ min.

Note:

For development within a Traditional Community Plan meeting the requirements of Division 2.3, setback, minimum lot size and minimum site area requirements of the transect zone established and delineated on the regulating plan shall apply.

C. Building Form

Building Height

All Buildings	3 stories max.
Ground Floor Finish Level	No minimum

D. Gross Density¹ and Floor Area Ratio

Density	15.0 d.u./acre max.
Floor Area Ratio ²	0.37 max.

¹Gross Density is the total number of dwelling units on a site divided by the Base Site Area (Division 6.1.40.F)

²Requirement applies to non-residential buildings.

E. Parking

Required Spaces: Residential Uses

Single-family detached	3 per unit
Single-family attached/duplex	2 per unit
Multi-family units	1.25 per unit
Accessory dwelling unit	1 per unit
Community residence	1 per bedroom
Live/work	2 per unit plus 1 per 300 GSF of work area

Required Spaces: Services or Retail Uses

Retail, offices, services	1 per 300 GSF
Restaurant, café, coffee shop	1 per 150 GSF
Drive-through facility	Add 5 stacking spaces per drive-through
Gas station/fuel sales	1 per pump plus requirement for retail
Lodging: Bed and breakfast	2 spaces plus 1 per guest room
Lodging: Inn/hotel	1 per room

Required Spaces: Industrial Uses

Light manufacturing, processing and packaging	1 per 500 GSF
Warehousing/distribution	1 per 2,000 GSF

For parking requirements for all other allowed uses see Table 5.5.40.B (Parking Space Requirements).

E. C5 Allowed Uses

Land Use Type ¹	Specific Use Regulations	C5
Agriculture		
Agricultural Support Services		P
Forestry		P
Residential		
Dwelling: Single-Family Detached Unit	2.3	TCP
Dwelling: Single-Family Attached Unit	2.3	TCP
Dwelling: Two Family Unit (Duplex)	2.3	TCP
Dwelling: Multi-Family Unit		P
Dwelling: Accessory Unit	2.3	TCP
Dwelling: Family Compound	2.7.40	C
Dwelling: Group Home	2.3	TCP
Community Residence (dorms, convents, assisted living, temporary shelters)	2.3	TCP
Home Office	4.2.90	C
Home Business	2.3	TCP
Live/Work		P
Retail & Restaurants		
General Retail		P
General Retail with Drive-Through Facilities	4.1.120 4.1.70	C
Bar, Tavern, Nightclub		P
Gas Station/Fuel Sales	4.1.100	C
Open Air Retail		P
Restaurant, Café, Coffee Shop		P
Restaurant, Café, Coffee Shop with Drive-Through Facilities	4.1.70	C
Vehicle Sales & Rental: Light	4.1.260	C

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
TCP	Permitted only as part of a Traditional Community Plan under the requirements in Division 2.3
---	Use Not Allowed

End Notes

¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Land Use Type ¹	Specific Use Regulations	C5
Offices & Services		
General Offices & Services		P
General Offices & Services with Drive-Through Facilities	4.1.110 4.1.70	C
Animal Services: Clinic/Hospital		P
Animal Services: Kennel	4.1.40	C
Day Care: Family Home (up to 8 clients)	2.3	TCP
Day Care: Commercial Center (9 or more clients)	4.1.60	C
Lodging: Bed & Breakfast (5 rooms or less)	2.3	TCP
Lodging: Inn (up to 24 rooms)		P
Lodging: Hotel		P
Medical Services: Clinics/Offices		P
Residential Storage Facility	4.1.220	C
Vehicle Services: Minor Maintenance and Repair	4.1.270	C
Vehicle Services: Major Maintenance and Repair	4.1.270	C

E. C5 Allowed Uses (continued)

Land Use Type ¹	Specific Use Regulations	C5
Recreation, Education, Safety, Public Assembly		
Community Oriented Cultural Facility (Less than 15,000 SF)		P
Community Oriented Cultural Facility (15,000 SF or greater)		P
Community Public Safety Facility		P
Institutional Care Facility		P
Meeting Facility/Place of Worship (less than 15,000 SF)	4.1.150	C
Meeting Facility/Place of Worship (15,000 SF or greater)	4.1.150	C
Park, Playground, Outdoor Recreation Areas		P
Recreation Facility: Commercial Indoor		P
Recreation Facility: Commercial Outdoor	4.1.200	C
Recreation Facility: Community-Based		P
School: Specialized Training/Studio		P
School: College or University	7.2.130	S

Land Use Type ¹	Specific Use Regulations	C5
Infrastructure, Transportation, Communications		
Infrastructure and Utilities: Regional (Major) Utility	4.1.210	C
Parking Facility, Public or Commercial		P
Transportation Terminal		P
Waste Management: Community	4.1.290	C
Waste Collection & Recycling		
Waste Management: Regional Waste Transfer & Recycling	4.1.300	C
Wireless Communications Facility	4.1.320	S
Industrial		
Manufacturing, Processing, and Packaging - Light (Less than 15,000 SF)	4.1.140	C
Manufacturing, Processing, and Packaging - Light (15,000 SF or greater)	4.1.140	C
Outdoor Maintenance/Storage Yard	4.1.180	C
Warehousing	4.1.280	C
Wholesaling and Distribution	4.1.280	C

Key	
P	Permitted Use
C	Conditional Use
S	Special Use Permit Required
TCP	Permitted only as part of a Traditional Community Plan under the requirements in Division 2.3
---	Use Not Allowed

End Notes
¹ A definition of each listed use type is in Table 3.1.70 Land Use Definitions.

Amendments to Article 4

Division 4.2: Accessory Uses and Structures

Sections:

- 4.2.10 Purpose
- 4.2.20 General Standards and Limitations
- 4.2.30 Accessory/Secondary Dwelling Unit
- 4.2.40 Cottage Industry

- 4.2.50 Fences and Walls
- 4.2.60 Food Sales (Indoor)
- 4.2.70 Guest House
- 4.2.80 Home Business
- 4.2.90 Home Office
- 4.2.100 Outdoor Display as an Accessory Use
- 4.2.110 Outdoor Storage as an Accessory Use
- 4.2.120 Private Stables
- 4.2.130 Satellite Dish Antenna
- 4.2.140 Security Quarters
- 4.2.150 Small Wind Energy System
- 4.2.160 Solar Energy Equipment
- 4.2.170 Swimming Pools, Hot Tubs, and Ornamental Ponds and Pools
- 4.2.180 Waste Receptacles and Refuse Collection Areas
- 4.2.190 Water/Marine-Oriented Facilities
- 4.2.200 Private Fish Ponds

Table 4.2.20A: Table of Permitted Accessory Uses

Accessory Use/ Structure Type	Additional Requirements	T1 N	T2R T2RL	T2 RN	T2 RNO	T2 RC	T3E	T3 HN	T3 N	T4 HC	T4 VC	T4 HCO	T4 NC	C3	C4	C5	SI
Accessory / Secondary Dwelling Unit	4.2.30	--	P	P	P	P	P	P	P	P	P	P	P	P	TCP	TCP	--
Cottage Industry	4.2.40	--	P	--	P	P	--	--	--	--	--	--	--	--	--	--	--
Fences and Walls	4.2.50	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
Food Sales (Indoor)	4.2.60	--	P	--	P	P	--	--	--	P	P	P	P	--	P	P	P
Freestanding Accessory Structure (includes Garages and Sheds)	4.2.20.E	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
Guest House	4.2.70	---	P	P	P	P	P	P	---	---	---	---	---	P	---	---	---
Home Business	4.2.80	P	P	P	P	P	--	--	P	P	P	P	P	P	--	--	--
Home Office	4.2.90	--	P	P	P	P	P	P	P	P	P	P	P	P	--	--	--
Outdoor Display (as an Accessory Use)	4.2.100	--	--	--	P	P	--	--		--	P	P	P	--	P	P	--
Outdoor Storage (as an Accessory Use)	4.2.110	--	--	--	--	P	--	--	--	--	--	P	P	--	P	P	P
Private Fish Ponds	4.2.200	--	P	P	P	P	--	--	--	--	--	--	--	P	--	--	--
Private Stables	4.2.120	--	P	P	P	--	--	--	--	--	--	--	--	P	--	--	--
Satellite Dish Antenna	4.2.130	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
Security Quarters	4.2.140	--	--	--	--	P	--	--	--	--	P	P	P	--	P	P	P
Small Wind Energy System	4.2.150	P	P	P	P	P	--	--	--	--	--	--	--	--	--	--	P

Solar Energy Equipment	4.2.160	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
Swimming Pools, Hot Tubs, and Ornamental Ponds and Pools	4.2.170	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P
Waste Receptacles and Refuse Collection Areas	4.2.180	--	P	P	P	P	--	--	P	P	P	P	P	P	P	P	P
Water/Marine-Oriented Facilities	4.2.190	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P	P

P=Permitted Subject to the Additional Requirements --=Not Allowed

E. Standards for Freestanding Accessory Buildings / Structures.

1. Location.

a. General.

- (1) No accessory use, structure, or activity except water/marine-oriented facilities shall occupy or take place in a required front, side, or rear yard setback, except for permitted fences or walls erected on a property line or an ornamental pond.
- (2) Except in T1, T2R, and T2RL zones, all river, marsh, and ocean waterfront lots, and water/marine-oriented facilities, no accessory structure shall project beyond the front building line of the principal structure.
- (3) Except for fences, walls, swimming pools, hot tubs, and air conditioning compressor units, no accessory structures shall be located within five feet of a principal structure or any other accessory structure.
- (4) No accessory structure shall be located within any platted or recorded easement or over any known utility.
- (5) All freestanding accessory structures shall meet the side setbacks and building height standards for ancillary buildings in Article 3 (Specific to Zones).
- (6) Except for water/marine-oriented facilities, all freestanding residential accessory structures shall be set back from rear property lines as follows:
 - (a) Five feet for lots less than 10,000 square feet.
 - (b) Ten feet for lots between 10,000 square feet and one acre.
 - (c) Twenty-five feet for lots one acre or greater.
- (7) Freestanding non-residential accessory structures shall meet the rear yard setback for the principal structure.

b. Water / Marine-Oriented Facilities. Structures used for water/marine-oriented facilities such as boat docks, boat houses, and similar uses may be located where necessary to provide access to the waterfront.

c. Air Conditioner Compressor Units. Air conditioner compressor units shall be located in the building envelope.

2. Size. Except for the T2R district, individual freestanding accessory structures on a parcel shall not collectively exceed 30 percent of the floor area of the principal

structure. This does not include standard two car garages (less than 600 square feet), accessory dwellings, **guest houses**, structures used for bona fide agricultural purposes, and accessory structures used for home businesses and cottage industries. In the T2R district, except for structures used for bona fide agricultural purposes, all freestanding accessory structures shall be clearly incidental and subordinate to the principal structure.

3. **Storage Buildings for Private Residential Use Only.** Storage buildings are permitted on residential lots provided they are used only for private residential storage of the property owner or tenant.
4. Tractor trailers and shipping containers may not be used as accessory structures.

F. **Temporary Accessory Uses and Structures.** Temporary accessory uses and structures shall be governed by the standards and temporary use procedures set forth in Section 4.3.40

4.2.30 Accessory / Secondary Dwelling Unit

An accessory/secondary dwelling unit shall comply with the following standards:

- A. **Zones Allowed.** Accessory/secondary dwelling units shall be permitted as accessory uses to single-family detached residential dwelling units in accordance with Table 4.2.20.A (Table of Permitted Accessory Uses).
- B. **Comply with Dimensional and Development Standards.** Accessory/secondary dwelling units shall comply with all dimensional and development standards in Article 3 (Specific to Zones).
- C. **Density.** ~~Accessory/secondary dwelling units shall not count toward any applicable maximum residential density requirements. A maximum of one (1) accessory/secondary dwelling unit shall be permitted on a single-family residential lot.~~
- D. **Area of Unit.**
 1. In T2 and all conventional zones, the unit shall be no more than 1,000 heated square feet or less than 300 heated square feet in area.
 2. In all transect zones, except T2, the unit shall be within a carriage house building type, see Section 5.1.40 (Carriage House).
- E. **Design of Unit.** The unit shall maintain the architectural design, style, appearance and character of the principal single-family dwelling as a single-family residence.
- F. **Parking.** In Conventional zones one off-street parking space, in addition to that provided for the existing single-family dwelling, shall be provided for the unit.
- G. **Resale.** Accessory dwelling units shall not be sold apart from the principal dwelling upon the same lot where they are located.
- H. **Rental.** Accessory dwelling units shall not be leased or rented for tenancies of less than 30 consecutive days.
- I. **No Recreational Vehicles and Travel Trailers.** Recreational vehicles and travel trailers shall not be used as accessory dwelling units.

4.2.70 Guest House

A guest house shall comply with the following standards:

- A. **Zones Allowed.** A guest house shall be permitted as an accessory use to a principal residential dwelling unit in accordance with Table 4.2.20.A (Table of Permitted Accessory Uses).
- B. **No Rental Permitted.** A guest house shall be for use by the property owner and his/her guests only. It shall not be for lease or rent and must be connected to the same utility meters, septic system, well, etc., as the principal dwelling.
- C. **Density.** One guest house shall not count toward any applicable residential density requirements. Additional guest houses are permitted as long as the total number of residential units on the property does not exceed the applicable density requirements.
- D. **Size of Unit.** The size of a guest house shall not exceed that of the principal single family dwelling and shall be clearly subordinate to it.
- E. **Design of Unit.** The unit shall maintain the architectural design, style, appearance and character of the principal single family dwelling. Manufactured homes, recreational vehicles and travel trailers shall not be used as a guest house.
- F. **Construction May Occur Before Principal Dwelling.** A guest house may be constructed prior to the construction of the principal dwelling.

Amendment to Article 10

10.1.70 G Definitions

Gallery. A private frontage type where the main facade of the building is at the frontage line and the gallery element overlaps the sidewalk. This Type is intended for buildings with ground-floor commercial uses and may be one or two stories (see Section 5.2.130).

Garage. A structure, or part thereof, used or intended to be used for the parking and storage of motor vehicles.

Grand Tree. An existing, exceptionally large tree as follows:

1. Live Oak (*Quercus Virginiana*), Black Walnut (*Juglans Nigra*), or Longleaf Pine (*Pinus Palustris*) equal to or greater than a diameter of 24 inches DBH;
2. Loblolly Pine (*Pinus Taeda*), Slash Pine (*Pinus Ellitoides*), and Shortleaf Pine (*Pinus Echinata*) equal to or greater than a diameter of 36 inches DBH;
3. All other non-invasive species of trees, not defined above, equal to or greater than a diameter of 30 inches DBH.

Green. A small civic/open space usually found in a residential area that is available for unstructured and limited amounts of structured recreation (see Division 2.8).

Greenway. A linear open space that may follow natural corridors providing unstructured and limited amounts of structured recreation (see Division 2.8).

Ground Cover. Low-growing plants that grow in a spreading fashion to form a more or less solid mat of vegetation, generally planted to provide decorative landscaping or permeable cover for bare earth that prevents soil erosion.

Gross Floor Area (GFA). The sum of the total horizontal areas of a building. The measurement of gross floor area is computed by applying the following criteria:

1. The horizontal square footage is measured from the outside face of all exterior walls.
2. Cellars, basements, attics, covered or uncovered porches, balconies and decks, enclosed storage or mechanical areas, mezzanines and similar structures shall be included as GFA wherever at least seven feet are provided between the finished floor and the ceiling.
3. No deduction shall apply for horizontal areas void of actual floor space; for example, elevator shafts and stairwells. The protected upper floors of open atriums and foyers shall not be included.

Gross Site Area. All land and water area contained within the surveyed boundaries of a lot or parcel.

~~**Guest House.** Living quarters within a detached accessory building located on the same premises with the main building, for use by guests of the occupants of the premises, such quarters may have no kitchen or cooking facilities and not rented or otherwise used as a separate dwelling (see Section 4.2.70).~~



MEMORANDUM

To: Beaufort County Planning Commission

From: Noah Krepps, Long Range Planner

Subject: Text Amendment To The Community Development Code (CDC): Section 3.1.60; 3.1.70; 4.2.20.A; 4.2.30; 4.2.70; 10.1.70; and A.1.40.A to Clarify the Definition and Conditions for Accessory Dwelling Units and Guest Houses

Date: October 5, 2020

SUMMARY OF REQUEST. Currently, there are two separate uses in the CDC which allow secondary residential dwellings as an accessory to single-family detached dwelling units.

The first is Accessory/Secondary Dwelling Unit, which must not be more than 1,000 heated square feet or less than 300 heated square feet in area. These units are required to maintain the design and character of the principal dwelling and can be leased for more than 30 days.

The second use, Guesthouse, does not permit renting or leasing for any period of time. It is intended for use by the property owners and their guests only, and must be connected to the same utilities as the principal dwelling. The only size restriction is not to exceed the size of the principal dwelling and be clearly subordinate to it. The unit must maintain the design and character of the principal dwelling. A guesthouse is allowed to be constructed prior to the construction of the principal dwelling.

While the two uses are intended for slightly different situations, they make it difficult for property owners to determine which use will better suit their needs in the long term and can cause confusion in their administration.

Staff recommends that the following corrections be made to the CDC with regard to Accessory/Secondary Dwelling Units and Guesthouses:

1. Remove Accessory/Secondary Dwelling Unit from Article 3, as it is not a primary land use.
2. Copy the permitted districts for Accessory/Secondary Dwelling Unit from the Consolidated Use Table into Table 4.2.20A (Table of Permitted Accessory Uses).
3. Remove Guesthouse from Division 4.2 and amend Section 4.2.30 (Accessory/Secondary Dwelling Unit) to absorb the Guesthouse use.
4. Remove Guesthouse from Section 10.1.70.

B. PLANNING COMMISSION RECOMMENDATION: At the October 5, 2020 meeting the Planning Commission recommended approval of the proposed amendment with 6 voting for and one voting against the motion.



BEAUFORT COUNTY COUNCIL

Agenda Item Summary**Item Title:**

Land Acquisition Proposal through Rural and Critical Land Program - Project 2020A

Council Committee:

County Council

Meeting Date:

October 26, 2020

Committee Presenter (Name and Title):

Eric Greenway, Planning and Zoning Director

Issues for Consideration:

The fee simple acquisition of +/- 12 acres on US Highway 21 (3020, 3026, and 3030 Trask Parkway) for \$557,037 in Rural and Critical Program land acquisition funds, acceptance of 1.7 acres of donated property, sale of restrictive easement and grant of conservation easement of purchased and donated property. County Council approved this item with Ordinance No. 2020/12 on April 27, 2020. Ordinance No. 2020/12 inaccurately provided the United States of America was purchasing a restrictive easement in the amount of \$922,500; creating a short fall in funding by \$12,500.

Points to Consider:

Property being purchased below fair market value. The three parcels under consideration comprise a significant portion of the battlefield of the 1779 Revolutionary War Battle of Port Royal Island. One tract includes an existing 22,000 s.f. commercial building. SC Conservation Bank, and DoD/Marine Corps Air Station Beaufort are cost-share partners. Marine Corps Air Station Beaufort purchasing a Restrictive Easement on the property with some limitations on public access. The SC Battleground Preservation Trust will hold a conservation easement to protect historic resources. County would be sole owner of purchased and donated property. Property could be established as a site on the South Carolina Liberty Trail.

Funding & Liability Factors:

Land acquisition cost from Rural & Critical Program funds = \$557,037. Other cost-share funds are MCAS Beaufort \$910,000, and SC Conservation Bank \$352,963. County has expended \$18,235 in identifiable due diligence expenses, further costs expected for closing including survey of donated parcel and closing costs. The existing building is a liability consideration.

Council Options:**Motion to approve the amendment to the 2020/12 Ordinance for 2nd reading.****Motion to deny the amendment to the 2020/12 Ordinance for 2nd reading.****Recommendation:**

Staff recommends Council approve 2nd reading. The Finance Committee recommended approval Monday, October 19, 2020, and Council gave 1st reading at the Special-Called meeting on October 19, 2020.

ORDINANCE 2020/ _____

AN ORDINANCE TO AMEND BEAUFORT COUNTY ORDINANCE NO. 2020/12 TO REFLECT THE APPROPRIATE DOLLAR AMOUNTS FOR PURCHASING REAL PROPERTY KNOWN AS THE PORT ROYAL ISLAND BATTLEFIELD

WHEREAS, on April 27, 2020, Beaufort County Council adopted Ordinance No. 2020/12 authorizing the County Administrator to execute the necessary documents for the purchase of approximately 12 acres of real property (the “Property”) known as tax map serial numbers R100 020 000 0165 0000, R100 020 000 047C 0000 and R100 020 000 0047 0000 and also known as the Port Royal Island Battlefield, to sell a restrictive easement to the United States of America on tax map serial numbers R100 020 000 0165 0000, R100 020 000 047C 0000 and R100 020 000 0047 0000, to accept the donation of a portion of R100 020 000 0244 0000, and to grant a conservation easement to the South Carolina Battleground Preservation trust on tax map serial numbers R100 020 000 0165 0000, R100 020 000 047C 0000 and R100 020 000 0047 0000 and a portion of R100 020 000 0244 0000; and

WHEREAS, the purchase of the Port Royal Island Battlefield is for a fee simple purchase in the amount of \$1,820,000.00 (“Purchase Price”) and County Council approved \$544,537 from the Rural and Critical Land Preservation Program to be allocated for the purchase of the Property; and

WHEREAS, Ordinance No. 2020/12 inaccurately stated the United States of America desired to purchase a Restrictive Easement on the Property in the amount of fifty-one percent (51%) of the Purchase Price which was shown as \$922,500; and

WHEREAS, the United States of America in fact desired to purchase a Restrictive Easement on the Property in the amount of fifty percent (50%) of the Purchase Price which amounts to \$910,000; and

WHEREAS, as a result of the decrease in funds provided by the United States of America an additional \$12,500 is required to purchase the Property; and

WHEREAS, the Rural and Critical Land Preservation Program’s contribution for purchase of the Property shall therefore be amended to reflect a contribution in the amount of \$557,037.

NOW, THEREFORE, BE IT ORDAINED, by Beaufort County Council that Beaufort County Ordinance No. 2020/12 is hereby amended as follows:

- (1) the purchase of the Port Royal Island Battlefield is for a fee simple purchase of \$1,820,000.00 with \$557,037 from the Rural and Critical Land Preservation Program, \$352,963 from a South Carolina Conservation Bank grant, and \$910,000 from the sale of a Restrictive Easement to the United States of America

Adopted this ____ day of _____, 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

BY: _____
Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

(b) The purposes to be accomplished by the Project are proper governmental and public purposes;

(c) It is anticipated that the cost of planning, designing, acquiring, constructing and completing the Project will require expenditures of not less than \$3,200,000;

(d) The benefits of the Project to the public are greater than the costs to the public;

(e) Neither the Project nor any documents or agreements entered into by the County in connection therewith will give rise to any pecuniary liability of the County or incorporated municipality or to any charge against its general credit or taxing power.

Section 2. In order to promote industry, develop trade and utilize the manpower, products, and natural resources of the State of South Carolina, the form, terms, and provisions of the SSRC Agreement which is attached hereto are hereby approved, and all of the terms, provisions and conditions thereof are hereby incorporated herein by reference as if the SSRC Agreement was set out in this Ordinance in its entirety. The Chairman of County Council and the Clerk to County Council are hereby authorized, empowered and directed to execute, acknowledge and deliver the SSRC Agreement to the Company, together with such changes as are not materially adverse to the County.

Section 3. The Chair of County Council and the Clerk to County Council, for and on behalf of the County, are hereby each authorized and directed to do any and all things necessary to effect the execution and delivery of the SSRC Agreement and the performance of all obligations of the County under and pursuant to the SSRC Agreement.

Section 4. The consummation of all transactions contemplated by the SSRC Agreement is hereby approved.

Section 5. This Ordinance shall be construed and interpreted in accordance with the laws of the State of South Carolina.

Section 6. The provisions of this Ordinance are hereby declared to be separable and if any section, phrase or provision shall for any reason be declared by a court of competent jurisdiction to be invalid or unenforceable, such declaration shall not affect the validity of the remainder of the sections, phrases and provisions hereunder.

Section 7. All orders, resolutions, ordinances and parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed and this Ordinance shall take effect and be in full force from and after its passage and approval.

(SIGNATURE PAGE TO FOLLOW)

EXHIBIT A
SSRC AGREEMENT

SPECIAL SOURCE REVENUE CREDIT AGREEMENT

by and between

PROJECT STONE

and

BEAUFORT COUNTY, SOUTH CAROLINA

_____, 2020

SPECIAL SOURCE REVENUE CREDIT AGREEMENT

This SPECIAL SOURCE REVENUE CREDIT AGREEMENT (“Credit Agreement”) is made and entered into as of _____, 2020, by and among BEAUFORT COUNTY, SOUTH CAROLINA (“County”), a body politic and corporate and a political subdivision of the State of South Carolina (“State”), acting by and through the Beaufort County Council (“County Council”) as the governing body of the County and a company currently identified as PROJECT STONE (“Company”).

WITNESSETH:

WHEREAS, pursuant to Title 4, Section 1, Code of Laws of South Carolina, 1976, as amended (“MCIP Act”), the County is authorized to develop multi-county industrial parks with other qualifying counties and, in its discretion, include within the boundaries of such parks the property of qualifying industries. The County has created or will create with Jasper County, South Carolina a multi-county industrial park (“Park”) pursuant to a multi-county industrial park agreement (“Park Agreement”) entered into pursuant to the terms of the MCIP Act; and

WHEREAS, in accordance with Article VIII, Section 13 of the South Carolina Constitution, real and personal property having a situs in a multi county industrial park, are exempt from all ad valorem taxation, however, the owners or lessees of such real and personal property are obligated to make, or cause to be made, annual payments in lieu of taxes to the County in the total amount equivalent to the ad valorem property taxes or other fee-in-lieu-of-taxes that would have been due and payable with respect to such real and personal property but for the location of such real and personal property within such park (each, a “Fee Payment”); and

WHEREAS, the County, acting by and through its County Council is authorized by Title 4, Chapter 1 of the Code of Laws of South Carolina 1976, as amended, including Sections 4-1-170 and 4-1-175 thereof, and Title 4, Chapter 29 of the Code of Laws of South Carolina 1976, as amended, including Section 4-29-68 (collectively, the “SSRC Act”), and Article VIII, Section 13 of the South Carolina Constitution (i) to provide credits (“Special Source Revenue Credits” (“SSRC”)) for the purpose of defraying certain costs, including, without limitation, the cost of designing, acquiring, constructing, improving, or expanding the infrastructure serving the County or the Project (defined herein) and for improved and unimproved real estate and personal property, including machinery and equipment, used in the operation of a manufacturing facility or commercial enterprise, all to enhance the economic development of the County; and (ii) to expand, in conjunction with one or more other counties, a multi-county industrial park in order to facilitate the grant of SSRCs; and

WHEREAS, the Company is planning an investment consisting of the expenditure of approximately \$3,200,000 in taxable investment (“Investment”) in connection with the acquisition by construction, lease, and/or purchase of certain land, buildings, furnishings, fixtures, and/or equipment and the creation of approximately 21 new, full-time jobs for the purpose of expanding a manufacturing facility in the County (collectively, the “Project”); and

WHEREAS, the Project will comprise a portion of real property located entirely in the County of Beaufort, with improvements thereon, which is described more fully in Exhibit A, attached hereto (“Project Site”); and

WHEREAS, the County Council has determined that the Credit Agreement is an appropriate instrument to induce the Company to invest in the Project and create jobs in the County.

NOW, THEREFORE, IN CONSIDERATION of the respective representations and agreements contained in this Credit Agreement, the parties agree to the following:

Section 1. Representations of the Company and County.

Section 1.1 The Company makes the following representations and warranties as the basis for the undertakings on its part herein contained:

(a) The Company is a corporation duly organized, validly existing, and in good standing, under the laws of the State of South Carolina, has power to enter into this Credit Agreement, and by proper corporate action has been duly authorized to execute and deliver this Credit Agreement.

(b) The Company is or intends to become the owner of the Project Site.

(c) This Credit Agreement has been duly executed and delivered by the Company and constitutes the legal, valid, and binding obligation of the Company, enforceable in accordance with its terms except as enforcement thereof may be limited by bankruptcy, insolvency, or similar laws affecting the enforcement of creditors' rights generally.

(d) Neither the execution and delivery of this Credit Agreement, the consummation of the transactions contemplated hereby, nor the fulfillment of or compliance with the terms and conditions of this Credit Agreement, will result in a material breach of any of the terms, conditions, or provisions of any corporate restriction or any agreement or instrument to which the Company is now a party or by which it is bound, or will constitute a default under any of the foregoing, or result in the creation or imposition of any lien, charge, or encumbrance of any nature whatsoever upon any of the property or assets of the Company, other than as may be created or permitted by this Credit Agreement.

(e) The agreement of the County to enter into this Credit Agreement and provide the SSRCs has been instrumental in inducing the Company to make the Investment in the Project.

Section 1.2 The County makes the following representations and warranties as the basis for the undertakings on its part herein contained:

(a) The County is a body politic and corporate and a political subdivision of the State which acts through the County Council as its governing body and by the provision of the Act is authorized and empowered to enter into the transactions contemplated by the Credit Agreement

and to carry out its obligations hereunder. The County has duly authorized the execution and delivery of this Credit Agreement and any and all other agreements described herein or therein.

(b) Neither the execution and delivery of this Credit Agreement, the consummation of the transactions contemplated hereby, nor the fulfillment of or compliance with the terms and conditions of this Credit Agreement, will result in a material breach of any of the terms, conditions, or provisions of any agreement or instrument to which the County is now a party or by which it is bound, or will constitute a default under any of the foregoing

Section 2. Fee Payments and SSRCs.

The County grants an annual SSRC to the Company, for a period of twenty (20) years (“Credit Period”) against each annual Fee Payment due for Investment made in the Project that has been placed into service beginning in 2020 and by December 31, 2025 (“Investment Period”). Any SSRC provided under this Credit Agreement shall be used to reimburse the Company for eligible expenditures, as permitted by the SSRC Act, which includes the cost of designing, acquiring, constructing, improving, or expanding the infrastructure serving the Project and Project Site, for improved or unimproved real estate, or for machinery and equipment. In no event shall the aggregate amount of SSRCs received as of any point in time exceed the amount of the Company’s aggregate amount of expenses toward such eligible expenditures as of such time. The SSRCs shall be calculated as follows:

Real Property Ad Valorem Tax Payment calculated as a standard property tax without regard to this Credit Agreement	Real Property Ad Valorem Tax Payment
Personal Property Ad Valorem Tax Payment calculated as a standard property tax without regard to this Credit Agreement	Personal Property Ad Valorem Tax Payment
Real Property Value (as it would be defined in Section 12-44-50 using gross cost as the applicable fair market value) x 6% Assessment Ratio x Fixed Millage Rate of 0.2731 =	Real Property FILOT Tax Payment
Personal Property Value (as it would be defined in Section 12-44-50 including the applicable statutory depreciation) x 6% Assessment Ratio x Fixed Millage Rate of 0.2731 =	Personal Property FILOT Tax Payment
(Real Property Ad Valorem Tax Payment + Personal Property Ad Valorem Tax Payment) – (Real Property FILOT Tax Payment + Personal Property FILOT Tax Payment) =	Annual SSRC

In calculating the Real Property Ad Valorem Tax Payment and Personal Property Ad Valorem Tax Payment, the Company agrees to waive Section 3(g) of Article X of the South Carolina Constitution as well as Section 12-37-220 (B)(32) and (34) of the Code of Laws of South Carolina. **[NOTE TO COUNTY AUDITOR: IN PREPARING OR REVIEWING ANNUAL CALCULATIONS, APPLY THE FULL MILLAGE RATE, WITHOUT REDUCTION FOR ANY ABATEMENT, TO BOTH THE “EXEMPT” AND “NON-EXEMPT” AMOUNTS CERTIFIED BY DOR IN CALCULATION THE AD VALOREM TAX AMOUNTS.]**

In order to assist the County in preparing the annual tax bills, the Company shall file an annual certification with the County Auditor on or before August 1 of each year in the form attached

hereto as Exhibit B. Further, the Company shall file a separate schedule with its annual PT-300 filing (or successor form) with the South Carolina Department of Revenue to include only assets placed in service in the Investment Period described above. This separate schedule should be clearly and unambiguously designated as “BEAUFORT COUNTY 2020 SSRC ASSETS,” and a copy of the schedule should be provided to the County Auditor each year in connection with the filing of Exhibit B. Failure to file Exhibit B shall constitute a waiver of the SSRC for the applicable year.

The County shall credit the annual SSRC against the Fee Payment of the corresponding year to result in a “Net Fee Payment” to be due to the County from the Company.

Section 3. Minimum Investment

(a) In the event the Company does not make a capitalized investment in the County of at least \$2.5 million in the Project within and as of the end of the Investment Period, the SSRC as described in Section 2 above shall terminate both prospectively and retroactively, and the Company shall repay to the County any shortfall in the Net Fee Payments made under this Credit Agreement and the payments that would have been due and payable had this Credit Agreement not been in effect. In the event the Company makes a capitalized investment in the County of at least \$2.5 million in the Project within and as of the end of the Investment Period, but fails to maintain at least \$2.5 million of capitalized investment in the County within and as of the last day of any property tax year following the end of the Investment Period, the SSRC as described in Section 2 above shall terminate prospectively only. This repayment obligation is a contractual obligation, and the Company hereby waives any statute of limitations defense that would in any way reduce the amount of this obligation. For purposes of this paragraph, capitalized investments shall be calculated based on gross cost without regard to depreciation.

(b) Any amounts determined to be owing pursuant to this Section 3 shall be subject to interest at the rates in effect for the late payment of ad valorem taxes and shall be due within 90 days after the last day of the Investment Period.

Section 4. Project Shall Remain in the Park. The County shall use its best efforts to ensure that the Project, once placed in the Park, will remain in the Park for a period not less than 20 years. If, for any reason, the Park Agreement is modified to exclude the Project, or is otherwise terminated, then the County will use its best efforts to ensure that the Project shall be immediately placed into another multi-county park arrangement to which the County is party and that would enable the Company to receive the SSRCs set forth in this Credit Agreement.

Section 5. Administration Expenses. The Company shall pay the County’s legal fees incurred with the review and preparation of this Agreement. Such fees shall be paid within thirty (30) days of the Company’s receipt of an invoice for such legal fees.

Section 6. Notices. Any notice, election, demand, request, or other communication to be provided under this Credit Agreement shall be effective when delivered to the party named below or three business days after deposited with the United States Postal Service, certified mail, return receipt requested, postage prepaid, addressed as follows (or addressed to such other address

as any party may subsequently furnish, in writing to the other party), except where the terms hereof require receipt rather than sending of any notice, in which case such provision shall control:

AS TO THE COUNTY: Beaufort County, South Carolina
Attn: County Attorney
100 Ribaut Road
Beaufort, SC 29902

WITH A COPY TO: Haynsworth Sinkler Boyd, P.A.
Attn: William R. Johnson
P.O. Box 11889
Columbia, SC 29211-1889

AS TO THE COMPANY: Project Stone
[Insert company name and contact for final reading.]

Section 7. Binding Effect. This Credit Agreement is binding, in accordance with its terms, upon and inure to the benefit of the Company and its respective successors and assigns. In the event of the dissolution of the County or the consolidation of any part of the County with any other political subdivision or the transfer of any rights of the County to any other such political subdivision, all of the covenants, stipulations, promises, and agreements of this Credit Agreement shall bind and inure to the benefit of the successors of the County from time to time and any entity, officer, board, commission, agency, or instrumentality to whom or to which any power or duty of the County has been transferred.

Section 8. Counterparts. The parties may execute this Credit Agreement in any number of counterparts, in original or by facsimile or electronic means, and all of the counterparts taken together shall be deemed to constitute one and the same instrument.

Section 9. Governing Law. This Credit Agreement and all documents executed in connection with this Agreement are construed in accordance with and governed by the laws of the State of South Carolina. To the extent of any conflict between the provisions of this Credit Agreement and the SSRC Act, the SSRC Act controls.

Section 10. Amendments. The parties may modify or amend this Credit Agreement only in a writing signed by the parties.

Section 11. Further Assurance. From time to time the County shall execute and deliver to the Company any additional instruments as the Company reasonably requests to evidence or effectuate the purposes of this Credit Agreement, subject to any approvals required to be obtained from County Council.

Section 12. Severability. If any provision of this Credit Agreement is illegal, invalid, or unenforceable for any reason, the remaining provisions remain unimpaired and any illegal, invalid, or unenforceable provision are reformed to effectuate most closely the legal, valid, and enforceable intent and to afford the Company with the maximum benefits to be derived under this Credit Agreement and the SSRC Act, it being the intention of the County to offer the Company

the strongest inducement possible to encourage the Company to proceed with the Project in the County.

Section 13. Assignment. This Credit Agreement may be assigned in whole or in part only with the prior written consent or subsequent written ratification of the County.

Section 14. Limited Obligation. THIS CREDIT AGREEMENT AND THE SPECIAL SOURCE REVENUE CREDITS BECOMING DUE HEREUNDER ARE LIMITED OBLIGATIONS OF THE COUNTY PROVIDED BY THE COUNTY SOLELY FROM THE FEE PAYMENTS RECEIVED BY THE COUNTY FOR THE PROJECT PURSUANT TO THE PARK AGREEMENT, AND DO NOT AND SHALL NEVER CONSTITUTE A GENERAL OBLIGATION OR AN INDEBTEDNESS OF THE COUNTY OR ANY MUNICIPALITY WITHIN THE MEANING OF ANY CONSTITUTIONAL PROVISION (OTHER THAN THE PROVISIONS OF ARTICLE X, SECTION 14(10) OF THE SOUTH CAROLINA CONSTITUTION) OR STATUTORY LIMITATION AND DO NOT AND SHALL NEVER CONSTITUTE OR GIVE RISE TO A PECUNIARY LIABILITY OF THE COUNTY OR ANY MUNICIPALITY OR A CHARGE AGAINST THEIR GENERAL CREDIT OR TAXING POWER. THE FULL FAITH, CREDIT, AND TAXING POWER OF THE COUNTY OR ANY MUNICIPALITY ARE NOT PLEDGED FOR THE SPECIAL SOURCE REVENUE CREDITS.

Section 15. Indemnification.

(a) The Company shall and agrees to indemnify and save the County harmless against and from all claims by or on behalf of any person, firm or corporation arising from the conduct or management of, or from any work or thing done on, the Project during the term of this Credit Agreement, and Company further, shall indemnify and save the County harmless from all claims arising during the term of this Credit Agreement from (i) any condition of the Project, (ii) any breach or default on the part of the Company in the performance of any of its obligations under this Credit Agreement, (iii) any act of negligence of the Company or any of its agents, contractors, servants, employees or licensees related to the Project, (iv) any act of negligence related to the Project of any assignee of the Company, or of any agents, contractors, servants, employees or licensees of any assignee of the Company, or (v) any environmental violation, condition, or effect related to the Project. The Company shall indemnify and save the County harmless from and against all costs and expenses incurred in or in connection with any such claim arising as aforesaid or in connection with any action or proceeding brought thereon, and upon notice from the County, the Company shall defend the County in any such action, prosecution or proceeding.

(b) Notwithstanding the fact that it is the intention of the parties that the County, its agents, officers, or employees, shall not incur pecuniary liability by reason of the terms of this Credit Agreement, or the undertakings required of the County hereunder, or by reason of the performance of any act requested of it by the Company, including all claims, liabilities or losses arising in connection with the violation of any statutes or regulations pertaining to the foregoing, nevertheless, should the County, its agents, officers or employers incur any such pecuniary liability other than as a result of their own negligence or willful or intentional misconduct, the Company shall indemnify and hold them harmless against all claims by or on behalf of any person, firm or corporation, arising out of the same, and all costs and expenses incurred in connection with any

such claim or in connection with any action or proceeding brought thereon, and upon notice, the Company shall defend them in any such action, prosecution or proceeding.

(c) These indemnification covenants shall be considered included in and incorporated by reference in any subsequent documents related to the Project or this Credit Agreement that the Company requests the County sign, and any other indemnification covenants in any subsequent documents shall not be construed to reduce or limit the above indemnification covenants.

IN WITNESS WHEREOF, the County, acting by and through the County Council, has caused this Credit Agreement to be executed in its name and on its behalf by the Chair of County Council and to be attested by the Clerk to County Council as of the day and year first above written.

BEAUFORT COUNTY, SOUTH CAROLINA

Signature: _____
Name: Ashley Jacobs
Title: County Administrator

(SEAL)
ATTEST:

Signature: _____
Name: Sarah W. Brock
Title: Clerk to County Council

IN WITNESS WHEREOF, the Company has caused this Credit Agreement to be executed in its name and on its behalf by its authorized officer as of the day and year first above written.

PROJECT STONE

Signature: _____

Name: _____

Title: _____

EXHIBIT "A"
LEGAL DESCRIPTION

All that certain piece, parcel or tract of land, situate, lying and being in Beaufort County, South Carolina, containing 3.70 acres as shown on that certain plat prepared by David E. Gasque, RLS, dated May 2, 2001, entitled "Boundary Survey & Lot Line Revision, Portion of Tax Parcel 100-031-017C and Parcel 100-031-0167 prepared for Henry J. Lee Distributors, Inc., and recorded in Plat Book 80 at Page 2 in the office of the Register of Deeds for Beaufort County, South Carolina. For a more complete description as to metes, bounds, courses and distances reference may be had to aforementioned plat of record.

-ALSO-

All that certain piece, parcel or tract of land situate, lying and being on Port Royal Island, Beaufort County, State of South Carolina containing 4.01 acres as shown on that certain plat prepared by David E. Gasque, R.L.S., dated October 6, 1988 and entitled "Plat showing 4.01 acres, located on S.C. Highway 170, survey at the Request of Harold E. Trask" a copy of which is recorded in the Office of the RMC for Beaufort County, S.C. in Plat Book 35 at page 361. For a more detailed description as to metes and bounds, courses and distances reference is craved to the above referred to plat of record.

BEING the same property conveyed to DJL Land Company, LLC (predecessor by name change to LONE OAK – SOUTH CAROLINA, L.L.C.) by deed of Dennis J. Lee dated March 1, 2004 and recorded March 16, 2004 in Record Book 1923, Page 882, Register of Deeds for Beaufort County, S.C.

EXHIBIT B
ANNUAL CERTIFICATION

PROJECT STONE

Real Property Value (as it would be defined in Section 12-44-50 using gross cost as the applicable fair market value) = \$ _____

Real Property FILOT Tax Payment = Real Property Value x 6% x .2731 = \$ _____

Personal Property Value (as it would be defined in Section 12-44-50 including the applicable statutory depreciation) = \$ _____

Personal Property FILOT Tax Payment = Personal Property Value x 6% x .2731 = \$ _____

Total FILOT Tax Payment = Real Property FILOT Tax Payment + Personal Property FILOT Tax Payment = \$ _____

Compliance Notes to County Auditor:

The SSRCs should be determined by first calculating the ad valorem taxes that would be due based upon the DOR certification issued directly to the County (but applying the full millage rate to all amounts, whether designed as “exempt” or “non-exempt” by DOR). The SSRCs under Section 2 of the Special Source Revenue Credit Agreement dated _____, 2020 between Beaufort County, South Carolina and Project Stone (the “Credit Agreement”) should be determined by subtracting the Total FILOT Tax Payment above from the ad valorem taxes that would be due based upon the ad valorem tax calculations as described in this paragraph. The difference in these figures is the Net Fee Payment, as defined in Section 2 of the Credit Agreement. The Net Fee Payment should equal the “Total FILOT Tax Payment” as defined above.

The County Auditor should check the calculation of the Total FILOT Tax Payment by determining the gross cost of all land, buildings, and building improvements listed in the Company’s applicable PT-300 filing, multiplying that total by 6% and a millage rate of .2731. This figure should match the Real Property FILOT Tax Payment described above. The County Auditor should then take the depreciated value of all machinery and equipment from the DOR certification (whether it is listed as exempt or non-exempt) and multiply that total by 6% and a millage rate of .2731. This figure should match the Personal Property FILOT Tax Payment described above. It may be helpful for the County Auditor to provide copies of the DOR certification to the Company upon receipt in order to avoid any confusion with the calculations.

Note to Company: A copy of a separate PT-300 schedule filed with SCDOR listing only assets placed in service in the Investment Period, as defined in the Credit Agreement must be included with this filing.

THIS CERTIFICATION SHALL BE FILED ANNUALLY WITH THE
BEAUFORT COUNTY AUDITOR, 100 RIBAUT RD BEAUFORT, SC 29902

ON OR BEFORE AUGUST 1 OF EACH YEAR.

Section 2. It is hereby found, determined, and declared by the County Council, as follows:

- (a) The Project will constitute a “project” as said term is referred to and defined in the Act, and the County’s actions herein will serve the purposes and in all respects conform to the provisions and requirements of the Act.
- (b) The Project and the payments set forth herein are beneficial to the County, and the County has evaluated the Project based upon all criteria prescribed by law, including the anticipated dollar amount and nature of the investment to be made and the anticipated costs and benefits to the County.
- (c) The Project is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally.
- (d) The Project gives rise to no pecuniary liability of the County or any incorporated municipality or a charge against the general credit or taxing power of either.
- (e) The purposes to be accomplished by the Project, i.e., economic development, creation of jobs, and addition to the tax base of the County, are proper governmental and public purposes.
- (f) The inducement of the location or expansion of the Project within the County and State is of paramount importance.
- (g) The benefits of the Project to the public will be greater than the costs.

Section 3. The form, terms, and provisions of the SSRC Agreement presented to this meeting are hereby approved, and all of the terms, provisions, and conditions thereof are incorporated herein by reference as if the SSRC Agreement were set out in this Ordinance in its entirety. The Chairman of the County Council and/or the County Administrator are authorized, empowered, and directed to execute, acknowledge, and deliver the SSRC Agreement in the name of and on behalf of the County, and thereupon to cause the SSRC Agreement to be delivered to the Company. The SSRC Agreement is to be in substantially the form now before this meeting and hereby approved, with such changes therein as shall not be materially adverse to the County and as shall be approved by the officials of the County executing the same, upon the advice of Counsel to the County, such official’s execution thereof to constitute conclusive evidence of such official’s approval of any and all changes or revisions therein from the form of the SSRC Agreement now before this meeting.

Section 4. The Chairman of the County Council and/or the County Administrator, for and on behalf of the County, are hereby authorized and directed to do any and all things necessary to effect the execution and delivery of the SSRC Agreement and the performance of all obligations of the County under and pursuant to the SSRC Agreement.

Section 5. The provisions of this Ordinance are hereby declared to be separable, and if any section, phrase, or provision shall for any reason be declared by a court of competent jurisdiction to be invalid or unenforceable, such declaration shall not affect the validity of the remainder of the sections, phrases, and provisions hereunder.

Section 6. All orders, resolutions, ordinances, and parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed, and this Ordinance shall take effect and be in full force from and after its passage and approval.

(SIGNATURE PAGE TO FOLLOW)

SPECIAL SOURCE REVENUE CREDIT AGREEMENT

by and between

MRGSC PROPERTY, LLC

and

BEAUFORT COUNTY, SOUTH CAROLINA

_____, 2020

SPECIAL SOURCE REVENUE CREDIT AGREEMENT

This SPECIAL SOURCE REVENUE CREDIT AGREEMENT (“Credit Agreement”) is made and entered into as of _____, 2020, by and among BEAUFORT COUNTY, SOUTH CAROLINA (“County”), a body politic and corporate and a political subdivision of the State of South Carolina (“State”), acting by and through the Beaufort County Council (“County Council”) as the governing body of the County, and MRGSC Property, LLC (“Company”).

WITNESSETH

WHEREAS, pursuant to Title 4, Section 1, Code of Laws of South Carolina, 1976, as amended (“MCIP Act”), the County is authorized to develop multi-county industrial parks with other qualifying counties and, in its discretion, include within the boundaries of such parks the property of qualifying industries. The County has created or will create with Jasper County, South Carolina a multi-county industrial park (“Park) pursuant to a multi-county industrial park agreement (“Park Agreement”) entered into pursuant to the terms of the MCIP Act; and

WHEREAS, in accordance with Article VIII, Section 13 of the South Carolina Constitution, real and personal property having a situs in a multi county industrial park, are exempt from all ad valorem taxation, however, the owners or lessees of such real and personal property are obligated to make, or cause to be made, annual payments in lieu of taxes to the County in the total amount equivalent to the ad valorem property taxes or other fee-in-lieu-of-taxes that would have been due and payable with respect to such real and personal property but for the location of such real and personal property within such park (each, a “Fee Payment”); and

WHEREAS, the County, acting by and through its County Council is authorized by Title 4, Chapter 1 of the Code of Laws of South Carolina 1976, as amended, including Sections 4-1-170 and 4-1-175 thereof, and Title 4, Chapter 29 of the Code of Laws of South Carolina 1976, as amended, including Section 4-29-68 (collectively, the “SSRC Act”), and Article VIII, Section 13 of the South Carolina Constitution (i) to provide credits (“Special Source Revenue Credits” (“SSRC”)) for the purpose of defraying certain costs, including, without limitation, the cost of designing, acquiring, constructing, improving, or expanding the infrastructure serving the County or the Project (defined herein) and for improved and unimproved real estate and personal property, including machinery and equipment, used in the operation of a manufacturing facility or commercial enterprise, all to enhance the economic development of the County; and (ii) to expand, in conjunction with one or more other counties, a multi-county industrial park in order to facilitate the grant of SSRCs; and

WHEREAS, the Company is planning an investment consisting of the expenditure of approximately \$3,190,000 in taxable investment (“Investment”) in connection with the acquisition by construction, lease, and/or purchase of certain land, buildings, furnishings, fixtures, and/or equipment and the creation of approximately 26 new, full-time jobs for the purpose of expanding a manufacturing facility in the County (collectively, the “Project”); and

WHEREAS, the Project will comprise a portion of real property located entirely in the County of Beaufort, with improvements thereon, which is described more fully in Exhibit A, attached hereto (“Project Site”); and

WHEREAS, the County Council has determined that the Credit Agreement is an appropriate instrument to induce the Company to invest in the Project and create jobs in the County.

NOW, THEREFORE, IN CONSIDERATION of the respective representations and agreements contained in this Credit Agreement, the parties agree to the following:

Section 1. Representations of the Company and County.

Section 1.1 The Company makes the following representations and warranties as the basis for the undertakings on its part herein contained:

(a) Company is a corporation duly organized, validly existing, and in good standing, under the laws of the State of South Carolina, have power to enter into this Credit Agreement, and by proper corporate action have been duly authorized to execute and deliver this Credit Agreement.

(b) The Company is or intends to become the owner of the Project Site.

(c) This Credit Agreement has been duly executed and delivered by the Company and constitutes the legal, valid, and binding obligation of the Company, enforceable in accordance with its terms except as enforcement thereof may be limited by bankruptcy, insolvency, or similar laws affecting the enforcement of creditors' rights generally.

(d) Neither the execution and delivery of this Credit Agreement, the consummation of the transactions contemplated hereby, nor the fulfillment of or compliance with the terms and conditions of this Credit Agreement, will result in a material breach of any of the terms, conditions, or provisions of any corporate restriction or any agreement or instrument to which the Company is now a party or by which it is bound, or will constitute a default under any of the foregoing, or result in the creation or imposition of any lien, charge, or encumbrance of any nature whatsoever upon any of the property or assets of the Company other than as may be created or permitted by this Credit Agreement.

(e) The agreement of the County to enter into this Credit Agreement and provide the SSRCs has been instrumental in inducing the Company to make the Investment in the Project.

Section 1.2 The County makes the following representations and warranties as the basis for the undertakings on its part herein contained:

(a) The County is a body politic and corporate and a political subdivision of the State which acts through the County Council as its governing body and by the provision of the Act is authorized and empowered to enter into the transactions contemplated by the Credit Agreement and to carry out its obligations hereunder. The County has duly authorized the execution and delivery of this Credit Agreement and any and all other agreements described herein or therein.

(b) Neither the execution and delivery of this Credit Agreement, the consummation of the transactions contemplated hereby, nor the fulfillment of or compliance with the terms and conditions of this Credit Agreement, will result in a material breach of any of the terms, conditions,

or provisions of any agreement or instrument to which the County is now a party or by which it is bound, or will constitute a default under any of the foregoing

Section 2. Fee Payments and SSRCs.

The County grants an annual SSRC to the Company, for a period of twenty (20) years (“Credit Period”) against each annual Fee Payment due for Investment made in the Project that has been placed into service beginning in 2020 and by December 31, 2025 (“Investment Period”). Any SSRC provided under this Credit Agreement shall be used to reimburse the Company for eligible expenditures, as permitted by the SSRC Act, which includes the cost of designing, acquiring, constructing, improving, or expanding the infrastructure serving the Project and Project Site, for improved or unimproved real estate, or for machinery and equipment. In no event shall the aggregate amount of SSRCs received as of any point in time exceed the amount of the Company’s aggregate amount of expenses toward such eligible expenditures as of such time. The SSRCs shall be calculated as follows:

Real Property Ad Valorem Tax Payment calculated as a standard property tax without regard to this Credit Agreement	Real Property Ad Valorem Tax Payment
Personal Property Ad Valorem Tax Payment calculated as a standard property tax without regard to this Credit Agreement	Personal Property Ad Valorem Tax Payment
Real Property Value (as it would be defined in Section 12-44-50 using gross cost as the applicable fair market value) x 6% Assessment Ratio x Fixed Millage Rate of 0.2867 =	Real Property FILOT Tax Payment
Personal Property Value (as it would be defined in Section 12-44-50 including the applicable statutory depreciation) x 6% Assessment Ratio x Fixed Millage Rate of 0.2867 =	Personal Property FILOT Tax Payment
(Real Property Ad Valorem Tax Payment + Personal Property Ad Valorem Tax Payment) – (Real Property FILOT Tax Payment + Personal Property FILOT Tax Payment) =	Annual SSRC

In calculating the Real Property Ad Valorem Tax Payment and Personal Property Ad Valorem Tax Payment, the Company agrees to waive Section 3(g) of Article X of the South Carolina Constitution as well as Section 12-37-220 (B)(32) and (34) of the Code of Laws of South Carolina. **[NOTE TO COUNTY AUDITOR: IN PREPARING OR REVIEWING ANNUAL CALCULATIONS, APPLY THE FULL MILLAGE RATE, WITHOUT REDUCTION FOR ANY ABATEMENT, TO BOTH THE “EXEMPT” AND “NON-EXEMPT” AMOUNTS CERTIFIED BY DOR IN CALCULATION THE AD VALOREM TAX AMOUNTS.]**

In order to assist the County in preparing the annual tax bills, the Company shall file an annual certification with the County Auditor on or before August 1 of each year in the form attached hereto as Exhibit B. Further, the Company shall file a separate schedule with its annual PT-300 filing (or successor form) with the South Carolina Department of Revenue to include only assets placed in service in the Investment Period described above. This separate schedule should be clearly and unambiguously designated as “BEAUFORT COUNTY 2020 SSRC ASSETS,” and a copy of the schedule should be provided to the County Auditor each year in connection with the filing of Exhibit B. Failure to file Exhibit B shall constitute a waiver of the SSRC for the applicable year.

The County shall credit the annual SSRC against the Fee Payment of the corresponding year to result in a “Net Fee Payment” to be due to the County from Company A and Company B.

Section 3. Minimum Investment

(a) In the event that the Company does not make and maintain capitalized investment in the County of at least \$2,000,000 in the Project within and as of the end of the Investment Period, the SSRC as described in Section 2 above shall terminate both prospectively and retroactively, and the Company shall repay to the County any shortfall in the Net Fee Payments made under this Credit Agreement and the payments that would have been due and payable had this Credit Agreement not been in effect. This repayment obligation is a contractual obligation, and the Company hereby waives any statute of limitations defense that would in any way reduce the amount of this obligation. For purposes of this paragraph, capitalized investments shall be calculated based on gross cost without regard to depreciation.

(b) Any amounts determined to be owing pursuant to this Section 3 shall be subject to interest at the rates in effect for the late payment of ad valorem taxes and shall be due within 90 days after the last day of the Investment Period.

Section 4. Project Shall Remain in the Park. The County shall use its best efforts to ensure that the Project, once placed in the Park, will remain in the Park for a period not less than 20 years. If, for any reason, the Park Agreement is modified to exclude the Project, or is otherwise terminated, then the County will use its best efforts to ensure that the Project shall be immediately placed into another multi-county park arrangement to which the County is party and that would enable the Company to receive the SSRCs set forth in this Credit Agreement.

Section 5. Administration Expenses. The Company shall pay the County’s legal fees incurred with the review and preparation of this Agreement. Such fees shall be paid within thirty (30) days of the Company’s receipt of an invoice for such legal fees.

Section 6. Notices. Any notice, election, demand, request, or other communication to be provided under this Credit Agreement shall be effective when delivered to the party named below or three business days after deposited with the United States Postal Service, certified mail, return receipt requested, postage prepaid, addressed as follows (or addressed to such other address as any party may subsequently furnish, in writing to the other party), except where the terms hereof require receipt rather than sending of any notice, in which case such provision shall control:

AS TO THE COUNTY: Beaufort County, South Carolina
 Attn: County Attorney
 100 Ribaut Road
 Beaufort, SC 29902

WITH A COPY TO: Haynsworth Sinkler Boyd, P.A.
 Attn: William R. Johnson
 P.O. Box 11889
 Columbia, SC 29211-1889

AS TO THE COMPANY: MRGSC Property, LLC
 [enter contact info]

Section 7. Binding Effect. This Credit Agreement is binding, in accordance with its terms, upon and inure to the benefit of the Company, and its respective successors and assigns. In the event of the dissolution of the County or the consolidation of any part of the County with any other political subdivision or the transfer of any rights of the County to any other such political subdivision, all of the covenants, stipulations, promises, and agreements of this Credit Agreement shall bind and inure to the benefit of the successors of the County from time to time and any entity, officer, board, commission, agency, or instrumentality to whom or to which any power or duty of the County has been transferred.

Section 8. Counterparts. The parties may execute this Credit Agreement in any number of counterparts, in original or by facsimile or electronic means, and all of the counterparts taken together shall be deemed to constitute one and the same instrument.

Section 9. Governing Law. This Credit Agreement and all documents executed in connection with this Agreement are construed in accordance with and governed by the laws of the State of South Carolina. To the extent of any conflict between the provisions of this Credit Agreement and the SSRC Act, the SSRC Act controls.

Section 10. Amendments. The parties may modify or amend this Credit Agreement only in a writing signed by the parties.

Section 11. Further Assurance. From time to time the County shall execute and deliver to the Company any additional instruments as the Company reasonably requests to evidence or effectuate the purposes of this Credit Agreement, subject to any approvals required to be obtained from County Council.

Section 12. Severability. If any provision of this Credit Agreement is illegal, invalid, or unenforceable for any reason, the remaining provisions remain unimpaired and any illegal, invalid, or unenforceable provision are reformed to effectuate most closely the legal, valid, and enforceable intent and to afford the Company with the maximum benefits to be derived under this Credit Agreement and the SSRC Act, it being the intention of the County to offer the Company the strongest inducement possible to encourage the Company to proceed with the Project in the County.

Section 13. Assignment. This Credit Agreement may be assigned in whole or in part only with the prior written consent or subsequent written ratification of the County.

Section 14. Limited Obligation. THIS CREDIT AGREEMENT AND THE SPECIAL SOURCE REVENUE CREDITS BECOMING DUE HEREUNDER ARE LIMITED OBLIGATIONS OF THE COUNTY PROVIDED BY THE COUNTY SOLELY FROM THE FEE PAYMENTS RECEIVED BY THE COUNTY FOR THE PROJECT PURSUANT TO THE PARK AGREEMENT, AND DO NOT AND SHALL NEVER CONSTITUTE A GENERAL OBLIGATION OR AN INDEBTEDNESS OF THE COUNTY OR ANY MUNICIPALITY WITHIN THE MEANING OF ANY CONSTITUTIONAL PROVISION (OTHER THAN THE

PROVISIONS OF ARTICLE X, SECTION 14(10) OF THE SOUTH CAROLINA CONSTITUTION) OR STATUTORY LIMITATION AND DO NOT AND SHALL NEVER CONSTITUTE OR GIVE RISE TO A PECUNIARY LIABILITY OF THE COUNTY OR ANY MUNICIPALITY OR A CHARGE AGAINST THEIR GENERAL CREDIT OR TAXING POWER. THE FULL FAITH, CREDIT, AND TAXING POWER OF THE COUNTY OR ANY MUNICIPALITY ARE NOT PLEDGED FOR THE SPECIAL SOURCE REVENUE CREDITS.

Section 15. Indemnification.

(a) The Company shall and agrees to indemnify and save the County harmless against and from all claims by or on behalf of any person, firm or corporation arising from the conduct or management of, or from any work or thing done on, the Project during the term of this Credit Agreement, and Company further, shall indemnify and save the County harmless from all claims arising during the term of this Credit Agreement from (i) any condition of the Project, (ii) any breach or default on the part of the Company in the performance of any of its obligations under this Credit Agreement, (iii) any act of negligence of the Company or any of its agents, contractors, servants, employees or licensees related to the Project, (iv) any act of negligence related to the Project of any assignee of the Company, or of any agents, contractors, servants, employees or licensees of any assignee of the Company, or (v) any environmental violation, condition, or effect related to the Project. The Company shall indemnify and save the County harmless from and against all costs and expenses incurred in or in connection with any such claim arising as aforesaid or in connection with any action or proceeding brought thereon, and upon notice from the County, the Company shall defend the County in any such action, prosecution or proceeding.

(b) Notwithstanding the fact that it is the intention of the parties that the County, its agents, officers, or employees, shall not incur pecuniary liability by reason of the terms of this Credit Agreement, or the undertakings required of the County hereunder, or by reason of the performance of any act requested of it by the Company, including all claims, liabilities or losses arising in connection with the violation of any statutes or regulations pertaining to the foregoing, nevertheless, should the County, its agents, officers or employers incur any such pecuniary liability other than as a result of their own negligence or willful or intentional misconduct, the Company shall indemnify and hold them harmless against all claims by or on behalf of any person, firm or corporation, arising out of the same, and all costs and expenses incurred in connection with any such claim or in connection with any action or proceeding brought thereon, and upon notice, the Company shall defend them in any such action, prosecution or proceeding.

(c) These indemnification covenants shall be considered included in and incorporated by reference in any subsequent documents related to the Project or this Credit Agreement that the Company requests the County sign, and any other indemnification covenants in any subsequent documents shall not be construed to reduce or limit the above indemnification covenants.

IN WITNESS WHEREOF, the County, acting by and through the County Council, has caused this Credit Agreement to be executed in its name and on its behalf by the Chair of County Council and to be attested by the Clerk to County Council as of the day and year first above written.

BEAUFORT COUNTY, SOUTH CAROLINA

Signature: _____

Name: Ashley Jacobs
Title: County Administrator

(SEAL)
ATTEST:

Signature: _____
Name: Sarah W. Brock
Title: Clerk to County Council

IN WITNESS WHEREOF, the Company has caused this Credit Agreement to be executed in its name and on its behalf by its authorized officer as of the day and year first above written.

MRGSC PROPERTY, LLC

Signature: _____

Name: _____

Title: _____

EXHIBIT A
LEGAL DESCRIPTION

That certain parcel of real property located in the County of Beaufort, State of South Carolina, containing 3.00 acres, and shown as Beaufort County tax map parcel R120-024-0000-00445, Lot 15 in the Beaufort Commerce Park.

EXHIBIT B
ANNUAL CERTIFICATION

MRGSC PROPERTY, LLC

Real Property Value (as it would be defined in Section 12-44-50 using gross cost as the applicable fair market value) = \$ _____

Real Property FILOT Tax Payment = Real Property Value x 6% x .2731 = \$ _____

Personal Property Value (as it would be defined in Section 12-44-50 including the applicable statutory depreciation) = \$ _____

Personal Property FILOT Tax Payment = Personal Property Value x 6% x .2731 = \$ _____

Total FILOT Tax Payment = Real Property FILOT Tax Payment + Personal Property FILOT Tax Payment = \$ _____

Compliance Notes to County Auditor:

The SSRCs should be determined by first calculating the ad valorem taxes that would be due based upon the DOR certification issued directly to the County (but applying the full millage rate to all amounts, whether designed as “exempt” or “non-exempt” by DOR). The SSRCs under Section 2 of the Special Source Revenue Credit Agreement dated _____, 2020 between Beaufort County, South Carolina and Project Stone (the “Credit Agreement”) should be determined by subtracting the Total FILOT Tax Payment above from the ad valorem taxes that would be due based upon the ad valorem tax calculations as described in this paragraph. The difference in these figures is the Net Fee Payment, as defined in Section 2 of the Credit Agreement. The Net Fee Payment should equal the “Total FILOT Tax Payment” as defined above.

The County Auditor should check the calculation of the Total FILOT Tax Payment by determining the gross cost of all land, buildings, and building improvements listed in the Company’s applicable PT-300 filing, multiplying that total by 6% and a millage rate of .2731. This figure should match the Real Property FILOT Tax Payment described above. The County Auditor should then take the depreciated value of all machinery and equipment from the DOR certification (whether it is listed as exempt or non-exempt) and multiply that total by 6% and a millage rate of .2731. This figure should match the Personal Property FILOT Tax Payment described above. It may be helpful for the County Auditor to provide copies of the DOR certification to the Company upon receipt in order to avoid any confusion with the calculations.

Note to Company: A copy of a separate PT-300 schedule filed with SCDOR listing only assets placed in service in the Investment Period, as defined in the Credit Agreement must be included with this filing.

THIS CERTIFICATION SHALL BE FILED ANNUALLY WITH THE
BEAUFORT COUNTY AUDITOR, 100 RIBAUT RD BEAUFORT, SC 29902

ON OR BEFORE AUGUST 1 OF EACH YEAR.

NOW, THEREFORE, BE IT ORDAINED by the County Council in a meeting duly assembled as follows:

Section 1. In order to promote industry, develop trade, and utilize and employ the manpower, products, and natural resources of the State of South Carolina by assisting the Company to expand or locate an industrial facility in the State of South Carolina, the Fee Agreement is hereby authorized, ratified, and approved.

Section 2. It is hereby found, determined, and declared by the County Council, as follows:

- (a) The Project will constitute a “project” as said term is referred to and defined in the Act, and the County’s actions herein will subserve the purposes and in all respects conform to the provisions and requirements of the Act.
- (b) The Project and the payments in lieu of taxes set forth herein are beneficial to the County, and the County has evaluated the Project based upon all criteria prescribed by law, including the anticipated dollar amount and nature of the investment to be made and the anticipated costs and benefits to the County.
- (c) The Project is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally.
- (d) The Project gives rise to no pecuniary liability of the County or any incorporated municipality or a charge against the general credit or taxing power of either.
- (e) The purposes to be accomplished by the Project, i.e., economic development, creation of jobs, and addition to the tax base of the County, are proper governmental and public purposes.
- (f) The inducement of the location or expansion of the Project within the County and State is of paramount importance.
- (g) The benefits of the Project to the public will be greater than the costs.

Section 3. The form, terms, and provisions of the Fee Agreement presented to this meeting are hereby approved, and all of the terms, provisions, and conditions thereof are incorporated herein by reference as if the Fee Agreement were set out in this Ordinance in its entirety. The Chairman of the County Council and/or the County Administrator are authorized, empowered, and directed to execute, acknowledge, and deliver the Fee Agreement in the name of and on behalf of the County, and thereupon to cause the Fee Agreement to be delivered to the Company. The Fee Agreement is to be in substantially the form now before this meeting and hereby approved, with such changes therein as shall not be materially adverse to the County and as shall be approved by the officials of the County executing the same, upon the advice of Counsel to the County, such official’s execution thereof to constitute conclusive evidence of

such official's approval of any and all changes or revisions therein from the form of the Fee Agreement now before this meeting.

Section 4. The Chairman of the County Council and/or the County Administrator, for and on behalf of the County, are hereby authorized and directed to do any and all things necessary to effect the execution and delivery of the Fee Agreement and the performance of all obligations of the County under and pursuant to the Fee Agreement.

Section 5. The provisions of this Ordinance are hereby declared to be separable, and if any section, phrase, or provision shall for any reason be declared by a court of competent jurisdiction to be invalid or unenforceable, such declaration shall not affect the validity of the remainder of the sections, phrases, and provisions hereunder.

Section 6. All orders, resolutions, ordinances, and parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed, and this Ordinance shall take effect and be in full force from and after its passage and approval.

(SIGNATURE PAGE TO FOLLOW)

FEE AGREEMENT

Between

BEAUFORT COUNTY, SOUTH CAROLINA

and

PROJECT GARDEN

Dated as of _____, 2020

RECAPITULATION OF CONTENTS OF
FEE AGREEMENT PURSUANT TO S.C. CODE §12-44-55(A)

The parties have agreed to waive this requirement pursuant to S.C. Code Ann. § 12-44-55(B).

FEE AGREEMENT

THIS FEE AGREEMENT (the “Fee Agreement”) is made and entered into as of _____, 2020 by and between BEAUFORT COUNTY, SOUTH CAROLINA (the “County”), a body politic and corporate and a political subdivision of the State of South Carolina (the “State”), acting by and through the Beaufort County Council (the “County Council”) as the governing body of the County, and a company currently identified as PROJECT GARDEN (the “Company”).

RECITALS

1. Title 12, Chapter 44, Code of Laws of South Carolina, 1976, as amended (the “Act”) authorizes the County (i) to induce industries to locate in the State; (ii) to encourage industries now located in the State to expand their investments and thus make use of and employ manpower, products, and other resources of the State; and (iii) to enter into a fee agreement with entities meeting the requirements of such Act, which identifies certain property of such entities as economic development property.

2. Pursuant to Section 12-44-40(H)(1) of the Act, the County finds that: (a) the Project (as defined herein) is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally; (b) the Project gives rise to no pecuniary liability of the County or any incorporated municipality and to no charge against its general credit or taxing power; (c) the purposes to be accomplished by the Project are proper governmental and public purposes; and (d) the benefits of the Project are greater than the costs.

3. The County Council has evaluated the Project based on all relevant criteria that include, but are not limited to, the purposes the Project is to accomplish, the anticipated dollar amount and nature of the investment, and the anticipated costs and benefits to the County.

4. An Ordinance that the County Council adopted on _____, 2020 (the “Fee Ordinance”) authorizes the County and the Company to enter into a Fee Agreement that classifies the Project as Economic Development Property under the Act and provides for the payment of fees in lieu of taxes, all as further described herein.

NOW, THEREFORE, FOR AND IN CONSIDERATION of the respective representations and agreements hereinafter contained, the parties hereto agree as follows:

ARTICLE I

DEFINITIONS

Section 1.1 The terms that this Article defines shall for all purposes of this Fee Agreement have the meanings herein specified, unless the context clearly requires otherwise:

“Act” shall mean Title 12, Chapter 44, Code of Laws of South Carolina, 1976, as amended, and all future acts successor or supplemental thereto or amendatory thereof.

“Act Minimum Investment Requirement” shall mean an investment of at least \$2,500,000 by the Company of property eligible as economic development property under the Act, provided, however, that in the event of a reduction of the minimum investment level in Section 12-44-30(14) or any successor section by legislative action, then the Act Minimum Investment Requirement shall equal such reduced amount.

“Commencement Date” shall mean the last day of the property tax year during which the Project or the first Phase thereof is placed in service, which date must not be later than the last day of the property tax year which is three years from the year in which the County and the Company enter into this Fee Agreement.

“Company” shall mean the company currently identified as Project Garden and any surviving, resulting, or transferee entity in any merger, consolidation, or transfer of assets; or any other person or entity which may succeed to the rights and duties of the Company.

“County” shall mean Beaufort County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina, its successors and assigns, acting by and through the County Council as the governing body of the County.

“County Council” shall mean the Beaufort County Council, the governing body of the County.

“Department” shall mean the South Carolina Department of Revenue.

“Diminution in Value” in respect of the Project or any Phase of the Project shall mean any reduction in the value using the original fair market value (without regard to depreciation) as determined in Step 1 of Section 4.1(a) of this Fee Agreement, of the items which constitute a part of the Project or such Phase and which are subject to FILOT payments which may be caused by (i) the Company’s removal and/or disposal of equipment pursuant to Section 4.6 of this Fee Agreement; (ii) a casualty to the Project, such Phase of the Project, or any part thereof, described in Section 4.7 of this Fee Agreement; or (iii) a condemnation of the Project, such Phase of the Project, or any part thereof, described in Section 4.8 of this Fee Agreement.

“Economic Development Property” shall mean those items of real and tangible personal property of the Project which are eligible for inclusion as economic development property under the Act, selected and identified by the Company in its annual filing of a SCDOR PT-300S or comparable form with the Department (as such filing may be amended from time to time) for each year within the Investment Period.

“Equipment” shall mean all of the machinery, equipment, furniture, office equipment, and fixtures, together with any and all additions, accessions, replacements, and substitutions thereto or therefor used or to be used in the County by the Company for the purposes described in Section 2.2(b) hereof, provided, however, that repairs, alterations, or modifications to personal property which is not economic development property or property subject to a fee in lieu of taxes prior to this Fee Agreement, are not eligible to become Economic Development Property, except for modifications which constitute an expansion of existing real property improvements.

“Event of Default” shall mean any event of default specified in Section 5.1 of this Fee Agreement.

“Exemption Period” shall mean the period beginning on the first day of the property tax year after the property tax year in which an applicable piece of Economic Development Property is placed in service and ending on the Termination Date. In case there are Phases of the Project, the Exemption Period applies to each year’s investment made during the Investment Period.

“Fee,” “Fee in Lieu of Taxes,” “FILOT,” or “Payments in Lieu of Taxes” shall mean the amount paid or to be paid in lieu of *ad valorem* property taxes as provided herein.

“Fee Agreement” shall mean this Fee Agreement.

“Fee Term” shall mean the period from the date of this Fee Agreement until the Termination Date.

“Improvements” shall mean all improvements to the Real Property, including buildings, building additions, roads, sewer lines, and infrastructure, together with any and all additions, fixtures, accessions, replacements, and substitutions thereto or therefor used or to be used in the County for the purposes described in Section 2.2(b) hereof; provided, however, that repairs, alterations, or modifications to real property which is not economic development property or property subject to a fee in lieu of taxes prior to this Fee Agreement, are not eligible to become Economic Development Property, except for modifications which constitute an expansion of existing real property improvements.

“Industrial Development Park” shall mean the industrial or business park developed by two or more counties as defined in Section 4-1-170 of the Code of Laws of South Carolina, 1976, as amended.

“Investment Period” shall mean the period beginning with the first day of any purchase or acquisition of Economic Development Property and ending five years after the Commencement Date, provided that the Company and the County may agree to a later date pursuant to Section 12-44-30(13) of the Act.

“MCIP Act” shall mean Title 4, Chapter 1, Sections 170 et seq. of the Code of Laws of South Carolina, 1976, as amended.

“Phase” or “Phases” in respect of the Project shall mean that the Equipment, Improvements, and/or Real Property of the Project are placed in service during more than one year in the Investment Period, and the word “Phase” shall therefore refer to the applicable portion of the Project placed in service in a given year in the Investment Period.

“Project” shall mean all the Equipment, Improvements, and/or Real Property located on the Real Property in the County and that the Company determines to be necessary, suitable, or useful for the purposes that Section 2.2(b) describes, and first placed in service in calendar year 2020 or thereafter. The Project shall not include existing buildings and improvements on the Real Property, as of the date of the commencement of the Project by the Company, and any

machinery and equipment which have previously been subject to South Carolina *ad valorem* taxation.

“Real Property” shall mean real property that the Company uses or will use in the County for the purposes that Section 2.2(b) describes, and generally located on the land identified on Exhibit A hereto, together with all and singular the rights, members, hereditaments, and appurtenances belonging or in any way incident or appertaining thereto.

“Removed Components” shall mean the following types of components or Phases of the Project or portions thereof which are subject to FILOT payments, all of which the Company shall be entitled to remove from the Project with the result that the same shall no longer be subject to the terms of the Fee Agreement: (a) components or Phases of the Project or portions thereof which the Company, in its sole discretion, determines to be inadequate, obsolete, worn-out, uneconomic, damaged, unsuitable, undesirable, or unnecessary pursuant to Section 4.6 hereof or otherwise; or (b) components or Phases of the Project or portions thereof which the Company in its sole discretion, elects to be treated as removed pursuant to Section 4.7(c) or Section 4.8(b)(iii) of this Fee Agreement.

“Replacement Property” shall mean any property which is placed in service as a replacement for any item of Equipment, any Improvement, or any Real Property previously subject to this Fee Agreement regardless of whether such property serves the same functions as the property it is replacing and regardless of whether more than one piece of property replaces any item of Equipment, any Improvement, or any Real Property, to the fullest extent that the Act permits.

“Sponsor” shall mean an entity that joins with or is an affiliate of, the Company and that participates in the investment in, or financing of, the Project and which meets the requirements under the Act to be entitled to the benefits of this Agreement with respect to its participation in the Project.

“Termination Date” shall mean in case the entire Project is placed in service in one year, the end of the last day of the property tax year which is the 19th year following the first property tax year in which the entire Project is placed in service, or in case there are Phases of the Project, the Termination Date shall mean with respect to each Phase of the Project the end of the last day of the property tax year which is the 19th year following the first property tax year in which such Phase of the Project is placed in service, provided, that the intention of the parties is that the Company will make at least 20 annual FILOT payments under Article IV hereof with respect to each Phase of the Project and provided further, that if this Fee Agreement is terminated earlier in accordance with the terms hereof, the Termination Date is the date of such termination.

Any reference to any agreement or document in this Article I or otherwise in this Fee Agreement shall include any and all amendments, supplements, addenda, and modifications to such agreement or document.

Section 1.2 The term “investment” or “invest” as used herein shall include not only investments made by the Company, but also to the fullest extent permitted by law, those investments made by or for the benefit of the Company in connection with the Project through

federal, state, or local grants, to the extent such investments are subject to *ad valorem* taxes or FILOT payments by the Company.

ARTICLE II

REPRESENTATIONS, WARRANTIES, AND AGREEMENTS

Section 2.1 Representations, Warranties, and Agreements of the County. The County hereby represents, warrants, and agrees as follows:

(a) The County is a body politic and corporate and a political subdivision of the State and acts through the County Council as its governing body. The Act authorizes and empowers the County to enter into the transactions that this Fee Agreement contemplates and to carry out its obligations hereunder. The County has duly authorized the execution and delivery of this Fee Agreement and any and all other agreements described herein or therein and has obtained all consents from third parties and taken all actions necessary or that the law requires to fulfill its obligations hereunder.

(b) Based upon representations by the Company, the Project constitutes a “project” within the meaning of the Act, and the County is a County that the Act authorizes to enter into fee in lieu of tax agreements with companies that satisfy the Act Minimum Investment Requirement within the County.

(c) The County has agreed that each item of real and tangible personal property comprising the Project which is eligible to be economic development property under the Act and that the Company selects shall be considered Economic Development Property and is thereby exempt from *ad valorem* taxation in South Carolina.

(d) The millage rate in Section 4.1 hereof is 286.7 mills, the millage rate in effect with respect to the location of the proposed Project on June 30, 2020, as provided under Section 12-44-50(A)(1)(d) of the Act.

(e) The County will not be in default in any of its obligations (contractual or otherwise), including any violation of its statutory debt limit, as a result of entering into and performing under this Fee Agreement and/or as a result of creating an Industrial Development Park encompassing the Project.

(f) The County will take all reasonable action to include the Project in an Industrial Development Park.

Section 2.2 Representations, Warranties, and Agreements of the Company. The Company hereby represents, warrants, and agrees as follows:

(a) The Company is in good standing under the laws of the State of South Carolina, is duly authorized to transact business in the State of South Carolina, has power to enter into this Fee Agreement, and has duly authorized the execution and delivery of this Fee Agreement.

(b) The Company intends to operate the Project as a “project” within the meaning of the Act as in effect on the date hereof. The Company intends to operate the Project as a manufacturing facility and for such other purposes that the Act permits as the Company may deem appropriate.

(c) The Company will use commercially reasonable efforts to ensure that its investment in Economic Development Property of the Project will exceed the Act Minimum Investment Requirement.

ARTICLE III

COMMENCEMENT AND COMPLETION OF THE PROJECT

Section 3.1 The Project. The Company intends to invest in Equipment, Improvements, and/or Real Property, which together comprise the Project and which are anticipated to create at least the Act Minimum Investment Requirement in eligible Economic Development Property investment subject to Payments in Lieu of Taxes in the County.

The parties hereto agree that, to the extent that applicable law allows or is revised or construed to allow the benefits of the Act, in the form of Payments-in-Lieu-of-Taxes to be made under Article IV hereof, to be applicable to leased assets including, but not limited to a building and/or personal property to be installed in the buildings and leased to but not purchased by the Company from one or more Sponsors under any form of lease, then such property shall, at the election of the Company, be subject to Payments-in-Lieu-of-Taxes to the same extent as the Company’s assets covered by this Fee Agreement, subject, at all times, to the requirement of such applicable law. The parties hereto further agree that this Fee Agreement may be interpreted or modified as may be necessary or appropriate in order to give proper application of this Fee Agreement to such tangible property without such construction or modification constituting an amendment to this Fee Agreement, and thus not requiring any additional action by the County Council. The County Manager, after consulting with the County Attorney, shall be and hereby is authorized to make such modifications, if any, as may be necessary or appropriate in connection therewith. Such leased property shall constitute a part of the Project for all purposes of this Agreement, including the calculation of the Clawback Minimum Requirements, removal, replacement, and termination, and such Sponsor shall be deemed to be a party to this Agreement provided, however, that no Sponsor shall be liable for any payments pursuant to Section 4.2(b) hereof, which shall remain the Company’s liability.

Pursuant to the Act and subject to Section 4.2 hereof, the Company and the County hereby agree that the Company shall identify annually those assets which are eligible for FILOT payments under the Act and which the Company selects for such treatment by listing such assets on the applicable schedule in its annual PT-300 form (or comparable form) to be filed with the Department (as such may be amended from time to time) and that by listing such assets, such assets shall automatically become Economic Development Property and therefore be exempt from all *ad valorem* taxation during the Exemption Period. Anything contained in this Fee Agreement to the contrary notwithstanding, the Company shall not be obligated to complete the acquisition of the Project. However, if the Company does not meet the Act Minimum

Investment Requirement, this Fee Agreement shall be terminated as provided in Section 4.2 hereof.

Section 3.2 Diligent Completion. The Company agrees to use its reasonable efforts to cause the completion of the Project as soon as practicable, but in any event on or prior to the end of the Investment Period.

Section 3.3 Filings and Reports.

(a) Each year during the term of the Fee Agreement, the Company shall deliver to the County, the County Auditor, the County Assessor, and the County Treasurer, a copy of its most recent annual filings with the Department with respect to the Project, not later than 30 days following delivery thereof to the Department.

(b) The Company shall cause the filing of a copy of this Fee Agreement, as well as a copy of the completed Form PT-443 of the Department, to be filed with the County Auditor and the County Assessor of the County and any partner county, when the Project is placed in a joint county industrial and business park, and the Department within 30 days after the date of execution and delivery hereof by all parties hereto.

(c) The Company agrees to maintain complete books and records accounting for the acquisition, financing, construction, and operation of the Project. Such books and records shall (i) permit ready identification of the various Phases and components thereof; (ii) confirm the dates on which each Phase was placed in service; and (iii) include copies of all filings made by the Company in accordance with Section 3.3(a) or (b) above with respect to property placed in service as part of the Project.

(d) Whenever the County shall be required by any governmental or financing entity to file or produce any reports, notices, returns, or other documents related to this transaction while this Fee Agreement is in effect, the Company shall promptly furnish to the County through the County Administrator the completed form of such required documents, to the extent that the Company possesses the information necessary to complete the documents. In the event of a failure or refusal of the Company to comply with this provision, within 30 days after presentation of a statement by the County, the Company shall pay the attorney's fees the County incurs in producing and filing such documents and any fees, penalties, assessments, or damages that the law imposes upon the County by reason of its failure duly to file or produce such documents.

ARTICLE IV

PAYMENTS IN LIEU OF TAXES

Section 4.1 Negotiated Payments.

(a) Pursuant to Section 12-44-50 of the Act, the Company is required to make payments in lieu of *ad valorem* taxes to the County with respect to the Economic Development Property. Inasmuch as the Company anticipates an initial investment of sums sufficient for the Project to qualify for a fee in lieu of tax arrangement under Section 12-44-50(A)(1) of the Act, the County and the Company have negotiated the amount of the Payments in Lieu of Taxes in

accordance therewith. The Company shall make payments in lieu of *ad valorem* taxes on all Economic Development Property which comprises the Project and is placed in service, as follows: the Company shall make payments in lieu of *ad valorem* taxes during the Exemption Period with respect to the Economic Development Property or, if there are Phases of the Economic Development Property, with respect to each Phase of the Economic Development Property, said payments to be made annually and to be due and payable and subject to penalty assessments on the same dates and in the same manner as prescribed by the County for *ad valorem* taxes. The determination of the amount of such annual Payments in Lieu of Taxes shall be in accordance with the following procedure (subject, in any event, to the procedures that the Act requires):

- Step 1: Determine the fair market value of the Economic Development Property (or Phase of the Economic Development Property) placed in service during the Exemption Period using original income tax basis for State income tax purposes for any Real Property and Improvements without regard to depreciation (provided, the fair market value of real property, as the Act defines such term, that the Company obtains by construction or purchase in an arms length transaction is equal to the original income tax basis, and otherwise, the determination of the fair market value is by appraisal) and original income tax basis for State income tax purposes for any personal property less depreciation for each year allowable for property tax purposes, except that no extraordinary obsolescence shall be allowable. The fair market value of the Real Property for the first year of the Fee Term remains the fair market value of the Real Property for the life of the Fee Term. The determination of these values shall take into account all applicable property tax exemptions that State law would allow to the Company if the property were taxable, except those exemptions that Section 12-44-50(A)(2) of the Act specifically disallows.
- Step 2: Apply an assessment ratio of six percent (6%) to the fair market value in Step 1 to establish the taxable value of the Economic Development Property (or each Phase of the Economic Development Property) in the year it is placed in service and in each of the 19 years thereafter or such longer period of years in which the Act permits the Company to make annual fee payments.
- Step 3: Use a fixed millage rate equal to the millage rate in effect on June 30, 2020, which is 286.7 mills, as Section 12-44-50(A)(1)(d) of the Act provides, during the Exemption Period against the taxable value to determine the amount of the Payments in Lieu of Taxes due during the Exemption Period on the payment dates that the County prescribes for such payments or such longer period of years in which the Act permits the Company to make annual fee payments.

(b) In the event that a final order of a court of competent jurisdiction or an agreement of the parties determines that the calculation of the minimum Payment in Lieu of Taxes

applicable to this transaction is to be other than by the procedure herein, the payment shall be reset at the minimum permitted level so determined.

In the event that a final order of a court of competent jurisdiction from which no further appeal is allowable declares the Act and/or the herein-described Payments in Lieu of Taxes invalid or unenforceable, in whole or in part, for any reason, the parties express their intentions to reform such payments so as to effectuate most closely the intent thereof and so as to afford the Company with the benefits to be derived herefrom, the intention of the County being to offer the Company a strong inducement to locate the Project in the County. If the Economic Development Property is deemed to be subject to *ad valorem* taxation, this Fee Agreement shall terminate, and the Company shall pay the County regular *ad valorem* taxes from the date of termination, but with appropriate reductions equivalent to all tax exemptions which are afforded to the Company. Any amount determined to be due and owing to the County from the Company, with respect to a year or years for which the Company previously remitted Payments in Lieu of Taxes to the County hereunder, shall (i) take into account all applicable tax exemptions to which the Company would be entitled if the Economic Development Property was not and had not been Economic Development Property under the Act; and (ii) be reduced by the total amount of Payments in Lieu of Taxes the Company had made with respect to the Project pursuant to the terms hereof. Notwithstanding anything contained herein to the contrary, neither the Company nor any successor in title or interest shall be required to pay FILOT payments and *ad valorem* taxes for the same property over the same period in question.

(c) The County's right to receive FILOT payments hereunder shall have a first priority lien status pursuant to Sections 12-44-90(E) and (F) of the Act and Chapters 4, 49, 51, 53, and 54 of Title 12 of the Code of Laws of South Carolina, 1976, as amended.

(d) In the event the Company should fail to make any of the payments that this Article IV requires, the item or installment so in default shall continue as an obligation of the Company until the Company shall have fully paid the amount, and the Company agrees to pay the same with interest thereon at a rate of 5% per annum, compounded monthly, to accrue from the date on which the payment was due and, in the case of FILOT payments, subject to the penalties the law provides until payment.

Section 4.2 Failure to Achieve Act Minimum Investment Requirement.

(a) In the event that the cost of the Economic Development Property (without regard to depreciation) that the Company acquires does not reach the Act Minimum Investment Requirement by the end of the Investment Period, this Fee Agreement shall terminate as to such entity failing to meet the minimum investment level. In such event, the Company shall pay the County an amount (the "Additional Payment") pursuant to the Act which is equal to the excess, if any, of (i) the total amount of *ad valorem* taxes as would result from taxes levied on the Project by the County, municipality or municipalities, school district or school districts, and other political units as if the items of property comprising the Economic Development Property were not Economic Development Property, but with appropriate reductions equivalent to all tax exemptions and abatements to which the Company would be entitled in such a case, through and including the end of the Investment Period, over (ii) the total amount of FILOT payments the Company has made with respect to the Economic Development Property through and including

the end of the Investment Period. Any amounts determined to be owing pursuant to the foregoing sentence shall be subject to the minimum amount of interest that the Act may require.

(b) The County's right to receive FILOT payments hereunder shall have a first priority lien status pursuant to Sections 12-44-90(E) and (F) of the Act and Chapters 4, 49, 51, 53, and 54 of Title 12 of the Code of Laws of South Carolina, 1976, as amended.

(c) In the event the Company should fail to make any of the payments that this Article IV requires, the item or installment so in default shall continue as an obligation of the Company until the Company shall have fully paid the amount, and the Company agrees to pay the same with interest thereon at a rate of 5% per annum, compounded monthly, to accrue from the date on which the payment was due and, in the case of FILOT payments, subject to the penalties the law provides until payment.

(d) Notwithstanding the foregoing language, if the Company fails to meet the Act Minimum Investment Requirement but meets and maintains total capital expenditures placed in service in the County (based on gross cost without regard to depreciation) of at least \$2,000,000 as of the end of the Investment Period, the Company shall not be required to make any retroactive payments and shall be entitled to special source revenue credits (SSRCs) pursuant to Sections 4-29-68 and Title 4, Chapter 1, Sections 170 through 175 of the Code of Laws of South Carolina, 1976, as amended. The SSRCs shall equal the Additional Payment as described above. Further, for each subsequent year, so long as the company maintains at least \$2,000,000 of capital expenditures placed in service in the County within the Investment Period, the Company shall be entitled to SSRCs equal to the difference between (1) the *ad valorem* taxes or payments in lieu of taxes that would be due with respect to such investments in the absence of this Fee Agreement and (2) the FILOT payments that would be due as if such investments qualified for this Fee Agreement. If the SSRCs in this paragraph are triggered, the Company and the County agree to work in good faith to establish a certification procedure whereby the Company must remit a detailed annual certification to the County in order to be entitled to the SSRCs described herein.

Section 4.3 Payments in Lieu of Taxes on Replacement Property. If the Company elects to replace any Removed Components and to substitute such Removed Components with Replacement Property as a part of the Economic Development Property, or the Company otherwise utilizes Replacement Property, then, pursuant and subject to Section 12-44-60 of the Act, the Company shall make statutory payments in lieu of *ad valorem* taxes with regard to such Replacement Property in accordance with the following:

(i) Replacement Property does not have to serve the same function as the Economic Development Property it is replacing. Replacement Property is deemed to replace the oldest Economic Development Property subject to the Fee, whether real or personal, which is disposed of in the same property tax year in which the Replacement Property is placed in service. Replacement Property qualifies as Economic Development Property only to the extent of the original income tax basis of Economic Development Property which is being disposed of in the same property tax year. More than one piece of property can replace a single piece of Economic Development Property. To the extent that the income

tax basis of the Replacement Property exceeds the original income tax basis of the Economic Development Property which it is replacing, the excess amount is subject to annual payments calculated as if the exemption for Economic Development Property were not allowable. Replacement Property is entitled to treatment under the Fee Agreement for the period of time remaining during the Exemption Period for the Economic Development Property which it is replacing; and

(ii) The new Replacement Property which qualifies for the Fee shall be recorded using its income tax basis, and the calculation of the Fee shall utilize the millage rate and assessment ratio in effect with regard to the original property subject to the Fee.

Section 4.4 Reductions in Payments of Taxes Upon Removal, Condemnation, or Casualty. In the event of a Diminution in Value of the Economic Development Property or any Phase of the Economic Development Property, the Payment in Lieu of Taxes with regard to the Economic Development Property or that Phase of the Economic Development Property shall be reduced in the same proportion as the amount of such Diminution in Value bears to the original fair market value of the Economic Development Property or that Phase of the Economic Development Property as determined pursuant to Step 1 of Section 4.1(a) hereof; *provided, however,* that if at any time subsequent to the end of the Investment Period, the total value of the Project based on the original income tax basis of the Equipment, Real Property, and Improvements contained therein, without deduction for depreciation, is less than the Act Minimum Investment Requirement, beginning with the first payment thereafter due hereunder and continuing until the end of the Fee Term, the Company shall no longer be entitled to the incentive provided in Section 4.1, and the Company shall therefore commence to pay regular *ad valorem* taxes on the Economic Development Property part of the Project.

Section 4.5 Place and Allocation of Payments in Lieu of Taxes. The Company shall make the above-described Payments in Lieu of Taxes directly to the County in accordance with applicable law.

Section 4.6 Removal of Equipment. Subject, always, to the other terms and provisions hereof, the Company shall be entitled to remove and dispose of components or Phases of the Project from the Project in its sole discretion with the result that said components or Phases shall no longer be considered a part of the Project and, to the extent such constitute Economic Development Property, shall no longer be subject to the terms of this Fee Agreement to the fullest extent allowed by the Act, as amended. Economic Development Property is disposed of only when it is scrapped or sold or it is removed from the Project. If it is removed from the Project, it is subject to *ad valorem* property taxes to the extent the Property remains in the State and is otherwise subject to *ad valorem* property taxes.

Section 4.7 Damage or Destruction of Economic Development Property.

(a) Election to Terminate. In the event the Economic Development Property is damaged by fire, explosion, or any other casualty, the Company shall be entitled to terminate this Fee Agreement. The Company shall only be required to make FILOT payments as to all or any

part of the tax year in which the damage or casualty occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

(b) Election to Rebuild. In the event the Economic Development Property is damaged by fire, explosion, or any other casualty, and if the Company does not elect to terminate this Fee Agreement, the Company may commence to restore the Economic Development Property with such reductions or enlargements in the scope of the Economic Development Property, changes, alterations, and modifications (including the substitution and addition of other property) as may be desired by the Company. All such restorations and replacements shall be considered, to the fullest extent permitted by law and this Fee Agreement, substitutions of the destroyed portions of the Economic Development Property and shall be considered part of the Economic Development Property for all purposes hereof, including, but not limited to, any amounts due by the Company to the County under Section 4.1 hereof.

(c) Election to Remove. In the event the Company elects not to terminate this Fee Agreement pursuant to subsection (a) and elects not to rebuild pursuant to subsection (b), the damaged portions of the Economic Development Property shall be treated as Removed Components.

Section 4.8 Condemnation.

(a) Complete Taking. If at any time during the Fee Term title to or temporary use of the Economic Development Property should become vested in a public or quasi-public authority by virtue of the exercise of a taking by condemnation, inverse condemnation, or the right of eminent domain; by voluntary transfer under threat of such taking; or by a taking of title to a portion of the Economic Development Property which renders continued use or occupancy of the Economic Development Property commercially unfeasible in the judgment of the Company, the Company shall have the option to terminate this Fee Agreement by sending written notice to the County within a reasonable period of time following such vesting. The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the taking occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

(b) Partial Taking. In the event of a partial taking of the Economic Development Property or a transfer in lieu thereof, the Company may elect: (i) to terminate this Fee Agreement; (ii) subject to the Act and the terms and provisions of this Fee Agreement, to repair and restore the Economic Development Property, with such reductions or enlargements in the scope of the Economic Development Property, changes, alterations, and modifications (including the substitution and addition of other property) as the Company may desire, and all such changes, alterations, and modifications shall be considered as substitutions of the taken parts of the Economic Development Property; or (iii) to treat the portions of the Economic Development Property so taken as Removed Components.

(c) The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the taking occurs to the extent property subject to *ad valorem* taxes

would otherwise have been subject to such taxes under the same circumstances for the period in question.

Section 4.9 Confidentiality/Limitation on Access to Project. The County acknowledges and understands that the Company utilizes confidential and proprietary processes and materials, services, equipment, trade secrets, and techniques (herein “Confidential Information”) and that any disclosure of Confidential Information concerning the Company’s operations may result in substantial harm to the Company and could thereby have a significant detrimental impact on the Company’s employees and also upon the County. The Company acknowledges that the County is subject to the Freedom of Information Act, and, as a result, must disclose certain documents and information on request absent an exemption. For these reasons, the Company shall clearly label all Confidential Information it delivers to the County “Confidential Information.” Therefore, the County agrees that, except as required by law, neither the County nor any employee, agent, or contractor of the County shall (i) request or be entitled to receive any such Confidential Information, or (ii) disclose or otherwise divulge any such Confidential Information to any other person, firm, governmental body or agency, or any other entity unless specifically required to do so by law; provided, however, that the County shall have no less rights concerning information relating to the Project and the Company than concerning any other property or property taxpayer in the County, and, provided further, that the confidentiality of such confidential or proprietary information is clearly disclosed to the County in writing as previously described. Prior to disclosing any Confidential Information, subject to the requirements of law, the Company may require the execution of reasonable, individual, confidentiality and non-disclosure agreements by any officers, employees, or agents of the County or any supporting or cooperating governmental agencies who would gather, receive, or review such information. In the event that the County is required to disclose any Confidential Information obtained from the Company to any third party, the County agrees to provide the Company with as much advance notice as possible of such requirement before making such disclosure, and to cooperate reasonably with any attempts by the Company to obtain judicial or other relief from such disclosure requirement.

Section 4.10 Assignment. With the prior written consent of the County or a subsequent written ratification by the County, which consent or ratification the County will not unreasonably withhold unless Section 12-44-120 of the Act or any successor provision expressly does not require consent, and in accordance with the Act, the Company may assign this Fee Agreement in whole or in part. The Company agrees to notify the County and the Department of the identity of such transferee within 60 days of the transfer. In case of a transfer, the transferee assumes the transferor’s basis in the Project for purposes of calculating the Fee. No approval is required for transfers to sponsor affiliates or other financing related transfers, as defined in the Act.

Section 4.11 No Double Payment; Future Changes in Legislation.

(a) Notwithstanding anything contained herein to the contrary, and except as expressly required by law, neither the Company nor any Sponsor shall ever be required to make a Payment in Lieu of Taxes in addition to a regular property tax payment in the same year over the same piece of property, nor shall the Company or any Sponsor be required to make a Payment in Lieu of Taxes on property in cases where, absent this Fee Agreement, property taxes would otherwise not be due on such property.

In case there is any legislation enacted which provides for more favorable treatment for property to qualify as, or for the calculation of the fee related to, Economic Development Property under Sections 4.4, 4.6, 4.7, 4.8, or the calculation of the Investment Period, the County agrees to give expedient and full consideration to such legislation, with a view to allow for such more favorable treatment or calculation.

Section 4.12 Administration Expenses.

(a) The Company agrees to pay the reasonable and necessary expenses that the County incurs with respect to the execution and administration of this Fee Agreement, including without limitation reasonable and actual attorney's fees (the "Administration Expenses"); provided, however, that no such expense shall be an Administration Expense until the County has furnished to the Company a statement in writing indicating the amount of such expense and the reason for its incurrence.

ARTICLE V

DEFAULT

Section 5.1 Events of Default. The following shall be "Events of Default" under this Fee Agreement, and the term "Events of Default" shall mean, whenever used with reference to this Fee Agreement, any one or more of the following occurrences:

(a) Failure by the Company to make the Payments in Lieu of Taxes described in Section 4.1 hereof, which failure shall not have been cured within 30 days following receipt of written notice thereof from the County; *provided, however*, that the Company shall be entitled to all redemption rights granted by applicable statutes; or

(b) A representation or warranty made by the Company which is deemed materially incorrect when deemed made; or

(c) Failure by the Company to perform any of the terms, conditions, obligations, or covenants hereunder (other than those under (a) above), which failure shall continue for a period of 30 days after written notice from the County to the Company specifying such failure and requesting that it be remedied, unless the Company shall have instituted corrective action within such time period and is diligently pursuing such action until the default is corrected, in which case the 30-day period shall be extended to cover such additional period during which the Company is diligently pursuing corrective action; or

(d) A representation or warranty made by the County which is deemed materially incorrect when deemed made; or

(e) Failure by the County to perform any of the terms, conditions, obligations, or covenants hereunder, which failure shall continue for a period of 30 days after written notice from the Company to the County specifying such failure and requesting that it be remedied, unless the County shall have instituted corrective action within such time period and is diligently pursuing such action until the default is corrected, in which case the 30-day period shall be

extended to cover such additional period during which the County is diligently pursuing corrective action; or

- (f) A cessation of operations at the Project by the Company.

Section 5.2 Remedies on Default.

(a) Whenever any Event of Default by the Company shall have occurred and shall be continuing, the County may take any one or more of the following remedial actions:

- (1) terminate the Fee Agreement; or
- (2) take whatever action at law or in equity may appear necessary or desirable to collect the amounts due hereunder. In no event shall the Company be liable to the County or otherwise for monetary damages resulting from the Company's failure to meet the Act Minimum Investment Requirement, other than as expressly set forth herein.

In addition to all other remedies provided herein, the failure to make FILOT payments shall give rise to a lien for tax purposes as Section 12-44-90 of the Act provides. In this regard, and notwithstanding anything in this Fee Agreement to the contrary, the County may exercise the remedies that general law (including Title 12, Chapter 49 of the Code of Laws of South Carolina, 1976, as amended) provides with regard to the enforced collection of *ad valorem* taxes to collect any FILOT payments due hereunder.

(b) Whenever any Event of Default by the County shall have occurred or shall be continuing, the Company may take one or more of the following actions:

- (1) bring an action for specific enforcement;
- (2) terminate the Fee Agreement; or
- (3) in case of a materially incorrect representation or warranty, take such action as is appropriate, including legal action, to recover its damages, to the extent allowed by law.

Section 5.3 Reimbursement of Legal Fees and Expenses and Other Expenses. Upon the occurrence of an Event of Default hereunder, should a party be required to employ attorneys or incur other reasonable expenses for the collection of payments due hereunder or for the enforcement of performance or observance of any obligation or agreement, the successful party shall be entitled, within 30 days of demand therefor, to reimbursement of the reasonable fees of such attorneys and such other reasonable expenses so incurred. The Company further agrees to pay reasonable legal fees and expenses and other expenses of the County.

Section 5.4 No Waiver. No failure or delay on the part of any party hereto in exercising any right, power, or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right, power, or remedy preclude any other or further exercise thereof or the exercise of any other right, power, or remedy hereunder. No waiver of any provision hereof shall be effective unless the same shall be in writing and signed by the waiving party hereto.

ARTICLE VI

MISCELLANEOUS

Section 6.1 Notices. Any notice, election, demand, request, or other communication to be provided under this Fee Agreement shall be effective when delivered to the party named below or when deposited with the United States Postal Service, certified mail, return receipt requested, postage prepaid, addressed as follows (or addressed to such other address as any party shall have previously furnished in writing to the other party), except where the terms hereof require receipt rather than sending of any notice, in which case such provision shall control:

IF TO THE COMPANY:

Project Garden
Attn: _____

[Insert notice person and address for final reading.]

IF TO THE COUNTY:

Beaufort County, South Carolina
Attn: County Attorney
100 Ribaut Road
Beaufort, SC 29902

WITH A COPY TO:

Haynsworth Sinkler Boyd, P.A.
Attn: William R. Johnson
P.O. Box 11889
Columbia, SC 29211

Section 6.2 Binding Effect. This Fee Agreement and each document contemplated hereby or related hereto shall be binding upon and inure to the benefit of the Company, the County, and their respective successors and assigns. In the event of the dissolution of the County or the consolidation of any part of the County with any other political subdivision or the transfer of any rights of the County to any other such political subdivision, all of the covenants, stipulations, promises, and agreements of this Fee Agreement shall bind and inure to the benefit of the successors of the County from time to time and any entity, officer, board, commission, agency, or instrumentality to whom or to which any power or duty of the County has been transferred.

Section 6.3 Counterparts. This Fee Agreement may be executed in any number of counterparts, and all of the counterparts taken together shall be deemed to constitute one and the same instrument.

Section 6.4 Governing Law. This Fee Agreement and all documents executed in connection herewith shall be construed in accordance with and governed by the laws of the State of South Carolina.

Section 6.5 Headings. The headings of the articles and sections of this Fee Agreement are inserted for convenience only and shall not be deemed to constitute a part of this Fee Agreement.

Section 6.6 Amendments. The provisions of this Fee Agreement may only be modified or amended in writing by any agreement or agreements entered into between the parties.

Section 6.7 Further Assurance. From time to time, and at the expense of the Company, to the extent any expense is incurred, the County agrees to execute and deliver to the Company such additional instruments as the Company may reasonably request and as are authorized by law and reasonably within the purposes and scope of the Act and Fee Agreement to effectuate the purposes of this Fee Agreement.

Section 6.8 Invalidity; Change in Laws. In the event that the inclusion of property as Economic Development Property or any other issue is unclear under this Fee Agreement, the County hereby expresses its intention that the interpretation of this Fee Agreement shall be in a manner that provides for the broadest inclusion of property under the terms of this Fee Agreement and the maximum incentive permissible under the Act, to the extent not inconsistent with any of the explicit terms hereof. If any provision of this Fee Agreement is declared illegal, invalid, or unenforceable for any reason, the remaining provisions hereof shall be unimpaired, and such illegal, invalid, or unenforceable provision shall be reformed to effectuate most closely the legal, valid, and enforceable intent thereof and so as to afford the Company with the maximum benefits to be derived herefrom, it being the intention of the County to offer the Company the strongest inducement possible, within the provisions of the Act, to locate the Project in the County. In case a change in the Act or South Carolina laws eliminates or reduces any of the restrictions or limitations applicable to the Company and the Fee incentive, the parties agree that the County will give expedient and full consideration to reformation of this Fee Agreement, and, if the County Council so decides, to provide the Company with the benefits of such change in the Act or South Carolina laws.

Section 6.9 Force Majeure. The Company shall not be responsible for any delays or non-performance caused in whole or in part, directly or indirectly, by strikes, accidents, freight embargoes, fires, floods, inability to obtain materials, conditions arising from governmental orders or regulations, war or national emergency, acts of God, and any other cause, similar or dissimilar, beyond the Company's reasonable control.

Section 6.10 Termination by Company. The Company is authorized to terminate this Fee Agreement at any time with respect to all or part of the Project upon providing the County with 30 days' notice; *provided, however*, that (i) any monetary obligations existing hereunder and due and owing at the time of termination to a party hereto; and (ii) any provisions which are intended to survive termination shall survive such termination. In the year following such termination, all property shall be subject to ad valorem taxation or such other taxation or fee in

lieu of taxation that would apply absent this agreement. The Company's obligation to make fee in lieu of tax payments under this Fee Agreement shall terminate in the year following the year of such termination pursuant to this section.

Section 6.11 Entire Understanding. This Fee Agreement expresses the entire understanding and all agreements of the parties hereto with each other, and neither party hereto has made or shall be bound by any agreement or any representation to the other party which is not expressly set forth in this Fee Agreement or in certificates delivered in connection with the execution and delivery hereof.

Section 6.12 Waiver. Either party may waive compliance by the other party with any term or condition of this Fee Agreement only in a writing signed by the waiving party.

Section 6.13 Business Day. In the event that any action, payment, or notice is, by the terms of this Fee Agreement, required to be taken, made, or given on any day which is a Saturday, Sunday, or legal holiday in the jurisdiction in which the person obligated to act is domiciled, such action, payment, or notice may be taken, made, or given on the following business day with the same effect as if given as required hereby, and no interest shall accrue in the interim.

Section 6.14 Limitation of Liability. Anything herein to the contrary notwithstanding, any financial obligation the County may incur hereunder, including for the payment of money shall not be deemed to constitute a pecuniary liability or a debt or general obligation of the County; provided, however, that nothing herein shall prevent the Company from enforcing its rights hereunder by suit for *mandamus* or specific performance.

ARTICLE VII

INDEMNIFICATION, INDIVIDUAL LIABILITY

Section 7.1 Indemnification Covenants.

(a) Notwithstanding any other provisions in this Fee Agreement or in any other agreements with the County (i) the Company shall agree to indemnify and save the County, its members, officers, employees, servants, and agents (collectively, the "Indemnified Parties"), harmless against and from all claims by or on behalf of any person, firm, or corporation arising from the conduct or management of, or from any work or thing done on the Project during the Fee Term, and, the Company further shall indemnify and save the Indemnified Parties harmless against and from all claims arising during the Fee Term from (A) any condition of the Project, (B) any breach or default on the part of the Company in the performance of any of its obligations under this Fee Agreement, (C) any act of negligence of the Company, or of any agents, contractors, servants, employees, or licensees, (D) except in such cases where the County has released the Company, any act of negligence of any assignee or sublessee of the Company, or of any agents, contractors, servants, employees, or licensees of any assignee or sublessee of Company, and/or (E) any environmental violation, condition, or effect. The Company shall indemnify and save the County harmless from and against all costs and expenses incurred in or in connection with any such claim arising as aforesaid or in connection with any action or

proceeding brought thereon, and upon notice from the County, the Company shall defend it in any such action, prosecution, or proceeding.

(b) Notwithstanding the fact that it is the intention of the parties that the Indemnified Parties shall not incur pecuniary liability by reason of the terms of this Fee Agreement, or the undertakings required of the County hereunder, by reason of the granting of the Fee, by reason of the execution of this Fee Agreement, by reason of the performance of any act requested of it by the Company, or by reason of the County's relationship to the Project or the operation of the Project by the Company, including all claims, liabilities, or losses arising in connection with the violation of any statutes or regulations pertaining to the foregoing, nevertheless, if the County, its agents, officers, or employees should incur any such pecuniary liability, then in such event the Company shall indemnify and hold them harmless against all claims by or on behalf of any person, firm, or corporation, arising out of the same, and all costs and expenses incurred in connection with any such claim or in connection with any action or proceeding brought thereon, and upon notice, the Company shall defend them in any such action or proceeding; provided, however, that such indemnity shall not apply to the extent that any such claim is attributable to (i) the gross negligent acts or omissions or willful misconduct of the County, its agents, officers, or employees, or (ii) any breach of this Fee Agreement by the County.

(c) The above-referenced indemnification covenants shall be considered included in and incorporated by reference in subsequent documents after the delivery of this Fee Agreement which the County is requested to sign on behalf of the Company with respect to the Project, and any other indemnification covenants in any subsequent documents shall not be construed to reduce or limit the above indemnification covenants.

(d) No termination of this Fee Agreement pursuant to any provision elsewhere in this Fee Agreement shall relieve the Company of its liability and obligations to make the payments required by this Section 7.1, all of which shall survive any such termination.

Section 7.2 No Liability of County Personnel. All covenants, stipulations, promises, agreements, and obligations of the County contained herein shall be deemed to be covenants, stipulations, promises, agreements, and obligations of the County and shall be binding upon any member of the County Council or any officer, agent, servant, or employee of the County only in his or her official capacity and not in his or her individual capacity, and no recourse shall be had for the payment of any moneys hereunder against any member of the governing body of the County or any officer, agent, servant, or employee of the County, and no recourse shall be had against any member of the County Council or any officer, agent, servant, or employee of the County for the performance of any of the covenants and agreements of the County herein contained or for any claims based thereon except solely in their official capacity.

(Signature Page Follows)

IN WITNESS WHEREOF, the County, acting by and through the County Council, has caused this Fee Agreement to be executed in its name and behalf by the County Administrator and to be attested by the Clerk of the County Council; and the Company has caused this Fee Agreement to be executed by its duly authorized officer, all as of the day and year first above written.

**BEAUFORT COUNTY,
SOUTH CAROLINA**

Signature: _____
Name: Ashley Jacobs
Title: County Administrator

ATTEST:

Signature: _____
Name: Sarah W. Brock
Title: Clerk to County Council

PROJECT GARDEN

Signature: _____
Name: _____
Title: _____

EXHIBIT A
LEGAL DESCRIPTION

That certain parcel of real property located in the County of Beaufort, State of South Carolina, containing 3.00 acres, and shown as Beaufort County tax map parcel R120-024-0000-00445, Lot 15 in the Beaufort Commerce Park.



BEAUFORT COUNTY COUNCIL

Agenda Item Summary**Item Title:**

Fee-in-Lieu of Property Taxes (FILOT) - Project Burger, Project Garden, Project Glass

Council Committee:

Full County Council

Meeting Date:

December 14th, 2020

Committee Presenter (Name and Title):

John O'Toole, Executive Director, Beaufort County Economic Development Corporation

Issues for Consideration:

Approve third reading for base fee-in-lieu of tax agreement for Project Glass.

Project Garden and Project Burger's investments will be made under two different ownership entities for equipment and real property. The total amount invested will remain the same as initially reported, however, instead of a FILOT this change will require the agreement to be Special Source Revenue Credit for Project Garden and Project Burger. (net same impact) It is the BCEDC's recommendation to send Project Garden and Project Burger back to second reading to amend the ordinance accordingly.

Points to Consider:

The BCEDC's position on FILOT agreements is to take a conservative approach while recruiting prospect companies and offer the 'base FILOT.' The South Carolina economic development climate is one that promotes FILOT agreements for industrial projects and taxing industry on par with the commercial rate. The 'Special Source Revenue Credits' offered act as a FILOT 'equivalent.' See below the expected investment and job creation of each company:

Project Burger - \$4.496 million investment, 43 newly created jobs
Project Garden - \$3.19 million investment, 26 newly created jobs
Project Glass - \$15.15 million investment, 55 newly created jobs
Total: \$22.836 million investment, 124 newly created jobs

Funding & Liability Factors:

Project Glass will be assessed at 6% tax rate for a 20 year period.

Project Burger and Project Garden will be sent back to second reading to amend the ordinance to reflect a Special Source Revenue Credit. These SSRC's will be equivalent to a base FILOT - 6% tax rate over 20 year period.

Council Options:

Approve FILOT agreement for Project Glass.
Send Project Garden and Project Burger back to second reading.

Recommendation:

The BCEDC recommends approving the FILOT for Project Glass and sending Project Garden and Project Burger back to second reading.

NOW, THEREFORE, BE IT ORDAINED by the County Council in a meeting duly assembled as follows:

Section 1. In order to promote industry, develop trade, and utilize and employ the manpower, products, and natural resources of the State of South Carolina by assisting the Company to expand or locate an industrial facility in the State of South Carolina, the Fee Agreement is hereby authorized, ratified, and approved.

Section 2. It is hereby found, determined, and declared by the County Council, as follows:

- (a) The Project will constitute a “project” as said term is referred to and defined in the Act, and the County’s actions herein will subserve the purposes and in all respects conform to the provisions and requirements of the Act.
- (b) The Project and the payments in lieu of taxes set forth herein are beneficial to the County, and the County has evaluated the Project based upon all criteria prescribed by law, including the anticipated dollar amount and nature of the investment to be made and the anticipated costs and benefits to the County.
- (c) The Project is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally.
- (d) The Project gives rise to no pecuniary liability of the County or any incorporated municipality or a charge against the general credit or taxing power of either.
- (e) The purposes to be accomplished by the Project, i.e., economic development, creation of jobs, and addition to the tax base of the County, are proper governmental and public purposes.
- (f) The inducement of the location or expansion of the Project within the County and State is of paramount importance.
- (g) The benefits of the Project to the public will be greater than the costs.

Section 3. The form, terms, and provisions of the Fee Agreement presented to this meeting are hereby approved, and all of the terms, provisions, and conditions thereof are incorporated herein by reference as if the Fee Agreement were set out in this Ordinance in its entirety. The Chairman of the County Council and/or the County Administrator are authorized, empowered, and directed to execute, acknowledge, and deliver the Fee Agreement in the name of and on behalf of the County, and thereupon to cause the Fee Agreement to be delivered to the Company. The Fee Agreement is to be in substantially the form now before this meeting and hereby approved, with such changes therein as shall not be materially adverse to the County and as shall be approved by the officials of the County executing the same, upon the advice of Counsel to the County, such official’s execution thereof to constitute conclusive evidence of

such official's approval of any and all changes or revisions therein from the form of the Fee Agreement now before this meeting.

Section 4. The Chairman of the County Council and/or the County Administrator, for and on behalf of the County, are hereby authorized and directed to do any and all things necessary to effect the execution and delivery of the Fee Agreement and the performance of all obligations of the County under and pursuant to the Fee Agreement.

Section 5. The provisions of this Ordinance are hereby declared to be separable, and if any section, phrase, or provision shall for any reason be declared by a court of competent jurisdiction to be invalid or unenforceable, such declaration shall not affect the validity of the remainder of the sections, phrases, and provisions hereunder.

Section 6. All orders, resolutions, ordinances, and parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed, and this Ordinance shall take effect and be in full force from and after its passage and approval.

(SIGNATURE PAGE TO FOLLOW)

FEE AGREEMENT

Between

BEAUFORT COUNTY, SOUTH CAROLINA

and

PROJECT BURGER

Dated as of _____, 2020

RECAPITULATION OF CONTENTS OF
FEE AGREEMENT PURSUANT TO S.C. CODE §12-44-55(A)

The parties have agreed to waive this requirement pursuant to S.C. Code Ann. § 12-44-55(B).

FEE AGREEMENT

THIS FEE AGREEMENT (the “Fee Agreement”) is made and entered into as of _____, 2020 by and between BEAUFORT COUNTY, SOUTH CAROLINA (the “County”), a body politic and corporate and a political subdivision of the State of South Carolina (the “State”), acting by and through the Beaufort County Council (the “County Council”) as the governing body of the County, and a company currently identified as PROJECT BURGER (the “Company”).

RECITALS

1. Title 12, Chapter 44, Code of Laws of South Carolina, 1976, as amended (the “Act”) authorizes the County (i) to induce industries to locate in the State; (ii) to encourage industries now located in the State to expand their investments and thus make use of and employ manpower, products, and other resources of the State; and (iii) to enter into a fee agreement with entities meeting the requirements of such Act, which identifies certain property of such entities as economic development property.

2. Pursuant to Section 12-44-40(H)(1) of the Act, the County finds that: (a) the Project (as defined herein) is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally; (b) the Project gives rise to no pecuniary liability of the County or any incorporated municipality and to no charge against its general credit or taxing power; (c) the purposes to be accomplished by the Project are proper governmental and public purposes; and (d) the benefits of the Project are greater than the costs.

3. The County Council has evaluated the Project based on all relevant criteria that include, but are not limited to, the purposes the Project is to accomplish, the anticipated dollar amount and nature of the investment, and the anticipated costs and benefits to the County.

4. An Ordinance that the County Council adopted on _____, 2020 (the “Fee Ordinance”) authorizes the County and the Company to enter into a Fee Agreement that classifies the Project as Economic Development Property under the Act and provides for the payment of fees in lieu of taxes, all as further described herein.

NOW, THEREFORE, FOR AND IN CONSIDERATION of the respective representations and agreements hereinafter contained, the parties hereto agree as follows:

ARTICLE I

DEFINITIONS

Section 1.1 The terms that this Article defines shall for all purposes of this Fee Agreement have the meanings herein specified, unless the context clearly requires otherwise:

“Act” shall mean Title 12, Chapter 44, Code of Laws of South Carolina, 1976, as amended, and all future acts successor or supplemental thereto or amendatory thereof.

“Act Minimum Investment Requirement” shall mean an investment of at least \$2,500,000 by the Company of property eligible as economic development property under the Act, provided, however, that in the event of a reduction of the minimum investment level in Section 12-44-30(14) or any successor section by legislative action, then the Act Minimum Investment Requirement shall equal such reduced amount.

“Commencement Date” shall mean the last day of the property tax year during which the Project or the first Phase thereof is placed in service, which date must not be later than the last day of the property tax year which is three years from the year in which the County and the Company enter into this Fee Agreement.

“Company” shall mean the company currently identified as Project Burger and any surviving, resulting, or transferee entity in any merger, consolidation, or transfer of assets; or any other person or entity which may succeed to the rights and duties of the Company.

“County” shall mean Beaufort County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina, its successors and assigns, acting by and through the County Council as the governing body of the County.

“County Council” shall mean the Beaufort County Council, the governing body of the County.

“Department” shall mean the South Carolina Department of Revenue.

“Diminution in Value” in respect of the Project or any Phase of the Project shall mean any reduction in the value using the original fair market value (without regard to depreciation) as determined in Step 1 of Section 4.1(a) of this Fee Agreement, of the items which constitute a part of the Project or such Phase and which are subject to FILOT payments which may be caused by (i) the Company’s removal and/or disposal of equipment pursuant to Section 4.6 of this Fee Agreement; (ii) a casualty to the Project, such Phase of the Project, or any part thereof, described in Section 4.7 of this Fee Agreement; or (iii) a condemnation of the Project, such Phase of the Project, or any part thereof, described in Section 4.8 of this Fee Agreement.

“Economic Development Property” shall mean those items of real and tangible personal property of the Project which are eligible for inclusion as economic development property under the Act, selected and identified by the Company in its annual filing of a SCDOR PT-300S or comparable form with the Department (as such filing may be amended from time to time) for each year within the Investment Period.

“Equipment” shall mean all of the machinery, equipment, furniture, office equipment, and fixtures, together with any and all additions, accessions, replacements, and substitutions thereto or therefor used or to be used in the County by the Company for the purposes described in Section 2.2(b) hereof, provided, however, that repairs, alterations, or modifications to personal property which is not economic development property or property subject to a fee in lieu of taxes prior to this Fee Agreement, are not eligible to become Economic Development Property, except for modifications which constitute an expansion of existing real property improvements.

“Event of Default” shall mean any event of default specified in Section 5.1 of this Fee Agreement.

“Exemption Period” shall mean the period beginning on the first day of the property tax year after the property tax year in which an applicable piece of Economic Development Property is placed in service and ending on the Termination Date. In case there are Phases of the Project, the Exemption Period applies to each year’s investment made during the Investment Period.

“Fee,” “Fee in Lieu of Taxes,” “FILOT,” or “Payments in Lieu of Taxes” shall mean the amount paid or to be paid in lieu of *ad valorem* property taxes as provided herein.

“Fee Agreement” shall mean this Fee Agreement.

“Fee Term” shall mean the period from the date of this Fee Agreement until the Termination Date.

“Improvements” shall mean all improvements to the Real Property, including buildings, building additions, roads, sewer lines, and infrastructure, together with any and all additions, fixtures, accessions, replacements, and substitutions thereto or therefor used or to be used in the County for the purposes described in Section 2.2(b) hereof; provided, however, that repairs, alterations, or modifications to real property which is not economic development property or property subject to a fee in lieu of taxes prior to this Fee Agreement, are not eligible to become Economic Development Property, except for modifications which constitute an expansion of existing real property improvements.

“Industrial Development Park” shall mean the industrial or business park developed by two or more counties as defined in Section 4-1-170 of the Code of Laws of South Carolina, 1976, as amended.

“Investment Period” shall mean the period beginning with the first day of any purchase or acquisition of Economic Development Property and ending five years after the Commencement Date, provided that the Company and the County may agree to a later date pursuant to Section 12-44-30(13) of the Act.

“MCIP Act” shall mean Title 4, Chapter 1, Sections 170 et seq. of the Code of Laws of South Carolina, 1976, as amended.

“Phase” or “Phases” in respect of the Project shall mean that the Equipment, Improvements, and/or Real Property of the Project are placed in service during more than one year in the Investment Period, and the word “Phase” shall therefore refer to the applicable portion of the Project placed in service in a given year in the Investment Period.

“Project” shall mean all the Equipment, Improvements, and/or Real Property located on the Real Property in the County and that the Company determines to be necessary, suitable, or useful for the purposes that Section 2.2(b) describes, and first placed in service in calendar year 2020 or thereafter. The Project shall not include existing buildings and improvements on the Real Property, as of the date of the commencement of the Project by the Company, and any

machinery and equipment which have previously been subject to South Carolina *ad valorem* taxation.

“Real Property” shall mean real property that the Company uses or will use in the County for the purposes that Section 2.2(b) describes, and generally located on the land identified on Exhibit A hereto, together with all and singular the rights, members, hereditaments, and appurtenances belonging or in any way incident or appertaining thereto.

“Removed Components” shall mean the following types of components or Phases of the Project or portions thereof which are subject to FILOT payments, all of which the Company shall be entitled to remove from the Project with the result that the same shall no longer be subject to the terms of the Fee Agreement: (a) components or Phases of the Project or portions thereof which the Company, in its sole discretion, determines to be inadequate, obsolete, worn-out, uneconomic, damaged, unsuitable, undesirable, or unnecessary pursuant to Section 4.6 hereof or otherwise; or (b) components or Phases of the Project or portions thereof which the Company in its sole discretion, elects to be treated as removed pursuant to Section 4.7(c) or Section 4.8(b)(iii) of this Fee Agreement.

“Replacement Property” shall mean any property which is placed in service as a replacement for any item of Equipment, any Improvement, or any Real Property previously subject to this Fee Agreement regardless of whether such property serves the same functions as the property it is replacing and regardless of whether more than one piece of property replaces any item of Equipment, any Improvement, or any Real Property, to the fullest extent that the Act permits.

“Sponsor” shall mean an entity that joins with or is an affiliate of, the Company and that participates in the investment in, or financing of, the Project and which meets the requirements under the Act to be entitled to the benefits of this Agreement with respect to its participation in the Project.

“Termination Date” shall mean in case the entire Project is placed in service in one year, the end of the last day of the property tax year which is the 19th year following the first property tax year in which the entire Project is placed in service, or in case there are Phases of the Project, the Termination Date shall mean with respect to each Phase of the Project the end of the last day of the property tax year which is the 19th year following the first property tax year in which such Phase of the Project is placed in service, provided, that the intention of the parties is that the Company will make at least 20 annual FILOT payments under Article IV hereof with respect to each Phase of the Project and provided further, that if this Fee Agreement is terminated earlier in accordance with the terms hereof, the Termination Date is the date of such termination.

Any reference to any agreement or document in this Article I or otherwise in this Fee Agreement shall include any and all amendments, supplements, addenda, and modifications to such agreement or document.

Section 1.2 The term “investment” or “invest” as used herein shall include not only investments made by the Company, but also to the fullest extent permitted by law, those investments made by or for the benefit of the Company in connection with the Project through

federal, state, or local grants, to the extent such investments are subject to *ad valorem* taxes or FILOT payments by the Company.

ARTICLE II

REPRESENTATIONS, WARRANTIES, AND AGREEMENTS

Section 2.1 Representations, Warranties, and Agreements of the County. The County hereby represents, warrants, and agrees as follows:

(a) The County is a body politic and corporate and a political subdivision of the State and acts through the County Council as its governing body. The Act authorizes and empowers the County to enter into the transactions that this Fee Agreement contemplates and to carry out its obligations hereunder. The County has duly authorized the execution and delivery of this Fee Agreement and any and all other agreements described herein or therein and has obtained all consents from third parties and taken all actions necessary or that the law requires to fulfill its obligations hereunder.

(b) Based upon representations by the Company, the Project constitutes a “project” within the meaning of the Act, and the County is a County that the Act authorizes to enter into fee in lieu of tax agreements with companies that satisfy the Act Minimum Investment Requirement within the County.

(c) The County has agreed that each item of real and tangible personal property comprising the Project which is eligible to be economic development property under the Act and that the Company selects shall be considered Economic Development Property and is thereby exempt from *ad valorem* taxation in South Carolina.

(d) The millage rate in Section 4.1 hereof is 285 mills, the millage rate in effect with respect to the location of the proposed Project on June 30, 2020, as provided under Section 12-44-50(A)(1)(d) of the Act.

(e) The County will not be in default in any of its obligations (contractual or otherwise), including any violation of its statutory debt limit, as a result of entering into and performing under this Fee Agreement and/or as a result of creating an Industrial Development Park encompassing the Project.

(f) The County will take all reasonable action to include the Project in an Industrial Development Park.

Section 2.2 Representations, Warranties, and Agreements of the Company. The Company hereby represents, warrants, and agrees as follows:

(a) The Company is in good standing under the laws of the State of South Carolina, is duly authorized to transact business in the State of South Carolina, has power to enter into this Fee Agreement, and has duly authorized the execution and delivery of this Fee Agreement.

(b) The Company intends to operate the Project as a “project” within the meaning of the Act as in effect on the date hereof. The Company intends to operate the Project as a manufacturing facility and for such other purposes that the Act permits as the Company may deem appropriate.

(c) The Company will use commercially reasonable efforts to ensure that its investment in Economic Development Property of the Project will exceed the Act Minimum Investment Requirement.

ARTICLE III

COMMENCEMENT AND COMPLETION OF THE PROJECT

Section 3.1 The Project. The Company intends to invest in Equipment, Improvements, and/or Real Property, which together comprise the Project and which are anticipated to create at least the Act Minimum Investment Requirement in eligible Economic Development Property investment subject to Payments in Lieu of Taxes in the County.

The parties hereto agree that, to the extent that applicable law allows or is revised or construed to allow the benefits of the Act, in the form of Payments-in-Lieu-of-Taxes to be made under Article IV hereof, to be applicable to leased assets including, but not limited to a building and/or personal property to be installed in the buildings and leased to but not purchased by the Company from one or more Sponsors under any form of lease, then such property shall, at the election of the Company, be subject to Payments-in-Lieu-of-Taxes to the same extent as the Company’s assets covered by this Fee Agreement, subject, at all times, to the requirement of such applicable law. The parties hereto further agree that this Fee Agreement may be interpreted or modified as may be necessary or appropriate in order to give proper application of this Fee Agreement to such tangible property without such construction or modification constituting an amendment to this Fee Agreement, and thus not requiring any additional action by the County Council. The County Manager, after consulting with the County Attorney, shall be and hereby is authorized to make such modifications, if any, as may be necessary or appropriate in connection therewith. Such leased property shall constitute a part of the Project for all purposes of this Agreement, including the calculation of the Clawback Minimum Requirements, removal, replacement, and termination, and such Sponsor shall be deemed to be a party to this Agreement provided, however, that no Sponsor shall be liable for any payments pursuant to Section 4.2(b) hereof, which shall remain the Company’s liability.

Pursuant to the Act and subject to Section 4.2 hereof, the Company and the County hereby agree that the Company shall identify annually those assets which are eligible for FILOT payments under the Act and which the Company selects for such treatment by listing such assets on the applicable schedule in its annual PT-300 form (or comparable form) to be filed with the Department (as such may be amended from time to time) and that by listing such assets, such assets shall automatically become Economic Development Property and therefore be exempt from all *ad valorem* taxation during the Exemption Period. Anything contained in this Fee Agreement to the contrary notwithstanding, the Company shall not be obligated to complete the acquisition of the Project. However, if the Company does not meet the Act Minimum

Investment Requirement, this Fee Agreement shall be terminated as provided in Section 4.2 hereof.

Section 3.2 Diligent Completion. The Company agrees to use its reasonable efforts to cause the completion of the Project as soon as practicable, but in any event on or prior to the end of the Investment Period.

Section 3.3 Filings and Reports.

(a) Each year during the term of the Fee Agreement, the Company shall deliver to the County, the County Auditor, the County Assessor, and the County Treasurer, a copy of its most recent annual filings with the Department with respect to the Project, not later than 30 days following delivery thereof to the Department.

(b) The Company shall cause the filing of a copy of this Fee Agreement, as well as a copy of the completed Form PT-443 of the Department, to be filed with the County Auditor and the County Assessor of the County and any partner county, when the Project is placed in a joint county industrial and business park, and the Department within 30 days after the date of execution and delivery hereof by all parties hereto.

(c) The Company agrees to maintain complete books and records accounting for the acquisition, financing, construction, and operation of the Project. Such books and records shall (i) permit ready identification of the various Phases and components thereof; (ii) confirm the dates on which each Phase was placed in service; and (iii) include copies of all filings made by the Company in accordance with Section 3.3(a) or (b) above with respect to property placed in service as part of the Project.

(d) Whenever the County shall be required by any governmental or financing entity to file or produce any reports, notices, returns, or other documents related to this transaction while this Fee Agreement is in effect, the Company shall promptly furnish to the County through the County Administrator the completed form of such required documents, to the extent that the Company possesses the information necessary to complete the documents. In the event of a failure or refusal of the Company to comply with this provision, within 30 days after presentation of a statement by the County, the Company shall pay the attorney's fees the County incurs in producing and filing such documents and any fees, penalties, assessments, or damages that the law imposes upon the County by reason of its failure duly to file or produce such documents.

ARTICLE IV

PAYMENTS IN LIEU OF TAXES

Section 4.1 Negotiated Payments.

(a) Pursuant to Section 12-44-50 of the Act, the Company is required to make payments in lieu of *ad valorem* taxes to the County with respect to the Economic Development Property. Inasmuch as the Company anticipates an initial investment of sums sufficient for the Project to qualify for a fee in lieu of tax arrangement under Section 12-44-50(A)(1) of the Act, the County and the Company have negotiated the amount of the Payments in Lieu of Taxes in

accordance therewith. The Company shall make payments in lieu of *ad valorem* taxes on all Economic Development Property which comprises the Project and is placed in service, as follows: the Company shall make payments in lieu of *ad valorem* taxes during the Exemption Period with respect to the Economic Development Property or, if there are Phases of the Economic Development Property, with respect to each Phase of the Economic Development Property, said payments to be made annually and to be due and payable and subject to penalty assessments on the same dates and in the same manner as prescribed by the County for *ad valorem* taxes. The determination of the amount of such annual Payments in Lieu of Taxes shall be in accordance with the following procedure (subject, in any event, to the procedures that the Act requires):

- Step 1: Determine the fair market value of the Economic Development Property (or Phase of the Economic Development Property) placed in service during the Exemption Period using original income tax basis for State income tax purposes for any Real Property and Improvements without regard to depreciation (provided, the fair market value of real property, as the Act defines such term, that the Company obtains by construction or purchase in an arms length transaction is equal to the original income tax basis, and otherwise, the determination of the fair market value is by appraisal) and original income tax basis for State income tax purposes for any personal property less depreciation for each year allowable for property tax purposes, except that no extraordinary obsolescence shall be allowable. The fair market value of the Real Property for the first year of the Fee Term remains the fair market value of the Real Property for the life of the Fee Term. The determination of these values shall take into account all applicable property tax exemptions that State law would allow to the Company if the property were taxable, except those exemptions that Section 12-44-50(A)(2) of the Act specifically disallows.
- Step 2: Apply an assessment ratio of six percent (6%) to the fair market value in Step 1 to establish the taxable value of the Economic Development Property (or each Phase of the Economic Development Property) in the year it is placed in service and in each of the 19 years thereafter or such longer period of years in which the Act permits the Company to make annual fee payments.
- Step 3: Use a fixed millage rate equal to the millage rate in effect on June 30, 2020, which is 285 mills, as Section 12-44-50(A)(1)(d) of the Act provides, during the Exemption Period against the taxable value to determine the amount of the Payments in Lieu of Taxes due during the Exemption Period on the payment dates that the County prescribes for such payments or such longer period of years in which the Act permits the Company to make annual fee payments.

(b) In the event that a final order of a court of competent jurisdiction or an agreement of the parties determines that the calculation of the minimum Payment in Lieu of Taxes

applicable to this transaction is to be other than by the procedure herein, the payment shall be reset at the minimum permitted level so determined.

In the event that a final order of a court of competent jurisdiction from which no further appeal is allowable declares the Act and/or the herein-described Payments in Lieu of Taxes invalid or unenforceable, in whole or in part, for any reason, the parties express their intentions to reform such payments so as to effectuate most closely the intent thereof and so as to afford the Company with the benefits to be derived herefrom, the intention of the County being to offer the Company a strong inducement to locate the Project in the County. If the Economic Development Property is deemed to be subject to *ad valorem* taxation, this Fee Agreement shall terminate, and the Company shall pay the County regular *ad valorem* taxes from the date of termination, but with appropriate reductions equivalent to all tax exemptions which are afforded to the Company. Any amount determined to be due and owing to the County from the Company, with respect to a year or years for which the Company previously remitted Payments in Lieu of Taxes to the County hereunder, shall (i) take into account all applicable tax exemptions to which the Company would be entitled if the Economic Development Property was not and had not been Economic Development Property under the Act; and (ii) be reduced by the total amount of Payments in Lieu of Taxes the Company had made with respect to the Project pursuant to the terms hereof. Notwithstanding anything contained herein to the contrary, neither the Company nor any successor in title or interest shall be required to pay FILOT payments and *ad valorem* taxes for the same property over the same period in question.

(c) The County's right to receive FILOT payments hereunder shall have a first priority lien status pursuant to Sections 12-44-90(E) and (F) of the Act and Chapters 4, 49, 51, 53, and 54 of Title 12 of the Code of Laws of South Carolina, 1976, as amended.

(d) In the event the Company should fail to make any of the payments that this Article IV requires, the item or installment so in default shall continue as an obligation of the Company until the Company shall have fully paid the amount, and the Company agrees to pay the same with interest thereon at a rate of 5% per annum, compounded monthly, to accrue from the date on which the payment was due and, in the case of FILOT payments, subject to the penalties the law provides until payment.

Section 4.2 Failure to Achieve Act Minimum Investment Requirement.

(a) In the event that the cost of the Economic Development Property (without regard to depreciation) that the Company acquires does not reach the Act Minimum Investment Requirement by the end of the Investment Period, this Fee Agreement shall terminate as to such entity failing to meet the minimum investment level. In such event, the Company shall pay the County an amount (the "Additional Payment") pursuant to the Act which is equal to the excess, if any, of (i) the total amount of *ad valorem* taxes as would result from taxes levied on the Project by the County, municipality or municipalities, school district or school districts, and other political units as if the items of property comprising the Economic Development Property were not Economic Development Property, but with appropriate reductions equivalent to all tax exemptions and abatements to which the Company would be entitled in such a case, through and including the end of the Investment Period, over (ii) the total amount of FILOT payments the Company has made with respect to the Economic Development Property through and including

the end of the Investment Period. Any amounts determined to be owing pursuant to the foregoing sentence shall be subject to the minimum amount of interest that the Act may require.

(b) The County's right to receive FILOT payments hereunder shall have a first priority lien status pursuant to Sections 12-44-90(E) and (F) of the Act and Chapters 4, 49, 51, 53, and 54 of Title 12 of the Code of Laws of South Carolina, 1976, as amended.

(c) In the event the Company should fail to make any of the payments that this Article IV requires, the item or installment so in default shall continue as an obligation of the Company until the Company shall have fully paid the amount, and the Company agrees to pay the same with interest thereon at a rate of 5% per annum, compounded monthly, to accrue from the date on which the payment was due and, in the case of FILOT payments, subject to the penalties the law provides until payment.

Section 4.3 Payments in Lieu of Taxes on Replacement Property. If the Company elects to replace any Removed Components and to substitute such Removed Components with Replacement Property as a part of the Economic Development Property, or the Company otherwise utilizes Replacement Property, then, pursuant and subject to Section 12-44-60 of the Act, the Company shall make statutory payments in lieu of *ad valorem* taxes with regard to such Replacement Property in accordance with the following:

(i) Replacement Property does not have to serve the same function as the Economic Development Property it is replacing. Replacement Property is deemed to replace the oldest Economic Development Property subject to the Fee, whether real or personal, which is disposed of in the same property tax year in which the Replacement Property is placed in service. Replacement Property qualifies as Economic Development Property only to the extent of the original income tax basis of Economic Development Property which is being disposed of in the same property tax year. More than one piece of property can replace a single piece of Economic Development Property. To the extent that the income tax basis of the Replacement Property exceeds the original income tax basis of the Economic Development Property which it is replacing, the excess amount is subject to annual payments calculated as if the exemption for Economic Development Property were not allowable. Replacement Property is entitled to treatment under the Fee Agreement for the period of time remaining during the Exemption Period for the Economic Development Property which it is replacing; and

(ii) The new Replacement Property which qualifies for the Fee shall be recorded using its income tax basis, and the calculation of the Fee shall utilize the millage rate and assessment ratio in effect with regard to the original property subject to the Fee.

Section 4.4 Reductions in Payments of Taxes Upon Removal, Condemnation, or Casualty. In the event of a Diminution in Value of the Economic Development Property or any Phase of the Economic Development Property, the Payment in Lieu of Taxes with regard to the Economic Development Property or that Phase of the Economic Development Property shall be

reduced in the same proportion as the amount of such Diminution in Value bears to the original fair market value of the Economic Development Property or that Phase of the Economic Development Property as determined pursuant to Step 1 of Section 4.1(a) hereof; *provided, however*, that if at any time subsequent to the end of the Investment Period, the total value of the Project based on the original income tax basis of the Equipment, Real Property, and Improvements contained therein, without deduction for depreciation, is less than the Act Minimum Investment Requirement, beginning with the first payment thereafter due hereunder and continuing until the end of the Fee Term, the Company shall no longer be entitled to the incentive provided in Section 4.1, and the Company shall therefore commence to pay regular *ad valorem* taxes on the Economic Development Property part of the Project.

Section 4.5 Place and Allocation of Payments in Lieu of Taxes. The Company shall make the above-described Payments in Lieu of Taxes directly to the County in accordance with applicable law.

Section 4.6 Removal of Equipment. Subject, always, to the other terms and provisions hereof, the Company shall be entitled to remove and dispose of components or Phases of the Project from the Project in its sole discretion with the result that said components or Phases shall no longer be considered a part of the Project and, to the extent such constitute Economic Development Property, shall no longer be subject to the terms of this Fee Agreement to the fullest extent allowed by the Act, as amended. Economic Development Property is disposed of only when it is scrapped or sold or it is removed from the Project. If it is removed from the Project, it is subject to *ad valorem* property taxes to the extent the Property remains in the State and is otherwise subject to *ad valorem* property taxes.

Section 4.7 Damage or Destruction of Economic Development Property.

(a) Election to Terminate. In the event the Economic Development Property is damaged by fire, explosion, or any other casualty, the Company shall be entitled to terminate this Fee Agreement. The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the damage or casualty occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

(b) Election to Rebuild. In the event the Economic Development Property is damaged by fire, explosion, or any other casualty, and if the Company does not elect to terminate this Fee Agreement, the Company may commence to restore the Economic Development Property with such reductions or enlargements in the scope of the Economic Development Property, changes, alterations, and modifications (including the substitution and addition of other property) as may be desired by the Company. All such restorations and replacements shall be considered, to the fullest extent permitted by law and this Fee Agreement, substitutions of the destroyed portions of the Economic Development Property and shall be considered part of the Economic Development Property for all purposes hereof, including, but not limited to, any amounts due by the Company to the County under Section 4.1 hereof.

(c) Election to Remove. In the event the Company elects not to terminate this Fee Agreement pursuant to subsection (a) and elects not to rebuild pursuant to subsection (b), the

damaged portions of the Economic Development Property shall be treated as Removed Components.

Section 4.8 Condemnation.

(a) Complete Taking. If at any time during the Fee Term title to or temporary use of the Economic Development Property should become vested in a public or quasi-public authority by virtue of the exercise of a taking by condemnation, inverse condemnation, or the right of eminent domain; by voluntary transfer under threat of such taking; or by a taking of title to a portion of the Economic Development Property which renders continued use or occupancy of the Economic Development Property commercially unfeasible in the judgment of the Company, the Company shall have the option to terminate this Fee Agreement by sending written notice to the County within a reasonable period of time following such vesting. The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the taking occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

(b) Partial Taking. In the event of a partial taking of the Economic Development Property or a transfer in lieu thereof, the Company may elect: (i) to terminate this Fee Agreement; (ii) subject to the Act and the terms and provisions of this Fee Agreement, to repair and restore the Economic Development Property, with such reductions or enlargements in the scope of the Economic Development Property, changes, alterations, and modifications (including the substitution and addition of other property) as the Company may desire, and all such changes, alterations, and modifications shall be considered as substitutions of the taken parts of the Economic Development Property; or (iii) to treat the portions of the Economic Development Property so taken as Removed Components.

(c) The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the taking occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

Section 4.9 Confidentiality/Limitation on Access to Project. The County acknowledges and understands that the Company utilizes confidential and proprietary processes and materials, services, equipment, trade secrets, and techniques (herein “Confidential Information”) and that any disclosure of Confidential Information concerning the Company’s operations may result in substantial harm to the Company and could thereby have a significant detrimental impact on the Company’s employees and also upon the County. The Company acknowledges that the County is subject to the Freedom of Information Act, and, as a result, must disclose certain documents and information on request absent an exemption. For these reasons, the Company shall clearly label all Confidential Information it delivers to the County “Confidential Information.” Therefore, the County agrees that, except as required by law, neither the County nor any employee, agent, or contractor of the County shall (i) request or be entitled to receive any such Confidential Information, or (ii) disclose or otherwise divulge any such Confidential Information to any other person, firm, governmental body or agency, or any other entity unless specifically required to do so by law; provided, however, that the County shall have no less rights concerning information relating to the Project and the Company than

concerning any other property or property taxpayer in the County, and, provided further, that the confidentiality of such confidential or proprietary information is clearly disclosed to the County in writing as previously described. Prior to disclosing any Confidential Information, subject to the requirements of law, the Company may require the execution of reasonable, individual, confidentiality and non-disclosure agreements by any officers, employees, or agents of the County or any supporting or cooperating governmental agencies who would gather, receive, or review such information. In the event that the County is required to disclose any Confidential Information obtained from the Company to any third party, the County agrees to provide the Company with as much advance notice as possible of such requirement before making such disclosure, and to cooperate reasonably with any attempts by the Company to obtain judicial or other relief from such disclosure requirement.

Section 4.10 Assignment. With the prior written consent of the County or a subsequent written ratification by the County, which consent or ratification the County will not unreasonably withhold unless Section 12-44-120 of the Act or any successor provision expressly does not require consent, and in accordance with the Act, the Company may assign this Fee Agreement in whole or in part. The Company agrees to notify the County and the Department of the identity of such transferee within 60 days of the transfer. In case of a transfer, the transferee assumes the transferor's basis in the Project for purposes of calculating the Fee. No approval is required for transfers to sponsor affiliates or other financing related transfers, as defined in the Act.

Section 4.11 No Double Payment; Future Changes in Legislation.

(a) Notwithstanding anything contained herein to the contrary, and except as expressly required by law, neither the Company nor any Sponsor shall ever be required to make a Payment in Lieu of Taxes in addition to a regular property tax payment in the same year over the same piece of property, nor shall the Company or any Sponsor be required to make a Payment in Lieu of Taxes on property in cases where, absent this Fee Agreement, property taxes would otherwise not be due on such property.

In case there is any legislation enacted which provides for more favorable treatment for property to qualify as, or for the calculation of the fee related to, Economic Development Property under Sections 4.4, 4.6, 4.7, 4.8, or the calculation of the Investment Period, the County agrees to give expedient and full consideration to such legislation, with a view to allow for such more favorable treatment or calculation.

Section 4.12 Administration Expenses.

(a) The Company agrees to pay the reasonable and necessary expenses that the County incurs with respect to the execution and administration of this Fee Agreement, including without limitation reasonable and actual attorney's fees (the "Administration Expenses"); provided, however, that no such expense shall be an Administration Expense until the County has furnished to the Company a statement in writing indicating the amount of such expense and the reason for its incurrence.

ARTICLE V

DEFAULT

Section 5.1 Events of Default. The following shall be “Events of Default” under this Fee Agreement, and the term “Events of Default” shall mean, whenever used with reference to this Fee Agreement, any one or more of the following occurrences:

(a) Failure by the Company to make the Payments in Lieu of Taxes described in Section 4.1 hereof, which failure shall not have been cured within 30 days following receipt of written notice thereof from the County; *provided, however*, that the Company shall be entitled to all redemption rights granted by applicable statutes; or

(b) A representation or warranty made by the Company which is deemed materially incorrect when deemed made; or

(c) Failure by the Company to perform any of the terms, conditions, obligations, or covenants hereunder (other than those under (a) above), which failure shall continue for a period of 30 days after written notice from the County to the Company specifying such failure and requesting that it be remedied, unless the Company shall have instituted corrective action within such time period and is diligently pursuing such action until the default is corrected, in which case the 30-day period shall be extended to cover such additional period during which the Company is diligently pursuing corrective action; or

(d) A representation or warranty made by the County which is deemed materially incorrect when deemed made; or

(e) Failure by the County to perform any of the terms, conditions, obligations, or covenants hereunder, which failure shall continue for a period of 30 days after written notice from the Company to the County specifying such failure and requesting that it be remedied, unless the County shall have instituted corrective action within such time period and is diligently pursuing such action until the default is corrected, in which case the 30-day period shall be extended to cover such additional period during which the County is diligently pursuing corrective action; or

(f) A cessation of operations at the Project by the Company.

Section 5.2 Remedies on Default.

(a) Whenever any Event of Default by the Company shall have occurred and shall be continuing, the County may take any one or more of the following remedial actions:

- (1) terminate the Fee Agreement; or
- (2) take whatever action at law or in equity may appear necessary or desirable to collect the amounts due hereunder. In no event shall the Company be liable to the County or otherwise for monetary damages resulting from the Company’s failure to meet the Act Minimum Investment Requirement, other than as expressly set forth herein.

In addition to all other remedies provided herein, the failure to make FILOT payments shall give rise to a lien for tax purposes as Section 12-44-90 of the Act provides. In this regard, and notwithstanding anything in this Fee Agreement to the contrary, the County may exercise the remedies that general law (including Title 12, Chapter 49 of the Code of Laws of South Carolina, 1976, as amended) provides with regard to the enforced collection of *ad valorem* taxes to collect any FILOT payments due hereunder.

(b) Whenever any Event of Default by the County shall have occurred or shall be continuing, the Company may take one or more of the following actions:

- (1) bring an action for specific enforcement;
- (2) terminate the Fee Agreement; or
- (3) in case of a materially incorrect representation or warranty, take such action as is appropriate, including legal action, to recover its damages, to the extent allowed by law.

Section 5.3 Reimbursement of Legal Fees and Expenses and Other Expenses. Upon the occurrence of an Event of Default hereunder, should a party be required to employ attorneys or incur other reasonable expenses for the collection of payments due hereunder or for the enforcement of performance or observance of any obligation or agreement, the successful party shall be entitled, within 30 days of demand therefor, to reimbursement of the reasonable fees of such attorneys and such other reasonable expenses so incurred. The Company further agrees to pay reasonable legal fees and expenses and other expenses of the County.

Section 5.4 No Waiver. No failure or delay on the part of any party hereto in exercising any right, power, or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right, power, or remedy preclude any other or further exercise thereof or the exercise of any other right, power, or remedy hereunder. No waiver of any provision hereof shall be effective unless the same shall be in writing and signed by the waiving party hereto.

ARTICLE VI

MISCELLANEOUS

Section 6.1 Notices. Any notice, election, demand, request, or other communication to be provided under this Fee Agreement shall be effective when delivered to the party named below or when deposited with the United States Postal Service, certified mail, return receipt requested, postage prepaid, addressed as follows (or addressed to such other address as any party shall have previously furnished in writing to the other party), except where the terms hereof require receipt rather than sending of any notice, in which case such provision shall control:

IF TO THE COMPANY:

Project Burger
Attn: _____

[Insert notice person and address for final reading.]

IF TO THE COUNTY:

Beaufort County, South Carolina
Attn: County Attorney
100 Ribaut Road
Beaufort, SC 29902

WITH A COPY TO:

Haynsworth Sinkler Boyd, P.A.
Attn: William R. Johnson
P.O. Box 11889
Columbia, SC 29211

Section 6.2 Binding Effect. This Fee Agreement and each document contemplated hereby or related hereto shall be binding upon and inure to the benefit of the Company, the County, and their respective successors and assigns. In the event of the dissolution of the County or the consolidation of any part of the County with any other political subdivision or the transfer of any rights of the County to any other such political subdivision, all of the covenants, stipulations, promises, and agreements of this Fee Agreement shall bind and inure to the benefit of the successors of the County from time to time and any entity, officer, board, commission, agency, or instrumentality to whom or to which any power or duty of the County has been transferred.

Section 6.3 Counterparts. This Fee Agreement may be executed in any number of counterparts, and all of the counterparts taken together shall be deemed to constitute one and the same instrument.

Section 6.4 Governing Law. This Fee Agreement and all documents executed in connection herewith shall be construed in accordance with and governed by the laws of the State of South Carolina.

Section 6.5 Headings. The headings of the articles and sections of this Fee Agreement are inserted for convenience only and shall not be deemed to constitute a part of this Fee Agreement.

Section 6.6 Amendments. The provisions of this Fee Agreement may only be modified or amended in writing by any agreement or agreements entered into between the parties.

Section 6.7 Further Assurance. From time to time, and at the expense of the Company, to the extent any expense is incurred, the County agrees to execute and deliver to the Company such additional instruments as the Company may reasonably request and as are authorized by law and reasonably within the purposes and scope of the Act and Fee Agreement to effectuate the purposes of this Fee Agreement.

Section 6.8 Invalidity; Change in Laws. In the event that the inclusion of property as Economic Development Property or any other issue is unclear under this Fee Agreement, the County hereby expresses its intention that the interpretation of this Fee Agreement shall be in a manner that provides for the broadest inclusion of property under the terms of this Fee Agreement and the maximum incentive permissible under the Act, to the extent not inconsistent with any of the explicit terms hereof. If any provision of this Fee Agreement is declared illegal, invalid, or unenforceable for any reason, the remaining provisions hereof shall be unimpaired, and such illegal, invalid, or unenforceable provision shall be reformed to effectuate most closely the legal, valid, and enforceable intent thereof and so as to afford the Company with the maximum benefits to be derived herefrom, it being the intention of the County to offer the Company the strongest inducement possible, within the provisions of the Act, to locate the Project in the County. In case a change in the Act or South Carolina laws eliminates or reduces any of the restrictions or limitations applicable to the Company and the Fee incentive, the parties agree that the County will give expedient and full consideration to reformation of this Fee Agreement, and, if the County Council so decides, to provide the Company with the benefits of such change in the Act or South Carolina laws.

Section 6.9 Force Majeure. The Company shall not be responsible for any delays or non-performance caused in whole or in part, directly or indirectly, by strikes, accidents, freight embargoes, fires, floods, inability to obtain materials, conditions arising from governmental orders or regulations, war or national emergency, acts of God, and any other cause, similar or dissimilar, beyond the Company's reasonable control.

Section 6.10 Termination by Company. The Company is authorized to terminate this Fee Agreement at any time with respect to all or part of the Project upon providing the County with 30 days' notice; *provided, however*, that (i) any monetary obligations existing hereunder and due and owing at the time of termination to a party hereto; and (ii) any provisions which are intended to survive termination shall survive such termination. In the year following such termination, all property shall be subject to ad valorem taxation or such other taxation or fee in lieu of taxation that would apply absent this agreement. The Company's obligation to make fee in lieu of tax payments under this Fee Agreement shall terminate in the year following the year of such termination pursuant to this section.

Section 6.11 Entire Understanding. This Fee Agreement expresses the entire understanding and all agreements of the parties hereto with each other, and neither party hereto has made or shall be bound by any agreement or any representation to the other party which is not expressly set forth in this Fee Agreement or in certificates delivered in connection with the execution and delivery hereof.

Section 6.12 Waiver. Either party may waive compliance by the other party with any term or condition of this Fee Agreement only in a writing signed by the waiving party.

Section 6.13 Business Day. In the event that any action, payment, or notice is, by the terms of this Fee Agreement, required to be taken, made, or given on any day which is a Saturday, Sunday, or legal holiday in the jurisdiction in which the person obligated to act is domiciled, such action, payment, or notice may be taken, made, or given on the following business day with the same effect as if given as required hereby, and no interest shall accrue in the interim.

Section 6.14 Limitation of Liability. Anything herein to the contrary notwithstanding, any financial obligation the County may incur hereunder, including for the payment of money shall not be deemed to constitute a pecuniary liability or a debt or general obligation of the County; provided, however, that nothing herein shall prevent the Company from enforcing its rights hereunder by suit for *mandamus* or specific performance.

ARTICLE VII

INDEMNIFICATION, INDIVIDUAL LIABILITY

Section 7.1 Indemnification Covenants.

(a) Notwithstanding any other provisions in this Fee Agreement or in any other agreements with the County (i) the Company shall agree to indemnify and save the County, its members, officers, employees, servants, and agents (collectively, the “Indemnified Parties”), harmless against and from all claims by or on behalf of any person, firm, or corporation arising from the conduct or management of, or from any work or thing done on the Project during the Fee Term, and, the Company further shall indemnify and save the Indemnified Parties harmless against and from all claims arising during the Fee Term from (A) any condition of the Project, (B) any breach or default on the part of the Company in the performance of any of its obligations under this Fee Agreement, (C) any act of negligence of the Company, or of any agents, contractors, servants, employees, or licensees, (D) except in such cases where the County has released the Company, any act of negligence of any assignee or sublessee of the Company, or of any agents, contractors, servants, employees, or licensees of any assignee or sublessee of Company, and/or (E) any environmental violation, condition, or effect. The Company shall indemnify and save the County harmless from and against all costs and expenses incurred in or in connection with any such claim arising as aforesaid or in connection with any action or proceeding brought thereon, and upon notice from the County, the Company shall defend it in any such action, prosecution, or proceeding.

(b) Notwithstanding the fact that it is the intention of the parties that the Indemnified Parties shall not incur pecuniary liability by reason of the terms of this Fee Agreement, or the undertakings required of the County hereunder, by reason of the granting of the Fee, by reason of the execution of this Fee Agreement, by reason of the performance of any act requested of it by the Company, or by reason of the County’s relationship to the Project or the operation of the Project by the Company, including all claims, liabilities, or losses arising in connection with the violation of any statutes or regulations pertaining to the foregoing, nevertheless, if the County, its agents, officers, or employees should incur any such pecuniary liability, then in such event the Company shall indemnify and hold them harmless against all claims by or on behalf of any person, firm, or corporation, arising out of the same, and all costs and expenses incurred in

connection with any such claim or in connection with any action or proceeding brought thereon, and upon notice, the Company shall defend them in any such action or proceeding; provided, however, that such indemnity shall not apply to the extent that any such claim is attributable to (i) the gross negligent acts or omissions or willful misconduct of the County, its agents, officers, or employees, or (ii) any breach of this Fee Agreement by the County.

(c) The above-referenced indemnification covenants shall be considered included in and incorporated by reference in subsequent documents after the delivery of this Fee Agreement which the County is requested to sign on behalf of the Company with respect to the Project, and any other indemnification covenants in any subsequent documents shall not be construed to reduce or limit the above indemnification covenants.

(d) No termination of this Fee Agreement pursuant to any provision elsewhere in this Fee Agreement shall relieve the Company of its liability and obligations to make the payments required by this Section 7.1, all of which shall survive any such termination.

Section 7.2 No Liability of County Personnel. All covenants, stipulations, promises, agreements, and obligations of the County contained herein shall be deemed to be covenants, stipulations, promises, agreements, and obligations of the County and shall be binding upon any member of the County Council or any officer, agent, servant, or employee of the County only in his or her official capacity and not in his or her individual capacity, and no recourse shall be had for the payment of any moneys hereunder against any member of the governing body of the County or any officer, agent, servant, or employee of the County, and no recourse shall be had against any member of the County Council or any officer, agent, servant, or employee of the County for the performance of any of the covenants and agreements of the County herein contained or for any claims based thereon except solely in their official capacity.

(Signature Page Follows)

IN WITNESS WHEREOF, the County, acting by and through the County Council, has caused this Fee Agreement to be executed in its name and behalf by the County Administrator and to be attested by the Clerk of the County Council; and the Company has caused this Fee Agreement to be executed by its duly authorized officer, all as of the day and year first above written.

**BEAUFORT COUNTY,
SOUTH CAROLINA**

Signature: _____
Name: Ashley Jacobs
Title: County Administrator

ATTEST:

Signature: _____
Name: Sarah W. Brock
Title: Clerk to County Council

PROJECT BURGER

Signature: _____
Name: _____
Title: _____

EXHIBIT A
LEGAL DESCRIPTION

ALL that certain piece, parcel or tract of land, with improvements thereon, situate, lying and being in the Town of Port Royal, Beaufort County, South Carolina, containing 0.59 acres, more or less, and being more particularly shown as Parcel "F" on that certain plat prepared by David E. Gasque, R.L.S., dated October 14, 2019, and recorded in Plat Book 152 at Page 181 in the Office of the Register of Deeds for Beaufort County, South Carolina (this plat supersedes that plat dated September 20, 2019, and recorded in Plat Book 152 at Page 150 in the Office of the Register of Deeds for Beaufort County, South Carolina). For a more complete description as to metes, courses, distances and bounds of said property, reference may be had to the aforementioned plat.

This is a portion of the same property conveyed to the Grantor by deed from the South Carolina Department of Administration, Division of General Services, recorded in Book 3607 at Page 2615 in the Office of the Register of Deeds for Beaufort County, South Carolina, and by deed from the Town of Port Royal recorded in Book 3629 at Page 159 in the Office of the Register of Deeds for Beaufort County, South Carolina.

Portion of R113 010 000 0075 0000



BEAUFORT COUNTY COUNCIL

Agenda Item Summary**Item Title:**

Fee-in-Lieu of Property Taxes (FILOT) - Project Burger, Project Garden, Project Glass

Council Committee:

Full County Council

Meeting Date:

December 14th, 2020

Committee Presenter (Name and Title):

John O'Toole, Executive Director, Beaufort County Economic Development Corporation

Issues for Consideration:

Approve third reading for base fee-in-lieu of tax agreement for Project Glass.

Project Garden and Project Burger's investments will be made under two different ownership entities for equipment and real property. The total amount invested will remain the same as initially reported, however, instead of a FILOT this change will require the agreement to be Special Source Revenue Credit for Project Garden and Project Burger. (net same impact) It is the BCEDC's recommendation to send Project Garden and Project Burger back to second reading to amend the ordinance accordingly.

Points to Consider:

The BCEDC's position on FILOT agreements is to take a conservative approach while recruiting prospect companies and offer the 'base FILOT.' The South Carolina economic development climate is one that promotes FILOT agreements for industrial projects and taxing industry on par with the commercial rate. The 'Special Source Revenue Credits' offered act as a FILOT 'equivalent.' See below the expected investment and job creation of each company:

Project Burger - \$4.496 million investment, 43 newly created jobs
Project Garden - \$3.19 million investment, 26 newly created jobs
Project Glass - \$15.15 million investment, 55 newly created jobs
Total: \$22.836 million investment, 124 newly created jobs

Funding & Liability Factors:

Project Glass will be assessed at 6% tax rate for a 20 year period.

Project Burger and Project Garden will be sent back to second reading to amend the ordinance to reflect a Special Source Revenue Credit. These SSRC's will be equivalent to a base FILOT - 6% tax rate over 20 year period.

Council Options:

Approve FILOT agreement for Project Glass.
Send Project Garden and Project Burger back to second reading.

Recommendation:

The BCEDC recommends approving the FILOT for Project Glass and sending Project Garden and Project Burger back to second reading.

(c) Notwithstanding the provisions of subsection (a) of this Section 2, the Council Chair is authorized to execute the Park Agreement only upon the public announcement, including revelation of the company name, by the Company of its intentions to locate and develop the project on the property described in the Park Agreement.

Section 3. Payment of Fee in Lieu of Tax.

The businesses and industries located in the Park must pay a fee in lieu of *ad valorem* taxes as provided for in the Park Agreement. With respect to properties located in the Beaufort County portion of the Park, the fee paid in lieu of *ad valorem* taxes shall be paid to the Treasurer of Beaufort County and the portion of fee in lieu of *ad valorem* taxes allocated pursuant to the Park Agreement to Jasper County shall be thereafter paid by the Treasurer of Beaufort County to the Treasurer of Jasper County within forty-five (45) business days of receipt for distribution in accordance with the Park Agreement. With respect to properties located in the Jasper County portion of the Park, the fee paid in lieu of *ad valorem* taxes shall be paid to the Treasurer of Jasper County and the portion of the fee in lieu of *ad valorem* taxes allocated pursuant to the Park Agreement to Beaufort County shall thereafter be paid by the Treasurer of Jasper County to the Treasurer of Beaufort County within forty-five (45) business days of receipt for distribution in accordance with the Park Agreement. The provisions of Section 12-2-90, Code of Laws of South Carolina 1976, as amended, or any successor statutes or provisions, apply to the collection and enforcement of the fee in lieu of *ad valorem* taxes.

Section 4. Applicable Ordinances and Regulations.

Any applicable ordinances and regulations of Beaufort County concerning zoning, health and safety, and building code requirements shall apply to the Park properties in Beaufort County unless the properties are within the boundaries of a municipality in which case the municipality's applicable ordinances and regulations shall apply. Any applicable ordinances and regulations of Jasper County concerning zoning, health and safety, and building code requirements shall apply to the Park properties in Jasper County unless the properties are within the boundaries of a municipality in which case the municipality's applicable ordinances and regulations shall apply.

Section 5. Law Enforcement Jurisdiction.

Jurisdiction to make arrests and exercise all authority and power within the boundaries of the Park properties in Beaufort County is vested with the Sheriff's Department of Beaufort County. Jurisdiction to make arrests and exercise all authority and power within the boundaries of the Park properties in Jasper County is vested with the Sheriff's Department of Jasper County. If any of the Park properties located in either Beaufort County or Jasper County are within the boundaries of a municipality, then jurisdiction to make arrests and exercise law enforcement jurisdiction is vested with the law enforcement officials of the municipality.

Section 6. Distribution of Revenue.

(a) Revenues generated from industries or businesses located in the Beaufort County portion of the Park to be retained by Beaufort County shall be distributed within Beaufort

County in accordance with this subsection:

(1) First, unless Beaufort County elects to pay or credit the same from only those revenues which Beaufort County would otherwise be entitled to receive as provided under item (3) below, to pay annual debt service on any special source revenue bonds issued by Beaufort County pursuant to, or to be utilized as a credit in the manner provided in Section 4-1-175, Code of Laws of South Carolina 1976, as amended;

(2) Second, at the option of Beaufort County, to reimburse Beaufort County for any expenses incurred by it in the administration, development, operation, maintenance and promotion of the Park or the industries and businesses located therein or for other economic development purposes of Beaufort County; and

(3) Third, to those taxing entities in which the property is located, in the same manner and proportion that the millage levied for the taxing entities would be distributed if the property were taxable for that year.

(b) Notwithstanding any other provision of this section:

(1) all taxing entities which overlap the applicable properties within the Park shall receive at least some portion of the revenues generated from such properties; and

(2) all revenues receivable by a taxing entity in a fiscal year shall be allocated to operations and maintenance and to debt service as determined by the governing body of the taxing entity.

(c) Revenues generated from industries or businesses located in the Jasper County portion of the Park shall be retained by Beaufort County.

Section 7. Conflicting Provisions.

To the extent this ordinance contains provisions that conflict with provisions contained elsewhere in the Beaufort County Code or other Beaufort County orders, resolutions and ordinances, the provisions contained in this ordinance supersede all other provisions and this ordinance is controlling.

Section 8. Severability.

If any section of this ordinance is, for any reason, determined to be void or invalid by a court of competent jurisdiction, it shall not affect the validity of any other section of this ordinance which is not itself void or invalid.

Section 9. Effective Date.

This ordinance is effective upon third reading.

SIGNATURES FOLLOW ON NEXT PAGE.

DONE this ___ day of _____ 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

By: _____
Joseph Passiment, Chair

ATTEST:

Sarah W. Brock, Clerk to Council

First Reading: _____, 2020
Second Reading: _____, 2020
Public Hearing: _____, 2020
Third and Final Reading: _____, 2020

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Exhibit A to Ordinance No. 2020/ _____

**Multi-County Park Agreement
(Projects Stone, Garden, Glass and Burger)
between
Beaufort County, South Carolina and Jasper County, South Carolina**

See attached.

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**MULTI-COUNTY PARK AGREEMENT
(Projects Stone, Garden, Glass, and Burger)**

between

BEAUFORT COUNTY, SOUTH CAROLINA

and

JASPER COUNTY, SOUTH CAROLINA

Dated as of _____, 2020

**Multi-County Park Agreement
(Projects Stone, Garden, and Burger)**

This MULTI-COUNTY PARK AGREEMENT (PROJECTS STONE, GARDEN, GLASS AND BURGER PROPERTY) is made and entered into as of the ___ day of _____, 2020, by and between BEAUFORT COUNTY, SOUTH CAROLINA (“Beaufort County”) and JASPER COUNTY, SOUTH CAROLINA (“Jasper County”) (collectively, Beaufort County and Jasper County are the “Parties”), each a body politic and corporate, a political subdivision of the State of South Carolina (“Park Agreement”).

In consideration of the mutual agreements, representations and benefits contained in this Park Agreement and for other good and valuable consideration, the receipt and sufficiency of which are acknowledged, Beaufort County and Jasper County agree as follows:

1. Effective Date. This Park Agreement is effective at 12:00 a.m. (midnight), December 31, 2020 (the “Effective Date”).

2. Authorization. Article VIII, section 13(D) of the South Carolina Constitution and Sections 4-1-170, -172, and -175 of the Code of Laws of South Carolina 1976, as amended (the “MCP Law”), authorizes contiguous counties to jointly develop industrial and business parks within the geographical boundaries of one or more of the participating counties. Beaufort County authorized and approved this Park Agreement by passage of Ordinance No. 2020/___ and Jasper County authorized and approved this Park Agreement by passage of Ordinance No. ___ - ___.

3. Purpose. The purpose of this Park Agreement is to (i) provide for the establishment of a multi-county park in accordance with the MCP Law and (ii) encourage the investment of capital and the creation of jobs in Beaufort County and Jasper County.

4. Agreement to Develop Park. The Parties agree to jointly develop an industrial and business park in accordance with the MCP Law and the terms and conditions of this Park Agreement (the “Park”).

5. The Park. (A) *Location*. The Park consists of certain property located in Beaufort County as further identified in Exhibit A (Beaufort County) to this Park Agreement, and property located in Jasper County, as further identified in Exhibit B (Jasper County), to this Park Agreement. The Park may consist of non-contiguous properties within each county. The Parties acknowledge that on the Effective Date, the Park does not contain any property located in Jasper County.

(B) *Addition and Removal of Property*.

(1) *County Action*. Property may be added to or removed from the Park by ordinance of the county in which the subject property is located, provided that the host county shall provide notice to the non-host county as well as revised exhibits pursuant to subsection (2) below.

(2) *Revised Exhibits*. If property is added to or removed from the Park, this Park Agreement is deemed amended and a revised Exhibit A (Beaufort County) or Exhibit B (Jasper County), as applicable, shall be prepared by the county in which the added or removed property is located. The revised exhibit must contain a description or other identification of the properties included in the Park, after the addition or removal. A copy of the revised exhibit shall be provided to the Administrator, Clerk to Council, Assessor, Auditor and Treasurer of Beaufort County and Jasper County.

(3) *Public Hearings and Notice*. Prior to the adoption by either county of an ordinance authorizing the removal of property from the Park, the county council in the county in which the

property to be removed is located, shall hold a public hearing. The county that will conduct the public hearing must give notice of the public hearing by publication in a newspaper of general circulation in the county in which the public hearing will be held at least once and not less than fifteen (15) days prior to the public hearing. Notice of the public hearing shall also be served in the manner of service of process at least fifteen (15) days prior to the public hearing upon the owner of the real property and, if applicable and known, the lessee of any real property which would be removed from the Park.

6. Fee in Lieu of Taxes. Pursuant to article VIII, section 13(D), of the South Carolina Constitution, all property located in the Park is exempt from all *ad valorem* taxation. The owners or lessees of any property situated in the Park shall pay in accordance with this Park Agreement and the MCP Law an amount equivalent to the *ad valorem* property taxes or other in-lieu-of payments that would have been due and payable but for the location of the property within the Park (“Fee in Lieu of Taxes” or “FILOT”).

7. Allocation of Expenses. Beaufort County and Jasper County shall bear the expenses for the development, operation, maintenance and promotion of the Park and the cost of providing public services, in the following proportions:

If property is in the Beaufort County portion of the Park:

- (1) Beaufort County 100%
- (2) Jasper County 0%

If property is in the Jasper County portion of the Park:

- (1) Beaufort County 0%
- (2) Jasper County 100%

8. Allocation of Revenues. Beaufort County and Jasper County shall receive an allocation of revenue generated by the Park through payment of Fee in Lieu of Taxes (net of any special source revenue bond payments or special source revenue credits) in the following proportions:

If property is in the Beaufort County portion of the Park:

- (1) Beaufort County 99%
- (2) Jasper County 1%

If property is in the Jasper County portion of the Park:

- (1) Beaufort County 1%
- (2) Jasper County 99%

9. Revenue Allocation Within Each County.

(A) *Host County.* Revenues generated by the Park through the payment of Fee in Lieu of Taxes shall be distributed to Beaufort County and to Jasper County, as applicable, according to the proportions established by Paragraph 8 of this Park Agreement. With respect to revenues allocable to Beaufort County or Jasper County by way of FILOT generated within the respective county (the “Host County”), such revenue shall be distributed within the Host County in the manner provided by ordinance of the council of the Host County; provided, that (i) all taxing districts which overlap the applicable revenue-generating portion of the Park shall receive at least some portion of the revenues generated from such portion, and (ii) with respect to amounts received in any fiscal year by a taxing entity, the governing body

of the taxing entity shall allocate the revenues received between operations and debt service of the taxing entity. Each Host County is specifically authorized to use a portion of the revenue for economic development purposes as permitted by law and as established by ordinance of the council of the Host County.

(B) *Non-Host County*. Revenues allocable to Beaufort County by way of FILOT generated within Jasper County shall be distributed solely to Beaufort County. Revenues allocated to Jasper County by way of FILOT generated within Beaufort County shall be distributed solely to Jasper County.

10. Fees In Lieu of Taxes Pursuant to Title 4 and Title 12 Code of Laws of South Carolina. The Parties agree that the entry by Beaufort County into any one or more fee in lieu of tax agreements pursuant to Title 4 or Title 12 of the Code of Laws of South Carolina 1976, as amended (“Negotiated Fee-in-Lieu of Tax Agreements”), with respect to property located within the Beaufort County portion of the Park and the terms of those agreements shall be at the sole discretion of Beaufort County. The Parties further agree that entry by Jasper County into any one or more Negotiated Fee-in-Lieu of Tax Agreements with respect to property located within the Jasper County portion of the Park and the terms of those agreements shall be at the sole discretion of Jasper County.

11. Assessed Valuation. For the purpose of calculating the bonded indebtedness limitation and for the purpose of computing the index of taxpaying ability pursuant to Section 59-20-20(3) of the Code of Laws of South Carolina 1976, as amended, allocation of the assessed value of property within the Park to Beaufort County and Jasper County and to each of the taxing entities within the participating counties shall be identical to the allocation of revenue received and retained by each of the counties and by each of the taxing entities within the participating counties, pursuant to Paragraphs 8 and 9 of this Park Agreement.

12. Applicable Regulations. Any applicable ordinances and regulations of Jasper County concerning zoning, health and safety, and building code requirements shall apply to the Park properties in Jasper County unless the properties are within the boundaries of a municipality in which case the municipality’s applicable ordinances and regulations shall apply. Any applicable ordinances and regulations of Beaufort County concerning zoning, health and safety, and building code requirements shall apply to the Park properties in Beaufort County unless the properties are within the boundaries of a municipality in which case the municipality’s applicable ordinances and regulations shall apply.

13. Law Enforcement Jurisdiction. Jurisdiction to make arrests and exercise all authority and power within the boundaries of the Park properties in Jasper County is vested with the Sheriff’s Department of Jasper County. Jurisdiction to make arrests and exercise all authority and power within the boundaries of the Park properties in Beaufort County is vested with the Sheriff’s Department of Beaufort County. If any of the Park properties located in either Jasper County or Beaufort County are within the boundaries of a municipality, then jurisdiction to make arrests and exercise law enforcement jurisdiction is vested with the law enforcement officials of the municipality.

14. Severability. If any provision or any part of a provision of this Park Agreement is held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable the remainder of that provision or any other provision or part of a provision of this Park Agreement.

15. Amendments. The provisions of this Park Agreement may be modified or amended only in a writing signed by the Parties.

16. Headings and Catch Lines. The headings of the paragraphs and subparagraphs of this Park Agreement are inserted for convenience only and do not constitute a part of this Park Agreement.

17. Governing Law. This Park Agreement, and all documents executed in connection with it, shall be construed in accordance with and governed by the laws of the State of South Carolina.

18. Counterparts. This Park Agreement may be executed in any number of counterparts, and all of the counterparts taken together constitute one and the same instrument.

19. Binding Agreement. This Park Agreement is binding upon and shall inure to the benefit of the respective Parties.

20. Merger. This Park Agreement, and all documents executed in connection with it, express the entire understanding and all agreements of the Parties with each other, and neither Beaufort County nor Jasper County has made or shall be bound by any agreement or any representation to the other party which is not expressly set forth in this Park Agreement.

21. Waiver. Either party may waive compliance by the other party with any term or condition of this Park Agreement only in a writing signed by the waiving party. The failure or delay on the part of any party hereto in exercising any right, power, or remedy hereunder shall not operate as a waiver thereof, nor shall any single or partial exercise of any such right, power, or remedy preclude any other or further exercise thereof or the exercise of any other right, power, or remedy hereunder. No waiver of any provision hereof shall be effective unless the same shall be in writing and signed by the waiving party hereto.

22. Termination.

(A) *Duration and Renewal.* This Park Agreement commences on the Effective Date and shall continue until at least December 31, 2045.

(B) *Mutual Termination.* Notwithstanding the provisions of subparagraph (A) of this Paragraph 22, the Parties may mutually agree to terminate this Park Agreement at any time upon passage of an ordinance to that effect by each county and after conducting a public hearing and giving notice as set forth in subparagraph (B)(3) of Paragraph 5 of this Park Agreement.

SIGNATURES FOLLOW ON NEXT PAGE.

WITNESS our hands and seals as of the date first above written.

BEAUFORT COUNTY, SOUTH CAROLINA

By: _____
Joseph Passiment, Chair, County Council

ATTEST:

Sarah W. Brock, Clerk to Council

JASPER COUNTY, SOUTH CAROLINA

By: _____
Henry Etheridge, Chair, County Council

ATTEST:

Tisha L. Williams, Acting Clerk to Council

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EXHIBIT A (Beaufort County)

**Beaufort County Property
December 31, 2020
PROJECTS STONE, GARDEN, GLASS BURGER**

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PROJECT STONE
LEGAL DESCRIPTION

All that certain piece, parcel or tract of land, situate, lying and being in Beaufort County, South Carolina, containing 3.70 acres as shown on that certain plat prepared by David E. Gasque, RLS, dated May 2, 2001, entitled "Boundary Survey & Lot Line Revision, Portion of Tax Parcel 100-031-017C and Parcel 100-031-0167 prepared for Henry J. Lee Distributors, Inc., and recorded in Plat Book 80 at Page 2 in the office of the Register of Deeds for Beaufort County, South Carolina. For a more complete description as to metes, bounds, courses and distances reference may be had to aforementioned plat of record.

-ALSO-

All that certain piece, parcel or tract of land situate, lying and being on Port Royal Island, Beaufort County, State of South Carolina containing 4.01 acres as shown on that certain plat prepared by David E. Gasque, R.L.S., dated October 6, 1988 and entitled "Plat showing 4.01 acres, located on S.C. Highway 170, survey at the Request of Harold E. Trask" a copy of which is recorded in the Office of the RMC for Beaufort County, S.C. in Plat Book 35 at page 361. For a more detailed description as to metes and bounds, courses and distances reference is craved to the above referred to plat of record.

BEING the same property conveyed to DJL Land Company, LLC (predecessor by name change to LONE OAK – SOUTH CAROLINA, L.L.C.) by deed of Dennis J. Lee dated March 1, 2004 and recorded March 16, 2004 in Record Book 1923, Page 882, Register of Deeds for Beaufort County, S.C.

PROJECT GARDEN
LEGAL DESCRIPTION

That certain parcel of real property located in the County of Beaufort, State of South Carolina, containing 3.00 acres, and shown as Beaufort County tax map parcel R120-024-0000-00445, Lot 15 in the Beaufort Commerce Park.

PROJECT GLASS
LEGAL DESCRIPTION

ALL THAT CERTAIN PIECE, PARCEL OR TRACT OF LAND, SITUATE, LYING AND BEING ON PORT ROYAL ISLAND, BEAUFORT COUNTY, SOUTH CAROLINA, CONSISTING OF 35.68 ACRES, BEING A PART OF LOTS 6, 7, 10, 11, 22 AND 23 IN SECTION 28, TOWNSHIP ONE (1) NORTH, RANGE TWO (2) WEST AND A PART OF LOTS 58 AND 59, IN SECTION 21, TOWNSHIP ONE (1), RANGE TWO (2) WEST, ACCORDING TO THE SURVEY OF UNITED STATES DIRECT TAX COMMISSIONERS FOR THE DISTRICT OF SOUTH CAROLINA, AND HAVING SUCH METES, COURSES, DISTANCES AND BOUNDS AS MORE FULLY SHOWN BY REFERENCES TO A PLAT PREPARED FOR PNEUMO CORPORATION BY R.D. TROGDON, JR., R.L.S., DATED FEBRUARY 9, 1976, AND RECORDED IN THE OFFICE OF THE CLERK OF COURT FOR BEAUFORT COUNTY IN PLAT BOOK 24, AT PAGE 102.

Being the same property conveyed to Parker-Hannifin Corporation by deed from Pneumo Abex Corporation dated April 10, 1996 and recorded April 15, 1996 in Book 850, Page 975 in the Register of Deeds Office for Beaufort County, South Carolina.

PIN # 100 25 170

Tax Map Number/Parcel ID: *R120 025 000 0170 0000*

PROJECT BURGER
LEGAL DESCRIPTION

ALL that certain piece, parcel or tract of land, with improvements thereon, situate, lying and being in the Town of Port Royal, Beaufort County, South Carolina, containing 0.59 acres, more or less, and being more particularly shown as Parcel "F" on that certain plat prepared by David E. Gasque, R.L.S., dated October 14, 2019, and recorded in Plat Book 152 at Page 181 in the Office of the Register of Deeds for Beaufort County, South Carolina (this plat supersedes that plat dated September 20, 2019, and recorded in Plat Book 152 at Page 150 in the Office of the Register of Deeds for Beaufort County, South Carolina). For a more complete description as to metes, courses, distances and bounds of said property, reference may be had to the aforementioned plat.

This is a portion of the same property conveyed to the Grantor by deed from the South Carolina Department of Administration, Division of General Services, recorded in Book 3607 at Page 2615 in the Office of the Register of Deeds for Beaufort County, South Carolina, and by deed from the Town of Port Royal recorded in Book 3629 at Page 159 in the Office of the Register of Deeds for Beaufort County, South Carolina.

Portion of R113 010 000 0075 0000

EXHIBIT B (Jasper County)

**Jasper County Property
December 31, 2020**

NONE

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NOW, THEREFORE, BE IT ORDAINED by the County Council in a meeting duly assembled as follows:

Section 1. In order to promote industry, develop trade, and utilize and employ the manpower, products, and natural resources of the State of South Carolina by assisting the Company to expand or locate an industrial facility in the State of South Carolina, the Fee Agreement is hereby authorized, ratified, and approved.

Section 2. It is hereby found, determined, and declared by the County Council, as follows:

- (a) The Project will constitute a “project” as said term is referred to and defined in the Act, and the County’s actions herein will subserve the purposes and in all respects conform to the provisions and requirements of the Act.
- (b) The Project and the payments in lieu of taxes set forth herein are beneficial to the County, and the County has evaluated the Project based upon all criteria prescribed by law, including the anticipated dollar amount and nature of the investment to be made and the anticipated costs and benefits to the County.
- (c) The Project is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally.
- (d) The Project gives rise to no pecuniary liability of the County or any incorporated municipality or a charge against the general credit or taxing power of either.
- (e) The purposes to be accomplished by the Project, i.e., economic development, creation of jobs, and addition to the tax base of the County, are proper governmental and public purposes.
- (f) The inducement of the location or expansion of the Project within the County and State is of paramount importance.
- (g) The benefits of the Project to the public will be greater than the costs.

Section 3. The form, terms, and provisions of the Fee Agreement presented to this meeting are hereby approved, and all of the terms, provisions, and conditions thereof are incorporated herein by reference as if the Fee Agreement were set out in this Ordinance in its entirety. The Chairman of the County Council and/or the County Administrator are authorized, empowered, and directed to execute, acknowledge, and deliver the Fee Agreement in the name of and on behalf of the County, and thereupon to cause the Fee Agreement to be delivered to the Company. The Fee Agreement is to be in substantially the form now before this meeting and hereby approved, with such changes therein as shall not be materially adverse to the County and as shall be approved by the officials of the County executing the same, upon the advice of Counsel to the County, such official’s execution thereof to constitute conclusive evidence of

such official's approval of any and all changes or revisions therein from the form of the Fee Agreement now before this meeting.

Section 4. The Chairman of the County Council and/or the County Administrator, for and on behalf of the County, are hereby authorized and directed to do any and all things necessary to effect the execution and delivery of the Fee Agreement and the performance of all obligations of the County under and pursuant to the Fee Agreement.

Section 5. The provisions of this Ordinance are hereby declared to be separable, and if any section, phrase, or provision shall for any reason be declared by a court of competent jurisdiction to be invalid or unenforceable, such declaration shall not affect the validity of the remainder of the sections, phrases, and provisions hereunder.

Section 6. All orders, resolutions, ordinances, and parts thereof in conflict herewith are, to the extent of such conflict, hereby repealed, and this Ordinance shall take effect and be in full force from and after its passage and approval.

(SIGNATURE PAGE TO FOLLOW)

FEE AGREEMENT

Between

BEAUFORT COUNTY, SOUTH CAROLINA

and

GLASSWRXSC LLC

Dated as of _____, 2020

RECAPITULATION OF CONTENTS OF
FEE AGREEMENT PURSUANT TO S.C. CODE §12-44-55(A)

The parties have agreed to waive this requirement pursuant to S.C. Code Ann. § 12-44-55(B).

FEE AGREEMENT

THIS FEE AGREEMENT (the “Fee Agreement”) is made and entered into as of _____, 2020 by and between BEAUFORT COUNTY, SOUTH CAROLINA (the “County”), a body politic and corporate and a political subdivision of the State of South Carolina (the “State”), acting by and through the Beaufort County Council (the “County Council”) as the governing body of the County, and GlassWRXSC LLC (the “Company”).

RECITALS

1. Title 12, Chapter 44, Code of Laws of South Carolina, 1976, as amended (the “Act”) authorizes the County (i) to induce industries to locate in the State; (ii) to encourage industries now located in the State to expand their investments and thus make use of and employ manpower, products, and other resources of the State; and (iii) to enter into a fee agreement with entities meeting the requirements of such Act, which identifies certain property of such entities as economic development property.

2. Pursuant to Section 12-44-40(H)(1) of the Act, the County finds that: (a) the Project (as defined herein) is anticipated to benefit the general public welfare of the County by providing services, employment, recreation, or other public benefits not otherwise adequately provided locally; (b) the Project gives rise to no pecuniary liability of the County or any incorporated municipality and to no charge against its general credit or taxing power; (c) the purposes to be accomplished by the Project are proper governmental and public purposes; and (d) the benefits of the Project are greater than the costs.

3. The County Council has evaluated the Project based on all relevant criteria that include, but are not limited to, the purposes the Project is to accomplish, the anticipated dollar amount and nature of the investment, and the anticipated costs and benefits to the County.

4. An Ordinance that the County Council adopted on _____, 2020 (the “Fee Ordinance”) authorizes the County and the Company to enter into a Fee Agreement that classifies the Project as Economic Development Property under the Act and provides for the payment of fees in lieu of taxes, all as further described herein.

NOW, THEREFORE, FOR AND IN CONSIDERATION of the respective representations and agreements hereinafter contained, the parties hereto agree as follows:

ARTICLE I

DEFINITIONS

Section 1.1 The terms that this Article defines shall for all purposes of this Fee Agreement have the meanings herein specified, unless the context clearly requires otherwise:

“Act” shall mean Title 12, Chapter 44, Code of Laws of South Carolina, 1976, as amended, and all future acts successor or supplemental thereto or amendatory thereof.

“Act Minimum Investment Requirement” shall mean an investment of at least \$2,500,000 by the Company of property eligible as economic development property under the Act, provided, however, that in the event of a reduction of the minimum investment level in Section 12-44-30(14) or any successor section by legislative action, then the Act Minimum Investment Requirement shall equal such reduced amount.

“Commencement Date” shall mean the last day of the property tax year during which the Project or the first Phase thereof is placed in service, which date must not be later than the last day of the property tax year which is three years from the year in which the County and the Company enter into this Fee Agreement.

“Company” shall mean the company currently identified as Project Glass and any surviving, resulting, or transferee entity in any merger, consolidation, or transfer of assets; or any other person or entity which may succeed to the rights and duties of the Company.

“County” shall mean Beaufort County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina, its successors and assigns, acting by and through the County Council as the governing body of the County.

“County Council” shall mean the Beaufort County Council, the governing body of the County.

“Department” shall mean the South Carolina Department of Revenue.

“Diminution in Value” in respect of the Project or any Phase of the Project shall mean any reduction in the value using the original fair market value (without regard to depreciation) as determined in Step 1 of Section 4.1(a) of this Fee Agreement, of the items which constitute a part of the Project or such Phase and which are subject to FILOT payments which may be caused by (i) the Company’s removal and/or disposal of equipment pursuant to Section 4.6 of this Fee Agreement; (ii) a casualty to the Project, such Phase of the Project, or any part thereof, described in Section 4.7 of this Fee Agreement; or (iii) a condemnation of the Project, such Phase of the Project, or any part thereof, described in Section 4.8 of this Fee Agreement.

“Economic Development Property” shall mean those items of real and tangible personal property of the Project which are eligible for inclusion as economic development property under the Act, selected and identified by the Company in its annual filing of a SCDOR PT-300S or comparable form with the Department (as such filing may be amended from time to time) for each year within the Investment Period.

“Equipment” shall mean all of the machinery, equipment, furniture, office equipment, and fixtures, together with any and all additions, accessions, replacements, and substitutions thereto or therefor used or to be used in the County by the Company for the purposes described in Section 2.2(b) hereof, provided, however, that repairs, alterations, or modifications to personal property which is not economic development property or property subject to a fee in lieu of taxes prior to this Fee Agreement, are not eligible to become Economic Development Property, except for modifications which constitute an expansion of existing real property improvements.

“Event of Default” shall mean any event of default specified in Section 5.1 of this Fee Agreement.

“Exemption Period” shall mean the period beginning on the first day of the property tax year after the property tax year in which an applicable piece of Economic Development Property is placed in service and ending on the Termination Date. In case there are Phases of the Project, the Exemption Period applies to each year’s investment made during the Investment Period.

“Fee,” “Fee in Lieu of Taxes,” “FILOT,” or “Payments in Lieu of Taxes” shall mean the amount paid or to be paid in lieu of *ad valorem* property taxes as provided herein.

“Fee Agreement” shall mean this Fee Agreement.

“Fee Term” shall mean the period from the date of this Fee Agreement until the Termination Date.

“Improvements” shall mean all improvements to the Real Property, including buildings, building additions, roads, sewer lines, and infrastructure, together with any and all additions, fixtures, accessions, replacements, and substitutions thereto or therefor used or to be used in the County for the purposes described in Section 2.2(b) hereof; provided, however, that repairs, alterations, or modifications to real property which is not economic development property or property subject to a fee in lieu of taxes prior to this Fee Agreement, are not eligible to become Economic Development Property, except for modifications which constitute an expansion of existing real property improvements.

“Industrial Development Park” shall mean the industrial or business park developed by two or more counties as defined in Section 4-1-170 of the Code of Laws of South Carolina, 1976, as amended.

“Investment Period” shall mean the period beginning with the first day of any purchase or acquisition of Economic Development Property and ending five years after the Commencement Date, provided that the Company and the County may agree to a later date pursuant to Section 12-44-30(13) of the Act.

“MCIP Act” shall mean Title 4, Chapter 1, Sections 170 et seq. of the Code of Laws of South Carolina, 1976, as amended.

“Phase” or “Phases” in respect of the Project shall mean that the Equipment, Improvements, and/or Real Property of the Project are placed in service during more than one year in the Investment Period, and the word “Phase” shall therefore refer to the applicable portion of the Project placed in service in a given year in the Investment Period.

“Project” shall mean all the Equipment, Improvements, and/or Real Property located on the Real Property in the County and that the Company determines to be necessary, suitable, or useful for the purposes that Section 2.2(b) describes, and first placed in service in calendar year 2020 or thereafter. The Project shall not include existing buildings and improvements on the Real Property, as of the date of the commencement of the Project by the Company, and any

machinery and equipment which have previously been subject to South Carolina *ad valorem* taxation.

“Real Property” shall mean real property that the Company uses or will use in the County for the purposes that Section 2.2(b) describes, and generally located on the land identified on Exhibit A hereto, together with all and singular the rights, members, hereditaments, and appurtenances belonging or in any way incident or appertaining thereto.

“Removed Components” shall mean the following types of components or Phases of the Project or portions thereof which are subject to FILOT payments, all of which the Company shall be entitled to remove from the Project with the result that the same shall no longer be subject to the terms of the Fee Agreement: (a) components or Phases of the Project or portions thereof which the Company, in its sole discretion, determines to be inadequate, obsolete, worn-out, uneconomic, damaged, unsuitable, undesirable, or unnecessary pursuant to Section 4.6 hereof or otherwise; or (b) components or Phases of the Project or portions thereof which the Company in its sole discretion, elects to be treated as removed pursuant to Section 4.7(c) or Section 4.8(b)(iii) of this Fee Agreement.

“Replacement Property” shall mean any property which is placed in service as a replacement for any item of Equipment, any Improvement, or any Real Property previously subject to this Fee Agreement regardless of whether such property serves the same functions as the property it is replacing and regardless of whether more than one piece of property replaces any item of Equipment, any Improvement, or any Real Property, to the fullest extent that the Act permits.

“Sponsor” shall mean an entity that joins with or is an affiliate of, the Company and that participates in the investment in, or financing of, the Project and which meets the requirements under the Act to be entitled to the benefits of this Agreement with respect to its participation in the Project.

“Termination Date” shall mean in case the entire Project is placed in service in one year, the end of the last day of the property tax year which is the 19th year following the first property tax year in which the entire Project is placed in service, or in case there are Phases of the Project, the Termination Date shall mean with respect to each Phase of the Project the end of the last day of the property tax year which is the 19th year following the first property tax year in which such Phase of the Project is placed in service, provided, that the intention of the parties is that the Company will make at least 20 annual FILOT payments under Article IV hereof with respect to each Phase of the Project and provided further, that if this Fee Agreement is terminated earlier in accordance with the terms hereof, the Termination Date is the date of such termination.

Any reference to any agreement or document in this Article I or otherwise in this Fee Agreement shall include any and all amendments, supplements, addenda, and modifications to such agreement or document.

Section 1.2 The term “investment” or “invest” as used herein shall include not only investments made by the Company, but also to the fullest extent permitted by law, those investments made by or for the benefit of the Company in connection with the Project through

federal, state, or local grants, to the extent such investments are subject to *ad valorem* taxes or FILOT payments by the Company.

ARTICLE II

REPRESENTATIONS, WARRANTIES, AND AGREEMENTS

Section 2.1 Representations, Warranties, and Agreements of the County. The County hereby represents, warrants, and agrees as follows:

(a) The County is a body politic and corporate and a political subdivision of the State and acts through the County Council as its governing body. The Act authorizes and empowers the County to enter into the transactions that this Fee Agreement contemplates and to carry out its obligations hereunder. The County has duly authorized the execution and delivery of this Fee Agreement and any and all other agreements described herein or therein and has obtained all consents from third parties and taken all actions necessary or that the law requires to fulfill its obligations hereunder.

(b) Based upon representations by the Company, the Project constitutes a “project” within the meaning of the Act, and the County is a County that the Act authorizes to enter into fee in lieu of tax agreements with companies that satisfy the Act Minimum Investment Requirement within the County.

(c) The County has agreed that each item of real and tangible personal property comprising the Project which is eligible to be economic development property under the Act and that the Company selects shall be considered Economic Development Property and is thereby exempt from *ad valorem* taxation in South Carolina.

(d) The millage rate in Section 4.1 hereof is 286.70 mills, the millage rate in effect with respect to the location of the proposed Project on June 30, 2020, as provided under Section 12-44-50(A)(1)(d) of the Act.

(e) The County will not be in default in any of its obligations (contractual or otherwise), including any violation of its statutory debt limit, as a result of entering into and performing under this Fee Agreement and/or as a result of creating an Industrial Development Park encompassing the Project.

(f) The County will take all reasonable action to include the Project in an Industrial Development Park.

Section 2.2 Representations, Warranties, and Agreements of the Company. The Company hereby represents, warrants, and agrees as follows:

(a) The Company is in good standing under the laws of the State of South Carolina, is duly authorized to transact business in the State of South Carolina, has power to enter into this Fee Agreement, and has duly authorized the execution and delivery of this Fee Agreement.

(b) The Company intends to operate the Project as a “project” within the meaning of the Act as in effect on the date hereof. The Company intends to operate the Project as a manufacturing facility and for such other purposes that the Act permits as the Company may deem appropriate.

(c) The Company will use commercially reasonable efforts to ensure that its investment in Economic Development Property of the Project will exceed the Act Minimum Investment Requirement.

ARTICLE III

COMMENCEMENT AND COMPLETION OF THE PROJECT

Section 3.1 The Project. The Company intends to invest in Equipment, Improvements, and/or Real Property, which together comprise the Project and which are anticipated to create at least the Act Minimum Investment Requirement in eligible Economic Development Property investment subject to Payments in Lieu of Taxes in the County.

The parties hereto agree that, to the extent that applicable law allows or is revised or construed to allow the benefits of the Act, in the form of Payments-in-Lieu-of-Taxes to be made under Article IV hereof, to be applicable to leased assets including, but not limited to a building and/or personal property to be installed in the buildings and leased to but not purchased by the Company from one or more Sponsors under any form of lease, then such property shall, at the election of the Company, be subject to Payments-in-Lieu-of-Taxes to the same extent as the Company’s assets covered by this Fee Agreement, subject, at all times, to the requirement of such applicable law. The parties hereto further agree that this Fee Agreement may be interpreted or modified as may be necessary or appropriate in order to give proper application of this Fee Agreement to such tangible property without such construction or modification constituting an amendment to this Fee Agreement, and thus not requiring any additional action by the County Council. The County Manager, after consulting with the County Attorney, shall be and hereby is authorized to make such modifications, if any, as may be necessary or appropriate in connection therewith. Such leased property shall constitute a part of the Project for all purposes of this Agreement, including the calculation of the Clawback Minimum Requirements, removal, replacement, and termination, and such Sponsor shall be deemed to be a party to this Agreement provided, however, that no Sponsor shall be liable for any payments pursuant to Section 4.2(b) hereof, which shall remain the Company’s liability.

Pursuant to the Act and subject to Section 4.2 hereof, the Company and the County hereby agree that the Company shall identify annually those assets which are eligible for FILOT payments under the Act and which the Company selects for such treatment by listing such assets on the applicable schedule in its annual PT-300 form (or comparable form) to be filed with the Department (as such may be amended from time to time) and that by listing such assets, such assets shall automatically become Economic Development Property and therefore be exempt from all *ad valorem* taxation during the Exemption Period. Anything contained in this Fee Agreement to the contrary notwithstanding, the Company shall not be obligated to complete the acquisition of the Project. However, if the Company does not meet the Act Minimum

Investment Requirement, this Fee Agreement shall be terminated as provided in Section 4.2 hereof.

Section 3.2 Diligent Completion. The Company agrees to use its reasonable efforts to cause the completion of the Project as soon as practicable, but in any event on or prior to the end of the Investment Period.

Section 3.3 Filings and Reports.

(a) Each year during the term of the Fee Agreement, the Company shall deliver to the County, the County Auditor, the County Assessor, and the County Treasurer, a copy of its most recent annual filings with the Department with respect to the Project, not later than 30 days following delivery thereof to the Department.

(b) The Company shall cause the filing of a copy of this Fee Agreement, as well as a copy of the completed Form PT-443 of the Department, to be filed with the County Auditor and the County Assessor of the County and any partner county, when the Project is placed in a joint county industrial and business park, and the Department within 30 days after the date of execution and delivery hereof by all parties hereto.

(c) The Company agrees to maintain complete books and records accounting for the acquisition, financing, construction, and operation of the Project. Such books and records shall (i) permit ready identification of the various Phases and components thereof; (ii) confirm the dates on which each Phase was placed in service; and (iii) include copies of all filings made by the Company in accordance with Section 3.3(a) or (b) above with respect to property placed in service as part of the Project.

(d) Whenever the County shall be required by any governmental or financing entity to file or produce any reports, notices, returns, or other documents related to this transaction while this Fee Agreement is in effect, the Company shall promptly furnish to the County through the County Administrator the completed form of such required documents, to the extent that the Company possesses the information necessary to complete the documents. In the event of a failure or refusal of the Company to comply with this provision, within 30 days after presentation of a statement by the County, the Company shall pay the attorney’s fees the County incurs in producing and filing such documents and any fees, penalties, assessments, or damages that the law imposes upon the County by reason of its failure duly to file or produce such documents.

ARTICLE IV

PAYMENTS IN LIEU OF TAXES

Section 4.1 Negotiated Payments.

(a) Pursuant to Section 12-44-50 of the Act, the Company is required to make payments in lieu of *ad valorem* taxes to the County with respect to the Economic Development Property. Inasmuch as the Company anticipates an initial investment of sums sufficient for the Project to qualify for a fee in lieu of tax arrangement under Section 12-44-50(A)(1) of the Act, the County and the Company have negotiated the amount of the Payments in Lieu of Taxes in

accordance therewith. The Company shall make payments in lieu of *ad valorem* taxes on all Economic Development Property which comprises the Project and is placed in service, as follows: the Company shall make payments in lieu of *ad valorem* taxes during the Exemption Period with respect to the Economic Development Property or, if there are Phases of the Economic Development Property, with respect to each Phase of the Economic Development Property, said payments to be made annually and to be due and payable and subject to penalty assessments on the same dates and in the same manner as prescribed by the County for *ad valorem* taxes. The determination of the amount of such annual Payments in Lieu of Taxes shall be in accordance with the following procedure (subject, in any event, to the procedures that the Act requires):

- Step 1: Determine the fair market value of the Economic Development Property (or Phase of the Economic Development Property) placed in service during the Exemption Period using original income tax basis for State income tax purposes for any Real Property and Improvements without regard to depreciation (provided, the fair market value of real property, as the Act defines such term, that the Company obtains by construction or purchase in an arms length transaction is equal to the original income tax basis, and otherwise, the determination of the fair market value is by appraisal) and original income tax basis for State income tax purposes for any personal property less depreciation for each year allowable for property tax purposes, except that no extraordinary obsolescence shall be allowable. The fair market value of the Real Property for the first year of the Fee Term remains the fair market value of the Real Property for the life of the Fee Term. The determination of these values shall take into account all applicable property tax exemptions that State law would allow to the Company if the property were taxable, except those exemptions that Section 12-44-50(A)(2) of the Act specifically disallows.
- Step 2: Apply an assessment ratio of six percent (6%) to the fair market value in Step 1 to establish the taxable value of the Economic Development Property (or each Phase of the Economic Development Property) in the year it is placed in service and in each of the 19 years thereafter or such longer period of years in which the Act permits the Company to make annual fee payments.
- Step 3: Use a fixed millage rate equal to the millage rate in effect on June 30, 2020, which is 286.70 mills, as Section 12-44-50(A)(1)(d) of the Act provides, during the Exemption Period against the taxable value to determine the amount of the Payments in Lieu of Taxes due during the Exemption Period on the payment dates that the County prescribes for such payments or such longer period of years in which the Act permits the Company to make annual fee payments.

(b) In the event that a final order of a court of competent jurisdiction or an agreement of the parties determines that the calculation of the minimum Payment in Lieu of Taxes

applicable to this transaction is to be other than by the procedure herein, the payment shall be reset at the minimum permitted level so determined.

In the event that a final order of a court of competent jurisdiction from which no further appeal is allowable declares the Act and/or the herein-described Payments in Lieu of Taxes invalid or unenforceable, in whole or in part, for any reason, the parties express their intentions to reform such payments so as to effectuate most closely the intent thereof and so as to afford the Company with the benefits to be derived herefrom, the intention of the County being to offer the Company a strong inducement to locate the Project in the County. If the Economic Development Property is deemed to be subject to *ad valorem* taxation, this Fee Agreement shall terminate, and the Company shall pay the County regular *ad valorem* taxes from the date of termination, but with appropriate reductions equivalent to all tax exemptions which are afforded to the Company. Any amount determined to be due and owing to the County from the Company, with respect to a year or years for which the Company previously remitted Payments in Lieu of Taxes to the County hereunder, shall (i) take into account all applicable tax exemptions to which the Company would be entitled if the Economic Development Property was not and had not been Economic Development Property under the Act; and (ii) be reduced by the total amount of Payments in Lieu of Taxes the Company had made with respect to the Project pursuant to the terms hereof. Notwithstanding anything contained herein to the contrary, neither the Company nor any successor in title or interest shall be required to pay FILOT payments and *ad valorem* taxes for the same property over the same period in question.

(c) The County's right to receive FILOT payments hereunder shall have a first priority lien status pursuant to Sections 12-44-90(E) and (F) of the Act and Chapters 4, 49, 51, 53, and 54 of Title 12 of the Code of Laws of South Carolina, 1976, as amended.

(d) In the event the Company should fail to make any of the payments that this Article IV requires, the item or installment so in default shall continue as an obligation of the Company until the Company shall have fully paid the amount, and the Company agrees to pay the same with interest thereon at a rate of 5% per annum, compounded monthly, to accrue from the date on which the payment was due and, in the case of FILOT payments, subject to the penalties the law provides until payment.

Section 4.2 Failure to Achieve Act Minimum Investment Requirement.

(a) In the event that the cost of the Economic Development Property (without regard to depreciation) that the Company acquires does not reach the Act Minimum Investment Requirement by the end of the Investment Period, this Fee Agreement shall terminate as to such entity failing to meet the minimum investment level. In such event, the Company shall pay the County an amount (the "Additional Payment") pursuant to the Act which is equal to the excess, if any, of (i) the total amount of *ad valorem* taxes as would result from taxes levied on the Project by the County, municipality or municipalities, school district or school districts, and other political units as if the items of property comprising the Economic Development Property were not Economic Development Property, but with appropriate reductions equivalent to all tax exemptions and abatements to which the Company would be entitled in such a case, through and including the end of the Investment Period, over (ii) the total amount of FILOT payments the Company has made with respect to the Economic Development Property through and including

the end of the Investment Period. Any amounts determined to be owing pursuant to the foregoing sentence shall be subject to the minimum amount of interest that the Act may require.

(b) The County's right to receive FILOT payments hereunder shall have a first priority lien status pursuant to Sections 12-44-90(E) and (F) of the Act and Chapters 4, 49, 51, 53, and 54 of Title 12 of the Code of Laws of South Carolina, 1976, as amended.

(c) In the event the Company should fail to make any of the payments that this Article IV requires, the item or installment so in default shall continue as an obligation of the Company until the Company shall have fully paid the amount, and the Company agrees to pay the same with interest thereon at a rate of 5% per annum, compounded monthly, to accrue from the date on which the payment was due and, in the case of FILOT payments, subject to the penalties the law provides until payment.

Section 4.3 Payments in Lieu of Taxes on Replacement Property. If the Company elects to replace any Removed Components and to substitute such Removed Components with Replacement Property as a part of the Economic Development Property, or the Company otherwise utilizes Replacement Property, then, pursuant and subject to Section 12-44-60 of the Act, the Company shall make statutory payments in lieu of *ad valorem* taxes with regard to such Replacement Property in accordance with the following:

(i) Replacement Property does not have to serve the same function as the Economic Development Property it is replacing. Replacement Property is deemed to replace the oldest Economic Development Property subject to the Fee, whether real or personal, which is disposed of in the same property tax year in which the Replacement Property is placed in service. Replacement Property qualifies as Economic Development Property only to the extent of the original income tax basis of Economic Development Property which is being disposed of in the same property tax year. More than one piece of property can replace a single piece of Economic Development Property. To the extent that the income tax basis of the Replacement Property exceeds the original income tax basis of the Economic Development Property which it is replacing, the excess amount is subject to annual payments calculated as if the exemption for Economic Development Property were not allowable. Replacement Property is entitled to treatment under the Fee Agreement for the period of time remaining during the Exemption Period for the Economic Development Property which it is replacing; and

(ii) The new Replacement Property which qualifies for the Fee shall be recorded using its income tax basis, and the calculation of the Fee shall utilize the millage rate and assessment ratio in effect with regard to the original property subject to the Fee.

Section 4.4 Reductions in Payments of Taxes Upon Removal, Condemnation, or Casualty. In the event of a Diminution in Value of the Economic Development Property or any Phase of the Economic Development Property, the Payment in Lieu of Taxes with regard to the Economic Development Property or that Phase of the Economic Development Property shall be

reduced in the same proportion as the amount of such Diminution in Value bears to the original fair market value of the Economic Development Property or that Phase of the Economic Development Property as determined pursuant to Step 1 of Section 4.1(a) hereof; *provided, however*, that if at any time subsequent to the end of the Investment Period, the total value of the Project based on the original income tax basis of the Equipment, Real Property, and Improvements contained therein, without deduction for depreciation, is less than the Act Minimum Investment Requirement, beginning with the first payment thereafter due hereunder and continuing until the end of the Fee Term, the Company shall no longer be entitled to the incentive provided in Section 4.1, and the Company shall therefore commence to pay regular *ad valorem* taxes on the Economic Development Property part of the Project.

Section 4.5 Place and Allocation of Payments in Lieu of Taxes. The Company shall make the above-described Payments in Lieu of Taxes directly to the County in accordance with applicable law.

Section 4.6 Removal of Equipment. Subject, always, to the other terms and provisions hereof, the Company shall be entitled to remove and dispose of components or Phases of the Project from the Project in its sole discretion with the result that said components or Phases shall no longer be considered a part of the Project and, to the extent such constitute Economic Development Property, shall no longer be subject to the terms of this Fee Agreement to the fullest extent allowed by the Act, as amended. Economic Development Property is disposed of only when it is scrapped or sold or it is removed from the Project. If it is removed from the Project, it is subject to *ad valorem* property taxes to the extent the Property remains in the State and is otherwise subject to *ad valorem* property taxes.

Section 4.7 Damage or Destruction of Economic Development Property.

(a) Election to Terminate. In the event the Economic Development Property is damaged by fire, explosion, or any other casualty, the Company shall be entitled to terminate this Fee Agreement. The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the damage or casualty occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

(b) Election to Rebuild. In the event the Economic Development Property is damaged by fire, explosion, or any other casualty, and if the Company does not elect to terminate this Fee Agreement, the Company may commence to restore the Economic Development Property with such reductions or enlargements in the scope of the Economic Development Property, changes, alterations, and modifications (including the substitution and addition of other property) as may be desired by the Company. All such restorations and replacements shall be considered, to the fullest extent permitted by law and this Fee Agreement, substitutions of the destroyed portions of the Economic Development Property and shall be considered part of the Economic Development Property for all purposes hereof, including, but not limited to, any amounts due by the Company to the County under Section 4.1 hereof.

(c) Election to Remove. In the event the Company elects not to terminate this Fee Agreement pursuant to subsection (a) and elects not to rebuild pursuant to subsection (b), the

damaged portions of the Economic Development Property shall be treated as Removed Components.

Section 4.8 Condemnation.

(a) Complete Taking. If at any time during the Fee Term title to or temporary use of the Economic Development Property should become vested in a public or quasi-public authority by virtue of the exercise of a taking by condemnation, inverse condemnation, or the right of eminent domain; by voluntary transfer under threat of such taking; or by a taking of title to a portion of the Economic Development Property which renders continued use or occupancy of the Economic Development Property commercially unfeasible in the judgment of the Company, the Company shall have the option to terminate this Fee Agreement by sending written notice to the County within a reasonable period of time following such vesting. The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the taking occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

(b) Partial Taking. In the event of a partial taking of the Economic Development Property or a transfer in lieu thereof, the Company may elect: (i) to terminate this Fee Agreement; (ii) subject to the Act and the terms and provisions of this Fee Agreement, to repair and restore the Economic Development Property, with such reductions or enlargements in the scope of the Economic Development Property, changes, alterations, and modifications (including the substitution and addition of other property) as the Company may desire, and all such changes, alterations, and modifications shall be considered as substitutions of the taken parts of the Economic Development Property; or (iii) to treat the portions of the Economic Development Property so taken as Removed Components.

(c) The Company shall only be required to make FILOT payments as to all or any part of the tax year in which the taking occurs to the extent property subject to *ad valorem* taxes would otherwise have been subject to such taxes under the same circumstances for the period in question.

Section 4.9 Confidentiality/Limitation on Access to Project. The County acknowledges and understands that the Company utilizes confidential and proprietary processes and materials, services, equipment, trade secrets, and techniques (herein “Confidential Information”) and that any disclosure of Confidential Information concerning the Company’s operations may result in substantial harm to the Company and could thereby have a significant detrimental impact on the Company’s employees and also upon the County. The Company acknowledges that the County is subject to the Freedom of Information Act, and, as a result, must disclose certain documents and information on request absent an exemption. For these reasons, the Company shall clearly label all Confidential Information it delivers to the County “Confidential Information.” Therefore, the County agrees that, except as required by law, neither the County nor any employee, agent, or contractor of the County shall (i) request or be entitled to receive any such Confidential Information, or (ii) disclose or otherwise divulge any such Confidential Information to any other person, firm, governmental body or agency, or any other entity unless specifically required to do so by law; provided, however, that the County shall have no less rights concerning information relating to the Project and the Company than

concerning any other property or property taxpayer in the County, and, provided further, that the confidentiality of such confidential or proprietary information is clearly disclosed to the County in writing as previously described. Prior to disclosing any Confidential Information, subject to the requirements of law, the Company may require the execution of reasonable, individual, confidentiality and non-disclosure agreements by any officers, employees, or agents of the County or any supporting or cooperating governmental agencies who would gather, receive, or review such information. In the event that the County is required to disclose any Confidential Information obtained from the Company to any third party, the County agrees to provide the Company with as much advance notice as possible of such requirement before making such disclosure, and to cooperate reasonably with any attempts by the Company to obtain judicial or other relief from such disclosure requirement.

Section 4.10 Assignment. With the prior written consent of the County or a subsequent written ratification by the County, which consent or ratification the County will not unreasonably withhold unless Section 12-44-120 of the Act or any successor provision expressly does not require consent, and in accordance with the Act, the Company may assign this Fee Agreement in whole or in part. The Company agrees to notify the County and the Department of the identity of such transferee within 60 days of the transfer. In case of a transfer, the transferee assumes the transferor's basis in the Project for purposes of calculating the Fee. No approval is required for transfers to sponsor affiliates or other financing related transfers, as defined in the Act.

Section 4.11 No Double Payment; Future Changes in Legislation.

(a) Notwithstanding anything contained herein to the contrary, and except as expressly required by law, neither the Company nor any Sponsor shall ever be required to make a Payment in Lieu of Taxes in addition to a regular property tax payment in the same year over the same piece of property, nor shall the Company or any Sponsor be required to make a Payment in Lieu of Taxes on property in cases where, absent this Fee Agreement, property taxes would otherwise not be due on such property.

In case there is any legislation enacted which provides for more favorable treatment for property to qualify as, or for the calculation of the fee related to, Economic Development Property under Sections 4.4, 4.6, 4.7, 4.8, or the calculation of the Investment Period, the County agrees to give expedient and full consideration to such legislation, with a view to allow for such more favorable treatment or calculation.

Section 4.12 Administration Expenses.

(a) The Company agrees to pay the reasonable and necessary expenses that the County incurs with respect to the execution and administration of this Fee Agreement, including without limitation reasonable and actual attorney's fees (the "Administration Expenses"); provided, however, that no such expense shall be an Administration Expense until the County has furnished to the Company a statement in writing indicating the amount of such expense and the reason for its incurrence.

ARTICLE V

DEFAULT

Section 5.1 Events of Default. The following shall be “Events of Default” under this Fee Agreement, and the term “Events of Default” shall mean, whenever used with reference to this Fee Agreement, any one or more of the following occurrences:

(a) Failure by the Company to make the Payments in Lieu of Taxes described in Section 4.1 hereof, which failure shall not have been cured within 30 days following receipt of written notice thereof from the County; *provided, however*, that the Company shall be entitled to all redemption rights granted by applicable statutes; or

(b) A representation or warranty made by the Company which is deemed materially incorrect when deemed made; or

(c) Failure by the Company to perform any of the terms, conditions, obligations, or covenants hereunder (other than those under (a) above), which failure shall continue for a period of 30 days after written notice from the County to the Company specifying such failure and requesting that it be remedied, unless the Company shall have instituted corrective action within such time period and is diligently pursuing such action until the default is corrected, in which case the 30-day period shall be extended to cover such additional period during which the Company is diligently pursuing corrective action; or

(d) A representation or warranty made by the County which is deemed materially incorrect when deemed made; or

(e) Failure by the County to perform any of the terms, conditions, obligations, or covenants hereunder, which failure shall continue for a period of 30 days after written notice from the Company to the County specifying such failure and requesting that it be remedied, unless the County shall have instituted corrective action within such time period and is diligently pursuing such action until the default is corrected, in which case the 30-day period shall be extended to cover such additional period during which the County is diligently pursuing corrective action; or

(f) A cessation of operations at the Project by the Company.

Section 5.2 Remedies on Default.

(a) Whenever any Event of Default by the Company shall have occurred and shall be continuing, the County may take any one or more of the following remedial actions:

- (1) terminate the Fee Agreement; or
- (2) take whatever action at law or in equity may appear necessary or desirable to collect the amounts due hereunder. In no event shall the Company be liable to the County or otherwise for monetary damages resulting from the Company’s failure to meet the Act Minimum Investment Requirement, other than as expressly set forth herein.

In addition to all other remedies provided herein, the failure to make FILOT payments shall give rise to a lien for tax purposes as Section 12-44-90 of the Act provides. In this regard, and notwithstanding anything in this Fee Agreement to the contrary, the County may exercise the remedies that general law (including Title 12, Chapter 49 of the Code of Laws of South Carolina, 1976, as amended) provides with regard to the enforced collection of *ad valorem* taxes to collect any FILOT payments due hereunder.

(b) Whenever any Event of Default by the County shall have occurred or shall be continuing, the Company may take one or more of the following actions:

- (1) bring an action for specific enforcement;
- (2) terminate the Fee Agreement; or
- (3) in case of a materially incorrect representation or warranty, take such action as is appropriate, including legal action, to recover its damages, to the extent allowed by law.

Section 5.3 Reimbursement of Legal Fees and Expenses and Other Expenses. Upon the occurrence of an Event of Default hereunder, should a party be required to employ attorneys or incur other reasonable expenses for the collection of payments due hereunder or for the enforcement of performance or observance of any obligation or agreement, the successful party shall be entitled, within 30 days of demand therefor, to reimbursement of the reasonable fees of such attorneys and such other reasonable expenses so incurred. The Company further agrees to pay reasonable legal fees and expenses and other expenses of the County.

Section 5.4 No Waiver. No failure or delay on the part of any party hereto in exercising any right, power, or remedy hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right, power, or remedy preclude any other or further exercise thereof or the exercise of any other right, power, or remedy hereunder. No waiver of any provision hereof shall be effective unless the same shall be in writing and signed by the waiving party hereto.

ARTICLE VI

MISCELLANEOUS

Section 6.1 Notices. Any notice, election, demand, request, or other communication to be provided under this Fee Agreement shall be effective when delivered to the party named below or when deposited with the United States Postal Service, certified mail, return receipt requested, postage prepaid, addressed as follows (or addressed to such other address as any party shall have previously furnished in writing to the other party), except where the terms hereof require receipt rather than sending of any notice, in which case such provision shall control:

IF TO THE COMPANY:

GlassWRXSC LLC
Attn: _____

[Insert notice person and address for final reading.]

IF TO THE COUNTY:

Beaufort County, South Carolina
Attn: County Attorney
100 Ribaut Road
Beaufort, SC 29902

WITH A COPY TO:

Haynsworth Sinkler Boyd, P.A.
Attn: William R. Johnson
P.O. Box 11889
Columbia, SC 29211

Section 6.2 Binding Effect. This Fee Agreement and each document contemplated hereby or related hereto shall be binding upon and inure to the benefit of the Company, the County, and their respective successors and assigns. In the event of the dissolution of the County or the consolidation of any part of the County with any other political subdivision or the transfer of any rights of the County to any other such political subdivision, all of the covenants, stipulations, promises, and agreements of this Fee Agreement shall bind and inure to the benefit of the successors of the County from time to time and any entity, officer, board, commission, agency, or instrumentality to whom or to which any power or duty of the County has been transferred.

Section 6.3 Counterparts. This Fee Agreement may be executed in any number of counterparts, and all of the counterparts taken together shall be deemed to constitute one and the same instrument.

Section 6.4 Governing Law. This Fee Agreement and all documents executed in connection herewith shall be construed in accordance with and governed by the laws of the State of South Carolina.

Section 6.5 Headings. The headings of the articles and sections of this Fee Agreement are inserted for convenience only and shall not be deemed to constitute a part of this Fee Agreement.

Section 6.6 Amendments. The provisions of this Fee Agreement may only be modified or amended in writing by any agreement or agreements entered into between the parties.

Section 6.7 Further Assurance. From time to time, and at the expense of the Company, to the extent any expense is incurred, the County agrees to execute and deliver to the Company such additional instruments as the Company may reasonably request and as are authorized by law and reasonably within the purposes and scope of the Act and Fee Agreement to effectuate the purposes of this Fee Agreement.

Section 6.8 Invalidity; Change in Laws. In the event that the inclusion of property as Economic Development Property or any other issue is unclear under this Fee Agreement, the County hereby expresses its intention that the interpretation of this Fee Agreement shall be in a manner that provides for the broadest inclusion of property under the terms of this Fee Agreement and the maximum incentive permissible under the Act, to the extent not inconsistent with any of the explicit terms hereof. If any provision of this Fee Agreement is declared illegal, invalid, or unenforceable for any reason, the remaining provisions hereof shall be unimpaired, and such illegal, invalid, or unenforceable provision shall be reformed to effectuate most closely the legal, valid, and enforceable intent thereof and so as to afford the Company with the maximum benefits to be derived herefrom, it being the intention of the County to offer the Company the strongest inducement possible, within the provisions of the Act, to locate the Project in the County. In case a change in the Act or South Carolina laws eliminates or reduces any of the restrictions or limitations applicable to the Company and the Fee incentive, the parties agree that the County will give expedient and full consideration to reformation of this Fee Agreement, and, if the County Council so decides, to provide the Company with the benefits of such change in the Act or South Carolina laws.

Section 6.9 Force Majeure. The Company shall not be responsible for any delays or non-performance caused in whole or in part, directly or indirectly, by strikes, accidents, freight embargoes, fires, floods, inability to obtain materials, conditions arising from governmental orders or regulations, war or national emergency, acts of God, and any other cause, similar or dissimilar, beyond the Company's reasonable control.

Section 6.10 Termination by Company. The Company is authorized to terminate this Fee Agreement at any time with respect to all or part of the Project upon providing the County with 30 days' notice; *provided, however*, that (i) any monetary obligations existing hereunder and due and owing at the time of termination to a party hereto; and (ii) any provisions which are intended to survive termination shall survive such termination. In the year following such termination, all property shall be subject to ad valorem taxation or such other taxation or fee in lieu of taxation that would apply absent this agreement. The Company's obligation to make fee in lieu of tax payments under this Fee Agreement shall terminate in the year following the year of such termination pursuant to this section.

Section 6.11 Entire Understanding. This Fee Agreement expresses the entire understanding and all agreements of the parties hereto with each other, and neither party hereto has made or shall be bound by any agreement or any representation to the other party which is not expressly set forth in this Fee Agreement or in certificates delivered in connection with the execution and delivery hereof.

Section 6.12 Waiver. Either party may waive compliance by the other party with any term or condition of this Fee Agreement only in a writing signed by the waiving party.

Section 6.13 Business Day. In the event that any action, payment, or notice is, by the terms of this Fee Agreement, required to be taken, made, or given on any day which is a Saturday, Sunday, or legal holiday in the jurisdiction in which the person obligated to act is domiciled, such action, payment, or notice may be taken, made, or given on the following business day with the same effect as if given as required hereby, and no interest shall accrue in the interim.

Section 6.14 Limitation of Liability. Anything herein to the contrary notwithstanding, any financial obligation the County may incur hereunder, including for the payment of money shall not be deemed to constitute a pecuniary liability or a debt or general obligation of the County; provided, however, that nothing herein shall prevent the Company from enforcing its rights hereunder by suit for *mandamus* or specific performance.

ARTICLE VII

INDEMNIFICATION, INDIVIDUAL LIABILITY

Section 7.1 Indemnification Covenants.

(a) Notwithstanding any other provisions in this Fee Agreement or in any other agreements with the County (i) the Company shall agree to indemnify and save the County, its members, officers, employees, servants, and agents (collectively, the “Indemnified Parties”), harmless against and from all claims by or on behalf of any person, firm, or corporation arising from the conduct or management of, or from any work or thing done on the Project during the Fee Term, and, the Company further shall indemnify and save the Indemnified Parties harmless against and from all claims arising during the Fee Term from (A) any condition of the Project, (B) any breach or default on the part of the Company in the performance of any of its obligations under this Fee Agreement, (C) any act of negligence of the Company, or of any agents, contractors, servants, employees, or licensees, (D) except in such cases where the County has released the Company, any act of negligence of any assignee or sublessee of the Company, or of any agents, contractors, servants, employees, or licensees of any assignee or sublessee of Company, and/or (E) any environmental violation, condition, or effect. The Company shall indemnify and save the County harmless from and against all costs and expenses incurred in or in connection with any such claim arising as aforesaid or in connection with any action or proceeding brought thereon, and upon notice from the County, the Company shall defend it in any such action, prosecution, or proceeding.

(b) Notwithstanding the fact that it is the intention of the parties that the Indemnified Parties shall not incur pecuniary liability by reason of the terms of this Fee Agreement, or the undertakings required of the County hereunder, by reason of the granting of the Fee, by reason of the execution of this Fee Agreement, by reason of the performance of any act requested of it by the Company, or by reason of the County’s relationship to the Project or the operation of the Project by the Company, including all claims, liabilities, or losses arising in connection with the violation of any statutes or regulations pertaining to the foregoing, nevertheless, if the County, its agents, officers, or employees should incur any such pecuniary liability, then in such event the Company shall indemnify and hold them harmless against all claims by or on behalf of any person, firm, or corporation, arising out of the same, and all costs and expenses incurred in

connection with any such claim or in connection with any action or proceeding brought thereon, and upon notice, the Company shall defend them in any such action or proceeding; provided, however, that such indemnity shall not apply to the extent that any such claim is attributable to (i) the gross negligent acts or omissions or willful misconduct of the County, its agents, officers, or employees, or (ii) any breach of this Fee Agreement by the County.

(c) The above-referenced indemnification covenants shall be considered included in and incorporated by reference in subsequent documents after the delivery of this Fee Agreement which the County is requested to sign on behalf of the Company with respect to the Project, and any other indemnification covenants in any subsequent documents shall not be construed to reduce or limit the above indemnification covenants.

(d) No termination of this Fee Agreement pursuant to any provision elsewhere in this Fee Agreement shall relieve the Company of its liability and obligations to make the payments required by this Section 7.1, all of which shall survive any such termination.

Section 7.2 No Liability of County Personnel. All covenants, stipulations, promises, agreements, and obligations of the County contained herein shall be deemed to be covenants, stipulations, promises, agreements, and obligations of the County and shall be binding upon any member of the County Council or any officer, agent, servant, or employee of the County only in his or her official capacity and not in his or her individual capacity, and no recourse shall be had for the payment of any moneys hereunder against any member of the governing body of the County or any officer, agent, servant, or employee of the County, and no recourse shall be had against any member of the County Council or any officer, agent, servant, or employee of the County for the performance of any of the covenants and agreements of the County herein contained or for any claims based thereon except solely in their official capacity.

(Signature Page Follows)

IN WITNESS WHEREOF, the County, acting by and through the County Council, has caused this Fee Agreement to be executed in its name and behalf by the County Administrator and to be attested by the Clerk of the County Council; and the Company has caused this Fee Agreement to be executed by its duly authorized officer, all as of the day and year first above written.

**BEAUFORT COUNTY,
SOUTH CAROLINA**

Signature: _____
Name: Ashley Jacobs
Title: County Administrator

ATTEST:

Signature: _____
Name: Sarah W. Brock
Title: Clerk to County Council

GLASSWRXSC LLC

Signature: _____
Name: _____
Title: _____

EXHIBIT A
Legal Description

ALL THAT CERTAIN PIECE, PARCEL OR TRACT OF LAND, SITUATE, LYING AND BEING ON PORT ROYAL ISLAND, BEAUFORT COUNTY, SOUTH CAROLINA, CONSISTING OF 35.68 ACRES, BEING A PART OF LOTS 6, 7, 10, 11, 22 AND 23 IN SECTION 28, TOWNSHIP ONE (1) NORTH, RANGE TWO (2) WEST AND A PART OF LOTS 58 AND 59, IN SECTION 21, TOWNSHIP ONE (1), RANGE TWO (2) WEST, ACCORDING TO THE SURVEY OF UNITED STATES DIRECT TAX COMMISSIONERS FOR THE DISTRICT OF SOUTH CAROLINA, AND HAVING SUCH METES, COURSES, DISTANCES AND BOUNDS AS MORE FULLY SHOWN BY REFERENCES TO A PLAT PREPARED FOR PNEUMO CORPORATION BY R.D. TROGDON, JR., R.L.S., DATED FEBRUARY 9, 1976, AND RECORDED IN THE OFFICE OF THE CLERK OF COURT FOR BEAUFORT COUNTY IN PLAT BOOK 24, AT PAGE 102.

Being the same property conveyed to Parker-Hannifin Corporation by deed from Pneumo Abex Corporation dated April 10, 1996 and recorded April 15, 1996 in Book 850, Page 975 in the Register of Deeds Office for Beaufort County, South Carolina.

PIN # 100 25 170

Tax Map Number/Parcel ID: *R120 025 000 0170 0000*



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
Contract Renewal for Annual Bibliotheca Service and Maintenance/Extended Warranty Agreement for Beaufort County Libraries.
MEETING NAME AND DATE:
County Council Meeting; December 14, 2020
PRESENTER INFORMATION:
Dave Thomas, CPPO, Purchasing Director and Amanda Dickman, Interim Library Director
ITEM BACKGROUND:
Beaufort County Library has maintained a Service and Maintenance/Extended Warranty Agreement with Bibliotheca since 2013 to cover 64 pieces of hardware/software which is in operation at all five branch libraries.
PROJECT / ITEM NARRATIVE:
The annual contract will begin January 15, 2021 and end January 15, 2022 with a total contract award of \$57,144.00 and will provide service, maintenance, and extended warranty. Subject to County Council's approval, this one year contract will preserve the investment made by the County in this equipment. Without the contract renewal, the equipment will not be covered by warranty or repair.
FISCAL IMPACT:
The funding will be taken from account numbers (*) Maintenance Contracts and will be allocated by fiscal year according to the attached schedule: *10001621-51110-\$9,263, *10001622-51110-\$16,834, *10001623-51110-\$16,010, *10001624-51110-\$2,322 *10001625-51110-\$11,967, * 10001626-51110-\$748. The cost increase from 2020 (\$54,417.62) to 2021 (\$57,144) is due to Bibliotheca's omitting a piece of equipment on the 2020 contract quote. The omitted equipment was later charged to Beaufort County Library in a separate invoice.
STAFF RECOMMENDATIONS TO COUNCIL:
The Purchasing Department recommends that the Executive Committee approve the contract award to Bibliotheca for Annual Service and Maintenance/Extended Warranty Agreement for Beaufort County Libraries for a total amount of \$57,144.00.
OPTIONS FOR COUNCIL MOTION:
Motion to approve/deny Contract Renewal for Annual Bibliotheca Service and Maintenance/Extended Warranty Agreement for Beaufort County Libraries. (Approved by Community Services Committee 12/7/20)

Not every provision of every certification will apply to every applicant or award. If a provision of a certification does not apply to the applicant or its award, FTA will not enforce that provision. Refer to FTA's accompanying Instructions document for more information.

Text in italics is guidance to the public. It does not have the force and effect of law, and is not meant to bind the public in any way. It is intended only to provide clarity to the public regarding existing requirements under the law or agency policies.

CATEGORY 1. CERTIFICATIONS AND ASSURANCES REQUIRED OF EVERY APPLICANT.

All applicants must make the certifications in this category.

1.1. Standard Assurances.

The certifications in this subcategory appear as part of the applicant's registration or annual registration renewal in the System for Award Management (SAM.gov) and on the Office of Management and Budget's standard form 424B "Assurances—Non-Construction Programs". This certification has been modified in places to include analogous certifications required by U.S. DOT statutes or regulations.

As the duly authorized representative of the applicant, you certify that the applicant:

- (a) Has the legal authority to apply for Federal assistance and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project cost) to ensure proper planning, management and completion of the project described in this application.
- (b) Will give the awarding agency, the Comptroller General of the United States and, if appropriate, the State, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the award; and will establish a proper accounting system in accordance with generally accepted accounting standards or agency directives.
- (c) Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
- (d) Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.
- (e) Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§ 4728–4763) relating to prescribed standards for merit systems for programs funded under one of the 19 statutes or regulations specified in Appendix A of OPM's Standards for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).

- (f) Will comply with all Federal statutes relating to nondiscrimination. These include but are not limited to:
- (1) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin, as effectuated by U.S. DOT regulation 49 C.F.R. Part 21;
 - (2) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§ 1681–1683, and 1685–1686), which prohibits discrimination on the basis of sex, as effectuated by U.S. DOT regulation 49 C.F.R. Part 25;
 - (3) Section 5332 of the Federal Transit Law (49 U.S.C. § 5332), which prohibits any person being excluded from participating in, denied a benefit of, or discriminated against under, a project, program, or activity receiving financial assistance from FTA because of race, color, religion, national origin, sex, disability, or age.
 - (4) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. § 794), which prohibits discrimination on the basis of handicaps, as effectuated by U.S. DOT regulation 49 C.F.R. Part 27;
 - (5) The Age Discrimination Act of 1975, as amended (42 U.S.C. §§ 6101–6107), which prohibits discrimination on the basis of age;
 - (6) The Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended, relating to nondiscrimination on the basis of drug abuse;
 - (7) The comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91–616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism;
 - (8) Sections 523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. §§ 290 dd-3 and 290 ee-3), as amended, relating to confidentiality of alcohol and drug abuse patient records;
 - (9) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. §§ 3601 et seq.), as amended, relating to nondiscrimination in the sale, rental, or financing of housing;
 - (10) Any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and,
 - (11) the requirements of any other nondiscrimination statute(s) which may apply to the application.
- (g) Will comply, or has already complied, with the requirements of Titles II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (“Uniform Act”) (P.L. 91-646) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal or federally-assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases. The requirements of the Uniform Act are effectuated by U.S. DOT regulation 49 C.F.R. Part 24.

- (h) Will comply, as applicable, with provisions of the Hatch Act (5 U.S.C. §§ 1501–1508 and 7324–7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.
- (i) Will comply, as applicable, with the provisions of the Davis–Bacon Act (40 U.S.C. §§ 276a to 276a-7), the Copeland Act (40 U.S.C. § 276c and 18 U.S.C. § 874), and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§ 327–333), regarding labor standards for federally assisted construction subagreements.
- (j) Will comply, if applicable, with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is \$10,000 or more.
- (k) Will comply with environmental standards which may be prescribed pursuant to the following:
 - (1) Institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514;
 - (2) Notification of violating facilities pursuant to EO 11738;
 - (3) Protection of wetlands pursuant to EO 11990;
 - (4) Evaluation of flood hazards in floodplains in accordance with EO 11988;
 - (5) Assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§ 1451 et seq.);
 - (6) Conformity of Federal actions to State (Clean Air) Implementation Plans under Section 176(c) of the Clean Air Act of 1955, as amended (42 U.S.C. §§ 7401 et seq.);
 - (7) Protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended (P.L. 93-523); and
 - (8) Protection of endangered species under the Endangered Species Act of 1973, as amended (P.L. 93–205).
- (l) Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§ 1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.
- (m) Will assist the awarding agency in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended (16 U.S.C. § 470), EO 11593 (identification and protection of historic properties), and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. §§ 469a-1 et seq.).
- (n) Will comply with P.L. 93-348 regarding the protection of human subjects involved in research, development, and related activities supported by this award of assistance.
- (o) Will comply with the Laboratory Animal Welfare Act of 1966 (P.L. 89-544, as amended, 7 U.S.C. §§ 2131 et seq.) pertaining to the care, handling, and treatment of warm blooded

- animals held for research, teaching, or other activities supported by this award of assistance.
- (p) Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§ 4801 et seq.) which prohibits the use of lead-based paint in construction or rehabilitation of residence structures.
 - (q) Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act Amendments of 1996 and 2 C.F.R. Part 200, Subpart F, “Audit Requirements”, as adopted and implemented by U.S. DOT at 2 C.F.R. Part 1201.
 - (r) Will comply with all applicable requirements of all other Federal laws, executive orders, regulations, and policies governing the program under which it is applying for assistance.
 - (s) Will comply with the requirements of Section 106(g) of the Trafficking Victims Protection Act (TVPA) of 2000, as amended (22 U.S.C. § 7104) which prohibits grant award recipients or a sub-recipient from:
 - (1) Engaging in severe forms of trafficking in persons during the period of time that the award is in effect;
 - (2) Procuring a commercial sex act during the period of time that the award is in effect; or
 - (3) Using forced labor in the performance of the award or subawards under the award.

1.2. Standard Assurances: Additional Assurances for Construction Projects.

This certification appears on the Office of Management and Budget’s standard form 424D “Assurances—Construction Programs” and applies specifically to federally assisted projects for construction. This certification has been modified in places to include analogous certifications required by U.S. DOT statutes or regulations.

As the duly authorized representative of the applicant, you certify that the applicant:

- (a) Will not dispose of, modify the use of, or change the terms of the real property title or other interest in the site and facilities without permission and instructions from the awarding agency; will record the Federal awarding agency directives; and will include a covenant in the title of real property acquired in whole or in part with Federal assistance funds to assure nondiscrimination during the useful life of the project.
- (b) Will comply with the requirements of the assistance awarding agency with regard to the drafting, review, and approval of construction plans and specifications.
- (c) Will provide and maintain competent and adequate engineering supervision at the construction site to ensure that the complete work confirms with the approved plans and specifications, and will furnish progressive reports and such other information as may be required by the assistance awarding agency or State.

1.3. Procurement.

The Uniform Administrative Requirements, 2 C.F.R. 200.324, allow a recipient to self-certify that its procurement system complies with Federal requirements, in lieu of submitting to certain pre-procurement reviews.

The applicant certifies that its procurement system complies with:

- (a) U.S. DOT regulations, “Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards,” 2 C.F.R. Part 1201, which incorporates by reference U.S. OMB regulatory guidance, “Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards,” 2 C.F.R. Part 200, particularly 2 C.F.R. §§ 200.317–200.326 “Procurement Standards;
- (b) Federal laws, regulations, and requirements applicable to FTA procurements; and
- (c) The latest edition of FTA Circular 4220.1 and other applicable Federal guidance.

1.4. Suspension and Debarment.

Pursuant to Executive Order 12549, as implemented at 2 C.F.R. Parts 180 and 1200, prior to entering into a covered transaction with an applicant, FTA must determine whether the applicant is excluded from participating in covered non-procurement transactions. For this purpose, FTA is authorized to collect a certification from each applicant regarding the applicant’s exclusion status. 2 C.F.R. § 180.300. Additionally, each applicant must disclose any information required by 2 C.F.R. § 180.335 about the applicant and the applicant’s principals prior to entering into an award agreement with FTA. This certification serves both purposes.

The applicant certifies, to the best of its knowledge and belief, that the applicant and each of its principals:

- (a) Is not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily or involuntarily excluded from covered transactions by any Federal department or agency;
- (b) Has not, within the preceding three years, been convicted of or had a civil judgment rendered against him or her for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public or private agreement or transaction; violation of Federal or State antitrust statutes, including those proscribing price fixing between competitors, allocation of customers between competitors, and bid rigging; commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, receiving stolen property, making false claims, or obstruction of justice; or commission of any other offense indicating a lack of business integrity or business honesty;

- (c) Is not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any offense described in paragraph (b) of this certification;
- (d) Has not, within the preceding three years, had one or more public transactions (Federal, State, or local) terminated for cause or default.

1.5. Prohibition on Contracting for Certain Telecommunications and Video Surveillance Services or Equipment.

The applicant certifies that, consistent with Section 889 of the John S. McCain National Defense Authorization Act for Fiscal Year 2019, Pub. L. 115-232 (Aug. 13, 2018), beginning on and after August 13, 2020, it will not use assistance awarded by FTA to procure or obtain, extend or renew a contract to procure or obtain, or enter into a contract (or extend or renew a contract) to procure or obtain “covered telecommunications equipment or services” (as that term is defined in Section 889 of the Act) if such equipment or services will be used as a substantial or essential component of any system or as critical technology as part of any system.

CATEGORY 2. PUBLIC TRANSPORTATION AGENCY SAFETY PLANS

Beginning on July 20, 2020, this certification is required of each applicant under the Urbanized Area Formula Grants Program (49 U.S.C. § 5307), each rail operator that is subject to FTA’s state safety oversight programs, and each State that is required to draft and certify a public transportation agency safety plan on behalf of a small public transportation provider pursuant to 49 C.F.R. § 673.11(d). This certification is required by 49 C.F.R. § 673.13.

This certification does not apply to any applicant that receives financial assistance from FTA exclusively under the Formula Grants for the Enhanced Mobility of Seniors Program (49 U.S.C. § 5310), the Formula Grants for Rural Areas Program (49 U.S.C. § 5311), or combination of these two programs.

An applicant may make this certification only after fulfilling its safety planning requirements under 49 C.F.R. Part 673. If an applicant is making its fiscal year 2020 certifications prior to completing its requirements under 49 C.F.R. Part 673, it will make all other applicable certifications except this certification; the applicant may add this certification after it has fulfilled its requirements under 49 C.F.R. Part 673. FTA’s regional offices and headquarters Office of Transit Safety and Oversight will provide support for incorporating this certification in 2020.

On and after July 20, 2020, FTA will not process an application from an applicant required to make this certification unless the applicant has made this certification.

If the applicant is an operator, the applicant certifies that it has established a public transportation agency safety plan meeting the requirements of 49 C.F.R. Part 673.

If the applicant is a State, the applicant certifies that:

- (a) It has drafted a public transportation agency safety plan for each small public transportation provider within the State, unless the small public transportation provider provided notification to the State that it was opting-out of the State-drafted plan and drafting its own public transportation agency safety plan; and
- (b) Each small public transportation provider within the state has a public transportation agency safety plan that has been approved by the provider's Accountable Executive (as that term is defined at 49 C.F.R. § 673.5) and Board of Directors or Equivalent Authority (as that term is defined at 49 C.F.R. § 673.5).

CATEGORY 3. TAX LIABILITY AND FELONY CONVICTIONS.

If the applicant is a business association (regardless of for-profit, not for-profit, or tax exempt status), it must make this certification. Federal appropriations acts since at least 2014 have prohibited FTA from using funds to enter into an agreement with any corporation that has unpaid Federal tax liabilities or recent felony convictions without first considering the corporation for debarment. E.g., Consolidated Appropriations Act, 2020, Pub. L. 116-93, div. C, title VII, §§ 744–745. U.S. DOT Order 4200.6 defines a “corporation” as “any private corporation, partnership, trust, joint-stock company, sole proprietorship, or other business association”, and applies the restriction to all tiers of subawards. As prescribed by U.S. DOT Order 4200.6, FTA requires each business association applicant to certify as to its tax and felony status.

If the applicant is a private corporation, partnership, trust, joint-stock company, sole proprietorship, or other business association, the applicant certifies that:

- (a) It has no unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an agreement with the authority responsible for collecting the tax liability; and
- (b) It has not been convicted of a felony criminal violation under any Federal law within the preceding 24 months.

CATEGORY 4. LOBBYING.

If the applicant will apply for a grant or cooperative agreement exceeding \$100,000, or a loan, line of credit, loan guarantee, or loan insurance exceeding \$150,000, it must make the following

certification and, if applicable, make a disclosure regarding the applicant's lobbying activities. This certification is required by 49 C.F.R. § 20.110 and app. A to that part.

This certification does not apply to an applicant that is an Indian Tribe, Indian organization, or an Indian tribal organization exempt from the requirements of 49 C.F.R. Part 20.

4.1. Certification for Contracts, Grants, Loans, and Cooperative Agreements.

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (c) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

4.2. Statement for Loan Guarantees and Loan Insurance.

The undersigned states, to the best of his or her knowledge and belief, that:

If any funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this commitment providing for the United States to insure or guarantee a loan, the undersigned shall complete and

submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

Submission of this statement is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required statement shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

CATEGORY 5. PRIVATE SECTOR PROTECTIONS.

If the applicant will apply for funds that it will use to acquire or operate public transportation facilities or equipment, the applicant must make the following certification regarding protections for the private sector.

5.1. Charter Service Agreement.

To enforce the provisions of 49 U.S.C. § 5323(d), FTA's charter service regulation requires each applicant seeking assistance from FTA for the purpose of acquiring or operating any public transportation equipment or facilities to make the following Charter Service Agreement. 49 C.F.R. § 604.4.

The applicant agrees that it, and each of its subrecipients, and third party contractors at any level who use FTA-funded vehicles, may provide charter service using equipment or facilities acquired with Federal assistance authorized under the Federal Transit Laws only in compliance with the regulations set out in 49 C.F.R. Part 604, the terms and conditions of which are incorporated herein by reference.

5.2. School Bus Agreement.

To enforce the provisions of 49 U.S.C. § 5323(f), FTA's school bus regulation requires each applicant seeking assistance from FTA for the purpose of acquiring or operating any public transportation equipment or facilities to make the following agreement regarding the provision of school bus services. 49 C.F.R. § 605.15.

- (a) If the applicant is not authorized by the FTA Administrator under 49 C.F.R. § 605.11 to engage in school bus operations, the applicant agrees and certifies as follows:
- (1) The applicant and any operator of project equipment agrees that it will not engage in school bus operations in competition with private school bus operators.
 - (2) The applicant agrees that it will not engage in any practice which constitutes a means of avoiding the requirements of this agreement, part 605 of the Federal Mass Transit Regulations, or section 164(b) of the Federal-Aid Highway Act of 1973 (49 U.S.C. 1602a(b)).

- (b) If the applicant is authorized or obtains authorization from the FTA Administrator to engage in school bus operations under 49 C.F.R. § 605.11, the applicant agrees as follows:
- (1) The applicant agrees that neither it nor any operator of project equipment will engage in school bus operations in competition with private school bus operators except as provided herein.
 - (2) The applicant, or any operator of project equipment, agrees to promptly notify the FTA Administrator of any changes in its operations which might jeopardize the continuation of an exemption under § 605.11.
 - (3) The applicant agrees that it will not engage in any practice which constitutes a means of avoiding the requirements of this agreement, part 605 of the Federal Transit Administration regulations or section 164(b) of the Federal-Aid Highway Act of 1973 (49 U.S.C. 1602a(b)).
 - (4) The applicant agrees that the project facilities and equipment shall be used for the provision of mass transportation services within its urban area and that any other use of project facilities and equipment will be incidental to and shall not interfere with the use of such facilities and equipment in mass transportation service to the public.

CATEGORY 6. TRANSIT ASSET MANAGEMENT PLAN.

If the applicant owns, operates, or manages capital assets used to provide public transportation, the following certification is required by 49 U.S.C. § 5326(a).

The applicant certifies that it is in compliance with 49 C.F.R. Part 625.

CATEGORY 7. ROLLING STOCK BUY AMERICA REVIEWS AND BUS TESTING.

7.1. Rolling Stock Buy America Reviews.

If the applicant will apply for an award to acquire rolling stock for use in revenue service, it must make this certification. This certification is required by 49 C.F.R. § 663.7.

The applicant certifies that it will conduct or cause to be conducted the pre-award and post-delivery audits prescribed by 49 C.F.R. Part 663 and will maintain on file the certifications required by Subparts B, C, and D of 49 C.F.R. Part 663.

7.2. Bus Testing.

If the applicant will apply for funds for the purchase or lease of any new bus model, or any bus model with a major change in configuration or components, the applicant must make this certification. This certification is required by 49 C.F.R. § 665.7.

The applicant certifies that the bus was tested at the Bus Testing Facility and that the bus received a passing test score as required by 49 C.F.R. Part 665. The applicant has received or will receive the appropriate full Bus Testing Report and any applicable partial testing reports before final acceptance of the first vehicle.

CATEGORY 8. URBANIZED AREA FORMULA GRANTS PROGRAM.

If the applicant will apply for an award under the Urbanized Area Formula Grants Program (49 U.S.C. § 5307), or any other program or award that is subject to the requirements of 49 U.S.C. § 5307, including the Formula Grants for the Enhanced Mobility of Seniors Program (49 U.S.C. § 5310); “flex funds” from infrastructure programs administered by the Federal Highways Administration (see 49 U.S.C. § 5334(i)); projects that will receive an award authorized by the Transportation Infrastructure Finance and Innovation Act (“TIFIA”) (23 U.S.C. §§ 601–609) or State Infrastructure Bank Program (23 U.S.C. § 610) (see 49 U.S.C. § 5323(o)); formula awards or competitive awards to urbanized areas under the Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339(a) and (b)); or low or no emission awards to any area under the Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339(c)), the applicant must make the following certification. This certification is required by 49 U.S.C. § 5307(c)(1).

The applicant certifies that it:

- (a) Has or will have the legal, financial, and technical capacity to carry out the program of projects (developed pursuant 49 U.S.C. § 5307(b)), including safety and security aspects of the program;
- (b) Has or will have satisfactory continuing control over the use of equipment and facilities;
- (c) Will maintain equipment and facilities in accordance with the applicant’s transit asset management plan;
- (d) Will ensure that, during non-peak hours for transportation using or involving a facility or equipment of a project financed under this section, a fare that is not more than 50 percent of the peak hour fare will be charged for any—
 - (1) Senior;
 - (2) Individual who, because of illness, injury, age, congenital malfunction, or any other incapacity or temporary or permanent disability (including an individual who is a wheelchair user or has semi-ambulatory capability), cannot use a public transportation service or a public transportation facility effectively without special facilities, planning, or design; and
 - (3) Individual presenting a Medicare card issued to that individual under title II or XVIII of the Social Security Act (42 U.S.C. §§ 401 et seq., and 1395 et seq.);
- (e) In carrying out a procurement under 49 U.S.C. § 5307, will comply with 49 U.S.C. §§ 5323 (general provisions) and 5325 (contract requirements);

- (f) Has complied with 49 U.S.C. § 5307(b) (program of projects requirements);
- (g) Has available and will provide the required amounts as provided by 49 U.S.C. § 5307(d) (cost sharing);
- (h) Will comply with 49 U.S.C. §§ 5303 (metropolitan transportation planning) and 5304 (statewide and nonmetropolitan transportation planning);
- (i) Has a locally developed process to solicit and consider public comment before raising a fare or carrying out a major reduction of transportation;
- (j) Either—
 - (1) Will expend for each fiscal year for public transportation security projects, including increased lighting in or adjacent to a public transportation system (including bus stops, subway stations, parking lots, and garages), increased camera surveillance of an area in or adjacent to that system, providing an emergency telephone line to contact law enforcement or security personnel in an area in or adjacent to that system, and any other project intended to increase the security and safety of an existing or planned public transportation system, at least 1 percent of the amount the recipient receives for each fiscal year under 49 U.S.C. § 5336; or
 - (2) Has decided that the expenditure for security projects is not necessary;
- (k) In the case of an applicant for an urbanized area with a population of not fewer than 200,000 individuals, as determined by the Bureau of the Census, will submit an annual report listing projects carried out in the preceding fiscal year under 49 U.S.C. § 5307 for associated transit improvements as defined in 49 U.S.C. § 5302; and
- (l) Will comply with 49 U.S.C. § 5329(d) (public transportation agency safety plan).

CATEGORY 9. FORMULA GRANTS FOR RURAL AREAS.

If the applicant will apply for funds made available to it under the Formula Grants for Rural Areas Program (49 U.S.C. § 5311), it must make this certification. Paragraph (a) of this certification helps FTA make the determinations required by 49 U.S.C. § 5310(b)(2)(C). Paragraph (b) of this certification is required by 49 U.S.C. § 5311(f)(2). Paragraph (c) of this certification, which applies to funds apportioned for the Appalachian Development Public Transportation Assistance Program, is necessary to enforce the conditions of 49 U.S.C. § 5311(c)(2)(D).

- (a) The applicant certifies that its State program for public transportation service projects, including agreements with private providers for public transportation service—
 - (1) Provides a fair distribution of amounts in the State, including Indian reservations; and
 - (2) Provides the maximum feasible coordination of public transportation service assisted under 49 U.S.C. § 5311 with transportation service assisted by other Federal sources; and

- (b) If the applicant will in any fiscal year expend less than 15% of the total amount made available to it under 49 U.S.C. § 5311 to carry out a program to develop and support intercity bus transportation, the applicant certifies that it has consulted with affected intercity bus service providers, and the intercity bus service needs of the State are being met adequately.
- (c) If the applicant will use for a highway project amounts that cannot be used for operating expenses authorized under 49 U.S.C. § 5311(c)(2) (Appalachian Development Public Transportation Assistance Program), the applicant certifies that—
 - (1) It has approved the use in writing only after providing appropriate notice and an opportunity for comment and appeal to affected public transportation providers; and
 - (2) It has determined that otherwise eligible local transit needs are being addressed.

CATEGORY 10. FIXED GUIDEWAY CAPITAL INVESTMENT GRANTS AND THE EXPEDITED PROJECT DELIVERY FOR CAPITAL INVESTMENT GRANTS PILOT PROGRAM.

If the applicant will apply for an award under any subsection of the Fixed Guideway Capital Investment Program (49 U.S.C. § 5309), including an award made pursuant to the FAST Act's Expedited Project Delivery for Capital Investment Grants Pilot Program (Pub. L. 114-94, div. A, title III, § 3005(b)), the applicant must make the following certification. This certification is required by 49 U.S.C. § 5309(c)(2) and Pub. L. 114-94, div. A, title III, § 3005(b)(3)(B).

The applicant certifies that it:

- (a) Has or will have the legal, financial, and technical capacity to carry out its Award, including the safety and security aspects of that Award,
- (b) Has or will have satisfactory continuing control over the use of equipment and facilities acquired or improved under its Award.
- (c) Will maintain equipment and facilities acquired or improved under its Award in accordance with its transit asset management plan; and
- (d) Will comply with 49 U.S.C. §§ 5303 (metropolitan transportation planning) and 5304 (statewide and nonmetropolitan transportation planning).

CATEGORY 11. GRANTS FOR BUSES AND BUS FACILITIES AND LOW OR NO EMISSION VEHICLE DEPLOYMENT GRANT PROGRAMS.

If the applicant is in an urbanized area and will apply for an award under subsection (a) (formula grants) or subsection (b) (competitive grants) of the Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339), the applicant must make the certification in Category 8 for Urbanized Area Formula Grants (49 U.S.C. § 5307). This certification is required by 49 U.S.C. § 5339(a)(3) and (b)(6), respectively.

If the applicant is in a rural area and will apply for an award under subsection (a) (formula grants) or subsection (b) (competitive grants) of the Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339), the applicant must make the certification in Category 9 for Formula Grants for Rural Areas (49 U.S.C. § 5311). This certification is required by 49 U.S.C. § 5339(a)(3) and (b)(6), respectively.

If the applicant, regardless of whether it is in an urbanized or rural area, will apply for an award under subsection (c) (low or no emission vehicle grants) of the Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339), the applicant must make the certification in Category 8 for Urbanized Area Formula Grants (49 U.S.C. § 5307). This certification is required by 49 U.S.C. § 5339(c)(3).

Making this certification will incorporate by reference the applicable certifications in Category 8 or Category 9.

CATEGORY 12. ENHANCED MOBILITY OF SENIORS AND INDIVIDUALS WITH DISABILITIES PROGRAMS.

If the applicant will apply for an award under the Formula Grants for the Enhanced Mobility of Seniors and Individuals with Disabilities Program (49 U.S.C. § 5310), it must make the certification in Category 8 for Urbanized Area Formula Grants (49 U.S.C. § 5307). This certification is required by 49 U.S.C. § 5310(e)(1). Making this certification will incorporate by reference the certification in Category 8, except that FTA has determined that (d), (f), (i), (j), and (k) of Category 8 do not apply to awards made under 49 U.S.C. § 5310 and will not be enforced.

In addition to the certification in Category 8, the applicant must make the following certification that is specific to the Formula Grants for the Enhanced Mobility of Seniors and Individuals with Disabilities Program. This certification is required by 49 U.S.C. § 5310(e)(2).

The applicant certifies that:

- (a) The projects selected by the applicant are included in a locally developed, coordinated public transit-human services transportation plan;
- (b) The plan described in clause (a) was developed and approved through a process that included participation by seniors, individuals with disabilities, representatives of public, private, and nonprofit transportation and human services providers, and other members of the public;
- (c) To the maximum extent feasible, the services funded under 49 U.S.C. § 5310 will be coordinated with transportation services assisted by other Federal departments and agencies, including any transportation activities carried out by a recipient of a grant from the Department of Health and Human Services; and

- (d) If the applicant will allocate funds received under 49 U.S.C. § 5310 to subrecipients, it will do so on a fair and equitable basis.

CATEGORY 13. STATE OF GOOD REPAIR GRANTS.

If the applicant will apply for an award under FTA’s State of Good Repair Grants Program (49 U.S.C. § 5337), it must make the following certification. Because FTA generally does not review the transit asset management plans of public transportation providers, this certification is necessary to enforce the provisions of 49 U.S.C. § 5337(a)(4).

The applicant certifies that the projects it will carry out using assistance authorized by the State of Good Repair Grants Program, 49 U.S.C. § 5337, are aligned with the applicant’s most recent transit asset management plan and are identified in the investment and prioritization section of such plan, consistent with the requirements of 49 C.F.R. Part 625.

CATEGORY 14. INFRASTRUCTURE FINANCE PROGRAMS.

If the applicant will apply for an award for a project that will include assistance under the Transportation Infrastructure Finance and Innovation Act (“TIFIA”) Program (23 U.S.C. §§ 601–609) or the State Infrastructure Banks (“SIB”) Program (23 U.S.C. § 610), it must make the certifications in Category 8 for the Urbanized Area Formula Grants Program, Category 10 for the Fixed Guideway Capital Investment Grants program, and Category 13 for the State of Good Repair Grants program. These certifications are required by 49 U.S.C. § 5323(o).

Making this certification will incorporate the certifications in Categories 8, 10, and 13 by reference.

CATEGORY 15. ALCOHOL AND CONTROLLED SUBSTANCES TESTING.

If the applicant will apply for an award under FTA’s Urbanized Area Formula Grants Program (49 U.S.C. § 5307), Fixed Guideway Capital Investment Program (49 U.S.C. § 5309), Formula Grants for Rural Areas Program (49 U.S.C. § 5311), or Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339) programs, the applicant must make the following certification. The applicant must make this certification on its own behalf and on behalf of its subrecipients and contractors. This certification is required by 49 C.F.R. § 655.83.

The applicant certifies that it, its subrecipients, and its contractors are compliant with FTA’s regulation for the Prevention of Alcohol Misuse and Prohibited Drug Use in Transit Operations, 49 C.F.R. Part 655.

CATEGORY 16. RAIL SAFETY TRAINING AND OVERSIGHT.

If the applicant is a State with at least one rail fixed guideway system, or is a State Safety Oversight Agency, or operates a rail fixed guideway system, it must make the following certification. The elements of this certification are required by 49 C.F.R. §§ 659.43, 672.31, and 674.39.

The applicant certifies that the rail fixed guideway public transportation system and the State Safety Oversight Agency for the State are:

- (a) Compliant with the requirements of 49 C.F.R. part 659, “Rail Fixed Guideway Systems; State Safety Oversight”;
- (b) Compliant with the requirements of 49 C.F.R. part 672, “Public Transportation Safety Certification Training Program”; and
- (c) Compliant with the requirements of 49 C.F.R. part 674, “State Safety Oversight”.

CATEGORY 17. DEMAND RESPONSIVE SERVICE.

If the applicant operates demand responsive service and will apply for an award to purchase a non-rail vehicle that is not accessible within the meaning of 49 C.F.R. Part 37, it must make the following certification. This certification is required by 49 C.F.R. § 37.77.

The applicant certifies that the service it provides to individuals with disabilities is equivalent to that provided to other persons. A demand responsive system, when viewed in its entirety, is deemed to provide equivalent service if the service available to individuals with disabilities, including individuals who use wheelchairs, is provided in the most integrated setting appropriate to the needs of the individual and is equivalent to the service provided other individuals with respect to the following service characteristics:

- (a) Response time;
- (b) Fares;
- (c) Geographic area of service;
- (d) Hours and days of service;
- (e) Restrictions or priorities based on trip purpose;
- (f) Availability of information and reservation capability; and
- (g) Any constraints on capacity or service availability.

CATEGORY 18. INTEREST AND FINANCING COSTS.

If the applicant will pay for interest or other financing costs of a project using assistance awarded under the Urbanized Area Formula Grants Program (49 U.S.C. § 5307), the Fixed Guideway Capital Investment Grants Program (49 U.S.C. § 5309), or any program that must comply with the requirements of 49 U.S.C. § 5307, including the Formula Grants for the

Enhanced Mobility of Seniors Program (49 U.S.C. § 5310), “flex funds” from infrastructure programs administered by the Federal Highways Administration (see 49 U.S.C. § 5334(i)), or awards to urbanized areas under the Grants for Buses and Bus Facilities Program (49 U.S.C. § 5339), the applicant must make the following certification. This certification is required by 49 U.S.C. §§ 5307(e)(3) and 5309(k)(2)(D).

The applicant certifies that:

- (a) Its application includes the cost of interest earned and payable on bonds issued by the applicant only to the extent proceeds of the bonds were or will be expended in carrying out the project identified in its application; and
- (b) The applicant has shown or will show reasonable diligence in seeking the most favorable financing terms available to the project at the time of borrowing.

CATEGORY 19. CONSTRUCTION HIRING PREFERENCES.

If the applicant will ask FTA to approve the use of geographic, economic, or any other hiring preference not otherwise authorized by law on any contract or construction project to be assisted with an award from FTA, it must make the following certification. This certification is required by the Further Consolidated Appropriations Act, 2020, Pub. L. 116-94, div. H, title I, § 191.

The applicant certifies the following:

- (a) That except with respect to apprentices or trainees, a pool of readily available but unemployed individuals possessing the knowledge, skill, and ability to perform the work that the contract requires resides in the jurisdiction;
- (b) That the grant recipient will include appropriate provisions in its bid document ensuring that the contractor does not displace any of its existing employees in order to satisfy such hiring preference; and
- (c) That any increase in the cost of labor, training, or delays resulting from the use of such hiring preference does not delay or displace any transportation project in the applicable Statewide Transportation Improvement Program or Transportation Improvement Program.

CATEGORY 20. CYBERSECURITY CERTIFICATION FOR RAIL ROLLING STOCK AND OPERATIONS.

If the applicant operates a rail fixed guideway public transportation system, it must make this certification. This certification is required by 49 U.S.C. § 5323(v), a new subsection added by the National Defense Authorization Act for Fiscal Year 2020, Pub. L. 116-92, § 7613 (Dec. 20, 2019). For information about standards or practices that may apply to a rail fixed guideway

public transportation system, visit <https://www.nist.gov/cyberframework> and <https://www.cisa.gov/>.

The applicant certifies that it has established a process to develop, maintain, and execute a written plan for identifying and reducing cybersecurity risks that complies with the requirements of 49 U.S.C. § 5323(v)(2).

FEDERAL FISCAL YEAR 2020 CERTIFICATIONS AND ASSURANCES FOR FTA ASSISTANCE PROGRAMS

(Signature pages alternate to providing Certifications and Assurances in TrAMS.)

Name of Applicant: _____

The Applicant certifies to the applicable provisions of categories 01–20. _____

Or,

The Applicant certifies to the applicable provisions of the categories it has selected:

Category	Certification
01 Certifications and Assurances Required of Every Applicant	_____
02 Public Transportation Agency Safety Plans	_____
03 Tax Liability and Felony Convictions	_____
04 Lobbying	_____
05 Private Sector Protections	_____
06 Transit Asset Management Plan	_____
07 Rolling Stock Buy America Reviews and Bus Testing	_____
08 Urbanized Area Formula Grants Program	_____
09 Formula Grants for Rural Areas	_____
10 Fixed Guideway Capital Investment Grants and the Expedited Project Delivery for Capital Investment Grants Pilot Program	_____
11 Grants for Buses and Bus Facilities and Low or No Emission Vehicle Deployment Grant Programs	_____

12 Enhanced Mobility of Seniors and Individuals with Disabilities Programs

13 State of Good Repair Grants

14 Infrastructure Finance Programs

15 Alcohol and Controlled Substances Testing

16 Rail Safety Training and Oversight

17 Demand Responsive Service

18 Interest and Financing Costs

19 Construction Hiring Preferences

20 Cybersecurity Certification for Rail Rolling Stock and Operations

FEDERAL FISCAL YEAR 2020 FTA CERTIFICATIONS AND ASSURANCES SIGNATURE

PAGE

(Required of all Applicants for federal assistance to be awarded by FTA in FY 2020)

AFFIRMATION OF APPLICANT

Name of the Applicant: _____

BY SIGNING BELOW, on behalf of the Applicant, I declare that it has duly authorized me to make these Certifications and Assurances and bind its compliance. Thus, it agrees to comply with all federal laws, regulations, and requirements, follow applicable federal guidance, and comply with the Certifications and Assurances as indicated on the foregoing page applicable to each application its Authorized Representative makes to the Federal Transit Administration (FTA) in federal fiscal year 2020, irrespective of whether the individual that acted on his or her Applicant’s behalf continues to represent it.

FTA intends that the Certifications and Assurances the Applicant selects on the other side of this document should apply to each Award for which it now seeks, or may later seek federal assistance to be awarded during federal fiscal year 2020.

The Applicant affirms the truthfulness and accuracy of the Certifications and Assurances it has selected in the statements submitted with this document and any other submission made to FTA, and acknowledges that the Program Fraud Civil Remedies Act of 1986, 31 U.S.C. § 3801 *et seq.*, and implementing U.S. DOT regulations, “Program Fraud Civil Remedies,” 49 CFR part 31, apply to any certification, assurance or submission made to FTA. The criminal provisions of 18 U.S.C. § 1001 apply to any certification, assurance, or submission made in connection with a federal public transportation program authorized by 49 U.S.C. chapter 53 or any other statute

In signing this document, I declare under penalties of perjury that the foregoing Certifications and Assurances, and any other statements made by me on behalf of the Applicant are true and accurate.

Signature _____ Date: _____

Name _____ Authorized Representative of Applicant

AFFIRMATION OF APPLICANT’S ATTORNEY

For (Name of Applicant): _____

As the undersigned Attorney for the above-named Applicant, I hereby affirm to the Applicant that it has authority under state, local, or tribal government law, as applicable, to make and comply with the Certifications and Assurances as indicated on the foregoing pages. I further affirm that, in my opinion, the Certifications and Assurances have been legally made and constitute legal and binding obligations on it.

I further affirm that, to the best of my knowledge, there is no legislation or litigation pending or imminent that might adversely affect the validity of these Certifications and Assurances, or of the performance of its FTA assisted Award.

Signature _____ Date: _____

Name _____ Attorney for Applicant

Each Applicant for federal assistance to be awarded by FTA must provide an Affirmation of Applicant’s Attorney pertaining to the Applicant’s legal capacity. The Applicant may enter its electronic signature in lieu of the Attorney’s signature within TrAMS, provided the Applicant has on file and uploaded to TrAMS this hard-copy Affirmation, signed by the attorney and dated this federal fiscal year.

Office of Public Transit
Signature of Authorization Form
REQUIRED OF ALL APPLICANTS

Agency Name: County Council of Beaufort County Disabilities and Special Needs Department	Telephone: 843-255-6300 Web Address: https://www.beaufortcountysc.gov/dsn/
Primary Mailing Address/City/State/Zip: 100 Clear Water Way Beaufort SC 29906	Secondary Address/City/State/Zip:
Federal ID Number: 57-6000311	DUNS: 141608690

Contractual Agreements

Shown below are original signatures of individuals authorized to sign contractual agreements for this agency.

Type Name: Eric Greenway
Title: Interim County Administrator
Email: egreenway@bcgov.net
Phone: 843-255-2143

Original Signature and Date

Type Name: _____
Title: _____
Email: _____
Phone: _____

Original Signature and Date

Type Name: _____
Title: _____
Email: _____
Phone: _____

Original Signature and Date

Type Name: _____
Title: _____
Email: _____
Phone: _____

Original Signature and Date

Authorization to Access Electronic System

Shown below are original signatures of individuals authorized to access the Office of Public Transit electronic system(s) to initiate and approve documents for this agency.

Preparers:

Type Name: Beth Cody

Title: Fiscal Operations Manager

Email: bcody@bcgov.net

Phone: 843-255-6298

Original Signature and Date

Type Name: Ivana Reynoso

Title: Fiscal Tech II

Email: ivana.reynoso@bcgov.net

Phone: 843-255-6299

Original Signature and Date

Type Name: _____

Title: _____

Email: _____

Phone: _____

Original Signature and Date

Approvers:

Type Name: Bill Love

Title: Executive Director

Email: wlove@bcgov.net

Phone: 843-255-6290

Original Signature and Date

Type Name: Wanda Mayse

Title: Deputy Director

Email: wmayse@bcgov.net

Phone: 843-255-6295

Original Signature and Date

(Required of all Subrecipients of funding administered by SCDOT OPT)

ATTORNEY'S CERTIFICATION
FOR
APPLICANT TO APPLY FOR FUNDING

I have examined the (charter, articles of incorporation, enabling legislation, etc.) under which County Council of Beaufort Count (Agency) is legally eligible to apply for funding under Federal Transit Administration statutes and regulations, directives, certifications and assurances. It is my opinion _____ (Agency) can legally enter into contracts with the State of South Carolina for the purpose of carrying out the proposed program(s) and meets the eligibility requirements of funded grant programs.

Signature of Attorney

Kurt Taylor

Printed Name of Attorney

Date

**FEDERAL FISCAL YEAR 2019 CERTIFICATIONS AND ASSURANCES FOR FEDERAL
TRANSIT ADMINISTRATION ASSISTANCE PROGRAMS**

(Required of All 5310/5311/5339 or other FTA Fund Applicants / Subrecipients)

Signature pages alternate to providing Certifications and Assurances in TrAMS.

Name of Applicant: County Council of Beaufort County

The Applicant certifies to the applicable provisions of categories 01–18. ____ (*Initial*)

Or,

The Applicant certifies to the applicable provisions of the categories it has selected:

Category	Certification
01	Certifications and Assurances Required of Every Applicant
02	Tax Liability and Felony Convictions
03	Lobbying
04	Private Sector Protections
05	Transit Asset Management Plan
06	Rolling Stock Buy America Reviews and Bus Testing
07	Urbanized Area Formula Grants Program
08	Formula Grants for Rural Areas
09	Fixed Guideway Capital Investment Grants and the Expedited Project Delivery for Capital Investment Grants Pilot Program
10	Grants for Buses and Bus Facilities and Low or No Emission Vehicle Deployment Grant Programs
11	Enhanced Mobility of Seniors and Individuals with Disabilities Program
12	State of Good Repair Grants
13	Infrastructure Finance Programs
14	Alcohol and Controlled Substances Testing
15	Rail Safety Training and Oversight
16	Demand Responsive Service
17	Interest and Financing Costs
18	Construction Hiring Preferences

FEDERAL FISCAL YEAR 2020 FTA CERTIFICATIONS AND ASSURANCES SIGNATURE PAGE
(Required of all Applicants for federal assistance to be awarded by FTA in FY 2020)

AFFIRMATION OF APPLICANT

Name of the Applicant: County Council of Beaufort County

BY SIGNING BELOW, on behalf of the Applicant, I declare that it has duly authorized me to make these Certifications and Assurances and bind its compliance. Thus, it agrees to comply with all federal laws, regulations, and requirements, follow applicable federal guidance, and comply with the Certifications and Assurances as indicated on the foregoing page applicable to each application its Authorized Representative makes to the Federal Transit Administration (FTA) in federal fiscal year 2020, irrespective of whether the individual that acted on his or her Applicant's behalf continues to represent it.

FTA intends that the Certifications and Assurances the Applicant selects on the other side of this document should apply to each Award for which it now seeks, or may later seek federal assistance to be awarded during federal fiscal year 2020.

The Applicant affirms the truthfulness and accuracy of the Certifications and Assurances it has selected in the statements submitted with this document and any other submission made to FTA, and acknowledges that the Program Fraud Civil Remedies Act of 1986, 31 U.S.C. § 3801 *et seq.*, and implementing U.S. DOT regulations, "Program Fraud Civil Remedies," 49 CFR part 31, apply to any certification, assurance or submission made to FTA. The criminal provisions of 18 U.S.C. § 1001 apply to any certification, assurance, or submission made in connection with a federal public transportation program authorized by 49 U.S.C. chapter 53 or any other statute

In signing this document, I declare under penalties of perjury that the foregoing Certifications and Assurances, and any other statements made by me on behalf of the Applicant are true and accurate.

Signature _____ Date: _____

Name Eric Greenway, Interim County Administrator
Authorized Representative of Applicant

AFFIRMATION OF APPLICANT'S ATTORNEY

For (Name of Applicant): County Council of Beaufort County

As the undersigned Attorney for the above-named Applicant, I hereby affirm to the Applicant that it has authority under state, local, or tribal government law, as applicable, to make and comply with the Certifications and Assurances as indicated on the foregoing pages. I further affirm that, in my opinion, the Certifications and Assurances have been legally made and constitute legal and binding obligations on it.

I further affirm that, to the best of my knowledge, there is no legislation or litigation pending or imminent that might adversely affect the validity of these Certifications and Assurances, or of the performance of its FTA assisted Award.

Signature _____ Date: _____

Name Kurt Taylor
Attorney for Applicant

Each Applicant for federal assistance to be awarded by FTA must provide an Affirmation of Applicant's Attorney pertaining to the Applicant's legal capacity. The Applicant may enter its electronic signature in lieu of the Attorney's signature within TrAMS, provided the Applicant has on file and uploaded to TrAMS this hard-copy Affirmation, signed by the attorney and dated this federal fiscal year.

LOCAL MATCH IDENTIFICATION FOR FTA PROGRAM FUNDING

 (Legal Name of Applicant)

5310
 Program (e.g., 5311, 5339, SMTF, 5310)*

Eligible Expense	Total Amount	Federal Share	SCDOT Share	Estimated Local Share
Administration	\$ _____	\$ _____ (80%)	\$ _____	\$ _____
Operations	\$ _____	\$ _____ (50%)	\$ _____	\$ _____
Capital (Non- ADA or CAA)	\$ 283,140	\$ 50000 (80%)	\$ _____	\$ 233,140
Capital (ADA & CAA)	\$ _____	\$ _____ (85%)	\$ _____	\$ _____
Planning & Technical Assistance	\$ _____	\$ _____ (80%)	\$ _____	\$ _____
Mobility Management	\$ _____	\$ _____ (80%)	\$ _____	\$ _____
TOTAL	\$ 283,140	\$ 50000	\$ _____	\$ 233,140
	Funding Request	Federal Share	Estimated SCDOT Share	Estimated Local Share

The estimated total Local Match will be available from the following sources*:

<u>Source of Local Share</u>	<u>Amount</u>
<u>Beaufort County General Fund</u>	\$ <u>10,000</u>
<u>SCDDSN</u>	\$ <u>223,140</u>
_____	\$ _____
_____	\$ _____

*Cash fares are not considered a source of local match.

TOTAL \$ 233,140

*complete a single local match form for each project award (e.g.: one for small urban 5310 and one for rural 5310)

I, the undersigned representing (legal name of agency) County Council of Beaufort County do hereby certify to the South Carolina Department of Transportation that the required estimated local match for the requested Federal and/or State administered program, which has a period of performance of **July 1, 2020** – **June 30, 2021**, will be available by **July 1**. In kind match must be an allowable expense under the program and value documented for audit/compliance review.

 Signature/Title of Authorized Representative

Eric Greenway, Interim County Administrator

 Printed Name/Title of Authorized Representative

 Date

PROGRAM SIGNATURE DOCUMENTS

**UNITED STATES DEPARTMENT OF TRANSPORTATION
FEDERAL TRANSIT ADMINISTRATION
FFY2020
MASTER AGREEMENT (22)**

(Required of All 5310/5311/5339 or other FTA Fund Applicants / Subrecipients)

PREFACE

Statutory Authorities

This is the official Federal Transit Administration (FTA) Master Agreement that applies to each Underlying Agreement (Grant Agreement, Cooperative Agreement, Loan, Loan Guarantee, or Line of Credit) for a specific Award authorized by:

- Federal transit laws, 49 U.S.C. chapter 53, as amended, by the following:
 - The Fixing America's Surface Transportation (FAST) Act, Public Law No. 114-94, December 4, 2015,
 - The Moving Ahead for Progress in the 21st Century Act (MAP-21), Public Law No. 112-141, July 6, 2012, as amended by the "Surface Transportation and Veterans Health Care Choice Improvement Act of 2015," Public Law No. 114-41, July 31, 2015, and other authorizing legislation to be enacted, and
 - The Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU), Public Law No. 109-59, August 10, 2005, as amended by the SAFETEA-LU Technical Corrections Act of 2008, Public Law No 110-244, June 6, 2008.
- Continuing Resolutions or Other Appropriations Resolutions or Acts funding the Department of Transportation during Fiscal Year 2016.
- Title 23, United States Code (Highways).
- Other federal legislation FTA administers, as FTA so determines.

Purpose of the Master Agreement

This FTA Master Agreement contains the standard terms and conditions governing the administration of the Project that FTA has financed with Federal assistance (funds or funding) awarded through an Underlying Agreement with the Recipient, which can take the form of any:

1. FTA Grant Agreement, including an FTA Grant Agreement for a Tribal Transit Program Project,
2. FTA Cooperative Agreement, or
3. FTA Transportation Infrastructure Finance Innovation Act (TIFIA) Loan, Loan Guarantee, or Line of Credit.

The general terms and conditions contained in Federal Transit Administration's Master Agreement shall be followed subject to any additions, revisions or modifications required by FTA, SCDOT and/or State of South Carolina. Any violation of a requirement in the Master Agreement applicable to the Subrecipient or this project may result in penalties to the violating party. Requirements that do not apply to Subrecipients or this project will not be enforced.

Acknowledgement of FTA Master Agreement:

Signature: _____
Authorized Representative of Applicant

Date: _____

Title: Eric Greenway, Interim County Administrator

SFY2020-2021
(FFY2020)
PROGRAM SIGNATURE DOCUMENTS

Item 2.

FFY2019 FTA Master Agreement (22) language is contained in a separate document

FFY2019 FTA Certifications and Assurance language is contained in a separate document

PROGRAM SIGNATURE DOCUMENTS

CERTIFICATION OF RESTRICTIONS ON LOBBYING APPLIES TO ALL APPLICANTS

Eric Greenway, Interim County Administrator

(Name and title of authorized official)

hereby certify to the South Carolina Department of Transportation, on behalf of

(Agency Name) that:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of a Federal department or agency, a Member of the U.S. Congress, an officer or employee of the U.S. Congress, or an employee of a Member of the U.S. Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification thereof.

2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for making lobbying contacts to an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form—LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions (as amended by "Government wide Guidance for New Restrictions on Lobbying," 61 Fed. Reg. 1413 (1119/96). Note: Language in paragraph (2) herein has been modified in accordance with Section 10 of the Lobbying Disclosure Act of 1995 (P.L. 104-65, to be codified at Title 2 USC section 1601: et seq.)).

3. The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all sub-recipients shall certify and disclose accordingly. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Title 31 USC Section 1352 (as amended by the Lobbying Disclosure Act of 1995). Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

This certification is a material representation of fact upon which reliance is placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Title 31 USC Section 1352. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Signature/Title of Authorized Representative Eric Greenway, Interim County Administrator

Printed Name/Title of Authorized Representative

Date

PROGRAM SIGNATURE DOCUMENTS

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS— PRIMARY COVERED TRANSACTIONS APPLIES TO ALL APPLICANTS

The Applicant/Subrecipient under this FTA project (Name of Agency)

certifies to the best of its knowledge and belief, that it and its principals:

- (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal department or agency;
(b) Have not, within a three-year period preceding this proposal, been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery falsification or destruction of records, making false statements, or receiving stolen property;
(c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (b) of this certification; and have not, within a three year period preceding this application/proposal, had one or more public transactions (Federal, State or local) terminated for cause or default;
(d) Have not, within a three year period preceding this application/proposal, had one or more public transactions (Federal, State or local) terminated for cause or default.

Subrecipient will review the U.S. GSA "System for Award Management," https://www.sam.gov, if required by U.S. DOT regulations, 2 C.F.R. part 1200, and

(a) It will include, and require each Third Party Participant to include, a similar provision in each lower tier covered transaction, ensuring that each lower tier Third Party Participant:

- 1. Will comply with Federal debarment and suspension requirements, and
2. Reviews the "System for Award Management (SAM)" at https://www.sam.gov, if necessary to comply with U.S. DOT regulations, 2 C.F.R. part 1200

(If the applicant/subrecipient is unable to certify to any of the statements in this certification, such Grantee shall attach an explanation to this certification).

THE APPLICANT/SUBRECIPIENT,

(Name of Agency)

CERTIFIES OR AFFIRMS THE TRUTHFULNESS AND ACCURACY OF THE CONTENTS OF THE STATEMENTS SUBMITTED ON OR WITH THIS CERTIFICATION AND UNDERSTANDS THAT THE PROVISIONS OF TITLE 49 CFR PART 29 AND FTA CIRCULAR 2015.1 ARE APPLICABLE THERETO.

Signature/Title of Authorized Representative
Eric Greenway, Interim County Administrator
Printed Name/Title of Authorized Representative

Date

PROGRAM SIGNATURE DOCUMENTS

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION – LOWER-TIER COVERED TRANSACTIONS

APPLIES TO ALL APPLICANTS

The Applicant/Subrecipient under this FTA project County Council of Beaufort County (Name of Agency)

certifies to the best of its knowledge and belief, that it and its prospective lower-tier participants:

- (a) are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency;
(b) if the prospective lower-tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this certification.
(c) that subrecipient will review the "System for Award Management (SAM)" at https://www.sam.gov, to ensure that lower-tier participants are not debarred or suspended, if necessary to comply with U.S. DOT regulations, 2 C.F.R. part 1200

THE APPLICANT/SUBRECIPIENT,

County Council of Beaufort County (Name of Agency)

CERTIFIES OR AFFIRMS THE TRUTHFULNESS AND ACCURACY OF THE CONTENTS OF THE STATEMENTS SUBMITTED ON OR WITH THIS CERTIFICATION AND UNDERSTANDS THAT THE PROVISIONS OF TITLE 49 CFR PART 29 AND FTA CIRCULAR 2015.1 ARE APPLICABLE THERETO.

Signature/Title of Authorized Representative
Eric Greenway, Interim County Administrator
Printed Name/Title of Authorized Representative
Date

SFY2020-2021
(FFY2020)
PROGRAM SIGNATURE DOCUMENTS

TITLE VI PROGRAM REPORT

APPLIES TO ALL APPLICANTS

Reporting Period: July 1, 2019 – Present

Legal Name of Applicant: _____

I certify that to the best of my knowledge that **no complaints or lawsuits** alleging discrimination have been filed against the applicant during the reporting period.

OR

The following Title VI **complaints or lawsuits alleging discrimination have been filed with the applicant** during the reporting period:

Complainant Name/Address/Telephone Number	Date	Description	Contacted SCDOT Title VI Office? (Y/N) and Date	Status/Outcome

(Attach an additional page if required.)

I certify that to the best of my knowledge that the statement above is true and correct for the requested reporting period.

Signature/Title of Authorized Representative

Date

Printed Name/Title of Authorized Representative

**STATEMENT
REGARDING THE MAXIMUM UTILIZATION OF
DISADVANTAGED BUSINESSS ENTERPRISES (DBEs)
APPLIES TO ALL APPLICANTS**

To the extent authorized by applicable Federal law and regulation, the applicant agrees to facilitate, and assures that each Third Party Participant will facilitate participation by small business concerns owned and controlled by socially and economically disadvantaged individuals, also referred to as "Disadvantaged Business Enterprises" (DBEs), in the Project.

THE APPLICANT expresses its commitment to use SCDOT Certified DBEs in all aspects of contracting to the maximum extent feasible. The goals will be set and incorporated into your grant agreement.

THE APPLICANT or its contractors shall take all necessary and reasonable steps in accordance with 49 CFR Part 26 to ensure that certified DBEs have the maximum opportunity to compete for and perform contracts.

THE APPLICANT will make every effort to locate certified DBEs and purchase materials and services for use in the applicant's grant. THE APPLICANT shall document the steps it intends to take and has taken to obtain DBE participation.

THE APPLICANT is advised that should they find responsible and responsive certified DBEs from which they can purchase these materials or services it will then ensure and affirm that the DBE firm is eligible to receive payment through this grant agreement. SCDOT will make available names of DBEs, that they have certified, that have the capability to furnish these materials (published as the [SCDOT Unified DBE or SBE Directory](#)).

All bidders, proposers and contractors will receive notice of THE APPLICANT'S commitment to the DBE through mail-outs and pre-bid notifications. DBE participation will be a factor in awarding contracts and will be monitored during the performance of the contract.

The APPLICANT is responsible for submitting DBE quarterly reports to SCDOT as required for all applicable Federal programs administered and awarded by SCDOT. Supporting documentation for DBE quarterly reports shall be retained by the applicant for a period of three (3) years following closeout of the contract.

Failure to carry out the requirements set forth in 49 CFR Part 26 shall constitute a breach of contract and, after the notification to FTA and the SCDOT Office of Public Transit, may result in termination of the grant agreement by SCDOT or such remedy as SCDOT deems appropriate.

Signature/Title of Authorized Representative
Eric Greenway, Interim County Administrator
Printed Name/Title of Authorized Representative

Date

DBE GOOD FAITH EFFORTS CERTIFICATION
APPLIES TO ALL APPLICANTS

This is to certify that in all purchase and contract selections the Applicant is committed to and shall make good faith efforts to purchase from and award contracts to Disadvantaged Business Enterprises (DBEs).

DBE good faith efforts will include the following items that are indicated by check mark(s) or narrative:

- Write a letter to Certified DBEs in the service area to inform them of purchase or contract opportunities;
- Document telephone calls, emails and correspondence with or on behalf of DBEs;
- Advertise purchase and contract opportunities on local TV Community Cable Network;
- Request purchase/contract price quotes/bids from DBEs;
- Monitor newspapers for new businesses that are DBE eligible;
- Encourage interested eligible firms to become SCDOT certified. Interested firms should contact the SCDOT Office of Business Development and Special Programs (DBE Program Development Unit);
- Consult [SCDOT Unified DBE or SBE Directory](#). A DBE company will be listed in the DBE Directory for each work type or area of specialization that it performs. You may obtain a copy of this Directory at
- Other efforts: Describe: _____

Documentation of all good faith efforts shall be retained by the applicant for a period of five (5) years.

I certify that, to the best of my knowledge, the above information describes the DBE good faith efforts of:

County Council of Beaufort County

Agency Name

Signature/Title of Authorized Representative

Eric Greenway, Interim County Administrator

Printed Name/Title of Authorized Representative

Date

APPLIES TO ALL APPLICANTS**Other Provisions****ETHICS ACT**

By submitting an application, the Applicant certifies that they have and will comply with, and have not, and will not, induce a person to violate Title 8, Chapter 13 of the South Carolina Code of Laws, as amended (ethics act). The following statutes require special attention: Section 8-13-700, regarding use of official position for financial gain; Section 8-13-705, regarding gifts to influence action of public official; Section 8-13-720, regarding offering money for advice or assistance of public official; Sections 8-13-755 and 8-13-760, regarding restrictions on employment by former public official; Section 8-13-775, prohibiting public official with economic interests from acting on contracts; Section 8-13-790, regarding recovery of kickbacks; Section 8-13-1150, regarding statements to be filed by consultants; and Section 8-13-1342, regarding restrictions on contributions by contractor to candidate who participated in awarding of contract. The state may rescind any contract and recover all amounts expended as a result of any action taken in violation of this provision. If contractor participates, directly or indirectly, in the evaluation or award of public contracts, including without limitation, change orders or task orders regarding a public contract, contractor shall, if required by law to file such a statement, provide the statement required by Section 8-13-1150 to the procurement officer at the same time the law requires the statement to be filed. [02-2A075-2]

QUALIFICATION OF APPLICANT

To be eligible for award of a contract, a prospective recipient of State funds must be responsible. In evaluating an Applicant's responsibility, the State Standards of Responsibility [R.19-445.2125] and information from any other source may be considered. An Applicant must, upon request of the State, furnish satisfactory evidence of its ability to meet all contractual requirements. Unreasonable failure to supply information promptly in connection with a responsibility inquiry may be grounds for determining that an Agency is ineligible to receive an award. S.C. Code Section 11-35-1810.

QUALIFICATIONS – REQUIRED INFORMATION

In order to evaluate an Applicant's responsibility, the Applicant may, at the request of SCDOT, submit the following information or documentation for itself and any subcontractor, if the value of subcontractor's portion of the work exceeds 10% of the Operating expenses:

- (a) Include a brief history of the Applicant's experience in providing work of similar size and scope.
- (b) Applicant's most current financial statement, financial statements for your last two fiscal years, and information reflecting your current financial position. If you have audited financial statements meeting these requirements, you must provide those statements. [Reference Statement of Concepts No. 5 (FASB, December, 1984)]
- (c) List of failed projects, suspensions, debarments, and significant litigation.

CERTIFICATION REGARDING DEBARMENT AND OTHER RESPONSIBILITY MATTERS

(a)(1) By submitting an Application, Applicant certifies, to the best of its knowledge and belief, that-

(i) Applicant and/or any of its Principals-

(A) Are not presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any state or federal agency;

(B) Have not, within a three-year period preceding this offer, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and

(C) Are not presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph (a)(1)(i)(B) of this provision.

(ii) Applicant has not, within a three-year period preceding this offer, had one or more contracts terminated for default by any public (Federal, state, or local) entity.

(2) "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).

(b) Applicant/Subrecipient shall provide immediate written notice to SCDOT if, at any time prior to contract award, Applicant/Subrecipient learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.

(c) If Applicant/Subrecipient is unable to certify the representations stated in paragraphs (a) (1), Applicant/Subrecipient must submit a written explanation regarding its inability to make the certification. The certification will be considered in connection with a review of the Applicant/Subrecipient's responsibility. Failure of the Applicant/Subrecipient to furnish additional information as requested by the State may render the Applicant/Subrecipient non-responsible.

(d) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph (a) of this provision. The knowledge and information of an Applicant/Subrecipient is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

(e) The certification in paragraph (a) of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Applicant/Subrecipient knowingly or in bad faith rendered an erroneous certification, in addition to other remedies available to the State, SCDOT may terminate the contract resulting from this solicitation for default.

SUBCONTRACTOR – IDENTIFICATION

If you intend to subcontract with another business for any portion of the work/project and that portion exceeds 10% of your Operating expenses, your application must identify that business and the portion of work which they are to perform. Identify potential subcontractors by providing the business' name, address, phone, taxpayer identification number, and point of contact. In determining your responsibility, the state may evaluate your proposed subcontractors.

DRUG AND ALCOHOL TESTING. Applicants or subrecipients that receive only Section 5310 program assistance are not subject to FTA's drug and alcohol testing rules, but must comply with the Federal Motor Carrier Safety Administration (FMCSA) rule for all employees who hold commercial driver's licenses (49 CFR part 382).

Section 5310 recipients and subrecipients that also receive funding under one of the covered FTA programs (Section 5307, 5309, or 5311) should include any employees funded under Section 5310 projects in their testing program.

An FTA compliant testing program, as required by the receipt of FTA operating or capital funding (5307, 5309, 5311), may be used for Section 5310 employees; there is no need to have separate testing programs. Employees of a subrecipient of Section 5310 funds from a state or designated recipient of another FTA program (e.g., 5307 or 5311) should also be included in the designated recipient's testing program.

DRUG-FREE WORKPLACE

The Drug-Free Workplace Act of 1988, as well as Section 44-107-30, S.C. Code of Laws (1976), as amended, requires all grantees receiving grants from any federal or state agency to certify they will maintain a drug-free workplace.

BUDGET ADJUSTMENTS

(1) Method of Adjustment. Any adjustment in the contract price shall be consistent with the awarded Contract Scope/Project; Is dependent upon the availability of SCDOT-Administered SMTF; and shall be arrived at through whichever one of the following ways is the most valid approximation of the actual cost to the Subrecipient:

- (a) by agreement on a fixed budget adjustment before commencement of the pertinent performance or as soon thereafter as practicable;
- (b) by unit costs specified in the Contract or subsequently agreed upon;
- (c) by the costs attributable to the event or situation covered by the project scope or modification or subsequently agreed upon; or
- (d) in such other manner as the parties may mutually agree;

(2) Submission of Financial or Cost Data. Upon request of SCDOT, the Subrecipient shall provide reasonably available factual information to substantiate that the budget adjustment is reasonable and consistent with the provisions of Section 11-35-1830.

County Council of Beaufort County

Agency Name

Signature/Title of Authorized Representative

Eric Greenway, Interim County Administrator

Printed Name/Title of Authorized Representative

Date

End of Program Signature Documents



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
Resolution to Apply for Federal Transit Administration Grant Funding
MEETING NAME AND DATE:
County Council Meeting, December 14, 2020
PRESENTER INFORMATION:
<i>Beth Cody, Fiscal Operations Manager, Disabilities and Special Needs</i> <i>5 minutes</i>
ITEM BACKGROUND:
<i>Annual application for grant funding</i>
PROJECT / ITEM NARRATIVE:
This resolution allows the Interim County Administrator to apply for \$50,000 in grant funding for Disabilities and Special Needs transportation costs from FTA Section 5310 through South Carolina Department of Transportation.
FISCAL IMPACT:
<i>The grant of \$50,000 offsets a portion of the cost of transportation of four routes for consumers at Beaufort County Disabilities and Special Needs, a total of \$283,140. It requires a 20% match of County funds (\$10,000) in order to support the grant. The bulk of the transportation cost, \$223,140 is paid by South Carolina Department of Disabilities and Special Needs Medicaid monies.</i>
STAFF RECOMMENDATIONS TO COUNCIL:
Staff recommends approval of the application for FY2021.
OPTIONS FOR COUNCIL MOTION:
<i>Motion to approve the resolution to apply for grant funds</i> <i>Or</i> <i>Motion to deny the resolution to apply for grant</i>
<i>(Approved by Community Services Committee on 12/7/2020)</i>

RESOLUTION 2020 /

A RESOLUTION TO COMMISSION ANIMAL SERVICE OFFICER TO ENFORCE BEAUFORT COUNTY ANIMAL ORDINANCES FOR BEAUFORT COUNTY PURSUANT TO THE AUTHORITY GRANTED IN SECTION 4-9-145 OF THE CODE OF LAWS OF SOUTH CAROLINA, 1976 AS AMENDED.

WHEREAS, Beaufort County Council may appoint and commission as many animal service officers as may be necessary for proper security, general welfare and convenience of the County; and

WHEREAS, each candidate for appointment as a Beaufort County Animal Service Officer shall complete training and whatever certification may be necessary prior to any official action as an Animal Service Officer.

NOW, THEREFORE, BE IT RESOLVED by the County Council of Beaufort County, South Carolina that:

1. County Council hereby appoints and commissions the following individual as Animal Service Officer for Beaufort County:

Trevor Heyward Emp # 9927, Beaufort County Animal Service Officer

2. Each Animal Service Officer shall present the appropriate certificate to the Beaufort County Magistrate’s office prior to any official action as an Animal Service Officer.

ADOPTED THIS ___ DAY OF _____, 2020.

COUNTY COUNCIL OF BEAUFORT COUNTY

By: _____
Joseph Passiment, Chairman

ATTEST:

Sarah Brock, Clerk to Council



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
RESOLUTION TO COMMISSION AN ANIMAL SERVICE OFFICER TO ENFORCE BEAUFORT COUNTY ANIMAL CONTROL ORDINANCES
MEETING NAME AND DATE:
County Council Meeting; December 14, 2020
PRESENTER INFORMATION:
Philip A. Foot, Assistant County Administrator for Public Safety 3 Minutes
ITEM BACKGROUND:
None
PROJECT / ITEM NARRATIVE:
None
FISCAL IMPACT:
None
STAFF RECOMMENDATIONS TO COUNCIL:
The Director of Animal Services Tallulah (Trice) McGee, recommends the appointment of Trevor Heyward as an Animal Service Officer.
OPTIONS FOR COUNCIL MOTION:
Motion to forward the resolution to appoint Trevor Heyward as a Beaufort County Animal Service Officer to County Council for approval on December 14, 2020. <i>(Approved by Community Services Committee on 12/7/2020)</i>



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL FOR APPOINTMENT TO WORKFORCE BOARD TCL
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
TCL REPRESENTATIVE LCOG ; WORKFORCE BOARD APPOINTMENT APPROVED VIA COMMITTEE ON DECEMBER 7, 2020. <ul style="list-style-type: none">DR. SOPHIA ALSTON WAS APPROVED BY COUNCIL TO REPLACE MELANIE GALLION
PROJECT / ITEM NARRATIVE:
CONSIDERATION FOR APPOINT DR. SOPHIA ALSTON
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY, OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY, OR REJECT) APPOINTMENT FOR DR. SOPHIA ALSTON AS TCL REPRESENTATIVE FOR LCOG

**Lowcountry Workforce Board
Re-Appointment**

November 20, 2020

The following Beaufort seat is vacant on the Lowcountry Workforce Board:

One (1) Education Representative

The following nominations have been received:

Education Representatives

Melanie Gallion, Director of Workforce Services, Technical College of the Lowcountry replacing Dr. Sophia Alston of TCL.

As Chief Elected Official for Beaufort County, I hereby appoint the individual listed above to serve as Beaufort County representatives on the Lowcountry Workforce Board.

Joesph Passiment
Chairman
Beaufort County Council

Date

November 20,2020

Joseph Passiment
Chairman Beaufort County Council

Re: Beaufort County LWB Appointment Dr. Sophia Alston

Dear Mr. Passiment:

Please review the appointment form for Melanie Gallion, Director of Workforce Services for the Technical College of the Lowcountry (TCL). Lowcountry Workforce Board (LWB) is asking for Ms. Gallion to be appointed to replace Dr. Sophia Alston as TCL's board representative.

Please consider appointing Ms. Gallion by signing and returning the original, appointment form to me. This can be done either by scanning, emailing the original or hard copy via mail. A timely turnaround of this appointment is greatly appreciated as we must submit approval and appointment to the board by December 15th, 2020.

If you have any questions or concerns, please don't hesitate to call. Thank you so much for all of your help.

Sincerely,

Michael V. Butler
Workforce Development Director
Lowcountry Workforce Area



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL FOR SHELDON FIRE DISTRICT BOARD
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
SHELDON FIRE DISTRICT BOARD MEETING APPROVED VIA COMMITTEE MEETING ON DECEMBER 7, 2020 . <ul style="list-style-type: none">• WAYNE BLANKENSHIP, CHAIRMAN• JOHN B. SENO• DONNIE PHILLIPS
PROJECT / ITEM NARRATIVE:
CONSIDERATION REAPPOINTMENT FOR SHELDON FIRE DISTRICT TERMS THAT EXPIRES ON FEBUARY 2021
FISCAL IMPACT:
NONE
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY, OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY OR REJECT) REAPPOINTMENTS FOR WAYNE BLANKENSHIP, JOHN B. SENO, AND DONNIE PHILLIPS SHELDON FIRE DISTRICT

Sheldon Township Fire District

Post Office Box 129
Sheldon, South Carolina 29941
Office (843) 846-9221
Fax (843) 846-8011
Emergency 911

Walter "Buddy" Jones
Chief

October 6, 2020

Mr. Joe Passiment, Chairman
Beaufort County Council
P.O. Box 1228
Beaufort, SC 29901-1228

Re: Reappointment

Dear Mr. Passiment:

I hereby respectfully request that I be considered for reappointment to serve as a member of the Sheldon Fire District Board, effective February 2021.

Sincerely,



Donnie Phillips
Board Member/Secretary

DP/jw

Sheldon Township Fire District

Post Office Box 129
Sheldon, South Carolina 29941
Office (843) 846-9221
Fax (843) 846-8011
Emergency 911

Walter "Buddy" Jones
Chief

October 6, 2020

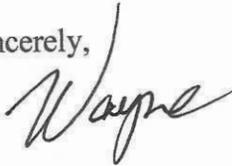
Mr. Joe Passiment, Chairman
Beaufort County Council
P.O. Box 1228
Beaufort, SC 29901-1228

Re: Reappointment

Dear Mr. Passiment:

I hereby respectfully request that I be considered for reappointment to serve as a member of the Sheldon Fire District Board, effective February 2021.

Sincerely,



Wayne Blankenship
Chairman of the Board

WB/jw

Sheldon Township Fire District

Post Office Box 129
Sheldon, South Carolina 29941
Office (843) 846-9221
Fax (843) 846-8011
Emergency 911

Walter "Buddy" Jones
Chief

October 6, 2020

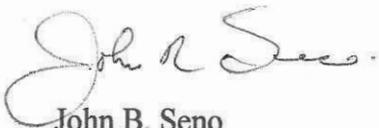
Mr. Joe Passiment, Chairman
Beaufort County Council
P.O. Box 1228
Beaufort, SC 29901-1228

Re: Reappointment

Dear Mr. Passiment:

I hereby respectfully request that I be considered for reappointment to serve as a member of the Sheldon Fire District Board, effective February 2021.

Sincerely,



John B. Seno
Board Member

JBS/jw



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL OF REAPPOINTMENT
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">• DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
PARKS AND RECREATION BOARD APPROVED VIA COMMITTEE MEETING ON DECEMBER 7, 2020. <ul style="list-style-type: none">• RONALD CAMPBELL (NORTHERN BEAUFORT COUNTY)• MICHAEL MANESIOTIS (SOUTHERN BEAUFORT COUNTY)• WILL MCCULLOUGH (NORTHERN BEAUFORT COUNTY)
PROJECT / ITEM NARRATIVE:
CONSIDERATION FOR REAPPOINTMENT TO PARKS AND RECREATION BOARD FOR FEBURARY 2021
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY, REJECT) REAPPOINTMENT OF RONALD CAMPBELL, MICHAEL MANESIOTIS, WILL MCCULLOUGH FOR PARKS AND RECREATION BOARD.



**COUNTY COUNCIL OF BEAUFORT COUNTY
DIVISION OF PARKS AND RECREATION
905 Buckwalter Parkway
Bluffton, SC 29910
Phone (843) 255-6710 Fax (843) 255-9408**

**To: Beaufort County Council
PO Drawer 1228
Beaufort, SC 29901**

From: Michael Manesiotis

X

_____ Yes I intend to continue to serve on the Parks and Recreation Board for the term of 2021 - 2025.

_____ No I do not intend to continue to serve on the Parks and Recreation Board for the term of 2021-2025.

Mike Manesiotis

Print Name

10-9-20

Date



Signature



**COUNTY COUNCIL OF BEAUFORT COUNTY
DIVISION OF PARKS AND RECREATION
905 Buckwalter Parkway
Bluffton, SC 29910
Phone (843) 255-6710 Fax (843) 255-9408**

**To: Beaufort County Council
PO Drawer 1228
Beaufort, SC 29901**

From: Will McCullough

Yes I intend to continue to serve on the Parks and Recreation Board for the term of 2021 - 2025.

No I do not intend to continue to serve on the Parks and Recreation Board for the term of 2021-2025.

Will McCullough
Print Name

[Signature]
Signature

10/13/20
Date



COUNTY COUNCIL OF BEAUFORT COUNTY
DIVISION OF PARKS AND RECREATION
905 Buckwalter Parkway
Bluffton, SC 29910
Phone (843) 255-6710 Fax (843) 255-9408

To: Beaufort County Council
PO Drawer 1228
Beaufort, SC 29901

From: Ronald Campbell

Yes I intend to continue to serve on the Parks and Recreation Board for the term of 2021 - 2025.

No I do not intend to continue to serve on the Parks and Recreation Board for the term of 2021-2025.

Ronald Campbell
Print Name

Ronald Campbell
Signature

10-23-20
Date



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL OF REAPPOINTMENT
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
DAUFUSKIE ISLAND FIRE DISTRICT APPROVED VIA COMMITTEE ON DECEMBER 7, 2020 <ul style="list-style-type: none">GEOFFREY BRUNNING, CHAIRMANGEORGE RAFFERTY
PROJECT / ITEM NARRATIVE:
CONSIDERATION FOR REAPPOINTMENT TO DAUFUSKIE ISLAND FIRE DISTRICT FOR FEBURARY 2021
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY, REJECT) REAPPOINTMENT OF GEOFFREY BRUNNING AND GEORGE RAFFERTY FOR DAUFUSKIE ISLAND FIRE DISTRICT BOARD.



DAUFUSKIE ISLAND FIRE DISTRICT

P.O. BOX 35, 400 HAIG POINT ROAD
DAUFUSKIE ISLAND, SC 29915
843-785-2116
FAX 843-785-6021

September 11, 2020

Mr. Joseph Passiment, Chairman
Beaufort County Council
P.O. Drawer 1228
Beaufort, SC 29901-1228

Re: Reappointment to the Board of Commissioners

Dear Mr. Passiment:

I hereby respectfully request that I be considered for reappointment to serve as a member of the Board of Commissioners of the Daufuskie Island Fire District effective February 2021.

Sincerely,

A handwritten signature in blue ink, appearing to read "Geoffrey Brunning".

Geoffrey Brunning

September 30, 2020

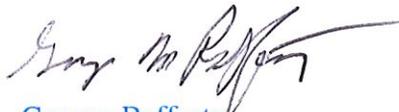
Mr. Joseph Passiment, Chairman
Beaufort County Council
P.O. Drawer 1228
Beaufort, SC 29901-1228

Re: Reappointment to the Board of Commissioners

Dear Mr. Passiment:

I hereby respectfully request that I be considered for reappointment to serve as a member of the Board of Commissioners of the Daufuskie Island Fire District effective February 2021.

Sincerely,



George Rafferty



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL OF REAPPOINTMENT
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
BURTON FIRE DISTRICT COMMISSION APPROVED VIA COMMITTEE MEETING ON DECEMBER 7, 2020. <ul style="list-style-type: none">THOMAS PEEPLESHERBERT BURNES, JR.GAY BRIGHT, CHAIRMANMADISON CHISUM
PROJECT / ITEM NARRATIVE:
CONSIDERATION FOR REAPPOINTMENT TO BURTON FIRE DISTRICT COMMISSION ON FEBURARY 2021
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY, REJECT) REAPPOINTMENT OF THOMAS PEEPLES, HERBERT BURNES, GAY BRIGHT, MADISON CHISUM FOR BURTON FIRE DISTRICT COMMISSION.

10/28/2020

Thomas Peeples

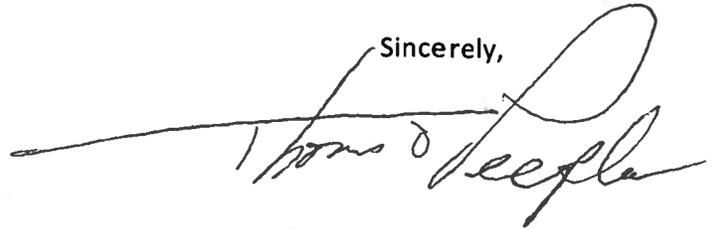

Beaufort County Council
Attn: Mr. Passiment, Chairman
P. O. Drawer 1228
Beaufort, SC 29901-1228

Re: Reappointment to Burton Fire District Commission

Dear Council Members,

This is a statement to verify the intention that I, Thomas Peeples, am seeking Reappointment, from the BURTON FIRE DISTRICT COMMISSION. This will go into effect on February 2021.

Sincerely,



10/28/2020

Herbert Burnes, Jr.

[REDACTED]

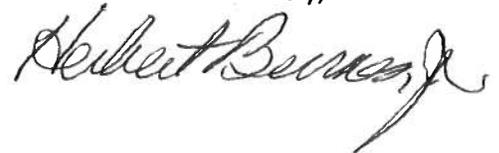
Beaufort County Council
Attn: Mr. Passiment, Chairman
P. O. Drawer 1228
Beaufort, SC 29901-1228

Re: Reappointment to Burton Fire District Commission

Dear Council Members,

This is a statement to verify the intention that I, Herbert Burnes, Jr., am seeking Reappointment, from the BURTON FIRE DISTRICT COMMISSION. This will go into effect on February 2021.

Sincerely,



Gary Bright



10-28-2020

To whom it may concern: This statement is to confirm that I wish to be re-appointed to the Burton Fire Commission when my current term expires in February 2021.

Sincerely,

Gary Bright

A handwritten signature in blue ink, appearing to read "Gary Bright".

10/28/2020

Madison Chisum
[REDACTED]

Beaufort County Council
Attn: Mr. Passiment, Chairman
P. O. Drawer 1228
Beaufort, SC 29901-1228

Re: Reappointment to Burton Fire District Commission

Dear Council Members,

This is a statement to verify the intention that I, Madison Chisum, am seeking Reelection, from the BURTON FIRE DISTRICT COMMISSION. This will go into effect on February 2021.

Sincerely,





BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL OF REAPPOINTMENT
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
LIBRARY BOARD APPROVED VIA COMMITTEE MEETING ON DECEMBER 7, 2020 <ul style="list-style-type: none">TRACEY ROBINSON, COUNCIL DISTRICT 4
PROJECT / ITEM NARRATIVE:
CONSIDERATION OF REAPPOINTMENT TO LIBRARY BOARD FOR FEBRUARY 2021
FISCAL IMPACT:
NONE
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY, OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY OR REJECT) REAPPOINTMENT FOR TRACEY ROBINON ON THE LIBRARY BOARD

October 6, 2020

Mr. Joseph Passiment, Chairman
Beaufort County Council
P.O. Drawer 1228
Beaufort, SC 29901-1228

Re: Reappointment

Dear Mr. Joseph Passiment:

I hereby respectfully request that I be considered for reappointment to serve as a member of the **Library Board**, effective **February 2021**.

Sincerely,



Tracey Robinson
1640 Ribaut Road, 110
P.O. Box 524
Port Royal, SC 29935

County Council of Beaufort County

2021 Meeting Schedule

January 2021						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

January			
01/01/21 (Fri)		New Year's Day	HOLIDAY
01/04/21 (Mon)	6:00PM	OATH OF OFFICE & SWEARING IN CEREMONY	COUNCIL
01/11/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
01/11/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
01/18/21 (Mon)		Martin Luther King Jr. Day	HOLIDAY
01/19/21 (Tue)	2:00PM	FINANCE COMMITTEE MEETING	F
01/19/21 (Tue)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
01/25/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

February 2021						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

February			
02/01/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
02/01/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
02/08/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
02/08/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
02/15/21 (Mon)		President's Day	HOLIDAY
02/16/21 (Tue)	2:00PM	FINANCE COMMITTEE MEETING	F
02/16/21 (Tue)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
02/22/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

March 2021						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

March			
03/01/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
03/01/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
03/08/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
03/08/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
03/15/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
03/15/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
03/17/21 (Wed)		St. Patrick's Day	HOLIDAY
03/22/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

April 2021						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

April			
04/05/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
04/05/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
04/12/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
04/12/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
04/19/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
04/19/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
04/22/21 (Thu)		EARTH DAY	HOLIDAY
04/26/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

May 2021						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

May			
05/03/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
05/03/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
05/10/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
05/10/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
05/17/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
05/17/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
05/24/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
05/31/21 (Mon)		Memorial Day	HOLIDAY

County Council of Beaufort County

2021 Meeting Schedule

June 2021						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

June			
06/07/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
06/07/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
06/14/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
06/14/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
06/21/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
06/21/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
06/28/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

July 2021						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

July			
07/04/21 (Sun)		Independence day	holiday
07/12/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
07/12/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

August 2021						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

August			
08/02/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
08/02/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
08/09/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
08/09/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
08/16/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
08/16/21 (Mon)	3:30pm	PUBLIC FACILITIES COMMITTEE MEETING	PF
08/23/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

September 2021						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

September			
09/06/21 (Mon)		Labor Day	HOLIDAY
09/07/21 (Tue)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
09/07/21 (Tue)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
09/13/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
09/13/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
09/20/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
09/20/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
09/20/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
09/27/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

October 2021						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

October			
10/04/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
10/04/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
10/11/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
10/11/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
10/18/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
10/18/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
10/18/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
10/25/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL

November 2021						
Su	M	Tu	W	Th	F	Sa

November			
11/01/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS

County Council of Beaufort County

2021 Meeting Schedule

	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

11/01/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
11/08/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
11/08/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
11/11/21 (Thu)		Veterans Day	HOLIDAY
11/15/21 (Mon)	2:00PM	FINANCE COMMITTEE MEETING	F
11/15/21 (Mon)	3:30PM	PUBLIC FACILITIES COMMITTEE MEETING	PF
11/25/21 (Thu)		Thanksgiving	HOLIDAY

December 2021						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

December			
12/06/21 (Mon)	2:00PM	COMMUNITY SERVICES COMMITTEE MEETING	CS
12/06/21 (Mon)	3:30PM	NATURAL RESOURCES COMMITTEE MEETING	NR
12/13/21 (Mon)	4:00PM	EXECUTIVE COMMITTEE MEETING	EXECUTIVE
12/13/21 (Mon)	5:00PM	CAUCUS AND COUNTY COUNCIL MEETING	COUNCIL
12/24/21 (Fri)		Christmas Eve	holiday
12/25/21 (Sat)		Christmas Day	holiday
12/31/21 (Fri)		New Year's Eve	holiday



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
Beaufort County Business License Tax Standardization (<i>Ordinance</i>)
MEETING NAME AND DATE:
County Council October 26, 2020
PRESENTER INFORMATION:
<i>(Edra Stephens)</i> <i>(10 minutes)</i>
ITEM BACKGROUND:
<i>Prior Business License Ordinance 99-36</i>
PROJECT / ITEM NARRATIVE:
SC Business License Tax Standardization Act, signed into law by Gov. Henry McMaster, this requires all licensing bodies to accept the act.
FISCAL IMPACT:
<i>(Rate class 8 is divide into sub-categories, rates will need to be establish)</i>
STAFF RECOMMENDATIONS TO COUNCIL:
To pass ordinance in its entirety.
OPTIONS FOR COUNCIL MOTION:
<i>Motion to approve new rates for Ordinance</i>

2019 MODEL BUSINESS LICENSE ORDINANCE

Section 1. License Required.

Every person engaged or intending to engage in any calling, business, occupation or profession, in whole or in part, within the limits of the County of Beaufort, South Carolina, is required to pay an annual license tax for the privilege of doing business and obtain a business license as herein provided.

Section 2. Definitions.

The following words, terms and phrases, when used in this ordinance, shall have the meaning ascribed herein:

“*Business*” means a calling, occupation, profession, or activity engaged in with the object of gain, benefit or advantage, either directly or indirectly.

“*Charitable Organization*” means an organization that is determined by the Internal Revenue Service to be exempt from Federal income taxes under 26 U.S.C. section 501 (c) (3), (4), (6), (7), (8), (10) or (19).

“*Charitable Purpose*” means a benevolent, philanthropic, patriotic, or eleemosynary purpose which does not result in personal gain to a sponsor, organizer, officer, director, trustee or person with ultimate control of the organization.

“*Classification*” means that division of businesses by major groups subject to the same license rate as determined by a calculated index of ability to pay based on national averages, benefits, equalization of tax burden, relationships of services, or other basis deemed appropriate by the Council.

“*Gross Income*” means the gross receipts or gross revenue of a business, received or accrued, for one calendar or fiscal year collected or to be collected from business done within the County, excepting therefrom income earned outside of the County on which a license tax is paid by the business to some other municipality or a county and fully reported to the County. Gross income for agents means gross commissions received or retained, unless otherwise specified. Gross income for insurance companies means gross premiums written. Gross income for business license tax purposes shall not include taxes collected for a governmental entity, escrow funds, or funds which are the property of a third party. The value of bartered goods or trade-in merchandise shall be included in gross income. The gross receipts or gross revenues for business license purposes may be verified by inspection of returns and reports filed with the Internal Revenue Service, the South Carolina Department of Revenue, the South Carolina Department of Insurance, or other government agencies.

“*License Official*” means a person designated by the County to administer this ordinance and the License Official’s designees and agents.

“Licensee” means the business, the person applying for the license on behalf of the business, an agent or legal representative of the business, a person who receives any part of the net profit of the business, or a person who owns or exercises control of the business.

“Council” means Beaufort County Council.

“County” means the County of Beaufort, South Carolina.

“Person” means any individual, firm, partnership, LLP, LLC, cooperative non-profit membership, corporation, joint venture, association, estate, trust, business trust, receiver, syndicate, holding company, or other group or combination acting as a unit, in the singular or plural, and the agent or employee having charge or control of a business in the absence of the principal.

Section 3. Purpose and Duration.

The business license levied by this ordinance is for the purpose of providing such regulation as may be required for the business subject thereto and for the purpose of raising revenue for the general fund through a privilege tax. Each yearly license shall be issued for the twelve-month period of May 1 to April 30. The provisions of this ordinance and the rates herein shall remain in effect from year to year as amended by the Council.

Section 4. License Tax.

A. The required license tax shall be paid for each business subject hereto according to the applicable rate classification on or before the due date of the 30th day of April in each year, except for those businesses in Rate Class 8 for which a different due date is specified.

B. A separate license shall be required for each place of business and for each classification or business conducted at one place. If gross income cannot be separated for classifications at one location, the license tax shall be computed on the combined gross income for the classification requiring the highest rate. A license tax based on gross income shall be computed on the gross income for the preceding calendar or fiscal year, and on a twelve-month projected income based on the monthly average for a business in operation for less than one year. The tax for a new business shall be computed on the estimated probable gross income stated in the license application for the balance of the license year. The initial tax for an annexed business shall be prorated for the number of months remaining in the license year. No refund shall be made for a business that is discontinued.

Section 5. Registration Required.

A. The owner, agent or legal representative of every business subject to this ordinance, whether listed in the classification index or not, shall register the business and make application for a business license on or before the due date of each year; *provided*, a new business shall be required to have a business license prior to operation within the County, and an annexed business shall be required to have a business license within thirty (30) days of the annexation. A license for a bar (NAICS 722410) must be issued in the name of the individual who has been issued a State alcohol, beer or wine permit or license and will have actual control and management of the business.

B. Application shall be on a form provided by the License Official which shall contain the Social Security Number and/or the Federal Employer's Identification Number, the business name as reported on the South Carolina income tax return, and all information about the applicant and the Licensee and the business deemed appropriate to carry out the purpose of this ordinance by the License Official. Applicants may be required to submit copies of portions of state and federal income tax returns reflecting gross receipts and gross revenue figures.

C. The applicant shall certify under oath that the information given in the application is true, that the gross income is accurately reported, or estimated for a new business, without any unauthorized deductions, and that all assessments, personal property taxes on business property and other monies due and payable to the County have been paid.

Section 6. Deductions, Exemptions, and Charitable Organizations.

A. No deductions from gross income shall be made except income earned outside of the County on which a license tax is paid by the business to some other municipality or a county and fully reported to the County, taxes collected for a governmental entity, or income which cannot be included for computation of the tax pursuant to State or Federal law. The applicant shall have the burden to establish the right to exempt income by satisfactory records and proof.

B. No person shall be exempt from the requirements of the ordinance by reason of the lack of an established place of business within the County, unless exempted by State or Federal law. The License Official shall determine the appropriate classification for each business in accordance with the latest issue of the North American Industry Classification System (NAICS) for the United States published by the Office of Management and Budget. No person shall be exempt from this ordinance by reason of the payment of any other tax, unless exempted by State law, and no person shall be relieved of liability for payment of any other tax or fee by reason of application of this ordinance.

C. A Charitable Organization shall be exempt from the business license tax on its gross income unless it is deemed a business subject to a business license tax on all or part of its gross income as provided in this section. A Charitable Organization, or any for-profit affiliate of a Charitable Organization, that reports income from for-profit activities, or unrelated business income, for Federal income tax purposes to the Internal Revenue Service shall be deemed a business subject to a business license tax on the part of its gross income from such for-profit activities or unrelated business income.

A Charitable Organization shall be deemed a business subject to a business license tax on its total gross income if (1) any net proceeds of operation, after necessary expenses of operation, inure to the benefit of any individual or any entity that is not itself a Charitable Organization as defined in this ordinance, or (2) any net proceeds of operation, after necessary expenses of operation, are used for a purpose other than a Charitable Purpose as defined in this ordinance. Excess benefits or compensation in any form beyond fair market value to a sponsor, organizer, officer, director, trustee or person with ultimate control of the organization shall not be deemed a necessary expense of operation.

Section 7. False Application Unlawful.

It shall be unlawful for any person subject to the provisions of this ordinance to make a false application for a business license, or to give or file, or direct the giving or filing of, any false information with respect to the license or tax required by this ordinance.

Section 8. Display and Transfer.

A. All persons shall display the license issued to them on the original form provided by the License Official in a conspicuous place in the business establishment at the address shown on the license. A transient or non-resident shall carry the license upon his person or in a vehicle used in the business readily available for inspection by any authorized agent of the Municipality.

B. A change of address must be reported to the License Official within ten (10) days after removal of the business to a new location and the license will be valid at the new address upon written notification by the License Official and compliance with zoning and building codes. Failure to obtain the approval of the License Official for a change of address shall invalidate the license and subject the licensee to prosecution for doing business without a license. A business license shall not be transferable and a transfer of controlling interest shall be considered a termination of the old business and the establishment of a new business requiring a new business license, based on old business income.

Section 9. Administration of Article.

The License Official shall administer the provisions of this article, collect license taxes, issue licenses, make or initiate investigations and audits to insure compliance, initiate denial or suspension and revocation procedures, report violations to the county attorney, assist in prosecution of violators, produce forms, make reasonable regulations relating to the administration of this ordinance, and perform such other duties as may be duly assigned.

Section 10. Inspection and Audits.

A. For the purpose of enforcing the provisions of this ordinance, the License Official or other authorized agent of the County is empowered to enter upon the premises of any person subject to this ordinance to make inspections, examine and audit books and records. It shall be unlawful for any such person to fail or refuse to make available the necessary books and records. In the event an audit or inspection reveals that the licensee has filed false information, the costs of the audit shall be added to the correct license tax and late penalties in addition to other penalties provided herein. Each day of failure to pay the proper amount of license tax shall constitute a separate offense.

B. The License Official shall have the authority to make inspections and conduct audits of businesses within the County to insure compliance with the ordinance. Financial information obtained by inspections and audits shall not be deemed public records, and the License Official shall not release the amount of license taxes paid or the reported gross income of any person by name without written permission of the licensee, except as authorized by this ordinance, State or Federal law, or proper judicial order. Statistics compiled by classifications are public records.

Section 11. Assessments, Payment under Protest, Appeal.

A. If a person fails to obtain a business license or to furnish the information required by this ordinance or the License Official, the License Official shall examine such records of the business or any other available records as may be appropriate, and conduct such investigations and statistical surveys as the License Official may deem appropriate to assess a license tax and penalties as provided herein.

B. A notice of assessment shall be served by certified mail or personal service. An application for adjustment of the assessment may be made to the License Official within five (5) days after the notice is mailed or personally served or the assessment will become final. The License Official shall establish a uniform procedure for hearing an application for adjustment of assessment and issuing a notice of final assessment.

C. A final assessment may be appealed to the Council only by payment in full of the assessment under protest within five (5) days and the filing of written notice of appeal within ten (10) days after payment pursuant to the provisions of this ordinance relating to appeals to Council.

Section 12. Delinquent License Taxes, Partial Payment.

A. For non-payment of all or any part of the correct license tax, the License Official shall levy and collect a late penalty of five (5%) percent of the unpaid tax for each month or portion thereof after the due date until paid. Penalties shall not be waived. If any license tax remains unpaid for sixty (60) days after its due date, the License Official shall report it to the municipal attorney for appropriate legal action.

B. Partial payment may be accepted by the License Official to toll imposition of penalties on the portion paid; *provided*, however, no business license shall be issued or renewed until the full amount of the tax due, with penalties, has been paid.

Section 13. Notices.

The License Official may, but shall not be required to, mail written notices that license taxes are due. If notices are not mailed, there shall be published a notice of the due date in a newspaper of general circulation within the municipality three (3) times prior to the due date in each year. Failure to receive notice shall not constitute a defense to prosecution for failure to pay the tax due or grounds for waiver of penalties.

Section 14. Denial of License.

The License Official shall deny a license to an applicant when the License Official determines:

A. The application is incomplete, contains a misrepresentation, false or misleading statement, evasion or suppression of a material fact; or

B. The activity for which a license is sought is unlawful or constitutes a public nuisance per se or per accidens; or

C. The applicant, Licensee or prior Licensee or the person in control of the business has been convicted, within the previous ten years, of an offense under a law or ordinance regulating

business, a crime involving dishonest conduct or moral turpitude related to a business or a subject of a business, or an unlawful sale of merchandise or prohibited goods; or

D. The applicant, Licensee or prior Licensee or the person in control of the business has engaged in an unlawful activity or nuisance related to the business or to a similar business in the County or in another jurisdiction; or

E. The applicant, Licensee or prior Licensee or the person in control of the business is delinquent in the payment to the County of any tax or fee; or

F. The license for the business or for a similar business of the Licensee in the County or another jurisdiction has been denied, suspended or revoked in the previous license year.

A decision of the License Official shall be subject to appeal to Council as herein provided. Denial shall be written with reasons stated.

Section 15. Suspension or Revocation of License.

When the License Official determines:

A. A license has been mistakenly or improperly issued or issued contrary to law; or

B. A Licensee has breached any condition upon which the license was issued or has failed to comply with the provisions of this ordinance; or

C. A Licensee has obtained a license through a fraud, misrepresentation, a false or misleading statement, evasion or suppression of a material fact in the license application; or

D. A Licensee has been convicted, within the previous ten years, of an offense under a law or ordinance regulating business, a crime involving dishonest conduct or moral turpitude related to a business or a subject of a business, or an unlawful sale of merchandise or prohibited goods; or

E. A Licensee has engaged in an unlawful activity or nuisance related to the business; or

F. A Licensee is delinquent in the payment to the County of any tax or fee,

the License Official shall give written notice to the Licensee or the person in control of the business within the County by personal service or certified mail that the license is suspended pending a hearing before Council for the purpose of determining whether the license should be revoked.

The notice shall state the time and place at which the hearing is to be held, which shall be at a regular or special Council meeting within thirty (30) days from the date of service of the notice, unless continued by agreement. The notice shall contain a brief statement of the reasons for suspension and proposed revocation and a copy of the applicable provisions of this ordinance.

Section 16. Appeals to Council.

A. Any person aggrieved by a decision, final assessment, proposed revocation, suspension, or a denial of a business license by the License Official may appeal the decision to the Council by written request stating the reasons therefore, filed with the License Official within ten (10) days after service by mail or personal service of the notice of decision, final assessment, proposed revocation, suspension or denial.

B. An appeal or a hearing on proposed revocation shall be held by the Council within thirty (30) days after receipt of a request for appeal or service of notice of suspension at a regular or special meeting of which the applicant or licensee has been given written notice, unless continued by agreement. At the hearing, all parties shall have the right to be represented by counsel, to present testimony and evidence and to cross-examine witnesses. The proceedings shall be recorded and transcribed at the expense of the party so requesting. The rules of evidence and procedure prescribed by Council shall govern the hearing. Council shall by majority vote of members present render a written decision based on findings of fact and application of the standards herein which shall be served upon all parties or their representatives and shall be the final decision of the Municipality.

Section 17. Consent, franchise or license required for use of streets.

A. It shall be unlawful for any person to construct, install, maintain or operate in, on, above or under any street or public place under control of the municipality any line, pipe, cable, pole, structure or facility for utilities, communications, cablevision or other purposes without a consent agreement or franchise agreement issued by the Council by ordinance that prescribes the term, fees and conditions for use.

B. The annual fee for use of streets or public places authorized by a consent agreement or franchise agreement shall be set by the ordinance approving the agreement and shall be consistent with limits set by State law. Existing franchise agreements shall continue in effect until expiration dates in the agreements. Franchise and consent fees shall not be in lieu of or be credited against business license taxes unless specifically provided by the franchise or consent agreement.

Section 18. Confidentiality.

Except in accordance with proper judicial order or as otherwise provided by law, it shall be unlawful for any official or employee to divulge or make known in any manner the amount of income or any particulars set forth or disclosed in any report or return required under this ordinance. Nothing in this section shall be construed to prohibit the publication of statistics so classified as to prevent the identification of particular reports or returns. Any license data may be shared with other public officials or employees in the performance of their duties, whether or not those duties relate to enforcement of the license ordinance.

Section 19. Violations.

Any person violating any provision of this ordinance shall be deemed guilty of an offense and shall be subject to a fine of up to \$500.00 or imprisonment for not more than thirty (30) days or both, upon conviction. Each day of violation shall be considered a separate offense. Punishment for violation shall not relieve the offender of liability for delinquent taxes, penalties and costs provided for herein.

Section 20. Severability.

A determination that any portion of this ordinance is invalid or unenforceable shall not affect the remaining portions.

Section 21. Classification and Rates.

A. The classifications of businesses included in each rate class are listed with United States North American Industry Classification System (NAICS) codes, by sector, sub-sector, group or industry. The Business License Class Schedule (Appendix B) is a tool for classification and not a limitation on businesses subject to a license tax. The business classification, pursuant to the most recent version of the Business License Class Schedule adopted by the council, most specifically identifying the subject business, shall be applied to the business. The License Official shall have the authority to make the determination of the business classification most specifically applicable to a subject business...

B. The license tax for each class of businesses subject to this ordinance shall be computed in accordance with the current Business License Rate Schedule, designated as Appendix A to this ordinance, which may be amended from time to time by the Council. A copy of the Class Schedule and Rate Schedule shall be filed in the office of the County clerk.

APPENDIX A

RATE SCHEDULE

<u>RATE CLASS</u>	<u>INCOME: \$0 - \$2,000 BASE RATE</u>	<u>INCOME OVER \$2,000 Rate per Thousand or fraction thereof</u>
1	\$.00	\$
2	\$.00	\$
3	\$.00	\$
4	\$.00	\$
5	\$.00	\$
6	\$.00	\$
7	\$.00	\$
8.1	\$.00	\$
8.2	\$ set by State statute	
8.3	MASC Telecommunications	
8.41	\$.00	\$
8.42	\$.00	\$
8.5	\$.00	\$
8.61	\$.00	\$
8.62	\$.00	\$
8.7	MASC Insurance	
8.81	\$12.50 + \$12.50 per machine	
8.82	\$.00	\$
8.83	\$12.50 + \$12.50 per machine	
8.91	\$.00	\$
8.92	\$.00	\$
8.93	\$.00	\$
8.10	\$.00 + \$5.00 per table	\$

NON-RESIDENT RATES

Unless otherwise specifically provided, all taxes and rates shall be doubled for nonresidents and itinerants having no fixed principal place of business within the municipality.

DECLINING RATES

Declining Rates apply in all Classes for gross income in excess of \$1,000,000, unless otherwise specifically provided for in this ordinance.

<u>Gross Income in \$ Millions</u>	<u>Percent of Class Rate for each additional \$1,000</u>
0 - 1	100%
1 - 2	90%
2 - 3	80%
3 - 4	70%
OVER 4	60%

CLASS 8 RATES

Each NAICS Number designates a separate sub-classification. The businesses in this section are treated as separate and individual subclasses due to provisions of State law, regulatory requirements, service burdens, tax equalization considerations, etc., which are deemed to be sufficient to require individually determined rates. Non-resident rates do not apply except where indicated.

- 8.1 NAICS 230000 - Contractors, Construction, All Types** [Non-resident rates apply]
 Having permanent place of business within the municipality
 Minimum on first \$2,000.....\$ _____ PLUS
 Each additional 1,000.....\$ _____

A trailer at the construction site or structure in which the contractor temporarily resides is not a permanent place of business under this ordinance.

The total tax for the full amount of the contract shall be paid prior to commencement of work and shall entitle contractor to complete the job without regard to the normal license expiration date. An amended report shall be filed for each new job and the appropriate additional license fee per \$1,000 of the contract amount shall be paid prior to commencement of new work. Only one base tax shall be paid in a license year.

No contractor shall be issued a business license until all state and county qualification examination and trade license requirements have been met. Each contractor shall post a sign in plain view on each job identifying the contractor with the job.

Sub-contractors shall be licensed on the same basis as general or prime contractors for the same job. No deductions shall be made by a general or prime contractor for value of work performed by a sub-contractor.

No contractor shall be issued a business license until all performance and indemnity bonds required by the Building Code have been filed and approved. Zoning permits must be obtained when required by the Zoning Ordinance.

Each prime contractor shall file with the License Official a list of sub-contractors furnishing labor or materials for each project.

- 8.2 NAICS 482 - Railroad Companies** – (See S.C. Code § 12-23-210)

8.3 NAICS 517311, 517312 - Telephone Companies:

A. Notwithstanding any other provisions of the Business License Ordinance, the business license tax for "retail telecommunications services", as defined in S. C. Code Section 58-9-2200, shall be at the maximum rate authorized by S. C. Code Section 58-9-2220, as it now provides or as provided by amendment. The business license tax year shall begin on January 1 of each year. Declining rates shall not apply.

B. In conformity with S.C. Code Section 58-9-2220, the business license tax for "retail telecommunications services" shall apply to the gross income derived from the sale of retail telecommunications services for the preceding calendar or fiscal year which either originate or terminate in the municipality and which are charged to a service address within the municipality regardless of where these amounts are billed or paid and on which a business license tax has not been paid to another municipality. The measurement of the amounts derived from the retail sale of mobile telecommunications services shall include only revenues from the fixed monthly recurring charge of customers whose service address is within the boundaries of the municipality. For a business in operation for less than one year, the amount of business license tax shall be computed on a twelve-month projected income.

C. The business license tax for "retail telecommunications services" shall be due on January 1 of each year and payable by January 31 of that year, without penalty.

D. The delinquent penalty shall be five percent (5 %) of the tax due for each month, or portion thereof, after the due date until paid.

E. Exemptions in the business license ordinance for income from business in interstate commerce are hereby repealed. Properly apportioned gross income from interstate commerce shall be included in the gross income for every business subject to a business license tax.

F. Nothing in this Ordinance shall be interpreted to interfere with continuing obligations of any franchise agreement or contractual agreement in the event that the franchise or contractual agreement should expire after December 31, 2003.

G. All fees collected under such a franchise or contractual agreement expiring after December 31, 2003, shall be in lieu of fees or taxes which might otherwise be authorized by this Ordinance.

H. As authorized by S. C. Code Section 5-7-300, the Agreement with the Municipal Association of South Carolina for collection of current and delinquent license taxes from telecommunications companies pursuant to S. C. Code Section 58-9-2200 shall continue in effect.

8.41 NAICS 423930 - Junk or Scrap Dealers [Non-resident rates apply]
Minimum on first \$2,000\$ _____ PLUS
Per \$1,000, or fraction, over \$2,000 \$ _____

8.42 NAICS 522298 - Pawn Brokers - All Types
Minimum on first \$2,000 \$ _____ PLUS
Per \$1,000, or fraction, over \$2,000 \$ _____

8.5 NAICS 4411, 4412 - Automotive, Motor Vehicles, Boats, Farm Machinery or Retail
(except auto supply stores - see 4413)
Minimum on first \$2,000\$ _____ PLUS
Per \$1,000, or fraction, over \$2,000\$ _____

One sales lot not more than 400 feet from the main showroom may be operated under this license provided that proceeds from sales at the lot are included in gross receipts at the main office when both are operated under the same name and ownership.

Gross receipts for this classification shall include value of trade-ins. Dealer transfers or internal repairs on resale items shall not be included in gross income.

NAICS 454390 - Peddlers, Solicitors, Canvassers, Door-To-Door Sales

direct retail sales of merchandise. [Non-resident rates apply]

8.61 Regular activities [more than two sale periods of more than three days each per year]
Minimum on first \$2,000\$ _____ PLUS
Per \$1,000, or fraction, over \$2,000\$ _____

8.62 Seasonal activities [not more than two sale periods of not more than three days each year, separate license required for each sale period]
Minimum on first \$2,000\$ _____ PLUS
Per \$1,000, or fraction, over \$2,000\$ _____

Applicant for a license to sell on private property must provide written authorization from the property owner to use the intended location.

8.7 NAICS 5241 - Insurance Companies:

Except as to fire insurance, “gross premiums” means gross premiums written for policies for property or a risk located within the municipality. In addition, “gross premiums” shall include premiums written for policies that are sold, solicited, negotiated, taken, transmitted, received, delivered, applied for, produced or serviced by (1) the insurance company’s office located in the municipality, (2) the insurance company’s employee conducting business within the municipality, or (3) the office of the insurance company’s licensed or appointed producer (agent) conducting business within the county, regardless of where the property or risk is located, provided no tax has been paid to another county in which the property or risk is located based on the same premium.

Solicitation for insurance, receiving or transmitting an application or policy, examination of a risk, collection or transmitting of a premium, adjusting a claim, delivering a benefit, or doing any act in connection with a policy or claim shall constitute conducting business within the county, regardless of whether or not an office is maintained in the county.

As to fire insurance, “gross premiums” means gross premiums (1) collected in the county, and/or (2) realized from risks located within the limits of the county.

Gross premiums shall include all business conducted in the prior calendar year.

Gross premiums shall include new and renewal business without deductions for any dividend, credit, return premiums or deposit.

Declining rates shall not apply.

NAICS 52411 - Life, Health and Accident 0.75% of Gross Premiums

NAICS 524126 - Fire and Casualty..... 2% of Gross Premiums

NAICS 524127 - Title Insurance 2% of Gross Premiums

Notwithstanding any other provisions of this ordinance, license taxes for insurance companies shall be payable on or before May 31 in each year without penalty. The penalty for delinquent payments shall be 5% of the tax due per month, or portion thereof, after the due date until paid.

Any exemptions in the business license ordinance for income from business in interstate commerce are hereby repealed. Gross income from interstate commerce shall be included in the gross income for every business subject to a business license tax.

Pursuant to S.C. Code Ann. §§ 38-45-10 and 38-45-60, the Municipal Association of South Carolina, by agreement with the municipality, is designated the municipal agent for purposes of administration of the municipal broker’s premium tax. The agreement with the Association for administration and collection of current and delinquent license taxes from insurance companies as authorized by S.C. Code § 5-7-300.

[The South Carolina General Assembly, in order to ensure consistency with the federal Non-admitted and Reinsurance Reform Act of 2010 (“NRRA”), ratified an act (Rat# 283) on June 28, 2012, amending S.C. Code §§ 38-7-16 and 38-45-10 through 38-45-195. The act establishes a blended broker’s premium tax rate of 6 percent comprised of a 4 percent state broker’s premium tax and a 2 percent municipal broker’s premium tax. The act states a municipality may not impose on brokers of non-admitted insurance in South Carolina an additional license fee or tax based upon a percentage of premiums.]

NAICS 713120 - Amusement Machines, coin operated (except gambling) -

Music machines, juke boxes, kiddie rides, video games, pin tables with levers, and other amusement machines with or without free play feature licensed by SC Department of Revenue pursuant to S.C. Code §12-21-2720(A)(1) and (A)(2) – [Type I and Type II]

8.81 Operator of machine\$12.50/machine PLUS
.....\$12.50 business license
for operation of all machines (not on gross income).[§12-21-2746]

8.82 Distributor selling or leasing machines
(not licensed by the State as an operator pursuant to §12-21-2728) - [Nonresident rates apply.]
Minimum on first \$2,000 \$ _____ PLUS
Per \$1,000 or fraction over \$2,000\$ _____

NAICS 713290 - Amusement Machines, coin operated, non-payout

Amusement machines of the non-payout type or in-line pin game licensed by SC Department of Revenue pursuant to S.C. Code §12-21-2720(A)(3) [Type III]

8.83 Operator of machine\$12.50/machine PLUS
.....\$12.50 business license
for operation of all machines (not on gross income). [§12-21-2720(B)]

8.82 - Distributor selling or leasing machines (not licensed by the State as an operator pursuant to §12-21-2728) - [Nonresident rates apply.] -Minimum on first \$2,000..... \$ ____ PLUS
Per \$1,000, or fraction, over \$2,000\$ ____

8.91 NAICS 713290 - Bingo halls, parlors –
Minimum on first \$2,000\$ ____ PLUS
Per \$1,000, or fraction, over \$2,000\$ ____

8.92 NAICS 711190 - Carnivals and Circuses -
Minimum on first \$2,000\$ ____ PLUS
Per \$1,000, or fraction, over \$2,000\$ ____

8.93 NAICS 722410 - Drinking Places, bars, lounges, cabarets (Alcoholic beverages consumed on premises)
Minimum on first \$2,000\$ ____ PLUS
Per \$1,000, or fraction, over \$2,000\$ ____

License must be issued in the name of the individual who has been issued a State alcohol, beer or wine permit or license and will have actual control and management of the business.

8.10 NAICS 713990 - Billiard or Pool Rooms, all types \$5.00 or \$12 per table PLUS
Minimum on first \$2,000\$ ____ PLUS
Per \$1,000, or fraction, over 2000.....\$ ____

NAICS 22112 - Electric Power Distribution..... See Consent or Franchise

NAICS 22121 – Natural Gas DistributionSee Consent or Franchise

NAICS 517110 – Television: Cable or Pay
Services using public streets.....See Franchise

Business License Class Schedule by NAICS Code

Appendix B

This appendix will be updated annually based on the latest available IRS statistics. The updated Business License Class Schedule may be accessed at <http://www.masc.sc/SiteCollectionDocuments/Finance/BL-AppxB.pdf>

Session 123 - (2019-2020)

H 3187 General Bill, By G.R. Smith and Oremus

Summary: Lodging marketplace

A BILL TO AMEND THE CODE OF LAWS OF SOUTH CAROLINA, 1976, BY ADDING ARTICLE 10 TO CHAPTER 1, TITLE 6 SO AS TO PROVIDE DEFINITIONS, TO PROVIDE THAT THE GOVERNING BODY OF A MUNICIPALITY OR COUNTY MAY NOT PROHIBIT VACATION RENTALS OR SHORT-TERM RENTALS, TO PROVIDE THAT THE GOVERNING BODY OF A MUNICIPALITY OR COUNTY MAY NOT ENACT CERTAIN REGULATIONS, TO PROVIDE THAT A LODGING MARKETPLACE MAY REGISTER WITH THE DEPARTMENT OF REVENUE FOR A LICENSE FOR THE COLLECTION AND REMITTANCE OF ALL TAXES, TO PROVIDE THAT IN CERTAIN CIRCUMSTANCES THE GOVERNING BODY OF A MUNICIPALITY OR COUNTY MAY NOT LEVY CERTAIN FEES OR TAXES, AND TO PROVIDE FOR CERTAIN DISCLOSURE REQUIREMENTS.

12/18/18 House Prefiled

12/18/18 House Referred to Committee on Ways and Means

01/08/19 House Introduced and read first time (House Journal-page 121)

01/08/19 House Referred to Committee on Labor, Commerce and Industry (House Journal-page 121)

03/03/20 House Member(s) request name added as sponsor: Oremus

South Carolina General Assembly
123rd Session, 2019-2020

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~~Indicates Matter Stricken~~

Indicates New Matter

H. 4431

STATUS INFORMATION

General Bill

Sponsors: Reps. Jordan, Fry, Rose, Forrest, Anderson, Hyde, B. Cox, Elliott, Morgan, B. Newton, Rutherford, Long, Magnuson, Clemmons, Davis, Taylor, Hewitt, Pope, Ligon, Tallon and D.C. Moss

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Introduced in the House on April 9, 2019

Currently residing in the House Committee on **Labor, Commerce and Industry**

Summary: SC Business License Tax Reform

HISTORY OF LEGISLATIVE ACTIONS

Date	Body	Action Description with journal page number
4/9/2019	House	Introduced and read first time (House Journal-page 27)
4/9/2019	House	Referred to Committee on Labor, Commerce and Industry (House Journal-page 27)
4/11/2019	House	Member(s) request name added as sponsor: Anderson, Hyde
4/23/2019	House	Member(s) request name removed as sponsor: Daning
4/24/2019	House	Member(s) request name added as sponsor: B.Cox, Elliott, Morgan
4/25/2019	House	Member(s) request name added as sponsor: B.Newton
5/7/2019	House	Member(s) request name added as sponsor: Rutherford
5/20/2019	House	Member(s) request name added as sponsor: Long, Magnuson, Clemmons, Davis, Taylor
5/21/2019	House	Member(s) request name added as sponsor: Hewitt, Pope
1/15/2020	House	Member(s) request name removed as sponsor: Atkinson
1/15/2020	House	Member(s) request name added as sponsor: Ligon, Tallon, D.C.Moss

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VERSIONS OF THIS BILL

[4/9/2019](#)

(Text matches printed bills. Document has been reformatted to meet World Wide Web specifications.)

A BILL

TO AMEND THE CODE OF LAWS OF SOUTH CAROLINA, 1976, BY ADDING ARTICLE 4 TO CHAPTER 1, TITLE 6 SO AS TO PROVIDE BUSINESS LICENSE TAX REFORM, TO PROVIDE DEFINITIONS, TO PROVIDE FOR THE WAY IN WHICH A BUSINESS LICENSE TAX IS COMPUTED, TO PROVIDE FOR THE WAY IN WHICH TO PURCHASE A BUSINESS LICENSE, TO PROVIDE THAT A TAXING JURISDICTION SHALL ADOPT THE LATEST STANDARDIZED BUSINESS LICENSE CLASS SCHEDULE, TO PROVIDE THE WAY IN WHICH A BUSINESS LICENSE OFFICIAL SHALL SERVE NOTICE OF ASSESSMENT OF BUSINESS LICENSE TAX DUE; TO AMEND SECTIONS [4-9-30](#) AND [5-7-30](#), RELATING TO THE DESIGNATION OF POWERS IN COUNTY GOVERNMENT AND THE POWERS CONFERRED UPON MUNICIPALITIES, RESPECTIVELY, SO AS TO PROVIDE THAT A BUSINESS LICENSE TAX MUST BE GRADUATED ACCORDING TO THE BUSINESS TAXABLE INCOME AND THAT A WHOLESALER DELIVERING GOODS IN CERTAIN INSTANCES IS NOT SUBJECT TO THE BUSINESS LICENSE TAX; TO AMEND SECTION [6-1-120](#), RELATING TO THE CONFIDENTIALITY OF COUNTY OR MUNICIPAL TAXPAYER INFORMATION, SO AS TO ALLOW THE SHARING OF CERTAIN DATA AND CERTAIN BUSINESS LICENSE TAXES; TO AMEND SECTION [12-4-310](#), RELATING TO THE DEPARTMENT OF REVENUE'S POWERS AND DUTIES, SO AS TO PROVIDE THAT THE DEPARTMENT SHALL MAKE CERTAIN RECORDS AVAILABLE TO CERTAIN AUTHORITIES LEVYING A TAX BASED ON BUSINESS TAXABLE INCOME.

Be it enacted by the General Assembly of the State of South Carolina:

SECTION 1. This act may be cited as the "South Carolina Business License Tax Reform Act".

SECTION 2. Chapter 1, Title 6 of the 1976 Code is amended by adding:

"Article 4
South Carolina Business License Tax Reform

Section [6-1-400](#). (A)(1) Unless specifically provided by state law, a county or municipality which levies a business license tax must comply with the provisions of this article.

(2) As used in this article:

(a) 'Business license' means a license issued to a taxpayer by a county or municipality for the privilege of doing business in that county or municipality.

(b) 'Taxing jurisdiction' means any county or municipality that levies a business license tax.

(c) 'Taxpayer' means any individual, firm, partnership, limited liability partnership, limited liability corporation, or corporation.

(B)(1) For purposes of this article, unless otherwise provided, 'business taxable income' means gross receipts, if reported on a cash basis, or gross revenues, if reported on an accrual basis, from the performance of services and from the sale, lease, or rental of goods or other property in the ordinary course of business.

(2) 'Business taxable income' does not include:

(a) costs of goods sold or other business expenses;

(b) wages and cash compensation paid to employees;

(c) dividends or other distributions received by a corporation, or proceeds from borrowings, the sale of a capital asset, the repayment of the principal portion of a loan, the issuance of stock or other equity investments or capital contributions, or the undistributed earnings of subsidiary entities;

(d) royalties and revenue derived from intellectual property;

(e) taxes, funds, or fees collected for and remitted to a governmental entity;

(f) escrow or trust funds or other funds that are the property of a third party;

(g) sales tax paid by a contractor on building materials or supplies;

(h) sales tax paid on the purchase of materials or supplies which become a component of a product manufactured, produced, or constructed for sale;

(i) revenue received from reimbursements from clients or customers in which the business charges no fee or interest for providing funds upfront to a client or customer;

(j) revenue earned from engaging in business in another taxing jurisdiction where an additional business license tax is paid; or

(k) the trade in value of a vehicle, equipment, or merchandise.

(3) Business taxable income for real estate brokers-in-charge is gross commissions retained.

(4) Business taxable income for manufacturers of goods or materials with a location in a taxing jurisdiction is the lesser of gross receipts or gross revenues collected from business done at the location as determined in accordance with Section [12-6-2280](#)(A) and (B) but applicable only to sales in a taxing jurisdiction or the amount of taxable income allocated and apportioned to that location for purposes of the business's state income tax return as determined in accordance with Section [12-6-2280](#)(A) and (B) but applicable only to sales in a taxing jurisdiction. Manufacturers include those taxpayers reporting a 'manufacturing' principal business activity code on their respective federal income tax return.

(C)(1) A business license must be issued to a taxpayer for a twelve-month period beginning May first and ending April thirtieth. A business license tax must be paid by the taxpayer to the taxing jurisdiction. A taxing jurisdiction may impose penalties if the tax is not paid before June first. If a business license is issued on a construction contract, the taxpayer may elect to have the business license expire at the completion of either the entire construction project or a phase of the construction project.

(2) The business license tax must be computed based on the business taxable income for the calendar year preceding May first or the business's twelve-month fiscal year preceding May first. For a new business license, the business license tax must be computed based on the estimated business taxable income for the calendar year preceding May first or the business's twelve-month fiscal year preceding May first. The use of a calendar year or twelve-month fiscal year must be determined by the basis used by the taxpayer in its most recently filed federal income tax return. A business license related to construction contract projects may be issued on an individual project basis at the option of the taxpayer.

(D) A taxing jurisdiction that requires a business license shall accept a standard business license application as established and provided by the Secretary of State.

(E)(1) A taxing jurisdiction shall establish a 2020 Business License Tax Rate Schedule using business license tax revenue collected for a twelve-month period in the 2018 business license year so that the aggregate county or municipal business license tax calculated for 2020 does not exceed the aggregate county or municipal business license tax collected in 2018, adjusted for inflation, from the same businesses.

(2) If the rate for a North American Industry Classification System (NAICS) sector, subsector, or industry is unchanged from 2018 to 2019, then the business license tax collections may be excluded from the calculation provided for in item (1).

(3) Beginning January 1, 2022, the 2020 Business License Tax Rate Schedule may be adjusted by majority vote of the county or municipal council.

(F) A taxing jurisdiction may not refuse to issue a certificate of occupancy for a building due to nonpayment of the business license tax by subcontractors. An ongoing highway construction operation may not be impeded by a taxing jurisdiction for nonpayment of the business license tax by a contractor or subcontractor.

(G) A taxpayer is entitled to a refund if it submits a business license tax payment that is greater than the amount owed. The refund must be requested by the taxpayer before June first. The taxing jurisdiction shall issue the refund to the taxpayer within thirty days of the taxpayer's request for the refund.

(H)(1) Any special ordinance or formal or informal agreement entered into between a taxing jurisdiction and a taxpayer regarding rate classes or the calculation of business license taxes which was adopted by ordinance or agreed to before January 1, 2020, is considered valid upon the approval of the taxpayer. A taxpayer may prove the existence and terms of an agreement through direct or circumstantial evidence, including evidence of prior payment accepted.

(2) This section does not impair or affect any special business license ordinance passed for economic stimulus or any formal or informal agreement between a county or a municipality and a taxpayer regarding the calculation of taxes entered into before January 1, 2020.

(I) For the purposes of levying a business license tax, a taxpayer performing a single act of a limited or isolated nature does not, in itself, constitute doing business in that taxing jurisdiction.

(J) Eleemosynary organizations are exempt from the business license tax. If an eleemosynary organization reports income from for-profit activities or unrelated

business income for federal income tax purposes to the Internal Revenue Service, then it is considered a taxpayer subject to the business license tax on the part of its business taxable income from the for-profit activities or unrelated business income.

Section [6-1-420](#). (A) A taxing jurisdiction shall allow the purchase of a business license as provided by Section [6-1-400](#) or a delivery license by any taxpayer that has no other physical presence within the taxing jurisdiction for the privilege of delivering its merchandise therein. The amount of the delivery license may not exceed one hundred dollars. A taxing jurisdiction may require by ordinance the purchase of a decal by the taxpayer for each delivery vehicle making deliveries within the taxing jurisdiction. The charge for the decal may not exceed the taxing jurisdiction's actual cost of the decal.

(B) As used in this section, 'delivery license' means a fixed rate business license issued by a taxing jurisdiction for the limited privilege of delivering and requisite set-up and installation, by the taxpayer's employees or agents, of the taxpayer's own merchandise in that taxing jurisdiction, by means of delivery vehicles owned, leased, or contracted by the taxpayer; provided that the gross receipts derived from the sale and any requisite set-up or installation of all merchandise so delivered into the taxing jurisdiction may not exceed seventy-five thousand dollars during the delivery license year, and any set-up or installation must relate only to that required by the contract between the taxpayer and the customer or as may be required by state or local law, and the merchandise so delivered. A common carrier, contract carrier, or similar delivery service making deliveries on behalf of others may not be entitled to purchase a delivery license.

(C) If at any time during the delivery license year the taxpayer fails to meet the criteria specified in this section, then within forty-five days after any of the criteria have been violated or exceeded, the taxpayer shall purchase a delivery license or other appropriate license from the taxing jurisdiction and may be subject to a penalty not to exceed ten dollars.

Section [6-1-430](#). (A)(1) By December thirty-first of every even year, a taxing jurisdiction shall adopt, by ordinance, the latest Standardized Business License Class Schedule as provided by the Secretary of State.

(2) The Secretary shall determine and revise the Standardized Business License Class Schedule every odd year using the latest available nationwide Internal Revenue Service statistics for the calculation of profitability of businesses and using the business classification codes of the latest North American Industry Classification System. The class schedule must be determined further by use of an index of profitability derived by ratios based on division of net profit as the numerator and

gross profit as the denominator. This index must be determined for each active and pertinent classification and subclassification, ranked from lowest ratio to highest ratio, and divided into seven classes. Pursuant to Section [6-1-400\(E\)](#), a taxing jurisdiction is authorized to establish the rate applicable to each license class in the Standardized Business License Class Schedule.

(3) A taxing jurisdiction, upon a finding of a rational basis as explained in its ordinance and by a positive majority vote of the county or municipal council, may provide for additional reasonable subclassifications based upon particularized considerations as needed for economic stimulus or the enhanced or disproportionate demands by specific business subclassifications on county or municipal services or infrastructure. The county or municipal council may review proposed additional subclassifications while in executive session but must adopt any new subclassifications on the record in a meeting open to the public. The details of proposed subclassifications discussed during executive session are exempt from Chapter 4, Title 30, the Freedom of Information Act, providing an exemption for efforts to attract business or industry to invest within South Carolina. Any subclassifications adopted by a county or municipal council expires upon the establishment by the Secretary of State of a revised Standard Business License Class Schedule every odd year unless the county or municipal council agree upon a different length of time, in which case the length of time agreed upon by the county or municipal council and the taxpayer is controlling.

(4) A taxing jurisdiction shall provide thirty days' notice to the public before holding a public meeting to adopt a business license subclassification or rate class.

(B) A taxing jurisdiction shall provide access to taxpayers for the reporting, calculation, and payment of business license taxes through the business license tax portal managed by the Office of the Secretary of State, subject to the availability and capability of the portal. Any limitations in portal availability or capability do not relieve taxpayers from existing business license or business license tax obligations. Any audit of income or assessment of tax reported through the business license tax portal must be undertaken by the taxing jurisdiction. Data obtained through the business license tax portal may not be used by the Secretary, the Municipal Association of South Carolina (MASC), or any other party for statewide analytics or any other purpose not specified in this section. The Secretary of State and the MASC are prohibited from auditing a taxpayer using the business license tax portal. In addition to allowing a payment through the business license tax portal, a taxing jurisdiction shall allow a taxpayer to file and pay its business license tax in person at a location within the taxing jurisdiction, by telephone, or by mail.

(C) The Secretary of State is authorized to contract with software providers and payment processors for the purposes of implementing the provisions of this section. The Secretary may promulgate regulations to carry out the provisions of this section.

(D) The Secretary of State may retain an amount not more than one quarter of one percent of the revenue collected, as approved by the Business License Class Schedule Board, to defray the administrative costs of administering the business license tax program, but the Secretary of State may not retain more than its actual administrative costs.

(E) The Secretary of State is authorized to expend any funds carried forward from previous fiscal years for the purpose of implementing the provisions of this section. Expenditures may not exceed the actual cost of implementing the provisions of this section.

Section [6-1-440](#). (A) The county or municipal business license official shall serve notice of assessment of business license tax due on the taxpayer by mail or personal service. Within thirty days after the date of postmark or personal service, a taxpayer may request, in writing with reasons stated, an adjustment of the assessment. An informal conference between the county or municipal business license official and the taxpayer must be held within fifteen days of the receipt of the request, at which the taxpayer may present any information or documents in support of the requested adjustment. Within five days after the conference, the county or municipal business license official shall issue a notice of final assessment and serve the taxpayer by mail or personal service with the notice and provide a form for any further appeal of the assessment by the taxpayer.

(B) Within thirty days after the date of postmark or personal service, the taxpayer may appeal from the notice of final assessment by filing the completed appeal form with the county or municipal business license official by mail or personal service, and by paying to the county or municipality in protest at least eighty percent of the business license tax based on the final assessment. The appeal must be heard and determined by the county or municipal council or its designated appeals officer or appeals board. The county or municipal council or its designee shall provide the taxpayer with written notice of the hearing and with any rules of evidence or procedure prescribed by the county or municipal council or its designee. The hearing must be held within thirty days after receipt of the appeal form unless continued to another date by agreement of the parties. A hearing by the county or municipal council, or its designee, or appeals board must be held at a regular or special meeting of the county or municipal council or appeals board. At the appeals hearing, the taxpayer and the county or municipality have the right to be represented by counsel, to present testimony and evidence, and to cross-examine witnesses. The hearing must be

recorded and must be transcribed at the expense of the party so requesting. The county or municipal council, or its designee, or appeals board shall decide the assessment by majority vote. The county or municipal council, or its designee, appeals board, or designated appeals officer shall issue a written decision explaining the basis for the decision with findings of fact and conclusions and shall inform the taxpayer of the right to request a contested case hearing before the Administrative Law Court. The written decision must be filed with the county or municipal business license official and served on the taxpayer by mail or personal service. The decision is the final decision of the county or municipality on the assessment.

(C) Within thirty days after the date of postmark or personal service of the county's or municipality's written decision on the assessment, a taxpayer may appeal the decision to the Administrative Law Court in accordance with the rules of the Administrative Law Court. The court may affirm, reverse, or remand the decision on assessment."

SECTION 3. Section [4-9-30](#)(12) of the 1976 Code is amended to read:

"(12) to levy uniform license taxes upon persons and businesses engaged in or intending to engage in a business, occupation, or profession, in whole or in part, within the county but outside the corporate limits of a municipality except those persons who are engaged in the profession of teaching or who are ministers of the gospel and rabbis, except persons and businesses acting in the capacity of telephone, telegraph, gas and electric utilities, suppliers, or other utility regulated by the Public Service Commission and except an entity which is exempt from license tax under another law or a subsidiary or affiliate of ~~any such~~ an exempt entity. No county license fee or tax may be levied on insurance companies. The license tax must be graduated according to the gross business taxable income of the person or business taxed. A wholesaler delivering goods to retailers in a county is not subject to the business license tax unless he maintains within the corporate limits of the county a warehouse or mercantile establishment for the distribution of wholesale goods. A business engaged in making loans secured by real estate is subject to the license tax only if it has premises located in the county but outside the corporate limits of a municipality. For the purpose of assessing the business license tax, 'business taxable income' has the same meaning as provided in Section [6-1-400](#)(B). If the person or business taxed pays a license tax to another county or to a municipality, the gross business taxable income for the purpose of computing the tax must be reduced by the amount of gross business taxable income taxed in the other county or municipality."

SECTION 4. Section [5-7-30](#) of the 1976 Code is amended to read:

"Section 5-7-30. (A) Each municipality of the State, in addition to the powers conferred to its specific form of government, may enact regulations, resolutions, and ordinances, not inconsistent with the Constitution and general law of this State, including the exercise of powers in relation to roads, streets, markets, law enforcement, health, and order in the municipality or respecting any subject which appears to it necessary and proper for the security, general welfare, and convenience of the municipality or for preserving health, peace, order, and good government in it, including the authority to levy and collect taxes on real and personal property and as otherwise authorized in this section, make assessments, and establish uniform service charges relating to them; the authority to abate nuisances; the authority to provide police protection in contiguous municipalities and in unincorporated areas located not more than three miles from the municipal limits upon the request and agreement of the governing body of ~~such a~~ a contiguous municipality or the county, including agreement as to the boundaries of ~~such~~ the police jurisdictional areas, in which case the municipal law enforcement officers shall have the full jurisdiction, authority, rights, privileges, and immunities, including coverage under the workers' compensation law, which they have in the municipality, including the authority to make arrests, and to execute criminal process within the extended jurisdictional area; provided, however, that this ~~shall~~ may not extend the effect of the laws of the municipality beyond its corporate boundaries; grant franchises for the use of public streets and make charges for them; grant franchises and make charges for the use of public beaches; engage in the recreation function; levy a business license tax ~~on gross income, but a wholesaler delivering goods to retailers in a municipality is not subject to the business license tax unless he maintains within the corporate limits of the municipality a warehouse or mercantile establishment for the distribution of wholesale goods; and a business engaged in making loans secured by real estate is not subject to the business license tax unless it has premises located within the corporate limits of the municipality and no entity which is exempt from the license tax under another law nor a subsidiary or affiliate of an exempt entity is subject to the business license tax;~~ borrow in anticipation of taxes; and pledge revenues to be collected and the full faith and credit of the municipality against its note and conduct advisory referenda. The municipal governing body may fix fines and penalties for the violation of municipal ordinances and regulations not exceeding five hundred dollars or imprisonment not exceeding thirty days, or both. If the person or business taxed pays a business license tax to a county or to another municipality where the income is earned, the gross business taxable income for the purpose of computing the tax must be reduced by the amount of gross business taxable income taxed in the other county or municipality.

(B) A wholesaler delivering goods to retailers in a municipality is not subject to the business license tax unless he maintains within the corporate limits of the municipality a warehouse or mercantile establishment for the distribution of wholesale goods. A

business engaged in making loans secured by real estate is not subject to the business license tax unless it has premises located within the corporate limits of the municipality. An entity which is exempt from the license tax under another law or a subsidiary or affiliate of an exempt entity is not subject to the business license tax. For the purpose of assessing the business license tax, 'business taxable income' has the same meaning as provided in Section 6-1-400(B).

(C) For the purpose of providing and maintaining parking for the benefit of a downtown commercial area, a municipality may levy a surtax upon the business license of a person doing business in a designated area in an amount not to exceed fifty percent of the current yearly business license tax upon terms and conditions fixed by ordinance of the municipal council. The area must be designated by council only after a petition is submitted by not less than two-thirds of the persons paying a business license tax in the area and who paid not less than one-half of the total business license tax collected for the preceding calendar year requesting the designation of the area. The business within the designated area which is providing twenty-five or more parking spaces for customer use is required to pay not more than twenty-five percent of a surtax levied pursuant to the provisions of this paragraph subsection."

SECTION 5. Section [6-1-120](#) of the 1976 Code is amended to read:

"Section [6-1-120](#). (A) Except in accordance with a proper judicial order or as otherwise provided by the Freedom of Information Act, it is unlawful for an officer or employee of a county or municipality, ~~or the agent of such an officer or employee~~ to divulge or make known in any manner the financial information, or ~~other information indicative of units of goods or services sold, provided by a taxpayer included~~ any particulars set forth or disclosed in a report, tax return, or application required to be filed by the taxpayer with that county or municipality pursuant to a county or municipal ordinance imposing a:

- (1) tax authorized under Article 5 or Article 7;
 - (2) business license tax authorized under Section [4-9-30](#)(12) or Section [5-7-30](#);
 - (3) fee the measure of which is:
 - (a) gross proceeds of sales of goods or services; or
 - (b) paid admissions to a place of amusement.
- (B) Nothing in this section prohibits the:

- (1) publication of statistics classified to prevent the identification of particular reports, returns, or applications and the information on them;
- (2) inspection of reports, returns, or applications and the information included on them by an officer or employee of the county or municipality, ~~or an agent retained by an officer or employee~~, in connection with audits of the taxpayer, appeals by the taxpayer, and collection efforts in connection with the tax or fee which is the subject of the return, report, or application;
- (3) sharing of data between public officials or employees in the performance of their duties, including the specific sharing of data as provided in Article 8 of this chapter, the Fairness in Lodging Act.
- (C) Notwithstanding any other provision of law, a city or county may not share or disclose any information relating to business license tax returns with any third party, specifically including a private sector auditor or auditing firm who is paid on a contingency fee or success basis and it is against the public policy of this state for a city or county to pay business license tax auditors on a contingency fee basis.
- (D) A business license application and tax return is not subject to Chapter 4, Title 30, the Freedom of Information Act. A business license application and tax return, as well as the right of inspection, may not be shared, transferred, assigned, or contracted to any other entity, agency, department, or other organization.
- (E) A person who knowingly violates the provisions of this section is guilty of a misdemeanor and, upon conviction, must be fined not more than one thousand dollars or imprisoned not more than one year, or both. In addition, if the person convicted is an officer or employee of the county or municipality, the offender must be dismissed from the office or position held and is disqualified from holding a public office in this State for five years following the conviction."

SECTION 6. Section [12-4-310](#)(10) and (11) of the 1976 Code is amended to read:

"(10) make available to the authorities of a municipality or county in this State levying a tax based on ~~gross receipts~~ business taxable income or net taxable sales, any records indicating the amount of ~~gross receipts~~ business taxable income or net taxable sales reported to the department; provided, however, that income tax records may be made available only if the department first has satisfied itself that the gross receipts reported to the municipality or county were less than the gross receipts as indicated by the records of the department; and

(11) provide data and assistance to municipalities and counties, or their agents, in which Article 8, Chapter 1, Title 6, the Fairness in Lodging Act, and Section 4-1-190, Section 5-7-320, and Article 4, Chapter 1, Title 6, the South Carolina Business License Tax Reform Act, is are implemented."

SECTION 7. This act takes effect January 1, 2020.

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This web page was last updated on January 15, 2020 at 4:10 PM

2019 MODEL BUSINESS LICENSE ORDINANCE

Section 1. License Required.

Every person engaged or intending to engage in any calling, business, occupation or profession, in whole or in part, within the limits of the County of Beaufort, South Carolina, is required to pay an annual license tax for the privilege of doing business and obtain a business license as herein provided.

Section 2. Definitions.

The following words, terms and phrases, when used in this ordinance, shall have the meaning ascribed herein:

“*Business*” means a calling, occupation, profession, or activity engaged in with the object of gain, benefit or advantage, either directly or indirectly.

“*Charitable Organization*” means an organization that is determined by the Internal Revenue Service to be exempt from Federal income taxes under 26 U.S.C. section 501 (c) (3), (4), (6), (7), (8), (10) or (19).

“*Charitable Purpose*” means a benevolent, philanthropic, patriotic, or eleemosynary purpose which does not result in personal gain to a sponsor, organizer, officer, director, trustee or person with ultimate control of the organization.

“*Classification*” means that division of businesses by major groups subject to the same license rate as determined by a calculated index of ability to pay based on national averages, benefits, equalization of tax burden, relationships of services, or other basis deemed appropriate by the Council.

“*Gross Income*” means the gross receipts or gross revenue of a business, received or accrued, for one calendar or fiscal year collected or to be collected from business done within the County, excepting therefrom income earned outside of the County on which a license tax is paid by the business to some other municipality or a county and fully reported to the County. Gross income for agents means gross commissions received or retained, unless otherwise specified. Gross income for insurance companies means gross premiums written. Gross income for business license tax purposes shall not include taxes collected for a governmental entity, escrow funds, or funds which are the property of a third party. The value of bartered goods or trade-in merchandise shall be included in gross income. The gross receipts or gross revenues for business license purposes may be verified by inspection of returns and reports filed with the Internal Revenue Service, the South Carolina Department of Revenue, the South Carolina Department of Insurance, or other government agencies.

“*License Official*” means a person designated by the County to administer this ordinance and the License Official’s designees and agents.

“*Licensee*” means the business, the person applying for the license on behalf of the business, an agent or legal representative of the business, a person who receives any part of the net profit of the business, or a person who owns or exercises control of the business.

“Council” means Beaufort County Council.

“County” means the County of Beaufort, South Carolina.

“*Person*” means any individual, firm, partnership, LLP, LLC, cooperative non-profit membership, corporation, joint venture, association, estate, trust, business trust, receiver, syndicate, holding company, or other group or combination acting as a unit, in the singular or plural, and the agent or employee having charge or control of a business in the absence of the principal.

Section 3. Purpose and Duration.

The business license levied by this ordinance is for the purpose of providing such regulation as may be required for the business subject thereto and for the purpose of raising revenue for the general fund through a privilege tax. Each yearly license shall be issued for the twelve-month period of May 1 to April 30. The provisions of this ordinance and the rates herein shall remain in effect from year to year as amended by the Council.

Section 4. License Tax.

A. The required license tax shall be paid for each business subject hereto according to the applicable rate classification on or before the due date of the 30th day of April in each year, except for those businesses in Rate Class 8 for which a different due date is specified.

B. A separate license shall be required for each place of business and for each classification or business conducted at one place. If gross income cannot be separated for classifications at one location, the license tax shall be computed on the combined gross income for the classification requiring the highest rate. A license tax based on gross income shall be computed on the gross income for the preceding calendar or fiscal year, and on a twelve-month projected income based on the monthly average for a business in operation for less than one year. The tax for a new business shall be computed on the estimated probable gross income stated in the license application for the balance of the license year. The initial tax for an annexed business shall be prorated for the number of months remaining in the license year. No refund shall be made for a business that is discontinued.

Section 5. Registration Required.

A. The owner, agent or legal representative of every business subject to this ordinance, whether listed in the classification index or not, shall register the business and make application for a business license on or before the due date of each year; *provided*, a new business shall be required to have a business license prior to operation within the County, and an annexed business shall be required to have a business license within thirty (30) days of the annexation. A license for a bar (NAICS 722410) must be issued in the name of the individual who has been issued a State alcohol, beer or wine permit or license and will have actual control and management of the business.

B. Application shall be on a form provided by the License Official which shall contain the Social Security Number and/or the Federal Employer's Identification Number, the business name as reported on the South Carolina income tax return, and all information about the applicant and the Licensee and the business deemed appropriate to carry out the purpose of this ordinance by the License Official. Applicants may be required to submit copies of portions of state and federal income tax returns reflecting gross receipts and gross revenue figures.

C. The applicant shall certify under oath that the information given in the application is true, that the gross income is accurately reported, or estimated for a new business, without any unauthorized deductions, and that all assessments, personal property taxes on business property and other monies due and payable to the County have been paid.

Section 6. Deductions, Exemptions, and Charitable Organizations.

A. No deductions from gross income shall be made except income earned outside of the County on which a license tax is paid by the business to some other municipality or a county and fully reported to the County, taxes collected for a governmental entity, or income which cannot be included for computation of the tax pursuant to State or Federal law. The applicant shall have the burden to establish the right to exempt income by satisfactory records and proof.

B. No person shall be exempt from the requirements of the ordinance by reason of the lack of an established place of business within the County, unless exempted by State or Federal law. The License Official shall determine the appropriate classification for each business in accordance with the latest issue of the North American Industry Classification System (NAICS) for the United States published by the Office of Management and Budget. No person shall be exempt from this ordinance by reason of the payment of any other tax, unless exempted by State law, and no person shall be relieved of liability for payment of any other tax or fee by reason of application of this ordinance.

C. A Charitable Organization shall be exempt from the business license tax on its gross income unless it is deemed a business subject to a business license tax on all or part of its gross income as provided in this section. A Charitable Organization, or any for-profit affiliate of a Charitable Organization, that reports income from for-profit activities, or unrelated business income, for Federal income tax purposes to the Internal Revenue Service shall be deemed a business subject to a business license tax on the part of its gross income from such for-profit activities or unrelated business income.

A Charitable Organization shall be deemed a business subject to a business license tax on its total gross income if (1) any net proceeds of operation, after necessary expenses of operation, inure to the benefit of any individual or any entity that is not itself a Charitable Organization as defined in this ordinance, or (2) any net proceeds of operation, after necessary expenses of operation, are used for a purpose other than a Charitable Purpose as defined in this ordinance. Excess benefits or compensation in any form beyond fair market value to a sponsor, organizer, officer, director, trustee or person with ultimate control of the organization shall not be deemed a necessary expense of operation.

Section 7. False Application Unlawful.

It shall be unlawful for any person subject to the provisions of this ordinance to make a false application for a business license, or to give or file, or direct the giving or filing of, any false information with respect to the license or tax required by this ordinance.

Section 8. Display and Transfer.

A. All persons shall display the license issued to them on the original form provided by the License Official in a conspicuous place in the business establishment at the address shown on the license. A transient or non-resident shall carry the license upon his person or in a vehicle used in the business readily available for inspection by any authorized agent of the Municipality.

B. A change of address must be reported to the License Official within ten (10) days after removal of the business to a new location and the license will be valid at the new address upon written notification by the License Official and compliance with zoning and building codes. Failure to obtain the approval of the License Official for a change of address shall invalidate the license and subject the licensee to prosecution for doing business without a license. A business license shall not be transferable and a transfer of controlling interest shall be considered a termination of the old business and the establishment of a new business requiring a new business license, based on old business income.

Section 9. Administration of Article.

The License Official shall administer the provisions of this article, collect license taxes, issue licenses, make or initiate investigations and audits to insure compliance, initiate denial or suspension and revocation procedures, report violations to the county attorney, assist in prosecution of violators, produce forms, make reasonable regulations relating to the administration of this ordinance, and perform such other duties as may be duly assigned.

Section 10. Inspection and Audits.

A. For the purpose of enforcing the provisions of this ordinance, the License Official or other authorized agent of the County is empowered to enter upon the premises of any person subject to this ordinance to make inspections, examine and audit books and records. It shall be unlawful for any such person to fail or refuse to make available the necessary books and records. In the event an audit or inspection reveals that the licensee has filed false information, the costs of the audit shall be added to the correct license tax and late penalties in addition to other penalties provided herein. Each day of failure to pay the proper amount of license tax shall constitute a separate offense.

B. The License Official shall have the authority to make inspections and conduct audits of businesses within the County to insure compliance with the ordinance. Financial information obtained by inspections and audits shall not be deemed public records, and the License Official shall not release the amount of license taxes paid or the reported gross income of any person by name without written permission of the licensee, except as authorized by this ordinance, State or Federal law, or proper judicial order. Statistics compiled by classifications are public records.

Section 11. Assessments, Payment under Protest, Appeal.

A. If a person fails to obtain a business license or to furnish the information required by this ordinance or the License Official, the License Official shall examine such records of the business or any other available records as may be appropriate, and conduct such investigations and statistical surveys as the License Official may deem appropriate to assess a license tax and penalties as provided herein.

B. A notice of assessment shall be served by certified mail or personal service. An application for adjustment of the assessment may be made to the License Official within five (5) days after the notice is mailed or personally served or the assessment will become final. The License Official shall establish a uniform procedure for hearing an application for adjustment of assessment and issuing a notice of final assessment.

C. A final assessment may be appealed to the Council only by payment in full of the assessment under protest within five (5) days and the filing of written notice of appeal within ten (10) days after payment pursuant to the provisions of this ordinance relating to appeals to Council.

Section 12. Delinquent License Taxes, Partial Payment.

A. For non-payment of all or any part of the correct license tax, the License Official shall levy and collect a late penalty of five (5%) percent of the unpaid tax for each month or portion thereof after the due date until paid. Penalties shall not be waived. If any license tax remains unpaid for sixty (60) days after its due date, the License Official shall report it to the municipal attorney for appropriate legal action.

B. Partial payment may be accepted by the License Official to toll imposition of penalties on the portion paid; *provided*, however, no business license shall be issued or renewed until the full amount of the tax due, with penalties, has been paid.

Section 13. Notices.

The License Official may, but shall not be required to, mail written notices that license taxes are due. If notices are not mailed, there shall be published a notice of the due date in a newspaper of general circulation within the municipality three (3) times prior to the due date in each year. Failure to receive notice shall not constitute a defense to prosecution for failure to pay the tax due or grounds for waiver of penalties.

Section 14. Denial of License.

The License Official shall deny a license to an applicant when the License Official determines:

A. The application is incomplete, contains a misrepresentation, false or misleading statement, evasion or suppression of a material fact; or

B. The activity for which a license is sought is unlawful or constitutes a public nuisance per se or per accidens; or

C. The applicant, Licensee or prior Licensee or the person in control of the business has been convicted, within the previous ten years, of an offense under a law or ordinance regulating

business, a crime involving dishonest conduct or moral turpitude related to a business or a subject of a business, or an unlawful sale of merchandise or prohibited goods; or

D. The applicant, Licensee or prior Licensee or the person in control of the business has engaged in an unlawful activity or nuisance related to the business or to a similar business in the County or in another jurisdiction; or

E. The applicant, Licensee or prior Licensee or the person in control of the business is delinquent in the payment to the County of any tax or fee; or

F. The license for the business or for a similar business of the Licensee in the County or another jurisdiction has been denied, suspended or revoked in the previous license year.

A decision of the License Official shall be subject to appeal to Council as herein provided. Denial shall be written with reasons stated.

Section 15. Suspension or Revocation of License.

When the License Official determines:

A. A license has been mistakenly or improperly issued or issued contrary to law; or

B. A Licensee has breached any condition upon which the license was issued or has failed to comply with the provisions of this ordinance; or

C. A Licensee has obtained a license through a fraud, misrepresentation, a false or misleading statement, evasion or suppression of a material fact in the license application; or

D. A Licensee has been convicted, within the previous ten years, of an offense under a law or ordinance regulating business, a crime involving dishonest conduct or moral turpitude related to a business or a subject of a business, or an unlawful sale of merchandise or prohibited goods; or

E. A Licensee has engaged in an unlawful activity or nuisance related to the business; or

F. A Licensee is delinquent in the payment to the County of any tax or fee,

the License Official shall give written notice to the Licensee or the person in control of the business within the County by personal service or certified mail that the license is suspended pending a hearing before Council for the purpose of determining whether the license should be revoked.

The notice shall state the time and place at which the hearing is to be held, which shall be at a regular or special Council meeting within thirty (30) days from the date of service of the notice, unless continued by agreement. The notice shall contain a brief statement of the reasons for suspension and proposed revocation and a copy of the applicable provisions of this ordinance.

Section 16. Appeals to Council.

A. Any person aggrieved by a decision, final assessment, proposed revocation, suspension, or a denial of a business license by the License Official may appeal the decision to the Council by written request stating the reasons therefore, filed with the License Official within ten (10) days after service by mail or personal service of the notice of decision, final assessment, proposed revocation, suspension or denial.

B. An appeal or a hearing on proposed revocation shall be held by the Council within thirty (30) days after receipt of a request for appeal or service of notice of suspension at a regular or special meeting of which the applicant or licensee has been given written notice, unless continued by agreement. At the hearing, all parties shall have the right to be represented by counsel, to present testimony and evidence and to cross-examine witnesses. The proceedings shall be recorded and transcribed at the expense of the party so requesting. The rules of evidence and procedure prescribed by Council shall govern the hearing. Council shall by majority vote of members present render a written decision based on findings of fact and application of the standards herein which shall be served upon all parties or their representatives and shall be the final decision of the Municipality.

Section 17. Consent, franchise or license required for use of streets.

A. It shall be unlawful for any person to construct, install, maintain or operate in, on, above or under any street or public place under control of the municipality any line, pipe, cable, pole, structure or facility for utilities, communications, cablevision or other purposes without a consent agreement or franchise agreement issued by the Council by ordinance that prescribes the term, fees and conditions for use.

B. The annual fee for use of streets or public places authorized by a consent agreement or franchise agreement shall be set by the ordinance approving the agreement and shall be consistent with limits set by State law. Existing franchise agreements shall continue in effect until expiration dates in the agreements. Franchise and consent fees shall not be in lieu of or be credited against business license taxes unless specifically provided by the franchise or consent agreement.

Section 18. Confidentiality.

Except in accordance with proper judicial order or as otherwise provided by law, it shall be unlawful for any official or employee to divulge or make known in any manner the amount of income or any particulars set forth or disclosed in any report or return required under this ordinance. Nothing in this section shall be construed to prohibit the publication of statistics so classified as to prevent the identification of particular reports or returns. Any license data may be shared with other public officials or employees in the performance of their duties, whether or not those duties relate to enforcement of the license ordinance.

Section 19. Violations.

Any person violating any provision of this ordinance shall be deemed guilty of an offense and shall be subject to a fine of up to \$500.00 or imprisonment for not more than thirty (30) days or both, upon conviction. Each day of violation shall be considered a separate offense. Punishment for violation shall not relieve the offender of liability for delinquent taxes, penalties and costs provided for herein.

Section 20. Severability.

A determination that any portion of this ordinance is invalid or unenforceable shall not affect the remaining portions.

Section 21. Classification and Rates.

A. The classifications of businesses included in each rate class are listed with United States North American Industry Classification System (NAICS) codes, by sector, sub-sector, group or industry. The Business License Class Schedule (Appendix B) is a tool for classification and not a limitation on businesses subject to a license tax. The business classification, pursuant to the most recent version of the Business License Class Schedule adopted by the council, most specifically identifying the subject business, shall be applied to the business. The License Official shall have the authority to make the determination of the business classification most specifically applicable to a subject business...

B. The license tax for each class of businesses subject to this ordinance shall be computed in accordance with the current Business License Rate Schedule, designated as Appendix A to this ordinance, which may be amended from time to time by the Council. A copy of the Class Schedule and Rate Schedule shall be filed in the office of the County clerk.

APPENDIX A

RATE SCHEDULE

<u>RATE CLASS</u>	<u>INCOME: \$0 - \$2,000 BASE RATE</u>	<u>INCOME OVER \$2,000 Rate per Thousand or fraction thereof</u>
1	\$.00	\$
2	\$.00	\$
3	\$.00	\$
4	\$.00	\$
5	\$.00	\$
6	\$.00	\$
7	\$.00	\$
8.1	\$.00	\$
8.2	\$ set by State statute	
8.3	MASC Telecommunications	
8.41	\$.00	\$
8.42	\$.00	\$
8.5	\$.00	\$
8.61	\$.00	\$
8.62	\$.00	\$
8.7	MASC Insurance	
8.81	\$12.50 + \$12.50 per machine	
8.82	\$.00	\$
8.83	\$12.50 + \$12.50 per machine	
8.91	\$.00	\$
8.92	\$.00	\$
8.93	\$.00	\$
8.10	\$.00 + \$5.00 per table	\$

NON-RESIDENT RATES

Unless otherwise specifically provided, all taxes and rates shall be doubled for nonresidents and itinerants having no fixed principal place of business within the municipality.

DECLINING RATES

Declining Rates apply in all Classes for gross income in excess of \$1,000,000, unless otherwise specifically provided for in this ordinance.

<u>Gross Income in \$ Millions</u>	<u>Percent of Class Rate for each additional \$1,000</u>
0 - 1	100%
1 - 2	90%
2 - 3	80%
3 - 4	70%
OVER 4	60%

CLASS 8 RATES

Each NAICS Number designates a separate sub-classification. The businesses in this section are treated as separate and individual subclasses due to provisions of State law, regulatory requirements, service burdens, tax equalization considerations, etc., which are deemed to be sufficient to require individually determined rates. Non-resident rates do not apply except where indicated.

- 8.1 NAICS 230000 - Contractors, Construction, All Types** [Non-resident rates apply]
 Having permanent place of business within the municipality
 Minimum on first \$2,000.....\$ _____ PLUS
 Each additional 1,000.....\$ _____

A trailer at the construction site or structure in which the contractor temporarily resides is not a permanent place of business under this ordinance.

The total tax for the full amount of the contract shall be paid prior to commencement of work and shall entitle contractor to complete the job without regard to the normal license expiration date. An amended report shall be filed for each new job and the appropriate additional license fee per \$1,000 of the contract amount shall be paid prior to commencement of new work. Only one base tax shall be paid in a license year.

No contractor shall be issued a business license until all state and county qualification examination and trade license requirements have been met. Each contractor shall post a sign in plain view on each job identifying the contractor with the job.

Sub-contractors shall be licensed on the same basis as general or prime contractors for the same job. No deductions shall be made by a general or prime contractor for value of work performed by a sub-contractor.

No contractor shall be issued a business license until all performance and indemnity bonds required by the Building Code have been filed and approved. Zoning permits must be obtained when required by the Zoning Ordinance.

Each prime contractor shall file with the License Official a list of sub-contractors furnishing labor or materials for each project.

- 8.2 NAICS 482 - Railroad Companies** – (See S.C. Code § 12-23-210)

8.3 NAICS 517311, 517312 - Telephone Companies:

A. Notwithstanding any other provisions of the Business License Ordinance, the business license tax for "retail telecommunications services", as defined in S. C. Code Section 58-9-2200, shall be at the maximum rate authorized by S. C. Code Section 58-9-2220, as it now provides or as provided by amendment. The business license tax year shall begin on January 1 of each year. Declining rates shall not apply.

B. In conformity with S.C. Code Section 58-9-2220, the business license tax for "retail telecommunications services" shall apply to the gross income derived from the sale of retail telecommunications services for the preceding calendar or fiscal year which either originate or terminate in the municipality and which are charged to a service address within the municipality regardless of where these amounts are billed or paid and on which a business license tax has not been paid to another municipality. The measurement of the amounts derived from the retail sale of mobile telecommunications services shall include only revenues from the fixed monthly recurring charge of customers whose service address is within the boundaries of the municipality. For a business in operation for less than one year, the amount of business license tax shall be computed on a twelve-month projected income.

C. The business license tax for "retail telecommunications services" shall be due on January 1 of each year and payable by January 31 of that year, without penalty.

D. The delinquent penalty shall be five percent (5 %) of the tax due for each month, or portion thereof, after the due date until paid.

E. Exemptions in the business license ordinance for income from business in interstate commerce are hereby repealed. Properly apportioned gross income from interstate commerce shall be included in the gross income for every business subject to a business license tax.

F. Nothing in this Ordinance shall be interpreted to interfere with continuing obligations of any franchise agreement or contractual agreement in the event that the franchise or contractual agreement should expire after December 31, 2003.

G. All fees collected under such a franchise or contractual agreement expiring after December 31, 2003, shall be in lieu of fees or taxes which might otherwise be authorized by this Ordinance.

H. As authorized by S. C. Code Section 5-7-300, the Agreement with the Municipal Association of South Carolina for collection of current and delinquent license taxes from telecommunications companies pursuant to S. C. Code Section 58-9-2200 shall continue in effect.

8.41 NAICS 423930 - Junk or Scrap Dealers [Non-resident rates apply]
Minimum on first \$2,000\$_____ PLUS
Per \$1,000, or fraction, over \$2,000 \$_____

8.42 NAICS 522298 - Pawn Brokers - All Types
Minimum on first \$2,000 \$_____ PLUS
Per \$1,000, or fraction, over \$2,000 \$_____

8.5 NAICS 4411, 4412 - Automotive, Motor Vehicles, Boats, Farm Machinery or Retail
(except auto supply stores - see 4413)
Minimum on first \$2,000\$_____ PLUS
Per \$1,000, or fraction, over \$2,000\$_____

One sales lot not more than 400 feet from the main showroom may be operated under this license provided that proceeds from sales at the lot are included in gross receipts at the main office when both are operated under the same name and ownership.

Gross receipts for this classification shall include value of trade-ins. Dealer transfers or internal repairs on resale items shall not be included in gross income.

NAICS 454390 - Peddlers, Solicitors, Canvassers, Door-To-Door Sales

direct retail sales of merchandise. [Non-resident rates apply]

8.61 Regular activities [more than two sale periods of more than three days each per year]
Minimum on first \$2,000\$_____ PLUS
Per \$1,000, or fraction, over \$2,000\$_____

8.62 Seasonal activities [not more than two sale periods of not more than three days each year, separate license required for each sale period]
Minimum on first \$2,000\$_____ PLUS
Per \$1,000, or fraction, over \$2,000\$_____

Applicant for a license to sell on private property must provide written authorization from the property owner to use the intended location.

8.7 NAICS 5241 - Insurance Companies:

Except as to fire insurance, “gross premiums” means gross premiums written for policies for property or a risk located within the municipality. In addition, “gross premiums” shall include premiums written for policies that are sold, solicited, negotiated, taken, transmitted, received, delivered, applied for, produced or serviced by (1) the insurance company’s office located in the municipality, (2) the insurance company’s employee conducting business within the municipality, or (3) the office of the insurance company’s licensed or appointed producer (agent) conducting business within the county, regardless of where the property or risk is located, provided no tax has been paid to another county in which the property or risk is located based on the same premium.

Solicitation for insurance, receiving or transmitting an application or policy, examination of a risk, collection or transmitting of a premium, adjusting a claim, delivering a benefit, or doing any act in connection with a policy or claim shall constitute conducting business within the county, regardless of whether or not an office is maintained in the county.

As to fire insurance, “gross premiums” means gross premiums (1) collected in the county, and/or (2) realized from risks located within the limits of the county.

Gross premiums shall include all business conducted in the prior calendar year.

Gross premiums shall include new and renewal business without deductions for any dividend, credit, return premiums or deposit.

Declining rates shall not apply.

NAICS 52411 - Life, Health and Accident 0.75% of Gross Premiums

NAICS 524126 - Fire and Casualty..... 2% of Gross Premiums

NAICS 524127 - Title Insurance 2% of Gross Premiums

Notwithstanding any other provisions of this ordinance, license taxes for insurance companies shall be payable on or before May 31 in each year without penalty. The penalty for delinquent payments shall be 5% of the tax due per month, or portion thereof, after the due date until paid.

Any exemptions in the business license ordinance for income from business in interstate commerce are hereby repealed. Gross income from interstate commerce shall be included in the gross income for every business subject to a business license tax.

Pursuant to S.C. Code Ann. §§ 38-45-10 and 38-45-60, the Municipal Association of South Carolina, by agreement with the municipality, is designated the municipal agent for purposes of administration of the municipal broker’s premium tax. The agreement with the Association for administration and collection of current and delinquent license taxes from insurance companies as authorized by S.C. Code § 5-7-300.

[The South Carolina General Assembly, in order to ensure consistency with the federal Non-admitted and Reinsurance Reform Act of 2010 (“NRRA”), ratified an act (Rat# 283) on June 28, 2012, amending S.C. Code §§ 38-7-16 and 38-45-10 through 38-45-195. The act establishes a blended broker’s premium tax rate of 6 percent comprised of a 4 percent state broker’s premium tax and a 2 percent municipal broker’s premium tax. The act states a municipality may not impose on brokers of non-admitted insurance in South Carolina an additional license fee or tax based upon a percentage of premiums.]

NAICS 713120 - Amusement Machines, coin operated (except gambling) -

Music machines, juke boxes, kiddie rides, video games, pin tables with levers, and other amusement machines with or without free play feature licensed by SC Department of Revenue pursuant to S.C. Code §12-21-2720(A)(1) and (A)(2) – [Type I and Type II]

8.81 Operator of machine\$12.50/machine PLUS
.....\$12.50 business license
for operation of all machines (not on gross income).[§12-21-2746]

8.82 Distributor selling or leasing machines
(not licensed by the State as an operator pursuant to §12-21-2728) - [Nonresident rates apply.]
Minimum on first \$2,000 \$_____ PLUS
Per \$1,000 or fraction over \$2,000\$_____

NAICS 713290 - Amusement Machines, coin operated, non-payout

Amusement machines of the non-payout type or in-line pin game licensed by SC Department of Revenue pursuant to S.C. Code §12-21-2720(A)(3) [Type III]

8.83 Operator of machine\$12.50/machine PLUS
.....\$12.50 business license
for operation of all machines (not on gross income). [§12-21-2720(B)]

8.82 - Distributor selling or leasing machines (not licensed by the State as an operator pursuant to §12-21-2728) - [Nonresident rates apply.] -Minimum on first \$2,000..... \$____ PLUS
Per \$1,000, or fraction, over \$2,000\$____

8.91 **NAICS 713290 - Bingo halls, parlors –**
Minimum on first \$2,000\$____ PLUS
Per \$1,000, or fraction, over \$2,000\$____

8.92 **NAICS 711190 - Carnivals and Circuses -**
Minimum on first \$2,000\$____ PLUS
Per \$1,000, or fraction, over \$2,000\$____

8.93 **NAICS 722410 - Drinking Places, bars, lounges, cabarets** (Alcoholic beverages consumed on premises)
Minimum on first \$2,000\$____ PLUS
Per \$1,000, or fraction, over \$2,000\$____

License must be issued in the name of the individual who has been issued a State alcohol, beer or wine permit or license and will have actual control and management of the business.

8.10 **NAICS 713990 - Billiard or Pool Rooms, all types** \$5.00 or \$12 per table PLUS
Minimum on first \$2,000\$____ PLUS
Per \$1,000, or fraction, over 2000.....\$____

NAICS 22112 - Electric Power Distribution..... See Consent or Franchise

NAICS 22121 – Natural Gas DistributionSee Consent or Franchise

NAICS 517110 – Television: Cable or Pay
Services using public streets.....See Franchise

Business License Class Schedule by NAICS Code

Appendix B

This appendix will be updated annually based on the latest available IRS statistics. The updated Business License Class Schedule may be accessed at <http://www.masc.sc/SiteCollectionDocuments/Finance/BL-AppxB.pdf>



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL OF REAPPOINTMENT
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
AIRPORTS BOARD APPROVED VIA COMMITTEE ON DECEMBER 14, 2020 <ul style="list-style-type: none">LESLIE ADAMS FLORY
PROJECT / ITEM NARRATIVE:
CONSIDERATION FOR REAPPOINTMENT TO AIRPORTS BOARD ON FEBURARY 2021
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY, REJECT) REAPPOINTMENT OF LESLIE ADAMS FLORY FOR AIRPORTS BOARD.

December 2, 2020

Beaufort County Council

Beaufort, South Carolina

To Whom It May Concern:

This is a statement to verify that I, Leslie Adlam Flory, am seeking REAPPOINTMENT to the BEAUFORT COUNTY AIRPORTS BOARD. This will go into effect immediately.

Sincerely,



Leslie Adlam Flory



LAF



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

ITEM TITLE:
APPROVAL FOR APPOINTMENT TO PLANNING COMMISSION
MEETING NAME AND DATE:
COUNTY COUNCIL MEETING <ul style="list-style-type: none">DECEMBER 14, 2020
PRESENTER INFORMATION:
CHAIRMAN PASSIMENT
ITEM BACKGROUND:
PLANNING COMMISSION APPROVED VIA COMMITTEE ON DECEMBER 7, 2020 <ul style="list-style-type: none">JIMMIE LAWRENCE DISTRICT 1
PROJECT / ITEM NARRATIVE:
CONSIDERATION FOR APPOINT JIMMIE LAWRENCE TO PLANNING COMMISSION
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
APPROVE, MODIFY, OR REJECT
OPTIONS FOR COUNCIL MOTION:
MOTION TO (APPROVE, MODIFY, OR REJECT) APPOINTMENT FOR JIMMIE LAWRENCE TO PLANNING COMMISSION.



COUNTY COUNCIL OF BEAUFORT COUNTY
County Boards, Agencies, Commissions, Authorities and Committees



County Council of Beaufort County selects citizens for service on Council appointed Boards, Agencies, Commissions, Authorities and Committees from a roster of individuals who have either volunteered or have been recommended for appointment. The Clerk to Council uses this form to keep an up-to-date roster of volunteers and to provide Council basic information about each volunteer.

Top Three Priorities: Please indicate by placing a “1”, “2”, or “3” alongside your choices.

BOARDS AND COMMISSIONS

- Accommodations Tax (2% State)
- Airports
- Alcohol and Drug Abuse
- Assessment Appeals
- Beaufort County Transportation
- Beaufort-Jasper Economic Opportunity
- Beaufort-Jasper Water & Sewer
- Beaufort Memorial Hospital
- Bluffton Township Fire
- Burton Fire
- Coastal Zone Management Appellate (inactive)
- Construction Adjustments and Appeals
- Daufuskie Island Fire
- Design Review
- Disabilities and Special Needs
- Economic Development Corporation
- Forestry (inactive)
- Historic Preservation Review
- Keep Beaufort County Beautiful
- Lady's Island / St. Helena Island Fire
- Library
- Lowcountry Council of Governments
- Lowcountry Regional Transportation Authority
- Parks and Recreation
- Planning *
- Rural and Critical Lands Preservation
- Sheldon Fire
- Social Services (inactive)
- Solid Waste and Recycling
- Southern Beaufort County Corridor Beautification
- Stormwater Management Utility
- Zoning

DATE: _____ NAME: _____

BEAUFORT COUNTY VOTER REGISTRATION NUMBER: _____

OCCUPATION: _____

TELEPHONE: (Home) _____ (Office) _____ EMAIL: _____

HOME ADDRESS: _____ STATE: _____ ZIP CODE: _____

MAILING ADDRESS: _____ STATE: _____ ZIP CODE: _____

COUNTY COUNCIL DISTRICT: 1 2 3 4 5 6 7 8 9 10 11

ETHNICITY: Caucasian African American Other

Are you presently serving on a Board, Agency, Commission, Authority or Committee? Yes No

If “yes”, what is the name of the board and when does term expire? _____

- Please return completed form **and a brief resume'** either Email or U.S. Mail:
 - o Email: boardsandcommissions@bcgov.net
 - o U.S. Mail: Clerk to Council, County Council of Beaufort County, P.O. Drawer 1228, Beaufort, SC 29901
- Applications without a brief resume' cannot be considered.
- Applications will be held **three (3) years** for consideration.
- All information contained on this application is subject to public disclosure.

YOU MUST BE A BEAUFORT COUNTY REGISTERED VOTER TO APPLY
YOU MUST ATTACH YOUR RESUME' WITH THIS APPLICATION TO BE CONSIDERED
An incomplete application will be returned

* Anyone submitting an application to serve on the Planning Commission must fill out the questionnaire on page 2.

Applicant's Signature: _____

**Beaufort County Planning Commission
Supplemental Application Questionnaire**

This questionnaire will assist the County Council in assessing your qualifications and experience for the Planning Commission vacancy.

Please explain why you want to serve on the Planning Commission.

What qualifications, experience and expertise make you a good candidate for the Planning Commission?

What role do you feel the Planning Commission plays in making Beaufort County a desirable community in which to live and work?

What do you believe are the most important planning issues facing the County during the next five years?

What previous experience have you had in serving on a Planning Commission? Give some examples of the items typically handled by the Planning Commission.

Jimmie Lawrence Jr

[REDACTED]

[REDACTED]

[REDACTED]

Please explain why you want to serve on the Planning Commission.

I believe strongly in giving back and serving my community. I want to learn more about the county and how the council operates. I would also like to assist in the process of making Beaufort County one of the best places to live, work, and retire. I would like to give back in ways that will continue to strengthen me as a man personally and professionally while fulfilling my commitment to the growth and protection of the community in which I lived the majority of my life.

What qualifications, experience and expertise make you a good candidate for the Planning Commission?

I am a decision maker with unique skill sets in a variety of areas. I am respectful, polite and an active member of the community. I am a veteran of the U.S. Army and a highly skilled financial specialist with about 20 years of experience in the field of insurance, financial planning, and the banking industry. What distinguishes me from the others in this field of expertise is that I treat people the way that I expect to be treated. My special interest is in personal branding and I believe that the road to success is doing your best to include doing the right thing when no one is looking. While I do not have any experience with local government, I believe that my overall wealth of knowledge in the industries that I serve along with my willingness to develop and learn would be an asset to the planning commission.

What role do you feel the Planning Commission plays in making Beaufort County a desirable community in which to live and work?

Building face-to-face relationships by listening to the community. Being proactive on issues that will bring the community and the county together to gather the information that is necessary to support the county in research, compiling, validating, and analyzing information as needed for planning activities. Gathering that information and bringing it to the county council and helping to make calculated and informed decisions that will benefit the people and the community now and in the future. Staying in constant contact with the people, and council and building working relationships in the county is vital to the process of making Beaufort County a desirable community in which to live and work. I believe that the planning commission is that bridge.

What do you believe are the most important planning issues facing the County during the next five years?

As of today, it would be assisting in the process of getting the Covid-19 pandemic under control. I know that this is not a planning commission task, but it is an issue that is facing the World.

2. Land usage challenges. As Beaufort county continues to grow, we are losing a lot of our land and sanctuaries to accommodate the people and business establishments that is needed to support that growth.

3. Public Infrastructure. Adequate water, roads, and sewers will also need to be in place or updated to support this growth. We need the time, research and energy in place to ensure that the proper zoning laws are in place to regulate the impact of land use that may or may not be in the best interests of the people and the community.

4. Community Involvement. We have a lot of underserved areas within our community and a lot of time these areas miss out on the information that is needed to make informed decisions that could help make things better for them and the community. These issues could lead to fear of them losing their land and inequitable infrastructure.

5. Financial Planning/Budgeting. The mission statement of the Beaufort County council is that Beaufort County government exists to serve the people of Beaufort County in a cost-effective manner, so all our citizens may enjoy and appreciate a protected quality of life, natural and developed resources in a coastal environment, a diverse heritage, and economic well-being. Millions of dollars are needed when it comes to city and county development planning and the cost of implementing and sustaining the systems necessary to keep the county going could be endless. My expertise in the financial industry would lend assurance to the planning committee and would be essential when providing advice, guidance, and education along these areas to assist with keeping an excellent financial line for current and future projects.

What previous experience have you had in serving on a Planning Commission? Give some examples of the items typically handled by the Planning Commission.

As I stated earlier, I have no experience with serving on a Planning Commission or any other parts of the county government. The items typically handled by the Planning commission according to the Beaufort county website include:

- Prepare and implement the Beaufort County Comprehensive Plan.
- Cooperate in regional planning efforts with the County's municipalities and adjoining jurisdictions.
- Prepare and administer local planning and development regulations.
- Carry out community preservation planning.
- Provide staff support to the Rural and Critical Lands Program.
- Staff the Planning Commission, Corridor Review Boards, Historic Preservation Review Board and other committees and citizen groups involved in planning endeavors.
- Research, compile, validate and analyze information as needed for a variety of planning activities.
- Provide staff support to various County projects as needed, including those involving energy efficiency, affordable housing, culture resource protection, capital improvements planning, disaster recovery planning and environmental protection.

Accomplishing the established mission and goals of the Planning Commission will take a collective effort from all members of the commission. We all bring different perspectives and ideas that will assist with all of us coming together for one common goal. And that is to advise the County Council in the orderly planning for wise conservation of natural resources, and preservation of the scenic beauty and environment of the lands and waters of the County.

JIMMIE LAWRENCE JR

EXPERIENCE

REGIONS BANK Ridgeland, SC

Branch Manager (Vice President)

10/2014 - Present

- Highly skilled and professional leader of innovation with a steadfast determination to educate associates, customers, and community about best practices to achieve and maintain financial wellness. I contribute selfless and ethical guidance, influence change, plan diligently, build great talent to create opportunities, and execute those opportunities relentlessly. I am also responsible for maintaining an operationally efficient and compliant branch. Drive branch performance results through strong individual sales performance and through the direction of the entire branch team to meet and exceed all branch sales and quality service goals. Conduct outside sales call, commensurate with market opportunity to generate new business clients, while also maintaining and expanding existing consumer and business banking relationships. Provide excellent customer service under all conditions to resolve customer issues either through direct action or referral to alternative branch or bank resources. Meet with customers and prospects to determine their banking and financial service's needs, and meet those needs by proactively matching, selling or cross-selling appropriate products and services.
- GA/SC Top performing Branch Regions at work production activities 2016
- GA/SC Top performing Branch Regions at work production activities 2017
- GA/SC Top performing Branch Overall Regions at work production activities 2017
- Low Country/ Market Insurance and Investment Coach/ Captain 2015/17
- Chairman's Club Winner 2017
- 2017 Gallup/Associate Engagement Leading the Regions Way Survey 4.90/5.0
- Low Country/ Market Next Step Elite/R@W Coach 2018-Present
- 2018 Gallup/Associate Engagement Leading the Regions Way Survey 4.85/5.0
- GA/SC ICCO Coach (Coaching for Capital Needs of the Business) 2018-Present
- Co-Facilitated Refer a Friend Presentation For GA/SC Summit December 2018
- Better Life Award Recipient February 2019

REGIONS BANK
Ridgeland, SC

Financial Relationship Specialist

10/2012 – 10/2014

- Provide a consistent optimal customer experience, primarily handling customers' transactional needs, including but not limited to performing teller activities such as deposits, withdrawals, payments, and balancing. Answer customer inquiries regarding products and services, fulfills basic servicing requests, and opens basic Consumer products such as checking and savings accounts. Work to create and establish relationships with customers, remaining well-informed about the customer's relationship with the bank. Educate customers on standard consumer products, emerging bank technology and digital solutions such as mobile, online, and ATM offerings, all designed to make banking easier. Assists branch and fellow team members with achieving goals by assisting with basic tasks to aid in customer problem resolution. Refer customers to an internal team of experts when more complex financial goals and needs are recognized. Achieve required levels of outbound phone calls using generated customer and prospect lead lists to educate customers on emerging technology and assist with meeting their financial needs. Ensure safe and sound banking practices, including adherence to all applicable laws and regulations.
- Circle of Champions Insurance and investments production 4th qtr. 2013
- GA/SC Top Refer-A-Friend Accounts 2014
- GA/SC Top Debt Protection Sales 2014
- Top 3 in company insurance/investment sales January 2014

ONE MAIN FINANCIAL
Beaufort, SC

Branch Account Manager

2006 – 10/2012

- Manage mortgage and personal loan accounts and make recommendations of credit worthiness while selling insurance products to current and prospective customers. Recommend solutions to difficult and delinquent accounts. Perform administrative tasks such as cash draw management, ordering supplies, paying bills and servicing accounts. Setting goals for staff while making sure expectations are clear and provide frequent feedback to help employees perform more effectively. Maintains records, prepares reports, and compose correspondence relative to the business and employee's performance.

AIG LIFE & ACCIDENT INSURANCE
Walterboro, SC

Agent

2005 – 2006

- Prospecting and marketing development; schedule and maintain sales and delivery appointments; time management and record keeping; collect premium payments and issue receipts; ability to generate and maintain a professional and courteous relationship

with clients. Direct the development or selection of training materials such as handbooks, demonstration models, multimedia visual aids, and reference materials for the training and development of the staff and customers.

SAMSONITE
Savannah, GA

Store Manager

2002 – 2005

- Established and maintained a productive working atmosphere while supervising the store associates in the performance of their duties. Compile daily, weekly and monthly correspondence and reports that are sent to the District, regional and corporate offices. Train new associates in inventory control, merchandise awareness and personnel administration; conduct regularly scheduled performance reviews. Initiated and evaluated employee development programs designed to address the needs of the company and employees.

NIKE
Hilton Head Island, SC

Assistant/Merchandise Manager

1997 – 2002

- Lead and maintained a motivating work environment; proactively recruit and hire top-talent – ensuring diversity; achieve targeted key point indicators-unit per transaction, average dollar per transaction and conversion rate of over 6 million dollars in merchandise. Present accurate product information; explained the benefits and features in terms they can understand; the ability to build loyalty and repeat business by establishing trust with the customers; communicate customer ideas to the Nike team on how products and services can be improved; conduct monthly reviews with sales associates to ensure that they were following policies and procedures and providing the best service possible to the customers; ensure timely execution of seasonal initiative promotion; manage wages to budgeted % while ensuring visual merchandising presentation to company standards.

U.S. ARMY
Fort Benning, GA

Infantry/Supply Specialist

1993-1999

- Gather and consider key information for use in making a tentative plan. Update the information continuously and refine the plans as needed. Use the plans as the starting point for coordination, reconnaissance and movement instructions. Ensuring all weapons, uniforms, unit supplies, computers and company vehicles were maintained properly, earned numerous awards, honorable discharge.

EDUCATION

Bachelor of Science Degree Business/Management 2011
University of Phoenix

ASSOCIATES DEGREE: Business 2005
Technical College of the Lowcountry, Beaufort, SC
Management Development & Small Business Certificate

SKILLS & CERTIFICATIONS

South Carolina Department of Insurance Producers License (Life-Accident and Health)
State Certified, Nationwide Mortgage Licensing System Registry
Microsoft Word, Excel, Office, Share Point

ORGANIZATIONS

Alpha Phi Alpha Fraternity
President Rotary Club of Jasper 2017- Present
Certified Mentor National Guard Youth Challenge



BEAUFORT COUNTY COUNCIL AGENDA ITEM SUMMARY

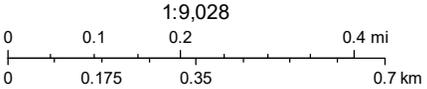
ITEM TITLE:
An Ordinance authorizing the execution and delivery of an easement to BJWSA encumbering property owned by Beaufort County at 88 Shanklin Road, South Carolina
MEETING NAME AND DATE:
County Council December 14, 2020
PRESENTER INFORMATION:
Jared Fralix, P.E., Assistant County Administrator - Engineering (5 Minutes)
ITEM BACKGROUND:
Motion to approve granting BJWSA an easement for EMS Shanklin Road was approved at the Public Facilities Committee Meeting on November 16, 2020.
PROJECT / ITEM NARRATIVE:
Beaufort County has been constructing a new EMS Building located on Shanklin Road and (BJWSA) Beaufort Jasper Water Sewer Authority has requested that Beaufort County grant it a Utility Easement for the nonexclusive right to enter the County Parcel for the purpose of erecting, operating and maintaining water and sanitary sewer infrastructure across portions of the County's property.
FISCAL IMPACT:
N/A
STAFF RECOMMENDATIONS TO COUNCIL:
Staff recommends granting BJWSA an easement for EMS Shanklin Road.
OPTIONS FOR COUNCIL MOTION:
<i>Motion to approve</i> granting BJWSA an easement for EMS Shanklin Road. <i>Motion to deny</i> granting BJWSA an easement for EMS Shanklin Road.
<i>(Next Step) Second Reading at County Council meeting on 01/XX/2021</i>

EMS Shanklin



11/3/2020 9:13:36 AM

LiveParcels



Ordinance No. 2021/ ____

AN ORDINANCE AUTHORIZING THE EXECUTION AND DELIVERY OF AN EASEMENT ENCUMBERING PROPERTY OWNED BY BEAUFORT COUNTY AT 126 SHANKLIN ROAD, SOUTH CAROLINA.

WHEREAS, Beaufort County owns real property (“County Parcel”) known as TMS No. R100 025 000 0050 0000 located on Shanklin Road (also known as S-7-86) recorded at Beaufort County Register of Deeds Office in Deed Book 230 at Page 986 on August 13, 1975; and

WHEREAS, due to the Beaufort County Shanklin Road EMS project, it is necessary for Beaufort Jasper Water Sewer Authority to locate water and sanitary sewer infrastructure to service the new facility; and

WHEREAS, Beaufort Jasper Water Sewer Authority, Inc. has requested that Beaufort County grant it a Utility Easement for the nonexclusive right to enter the County Parcel for the purpose of erecting, operating and maintaining water and sanitary sewer infrastructure across portions of the County’s property; and

WHEREAS, Beaufort County Council has determined that it is in its best interests to authorize the execution and delivery of the requested Easement attached hereto and incorporated by reference and shown on the attached “Exhibit A”; and

WHEREAS, S.C. Code Ann. § 4-9-130 requires that the transfer of any interest in real property owned by the County must be authorized by Beaufort County Council and a public hearing must be held.

NOW, THEREFORE, BE IT ORDAINED BY BEAUFORT COUNTY COUNCIL AS FOLLOWS:

- (1) The County Administrator is hereby authorized to execute the Easement referenced herein and which is shown on “Exhibit A”; and
- (2) The County Administrator is hereby authorized to take all actions as may be necessary to complete the conveyance of the Easement and ensure the construction and installation of the new water and sanitary sewer infrastructure to occur as agreed upon by the County and Beaufort Jasper Water Sewer Authority.

DONE this ____ day of _____ 2021.

COUNTY COUNCIL OF BEAUFORT COUNTY

By: _____
Joseph Passiment, Chairman

ATTEST:

Sarah W. Brock, Clerk to Council

Third and Final Reading:
Public Hearing:
Second Reading:
First Reading:

Exhibit "A"

Blanket Easement BJWSA

Exhibit "A"

EXHIBIT "A"

All that certain piece, parcel or lot of land, situate and lying and being on Port Royal Island, Beaufort County, South Carolina, and being more particularly described as follows:

Beginning at a point at a concrete marker at the northeast corner of lot 23, section 27 IN 2W and running thence; north $1^{\circ} 54$ min., east 13 18. 3 feet to a concrete marker in the northeast corner of lot number 7; thence south $88^{\circ} 38$ min. 40 sec., east, southeast 203. 4 feet to a concrete marker; thence south $1^{\circ} 37$ min., 47 sec., West 659. 05 feet to a concrete marker; thence south $88^{\circ} 18$ min. 15 sec. east 450. 15 feet to a concrete marker, said marker being the Northeast corner of lot number 11 ; thence South $1^{\circ} 34$ min. 00 sec. 659. 63 feet to a concrete marker; thence south $1^{\circ} 38$ min., 15 sec. West 616.75 feet to a point; thence along and with a curve concave northwesterly through a central angle of $20^{\circ} 49$ min. 45 sec. an arc of 508. 84 feet and a radius of 1399. 69 feet to a point; thence south $70^{\circ} 21$ min. 00 sec., west 380 feet to a concrete marker; thence north $10^{\circ} 03$ min. 00 sec. West 310. 80 feet to a concrete marker being the Southwest corner of Joseph Shanklin property; then North $61^{\circ} 07$ min. 00 sec. East 469. 3 feet to a concrete marker; thence north $0^{\circ} 48$ min. 40 sec. East 477. 8 feet to a concrete marker; thence north $88^{\circ} 23$ min. 0 sec. 210 feet to the point of beginning; .said parcel containing 24.152 acres more or less as shown on a plat by R. D. Trodgen, Jr. entitled Survey for Beaufort County Council, dated July 7, 197 5 and recorded in the Clerk of Court's Office for Beaufort County in Plat Book 23 at Page 157.

This being the same property conveyed to the Grantor herein by the Trustees of Port Royal Agriculture School by Deed in Book 135 at Page 84 dated January 14, 1966 recorded in the Register of Deeds Office for Beaufort County

DMP: R100 025 000 0050 0000

